



2 March 2022

ACP ENERGY PLC  
("ACP" or "the Company")

### **Issue of Warrants**

ACP Energy Plc (ACPE.L), the newly formed company set to capture value accretive opportunities in the oil & gas industry, announces the issue of warrants to Orana Corporate LLP for its services.

The warrants are being issued over 6,000,000 Ordinary shares and are exercisable at 125% of the IPO price or 6.25 pence. The Warrants are exercisable for a period of two years from the date of issue.

#### **For further information:**

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