

### Onboarding

#### SINGLE

#### COUPLE

Fact Finding Meeting **1.00**

Strategy Meeting **1.00**

Initial Research **3.00**

Fact Finding Meeting **1.00**

Strategy Meeting **1.00**

Initial Research **5.00**

### Advice

Research & Modelling **5.00**

Document Creation **1.50**

Advice Presentation **1.00**

Research & Modelling **7.00**

Document Creation **2.00**

Advice Presentation **1.50**

### Implementation

Applications & Forms **1.00**

Document Follow Up **1.50**

Implementation -  
Standard Processes **1.00**

Applications & Forms **1.50**

Document Follow Up **2.00**

Implementation -  
Standard Processes **1.50**

TOTAL HOURS **16.00**

@ \$275/hour **\$4,400**

TOTAL HOURS **22.50**

@ \$275/hour **\$6,187.50**

**WE REQUIRE A 20% DEPOSIT FOR ADVICE, WITH REMAINING AMOUNT PAID OVER 12 MONTHLY INSTALMENTS.**

**DEPOSIT: \$880.00**  
**MONTHLY: \$293.33**

**DEPOSIT: \$1,237.50**  
**MONTHLY EACH: \$206.25**