



PROFIT & LOSS FROM BUSINESS
TAX YEAR ___ SCHEDULE C DATA SHEET

Use this form to help *organize business-related tax info. All income and expenses must be reported, including cash and bartering value.*

Is this the first year filing a Schedule C for this business? (Circle one.) Yes No

General Business Information:

Business Income:

Business name:	Gross receipts	\$
Business Fed.EIN:	Other income	\$
Business owner name:	Inventory at beginning of year	\$
Business phone:()	Inventory at end of year	\$
Address:	Inventory related expenses	s
City: ST: Zip:	Inventory related wages	\$
Accounting method:(Circle one.) ☐ Cash Accrual Other method (specify)	Equipment purchased this year? Date: / /	
	Type: Cost:	\$

General Expenses:				Vehicle Expenses (required)	
Advertising	\$	Rent-machinery,equipment	\$	*Description of vehicle:	
Commissions	\$	Maintenance & repairs	\$	*Cost of vehicle	\$
Employee benefits program	\$	Materials & supplies	\$	*Data placed in service:	
Insurance (except vehicle or health)	\$	Taxes-real estate	\$	*Have mileage log: Yes No	
Mortgage interest	S	Taxes-other (except vehicle)	\$	*Total miles driven:	
Other interest (except vehicle)	\$	Business licenses	\$	*Business miles:	
Legal & professional	\$	Travel	\$	Commuting miles:	
Office expenses	\$	Total meals	\$	Parking fees & tolls	\$
Phone	\$	Sub-contract labor	\$	Vehide loan Interest	\$
Pension & profit sharing plans	\$	Wages	\$	Personal property tax	\$
Rent-office,building	S	Other expenses	S	Other actual expenses	\$
Utilities	\$				

Do you have a home office or storage at home for your business? (Circle one.) Yes No

Is the area used exclusively for business? (Circle one.) Yes No

Is this area necessary to operate the business and/or to meet with clients? (Circle one.) Yes No

Based on tax law,you are required to claim all expenses for your self-employment income. If you have no expenses listed, explain why:

Note:Qualified Business Deduction (QBI or 199A) is determined **based on the** net profit from your business(es).

We prepare your return from the information you furnished us,without verification.Keep all records in accordance with IRS requirements.

Upon examination of the returns by taxing authorities, requests may be made for underlying data.

I certify that **all the information provided is true and accurate to the best of my knowledge.**

Signature: Date:

Spouse Signature: Date:

PII & Data Security Note: Scan and save this and all client provided documentation,then return to client or shred.