



OCCUPATIONAL THERAPY INTAKE FORM

Child's Name: _____ Nickname: _____ DOB: _____
 School: _____ Teacher: _____ Phone/Email: _____
 Pediatrician: _____ Phone: _____
 Referral Source: _____ Phone: _____
 Reason for evaluation/treatment: _____

Parent 1: _____ Email: _____
 Contact: Day: _____ Evening: _____ Cell: _____
 Parent 2: _____ Email: _____
 Contact: Day: _____ Evening: _____ Cell: _____
 Home Address(es): _____
 Siblings: Please list name(s) and age(s). _____

Please indicate other therapies/services that your child has received:

<i>Type of Service</i>	<i>Previous</i>	<i>Ongoing</i>	<i>Therapist Name/Contact Information/Dates of Service</i>
Speech Therapy	<input type="checkbox"/>	<input type="checkbox"/>	_____
Occupational Therapy	<input type="checkbox"/>	<input type="checkbox"/>	_____
Physical Therapy	<input type="checkbox"/>	<input type="checkbox"/>	_____
Vision Therapy	<input type="checkbox"/>	<input type="checkbox"/>	_____
Dietician	<input type="checkbox"/>	<input type="checkbox"/>	_____
Counseling	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other	<input type="checkbox"/>	<input type="checkbox"/>	Describe: _____

Prenatal/Birth/Antenatal History

Duration of pregnancy (wks): _____ Delivery Method: _____ Birth Weight: _____
 Describe any complications during pregnancy and/or delivery: _____

Describe any significant concerns during early childhood (e.g., feeding, sleep, recurrent infections)

Development: Please indicate the age in months at which your child attained these skills, if known. Please also note if there has been a regression or loss of skills; if so, when.

Smiled	Rolled over	Sat alone
Crawled	Stood alone	Walked alone
Fed self with fingers	Used fork/spoon	Transitioned to cup
1st words; sentences	Toilet trained	Rode tricycle



Please list your child's preferred activities/toys. _____

Describe your child's behavior when interacting with peers. _____

Does your child display any pronounced responses to different sensory experiences (e.g., sensitivity to noise, fabric textures, bright lights, strong odors)? If so, please describe. _____

Illnesses/Health Status

Hospitalizations/Surgeries

1. Age _____ Reason _____

2. Age _____ Reason _____

Has your child ever been unconscious? If yes, please explain. _____

Has your child ever had a seizure? _____ Frequency/duration: _____

Please describe your child's overall health – including eating and sleeping habits – at the current time.

Medications

Please list any medications that your child currently takes: (both prescription and OTC)

1. _____ Reason _____

2. _____ Reason _____

Other

Please list known allergies. _____

Describe any assistive devices or other accommodations utilized at home or school. _____

Please include any additional information (e.g., medical issues, family considerations, preferred goals) that you would like to share. _____

Parent Signature: _____

Date: _____