

This presentation contains forward-looking statements based on current expectations or beliefs, as well as a number of preliminary assumptions about future events that are subject to factors and uncertainties that could cause our actual results to differ materially from those expectations or results described in the forward-looking statements. You are cautioned not to put undue reliance on these forward-looking statements, which are not a guarantee of future performance and are subject to a number of risks, uncertainties and other factors, many of which are outside Cadence's control.

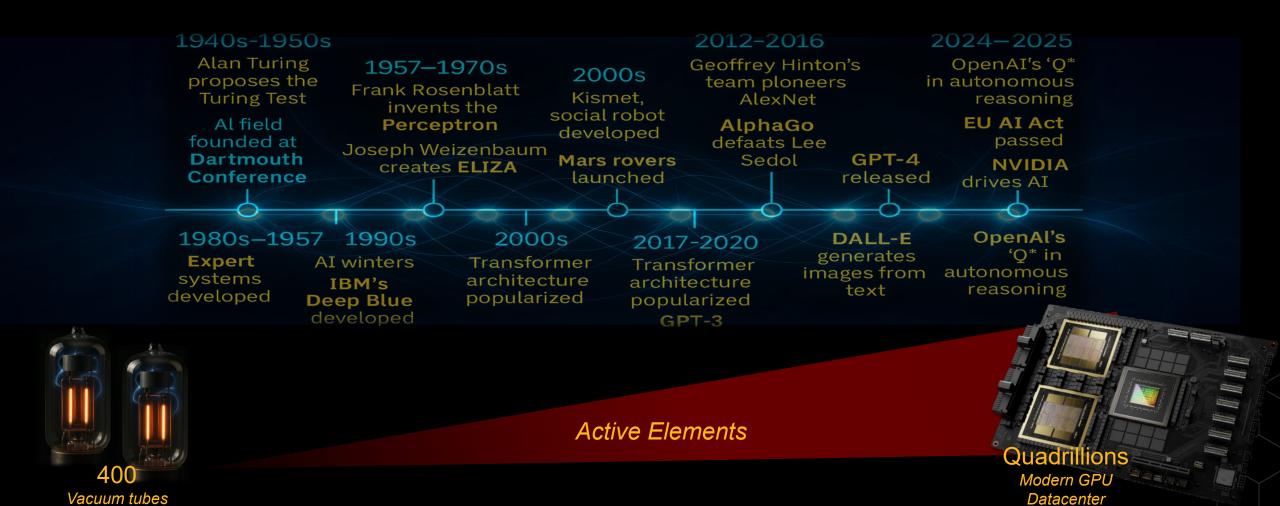
### What is Agentic AI?

**Agentic AI** refers to artificial intelligence systems that exhibit **agency**—the capacity to act autonomously in pursuit of goals. These systems can make decisions, initiate actions, and adapt their behavior based on their environment or objectives, often without direct human intervention at every step.

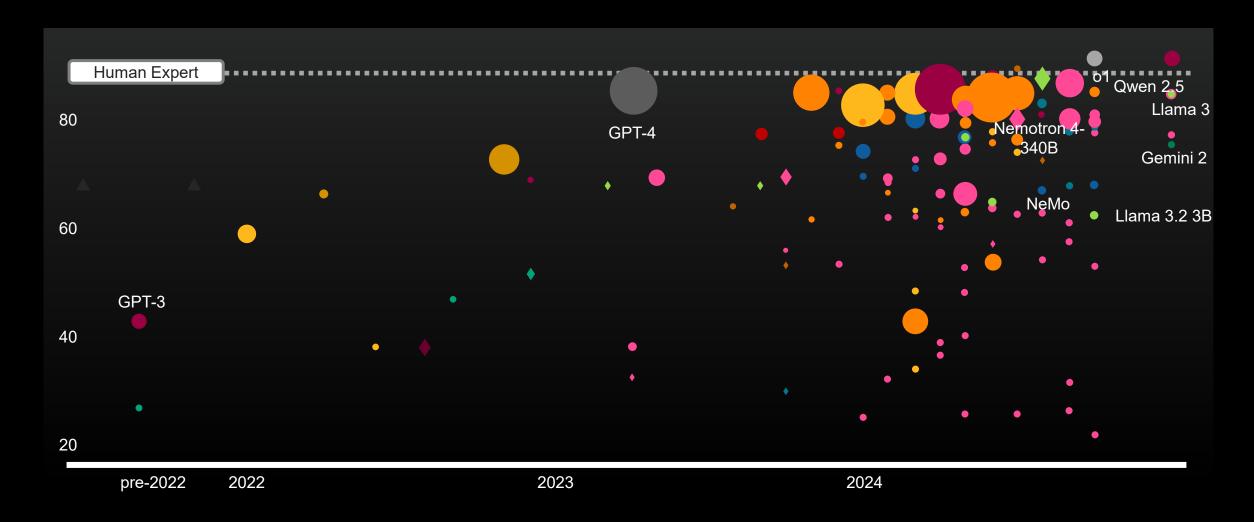
#### **Key Characteristics of Agentic Al:**

- •Goal-directed behavior: Operates with specific objectives in mind
- •Autonomy: Can make decisions independently
- •Adaptability: Learns from experience or feedback to improve performance
- •Persistence: Continues working toward goals over time, even in changing conditions

### Key Milestones In Al

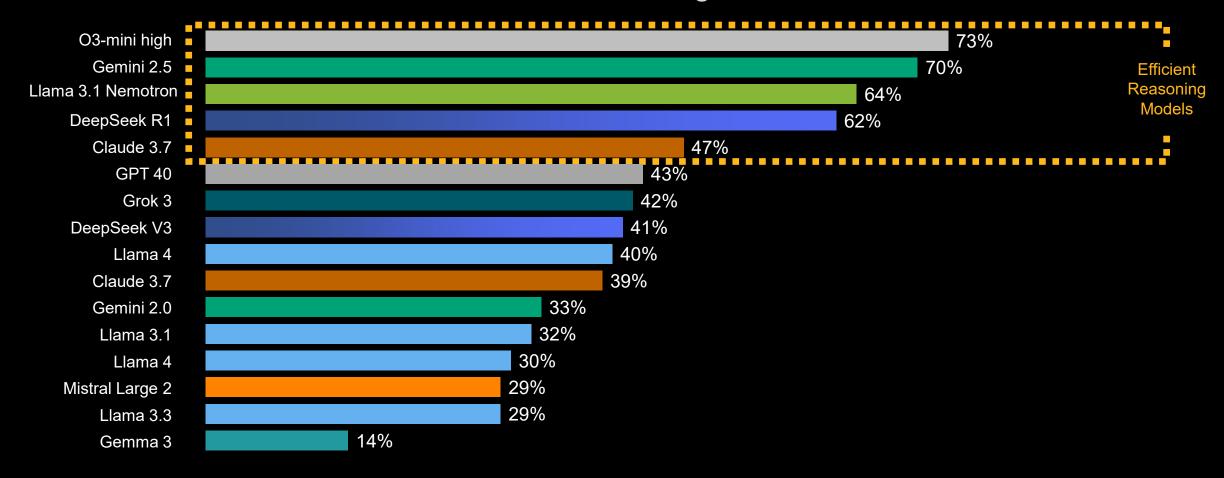


## A New Age of Fuel-Efficient Models

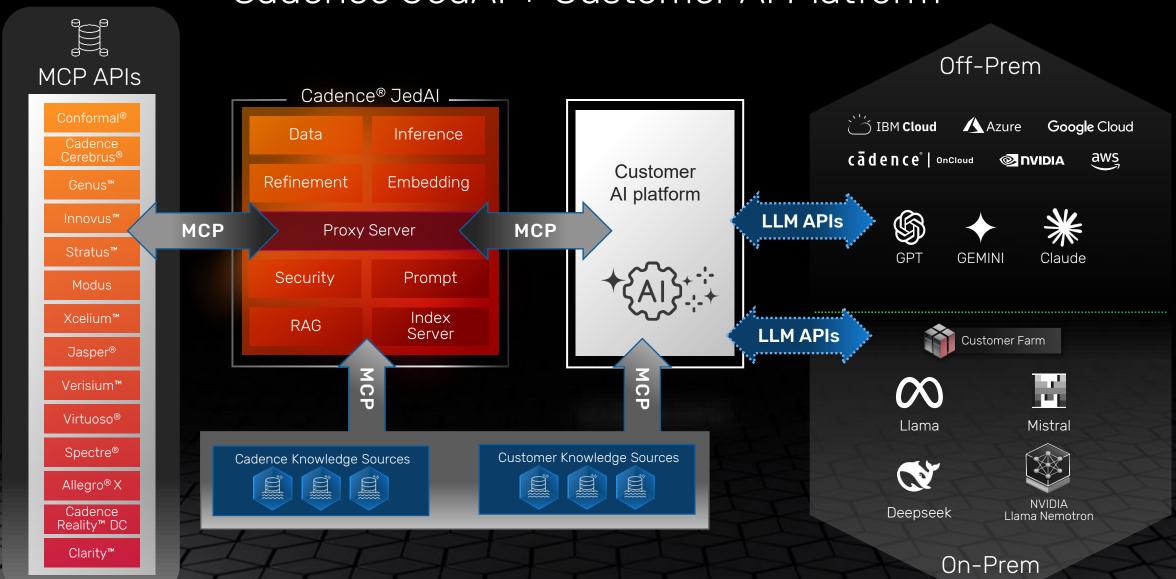


### The Emergence of Reasoning Models

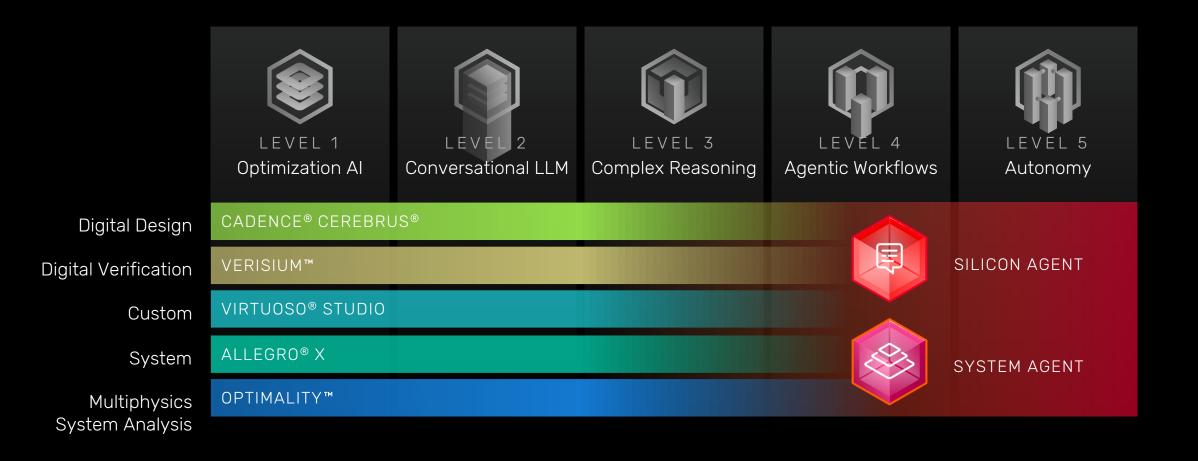
LiveCodeBench (Coding) Results



### Cadence JedAI + Customer AI Platform



## The Journey to Autonomous Design



## Three Classes of AI We Are Investing In

Opportunities for system design and analysis



Goal

Focus

LLM

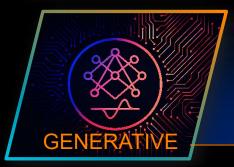
Solution

Find the best solution, decision

Efficiency, performance, and cost



Allegro® X



Create original content, data

Novelty, creativity, realistic generation



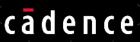
Allegro X Al Assistants



Autonomously achieve goals

Planning, reasoning, multi-step execution





## Optimization Al



Goal

Focus

LLM

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Find the best solution, decision

Efficiency, performance, and cost

Allegro X



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Novelty, creativity, realistic generation



Allegro X Al Assistants



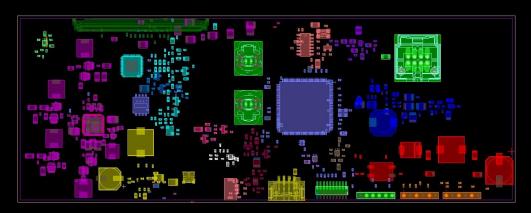
Autonomously achieve goals

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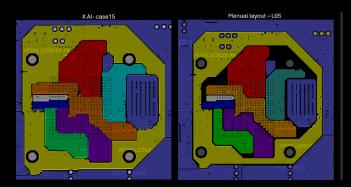




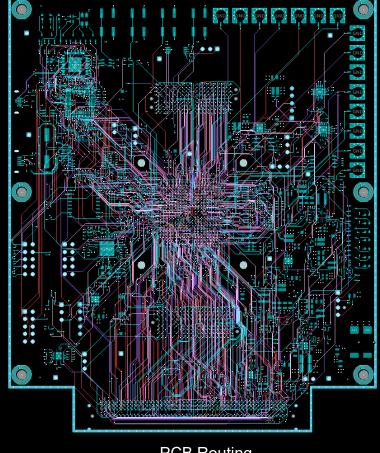
## X AI Enables PCB Layout Automation



PCB Placement



PCB PG "Metal Pouring"



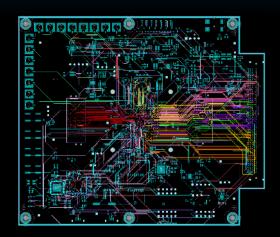
**PCB** Routing



## Optimization Al | How Early Customers are Using X Al Auto Router Reduce turnaround time (TAT) and boost productivity

#### Customer 1

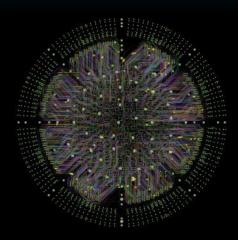
- ~700 signal nets to route
- 4 routing layers
- Manual routing effort ~5 days



Auto Router runtime ~3 min ~150 DRCs to clean up ~1 day

#### Customer 2

- ~12k DC nets to route
- 15 routing layers, class-class rules
- Manual effort: 6 people, 6 months



Auto Router runtime ~21 hrs Used as guidance for PG shapes



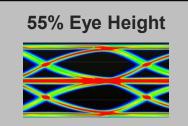
## Optimality Intelligent System Explorer: Multiphysics-Based Optimization Al

- Optimize a design's electrical performance as a function of design variables and constraints
  - Based on Clarity™, Celsius™, and Sigrity™ technologies
- Enables complete system-level exploration of chip, package, board
- Integration with Allegro<sup>®</sup> X



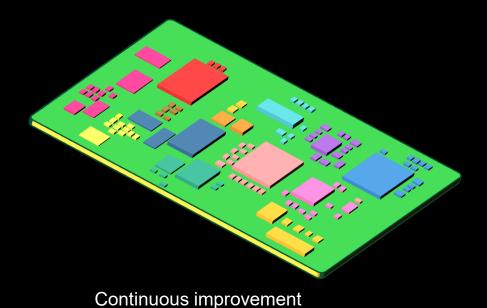








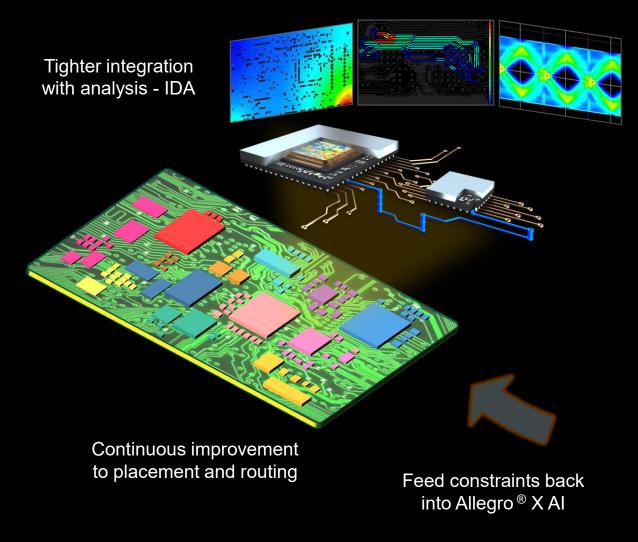
## Allegro X Al and Optimality Vision From in-design analysis to in-design optimization

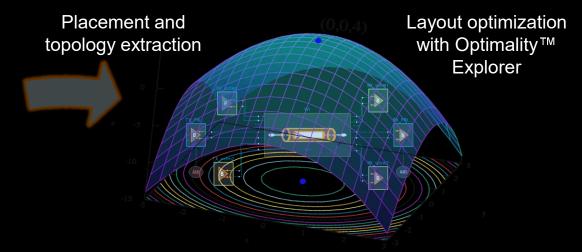


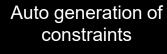
to placement and routing



## Allegro X Al and Optimality Vision From in-design analysis to in-design optimization











## Three Classes of Al We Are Investing In Opportunities for system design and analysis



oal

Focus

LLM

Solution

Find the best solution, decision

Efficiency, performance & cost

Allegro® X Al



Create original content, data

Novelty, creativity, realistic generation



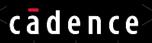
Allegro X Al Assistants



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### Generative Al



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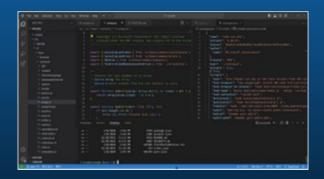
Planning, reasoning, multi step execution





### Cadence Generative Al Assistants Across Cadence

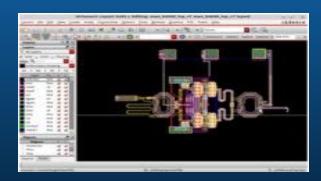
#### **Digital Design**





- Write RTL (Stratus HLS to improve output)
- Write SVA (Jasper to improve output)
- Write coverpoints
- Write vPlans
- Integrated Debug Al (CodeMiner, WaveMiner, ...)
- ...

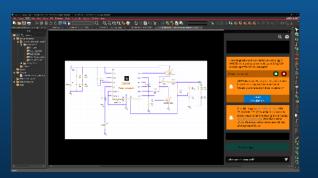
#### **Custom Design**



cādence° Virtuoso Studio

- Write SKILL® code
- Perform layout edits
- Auto-create testbenches
- Generate reports and visualizations
- Run optimizations
- ...

#### PCB & Package Design



cādence<sup>®</sup> Allegro X

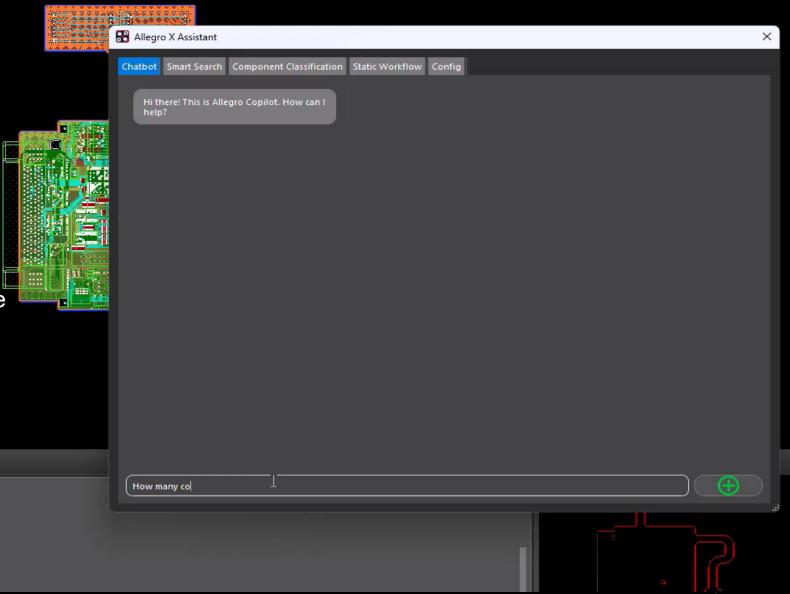
- Find and replace parts/models
- Q&A on parts/models
- Optimize BOM cost
- Write SKILL code
- Perform layout edits
- · ...



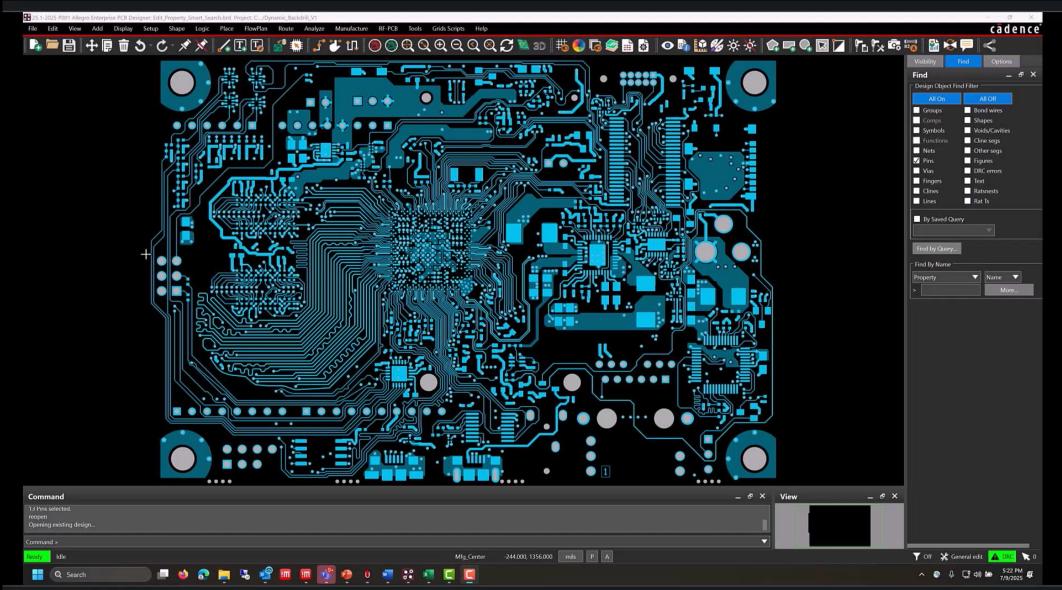


## Al Assistant in Allegro X

- Search and modify Settings, Properties, Options
- Interrogate Design
- Product Help in natural language
- Search APIs
- Write scripts
- Natural language for interactive commands
- Automated library creation



## Embedding Natural Language within Allegro X



## Allegro X Collaboration Server Design Search

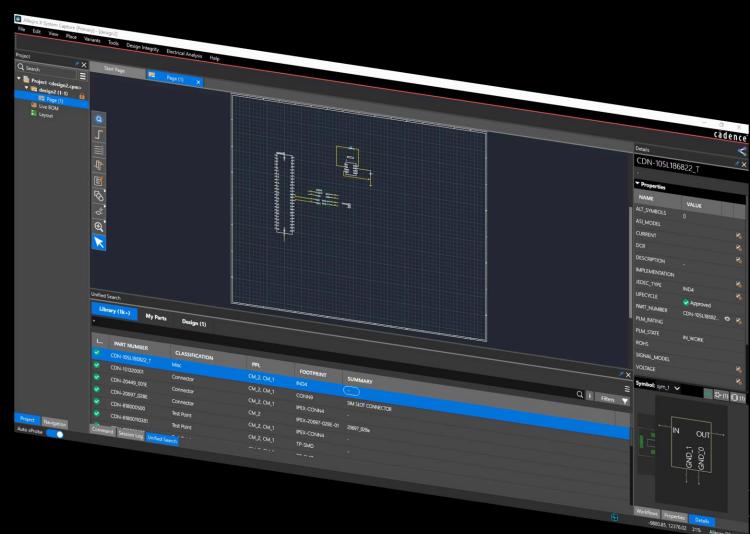
## Circuit topology query based on design content

## Find IP with similar topology to your design WIP

- Easier path to Reuse
- Learn from other implementations, improve your design

# Al techniques to search from existing design IP in Allegro X Collaboration Server

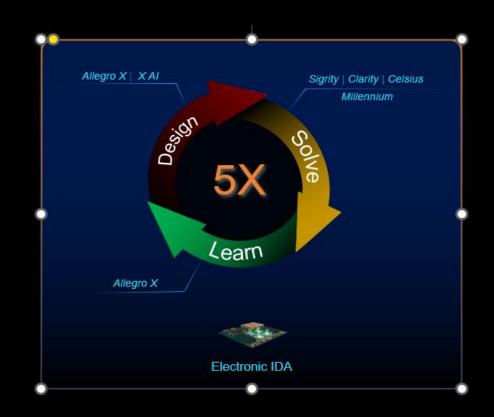
 Continuous improvement of search results as IP dataset grows





#### Schematic Assistance

- Schematic Net naming
  - Auto net connections in Table-Driven flow
- Library Authoring automation
  - Leveraging datasheet consumption
- Constraint Entry
  - Based on prior knowledge of known good designs and datasheet consumption
- Assisted circuit debug
  - Powering Reliability solution with AI
- Integration with Al-driven design partners (Circuit Mind and Celus)
  - Streamline concept-to-schematic
  - Enables EEs to move from high-level intent to fully designs in minutes





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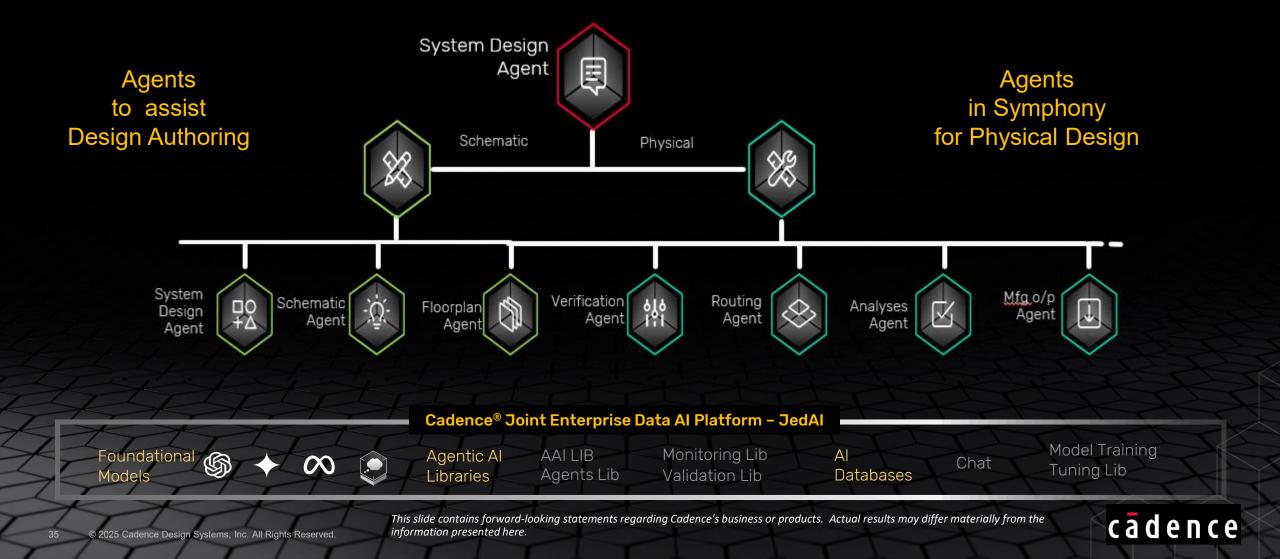
Autonomously achieve goals

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## Allegro X PCB Design Agent Agentic AI and Workflow Control including DFx and DRC



## Agentic Al | Longer Term Vision: Agentic Al for PCB Design



Search for design satisfying ...



I found a configuration meeting your criteria...



Minimize the BOM cost subject to MTBF > 15 yrs...



BOM modified, cost \$54 USD, MTBF 15.4 yrs







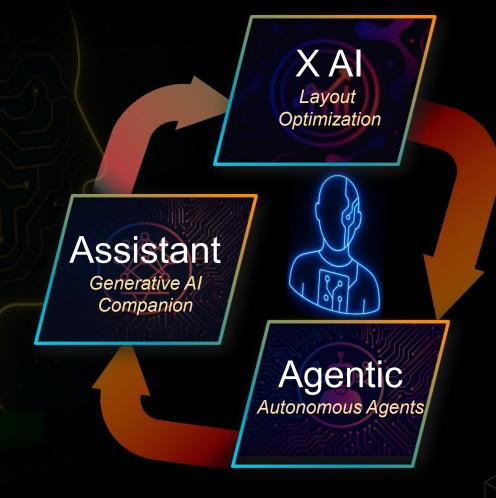
Generate layout to comply with DFM rules for alternate mfg line...

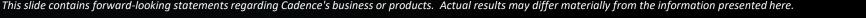
Layout updated & compliant with manufacturing options











## Agentic Al | Allegro X Agentic Evolution

Q1'26

#### Natural Language Search

 Search and edit properties settings, variables, APIs, and Help

#### Al IP Reuse

 Search for similar sub-circuit reuse Optimize BOM Cost

Constraint Automation

Circuit Debug assisted by Al

Assisted System Design Flows

Agentic Al Workflows: DRC, DFx

Late 26

Q2'26

#### **LLM/RAG Script Generation**

- Assisted Symbol Generation
- Assisted Schematic Completion

#### **Workflow Recommendation System**

Setup





## Allegro X Agentic Evolution





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