

WEALTH WATCH WEBINAR

"Boosting Financial Value in
Your Practice and Personal Lives"



take away

HOW TO USE PROVEN STRATEGIES TO GENERATE, PRESERVE AND GROW ORGANIZATIONAL AND PERSONAL WEALTH...A BALANCING ACT



MEET THE INNOVATORS



Lerla G. Joseph, MD
Founder, Chair & CEO



Bilal Afolabi, CFP®, ChFC®
Wealth Advisor



Anthony Williams, CFP®
Wealth Advisor

Generate

Preserve

Grow



WEALTH