

NS Statement re Company Event



STRATEGIC LOIS SIGNED WITH TARTANA MINERALS LTD

ALT RESOURCES PLC

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18 November 2025

ALT Resources PLC (ALTR.L)

Strategic LOIs Signed with Tartana Minerals Ltd

Further to the Company's announcement on 23 October 2025, ALT Resources PLC ("ALTI company formed to pursue value-accretive opportunities in the mining, precious metal sectors, is pleased to announce that it has entered into non-binding Letters of Intent ("LOIs Ltd ("Tartana" or "TAT"), an ASX-listed copper producer and critical minerals explora company. Completion of the Proposed Acquisition will be subject to certain conditions, it diligence, legal documentation, fundraising, and admission of the Company's entire issued capital to trading on AIM.

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The LOIs relate to:

- Proposed Financing Transaction ALTR intends to provide financing to Tartana to optimisation of commercial copper sulphate production at its project located in the North Queensland (the "Proposed Transaction").
- Joint Venture Formation ALTR and Tartana propose to form a joint venture to ex portfolio of assets in Queensland with potential for tin, copper, and other critical mir

The Proposed Transaction is consistent with ALTR's stated strategy of originating differential streaming investments in assets that are either in production or approaching production provides an alternative to conventional debt and equity funding, enabling operators to maintaining operational control and upside. In addition, the Company intends to incubate to advancing resource development and monetisation while retaining a royalty interest.

The Company expects this investment to coincide with its proposed admission to trading o capital raise to fund the copper transaction and provide additional working capital.

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