

It's all in the name

Thin hair is becoming thinning hair



For both men and women



And all ages

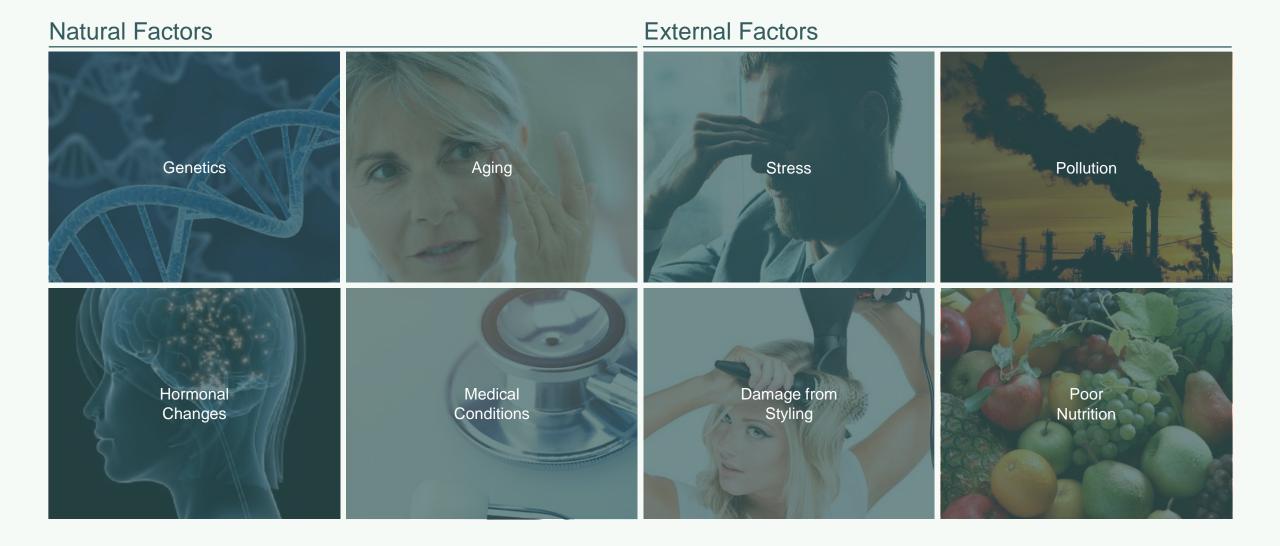
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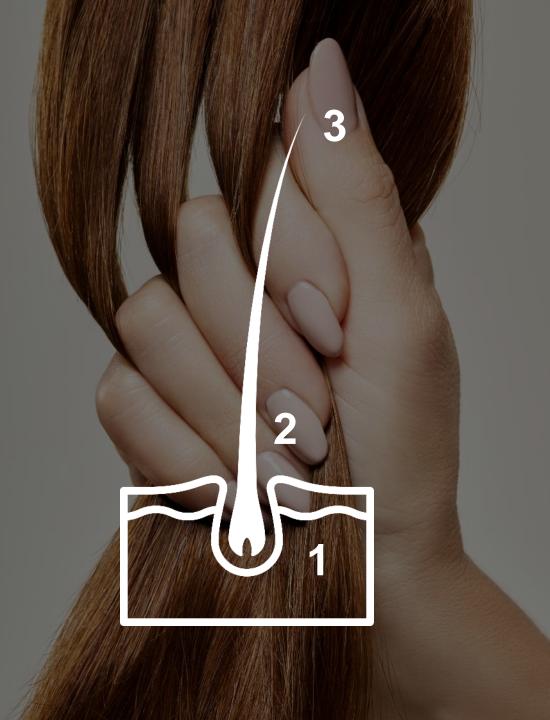
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Top contributors to hair thinning





How Thinning Hair Happens

3. The Strand

Experiencing fewer hair strands is one of the first signs of hair thinning. Less support from the surrounding hair can result in gaps in the overall silhouette.

2. The Root

Build-up of sebum or products blocks hair follicles and can prevent new hair coming through the skin and maturing. Over time, the lack of new growth will make hair look increasingly thin.

1. The Scalp

An unhealthy scalp environment is one of the main reasons for thinning hair. A healthy scalp environment supports healthy hair growth.



Shampoo & Conditioners that claim volumizing & thickening benefits provide instant gratification solutions

The thicker fuller hair Opportunity

Clinical treatments are scary

TFH hits the mark with new approach

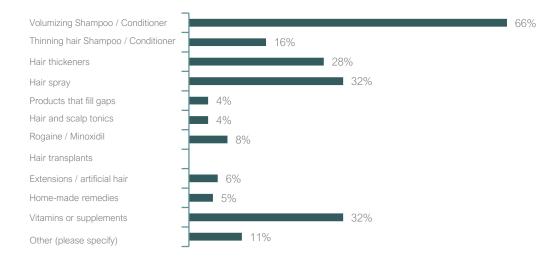
New study shows women, even more than men, are concerned with hair loss & thinning hair (52% of women who received the survey qualified because of concerns over thin or thinning hair).

Most women haven't found efficacious solutions or are not ready to use the clinical or medical options (56% favor the natural approach of TFH).

TFH provides a significant trade-up opportunity for consumers not finding the right efficacious solutions.

Our proposition closely aligns with consumer preferences

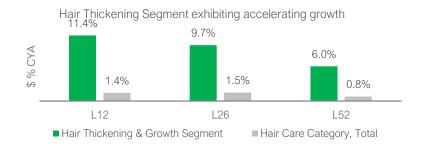
Consumers are not finding solutions in the market today Products used in P6M to address lack of volume or thinning hair



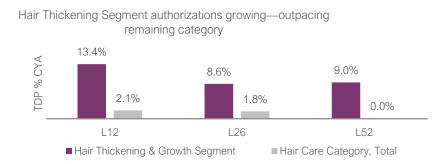
Thinning Hair & Hair Growth segment exhibiting accelerated growth

Total US MULO is showing significant growth in the latest 12 weeks.

Total Distribution Points increased +13.4% due to increased SKU count and distribution.



Thinning Hair & Hair Growth segment includes products that claim to thicken, plump, grow hair along with scalp care. Does not include scalp itch and dandruff products.



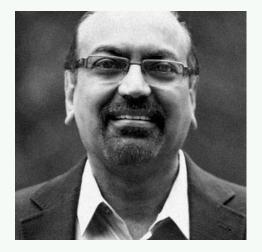
What's the solution?

Our approach

A dedicated, plant-based, trichology-backed solution to thin and thinning hair that gets to the root of healthier strands by starting at the scalp "7 out of every 10 guests that sit in my chair are expressing concerns about thinning hair..."

David Adams





Naturich Labs & Prakash Purohit

Former Head of Research and Development at Aveda Corporation and developer of over 400 original products for the brand



Unique Powerful Active Natural Ingredients Target Root, Scalp, and Hair

Quinoa

Benefit:

Non-allergenic, gluten-free, conditioning Quinoa creates a scaffold around the hair shaft for protection from outside elements. It also helps moisturize and increase hair shine. Color-safe. Offers accumulative benefits – the more use increases efficacy.

KeraVeg 18 (Vegan Keratin)

Benefit:

Plant-based alternative to Keratin deeply moisturizes the root of the hair.

Anagain (Pea Sprout Extract)

Benefit: Stimulates the hair growth cycle.

Sepitonic M3 (Magnesium, Zinc, Copper)

Benefit:

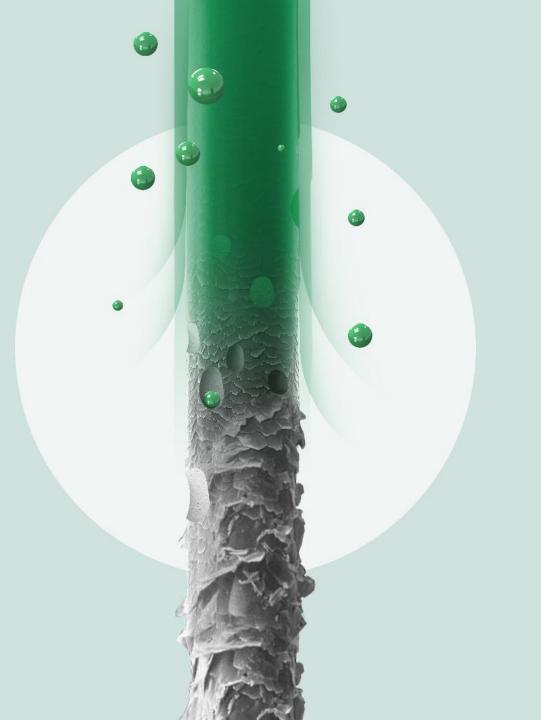
Oxygenates the scalp to promote hair growth.

How our active ingredients work

Damaged hair is like a roof with missing tiles.

Quinoa, key active ingredient:

- Binds the 'tiles' together
- Repairs and fills in the missing 'tiles'
- Strengthens and protects the hair shaft
- Provides a shiny volumized finish



A Four Step Scalp to Strand System for Thicker Fuller Hair









Step 1

Shampoo Works from Scalp to Strand to purify the scalp and strengthen hair strands

Step 2 Conditioner

Nourishes and repairs Strands without weighing hair down

Step 3

Root Lifting Serum Lifts Strands at the roots for instant fullness and volume

Step 4

Scalp Tonic Deeply nourishes the Scalp to promote the optimal conditions for hair growth

National Marketing Plan: Key Investment Areas



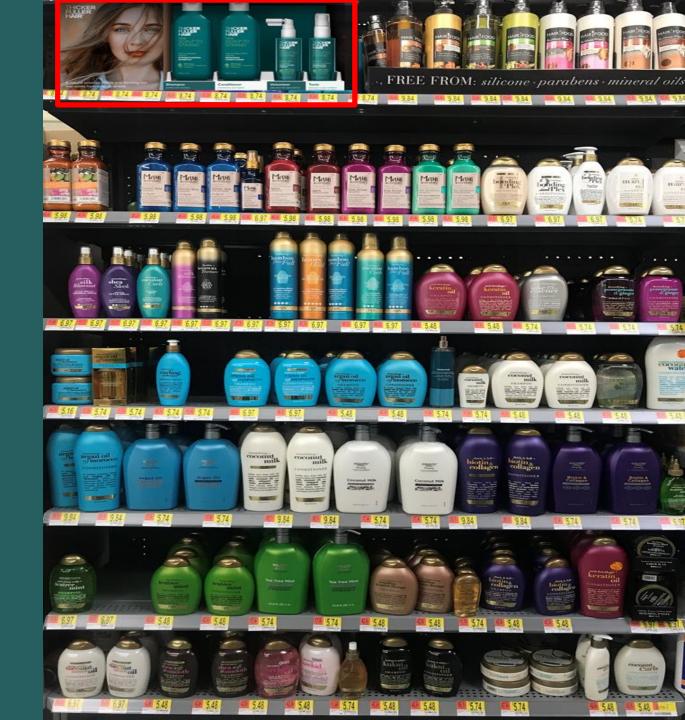
Thicker Fuller Hair SKU Recommendation \$XXM Opportunity (\$XXM Profit)



Placement

Merchandise Thicker Fuller Hair product line with other premium priced brands with natural ingredient positioning to appeal to consumers seeking natural ingredient solutions for all hair types.

Natural positioning brands include: Not Your Mother's Naturals Shea Moisture Maui Moisture Love, Beauty and Planet ApotheCARE



APPENDIX

Thicker Fuller Hair From Scalp to Strand – Strengthening Shampoo

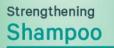
Product Description:

A total reset for thin and thinning hair, this 100% vegan formula harnesses the power of nature's nutrients to free your scalp from follicle-clogging impurities that inhibit hair growth and strengthen each individual strand. Visibly thicker, fuller hair achieved. Hair goals realized.

100% Vegan. SLS Free. Paraben Free. Phthalate Free. Gluten Free. Color safe. Not tested on animals.

Key Benefits:

- Works to repair and protect hair strands. Its benefits accumulate through repeated use.
- Oxygenates the scalp to stimulate cell renewal with a blend of essential minerals.
- Provides intense moisturization and protection.
- Helps promote healthy hair growth.



Quinoa, Baobab and Biotin

Scalp to strand care for thin and thinning hair



100% Vegan Paraben free Fragrance free

12 FL OZ (355ml)

Thicker Fuller Hair From Scalp to Strand – Repairing Conditioner

Product Description:

Essential nourishment for thin and thinning hair, this ultra-lightweight, 100% vegan formula contains a potent elixir of super antioxidants to protect and repair damaged strands. Visibly thicker, fuller hair achieved. Hair goals realized.

100% Vegan. SLS Free. Paraben Free. Phthalate Free. Gluten Free. Color safe. Not tested on animals.

Key Benefits:

- Works to repair and protect hair strands. Its benefits accumulate through repeated use.
- A plant-based alternative to animal-derived Keratin deeply moisturizes hair strands.
- Increases hair shine and manageability.
- Helps promote healthy hair growth.

Repairing Conditioner

Quinoa, Neem Plant and Biotin

Scalp to strand care for thin and thinning hair



100% Vegan Paraben free Fragrance free

12 FL OZ (355ml)

Thicker Fuller Hair From Scalp to Strand – Root Lifting Serum

Product Description:

Defy gravity for fabulous looking fullness and mega volume. A caffeine fix for thin and thinning hair, this 100% vegan formula contains a triple shot of powerful botanicals to lift hair at the roots and provide all-over protection. Visibly thicker, fuller hair restored. Hair goals realized

100% Vegan. Sulfate Free. Paraben Free. Phthalate Free. Gluten Free. Color safe. Not tested on animals.

Key Benefits:

- Works to repair and protect hair strands. Its benefits accumulate through repeated use.
- A plant-based alternative to animal-derived Keratin deeply moisturizes hair strands.
- Helps boost micro-circulation and build visible hair volume.



Thicker Fuller Hair From Scalp to Strand – Energizing Scalp Tonic

Product Description:

Feed your scalp a daily super-shot of essential nutrients that create the optimal conditions for hair growth and stimulate the hair growth cycle. Visibly thicker, fuller hair achieved. Hair goals realized.

Key Benefits:

- Works to repair and protect hair strands. Its benefits accumulate through repeated use.
- Oxygenates the scalp to stimulate cell renewal with a blend of essential minerals.
- Stimulates the hair growth cycle.

100% Vegan. Sulfate Free. Paraben Free. Phthalate Free. Gluten Free. Color safe. Not tested on animals.



