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2018 TAX RESOLUTION SERVICES

We typically charge a flat fee for tax debt relief services. The amount of the flat fee varies from case to case depending on the circumstances. Here is a breakdown of the average flat fee we charge for common tax debt relief services:

- **Consultation:** We offer a **TIMED FREE 15 MINUTE PHONE/EMAIL CONSULTATION**. After your 15-minute consultation, consultations are available in 30 minute increments. Our consultation fees are **\$75 for ½ hour, and \$125 for an hour**. Should you continue with your tax resolution services we will be more than happy to apply the consultation fee against the cost of any services that you hire us to provide, which in effect makes it free if you decide to work with us.
- **Tax Resolution Investigation of Liability** Includes Initial Research, IRS correspondence, Power of Attorney, Transcripts, receiving of notices. **\$255**
- **Collection Information Data.** Initiate protection from IRS collection actions, pull debt records to see how much is owed at time of representation, when the debt arose, what kinds of penalties have been assessed, calculate **IRS 10 Year Debt Expiration Dates (CSED)**, check your IRS account for changes such as audits, liens, collections, significant balance changes, and determine your options for resolving the tax debt. **Flat fee of \$275.**
- **State tax representation.** Includes power of attorney, receiving of documents, request for levy release, completing installment agreement paperwork, requesting a hardship, and negotiating Offer in Compromise if possible. **\$875 to \$1,500 PER STATE.**
- **IRS Tax Lien Removal** If you are trying to sell or refinance your home and have a federal tax lien filed on your home, you may need one of our IRS Enrolled Agents to remove the lien. **\$950-\$1,250.**
- **Payroll Tax Debt Form 941/940 taxes.** Representation and resolution of tax problem whether your business is open, closed or soon to be closed. **\$1,275 to \$6,500.**
- **Penalty Waiver Request:** Completion of official document requesting penalty & interest waiver/abatement on personal or business taxes (includes appeals). **\$575 to \$1,800.**
- **Currently Not Collectible Status:** Once we file your tax returns we may find that you qualify for a special hardship with the IRS. We will prepare a personal financial statements that confirms if you were forced to pay your tax debt, and necessary living expenses, you would face a financial hardship. ****THIS DOES NOT EXTEND THE TIME THE IRS HAS TO COLLECT YOUR TAX DEBT!**** **\$875 to \$1,500.**



2018 TAX RESOLUTION SERVICES (continued)

- **Partial Pay Installment Agreement.** Once we file your tax returns we may find that you qualify to pay a small portion of the debt, and the remaining debt in payments made over time. If this is the case, our office will then need to prepare a personal financial statement showing what you can afford to pay monthly after your personal expenses. Self-employed clients will also need to have business profit and loss statements completed. **\$650-\$850**

- **Basic Installment Agreements:** The flat fee we charge for setting up an installment agreement (i.e. a payment plan) with the IRS depends on the total amount of tax that is owed. This is because the IRS has different standards for accepting installment agreements that get progressively more stringent the higher the balance due.
 - **Less than \$25,000.....\$425**
 - **\$25,000 – \$50,000.....\$850**
 - **More than \$50,000..... \$1,800+**

- **Offer in Compromise:** The flat fee we charge for submitting and negotiating an offer in compromise to the IRS also depends on the amount of the tax owed.
 - **Less than \$50,00..... \$2,750**
 - **\$50,000 – \$100,000..... \$3,750**
 - **\$100,000 – \$300,000..... \$4,750**
 - **\$300,000 – \$750,000..... \$6,750**

- **More than \$750,000..... \$8,750+**

- **Other Miscellaneous Services:**
 - **Garnishment & Levy Release: \$775 to \$1,500**
 - **Injured Spouse Relief: \$575 – \$2,500**
 - **Innocent Spouse Relief: \$2,500 – \$4,500**
 - **Tax Resolution Billable Hours-\$85 an hour**
 - **Attorney litigation \$425 per hour**
 - **CPA representation \$300 per hour**
 - **CPA review \$250 per return**