



## Take Control Of Your Legacy

Create Your Own Comprehensive Estate Plan Today



**Durable Powers Of Attorney** 

Advanced Medical Directives
Organ Donation Directives

**Living Will** 

And More...

## Do I Need An Estate Plan?

While every situation is unique, and a revocable living trust may not be appropriate for everyone, a good "rule of thumb" is if You have any of the following situations you should consider a revocable living trust over a simple last will & testament:

Minor Children or

Assets Over \$50.000 (including home equity & life insurance)

Assets in **Multiple States** 



"My dad planned ahead and that made things so much easier for the family during our time of grief." Steve E., VA

## **BENEFITS:**

**Privacy** 

**Avoid Costly Legal Fees** 

**Greater Control Over** How & When Your **Assets Are Distributed** 

**Avoid Probate Court** 

**Maximize Tax Savings** 

Plan for Incapacitation

**Spendthrift Protections** 

**Asset Protection for** Heirs

Specify Advance Medical Treatment

Peace of Mind

**Faster Asset** Distribution

**Comforting to Your Loved Ones That They Are Following Your** 



"The realities of life shouldn't be ignored, I am so thankful that my husband and I decided to do our estate plan. The peace of mind we now have is priceless!" Betty F.



## How Does It Work For Me?

Millions of Americans use computer software to do their taxes and pay their bills online. Why? Because technology has simplified the process and made it easier, cheaper, and more convenient.

We have created similar technology to help you develop a comprehensive estate plan tailored to your family. Working with our legal team, we have converted the document templates used for years by expert Estate Planning Attorneys and CPA's for use on the web.

Just like popular tax software, our system will ask you questions in plain language about what you want. The interview takes about an hour to complete and then you can immediately immediately download and print your customized estate plan.

Our mission is to help protect families and give them peace of mind.

We do not just stop with estate document templates. Our system is designed to help you fund your Trust and maintain your estate plan over time.

We have developed a patent pending Funding Kit to help you through the processOur system will automatically generate your funding letters for you.

And since most people do not keep their key documents with them 24/7, we provide a secure online document vault so your key documents are available anytime, anywhere, in case of an emergency.