

## Financial Accounting • Fraud Prevention • Team Development

Corporate expertise for small businesses and public sector finance and accounting projects

## **Advisory Services**

- Bookkeeping
- Investment advice
- Preparation of annual budget
- Business process improvement
- Financial planning and budgeting
- Monthly budget variance analysis
- Strategic planning consulting services
- Cash flow projection and management
- QA/QC of accounting clerk transactions
- Financial management consulting services
- Monthly financial statement preparation and/or review
- Financial systems review and upgrade; implement automation
- Interface with outside CPA, auditors, insurance brokers, lenders, landlords

## Finance Department Rebuild

- Department recruitment, staffing, training, and mentorship
- Financial systems implementation and integration
- Creation and implementation of Financial Policies & Procedures
- Oversight (RFP, selection, and setup) of outside CPA

Clients often start with a department rebuild and move on to advisory services

Coverage up to fulltime provided as needed



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#### **NAICS Codes**

541611 - Administrative & General Management Consulting 541219 - Other Accounting Services

Prioritize

523930 - Investment Advice

### **UNSPSC Codes**

84111502 - Accounting and bookkeeping services 80101603 - Economic or financial evaluation of projects

### Clients Include

Los Angeles Museum of the Holocaust

### **Kitten Rescue**

The Gabriella Foundation

### **Avison Young**

National Association of Minority Contractors

# Monkish Brewing Company

Vonge, LLC

### **BetterRX**

Malibu Green, LLC

### **Credentials**





