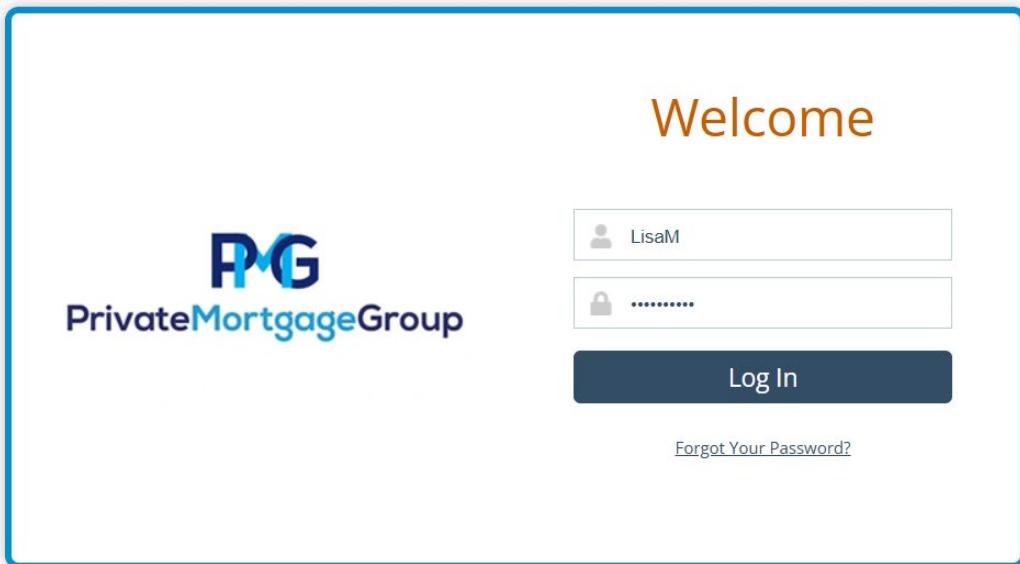


HOW TO UPLOAD DOCUMENTS TO PATH

Open PATH

Log in



Go to Role Desk



Go to Production



Go to Production-Drop down menu>Documents>List

The screenshot shows a software interface with a top navigation bar. The 'Production' dropdown is open, revealing several options: Production, Compliance, Documents (which is highlighted and has a sub-menu), Checklist, Interfaces, and Messages. The sub-menu for 'Documents' contains three items: List, Deleted, and Summary. The main content area displays 'Production Send/Assign' information, including an action date/time of 11/25/2025 2:23:05 PM and a user named Carol. Below this is a 'Production Status History' section.

Go to bottom of the screen (dark blue buttons) choose “Add from Computer”

Loans 251125004 Documents List

List Deleted Summary

Show Full Description

<input type="checkbox"/>	Document	Borrower	Category	Type	Description
No records available.					

PACKAGES

Choose Browse

INITIAL DOCS TO ADD:

TO GET INITIAL DISCLOSURES SENT

ITIN LETTER

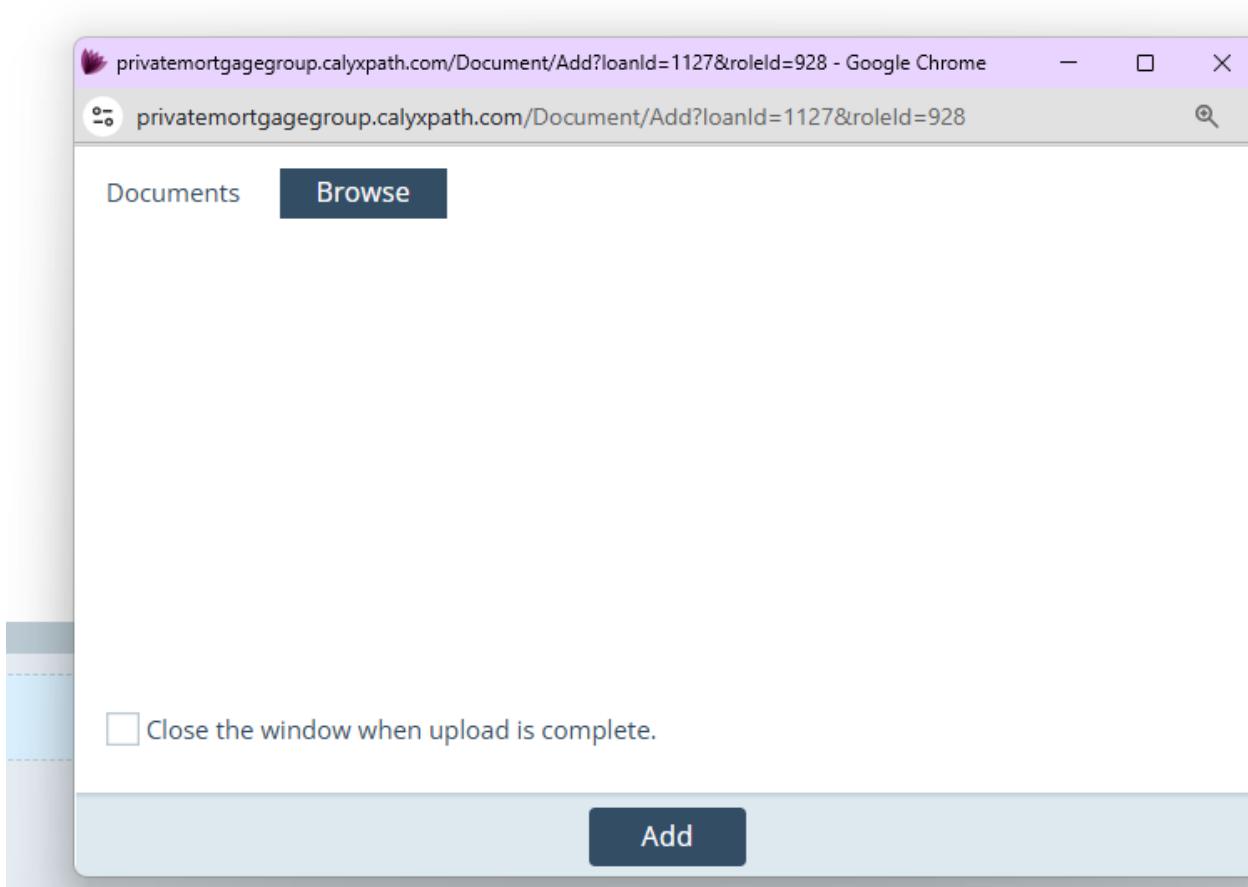
PHOTO ID

SALES CONTRACT

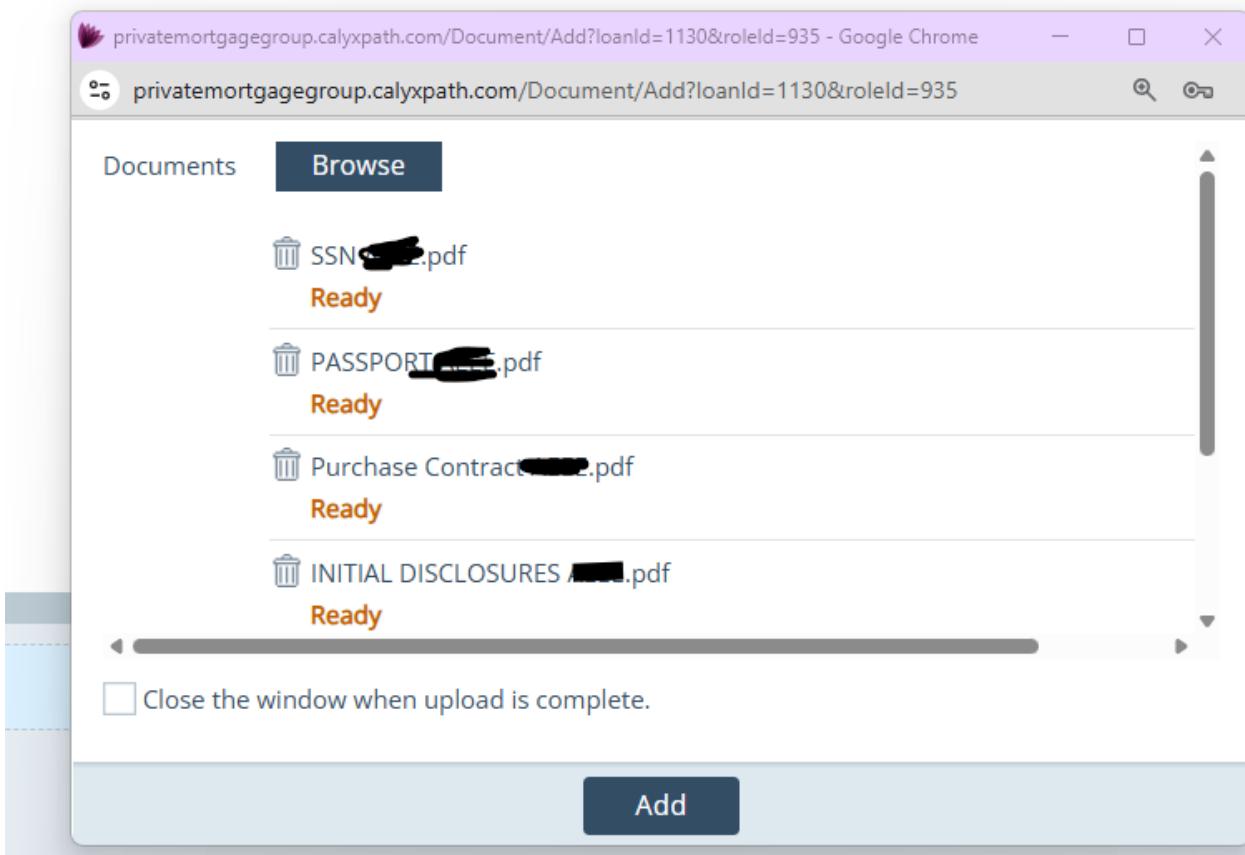
INCOME DOCS

ASSETS

CREDIT REPORT



CLICK ADD



Category: Credit

LIST  Document Details

Document	CREDIT REPORT SL	Status	Uploaded
Category		Sent To	
Type		Description	
Borrower	Appraisal/Valuation		
Date and Time	Asset Worksheet		
Document Date	Assets		
By	Borrower		
Conditions	Certification		
	Closing		
	Collateral		
	Compliance		
Description	Credit	Checklist	
	Credit Approval/Underwriting	Description	
	CTC Final UW Documents		
	Escrow		
	Form		
Active	Fraud and Verification	Expiration Date	
<input checked="" type="checkbox"/>	Income	Comments	
	Insurance		
	Miscellaneous		
	Processing		
	Request for Payoff		

Save **Close** **eSign** **MySign** **Download** **View**

Type: Credit Report

Document Details

Document	CREDIT REPORT SL	Status	Uploaded
Category	Credit	Sent To	
Type		Description	
Borrower		Checklist	
Date and Time		Description	
Document Date	Credit Report	Expiration Date	Comments
By	Credit Report Invoice		
Conditions	Credit Supplement		
Description	Letter of Explanation		
	Satisfaction Of Judgment		
	Utility Bill		
	VA - Credit Supplement		
	Verification Of Credit		
	Verification Of Dependent Care		
	Verification of Mortgage		
	Verification Of Mortgage Or Rent		
Active	Version		
<input checked="" type="checkbox"/>	1		

Save Close Save & Close Review Undo Review Email eSign MySign Download View

Once all documents are uploaded: Go to Production-Bottom button submit to Jr. U/W