

The Shambhala Project

Buyer Group International Inc.



REVIVING THE NEW RAMBLER DISTRICT

ENCAMPMENT HERALD.

Official Newspaper of the Grand Encampment Mining District.

GRAND ENCAMPMENT, WYOMING, FRIDAY, DECEMBER 13, 1901. NUMBER 39

THE CELEBRATED NEW RAMBLER MINE!

History of the Property Which has Started the Mining World.

The New Rambler mine is located on Douglas creek in the Medicine Bow range of the Rocky Mountains. While it was first discovered several years ago, its real value was not determined until only a few months ago. The property was first located in 1869 by Thomas Feat and his associates. The locators dug a ten foot hole about 200 feet north of the present shaft. About twenty prospect holes were dug, in all of which gold in small quantities was found. Charles Culross & Co. took hold of the property in 1894 and sunk a fifty-foot shaft, known today as the "old shaft." The shaft was sunk in granite formation, cutting through the vein matter into the foot wall. The copper showing was not encouraging, however, there being only a little copper shown.

On September 24, 1900, the Rambler Copper Company purchased the property, paying \$25,000 for the same.

cut is not only as rich in copper but even richer, as the rock contains quantities of native copper. The ore now being mined is being taken from the 100-foot level, below which level no ore has yet been mined, although it is known to be present there in a very large body. The entire lower workings are of the rich sulphide ore which is being shipped to the Grand Encampment smelter and in which the platinum was discovered.

The first car load of ore from the mine was shipped on December 10, 1900, less than three months after work was commenced by the present management. Since the contract for the entire output of the mine has been in force with the Grand Encampment smelter, a total of nearly 2,000 tons of ore have been hauled here by six horse teams of the Transportation company. The daily output of the mine is fifty tons, and this amount could easily be

GRAND ENCAMPMENT HAS PLATINUM!

New Rambler Copper Ore Rich With this Rare Mineral.

The Only Profitable Platinum Mine in America.
Only Mine in the World where it is found in Veins. Richer than Gold.

The authentic announcement of the discovery of platinum in rich quantities in the New Rambler ore was made Saturday afternoon. Immediately the wires were employed to herald the news to Denver, Chicago, New York and other financial centers, where it created a sensation among mining men.

This discovery is without a parallel in history and marks the beginning of a new epoch in the mining world. It is the only place in the world where platinum is found in veins with high grade copper ore. It is one of the rare precious metals whose value exceeds that of gold, and its discovery in liberal quantities will attract more universal attention to the riches of the Grand Encampment country than all its other rich minerals combined.

Assays of average specimens of three car loads of matte shipped from the Grand Encampment smelter gave returns of 67 percent copper and 4.84 ounces of platinum, a total of a little over \$300 per ton.

Repeated tests of the ore as it is delivered at the smelter show that it all carries platinum in quantities varying from one and one-half to seven ounces to the ton.



New Rambler Ore Dump Being Hauled to Grand Encampment Smelter.
Courtesy of Mining Age, Laramie.

Attery T. Holmes was elected president of the company. The Rambler is certainly a bonanza mine.

Wyoming's only mine known to have historically produced platinum and palladium!

A premier location hosting a wide spectrum of Precious & Critical Minerals including REE

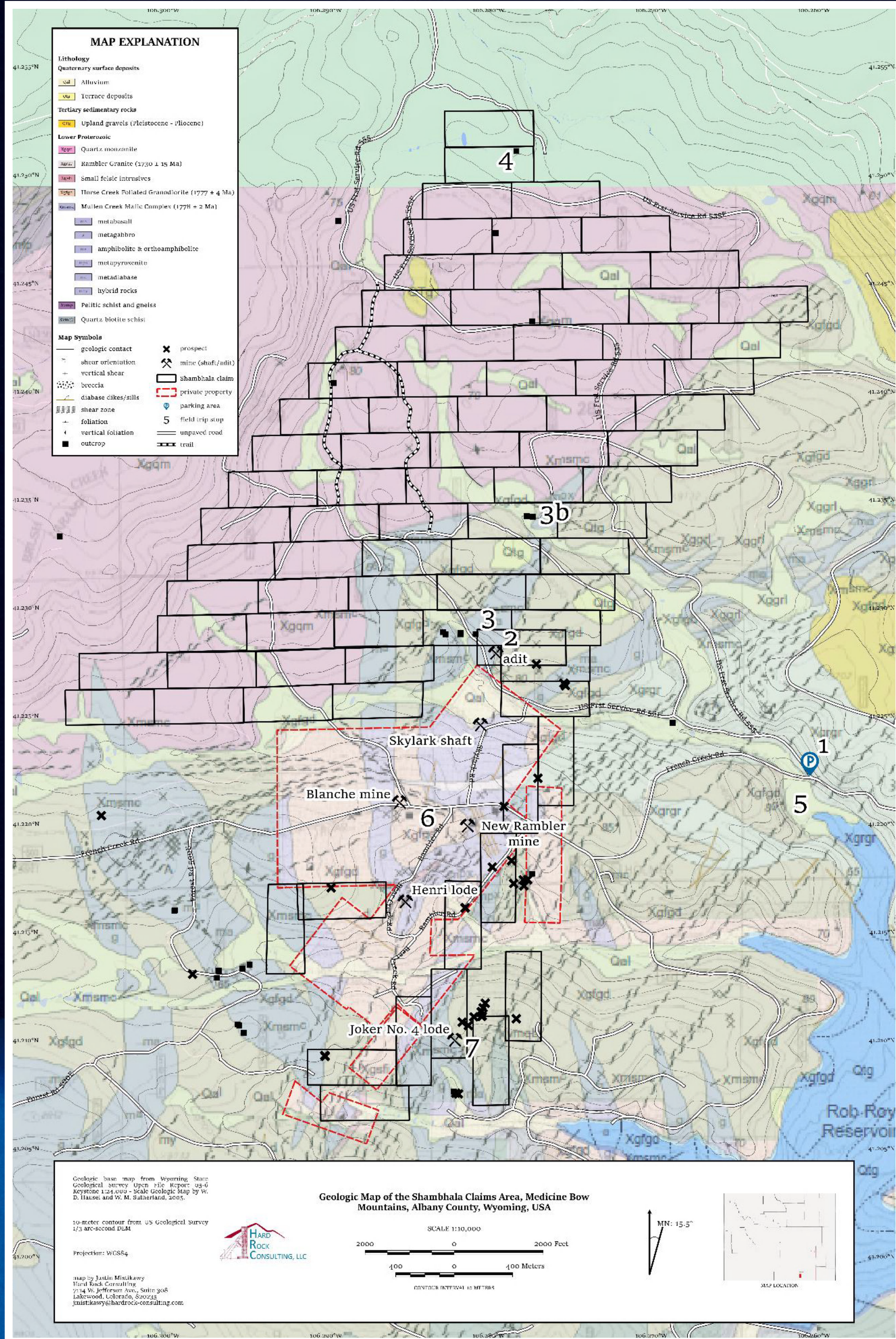
• PROJECT OVERVIEW

THE SHAMBHALA PROJECT COMPRISES 84 LODGE CLAIMS SPANNING APPROXIMATELY 2.71 SQUARE MILES IN THE HISTORIC NEW RAMBLER DISTRICT. THE PROPERTY IS SITUATED IN THE MEDICINE BOW MOUNTAINS, NEAR THE SOUTHERN EDGE OF THE CHEYENNE BELT, WITHIN THE RAMBLER SHEAR ZONE—A BRANCH OF THE MULLEN CREEK–NASH FORK SHEAR ZONE. THIS GEOLOGIC SETTING IS KNOWN FOR ITS SIGNIFICANT OCCURRENCES OF RARE MINERALS, COPPER, AND PLATINUM GROUP ELEMENTS (PGEs).

• INVESTMENT HIGHLIGHTS

- **PROVEN MINERAL DISTRICT: LOCATION IN A HISTORICALLY PRODUCTIVE MINING REGION KNOWN FOR COPPER AND PGEs.**
- **FAVORABLE GEOLOGY: THE STRUCTURAL COMPLEXITY OF THE RAMBLER SHEAR ZONE AND ITS BRANCHING FAULTS SIGNIFICANTLY ENHANCES THE POTENTIAL FOR DISCOVERING HIGH-GRADE MINERAL DEPOSITS.**
- **STRONG LOGISTICS: EXCELLENT INFRASTRUCTURE AND WATER AVAILABILITY REDUCE OPERATING COSTS AND PROMOTE EFFICIENT EXPLORATION AND DEVELOPMENT.**
- **ADJACENT TO PROVEN PRODUCTION: PROXIMITY TO THE RENOWNED NEW RAMBLER MINE UNDERSCORES THE LIKELIHOOD OF ENCOUNTERING SIMILAR MINERALIZATION WITHIN THE PROJECT AREA.**

BY LEVERAGING ITS PROVEN GEOLOGICAL SETTING, EXCELLENT INFRASTRUCTURE, AND DIRECT CONNECTION TO A NOTABLE HISTORICAL PRODUCER, THE SHAMBHALA PROJECT PROVIDES A COMPELLING OPPORTUNITY FOR MINERAL EXPLORATION AND DEVELOPMENT.



RARE EARTH ELEMENT PRODUCTION BY COUNTRY

CHINA 240 000 t

In 2023, China maintained its dominant position as the world's leading producer of rare earth elements, accounting for approximately 70% of global output.

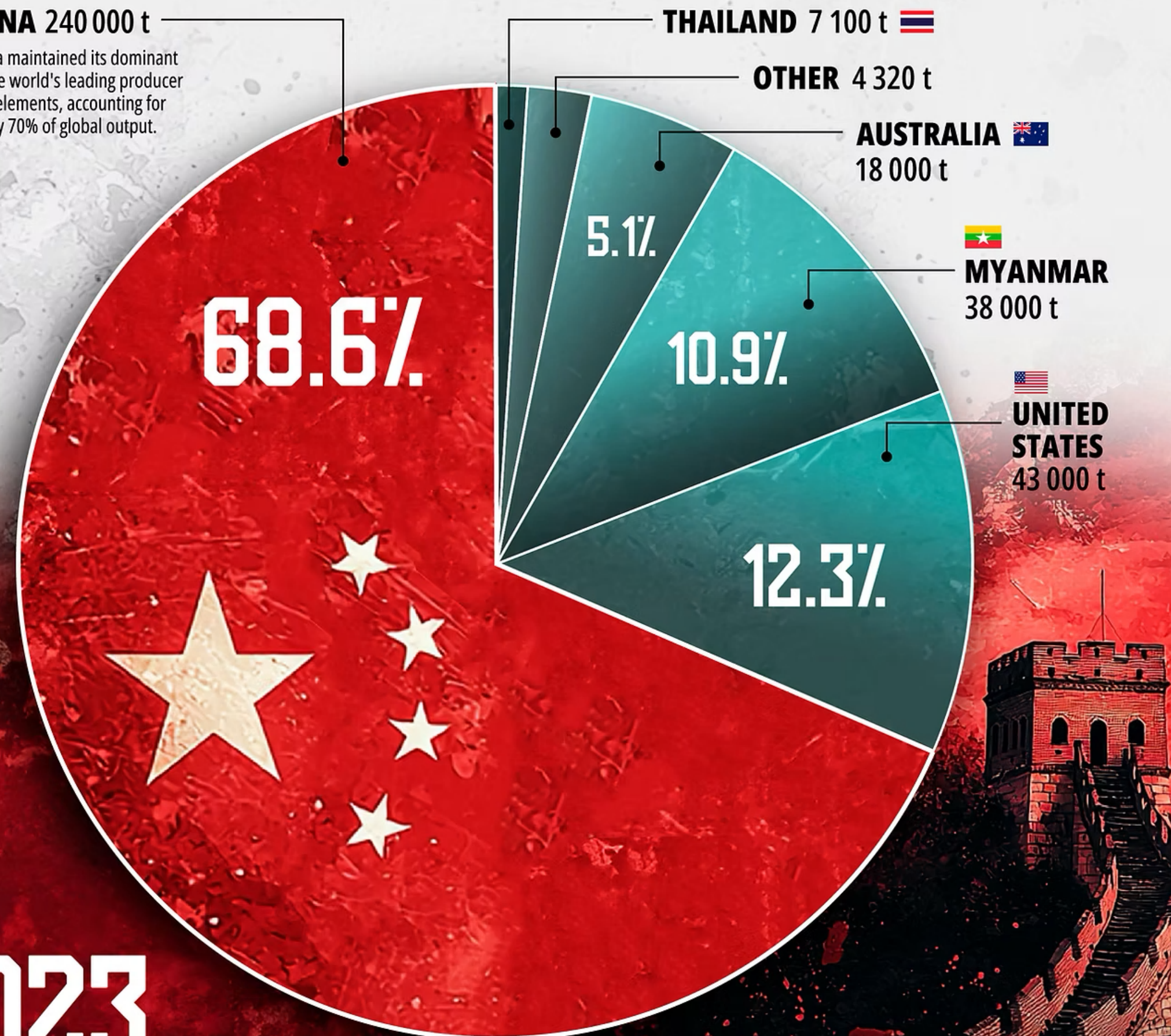
THAILAND 7 100 t

OTHER 4 320 t

AUSTRALIA 18 000 t

MYANMAR 38 000 t

UNITED STATES 43 000 t



2023

Total 350 000t

Source: U.S. Geological Survey, Mineral Commodity Summaries, January 2024

The information presented here may contain inaccuracies and is subject to rounding. We do not guarantee that all information is complete or correct. We accept no responsibility for any errors, omissions, or outcomes resulting from the use of this information. This is not investment advice.

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In Gold We Trust

MINING VISUALS

“We cannot allow ourselves to continue to be dependent on our adversaries for rare earth elements. I am proud to be a part of the united front in Wyoming to protect our resources, jobs, and way of life. I will continue the fight in Washington to preserve and protect our resources, so we are never beholden to China again.”

U.S. SENATOR JOHN BARRASSO (R-WY)

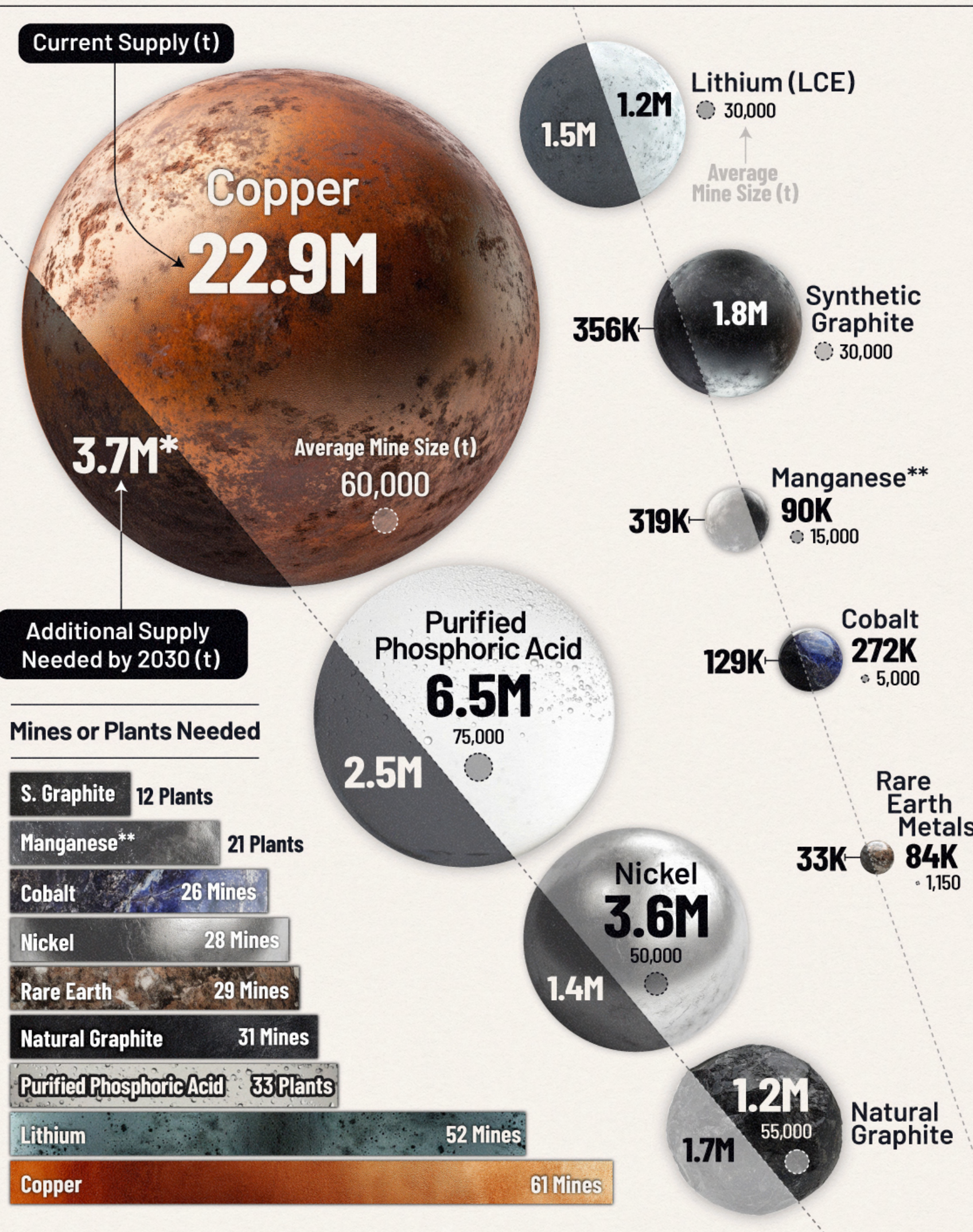
RANKING MEMBER

SENATE COMMITTEE OF ENERGY & NATURAL RESOURCES

HOW MANY NEW MINES ARE NEEDED FOR THE

ENERGY TRANSITION

Meeting global battery demand by 2030 would require **293 new mines**.



*Mined copper demand refers to the projected requirement for copper sourced from mining, calculated by subtracting the anticipated contribution of recycled scrap from the overall future copper demand.

**High Purity Manganese Sulphate Monohydrate

EXCLUSIVE DATA PARTNER
BENCHMARK
benchmarkminerals.com



ELEMENTS PRESENT AT THE SHAMBHALA PROJECT

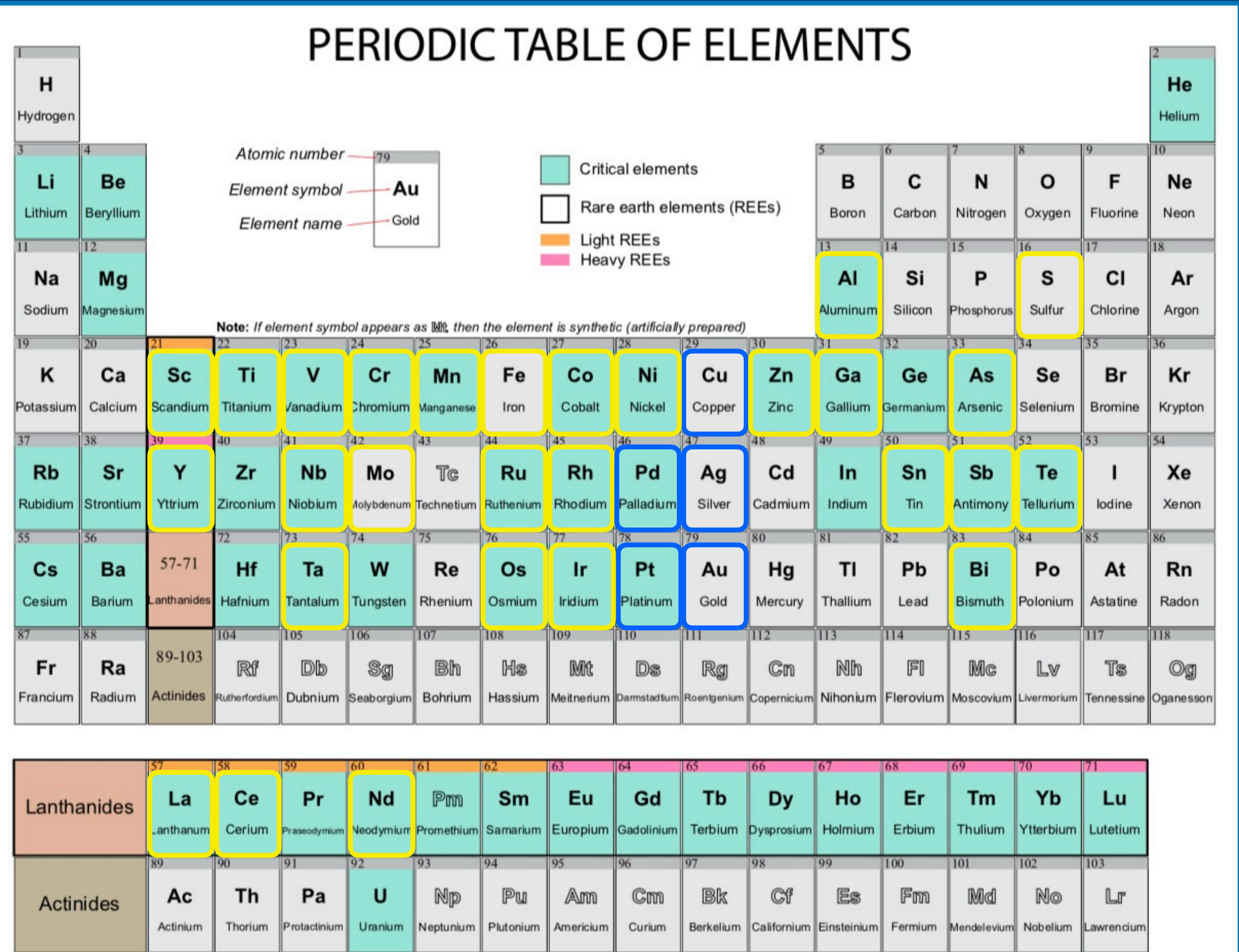


Figure 1. Periodic table highlighting elements deemed critical in 2018 and 2022 (U.S. Department of the Interior, 2018, 2022). In 2022, uranium, helium, strontium, rhenium, and potash were removed, while nickel and zinc were added to the list of critical elements.

High-grade Cu, Pt and Pd were produced from the ore of the New Rambler Mine, along with Au and Ag from 1900-1918. Many historical mines throughout the district successfully produced Au and Cu.

These elements have been recorded as present at Shambhala in various quantities via XRF readings, third-party laboratory analysis of samples and/or found in historical studies of the New Rambler Mine.

With third-party lab assays confirming the presence of highly sought after minerals critical to the national security of the U.S., we see great importance in the primary focus of properly establishing a reserve of Critical Minerals/Rare Earths in addition to the range of precious metals produced over a century ago.

We believe these metals are found at much higher grades underground and intend to validate the viability of as many as possible to create a very attractive basket of raw materials.

DISTRICT WIDE POTENTIAL :

HISTORIC MINERAL DATA FROM MINES OF THE DISTRICT WITHIN 2.5 MILES OF THE NEW RAMBLER MINE



MINE	PRIMARY	TERTIARY
DUCHESS COPPER MINE	COPPER	GOLD & PLATINUM
BLANCHE MINE	COPPER	GOLD, PLATINUM & PALLADIUM
MEDICINE BOW MINES CO.	COPPER & GOLD	COBALT
ELK CREEK MINE	GOLD	PALLADIUM & PLATINUM
BEAR CREEK MINE	GOLD	PALLADIUM & PLATINUM
DAVE'S CREEK MINE	GOLD	PALLADIUM & PLATINUM
MOORE'S GULCH MINE	GOLD	PALLADIUM & PLATINUM
DOUGLAS COPPER MINE	COPPER & GOLD	COBALT
CUPRITE MINE	COPPER, GOLD & SILVER	CHROMIUM & COBALT

HISTORICAL PRODUCTION SUPPORTS

WORLD-CLASS POTENTIAL

PRODUCTION RECORDS OF THE LAST ORE SHIPPED FROM THE MINE FOLLOWING THE 1918 FIRE THAT CAUSED ITS CLOSURE SHOWED VALUES TO RANGE FROM :

3.24% - 61.37% Cu

0.0007 - 1.4 opt Au

1.01 - 7.5 opt Ag

0.047 - 3.2 opt Pt

0.33 - 12.3 opt Pd

Underground:

- 0-1.0% copper is low grade
- 1.0- 3.0% copper is average grade
- Over 3.0% copper is high grade

Underground:

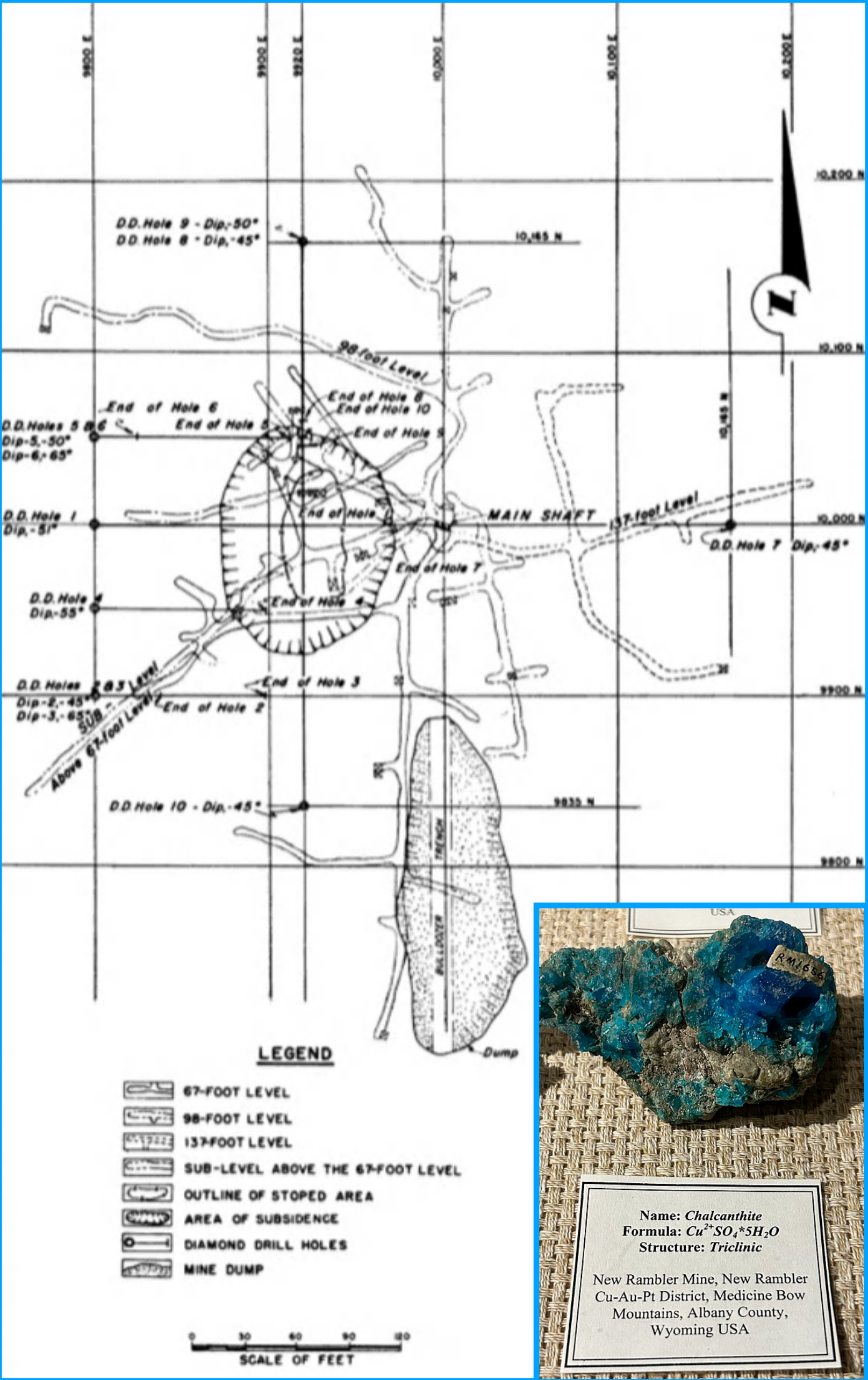
- 0-5.0 g/t gold is low grade
- 5.0-8.0 g/t gold is average grade
- Over 8.0 g/t gold is high grade
- Gold measured in ounces per tonne is "bonanza" grade.

Underground:

- 0-150 g/t silver is low grade
- 150-350 g/t silver is average grade
- Over 350 g/t silver is high grade
- Silver measured in kilos per tonne is "bonanza" grade.

PLATINUM AND PALLADIUM:

These precious metals almost always occur as narrow seams, and one would look for grades of 6 grams platinum + palladium/ tonne over 2 metres as a reasonable thresh-old for high-grade.



CONTINUED :

TOTAL METAL PRODUCTION WAS REPORTED AT : (MODERN \$ FIGURES)

1,753,924 POUNDS CU - \$7.4 MILLION

171.35 OUNCES GOLD - \$453K

7346 OUNCES SILVER - \$215K

170.16 OUNCES PT - \$150K

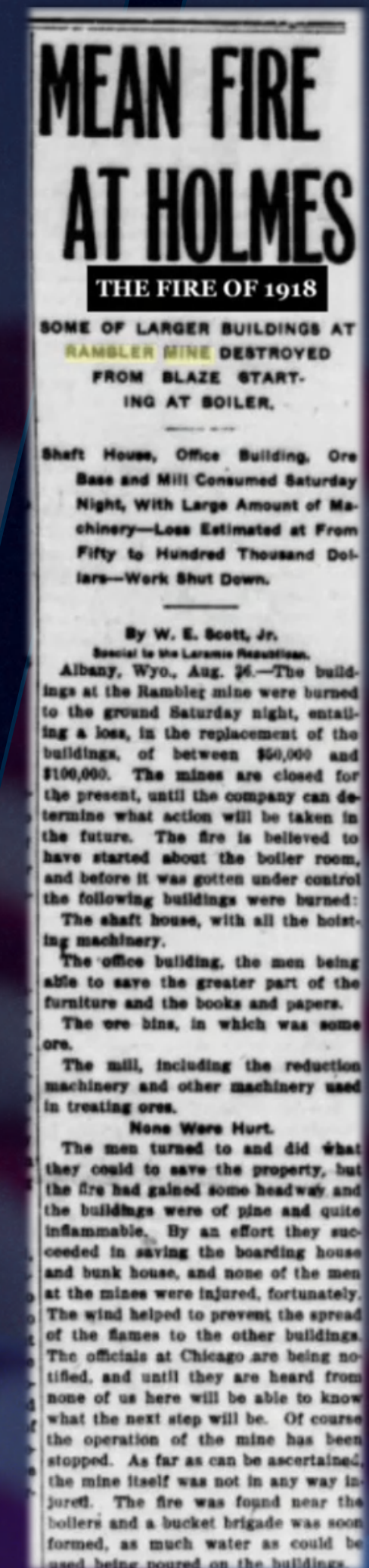
451.4 OUNCES OF PD - \$391K

(NEEDHAM, 1942).

SILVER LAKE RESOURCES (1985) ESTIMATED PLATINUM-GROUP
METAL PRODUCTION WAS MORE ON THE ORDER OF :

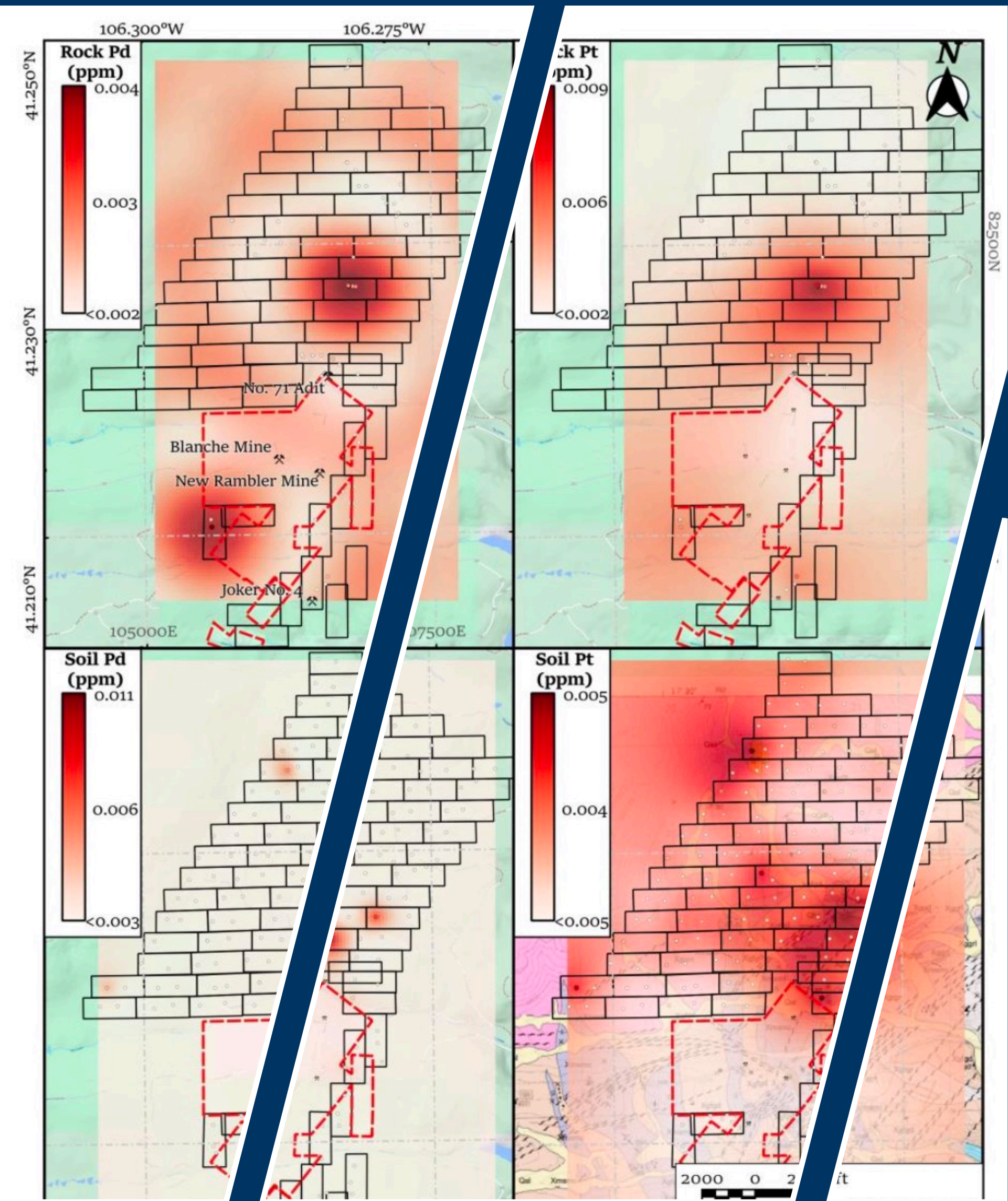
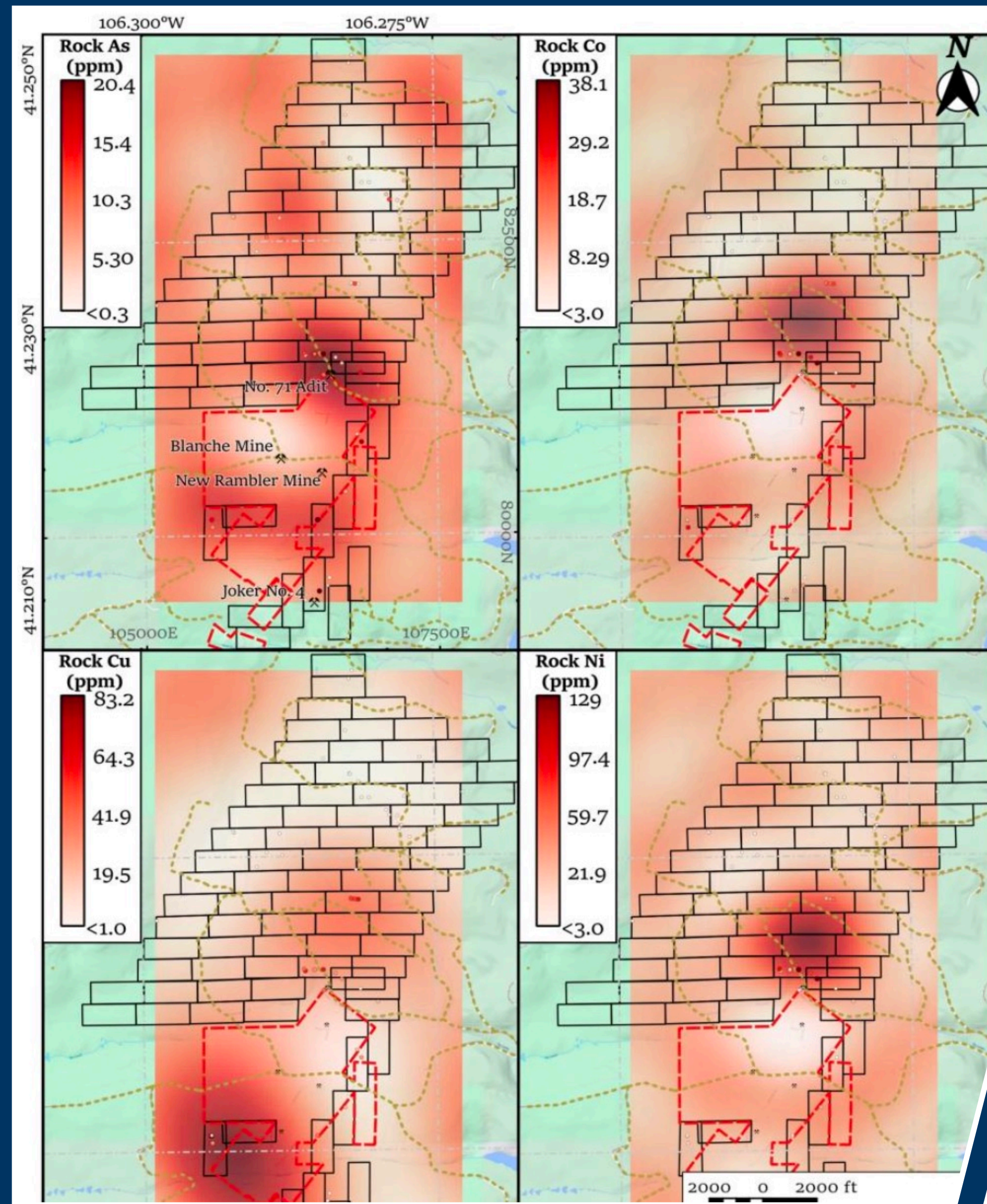
16,870 OUNCES PD - \$14.6 MILLION

910 OUNCES PT - \$807K



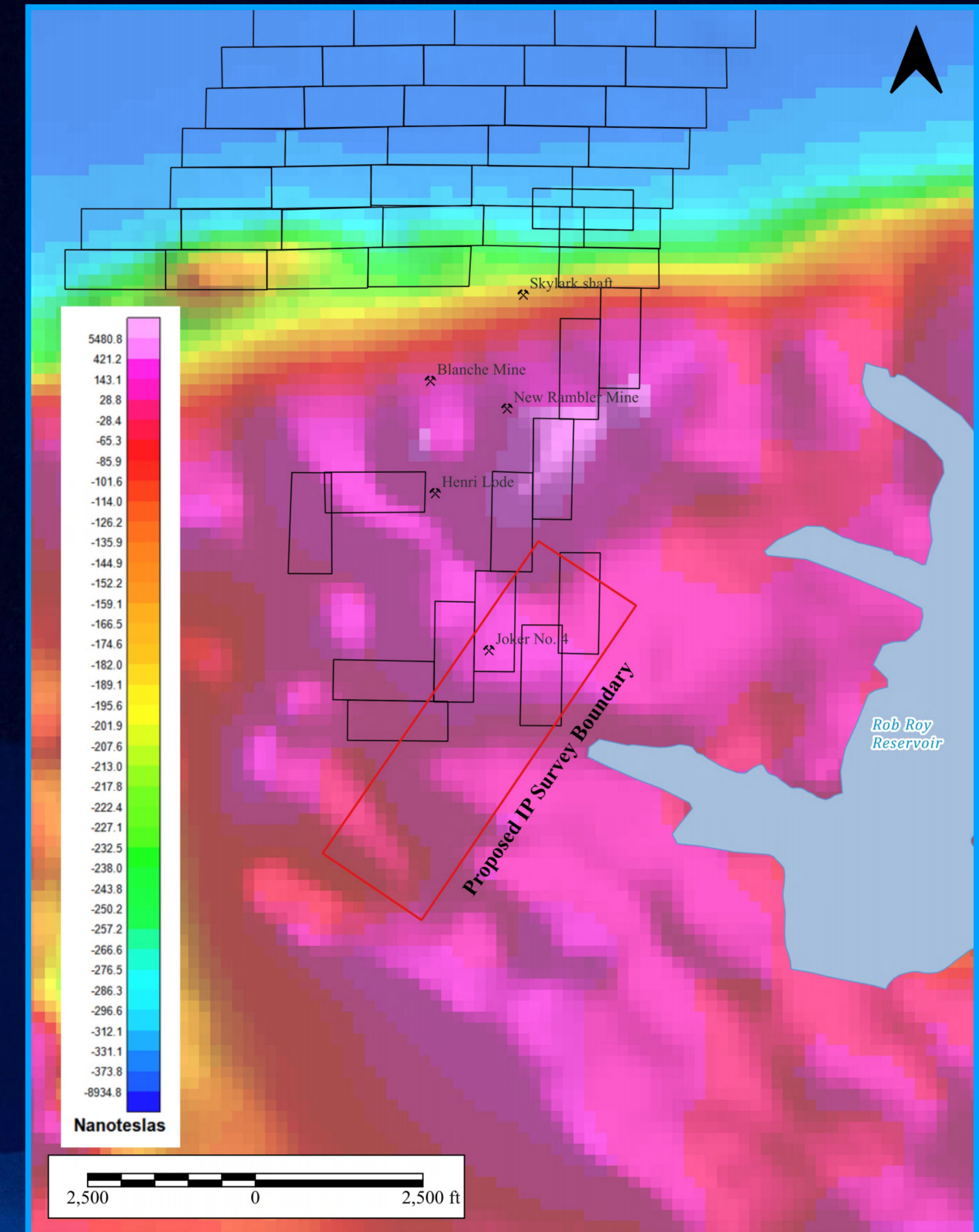
THE ONLY REASON
THE MINING DISTRICT
CEASED PRODUCTION

MODERN SCIENCE FURTHER VALIDATES THE ANOMALIES



USGS AEROMAGNETIC SURVEY

THE SURVEY IDENTIFIED SIGNIFICANT MAGNETIC ANOMALIES THAT ALIGN WITH THE GEOLOGICAL HISTORY OF THE NEW RAMBLER DISTRICT AND THE COMPANY'S EXPLORATION MODEL HIGHLIGHTING THE POTENTIAL FOR HEAVILY MINERALIZED DEPOSITS LOCATED IN THE AREA. WHAT IT REVEALS ARE HIGHLY MAGNETIC ZONES THAT MAY CORRELATE WITH PLATINUM GROUP ELEMENT MINERALIZATION AS WELL AS MINERALIZED IRON, COPPER, TITANIUM, COBALT, AND ALUMINUM AS DEMONSTRATED FROM OTHER TESTING DONE IN THE AREA. WITH THIS SURVEY IN HAND, THE COMPANY INTENDS TO PROCEED WITH AN IP (INDUCED POLARIZATION) SURVEY THAT WILL FURTHER EXAMINE THE MAGNETIC ANOMALIES AT DEPTH TO PROVIDE US WITH LEGITIMATE DRILLING TARGETS. INDUCED POLARIZATION (IP) TOMOGRAPHY IS A HIGHLY EFFECTIVE GEOPHYSICAL TOOL FOR MINERAL EXPLORATION.



PHASE 1 EXPLORATION



2021

**Corporation Revival,
Locating, Staking of
Project Shambhala**



2022

**First Year of Exploration, XRF
Testing, GPR Testing, Security
Installation, Further Asset
Expansion**



2023

**3rd Party Testing,
Geochemical Assays, Two
Major Geochemical
Anomalies Identified**

PHASE 2 DISCOVERY



2024

**Refinement of Geochemical
Anomalies, Aeromagnetic
Survey, Drilling Permit
Submitted, Team Expansion**



2025

**IP Testing for Final
Validation of Drill Targets,
Firm up Permits, Maiden
Drilling Program**



2026+

**TBD - Development,
Construction, Path to
Revenue**

A BOLSTERED TEAM FOR A GROWING PROJECT



Dave Bryant
CEO



Grant Edwards
CFO



Justin Mistikawy
Lead Geologist



Summer Bryant
Corporate Secretary



Dr. Michael Curran
**Head of Environmental
Sustainability**



CAP TABLE

SHARE STRUCTURE	
SHARES ISSUED AND OUTSTANDING	7,843,549,615
RESTRICTED	5,126,285,576
UNRESTRICTED	2,717,264,039
CONVERTIBLES	NO DEBT
PUBLIC TRADING FLOAT	3,260,107,257



1YR DAILY CHART - 52WK HIGH .0034 / 52WK Low .0006

INDUSTRY PEERS



STILLWATER AND EAST BOULDER

ACCORDING TO INFORMATION
FROM SIBANYE
STILLWATER, THE STILLWATER
MINE HAS A BOOK VALUE OF
APPROXIMATELY **\$900.8
MILLION**, WHILE THE EAST
BOULDER MINE HAS A BOOK
VALUE OF AROUND **\$263.3
MILLION**, BOTH BEING PART OF
THEIR US PGM OPERATIONS



BYRG's SHAMBHALA

CURRENT MARKET
VALUATION OF **\$16 MILLION**



THE EAGLE MINE

ACCORDING TO AVAILABLE
INFORMATION, THE EAGLE MINE
IN MICHIGAN IS ESTIMATED TO
GENERATE AN ECONOMIC IMPACT
OF AROUND **\$4.3 BILLION** FOR THE
STATE OVER ITS LIFETIME, WITH
SIGNIFICANT CONTRIBUTIONS TO
THE LOCAL ECONOMY THROUGH
DIRECT AND INDIRECT
EMPLOYMENT, PROCUREMENT,
AND TAXES, WITH THE **MINE
ITSELF BEING VALUED AT
APPROXIMATELY \$5 TO \$10
BILLION** DUE TO ITS HIGH-GRADE
NICKEL AND COPPER DEPOSITS.

LOOKING FORWARD TO 2025!



1. IP TESTING



2. DRILLING PROGRAM

"WE ARE ENCOURAGED BY THE POSITIVE RESULTS WE'RE SEEING FROM PHASE 1B. THE COMBINATION OF SYSTEMATIC SOIL SAMPLING AND DETAILED GEOLOGICAL MAPPING HAS SHARPENED OUR FOCUS ON THE MOST PROMISING AREAS FOR FURTHER DEVELOPMENT. WITH THESE NEW INSIGHTS, WE'RE MOVING FULL SPEED AHEAD TO FINALIZE OUR DRILL TARGETS FOR PHASE 2 AS WE ADVANCE THIS EXCITING PROJECT." - DAVE BRYANT

THANK YOU FOR VIEWING

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TO LEARN MORE ABOUT
THE SHAMBHALA PROJECT



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EXPLORATION PROGRESS



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EXPLORATION HIGHLIGHTS

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