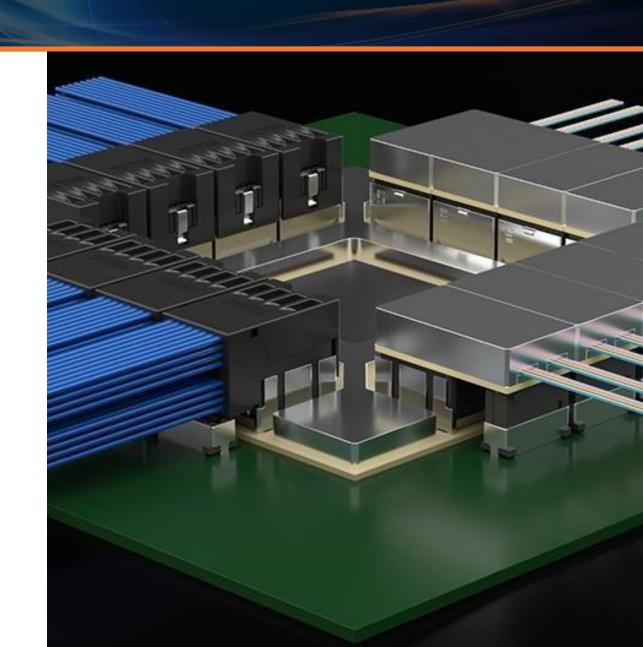


DUDEN SERVICE GLOBAL REACH

Samilee Agenda

- Introduction to Samtec
- Scale-Up/Scale-Out AI/Data Center Infrastructure Overview
- Co-Packaged Copper (CPC) Interconnect Solutions
- CPC Case Studies
- Co-Packaged Optics (CPO) Interconnect Solutions
- Advantages of "CPX" Interconnect Solutions
- Next Steps
- Q+A





Founded in 1976, Samtec is much more than just another connector company, we put people first with a commitment to exceptional service and quality products. We believe that taking care of our customers and our employees is paramount in how we approach our business. This belief is deeply ingrained throughout Samtec and means that you can expect **exceptional service** coupled with **technologies** that take the industry further faster.

GLOBAL REACH

HEADQUARTERS
NEW ALBANY, IN
USA

40 LOCATIONS

125+ COUNTRIES
SERVED

6,500+ EMPLOYEES

PRIVATELY

OWNED COMPANY

SUDDEN SERVICE



MORE THAN 200k PART NUMBERS SHIP IN 1 DAY



24-HOUR FREE SAMPLES



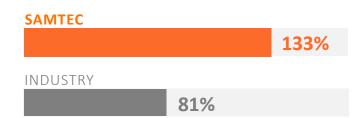
2 DAYS TRANSIT TO ALL MAJOR MARKETS



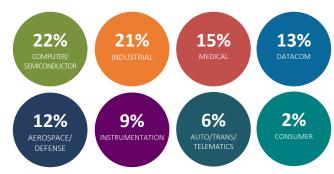
#1 CONNECTOR MANUFACTURER

INDUSTRY UPDATE

SALES GROWTH (10-year span)



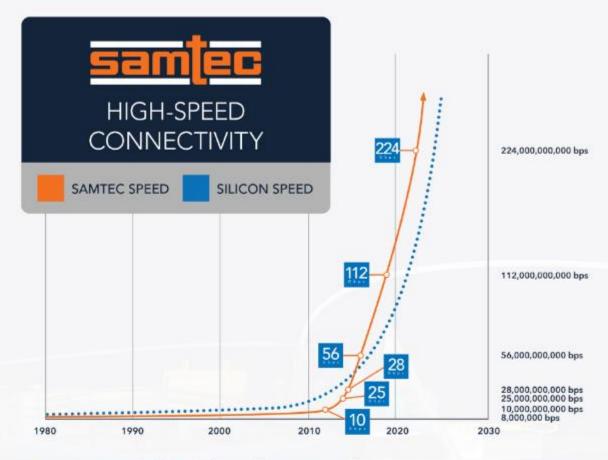
MARKETS SERVED



THE TECHNICAL RENAISSANCE IS...

...driven by *progress*, challenged with unprecedented performance *demands*, a catalyst for next level technologies and *innovation*...





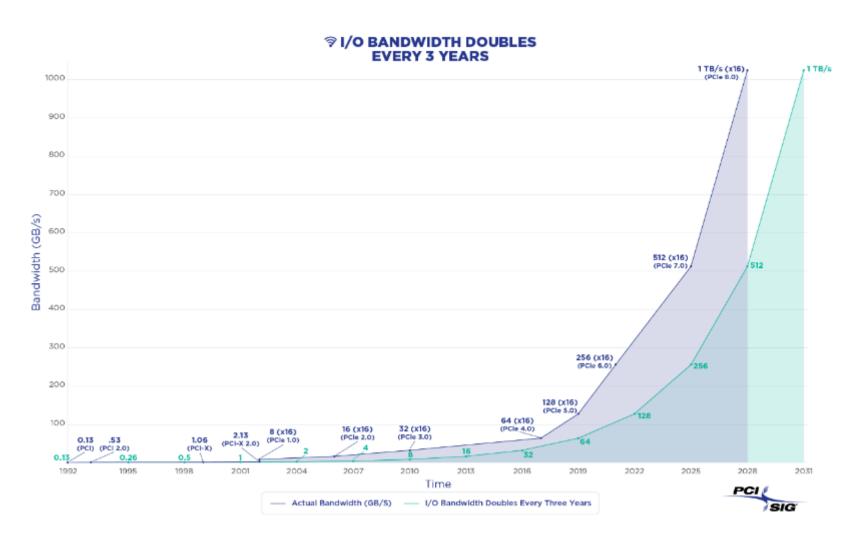
...and enabled by Samtec's

SILICON-TO-SILICON SOLUTIONS



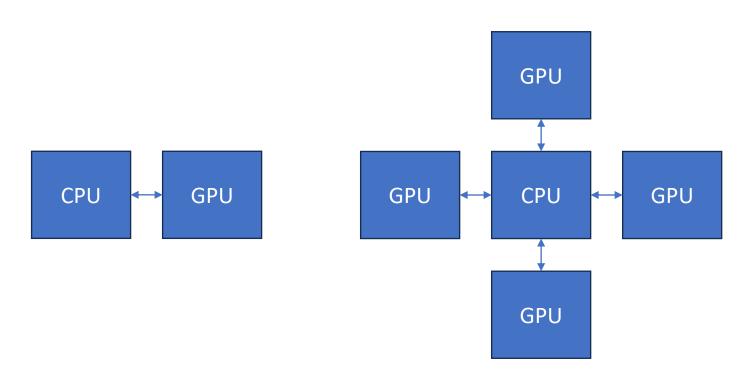
Al Infrastructure: I'll Take a Double

- Al Infrastructure doubling ever quicker
- 2x the model size
- 2x the data rate
- 2x the data volume

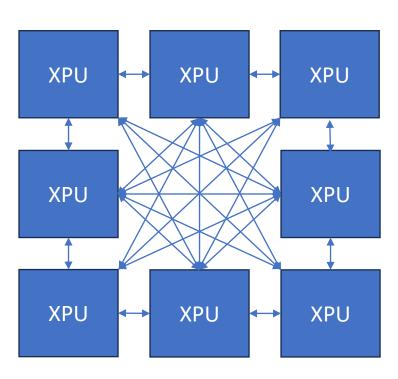




Al Infrastructure: I'll Take a Double



~2022 Copper Cabling



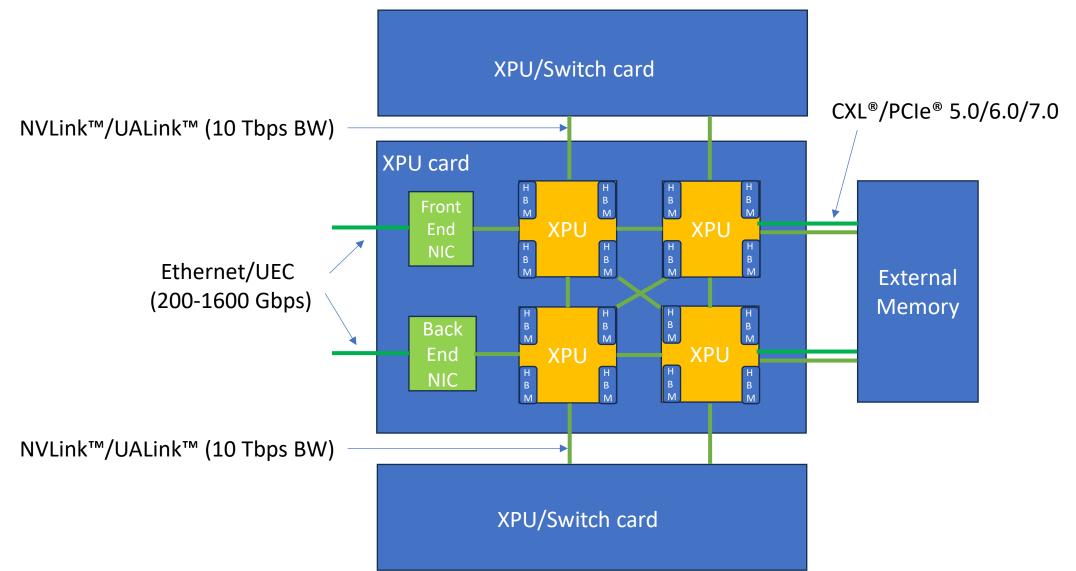
~2025 Fiber Optics

PCB Traces

~2019

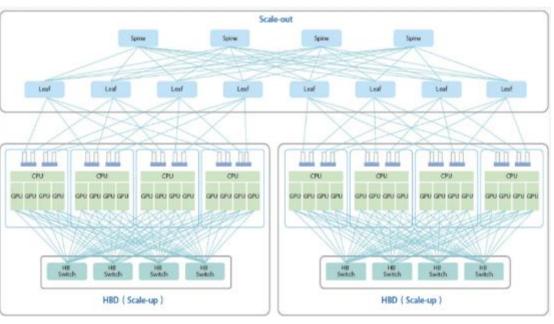


Pop the Hood: Al Interconnects





Scale-Up/Scale-Out Conundrum



- How many different solutions to offer?
- What architecture or technology will the customers use?
- Front Panel or Backplane?
- CPC or CPO or NPO?
- SiPh or MicroLED or THz Waveguide?
- LPO or DSP or Retimers?





SFCC/SFCM SERIES

Co-Packaged Cable System

SBCM/SBCF SERIES

Backplane Cable System



FOSFP-2 SERIES

Flyover® OSFP Cable System

SFBF/SFBM SERIES

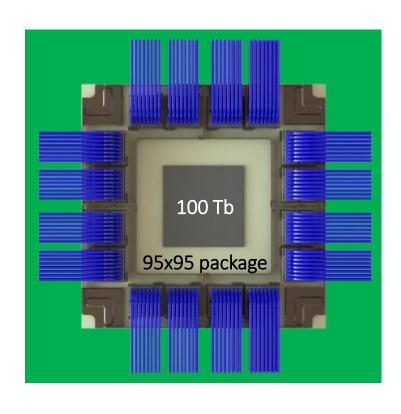
High-Density Mezzanine Arrays

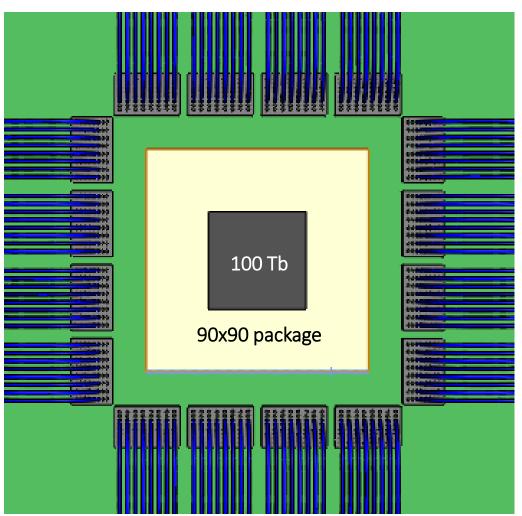
SFNC/SFNM-L SERIES

Near-Chip (ASIC Adjacent) Cable System



Si-Fly® Co-Packaged vs Near Chip

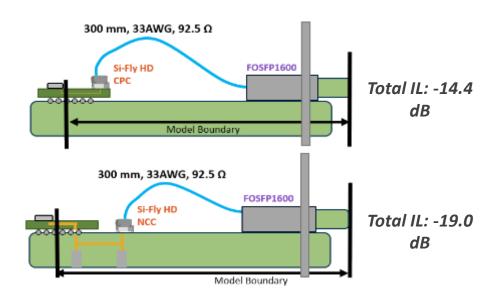


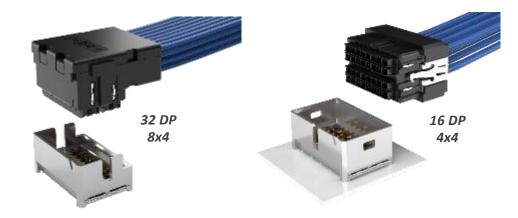




Si-Fly® Co-Packaged vs Near Chip

- Overall mated heights (CPC):
 - 8DP x 4 rows (32 DP): ~11 mm
 - 8DP x 8 rows (64 DP): ~20 mm
- Approximately -4.6 dB IL difference



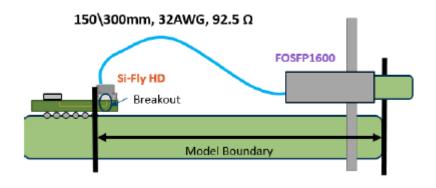


| FEATURES | CO-PACKAGED (64DP) | NEAR-CHIP (16DP) |
|----------------------|--|---|
| Pair-to-Pair Pitch | 1.50 mm | 2.80 mm |
| Row-to-Row Pitch | 1.83 mm | 2.00 mm |
| Connector Length | 14.70 mm | 15.90 mm |
| Connector Depth | 16.46 mm | 11.45 mm |
| Board Surface Area | 242 mm ² [0.375 in ²] | 182.1 mm ² [0.28 in ²] |
| Signal Density (mm²) | 3.8 mm ² per DP | 11.4 mm² per DP |
| Signal Density (in²) | 170 DP per in ² | 57 DP per in ² |
| PCB Limitations | HDI/Package Substrate | Traditional PCB |

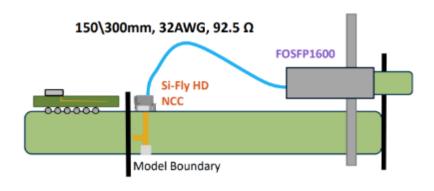


Enabling Various System Topologies

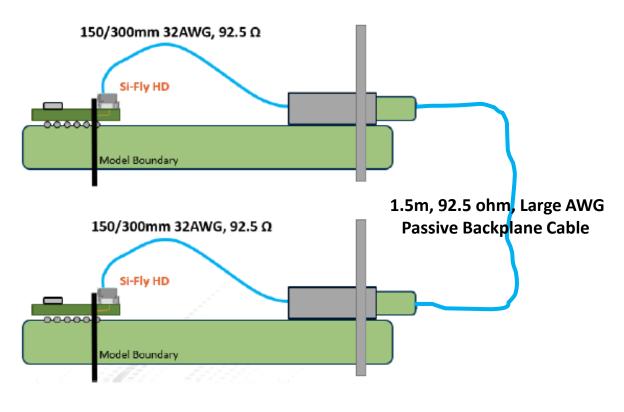
CPC to Front Panel



NCC to Front Panel

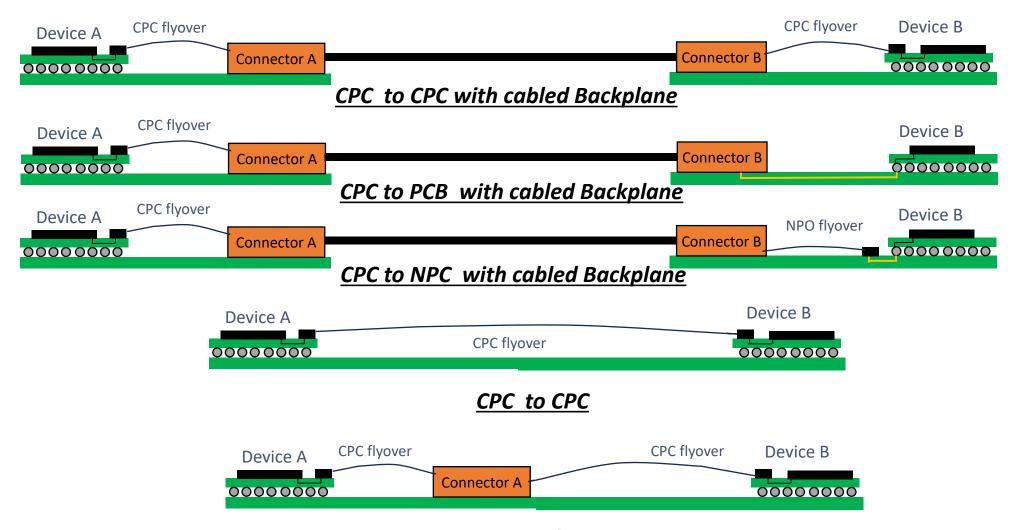


CPC to Backplane





Enabling Various System Topologies

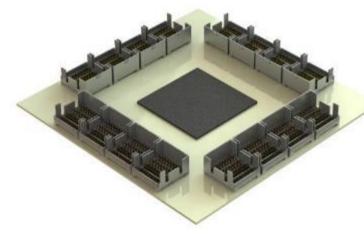


CPC to CPC with connector

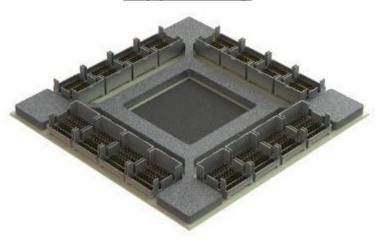


Si-Fly® HD Co-Packaged Connectivity

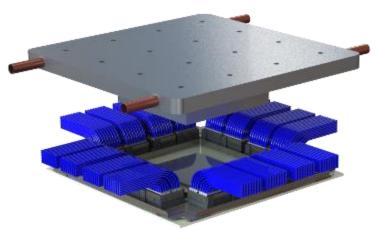
<u>SMT Reflow</u> <u>Si-Fly® HD + ASIC Die</u>



<u>Substrate with Stiffening</u> <u>Support Ring</u>



Mate Cables and Install Cold Plate Cooling Hardware



- Connector to be solder reflowed to substrate
 - Target SAC305, but other low temp solders possible
- Features non-solder ball design
 - Offers improved uniformity, repeatability and coplanarity
- Solder, stiffener, assembly process
 - TBD in collaboration with OEM

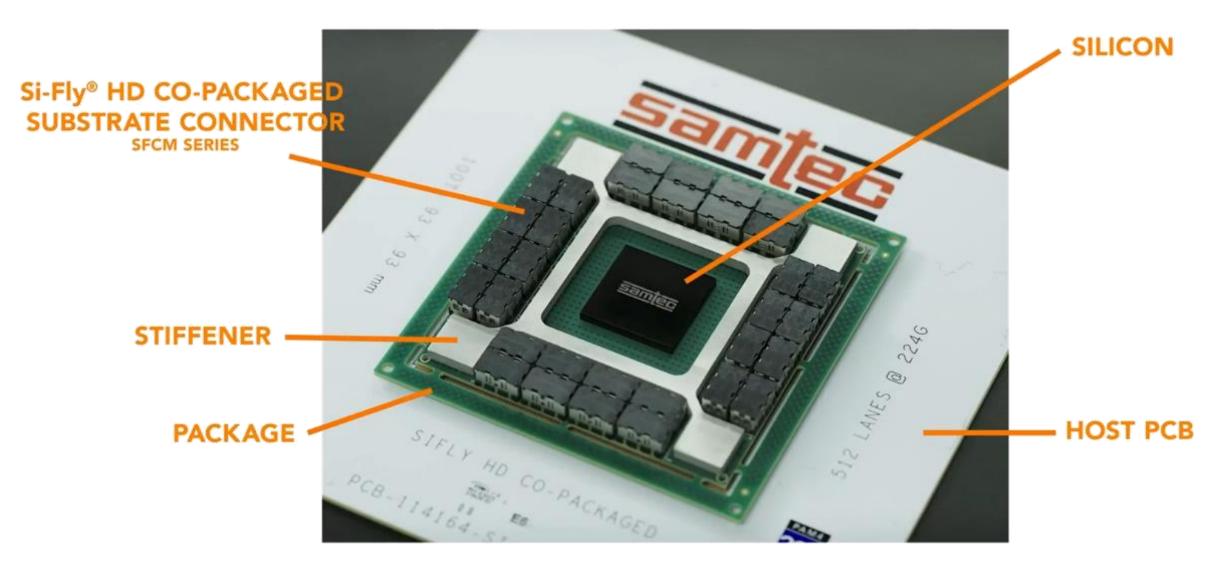








Si-Fly® HD Co-Packaged Connectivity





Si-Fly® HD Co-Packaged Cable Interconnect

- Ultra-High-Density Co-Packaged Substrate-to-Cable
 - No external hardware required for retention
 - Highest density interconnect supporting 224 Gbps PAM4
 - Designed with 32 AWG EyeSpeed® Hyper-Low Skew twinax

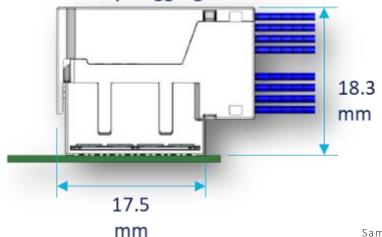










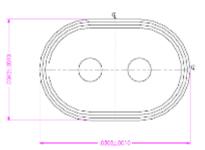


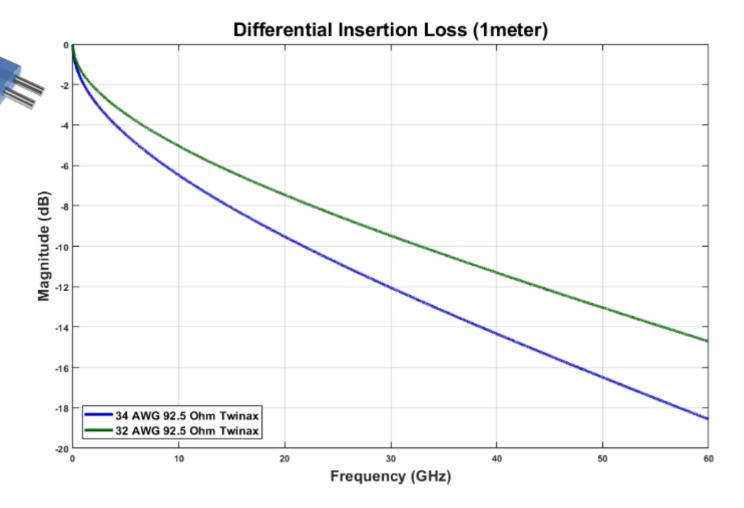


Samtec Flyover® Cable Technology

- Hyper-low skew
 - 1.75 ps/m max intra-pair
- Best SI performance
 - Highly tuned drainless construction
- Optimal flexibility
- Commercially available
- 448 Gbps PAMx under development

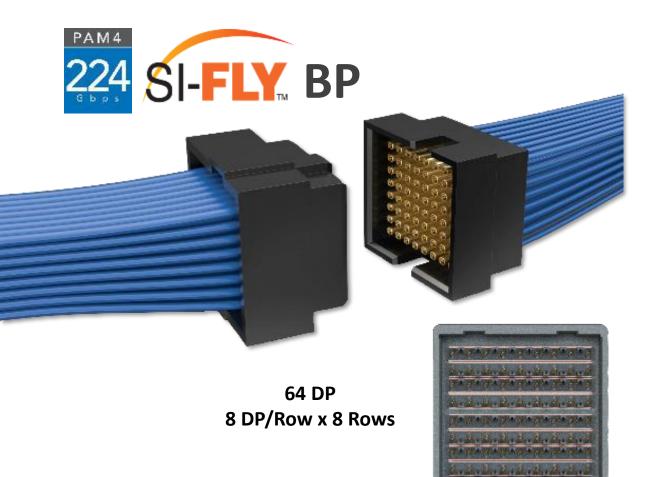








Backplane and Front Panel Connectivity







Si-Fly® HD Backplane Connectivity

High-density in 1 RU application

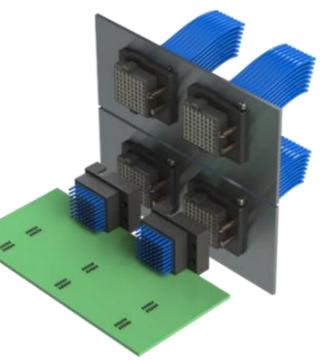








Blind mate capable without external mechanism or pressure

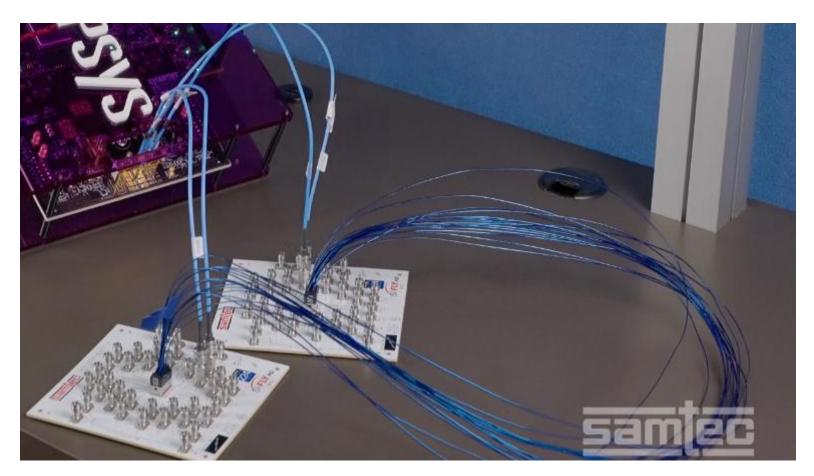








Synopsys 224G LR NCC Demonstration



- Total channel IL
 - -40 dB @ 56 GHz

- Pre-FEC BER
 - 3.0 e-09



Broadcom 200G SR CPC Demonstration



- Total channel IL
 - -20 dB @ 53 GHz

- Pre-FEC BER
 - 9.3 e-13



Broadcom 200G LR CPC Demonstration



- Total channel IL
 - -48 dB @ 53 GHz

- Pre-FEC BER (DC'25)
 - 1.6 e-9 (one lane)
- Pre-FEC BER (OCP'25)
 - 3.0 e-11 (three lanes)

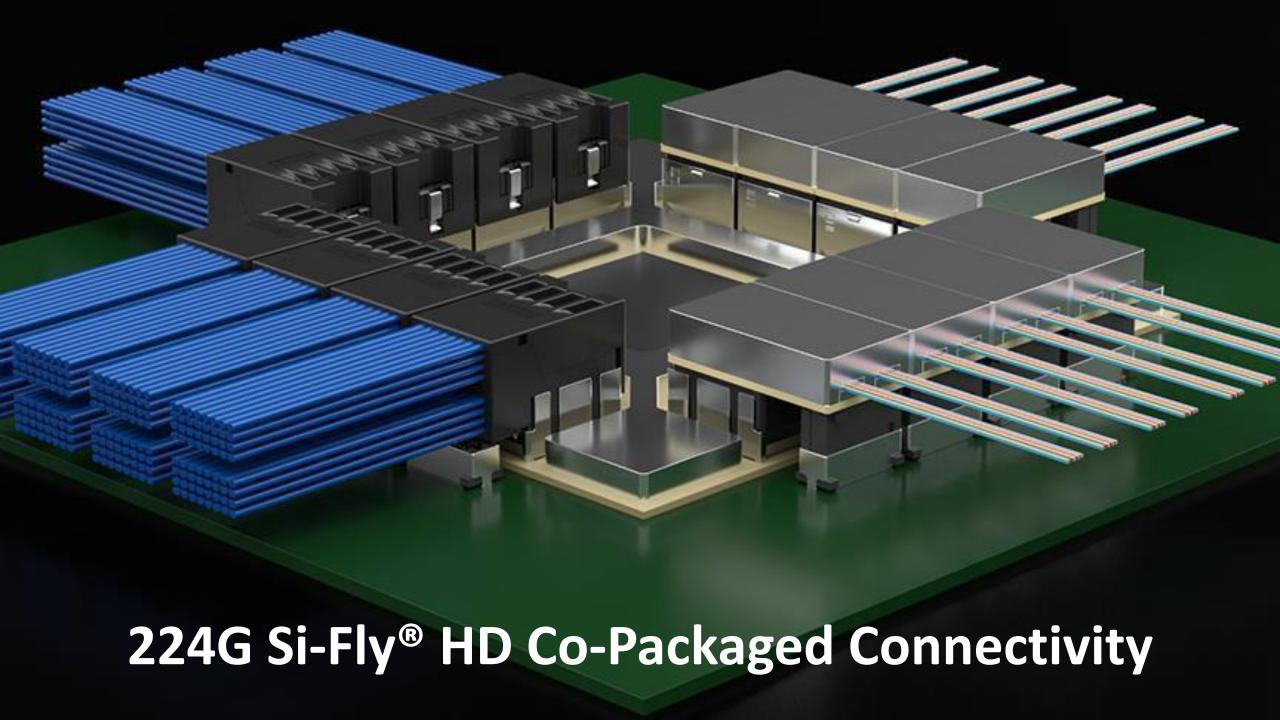


CPC in Scale-Up Architectures



- Joint PoC between Marvell and Samtec
- CPC cable with backplane
- >2x density of front panel
- 2x interconnect density within rack
- Lower power consumption

Path to CPC for 224 Gbps PAM4/448 Gbps PAMX in the same form factor





Si-Fly® HD "CPX" Interconnect

CPX Socket

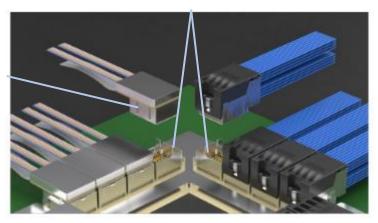
- Accepts both CPC and CPO
- 6.4 Tbps in 14.9 mm x 16.7 mm
- Soldered to substrate package by OSAT

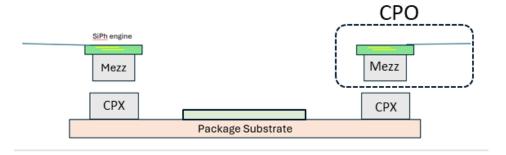
CPX Mezzanine

- Soldered to bottom side of optical engine
- Entire optical transceiver electrically detachable similar to Front Panel Pluggable



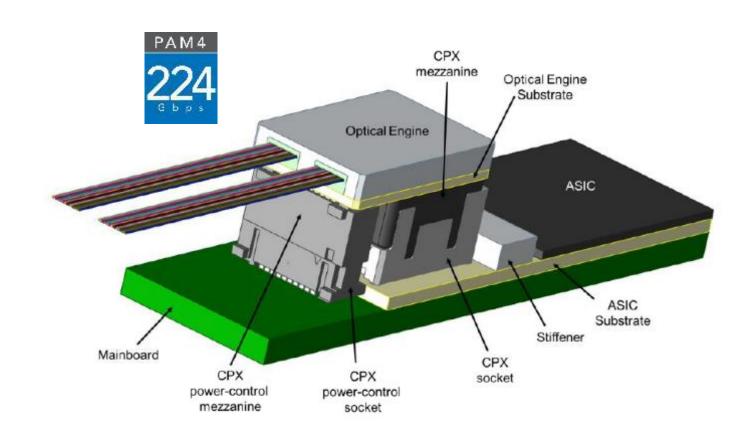






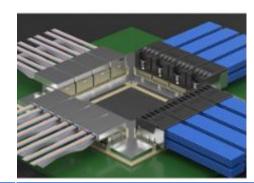
Si-Fly® HD CPO Details

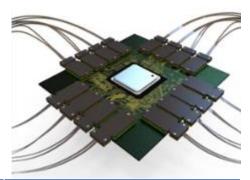
- High-speed and power/control terminals soldered to its bottom of optical substrate
- High Speed Mezzanine Connector
 - 64 DPs
- Power/Control Connector
 - 40 pins
 - Multiple power rails
 - 10x control signals
- Integrated thermal relief
- Optical engine defined by OEM/partner





Si-Fly® HD CPX vs Alternative CPO





| | Si-Fly [®] HD CPX | Alternative CPO |
|-------------------------|----------------------------|-----------------|
| СРО | Υ | Υ |
| СРС | Υ | N |
| Electrically Detachable | Υ | N |
| Optically Detachable | Υ | Υ |
| Density (95 mm x 95mm) | 102T | ?? |
| Yield | ~100% | <<100% |
| Complexity | Low | High |
| Ecosystem | Sames as FPP | OSATs |



Si-Fly® HD Second Sourcing Agreement



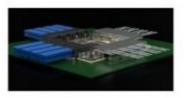


FOR EDITOR USE: English | Image September 2025

FOR IMMEDIATE RELEASE

Samtec Inks Second-Source License Agreement with Molex to Expand Reach of Si-Fly HD High-Speed Interconnects for Data Center and AI Applications

New Albany, IN, USA – September 9, 2025: Samtec, Inc., the service leader in the connector industry and a premier provider of high-speed connectivity solutions, and Molex, a global electronics leader and connectivity innovator, today announced a license agreement naming Molex as a second source for the <u>Samtec Si-Flv® HO product family</u>. This collaboration provides customers with extended product availability and supply flexibility to a portfolio of robust, scalable connectivity solutions for a wide range of high-performance applications demanding high signal integrity and density.



The Si-Fly HD product family delivers industry-leading signal integrity for high-speed applications and supports data rates critical for modern networking, communications, and computing systems. As part of the agreement, Molex will manufacture and distribute these interconnects to customers worldwide, ensuring uninterrupted access to advanced connectivity solutions, while benefiting from the combined engineering and support expertise of both teams.

"Collaborating with Molex as a second source for Si-Fly HD demonstrates our commitment to providing customers with reliable worldwide supply and exceptional technical support," said Brian Vicich, CTO of Samtec. "Molex's manufacturing capabilities, deep engineering expertise, and global reach make them an ideal resource to extend the availability of this high-performance interconnect family."

- Long history of dual sourcing options
- Focus on targeted solutions for key applications
- Samtec and Molex enter into new second source agreement for Si-Fly® HD High-Speed Interconnects
- See September 9, 2025 press release for more details

Si-Fly® HD CPX Advantages

- Same interconnect system:
 - Copper twinax cabling
 - Silicon Photonics
 - TeraHz Waveguide
 - MicroLED . . .
- Footprint density
 - 95 x 95 mm package
 - 3 dB channel advantage at 224G over compression technology
- Low external retention force
 - Key requirement for optics

Stable over temperature performance

- Scalable
 - 448 Gbps PAMx under development
 - 400 Tbps in 1 OU chassis
 - Expanding eco-system of optical engine providers
 - MSA in planning stages
- Available:
 - Now!

Visit www.samtec.com/si-fly-HD for the latest details!

