Client Data Sheet

We must see a Photo ID

Primary Name (as shown on SS Card):				Spouse Name (as shown on SS Card):			
Last 4 of SSN: XXX-XX-	Date of Birth (MM/DD/YYYY):			Last 4 of SSN: XXX-XX-	Date of Birth (MM/DD/YYYY):		
Drivers License #	State	issue Date	Expire Date	Drivers License #	State	issue Date	Expire Date
Email Address:				Email Address:			
Occupation:				Occupation:			
Are you a dependent of another taxpayer?:				Are you a dependent of another taxpayer?:			
Address:	City:	State:	Zip Code:				
Marital Status:	If married,live together(Yes/No)?	State of Residence:	Phone (Day):	Phone (Evening):			

Dependent Name (Ferst,M.J,Latt) as shown on SS Card	**Date of Birth** MM/DD/YYYY	**Social Security** Number	**Relationship** Son-S Daughter=D Grandchild-G Other=O(Specify) None=N Foster Child-F	**If S, D,G or F Where Do parents live?**	**Months lived in your home?**	**Can anyone else claim this child for Earned Income Tax Credit (EITC)?**
1.						
2.						
3.						
4.						

Please check all the following Income & Expenses that you have this year:

- ☐ W-2 Wages/# of W-2s
- ☐ 1099 NEC (nonemployee compensation)
- ☐ 1099 K
- ☐ 1099-INT (Interest Income)
- ☐ 1099-DIV (Dividend Income)
- ☐ 1099-R (IRA,401K,or Retirement)
- ☐ SSA 1099 (Social Security)
- ☐ 1099-G (State Refund/Unemployment)
- ☐ 1099-MISC(Miscellaneous Income)
- ☐ 1099-B (Sales of Stock or Bonds)
- ☐ Sale of Home or Business
- ☐ Schedule K-1 (S-Corp,Partnership,Estate)
- ☐ Railroad Retirement
- ☐ Rental Income
- ☐ Installment Sales
- ☐ Like-Kind Exchange
- ☐ Alimony Paid
- ☐ Other Income
- ☐ Alimony Received
- ☐ Student Loan Interest Paid
- ☐ IRA Contribution
- ☐ Education Expenses/1098-T
- ☐ Day Care Expenses
- ☐ Medical Insurance and Expenses
- ☐ Taxes:Real Estate/Personal Property
- ☐ Unreimbursed Employee Expenses (State Itemizing Only)
- ☐ Foreign Taxes Paid
- ☐ Home Mortgage Interest
- ☐ Disaster Loss
- ☐ Charitable Contributions
- ☐ Estimated Tax Payments
- ☐ Injured Spouse,If so which spouse owes the debt:

Did you purchase health insurance through your state Marketplace? (circle one) Yes / No
If yes,do you have your Form **1095-A?** (circle one) Yes / No

All bank products are subject to Republic Bank Tax Refund Solutions,and/or MetaBank fees and approval.

*Rapido Refunds cannot promise or guarantee that you will receive a bank product on your refund because it is subject to Bank&IRS Regulations,Rapido Refunds Tax Service is only a facilitator.

*I certify that all the information provided is **true and** accurate to **the best** of my knowledge.*

Signature:_____ Date:_____

Spouse Signature:_____ Date: _____

Revised October 14,2019