Bankruptcy Client Checklist

Due to changes in the bankruptcy law, clients must provide the following documents (where applicable) to their bankruptcy attorney prior to preparation of their bankruptcy petition.

1. 6 months of pay check stubs and/or 6 months of profit and loss

2. 6 months of bank statements for all accounts, including joint and business accounts.

3. Copy of insurance, registration, and title and/or loan information

4. Mortgage and Deed information for all real property

5. Copies of any and all lease agreements, including motor vehicle leases, rent-to-own property, contracts, etc.

6. A copy of appraisals made within the past 12 months for all real property.

7. Copies of all insurance policies including life insurance.

8. Utilities: Cable, Internet, Phone, Water, Electricity past 2 months

9. Copy of DL and SS cards

10. Tax Returns *Chapter 13: Previous Three Years or Chapter 7: Previous Two Years*

11. Creditor Statements (including credit cards, doctor bills, judgment creditors, etc.)

12. Completed Bankruptcy Packet