

**RENTAL PROPERTY INCOME AND EXPENSES**

**2020 TAX YEAR**

| <b>INCOME</b>                   |  | <b>Property A</b> |    | <b>Property B</b> |    | <b>Property C</b> |    |
|---------------------------------|--|-------------------|----|-------------------|----|-------------------|----|
| Property Address                |  |                   |    |                   |    |                   |    |
|                                 |  |                   |    |                   |    |                   |    |
| Type of Property                |  |                   |    |                   |    |                   |    |
| An Personal Use?                |  | Yes               | No | Yes               | No | Yes               | No |
| Number of Fair Rental Days      |  |                   |    |                   |    |                   |    |
| Number of Personal Use Days     |  |                   |    |                   |    |                   |    |
|                                 |  |                   |    |                   |    |                   |    |
| Date Placed in Service          |  |                   |    |                   |    |                   |    |
| Rents Received                  |  |                   |    |                   |    |                   |    |
|                                 |  |                   |    |                   |    |                   |    |
| <b>EXPENSES</b>                 |  |                   |    |                   |    |                   |    |
| AUTO MILEAGE                    |  |                   |    |                   |    |                   |    |
| Advertising                     |  |                   |    |                   |    |                   |    |
| Cleaning                        |  |                   |    |                   |    |                   |    |
| Commissions Paid                |  |                   |    |                   |    |                   |    |
| Insurance                       |  |                   |    |                   |    |                   |    |
| Legal & Professional Fees       |  |                   |    |                   |    |                   |    |
| Maintenance                     |  |                   |    |                   |    |                   |    |
| Management Fees                 |  |                   |    |                   |    |                   |    |
| Mortgage Interest Paid to Banks |  |                   |    |                   |    |                   |    |
| Other Interest                  |  |                   |    |                   |    |                   |    |
| Repairs                         |  |                   |    |                   |    |                   |    |
| Supplies                        |  |                   |    |                   |    |                   |    |
| Real Estate Taxes               |  |                   |    |                   |    |                   |    |
| Utilities                       |  |                   |    |                   |    |                   |    |
| Other (List)                    |  |                   |    |                   |    |                   |    |
|                                 |  |                   |    |                   |    |                   |    |
|                                 |  |                   |    |                   |    |                   |    |
|                                 |  |                   |    |                   |    |                   |    |

**PROPERTY INFORMATION**

If this is the first year at our firm, please provide a depreciation schedule for all property placed in service before 2020.

**PROPERTY PURCHASED.** Cost of improvements made to the real property are part of the purchase of the new asset.

Please include closing statements.

| Asset | Date Purchased | Cost | Date Placed in Service |
|-------|----------------|------|------------------------|
|       |                |      |                        |
|       |                |      |                        |
|       |                |      |                        |
|       |                |      |                        |
|       |                |      |                        |
|       |                |      |                        |

**PROPERTY SOLD OR TAKEN OUT OF SERVICE. PLEASE PROVIDE CLOSING STATEMENTS.**

| Asset | Date Purchased | Cost | Date Placed in Service |
|-------|----------------|------|------------------------|
|       |                |      |                        |
|       |                |      |                        |
|       |                |      |                        |
|       |                |      |                        |