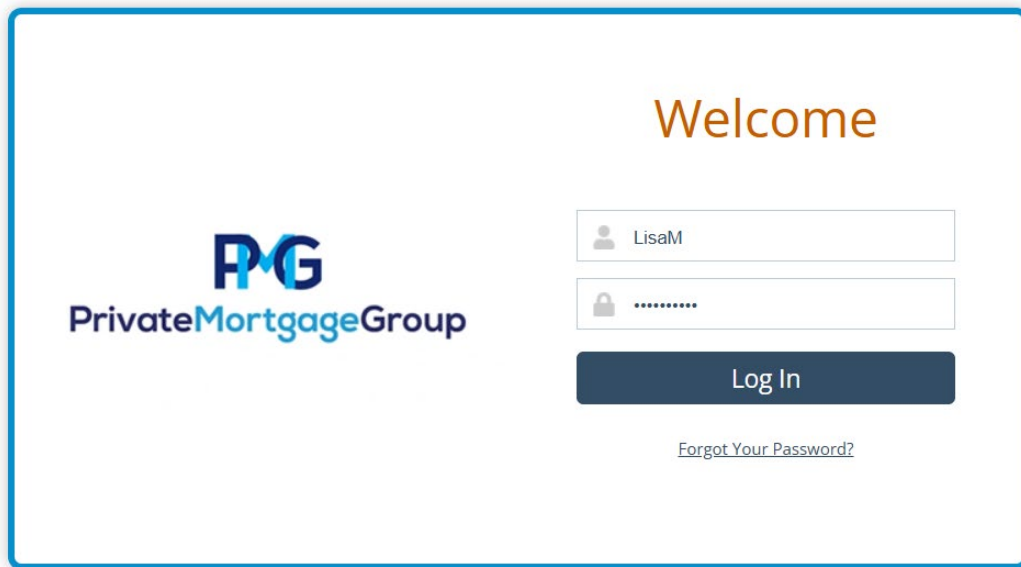


HOW TO UPLOAD DOCUMENTS TO PATH

Open PATH

Log in



The login screen for PATH PrivateMortgageGroup. It features the company logo on the left and a login form on the right. The form includes a 'Welcome' message, a username field with 'LisaM', a password field with masked characters, a 'Log In' button, and a 'Forgot Your Password?' link.

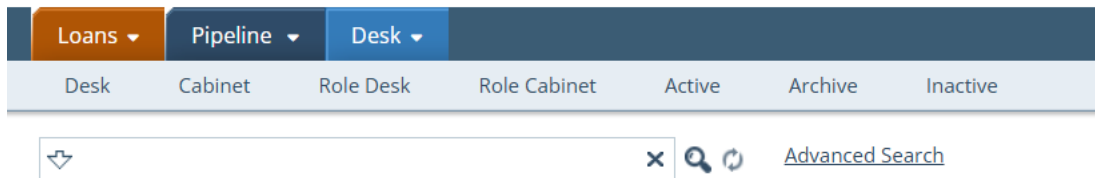
Welcome

PMG
PrivateMortgageGroup

Log In

[Forgot Your Password?](#)

Go to Role Desk



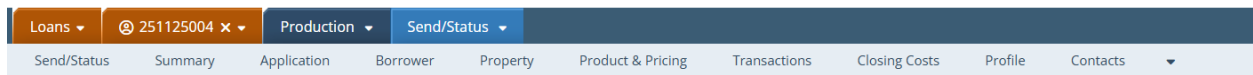
The navigation bar for the Role Desk. It includes tabs for 'Loans', 'Pipeline', and 'Desk'. Below the tabs are links for 'Desk', 'Cabinet', 'Role Desk', 'Role Cabinet', 'Active', 'Archive', and 'Inactive'. A search bar with a dropdown arrow, a close button, and a search icon is present, along with a link to 'Advanced Search'.

Loans Pipeline Desk

Desk Cabinet Role Desk Role Cabinet Active Archive Inactive

x 🔍 ↻ [Advanced Search](#)

Go to Production



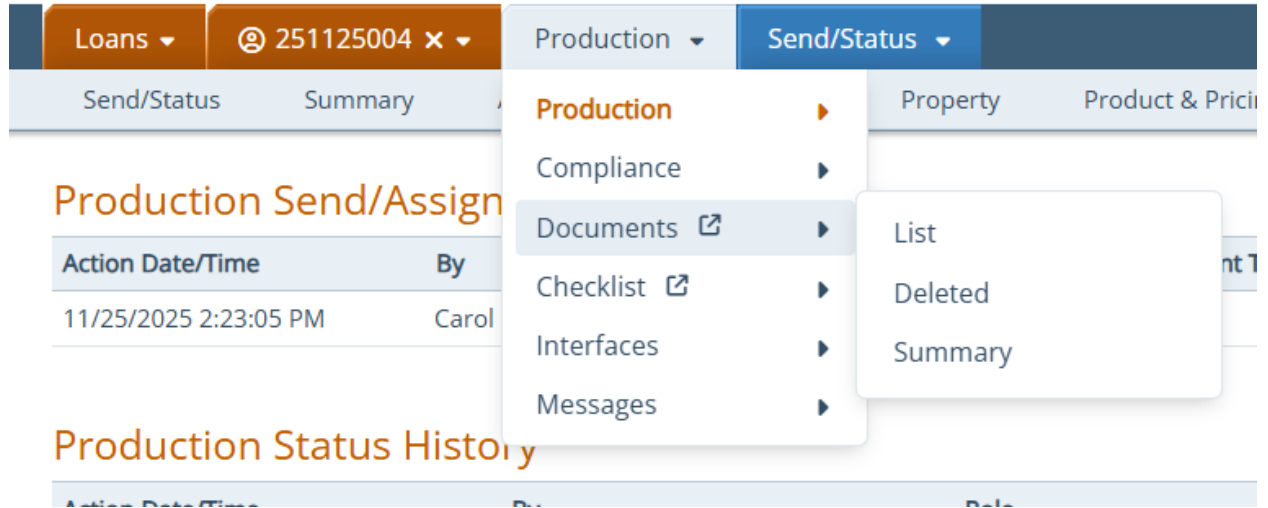
The navigation bar for the Production section. It includes tabs for 'Loans', '251125004', 'Production', and 'Send/Status'. Below the tabs are links for 'Send/Status', 'Summary', 'Application', 'Borrower', 'Property', 'Product & Pricing', 'Transactions', 'Closing Costs', 'Profile', and 'Contacts'.

Loans 251125004 Production Send/Status

Send/Status Summary Application Borrower Property Product & Pricing Transactions Closing Costs Profile Contacts

Production Send/Status History

Go to Production-Drop down menu>Documents>List



Go to bottom of the screen (dark blue buttons) choose “Add from Computer”

INITIAL DOCS TO ADD:

TO GET INITIAL DISCLOSURES SENT

ITIN LETTER

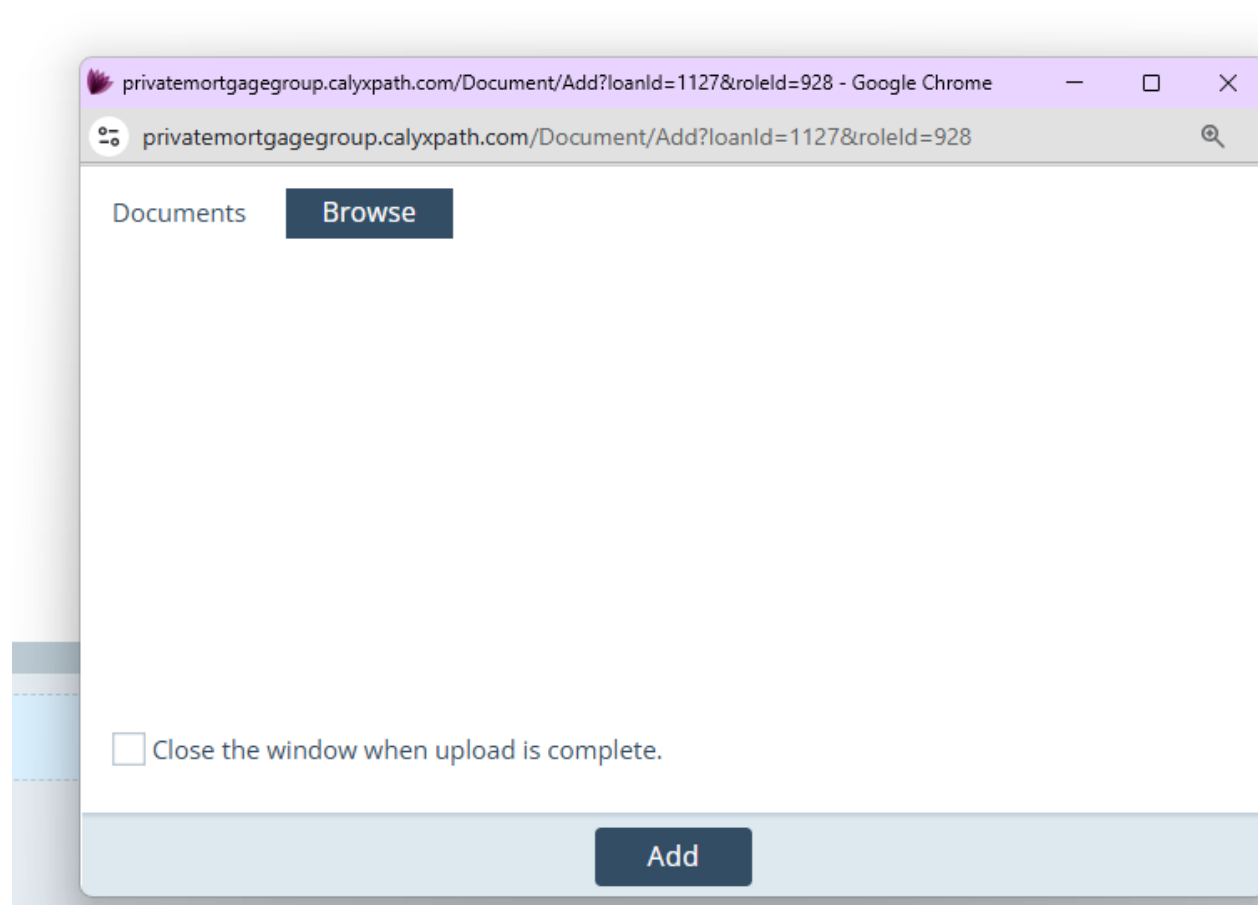
PHOTO ID

SALES CONTRACT

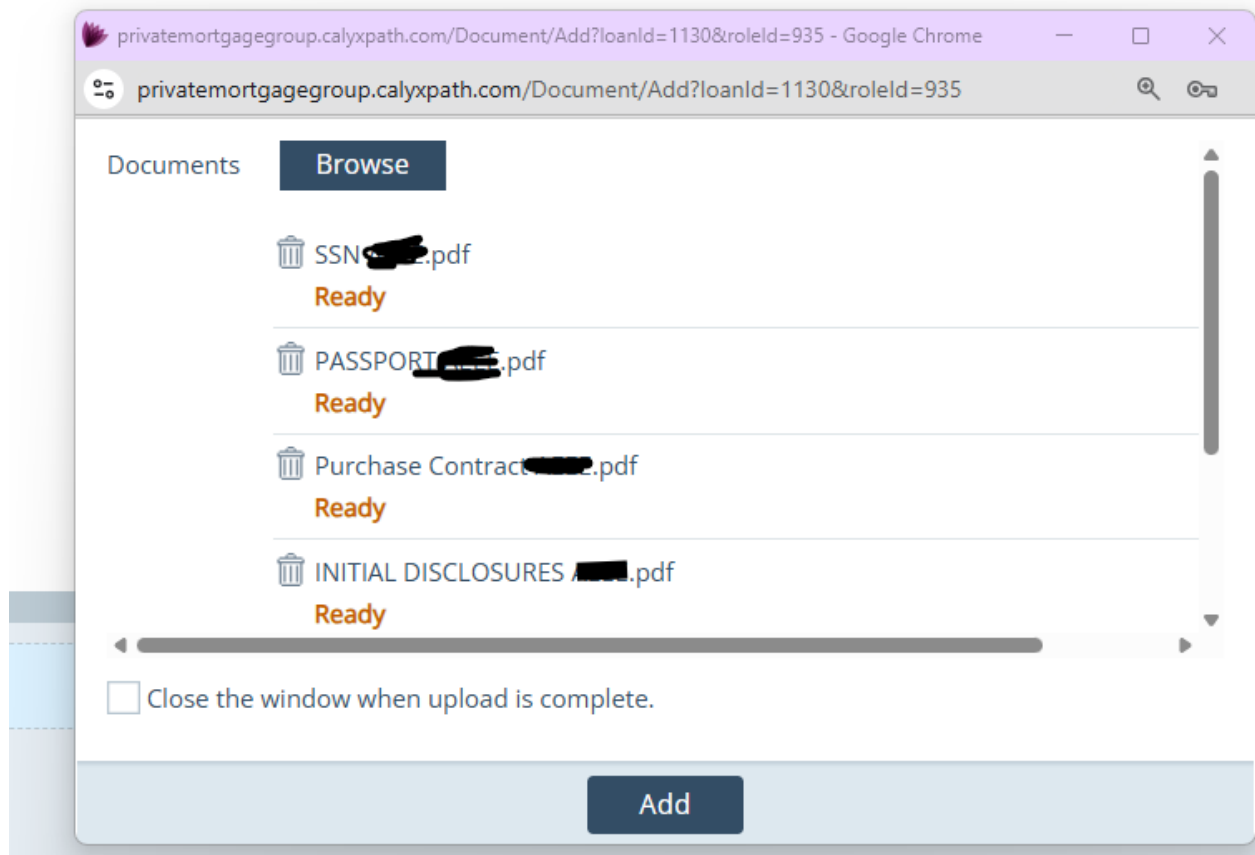
INCOME DOCS

ASSETS

CREDIT REPORT



CLICK ADD



Category: Credit

LIST

Document Details

Document

CREDIT REPORT SL

Category

Type

Borrower

Date and Time

Document Date

By

Conditions

Description

Credit

Active

Version

1

Appraisal/Valuation

Asset Worksheet

Assets

Borrower

Certification

Closing

Collateral

Compliance

Credit Approval/Underwriting

CTC Final UW Documents

Escrow

Form

Fraud and Verification

Income

Insurance

Miscellaneous

Processing

Request for Payoff

Status

Uploaded

Sent To

Description

Checklist

Description

Expiration Date

Comments

Save

Close

eSign

MySign

Download

View

Type: Credit Report

Loans

@ 11 26 2025 19:09:04.566—Josue Daniel R... X

Documents

List

ListCREDIT REPORT SLDeletedSummary

LIST

Document Details

Document

CREDIT REPORT SL

Status

Uploaded

Category

Credit

Sent To

Type

Description

Borrower

Bankruptcy Discharge Notice

Date and Time

Child Support Verification

Document Date

Credit Report

By

Credit Report Invoice

Conditions

Credit Supplement

Letter of Explanation

Satisfaction Of Judgment

Utility Bill

VA - Credit Supplement

Verification Of Credit

Verification Of Dependent Care

Verification of Mortgage

Verification Of Mortgage Or Rent

Verification of Rent

Checklist

Description

Expiration Date

Comments

Active

Version

1

Save

Close

Save & Close

Review

Undo Review

Email

eSign

MySign

Download

View

Once all documents are uploaded: Go to Production-Bottom button submit to Jr. U/W