



Robin Harris, CLTC
Health and Life Insurance Broker
Certified in Long Term Care

CIRCLE ALL TOPICS THAT YOU WOULD LIKE TO DISCUSS
email to robin@robinharrisins.com

You will be contacted to set up an appointment with Robin.
We look forward to working with YOU!

<ul style="list-style-type: none"> ○ ANNUITIES <ul style="list-style-type: none"> • Fixed Annuities Only • Can earmark for Long Term Care • Medicaid Compliant Annuities ○ BUSINESS OWNERS <ul style="list-style-type: none"> • Buy Sell Agreement Funding • Business Succession Funding • Key Employee Coverage ○ CANCER, CRITICAL ILLNESS and ACCIDENT <ul style="list-style-type: none"> • Extended Cancer Coverage • Heart Attack, Stroke, Kidney Failure • Accidental Injury and Dismemberment ○ DENTAL, VISION <ul style="list-style-type: none"> • Can be Individual or Combined Together • Can include hearing with hearing aids ○ DISABILITY <ul style="list-style-type: none"> • Individual • Key Employee • Miners and Pilots • Doctors and Nurses ○ EMPLOYEE BENEFITS <ul style="list-style-type: none"> • Medical, Dental, Vision • Life, Accident, Gap, Cancer • Short- & Long-Term Disability ○ FUNERAL & BURIAL <ul style="list-style-type: none"> • Final Expense Insurance • Funeral Expense Trust ○ Global Medical <ul style="list-style-type: none"> • Travel Medical • Trip Protection • Expat Medical Insurance 	<ul style="list-style-type: none"> ○ HEALTH INSURANCE <ul style="list-style-type: none"> • On/Off Exchange • Non-Exchange PPO • Short Term Medical ○ LONG TERM CARE <ul style="list-style-type: none"> • Traditional Long-Term Care • Hybrid Long Term Care with Life Insurance or Annuity • Extended Care, Home Healthcare • Assisted Living, Nursing Home • Short Term Care Alternative ○ LIFE INSURANCE <ul style="list-style-type: none"> • Term Life (1, 5, 10, 15, 20, 25, 30) • Universal Life (UL, GUL, IUL) • Whole Life • BOWL – Bank On Whole Life • Living Benefits– Critical, Chronic and Terminal Illness ○ MEDICARE ADVANTAGE PLANS <ul style="list-style-type: none"> • Most Plans are Zero Premium • Extra Benefits (Dental, Vision, Hearing, OTC, Gym) • Network Based HMO, PPO, POS • Plans Vary Based on County • Most Include Part D Drug Plan • Veterans Plan Available ○ MEDICARE SUPPLEMENTS <ul style="list-style-type: none"> • Plan F, G, N, Innovative, High Deductible • NO Network Restrictions • Original Medicare • Extended Preventive Benefits • Fitness Benefits ○ Part D Prescription Drug Plans <ul style="list-style-type: none"> • Plans Vary Based on County and Prescriptions
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NAME _____ ZIP CODE _____

PHONE _____ EMAIL _____

COMMENTS _____
