



# **Implementing PeopleSoft Benefits Administration**

Industry: Public Schools

Location: Maryland

#### **The Overview**

Our team collaborated with a local county public school district aiming to streamline their operations through the implementation of traditional Enterprise Resource Planning (ERP) systems. Recognizing the need for a comprehensive solution to manage employee benefits efficiently, the client enlisted our expertise to implement PeopleSoft Benefits Administration, aiming to enhance HR processes and ensure better management of employee benefits across the organization.

### The Challenge

Our team encountered several challenges while implementing PeopleSoft Benefits Administration for our client. Firstly, navigating the complex landscape of benefits management, including health insurance, retirement plans, and leave policies, across multiple locations and departments proved to be a daunting task. Additionally, addressing the reliance on manual processes and disparate systems for benefits administration led to inefficiencies, errors, and delays in processing employee benefits, further complicating the transition to the new system. Furthermore, ensuring compliance with regulatory requirements and union agreements necessitated careful configuration and customization of the PeopleSoft Benefits Administration system, adding another layer of complexity to the implementation process.

# The Approach

Our team led a systematic approach to address the challenges faced in implementing PeopleSoft Benefits Administration for our client. Firstly, we conducted comprehensive interviews and workshops with stakeholders to gather requirements and understand the specific needs and challenges related to benefits administration. Leveraging our expertise in PeopleSoft, we configured the Benefits Administration module to align with the client's unique requirements, including benefit plans, eligibility rules, and enrollment processes. We facilitated the migration of employee data and benefit plan information from legacy systems to PeopleSoft, ensuring data accuracy and integrity throughout the migration process. Extensive testing was conducted to validate system functionality and ensure compliance with regulatory requirements. Additionally, we provided training sessions to equip HR staff with the necessary skills to manage benefits administration effectively using PeopleSoft. Finally, our team provided go-live support to assist the client during the transition phase, addressing any issues or concerns and ensuring a smooth transition to the new system.

#### **The Outcome**

Our team's efforts yielded remarkable outcomes for our client. We streamlined benefits administration processes, significantly reducing manual efforts and enhancing efficiency in managing employee benefits. Moreover, the implementation of robust compliance features ensured adherence to regulatory requirements and union agreements, mitigating the risk of non-compliance and associated penalties. Additionally, employees benefited from a user-friendly self-service portal, leading to increased satisfaction and engagement. The automation of manual processes and consolidation of benefits administration into a single system resulted in substantial cost savings by reducing administrative overhead and improving resource utilization. Furthermore, the scalable architecture of PeopleSoft Benefits Administration ensures that County Public Schools can easily adapt to evolving business needs and expand the system's functionality in the future as needed, ensuring long-term sustainability and scalability.

#### Are you facing similar challenges at your firm?

Contact us at aruba@occamsgroup.com to see how we can help.