

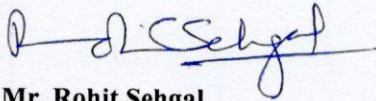
FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
|-----------------------------|--|---|
| 1. | Name of the corporate debtor | Balaji Digital Solution Private Limited |
| 2. | Date of incorporation of corporate debtor | 08/11/2001 |
| 3. | Authority under which corporate debtor is incorporated / registered | RoC-Delhi |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U32109DL2001PTC113080 |
| 5. | Address of the registered office and principal office (if any) of corporatedebtor | Plot No. 39, F & V Service Shop, Commercial Centre, G - Block, G - 16, First Floor, Vikas Puri, New Delhi 110018 |
| 6. | Insolvency commencement date of the corporate debtor | 06/07/2021 |
| 7. | Date of invitation of expression of interest | 05/01/2022 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Details will be available at www.truproinsolvency.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Details will be available at www.truproinsolvency.com |
| 10. | Last date for receipt of expression of interest | 20/01/2022 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 25/01/2022 |
| 12. | Last date for submission of objections to provisional list | 30/01/2022 |
| 13. | Date of issue of final list of prospective resolution applicants | 04/02/2022 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 25/01/2022 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The Resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under Section 29A of IBC, 2016 and pre-qualification criteria. |
| 16. | Last date for submission of resolution plans | 24/02/2022 |
| 17. | Manner of submitting resolution plans to resolution professional | In electronic form to the email ID mentioned against serial no. 21. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | As soon as approved by members of Committee of Creditors |

Rohit Sehgal



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| 19. | Name and registration number of the resolution professional | Name: Rohit Sehgal IP Registration No.- IBBI/PA-001/IP-P00528/2017-2018/10953 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Name: Rohit Sehgal, Address: A-604, SujjanVihar, Sector-43, Gurgaon, Haryana ,122002 Email id: iamrs101@gmail.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Address: Top Floor, 581, Sector 27, Gurugram, Haryana 122002 Email id: balaji@truproinsolvency.com , rohit.sehgal@truproinsolvency.com |
| 22. | Further Details are available at or with | www.truproinsolvency.com |
| 23. | Date of publication of Form G | 05/01/2022 |



Mr. Rohit Sehgal

IBBI/PA-001/IP-P00528/2017-18/10953

Reg. Address: A-604, SujjanVihar, Sector-43, Gurgaon, Haryana, 122002

For Balaji Digital Solution Private Limited

Date: 05/01/2022

Place: Gurugram

