

Investment Advisory



DEEM ASSET MANAGEMENT

The Modern Advisor

**Your Goals,
Our Solutions**





Support and Trust When You Need It

Choosing the right financial advisor is one of the most important decisions in your lifetime. As a fiduciary, your interests always supersede ours.

We proudly differentiate ourselves with high service levels while charging no commission to our clients. We do not require minimums for individual accounts, which helps us strive towards greater financial inclusion in the communities we serve.

Come explore how we advise on a mix of investments in pursuit of your goals, not ours. We will see you soon!

Anthony Deem, Founder



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A Broad Range of Support

Portfolios actively managed by Deem Asset Management are supported by a wide range of account types and investment selections. Your advisor will routinely recommend what is in your best interest.

Our consulting service helps meet your needs for accounts and investments managed outside our company.

Asset Management

Stocks - U.S. & International

Fixed Income

Mutual Funds with Low Fees

Exchange-Traded Funds

Consulting

Real Estate & Personal Investing

Public Employee Retirement

Individual Retirement

Business Valuations



Smart, Tailored Advice

Customized strategies to support your personal, family or business investment goals.



Who We Serve

Individuals

Businesses

Institutions

Non-Profits

“We recognize the importance of financial inclusion in all communities, which is why we require no minimum investment for individuals.”

-Anthony Deem, Founder



Business Advisory

We help business owners and employees take advantage of tax-advantaged investment vehicles. Account setup and maintenance is managed by our firm in support of your personal and business retirement planning.

We are dedicated to protecting and growing owner and participant plan assets to enhance your culture and the financial health of your employees.

Types of accounts include: 401(k) plans, IRA plans, defined benefit plans and more

Scan the QR code below to visit
deemasset.com



Disclosure: This material was prepared by Anthony Deem, President & Chief Compliance Officer of Deem Asset Management, LLC. It is not a recommendation to buy or sell any security. It is not a statement of any client's experience at Deem Asset Management. Investors who are in an advisory agreement with Deem Asset Management, LLC are never guaranteed a positive return on any investment they make.

Email Anthony with questions or comments: a@deemasset.com

