BMI optimization Osteoarthritis

Referral for total knee or hip Arthroplasty

By Liz Combs DNP FNP Student Idaho State University

Committee Members

- Chair Susan Tavernier PhD, APRN-CNS AOCN
- Tanner Mitton MSPA, PA-C
- Melody Weaver PhD, APRN, FNP-BC
- To all my committee members:
- Dr. Tavernier, Tanner Mitton, and Dr. Weaver
- And to everyone at Idaho Sports and Spine



Introduction and Background

- Incremental increase in BMI can increase the risk of the development of knee or hip osteoarthritis
- Incremental increase in BMI can increase the risk in perioperative risks for patients with end stage hip or knee osteoarthritis and who are seeking total hip or knee arthroplasty
- While no concrete standard for a BMI cut-off has been set by orthopedic surgeons, it is generally agreed that patients who are planning to undergo total knee or hip arthroplasty and who are overweight should undergo BMI optimization prior to surgery
- Weight loss helps decrease risk for perioperative complications for total knee and hip arthroplasty
- Referral to a dietitian and to a physical therapist concurrently with a referral to an orthopedic surgeon will help speed up the process for weight loss in patients with increased BMI

(Abdulla et al., 2020; American Society of Anesthesiologists, 2020; DeMik et al., 2018; Zhang et al., 2017)



Problem Statement, PICOT, & Theoretical Framework

People who are obese and are seeking surgical treatment for end stage hip or knee osteoarthritis are at higher risk for peri-operative complications

Will the distribution of an educational pamphlet on the evidence supporting BMI optimization and accompanying resource list increase the frequency of primary care providers' referrals of obese or morbidly obese patients who have hip or knee osteoarthritis to dietitians and physical therapists six weeks post educational pamphlet distribution?

Exchange Theory (Shortell & Anderson, 1971)

Project Purpose

Influence primary care providers' referral practices

Physical Therapy Referral Dietitian Referral Orthopedic Referral

Ethical Considerations

The project was deemed exempt by ISU's IRB and approved by Idaho Sports and Spine

<u>Methods</u>

Distribute questionnaires to all new patients for three specialty providers at an orthopedic clinic

Educational flyers with a list of local Physical Therapists and Dietitians were sent via postal mail to primary care providers within a 25 mile radius of the orthopedic clinic

Distributed questionnaires to all new patients for three specialty providers at the same orthopedic clinic

A six week time period for each step of the project



Participants

New patients referred to three providers who specialize in hip, knee and shoulder pathologies at an orthopedic clinic in Pocatello, Idaho

Idaho State University

Filling out this questionnaire is optional. It is an invitation to take part in a project that is being conducted by Elizabeth Combs DNP FNP student at Idaho State University. All information in this questionnaire is for data collection purposes only. No private information will be collected or retained. This questionnaire will not be retained in your personal chart.

This project is not a part of your medical care and declining to participate will not affect your treatment or your relationships with any medical providers in any way. Completion of this questionnaire should take no longer than 5 minutes. There will be no follow up as there is no private information attached to this questionnaire. Questionnaires will not be kept with any private information, but will be kept separately in a secure area where there will be no way to connect questionnaires with any private information.

This project is being conducted to assess primary care providers referral behavior for body mass index optimization for people with knee or hip osteoarthritis. No private information will be attached to this form. Again, completion of this questionnaire is optional.

If you have questions about this study/project, contact information is:

Elizabeth Combs DNP FNP student, 208-705-4630 or elizabethcombs@isu.edu Idaho State University's Human Subjects Committee, humsubj@isu.edu ISU's HSC Coordinator, Tom Bailey, 208-282-2179

Both pre- and post- intervention questionnaires were completely anonymous and optional



1. Is your visit today concerning knee or hip pain possibly caused by osteoarthritis or arthritis?

a. Yes

b. No

- c. Unknown
- d. Not applicable
- 2. If applicable, did your primary care provider discuss a referral or treatment with a physical therapist for aid in treatment of knee or hip pain caused by arthritis?
 - a. Yes
 - b. No
 - c. Unknown
 - d. Not applicable
- 3. If applicable, did your primary care provider discuss a referral or treatment with a dietitiar nutritionist for aid in treatment of knee or hip pain caused by arthritis?
 - a. Yes
 - b. No
 - c. Unknown
 - d. Not applicable
- 4. What are the barriers that would prevent you from seeing a physical therapist?
 - a. Time/scheduling issues
 - b. Insurance coverage or cost
 - c. Other
 - d. Not applicable.
- 5. What are the barriers that would prevent you from seeing a dietitian or nutritionist?
 - a. Time/scheduling issues
 - b. Insurance coverage or cost
 - c. Other
 - d. Not applicable.

Thank you so much for your time and help!



Pre-Intervention Questionnaire





Intervention

217 primary care providers were identified within a 25 mile radius of the orthopedic clinic through a search in DocSpot.com

- --164 in Pocatello, Idaho
- --14 in Chubbuck, Idaho
- --30 in Blackfoot, Idaho
- --9 in American Falls, Idaho

One page educational fliers were sent to primary care providers On opposite side of educational flier was a list of local physical therapists and dietitians



Educational Pamphlet



Help Us Get Started - BMI Optimization

Through the supervision of a primary care provider, ACA dietitians can provide weight loss counseling for obese patients. ICD-10 code 97802 for the first dietitian visit and 97803 can be used for subsequent visits and are covered by Medicare.

Obese and morbidly obese patients are at higher risk for developing hip and knee osteoarthritis at a younger age than patients who are not obese

BMI optimization should be considered in patients with osteoarthritis of the hip or knee who have a BMI of >35 kg/m2

In morbidly obese patients, a preoperative weight loss of approximately 20 pounds was associated with a decrease length of stay at a hospital post total joint replacement surgery

Keeney, B. J., Austin, D. C. & Jevsevar, D. S. (2019). Preoperative Weight Loss for
Morbidly Obese Patients Undergoing Total Knee Arthroplasty: Determining the Necessary
Amount. *The Journal of Bone and Joint Surgery. American Volume*, *101*(16), 1440-1450.
https://doi.org/10.2106/JBJS.18.001136

Research has shown that patients can be successful in losing weight through a collaborative approach that includes dietitians

Lingamfelter, M., Orozco, F. R., Beck, C. N., Harrer, M. F., Post, Z. D., Ong, A. C., &
Ponzio, D. Y. (2020). Nutritional counseling program for morbidly obese patients enables weight optimization for safe total joint arthroplasty. *Orthopedics*, 43(4), e316-e322
Mitchell, L. J., Ball, L. E., Ross, L. J., Barnes, K. A., & Williams, L. T. (2017).
Effectiveness of Dietetic Consultations in Primary Health Care: A Systematic Review of Randomized Controlled Trials.

Local dietitians may also have more insight to insurance coverage for their services

Sastre, L. R., & Van Horn, L. T. (2021). Family medicine physicians' report strong support, barriers and preferences for Registered Dietitian Nutritionist care in the primary care setting. *Family Practice*, *38*(1), 25-31. https://doi.org/10.1093/fampra/cmaa099

Dietitians and physiotherapists can help in weight loss, and referrals to a dietitian and physiotherapy will help get the ball rolling for weight loss in patients who may need surgical treatment for their knee or hip osteoarthritis

- 1. Is your visit today concerning knee or hip pain possibly caused by osteoarthritis?
 - a. Yes
 - b. No
 - c. Unknown
 - d. Not applicable
- 2. If applicable, did your primary care provider discuss a referral or treatment with a physical therapist for aid in treatment of knee or hip pain caused by arthritis?
 - a. Yes
 - b. No
 - c. Unknown
 - d. Not applicable
- 3. If applicable, did your primary care provider discuss a referral or treatment with a dietitian or nutril in treatment of knee or hip pain caused by arthritis?
 - a. Yes
 - b. No
 - c. Unknown
 - d. Not applicable
- 4. What are the barriers that would prevent you from seeing a physical therapist?
 - a. Time/scheduling issues
 - b. Insurance coverage or cost
 - c. Other
 - d. Not applicable.

Please Describe

- 5. What are the barriers that would prevent you from seeing a dietitian or nutritionist?
 - a. Time/scheduling issues
 - b. Insurance coverage or cost
 - c. Other
 - d. Not applicable.

Please Describe_

Thank you so much for your time and help!



Post-Intervention Questionnaire



Results

Visit concerning hip or knee pain possibly caused by arthritis G1 - 44.4% G2 - 47.8%

Of those whose visit was marked as for treatment for knee or hip pain possibly caused by arthritis

> G1 - Yes PT Referral - 75% G2 - Yes PT Referral - 82% G1 - Yes DT Referral - 25% G2 - Yes DT Referral - 9.1%

(PT - Physical Therapy) (DT - Dietary Therapy or dietitian)



Group 1 - Pre-Intervention What is your visit concerning?

Group 1; Is your visit concerning knee or hip pain possibly caused by osteoarthritis or arthritis?



Group 2 - Pre-Intervention What is your visit concerning?

Group 2; Visit concerning knee or hip pain possibly caused by osteoarthritis or arthritis?



Respondents Whose Visits Were Concerning Hip Or Knee Pain



Results

Pre-intervention respondents -Group one (G1) = 9 respondents

Of the 217 fliers sent to primary care providers, 40 were returned to sending address

Post-intervention respondents -Group two (G2) = 23 respondents

Results

All Responding Participants G1 - 9 G2 - 23

All Responding participants G1 - Yes PT Referral - 66.7% G2 - Yes PT Referral - 47.8% G1 - Yes DT Referral - 11.1% G2 - Yes DT Referral - 4.4%

(PT - Physical Therapy) (DT - Dietary Therapy or dietitian)



All Responding Participants

All Respondents



Results &

Interpretation

Respondents whose visit was concerning hip or knee pain

- A change of 0.09% for physical therapy referrals
- A change of 0.64% for dietitian referrals All Respondents
 - A change of 0.28 % for physical therapy referrals
 - A change of 0.61% for dietitian referrals

No Statistical Significance Between the Pre- and Post-Intervention Questionnaire Responses

Physical Therapy

- Time/scheduling issues 1.
- 2. Insurance coverage or cost
- 3. Other

Group 1

Not applicable 4.

Gr	ou	р	2
		_	

1 = 5/10 = 50%	1 = 4/25 = 16%
2 = 4/10 = 40%	2 = 3/25 = 12%
3 = 1/10 = 10%	3 = 4/25 = 16%
4 = 0/10 = 0%	4 = 14/25 = 56%

Dietary Therapy

- Time/scheduling issues 1.
- 2. Insurance coverage or cost
- 3. Other
- Not applicable 4.

Group 1 Group 2 1 = 3/26 = 11.54% 1 = 1/9 = 11%2 = 3/9 = 33% 2 = 4/26 = 15.38% 3 = 2/9 = 22% 3 = 2/26 = 7.69% 4 = 3/9 = 33% 4 = 17/26 = 65.38%

Barriers Results

Barriers Results

Group 1 - Barriers

Time/scheduling issues = 1 Insurance coverage or cost = 2 Other = 3 Not applicable = 4



Median

Barriers Results

Group 2 - Barriers

Time/scheduling issues = 1 Insurance coverage or cost = 2 Other = 3 Not applicable = 4



Median

Results Group 2

9/23 respondents hand wrote responses in the "Please describe" section for barriers to physical therapy

5/23 respondents hand wrote responses in the "Please describe" section for barriers to dietary therapy

Written Responses

Dietary therapy barriers Physical therapy barriers None None (same as above) I live 2 hrs from nearest P. T– Dldn't Help I am seeing a PT Don't like Physical Therapist None None Will go after surgery WASN'T REFERRED WASN'T REFERRED wasn't referred wasn't referred

Interpretation:

- Distance
- Perception of effectiveness
- Other variation of barriers
 - Further research needed to accurately interpret barriers

Limitations

- Distribution to all new patients
- Unknown BMI of participants
- Six week time period
- Small sample sizes
- COVID-19 Omicron variant
- Returned fliers
- Unknown if fliers were read by primary care providers

Discussion

BMI optimization can help reduce risks for surgical intervention in patients with end stage hip or knee osteoarthritis and who are obese

Providers take into account many factors when referring patients and providing collaborative care (Shortell & Anderson, 1971)

Co-morbidities, cost, and scheduling can be barriers for patients to treatment (Law et al., 2019)

Primary care providers have a general willingness to provide collaborative care for complex patients (Geramita et al., 2020)

Recommendations

A more interactive intervention to ensure fliers were received & read

Longer time periods to collect questionnaires and to ensure intervention is received



References

Abdulla, I., Mahdavi, S., Khong, H., Gill, R., Powell, J., Johnston, K. D. & Sharma, R. (2020). Does body mass index affect the rate of adverse outcomes in total hip and

knee arthroplasty? A retrospective review of a total joint replacement database. Canadian Journal of Surgery. Journal Canadien de Chirurgie, 63(2), E142-E149.

https://doi.org/10.1503/cjs.006719

American Academy of Orthopaedic Surgeons (AAOS). (n.d.). Obesity, weight loss, and joint replacement surgery.

https://orthoinfo.aaos.org/en/treatment/weight-loss-and-joint-replacement-surgery/

American Society of Anesthesiologists. (2020). ASA physical status classification system.

https://www.asahq.org/standards-and-guidelines/asa-physical-status-classification-system

Dabare, C., Le Marshall, K., Leung, A., Page, C. J., Choong, P. F., & Lim, K. K. (2017). Differences in presentation, progression and rates of arthroplasty between hip and

knee osteoarthritis: Observations from an osteoarthritis cohort study-a clear role for conservative management. International Journal of Rheumatic Diseases,

20(10), 1350-1360. https://doi.org/10.1111/1756-185X.13083

DeMik, D. E., Bedard, N. A., Dowdle, S. B., Elkins, J. M., Brown, T. S., Gao, Y., & Callaghan, J. J. (2018). Complications and obesity in arthroplasty – A hip is not a knee.

The Journal of Arthroplasty, 2(33), 3281-3287. https://doi.org/10.1016/jarth.2018.02.073

<u>References</u>

Geramita, E. M., Parker, I. R., Brufsky, J. W., Diergaarde, B., & van Londen, G. J. (2020). Primary Care Providers' Knowledge, Attitudes,

Beliefs, and Practices Regarding Their Preparedness to Provide Cancer Survivorship Care. Journal of cancer education : the official

journal of the American Association for Cancer Education, 35(6), 1219–1226.

Keeney, B. J., Austin, D. C., & Jevsevar, D. S. (2019). Preoperative weight loss for morbidly obese patients undergoing total knee

arthroplasty: Determining the necessary amount. The Journal of Bone and Joint Surgery, 101(16), 1440–1450.

https://doi.org/10.2106/JBJS.18.01136

Law, R., Nafees, S., Hiscock, J., Wynne, C., & Williams, N. H. (2019). A lifestyle management programme focused on exercise, diet and

physiotherapy support for patients with hip or knee osteoarthritis and a body mass index over 35: A qualitative study. Musculoskeletal

Care, 17(1), 145–151. https://doi-org/10.1002/msc.1382

Lingamfelter, M., Orozco, F. R., Beck, C. N., Harrer, M. F., Post, Z. D., Ong, A. C., & Ponzio, D. Y. (2020). Nutritional counseling program

for morbidly obese patients enables weight optimization for safe total joint arthroplasty. Orthopedics, 43(4), e316–e322.

References

Losina, E., Smith, K. C., Paltiel, A. D., Collins, J. E., Suter, L. G., Hunter, D. J., Katz, J. N., & Messier, S. P. (2019). Cost-effectiveness of

diet and exercise for overweight and obese patients with knee osteoarthritis. Arthritis Care & Research, 71(7), 855–864.

https://doi.org/10.1002/acr.23716

Mattingly, A. S., Rose, L., Eddington, H. S., Trickey, A.W., Cullen, M. R., Morris, A. M., Wren, S. M. (2021). Trends in US surgical

procedures and health care system response to policies curtailing elective surgical operations during the COVID-19 pandemic. *JAMA Netw Open, 1;4*(12):e2138038. https://doi.org/10.1001/jamanetworkopen.2021.38038.

Mitchell, L. J., Ball, L. E., Ross, L. J., Barnes, K. A., & Williams, L. T. (2017). Effectiveness of dietetic consultations in primary health care:

A systematic review of randomized

controlled trials. Journal of the Academy of Nutrition and Dietetics, 117(12), 1941-1962. https://doi.org/10.1016/j.jand.2017.06.364

Morey, V. M., Song, Y. D., Whang, J. S., Kang, Y. G., & Kim, T. K. (2016). Can serum albumin level and total lymphocyte count be

surrogates for malnutrition to predict wound complications after total knee arthroplasty? Journal of Arthroplasty, 31(6), 1317–1321.

https://doi.org/10.1016/j.arth.2015.12.004

References

Reschovsky, J. D., & Rich, E. C. (2018). Evolving Delivery System and Market Factors and Their Influence on Physician Networks and

Patient Care. JAMA Internal Medicine, 178(1), 73-74. https://doi.org/10.1001/jamainternmed.2017.6626

Rouch, S. A., Klinedinst, T. C., White, J. S., & Leland, N. E. (2022). Exploring Occupational Therapists' Experiences in U.S. Primary Care

Settings: A Qualitative Study. American Journal of Occupational Therapy, 76(1), 1-7.

https://doi-org.libpublic3.library.isu.edu/10.5014/ajot.2022.049001

Sastre, L. R., & Van Horn, L. T. (2021). Family medicine physicians' report strong support, barriers and preferences for Registered Dietitian

Nutritionist care in the primary care setting. Family Practice, 38(1), 25-31. https://doi.org/10.1093/fampra/cmaa099

Seward, M. W., Antonelli, B. J., Giunta, N., Iorio, R., Fitz, W., Lange, J. K., Shah, V. M., & Chen, A. F. (2020). Weight loss before total joint

arthroplasty using a remote dietitian and mobile app: Study protocol for a multicenter randomized, controlled trial. Journal of

Orthopaedic Surgery and Research, 15(1), 531. https://doi.org/10.1186/s13018-020-02059-w

Shohat, N., Fleischman, A., Tarabichi, M., Tan, T. L. & Parvizi, J. (2018). Weighing in on body mass index and infection after total joint

arthroplasty: Is there evidence for a body mass index threshold? Clinical Orthopaedics and Related Research, 476(2), 1964-1969.

https://doi.org/10.1007/s11999.000000000000141

<u>References</u>

Shortell, S. M. & Anderson, O. W. (1971). The physician referral process: A theoretical perspective. Health Services Research, 6(1), 39-48. PubMed.

https://www.ncbi.nlm.gov/pmc/articles/PMC1067309/

Teoh, L. S. G., Eyles, J. P., Makovey, J., Williams, M., Kwoh, C. K., & Hunter, D. J. (2017). Observational study of the impact of an individualized multidisciplinary

chronic care program for hip and knee osteoarthritis treatment on willingness for surgery. International Journal of Rheumatic Diseases, 20(10), 1383–1392.

https://doi.org/10.1111/1756-185X.12950

World Health Organization (WHO). (2021). Home/Newsroom/Fact sheets/Detail/Obesity and overweight.

https://www.who.int/news-room/fact-sheets/detail/obesity-and-overweight

