COMPREHENSIVE PLAN YEAR 2 ONGOING



Review Services

SINGLE COUPLE

Review Calls/Updates

3.00

Review Calls/Updates

5.00

Economic Updates

6.00

Economic Updates

6.00

Tax Assistance

1.00

Tax Assistance

1.50

Advice

Research & Modelling

3.00

Research & Modelling

5.00

Document Creation

1.00

Document Creation

1.50

Advice Presentation

1.00

Advice Presentation

1.50

Implementation

Applications & Forms

1.00

Applications & Forms

1.50

Document Follow Up

1.50

Document Follow Up

2.00

Implementation -Standard Processes

1.00

Implementation -Standard Processes

1.50

TOTAL HOURS

18.50

TOTAL HOURS

25.50

@ \$175/hour

\$3,237.50

@ \$175/hour

\$4,462.50

MONTHLY: \$269.79

MONTHLY EACH: \$185.94