

HOW TO REQUEST DISCLOSURES

Production>Send/Status

Go to bottom of screen and click disclosures requested

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Loans

2601132007 - Lancia Modern Credit...

Production

Send/Status

Quote

Send/Status

Borrower

Property

Product & Pricing

Transactions

Contacts

Appraisals

Income Calculation

Insurance

Production Send/Assign History

Action Date/Time	By	Role	Sent To	Assign To	Notes
01/13/2026 12:52:30 PM	Steven Tarquino	TPO Assistant	TPO , TPO Assistant,		
01/13/2026 12:52:30 PM	Steven Tarquino	TPO Assistant	TPO	Steven Tarquino	Assigned by Behalf action

Production Status History

Action Date/Time	By	Role	Status	Notes
01/13/2026 12:52:30 PM	Steven Tarquino	TPO Assistant	Prospect	
01/13/2026 12:52:30 PM	Steven Tarquino	TPO	Prospect	

Share History

Action Date/Time	By	Shared With	Unshared With	Notes
No records				

Pre-Approval

Application Complete*

Disclosures Requested

Register Loan*

Exception Request*

Submit to Processing*

Cancelled*

Withdrawn*