

Summary

Order Reference: Serious Fraud Office | Report as of: 08-31-2020 | using Currency as GBP

YEW TREE FARM DEVELOPMENTS LIMITED

Tradestyle(s): -

ACTIVE
SINGLE LOCATION

Address: Registered Address, Equity House 23 The Paddock, Chalfont St. Peter, GERRARDS CROSS, SL9 0JJ, United Kingdom

Phone: -

D-U-N-S: 22-050-0793

Registration Number: 09320745

In Portfolio: No

<p>Risk of Bad Debt Write-off</p> <p style="font-size: 24pt; font-weight: bold; color: #e67e22;">26</p> <p>(No change since last month)</p>	<p>Cash Flow Risk</p> <p style="font-size: 24pt; font-weight: bold; color: #e67e22;">10</p> <p>(No change since last month)</p>	<p>Age of Business</p> <p style="font-size: 24pt; font-weight: bold; color: #0056b3;">5 years</p> <p>2014 Year Started</p>	<p>Employees</p> <p style="font-size: 24pt; font-weight: bold; color: #0056b3;">1</p> <p>1 (here)</p>
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Company Profile	
<p>D-U-N-S 22-050-0793</p> <p>Legal Form Private Limited Liability Company</p> <p>Date of Registration 11-20-2014</p>	<p>Employees 1</p> <p>Age (Year Started) 5 years (2014)</p> <p>Line of Business Buying and selling of own real estate</p>

Risk Assessment	
<p>Overall Business Risk</p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="border: 1px solid #ccc; background-color: #e6e6e6; padding: 5px; margin: 2px;">LOW</div> <div style="border: 1px solid #ccc; background-color: #e6e6e6; padding: 5px; margin: 2px;">LOW-MODERATE</div> <div style="border: 1px solid #ccc; background-color: #e6e6e6; padding: 5px; margin: 2px;">MODERATE</div> <div style="border: 1px solid #ccc; background-color: #e67e22; padding: 5px; margin: 2px; font-weight: bold;">MODERATE-HIGH</div> <div style="border: 1px solid #ccc; background-color: #e6e6e6; padding: 5px; margin: 2px;">HIGH</div> </div>	<p>Maximum Credit Recommendation</p>

Dun & Bradstreet Thinks...

- Overall assessment of this organization over the next 12 months: **SIGNIFICANT STABILITY CONCERNS**
- Based on the predicted risk of failure: **INCREASED LIKELIHOOD OF BUSINESS FAILURE**
- Based on the predicted risk of severely delinquent payments: **HEIGHTENED POTENTIAL FOR SEVERELY DELINQUENT PAYMENTS**

£ 9,000

The recommended limit is based on a moderate to high risk of business failure.

Risk of Bad Debt Write-off (also known as the Failure Score)



Low Risk (100)

High Risk (1)

Company's risk level is: **MODERATE-HIGH**

Based on the D&B Failure Score, the probability of failure for this company in the next 12 months is 1.49 %, which makes it a **Moderate-High** risk for you to incur a write-off.

Past 12 Months



Cash Flow Risk (also known as the Delinquency Score)



Low Risk (100)

High Risk (1)

Company's risk level is: **MODERATE-HIGH**

Based on the D&B Delinquency Score reporting a payment behavior of **SLOW AND/OR NON-PAYMENTS**, this company is predicted to have a **Moderate-High** risk of a negative impact to your cash flow.

Past 12 Months



D&B Rating

Current Rating as of 07-29-2020

Financial Strength

N: Negative Net Worth

Risk Indicator

3: Higher than Average Risk

This Company's Current Tangible Net Worth:

(£ 531,896)

Previous Rating

Financial Strength

N: Negative Net Worth

Risk Indicator

4: High Risk

The scores and ratings included in this report are designed as a tool to assist the user in making their own credit related decisions, and should be used as part of a balanced and complete assessment relying on the knowledge and expertise of the reader, and where appropriate on other information sources. The score and rating models are developed using statistical analysis in order to generate a prediction of future events. Dun & Bradstreet monitors the performance of thousands of businesses in order to identify characteristics common to specific business events. These characteristics are weighted by significance to form rules within its models that identify other businesses with similar characteristics in order to provide a score or rating.

Dun & Bradstreet's scores and ratings are not a statement of what will happen, but an indication of what is more likely to happen based on previous experience. Though Dun & Bradstreet uses extensive procedures to maintain the quality of its information, Dun & Bradstreet cannot guarantee that it is accurate, complete or timely, and this may affect the included scores and ratings. Your use of this report is subject to applicable law, and to the terms of your agreement with Dun & Bradstreet.

Legal Events

Events	Occurrences	Last Filed
Insolvency	No	-
Court Judgements	0	-
Mortgages and Charges	3	11-01-2019
Public Filings	No	-

Ownership

This company is a **Single Location**

People

Current Principals

1

New Appointments

0

Resignations

0

Closures

9

Executive Leadership

Kevin Clynes, *Director*

Financial Overview

Source: D&B

Balance sheet Fiscal (individual) 03-31-2019	Amount (In Single Units)	Last 4 Years
Tangible Net Worth:	(£ 531,896)	
Current Assets:	£ 534,388	
Total Fixed Assets:	0	
Total Current Liabilities:	£ 566,284	
Long Term Liabilities:	£ 500,000	
Net Current Assets (Liabilities):	(£ 31,896)	

Key Business Ratios	Ratio for the Business
Current Ratio:	0.90
Acid Test:	0.90
Current Liabilities / Net Worth (%):	(106.50)

Country/Regional Insight

United Kingdom



Risk Category

LOW

MODERATE

HIGH

Low Risk High Risk

The economy contracts by 21.7% y/y in Q2 and payments performance is deteriorating.

Risk Assessment

D&B Guidance

Overall Business Risk

LOW

LOW-MODERATE

MODERATE

MODERATE-HIGH

HIGH

Maximum Credit Recommendation

£ 9,000

The recommended limit is based on a moderate to high risk of business failure.

Dun & Bradstreet Thinks...

- Overall assessment of this organization over the next 12 months: **SIGNIFICANT STABILITY CONCERNS**
- Based on the predicted risk of failure: **INCREASED LIKELIHOOD OF BUSINESS FAILURE**
- Based on the predicted risk of severely delinquent payments: **HEIGHTENED POTENTIAL FOR SEVERELY DELINQUENT PAYMENTS**

Risk Of Bad Debt Write-Off (Also Known As The Failure Score)

26

Low Risk (100) High Risk (1)

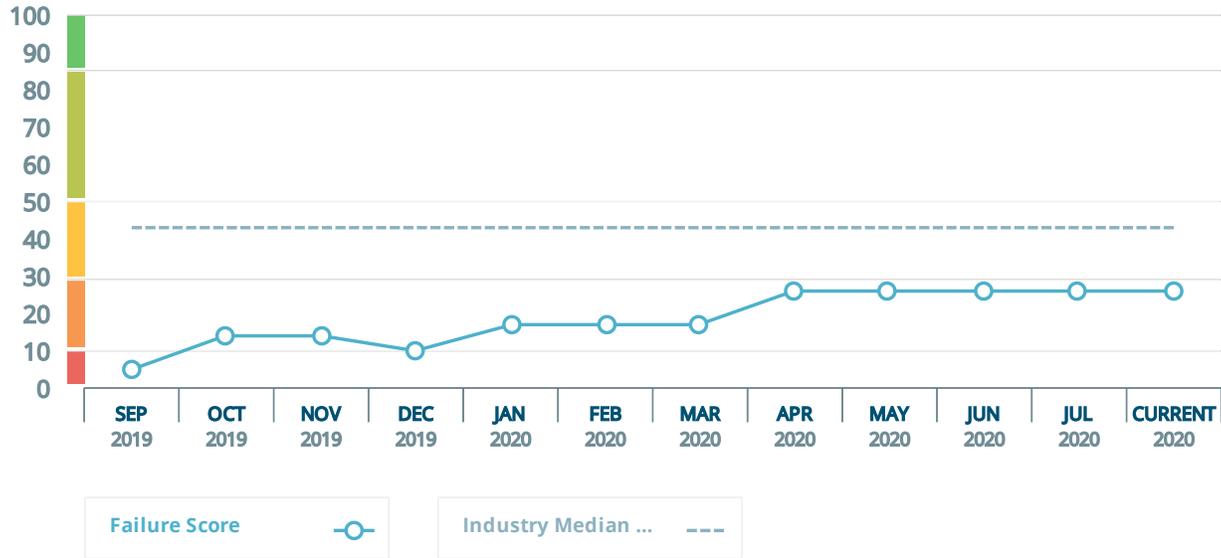
Based on a D&B Failure Score of **26**

- The total liabilities to net worth ratio (calculated from the accounts made up to 03-31-2019) is very weak or negative.
- There are a small number of directors
- The net worth of the company is weak or negative.
- This is an established business that has been trading since 11-20-2014.

- There have been no insolvency events associated to this business
- There are no outstanding judgments or Scottish Decrees associated with this business.

Level of Risk Moderate-High	Raw Score 1372	Probability of Failure 1.49%	Industry Average 1.56%
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Business and Industry Trends



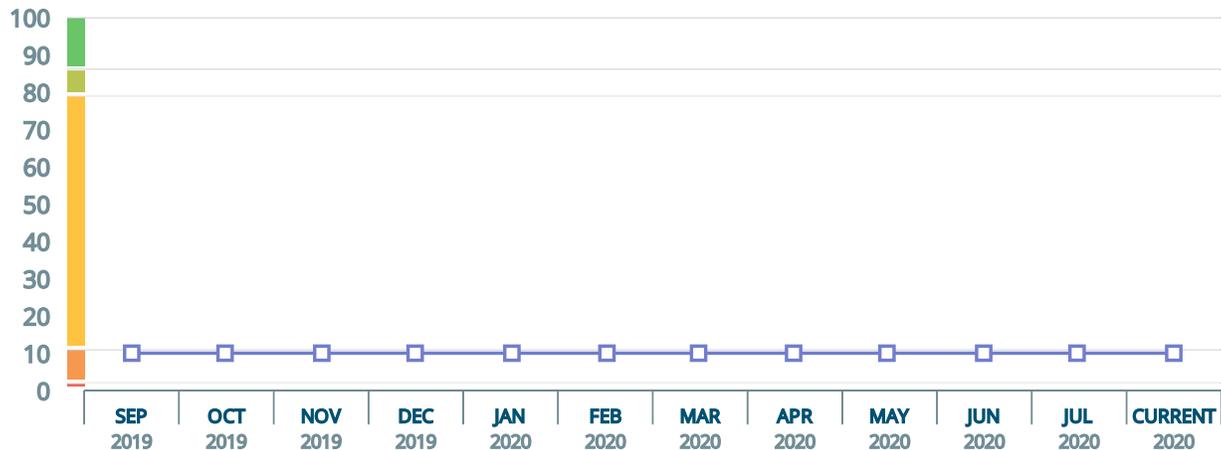
Cash Flow Risk (Also Known As The Delinquency Score)



Based on a D&B Delinquency Score of **10**

Level of Risk Moderate-High	Raw Score 427	Probability of Delinquency 18.13%
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Business and Industry Trends



D&B Rating

Current Rating as of 07-29-2020

Previous Rating

Financial Strength

N : Negative Net Worth

Risk Indicator

3 : Higher than Average Risk

Financial Strength

N : Negative Net Worth

Risk Indicator

4 : High Risk

This Company's Current Tangible Net Worth:

(£ 531,896)

Trade Payments

Trade Payments Summary (Based on 24 months of data)

Overall Payment Behavior

-
Days Beyond Terms

% of Trade Within Terms

-

Highest Past Due

-

Highest Now Owing:

-

Total Trade Experiences:

Largest High Credit:

-

Average High Credit:

-

Legal Events

All public notice information has been obtained in good faith from the appropriate public sources.

Insolvency

No

Latest Filing: -

Public Filings

No

Latest Filing: -

Court Judgements

0

Most recent unsatisfied: -

Mortgages and Charges

3

Most recent unsatisfied: 11-01-2019

Events

Outstanding Charge - General Charge

Filing Date	11-01-2019
Date Registered	2019-11-05
Property Description	34 UPPER TOWN LANE, FELTON, BRISTOL, BS40 9YF REGISTERED AT HM LAND REGISTRY WITH TITLE NUMBER AV104436CONTAINS FIXED CHARGE.CONTAINS FLOATING CHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.CONTAINS NEGATIVE PLEDGE.
Persons Entitled	SDKA LTD

Outstanding Charge - General Charge

Filing Date	11-01-2018
Date Registered	2018-11-01
Property Description	34 & 34A UPPER TOWN LANE, FELTON, BRISTOL, BS40 9YF AS COMPRISED WITHIN THE TITLE NUMBER AV104436.CONTAINS FIXED CHARGE.CONTAINS NEGATIVE PLEDGE.
Persons Entitled	SPF BRIDGING LIMITED

Outstanding Charge - General Charge

Filing Date	11-01-2018
Date Registered	2018-11-01
Property Description	34 AND 34A UPPER TREE TOWN LANE, FELTON, BRISTOL, BS40 9YF AS COMPRISED WITHIN THE TITLE NUMBER AV10446.CONTAINS FIXED CHARGE.CONTAINS FLOATING CHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.CONTAINS NEGATIVE PLEDGE.
Persons Entitled	SPF BRIDGING LIMITED

Satisfied Charge - General Charge

Filing Date	05-11-2018
Date Registered	2018-05-22
Property Description	34 UPPER TOWN LANE, FELTON, BS40 9YRCONTAINS NEGATIVE PLEDGE.
Persons Entitled	NORTH HILL PROPERTY LTD

Satisfied Charge - General Charge

Filing Date	02-22-2017
Date Registered	2017-03-01
Property Description	CONTAINS FIXED CHARGE.CONTAINS FLOATING CHARGE.CONTAINS NEGATIVE PLEDGE.
Persons Entitled	M5 ASSOCIATES LTD

Satisfied Charge - General Charge

Filing Date	02-22-2017
Date Registered	2017-03-01
Property Description	F/H 28 UPPER TOWN LANE FELTON BRISTOL T/NO AV104436CONTAINS NEGATIVE PLEDGE.
Persons Entitled	M5 ASSOCIATES LIMITED

Satisfied Charge - General Charge

Filing Date	03-09-2015
Date Registered	2015-03-12
Property Description	F/H YEWTREE FARM, 28 UPPERTOWN LANE, FELTON T/NO AV104436CONTAINS FIXED CHARGE.CONTAINS NEGATIVE PLEDGE.
Persons Entitled	AMICUS FINANCE PLC (FORMERLY CAPITAL BRIDGING FINANCE LIMITED)

Satisfied Charge - General Charge

Filing Date	03-09-2015
Date Registered	2015-03-12
Property Description	F/H TEWTREE FARM, 28 UPPERTOWN LANE, FELTON T/NO AV104436CONTAINS FIXED CHARGE.CONTAINS FLOATING CHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.CONTAINS NEGATIVE PLEDGE.
Persons Entitled	AMICUS FINANCE PLC (FORMERLY CAPITAL BRIDGING FINANCE LIMITED)

Special Events

PLEASE NOTE CHANGE OF ADDRESS

PLEASE NOTE CHANGE OF ADDRESS

Corporate Linkage

Ownership

This company is a **Single Location**

Shareholders

Shareholder Name	Voting Percentage
Kevin Edward Clynes	100%

Company Profile

Company Overview

D-U-N-S
22-050-0793

Age (Year Started)
5 years (2014)

Date of Registration
11-20-2014

Line of Business
Buying and selling of own real estate

Business Registration

Registered Name	YEW TREE FARM DEVELOPMENTS LIMITED
Registered Address	EQUITY HOUSE 23 THE PADDOCK, CHALFONT ST. PETER, GERRARDS CROSS, SL9 0JJ, United Kingdom
Legal Form	Private Limited Liability Company
Registration Date	11-20-2014
Registration Number	09320745
Date Started	01-01-2014
Confirmation Statement Date	09-30-2019
Date of the Latest Financial Statement at the Registry	09-30-2019
Date Financial Statement Lodged	12-23-2019
Date of Latest Financial Statement included in the report	03-31-2019
Accounting Reference Date	31/03
Issued Share Capital	£ 100 made up of 100 Ordinary shares of £ 1.00 each

Business Activities And Employees

Business Information

Employees 1

SIC Information

SIC Codes	Type	Source	SIC Description
68100	UK SIC 2007	Companies House	Buying and selling of own real estate
68100	UK SIC 2007	D&B	Buying and selling of own real estate
6552	US SIC (1972)	-	Real estate-subdividers and developers

History

Change Type	Date Changed	Changed To	Changed From
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Change Type	Date Changed	Changed To	Changed From
Registered Address	08-10-2018	EQUITY HOUSE 23 THE PADDOCK, CHALFONT ST. PETER, GERRARDS CROSS, SL9 0JJ, United Kingdom	34 UPPER TOWN LANE, FELTON, BRISTOL, ENGLAND, BS40 9YF, United Kingdom
Registered Address	03-22-2018	34 UPPER TOWN LANE, FELTON, BRISTOL, ENGLAND, BS40 9YF, United Kingdom	7 TURNEYS DRIVE, WOLVERTON MILL, MILTON KEYNES, UNITED KINGDOM, MK12 5GY, United Kingdom

Principals

Current Principals	New Appointments	Resignations	Linked to Closures
1	0 (in the last 12 months)	0 (in the last 12 months)	9

TOP-FIVE-PRINCIPALS

MR Kevin Edward Clynes	03 Jul 2015 - Current
MR Glenn Antony Armstrong	20 Nov 2014 - 12 Mar 2018
MR Richard Greenland	20 Nov 2014 - 31 May 2015

CURRENT PRINCIPALS

MR Kevin Edward Clynes

Director

[LinkedIn Profile](#)

Date Appointed	07-03-2015
Address	34 Upper Town Lane, Felton, BS40 9YF, Bristol
Date of Birth	10-1957 (Age - 62 Years)
Nationality	British
Occupation	Company Director

Associations

FOCUS ON CARS LTD Out of Business Favorable	03 Feb 2012 - Current
3g Trading Ltd Out of Business Favorable	11 Apr 2006 - Current

POCKETS OF JOY LTD 24 Sep 2003 - Current
Out of Business Favorable

FRAMES & NAMES LTD 06 Mar 1998 - Current
Out of Business
Unfavorable

N F L 2000 LTD 15 May 1995 - Current
Out of Business
Unfavorable

PREVIOUS PRINCIPALS

MR Glenn Antony Armstrong

Director

 [LinkedIn Profile](#)

Date Appointed 11-20-2014

Date Resigned 03-12-2018

Address 7 Turneys Drive, Wolverton Mill, MK12 5GY, Milton Keynes

Date of Birth 09-1959 (Age - 60 Years)

Nationality British

Occupation Property Developer

Associations

GLENMOR DEVELOPMENTS LIMITED 14 May 2020 - Current

PERFECT PROPERTY SOURCING LIMITED 20 Sep 2018 - Current

ZAB PROPERTY DEVELOPMENTS LTD 23 Feb 2016 - Current

DERAMORE TRADING LTD 08 Dec 2015 - Current

SUTHERLAND INVESTMENT PROPERTIES (MK) LTD 19 Nov 2015 - Current
Out of Business Favorable

GLENNMARK TRADING LTD 17 Nov 2014 - Current

SUTHERLAND INVESTMENT PROPERTY LTD 01 Feb 2014 - Current

WTRB LTD 18 Jul 2013 - Current
Out of Business Favorable

THE PROPERTY INVESTMENT TRAINING COMPANY LIMITED 07 Dec 2011 - Current

ASTON MYERS LTD 14 Dec 2010 - Current
Out of Business Favorable

**GLENN ARMSTRONG'S
PROPERTY MILLIONAIRE
ACADEMY LTD** 17 Aug 2018 - 17 Aug 2018

**STUDIOTEL MANAGEMENT
LTD** 27 Nov 2015 - 01 Jan 2017
Out of Business Favorable

STUDIOTEL HOLDINGS LTD 26 Nov 2015 - 24 Aug 2016

ARMTLE LIMITED 16 Nov 2015 - 22 Jan 2016

GLENNMAC PROPERTY LTD 20 Aug 2015 - 28 Jul 2020

**AMF PROPERTY TRADING
LTD** 01 Jan 2015 - 26 Sep 2018

**EAST ANGLIA
APARTHOTELS LTD** 04 Nov 2014 - 24 Aug 2016

MR Richard Greenland

Director

 [LinkedIn Profile](#)

Date Appointed 11-20-2014

Date Resigned 05-31-2015

Address 7 Turneys Drive, Wolverton Mill, MK12 5GY, Milton Keynes

Date of Birth 08-1960 (Age - 60 Years)

Nationality British

Occupation Property Developer

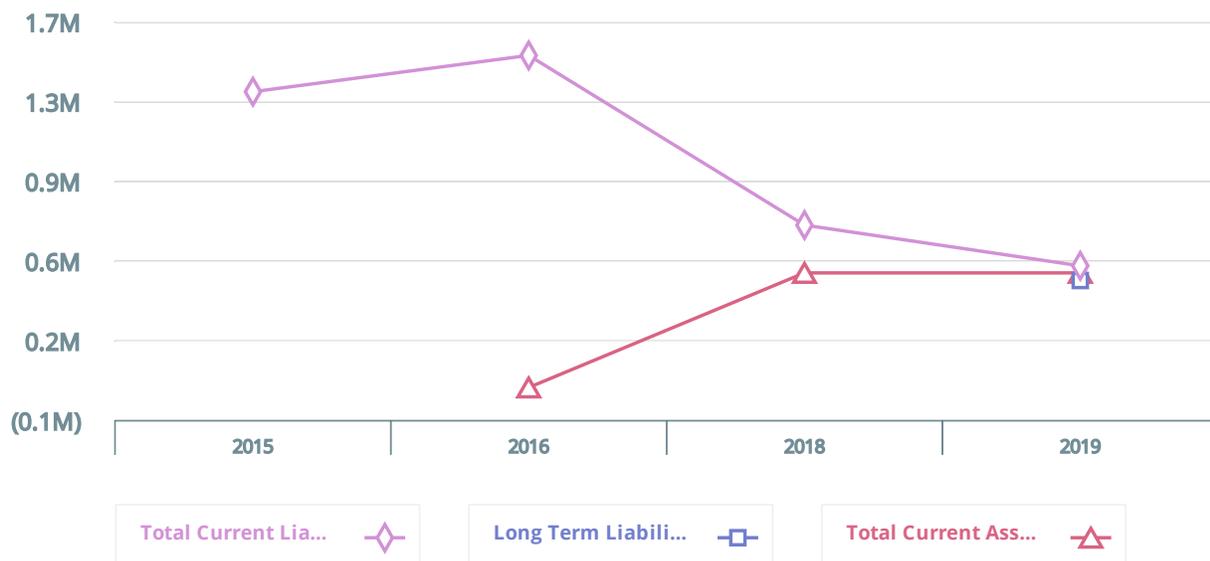
Financials

Overview

Source: D&B | Currency: All figures shown in GBP unless otherwise stated

Financial Statement Comparison

The values displayed below are for the subject company.



	Individual 03-31-2019 In Single Units	Individual 03-31-2018 In Single Units	Individual 11-30-2016 In Single Units	Individual 11-30-2015 In Single Units
Equity Shareholders Funds	(531,896)	(215,504)	(59,598)	(38,593)
Tangible Net Worth	(531,896)	(215,504)	(59,598)	(38,593)
Total Fixed Assets	-	-	1,437,552	1,312,552
Total Assets	534,388	534,388	1,455,240	1,312,552
Total Current Assets	534,388	534,388	17,688	-
Total Current Liabilities	566,284	749,892	1,514,838	1,351,145
Net Current Assets (Liabilities)	(31,896)	(215,504)	(1,497,150)	1,351,145
Employees *	1	-	-	-

* = In Single Units

Financial Notes / Opinions

Year	Unfavorable	Financial Notes / Opinions
2019	No	
2018	No	
2016	No	
2015	No	

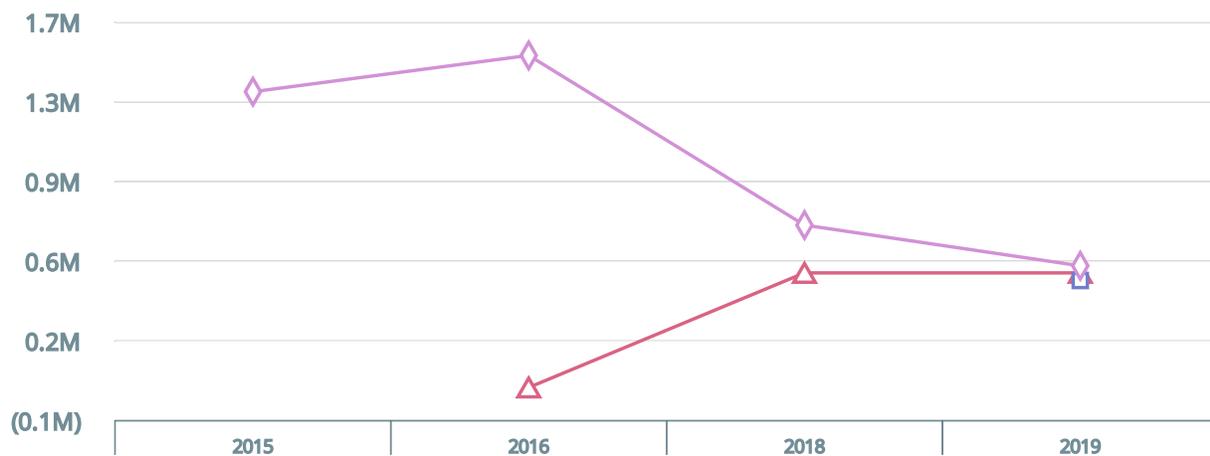
Balance Sheet

Source: D&B | Currency: All figures shown in GBP unless otherwise stated

Financial Statement Comparison

The values displayed below are for the subject company.

Annual



Assets	Individual 03-31-2019 In Single Units	Individual 03-31-2018 In Single Units	Individual 11-30-2016 In Single Units	Individual 11-30-2015 In Single Units
FIXED ASSETS				
Cash at Bank / In Hand	-	-	17,688	-
Other Current Assets	534,388	534,388	-	-
Total Current Assets	534,388	534,388	17,688	-
Liabilities				
TOTAL CURRENT LIABILITIES				
Other Current Liabilities	566,284	749,892	1,514,838	1,351,145
Total Current Liabilities	566,284	749,892	1,514,838	1,351,145
Net Current Assets (Liabilities)	(31,896)	(215,504)	(1,497,150)	(1,351,145)
Total Assets less Current Liabilities	(31,896)	(215,504)	(59,598)	(38,593)
Other Long Term Liabilities	500,000	-	-	-
Total Long Term Liabilities	500,000	-	-	-
Net Assets	(531,896)	(215,504)	(59,598)	(38,593)
Net Worth / Shareholders' Funds				
Issued Share Capital	-	-	100	100
Retained Profit / (Loss) Reserve	0	0	(59,698)	(38,693)
Other Reserves	(531,896)	(215,504)	-	-
Total Equity Shareholders' Funds	(531,896)	(215,504)	(59,598)	(38,593)

Net Worth / Shareholders' Funds	Individual 03-31-2019 In Single Units	Individual 03-31-2018 In Single Units	Individual 11-30-2016 In Single Units	Individual 11-30-2015 In Single Units
Tangible Net Worth	(531,896)	(215,504)	(59,598)	(38,593)

Profit And Loss Accounts

D&B currently has no financial information on file for this company

Cash Flow

D&B currently has no financial information on file for this company

Financial Ratios

Source: D&B | Currency: All figures shown in GBP unless otherwise stated

Profitability	03-31-2019	03-31-2018	11-30-2016	11-30-2015
Acid Test (x)	0.9	0.7	0.0	-
Current Ratio (x)	0.9	0.7	0.0	-
Solvency Ratio (x)	(200.5)	(348.0)	(2,541.8)	(3,501.0)
Fixed Assets / Networth (%)	-	-	(2,412.1)	(3,401.0)
Financial Status	03-31-2019	03-31-2018	11-30-2016	11-30-2015
Current Liabilities / Networth (%)	(106.5)	(348.0)	(2,541.8)	(3,501.0)
Capital / Employee *	(31.9)	-	-	-

Growth Rates (%)

	2019 vs 2018	2018 vs 2016	2016 vs 2015
Number of Employees	0	0	0
Current Assets	0	2,921.19	0
Total Current Liabilities	(24.48)	(50.50)	12.12
Total Assets less Current Liabilities	85.20	(261.60)	(54.43)
Net Current Assets (Liabilities)	85.20	85.61	0
Long Term Liabilities	0	0	0
Net Assets	0	0	0

Registry Info

General Info

Registration Number

09320745

Registered Address

EQUITY HOUSE 23 THE PADDOCK
CHALFONT ST. PETER
GERRARDS CROSS, SL9 0JJ
United Kingdom

Registration Date

11-20-2014

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