



K BUILDZ CONSULTING

Your Fractional CFO

Financial Accounting • Fraud Prevention • Team Development
Corporate expertise for small businesses and public sector finance and accounting projects

Advisory Services

- Bookkeeping
- Investment advice
- Preparation of annual budget
- Business process improvement
- Financial planning and budgeting
- Monthly budget variance analysis
- Strategic planning consulting services
- Cash flow projection and management
- QA/QC of accounting clerk transactions
- Financial management consulting services
- Monthly financial statement preparation and/or review
- Financial systems review and upgrade; implement automation
- Interface with outside CPA, auditors, insurance brokers, lenders, landlords



Clients Include

- Los Angeles Museum of the Holocaust
- Kitten Rescue**
- The Gabriella Foundation
- Avison Young**
- National Association of Minority Contractors
- Monkish Brewing Company**
- Vonge, LLC
- BetterRX**
- Malibu Green, LLC

Finance Department Rebuild

- Department recruitment, staffing, training, and mentorship
- Financial systems implementation and integration
- Creation and implementation of Financial Policies & Procedures
- Oversight (RFP, selection, and setup) of outside CPA

Clients often start with a department rebuild and move on to advisory services

Coverage up to fulltime provided as needed



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NAICS Codes

541611 - Administrative & General Management Consulting
 541219 - Other Accounting Services
 523930 - Investment Advice

UNSPSC Codes

84111502 - Accounting and bookkeeping services
 80101603 - Economic or financial evaluation of projects

Credentials

