

TRANSFORM YOUR BUSINESS TODAY

Expert consulting for growth and efficiency.
Unlock your potential.



WELCOME TO CLEAFFER CAPITAL MANAGEMENT – YOUR PARTNER IN BUSINESS AND MANAGEMENT CONSULTING

WHO WE ARE

Introduction

At Cleaffer Capital Management LLC, we are a premier **Management Consulting** firm dedicated to transforming businesses through innovative solutions, strategic financial planning, and comprehensive human capital management. With a deep understanding of industry dynamics and market trends, we empower organizations to navigate complexities, drive efficiency, and achieve sustainable growth.



ACHIEVE YOUR BUSINESS GOALS WITH OUR SERVICES



CAPITAL & FUND MANAGEMENT

Our Capital and Fund Management Services involve optimizing financial resources through strategic debt structuring, equity allocation, and risk mitigation. It ensures liquidity, maximizes returns, and supports sustainable growth while balancing leverage and investment efficiency.

BUSINESS PROCESS MANAGEMENT

Our Business Process Management (BPM) services streamline operations through process optimization, automation, and efficiency enhancements. We help organizations improve productivity, reduce costs, and achieve scalable, data-driven decision-making for sustained business growth and agility.

HUMAN RESOURCE MANAGEMENT

Our Human Resource Management services encompass HCM, recruitment, and compensation, ensuring seamless talent acquisition, efficient workforce management, and competitive remuneration strategies to enhance productivity, employee satisfaction, and organizational success.

BUSINESS COLLABORATION

Our collaboration services facilitate high-level client introductions and strategic business acquisitions, connecting organizations with key decision-makers, fostering partnerships, and securing lucrative opportunities for sustainable growth and market expansion.

CAPITAL ADVISORY SERVICES



Financial stability and growth are the cornerstones of any successful enterprise. We specialize in customized capital solutions that ensure businesses have access to the necessary funds while maintaining a strong financial foundation.

Our **Capital Management** services include:

- **Fund Management:** Managing investments to optimize returns and ensure capital preservation.
- **Debt Structuring:** Designing optimal debt frameworks that align with business needs while minimizing financial risks.
- **Sovereign Funding:** Facilitating financing opportunities through sovereign wealth funds, international development institutions, and government-backed financial programs.
- **Private Equity:** Connecting businesses with private investors to fuel expansion, innovation, and restructuring initiatives.

Our financial experts leverage deep industry insights and strategic foresight to create bespoke funding solutions that align with your organization's long-term goals.



BUSINESS COLLABORATION SERVICES



At **Cleaffer Capital Management**, we believe that the right partnerships can unlock exponential growth and new opportunities for businesses. Our **Collaboration & Handshaking Services** are designed to connect organizations with strategic partners, investors, and key industry players to foster meaningful collaborations and drive business success.

Bringing Decision-Makers to the Table

We go beyond traditional networking by facilitating exclusive, high-value **CXO-level one-to-one meetings**, ensuring that key decision-makers engage in direct, productive discussions. Our expertise lies in identifying synergies, aligning business goals, and creating strategic alliances that lead to long-term success.

How We Help You Grow

- **Strategic Introductions:** We identify and connect businesses with the right partners, investors, and industry leaders.
- **Personalized CXO-Level Engagements:** We arrange direct, high-impact meetings between top executives to explore business potential.
- **Goal Alignment:** We ensure mutual interests and strategic objectives are aligned before facilitating discussions.
- **End-to-End Facilitation:** From initial outreach to deal structuring, we manage the entire collaboration process.



OPPORTUNITY –1 MINING INFRASTRUCTURE INVESTMENT

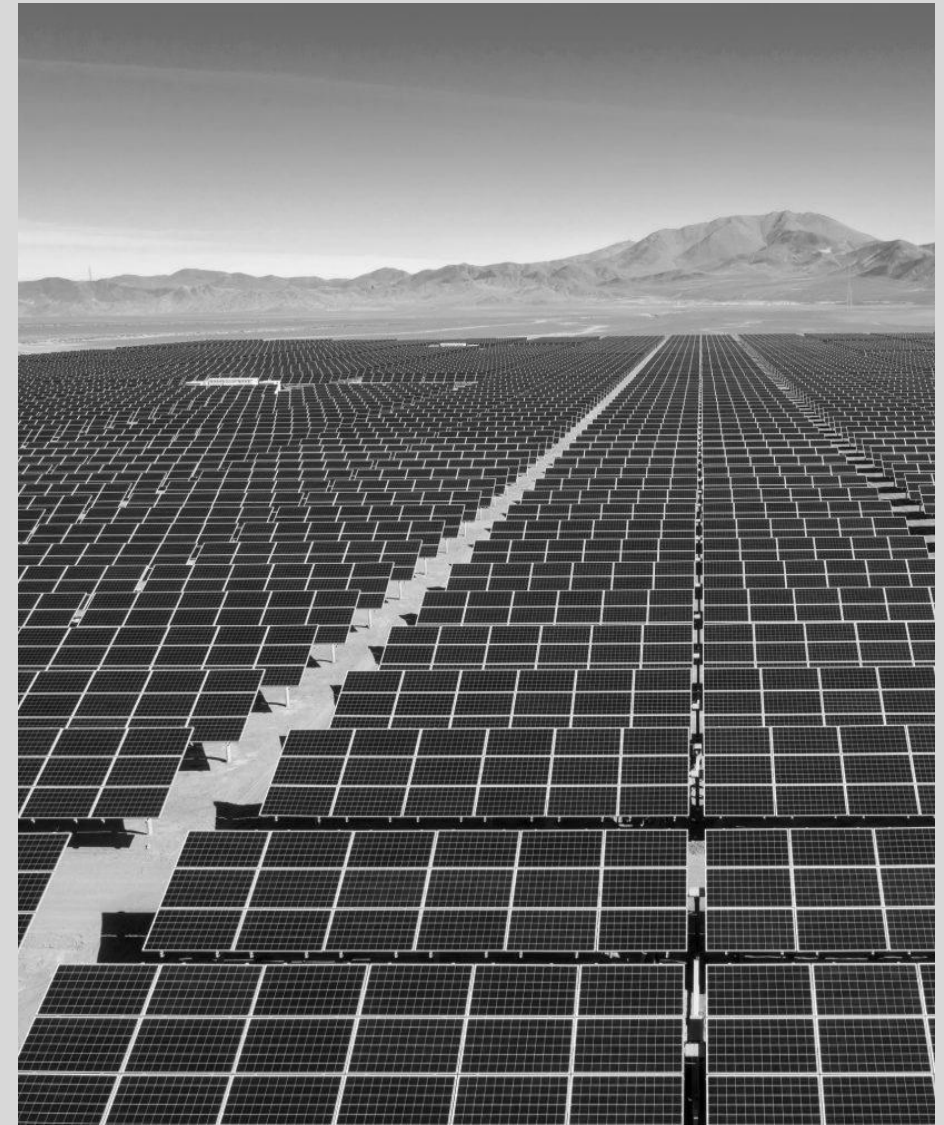


The **Green T-Rex Project** is a strategic **joint venture (JV)** between a Ivory Coast sovereign government and a private corporation, dedicated to extracting high-demand **critical minerals (Tantalum & Niobium)** essential for advanced technologies, aerospace, and electronics. Integrating a **sustainable renewable energy component**, the project is designed to operate with a **low-carbon footprint**, aligning with **ESG standards** and global sustainability goals.

With a fully secured mining concession and long-term offtake agreements in place, the project is well-positioned to generate stable, high-margin revenues while contributing to the global shift toward sustainable and high-performance materials.

A total of \$175 million is being raised through debt financing—offered at 15% PA interest rate for 4-5 years. The funds will be allocated for infrastructure development and the launch of full-scale operations.

The transaction is structured with comprehensive risk mitigation measures, including investment-grade insurance coverage to protect against sovereign and contractual risks, ensuring strong credit quality and reinforcing investor confidence.



OPPORTUNITY –1 MINING INFRASTRUCTURE INVESTMENT



Downstream Project allocation to Indian organization (70-80% of the total project investment (Say \$ 135 Million) with an ROI of over 20% PA (Deemed Exports)

50MW Solar Power Plant – Dedicated renewable energy system to ensure low-cost, sustainable operations.

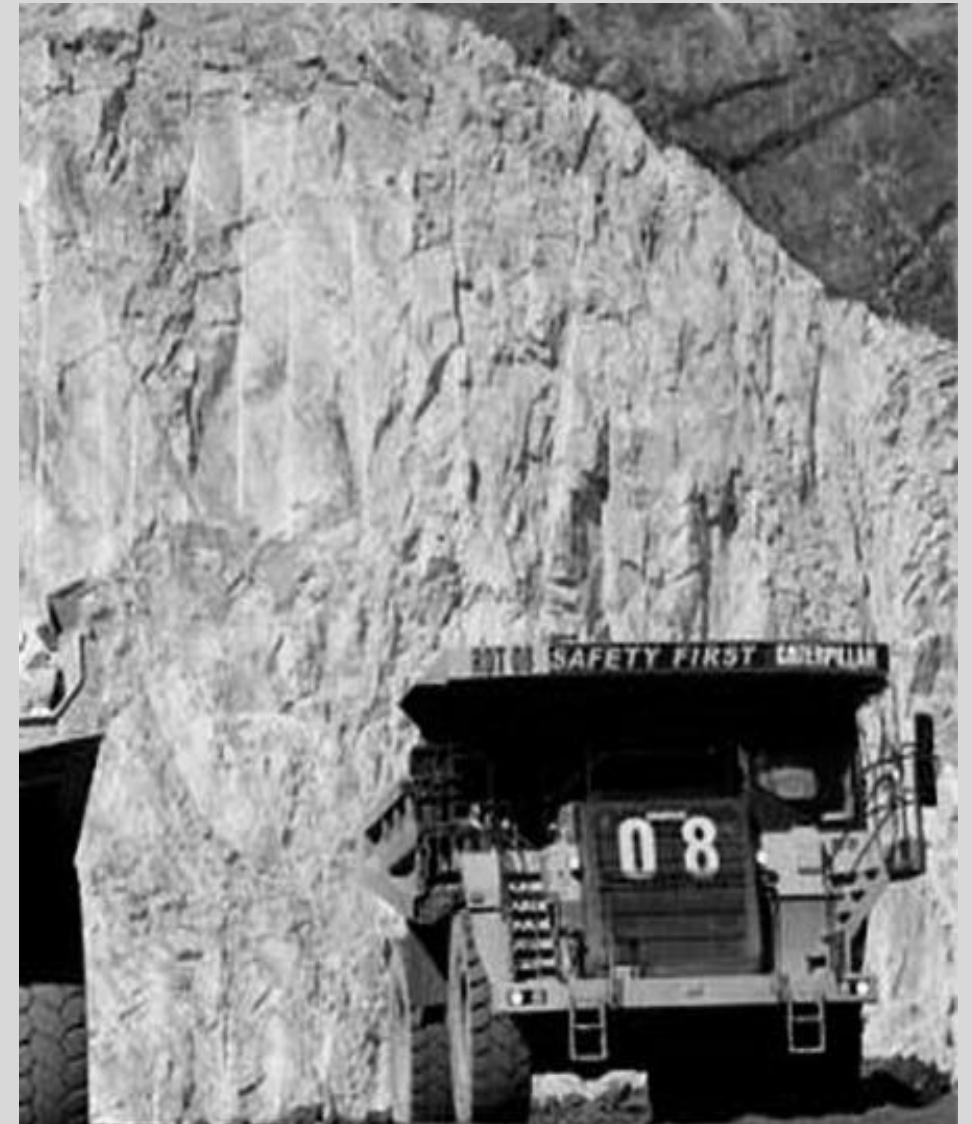
Opportunity to provide Mining Tech, EPC, Mining equipment, Security, Logistics equipment and Infrastructure Development

Comprehensive Risk Mitigation – Transaction is structured with specialized investment protection mechanisms, ensuring security across key risk areas including insurance wrap.

Sovereign & Political Risk Coverage – The financing structure includes protection against political, regulatory, and government-related risks through Insurance Wrap.

Offtake Payment Security – All offtake agreements are backed by state-owned enterprises (SOEs) in China and are irrevocable, providing guaranteed payments and stable cash flows.

Long-Term Debt Servicing Capacity – The structured financing model aligns with cash flow projections, ensuring a strong debt servicing profile.





Thank You

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