

30-60-90 DAY

### PMO INITIATION PLAN

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### FIRST 30 DAYS (MONTH 1):

### ESTABLISH FOUNDATIONS



### DAYS 1-10: ASSESS

- MEET STAKEHOLDERS: LEARN "WHO'S WHO IN THE ZOO" & INITIATE MEETINGS WITH CROSS-FUNCTIONAL LEADERS TO UNDERSTAND EXPECTATIONS, CHALLENGES, AND PROJECT NEEDS.
- **TEAM ASSESSMENT:** EVALUATE THE EXISTING PMO TEAM'S SKILLS, STRENGTHS, AND AREAS FOR IMPROVEMENT.
- **DOCUMENTATION REVIEW**: EXAMINE CURRENT PMO METHODOLOGIES, PROCESSES, AND PROJECT PORTFOLIOS.
- COMMUNICATION: UNDERSTAND & ESTABLISH REGULAR COMMUNICATION CHANNELS WITH THE TEAM, FOSTERING AN OPEN-DOOR POLICY.
- ASSESS CURRENT PROJECTS: CONDUCT A THOROUGH REVIEW OF ONGOING PROJECTS, IDENTIFYING RISKS AND OPPORTUNITIES.
- **IDENTIFY QUICK WINS**: SPOT LOW-HANGING FRUITS FOR QUICK IMPROVEMENTS TO DEMONSTRATE EARLY VALUE.



### DAYS 11-20: TEAM

- **TEAM DEVELOPMENT:** IMPLEMENT TRAINING AND DEVELOPMENT PLANS FOR THE PMO TEAM, ALIGNING WITH THEIR CAREER GOALS.
- **STAKEHOLDER ALIGNMENT:** CONTINUE DISCUSSIONS WITH CROSS-FUNCTIONAL LEADERS TO ENSURE ALIGNMENT WITH PMO GOALS.
- KPIS AND METRICS: DEFINE KEY PERFORMANCE INDICATORS (KPIS) FOR MEASURING PROJECT SUCCESS AND PMO EFFICIENCY.
- PROCESS REFINEMENT: BEGIN STREAMLINING AND OPTIMIZING PMO PROCESSES FOR EFFICIENCY GAINS.
- **TECHNOLOGY ASSESSMENT:** REVIEW EXISTING PMO TOOLS AND SYSTEMS FOR POTENTIAL IMPROVEMENTS OR UPGRADES.
- COMMUNICATION PLAN: DEVELOP A COMPREHENSIVE COMMUNICATION PLAN FOR REGULAR STATUS UPDATES.



### DAYS 21-30: 13. ALIGNMENT

- PRESENTATION: PRESENT FINDINGS, QUICK WINS, AND THE PMO VISION TO EXECUTIVE LEADERSHIP. STAKEHOLDER FEEDBACK: GATHER FEEDBACK FROM STAKEHOLDERS ON PROPOSED IMPROVEMENTS.
- RESOURCE ALLOCATION: ASSESS RESOURCE CAPACITY FOR UPCOMING PROJECTS.
- RISK MITIGATION: DEVELOP A PLAN TO ADDRESS IDENTIFIED PROJECT RISKS.
- PROJECT PRIORITIZATION: INITIATE DISCUSSIONS ON PROJECT PRIORITIZATION AND ALIGNMENT WITH EXECUTIVE OKRS.
- CHANGE MANAGEMENT PLAN: BEGIN CRAFTING A CHANGE MANAGEMENT PLAN FOR FORTHCOMING PMO IMPROVEMENTS.
- **30-DAY REVIEW:** CONDUCT A COMPREHENSIVE REVIEW OF PROGRESS AND ADJUST THE PLAN AS NECESSARY.



DAYS 31-60 (MONTH 2):

# IMPLEMENTATION & OPTIMIZATION



## DAYS 31-60 (MONTH 2): IMPLEMENTATION & OPTIMIZATION

- TEAM DEVELOPMENT: CONTINUE TRAINING AND MENTORSHIP PROGRAMS FOR THE PMO TEAM.
- PROCESS OPTIMIZATION: IMPLEMENT PROCESS IMPROVEMENTS BASED ON THE INITIAL REVIEW.
- TOOL UPGRADES: UPGRADE OR INTRODUCE NEW PMO TOOLS AND SYSTEMS AS NEEDED.
- CHANGE MANAGEMENT: INITIATE ROLL OUT CHANGE MANAGEMENT STRATEGIES FOR ONGOING PMO IMPROVEMENTS.

- PROJECT PRIORITIZATION:
  COLLABORATE WITH CROSSFUNCTIONAL LEADERS TO PRIORITIZE
  AND INITIATE KEY PROJECTS.
- KPI TRACKING: INITIAL CHANGES IN TRACKING KPIS AND METRICS TO MEASURE PROJECT SUCCESS.
- EXECUTIVE REPORTING: IMPLEMENT REGULAR REPORTING TO EXECUTIVE LEADERSHIP ON PMO PROGRESS.
- MID-REVIEW: CONDUCT A MID-60-DAY REVIEW TO ASSESS PROGRESS AND ADDRESS ANY CHALLENGES.



DAYS 61-90 (MONTH 3):

### CONTINUOUS IMPROVEMENT

& STRATEGY



## DAYS 61-90 (MONTH 3): CONTINUAL IMPROVEMENT AND STRATEGY

- TEAM EMPOWERMENT: ENCOURAGE
  TEAM AUTONOMY AND INNOVATION,
  FOSTERING A CULTURE OF CONTINUOUS
  IMPROVEMENT.
- PROCESS REFINEMENT: FINE-TUNE PMO PROCESSES BASED ON REAL-TIME IN-FLIGHT PERFORMANCE & FEEDBACK.
- PROJECT EXPANSION: EXPAND THE PORTFOLIO OF PROJECTS, ENSURING ALIGNMENT WITH EXECUTIVE OKRS.

- STAKEHOLDER ENGAGEMENT:
  CONTINUE TO ENGAGE WITH
  STAKEHOLDERS AND REFINE ALIGNMENT
  WITH ORGANIZATIONAL OBJECTIVES.
- CHANGE MANAGEMENT EXECUTION:

  EXECUTE CHANGE MANAGEMENT PLANS
  FOR ONGOING PMO IMPROVEMENTS.
- BUDGET ALIGNMENT: ENSURE IT COST CENTER BUDGETS ALIGN WITH PROJECT NEEDS AND FORECAST ACCORDINGLY.
- END-OF-90-DAY REVIEW: SUMMARIZE ACHIEVEMENTS AND OUTLINING THE PMO'S STRATEGIC DIRECTION.



#### CONCLUSION

• This very <u>HIGH LEVEL</u> 30-60-90 day plan provides a structured approach to establish a strong foundation, optimize processes, and drive project success. It emphasizes team development, communication, stakeholder alignment, and ongoing improvement to fulfill key objectives and deliver value to the organization.

