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PRIVATE LENDING BROKER
RESIDENTIAL | COMMERCIAL | BUSINESS

COMMERCIAL LOAN APPLICATION

Borrower, entity and financing request

01 BORROWER INFORMATION

Full legal name

Date of birth

Date completed

Social Security number (SSN)

Phone

Email

Home address / city / state / ZIP

Own or rent / time at address

Estimated credit score

Occupation / employer

Years employed / self-employed

Annual personal income ($)

02 BUSINESS / BORROWING ENTITY

Legal business name

Entity type / state / formation date

EIN

Borrower ownership (%)

Business address / city / state / ZIP

Other owners / ownership percentages

Who will be on the loan?

Who will guarantee the loan, if required?

03 FINANCING REQUEST

Requested amount ($)

Requested term

Target closing date

Loan type: bridge, fix & flip, DSCR, construction, commercial, business, or other

How will the funds be used?

Tap or click a box to type. Complete applicable sections; use N/A where needed.

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Property, project, partners and repayment

04 PROPERTY / PROJECT

Property address / city / state / ZIP

Property type

Buildings / units

Current occupancy / use

Purchase price ($)

Current value ($)

Existing loan balances ($)

Rehab / construction budget ($)

Completed value / ARV ($)

Current monthly rent ($)

Projected monthly rent ($)

Under contract? / closing date

Date acquired, if already owned

Liens, delinquent taxes or past-due payments - describe

05 CASH CONTRIBUTION, PARTNERS & EXPERIENCE

Borrower cash contribution ($)

Total available liquid funds ($)

Partner name / phone / email

Partner role / ownership (%)

Partner cash contribution ($)

Source / availability of borrower and partner funds

Years of relevant experience

Similar projects completed (total)

Projects completed in past 3 years

Brief description of relevant experience

Contractor / project manager

06 REPAYMENT / EXIT STRATEGY

Primary repayment: sale, refinance, business cash flow, or other

Expected repayment date

Repayment plan and backup plan

Tap or click a box to type. Complete applicable sections; use N/A where needed.

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Personal financial summary and additional information

Financial information as of

Borrower name

07 PERSONAL FINANCIAL SUMMARY

Enter estimated current asset values and outstanding liability balances in dollars.

Cash / checking / savings ($)

Primary residence mortgage ($)

Stocks / bonds / investments ($)

Other real estate loans ($)

Retirement accounts ($)

Credit cards ($)

Primary residence value ($)

Vehicle / installment loans ($)

Other real estate value ($)

Business debt personally owed ($)

Business ownership interests ($)

Taxes payable ($)

Vehicles / other assets ($)

Other liabilities ($)

TOTAL ASSETS ($)

TOTAL LIABILITIES ($)

NET WORTH ($): total assets minus total liabilities

Total monthly debt payments ($)

Personal guarantees / contingent obligations

08 ADDITIONAL INFORMATION

Bankruptcy, foreclosure, judgments, litigation, other relevant circumstances / dates; notes

Tap or click a box to type. Complete applicable sections; use N/A where needed.

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Project description, comments and credit authorization

09 PROJECT DESCRIPTION & LOAN PURPOSE

Describe the project, current stage, work planned and expected timeline.

Explain why financing is needed and how the requested funds will be allocated.

10 ADDITIONAL COMMENTS

Provide any other information you would like us or prospective lenders to consider.

11 SOFT CREDIT INQUIRY AUTHORIZATION

By selecting Yes and signing below, I authorize Core Private Capital, LLC and prospective lenders reviewing this financing request to obtain my consumer credit report through a soft inquiry solely to evaluate this request. This permission applies only to a soft inquiry. Any hard credit inquiry requires separate authorization.

Select one: ○ Yes, I authorize a soft inquiry. ○ No, I do not authorize.

Borrower printed name | Borrower signature | Date

Each additional person whose credit will be reviewed must provide their own authorization.

12 BORROWER CERTIFICATION

I certify that the information provided is true and complete to the best of my knowledge. I understand that additional documentation may be requested and that this form is not loan approval or a commitment to lend.

Borrower signature | Date | Co-borrower signature / date, if applicable

Core Private Capital, LLC is a financial broker helping borrowers explore financing options with private lenders. All loans are subject to lender approval.