

2023

Annual Information Return

199

Calendar Year 2023 or fiscal year beginning (mm/dd/yyyy) 07/01/2023, and ending (mm/dd/yyyy) 06/30/2024

Corporation/Organization name
SOUTHWEST COMMUNITY CORPORATIONCalifornia corporation number
2069693

Additional information. See instructions.

FEIN
94-3297348Street address (suite or room)
446 RANDOLPH STREET

PMB no.

City
SAN FRANCISCOState
CA ZIP code
94123

Foreign country name



Foreign province/state/county

Foreign postal code

- A First return ☐ Yes ☒ No
- B Amended return ☒ Yes ☐ No
- C IRC Section 4947(a)(1) trust ☐ Yes ☒ No
- D Final information return?
☒ Dissolved ☐ Surrendered (Withdrawn) ☐ Merged/Reorganized
Enter date: (mm/dd/yyyy) ☒
- E Check accounting method: (1) ☐ Cash (2) ☒ Accrual (3) ☐ Other
- F Federal return filed? (1) ☒ 990T (2) ☒ 990PF (3) ☒ Sch H (990)
(4) ☒ Other 990 series
- G Is this a group filing? See instructions ☒ Yes ☐ No
- H Is this organization in a group exemption ☐ Yes ☒ No
If "Yes," what is the parent's name?
- I Did the organization have any changes to its guidelines not reported to the FTB? See instructions. ☒ Yes ☐ No
- J If exempt under R&TC Section 23701d, has the organization engaged in political activities? See instructions. ☒ Yes ☐ No
- K Is the organization exempt under R&TC Section 23701g? ☒ Yes ☐ No
If "Yes," enter the gross receipts from nonmember sources \$
- L Is the organization a limited liability company? ☒ Yes ☐ No
- M Did the organization file Form 100 or Form 109 to report taxable income? ☒ Yes ☐ No
- N Is the organization under audit by the IRS or has the IRS audited in a prior year? ☒ Yes ☐ No
- O Is federal Form 1023/1024 pending? ☐ Yes ☐ No
Date filed with IRS

Part I Complete Part I unless not required to file this form. See General Information B and C.

Receipts and Revenues	1	Gross sales or receipts from other sources. From Side 2, Part II, line 8	1	00
	2	Gross dues and assessments from members and affiliates	2	00
	3	Gross contributions, gifts, grants, and similar amounts received.	3	1,193,17400
	4	Total gross receipts for filing requirement test. Add line 1 through line 3. This line must be completed. If the result is less than \$50,000, see General Information B	4	1,193,17400
	5	Cost of goods sold	5	00
Expenses	6	Cost or other basis, and sales expenses of assets sold	6	00
	7	Total costs. Add line 5 and line 6	7	00
	8	Total gross income. Subtract line 7 from line 4	8	1,193,17400
Payments	9	Total expenses and disbursements. From Side 2, Part II, line 18	9	665,80200
	10	Excess of receipts over expenses and disbursements. Subtract line 9 from line 8	10	527,37200
	11	Total payments	11	00
	12	Use tax. See General Information K	12	00
	13	Payments balance. If line 11 is more than line 12, subtract line 12 from line 11	13	00
	14	Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12	14	00
	15	Penalties and interest. See General Information J	15	00
	16	Balance due. Add line 12 and line 15. Then subtract line 11 from the result	16	00

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer 	Title PRESIDENT	Date 08/21/2024	Telephone (415) 586-8020
Paid Preparer's Use Only	Preparer's signature 	Date 08/17/2024	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00088962
	Firm's name (or yours, if self-employed) and address ANDERSON AND ASSOCIATES 1600B QUESADA AVE, SAN FRANCISCO, CA 94124	Firm's FEIN 87-0736929 Telephone (415) 822-6709		
	May the FTB discuss this return with the preparer shown above? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts — complete Part II or furnish substitute information.

Receipts from Other Sources	1	Gross sales or receipts from all business activities. See instructions	1		00
	2	Interest	2		00
	3	Dividends	3		00
	4	Gross rents	4		00
	5	Gross royalties	5		00
	6	Gross amount received from sale of assets (See instructions)	6		00
	7	Other income. Attach schedule	7		00
	8	Total gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1	8		00
Expenses and Disbursements	9	Contributions, gifts, grants, and similar amounts paid. Attach schedule	9		00
	10	Disbursements to or for members	10		00
	11	Compensation of officers, directors, and trustees. Attach schedule	11		00
	12	Other salaries and wages	12		00
	13	Interest	13	1,500	00
	14	Taxes	14	49,178	00
	15	Rents	15	46,800	00
	16	Depreciation and depletion (See instructions)	16		00
	17	Other expenses and disbursements. Attach schedule	17	568,324	00
	18	Total expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9	18	665,802	00

Schedule L Balance Sheet		Beginning of taxable year		End of taxable year	
Assets		(a)	(b)	(c)	(d)
1	Cash		41,145		-29,233
2	Net accounts receivable		224,775		287,868
3	Net notes receivable				
4	Inventories				
5	Federal and state government obligations				
6	Investments in other bonds				
7	Investments in stock				
8	Mortgage loans				
9	Other investments. Attach schedule				
10	a Depreciable assets				
	b Less accumulated depreciation	()	()		
11	Land				
12	Other assets. Attach schedule				
13	Total assets		265,920		258,635
Liabilities and net worth					
14	Accounts payable				170,608
15	Contributions, gifts, or grants payable				
16	Bonds and notes payable				
17	Mortgages payable				
18	Other liabilities. Attach schedule				
19	Capital stock or principal fund				
20	Paid-in or capital surplus. Attach reconciliation				
21	Retained earnings or income fund		539,805		357,423
22	Total liabilities and net worth		539,805		528,031

Schedule M-1 Reconciliation of income per books with income per return

Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$50,000

1	Net income per books	-92,315	7	Income recorded on books this year not included in this return. Attach schedule	
2	Federal income tax		8	Deductions in this return not charged against book income this year.	
3	Excess of capital losses over capital gains			Attach schedule	
4	Income not recorded on books this year.		9	Total. Add line 7 and line 8	
	Attach schedule		10	Net income per return.	
5	Expenses recorded on books this year not deducted in this return. Attach schedule			Subtract line 9 from line 6	-92,315
6	Total. Add line 1 through line 5	-92,315			

Line 11, Part II (CA 199) - Compensation of Officers, Directors, and Trustees

0

	Name	Street Address	City	State	Zip Code	Title	Time Devoted	Compensation
1	Thaddeus Wiltz					ENT - BOARD OF DIR	5	
2	Carolyn Samiere					amber-Board of Direct	2.5	
3	Zak Deutsche-Gross					ARY - BOARD OF DIR	2.5	
4	LEROY LINDO					ER - BOARD OF DIRE	1	
5	Tung Nguyen					ER-BOARD OF DIREC	2	
6	Brenda Pierre					ER-BOARD OF DIREC	2	
7	Felisia Thibodeaux					EXECUTIVE DIRECTO	30	

Line 17, Part II (CA 199) - Other Deductions

1	Pension plans, employee benefits	1	125,660
2	Legal fees	2	64,800
3	Accounting fees	3	23,426
4	Other professional fees	4	26,291
5	Travel, conferences, and meetings	5	20,241
6	Printing and publications	6	0
7	Special events direct expenses	7	0
8	Office expenses	8	82,310
9	Other expenses	9	225,596
10	COMPENSATION	10	
11		11	
12	Total	12	568,324