

# BID DOCUMENTS & TECHNICAL SPECIFICATIONS

**FOR** 

# Renovation / Addition for a Christian Learning Center

AT

# First United Methodist Church Ozark, AL



**ISSUED FOR BID** 

June 2022

POLY NO.: 26402

Renovation / Addition for a Christian Learning Center At First United Methodist Church, Ozark, AL

# **DIVISION 00 ABC FORMS AND CONTRACT DOCUMENTS**

Invitation to Bid
A701-208 - Instructions to Bidders
Proposal Form
A101-2017 – Standard Form of Agreement Between Owner and Contractor
A101ExhibitA – 2027 – Insurance and Bonds
Performance Bond
Payment Bond
A201-2017 - General Conditions of the Contract for Construction
Application and Certification for Payment
Progress Schedule and Report
Contract Change Order
Certificate of Substantial Completion
Project Permits

# **DIVISION 01 GENERAL REQUIREMENTS**

DIVISION 01	GENERAL REQUIREMENTS
011000	Summary
012100	Allowances
012200	Unit Prices
012500	Substitution Procedures
012600	Contract Modification Procedures
012900	Payment Procedures
013100	Project Management and Coordination
013200	Construction Progress Documentation
013233	Photographic Documentation
013300	Submittal Procedures
013516	Alteration Project Procedures
014000	Quality Requirements
014126	ADEM NPDES Permit of Construction
014200	References
015000	Temporary Facilities and Controls
015713	Temporary Erosion Control
016000	Product Requirements
017300	Execution
017419	Construction Waste Management and Disposal
017700	Closeout Procedures
017823	Operation and Maintenance Data
017839	Project Record Documents
017900	Demonstration and Training

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# **DIVISION 02 EXISTING CONDITIONS**

024119 Selective Demolition 025000 Termite Control

# **DIVISION 03 CONCRETE**

033000 Building Concrete Work

# **DIVISION 04 MASONRY**

042613 Masonry Veneer 047200 Cast Stone Masonry

# **DIVISION 05 – METALS**

050513.13	Shop-Applied Fluoropolymer Coatings for Metal
051200	Structural Steel

055213 Pipe and Tube Railings

# DIVISION 06 WOOD, PLASTICS, AND COMPOSITES

WOOD, TERROTTES, THE COMMISSION
Sheathing
Exterior Finish Carpentry
Plastic-Laminate-Clad Architectural Cabinets
FRP Column Covers

## **DIVISION 07 – THERMAL AND MOISTURE PROTECTION**

072100	Thermal Insulation
072200	PEMB Roof Insulation Liner System
072413	Exterior Thermal Insulation
072726	Fluid-Applied Membrane Air Barriers
074113.16	Standing Seam Metal Roof Panels
074293	Soffit Panels
076200	Flashing and Trim
077200	Roof Accessories
079200	Joint Sealants

# **DIVISION 08 – OPENINGS**

081000	Metal Doors and Frames
081416	Flush Wood Doors
084113	Aluminum-Framed Entrances, Storefronts and Windows
086513	Fiberglass Windows
087100.01	Finish Hardware
088000	Glazing
089100	Stationary Blade Wall Louvers
089516	Wall Vents

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DIVISION 09	<u>FINISHES</u>
092900	Gypsum Board
095113	Acoustical Panel Ceilings
096513	Resilient Base and Accessories
096519	Resilient Tile Flooring
099113	Exterior Painting
099123	Interior Painting

### **DIVISION 10 SPECIALTIES**

104413 Fire Protection Cabinets 104416 Fire Extinguishers

# **DIVISION 12 FURNISHINGS**

122413 Roller Window Shades

123623.13 Plastic-Laminate-Clad Countertops

## **DIVISION 21 FIRE PROTECTION**

210100 Sprinkler System

# **DIVISION 22 PLUMBING**

220100 Plumbing

## DIVISION 23 HEATING, VENTILATING, AND AIR CONDITIONING

230100 Heating, Ventilation and Air Conditioning

# **DIVISION 26 ELECTRICAL**

260500	General Requirements
260533	Raceways
260600	Electrical Submittals
260800	Equipment Identification
260900	Construction Reviews and Testing
262000	Wire and Cable
262700	Pull and Junction Boxes
262900	Devices
262920	Panelboards
262930	Motor and Circuit Disconnects
262940	Grounding
265000	Lighting Systems

### **DIVISION 27 – COMMUNICATIONS**

270000 Telephone/Data Raceway System

# **DIVISION 28 ELECTRONIC SAFETY AND SECURITY**

283100 Fire Alarm System

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# **DIVISION 31 EARTHWORK**

310000	Earthwork
	Geotechnical Survey
311100	Clearing and Grubbing

# **DIVISION 32 EXTERIOR IMPROVEMENTS**

321123	Base Course for Pavements
321216	Asphalt Paving
321313	Concrete Paving
321373	Concrete Paving Joint Sealants
321723	Striping, Markings and Signs
322010	Replacement of Paving, Driveways, and Sidewalks
323113	Chain Link Fencing
329220	Seeding and Sodding

# **DIVISION 33 UTILITIES**

331113.13	Ductile Iron Water Distribution Pipe
331113.23	PVC Water Distribution Pipe
331216	Water Distribution Valves
333013	Gravity Sanitary Sewer
333500	Sanitary Sewer Service Connections

#### INVITATION TO BID

Separate sealed proposals will be received by the First Ozark United Methodist Church at the Office of Poly, Inc., 1935 Headland Avenue, Dothan, Alabama 36303 until 2:00 p.m. on July 28, 2022 for:

### Renovation / Addition for a Christian Learning Center

Bids will be received for a single prime Contract and will be reviewed privately by the Owner, thereafter.

A PRE-BID MEETING will be held on July 7, 2022 at 10:30 a.m., at the Project Site, 153 St. James Place, Ozark, Alabama 36360. Bidders will be given an opportunity to inspect the project site. Contractors are encouraged but not required to attend and participate in this meeting. Representatives of Owner and Architect will be present to discuss the project. Architect will transmit to all prospective bidders of record such Addenda as Architect considers necessary to respond to questions arising at the meeting. Oral statements may not be relied upon and will not be binding.

No Bid Security is required to submit a proposal.

The Issuing Office for the Bidding Documents is: <u>Poly, Inc., 1935 Headland Avenue, Dothan, AL 36303, 334-793-4700</u>. Prospective Bidders may examine the Bidding Documents at the Issuing Office on Monday through Fridays between the hours of 8:00 a.m. and 5:00 p.m., and may obtain copies of the Bidding Documents from the Issuing Office as described below.

Bidding Documents may only be obtained electronically in portable document format (PDF) at no cost by registering with the Issuing Office. Partial sets of Bidding Documents will not be available from the Issuing Office. Neither Owner or Architect will be responsible for full or partial sets of Bidding Documents, including Addenda if any, obtained from sources other than the Issuing Office.

Bids must be submitted on proposal forms furnished by the Architect or copies thereof. All bidders bidding in amounts exceeding that established by the State Licensing Board for General Contractors must be licensed under the provisions of Title 34, Chapter 8, Code of Alabama, 1975, and must show evidence of license before bidding or bid will not be received or considered by the Architect (Engineer); the bidder shall show such evidence by clearly displaying his or her current license number on the outside of the sealed envelope in which the proposal is delivered. The Owner reserves the right to reject any or all proposals and to waive technical errors if, in the Owner's judgment, the best interests of the Owner will thereby be promoted.

The Owner further reserves the right to negotiate price and time with the low bidder.

FIRST OZARK UNITED METHODIST CHURCH
(Awarding Authority)
Poly, Inc.
(Engineer)

# Instructions to Bidders

for the following Project: (Name, location, and detailed description)

Renovation / Addition for a Christian Learning Center 153 St. James Place Ozark, AL 36360

#### THE OWNER:

(Name, legal status, address, and other information)

First Ozark United Methodist Church 167 East Broad Street Ozark, AL 36360

#### THE ARCHITECT:

(Name, legal status, address, and other information)

Poly, Inc. 1935 Headland Avenue Dothan, AL 36303

Telephone Number: 334-793-4700 Fax Number: 334-793-9015

#### TABLE OF ARTICLES

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#### **ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

FEDERAL, STATE, AND LOCAL LAWS MAY IMPOSE REQUIREMENTS ON PUBLIC PROCUREMENT CONTRACTS. CONSULT LOCAL AUTHORITIES OR AN ATTORNEY TO VERIFY REQUIREMENTS APPLICABLE TO THIS PROCUREMENT BEFORE COMPLETING THIS FORM.

It is intended that AIA Document G612™–2017, Owner's Instructions to the Architect, Parts A and B will be completed prior to using this document.

#### ARTICLE 1 DEFINITIONS

- § 1.1 Bidding Documents include the Bidding Requirements and the Proposed Contract Documents. The Bidding Requirements consist of the advertisement or invitation to bid, Instructions to Bidders, supplementary instructions to bidders, the bid form, and any other bidding forms. The Proposed Contract Documents consist of the unexecuted form of Agreement between the Owner and Contractor and that Agreement's Exhibits, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda, and all other documents enumerated in Article 8 of these Instructions.
- § 1.2 Definitions set forth in the General Conditions of the Contract for Construction, or in other Proposed Contract Documents apply to the Bidding Documents.
- § 1.3 Addenda are written or graphic instruments issued by the Architect, which, by additions, deletions, clarifications, or corrections, modify or interpret the Bidding Documents.
- § 1.4 A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.
- § 1.5 The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents, to which Work may be added or deleted by sums stated in Alternate Bids.
- § 1.6 An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from, or that does not change, the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.
- § 1.7 A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, as described in the Bidding Documents.
- § 1.8 A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.
- § 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment, or labor for a portion of the Work.

#### ARTICLE 2 BIDDER'S REPRESENTATIONS

- § 2.1 By submitting a Bid, the Bidder represents that:
  - .1 the Bidder has read and understands the Bidding Documents;
  - .2 the Bidder understands how the Bidding Documents relate to other portions of the Project, if any, being bid concurrently or presently under construction;
  - .3 the Bid complies with the Bidding Documents;
  - 4 the Bidder has visited the site, become familiar with local conditions under which the Work is to be performed, and has correlated the Bidder's observations with the requirements of the Proposed Contract Documents;
  - .5 the Bid is based upon the materials, equipment, and systems required by the Bidding Documents without exception; and
  - .6 the Bidder has read and understands the provisions for liquidated damages, if any, set forth in the form of Agreement between the Owner and Contractor.

#### ARTICLE 3 BIDDING DOCUMENTS

#### § 3.1 Distribution

§ 3.1.1 Bidders shall obtain complete Bidding Documents, as indicated below, from the issuing office designated in the advertisement or invitation to bid, for the deposit sum, if any, stated therein.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall obtain Bidding Documents.)

A web link will be emailed to the each bidder, email Clayton M. Wilks (cwilks@poly-inc.com) if the bidder's company does not receive an email web link by the specified time in the letter of invitation to bid.

- § 3.1.2 Any required deposit shall be refunded to Bidders who submit a bona fide Bid and return the paper Bidding Documents in good condition within ten days after receipt of Bids. The cost to replace missing or damaged paper documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the paper Bidding Documents, and the Bidder's deposit will be refunded.
- § 3.1.3 Bidding Documents will not be issued directly to Sub-bidders unless specifically offered in the advertisement or invitation to bid, or in supplementary instructions to bidders.
- § 3.1.4 Bidders shall use complete Bidding Documents in preparing Bids. Neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete Bidding Documents.
- § 3.1.5 The Bidding Documents will be available for the sole purpose of obtaining Bids on the Work. No license or grant of use is conferred by distribution of the Bidding Documents.

#### § 3.2 Modification or Interpretation of Bidding Documents

- § 3.2.1 The Bidder shall carefully study the Bidding Documents, shall examine the site and local conditions, and shall notify the Architect of errors, inconsistencies, or ambiguities discovered and request clarification or interpretation pursuant to Section 3.2.2.
- § 3.2.2 Requests for clarification or interpretation of the Bidding Documents shall be submitted by the Bidder in writing and shall be received by the Architect at least seven days prior to the date for receipt of Bids. (Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall submit requests for clarification and interpretation.)

Email Clayton M. Wilks (cwilks@poly-inc.com) to request clarification or interpretation of the Bidding Documents.

§ 3.2.3 Modifications and interpretations of the Bidding Documents shall be made by Addendum. Modifications and interpretations of the Bidding Documents made in any other manner shall not be binding, and Bidders shall not rely upon them.

#### § 3.3 Substitutions

§ 3.3.1 The materials, products, and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance, and quality to be met by any proposed substitution.

#### § 3.3.2 Substitution Process

- § 3.3.2.1 Written requests for substitutions shall be received by the Architect at least five days prior to the date for receipt of Bids. Requests shall be submitted in the same manner as that established for submitting clarifications and interpretations in Section 3.2.2.
- § 3.3.2.2 Bidders shall submit substitution requests on a Substitution Request Form if one is provided in the Bidding Documents.
- § 3.3.2.3 If a Substitution Request Form is not provided, requests shall include (1) the name of the material or equipment specified in the Bidding Documents; (2) the reason for the requested substitution; (3) a complete description of the proposed substitution including the name of the material or equipment proposed as the substitute, performance and test data, and relevant drawings; and (4) any other information necessary for an evaluation. The request shall include a statement setting forth changes in other materials, equipment, or other portions of the Work, including changes in the work of other contracts or the impact on any Project Certifications (such as LEED), that will result from incorporation of the proposed substitution.
- § 3.3.3 The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.
- § 3.3.4 If the Architect approves a proposed substitution prior to receipt of Bids, such approval shall be set forth in an Addendum. Approvals made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3.5 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

#### § 3.4 Addenda

§ 3.4.1 Addenda will be transmitted to Bidders known by the issuing office to have received complete Bidding Documents.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Addenda will be transmitted.)

Addenda will be emailed to each bidder from Clayton M. Wilks (cwilks@poly-inc.com).

- § 3.4.2 Addenda will be available where Bidding Documents are on file.
- § 3.4.3 Addenda will be issued no later than two days prior to the date for receipt of Bids, except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.
- § 3.4.4 Prior to submitting a Bid, each Bidder shall ascertain that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

#### ARTICLE 4 BIDDING PROCEDURES

#### § 4.1 Preparation of Bids

- § 4.1.1 Bids shall be submitted on the forms included with or identified in the Bidding Documents.
- § 4.1.2 All blanks on the bid form shall be legibly executed. Paper bid forms shall be executed in a non-erasable medium.
- § 4.1.3 Sums shall be expressed in both words and numbers, unless noted otherwise on the bid form. In case of discrepancy, the amount entered in words shall govern.
- § 4.1.4 Edits to entries made on paper bid forms must be initialed by the signer of the Bid.
- § 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change" or as required by the bid form.
- § 4.1.6 Where two or more Bids for designated portions of the Work have been requested, the Bidder may, without forfeiture of the bid security, state the Bidder's refusal to accept award of less than the combination of Bids stipulated by the Bidder. The Bidder shall neither make additional stipulations on the bid form nor qualify the Bid in any other manner.
- § 4.1.7 Each copy of the Bid shall state the legal name and legal status of the Bidder. As part of the documentation submitted with the Bid, the Bidder shall provide evidence of its legal authority to perform the Work in the jurisdiction where the Project is located. Each copy of the Bid shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further name the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached, certifying the agent's authority to bind the Bidder.
- § 4.1.8 A Bidder shall incur all costs associated with the preparation of its Bid.

#### § 4.2 Bid Security

**§ 4.2.1** Each Bid shall be accompanied by the following bid security: (*Insert the form and amount of bid security.*)

No bid security will be required to submit a Bid for this project. Bidder shall omit this requirement where stated here after in the Bid Documents.

§ 4.2.2 The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and shall, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. In the event the Owner fails to comply with Section 6.2, the amount of the bid security shall not be forfeited to the Owner.

- § 4.2.3 If a surety bond is required as bid security, it shall be written on AIA Document A310™, Bid Bond, unless otherwise provided in the Bidding Documents. The attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of an acceptable power of attorney. The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.
- § 4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until (a) the Contract has been executed and bonds, if required, have been furnished; (b) the specified time has elapsed so that Bids may be withdrawn; or (c) all Bids have been rejected. However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may, beginning 30 days after the opening of Bids, withdraw its Bid and request the return of its bid security.

#### § 4.3 Submission of Bids

§ 4.3.1 A Bidder shall submit its Bid as indicated below:

(Indicate how, such as by website, host site/platform, paper copy, or other method Bidders shall submit their Bid.)

Submit one (1) paper copy in a sealed envelope to the location noted in the letter of invitation to bid.

- § 4.3.2 Paper copies of the Bid, the bid security, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address, and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof.
- § 4.3.3 Bids shall be submitted by the date and time and at the place indicated in the invitation to bid. Bids submitted after the date and time for receipt of Bids, or at an incorrect place, will not be accepted.
- § 4.3.4 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.
- § 4.3.5 A Bid submitted by any method other than as provided in this Section 4.3 will not be accepted.

#### § 4.4 Modification or Withdrawal of Bid

- § 4.4.1 Prior to the date and time designated for receipt of Bids, a Bidder may submit a new Bid to replace a Bid previously submitted, or withdraw its Bid entirely, by notice to the party designated to receive the Bids. Such notice shall be received and duly recorded by the receiving party on or before the date and time set for receipt of Bids. The receiving party shall verify that replaced or withdrawn Bids are removed from the other submitted Bids and not considered. Notice of submission of a replacement Bid or withdrawal of a Bid shall be worded so as not to reveal the amount of the original Bid.
- § 4.4.2 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids in the same format as that established in Section 4.3, provided they fully conform with these Instructions to Bidders. Bid security shall be in an amount sufficient for the Bid as resubmitted.
- § 4.4.3 After the date and time designated for receipt of Bids, a Bidder who discovers that it made a clerical error in its Bid shall notify the Architect of such error within two days, or pursuant to a timeframe specified by the law of the jurisdiction where the Project is located, requesting withdrawal of its Bid. Upon providing evidence of such error to the reasonable satisfaction of the Architect, the Bid shall be withdrawn and not resubmitted. If a Bid is withdrawn pursuant to this Section 4.4.3, the bid security will be attended to as follows:

(State the terms and conditions, such as Bid rank, for returning or retaining the bid security.)

N/A

#### ARTICLE 5 CONSIDERATION OF BIDS

#### § 5.1 Opening of Bids

If stipulated in an advertisement or invitation to bid, or when otherwise required by law, Bids properly identified and received within the specified time limits will be publicly opened and read aloud. A summary of the Bids may be made available to Bidders.

#### § 5.2 Rejection of Bids

Unless otherwise prohibited by law, the Owner shall have the right to reject any or all Bids.

#### § 5.3 Acceptance of Bid (Award)

- § 5.3.1 It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder, provided the Bid has been submitted in accordance with the requirements of the Bidding Documents. Unless otherwise prohibited by law, the Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's best interests.
- § 5.3.2 Unless otherwise prohibited by law, the Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the lowest responsive and responsible Bidder on the basis of the sum of the Base Bid and Alternates accepted.

# ARTICLE 6 POST-BID INFORMATION § 6.1 Contractor's Qualification Statement Not required.

#### § 6.2 Owner's Financial Capability

A Bidder to whom award of a Contract is under consideration may request in writing, fourteen days prior to the expiration of the time for withdrawal of Bids, that the Owner furnish to the Bidder reasonable evidence that financial arrangements have been made to fulfill the Owner's obligations under the Contract. The Owner shall then furnish such reasonable evidence to the Bidder no later than seven days prior to the expiration of the time for withdrawal of Bids. Unless such reasonable evidence is furnished within the allotted time, the Bidder will not be required to execute the Agreement between the Owner and Contractor.

#### § 6.3 Submittals

- § 6.3.1 After notification of selection for the award of the Contract, the Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, submit in writing to the Owner through the Architect:
  - .1 a designation of the Work to be performed with the Bidder's own forces;
  - .2 names of the principal products and systems proposed for the Work and the manufacturers and suppliers of each; and
  - .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.
- § 6.3.2 The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.
- § 6.3.3 Prior to the execution of the Contract, the Architect will notify the Bidder if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, withdraw the Bid or submit an acceptable substitute person or entity. The Bidder may also submit any required adjustment in the Base Bid or Alternate Bid to account for the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.
- § 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

#### ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

#### § 7.1 Bond Requirements

- § 7.1.1 If stipulated in the Bidding Documents, the Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder.
- § 7.1.2 If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.

- § 7.1.3 The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.
- § 7.1.4 Unless otherwise indicated below, the Penal Sum of the Payment and Performance Bonds shall be the amount of the Contract Sum.

(If Payment or Performance Bonds are to be in an amount other than 100% of the Contract Sum, indicate the dollar amount or percentage of the Contract Sum.)

Performance and Payment Bonds will not be required for this project.

#### § 7.2 Time of Delivery and Form of Bonds

- § 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to commence sooner in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1.
- § 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312, Performance Bond and Payment Bond.
- § 7.2.3 The bonds shall be dated on or after the date of the Contract.
- § 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix to the bond a certified and current copy of the power of attorney.

#### ARTICLE 8 ENUMERATION OF THE PROPOSED CONTRACT DOCUMENTS

- § 8.1 Copies of the proposed Contract Documents have been made available to the Bidder and consist of the following documents:
  - .1 AIA Document A101<sup>™</sup>–2017, Standard Form of Agreement Between Owner and Contractor, unless otherwise stated below.

    (Insert the complete AIA Document number, including year, and Document title.)
  - .2 AIA Document A101<sup>TM</sup>–2017, Exhibit A, Insurance and Bonds, unless otherwise stated below. (Insert the complete AIA Document number, including year, and Document title.)
  - .3 AIA Document A201™—2017, General Conditions of the Contract for Construction, unless otherwise stated below.

(Insert the complete AIA Document number, including year, and Document title.)

AIA Document E203<sup>TM</sup>—2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below: (Insert the date of the E203-2013.)

.5 Drawings

Number 1

Title

Date

All sheets listed in Index of Drawings on sheet G002 of the Bid

Drawing Set dated June 2022.

.6	Sp	ecific	eations			
	Section All Specification indicated on Bid Drawings and the Project Manual.			Title	Date	Pages
.7	A	ddend	a:			
	A		denda issued to bidders bidding phase.	Date	Pages	
.8			xhibits: all boxes that apply and includ	le appropriate information ic	dentifying the exhi	bit where required.)
	[ ] AIA Document E204 <sup>TM</sup> –2017 (Insert the date of the E204-2				it, dated as indicat	ed below:
	[	]	The Sustainability Plan:			
	Tit	le		Date	Pages	
	[	]	Supplementary and other Con	ditions of the Contract:		
	Do	cume	nt	Title	Date	Pages
.9			ocuments listed below: re any additional documents the	nat are intended to form part	of the Proposed C	ontract Documents.)

# Additions and Deletions Report for

AIA® Document A701™ – 2018

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#### PAGE 1

Renovation / Addition for a Christian Learning Center 153 St. James Place Ozark, AL 36360

First Ozark United Methodist Church 167 East Broad Street Ozark, AL 36360

Poly, Inc.
1935 Headland Avenue
Dothan, AL 36303
Telephone Number: 334-793-4700
Fax Number: 334-793-9015
PAGE 2

A web link will be emailed to the each bidder, email Clayton M. Wilks (cwilks@poly-inc.com) if the bidder's company does not receive an email web link by the specified time in the letter of invitation to bid.

PAGE 3

Email Clayton M. Wilks (ewilks@poly-inc.com) to request clarification or interpretation of the Bidding Documents.

§ 3.3.2.1 Written requests for substitutions shall be received by the Architect at least ten-five days prior to the date for receipt of Bids. Requests shall be submitted in the same manner as that established for submitting clarifications and interpretations in Section 3.2.2.

PAGE 4

Addenda will be emailed to each bidder from Clayton M. Wilks (cwilks@poly-inc.com).

§ 3.4.3 Addenda will be issued no later than <u>four-two\_days</u> prior to the date for receipt of Bids, except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

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User Notes:

No bid security will be required to submit a Bid for this project. Bidder shall omit this requirement where stated here after in the Bid Documents,

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§ 4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until (a) the Contract has been executed and bonds, if required, have been furnished; (b) the specified time has elapsed so that Bids may be withdrawn; or (c) all Bids have been rejected. However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may, beginning 30 days after the opening of Bids, withdraw its Bid and request the return of its bid security.

Submit one (1) paper copy in a sealed envelope to the location noted in the letter of invitation to bid.

N/A PAGE 6

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request and within the timeframe specified by the Architect, a properly executed AIA Document A305<sup>TM</sup>, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted for this Bid. Not required. PAGE 7

Performance and Payment Bonds will not be required for this project.

All sheets listed in Index of Drawings on sheet G002 of the Bid Drawing Set dated June 2022.

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All Specification indicated on Bid Drawings and the Project Manual.

All Addenda issued to bidders during bidding phase.

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User Notes:

# Certification of Document's Authenticity

AIA® Document D401™ - 2003

I, Clayton M. Wilks, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 10:57:36 ET on 06/27/2022 under Order No. 2114338147 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A701<sup>TM</sup> - 2018, Instructions to Bidders, as published by the AIA in its software, other than those additions and deletions shown in the associated Additions and Deletions Report.

Clart M. Wills
(Signed)

PRINCIPAL ACHITECT
(Title)

# **PROPOSAL FORM**

To:		<u>Cunited Methodist Church</u>	Date:	
-	ance with y	our Letter of Invitation to	Bid and subject to all the con	ditions thereof, the
undersign	ed	(Legal Name of I		·
		(Legal Name of I	Bidding Contractor)	
hereby pro	poses to furn	ish all labor and materials an	d perform all work required for the	ne construction of
the Renov	vation / Addi	tion for a Christian Learnir	ng Center project in accordance	with Drawings and
Specificat	ions, dated <u>Ju</u>	une 2022 prepared by Poly,	Inc., Architect/Engineer.	
The Bidde	er, which is or	ganized and existing under the	he laws of the State of	
having its	principal offi	ces in the City of		
			vidual	
			f Bidder is a Partnership, list al titles, and business addresses of i	•
having be and Speci Document	come fully in fications (inc s relative the	formed regarding all pertine cluding all Addenda receivereto, and that it has satisfied to the Bidder acknowledges re	leclares that it has examined the nt conditions, and that it has examed) for the Work and the other itself relative to the Work to be perceipt of the following Addenda E il Subject	mined the Drawings r Bid and Contract erformed.
Dute	Time			(21)

Email	Email	Email Subject	Acknowledgement
Date	Time		(X)

BASE BID: For materials and labor complete as shown and specified, the sum of	
Donats (\$	)
<b>ALTERNATES:</b> If alternates as set forth in the Bid Documents are accepted, the following adjustmen are to be made to the Base Bid:	ts
- There are no Alternates for this project.	
UNIT PRICES: There are no unit price items for this project.	
BRICK VENEER MATERIALS ALLOWANCE:	
Bidders shall include within their Base Bid	
<u>\$450</u> per thousand brick for color selection.	
FURNISHINGS AND EQUIPMENT ALLOWANCE:	
Bidders shall include within their Base Bid a Furnishings and Equipment Allowance of <b>§12,000</b> to be used for purchase of items picked out by the Owner and to be included in the project.	
CONSTRUCTION CONTINGENCY ALLOWANCE:	
Bidders shall include within their Base Bid a Construction	
Contingency Allowance of $$10,000$ to be used only with prior	
approval from the Owner for additions in the Scope of Work which are not identified in the Drawings and Specifications.	
CONSTRUCTION CONTRACT DURATION:	
Project shall reach Substantial Completion <u>180</u> calendar days after Notice to Proceed is given.	
LIQUIDATED DAMAGES:	
If Project does not reach Substantial Completion in the time specified in Construction Contract Duration, Contractor shall pay <b>\$250 per day</b> for each day is not substantially complete.	
BID SECURITY: None required.	

BIDDER'S ALABAMA LICENSE:
State License for General Contracting:

License Number Bid Limit Type(s) of Work

CERTIFICATIONS: The undersigned certifies that he or she is authorized to execute contracts on behalf of the Bidder as legally named, that this proposal is submitted in good faith without fraud or

collusion with any other bidder, that the information indicated in this document is true and complete. Notice of acceptance may be sent to the undersigned at the address set forth below.

The Bidder also declares that a list of all proposed major subcontractors and suppliers will be submitted at a time subsequent to the receipt of bids as established by the Architect in the Bid Documents but in no event shall this time exceed twenty-four (24) hours after receipt of bids.

Legal Name of Bidder	
Mailing Address	
* By (Legal Signature)	
* Name (type or print)	(Seal)
* Title	
Telephone Number	<del>-</del>

<sup>\*</sup> If other than the individual proprietor, or an above named member of the Partnership, or the above named president, vice-president, or secretary of the Corporation, attach written authority to bind the Bidder. Any modification to a bid shall be over the initials of the person signing the bid, or of an authorized representative.

# DRAFT AIA Document A101 - 2017

# Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum

AGREEMENT made as of the «	» day of «	» in the year « 2022	
(In words, indicate day, month and ye	ar.)		ADDITIONS AND DELETIONS: The
BETWEEN the Owner: (Name, legal status, address and other	r information)		author of this document has added information needed for its completion. The author may also have revised the
First Ozark United Methodist Church «167 East Broad Street Ozark, AL 36360» «»			text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.
and the Contractor: (Name, legal status, address and other	r information)		This document has important legal consequences. Consultation with an attorney is encouraged with
<pre>« »« » « » « »</pre>			respect to its completion or modification. The parties should complete Al01®-2017, Exhibit A,
for the following Project: (Name, location and detailed descript	ion)		Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®-2017, General Conditions of the Contract
«Renovation / Addition for a Christian 153 St. James Place «Ozark, AL 36360» «	n Learning Center»		for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.
The Architect: (Name, legal status, address and other	r information)		
«Poly, Inc.»«» «1935 Headland Avenue Dothan, AL 36303» «Telephone Number: 334-793-4700» «Fax Number: 334-793-9015»			
The Owner and Contractor agree as for	ollows.		

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#### TABLE OF ARTICLES

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- 8 **MISCELLANEOUS PROVISIONS**
- **ENUMERATION OF CONTRACT DOCUMENTS**

#### EXHIBIT A INSURANCE AND BONDS

#### ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

#### THE WORK OF THIS CONTRACT ARTICI F 2

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

#### DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION ARTICLE 3

§ 3.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

[ « » ] The date of this Agreement.

[ (X) A date set forth in a notice to proceed issued by the Owner.

[ **w )** Established as follows: (Insert a date or a means to determine the date of commencement of the Work.)

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

#### § 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

[ <b>«X»</b> ] Not later than « two hundred so Work.						
[ ( ) By the following date: ( )						
§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:						
Portion of Work	Substantial Completion Date					
§ 3.3.3 If the Contractor fails to achieve Substany, shall be assessed as set forth in Section 4		Section 3.3, liquidated damages, if				
ARTICLE 4 CONTRACT SUM § 4.1 The Owner shall pay the Contractor the Contract. The Contract Sum shall be « and deductions as provided in the Contract D	» (\$ «	e Contractor's performance of the » ), subject to additions				
§ 4.2 Alternates § 4.2.1 Alternates, if any, included in the Con	ntract Sum:					
Item	Price					
n/a	n/a					
<b>§ 4.2.2</b> Subject to the conditions noted below	, the following alternates may be acce	epted by the Owner following				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition)	ce, the Owner shall issue a Modifications that must be met for the Owner to a	accept the alternate.)				
execution of this Agreement. Upon acceptance (Insert below each alternate and the conditional ltem	ce, the Owner shall issue a Modifications that must be met for the Owner to a Price	Conditions for Acceptance				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition)	ce, the Owner shall issue a Modifications that must be met for the Owner to a  Price  n/a	accept the alternate.)				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition ltem n/a  § 4.3 Allowances, if any, included in the Condition (Identify each allowance.)	Price  n/a  Price  Price  Price  n/a  Price	Conditions for Acceptance				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition ltem n/a  § 4.3 Allowances, if any, included in the Condition (Identify each allowance.)  Item  Brick Veneer Material Allowance	Price  Price  n/a  Price  Price  Attract Sum:	Conditions for Acceptance				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition ltem n/a  § 4.3 Allowances, if any, included in the Condition (Identify each allowance.)	Price n/a  Price state Sum:  Price state Sum: state Sum:  Price state Sum: stat	Conditions for Acceptance n/a				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition ltem    n/a     4.3 Allowances, if any, included in the Condition (Identify each allowance.)	Price n/a  Price state Sum:  Price state Sum: state Sum:  Price state Sum: stat	Conditions for Acceptance n/a				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition ltem n/a  § 4.3 Allowances, if any, included in the Conceptance (Identify each allowance.)  Item  Brick Veneer Material Allowance Construction Contingency Allowards  § 4.4 Unit prices, if any: (Identify the item and state the unit price and	Price n/a  Price stat must be met for the Owner to a  Price n/a  Price stat must be met for the Owner to a  Price state sum:  Price \$450.00 per thousand \$15,000.00  If quantity limitations, if any, to which	Conditions for Acceptance n/a  the unit price will be applicable.)				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition litem    Na	Price  htract Sum:  Price  \$450.00 per thousand  \$15,000.00  A quantity limitations, if any, to which  Units and Limitations  n/a	conditions for Acceptance n/a  the unit price will be applicable.)  Price per Unit (\$0.00)				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition ltem    Na	Price  htract Sum:  Price  \$450.00 per thousand  \$15,000.00  A quantity limitations, if any, to which  Units and Limitations  n/a	conditions for Acceptance n/a  the unit price will be applicable.)  Price per Unit (\$0.00)				
execution of this Agreement. Upon acceptance (Insert below each alternate and the condition ltem    Na	Price  Price  n/a  Price  1450.00 per thousand  \$15,000.00  I quantity limitations, if any, to which  Units and Limitations  n/a  amages, if any.)	conditions for Acceptance n/a  the unit price will be applicable.)  Price per Unit (\$0.00) n/a				

#### ARTICLE 5 **PAYMENTS**

#### § 5.1 Progress Payments

- § 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.
- § 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

« n/a »

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the « 25th » day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the « 10th » day of the «next » month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than « fourteen » ( « 14 » ) days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

- § 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.
- § 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.
- § 5.1.6 In accordance with AIA Document A201<sup>TM</sup>–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:
- § 5.1.6.1 The amount of each progress payment shall first include:
  - That portion of the Contract Sum properly allocable to completed Work; .1
  - .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
  - .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.
- § 5.1.6.2 The amount of each progress payment shall then be reduced by:
  - The aggregate of any amounts previously paid by the Owner;
  - .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;
  - .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
  - For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201-2017; and
  - .5 Retainage withheld pursuant to Section 5.1.7.

#### § 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

« 5% »

§ 5.1.7.1.1 The following items are not subject to retainage:

(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

« n/a »

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

« 5% up to 50% of contract amount, then 0% for remainder of contract amount »

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

« n/a »

- § 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201–2017.
- § 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

#### § 5.2 Final Payment

- § 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when
  - .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
  - .2 a final Certificate for Payment has been issued by the Architect.
- § 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

« n/a »

## § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

Prime interest rate + 2%

#### ARTICLE 6 DISPUTE RESOLUTION

## § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

« n/a »

« »

« »

« »		
For any Claim method of bin	<b>Dispute Resolution</b> a subject to, but not resolved by, mediation pursuant to Article 15 of AIA Docurding dispute resolution shall be as follows: propriate box.)	nent A201–2017, the
[ « <b>X</b> » ]	Arbitration pursuant to Section 15.4 of AIA Document A201–2017	Π
[ <b>« »</b> ]	Litigation in a court of competent jurisdiction	
[ <b>« »</b> ]	Other (Specify)	
	« »	
	and Contractor do not select a method of binding dispute resolution, or do not sunding dispute resolution method other than litigation, Claims will be resolved by isdiction.	
_	TERMINATION OR SUSPENSION attract may be terminated by the Owner or the Contractor as provided in Article	4 of AIA Document
A201–2017, t	Contract is terminated for the Owner's convenience in accordance with Article 1 then the Owner shall pay the Contractor a termination fee as follows: ount of, or method for determining, the fee, if any, payable to the Contractor followenience.)	//
	s and labor incurred by Contractor with respect to the project up to the point of ditional fees will be paid beyond this amount. »	termination by the
§ 7.2 The Wo.  ARTICLE 8 § 8.1 Where r	rk may be suspended by the Owner as provided in Article 14 of AIA Document  MISCELLANEOUS PROVISIONS  eference is made in this Agreement to a provision of AIA Document A201–201  e reference refers to that provision as amended or supplemented by other provision	7 or another Contract
	ner's representative: ss, email address, and other information)	
	Building Committee Chairman tionsfirstcu.com	
	ntractor's representative: ss, email address, and other information)	

**§ 8.4** Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

« »
« »
« »
« »
« »

2017, Standar	wner and d Form o	nds the Contractor shall purchase and maintain insurance as set forth in AIA Document A101 <sup>TM</sup> . f Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum and Bonds, and elsewhere in the Contract Documents.
§ 8.5.2 The Cothe Contract I		shall provide bonds as set forth in AIA Document A101 <sup>TM</sup> _2017 Exhibit A, and elsewhere in ts.
§ 8.6 Section	Omitted.	
« n/a »		
<b>§ 8.7</b> Other pr	ovisions:	
« n/a »		
ARTICLE 9 § 9.1 This Ag .1 .2 .3 .4	reement i AIA Do AIA Do	RATION OF CONTRACT DOCUMENTS s comprised of the following documents: cument A101 <sup>TM</sup> –2017, Standard Form of Agreement Between Owner and Contractor cument A101 <sup>TM</sup> –2017, Exhibit A, Insurance and Bonds cument A201 <sup>TM</sup> –2017, General Conditions of the Contract for Construction
.5 .6		gs for project as listed in the index of sheets in the drawing set.  ations as listed in the table of contents of the Specifications Manual.
.7	Portions	a issued during the Bidding Phase as acknowledged by the Contractor. s of Addenda relating to bidding or proposal requirements are not part of the Contract ents unless the bidding or proposal requirements are also enumerated in this Article 9.
.8	Other Ex (Check of required	all boxes that apply and include appropriate information identifying the exhibit where
	[ <b>« »</b> ]	AIA Document E204 <sup>TM</sup> _2017, Sustainable Projects Exhibit, dated as indicated below: (Insert the date of the E204-2017 incorporated into this Agreement.)
		« »
	[ <b>« »</b> ]	The Sustainability Plan:
	Title	Date Pages L
	[«»]	Supplementary and other Conditions of the Contract:

.9 Other documents, if any, listed below:
(List here any additional documents that are intended to form part of the Contract Documents. AIA
Document A201™\_2017 provides that the advertisement or invitation to bid, Instructions to Bidders,
sample forms, the Contractor's bid or proposal, portions of Addenda relating to bidding or proposal

Date

**Pages** 

7

Title

**Document** 

requirements, and other information furnished by the Owner in anticipation of receiving bids or proposals, are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)

« n/a »

	CONTRACTOR (Signature)	
Frank Garrett,»« Building Committee Chairman»	« »« »	
rinted name and title)	(Printed name and title)	
	/	
	$\langle \wedge \rangle / \rangle$	
	\\\/	
	[/ \]	

# DRAFT AIA Document A101 - 2017 Exhibit A

# Insurance and Bonds

This Insurance and Bonds Exhibit is part of the Agreement, between the Owner and the Contractor, dated the « » day of « » in the year « 2022 » (In words, indicate day, month and year.)

# for the following **PROJECT**:

(Name and location or address)

«Renovation / Addition for a Christian Learning Center» 153 St. James Place «Ozark, AL 36360»

#### THE OWNER:

(Name, legal status and address)

First Ozark United Methodist Church «167 East Broad Street Ozark, AL 36360»

#### THE CONTRACTOR:

(Name, legal status and address)

« »« » « »

### TABLE OF ARTICLES

- A.1 GENERAL
- A.2 OWNER'S INSURANCE
- A.3 CONTRACTOR'S INSURANCE AND BONDS
- A.4 SPECIAL TERMS AND CONDITIONS

#### ARTICLE A.1 GENERAL

The Owner and Contractor shall purchase and maintain insurance, and provide bonds, as set forth in this Exhibit. As used in this Exhibit, the term General Conditions refers to AIA Document A201<sup>TM</sup>—2017, General Conditions of the Contract for Construction.

# ARTICLE A.2 OWNER'S INSURANCE § A.2.1 General

Prior to commencement of the Work, the Owner shall secure the insurance, and provide evidence of the coverage, required under this Article A.2 and, upon the Contractor's request, provide a copy of the property insurance policy or policies required by Section A.2.3. The copy of the policy or policies provided shall contain all applicable conditions, definitions, exclusions, and endorsements.

#### § A.2.2 Liability Insurance

The Owner shall be responsible for purchasing and maintaining the Owner's usual general liability insurance.

ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This document is intended to be used in conjunction with AIA Document A201®-2017, General Conditions of the Contract for Construction. Article 11 of A201®-2017 contains additional insurance provisions.



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#### § A.2.3 Required Property Insurance

§ A.2.3.1 Unless this obligation is placed on the Contractor pursuant to Section A.3.3.2.1, the Owner shall purchase and maintain, from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located, property insurance written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis. The Owner's property insurance coverage shall be no less than the amount of the initial Contract Sum, plus the value of subsequent Modifications and labor performed and materials or equipment supplied by others. The property insurance shall be maintained until Substantial Completion and thereafter as provided in Section A.2.3.1.3, unless otherwise provided in the Contract Documents or otherwise agreed in writing by the parties to this Agreement. This insurance shall include the interests of the Owner, Contractor, Subcontractors, and Sub-subcontractors in the Project as insureds. This insurance shall include the interests of mortgagees as loss payees.

§ A.2.3.1.1 Causes of Loss. The insurance required by this Section A.2.3.1 shall provide coverage	e for direct physical
loss or damage, and shall not exclude the risks of fire, explosion, theft, vandalism, malicious mis	schief, collapse,
earthquake, flood, or windstorm. The insurance shall also provide coverage for ensuing loss or re	sulting damage from
error, omission, or deficiency in construction methods, design, specifications, workmanship, or r	naterials. Sub-limits,
if any, are as follows:	
(Indicate below the cause of loss and any applicable sub-limit.)	

Causes of Loss	Sub-Limit	A	
Special			

§ A.2.3.1.2 Specific Required Coverages. The insurance required by this Section A.2.3.1 shall provide coverage for loss or damage to falsework and other temporary structures, and to building systems from testing and startup. The insurance shall also cover debris removal, including demolition occasioned by enforcement of any applicable legal requirements, and reasonable compensation for the Architect's and Contractor's services and expenses required as a result of such insured loss, including claim preparation expenses. Sub-limits, if any, are as follows: (Indicate below type of coverage and any applicable sub-limit for specific required coverages.)

Coverage	Sub-Limit	
Included		

- § A.2.3.1.3 Unless the parties agree otherwise, upon Substantial Completion, the Owner shall continue the insurance required by Section A.2.3.1 or, if necessary, replace the insurance policy required under Section A.2.3.1 with property insurance written for the total value of the Project that shall remain in effect until expiration of the period for correction of the Work set forth in Section 12.2.2 of the General Conditions.
- § A.2.3.1.4 Deductibles and Self-Insured Retentions. If the insurance required by this Section A.2.3 is subject to deductibles or self-insured retentions, the Owner shall be responsible for all loss not covered because of such deductibles or retentions.
- § A.2.3.2 Occupancy or Use Prior to Substantial Completion. The Owner's occupancy or use of any completed or partially completed portion of the Work prior to Substantial Completion shall not commence until the insurance company or companies providing the insurance under Section A.2.3.1 have consented in writing to the continuance of coverage. The Owner and the Contractor shall take no action with respect to partial occupancy or use that would cause cancellation, lapse, or reduction of insurance, unless they agree otherwise in writing.

### § A.2.3.3 Insurance for Existing Structures

If the Work involves remodeling an existing structure or constructing an addition to an existing structure, the Owner shall purchase and maintain, until the expiration of the period for correction of Work as set forth in Section 12.2.2 of the General Conditions, "all-risks" property insurance, on a replacement cost basis, protecting the existing structure against direct physical loss or damage from the causes of loss identified in Section A.2.3.1, notwithstanding the undertaking of the Work. The Owner shall be responsible for all co-insurance penalties.

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§ A.2.4 Optional Extended Property Insurance.

The Owner shall purchase and maintain the insurance selected and described below.

(Select the types of insurance the Owner is required to purchase and maintain by placing an X in the box(es) next to the description(s) of selected insurance. For each type of insurance selected, indicate applicable limits of coverage or other conditions in the fill point below the selected item.)

[ <b>« »</b> ]	§ A.2.4.1 Loss of Use, Business Interruption, and Delay in Completion Insurance, to reimburse the Owner for loss of use of the Owner's property, or the inability to conduct normal operations due to a covered cause of loss.
	«»
[ <b>« »</b> ]	§ A.2.4.2 Ordinance or Law Insurance, for the reasonable and necessary costs to satisfy the minimum requirements of the enforcement of any law or ordinance regulating the demolition, construction, repair, replacement or use of the Project.
	« »
[ <b>« »</b> ]	§ A.2.4.3 Expediting Cost Insurance, for the reasonable and necessary costs for the temporary repair of damage to insured property, and to expedite the permanent repair or replacement of the damaged property.
	«»
[ <b>« »</b> ]	§ A.2.4.4 Extra Expense Insurance, to provide reimbursement of the reasonable and necessary excess costs incurred during the period of restoration or repair of the damaged property that are over and above the total costs that would normally have been incurred during the same period of time had no loss or damage occurred.
	«»
[ <b>« »</b> ]	§ A.2.4.5 Civil Authority Insurance, for losses or costs arising from an order of a civil authority prohibiting access to the Project, provided such order is the direct result of physical damage covered under the required property insurance.
	«»
[ <b>« »</b> ]	§ A.2.4.6 Ingress/Egress Insurance, for loss due to the necessary interruption of the insured's business due to physical prevention of ingress to, or egress from, the Project as a direct result of physical damage.
	« »
[ « » ]	§ A.2.4.7 Soft Costs Insurance, to reimburse the Owner for costs due to the delay of completion of the Work, arising out of physical loss or damage covered by the required property insurance: including construction loan fees; leasing and marketing expenses; additional fees, including those of architects, engineers, consultants, attorneys and accountants, needed for the completion of the construction, repairs, or reconstruction; and carrying costs such as property taxes, building permits, additional interest on loans, realty taxes, and insurance premiums over and above normal expenses.

# § A.2.5 Other Optional Insurance.

**«** »

The Owner shall purchase and maintain the insurance selected below.

(Select the types of insurance the Owner is required to purchase and maintain by placing an X in the box(es) next to the description(s) of selected insurance.)

[ <b>« »</b> ]	§ A.2.5.1 Cyber Security Insurance for loss to the Owner due to data security and privacy breach including costs of investigating a potential or actual breach of confidential or private information (Indicate applicable limits of coverage or other conditions in the fill point below.)	
	« »	
[ <b>« »</b> ]	§ A.2.5.2 Other Insurance (List below any other insurance coverage to be provided by the Owner and any applicable limits.)	
Cove	erage Limits	

### ARTICLE A.3 CONTRACTOR'S INSURANCE AND BONDS

#### § A.3.1 General

- § A.3.1.1 Certificates of Insurance. The Contractor shall provide certificates of insurance acceptable to the Owner evidencing compliance with the requirements in this Article A.3 at the following times: (1) prior to commencement of the Work; (2) upon renewal or replacement of each required policy of insurance; and (3) upon the Owner's written request. An additional certificate evidencing continuation of commercial liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment and thereafter upon renewal or replacement of such coverage until the expiration of the periods required by Section A.3.2.1 and Section A.3.3.1. The certificates will show the Owner as an additional insured on the Contractor's Commercial General Liability and excess or umbrella liability policy or policies.
- § A.3.1.2 Deductibles and Self-Insured Retentions. The Contractor shall disclose to the Owner any deductible or self-insured retentions applicable to any insurance required to be provided by the Contractor.
- § A.3.1.3 Additional Insured Obligations. To the fullest extent permitted by law, the Contractor shall cause the commercial general liability coverage to include (1) the Owner, the Architect, and the Architect's consultants as additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner as an additional insured for claims caused in whole or in part by the Contractor's negligent acts or omissions for which loss occurs during completed operations. The additional insured coverage shall be primary and non-contributory to any of the Owner's general liability insurance policies and shall apply to both ongoing and completed operations. To the extent commercially available, the additional insured coverage shall be no less than that provided by Insurance Services Office, Inc. (ISO) forms CG 20 10 07 04, CG 20 37 07 04, and, with respect to the Architect and the Architect's consultants, CG 20 32 07 04.

### § A.3.2 Contractor's Required Insurance Coverage

§ A.3.2.1 The Contractor shall purchase and maintain the following types and limits of insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Contractor shall maintain the required insurance until the expiration of the period for correction of Work as set forth in Section 12.2.2 of the General Conditions, unless a different duration is stated below: (If the Contractor is required to maintain insurance for a duration other than the expiration of the period for correction of Work, state the duration.)

**(( )** 

#### § A.3.2.2 Commercial General Liability

- § A.3.2.2.1 Commercial General Liability insurance for the Project written on an occurrence form with policy limits of not less than «one million dollars » (\$ «1,000,000 ») each occurrence, «two million dollars » (\$ «2,000,000 ») general aggregate, and «two million dollars » (\$ «2,000,000 ») aggregate for products-completed operations hazard, providing coverage for claims including
  - .1 damages because of bodily injury, sickness or disease, including occupational sickness or disease, and death of any person;

- .2 personal injury and advertising injury;
- .3 damages because of physical damage to or destruction of tangible property, including the loss of use of such property;
- .4 bodily injury or property damage arising out of completed operations; and
- .5 the Contractor's indemnity obligations under Section 3.18 of the General Conditions.
- **§ A.3.2.2.2** The Contractor's Commercial General Liability policy under this Section A.3.2.2 shall not contain an exclusion or restriction of coverage for the following:
  - .1 Claims by one insured against another insured, if the exclusion or restriction is based solely on the fact that the claimant is an insured, and there would otherwise be coverage for the claim.
  - .2 Claims for property damage to the Contractor's Work arising out of the products-completed operations hazard where the damaged Work or the Work out of which the damage arises was performed by a Subcontractor.
  - .3 Claims for bodily injury other than to employees of the insured.
  - .4 Claims for indemnity under Section 3.18 of the General Conditions arising out of injury to employees of the insured.
  - .5 Claims or loss excluded under a prior work endorsement or other similar exclusionary language.
  - .6 Claims or loss due to physical damage under a prior injury endorsement or similar exclusionary language.
  - .7 Claims related to residential, multi-family, or other habitational projects, if the Work is to be performed on such a project.
  - .8 Claims related to roofing, if the Work involves roofing.
  - .9 Claims related to exterior insulation finish systems (EIFS), synthetic stucco or similar exterior coatings or surfaces, if the Work involves such coatings or surfaces.
  - .10 Claims related to earth subsidence or movement, where the Work involves such hazards.
  - .11 Claims related to explosion, collapse and underground hazards, where the Work involves such hazards.
- § A.3.2.3 Automobile Liability covering vehicles owned, and non-owned vehicles used, by the Contractor, with policy limits of not less than «one million dollars » (\$ «1,000,000 ») per accident, for bodily injury, death of any person, and property damage arising out of the ownership, maintenance and use of those motor vehicles along with any other statutorily required automobile coverage.
- § A.3.2.4 The Contractor may achieve the required limits and coverage for Commercial General Liability and Automobile Liability through a combination of primary and excess or umbrella liability insurance, provided such primary and excess or umbrella insurance policies result in the same or greater coverage as the coverages required under Section A.3.2.2 and A.3.2.3, and in no event shall any excess or umbrella liability insurance provide narrower coverage than the primary policy. The excess policy shall not require the exhaustion of the underlying limits only through the actual payment by the underlying insurers.
- § A.3.2.5 Workers' Compensation at statutory limits.
- § A.3.2.6 Employers' Liability with policy limits not less than «one million dollars » (\$ «1,000,000 ») each accident, «one million dollars » (\$ «1,000,000 ») each employee, and «two million dollars » (\$ «2,000,000 ») policy limit.
- § A.3.2.7 Jones Act, and the Longshore & Harbor Workers' Compensation Act, as required, if the Work involves hazards arising from work on or near navigable waterways, including vessels and docks
- § A.3.2.8 If the Contractor is required to furnish professional services as part of the Work, the Contractor shall procure Professional Liability insurance covering performance of the professional services, with policy limits of not less than « » (\$ « » ) per claim and « » (\$ « » ) in the aggregate.
- § A.3.2.9 If the Work involves the transport, dissemination, use, or release of pollutants, the Contractor shall procure Pollution Liability insurance, with policy limits of not less than « » (\$ « » ) per claim and « » (\$ « » ) in the aggregate.

	verage under Sections A.3.2.8 and A.3.2.9 may be procured through a Combined Professional Liability Liability insurance policy, with combined policy limits of not less than « » (\$ « » ) per claim and « » (\$ gregate.
	urance for maritime liability risks associated with the operation of a vessel, if the Work requires such a policy limits of not less than « » (\$ « » ) per claim and « » (\$ « » ) in the aggregate.
	urance for the use or operation of manned or unmanned aircraft, if the Work requires such activities, with of not less than « » (\$ « » ) per claim and « » (\$ « » ) in the aggregate.
§ A.3.3.1 Insurinsurance com Contractor sha Section 12.2.2 (If the Contract	rance selected and described in this Section A.3.3 shall be purchased from an insurance company or apanies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The all maintain the required insurance until the expiration of the period for correction of Work as set forth in the General Conditions, unless a different duration is stated below:  Sector is required to maintain any of the types of insurance selected below for a duration other than the the period for correction of Work, state the duration.)
« »	
Section A.3.3. (Select the typ	Contractor shall purchase and maintain the following types and limits of insurance in accordance with 1. es of insurance the Contractor is required to purchase and maintain by placing an X in the box(es) next ion(s) of selected insurance. Where policy limits are provided, include the policy limit in the appropriate § A.3.3.2.1 Property insurance of the same type and scope satisfying the requirements identified in Section A.2.3, which, if selected in this section A.3.3.2.1, relieves the Owner of the responsibility to purchase and maintain such insurance except insurance required by Section A.2.3.1.3 and Section A.2.3.3. The Contractor shall comply with all obligations of the Owner under Section A.2.3 except to the extent provided below. The Contractor shall disclose to the Owner the amount of any deductible, and the Owner shall be responsible for losses within the deductible. Upon request, the Contractor shall provide the Owner with a copy of the property insurance policy or policies required. The Owner shall adjust and settle the loss with the insurer and be the trustee of the proceeds of the property insurance in accordance with Article 11 of the General Conditions unless otherwise set forth below:  (Where the Contractor's obligation to provide property insurance differs from the Owner's obligations as described under Section A.2.3, indicate such differences in the space below. Additionally, if a party other than the Owner will be responsible for adjusting and settling a loss with the insurer and acting as the trustee of the proceeds of property insurance in accordance with Article 11 of the General Conditions, indicate the responsible party below.)
	« »
[ <b>« »</b> ]	§ A.3.3.2.2 Railroad Protective Liability Insurance, with policy limits of not less than « » (\$ « » ) per claim and « » (\$ « » ) in the aggregate, for Work within fifty (50) feet of railroad property.
[ « » ]	§ A.3.3.2.3 Asbestos Abatement Liability Insurance, with policy limits of not less than « » (\$ « » ) per claim and « » (\$ « » ) in the aggregate, for liability arising from the encapsulation, removal, handling, storage, transportation, and disposal of asbestos-containing materials.
[ « »]	§ A.3.3.2.4 Insurance for physical damage to property while it is in storage and in transit to the construction site on an "all-risks" completed value form.
[ <b>« »</b> ]	§ A.3.3.2.5 Property insurance on an "all-risks" completed value form, covering property owned by the

Contractor and used on the Project, including scaffolding and other equipment.

# [ « X » ] § A.3.3.2.6 Other Insurance

(List below any other insurance coverage to be provided by the Contractor and any applicable limits.)

Coverage
Primary Commercial General Liability and Commercial/Excess Umbrella

Builder's Risk Insurance

Limits

Minimum combined of the following:
\$5,000,000 per Occurrence
\$5,000,000 Aggregate

# § A.3.4 Performance Bond and Payment Bond

The Contractor shall provide surety bonds, from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located, as follows:

(Specify type and penal sum of bonds.)

Type
Payment Bond
Performance Bond

Penal Sum (\$0.00)

100% of the Contract Sum

100% of the Contract Sum

Payment and Performance Bonds shall be AIA Document A312<sup>TM</sup>, Payment Bond and Performance Bond, or contain provisions identical to AIA Document A312<sup>TM</sup>, current as of the date of this Agreement.

#### ARTICLE A.4 SPECIAL TERMS AND CONDITIONS

Special terms and conditions that modify this Insurance and Bonds Exhibit, if any, are as follows:

« Commercial General Liability Insurance shall name Owner, and Architect as additional insureds. The policy must be on an "occurrence" basis.

Builder's Risk Insurance deductible shall be the responsibility of the Contractor. The policy shall be endorsed as follows:

"The following may occur without diminishing, changing, altering or otherwise affecting the coverage and protection afforded the insured under this policy:

- (i) Furniture and equipment may be delivered to the insured premises and installed in place ready for use; or
- (ii) Partial or complete occupancy by Owner; or
- (iii) Performance of work in connection with construction operations insured by the Owner, by agents or lessees or other contractors of the Owner, or by contractors of the lessee of the Owner." »

#### Subcontractor Insurance

- (1) WORKERS' COMPENSATION and EMPLOYER'S LIABILITY INSURANCE. The Contractor shall require each Subcontractor to obtain and maintain Workers' Compensation and Employer's Liability Insurance coverages as described in preceding, or to be covered by the Contractor's Workers' Compensation and Employer's Liability Insurance while performing Work under the Contract.
- (2) LIABILITY INSURANCE. The Contractor shall require each Subcontractor to obtain and maintain adequate General Liability, Automobile Liability, and Umbrella Liability Insurance coverages similar to those described in preceding. Such coverage shall be in effect at all times that a Subcontractor is performing Work under the Contract.
- (3) ENFORCEMENT RESPONSIBILITY. The Contractor shall have responsibility to enforce its Subcontractors' compliance with these or similar insurance requirements; however, the Contractor shall, upon request, provide the Architect or Owner acceptable evidence of insurance for

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PERFORMANCE BOND

USE BLACK INK ONLY

force and effect.

SURETY"S BOND NUMBER

(2)	The PRINCIPAL (Name and address of Contractor as appear in the Work Contract)
(3)	The SURETY (Name and Principal Place of Business)
(4)	The <b>OWNER</b> (Name and address, same as appears in the Work Contract) First United Methodist Church 167 East Broad Street Ozark, AL 36360
(5)	The <b>PENAL SUM</b> of this Bond (the Contract Sum)  Dollars (\$ ).
(6)	<b>DATE</b> of the Work Contract:
(7)	The <b>PROJECT</b> : (Same as appears in the Work Contract) Renovation / Addition for a Christian Learning Center
	1. WE, THE PRINCIPAL (hereinafter "Contractor") AND THE SURETY, jointly and severally, hereby bind ourselves, our heirs, executors, administrators, successors, and assigns to the Owner in the Penal Sum stated above for the performance of the Contract, and Contract Change Orders, in accord with the requirements of the Contract Documents, which are incorporated herein by reference. If the Contractor performs the Contract, and Contract Change Orders, in accordance with the

2. The Penal Sum shall remain equal to the Contract Sum as the Contract Sum is adjusted by Contract Change Orders. All Contract Change Orders involving an increase in the Contract Sum will require consent of Surety by endorsement of the Contract Change Order form. notification of any Contract Change Orders involving only extension of the Contract Time.

Contract Documents, then this obligation shall be null and void; otherwise it shall remain in full

- 3. Whenever the Architect gives the Contractor and the Surety, at their addresses stated above, a written Notice to Cure a condition for which the Contract may be terminated in accordance with the Contract Documents, the Surety may, within the time stated in the notice, cure or provide the Architect with written verification that satisfactory positive action is in process to cure the condition.
- **4.** The Surety's obligation under this Bond becomes effective after the Contractor fails to satisfy a Notice to Cure and the Owner:
  - (a) gives the Contractor and the Surety, at their addresses stated above, a written Notice of Termination declaring the Contractor to be in default under the Contract and stating that the Contractor's right to complete the Work, or a designated portion of the Work, shall terminate seven days after the Contractor's receipt of the notice; and
  - **(b)** gives the Surety a written demand that, upon the effective date of the Notice of Termination, the Surety promptly fulfill its obligation under this Bond.
- **5.** In the presence of the conditions described in Paragraph 4, the Surety shall, at its expense:
  - (a) On the effective date of the Notice of Termination, take charge of the Work and be responsible for the safety, security, and protection of the Work, including materials and equipment stored on and off the Project site, and
  - **(b)** Within twenty-one days after the effective date of the Notice of Termination, proceed, or provide the Owner with written verification that satisfactory positive action is in process to facilitate proceeding promptly, to complete the Work in accordance with the Contract Documents, either with the Surety's resources or through a contract between the Surety and a qualified contractor to whom the Owner has no reasonable objection.
- 6. As conditions precedent to taking charge of and completing the Work pursuant to Paragraph 5, the Surety shall neither require, nor be entitled to, any agreements or conditions other than those of this Bond and the Contract Documents. In taking charge of and completing the Work, the Surety shall assume all rights and obligations of the Contractor under the Contract Documents; however, the Surety shall also have the right to assert "Surety Claims" to the Owner in accordance with the Contract Documents. The presence or possibility of a Surety Claim shall not be just cause for the Surety to fail or refuse to promptly take charge of and complete the Work or for the Owner to fail or refuse to continue to make payments in accordance with the Contract Documents.
- 7. By accepting this Bond as a condition of executing the Work Contract, and by taking the actions described in Paragraph 4, the Owner agrees that:
  - (a) the Owner shall promptly advise the Surety of the unpaid balance of the Contract Sum and, upon request, shall make available or furnish to the Surety, at the cost of reproduction, any portions of the Project Record, and
  - (b) as the Surety completes the Work, or has it completed by a qualified contractor, the Owner shall pay the Surety, in accordance with terms of payment of the Contract Documents, the unpaid balance of the Contract Sum, less any amounts that may be or become due the Owner from the Contractor under the Work Contract or from the Contractor or the Surety under this Bond.
- **8.** In the presence of the conditions described in Paragraph 4, the Surety's obligation includes responsibility for the correction of Defective Work, liquidated damages, and reimbursement of any reasonable expenses incurred by the Owner as a result of the Contractor's default under the Contract, including architectural, engineering, administrative, and legal services.
- 9. Nothing contained in this Bond shall be construed to mean that the Surety shall be liable to the

Owner for an amount exceeding the Penal Sum of this Bond, except in the event that the Surety should be in default under the Bond by failing or refusing to take charge of and complete the Work pursuant to Paragraph 5. If the Surety should fail or refuse to take charge of and complete the Work, the Owner shall have the authority to take charge of and complete the Work, or have it completed, and the following costs to the Owner, less the unpaid balance of the Contract Sum, shall be recoverable under this Bond:

- (a) the cost of completing the Contractor's responsibilities under the Contract, including correction of Defective Work;
- (b) additional architectural, engineering, managerial, and administrative services, and reasonable attorneys' fees incident to completing the Work;
- (c) interest on, and the cost of obtaining, funds to supplement the unpaid balance of the Contract Sum as may be necessary to cover the foregoing costs;
- (d) the fair market value of any reductions in the scope of the Work necessitated by insufficiency of the unpaid balance of the Contract Sum and available supplemental funds to cover the foregoing costs; and
- (f) additional architectural, engineering, managerial, and administrative services, and reasonable attorneys' fees incident to ascertaining and collecting the Owner's losses under the Bond.
- **10.** All claims and disputes arising out of or related to this bond, or its breach, shall be resolved in accordance with Article 15, General Conditions of the Contract.

(8)	SIGNED AND SEALED this	day of	,	
(9)	ATTEST:		CONTRACTOR as PRINCIPAL:	
			By	_
(10)	Countersigned by Alabama Resident Agent for Surety:		Name and Title  SURETY:	
	By		D.	
	Name		By	
	Address		Name and Title	

(11) NOTE: Power of attorney for the Surety's signatory shall be furnished with the original and five copies of the bond.

"| PAYMENT BOND

SURETY"S BOND NUMBER

USE BLACK INK ONLY

	USE BLACK INK ONLI				
(2)	The PRINCIPAL (Name and address of Contractor, same as appears in the Work Contract)				
(3)	The SURETY (Name and Principal Place of Business)				
(4)	The <b>OWNER(s)</b> (Name and address, same as appears in the Work Contract) First United Methodist Church 167 East Broad Street Ozark, AL 36360				
(5)	The <b>PENAL SUM</b> of this Bond (the Contract Sum)  Doll	ars (\$	).		
(6)	<b>DATE</b> of the Work Contract :				

- (7) The **PROJECT**: (Same as appears in the Work Contract)
  Renovation / Addition for a Christian Learning Center
  - 1. WE, THE PRINCIPAL (hereinafter "Contractor") AND THE SURETY, jointly and severally, hereby bind ourselves, our heirs, executors, administrators, successors, and assigns to the Owner in the Penal Sum stated above to promptly pay all persons supplying labor, materials, or supplies for or in the prosecution of the Contract, which is incorporated herein by reference, and any modifications thereof by Contract Change Orders. If the Contractor and its Subcontractors promptly pay all persons supplying labor, materials, or supplies for or in the prosecution of the Contract and Contract Change Orders, then this obligation shall be null and void; otherwise to remain and be in full force and effect.
  - 2. The Penal Sum shall remain equal to the Contract Sum as the Contract Sum is adjusted by Contract Change Orders. All Contract Change Orders involving an increase in the Contract Sum will require consent of Surety by endorsement of the Contract Change Order form. The Surety waives notification of any Contract Change Orders involving only extension of the Contract Time.
  - 3. Any person that has furnished labor, materials, or supplies for or in the prosecution of the Contract and Contract Change Orders for which payment has not been timely made may institute a civil action upon this Bond and have their rights and claims adjudicated in a civil action and judgment entered thereon. Notwithstanding the foregoing, a civil action may not be instituted on this bond until 45 days after written notice to the Surety of the amount claimed to be due and the nature of the claim. The civil action must commence not later than one year from the date of final settlement of the Contract. The giving of notice by registered or certified mail, postage prepaid, addressed to the Surety at any of its places of business or offices shall be deemed sufficient. In the event the Surety or Contractor fails to pay the claim in full within 45 days from the mailing of the notice, then the person or persons may recover from the Contractor and Surety, in addition to the amount of the

claim, a reasonable attorney's fee based on the result, together with interest on the claim from the date of the notice.

- **4.** Every person having a right of action on this bond shall, upon written application to the Owner indicating that labor, material, or supplies for the Work have been supplied and that payment has not been made, be promptly furnished a certified copy of this bond and the Work Contract. The claimant may bring a civil action in the claimant's name on this Bond against the Contractor and the Surety, or either of them, in the county in which the Work is to be or has been performed or in any other county where venue is otherwise allowed by law.
- 5. All claims and disputes between Owner and either the Contractor or Surety arising out of or related to this bond, or its breach, shall be resolved in accordance with Article 15, General Conditions of the Contract

(8)	SIGNED AND SEALED this day of	of	
(9)	ATTEST:	<b>CONTRACTOR as PRINCIPAL:</b>	
		By	
(10)	Countersigned by Alabama Resident Agent for Surety:	Name and Title SURETY:	
	By		
	Name	By	
	Address	Name and Title	

(11) NOTE: Power of attorney for the Surety's signatory shall be furnished with the original and five copies of the bond.

# General Conditions of the Contract for Construction

# for the following PROJECT:

(Name and location or address)

Renovation / Addition for a Christian Learning Center 153 St. James Place Ozark, AL 36360

# THE OWNER:

(Name, legal status and address)

First Ozark United Methodist Church 167 East Broad Street Ozark, AL 36360

#### THE ARCHITECT:

(Name, legal status and address)

Poly, Inc. 1935 Headland Avenue Dothan, AL 36303

# TABLE OF ARTICLES

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# ARTICLE 1 GENERAL PROVISIONS

# § 1.1 Basic Definitions

#### § 1.1.1 The Contract Documents

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement, and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive, or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding or proposal requirements.

# § 1.1.2 The Contract

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants, or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

#### § 1.1.3 The Work

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment, and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

# § 1.1.4 The Project

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by Separate Contractors.

#### § 1.1.5 The Drawings

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules, and diagrams.

#### § 1.1.6 The Specifications

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

#### § 1.1.7 Instruments of Service

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

# § 1.1.8 Initial Decision Maker

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2. The Initial Decision Maker shall not show partiality to the Owner or Contractor and shall not be liable for results of interpretations or decisions rendered in good faith.

#### § 1.2 Correlation and Intent of the Contract Documents

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

**User Notes:** 

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- § 1.2.1.1 The invalidity of any provision of the Contract Documents shall not invalidate the Contract or its remaining provisions. If it is determined that any provision of the Contract Documents violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Contract Documents shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Contract.
- § 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.
- § 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

#### § 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles, or (3) the titles of other documents published by the American Institute of Architects.

# § 1.4 Interpretation

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

# § 1.5 Ownership and Use of Drawings, Specifications, and Other Instruments of Service

- § 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and retain all common law, statutory, and other reserved rights in their Instruments of Service, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with the Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.
- § 1.5.2 The Contractor, Subcontractors, Sub-subcontractors, and suppliers are authorized to use and reproduce the Instruments of Service provided to them, subject to any protocols established pursuant to Sections 1.7 and 1.8, solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and suppliers may not use the Instruments of Service on other projects or for additions to the Project outside the scope of the Work without the specific written consent of the Owner, Architect, and the Architect's consultants.

# § 1.6 Notice

- § 1.6.1 Except as otherwise provided in Section 1.6.2, where the Contract Documents require one party to notify or give notice to the other party, such notice shall be provided in writing to the designated representative of the party to whom the notice is addressed and shall be deemed to have been duly served if delivered in person, by mail, by courier, or by electronic transmission if a method for electronic transmission is set forth in the Agreement.
- § 1.6.2 Notice of Claims as provided in Section 15.1.3 shall be provided in writing and shall be deemed to have been duly served only if delivered to the designated representative of the party to whom the notice is addressed by certified or registered mail, or by courier providing proof of delivery.

#### § 1.7 Digital Data Use and Transmission

The parties shall agree upon protocols governing the transmission and use of Instruments of Service or any other information or documentation in digital form. The parties will use AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, to establish the protocols for the development, use, transmission, and exchange of digital data.

#### § 1.8 Building Information Models Use and Reliance

Any use of, or reliance on, all or a portion of a building information model without agreement to protocols governing the use of, and reliance on, the information contained in the model and without having those protocols set forth in AIA Document E203TM-2013, Building Information Modeling and Digital Data Exhibit, and the requisite AIA Document

**User Notes:** 

G202<sup>TM</sup>–2013, Project Building Information Modeling Protocol Form, shall be at the using or relying party's sole risk and without liability to the other party and its contractors or consultants, the authors of, or contributors to, the building information model, and each of their agents and employees.

#### ARTICLE 2 OWNER

#### § 2.1 General

- § 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.
- § 2.1.2 The Owner shall furnish to the Contractor, within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of, or enforce mechanic's lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner's interest therein.

# § 2.2 Evidence of the Owner's Financial Arrangements

- § 2.2.1 Prior to commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. The Contractor shall have no obligation to commence the Work until the Owner provides such evidence. If commencement of the Work is delayed under this Section 2.2.1, the Contract Time shall be extended appropriately.
- § 2.2.2 Following commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract only if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) the Contractor identifies in writing a reasonable concern regarding the Owner's ability to make payment when due; or (3) a change in the Work materially changes the Contract Sum. If the Owner fails to provide such evidence, as required, within fourteen days of the Contractor's request, the Contractor may immediately stop the Work and, in that event, shall notify the Owner that the Work has stopped. However, if the request is made because a change in the Work materially changes the Contract Sum under (3) above, the Contractor may immediately stop only that portion of the Work affected by the change until reasonable evidence is provided. If the Work is stopped under this Section 2.2.2, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided in the Contract Documents.
- § 2.2.3 After the Owner furnishes evidence of financial arrangements under this Section 2.2, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.
- § 2.2.4 Where the Owner has designated information furnished under this Section 2.2 as "confidential," the Contractor shall keep the information confidential and shall not disclose it to any other person. However, the Contractor may disclose "confidential" information, after seven (7) days' notice to the Owner, where disclosure is required by law, including a subpoena or other form of compulsory legal process issued by a court or governmental entity, or by court or arbitrator(s) order. The Contractor may also disclose "confidential" information to its employees, consultants, sureties, Subcontractors and their employees, Sub-subcontractors, and others who need to know the content of such information solely and exclusively for the Project and who agree to maintain the confidentiality of such information.

#### § 2.3 Information and Services Required of the Owner

- § 2.3.1 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.
- § 2.3.2 The Owner shall retain an architect lawfully licensed to practice architecture, or an entity lawfully practicing architecture, in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

- § 2.3.3 If the employment of the Architect terminates, the Owner shall employ a successor to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.
- § 2.3.4 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.
- § 2.3.5 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.
- § 2.3.6 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

# § 2.4 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

#### § 2.5 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such default or neglect. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect and the Architect may, pursuant to Section 9.5.1, withhold or nullify a Certificate for Payment in whole or in part, to the extent reasonably necessary to reimburse the Owner for the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect, or failure. If current and future payments are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner. If the Contractor disagrees with the actions of the Owner or the Architect, or the amounts claimed as costs to the Owner, the Contractor may file a Claim pursuant to Article 15.

# ARTICLE 3 CONTRACTOR

#### § 3.1 General

- § 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.
- § 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.
- § 3.1.3 The Contractor shall not be relieved of its obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

#### § 3.2 Review of Contract Documents and Field Conditions by Contractor

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed, and correlated personal observations with requirements of the Contract Documents.

- § 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.3.4, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.
- § 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.
- § 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall submit Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner, subject to Section 15.1.7, as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

# § 3.3 Supervision and Construction Procedures

- § 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences, and procedures, and for coordinating all portions of the Work under the Contract. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences, or procedures, the Contractor shall evaluate the jobsite safety thereof and shall be solely responsible for the jobsite safety of such means, methods, techniques, sequences, or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely notice to the Owner and Architect, and shall propose alternative means, methods, techniques, sequences, or procedures. The Architect shall evaluate the proposed alternative solely for conformance with the design intent for the completed construction. Unless the Architect objects to the Contractor's proposed alternative, the Contractor shall perform the Work using its alternative means, methods, techniques, sequences, or procedures.
- § 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.
- § 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

#### § 3.4 Labor and Materials

- § 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.
- § 3.4.2 Except in the case of minor changes in the Work approved by the Architect in accordance with Section 3.12.8 or ordered by the Architect in accordance with Section 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

# § 3.5 Warranty

- § 3.5.1 The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.
- § 3.5.2 All material, equipment, or other special warranties required by the Contract Documents shall be issued in the name of the Owner, or shall be transferable to the Owner, and shall commence in accordance with Section 9.8.4.

#### § 3.6 Taxes

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

# § 3.7 Permits, Fees, Notices and Compliance with Laws

- § 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.
- § 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.
- § 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

#### § 3.7.4 Concealed or Unknown Conditions

If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 14 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend that an equitable adjustment be made in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may submit a Claim as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

# § 3.8 Allowances

- § 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.
- § 3.8.2 Unless otherwise provided in the Contract Documents,
  - .1 allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
  - .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit, and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
  - .3 whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.
- § 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

# § 3.9 Superintendent

- § 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.
- § 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the name and qualifications of a proposed superintendent. Within 14 days of receipt of the information, the Architect may notify the Contractor, stating whether the Owner or the Architect (1) has reasonable objection to the proposed superintendent or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.
- § 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

#### § 3.10 Contractor's Construction and Submittal Schedules

- § 3.10.1 The Contractor, promptly after being awarded the Contract, shall submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall contain detail appropriate for the Project, including (1) the date of commencement of the Work, interim schedule milestone dates, and the date of Substantial Completion; (2) an apportionment of the Work by construction activity; and (3) the time required for completion of each portion of the Work. The schedule shall provide for the orderly progression of the Work to completion and shall not exceed time limits current under the Contract Documents. The schedule shall be revised at appropriate intervals as required by the conditions of the Work and Project.
- § 3.10.2 The Contractor, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, shall submit a submittal schedule for the Architect's approval. The Architect's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, or fails to provide submittals in accordance with the approved submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.
- § 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

# § 3.11 Documents and Samples at the Site

The Contractor shall make available, at the Project site, the Contract Documents, including Change Orders, Construction Change Directives, and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and the approved Shop Drawings, Product Data, Samples, and similar required submittals. These shall be in electronic form or paper copy, available to the Architect and Owner, and

delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

# § 3.12 Shop Drawings, Product Data and Samples

- § 3.12.1 Shop Drawings are drawings, diagrams, schedules, and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier, or distributor to illustrate some portion of the Work.
- § 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.
- § 3.12.3 Samples are physical examples that illustrate materials, equipment, or workmanship, and establish standards by which the Work will be judged.
- § 3.12.4 Shop Drawings, Product Data, Samples, and similar submittals are not Contract Documents. Their purpose is to demonstrate how the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.
- § 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve, and submit to the Architect, Shop Drawings, Product Data, Samples, and similar submittals required by the Contract Documents, in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of Separate Contractors.
- § 3.12.6 By submitting Shop Drawings, Product Data, Samples, and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.
- § 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples, or similar submittals, until the respective submittal has been approved by the Architect.
- § 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from the requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples, or similar submittals, unless the Contractor has specifically notified the Architect of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples, or similar submittals, by the Architect's approval thereof.
- § 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples, or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such notice, the Architect's approval of a resubmission shall not apply to such revisions.
- § 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures. The Contractor shall not be required to provide professional services in violation of applicable law.
- § 3.12.10.1 If professional design services or certifications by a design professional related to systems, materials, or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will

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specify all performance and design criteria that such services must satisfy. The Contractor shall be entitled to rely upon the adequacy and accuracy of the performance and design criteria provided in the Contract Documents. The Contractor shall cause such services or certifications to be provided by an appropriately licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings, and other submittals prepared by such professional. Shop Drawings, and other submittals related to the Work, designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy and accuracy of the services, certifications, and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor the performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review and approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents.

§ 3.12.10.2 If the Contract Documents require the Contractor's design professional to certify that the Work has been performed in accordance with the design criteria, the Contractor shall furnish such certifications to the Architect at the time and in the form specified by the Architect.

#### § 3.13 Use of Site

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, lawful orders of public authorities, and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

# § 3.14 Cutting and Patching

- § 3.14.1 The Contractor shall be responsible for cutting, fitting, or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting, or patching shall be restored to the condition existing prior to the cutting, fitting, or patching, unless otherwise required by the Contract Documents.
- § 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or Separate Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter construction by the Owner or a Separate Contractor except with written consent of the Owner and of the Separate Contractor. Consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold, from the Owner or a Separate Contractor, its consent to cutting or otherwise altering the Work.

# § 3.15 Cleaning Up

- § 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials and rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery, and surplus materials from and about the Project.
- § 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the Owner shall be entitled to reimbursement from the Contractor.

# § 3.16 Access to Work

The Contractor shall provide the Owner and Architect with access to the Work in preparation and progress wherever located.

## § 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for defense or loss when a particular design, process, or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications, or other documents prepared by the Owner or Architect. However, if an infringement of a copyright or patent is discovered by, or made known to, the Contractor, the Contractor shall be responsible for the loss unless the information is promptly furnished to the Architect.

#### § 3.18 Indemnification

- § 3.18.1 To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss, or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.
- § 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation, or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

# ARTICLE 4 ARCHITECT

#### § 4.1 General

- § 4.1.1 The Architect is the person or entity retained by the Owner pursuant to Section 2.3.2 and identified as such in the Agreement.
- § 4.1.2 Duties, responsibilities, and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified, or extended without written consent of the Owner, Contractor, and Architect. Consent shall not be unreasonably withheld.

# § 4.2 Administration of the Contract

- § 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.
- § 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.
- § 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of, and will not be responsible for acts or omissions of, the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

#### § 4.2.4 Communications

The Owner and Contractor shall include the Architect in all communications that relate to or affect the Architect's services or professional responsibilities. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and suppliers shall be through the Contractor. Communications by and with Separate Contractors shall be through the Owner. The Contract Documents may specify other communication protocols.

- § 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.
- § 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.4.2 and 13.4.3, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.
- § 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data, and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5, and 3.12. The Architect's review shall not constitute approval of safety precautions or of any construction means, methods, techniques, sequences, or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.
- § 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may order minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.
- § 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.
- § 4.2.10 If the Owner and Architect agree, the Architect will provide one or more Project representatives to assist in carrying out the Architect's responsibilities at the site. The Owner shall notify the Contractor of any change in the duties, responsibilities and limitations of authority of the Project representatives.
- § 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.
- § 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either, and will not be liable for results of interpretations or decisions rendered in good faith.
- § 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.
- § 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

#### ARTICLE 5 SUBCONTRACTORS

### § 5.1 Definitions

- § 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a Separate Contractor or the subcontractors of a Separate Contractor.
- § 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

# § 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

- § 5.2.1 Unless otherwise stated in the Contract Documents, the Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the persons or entities proposed for each principal portion of the Work, including those who are to furnish materials or equipment fabricated to a special design. Within 14 days of receipt of the information, the Architect may notify the Contractor whether the Owner or the Architect (1) has reasonable objection to any such proposed person or entity or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.
- § 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.
- § 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.
- § 5.2.4 The Contractor shall not substitute a Subcontractor, person, or entity for one previously selected if the Owner or Architect makes reasonable objection to such substitution.

# § 5.3 Subcontractual Relations

By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work that the Contractor, by these Contract Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies, and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

# § 5.4 Contingent Assignment of Subcontracts

- § 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that
  - .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor; and
  - .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

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When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

- § 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.
- § 5.4.3 Upon assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

# ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

- § 6.1 Owner's Right to Perform Construction and to Award Separate Contracts
- § 6.1.1 The term "Separate Contractor(s)" shall mean other contractors retained by the Owner under separate agreements. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and with Separate Contractors retained under Conditions of the Contract substantially similar to those of this Contract, including those provisions of the Conditions of the Contract related to insurance and waiver of subrogation.
- § 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.
- § 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each Separate Contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with any Separate Contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to its construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, Separate Contractors, and the Owner until subsequently revised.
- § 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces or with Separate Contractors, the Owner or its Separate Contractors shall have the same obligations and rights that the Contractor has under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6, and Articles 10, 11, and 12.

#### § 6.2 Mutual Responsibility

- § 6.2.1 The Contractor shall afford the Owner and Separate Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.
- § 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a Separate Contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly notify the Architect of apparent discrepancies or defects in the construction or operations by the Owner or Separate Contractor that would render it unsuitable for proper execution and results of the Contractor's Work. Failure of the Contractor to notify the Architect of apparent discrepancies or defects prior to proceeding with the Work shall constitute an acknowledgment that the Owner's or Separate Contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work. The Contractor shall not be responsible for discrepancies or defects in the construction or operations by the Owner or Separate Contractor that are not apparent.
- § 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a Separate Contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a Separate Contractor's delays, improperly timed activities, damage to the Work or defective construction.
- § 6.2.4 The Contractor shall promptly remedy damage that the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Separate Contractor as provided in Section 10.2.5.

§ 6.2.5 The Owner and each Separate Contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

#### § 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, Separate Contractors, and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

# ARTICLE 7 CHANGES IN THE WORK

### § 7.1 General

- § 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.
- § 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor, and Architect. A Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor. An order for a minor change in the Work may be issued by the Architect alone.
- § 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents. The Contractor shall proceed promptly with changes in the Work, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.

# § 7.2 Change Orders

- § 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor, and Architect stating their agreement upon all of the following:
  - .1 The change in the Work;
  - .2 The amount of the adjustment, if any, in the Contract Sum; and
  - .3 The extent of the adjustment, if any, in the Contract Time.

# § 7.3 Construction Change Directives

- § 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions, or other revisions, the Contract Sum and Contract Time being adjusted accordingly.
- § 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.
- § 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:
  - .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
  - .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
  - .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
  - .4 As provided in Section 7.3.4.
- § 7.3.4 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.4 shall be limited to the following:

- .1 Costs of labor, including applicable payroll taxes, fringe benefits required by agreement or custom, workers' compensation insurance, and other employee costs approved by the Architect;
- .2 Costs of materials, supplies, and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use, or similar taxes, directly related to the change; and
- .5 Costs of supervision and field office personnel directly attributable to the change.
- § 7.3.5 If the Contractor disagrees with the adjustment in the Contract Time, the Contractor may make a Claim in accordance with applicable provisions of Article 15.
- § 7.3.6 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.
- § 7.3.7 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.
- § 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.
- § 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.
- § 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

# § 7.4 Minor Changes in the Work

The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. The Architect's order for minor changes shall be in writing. If the Contractor believes that the proposed minor change in the Work will affect the Contract Sum or Contract Time, the Contractor shall notify the Architect and shall not proceed to implement the change in the Work. If the Contractor performs the Work set forth in the Architect's order for a minor change without prior notice to the Architect that such change will affect the Contract Sum or Contract Time, the Contractor waives any adjustment to the Contract Sum or extension of the Contract Time.

#### ARTICLE 8 TIME

# § 8.1 Definitions

- § 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.
- § 8.1.2 The date of commencement of the Work is the date established in the Agreement.
- § 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

# § 8.2 Progress and Completion

- § 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.
- § 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, commence the Work prior to the effective date of insurance required to be furnished by the Contractor and Owner.
- § 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

#### § 8.3 Delays and Extensions of Time

- § 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by (1) an act or neglect of the Owner or Architect, of an employee of either, or of a Separate Contractor; (2) by changes ordered in the Work; (3) by labor disputes, fire, unusual delay in deliveries, unavoidable casualties, adverse weather conditions documented in accordance with Section 15.1.6.2, or other causes beyond the Contractor's control; (4) by delay authorized by the Owner pending mediation and binding dispute resolution; or (5) by other causes that the Contractor asserts, and the Architect determines, justify delay, then the Contract Time shall be extended for such reasonable time as the Architect may determine.
- § 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.
- § 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

### ARTICLE 9 PAYMENTS AND COMPLETION

#### § 9.1 Contract Sum

- § 9.1.1 The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.
- § 9.1.2 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed so that application of such unit prices to the actual quantities causes substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

#### § 9.2 Schedule of Values

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit a schedule of values to the Architect before the first Application for Payment, allocating the entire Contract Sum to the various portions of the Work. The schedule of values shall be prepared in the form, and supported by the data to substantiate its accuracy, required by the Architect. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Any changes to the schedule of values shall be submitted to the Architect and supported by such data to substantiate its accuracy as the Architect may require, and unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's subsequent Applications for Payment.

#### § 9.3 Applications for Payment

- § 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. The application shall be notarized, if required, and supported by all data substantiating the Contractor's right to payment that the Owner or Architect require, such as copies of requisitions, and releases and waivers of liens from Subcontractors and suppliers, and shall reflect retainage if provided for in the Contract Documents.
- § 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

- § 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or supplier, unless such Work has been performed by others whom the Contractor intends to pay.
- § 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage, and transportation to the site, for such materials and equipment stored off the site.
- § 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information, and belief, be free and clear of liens, claims, security interests, or encumbrances, in favor of the Contractor, Subcontractors, suppliers, or other persons or entities that provided labor, materials, and equipment relating to the Work.

#### § 9.4 Certificates for Payment

- § 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either (1) issue to the Owner a Certificate for Payment in the full amount of the Application for Payment, with a copy to the Contractor; or (2) issue to the Owner a Certificate for Payment for such amount as the Architect determines is properly due, and notify the Contractor and Owner of the Architect's reasons for withholding certification in part as provided in Section 9.5.1; or (3) withhold certification of the entire Application for Payment, and notify the Contractor and Owner of the Architect's reason for withholding certification in whole as provided in Section 9.5.1.
- § 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data in the Application for Payment, that, to the best of the Architect's knowledge, information, and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion, and to specific qualifications expressed by the Architect. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work; (2) reviewed construction means, methods, techniques, sequences, or procedures; (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

## § 9.5 Decisions to Withhold Certification

- § 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of
  - .1 defective Work not remedied;
  - .2 third party claims filed or reasonable evidence indicating probable filing of such claims, unless security acceptable to the Owner is provided by the Contractor;
  - .3 failure of the Contractor to make payments properly to Subcontractors or suppliers for labor, materials or equipment;

- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a Separate Contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.
- § 9.5.2 When either party disputes the Architect's decision regarding a Certificate for Payment under Section 9.5.1, in whole or in part, that party may submit a Claim in accordance with Article 15.
- § 9.5.3 When the reasons for withholding certification are removed, certification will be made for amounts previously withheld.
- § 9.5.4 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or supplier to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Contractor shall reflect such payment on its next Application for Payment.

# § 9.6 Progress Payments

- § 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.
- § 9.6.2 The Contractor shall pay each Subcontractor, no later than seven days after receipt of payment from the Owner, the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.
- § 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.
- § 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors and suppliers to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay, or to see to the payment of money to, a Subcontractor or supplier, except as may otherwise be required by law.
- § 9.6.5 The Contractor's payments to suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.
- § 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.
- § 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors or provided by suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, create any fiduciary liability or tort liability on the part of the Contractor for breach of trust, or entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.
- § 9.6.8 Provided the Owner has fulfilled its payment obligations under the Contract Documents, the Contractor shall defend and indemnify the Owner from all loss, liability, damage or expense, including reasonable attorney's fees and litigation expenses, arising out of any lien claim or other claim for payment by any Subcontractor or supplier of any tier. Upon receipt of notice of a lien claim or other claim for payment, the Owner shall notify the Contractor. If approved by the applicable court, when required, the Contractor may substitute a surety bond for the property against which the lien or other claim for payment has been asserted.

# § 9.7 Failure of Payment

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents, the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided for in the Contract Documents.

### § 9.8 Substantial Completion

- § 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.
- § 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.
- § 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.
- § 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion; establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance; and fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.
- § 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in the Certificate. Upon such acceptance, and consent of surety if any, the Owner shall make payment of retainage applying to the Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

#### § 9.9 Partial Occupancy or Use

- § 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.
- § 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor, and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

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§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

# § 9.10 Final Completion and Final Payment

- § 9.10.1 Upon receipt of the Contractor's notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection. When the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.
- § 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect, (3) a written statement that the Contractor knows of no reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment, (5) documentation of any special warranties, such as manufacturers' warranties or specific Subcontractor warranties, and (6) if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts and releases and waivers of liens, claims, security interests, or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien, claim, security interest, or encumbrance. If a lien, claim, security interest, or encumbrance remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging the lien, claim, security interest, or encumbrance, including all costs and reasonable attorneys' fees.
- § 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed, corrected, and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of the surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.
- § 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from
  - .1 liens, Claims, security interests, or encumbrances arising out of the Contract and unsettled;
  - .2 failure of the Work to comply with the requirements of the Contract Documents;
  - .3 terms of special warranties required by the Contract Documents; or
  - .4 audits performed by the Owner, if permitted by the Contract Documents, after final payment.
- § 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor, or a supplier, shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

## ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

# § 10.1 Safety Precautions and Programs

The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract.

# § 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury, or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor, a Subcontractor, or a Sub-subcontractor; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.
- § 10.2.2 The Contractor shall comply with, and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities, bearing on safety of persons or property or their protection from damage, injury, or loss.
- § 10.2.3 The Contractor shall implement, erect, and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards; promulgating safety regulations; and notifying the owners and users of adjacent sites and utilities of the safeguards.
- § 10.2.4 When use or storage of explosives or other hazardous materials or equipment, or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.
- § 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3. The Contractor may make a Claim for the cost to remedy the damage or loss to the extent such damage or loss is attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.
- § 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.
- § 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

# § 10.2.8 Injury or Damage to Person or Property

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, notice of the injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

#### § 10.3 Hazardous Materials and Substances

- § 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials or substances. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and notify the Owner and Architect of the condition.
- § 10.3.2 Upon receipt of the Contractor's notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of the material or substance or who are to perform the task of removal or safe containment of the material or substance. The Contractor and the Architect will

promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable additional costs of shutdown, delay, and start-up.

- § 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss, or expense is due to the fault or negligence of the party seeking indemnity.
- § 10.3.4 The Owner shall not be responsible under this Section 10.3 for hazardous materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for hazardous materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.
- § 10.3.5 The Contractor shall reimburse the Owner for the cost and expense the Owner incurs (1) for remediation of hazardous materials or substances the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.
- § 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall reimburse the Contractor for all cost and expense thereby incurred.

## § 10.4 Emergencies

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury, or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

#### ARTICLE 11 INSURANCE AND BONDS

# § 11.1 Contractor's Insurance and Bonds

- § 11.1.1 The Contractor shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Contractor shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Owner, Architect, and Architect's consultants shall be named as additional insureds under the Contractor's commercial general liability policy or as otherwise described in the Contract Documents.
- § 11.1.2 The Contractor shall provide surety bonds of the types, for such penal sums, and subject to such terms and conditions as required by the Contract Documents. The Contractor shall purchase and maintain the required bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.
- § 11.1.3 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.
- § 11.1.4 Notice of Cancellation or Expiration of Contractor's Required Insurance. Within three (3) business days of the date the Contractor becomes aware of an impending or actual cancellation or expiration of any insurance required by the Contract Documents, the Contractor shall provide notice to the Owner of such impending or actual cancellation or expiration. Upon receipt of notice from the Contractor, the Owner shall, unless the lapse in coverage arises from an act

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or omission of the Owner, have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by the Contractor. The furnishing of notice by the Contractor shall not relieve the Contractor of any contractual obligation to provide any required coverage.

#### § 11.2 Owner's Insurance

- § 11.2.1 The Owner shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Owner shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located.
- § 11.2.2 Failure to Purchase Required Property Insurance. If the Owner fails to purchase and maintain the required property insurance, with all of the coverages and in the amounts described in the Agreement or elsewhere in the Contract Documents, the Owner shall inform the Contractor in writing prior to commencement of the Work. Upon receipt of notice from the Owner, the Contractor may delay commencement of the Work and may obtain insurance that will protect the interests of the Contractor, Subcontractors, and Sub-Subcontractors in the Work. When the failure to provide coverage has been cured or resolved, the Contract Sum and Contract Time shall be equitably adjusted. In the event the Owner fails to procure coverage, the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent the loss to the Owner would have been covered by the insurance to have been procured by the Owner. The cost of the insurance shall be charged to the Owner by a Change Order. If the Owner does not provide written notice, and the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain the required insurance, the Owner shall reimburse the Contractor for all reasonable costs and damages attributable thereto.
- § 11.2.3 Notice of Cancellation or Expiration of Owner's Required Property Insurance. Within three (3) business days of the date the Owner becomes aware of an impending or actual cancellation or expiration of any property insurance required by the Contract Documents, the Owner shall provide notice to the Contractor of such impending or actual cancellation or expiration. Unless the lapse in coverage arises from an act or omission of the Contractor: (1) the Contractor, upon receipt of notice from the Owner, shall have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by either the Owner or the Contractor; (2) the Contract Time and Contract Sum shall be equitably adjusted; and (3) the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent any loss to the Owner would have been covered by the insurance had it not expired or been cancelled. If the Contractor purchases replacement coverage, the cost of the insurance shall be charged to the Owner by an appropriate Change Order. The furnishing of notice by the Owner shall not relieve the Owner of any contractual obligation to provide required insurance.

# § 11.3 Waivers of Subrogation

- § 11.3.1 The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents, and employees, each of the other; (2) the Architect and Architect's consultants; and (3) Separate Contractors, if any, and any of their subcontractors, sub-subcontractors, agents, and employees, for damages caused by fire, or other causes of loss, to the extent those losses are covered by property insurance required by the Agreement or other property insurance applicable to the Project, except such rights as they have to proceeds of such insurance. The Owner or Contractor, as appropriate, shall require similar written waivers in favor of the individuals and entities identified above from the Architect, Architect's consultants, Separate Contractors, subcontractors, and sub-subcontractors. The policies of insurance purchased and maintained by each person or entity agreeing to waive claims pursuant to this section 11.3.1 shall not prohibit this waiver of subrogation. This waiver of subrogation shall be effective as to a person or entity (1) even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, (2) even though that person or entity did not pay the insurance premium directly or indirectly, or (3) whether or not the person or entity had an insurable interest in the damaged property.
- § 11.3.2 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, to the extent permissible by such policies, the Owner waives all rights in accordance with the terms of Section 11.3.1 for damages caused by fire or other causes of loss covered by this separate property insurance.
- § 11.4 Loss of Use, Business Interruption, and Delay in Completion Insurance

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The Owner, at the Owner's option, may purchase and maintain insurance that will protect the Owner against loss of use of the Owner's property, or the inability to conduct normal operations, due to fire or other causes of loss. The Owner waives all rights of action against the Contractor and Architect for loss of use of the Owner's property, due to fire or other hazards however caused.

#### §11.5 Adjustment and Settlement of Insured Loss

§ 11.5.1 A loss insured under the property insurance required by the Agreement shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.5.2. The Owner shall pay the Architect and Contractor their just shares of insurance proceeds received by the Owner, and by appropriate agreements the Architect and Contractor shall make payments to their consultants and Subcontractors in similar manner.

§ 11.5.2 Prior to settlement of an insured loss, the Owner shall notify the Contractor of the terms of the proposed settlement as well as the proposed allocation of the insurance proceeds. The Contractor shall have 14 days from receipt of notice to object to the proposed settlement or allocation of the proceeds. If the Contractor does not object, the Owner shall settle the loss and the Contractor shall be bound by the settlement and allocation. Upon receipt, the Owner shall deposit the insurance proceeds in a separate account and make the appropriate distributions. Thereafter, if no other agreement is made or the Owner does not terminate the Contract for convenience, the Owner and Contractor shall execute a Change Order for reconstruction of the damaged or destroyed Work in the amount allocated for that purpose. If the Contractor timely objects to either the terms of the proposed settlement or the allocation of the proceeds, the Owner may proceed to settle the insured loss, and any dispute between the Owner and Contractor arising out of the settlement or allocation of the proceeds shall be resolved pursuant to Article 15. Pending resolution of any dispute, the Owner may issue a Construction Change Directive for the reconstruction of the damaged or destroyed Work.

# ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

#### § 12.1 Uncovering of Work

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, the Contractor shall be entitled to an equitable adjustment to the Contract Sum and Contract Time as may be appropriate. If such Work is not in accordance with the Contract Documents, the costs of uncovering the Work, and the cost of correction, shall be at the Contractor's expense.

#### § 12.2 Correction of Work

#### § 12.2.1 Before Substantial Completion

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, discovered before Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

#### § 12.2.2 After Substantial Completion

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of notice from the Owner to do so, unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.5.

- § 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.
- § 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.
- § 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.
- § 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction of the Owner or Separate Contractors, whether completed or partially completed, caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.
- § 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

## § 12.3 Acceptance of Nonconforming Work

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

#### ARTICLE 13 MISCELLANEOUS PROVISIONS

#### § 13.1 Governing Law

The Contract shall be governed by the law of the place where the Project is located, excluding that jurisdiction's choice of law rules. If the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

#### § 13.2 Successors and Assigns

- § 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns, and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.
- § 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate the assignment.

#### § 13.3 Rights and Remedies

- § 13.3.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights, and remedies otherwise imposed or available by law.
- § 13.3.2 No action or failure to act by the Owner, Architect, or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed upon in writing.

#### § 13.4 Tests and Inspections

§ 13.4.1 Tests, inspections, and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules, and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections, and

approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections, and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of tests, inspections, or approvals that do not become requirements until after bids are received or negotiations concluded. The Owner shall directly arrange and pay for tests, inspections, or approvals where building codes or applicable laws or regulations so require.

- § 13.4.2 If the Architect, Owner, or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection, or approval not included under Section 13.4.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection, or approval, by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.4.3, shall be at the Owner's expense.
- § 13.4.3 If procedures for testing, inspection, or approval under Sections 13.4.1 and 13.4.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure, including those of repeated procedures and compensation for the Architect's services and expenses, shall be at the Contractor's expense.
- § 13.4.4 Required certificates of testing, inspection, or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.
- § 13.4.5 If the Architect is to observe tests, inspections, or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.
- § 13.4.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

#### § 13.5 Interest

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at the rate the parties agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

#### ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

#### § 14.1 Termination by the Contractor

- § 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, for any of the following reasons:
  - Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
  - **.2** An act of government, such as a declaration of national emergency, that requires all Work to be stopped;
  - 3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
  - .4 The Owner has failed to furnish to the Contractor reasonable evidence as required by Section 2.2.
- § 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, repeated suspensions, delays, or interruptions of the entire Work by the Owner as described in Section 14.3, constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.
- § 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, as well as reasonable overhead and profit on Work not executed, and costs incurred by reason of such termination.

§ 14.1.4 If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor, a Sub-subcontractor, or their agents or employees or any other persons or entities performing portions of the Work because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

#### § 14.2 Termination by the Owner for Cause

- § 14.2.1 The Owner may terminate the Contract if the Contractor
  - .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
  - .2 fails to make payment to Subcontractors or suppliers in accordance with the respective agreements between the Contractor and the Subcontractors or suppliers;
  - .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
  - 4 otherwise is guilty of substantial breach of a provision of the Contract Documents.
- § 14.2.2 When any of the reasons described in Section 14.2.1 exist, and upon certification by the Architect that sufficient cause exists to justify such action, the Owner may, without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:
  - .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
  - .2 Accept assignment of subcontracts pursuant to Section 5.4; and
  - .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.
- § 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.
- § 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

#### § 14.3 Suspension by the Owner for Convenience

- § 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work, in whole or in part for such period of time as the Owner may determine.
- § 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay, or interruption under Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent
  - .1 that performance is, was, or would have been, so suspended, delayed, or interrupted, by another cause for which the Contractor is responsible; or
  - .2 that an equitable adjustment is made or denied under another provision of the Contract.

#### § 14.4 Termination by the Owner for Convenience

- § 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.
- § 14.4.2 Upon receipt of notice from the Owner of such termination for the Owner's convenience, the Contractor shall
  - .1 cease operations as directed by the Owner in the notice;
  - .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work;
  - .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Owner shall pay the Contractor for Work properly executed; costs incurred by reason of the termination, including costs attributable to termination of Subcontracts; and the termination fee, if any, set forth in the Agreement.

#### ARTICLE 15 CLAIMS AND DISPUTES

# § 15.1 Claims

# § 15.1.1 Definition

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, a change in the Contract Time, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. This Section 15.1.1 does not require the Owner to file a Claim in order to impose liquidated damages in accordance with the Contract Documents.

#### § 15.1.2 Time Limits on Claims

The Owner and Contractor shall commence all Claims and causes of action against the other and arising out of or related to the Contract, whether in contract, tort, breach of warranty or otherwise, in accordance with the requirements of the binding dispute resolution method selected in the Agreement and within the period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all Claims and causes of action not commenced in accordance with this Section 15.1.2.

#### § 15.1.3 Notice of Claims

- § 15.1.3.1 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered prior to expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party under this Section 15.1.3.1 shall be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.
- § 15.1.3.2 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party. In such event, no decision by the Initial Decision Maker is required.

#### § 15.1.4 Continuing Contract Performance

- § 15.1.4.1 Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents.
- § 15.1.4.2 The Contract Sum and Contract Time shall be adjusted in accordance with the Initial Decision Maker's decision, subject to the right of either party to proceed in accordance with this Article 15. The Architect will issue Certificates for Payment in accordance with the decision of the Initial Decision Maker.

#### § 15.1.5 Claims for Additional Cost

If the Contractor wishes to make a Claim for an increase in the Contract Sum, notice as provided in Section 15.1.3 shall be given before proceeding to execute the portion of the Work that is the subject of the Claim. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

#### § 15.1.6 Claims for Additional Time

- § 15.1.6.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, notice as provided in Section 15.1.3 shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.
- § 15.1.6.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction.

#### § 15.1.7 Waiver of Claims for Consequential Damages

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- .1 damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit, except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.7 shall be deemed to preclude assessment of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

#### § 15.2 Initial Decision

- § 15.2.1 Claims, excluding those where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2 or arising under Sections 10.3, 10.4, and 11.5, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim. If an initial decision has not been rendered within 30 days after the Claim has been referred to the Initial Decision Maker, the party asserting the Claim may demand mediation and binding dispute resolution without a decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.
- § 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.
- § 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.
- § 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of the request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished, or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.
- § 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.
- § 15.2.6 Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.
- § 15.2.6.1 Either party may, within 30 days from the date of receipt of an initial decision, demand in writing that the other party file for mediation. If such a demand is made and the party receiving the demand fails to file for mediation within 30 days after receipt thereof, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

- § 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.
- § 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

#### § 15.3 Mediation

- § 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract, except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.7, shall be subject to mediation as a condition precedent to binding dispute resolution.
- § 15.3.2 The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.
- § 15.3.3 Either party may, within 30 days from the date that mediation has been concluded without resolution of the dispute or 60 days after mediation has been demanded without resolution of the dispute, demand in writing that the other party file for binding dispute resolution. If such a demand is made and the party receiving the demand fails to file for binding dispute resolution within 60 days after receipt thereof, then both parties waive their rights to binding dispute resolution proceedings with respect to the initial decision.
- § 15.3.4 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

## § 15.4 Arbitration

- § 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. The Arbitration shall be conducted in the place where the Project is located, unless another location is mutually agreed upon. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.
- § 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim.
- § 15.4.2 The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.
- § 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement, shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

#### § 15.4.4 Consolidation or Joinder

- § 15.4.4.1 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation, (2) the arbitrations to be consolidated substantially involve common questions of law or fact, and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).
- § 15.4.4.2 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.
- § 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as those of the Owner and Contractor under this Agreement.

# Additions and Deletions Report for

AIA® Document A201® - 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

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#### PAGE 1

Renovation / Addition for a Christian Learning Center
153 St. James Place
Ozark, AL 36360

First Ozark United Methodist Church 167 East Broad Street Ozark, AL 36360

Poly, Inc. 1935 Headland Avenue Dothan, AL 36303

# **Certification of Document's Authenticity**

AIA® Document D401™ - 2003

I, Clayton M. Wilks, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 12:16:05 ET on 06/27/2022 under Order No. 2114338220 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A201<sup>TM</sup> – 2017, General Conditions of the Contract for Construction, as published by the AIA in its software, other than those additions and deletions shown in the associated Additions and Deletions Report.

(Signed)

PRINCIPAL ARCHITECT
(Title)

# **APPLICATION** and CERTIFICATE for PAYMENT Attach Schedule of Values

ESTIMATE No	
DATE:	

All	ach schedule of values							
TC	OWNER:	PROJECT:						
16		Renovation / Addition for a Christian Learning Center						
		TO: ARCHITECT Poly, Inc. 1935 Headland Avenue Dothan, Alabama 36303						
F	EIN							
	TOTAL ORIGINAL CONTRACT CHANGE ORDER(S) TO CONTRACT TO DATE	hrough	\$   \$   \$					
1.	Brought Forward: TOTAL CONTRACT TO DATE	\$\$	<b>\$</b>					
	AMOUNT COMPLETE	%	\$					
2.	Stored Materials per the attached inventory of Stored Materials	. <b>S</b>						
3.	Total Completed Work and Stored Materials		\$					
4.	Less Retainage	\$						
5.	Total Completed Work and Stored Materials, less Retainage		<b></b>					
6.	Less credits to Owner for the "Totals To Date" amounts in the ref	6						
	attached MATERIALS INVOICE SUMMARY NO.  a. Owner's portion of Cash Discounts: Column No. 4 (\$  b. Owner's Payments for Materials: Column No. 5	V 500/						
	a. Owner's portion of Cash Discounts: Column No. 4 (\$	) X 30%						
	c. Sales & Use Tax Savings: Column No., 6							
7.	Total Due							
8.	Total Due  Less Total Previous Payments to Contractor							
9.	Balance Due This Estimate		\$					
been have	CONTRACTOR'S CERTIFICATION undersigned Contractor certifies that to the best of his knowledge, mation, and belief the Work covered by this Application for Payment has a completed in accordance with the Contract Documents, that all amounts been paid by him for Work for which previous Certificates for Payments is issued and payments received from the Owner and that current payment on herein has not yet been received.	ARCHITECT'S CERTIFICATION  In accordance with the Contract Documents, the Architect certifies to the Owner that, to the best of the Architect's knowledge and belief, the Work has progressed to the point indicated herein, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to						
By_	Date							
		(Architect)						
	(Title)	Ву						
Swo	rn and subscribed before me this day of	Data						
2110		Date						
NI /	L. S.							
Nota	ary Public	I						

PROGRESS SCHEDULE AND		СО	CONTRACTOR:						DATE OF REPORT						
REPORT PROJECT Renovation / Addition for a	EPORT			ARCHITECT: Poly, Inc. 1935 Headland Avenue Dothan, Alabama 36303						PROCEED DATE  PROJECTED COMPLETION DATE					
WORK DIVISION	%	AMOUNT													
1. GENERAL REQUIREMENTS															
2. SITEWORK															
3. CONCRETE															
4. MASONRY															
5. METALS															
6. WOOD AND PLASTIC															100%
7. THERMAL AND MOISTURE PROTECTION															90%
8. DOORS AND WINDOWS															80%
9. FINISHES															70%
10. SPECIALTIES															60%
11. EQUIPMENT															50%
12. FURNISHINGS															40%
13. SPECIAL CONSTRUCTION															30%
14. CONVEYING SYSTEMS															20%
15. MECHANICAL															10%
16. ELECTRICAL															0%
TOTAL ORIG. CONTRACT	100%														
ANTICIPATED DRAW IN \$1,00	00														
ACTUAL DRAW IN \$1,000															

LEGEND: ANTICIPATED ACTIVITY ACTUAL ACTIVITY ANTICIPATED CASH FLOW ACTUAL CASH FLOW SCHEDULED MORE THAN 12 MONTHS

# **CONTRACT CHANGE ORDER**

Change Order No.	Date	B.C.No
TO: (Contractor)		PROJECT: Renovation / Addition for a Christian Learning Center
TERMS: You are hereby author changes thereto in accordance wi		visions of your Contract for this project, to make the following
FURNISH the necessary labor, n	naterials, and equipment	to (Description of work to be done or changes to be made.)
ORIGINAL CONTRACT SU	M	\$
NET TOTAL OF PREVIOUS	\$	
PREVIOUS REVISED CONT	\$	
THIS CHANGE ORDER WIREVISED CONTRACT SUM	THE CON	FRACT SUM BY \$
EXTENSION OF TIME resulti		
CONSENT OF	SURETY	CONTRACTING PARTIES
(Compan	ny)	Contractor
By(Attach current Power RECOMME		ByName & Title
ByArchitect	et	_
		(Awarding Authority)
		By Name & Title

# CERTIFICATE OF SUBSTANTIAL COMPLETION

OWNER(S): First United Methodist Church 167 East Broad Street	ARCHITECT: Poly, Inc. PO Box 837	
Ozark, AL 36360	Dothan, AL 36302	
CONTRACTOR:	BONDING COMPANY:	
PROJECT Renovation / Addition for a Christian Learning	Center	
Substantial Completion has been achieved for the en	ntire Work the following port	ion of the Work
The <b>Date of Substantial Completion</b> of the Work covered by	y this certificate is established to be	·
"Substantial Completion" means the designated Work is suffithat the Owner may occupy or utilize the Work for its intecompleting or correcting any remaining unfinished Work. warranties for the designated Work commence, unless otherwise	ended use without disruption or inter The Date of Substantial Completion	ference by the Contractor in
Punch List: A page list of items to be completed or chereto, but does not alter the Contractor's responsibility to contractor. The Contractor shall complete or correct all item within 30 days after the above Date of Substantial Completion. If completed or corrected within this period, warranties of otherwise such warranties commence on the date of Final Acc	complete or correct all Work in full one on the attached list, ready for re-instant, unless another date is stated here:  f these items commence on the Date	compliance with the Contract pection for Final Acceptance,
RECOMMENDED BY:		
ARCHITECT:		DATE:
CONTRACTING PARTIES:		
CONTRACTOR		DATE:
OWNER		DATE:
		DATE:

# C-16 Project Permits

- 1. Contractor shall obtain building permits with authorities have jurisdiction to comply with local, county and state requirements.
- 2. All building permit fees shall be included with the Contractor's bid.

#### SECTION 011000 - SUMMARY

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Project information.
  - 2. Work covered by Contract Documents.
  - 3. Access to site.
  - 4. Coordination with occupants.
  - 5. Work restrictions.
  - 6. Specification and Drawing conventions.
- B. Related Requirements:
  - 1. Section 015000 "Temporary Facilities and Controls" for limitations and procedures governing temporary use of Owner's facilities.

# 1.3 PROJECT INFORMATION

- A. Project Identification: Renovation / Addition for a Christian Learning Center.
  - 1. Project Location: 153 St. James Place, Ozark, AL 36360
- B. Owner: First United Methodist Church, Ozark, AL 36360.
  - 1. Owner's Representative: Frank Garrett (334) 733-6188
- C. Architect: Poly, Inc. (334) 793-4700.
- D. Architect's Consultants: Architect has retained the following design professionals who have prepared designated portions of the Contract Documents:
  - 1. Civil Poly, Inc. (334) 793-4700.
  - 2. Structural Thoma Engineering, LLC (334) 828-7040
  - 3. Mechanical, Electrical, and Plumbing Peach Engineering (706) 596-1840.

SUMMARY 011000 - 1

# 1.4 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Work of Project is defined by the Contract Documents and consists of the following:
  - 1. Renovation / Addition for Day Care Facility: (Institutional, Group I-4 Occupancy) Renovation and addition to an existing PEMB building. Existing building is load-bearing masonry on slab-on-grade with PEMB roof system. New addition is wood frame construction on slab-on-grade with a pre-engineered wood truss roof system. Site includes improvements to the general site and asphalt drive/parking area.

# B. Type of Contract:

1. Project will be a single, prime contract.

# 1.5 OWNER-FURNISHED PRODUCTS

- A. Owner will furnish and install products indicated on Drawings.
- B. Coordinate the Owner for item to be provided by Owner and installed by Construction Contractor.

#### 1.6 ACCESS TO SITE

- A. General: Contractor shall have full use of Project site for construction operations.
- B. Use of Site: Limit use of Project site to areas within the Contract limits indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
  - 1. Limits: Confine construction operations are indicated in the Drawings.
- C. Condition of Existing Grounds: Maintain portions of existing grounds, landscaping, and hardscaping affected by construction operations throughout construction period. Repair damage caused by construction operations.

#### 1.7 COORDINATION WITH OCCUPANTS

- A. Owner Limited Occupancy of Completed Areas of Construction: Owner reserves the right to occupy and to place and install equipment in completed portions of the Work, prior to Substantial Completion of the Work, provided such occupancy does not interfere with completion of the Work. Such placement of equipment and limited occupancy shall not constitute acceptance of the total Work.
  - 1. Architect will prepare a Certificate of Substantial Completion for each specific portion of the Work to be occupied prior to Owner acceptance of the completed Work.
  - 2. Obtain a Certificate of Occupancy from authorities having jurisdiction before limited Owner occupancy.
  - 3. Before limited Owner occupancy, mechanical and electrical systems shall be fully operational, and required tests and inspections shall be successfully completed. On occupancy, Owner will operate and maintain mechanical and electrical systems serving occupied portions of Work.

SUMMARY 011000 - 2

4. On occupancy, Owner will assume responsibility for maintenance and custodial service for occupied portions of Work.

# 1.8 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
  - 1. Comply with limitations on use of public streets and with other requirements of authorities having jurisdiction.

#### 1.9 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
  - 1. Imperative mood and streamlined language are generally used in the Specifications. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
  - 2. Specification requirements are to be performed by Contractor unless specifically stated otherwise.
- B. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.
- C. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
  - 1. Terminology: Materials and products are identified by the typical generic terms used in the individual Specifications Sections.
  - 2. Abbreviations: Materials and products are identified by abbreviations scheduled on Drawings.
  - 3. Keynoting: Materials and products are identified by reference keynotes referencing Specification Section numbers found in this Project Manual.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

SUMMARY 011000 - 3

#### SECTION 012100 - ALLOWANCES

#### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section includes administrative and procedural requirements governing allowances.
- B. Types of allowances include the following:
  - 1. Lump-sum allowances.
  - 2. Unit-cost allowances.
  - 3. Quantity allowances.
  - 4. Contingency allowances.
  - 5. Testing and inspecting allowances.

# C. Related Requirements:

- 1. Section 012200 "Unit Prices" for procedures for using unit prices, including adjustment of quantity allowances when applicable.
- 2. Section 014000 "Quality Requirements" for procedures governing the use of allowances for field testing by an independent testing agency.

#### 1.3 DEFINITIONS

A. Allowance is a quantity of work or dollar amount established in lieu of additional requirements, used to defer selection of actual materials and equipment to a later date when direction will be provided to Contractor. If necessary, additional requirements will be issued by Change Order.

# 1.4 SELECTION AND PURCHASE

- A. At the earliest practical date after award of the Contract, advise Architect of the date when final selection, or purchase and delivery, of each product or system described by an allowance must be completed by the Owner to avoid delaying the Work.
- B. At Architect's request, obtain proposals for each allowance for use in making final selections. Include recommendations that are relevant to performing the Work.
- C. Purchase products and systems selected by Architect from the designated supplier.

#### 1.5 ACTION SUBMITTALS

A. Submit proposals for purchase of products or systems included in allowances in the form specified for Change Orders.

# 1.6 INFORMATIONAL SUBMITTALS

- A. Submit invoices or delivery slips to show actual quantities of materials delivered to the site for use in fulfillment of each allowance.
- B. Submit time sheets and other documentation to show labor time and cost for installation of allowance items that include installation as part of the allowance.
- C. Coordinate and process submittals for allowance items in same manner as for other portions of the Work.

#### 1.7 LUMP-SUM ALLOWANCES

- A. Allowance shall include cost to Contractor of specific products and materials ordered by Owner or selected by Architect under allowance and shall include taxes, freight, and delivery to Project site.
- B. Unless otherwise indicated, Contractor's costs for receiving and handling at Project site, labor, installation, overhead and profit, and similar costs related to products and materials ordered by Owner or selected by Architect under allowance shall be included as part of the Contract Sum and not part of the allowance.
- C. Unused Materials: Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.
  - 1. If requested by Architect, retain and prepare unused material for storage by Owner. Deliver unused material to Owner's storage space as directed.

#### 1.8 UNIT-COST ALLOWANCES

- A. Allowance shall include cost to Contractor of specific products and materials ordered by Owner or selected by Architect under allowance and shall include taxes, freight, and delivery to Project site.
- B. Unless otherwise indicated, Contractor's costs for receiving and handling at Project site, labor, installation, overhead and profit, and similar costs related to products and materials ordered by Owner or selected by Architect under allowance shall be included as part of the Contract Sum and not part of the allowance.
- C. Unused Materials: Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.

1. If requested by Architect, retain and prepare unused material for storage by Owner. Deliver unused material to Owner's storage space as directed.

# 1.9 QUANTITY ALLOWANCES

- A. Allowance shall include cost to Contractor of specific products and materials ordered by Owner or selected by Architect under allowance and shall include taxes, freight, and delivery to Project site.
- B. Unless otherwise indicated, Contractor's costs for receiving and handling at Project site, labor, installation, overhead and profit, and similar costs related to products and materials ordered by Owner or selected by Architect under allowance shall be included as part of the Contract Sum and not part of the allowance.
- C. Unused Materials: Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.
  - 1. If requested by Architect, retain and prepare unused material for storage by Owner. Deliver unused material to Owner's storage space as directed.

#### 1.10 CONTINGENCY ALLOWANCES

- A. Use the contingency allowance only as directed by Architect for Owner's purposes and only by Change Orders that indicate amounts to be charged to the allowance.
- B. Contractor's overhead, profit, and related costs for products and equipment ordered by Owner under the contingency allowance are included in the allowance and are not part of the Contract Sum. These costs include delivery, installation, taxes, insurance, equipment rental, and similar costs.
- C. Change Orders authorizing use of funds from the contingency allowance will include Contractor's related costs and reasonable overhead and profit.
- D. At Project closeout, credit unused amounts remaining in the contingency allowance to Owner by Change Order.

#### 1.11 ADJUSTMENT OF ALLOWANCES

- A. Allowance Adjustment: To adjust allowance amounts, prepare a Change Order proposal based on the difference between purchase amount and the allowance, multiplied by final measurement of work-in-place where applicable. If applicable, include reasonable allowances for cutting losses, tolerances, mixing wastes, normal product imperfections, and similar margins.
  - 1. Include installation costs in purchase amount only where indicated as part of the allowance.
  - 2. If requested, prepare explanation and documentation to substantiate distribution of overhead costs and other markups.

- 3. Submit substantiation of a change in scope of Work, if any, claimed in Change Orders related to unit-cost allowances.
- 4. Owner reserves the right to establish the quantity of work-in-place by independent quantity survey, measure, or count.
- B. Submit claims for increased costs because of a change in scope or nature of the allowance described in the Contract Documents, whether for the purchase order amount or Contractor's handling, labor, installation, overhead, and profit.
  - 1. Do not include Contractor's or subcontractor's indirect expense in the Change Order cost amount unless it is clearly shown that the nature or extent of Work has changed from what could have been foreseen from information in the Contract Documents.
  - 2. No change to Contractor's indirect expense is permitted for selection of higher- or lower-priced materials or systems of the same scope and nature as originally indicated.

# PART 2 - PRODUCTS (Not Used)

#### **PART 3 - EXECUTION**

#### 3.1 EXAMINATION

A. Examine products covered by an allowance promptly on delivery for damage or defects. Return damaged or defective products to manufacturer for replacement.

#### 3.2 PREPARATION

A. Coordinate materials and their installation for each allowance with related materials and installations to ensure that each allowance item is completely integrated and interfaced with related work.

# 3.3 DESCRIPTION OF ALLOWANCES ON PROPOSAL FORM

- A. Brick Material Allowance: Unit cost allowance for selection of brick veneer color.
- B. Contingency Allowance: Lump sum amount as previously described above.

# END OF SECTION 012100

#### SECTION 012200 - UNIT PRICES

#### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

A. Section includes administrative and procedural requirements for unit prices.

# B. Related Requirements:

- 1. Section 012100 "Allowances" for procedures for using unit prices to adjust quantity allowances.
- 2. Section 012600 "Contract Modification Procedures" for procedures for submitting and handling Change Orders.
- 3. Section 014000 "Quality Requirements" for field testing by an independent testing agency.

# 1.3 DEFINITIONS

A. Unit price is a price per unit of measurement for materials, equipment, or services, or a portion of the Work, added to or deducted from the Contract Sum by appropriate modification, if the scope of Work or estimated quantities of Work required by the Contract Documents are increased or decreased.

# 1.4 PROCEDURES

- A. Unit prices include all necessary material, plus cost for delivery, installation, insurance, applicable taxes, overhead, and profit.
- B. Measurement and Payment: See individual Specification Sections for work that requires establishment of unit prices. Methods of measurement and payment for unit prices are specified in those Sections.
- C. Owner reserves the right to reject Contractor's measurement of work-in-place that involves use of established unit prices and to have this work measured, at Owner's expense, by an independent surveyor acceptable to Contractor.
- D. List of Unit Prices: A schedule of unit prices is included in Part 3. Specification Sections referenced in the schedule contain requirements for materials described under each unit price.

UNIT PRICES 012200 - 1

# PART 2 - PRODUCTS (Not Used)

# PART 3 - EXECUTION

# 3.1 SCHEDULE OF UNIT PRICES

A. Unit Price Items are listed on the Bid Form.

END OF SECTION 012200

UNIT PRICES 012200 - 2

#### SECTION 012500 - SUBSTITUTION PROCEDURES

#### PART 1 - GENERAL

#### 1.1 SUMMARY

A. Section includes administrative and procedural requirements for substitutions.

# B. Related Requirements:

1. Section 016000 "Product Requirements" for requirements for submitting comparable product submittals for products by listed manufacturers.

#### 1.2 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
  - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
  - 2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

# 1.3 ACTION SUBMITTALS

- A. Substitution Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
  - 1. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
    - a. Statement indicating why specified product or fabrication or installation method cannot be provided, if applicable.
    - b. Coordination of information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors that will be necessary to accommodate proposed substitution.
    - c. Detailed comparison of significant qualities of proposed substitutions with those of the Work specified. Include annotated copy of applicable Specification Section. Significant qualities may include attributes, such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.

- d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
- e. Samples, where applicable or requested.
- f. Certificates and qualification data, where applicable or requested.
- g. Material test reports from a qualified testing agency, indicating and interpreting test results for compliance with requirements indicated.
- h. Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
- i. Cost information, including a proposal of change, if any, in the Contract Sum.
- j. Contractor's certification that proposed substitution complies with requirements in the Contract Documents, except as indicated in substitution request, is compatible with related materials and is appropriate for applications indicated.
- k. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
- Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a request for substitution. Architect will notify Contractor of acceptance or rejection of proposed substitution within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
  - a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the Work.
  - b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.

# 1.4 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

## 1.5 PROCEDURES

A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

#### 1.6 SUBSTITUTIONS

- A. Substitutions for Cause: Submit requests for substitution immediately on discovery of need for change, but not later than 15 days prior to time required for preparation and review of related submittals.
  - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:

- a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
- b. Substitution request is fully documented and properly submitted.
- c. Requested substitution will not adversely affect Contractor's construction schedule.
- d. Requested substitution has received necessary approvals of authorities having jurisdiction.
- e. Requested substitution is compatible with other portions of the Work.
- f. Requested substitution has been coordinated with other portions of the Work.
- g. Requested substitution provides specified warranty.
- h. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.
- B. Substitutions for Convenience: Architect will consider requests for substitution if received within 60 days after the Notice to Proceed Requests received after that time may be considered or rejected at discretion of Architect.
  - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
    - a. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
    - b. Requested substitution does not require extensive revisions to the Contract Documents.
    - c. Requested substitution is consistent with the Contract Documents and will produce indicated results.
    - d. Substitution request is fully documented and properly submitted.
    - e. Requested substitution will not adversely affect Contractor's construction schedule.
    - f. Requested substitution has received necessary approvals of authorities having jurisdiction.
    - g. Requested substitution is compatible with other portions of the Work.
    - h. Requested substitution has been coordinated with other portions of the Work.
    - i. Requested substitution provides specified warranty.
    - j. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012500

#### SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

#### PART 1 - GENERAL

#### 1.1 SUMMARY

A. Section includes administrative and procedural requirements for handling and processing Contract modifications.

# 1.2 MINOR CHANGES IN THE WORK

A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on an Architect's Supplemental Instruction form. Additional descriptive information will be attached to the form to describe the nature of the change.

#### 1.3 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Work Change Proposal Requests issued by Architect are not instructions either to stop work in progress or to execute the proposed change.
  - 2. Within time specified in Proposal Request or 20 days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
    - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
    - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
    - c. Include costs of labor and supervision directly attributable to the change.
    - d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to Architect.
  - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.

- 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
- 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
- 4. Include costs of labor and supervision directly attributable to the change.
- 5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
- 6. Comply with requirements in Section 012500 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.

#### 1.4 CHANGE ORDER PROCEDURES

A. On Owner's approval of a Work Change Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor.

#### 1.5 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: Architect may issue a Construction Change Directive. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
  - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
  - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

# 1.6 WORK CHANGE DIRECTIVE

- A. Work Change Directive: Architect may issue a Work Change Directive. Work Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
  - 1. Work Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Work Change Directive.

1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

#### SECTION 012900 - PAYMENT PROCEDURES

#### PART 1 - GENERAL

#### 1.1 SUMMARY

A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.

# 1.2 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
  - 1. Coordinate line items in the schedule of values with items required to be indicated as separate activities in Contractor's construction schedule.
  - 2. Submit the schedule of values to Architect at earliest possible date, but no later than seven days before the date scheduled for submittal of initial Applications for Payment.
- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
  - 1. Arrange schedule of values consistent with format of AIA Document G703.
  - 2. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Provide multiple line items for principal subcontract amounts in excess of five percent of the Contract Sum.
  - 3. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
    - a. Differentiate between items stored on-site and items stored off-site.
  - 4. Allowances: Provide a separate line item in the schedule of values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
  - 5. Overhead Costs: Include total cost and proportionate share of general overhead and profit for each line item.
  - 6. Overhead Costs: Show cost of temporary facilities and other major cost items that are not direct cost of actual work-in-place as separate line items.
  - 7. Closeout Costs. Include separate line items under Contractor and principal subcontracts for Project closeout requirements in an amount totaling five percent of the Contract Sum and subcontract amount.
  - 8. Schedule of Values Revisions: Revise the schedule of values when Change Orders or Construction Change Directives result in a change in the Contract Sum. Include at least one separate line item for each Change Order and Construction Change Directive.

# 1.3 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
- C. Application for Payment Forms: Use ABC Form C-10 and C-10SM provided within Project Manual as form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
  - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
  - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
  - 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- E. Transmittal: Submit three signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt. One copy shall include waivers of lien and similar attachments if required.
  - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- F. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
  - 1. List of subcontractors.
  - 2. Schedule of values.
  - 3. Contractor's construction schedule (preliminary if not final).
  - 4. Products list (preliminary if not final).
  - 5. Sustainable design action plans, including preliminary project materials cost data.
  - 6. Schedule of unit prices.
  - 7. Submittal schedule (preliminary if not final).
  - 8. List of Contractor's staff assignments.
  - 9. List of Contractor's principal consultants.
  - 10. Copies of building permits.
  - 11. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
  - 12. Initial progress report.
  - 13. Report of preconstruction conference.
  - 14. Certificates of insurance and insurance policies.
  - 15. Performance and payment bonds.
  - 16. Data needed to acquire Owner's insurance.

- G. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
  - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
  - 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- H. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
  - 1. Evidence of completion of Project closeout requirements.
  - 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  - 3. Updated final statement, accounting for final changes to the Contract Sum.
  - 4. AIA Document G706.
  - 5. AIA Document G706A.
  - 6. AIA Document G707.
  - 7. Evidence that claims have been settled.
  - 8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
  - 9. Final liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012900

#### SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
  - 1. General coordination procedures.
  - 2. Coordination drawings.
  - 3. RFIs.
  - 4. Digital project management procedures.
  - 5. Project meetings.
  - 6. Project Superintendent

# B. Related Requirements:

- 1. Section 017300 "Execution" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.
- 2. Section 019113 "General Commissioning Requirements" for coordinating the Work with Owner's Commissioning Authority.

#### 1.3 DEFINITIONS

A. RFI: Request for Information. Request from Owner, Architect, or Contractor seeking information required by or clarifications of the Contract Documents.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:
  - 1. Name, address, telephone number, and email address of entity performing subcontract or supplying products.
  - 2. Number and title of related Specification Section(s) covered by subcontract.
  - 3. Drawing number and detail references, as appropriate, covered by subcontract.

#### 1.5 GENERAL COORDINATION PROCEDURES

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations included in different Sections that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
  - 2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
  - 3. Make adequate provisions to accommodate items scheduled for later installation.
- B. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and scheduled activities of other contractors to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
  - 1. Preparation of Contractor's construction schedule.
  - 2. Preparation of the schedule of values.
  - 3. Installation and removal of temporary facilities and controls.
  - 4. Delivery and processing of submittals.
  - 5. Progress meetings.
  - 6. Preinstallation conferences.
  - 7. Project closeout activities.
  - 8. Startup and adjustment of systems.

#### 1.6 REQUEST FOR INFORMATION (RFI)

- A. General: Immediately on discovery of the need for additional information, clarification, or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
  - 1. Send RFI to Architect.
  - 2. Architect will return without response those RFIs submitted to Architect by other entities controlled by Contractor.
  - 3. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Include a detailed, legible description of item needing information or interpretation and the following:
  - 1. Project name.
  - 2. Project number.
  - 3. Date.
  - 4. Name of Contractor.
  - 5. Name of Architect and Construction Manager.
  - 6. RFI number, numbered sequentially.
  - 7. RFI subject.

- 8. Specification Section number and title and related paragraphs, as appropriate.
- 9. Drawing number and detail references, as appropriate.
- 10. Field dimensions and conditions, as appropriate.
- 11. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
- 12. Contractor's signature.
- 13. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.

### C. RFI Forms: AIA Document G716

- D. Architect's Action: Architect will review each RFI, determine action required, and respond. Allow seven working days for Architect's response for each RFI. RFIs received by Architect or Construction Manager after 1:00 p.m. will be considered as received the following working day.
  - 1. The following Contractor-generated RFIs will be returned without action:
    - a. Requests for approval of submittals.
    - b. Requests for approval of substitutions.
    - c. Requests for approval of Contractor's means and methods.
    - d. Requests for coordination information already indicated in the Contract Documents.
    - e. Requests for adjustments in the Contract Time or the Contract Sum.
    - f. Requests for interpretation of Architect's actions on submittals.
    - g. Incomplete RFIs or inaccurately prepared RFIs.
  - 2. Architect's action may include a request for additional information, in which case Architect's time for response will date from time of receipt by Architect of additional information.
  - 3. Architect's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Section 012600 "Contract Modification Procedures."
    - a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Architect in writing within 10 days of receipt of the RFI response.

# 1.7 DIGITAL PROJECT MANAGEMENT PROCEDURES

- A. Architect's Data Files Not Available: Architect will not provide Architect's CAD drawing digital data files for Contractor's use during construction.
- B. PDF Document Preparation: Where PDFs are required to be submitted to Architect, prepare as follows:
  - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
  - 2. Name file with submittal number or other unique identifier, including revision identifier.

3. Certifications: Where digitally submitted certificates and certifications are required, provide a digital signature with digital certificate on where indicated.

#### 1.8 PROJECT MEETINGS

- A. General: Schedule and conduct meetings and conferences at Project site unless otherwise indicated.
- B. Preconstruction Conference: Architect will schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement.
  - 1. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 2. Agenda: Discuss items of significance that could affect progress, including the following:
    - a. Responsibilities and personnel assignments.
    - b. Tentative construction schedule.
    - c. Phasing.
    - d. Critical work sequencing and long lead items.
    - e. Designation of key personnel and their duties.
    - f. Lines of communications.
    - g. Use of web-based Project software.
    - h. Procedures for processing field decisions and Change Orders.
    - i. Procedures for RFIs.
    - j. Procedures for testing and inspecting.
    - k. Procedures for processing Applications for Payment.
    - 1. Distribution of the Contract Documents.
    - m. Submittal procedures.
    - n. Sustainable design requirements.
    - o. Preparation of Record Documents.
    - p. Use of the premises and existing buildings.
    - q. Work restrictions.
    - r. Working hours.
    - s. Owner's occupancy requirements.
    - t. Responsibility for temporary facilities and controls.
    - u. Procedures for moisture and mold control.
    - v. Procedures for disruptions and shutdowns.
    - w. Construction waste management and recycling.
    - x. Parking availability.
    - y. Office, work, and storage areas.
    - z. Equipment deliveries and priorities.
    - aa. First aid.
    - bb. Security.
    - cc. Progress cleaning.
  - 3. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.

- C. Preinstallation Conferences: Conduct a preinstallation conference at Project site before each construction activity when required by other sections and when required for coordination with other construction.
  - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect of scheduled meeting dates.
  - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
    - a. Contract Documents.
    - b. Options.
    - c. Related RFIs.
    - d. Related Change Orders.
    - e. Purchases.
    - f. Deliveries.
    - g. Submittals.
    - h. Review of mockups.
    - i. Possible conflicts.
    - j. Compatibility requirements.
    - k. Time schedules.
    - 1. Weather limitations.
    - m. Manufacturer's written instructions.
    - n. Warranty requirements.
    - o. Compatibility of materials.
    - p. Acceptability of substrates.
    - q. Temporary facilities and controls.
    - r. Space and access limitations.
    - s. Regulations of authorities having jurisdiction.
    - t. Testing and inspecting requirements.
    - u. Installation procedures.
    - v. Coordination with other work.
    - w. Required performance results.
    - x. Protection of adjacent work.
    - y. Protection of construction and personnel.
  - 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
  - 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.
  - 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Progress Meetings: Conduct progress meetings at regular intervals.
  - 1. Coordinate dates of meetings with preparation of payment requests.
  - 2. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these

- meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
- 3. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
  - a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
    - 1) Review schedule for next period.
  - b. Review present and future needs of each entity present, including the following:
    - 1) Interface requirements.
    - 2) Sequence of operations.
    - 3) Status of submittals.
    - 4) Deliveries.
    - 5) Off-site fabrication.
    - 6) Access.
    - 7) Site use.
    - 8) Temporary facilities and controls.
    - 9) Progress cleaning.
    - 10) Quality and work standards.
    - 11) Status of correction of deficient items.
    - 12) Field observations.
    - 13) Status of RFIs.
    - 14) Status of Proposal Requests.
    - 15) Pending changes.
    - 16) Status of Change Orders.
    - 17) Pending claims and disputes.
    - 18) Documentation of information for payment requests.
- 4. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
  - a. Schedule Updating: Revise Contractor's construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.

# 1.9 Project Superintendent

A. Experience: The project superintendent must be capable of reading, writing, and conversing fluently in the English language, on the job-site at all times during the performance of contract work. He/she must have a minimum of 10 years experience in construction with at least 5 those years as a superintendent on projects of similar size and complexity. The individual must be familiar with OSHA - EM 385-1-1 and have experience in the areas of hazard identification and

safety compliance. The individual must be capable of interpreting a critical path schedule and construction drawings. The qualification requirements for the alternate superintendent are the same as for the project superintendent. The Architect may request proof of the superintendent's qualifications at any point in the project if the performance of the superintendent is in question.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013100

#### SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION

### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
  - 1. Startup construction schedule.
  - 2. Contractor's Construction Schedule.
  - 3. Construction schedule updating reports.
  - 4. Daily construction reports.
  - 5. Material location reports.
  - 6. Site condition reports.
  - 7. Unusual event reports.

# B. Related Requirements:

1. Section 011200 "Multiple Contract Summary" for preparing a combined Contractor's Construction Schedule.

# 1.3 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction Project. Activities included in a construction schedule consume time and resources.
  - 1. Critical Activity: An activity on the critical path that must start and finish on the planned early start and finish times.
  - 2. Predecessor Activity: An activity that precedes another activity in the network.
  - 3. Successor Activity: An activity that follows another activity in the network.
- B. Cost Loading: The allocation of the schedule of values for completing an activity as scheduled. The sum of costs for all activities must equal the total Contract Sum.
- C. CPM: Critical path method, which is a method of planning and scheduling a construction project where activities are arranged based on activity relationships. Network calculations determine when activities can be performed and the critical path of Project.
- D. Critical Path: The longest connected chain of interdependent activities through the network schedule that establishes the minimum overall Project duration and contains no float.

- E. Event: The starting or ending point of an activity.
- F. Float: The measure of leeway in starting and completing an activity.
  - 1. Float time is not for the exclusive use or benefit of either Owner or Contractor, but is a jointly owned, expiring Project resource available to both parties as needed to meet schedule milestones and Contract completion date.
  - 2. Free float is the amount of time an activity can be delayed without adversely affecting the early start of the successor activity.
  - 3. Total float is the measure of leeway in starting or completing an activity without adversely affecting the planned Project completion date.
- G. Resource Loading: The allocation of manpower and equipment necessary for completing an activity as scheduled.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Format for Submittals: Submit required submittals in the following format:
  - 1. PDF file.
- B. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
- C. Construction Schedule Updating Reports: Submit with Applications for Payment.

### 1.5 COORDINATION

- A. Coordinate Contractor's Construction Schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
  - 1. Secure time commitments for performing critical elements of the Work from entities involved
  - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

### 1.6 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
  - 1. Phasing: Arrange list of activities on schedule by phase.
  - 2. Work under More Than One Contract: Include a separate activity for each contract.
  - 3. Work by Owner: Include a separate activity for each portion of the Work performed by Owner.
  - 4. Products Ordered in Advance: Include a separate activity for each product. Include delivery date indicated in Section 011000 "Summary." Delivery dates indicated stipulate the earliest possible delivery date.

- 5. Owner-Furnished Products: Include a separate activity for each product. Include delivery date indicated in Section 011000 "Summary." Delivery dates indicated stipulate the earliest possible delivery date.
- 6. Work Restrictions: Show the effect of the following items on the schedule:
  - a. Coordination with existing construction.
  - b. Limitations of continued occupancies.
  - c. Uninterruptible services.
  - d. Partial occupancy before Substantial Completion.
  - e. Use-of-premises restrictions.
  - f. Provisions for future construction.
  - g. Seasonal variations.
  - h. Environmental control.
- 7. Work Stages: Indicate important stages of construction for each major portion of the Work, including, but not limited to, the following:
  - a. Subcontract awards.
  - b. Submittals.
  - c. Purchases.
  - d. Mockups.
  - e. Fabrication.
  - f. Sample testing.
  - g. Deliveries.
  - h. Installation.
  - i. Tests and inspections.
  - j. Adjusting.
  - k. Curing.
  - 1. Building flush-out.
  - m. Startup and placement into final use and operation.
  - n. Commissioning.
- 8. Construction Areas: Identify each major area of construction for each major portion of the Work. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
  - a. Structural completion.
  - b. Temporary enclosure and space conditioning.
  - c. Permanent space enclosure.
  - d. Completion of mechanical installation.
  - e. Completion of electrical installation.
  - f. Substantial Completion.
- B. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and final completion.
- C. Cost Correlation: Superimpose a cost correlation timeline, indicating planned and actual costs. On the line, show planned and actual dollar volume of the Work performed as of planned and actual dates used for preparation of payment requests.
  - 1. See Section 012900 "Payment Procedures" for cost reporting and payment procedures.

- D. Upcoming Work Summary: Prepare summary report indicating activities scheduled to occur or commence prior to submittal of next schedule update. Summarize the following issues:
  - 1. Unresolved issues.
  - 2. Unanswered Requests for Information.
  - 3. Rejected or unreturned submittals.
  - 4. Notations on returned submittals.
  - 5. Pending modifications affecting the Work and the Contract Time.
- E. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one week before each regularly scheduled progress meeting.
  - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
  - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
  - 3. As the Work progresses, indicate final completion percentage for each activity.
- F. Recovery Schedule: When periodic update indicates the Work is 14 or more calendar days behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, equipment required to achieve compliance, and date by which recovery will be accomplished.
- G. Distribution: Distribute copies of approved schedule to Architect, Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
  - 1. Post copies in Project meeting rooms and temporary field offices.
  - 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

### 1.7 STARTUP CONSTRUCTION SCHEDULE

- A. Gantt-Chart Schedule: Submit startup, horizontal, Gantt-chart-type construction schedule within seven days of date established for the Notice of Award.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line. Outline significant construction activities for first 90 days of construction. Include skeleton diagram for the remainder of the Work and a cash requirement prediction based on indicated activities.

# 1.8 GANTT-CHART SCHEDULE REQUIREMENTS

A. Gantt-Chart Schedule: Submit a comprehensive, fully developed, horizontal, Gantt-chart-type, Contractor's Construction Schedule within 30 days of date established for the Notice of Award.

- 1. Base schedule on the startup construction schedule and additional information received since the start of Project.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.
  - 1. For construction activities that require three months or longer to complete, indicate an estimated completion percentage in 10 percent increments within time bar.

# 1.9 REPORTS

- A. Material Location Reports: At monthly intervals, prepare and submit a comprehensive list of materials delivered to and stored at Project site. List shall be cumulative, showing materials previously reported plus items recently delivered. Include with list a statement of progress on and delivery dates for materials or items of equipment fabricated or stored away from Project site. Indicate the following categories for stored materials:
  - 1. Material stored prior to previous report and remaining in storage.
  - 2. Material stored prior to previous report and since removed from storage and installed.
  - 3. Material stored following previous report and remaining in storage.
- B. Site Condition Reports: Immediately on discovery of a difference between site conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.
- C. Unusual Event Reports: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, responses by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.
  - 1. Submit unusual event reports directly to Owner within one day of an occurrence. Distribute copies of report to parties affected by the occurrence.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013200

#### SECTION 013233 - PHOTOGRAPHIC DOCUMENTATION

### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
  - 1. Preconstruction photographs.
  - 2. Concealed Work photographs.
  - 3. Periodic construction photographs.
  - 4. Final Completion construction photographs.
  - 5. Preconstruction video recordings.
  - 6. Periodic construction video recordings.
  - 7. Construction webcam.

# B. Related Requirements:

- 1. Section 017700 "Closeout Procedures" for submitting photographic documentation as Project Record Documents at Project closeout.
- 2. Section 017900 "Demonstration and Training" for submitting video recordings of demonstration of equipment and training of Owner's personnel.
- 3. Section 024116 "Structure Demolition" for photographic documentation before building demolition operations commence.
- 4. Section 024119 "Selective Demolition" for photographic documentation before selective demolition operations commence.
- 5. Section 311000 "Site Clearing" for photographic documentation before site clearing operations commence.

### 1.3 INFORMATIONAL SUBMITTALS

- A. Key Plan: Submit key plan of Project site and building with notation of vantage points marked for location and direction of each photograph and video recording. Indicate elevation or story of construction. Include same information as corresponding photographic documentation.
- B. Digital Photographs: Submit image files within three days of taking photographs.
  - 1. Submit photos on CD-ROM or thumb-drive. Include copy of key plan indicating each photograph's location and direction.
  - 2. Identification: Provide the following information with each image description in file metadata tag:

- a. Name of Project.
- b. Name and contact information for photographer.
- c. Name of Architect.
- d. Name of Contractor.
- e. Date photograph was taken.
- f. Description of location, vantage point, and direction.
- g. Unique sequential identifier keyed to accompanying key plan.
- C. Video Recordings: Submit video recordings within seven days of recording.
  - 1. Submit video recordings on CD-ROM or thumb drive. Include copy of key plan indicating each video's location and direction.
  - 2. Identification: With each submittal, provide the following information in file metadata tag:
    - a. Name of Project.
    - b. Name and address of photographer.
    - c. Name of Architect.
    - d. Name of Contractor.
    - e. Date video recording was recorded.
    - f. Description of vantage point, indicating location, direction (by compass point), and elevation or story of construction.

### 1.4 FORMATS AND MEDIA

- A. Digital Photographs: Provide color images in JPG format, produced by a digital camera with minimum sensor size of 12 megapixels, and at an image resolution of not less than 3200 by 2400 pixels, and with vibration-reduction technology. Use flash in low light levels or backlit conditions.
- B. Digital Video Recordings: Provide high-resolution, digital video in MPEG format, produced by a digital camera with minimum sensor resolution of 12 megapixels and capable of recording in full high-definition mode with vibration-reduction technology. Provide supplemental lighting in low light levels or backlit conditions.
- C. Digital Images: Submit digital media as originally recorded in the digital camera, without alteration, manipulation, editing, or modifications using image-editing software.
- D. Metadata: Record accurate date and timefrom camera.
- E. File Names: Name media files with date Project area and sequential numbering suffix.

#### 1.5 CONSTRUCTION PHOTOGRAPHS

- A. Photographer: Engage a qualified photographer to take construction photographs.
- B. General: Take photographs with maximum depth of field and in focus.

- 1. Maintain key plan with each set of construction photographs that identifies each photographic location.
- C. Preconstruction Photographs: Before commencement of the Work, take photographs of Project site and surrounding properties, including existing items to remain during construction, from different vantage points, as directed by Architect.
  - 1. Flag excavation areas and construction limits before taking construction photographs.
  - 2. Take 20 photographs to show existing conditions adjacent to property before starting the Work.
  - 3. Take 20 photographs of existing buildings either on or adjoining property, to accurately record physical conditions at start of construction.
  - 4. Take additional photographs as required to record settlement or cracking of adjacent structures, pavements, and improvements.
- D. Concealed Work Photographs: Before proceeding with installing work that will conceal other work, take photographs sufficient in number, with annotated descriptions, to record nature and location of concealed Work, including, but not limited to, the following:
  - 1. Underground utilities.
  - 2. Underslab services.
  - 3. Piping.
  - 4. Electrical conduit.
  - 5. Waterproofing and weather-resistant barriers.

### 1.6 CONSTRUCTION VIDEO RECORDINGS

- A. Video Recording Photographer: Engage a qualified videographer to record construction video recordings.
- B. Preconstruction Video Recording: Before starting excavation, demolition, and construction, record video recording of Project site and surrounding properties from different vantage points, as directed by Architect.
  - 1. Flag excavation areas and construction limits before recording construction video recordings.
  - 2. Show existing conditions adjacent to Project site before starting the Work.
  - 3. Show existing buildings either on or adjoining Project site to accurately record physical conditions at the start of excavation, demolition, and construction.
  - 4. Show protection efforts by Contractor.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013233

### SECTION 013300 - SUBMITTAL PROCEDURES

#### PART 1 - GENERAL

### 1.1 SUMMARY

#### A. Section Includes:

- 1. Submittal schedule requirements.
- 2. Administrative and procedural requirements for submittals.

# 1.2 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action. Action submittals are those submittals indicated in individual Specification Sections as "action submittals."
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as "informational submittals."

# 1.3 SUBMITTAL SCHEDULE

A. Submittal Schedule: Submit, as an action submittal, a list of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.

### 1.4 SUBMITTAL FORMATS

- A. Submittal Information: Include the following information in each submittal:
  - 1. Project name.
  - 2. Date.
  - 3. Name of Architect.
  - 4. Name of Contractor.
  - 5. Name of firm or entity that prepared submittal.
  - 6. Names of subcontractor, manufacturer, and supplier.
  - 7. Unique submittal number, including revision identifier. Include Specification Section number with sequential alphanumeric identifier; and alphanumeric suffix for resubmittals.
  - 8. Category and type of submittal.
  - 9. Submittal purpose and description.

- 10. Number and title of Specification Section, with paragraph number and generic name for each of multiple items.
- 11. Drawing number and detail references, as appropriate.
- 12. Indication of full or partial submittal.
- 13. Location(s) where product is to be installed, as appropriate.
- 14. Other necessary identification.
- 15. Remarks.
- 16. Signature of transmitter.
- B. Options: Identify options requiring selection by Architect.
- C. Deviations and Additional Information: On each submittal, clearly indicate deviations from requirements in the Contract Documents, including minor variations and limitations; include relevant additional information and revisions, other than those requested by Architect on previous submittals. Indicate by highlighting on each submittal or noting on attached separate sheet.

# D. Paper Submittals:

- 1. Place a permanent label or title block on each submittal item for identification; include name of firm or entity that prepared submittal.
- 2. Provide a space approximately 6 by 8 inches on label or beside title block to record Contractor's review and approval markings and action taken by Architect.
- 3. Action Submittals: Submit three paper copies of each submittal unless otherwise indicated. Architect will return two copies.
- 4. Informational Submittals: Submit two paper copies of each submittal unless otherwise indicated. Architect will not return copies.
- 5. Transmittal for Submittals: Assemble each submittal individually and appropriately for transmittal and handling. Transmit each submittal using AIA Document G810 or facsimile.
- E. PDF Submittals: Prepare submittals as PDF package, incorporating complete information into each PDF file. Name PDF file with submittal number.

## 1.5 SUBMITTAL PROCEDURES

- A. Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
  - 1. Email: Prepare submittals as PDF package, and transmit to Architect sending via email. Include PDF transmittal form. Include information in email subject line as requested by Architect.
  - 2. Paper: Prepare submittals in paper form, and deliver to Architect.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.

- 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
- 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
  - 1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
  - 2. Resubmittal Review: Allow 15 days for review of each resubmittal.
- D. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
- E. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- F. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's action stamp.

# 1.6 SUBMITTAL REQUIREMENTS

- A. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
  - 1. If information must be specially prepared for submittal because standard published data are unsuitable for use, submit as Shop Drawings, not as Product Data.
  - 2. Mark each copy of each submittal to show which products and options are applicable.
  - 3. Include the following information, as applicable:
    - a. Manufacturer's catalog cuts.
    - b. Manufacturer's product specifications.
    - c. Standard color charts.
    - d. Statement of compliance with specified referenced standards.
    - e. Testing by recognized testing agency.
    - f. Application of testing agency labels and seals.
    - g. Notation of coordination requirements.
    - h. Availability and delivery time information.
  - 4. For equipment, include the following in addition to the above, as applicable:
    - a. Wiring diagrams that show factory-installed wiring.
    - b. Printed performance curves.
    - c. Operational range diagrams.
    - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.

- 5. Submit Product Data before Shop Drawings, and before or concurrent with Samples.
- B. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
  - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
    - a. Identification of products.
    - b. Schedules.
    - c. Compliance with specified standards.
    - d. Notation of coordination requirements.
    - e. Notation of dimensions established by field measurement.
    - f. Relationship and attachment to adjoining construction clearly indicated.
    - g. Seal and signature of professional engineer if specified.
  - 2. Paper Sheet Size: Except for templates, patterns, and similar full-size Drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches (215 by 280 mm), but no larger than 30 by 42 inches (750 by 1067 mm).
    - a. Two opaque (bond) copies of each submittal. Architect will return one copy.
- C. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other materials.
  - 1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
  - 2. Identification: Permanently attach label on unexposed side of Samples that includes the following:
    - a. Project name and submittal number.
    - b. Generic description of Sample.
    - c. Product name and name of manufacturer.
    - d. Sample source.
    - e. Number and title of applicable Specification Section.
    - f. Specification paragraph number and generic name of each item.
  - 3. Email Transmittal: Provide PDF transmittal. Include digital image file illustrating Sample characteristics, and identification information for record.
  - 4. Paper Transmittal: Include paper transmittal including complete submittal information indicated.
  - 5. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
    - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
    - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.

- 6. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
  - a. Number of Samples: Submit one full set of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.
- 7. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
  - a. Number of Samples: Submit three sets of Samples. Architect will retain two Sample sets; remainder will be returned. Mark up and retain one returned Sample set as a project record Sample.
    - 1) Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
    - 2) If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least three sets of paired units that show approximate limits of variations.
- D. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
- E. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- F. Design Data: Prepare and submit written and graphic information indicating compliance with indicated performance and design criteria in individual Specification Sections. Include list of assumptions and summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Number each page of submittal.

#### G. Certificates:

- 1. Certificates and Certifications Submittals: Submit a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity. Provide a notarized signature where indicated.
- 2. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.

- 3. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- 4. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- 5. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- 6. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.

# H. Test and Research Reports:

- 1. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- 2. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- 3. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- 4. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- 5. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- 6. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
  - a. Name of evaluation organization.
  - b. Date of evaluation.
  - c. Time period when report is in effect.
  - d. Product and manufacturers' names.
  - e. Description of product.
  - f. Test procedures and results.
  - g. Limitations of use.

#### 1.7 DELEGATED-DESIGN SERVICES

A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.

- 1. If criteria indicated are insufficient to perform services or certification required, submit a written request for additional information to Architect.
- B. Delegated-Design Services Certification: In addition to Shop Drawings, Product Data, and other required submittals, submit three paper copies of certificate, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
  - 1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

## 1.8 CONTRACTOR'S REVIEW

- A. Action Submittals and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Contractor's Approval: Indicate Contractor's approval for each submittal with a uniform approval stamp. Include name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.
  - 1. Architect will not review submittals received from Contractor that do not have Contractor's review and approval.

# 1.9 ARCHITECT'S REVIEW

- A. Action Submittals: Architect will review each submittal, indicate corrections or revisions required and return it.
  - 1. PDF Submittals: Architect will indicate, via markup on each submittal, the appropriate action.
  - 2. Paper Submittals: Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action.
- B. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- C. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect.
- D. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- E. Architect will discard submittals received from sources other than Contractor.

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F. Submittals not required by the Contract Documents will be returned by Architect without action.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013300

#### SECTION 013516 - ALTERATION PROJECT PROCEDURES

### PART 1 - GENERAL

### 1.1 SUMMARY

A. Section includes special procedures for alteration work.

# 1.2 DEFINITIONS

- A. Alteration Work: This term includes remodeling, renovation, repair, and maintenance work performed within existing spaces or on existing surfaces as part of the Project.
- B. Consolidate: To strengthen loose or deteriorated materials in place.
- C. Design Reference Sample: A sample that represents the Architect's prebid selection of work to be matched; it may be existing work or work specially produced for the Project.
- D. Dismantle: To remove by disassembling or detaching an item from a surface, using gentle methods and equipment to prevent damage to the item and surfaces; disposing of items unless indicated to be salvaged or reinstalled.
- E. Match: To blend with adjacent construction and manifest no apparent difference in material type, species, cut, form, detail, color, grain, texture, or finish; as approved by Architect.
- F. Refinish: To remove existing finishes to base material and apply new finish to match original, or as otherwise indicated.
- G. Repair: To correct damage and defects, retaining existing materials, features, and finishes. This includes patching, piecing-in, splicing, consolidating, or otherwise reinforcing or upgrading materials.
- H. Replace: To remove, duplicate, and reinstall entire item with new material. The original item is the pattern for creating duplicates unless otherwise indicated.
- I. Replicate: To reproduce in exact detail, materials, and finish unless otherwise indicated.
- J. Reproduce: To fabricate a new item, accurate in detail to the original, and from either the same or a similar material as the original, unless otherwise indicated.
- K. Retain: To keep an element or detail secure and intact.
- L. Strip: To remove existing finish down to base material unless otherwise indicated.

#### 1.3 COORDINATION

- A. Alteration Work Subschedule: A construction schedule coordinating the sequencing and scheduling of alteration work for entire Project, including each activity to be performed, and based on Contractor's Construction Schedule. Secure time commitments for performing critical construction activities from separate entities responsible for alteration work.
  - 1. Schedule construction operations in sequence required to obtain best Work results.
  - 2. Coordinate sequence of alteration work activities to accommodate the following:
    - a. Owner's continuing occupancy of portions of existing building.
    - b. Owner's partial occupancy of completed Work.
    - c. Other known work in progress.
    - d. Tests and inspections.
  - 3. Detail sequence of alteration work, with start and end dates.
  - 4. Utility Services: Indicate how long utility services will be interrupted. Coordinate shutoff, capping, and continuation of utility services.
  - 5. Use of elevator and stairs.
  - 6. Equipment Data: List gross loaded weight, axle-load distribution, and wheel-base dimension data for mobile and heavy equipment proposed for use in existing structure. Do not use such equipment without certification from Contractor's professional engineer that the structure can support the imposed loadings without damage.
- B. Pedestrian and Vehicular Circulation: Coordinate alteration work with circulation patterns within Project building(s) and site. Some work is near circulation patterns. Circulation patterns cannot be closed off entirely and in places can be only temporarily redirected around small areas of work. Plan and execute the Work accordingly.

#### 1.4 PROJECT MEETINGS FOR ALTERATION WORK

- A. Preliminary Conference for Alteration Work: Before starting alteration work, conduct conference at Project site.
  - 1. Attendees: In addition to representatives of Owner, Architect, and Contractor, testing service representative, specialists, and chemical-cleaner manufacturer(s) shall be represented at the meeting.
  - 2. Agenda: Discuss items of significance that could affect progress of alteration work, including review of the following:
    - a. Alteration Work Subschedule: Discuss and finalize; verify availability of materials, specialists' personnel, equipment, and facilities needed to make progress and avoid delays.
    - b. Fire-prevention plan.
    - c. Governing regulations.
    - d. Areas where existing construction is to remain and the required protection.
    - e. Hauling routes.
    - f. Sequence of alteration work operations.
    - g. Storage, protection, and accounting for salvaged and specially fabricated items.

- h. Existing conditions, staging, and structural loading limitations of areas where materials are stored.
- i. Qualifications of personnel assigned to alteration work and assigned duties.
- j. Requirements for extent and quality of work, tolerances, and required clearances.
- k. Embedded work such as flashings and lintels, special details, collection of waste, protection of occupants and the public, and condition of other construction that affects the Work or will affect the work.
- 3. Reporting: Record conference results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from conference.
- B. Coordination Meetings: Conduct coordination meetings specifically for alteration work at monthly intervals. Coordination meetings are in addition to specific meetings held for other purposes, such as progress meetings and preinstallation conferences.
  - 1. Attendees: In addition to representatives of Owner, Architect, and Contractor, each specialist, supplier, installer, and other entity concerned with progress or involved in planning, coordination, or performance of alteration work activities shall be represented at these meetings. All participants at conference shall be familiar with Project and authorized to conclude matters relating to alteration work.
  - 2. Agenda: Review and correct or approve minutes of previous coordination meeting. Review other items of significance that could affect progress of alteration work. Include topics for discussion as appropriate to status of Project.
    - a. Alteration Work Subschedule: Review progress since last coordination meeting. Determine whether each schedule item is on time, ahead of schedule, or behind schedule. Determine how construction behind schedule will be expedited with retention of quality; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities are completed within the Contract Time.
    - b. Schedule Updating: Revise Contractor's Alteration Work Subschedule after each coordination meeting where revisions to schedule have been made or recognized. Issue revised schedule concurrently with report of each meeting.
    - c. Review present and future needs of each entity present, including review items listed in the "Preliminary Conference for Alteration Work" Paragraph in this article and the following:
      - 1) Interface requirements of alteration work with other Project Work.
      - 2) Status of submittals for alteration work.
      - 3) Access to alteration work locations.
      - 4) Effectiveness of fire-prevention plan.
      - 5) Quality and work standards of alteration work.
      - 6) Change Orders for alteration work.
  - 3. Reporting: Record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.

### 1.5 MATERIALS OWNERSHIP

- A. Historic items, relics, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, antiques, and other items of interest or value to Owner that may be encountered or uncovered during the Work, regardless of whether they were previously documented, remain Owner's property.
  - 1. Carefully dismantle and salvage each item or object in a manner to prevent damage and protect it from damage, then promptly deliver it to Owner where directed at Project site.

### 1.6 INFORMATIONAL SUBMITTALS

- A. Alteration Work Subschedule:
  - 1. Submit alteration work subschedule within 30 days of date established for commencement of alteration work.
- B. Preconstruction Documentation: Show preexisting conditions of adjoining construction and site improvements that are to remain, including finish surfaces, that might be misconstrued as damage caused by Contractor's alteration work operations.
- C. Alteration Work Program: Submit 30 days before work begins.
- D. Fire-Prevention Plan: Submit 30 days before work begins.

#### 1.7 OUALITY ASSURANCE

- A. Specialist Qualifications: An experienced firm regularly engaged in specialty work similar in nature, materials, design, and extent to alteration work as specified in each Section and that has completed a minimum of five recent projects with a record of successful in-service performance that demonstrates the firm's qualifications to perform this work.
  - 1. Field Supervisor Qualifications: Full-time supervisors experienced in specialty work similar in nature, material, design, and extent to that indicated for this Project. Supervisors shall be on-site when specialty work begins and during its progress. Supervisors shall not be changed during Project except for causes beyond the control of the specialist firm.
    - a. Construct new mockups of required work whenever a supervisor is replaced.
- B. Title X Requirement: Each firm conducting activities that disturb painted surfaces shall be a "Lead-Safe Certified Firm" according to 40 CFR 745, Subpart E, and use only workers that are trained in lead-safe work practices.
- C. Alteration Work Program: Prepare a written plan for alteration work for whole Project, including each phase or process and protection of surrounding materials during operations. Show compliance with indicated methods and procedures specified in this and other Sections. Coordinate this whole-Project alteration work program with specific requirements of programs required in other alteration work Sections.

- 1. Dust and Noise Control: Include locations of proposed temporary dust- and noise-control partitions and means of egress from occupied areas coordinated with continuing on-site operations and other known work in progress.
- 2. Debris Hauling: Include plans clearly marked to show debris hauling routes, turning radii, and locations and details of temporary protective barriers.
- D. Fire-Prevention Plan: Prepare a written plan for preventing fires during the Work, including placement of fire extinguishers, fire blankets, rag buckets, and other fire-control devices during each phase or process. Coordinate plan with Owner's fire-protection equipment and requirements. Include fire-watch personnel's training, duties, and authority to enforce fire safety.
- E. Safety and Health Standard: Comply with ANSI/ASSP A10.6.

## 1.8 STORAGE AND HANDLING OF SALVAGED MATERIALS

# A. Salvaged Materials:

- 1. Clean loose dirt and debris from salvaged items unless more extensive cleaning is indicated.
- 2. Pack or crate items after cleaning; cushion against damage during handling. Label contents of containers.
- 3. Store items in a secure area until delivery to Owner.
- 4. Transport items to Owner's storage area on-site.
- 5. Protect items from damage during transport and storage.

# B. Salvaged Materials for Reinstallation:

- 1. Repair and clean items for reuse as indicated.
- 2. Pack or crate items after cleaning and repairing; cushion against damage during handling. Label contents of containers.
- 3. Protect items from damage during transport and storage.
- 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment unless otherwise indicated. Provide connections, supports, and miscellaneous materials to make items functional for use indicated.
- C. Existing Materials to Remain: Protect construction indicated to remain against damage and soiling from construction work. Where permitted by Architect, items may be dismantled and taken to a suitable, protected storage location during construction work and reinstalled in their original locations after alteration and other construction work in the vicinity is complete.
- D. Storage: Catalog and store items within a weathertight enclosure where they are protected from moisture, weather, condensation, and freezing temperatures.
  - 1. Identify each item for reinstallation with a nonpermanent mark to document its original location. Indicate original locations on plans, elevations, sections, or photographs by annotating the identifying marks.
  - 2. Secure stored materials to protect from theft.
  - 3. Control humidity so that it does not exceed 85 percent. Maintain temperatures 5 deg F or more above the dew point.

# E. Storage Space:

- 1. Owner will arrange for limited on-site location(s) for free storage of salvaged material. This storage space does not include security and climate control for stored material.
- 2. Arrange for off-site locations for storage and protection of salvaged material that cannot be stored and protected on-site.

#### 1.9 FIELD CONDITIONS

- A. Survey of Existing Conditions: Record existing conditions that affect the Work by use of preconstruction photographs and preconstruction videotapes.
  - 1. Comply with requirements specified in Section 013233 "Photographic Documentation."
- B. Discrepancies: Notify Architect of discrepancies between existing conditions and Drawings before proceeding with removal and dismantling work.
- C. Size Limitations in Existing Spaces: Materials, products, and equipment used for performing the Work and for transporting debris, materials, and products shall be of sizes that clear surfaces within existing spaces, areas, rooms, and openings, including temporary protection, by 12 inches or more.

PART 2 - PRODUCTS - (Not Used)

#### PART 3 - EXECUTION

# 3.1 PROTECTION

- A. Protect persons, motor vehicles, surrounding surfaces of building, building site, plants, and surrounding buildings from harm resulting from alteration work.
  - 1. Use only proven protection methods, appropriate to each area and surface being protected.
  - 2. Provide temporary barricades, barriers, and directional signage to exclude the public from areas where alteration work is being performed.
  - 3. Erect temporary barriers to form and maintain fire-egress routes.
  - 4. Erect temporary protective covers over walkways and at points of pedestrian and vehicular entrance and exit that must remain in service during alteration work.
  - 5. Contain dust and debris generated by alteration work, and prevent it from reaching the public or adjacent surfaces.
  - 6. Provide shoring, bracing, and supports as necessary. Do not overload structural elements.
  - 7. Protect floors and other surfaces along hauling routes from damage, wear, and staining.
  - 8. Provide supplemental sound-control treatment to isolate demolition work from other areas of the building.
- B. Temporary Protection of Materials to Remain:

- 1. Protect existing materials with temporary protections and construction. Do not remove existing materials unless otherwise indicated.
- 2. Do not attach temporary protection to existing surfaces except as indicated as part of the alteration work program.
- C. Comply with each product manufacturer's written instructions for protections and precautions. Protect against adverse effects of products and procedures on people and adjacent materials, components, and vegetation.
- D. Utility and Communications Services:
  - 1. Notify Owner, Architect, authorities having jurisdiction, and entities owning or controlling wires, conduits, pipes, and other services affected by alteration work before commencing operations.
  - 2. Disconnect and cap pipes and services as required by authorities having jurisdiction, as required for alteration work.
  - 3. Maintain existing services unless otherwise indicated; keep in service, and protect against damage during operations. Provide temporary services during interruptions to existing utilities.
- E. Existing Drains: Prior to the start of work in an area, test drainage system to ensure that it is functioning properly. Notify Architect immediately of inadequate drainage or blockage. Do not begin work in an area until the drainage system is functioning properly.
  - 1. Prevent solids such as adhesive or mortar residue or other debris from entering the drainage system. Clean out drains and drain lines that become sluggish or blocked by sand or other materials resulting from alteration work.
  - 2. Protect drains from pollutants. Block drains or filter out sediments, allowing only clean water to pass.
- F. Existing Roofing: Prior to the start of work in an area, install roofing protection.

# 3.2 PROTECTION FROM FIRE

- A. General: Follow fire-prevention plan and the following:
  - 1. Comply with NFPA 241 requirements unless otherwise indicated.
  - 2. Remove and keep area free of combustibles, including rubbish, paper, waste, and chemicals, unless necessary for the immediate work.
    - a. If combustible material cannot be removed, provide fire blankets to cover such materials.
- B. Heat-Generating Equipment and Combustible Materials: Comply with the following procedures while performing work with heat-generating equipment or combustible materials, including welding, torch-cutting, soldering, brazing, removing paint with heat, or other operations where open flames or implements using high heat or combustible solvents and chemicals are anticipated:

- 1. Obtain Owner's approval for operations involving use of open-flame or welding or other high-heat equipment. Notify Owner at least 72 hours before each occurrence, indicating location of such work.
- 2. As far as practicable, restrict heat-generating equipment to shop areas or outside the building.
- 3. Do not perform work with heat-generating equipment in or near rooms or in areas where flammable liquids or explosive vapors are present or thought to be present. Use a combustible gas indicator test to ensure that the area is safe.
- 4. Use fireproof baffles to prevent flames, sparks, hot gases, or other high-temperature material from reaching surrounding combustible material.
- 5. Prevent the spread of sparks and particles of hot metal through open windows, doors, holes, and cracks in floors, walls, ceilings, roofs, and other openings.
- 6. Fire Watch: Before working with heat-generating equipment or combustible materials, station personnel to serve as a fire watch at each location where such work is performed. Fire-watch personnel shall have the authority to enforce fire safety. Station fire watch according to NFPA 51B, NFPA 241, and as follows:
  - a. Train each fire watch in the proper operation of fire-control equipment and alarms.
  - b. Prohibit fire-watch personnel from other work that would be a distraction from fire-watch duties.
  - c. Cease work with heat-generating equipment whenever fire-watch personnel are not present.
  - d. Have fire-watch personnel perform final fire-safety inspection each day beginning no sooner than 30 minutes after conclusion of work in each area to detect hidden or smoldering fires and to ensure that proper fire prevention is maintained.
  - e. Maintain fire-watch personnel at each area of Project site until 60 minutes after conclusion of daily work.
- C. Fire-Control Devices: Provide and maintain fire extinguishers, fire blankets, and rag buckets for disposal of rags with combustible liquids. Maintain each as suitable for the type of fire risk in each work area. Ensure that nearby personnel and the fire-watch personnel are trained in fire-extinguisher and blanket use.
- D. Sprinklers: Where sprinkler protection exists and is functional, maintain it without interruption while operations are being performed. If operations are performed close to sprinklers, shield them temporarily with guards.
  - 1. Remove temporary guards at the end of work shifts, whenever operations are paused, and when nearby work is complete.

# 3.3 PROTECTION DURING APPLICATION OF CHEMICALS

- A. Protect motor vehicles, surrounding surfaces of building, building site, plants, and surrounding buildings from harm or spillage resulting from applications of chemicals and adhesives.
- B. Cover adjacent surfaces with protective materials that are proven to resist chemicals selected for Project unless chemicals being used will not damage adjacent surfaces as indicated in alteration work program. Use covering materials and masking agents that are waterproof and UV resistant and that will not stain or leave residue on surfaces to which they are applied. Apply protective materials according to manufacturer's written instructions. Do not apply liquid masking agents

- or adhesives to painted or porous surfaces. When no longer needed, promptly remove protective materials.
- C. Do not apply chemicals during winds of sufficient force to spread them to unprotected surfaces.
- D. Neutralize alkaline and acid wastes and legally dispose of off Owner's property.
- E. Collect and dispose of runoff from chemical operations by legal means and in a manner that prevents soil contamination, soil erosion, undermining of paving and foundations, damage to landscaping, or water penetration into building interior.

# 3.4 GENERAL ALTERATION WORK

- A. Have specialty work performed only by qualified specialists.
- B. Ensure that supervisory personnel are present when work begins and during its progress.
- C. Record existing work before each procedure (preconstruction), and record progress during the work. Use digital preconstruction documentation photographs or video recordings. Comply with requirements in Section 013233 "Photographic Documentation."
- D. Perform surveys of Project site as the Work progresses to detect hazards resulting from alterations.
- E. Notify Architect of visible changes in the integrity of material or components whether from environmental causes including biological attack, UV degradation, freezing, or thawing or from structural defects including cracks, movement, or distortion.
  - 1. Do not proceed with the work in question until directed by Architect.

END OF SECTION 013516

# SECTION 014000 - QUALITY REQUIREMENTS

### PART 1 - GENERAL

# 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspection services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
  - 1. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and quality-control procedures that facilitate compliance with the Contract Document requirements.
  - 2. Requirements for Contractor to provide quality-assurance and quality-control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.

#### 1.2 DEFINITIONS

- A. Experienced: When used with an entity or individual, "experienced" unless otherwise further described means having successfully completed a minimum of five previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.
- B. Field Quality-Control Tests: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- C. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, assembly, and similar operations.
  - 1. Use of trade-specific terminology in referring to a trade or entity does not require that certain construction activities be performed by accredited or unionized individuals, or that requirements specified apply exclusively to specific trade(s).
- D. Mockups: Full-size physical assemblies that are constructed on-site either as freestanding temporary built elements or as part of permanent construction. Mockups are constructed to verify selections made under Sample submittals; to demonstrate aesthetic effects and qualities of materials and execution; to review coordination, testing, or operation; to show interface between dissimilar materials; and to demonstrate compliance with specified installation tolerances. Mockups are not Samples. Unless otherwise indicated, approved mockups establish the standard by which the Work will be judged.

- 1. Laboratory Mockups: Full-size physical assemblies constructed and tested at testing facility to verify performance characteristics.
- 2. Integrated Exterior Mockups: Mockups of the exterior envelope constructed on-site as freestanding temporary built elements or as part of permanent construction, consisting of multiple products, assemblies, and subassemblies.
- E. Preconstruction Testing: Tests and inspections performed specifically for Project before products and materials are incorporated into the Work, to verify performance or compliance with specified criteria.
- F. Product Tests: Tests and inspections that are performed by a nationally recognized testing laboratory (NRTL) according to 29 CFR 1910.7, by a testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program (NVLAP), or by a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- G. Source Quality-Control Tests: Tests and inspections that are performed at the source; for example, plant, mill, factory, or shop.
- H. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- I. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- J. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Contractor's quality-control services do not include contract administration activities performed by Architect.

### 1.3 DELEGATED-DESIGN SERVICES

A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.

# 1.4 CONFLICTING REQUIREMENTS

- A. Conflicting Standards and Other Requirements: If compliance with two or more standards or requirements are specified and the standards or requirements establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements that are different, but apparently equal, to Architect for direction before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as

appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

#### 1.5 ACTION SUBMITTALS

A. Delegated-Design Services Submittal: In addition to Shop Drawings, Product Data, and other required submittals, submit a statement signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional, indicating that the products and systems are in compliance with performance and design criteria indicated. Include list of codes, loads, and other factors used in performing these services.

### 1.6 INFORMATIONAL SUBMITTALS

- A. Contractor's Statement of Responsibility: When required by authorities having jurisdiction, submit copy of written statement of responsibility submitted to authorities having jurisdiction before starting work on the following systems:
  - 1. Seismic-force-resisting system, designated seismic system, or component listed in the Statement of Special Inspections.
  - 2. Main wind-force-resisting system or a wind-resisting component listed in the Statement of Special Inspections.
- B. Testing Agency Qualifications: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- C. Permits, Licenses, and Certificates: For Owner's record, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents established for compliance with standards and regulations bearing on performance of the Work.

## 1.7 REPORTS AND DOCUMENTS

- A. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
  - 1. Date of issue.
  - 2. Project title and number.
  - 3. Name, address, telephone number, and email address of testing agency.
  - 4. Dates and locations of samples and tests or inspections.
  - 5. Names of individuals making tests and inspections.
  - 6. Description of the Work and test and inspection method.
  - 7. Identification of product and Specification Section.
  - 8. Complete test or inspection data.
  - 9. Test and inspection results and an interpretation of test results.
  - 10. Record of temperature and weather conditions at time of sample taking and testing and inspection.

- 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
- 12. Name and signature of laboratory inspector.
- 13. Recommendations on retesting and reinspecting.
- B. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
  - 1. Statement on condition of substrates and their acceptability for installation of product.
  - 2. Statement that products at Project site comply with requirements.
  - 3. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
  - 4. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  - 5. Other required items indicated in individual Specification Sections.
- C. Factory-Authorized Service Representative's Reports: Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
  - 1. Statement that equipment complies with requirements.
  - 2. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  - 3. Other required items indicated in individual Specification Sections.

# 1.8 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units. As applicable, procure products from manufacturers able to meet qualification requirements, warranty requirements, and technical or factory-authorized service representative requirements.
- C. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Installer Qualifications: A firm or individual experienced in installing, erecting, applying, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar in material, design, and extent to those indicated for this Project.

- F. Specialists: Certain Specification Sections require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
  - 1. Requirements of authorities having jurisdiction shall supersede requirements for specialists.
- G. Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspection indicated, as documented according to ASTM E 329 and with additional qualifications specified in individual Sections; and, where required by authorities having jurisdiction, that is acceptable to authorities.
- H. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- J. Preconstruction Testing: Where testing agency is indicated to perform preconstruction testing for compliance with specified requirements for performance and test methods, comply with the following:
  - 1. Contractor responsibilities include the following:
    - a. Provide test specimens representative of proposed products and construction.
    - b. Submit specimens in a timely manner with sufficient time for testing and analyzing results to prevent delaying the Work.
    - c. Build laboratory mockups at testing facility using personnel, products, and methods of construction indicated for the completed Work.
    - d. When testing is complete, remove test specimens and test assemblies, mockups do not reuse products on Project.
  - 2. Testing Agency Responsibilities: Submit a certified written report of each test, inspection, and similar quality-assurance service to Architect, with copy to Contractor. Interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from the Contract Documents.
- K. Mockups: Before installing portions of the Work requiring mockups, build mockups for each form of construction and finish required to comply with the following requirements, using materials indicated for the completed Work:
  - 1. Build mockups of size indicated.
  - 2. Build mockups in location indicated or, if not indicated, as directed by Architect.
  - 3. Notify Architect seven days in advance of dates and times when mockups will be constructed.
  - 4. Employ supervisory personnel who will oversee mockup construction. Employ workers that will be employed to perform same tasks during the construction at Project.

- 5. Demonstrate the proposed range of aesthetic effects and workmanship.
- 6. Obtain Architect's approval of mockups before starting corresponding work, fabrication, or construction.
  - a. Allow seven days for initial review and each re-review of each mockup.
- 7. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
- 8. Demolish and remove mockups when directed unless otherwise indicated.
- L. Laboratory Mockups: Comply with requirements of preconstruction testing and those specified in individual Specification Sections.

# 1.9 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
  - 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspection they are engaged to perform.
  - 2. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor.
- B. Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities, whether specified or not, to verify and document that the Work complies with requirements.
  - 1. Engage a qualified testing agency to perform quality-control services.
    - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
  - 2. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspection will be performed.
  - 3. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
  - 4. Testing and inspection requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
  - 5. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- D. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.

- 1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
- 2. Determine the locations from which test samples will be taken and in which in-situ tests are conducted.
- 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
- 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
- 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
- 6. Do not perform duties of Contractor.
- E. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 013300 "Submittal Procedures."
- F. Manufacturer's Technical Services: Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
- G. Associated Contractor Services: Cooperate with agencies and representatives performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
  - 1. Access to the Work.
  - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
  - 3. Adequate quantities of representative samples of materials that require testing and inspection. Assist agency in obtaining samples.
  - 4. Facilities for storage and field curing of test samples.
  - 5. Preliminary design mix proposed for use for material mixes that require control by testing agency.
  - 6. Security and protection for samples and for testing and inspection equipment at Project site.
- H. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and quality-control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspection.
  - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.

### 1.10 SPECIAL TESTS AND INSPECTIONS

A. Special Tests and Inspections: Owner will engage a qualified testing agency to conduct special tests and inspections required by authorities having jurisdiction as the responsibility of Owner and as follows:

- 1. Verifying that manufacturer maintains detailed fabrication and quality-control procedures and reviewing the completeness and adequacy of those procedures to perform the Work.
- 2. Notifying Architect and Contractor promptly of irregularities and deficiencies observed in the Work during performance of its services.
- 3. Submitting a certified written report of each test, inspection, and similar quality-control service to Architect with copy to Contractor and to authorities having jurisdiction.
- 4. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.
- 5. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
- 6. Retesting and reinspecting corrected work.

# PART 2 - PRODUCTS (Not Used)

### PART 3 - EXECUTION

#### 3.1 TEST AND INSPECTION LOG

- A. Test and Inspection Log: Prepare a record of tests and inspections. Include the following:
  - 1. Date test or inspection was conducted.
  - 2. Description of the Work tested or inspected.
  - 3. Date test or inspection results were transmitted to Architect.
  - 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and revisions as they occur. Provide access to test and inspection log for Architect's reference during normal working hours.
  - 1. Submit log at Project closeout as part of Project Record Documents.

#### 3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspection, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
  - 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible. Comply with the Contract Document requirements for cutting and patching in Section 017300 "Execution."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

# END OF SECTION 014000

#### SECTION 01 41 26 – ADEM NPDES PERMIT FOR CONSTRUCTION ACTIVITIES

#### PART 1 - GENERAL

### 1.1 SUMMARY

#### A. Section Includes:

- 1. ADEM NPDES permitting and compliance including the following:
  - a. Filing for Notice of Intent (NOI).
  - b. Inspection.
  - c. Monitoring.
  - d. Reporting.
  - e. Filing for Notice of Termination (NOT).

#### 1.2 APPLICABILITY

A. The requirements of this section apply to any construction activity that disturbs at least one acre.

#### 1.3 REFERENCES

- A. The publications listed below form a part of this specification to the extent referenced. The publications are referred to in the text by basic designation only.
  - 1. ENVIRONMENTAL PROTECTION AGENCY (EPA):
    - EPA Publications 832-R-92005 (SEP 1992) Storm Water Management for Construction Activities - Developing Pollution Plans and Best Management Practices.
  - 2. ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT (ADEM):
    - ADEM Administrative Code 335-6-12 NPDES Construction, Noncoal/Nonmetallic Mining And Dry Processing Less Than Five Acres, Other Land Disturbing Activities, And Areas Associated With These Activities.
    - b. Alabama Handbook for Erosion Control, Sediment Control, and Stormwater Management on Construction Sites and Urban Areas, Alabama Soil and Water Conservation Committee, latest edition.
    - c. ADEM NPDES General Permit No. ALR100000.

#### 1.4 SUBMITTALS

- A. Submit in accordance with Section 01 33 00.
- B. Two copies of the NOI, the CBMPP, logs, inspection reports, monitoring results, the NOT and all other documents and correspondence submitted to or received from the regulating agencies shall be submitted to the Owner and Engineer.
- C. At the termination of the project the Contractor shall furnish to the Owner one copy of all records of inspections and monitoring information along with materials listed above in a bound volume or volumes filed by date for records retention.
- D. Submit names and qualifications of Contractor personnel assigned to inspect implementation and effectiveness of the erosion control plan. Submit phone numbers of Contractor personnel that can be contacted 24 hours per day in the event of an emergency.
  - 1. Qualified Credentialed Inspector (QCI).
  - 2. Qualified Credentialed Professional (QCP).

# 1.5 GENERAL REQUIREMENTS

- A. The Contractor is responsible for meeting the requirements of ADEM Administrative Code 335-6-12 and General NPDES Permit No. ALR100000. These requirements include, but are not limited to, the following:
  - 1. Notice of Intent (NOI) including any updates as required by changes in the scope of work.
  - 2. Duty to mitigate adverse impacts.
  - 3. Discharges cannot violate water quality standards.
  - 4. Construction Best Management Practices Plan (CBMPP) maintained on-site by a qualified credentialed professional (QCP).
  - 5. Effective erosion and sediment control measures implemented.
  - 6. Regular comprehensive inspections of site and affected water bodies by QCP or qualified credentialed inspector (QCI).
  - 7. Copies of inspection reports maintained.
  - 8. Detailed logs maintained.
  - 9. Spill prevention, control, and countermeasure implemented.
  - 10. Cannot discharge other pollutants or wastes.
  - 11. Right of entry. The site will be inspected by ADEM personnel.
  - 12. Information provided to ADEM upon request.
  - 13. Posting of proper registration signage at the site.
  - 14. Installation of a rain gauge at the site.
  - 15. Proper record keeping as required by the NPDES permit.
  - 16. Notice of Termination (NOT).

#### 1.6 LIABILITY

A. The Contractor shall ensure that any agent, subcontractor or other person employed by, under contract, or paid a salary by the Contractor complies with the NPDES permit. Any violations resulting from the actions of such person shall be considered violations of this permit and may subject the Contractor to enforcement action.

#### PART 2 - PRODUCTS

### 2.1 FORMS AND INSTRUCTIONS

- A. The Contractor shall obtain at his expense all forms, instructions, rules, and reference publications required for the NOI, NOT, inspection, monitoring, etc. Forms and instructions can be obtained from the following:
  - Alabama Department of Environmental Management Water Division
     PO Box 301463 (36130-1463)
     1400 Coliseum Boulevard
     Montgomery, AL 36110-2059
  - 2. <a href="http://adem.alabama.gov/programs/water/constructionstormwater.cnt">http://adem.alabama.gov/programs/water/constructionstormwater.cnt</a>

# 2.2 NOTICE OF INTENT (NOI)

- A. The NOI shall include the following per the general permit:
  - 1. A general description of the construction activity for which coverage is desired, which shall be in sufficient detail to allow ADEM to determine that the stormwater and non-stormwater discharges are included in the category of the general permit.
  - 2. The latitude and longitude to the nearest second of the entrance to the construction site and each point of discharge for which coverage under the general permit is desired. For the purposes of this requirement, the entrance to the construction site will be identified as the primary point of access by normal vehicle traffic.
  - 3. Identification of the waterbodies receiving discharges for which coverage under the general permit is desired.
  - 4. The correct fee pursuant to ADEM Admin. Code R. 335-1.
  - 5. A portion or copy of a U.S. Geological Survey map showing the site location.
  - 6. A contact person, address, and phone number for the site to be covered under the general permit.
  - 7. For priority construction sites, the NOI must be accompanied by a copy of the CBMPP prepared and certified as required by Part III.D of the general permit.
  - 8. The NOI shall be signed by a person meeting the requirements for signatories under ADEM Admin. Code R. 335-6-6.09, and the person signing the NOI shall make the certification required for submission of documents under ADEM Admin. Code R. 335-6-6.09.

B. The NOI shall be signed by a QCP and shall have the following certification statement: "I certify under penalty of law that a comprehensive Construction Best Management Practices Plan (CBMPP) for the prevention and minimization of all sources of pollution in stormwater and authorized related process wastewater runoff has been prepared under my supervision for this site/activity, and associated regulated areas/activities. The CBMPP meets the requirements ofthis permit and if properly implemented and maintained by the operator, discharges of pollutants in stormwater runoff can reasonably be expected to be effectively minimized to the maximum extent practicable according to the requirements of ADEM Administrative Code Chapter 335-6-6-.23 and this Permit. The CBMPP describes the erosion and sediment control measures that must be fully implemented and regularly maintained as needed at the permitted site in accordance with sound sediment and erosion control practices to ensure the protection of water quality."

# 2.3 NOTICE OF TERMINATION (NOT)

- A. The NOT shall include the following per the general permit:
  - 1. The Permittee name, permit number, and location of the site; and
  - 2. Certification by the Permittee and the QCP that all construction activity covered by this permit has been completed and final stabilization has been achieved; or
  - 3. Identification, including complete contact information, of the person that has assumed legal or operational control over the construction site.
- 2.4 QUALIFIED CREDENTIALED PROFESSIONAL (QCP)
  - A. As defined by ADEM Admin. Code 335-6-12.02.
- 2.5 QUALIFIED CREDENTIALED INSPECTOR (QCI)
  - A. As defined by ADEM Admin. Code 335-6-12.02.

# PART 3 - EXECUTION

- 3.1 NOTICE OF INTENT (NOI)
  - A. Submit NOI to and receive approval from ADEM prior to initiation of construction activity.
  - B. The NOI and all other documents required to be submitted to ADEM by the general permit shall be done so on the Alabama Environmental Permitting and Compliance System (AEPACS). This electronic system allows operators to apply for permits as wall as submit other required applications, registrations, and certifications. In addition, the system allows operators to submit required compliance reports or other information to ADEM.
  - C. https://aepacs.adem.alabama.gov/nviro/ncore/external/home

# 3.2 NOTICE OF TERMINATION (NOT)

- A. The Permitee must submit a NOT to ADEM within 30 days of one of the following conditions:
  - 1. Final stabilization has been achieved on all portions of the site;
  - 2. Another operator has assumed control over all areas of the site that have not achieved final stabilization and the new operator has submitted an NOI for coverage under this permit; or
  - 3. Coverage under an individual permit or alternative general permit has been obtained.
- B. Submit the NOT to ADEM using the AEPACS website.

### 3.3 GENERAL

A. Conduct the work in this section in accordance with ADEM Administrative Code 335-6-12 and General NPDES Permit No. ALR100000.

END OF SECTION 01 41 26

#### SECTION 014200 - REFERENCES

### PART 1 - GENERAL

# 1.1 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Unload, temporarily store, unpack, assemble, erect, place, anchor, apply, work to dimension, finish, cure, protect, clean, and similar operations at Project site.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

# 1.2 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.
- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.

1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

#### 1.3 ABBREVIATIONS AND ACRONYMS

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Gale's "Encyclopedia of Associations: National Organizations of the U.S." or in Columbia Books' "National Trade & Professional Associations of the United States."
- B. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list.
  - 1. AABC Associated Air Balance Council; www.aabc.com.
  - 2. AAMA American Architectural Manufacturers Association; www.aamanet.org.
  - 3. AAPFCO Association of American Plant Food Control Officials; <a href="www.aapfco.org">www.aapfco.org</a>.
  - 4. AASHTO American Association of State Highway and Transportation Officials; www.transportation.org.
  - 5. AATCC American Association of Textile Chemists and Colorists; <u>www.aatcc.org</u>.
  - 6. ABMA American Bearing Manufacturers Association; <u>www.americanbearings.org</u>.
  - 7. ABMA American Boiler Manufacturers Association; www.abma.com.
  - 8. ACI American Concrete Institute; (Formerly: ACI International); www.concrete.org
  - 9. ACPA American Concrete Pipe Association; www.concrete-pipe.org.
  - 10. AEIC Association of Edison Illuminating Companies, Inc. (The); www.aeic.org.
  - 11. AF&PA American Forest & Paper Association; www.afandpa.org.
  - 12. AGA American Gas Association; www.aga.org.
  - 13. AHAM Association of Home Appliance Manufacturers; www.aham.org.
  - 14. AHRI Air-Conditioning, Heating, and Refrigeration Institute (The); www.ahrinet.org.
  - 15. AI Asphalt Institute; <u>www.asphaltinstitute.org</u>.
  - 16. AIA American Institute of Architects (The); www.aia.org.
  - 17. AISC American Institute of Steel Construction; www.aisc.org.
  - 18. AISI American Iron and Steel Institute; www.steel.org.
  - 19. AITC American Institute of Timber Construction; www.aitc-glulam.org.
  - 20. AMCA Air Movement and Control Association International, Inc.; www.amca.org.
  - 21. ANSI American National Standards Institute; www.ansi.org.
  - 22. AOSA Association of Official Seed Analysts, Inc.; www.aosaseed.com.
  - 23. APA APA The Engineered Wood Association; www.apawood.org.
  - 24. APA Architectural Precast Association; <u>www.archprecast.org</u>.
  - 25. API American Petroleum Institute; <u>www.api.org</u>.
  - 26. ARI Air-Conditioning & Refrigeration Institute; (See AHRI).
  - 27. ARI American Refrigeration Institute; (See AHRI).
  - 28. ARMA Asphalt Roofing Manufacturers Association; <u>www.asphaltroofing.org</u>.
  - 29. ASCE American Society of Civil Engineers; www.asce.org.
  - 30. ASCE/SEI American Society of Civil Engineers/Structural Engineering Institute; (See ASCE).
  - 31. ASHRAE American Society of Heating, Refrigerating and Air-Conditioning Engineers; www.ashrae.org.
  - 32. ASME ASME International; (American Society of Mechanical Engineers); www.asme.org.
  - 33. ASSE American Society of Safety Engineers (The); www.asse.org.

- 34. ASSE American Society of Sanitary Engineering; www.asse-plumbing.org.
- 35. ASTM ASTM International; www.astm.org.
- 36. ATIS Alliance for Telecommunications Industry Solutions; www.atis.org.
- 37. AWEA American Wind Energy Association; <u>www.awea.org</u>.
- 38. AWI Architectural Woodwork Institute; <u>www.awinet.org</u>.
- 39. AWMAC Architectural Woodwork Manufacturers Association of Canada; www.awmac.com.
- 40. AWPA American Wood Protection Association; www.awpa.com.
- 41. AWS American Welding Society; www.aws.org.
- 42. AWWA American Water Works Association; www.awwa.org.
- 43. BHMA Builders Hardware Manufacturers Association; <u>www.buildershardware.com</u>.
- 44. BIA Brick Industry Association (The); <a href="www.gobrick.com">www.gobrick.com</a>.
- 45. BICSI BICSI, Inc.; www.bicsi.org.
- 46. BIFMA BIFMA International; (Business and Institutional Furniture Manufacturer's Association); <a href="https://www.bifma.org">www.bifma.org</a>.
- 47. BISSC Baking Industry Sanitation Standards Committee; www.bissc.org.
- 48. BWF Badminton World Federation; (Formerly: International Badminton Federation); www.bissc.org.
- 49. CDA Copper Development Association; www.copper.org.
- 50. CE Conformite Europeenne; http://ec.europa.eu/growth/single-market/ce-marking/
- 51. CEA Canadian Electricity Association; www.electricity.ca.
- 52. CEA Consumer Electronics Association; www.ce.org.
- 53. CFFA Chemical Fabrics and Film Association, Inc.; www.chemicalfabricsandfilm.com.
- 54. CFSEI Cold-Formed Steel Engineers Institute; <u>www.cfsei.org</u>.
- 55. CGA Compressed Gas Association; www.cganet.com.
- 56. CIMA Cellulose Insulation Manufacturers Association; www.cellulose.org.
- 57. CISCA Ceilings & Interior Systems Construction Association; www.cisca.org.
- 58. CISPI Cast Iron Soil Pipe Institute; www.cispi.org.
- 59. CLFMI Chain Link Fence Manufacturers Institute; www.chainlinkinfo.org.
- 60. CPA Composite Panel Association; www.pbmdf.com.
- 61. CRI Carpet and Rug Institute (The); www.carpet-rug.org.
- 62. CRRC Cool Roof Rating Council; <u>www.coolro</u>ofs.org.
- 63. CRSI Concrete Reinforcing Steel Institute; www.crsi.org.
- 64. CSA Canadian Standards Association; www.csa.ca.
- 65. CSA CSA International; (Formerly: IAS International Approval Services); <u>www.csa-international.org</u>.
- 66. CSI Construction Specifications Institute (The); www.csinet.org.
- 67. CSSB Cedar Shake & Shingle Bureau; www.cedarbureau.org.
- 68. CTI Cooling Technology Institute; (Formerly: Cooling Tower Institute); www.cti.org.
- 69. CWC Composite Wood Council; (See CPA).
- 70. DASMA Door and Access Systems Manufacturers Association; www.dasma.com.
- 71. DHI Door and Hardware Institute; www.dhi.org.
- 72. ECA Electronic Components Association; (See ECIA).
- 73. ECAMA Electronic Components Assemblies & Materials Association; (See ECIA).
- 74. ECIA Electronic Components Industry Association; <u>www.eciaonline.org.</u>
- 75. EIA Electronic Industries Alliance; (See TIA).
- 76. EIMA EIFS Industry Members Association; www.eima.com.
- 77. EJMA Expansion Joint Manufacturers Association, Inc.; www.ejma.org.
- 78. ESD ESD Association; (Electrostatic Discharge Association); www.esda.org.
- 79. ESTA Entertainment Services and Technology Association; (See PLASA).
- 80. ETL Intertek (See Intertek); <u>www.intertek.com</u>.

- 81. EVO Efficiency Valuation Organization; www.evo-world.org.
- 82. FCI Fluid Controls Institute; <u>www.fluidcontrolsinstitute.org</u>.
- 83. FIBA Federation Internationale de Basketball; (The International Basketball Federation); <a href="https://www.fiba.com">www.fiba.com</a>.
- 84. FIVB Federation Internationale de Volleyball; (The International Volleyball Federation); www.fivb.org.
- 85. FM Approvals FM Approvals LLC; www.fmglobal.com.
- 86. FM Global FM Global; (Formerly: FMG FM Global); www.fmglobal.com.
- 87. FRSA Florida Roofing, Sheet Metal & Air Conditioning Contractors Association, Inc.; www.floridaroof.com.
- 88. FSA Fluid Sealing Association; www.fluidsealing.com.
- 89. FSC Forest Stewardship Council U.S.; www.fscus.org.
- 90. GA Gypsum Association; www.gypsum.org.
- 91. GANA Glass Association of North America; www.glasswebsite.com.
- 92. GS Green Seal; www.greenseal.org.
- 93. HI Hydraulic Institute; <u>www.pumps.org</u>.
- 94. HI/GAMA Hydronics Institute/Gas Appliance Manufacturers Association; (See AHRI).
- 95. HMMA Hollow Metal Manufacturers Association; (See NAAMM).
- 96. HPVA Hardwood Plywood & Veneer Association; www.hpva.org.
- 97. HPW H. P. White Laboratory, Inc.; www.hpwhite.com.
- 98. IAPSC International Association of Professional Security Consultants; www.iapsc.org.
- 99. IAS International Accreditation Service; www.iasonline.org.
- 100. IAS International Approval Services; (See CSA).
- 101. ICBO International Conference of Building Officials; (See ICC).
- 102. ICC International Code Council; www.iccsafe.org.
- 103. ICEA Insulated Cable Engineers Association, Inc.; www.icea.net.
- 104. ICPA International Cast Polymer Alliance; www.icpa-hq.org.
- 105. ICRI International Concrete Repair Institute, Inc.; www.icri.org.
- 106. IEC International Electrotechnical Commission; www.iec.ch.
- 107. IEEE Institute of Electrical and Electronics Engineers, Inc. (The); www.ieee.org.
- 108. IES Illuminating Engineering Society; (Formerly: Illuminating Engineering Society of North America); <a href="https://www.ies.org">www.ies.org</a>.
- 109. IESNA Illuminating Engineering Society of North America; (See IES).
- 110. IEST Institute of Environmental Sciences and Technology; www.iest.org.
- 111. IGMA Insulating Glass Manufacturers Alliance; www.igmaonline.org.
- 112. IGSHPA International Ground Source Heat Pump Association; www.igshpa.okstate.edu.
- 113. ILI Indiana Limestone Institute of America, Inc.; www.iliai.com.
- 114. Intertek Intertek Group; (Formerly: ETL SEMCO; Intertek Testing Service NA); www.intertek.com.
- 115. ISA International Society of Automation (The); (Formerly: Instrumentation, Systems, and Automation Society); <a href="www.isa.org">www.isa.org</a>.
- 116. ISAS Instrumentation, Systems, and Automation Society (The); (See ISA).
- 117. ISFA International Surface Fabricators Association; (Formerly: International Solid Surface Fabricators Association); <a href="https://www.isfanow.org">www.isfanow.org</a>.
- 118. ISO International Organization for Standardization; www.iso.org.
- 119. ISSFA International Solid Surface Fabricators Association; (See ISFA).
- 120. ITU International Telecommunication Union; www.itu.int/home.
- 121. KCMA Kitchen Cabinet Manufacturers Association; www.kcma.org.
- 122. LMA Laminating Materials Association; (See CPA).
- 123. LPI Lightning Protection Institute; <u>www.lightning.org</u>.

- 124. MBMA Metal Building Manufacturers Association; www.mbma.com.
- 125. MCA Metal Construction Association; www.metalconstruction.org.
- 126. MFMA Maple Flooring Manufacturers Association, Inc.; www.maplefloor.org.
- 127. MFMA Metal Framing Manufacturers Association, Inc.; www.metalframingmfg.org.
- 128. MHIA Material Handling Industry of America; <u>www.mhia.org</u>.
- 129. MIA Marble Institute of America; <u>www.marble-institute.com</u>.
- 130. MMPA Moulding & Millwork Producers Association; www.wmmpa.com.
- 131. MPI Master Painters Institute; www.paintinfo.com.
- 132. MSS Manufacturers Standardization Society of The Valve and Fittings Industry Inc.; <a href="https://www.mss-hq.org">www.mss-hq.org</a>.
- 133. NAAMM National Association of Architectural Metal Manufacturers; www.naamm.org.
- 134. NACE NACE International; (National Association of Corrosion Engineers International); www.nace.org.
- 135. NADCA National Air Duct Cleaners Association; www.nadca.com.
- 136. NAIMA North American Insulation Manufacturers Association; www.naima.org.
- 137. NBGQA National Building Granite Quarries Association, Inc.; www.nbgqa.com.
- 138. NBI New Buildings Institute; www.newbuildings.org.
- 139. NCAA National Collegiate Athletic Association (The); www.ncaa.org.
- 140. NCMA National Concrete Masonry Association; www.ncma.org.
- 141. NEBB National Environmental Balancing Bureau; www.nebb.org.
- 142. NECA National Electrical Contractors Association; www.necanet.org.
- 143. NeLMA Northeastern Lumber Manufacturers Association; www.nelma.org.
- 144. NEMA National Electrical Manufacturers Association; www.nema.org.
- 145. NETA InterNational Electrical Testing Association; www.netaworld.org.
- 146. NFHS National Federation of State High School Associations; www.nfhs.org.
- 147. NFPA National Fire Protection Association; www.nfpa.org.
- 148. NFPA NFPA International; (See NFPA).
- 149. NFRC National Fenestration Rating Council; www.nfrc.org.
- 150. NHLA National Hardwood Lumber Association; www.nhla.com.
- 151. NLGA National Lumber Grades Authority; www.nlga.org.
- 152. NOFMA National Oak Flooring Manufacturers Association; (See NWFA).
- 153. NOMMA National Ornamental & Miscellaneous Metals Association; www.nomma.org.
- 154. NRCA National Roofing Contractors Association; www.nrca.net.
- 155. NRMCA National Ready Mixed Concrete Association; www.nrmca.org.
- 156. NSF NSF International; www.nsf.org.
- 157. NSPE National Society of Professional Engineers; www.nspe.org.
- 158. NSSGA National Stone, Sand & Gravel Association; www.nssga.org.
- 159. NTMA National Terrazzo & Mosaic Association, Inc. (The); www.ntma.com.
- 160. NWFA National Wood Flooring Association; www.nwfa.org.
- 161. PCI Precast/Prestressed Concrete Institute; www.pci.org.
- 162. PDI Plumbing & Drainage Institute; www.pdionline.org.
- 163. PLASA PLASA; (Formerly: ESTA Entertainment Services and Technology Association); <a href="http://www.plasa.org">http://www.plasa.org</a>.
- 164. RCSC Research Council on Structural Connections; www.boltcouncil.org.
- 165. RFCI Resilient Floor Covering Institute; www.rfci.com.
- 166. RIS Redwood Inspection Service; www.redwoodinspection.com.
- 167. SAE SAE International; www.sae.org.
- 168. SCTE Society of Cable Telecommunications Engineers; www.scte.org.
- 169. SDI Steel Deck Institute; www.sdi.org.
- 170. SDI Steel Door Institute; <u>www.steeldoor.org</u>.

- 171. SEFA Scientific Equipment and Furniture Association (The); www.sefalabs.com.
- 172. SEI/ASCE Structural Engineering Institute/American Society of Civil Engineers; (See ASCE).
- 173. SIA Security Industry Association; <u>www.siaonline.org</u>.
- 174. SJI Steel Joist Institute; <u>www.steeljoist.org</u>.
- 175. SMA Screen Manufacturers Association; www.smainfo.org.
- 176. SMACNA Sheet Metal and Air Conditioning Contractors' National Association; <a href="https://www.smacna.org">www.smacna.org</a>.
- 177. SMPTE Society of Motion Picture and Television Engineers; www.smpte.org.
- 178. SPFA Spray Polyurethane Foam Alliance; www.sprayfoam.org.
- 179. SPIB Southern Pine Inspection Bureau; www.spib.org.
- 180. SPRI Single Ply Roofing Industry; www.spri.org.
- 181. SRCC Solar Rating & Certification Corporation; www.solar-rating.org.
- 182. SSINA Specialty Steel Industry of North America; www.ssina.com.
- 183. SSPC SSPC: The Society for Protective Coatings; <u>www.sspc.org</u>.
- 184. STI Steel Tank Institute; www.steeltank.com.
- 185. SWI Steel Window Institute; www.steelwindows.com.
- 186. SWPA Submersible Wastewater Pump Association; www.swpa.org.
- 187. TCA Tilt-Up Concrete Association; www.tilt-up.org.
- 188. TCNA Tile Council of North America, Inc.; www.tileusa.com.
- 189. TEMA Tubular Exchanger Manufacturers Association, Inc.; www.tema.org.
- 190. TIA Telecommunications Industry Association (The); (Formerly: TIA/EIA Telecommunications Industry Association/Electronic Industries Alliance); www.tiaonline.org.
- 191. TIA/EIA Telecommunications Industry Association/Electronic Industries Alliance; (See TIA).
- 192. TMS The Masonry Society; www.masonrysociety.org.
- 193. TPI Truss Plate Institute; www.tpinst.org.
- 194. TPI Turfgrass Producers International; www.turfgrasssod.org.
- 195. TRI Tile Roofing Institute; www.tileroofing.org.
- 196. UL Underwriters Laboratories Inc.; <a href="http://www.ul.com">http://www.ul.com</a>.
- 197. UNI Uni-Bell PVC Pipe Association; www.uni-bell.org.
- 198. USAV USA Volleyball; www.usavolleyball.org.
- 199. USGBC U.S. Green Building Council; www.usgbc.org.
- 200. USITT United States Institute for Theatre Technology, Inc.; www.usitt.org.
- 201. WASTEC Waste Equipment Technology Association; www.wastec.org.
- 202. WCLIB West Coast Lumber Inspection Bureau; www.wclib.org.
- 203. WCMA Window Covering Manufacturers Association; www.wcmanet.org.
- 204. WDMA Window & Door Manufacturers Association; www.wdma.com.
- 205. WI Woodwork Institute; www.wicnet.org.
- 206. WSRCA Western States Roofing Contractors Association; www.wsrca.com.
- 207. WWPA Western Wood Products Association; www.wwpa.org.
- C. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. This information is believed to be accurate as of the date of the Contract Documents.
  - 1. DIN Deutsches Institut für Normung e.V.; www.din.de.
  - 2. IAPMO International Association of Plumbing and Mechanical Officials; <a href="https://www.iapmo.org">www.iapmo.org</a>.
  - 3. ICC International Code Council; www.iccsafe.org.

- 4. ICC-ES ICC Evaluation Service, LLC; <u>www.icc-es.org</u>.
- D. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Information is subject to change and is up to date as of the date of the Contract Documents.
  - 1. COE Army Corps of Engineers; www.usace.army.mil.
  - 2. CPSC Consumer Product Safety Commission; www.cpsc.gov.
  - 3. DOC Department of Commerce; National Institute of Standards and Technology; www.nist.gov.
  - 4. DOD Department of Defense; www.quicksearch.dla.mil.
  - 5. DOE Department of Energy; <u>www.energy.gov</u>.
  - 6. EPA Environmental Protection Agency; <u>www.epa.gov</u>.
  - 7. FAA Federal Aviation Administration; www.faa.gov.
  - 8. FG Federal Government Publications; <u>www.gpo.gov/fdsys.</u>
  - 9. GSA General Services Administration; www.gsa.gov.
  - 10. HUD Department of Housing and Urban Development; www.hud.gov.
  - 11. LBL Lawrence Berkeley National Laboratory; Environmental Energy Technologies Division; www.eetd.lbl.gov.
  - 12. OSHA Occupational Safety & Health Administration; www.osha.gov.
  - 13. SD Department of State; www.state.gov.
  - 14. TRB Transportation Research Board; National Cooperative Highway Research Program; The National Academies; www.trb.org.
  - 15. USDA Department of Agriculture; Agriculture Research Service; U.S. Salinity Laboratory; www.ars.usda.gov.
  - 16. USDA Department of Agriculture; Rural Utilities Service; <u>www.usda.gov</u>.
  - 17. USDOJ Department of Justice; Office of Justice Programs; National Institute of Justice; www.ojp.usdoj.gov.
  - 18. USP U.S. Pharmacopeial Convention; <u>www.usp.org</u>.
  - 19. USPS United States Postal Service; www.usps.com.
- E. Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
  - 1. CFR Code of Federal Regulations; Available from Government Printing Office; <a href="https://www.gpo.gov/fdsys">www.gpo.gov/fdsys</a>.
  - 2. DOD Department of Defense; Military Specifications and Standards; Available from DLA Document Services; <a href="www.quicksearch.dla.mil">www.quicksearch.dla.mil</a>.
  - 3. DSCC Defense Supply Center Columbus; (See FS).
  - 4. FED-STD Federal Standard; (See FS).
  - 5. FS Federal Specification; Available from DLA Document Services; www.quicksearch.dla.mil.
    - a. Available from Defense Standardization Program; www.dsp.dla.mil.
    - b. Available from General Services Administration; www.gsa.gov.
    - c. Available from National Institute of Building Sciences/Whole Building Design Guide; www.wbdg.org/ccb.
  - 6. MILSPEC Military Specification and Standards; (See DOD).

- 7. USAB United States Access Board; www.access-board.gov.
- 8. USATBCB U.S. Architectural & Transportation Barriers Compliance Board; (See USAB).
- F. State Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
  - 1. CBHF; State of California; Department of Consumer Affairs; Bureau of Electronic and Appliance Repair, Home Furnishings and Thermal Insulation; <a href="www.bearhfti.ca.gov">www.bearhfti.ca.gov</a>.
  - 2. CCR; California Code of Regulations; Office of Administrative Law; California Title 24 Energy Code; <a href="https://www.calregs.com">www.calregs.com</a>.
  - 3. CDHS; California Department of Health Services; (See CDPH).
  - 4. CDPH; California Department of Public Health; Indoor Air Quality Program; <u>www.caliaq.org.</u>
  - 5. CPUC; California Public Utilities Commission; www.cpuc.ca.gov.
  - 6. SCAQMD; South Coast Air Quality Management District; <a href="www.aqmd.gov">www.aqmd.gov</a>.
  - 7. TFS; Texas A&M Forest Service; Sustainable Forestry and Economic Development; www.txforestservice.tamu.edu.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 014200

#### SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

### PART 1 - GENERAL

### 1.1 SUMMARY

A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.

# B. Related Requirements:

1. Section 011000 "Summary" for work restrictions and limitations on utility interruptions.

#### 1.2 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated. Allow other entities engaged in the Project to use temporary services and facilities without cost, including, but not limited to, Architect, testing agencies, and authorities having jurisdiction.
- B. Water and Sewer Service from Existing System: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- C. Electric Power Service from Existing System: Electric power from Owner's existing system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.

# 1.3 INFORMATIONAL SUBMITTALS

- A. Site Utilization Plan: Show temporary facilities, temporary utility lines and connections, staging areas, construction site entrances, vehicle circulation, and parking areas for construction personnel.
- B. Project Identification and Temporary Signs: Show fabrication and installation details, including plans, elevations, details, layouts, typestyles, graphic elements, and message content.
- C. Fire-Safety Program: Show compliance with requirements of NFPA 241 and authorities having jurisdiction. Indicate Contractor personnel responsible for management of fire-prevention program.
- D. Moisture-and Mold-Protection Plan: Describe procedures and controls for protecting materials and construction from water absorption and damage and mold.
- E. Dust- and HVAC-Control Plan: Submit coordination drawing and narrative that indicates the dust- and HVAC-control measures proposed for use, proposed locations, and proposed time frame for their operation. Include the following:

- 1. Locations of dust-control partitions at each phase of work.
- 2. HVAC system isolation schematic drawing.
- 3. Location of proposed air-filtration system discharge.
- 4. Waste-handling procedures.
- 5. Other dust-control measures.

# 1.4 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.
- C. Accessible Temporary Egress: Comply with applicable provisions in the United States Access Board's ADA-ABA Accessibility Guidelines and ICC/ANSI A117.1.

# 1.5 PROJECT CONDITIONS

A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

# PART 2 - PRODUCTS

### 2.1 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading.
- B. Common-Use Field Office: Of sufficient size to accommodate needs of Owner, Architect, and construction personnel office activities and to accommodate Project meetings specified in other Division 01 Sections. Keep office clean and orderly. Furnish and equip offices as follows:
  - 1. Furniture required for Project-site documents including file cabinets, plan tables, plan racks, and bookcases.
  - 2. Conference room of sufficient size to accommodate meetings of 10 individuals. Provide electrical power service and 120-V ac duplex receptacles, with no fewer than one receptacle on each wall. Furnish room with conference table, chairs, and 4-foot- (1.2-m-) square tack and marker boards.
  - 3. Drinking water and private toilet.
  - 4. Heating and cooling equipment necessary to maintain a uniform indoor temperature of 68 to 72 deg F (20 to 22 deg C).
  - 5. Lighting fixtures capable of maintaining average illumination of 20 fc (215 lx) at desk height.

# 2.2 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.
- B. HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
  - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
  - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a qualified testing agency acceptable to authorities having jurisdiction, and marked for intended location and application.
  - 3. Permanent HVAC System: If Owner authorizes use of permanent HVAC system for temporary use during construction, provide filter with MERV of 8 at each return-air grille in system and remove at end of construction.
- C. Air-Filtration Units: Primary and secondary HEPA-filter-equipped portable units with four-stage filtration. Provide single switch for emergency shutoff. Configure to run continuously.

### PART 3 - EXECUTION

# 3.1 TEMPORARY FACILITIES, GENERAL

- A. Conservation: Coordinate construction and use of temporary facilities with consideration given to conservation of energy, water, and materials. Coordinate use of temporary utilities to minimize waste.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. See other Sections for disposition of salvaged materials that are designated as Owner's property.

# 3.2 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

### 3.3 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
  - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.

- B. Sewers and Drainage: Provide temporary utilities to remove effluent lawfully.
  - 1. Connect temporary sewers to municipal system as directed by authorities having jurisdiction.
- C. Water Service: Install water service and distribution piping in sizes and pressures adequate for construction.
- D. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
- E. Temporary Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
  - 1. Provide temporary dehumidification systems when required to reduce ambient and substrate moisture levels to level required to allow installation or application of finishes and their proper curing or drying.
- F. Isolation of Work Areas in Occupied Facilities: Prevent dust, fumes, and odors from entering occupied areas.
- G. Electric Power Service: Provide electric power service and distribution system of sufficient size, capacity, and power characteristics required for construction operations.
  - 1. Install electric power service underground unless otherwise indicated.
- H. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
  - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.

# 3.4 SUPPORT FACILITIES INSTALLATION

- A. General: Comply with the following:
  - 1. Provide construction for temporary offices, shops, and sheds located within construction area or within 30 feet (9 m) of building lines that is noncombustible according to ASTM E136. Comply with NFPA 241.
  - 2. Maintain support facilities until Architect schedules Substantial Completion inspection. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Temporary Roads and Paved Areas: Construct and maintain temporary roads and paved areas adequate for construction operations. Locate temporary roads and paved areas within construction limits indicated on Drawings.

- 1. Provide dust-control treatment that is nonpolluting and nontracking. Reapply treatment as required to minimize dust.
- C. Traffic Controls: Comply with requirements of authorities having jurisdiction.
  - 1. Protect existing site improvements to remain including curbs, pavement, and utilities.
  - 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- D. Parking: Use designated areas of Owner's existing parking areas for construction personnel.
- E. Dewatering Facilities and Drains: Comply with requirements of authorities having jurisdiction. Maintain Project site, excavations, and construction free of water.
  - 1. Dispose of rainwater in a lawful manner that will not result in flooding Project or adjoining properties or endanger permanent Work or temporary facilities.
  - 2. Remove snow and ice as required to minimize accumulations.
- F. Project Signs: Provide Project signs as indicated. Unauthorized signs are not permitted.
  - 1. Identification Signs: Provide Project identification signs as indicated on Drawings.
  - 2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.
    - a. Provide temporary, directional signs for construction personnel and visitors.
  - 3. Maintain and touch up signs so they are legible at all times.
- G. Waste Disposal Facilities: Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- H. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Section 017300 "Execution."
- I. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
  - 1. Truck cranes and similar devices used for hoisting materials are considered "tools and equipment" and not temporary facilities.
- J. Temporary Elevator Use: Use of elevators is not permitted.
- K. Existing Elevator Use: Use of Owner's existing elevators will be permitted, provided elevators are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore elevators to condition existing before initial use, including replacing worn cables, guide shoes, and similar items of limited life.
  - 1. Do not load elevators beyond their rated weight capacity.
  - 2. Provide protective coverings, barriers, devices, signs, or other procedures to protect elevator car and entrance doors and frame. If, despite such protection, elevators become damaged, engage elevator Installer to restore damaged work so no evidence remains of

correction work. Return items that cannot be refinished in field to the shop, make required repairs and refinish entire unit, or provide new units as required.

- L. Temporary Stairs: Until permanent stairs are available, provide temporary stairs where ladders are not adequate.
- M. Existing Stair Usage: Use of Owner's existing stairs will be permitted, provided stairs are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore stairs to condition existing before initial use.
  - 1. Provide protective coverings, barriers, devices, signs, or other procedures to protect stairs and to maintain means of egress. If stairs become damaged, restore damaged areas so no evidence remains of correction work.
- N. Temporary Use of Permanent Stairs: Use of new stairs for construction traffic will be permitted, provided stairs are protected and finishes restored to new condition at time of Substantial Completion.

#### 3.5 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
  - 1. Where access to adjacent properties is required in order to affect protection of existing facilities, obtain written permission from adjacent property owner to access property for that purpose.
- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
- C. Temporary Erosion and Sedimentation Control: Comply with requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent and requirements specified in Section 311000 "Site Clearing."
- D. Temporary Erosion and Sedimentation Control: Provide measures to prevent soil erosion and discharge of soil-bearing water runoff and airborne dust to undisturbed areas and to adjacent properties and walkways, according to erosion- and sedimentation-control Drawings.
  - 1. Verify that flows of water redirected from construction areas or generated by construction activity do not enter or cross tree- or plant-protection zones.
  - 2. Inspect, repair, and maintain erosion- and sedimentation-control measures during construction until permanent vegetation has been established.
  - 3. Clean, repair, and restore adjoining properties and roads affected by erosion and sedimentation from Project site during the course of Project.
  - 4. Remove erosion and sedimentation controls and restore and stabilize areas disturbed during removal.

- E. Stormwater Control: Comply with requirements of authorities having jurisdiction. Provide barriers in and around excavations and subgrade construction to prevent flooding by runoff of stormwater from heavy rains.
- F. Tree and Plant Protection: Comply with requirements specified in Section 015639 "Temporary Tree and Plant Protection."
- G. Tree and Plant Protection: Install temporary fencing located as indicated or outside the drip line of trees to protect vegetation from damage from construction operations. Protect tree root systems from damage, flooding, and erosion.
- H. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform extermination and control procedures at regular intervals so Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using materials approved by authorities having jurisdiction.
- I. Site Enclosure Fence: Before construction operations begin, furnish and install site enclosure fence in a manner that will prevent people from easily entering site except by entrance gates.
  - 1. Extent of Fence: As indicated on Drawings.
  - 2. Maintain security by limiting number of keys and restricting distribution to authorized personnel. Furnish one set of keys to Owner.
- J. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each workday.
- K. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- L. Temporary Egress: Maintain temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction.
- M. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
  - 1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.
- N. Temporary Partitions: Provide floor-to-ceiling dustproof partitions to limit dust and dirt migration and to separate areas occupied by Owner and tenants from fumes and noise.
  - 1. Construct dustproof partitions with gypsum wallboard with joints taped on occupied side, and fire-retardant-treated plywood on construction operations side.
  - 2. Where fire-resistance-rated temporary partitions are indicated or are required by authorities having jurisdiction, construct partitions according to the rated assemblies.
  - 3. Provide walk-off mats at each entrance through temporary partition.

- O. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire-prevention program.
  - 1. Prohibit smoking in construction areas. Comply with additional limits on smoking specified in other Sections.
  - 2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.
  - 3. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.
  - 4. Provide temporary standpipes and hoses for fire protection. Hang hoses with a warning sign stating that hoses are for fire-protection purposes only and are not to be removed. Match hose size with outlet size and equip with suitable nozzles.

# 3.6 MOISTURE AND MOLD CONTROL

- A. Contractor's Moisture-Protection Plan: Describe delivery, handling, storage, installation, and protection provisions for materials subject to water absorption or water damage.
  - 1. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and replacing water-damaged Work.
  - 2. Indicate sequencing of work that requires water, such as sprayed fire-resistive materials, plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.
  - 3. Indicate methods to be used to avoid trapping water in finished work.
- B. Exposed Construction Period: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
  - 1. Protect porous materials from water damage.
  - 2. Protect stored and installed material from flowing or standing water.
  - 3. Keep porous and organic materials from coming into prolonged contact with concrete.
  - 4. Remove standing water from decks.
  - 5. Keep deck openings covered or dammed.
- C. Partially Enclosed Construction Period: After installation of weather barriers but before full enclosure and conditioning of building, when installed materials are still subject to infiltration of moisture and ambient mold spores, protect as follows:
  - 1. Do not load or install drywall or other porous materials or components, or items with high organic content, into partially enclosed building.
  - 2. Keep interior spaces reasonably clean and protected from water damage.
  - 3. Periodically collect and remove waste containing cellulose or other organic matter.
  - 4. Discard or replace water-damaged material.
  - 5. Do not install material that is wet.
  - 6. Discard and replace stored or installed material that begins to grow mold.
  - 7. Perform work in a sequence that allows wet materials adequate time to dry before enclosing the material in gypsum board or other interior finishes.

- D. Controlled Construction Period: After completing and sealing of the building enclosure but prior to the full operation of permanent HVAC systems, maintain as follows:
  - 1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
  - 2. Use temporary or permanent HVAC system to control humidity within ranges specified for installed and stored materials.
  - 3. Comply with manufacturer's written instructions for temperature, relative humidity, and exposure to water limits.

# 3.7 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- D. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
  - 2. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

END OF SECTION 015000

# SECTION 01 57 13 - TEMPORARY EROSION CONTROL

#### PART 1 - GENERAL

### 1.1 SUMMARY

A. The work consists of implementing erosion control measures to prevent soil erosion, prevent sediment from leaving the site, and prevent sediment from entering streams or water bodies until permanent stabilization is established and a Notice of Termination (NOT) has been filed and accepted.

### 1.2 RELATED SECTIONS

- A. Section 01 41 26 ADEM NPDES Permit for Construction Activities.
- B. Section 32 92 20 Seeding and Sodding.

# 1.3 QUALITY ASSURANCE

- A. Materials and construction methods for all erosion control measures shall be in strict conformance with the following:
  - 1. Alabama Handbook for Erosion Control, Sediment Control, and Stormwater Management on Construction Sites and Urban Areas, latest edition (Alabama Handbook).
  - 2. ADEM General NPDES Permit No. ALR100000 (NPDES Permit).
  - 3. ALDOT Standard Specifications for Highway Construction, latest edition, for work on ALDOT right-of-way.

### 1.4 SUBMITTALS

- A. Submit in accordance with Section 01 33 00.
- B. Product Data: For each product to be installed.

# PART 2 - PRODUCTS

# 2.1 EROSION CONTROL MEASURES

A. Sediment control measures, erosion control measures, and other site management practices must meet or exceed the technical standards outlined in the Alabama Handbook. Where

- notes or details are provided in the Drawings that are more stringent than the Alabama Handbook, the most stringent requirements govern.
- B. Unless specified otherwise by the Alabama Handbook, sediment control measures, erosion control measures, and other site management practices shall be designed and maintained to minimize erosion and maximize sediment removal resulting from a 2-year, 24-hour storm event.

#### PART 3 - EXECUTION

#### 3.1 GENERAL

- A. Erosion control measures shall be installed, inspected, and maintained per the Alabama Handbook and the NPDES Permit.
- B. Maintain erosion control measures until all upstream disturbed areas have been permanently stabilized and a NOT has been filed and accepted.
- C. The Contractor shall install and maintain effective erosion and sediment controls appropriate for site conditions to, at a minimum:
  - 1. Control stormwater volume and velocity within the site to minimize soil erosion.
  - 2. Control stormwater discharges, including both peak flow rates and total stormwater volume, to minimize erosion at outlets, and to minimize downstream channel and streambank erosion.
  - 3. Minimize the amount of soil exposed during construction activity through the use of project phasing or other appropriate techniques.
  - 4. Minimize the disturbance of steep slopes, unless infeasible.
  - 5. Minimize sediment discharges from the site.
  - 6. Minimize the generation of dust.
  - 7. Minimize all stream crossings.
  - 8. Stabilize all construction entrances and exits and minimize off-site tracking of sediment from vehicles.
  - 9. Where applicable, install storm drain inlet protection measures to further prevent sediment discharges.
  - 10. Provide and maintain natural buffers around surface waters, direct stormwater to vegetated areas to increase sediment removal and maximize stormwater infiltration, unless infeasible.
  - 11. Minimize soil compaction and, unless infeasible, preserve topsoil.
  - 12. Implement measures or requirements to achieve the pollutant reductions consistent with a TMDL finalized or approved by EPA. Applicable TMDLs are located and/or can be accessed at <a href="http://adem.alabama.gov/programs/water/approvedTMDLs.htm">http://adem.alabama.gov/programs/water/approvedTMDLs.htm</a>.

# 3.2 FIELD QUALITY CONTROL

- A. Maintain temporary and permanent vegetation, erosion and sediment control measures, and other protective measures in good and effective operating condition.
- B. Perform routine inspections and maintenance as required by the Alabama Handbook and NPDES Permit.

# 3.3 CLEANUP AND REMOVAL

A. When all upstream disturbed areas have been permanently stabilized and a NOT has been filed and accepted, all temporary erosion control measures and their accumulated sediment shall be removed. Any areas disturbed as a result of the removal process shall be permanently stabilized.

END OF SECTION 01 57 13

# SECTION 016000 - PRODUCT REQUIREMENTS

### PART 1 - GENERAL

### 1.1 SUMMARY

A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.

# B. Related Requirements:

1. Section 012500 "Substitution Procedures" for requests for substitutions.

### 1.2 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
  - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature that is current as of date of the Contract Documents.
  - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
  - 3. Comparable Product: Product that is demonstrated and approved by Architect through submittal process to have the indicated qualities related to type, function, dimension, inservice performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a single manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation. In addition to the basis-of-design product description, product attributes and characteristics may be listed to establish the significant qualities related to type, function, in-service performance and physical properties, weight, dimension, durability, visual characteristics, and other special features and requirements for purposes of evaluating comparable products of additional manufacturers named in the specification.

# 1.3 ACTION SUBMITTALS

A. Comparable Product Request Submittal: Submit request for consideration of each comparable product. Identify basis-of-design product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.

- 1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.
- 2. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a comparable product request. Architect will notify Contractor of approval or rejection of proposed comparable product request within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
  - a. Form of Architect's Approval of Submittal: As specified in Section 013300 "Submittal Procedures."
  - b. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 013300 "Submittal Procedures." Show compliance with requirements.

# 1.4 QUALITY ASSURANCE

A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.

# 1.5 PRODUCT DELIVERY, STORAGE, AND HANDLING

A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.

### B. Delivery and Handling:

- 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
- 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
- 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
- 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.

# C. Storage:

- 1. Store products to allow for inspection and measurement of quantity or counting of units.
- 2. Store materials in a manner that will not endanger Project structure.
- 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
- 4. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.

- 5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
- 6. Protect stored products from damage and liquids from freezing.

### 1.6 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
  - 1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
  - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.
  - 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
  - 2. Specified Form: When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
  - 3. See other Sections for specific content requirements and particular requirements for submitting special warranties.

# PART 2 - PRODUCTS

# 2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
  - 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
  - 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
  - 3. Owner reserves the right to limit selection to products with warranties meeting requirements of the Contract Documents.
  - 4. Where products are accompanied by the term "as selected," Architect will make selection.
  - 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.

#### B. Product Selection Procedures:

- 1. Sole Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  - a. Sole product may be indicated by the phrase: "Subject to compliance with requirements, provide the following: ..."
- 2. Sole Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  - a. Sole manufacturer/source may be indicated by the phrase: "Subject to compliance with requirements, provide products by the following: ..."
- 3. Limited List of Products: Where Specifications include a list of names of both manufacturers and products, provide one of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered.
  - a. Limited list of products may be indicated by the phrase: "Subject to compliance with requirements, provide one of the following: ..."
- 4. Non-Limited List of Products: Where Specifications include a list of names of both available manufacturers and products, provide one of the products listed, or an unnamed product, which complies with requirements.
  - a. Non-limited list of products is indicated by the phrase: "Subject to compliance with requirements, available products that may be incorporated in the Work include, but are not limited to, the following: ..."
- 5. Limited List of Manufacturers: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered.
  - a. Limited list of manufacturers is indicated by the phrase: "Subject to compliance with requirements, provide products by one of the following: ..."
- 6. Non-Limited List of Manufacturers: Where Specifications include a list of available manufacturers, provide a product by one of the manufacturers listed, or a product by an unnamed manufacturer, which complies with requirements.
  - a. Non-limited list of manufacturers is indicated by the phrase: "Subject to compliance with requirements, available manufacturers whose products may be incorporated in the Work include, but are not limited to, the following: ..."
- 7. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics

that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.

- a. For approval of products by unnamed manufacturers, comply with requirements in Section 012500 "Substitution Procedures" for substitutions for convenience.
- C. Visual Matching Specification: Where Specifications require "match Architect's sample," provide a product that complies with requirements and matches Architect's decision will be final on whether a proposed product matches.
  - 1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.
- D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

### 2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration of Comparable Products: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:
  - 1. Evidence that proposed product does not require revisions to the Contract Documents, is consistent with the Contract Documents, will produce the indicated results, and is compatible with other portions of the Work. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant product qualities include attributes such as type, function, in-service performance and physical properties, weight, dimension, durability, visual characteristics, and other specific features and requirements.
  - 2. Evidence that proposed product provides specified warranty.
  - 3. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
  - 4. Samples, if requested.

PART 3 - EXECUTION (Not Used)

END OF SECTION 016000

#### SECTION 017300 - EXECUTION

### PART 1 - GENERAL

# 1.1 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
  - 1. Installation of the Work.
  - 2. Cutting and patching.
  - 3. Progress cleaning.
  - 4. Starting and adjusting.
  - 5. Protection of installed construction.

# B. Related Requirements:

1. Section 011000 "Summary" for limits on use of Project site.

# 1.2 QUALITY ASSURANCE

A. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

### PART 2 - PRODUCTS

### 2.1 MATERIALS

A. General: Comply with requirements specified in other Sections.

#### **PART 3 - EXECUTION**

### 3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, electrical systems, and other construction affecting the Work.
  - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services; and other utilities.
  - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.

- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
  - 1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
  - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
  - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

# 3.2 PREPARATION

- A. Existing Utility Information: Furnish information to local utility that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information to Architect according to requirements in Section 013100 "Project Management and Coordination."

### 3.3 CONSTRUCTION LAYOUT

A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks. If discrepancies are discovered, notify Construction Manager promptly.

# 3.4 FIELD ENGINEERING

A. Identification: Owner will identify existing benchmarks, control points, and property corners.

- B. Reference Points: Locate existing permanent benchmarks, control points, and similar reference points before beginning the Work. Preserve and protect permanent benchmarks and control points during construction operations.
- C. Benchmarks: Establish and maintain a minimum of two permanent benchmarks on Project site, referenced to data established by survey control points. Comply with authorities having jurisdiction for type and size of benchmark.
  - 1. Record benchmark locations, with horizontal and vertical data, on Project Record Documents.

#### 3.5 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
  - 1. Make vertical work plumb and make horizontal work level.
  - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
  - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Where possible, select tools or equipment that minimize production of excessive noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other portions of the Work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
  - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
  - 2. Allow for building movement, including thermal expansion and contraction.

- 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Remove and replace damaged, defective, or non-conforming Work.

### 3.6 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
  - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
  - 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F.
  - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
    - a. Use containers intended for holding waste materials of type to be stored.
  - 4. Coordinate progress cleaning for joint-use areas where Contractor and other contractors are working concurrently.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
  - 1. Remove liquid spills promptly.
  - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."

### 3.7 STARTING AND ADJUSTING

- A. Coordinate startup and adjusting of equipment and operating components with requirements in Section 019113 "General Commissioning Requirements."
- B. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- C. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- D. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- E. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."

## 3.8 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

END OF SECTION 017300

EXECUTION 017300 - 5

#### SECTION 017419 - CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

### PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
  - 1. Disposing of nonhazardous demolition and construction waste.

# B. Related Requirements:

1. Section 024119 "Selective Demolition" for disposition of waste resulting from partial demolition of buildings, structures, and site improvements, and for disposition of hazardous waste.

### 1.2 DEFINITIONS

- A. Construction Waste: Building and site improvement materials and other solid waste resulting from construction, remodeling, renovation, or repair operations. Construction waste includes packaging.
- B. Demolition Waste: Building and site improvement materials resulting from demolition or selective demolition operations.
- C. Disposal: Removal off-site of demolition and construction waste and subsequent sale, recycling, reuse, or deposit in landfill or incinerator acceptable to authorities having jurisdiction.
- D. Recycle: Recovery of demolition or construction waste for subsequent processing in preparation for reuse.
- E. Salvage: Recovery of demolition or construction waste and subsequent sale or reuse in another facility.
- F. Salvage and Reuse: Recovery of demolition or construction waste and subsequent incorporation into the Work.

### PART 2 - PRODUCTS (Not Used)

## PART 3 - EXECUTION

## 3.1 SALVAGING DEMOLITION WASTE

- A. Salvaged Items for Reuse in the Work:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers.

- 3. Store items in a secure area until installation.
- 4. Protect items from damage during transport and storage.
- 5. Install salvaged items to comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make items functional for use indicated.
- B. Salvaged Items for Sale: Not permitted on Project site.
- C. Salvaged Items for Owner's Use:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers.
  - 3. Store items in a secure area until delivery to Owner.
  - 4. Transport items to Owner's storage area designated by Owner.
  - 5. Protect items from damage during transport and storage.

## 3.2 DISPOSAL OF WASTE

- A. General: Except for items or materials to be salvaged, recycled, or otherwise reused, remove waste materials from Project site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
  - 1. Except as otherwise specified, do not allow waste materials that are to be disposed of accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- B. Burning: Do not burn waste materials.
- C. Disposal: Remove waste materials from Owner's property and legally dispose of them as required by federal, state, and local jurisdictions.

END OF SECTION 017419

#### SECTION 017700 - CLOSEOUT PROCEDURES

### PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
  - 1. Substantial Completion procedures.
  - 2. Final completion procedures.
  - 3. Warranties.
  - 4. Final cleaning.
  - 5. Repair of the Work.

## B. Related Requirements:

- 1. Section 017823 "Operation and Maintenance Data" for additional operation and maintenance manual requirements.
- 2. Section 017839 "Project Record Documents" for submitting Record Drawings, Record Specifications, and Record Product Data.
- 3. Section 017900 "Demonstration and Training" for requirements to train the Owner's maintenance personnel to adjust, operate, and maintain products, equipment, and systems.

## 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of cleaning agent.
- B. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- C. Certified List of Incomplete Items: Final submittal at final completion.

## 1.3 CLOSEOUT SUBMITTALS

- A. Certificates of Release: From authorities having jurisdiction.
- B. Certificate of Insurance: For continuing coverage.
- C. Field Report: For pest control inspection.

# 1.4 SUBSTANTIAL COMPLETION PROCEDURES

A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.

- B. Submittals Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
  - 2. Submit closeout submittals specified in other Division 01 Sections, including project record documents, operation and maintenance manuals, damage or settlement surveys, property surveys, and similar final record information.
  - 3. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
  - 4. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Architect. Label with manufacturer's name and model number.
  - 5. Submit testing, adjusting, and balancing records.
  - 6. Submit sustainable design submittals not previously submitted.
  - 7. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
- C. Procedures Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Advise Owner of pending insurance changeover requirements.
  - 2. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
  - 3. Complete startup and testing of systems and equipment.
  - 4. Perform preventive maintenance on equipment used prior to Substantial Completion.
  - 5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training video recordings specified in Section 017900 "Demonstration and Training."
  - 6. Advise Owner of changeover in utility services.
  - 7. Participate with Owner in conducting inspection and walkthrough with local emergency responders.
  - 8. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
  - 9. Complete final cleaning requirements.
  - 10. Touch up paint and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- D. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of 10 days prior to date the Work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.

### 1.5 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
  - 1. Submit a final Application for Payment according to Section 012900 "Payment Procedures."
  - 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
  - 3. Certificate of Insurance: Submit evidence of final, continuing insurance coverage complying with insurance requirements.
  - 4. Submit pest-control final inspection report.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.

## 1.6 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
  - 1. Organize list of spaces in sequential order, starting with exterior areas first proceeding from lowest floor to highest floor.
  - 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
  - 3. Submit list of incomplete items in the following format:
    - a. MS Excel electronic file. Architect will return annotated file.
    - b. PDF electronic file. Architect will return annotated file.
    - c. Three paper copies. Architect will return two copies.

# 1.7 SUBMITTAL OF PROJECT WARRANTIES

- A. Time of Submittal: Submit written warranties on request of Architect for designated portions of the Work where warranties are indicated to commence on dates other than date of Substantial Completion, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.

- C. Warranty Electronic File: Provide warranties and bonds in PDF format. Assemble complete warranty and bond submittal package into a single electronic PDF file with bookmarks enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
  - 1. Submit on digital media acceptable on CD or thumb drive.

## D. Warranties in Paper Form:

- 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch paper.
- E. Provide additional copies of each warranty to include in operation and maintenance manuals.

### PART 2 - PRODUCTS

## 2.1 MATERIALS

A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

## PART 3 - EXECUTION

### 3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
  - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
    - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
    - b. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
    - c. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
    - d. Sweep concrete floors broom clean in unoccupied spaces.

- e. Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean according to manufacturer's recommendations if visible soil or stains remain.
- f. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
- g. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
- h. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency.
- i. Leave Project clean and ready for occupancy.
- C. Pest Control: Comply with pest control requirements in Section 015000 "Temporary Facilities and Controls." Prepare written report.
- D. Construction Waste Disposal: Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls" and Section 017419 "Construction Waste Management and Disposal."

## 3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations, before requesting inspection for determination of Substantial Completion.
- B. Repair, or remove and replace, defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.

END OF SECTION 017700

#### SECTION 017823 - OPERATION AND MAINTENANCE DATA

### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
  - 1. Operation and maintenance documentation directory manuals.
  - 2. Emergency manuals.
  - 3. Systems and equipment operation manuals.
  - 4. Systems and equipment maintenance manuals.
  - 5. Product maintenance manuals.

## B. Related Requirements:

- 1. Section 013300 "Submittal Procedures" for submitting copies of submittals for operation and maintenance manuals.
- 2. Section 019113 "General Commissioning Requirements" for verification and compilation of data into operation and maintenance manuals.

## 1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

## 1.4 CLOSEOUT SUBMITTALS

- A. Submit operation and maintenance manuals indicated. Provide content for each manual as specified in individual Specification Sections, and as reviewed and approved at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
  - 1. Architect will comment on whether content of operation and maintenance submittals is acceptable.
  - 2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.
- B. Format: Submit operation and maintenance manuals in the following format:

- 1. Submit three electronic copies on CD's or thumb drives. Enable reviewer comments on draft submittals.
- 2. Submit three paper copies. Architect will return two copies.
- C. Initial Manual Submittal: Submit draft copy of each manual at least 30 days before commencing demonstration and training. Architect will comment on whether general scope and content of manual are acceptable.
- D. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Architect will return copy with comments.
  - 1. Correct or revise each manual to comply with Architect's comments. Submit copies of each corrected manual within 15 days of receipt of Architect's comments and prior to commencing demonstration and training.
- E. Comply with Section 017700 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

## 1.5 FORMAT OF OPERATION AND MAINTENANCE MANUALS

- A. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
  - 1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size
  - 2. File Names and Bookmarks: Bookmark individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.
- B. Manuals, Paper Copy: Submit manuals in the form of hard-copy, bound and labeled volumes.
  - 1. Binders: Heavy-duty, three-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch (215-by-280-mm) paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
    - a. If two or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.
    - b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name and subject matter of contents. Indicate volume number for multiple-volume sets.

- 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
- 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment. Enclose title pages and directories in clear plastic sleeves.
- 4. Supplementary Text: Prepared on 8-1/2-by-11-inch (215-by-280-mm) white bond paper.
- 5. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
  - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
  - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

## 1.6 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

- A. Organization of Manuals: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
  - 1. Title page.
  - 2. Table of contents.
  - 3. Manual contents.
- B. Title Page: Include the following information:
  - 1. Subject matter included in manual.
  - 2. Name and address of Project.
  - 3. Name and address of Owner.
  - 4. Date of submittal.
  - 5. Name and contact information for Contractor.
  - 6. Name and contact information for Construction Manager.
  - 7. Name and contact information for Architect.
  - 8. Name and contact information for Commissioning Authority.
  - 9. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
  - 10. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
  - 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.

- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

### 1.7 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY MANUAL

- A. Operation and Maintenance Documentation Directory: Prepare a separate manual that provides an organized reference to emergency, operation, and maintenance manuals. List items and their location to facilitate ready access to desired information. Include the following:
  - 1. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
  - 2. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
  - 3. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.

### 1.8 EMERGENCY MANUALS

- A. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- B. Content: Organize manual into a separate section for each of the following:
  - 1. Type of emergency.
  - 2. Emergency instructions.
  - 3. Emergency procedures.
- C. Type of Emergency: Where applicable for each type of emergency indicated below, include instructions and procedures for each system, subsystem, piece of equipment, and component:
  - 1. Fire.
  - 2. Flood.
  - 3. Gas leak.
  - 4. Water leak.
  - 5. Power failure.
  - 6. Water outage.
  - 7. System, subsystem, or equipment failure.
  - 8. Chemical release or spill.

- D. Emergency Instructions: Describe and explain warnings, trouble indications, error messages, and similar codes and signals. Include responsibilities of Owner's operating personnel for notification of Installer, supplier, and manufacturer to maintain warranties.
- E. Emergency Procedures: Include the following, as applicable:
  - 1. Instructions on stopping.
  - 2. Shutdown instructions for each type of emergency.
  - 3. Operating instructions for conditions outside normal operating limits.
  - 4. Required sequences for electric or electronic systems.
  - 5. Special operating instructions and procedures.

# 1.9 SYSTEMS AND EQUIPMENT OPERATION MANUALS

- A. Systems and Equipment Operation Manual: Assemble a complete set of data indicating operation of each system, subsystem, and piece of equipment not part of a system. Include information required for daily operation and management, operating standards, and routine and special operating procedures.
  - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
  - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- B. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
  - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
  - 2. Performance and design criteria if Contractor has delegated design responsibility.
  - 3. Operating standards.
  - 4. Operating procedures.
  - 5. Operating logs.
  - 6. Wiring diagrams.
  - 7. Control diagrams.
  - 8. Piped system diagrams.
  - 9. Precautions against improper use.
  - 10. License requirements including inspection and renewal dates.
- C. Descriptions: Include the following:
  - 1. Product name and model number. Use designations for products indicated on Contract Documents.
  - 2. Manufacturer's name.
  - 3. Equipment identification with serial number of each component.
  - 4. Equipment function.
  - 5. Operating characteristics.
  - 6. Limiting conditions.
  - 7. Performance curves.
  - 8. Engineering data and tests.

- 9. Complete nomenclature and number of replacement parts.
- D. Operating Procedures: Include the following, as applicable:
  - 1. Startup procedures.
  - 2. Equipment or system break-in procedures.
  - 3. Routine and normal operating instructions.
  - 4. Regulation and control procedures.
  - 5. Instructions on stopping.
  - 6. Normal shutdown instructions.
  - 7. Seasonal and weekend operating instructions.
  - 8. Required sequences for electric or electronic systems.
  - 9. Special operating instructions and procedures.
- E. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- F. Piped Systems: Diagram piping as installed, and identify color coding where required for identification.

## 1.10 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Systems and Equipment Maintenance Manuals: Assemble a complete set of data indicating maintenance of each system, subsystem, and piece of equipment not part of a system. Include manufacturers' maintenance documentation, preventive maintenance procedures and frequency, repair procedures, wiring and systems diagrams, lists of spare parts, and warranty information.
  - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
  - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- B. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranties and bonds as described below.
- C. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- D. Manufacturers' Maintenance Documentation: Include the following information for each component part or piece of equipment:
  - 1. Standard maintenance instructions and bulletins; include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format,

identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.

- a. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
- 3. Identification and nomenclature of parts and components.
- 4. List of items recommended to be stocked as spare parts.
- E. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
  - 1. Test and inspection instructions.
  - 2. Troubleshooting guide.
  - 3. Precautions against improper maintenance.
  - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - 5. Aligning, adjusting, and checking instructions.
  - 6. Demonstration and training video recording, if available.
- F. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
  - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
  - 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- G. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- H. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- I. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  - 1. Include procedures to follow and required notifications for warranty claims.
- J. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
  - 1. Do not use original project record documents as part of maintenance manuals.

#### 1.11 PRODUCT MAINTENANCE MANUALS

- A. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- B. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- C. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- D. Product Information: Include the following, as applicable:
  - 1. Product name and model number.
  - 2. Manufacturer's name.
  - 3. Color, pattern, and texture.
  - 4. Material and chemical composition.
  - 5. Reordering information for specially manufactured products.
- E. Maintenance Procedures: Include manufacturer's written recommendations and the following:
  - 1. Inspection procedures.
  - 2. Types of cleaning agents to be used and methods of cleaning.
  - 3. List of cleaning agents and methods of cleaning detrimental to product.
  - 4. Schedule for routine cleaning and maintenance.
  - 5. Repair instructions.
- F. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- G. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  - 1. Include procedures to follow and required notifications for warranty claims.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 017823

#### SECTION 017839 - PROJECT RECORD DOCUMENTS

## PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
  - 1. Record Drawings.
  - 2. Record Specifications.
  - 3. Record Product Data.

## B. Related Requirements:

1. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.

### 1.2 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
  - 1. Number of Copies: Submit three sets of hard copy and electronic PDF of marked-up record prints.
- B. Record Specifications: Submit annotated PDF electronic files of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit annotated PDF electronic files and directories of each submittal.
  - 1. Where record Product Data are required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.

## 1.3 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
  - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
    - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
    - b. Accurately record information in an acceptable drawing technique.
    - c. Record data as soon as possible after obtaining it.
    - d. Record and check the markup before enclosing concealed installations.

- e. Cross-reference record prints to corresponding photographic documentation.
- 2. Content: Types of items requiring marking include, but are not limited to, the following:
  - a. Dimensional changes to Drawings.
  - b. Revisions to details shown on Drawings.
  - c. Depths of foundations.
  - d. Locations and depths of underground utilities.
  - e. Revisions to routing of piping and conduits.
  - f. Revisions to electrical circuitry.
  - g. Actual equipment locations.
  - h. Duct size and routing.
  - i. Locations of concealed internal utilities.
  - j. Changes made by Change Order or Construction Change Directive.
  - k. Changes made following Architect's written orders.
  - 1. Details not on the original Contract Drawings.
  - m. Field records for variable and concealed conditions.
  - n. Record information on the Work that is shown only schematically.
- 3. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
- 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
- 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
- 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
  - 1. Record Prints: Organize record prints into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
  - 2. Format: Annotated PDF electronic file with comment function enabled.
  - 3. Record Digital Data Files: Organize digital data information into separate electronic files that correspond to each sheet of the Contract Drawings. Name each file with the sheet identification. Include identification in each digital data file.
  - 4. Identification: As follows:
    - a. Project name.
    - b. Date.
    - c. Designation "PROJECT RECORD DRAWINGS."
    - d. Name of Architect.
    - e. Name of Contractor.

### 1.4 RECORD SPECIFICATIONS

A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.

- 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
- 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
- 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
- 4. For each principal product, indicate whether record Product Data has been submitted in operation and maintenance manuals instead of submitted as record Product Data.
- 5. Note related Change Orders, record Product Data, and record Drawings where applicable.
- B. Format: Submit record Specifications as annotated PDF electronic file

## 1.5 RECORD PRODUCT DATA

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.
- B. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
  - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  - 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
  - 3. Note related Change Orders, record Specifications, and record Drawings where applicable.
- C. Format: Submit record Product Data as annotated PDF electronic file.
  - 1. Include record Product Data directory organized by Specification Section number and title, electronically linked to each item of record Product Data.

## 1.6 MAINTENANCE OF RECORD DOCUMENTS

A. Maintenance of Record Documents: Store record documents in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

PART 2 - PRODUCTS

PART 3 - EXECUTION

END OF SECTION 017839

#### SECTION 017900 - DEMONSTRATION AND TRAINING

### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
  - 1. Instruction in operation and maintenance of systems, subsystems, and equipment.
  - 2. Demonstration and training video recordings.

### 1.3 INFORMATIONAL SUBMITTALS

A. Qualification Data: For instructor.

### 1.4 CLOSEOUT SUBMITTALS

- A. Demonstration and Training Video Recordings: Submit two copies within seven days of end of the training session.
  - 1. Identification: On each copy, provide an applied label with the following information:
    - a. Name of Project.
    - b. Name of Architect.
    - c. Name of Construction Manager.
    - d. Name of Contractor.
    - e. Date of video recording.
  - 2. At completion of training, submit complete training manual(s) for Owner's use prepared in same paper and PDF file format required for operation and maintenance manuals specified in Section 017823 "Operation and Maintenance Data."

## 1.5 QUALITY ASSURANCE

- A. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Section 014000 "Quality Requirements," experienced in operation and maintenance procedures and training.
- B. Videographer Qualifications: A member of contractor's office staff who has experience using a video camera.

#### 1.6 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data have been reviewed and approved by Architect.

## 1.7 INSTRUCTION PROGRAM

- A. Program Structure: Instructor shall review the following with the Owner's maintenance personnel.
  - 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:
    - a. System, subsystem, and equipment descriptions.
    - b. Performance and design criteria if Contractor is delegated design responsibility.
    - c. Operating standards.
    - d. Regulatory requirements.
    - e. Equipment function.
    - f. Operating characteristics.
    - g. Limiting conditions.
    - h. Performance curves.
  - 2. Documentation: Review the following items in detail:
    - a. Emergency manuals.
    - b. Systems and equipment operation manuals.
    - c. Systems and equipment maintenance manuals.
    - d. Product maintenance manuals.
    - e. Project Record Documents.
    - f. Identification systems.
    - g. Warranties and bonds.
    - h. Maintenance service agreements and similar continuing commitments.
  - 3. Emergencies: Include the following, as applicable:
    - a. Instructions on meaning of warnings, trouble indications, and error messages.
    - b. Instructions on stopping.
    - c. Shutdown instructions for each type of emergency.
    - d. Operating instructions for conditions outside of normal operating limits.
    - e. Sequences for electric or electronic systems.
    - f. Special operating instructions and procedures.
  - 4. Operations: Include the following, as applicable:

- a. Startup procedures.
- b. Equipment or system break-in procedures.
- c. Routine and normal operating instructions.
- d. Regulation and control procedures.
- e. Control sequences.
- f. Safety procedures.
- g. Instructions on stopping.
- h. Normal shutdown instructions.
- i. Operating procedures for emergencies.
- j. Operating procedures for system, subsystem, or equipment failure.
- k. Seasonal and weekend operating instructions.
- 1. Required sequences for electric or electronic systems.
- m. Special operating instructions and procedures.
- 5. Adjustments: Include the following:
  - a. Alignments.
  - b. Checking adjustments.
  - c. Noise and vibration adjustments.
  - d. Economy and efficiency adjustments.
- 6. Troubleshooting: Include the following:
  - a. Diagnostic instructions.
  - b. Test and inspection procedures.
- 7. Maintenance: Include the following:
  - a. Inspection procedures.
  - b. Types of cleaning agents to be used and methods of cleaning.
  - c. List of cleaning agents and methods of cleaning detrimental to product.
  - d. Procedures for routine cleaning.
  - e. Procedures for preventive maintenance.
  - f. Procedures for routine maintenance.
  - g. Instruction on use of special tools.
- 8. Repairs: Include the following:
  - a. Diagnosis instructions.
  - b. Repair instructions.
  - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - d. Instructions for identifying parts and components.
  - e. Review of spare parts needed for operation and maintenance.

## 1.8 INSTRUCTION

A. Contractor shall record training session for owner using a DSLR camera with video capability set on a tripod. Conversation must be clear and audible in video recording.

- B. Contractor shall provide a service representative trained on the installed equipment to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
- C. Scheduling: Provide instruction at a mutually agreed-on time. For equipment that requires seasonal operation, provide similar instruction at start of each season.
  - 1. Schedule training with Owner, through Architect, with at least seven days' advance notice.
- D. Training Location and Reference Material: Conduct training on-site in the completed and fully operational facility using the actual equipment in-place. Conduct training using final operation and maintenance data submittals.
- E. Evaluation: At conclusion of training session, assess and document each participant's mastery of module by use of a demonstration performance-based test.
- F. Cleanup: Collect used and leftover educational materials and give to Owner. Remove instructional equipment. Restore systems and equipment to condition existing before initial training use.

PART 2 - PRODUCTS

PART 3 - EXECUTION

END OF SECTION 017900

#### SECTION 024119 - SELECTIVE DEMOLITION

### PART 1 - GENERAL

### 1.1 SUMMARY

#### A. Section Includes:

- 1. Demolition and removal of selected portions of building or structure.
- 2. Demolition and removal of selected site elements.
- 3. Salvage of existing items to be reused or recycled.

## 1.2 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
  - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

## 1.3 PREINSTALLATION MEETINGS

A. Predemolition Conference: Conduct conference at Project site.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Proposed Protection Measures: Submit report, including Drawings, that indicates the measures proposed for protecting individuals and property. Indicate proposed locations and construction of barriers.
- B. Schedule of selective demolition activities with starting and ending dates for each activity.
- C. Predemolition photographs or video.

#### 1.5 CLOSEOUT SUBMITTALS

A. Inventory of items that have been removed and salvaged.

## 1.6 FIELD CONDITIONS

A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.

- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
  - 1. Hazardous materials will be removed by Owner before start of the Work.
  - 2. If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. Storage or sale of removed items or materials on-site is not permitted.
- F. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.
- G. Arrange selective demolition schedule so as not to interfere with Owner's operations.

#### 1.7 WARRANTY

A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials and using approved contractors so as not to void existing warranties.

### PART 2 - PRODUCTS

## 2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ASSE A10.6 and NFPA 241.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

A. Verify that utilities have been disconnected and capped before starting selective demolition operations.

- B. Perform an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.
- C. Inventory and record the condition of items to be removed and salvaged.

#### 3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off utility services and mechanical/electrical systems serving areas to be selectively demolished.
  - 1. Owner will arrange to shut off indicated services/systems when requested by Contractor.
  - 2. Arrange to shut off utilities with utility companies.
  - 3. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
  - 4. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated on Drawings to be removed.
    - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
    - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material and leave in place.
    - c. Equipment to Be Removed: Disconnect and cap services and remove equipment.
    - d. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
    - e. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
    - f. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
    - g. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material and leave in place.

## 3.3 PROTECTION

- A. Temporary Protection: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
- B. Temporary Shoring: Design, provide, and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
- C. Remove temporary barricades and protections where hazards no longer exist.

### 3.4 SELECTIVE DEMOLITION

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping. Temporarily cover openings to remain.
  - 2. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - 3. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.
  - 4. Maintain fire watch during and for at least two hours after flame-cutting operations.
  - 5. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
  - 6. Dispose of demolished items and materials promptly. Comply with requirements in Section 017419 "Construction Waste Management and Disposal."
- B. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
- C. Removed and Salvaged Items:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers.
  - 3. Store items in a secure area until delivery to Owner.
  - 4. Transport items to Owner's storage area designated by Owner.
  - 5. Protect items from damage during transport and storage.

## D. Removed and Reinstalled Items:

- 1. Clean and repair items to functional condition adequate for intended reuse.
- 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
- 3. Protect items from damage during transport and storage.
- 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- E. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition[ and cleaned] and reinstalled in their original locations after selective demolition operations are complete.

### 3.5 CLEANING

- A. Remove demolition waste materials from Project site and dispose of them in an EPA-approved construction and demolition waste landfill acceptable to authorities having jurisdiction and recycle or dispose of them according to Section 017419 "Construction Waste Management and Disposal."
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
  - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
  - 4. Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- B. Burning: Do not burn demolished materials.
- C. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION 024119

#### SECTION 025000 - TERMITE CONTROL

### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Soil treatment.
  - 2. Bait-station system.
- B. Related Requirements:
  - 1. Section 076200 "Flashing and Trim" for custom-fabricated, metal termite shields.

### 1.3 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components, and profiles for termite control products.
  - 2. Include the EPA-Registered Label for termiticide products.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Product Certificates: For each type of termite control product.
- C. Soil Treatment Application Report: After application of termiticide is completed, submit report for Owner's records and include the following:
  - 1. Date and time of application.
  - 2. Moisture content of soil before application.
  - 3. Termiticide brand name and manufacturer.
  - 4. Quantity of undiluted termiticide used.

- 5. Dilutions, methods, volumes used, and rates of application.
- 6. Areas of application.
- 7. Water source for application.
- D. Wood Treatment Application Report: After application of termiticide is completed, submit report for Owner's records and include the following:
  - 1. Date and time of application.
  - 2. Termiticide brand name and manufacturer.
  - 3. Quantity of undiluted termiticide used.
  - 4. Dilutions, methods, volumes used, and rates of application.
  - 5. Areas of application.
- E. Bait-Station System Installation Report: After installation of bait-station system is completed, submit report for Owner's records and include the following:
  - 1. Location of areas and sites conducive to termite feeding and activity.
  - 2. Plan drawing showing number and locations of bait stations.
  - 3. Dated report for each monitoring and inspection occurrence, indicating level of termite activity, procedure, and treatment applied before time of Substantial Completion.
  - 4. Termiticide brand name and manufacturer.
  - 5. Quantities of termiticide and nontoxic termite bait used.
  - 6. Schedule of inspections for one year from date of Substantial Completion.
- F. Sample Warranties: For special warranties.

## 1.6 QUALITY ASSURANCE

A. Installer Qualifications: A specialist who is licensed according to regulations of authorities having jurisdiction to apply termite control treatment and products in jurisdiction where Project is located and who employs workers trained and approved by manufacturer to install manufacturer's products and who is accredited by manufacturer.

## 1.7 FIELD CONDITIONS

### A. Soil Treatment:

- 1. Environmental Limitations: To ensure penetration, do not treat soil that is water saturated or frozen. Do not treat soil while precipitation is occurring. Comply with requirements of the EPA-Registered Label and requirements of authorities having jurisdiction.
- 2. Related Work: Coordinate soil treatment application with excavating, filling, grading, and concreting operations. Treat soil under footings, grade beams, and ground-supported slabs before construction.

### 1.8 WARRANTY

A. Soil Treatment Special Warranty: Manufacturer's standard form, signed by Applicator and Contractor, certifying that termite control work consisting of applied soil termiticide treatment

will prevent infestation of subterranean termites, including Formosan termites (Coptotermes formosanus). If subterranean termite activity or damage is discovered during warranty period, re-treat soil and repair or replace damage caused by termite infestation.

1. Warranty Period: Five years from date of Substantial Completion.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

A. Source Limitations: Obtain termite control products from single source from single manufacturer.

#### 2.2 SOIL TREATMENT

- A. Termiticide: EPA-Registered termiticide acceptable to authorities having jurisdiction, in an aqueous solution formulated to prevent termite infestation.
  - 1. Service Life of Treatment: Soil treatment termiticide that is effective for not less than five years against infestation of subterranean termites.

## 2.3 BAIT-STATION SYSTEM

A. Description: EPA-Registered system acceptable to authorities having jurisdiction. Provide bait stations based on the dimensions of building perimeter indicated on Drawings, according to product's EPA-Registered Label and manufacturer's written instructions.

### **PART 3 - EXECUTION**

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Applicator present, for compliance with requirements for moisture content of soil per termiticide label, interfaces with earthwork, slab and foundation work, landscaping, utility installation, and other conditions affecting performance of termite control.
- B. Proceed with application only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

A. General: Prepare work areas according to the requirements of authorities having jurisdiction and according to manufacturer's written instructions before beginning application and installation of termite control treatment(s). Remove extraneous sources of wood cellulose and other edible materials, such as wood debris, tree stumps and roots, stakes, formwork, and construction waste wood from soil within and around foundations.

- B. Soil Treatment Preparation: Remove foreign matter and impermeable soil materials that could decrease treatment effectiveness on areas to be treated. Loosen, rake, and level soil to be treated, except previously compacted areas under slabs and footings. Termiticides may be applied before placing compacted fill under slabs if recommended in writing by termiticide manufacturer.
  - 1. Fit filling hose connected to water source at the site with a backflow preventer, according to requirements of authorities having jurisdiction.

### 3.3 APPLYING SOIL TREATMENT

- A. Application: Mix soil treatment termiticide solution to a uniform consistency. Distribute treatment uniformly. Apply treatment at the product's EPA-Registered Label volume and rate for maximum specified concentration of termiticide to the following so that a continuous horizontal and vertical termiticidal barrier or treated zone is established around and under building construction.
  - 1. Slabs-on-Grade and Basement Slabs: Under ground-supported slab construction, including footings, building slabs, and attached slabs as an overall treatment. Treat soil materials before concrete footings and slabs are placed.
  - 2. Foundations: Soil adjacent to and along the entire inside perimeter of foundation walls; along both sides of interior partition walls; around plumbing pipes and electric conduit penetrating the slab; around interior column footers, piers, and chimney bases; and along the entire outside perimeter, from grade to bottom of footing.
  - 3. Crawlspaces: Soil under and adjacent to foundations. Treat adjacent areas, including around entrance platform, porches, and equipment bases. Apply overall treatment only where attached concrete platform and porches are on fill or ground.
  - 4. Masonry: Treat voids.
  - 5. Penetrations: At expansion joints, control joints, and areas where slabs and below-grade walls will be penetrated.
- B. Post warning signs in areas of application.
- C. Reapply soil treatment solution to areas disturbed by subsequent excavation, grading, landscaping, or other construction activities following application.

## 3.4 INSTALLING BAIT-STATION SYSTEM

- A. Bait-Station System: Install after construction, including landscaping, is completed.
- B. Place bait stations according to product's EPA-Registered Label and manufacturer's written instructions, in the following locations:
  - 1. Conducive sites and locations indicated on Drawings.
  - 2. In and around infested trees and stumps.
  - 3. In mulch beds.
  - 4. Where wood directly contacts soil.
  - 5. Areas of high soil moisture.
  - 6. Near irrigation sprinkler heads.

- 7. Each area where roof drainage system, including downspouts and scuppers, drains to soil.
- 8. Along driplines of roof overhangs without gutters.
- 9. Where condensate lines from mechanical equipment drip or drain to soil.
- 10. At plumbing penetrations through ground-supported slabs.
- 11. Other sites and locations as determined by licensed Installer.
- C. Spacing: Place bait stations according to manufacturer's written instructions and at a frequency no less than the following:
  - 1. One bait station per 20 linear feet (6.1 linear meters).
  - 2. One cluster of bait stations per 20 linear feet (6.1 linear meters), with no fewer than three bait stations per cluster.

### 3.5 PROTECTION

- A. Avoid disturbance of treated soil after application. Keep off treated areas until completely dry.
- B. Protect termiticide solution dispersed in treated soils and fills from being diluted by exposure to water spillage or weather until ground-supported slabs are installed. Use waterproof barrier according to EPA-Registered Label instructions.

### 3.6 MAINTENANCE SERVICE

- A. Maintenance Service: Beginning at Substantial Completion, maintenance service shall include 12 months' full maintenance by skilled employees of termite-control-treatment Installer. Include monthly maintenance as required for proper performance according to the product's EPA-Registered Label and manufacturer's written instructions. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.
- B. Continuing Maintenance Proposal: Provide from termite-control-treatment Installer to Owner, in the form of a standard yearly (or other period) maintenance agreement, starting on date initial maintenance service is concluded. State services, obligations, conditions, and terms for agreement period and for future renewal options.
  - 1. Include annual inspection for termite activity and effectiveness of termite treatment according to manufacturer's written instructions.

END OF SECTION 02361

#### SECTION 033000 - BUILDING CONCRETE WORK

### PART 1 - GENERAL

## 1.1 QUALITY ASSURANCE

A. <u>Codes and Standards</u>: Comply with provisions of following codes, specifications and standards, except where more stringent requirements are shown or specified:

ACI 301 "Specifications for Structural Concrete for Buildings."

ACI 318 "Building Code Requirements for Reinforced Concrete."

ACI 347 "Recommended Practice for Concrete Formwork."

Concrete Reinforcing Steel Institute, "Manual of Standard Practice."

### 1.2 SUBMITTALS

Submit manufacturer's product data with installation instructions for proprietary materials including reinforcement and forming accessories, admixtures, joint materials, hardeners, curing materials and others as requested by Architect.

- A. <u>Submit design mixes</u> of each individual type of concrete to be used on the project prior to the start of concrete work. Tests shall be made for compressive strength, slump and air entrainment. Proportion mixes in compliance with mix design procedures specified in ACI 301 and requirements stated on the plans.
- B. <u>Submit shop drawings</u> for fabrication, bending, and placement of concrete reinforcement. Comply with ACI 315 "Manual of Standard Practice for Detailing Reinforced Concrete Structures" showing bar schedules, stirrup spacing, diagrams of bent bars, arrangement of concrete reinforcement. Include special reinforcement required for openings through concrete structures.
- C. <u>Concrete Testing Service</u>: The Contractor shall employ, at his sole expense, an independent testing agency acceptable to the Architect/Engineer to perform sampling and testing during concrete placement as follows. Refer to Section 01400 for additional requirements for Testing Agency.
  - 1. Sampling: ASTM C 172.
  - 2. Slump: ASTM C 143, one of test for each load at **point of discharge**.
  - 3. Air Content: ASTM C 173, one for each set of compressive strength specimens.
  - 4. <u>Compressive Strength</u>: ASTM C 39, three sets for each 25 cu. yds. or fraction thereof of each class of concrete; one specimen tested at 7 days, two specimens tested at 28 days, and one retained for later testing if required. When the total quantity of a given class of concrete is less than 25 cu. yds., strength tests may be waived by Architect if field experience indicates evidence of satisfactory strength.
  - 5. <u>Test Results</u> will be reported in writing to Architect, Contractor, and concrete producer within 24 hours after tests are made.

#### PART 2 - PRODUCTS

## 2.1 FORM MATERIALS

- A. <u>Forms for Exposed Finish Concrete</u>: Unless otherwise indicated, construct formwork for exposed concrete surfaces with plywood, metal, metal-framed plywood faced or other acceptable panel-type materials, to provide continuous, straight, smooth, exposed surfaces. Furnish in largest practicable sizes to minimize number of joints and to conform to joint system shown on drawings. Provide form material with sufficient thickness to withstand pressure of newly-placed concrete without bow or deflection.
  - 1. <u>Use plywood</u> complying with U.S. Product Standard PS-1 "B-B (Concrete Form) Plywood," Class I, Exterior Grade or better, mill-oiled and edge-sealed, with each piece bearing legible inspection trademark.
- B. <u>Forms for Unexposed Finish Concrete</u>: Form concrete surfaces which will be unexposed in finished structure with plywood, lumber, metal or other acceptable material. Provide lumber dressed on at least 2 edges and one side for tight fit.
- C. <u>Cylindrical Columns and Supports</u>: Form round-section members with metal, fiberglass reinforced plastic, or paper or fiber tubes. Construct paper or fiber tubes of laminated plies using water-resistant adhesive with wax-impregnated exterior for weather and moisture protection. Provide units with sufficient wall thickness to resist loads imposed by wet concrete without deformation.
- D. <u>Form Coatings</u>: Provide commercial formulation form-coating compounds that will not bond with, stain nor adversely affect concrete surfaces, and will not impair subsequent treatments of concrete surfaces.

#### 2.2 REINFORCING MATERIALS

- A. Reinforcing Bars: ASTM A 615, Grade 60, deformed.
- B. <u>Supports for Reinforcement</u>: Provide supports for reinforcement including bolsters, chairs, spacers and other devices for spacing, supporting and fastening reinforcing bars and welded wire fabric in place. Use wire bar type supports complying with CRSI specifications, unless otherwise acceptable.

## 2.3 CONCRETE MATERIALS

A. Portland Cement: ASTM C 150, Type I, unless otherwise acceptable to Architect.

Use one brand of cement throughout project, unless otherwise acceptable to Architect.

- B. <u>Normal Weight Aggregates</u>: ASTM C 33, and as herein specified. Provide aggregates from a single source for exposed concrete.
  - 1. Local aggregates not complying with ASTM C 33 but which have shown by special test or actual service to produce concrete of adequate strength and durability may be used when acceptable to Architect.
  - 2. The aggregate shall not exceed 1" in its maximum dimensions for foundation and slab work nor 3/8" (pea gravel) for concrete block lintels and filled cells.
  - 3. Lightweight Aggregates: ASTM C 330.
  - 4. Water: Drinkable.

- 5. Air-Entraining Admixture: ASTM C 260.
  - a. <u>Available Products</u>: Subject to compliance with requirements, products which may be incorporated in the work include, but are not limited to the following:

"Sika Aer"; Sika Corp

"MB-VR or MB-AE": Master Builders

"Dorex AEA"; W.R. Grace

"Edoco 2001 or 2002"; Edoco Technical Product

### 2.04 RELATED MATERIALS

Submit any product not specifically listed in this specification to Architect for approval.

- A. <u>Vapor Barrier</u>: Provide vapor barrier cover over prepared base material where indicated. Use only materials which meet ASTM 1745-09, not less than 15 mils thick, and are resistant to decay when tested in accordance with ASTM E154. Product must maintain a permeance of less than 0.01 perms after mandatory conditioning tests include in ASTM E 1745-09, Section 7.12, 7.1.3, 7.1.4 and 7.1.5. Install material according to ASTM E 1643-09. Lap vapor barrier a minimum of 6" at all locations.
- B. <u>Non-Shrink Grout</u>: CRD-C 621, factory pre-mixed grout.
  - 1. <u>Available Products</u>: Subject to compliance with requirements, products which may be incorporated in the work include, but are not limited to, the following:
    - a. <u>Non-metallic</u>

"Masterflow 713"; Master Builders "Euco-NS"; Euclid Chemical Co.

- C. <u>Liquid Membrane Forming Curing Compound</u>: Liquid type membrane-forming curing compound complying with ASTM C 309, Type I, Class A unless other type acceptable to Architect. Moisture loss not more than 0.055 gr./sp. cm. when applied at 200 sq. ft./gal.
  - 1. <u>Available Products</u>: Subject to compliance with requirements, products which may be incorporated in the work include, but are not limited to, the following:

"Masterseal"; Master Builders

"Ecocure"; Euclid Chemical Co.

"Clear Seal"; A. C. Horn

"Kure-N-Seal"; Sonneborn-Contech

D. <u>Cure, Sealer and Dustproofer</u>: ASTM C-309, containing 250% solids. ADay-Chem Cure & Seal@ (J-22) by Dayton Superior <u>OR</u> approved equal. Surface shall have a high gloss finish.

### 2.5 PROPORTIONING AND DESIGN OF MIXES

A. <u>Prepare design mix</u> for each type and strength of concrete by either laboratory trial batch or field experience methods as specified in ACI 301. If trial batch method is used, use an independent testing facility acceptable to Architect for preparing an reporting proposed mix designs. The testing facility shall not be the same as used for field quality control testing unless otherwise acceptable to Architect.

- B. <u>Submit written reports</u> to Architect of each proposed mix for each class of concrete at lease 15 days prior to start of work. Do not begin concrete production until mixes have been reviewed by Architect.
- C. <u>Design mixes</u> to yield normal weight concrete with the following properties, as indicated on drawings and schedules:

Concrete in slabs and footings shall have a minimum compressive strength of 3000 strength psi and in beams and columns a minimum compressive strength of 4000 psi at 28-days; the maximum W/C ratio shall be 0.46 maximum (air-entrained).

### RETEMPERING OR ADDING WATER AT THE JOBSITE IS PROHIBITED.

- D. <u>Adjustment to Concrete Mixes</u>: Mix design adjustments may be requested by Contractor when characteristics of materials, job conditions, weather, test results, or other circumstances warrant; at no additional cost to Owner and as accepted by Architect. Laboratory test data for revised mix design and strength results must be submitted to and accepted by Architect before using in work.
- E. <u>Admixtures</u>: Use air-entraining admixture in exterior exposed concrete, unless otherwise indicated. Add air-entraining admixture at manufacturer's prescribed rate to result in concrete at point of placement having total air content with a tolerance of plus-or-minus 1-1/2% within following limits:

Concrete structures and slabs exposed to freezing and thawing, deicer chemicals, or subjected to hydraulic pressure:

4.5% (moderate exposure); 5.5% (severe exposure) 1-1/2" max. aggregate. 5.0% (moderate exposure); 6.0% (severe exposure) 3/4" max. aggregate.

Other Concrete: 2% to 4% air.

F. <u>Slump Limits</u>: Proportion and design mixes to result in concrete slump at point of placement as follows:

Ramps, slabs, and sloping surfaces: 4" (+/-1").

Reinforced foundation systems: 4"(+/-1").

Pea gravel pump mix for filled masonry cells (3000 psi) C 8" to 11".

Other concrete: Not more than 4", except when slump is increased by use of super plasticizers.

#### 2.6 CONCRETE MIXES

A. <u>Ready-Mix Concrete</u>: Comply with requirements of ASTM C 94, and as herein specified.

During hot weather, or under conditions contributing to rapid setting of concrete, a shorter mixing time than specified in ASTM C 94 may be required.

When air temperature is between 85°F (30°C) and 90°F (32°C), reduce mixing and delivery time from 1-1/2 hours to 75 minutes, and when air temperature is above 90°F (32°C), reduce mixing and delivery time to 60 minutes.

Exposed concrete slab concrete shall not be pumped unless it contains super plasticizer or other hydration stabilizer admixture.

- B. The following are strictly prohibited:
  - a. Partially hardened concrete.
  - b. Contaminated concrete.
  - c. Re-tempered concrete.
  - d. Concrete that has been re-mixed after it has taken its initial set.

### 2.7 CONCRETE TOPPING

A. Provide Level-Right Self-Leveling Floor Underlayment by Maxxon Corporation in locations indicated on drawings. Comply with manufacturer's requirements and the following:

1. <u>Compressive Strengths</u>: Modified ASTM C 109; up to 3000 psi (3 day).

2. Tensile Strength: ASTM C 190; 720 psi (28 day).

3. <u>Surface Burning Characteristic</u>: Flame Spread - 0.

Fuel Contribution - 0.

Smoke Development - 0. (ASTM E 84).

4. Fire Ratings: U.L. Design #J919, L514, L528, L530

### 2.8 CONCRETE TOPPING OVER PRECAST HOLLOW CORE CONCRETE PLANKS

A. Provide structural normal weight concrete topping in locations indicated on drawings. Comply with manufacturer=s requirements and the following:

1. <u>Compressive Strengths</u>: Modified ASTM C 109; 3500 psi, 28 days.

2. Tensile Strength: ASTM C 190; 720 psi, 28 days.

3. Comply with water/cement ratios, blended aggregate mixes and curing requirements specified elsewhere in this section.

### PART 3 - EXECUTION

### 3.1 FORMS

- A. <u>Design, erect, support, brace and maintain</u> formwork to support vertical and lateral loads that might be applied until such loads can be supported by concrete structure. Construct formwork so concrete members and structures are of correct size, shape, alignment, elevation and position.
- B. <u>Design formwork</u> to be readily removable without impact, shock or damage to cast-inplace concrete surfaces and adjacent materials.
- C. <u>Construct forms</u> to sizes, shapes, lines and dimensions shown, and to obtain accurate alignment, location, grades, level and plumb work in finished structures. Provide for openings, offsets, keyways, recesses, blocking, screeds, bulkheads, anchorages and inserts, and other features required in work. Use selected materials to obtain required finishes. Solidly butt joints and provide back-up at joints to prevent leakage of cement paste.
- D. <u>Fabricate forms</u> for easy removal without hammering or prying against concrete surfaces. Provide crush plates or wrecking plates where stripping may damage cast concrete surfaces. Provide top forms for inclined surfaces where slope is too steep to place concrete with bottom forms only. Kerf wood inserts for forming keyways, reglets, recesses, and the like, to prevent swelling and for easy removal.

- E. <u>Provide temporary openings</u> where interior area of formwork is inaccessible for cleanout, for inspection before concrete placement, and for placement of concrete. Securely brace temporary openings and set time to forms to prevent loss of concrete mortar. Locate temporary openings on forms at inconspicuous locations.
- F. <u>Chamfer exposed corners</u> and edges as indicated, using wood, metal, PVC or rubber chamfer strips fabricated to product uniform smooth lines and tight edge joints.
- G. <u>Provisions for Other Trades</u>: Provide openings in concrete formwork to accommodate work of other trades. Determine size and location of openings, recesses and chases from trades providing such items. Accurately place and securely support items built into forms.
- H. <u>Cleaning and Tightening</u>: Thoroughly clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt or other debris just before concrete is placed. Retighten forms and bracing after concrete placement is required to eliminate mortar leaks and maintain proper alignment.

### 3.2 PLACING REINFORCEMENT

Comply with Concrete Reinforcing Steel Institute's recommended practice for "Placing Reinforcing Bars," for details and methods of reinforcement placement and supports, and as herein specified.

- A. <u>Clean reinforcement</u> of loose rust and mill scale, earth, ice, and other materials which reduce or destroy bond with concrete. Reinforcing must also be free of non-shop bends or kinks.
- B. <u>Accurately position</u>, support and secure reinforcement against displacement by formwork, construction, or concrete placement operations. Locate and support reinforcing by metal chairs, runners, bolsters, spacers, and hangers, as required.
- C. <u>Place reinforcement</u> to obtain at least minimum coverage's for concrete protection and lap as specified by ACI. Arrange, space and securely tie bars and bar supports to hold reinforcement in position during concrete placement operations. Set wire ties so ends are directed into concrete, not toward exposed concrete surfaces.
- D. <u>Install welded wire fabric</u> in as long lengths as practicable. Lap adjoining pieces at least one full mesh and lace splices with wire. Offset end laps in adjacent widths to prevent continuous laps in either direction.
- E. <u>Reinforcing bars shall</u> be free of kinks and non-shop bends. Field bends shall only be installed as directed by the Architect.

#### 3.3 JOINTS

- A. <u>Construction Joints</u>: Locate and install keyed construction joints as indicated or, if not indicated, locate so as not to impair strength and appearance of the structure, as acceptable to Architect.
- B. <u>Provide keyways</u> at least 1-1/2" deep in construction joints in walls, slabs and between walls and footings; accepted bulkheads designed for this purpose may be used for slabs.
- C. <u>Place construction joints</u> perpendicular to main reinforcement. Continue reinforcement across construction joints.

D. <u>Isolation Joints in Slabs-on-Ground</u>: Construct isolation joints in slabs-on-ground at points of contact between slabs on ground and vertical surfaces, such as column pedestals, foundation walls, grade beams and elsewhere as indicated.

<u>Joint filler and sealant</u> materials are specified in Division-7 sections of these specifications.

- E. <u>Contraction (Control) Joints in Slabs-on-Ground</u>: Construct contraction joints in slabs-on-ground to form panels of patterns as shown. If not shown, provide joints recommended by ACI Standards. Use inserts 1/8" to 1/4" wide x 1/4 of slab depth, unless otherwise indicated.
- F. <u>Form contraction joints</u> by inserting premolded plastic, hardboard or fiberboard strip into fresh concrete until top surface of strip is flush with slab surface. Tool slab edges round on each side of insert. After concrete has cured, remove inserts and clean groove of loose debris.

Contraction joints may be formed by saw cuts as soon as possible after slab finishing and without dislodging aggregate. Depth of saw cut to be 1/4 of slab thickness.

- G. <u>Joint sealant material</u> is specified in Division-7 sections of these specifications.
- H. <u>Clean construction joints</u> prior to placement of concrete including removal of all laitance. Immediately before concrete is placed, wet all construction joints and remove all standing water.

### 3.4 INSTALLATION OF EMBEDDED ITEMS

Set and build into work anchorage devices and other embedded items required for other work that is attached to, or supported by, cast-in- place concrete. Use setting drawings, diagrams, instructions and directions provided by suppliers of items to be attached thereto.

A. <u>Edge Forms and Screed Strips for Slabs</u>: Set edge forms or bulkheads and intermediate screed strips for slabs to obtain required elevations and contours in finished slab surface. Provide and secure units sufficiently strong to support types of screed strips by use of strike-off templates or accepted compacting type screeds.

### 3.5 PREPARATION OF FORM SURFACES

- A. Clean re-used forms of concrete matrix residue, repair and patch as required to return forms to acceptable surface condition.
- B. Coat contact surfaces of forms with a form-coating compound before reinforcement is placed.
- C. Thin form-coating compounds only with thinning agent of type, and in amount, and under conditions of form-coating compound manufacturer's directions. Do not allow excess form-coating material to accumulate in forms or to come into contact with inplace concrete surfaces against which fresh concrete will be placed. Apply in compliance with manufacturer's instructions.

### 3.6 CONCRETE PLACEMENT

- A. <u>Preplacement Inspection</u>: Before placing concrete, inspect and complete formwork installation, reinforcing steel, and items to be embedded or cast- in. Notify other crafts to permit installation of their work, cooperate with other trades in setting such work. Moisten wood forms immediately before placing concrete where form coatings are not used.
- B. <u>Coordinate</u> the installation of joint materials and moisture barriers with placement of forms and reinforcing steel.
- C. <u>General</u>: Comply with ACI 304 "Recommended Practice for Measuring, Mixing, Transporting, and Placing Concrete," and as herein specified.
- D. <u>Deposit concrete</u> continuously or in layers of such thickness that no concrete will be placed on concrete which has hardened sufficiently to cause the formation of seams or planes of weakness. If a section cannot be placed continuously, provide construction joints as herein specified. Deposit concrete as nearly as practicable to its final location to avoid segregation.
- E. <u>Placing Concrete in Forms</u>: Deposit concrete in forms in horizontal layers not deeper than 24" and in a manner to avoid inclined construction joints. Where placement consists of several layers, place each layer while preceding layer is still plastic, to avoid cold joints. Concreting operations shall be carried on at such a rate that the concrete is at all times plastic.
- F. <u>Consolidate placed concrete</u> by mechanical vibrating equipment supplemented by handspading, Roding or tamping. Use equipment and procedures for consolidation of concrete in accordance with ACI recommended practices.
- G. <u>Do not use vibrators</u> to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations not farther than visible effectiveness of machine. Place vibrators to rapidly penetrate placed layer and at least 6" into preceding layer. Do not insert vibrators into lower layers of concrete that have begun to set. At each insertion limit duration of vibration to time necessary to consolidate concrete and complete embedment of reinforcement and other embedded items without causing segregation of mix.
- H. <u>Placing Concrete Slabs</u>: Deposit and consolidate concrete slabs in a continuous operation, within limits of construction joints, until the placing of a panel or section is completed.
- I. <u>Consolidate concrete</u> during placing operations so that concrete is thoroughly worked around reinforcement and other embedded items and into corners.
- J. <u>Bring slab surfaces to correct level</u> with straightedge and strikeoff. Use bull floats or darbies to smooth surface, free of humps or hollows. Do not disturb slab surfaces prior to beginning finishing operations.
- K. <u>Maintain reinforcing</u> in proper position during concrete placement operations.
- L. <u>Cold Weather Placing</u>: Protect concrete work from physical damage or reduced strength which could be caused by frost, freezing actions, or low temperatures, in compliance with ACI 306.
- M. <u>Do not use frozen materials</u> or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.

- N. <u>Do not use calcium chloride</u>, salt and other materials containing antifreeze agents or chemical accelerators, unless otherwise accepted in mix designs.
- O. <u>Hot Weather Placing</u>: When hot weather conditions exist that would seriously impair quality and strength of concrete, place concrete in compliance with ACI 305.
- P. <u>Cover reinforcing steel</u> with water-soaked burlap if it becomes too hot, so that steel temperature will not exceed the ambient air temperature immediately before embedment in concrete.
- Q. <u>Concrete is prohibited</u> from being placed if the concrete is partially hardened, contaminated, re-tempered, or if it has been re-mixed after its initial set.

### 3.7 FINISH OF FORMED SURFACES

- A. Rough Form Finish: For formed concrete surfaces not exposed-to-view in the finish work or by other construction, unless otherwise indicated. This is the concrete surface having texture imparted by form facing material used, with the holes and defective areas repaired and patched and fins and other projections exceeding 1/4" in height rubbed down or chipped off.
- B. <u>Smooth Form Finish</u>: For formed concrete surfaces exposed to view, or that are to be covered with a coating material applied directly, to concrete, or a covering material applied directly to concrete, such as waterproofing, damp-proofing, painting or other similar system. This is as-cast concrete surface obtained with selected form facing material, arranged orderly and symmetrically with a minimum of seams. Repair and patch defective areas with fins or other projections completely removed and smoothed.
- C. <u>Grout Cleaned Finish</u>: Provide grout cleaned finish to cylindrical column surfaces which have received smooth form finish treatment.

Combine one part portland cement to 1-1/2 parts fine sand by volume, and mix with water to consistency of thick paint. Proprietary additives may be used at Contractor's option. Blend standard portland cement and white portland cement, amounts determined by trial patches, so that final color of dry grout will match adjacent surfaces.

Thoroughly wet concrete surfaces and apply grout to coat surfaces and fill small holes. Remove excess grout by scraping and rubbing with clean burlap. Keep damp by fog spray for at least 36 hours after rubbing.

## 3.8 MONOLITHIC SLAB FINISHES

A. <u>Trowel Finish</u>: Apply trowel finish to monolithic slab surfaces to be exposed-to-view, and slab surfaces to be covered with resilient flooring, carpet, ceramic or quarry tile, paint or other thin film finish coating system.

After floating, begin first trowel finish operation using a power-driven trowel. Begin final troweling when surface produces a ringing sound as trowel is moved over surface. Consolidate concrete surface by final hand- troweling operation, free of trowel marks, uniform in texture and appearance, and with a level surface plane so that depressions between high spots do not exceed 1/8" under a 10' straightedge. Grind smooth surface defects which would telegraph through applied floor covering system.

B. <u>Non-Slip Broom Finish</u>: Apply non-slip broom finish to exterior concrete sidewalks, steps and ramps, and elsewhere as indicated.

Immediately after trowel finishing, slightly roughen concrete surface by brooming with fiber bristle broom perpendicular to main traffic route. Coordinate required final finish with Architect before application.

### 3.9 CONCRETE CURING AND PROTECTION

Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Start initial curing as soon as free water has disappeared from concrete surface after placing and finishing. Keep continuously moist for not less than 7 days at 50°F. minimum temperature. Begin final curing procedures immediately following initial curing and before concrete has dried. Continue final curing for at least 7 days in accordance with ACI 301 procedures. Avoid rapid drying at end of final curing period.

A. <u>Curing Methods</u>: Perform curing of concrete by curing and sealing compound, by moist curing, by moisture-retaining cover curing, and by combinations thereof, as herein specified.

Where sealed concrete is the Afinish floor@, moist curing is required. Where interior slabs are to be covered with VCT, resilient flooring, or carpet, etc., curing method is Contractor's Option.

B. <u>Provide moisture curing</u> by following methods.

Keep concrete surface continuously wet by covering with water.

Covering concrete surface with specified absorptive cover, thoroughly saturating cover with water and keeping continuously wet. Place absorptive cover to provide coverage of concrete surfaces and edges, with 4" lap over adjacent absorptive covers.

C. Provide moisture-cover curing as follows:

Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width with sides and ends lapped at least 3" and sealed by waterproof tape or adhesive. Immediately repair any holes or tears during curing period using cover material and waterproof tape.

D. <u>Provide curing and sealing compound</u> to interior slabs with resilient flooring, carpet over cushion; and to exterior slabs, walks, and curbs, as follows:

Applied specified curing and sealing compound to concrete slabs as soon as final finishing operations are complete (within 2 hours). Apply uniformly in continuous operation by power-spray or roller in accordance with manufacturer's directions. Recoat areas subjected to heavy rainfall within 3 hours after initial application. Maintain continuity of coating and repair damage during curing period.

E. <u>After moist curing of exposed concrete floor areas</u>, provide two (2) coats of sealing compound.

Do not use membrane curing compounds on surfaces which are to be covered with coating material applied directly to concrete, liquid floor hardener, waterproofing, damp-proofing, membrane roofing, flooring (such as ceramic or quarry tile, glue-down carpet), painting, and other coatings and finish materials, unless otherwise acceptable to Architect.

- F. <u>Curing Formed Surfaces</u>: Cure formed concrete surfaces, including undersides of beams, supported slabs and other similar surfaces by moist curing with forms in place for full curing period or until forms are removed. If forms are removed, continue curing by methods specified above, as applicable.
- G. <u>Curing Unformed Surfaces</u>: Cure unformed surfaces, such as slabs, floor topping, and other flat surfaces by application of appropriate curing method.
  - Final cure concrete surfaces to receive liquid floor hardener or finish flooring by use of moisture-retaining cover, unless otherwise directed.
- H. <u>Sealer and Dustproofer</u>: Apply a second coat of specified curing and sealing compound only to surfaces given a first coat.

#### 3.10 REMOVAL OF FORMS AND SHORING

- A. <u>Formwork not supporting weight of concrete</u>, such as sides of beams, walls, columns, and similar parts of the work, may be removed after cumulatively curing at not less than 50° F (10° C) for 24 hours after placing concrete, provided concrete is sufficiently hard to not be damaged by form removal operations, and provided curing and protection operations are maintained.
- B. Formwork or shoring supporting weight of concrete, such as beam soffits, joints, slabs and other structural elements, may not be removed in less than 14 days and until concrete has attained design minimum compressive strength at 28-days. Determine potential compressive strength of in place concrete by testing field-cured specimens representative of concrete location or members.
- C. <u>Form facing material</u> may be removed 4 days after placement, only if shores and other vertical supports have been arranged to permit removal of form facing material without loosening or disturbing shores and supports.

## 3.11 RE-USE OF FORMS

Clean and repair surfaces of forms to be re-used in work. Split, frayed, delaminated or otherwise damaged from facing material will not be acceptable for exposed surfaces. Apply new form coating compound as specified for new formwork.

### 3.12 MISCELLANEOUS CONCRETE ITEMS

- A. <u>Filling-In</u>: Fill-in holes and openings left in concrete structures for passage of work by other trades, unless otherwise shown or directed, after work of other trades is in place. Mix, place and cure concrete as herein specified, to blend with in-place construction. Provide other miscellaneous concrete filling shown or required to complete work.
- B. <u>Curbs</u>: Provide monolithic finish to interior curbs by stripping forms while concrete is still green and steel-troweling surfaces to a hard, dense finish with corners, intersections and terminations slightly rounded.
- C. <u>Equipment Bases and Foundations</u>: Provide machine and equipment bases and foundations, as shown on drawings. Set anchor bolts for machines and equipment to template at correct elevations, complying with certified diagrams or templates of manufacturer furnishing machines and equipment.
- D. <u>Grout</u> base plates and foundations as indicated, using specified non-shrink grout. Use non-metallic grout for exposed conditions, unless otherwise indicated.

E. <u>Reinforced Masonry</u>: Provide concrete for reinforced masonry lintels and bond beams where indicated on drawings and as scheduled. Maintain accurate location of reinforcing steel during concrete placement.

### 3.13 CONCRETE SURFACE REPAIRS

A. <u>Patching Defective Areas</u>: Repair and patch defective areas with cement mortar immediately after removal of forms, when acceptable to Architect.

Cut out honeycomb, rock pockets, voids over 1/4" in any dimension, and holes left by tie rods and bolts, down to solid concrete but, in no case to a depth of less than 1". Make edges of cuts perpendicular to the concrete surface. Thoroughly clean, dampen with water and brush- coat the area to be patched with specified bonding agent. Place patching mortar after bonding compound has dried.

- B. <u>For exposed-to-view surfaces</u>, blend white portland cement and standard portland cement so that, when dry, patching mortar will match color surrounding. Provide test areas at inconspicuous location to verify mixture and color match before proceeding with patching. Compact mortar in place and strike-off slightly higher than surrounding surface.
- C. <u>Repair of Formed Surfaces</u>: Remove and replace concrete having defective surfaces if defects cannot be repaired to satisfaction of Architect. Surface defects, as such, include color and texture irregularities, cracks, spalls, air bubbles, honeycomb, rock pockets; fins and other projections on surface; and stains and other discolorations that cannot be removed by cleaning; flush out form tie holes, fill with dry pack mortar, or precast cement cone plugs secured in place with bonding agent.
- D. <u>Repair concealed formed surfaces</u>, where possible, that contain defects that affect the durability of concrete. If defects cannot be repaired, remove and replace concrete.
- E. <u>Repair of Unformed Surfaces</u>: Test unformed surfaces, such as monolithic slabs, for smoothness and verify surface plane to tolerances specified for each surface and finish. Correct low and high areas as herein specified. Test unformed surfaces sloped to drain for trueness of slope, in addition to smoothness using a template having required slope.
- F. Repair finished unformed surfaces that contain defects which affect durability of concrete. Surface defects, as such, include crazing, cracks in excess of 0.01" wide or which penetrate to reinforcement of completely through non-reinforced sections regardless of width, spalling, pop-outs, honeycomb, rock pockets and other objectionable conditions.
- G. <u>Correct high areas</u> in unformed surfaces by grinding, after concrete has cured at least 14 days.
- H. <u>Correct low areas</u> in unformed surfaces during, or immediately after completion of surface finishing operations by cutting out low areas and replacing with fresh concrete. Finish repaired areas to blend into adjacent concrete. Proprietary patching compounds may be used when acceptable to Architect.
- I. Repair defective areas, except random cracks and single holes not exceeding 1" diameter, by cutting out and replacing with fresh concrete. Remove defective areas to sound concrete with clean, square cuts and expose reinforcing steel with at least 3/4" clearance all around. Dampen concrete surfaces in contact with patching concrete and apply bonding compound. Mix patching concrete of same materials to provide concrete of same type or class as original concrete. Place, compact and finish to blend with adjacent finish concrete. Cure in same manner as adjacent concrete.

- J. Repair isolated random cracks and single holes not over 1" in diameter by dry-pack method. Groove top of cracks and cut-out holes to sound concrete and clean of dust, dirt and loose particles. Dampen cleaned concrete surfaces and apply bonding compound. Mix dry-pack, consisting of one part portland cement to 2-1/2 parts fine aggregate passing a No. 16 mesh sieve, using only enough water as required for handling and placing. Place dry-pack after bonding compound has dried. Compact dry-pack mixture in place and finish to match adjacent concrete. Keep patched area continuously moist for not less than 72 hours.
- K. <u>Perform structural repairs</u> with prior approval of Architect or method and procedure, using specified epoxy adhesive and mortar.
- L. Repair methods not specified above may be used, subject to acceptance of Architect.

## 3.14 QUALITY CONTROL TESTING DURING CONSTRUCTION

- A. The Contractor will employ a testing laboratory to perform tests and to submit test reports.
- B. Sampling and testing for quality control during placement of concrete includes the following, as directed by Architect.
- C. <u>Sampling Fresh Concrete</u>: ASTM C172, except modified for slump to comply with ASTM C94.
  - 1. <u>Slump</u>: ASTM C143; one test at point of discharge for each day's pour of each type of concrete; additional tests when concrete consistency seems to have changed.
  - 2. <u>Air Content</u>: ASTM C 173; volumetric method for lightweight or normal weight concrete; ASTM C 231 pressure method for normal weight concrete; one for each day's pour of each type of air- entrained concrete.
  - 3. <u>Concrete Temperature</u>: Test hourly when air temperature is 40°F 4°C) and below, and when 80°F (27°C) and above; and each time a set of compression test specimens made.
  - 4. <u>Compression Test Specimen</u>: ASTM C31; one set of 4 standard cylinders for each compressive strength test, unless otherwise directed. Mold and store cylinders for laboratory cured test specimens.
  - 5. <u>Compressive Strength Tests</u>: ASTM C39; one set for each day's pour exceeding 5 cu. yds. plus additional sets for each 25 cu. yds. over and above the first 25 cu. yds. of each concrete class placed in any one day; one specimen tested at 7 days, two specimens tested at 28 days, and one specimen retained in reserve for later testing if required.
    - When frequency of testing will provide less than 2 strength tests for a given class of concrete, conduct testing from each batch.
  - 6. Acceptance of Concrete Strength:
    The concrete strength will be considered satisfactory if both the following requirements are met:
    - a. Every arithmetic average of nay three consecutive strength tests equals or exceeds f'c.

- b. No individual strength test (average of two cylinders) falls below the f'c by more than 500 psi.
- D. <u>Test results</u> will be reported in writing to Architect. Reports of compressive strength tests shall contain the project identification name and number, date of concrete placement, name of concrete testing service, concrete type and class, location of concrete batch in structure, design compressive strength at 28 days, compressive breaking strength and type of break for both 7-day tests and 28-day tests.
- E. <u>Additional Tests</u>: The testing service will make additional tests of in-place concrete when test results indicate specified concrete strengths and other characteristics have not been attained in the structure, as directed by Architect. Testing service may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C42, or by other methods as directed. Contractor shall pay for such tests conducted, and any other additional testing as may be required when unacceptable concrete is verified.

END OF SECTION 033000

#### SECTION 042613 - MASONRY VENEER

### PART 1 - GENERAL

## 1.1 SUMMARY

#### A. Section Includes:

- 1. Brick.
- 2. Concrete masonry units.
- 3. Mortar materials.
- 4. Ties and anchors.
- 5. Embedded flashing.
- 6. Accessories.
- 7. Mortar mixes.

## B. Products Installed but not Furnished under This Section:

1. Steel shelf angles for supporting masonry veneer.

# C. Related Requirements:

1. Section 076200 "Sheet Metal Flashing and Trim" for sheet metal flashing and for furnishing manufactured reglets installed in masonry joints.

### 1.2 ALLOWANCES

A. See Section 012100 "Allowances" for description of allowances affecting items specified in this Section.

### 1.3 DEFINITIONS

A. CMU(s): Concrete masonry unit(s).

# 1.4 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

# 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For the following:
  - 1. Masonry Units: Indicate sizes, profiles, coursing, and locations of special shapes.
  - 2. Fabricated Flashing: Detail corner units, end-dam units, and other special applications.

# C. Samples for Initial Selection:

- 1. Clay face brick, in the form of straps of five or more bricks.
- 2. Decorative CMUs, in the form of small-scale units.
- 3. Colored mortar.
- 4. Weep/cavity vents.
- D. Samples for Verification: For each type and color of the following:
  - 1. Clay face brick, in the form of straps of five or more bricks.
  - 2. Special brick shapes.
  - 3. Decorative CMUs.
  - 4. Pigmented and colored-aggregate mortar. Make Samples using same sand and mortar ingredients to be used on Project.
  - 5. Weep/cavity vents.
  - 6. Cavity drainage material.
  - 7. Accessories embedded in masonry.

### 1.6 INFORMATIONAL SUBMITTALS

- A. List of Materials Used in Constructing Mockups: List generic product names together with manufacturers, manufacturers' product names, model numbers, lot numbers, batch numbers, source of supply, and other information as required to identify materials used. Include mix proportions for mortar and grout and source of aggregates.
  - 1. Submittal is for information only. Receipt of list does not constitute approval of deviations from the Contract Documents unless such deviations are specifically brought to the attention of Architect and approved in writing.
- B. Material Certificates: For each type and size of the following:
  - 1. Masonry units.
    - a. Include material test reports substantiating compliance with requirements.
    - b. For brick, include size-variation data verifying that actual range of sizes falls within specified tolerances.
    - c. For exposed brick, include test report for efflorescence in accordance with ASTM C67/C67M.
    - d. For surface-coated brick, include test report for durability of surface appearance after 50 cycles of freezing and thawing in accordance with ASTM C67/C67M or a list of addresses of buildings in Project's area where proposed brick has been used successfully and with a history of durability.
  - 2. Integral water repellant used in decorative CMUs.
  - 3. Cementitious materials. Include name of manufacturer, brand name, and type.
  - 4. Mortar admixtures.
  - 5. Preblended, dry mortar mixes. Include description of type and proportions of ingredients.
  - 6. Anchors, ties, and metal accessories.
- C. Qualification Statements: For testing agency.

- D. Mix Designs: For each type of mortar. Include description of type and proportions of ingredients.
  - 1. Include test reports for mortar mixes required to comply with property specification. Test in accordance with ASTM C109/C109M for compressive strength, ASTM C1506 for water retention, and ASTM C91/C91M for air content.
- E. Cold-Weather and Hot-Weather Procedures: Detailed description of methods, materials, and equipment to be used to comply with requirements.

## 1.7 QUALITY ASSURANCE

## A. Qualifications:

- 1. Installers: All masonry flashing installers must complete the International Masonry Institute Flashing Upgrade training course.
- 2. Testing Agency: Qualified in accordance with ASTM C1093 for testing indicated.

### 1.8 MOCKUPS

- A. Sample Panels: Build sample panels to verify selections made under Sample submittals and to demonstrate aesthetic effects. Comply with requirements in Section 014000 "Quality Requirements" for mockups.
  - 1. Build sample panels for each type of exposed unit masonry construction in sizes approximately 48 inches long by 48 inches high by full thickness.
  - 2. Build sample panels facing south.
  - 3. Where masonry is to match existing, build panels adjacent and parallel to existing surface.
  - 4. Clean one-half of exposed faces of panels with masonry cleaner indicated.
  - 5. Protect approved sample panels from the elements with weather-resistant membrane.
  - 6. Approval of sample panels is for color, texture, and blending of masonry units; relationship of mortar and sealant colors to masonry unit colors; tooling of joints; aesthetic qualities of workmanship; and other material and construction qualities specifically approved by Architect in writing.
    - a. Approval of sample panels does not constitute approval of deviations from the Contract Documents contained in sample panels unless such deviations are specifically approved by Architect in writing.
- B. Wall Mockups: Build mockups to verify selections made under Sample submittals to set quality standards for materials and execution and to set quality standards for installation.
  - 1. Build mockups for each type of exposed unit masonry construction typical exterior wall in sizes approximately 48 inches long by 48 inches high by full thickness, including face and backup wythes and accessories.
    - a. Include a sealant-filled joint at least 16 inches long in each mockup.
    - b. Include lower corner of window opening at upper corner of exterior wall mockup. Make opening approximately 12 inches wide by 16 inches high.

- c. Include through-wall flashing installed for a 24-inch length in corner of exterior wall mockup approximately 16 inches down from top of mockup, with a 12-inch length of flashing left exposed to view (omit masonry above half of flashing).
- d. Include metal studs, sheathing, air barrier, veneer anchors, flashing, cavity drainage material, and weep holes in exterior masonry-veneer wall mockup.
- 2. Where masonry is to match existing, erect mockups adjacent and parallel to existing surface.
- 3. Clean one-half of exposed faces of mockups with masonry cleaner as indicated.
- 4. Protect accepted mockups from the elements with weather-resistant membrane.
- 5. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
- 6. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Store masonry units on elevated platforms in a dry location. If units are not stored in an enclosed location, cover tops and sides of stacks with waterproof sheeting, securely tied. If units become wet, do not install until they are dry.
- B. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.
- C. Store aggregates where grading and other required characteristics can be maintained and contamination avoided.
- D. Deliver preblended, dry mortar mix in moisture-resistant containers. Store preblended, dry mortar mix in delivery containers on elevated platforms in a dry location or in covered weatherproof dispensing silos.
- E. Store masonry accessories, including metal items, to prevent corrosion and accumulation of dirt and oil.

#### 1.10 FIELD CONDITIONS

- A. Protection of Masonry: During construction, cover tops of veneer, projections, and sills with waterproof sheeting at end of each day's work. Cover partially completed masonry when construction is not in progress.
  - 1. Extend cover a minimum of 24 inches down face of veneer, and hold cover securely in place.
- B. Stain Prevention: Prevent grout, mortar, and soil from staining the face of masonry. Immediately remove grout, mortar, and soil that come in contact with masonry.
  - 1. Protect base of walls from rain-splashed mud and from mortar splatter by spreading coverings on ground and over wall surface.

- 2. Protect sills, ledges, and projections from mortar droppings.
- 3. Protect surfaces of window and door frames, as well as similar products with painted and integral finishes, from mortar droppings.
- 4. Turn scaffold boards near the wall on edge at the end of each day to prevent rain from splashing mortar and dirt onto completed masonry.
- C. Cold-Weather Requirements: Do not use frozen materials or materials mixed or coated with ice or frost. Do not build on frozen substrates. Remove and replace unit masonry damaged by frost or by freezing conditions. Comply with cold-weather construction requirements contained in TMS 602.
  - 1. Cold-Weather Cleaning: Use liquid cleaning methods only when air temperature is 40 deg F and higher and will remain so until masonry has dried, but not less than seven days after completing cleaning.
- D. Hot-Weather Requirements: Comply with hot-weather construction requirements contained in TMS 602.

### PART 2 - PRODUCTS

#### 2.1 SOURCE LIMITATIONS

- A. Obtain exposed masonry units cementitious mortar components and mortar aggregate from single source producer or manufacturer.
- B. For exposed masonry units and cementitious mortar components, obtain each color and grade from single source with resources to provide materials of consistent quality in appearance and physical properties.

# 2.2 UNIT MASONRY, GENERAL

- A. Masonry Standard: Comply with TMS 602, except as modified by requirements in the Contract Documents.
- B. Defective Units: Referenced masonry unit standards may allow a certain percentage of units to contain chips, cracks, or other defects exceeding limits stated. Do not use units where such defects will be exposed in the completed Work and will be within 20 ft. vertically and horizontally of a walking surface.
- C. Fire-Resistance Ratings: Comply with requirements for fire-resistance-rated assembly designs indicated.
  - 1. Where fire-resistance-rated construction is indicated, use the equivalent thickness method for masonry units in accordance with ACI 216.1.

#### 2.3 BRICK

- A. General: Provide shapes indicated and as follows, with exposed surfaces matching finish and color of exposed faces of adjacent units.
  - 1. For ends of sills and caps and for similar applications that would otherwise expose unfinished brick surfaces, provide units without cores or frogs and with exposed surfaces finished.
  - 2. Provide special shapes for applications requiring brick of size, form, color, and texture on exposed surfaces that cannot be produced by sawing.
- B. Clay Face Brick: Facing brick complying with ASTM C216 or hollow brick complying with ASTM C652, Class H40V (void areas between 25 and 40 percent of gross cross-sectional area), Grade SW, Type FBS.
  - 1. Initial Rate of Absorption: Less than 30 g/30 sq. in. per minute when tested in accordance with ASTM C67/C67M.
  - 2. Efflorescence: Provide brick that has been tested in accordance with ASTM C67/C67M and is rated "not effloresced."
  - 3. Surface Coating: Brick with colors or textures produced by application of coatings withstand 50 cycles of freezing and thawing in accordance with ASTM C67/C67M with no observable difference in the applied finish when viewed from 10 ft. or have a history of successful use in Project's area.
  - 4. Size (Actual Dimensions): 3-5/8 inches wide by 2-1/4 inches high by 7-5/8 inches long.
  - 5. Application: Use where brick is exposed unless otherwise indicated.
  - 6. Where shown to "match existing," provide clay face brick matching color range, texture, and size of existing adjacent brickwork.
  - 7. Color and Texture: As selected by Architect.

### 2.4 CONCRETE MASONRY UNITS

- A. Shapes: Provide shapes indicated and as follows, with exposed surfaces matching exposed faces of adjacent units unless otherwise indicated.
  - 1. Provide special shapes for lintels, corners, jambs, sashes, movement joints, headers, bonding, and other special conditions.
- B. Integral Water Repellent: Provide units made with integral water repellent for exposed units.
  - 1. Integral Water Repellent: Liquid polymeric, integral water-repellent admixture that does not reduce flexural bond strength. Units made with integral water repellent, when tested in accordance with ASTM E514/E514M as a wall assembly made with mortar containing integral water-repellent manufacturer's mortar additive, with test period extended to 24 hours, will show no visible water or leaks on the back of test specimen.
- C. Decorative CMUs: ASTM C90, normal weight.
  - 1. Size (Width): Manufactured to dimensions 3/8 inch less than nominal dimensions.
  - 2. Pattern and Texture: Standard pattern, single score, split-face finish.
  - 3. Colors: As selected by Architect from manufacturer's full range.
  - 4. Special Aggregate: Provide units made with aggregate matching aggregate in Architect's sample.

### 2.5 MORTAR MATERIALS

- A. Portland Cement: ASTM C150/C150M, Type I or II, except Type III may be used for cold-weather construction. Provide natural color or white cement as required to produce mortar color indicated.
  - 1. Alkali content will not be more than 0.1 percent when tested in accordance with ASTM C114.
- B. Hydrated Lime: ASTM C207, Type S.
- C. Portland Cement-Lime Mix: Packaged blend of portland cement and hydrated lime containing no other ingredients.
- D. Mortar Cement: ASTM C1329/C1329M.
- E. Mortar Pigments: Natural and synthetic iron oxides and chromium oxides, compounded for use in mortar mixes and complying with ASTM C979/C979M. Use only pigments with a record of satisfactory performance in masonry mortar.
- F. Colored Cement Products: Packaged blend made from portland cement and hydrated lime masonry cement or mortar cement and mortar pigments, all complying with specified requirements, and containing no other ingredients.
  - 1. Formulate blend as required to produce color indicated or, if not indicated, as selected from manufacturer's standard colors.
  - 2. Pigments do not exceed 10 percent of portland cement by weight.
  - 3. Pigments do not exceed 5 percent of masonry cement or mortar cement by weight.
- G. Preblended Dry Mortar Mix: Packaged blend made from portland cement and hydrated lime masonry cement or mortar cement, sand, mortar pigments, water repellents, and admixtures and complying with ASTM C1714/C1714M.
- H. Aggregate for Mortar: ASTM C144.
  - 1. For mortar that is exposed to view, use washed aggregate consisting of natural sand or crushed stone.
  - 2. For joints less than 1/4 inch thick, use aggregate graded with 100 percent passing the No. 16 sieve.
  - 3. White-Mortar Aggregates: Natural white sand or crushed white stone.
  - 4. Colored-Mortar Aggregates: Natural sand or crushed stone of color necessary to produce required mortar color.
- I. Cold-Weather Admixture: Nonchloride, noncorrosive, accelerating admixture complying with ASTM C494/C494M, Type C, ASTM C1384, and recommended by manufacturer for use in masonry mortar of composition indicated.
- J. Water-Repellent Admixture: Liquid water-repellent mortar admixture intended for use with CMUs containing integral water repellent from same manufacturer.
- K. Water: Potable.

### 2.6 TIES AND ANCHORS

- A. General: Ties and anchors extend at least 1-1/2 inches into veneer but with at least a 5/8-inch cover on outside face.
- B. Materials: Provide ties and anchors specified in this article that are made from materials that comply with the following unless otherwise indicated:
  - 1. Hot-Dip Galvanized, Carbon-Steel Wire: ASTM A1064/A1064M, with ASTM A153/A153M, Class B-2 coating.
- C. Adjustable Anchors for Connecting to Structural Steel Framing: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.
  - 1. Anchor Section for Welding to Steel Frame: Crimped 1/4-inch-diameter, hot-dip galvanized steel wire. Mill-galvanized wire may be used at interior walls unless otherwise indicated.
  - 2. Tie Section: Triangular-shaped wire tie made from 0.187-inch- diameter, hot-dip galvanized steel wire. Mill-galvanized wire may be used at interior walls unless otherwise indicated.
- D. Adjustable Anchors for Connecting to Concrete: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.
  - 1. Connector Section: Channel tabs for inserting into channel slots in concrete and attached to tie section; formed from 0.060-inch-thick, steel sheet, galvanized after fabrication.
    - a. 0.064-inch-thick, galvanized-steel sheet may be used at interior walls unless otherwise indicated.
  - 2. Tie Section: Triangular-shaped wire tie made from 0.187-inch- diameter, hot-dip galvanized steel wire. Mill-galvanized wire may be used at interior walls unless otherwise indicated.
    - a. 0.064-inch- thick, galvanized sheet may be used at interior walls unless otherwise indicated.
- E. Adjustable Masonry-Veneer Anchors:
  - 1. General: Provide anchors that allow vertical adjustment but resist a 100 lbf load in both tension and compression perpendicular to plane of wall without deforming or developing play in excess of 1/16 inch.
  - 2. Fabricate sheet metal anchor sections and other sheet metal parts from 0.0785-inch-thick steel sheet, galvanized after fabrication.
  - 3. Fabricate wire ties from 0.187-inch- diameter, hot-dip galvanized steel wire unless otherwise indicated.
  - 4. Contractor's Option: Unless otherwise indicated, provide any of the adjustable masonry-veneer anchors specified.

### 2.7 EMBEDDED FLASHING

- A. Flexible Flashing: Use one of the following unless otherwise indicated:
  - 1. Elastomeric Thermoplastic Flashing: Composite flashing product consisting of a polyester-reinforced ethylene interpolymer alloy.
    - a. Monolithic Sheet: Elastomeric thermoplastic flashing, 40 mil thick.
      - 1) Color: Gray.
    - b. Accessories: Provide preformed corners, end dams, other special shapes, and seaming materials produced by flashing manufacturer.
- B. Drainage Plane Flashing: Fabricate from elastomeric membrane and drainage membrane to shapes indicated, including weep tabs, termination bar and drip edge. Provide flashing materials as follows:
  - 1. Elastomeric Membrane: PVC with Elvaloy Kee, 40 mil (1.0 mm).
  - 2. Fabricate continuous flashings in sections 60 inches long, minimum.
  - 3. Accessories: Provide preformed corners, end dams, other special shapes, and seaming materials produced by flashing manufacturer.
- C. Solder and Sealants for Sheet Metal Flashings
  - 1. Elastomeric Sealant: ASTM C920, chemically curing urethane sealant; of type, grade, class, and use classifications required to seal joints in sheet metal flashing and remain watertight.
- D. Adhesives, Primers, and Seam Tapes for Flashings: Flashing manufacturer's standard products or products recommended by flashing manufacturer for bonding flashing sheets to each other and to substrates.

## 2.8 ACCESSORIES

- A. Compressible Filler: Premolded filler strips complying with ASTM D1056, Grade 2A1; compressible up to 35 percent; of width and thickness indicated; formulated from neoprene.
- B. Weep/Vent Products: Use one of the following unless otherwise indicated:
  - 1. Wicking Material: Absorbent rope, made from cotton, 1/4 to 3/8 inch in diameter, in length required to produce 2-inch exposure on exterior and 18 inches in cavity. Use only for weeps.
  - 2. Round Plastic Weep/Vent Tubing: Medium-density polyethylene, 3/8-inch OD by 4 inches long.
  - 3. Rectangular Plastic Weep/Vent Tubing: Clear butyrate, 3/8 by 1-1/2 by 3-1/2 inches long.
  - 4. Cellular Plastic Weep/Vent: One-piece, flexible extrusion made from UV-resistant polypropylene copolymer, full height and width of head joint and depth 1/8 inch less than depth of outer wythe, in color selected from manufacturer's standard.
  - 5. Mesh Weep/Vent: Free-draining mesh; made from polyethylene strands, full height and width of head joint and depth 1/8 inch less than depth of outer wythe; in color selected from manufacturer's standard.

- 6. Vinyl Weep Hole/Vent: Units made from flexible PVC, designed to fit into a head joint and consisting of a louvered vertical leg, flexible wings to seal against ends of masonry units, and a top flap to keep mortar out of the head joint; in color selected by Architect.
- C. Cavity Drainage Material: Free-draining mesh, made from polymer strands that will not degrade within the wall cavity.
  - 1. Mortar Deflector: Strips, full depth of cavity and 10 inches high, with dovetail-shaped notches that prevent clogging with mortar droppings.
- D. Proprietary Acidic Masonry Cleaner: Manufacturer's standard-strength cleaner designed for removing mortar/grout stains, efflorescence, and other new construction stains from new masonry without discoloring or damaging masonry surfaces. Use product expressly approved for intended use by cleaner manufacturer and manufacturer of masonry units being cleaned.

### 2.9 MORTAR MIXES

- A. General: Do not use admixtures, including pigments, air-entraining agents, accelerators, retarders, water-repellent agents, antifreeze compounds, or other admixtures unless otherwise indicated.
  - 1. Do not use calcium chloride in mortar or grout.
  - 2. Use portland cement-lime, masonry cement, or mortar cement mortar unless otherwise indicated.
  - 3. For exterior masonry, use portland cement-lime, masonry cement, or mortar cement mortar.
  - 4. For reinforced masonry, use portland cement-lime, masonry cement, or mortar cement mortar.
  - 5. Add cold-weather admixture (if used) at same rate for all mortar that will be exposed to view, regardless of weather conditions, to ensure that mortar color is consistent.
- B. Preblended, Dry Mortar Mix: Furnish dry mortar ingredients in form of a preblended mix. Measure quantities by weight to ensure accurate proportions, and thoroughly blend ingredients before delivering to Project site.
- C. Mortar for Unit Masonry: Comply with ASTM C270, Proportion Specification. Use Type N unless another type is indicated.
  - 1. For masonry below grade or in contact with earth, use Type M.
- D. Pigmented Mortar: Use colored cement product or select and proportion pigments with other ingredients to produce color required. Do not add pigments to colored cement products.
  - 1. Pigments do not exceed 10 percent of portland cement by weight.
  - 2. Pigments do not exceed 5 percent of masonry cement or mortar cement by weight.
  - 3. Mix to match Architect's sample.
  - 4. Application: Use pigmented mortar for exposed mortar joints.
- E. Colored-Aggregate Mortar: Produce required mortar color by using colored aggregates and natural color or white cement as necessary to produce required mortar color.
  - 1. Mix to match Architect's sample.
  - 2. Application: Use colored-aggregate mortar for exposed mortar joints.

#### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
  - 1. For the record, prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION, GENERAL

- A. Leave openings for equipment to be installed before completing masonry. After installing equipment, complete masonry to match the construction immediately adjacent to opening.
- B. Use full-size units without cutting if possible. If cutting is required to provide a continuous pattern or to fit adjoining construction, cut units with motor-driven saws; provide clean, sharp, unchipped edges. Allow units to dry before laying unless wetting of units is specified. Install cut units with cut surfaces and, where possible, cut edges concealed.
- C. Select and arrange units for exposed unit masonry to produce a uniform blend of colors and textures. Mix units from several pallets or cubes as they are placed.
- D. Matching Existing Masonry: Match coursing, bonding, color, and texture of existing masonry.
- E. Wetting of Brick: Wet brick before laying if initial rate of absorption exceeds 30 g/30 sq. in. per minute when tested in accordance with ASTM C67/C67M. Allow units to absorb water so they are damp but not wet at time of laying.

## 3.3 TOLERANCES

### A. Dimensions and Locations of Elements:

- 1. For dimensions in cross section or elevation, do not vary by more than plus 1/2 inch or minus 1/4 inch.
- 2. For location of elements in plan, do not vary from that indicated by more than plus or minus 1/2 inch.
- 3. For location of elements in elevation, do not vary from that indicated by more than plus or minus 1/4 inch in a story height or 1/2 inch total.

## B. Lines and Levels:

- 1. For bed joints and top surfaces of bearing walls, do not vary from level by more than 1/4 inch in 10 ft., or 1/2-inch maximum.
- 2. For conspicuous horizontal lines, such as lintels, sills, parapets, and reveals, do not vary from level by more than 1/8 inch in 10 ft., 1/4 inch in 20 ft., or 1/2-inch maximum.

- 3. For vertical lines and surfaces, do not vary from plumb by more than 1/4 inch in 10 ft., 3/8 inch in 20 ft., or 1/2-inch maximum.
- 4. For conspicuous vertical lines, such as external corners, door jambs, reveals, and expansion and control joints, do not vary from plumb by more than 1/8 inch in 10 ft., 1/4 inch in 20 ft., or 1/2-inch maximum.
- 5. For lines and surfaces, do not vary from straight by more than 1/4 inch in 10 ft., 3/8 inch in 20 ft., or 1/2-inch maximum.
- 6. For vertical alignment of exposed head joints, do not vary from plumb by more than 1/4 inch in 10 ft., or 1/2-inch maximum.
- 7. For faces of adjacent exposed masonry units, do not vary from flush alignment by more than 1/16 inch except due to warpage of masonry units within tolerances specified for warpage of units.

### C. Joints:

- 1. For bed joints, do not vary from thickness indicated by more than plus or minus 1/8 inch, with a maximum thickness limited to 1/2 inch.
- 2. For exposed bed joints, do not vary from bed-joint thickness of adjacent courses by more than 1/8 inch.
- 3. For head and collar joints, do not vary from thickness indicated by more than plus 3/8 inch or minus 1/4 inch.
- 4. For exposed head joints, do not vary from thickness indicated by more than plus or minus 1/8 inch. Do not vary from adjacent bed-joint and head-joint thicknesses by more than 1/8 inch.
- 5. For exposed bed joints and head joints of stacked bond, do not vary from a straight line by more than 1/16 inch from one masonry unit to the next.

### 3.4 LAYING MASONRY WALLS

- A. Lay out walls in advance for accurate spacing of surface bond patterns with uniform joint thicknesses and for accurate location of openings, movement-type joints, returns, and offsets. Avoid using less-than-half-size units, particularly at corners, jambs, and, where possible, at other locations.
- B. Bond Pattern for Exposed Masonry: Unless otherwise indicated, lay exposed masonry in running bond; do not use units with less-than-nominal 4-inch horizontal face dimensions at corners or jambs.
- C. Stopping and Resuming Work: Stop work by stepping back units in each course from those in course below; do not tooth. When resuming work, clean masonry surfaces that are to receive mortar, remove loose masonry units and mortar, and wet brick if required before laying fresh masonry.
- D. Built-in Work: As construction progresses, build in items specified in this and other Sections. Fill in solidly with masonry around built-in items.
- E. Fill space between steel frames and masonry solidly with mortar unless otherwise indicated.

# 3.5 MORTAR BEDDING AND JOINTING

- A. Lay solid masonry units with completely filled bed and head joints; butter ends with sufficient mortar to fill head joints and shove into place. Do not deeply furrow bed joints or slush head joints.
- B. Lay hollow brick and CMUs with face shells fully bedded in mortar and with head joints of depth equal to bed joints. At starting course, fully bed entire units, including area under cells.
  - 1. At anchors and ties, fully bed units and fill cells with mortar as needed to fully embed anchors and ties in mortar.
- C. Tool exposed joints slightly concave when thumbprint hard, using a jointer larger than joint thickness unless otherwise indicated.
  - 1. For glazed masonry units, use a nonmetallic jointer 3/4 inch or more in width.

## 3.6 ANCHORED MASONRY VENEERS

- A. Anchor masonry veneers to wall framing and concrete and masonry backup with masonry-veneer anchors to comply with the following requirements:
  - 1. Fasten screw-attached anchors through sheathing to wall framing and to concrete and masonry backup with metal fasteners of type indicated. Use two fasteners unless anchor design only uses one fastener.
  - 2. Embed tie sections in masonry joints.
  - 3. Locate anchor sections to allow maximum vertical differential movement of ties up and down
  - 4. Space anchors as indicated, but not more than 18 inches o.c. vertically and 24 inches o.c. horizontally, with not less than one anchor for each 2 sq. ft. of wall area. Install additional anchors within 12 inches of openings and at intervals, not exceeding 8 inches, around perimeter.
  - 5. Space anchors as indicated, but not more than 16 inches o.c. vertically and 25 inches o.c. horizontally, with not less than one anchor for each [2.67 sq. ft.] [3.5 sq. ft.] of wall area. Install additional anchors within 12 inches of openings and at intervals, not exceeding 36 inches, around perimeter.
  - 6. Space anchors as indicated, but not more than 18 inches o.c. vertically and horizontally. Install additional anchors within 12 inches of openings and at intervals, not exceeding 24 inches, around perimeter.
- B. Provide not less than 1 inch of airspace between back of masonry veneer and face of insulation.
  - 1. Keep airspace clean of mortar droppings and other materials during construction. Bevel beds away from airspace, to minimize mortar protrusions into airspace. Do not attempt to trowel or remove mortar fins protruding into airspace.

# 3.7 ANCHORING MASONRY TO STRUCTURAL STEEL AND CONCRETE

- A. Anchor masonry to structural steel and concrete, where masonry abuts or faces structural steel or concrete to comply with the following:
  - 1. Provide an open space not less than 1 inch wide between masonry and structural steel or concrete unless otherwise indicated. Keep open space free of mortar and other rigid materials.
  - 2. Anchor masonry with anchors embedded in masonry joints and attached to structure.
  - 3. Space anchors as indicated, but not more than 24 inches o.c. vertically and 36 inches o.c. horizontally.

### 3.8 EXPANSION JOINTS

- A. General: Install expansion-joint materials in unit masonry as masonry progresses. Do not allow materials to span expansion joints without provision to allow for in-plane wall or partition movement.
- B. Form expansion joints as follows:
  - 1. Build in compressible joint fillers where indicated.
  - 2. Form open joint full depth of brick wythe and of width indicated, but not less than 3/8 inch for installation of sealant and backer rod specified in Section 079200 "Joint Sealants."
- C. Provide horizontal, pressure-relieving joints by either leaving an airspace or inserting a compressible filler of width required for installing sealant and backer rod specified in Section 079200 "Joint Sealants," but not less than 3/8 inch.
  - 1. Locate horizontal, pressure-relieving joints beneath shelf angles supporting masonry.

### 3.9 LINTELS

- A. Install steel lintels where indicated.
- B. Provide minimum bearing of 8 inches at each jamb unless otherwise indicated.

### 3.10 FLASHING, WEEP HOLES, AND VENTS

- A. General: Install embedded flashing and weep holes in masonry at shelf angles, lintels, ledges, other obstructions to downward flow of water in wall, and where indicated. Install vents at shelf angles, ledges, and other obstructions to upward flow of air in cavities, and where indicated.
- B. Install flashing as follows unless otherwise indicated:
  - 1. Prepare masonry surfaces so they are smooth and free from projections that could puncture flashing. Where flashing is within mortar joint, place through-wall flashing on sloping bed of mortar and cover with mortar. Before covering with mortar, seal

- penetrations in flashing with adhesive, sealant, or tape as recommended by flashing manufacturer.
- 2. Extend flashing through veneer, across airspace behind veneer, and up face of sheathing at least 8 inches; with upper edge tucked under air barrier, lapping at least 4 inches. Fasten upper edge of flexible flashing to sheathing through termination bar.
- 3. At lintels and shelf angles, extend flashing 6 inches minimum, to edge of next full unit at each end. At heads and sills, extend flashing 6 inches minimum, to edge of next full unit and turn ends up not less than 2 inches to form end dams.
- 4. Interlock end joints of sawtooth sheet metal flashing by overlapping ribs not less than 1-1/2 inches or as recommended by flashing manufacturer, and seal lap with elastomeric sealant complying with requirements in Section 079200 "Joint Sealants" for application indicated.
- 5. Install metal sealant stops with sawtooth sheet metal flashing by interlocking hemmed edges to form hooked seam. Seal seam with elastomeric sealant complying with requirements in Section 079200 "Joint Sealants" for application indicated.
- 6. Cut flexible flashing off flush with face of wall after masonry wall construction is completed.
- C. Install reglets and nailers for flashing and other related construction where they are indicated to be built into masonry.
- D. Install weep holes in veneers in head joints of first course of masonry immediately above embedded flashing.
  - 1. Use specified weep/cavity vent products to form weep holes.
  - 2. Space weep holes 24 inches o.c. unless otherwise indicated.
  - 3. Cover cavity side of weep holes with plastic insect screening at cavities insulated with loose-fill insulation.
  - 4. Trim wicking material flush with outside face of wall after mortar has set.
- E. Place cavity drainage material in airspace behind veneers to comply with configuration requirements for cavity drainage material in "Accessories" Article.
- F. Install vents in head joints in exterior wythes at spacing indicated. Use specified weep/cavity vent products to form vents.
  - 1. Close cavities off vertically and horizontally with blocking in manner indicated. Install through-wall flashing and weep holes above horizontal blocking.

## 3.11 REPAIRING, POINTING, AND CLEANING

- A. Remove and replace masonry units that are loose, chipped, broken, stained, or otherwise damaged or that do not match adjoining units. Install new units to match adjoining units; install in fresh mortar, pointed to eliminate evidence of replacement.
- B. Pointing: During the tooling of joints, enlarge voids and holes, except weep holes, and completely fill with mortar. Point up joints, including corners, openings, and adjacent construction, to provide a neat, uniform appearance. Prepare joints for sealant application, where indicated.

- C. In-Progress Cleaning: Clean unit masonry as work progresses by dry brushing to remove mortar fins and smears before tooling joints.
- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed masonry as follows:
  - 1. Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.
  - 2. Test cleaning methods on sample wall panel; leave one-half of panel uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of masonry.
  - 3. Protect adjacent stone and nonmasonry surfaces from contact with cleaner by covering them with liquid strippable masking agent or polyethylene film and waterproof masking tape.
  - 4. Wet wall surfaces with water before applying cleaners; remove cleaners promptly by rinsing surfaces thoroughly with clear water.
  - 5. Clean brick by bucket-and-brush hand-cleaning method described in BIA Technical Notes 20.
  - 6. Clean masonry with a proprietary acidic cleaner applied according to manufacturer's written instructions.

# 3.12 MASONRY WASTE DISPOSAL

- A. Salvageable Materials: Unless otherwise indicated, excess masonry materials are Contractor's property. At completion of unit masonry work, remove from Project site.
- B. Waste Disposal as Fill Material: Dispose of clean masonry waste, including excess or soil-contaminated sand, waste mortar, and broken masonry units, by crushing and mixing with fill material as fill is placed.
  - 1. Crush masonry waste to less than 4 inches in each dimension.
  - 2. Mix masonry waste with at least two parts of specified fill material for each part of masonry waste. Fill material is specified in Section 312000 "Earth Moving."
  - 3. Do not dispose of masonry waste as fill within 18 inches of finished grade.
- C. Excess Masonry Waste: Remove excess clean masonry waste that cannot be used as fill, as described above or recycled, and other masonry waste, and legally dispose of off Owner's property.

END OF SECTION 042613

### SECTION 047200 - CAST STONE MASONRY

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Trim units.
  - 2. Decorative elements.
  - 3. Accessories.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Show fabrication and installation details for cast stone units. Include dimensions, details of reinforcement and anchorages if any, and indication of finished faces.
- C. Samples:
  - 1. For each color and texture of cast stone required, 4 inches square in size.
  - 2. For each trim shape required, 4 inches in length.
  - 3. For colored mortar.

### 1.4 INFORMATIONAL SUBMITTALS

A. Material test reports.

# 1.5 QUALITY ASSURANCE

A. Manufacturer Qualifications: A qualified manufacturer of cast stone units similar to those indicated for this Project, that has sufficient production capacity to manufacture required units, and is a plant certified by CSI or APA or PCI for Group A, Category AT.

### PART 2 - PRODUCTS

### 2.1 CAST STONE UNITS

- A. Cast Stone Units: Comply with ASTM C1364.
  - 1. Units are manufactured using the manufacturer's selected method.
  - 2. Trim units including items as indicated on Drawings.
  - 3. Decorative elements including items as indicated on Drawings.
- B. Fabricate units with sharp arris and accurately reproduced details, with indicated texture on all exposed surfaces unless otherwise indicated.
  - 1. Slope exposed horizontal surfaces 1:12 to drain unless otherwise indicated.
  - 2. Provide raised fillets at backs of sills and at ends indicated to be built into jambs.
  - 3. Provide drips on projecting elements unless otherwise indicated.

#### C. Cure Units as Follows:

- 1. Cure units in enclosed, moist curing room at 95 percent relative humidity and temperature of 100 deg F for 12 hours or 70 deg F for 16 hours.
- 2. Keep units damp and continue curing to comply with one of the following:
  - a. No fewer than five days at mean daily temperature of 70 deg F or above.
  - b. No fewer than seven days at mean daily temperature of 50 deg F or above.
- D. Acid etch units after curing to remove cement film from surfaces to be exposed to view.
- E. Colors and Textures: As selected by Architect from manufacturer's full range.

## 2.2 ACCESSORIES

- A. Anchors: Type and size indicated, fabricated from Type 304 stainless steel complying with ASTM A240/A240M, ASTM A276/A276M, or ASTM A666.
- B. Dowels: 1/2-inch-diameter round bars, fabricated from Type 304 stainless steel complying with ASTM A240/A240M, ASTM A276/A276M, or ASTM A666.
- C. Proprietary Acidic Cleaner: Manufacturer's standard-strength cleaner designed for removing mortar/grout stains, efflorescence, and other new construction stains from new masonry without discoloring or damaging masonry surfaces. Use product expressly approved for intended use by cast stone manufacturer and expressly approved by cleaner manufacturer for use on cast stone and adjacent masonry materials.

# 2.3 MORTAR MIXES

A. Comply with requirements in Section 042000 "Unit Masonry" for mortar mixes.

- B. Preblended dry mortar mix complying with ASTM C1714/C1714M and capable of producing mortar strength as indicated in ASTM C270.
  - 1. For setting mortar, use Type S.
  - 2. For pointing mortar, use Type N.
- C. Pigmented Mortar: Use colored cement product or select and proportion pigments with other ingredients to produce color required. Do not add pigments to colored cement products.

# 2.4 SOURCE QUALITY CONTROL

A. Engage a qualified independent testing agency to sample and test cast stone units according to ASTM C1364.

## PART 3 - EXECUTION

### 3.1 SETTING CAST STONE IN MORTAR

- A. Set cast stone as indicated in TMS 604.
- B. Install cast stone units to comply with requirements in Section 042000 "Unit Masonry."
- C. Set cast stone as indicated on Drawings. Set units accurately in locations indicated, with edges and faces aligned according to established relationships and indicated tolerances.
- D. Set units in full bed of mortar with full head joints unless otherwise indicated.
  - 1. Fill dowel holes and anchor slots with mortar.
  - 2. Fill collar joints solid as units are set.
  - 3. Build concealed flashing into mortar joints as units are set.
  - 4. Keep head joints in copings and between other units with exposed horizontal surfaces open to receive sealant.
  - 5. Keep joints at shelf angles open to receive sealant.
- E. Rake out joints for pointing with mortar to depths of not less than 3/4 inch. Rake joints to uniform depths with square bottoms and clean sides. Scrub faces of units to remove excess mortar as joints are raked.
- F. Point mortar joints by placing and compacting mortar in layers not greater than 3/8 inch. Compact each layer thoroughly and allow it to become thumbprint hard before applying next layer.
- G. Tool exposed joints slightly concave when thumbprint hard. Use a smooth plastic jointer larger than joint thickness.
- H. Provide sealant joints at head joints of copings and other horizontal surfaces; at expansion, control, and pressure-relieving joints; and at locations indicated.
  - 1. Keep joints free of mortar and other rigid materials.

2. Prepare and apply sealant of type and at locations indicated to comply with applicable requirements in Section 079200 "Joint Sealants."

### 3.2 INSTALLATION TOLERANCES

- A. Variation from Plumb: Do not exceed 1/8 inch in 10 ft., or 1/2 inch maximum.
- B. Variation from Level: Do not exceed 1/8 inch in 10 ft., or 1/2 inch maximum.
- C. Variation in Joint Width: Do not vary joint thickness more than 1/8 inch in 36 inches or one-fourth of nominal joint width, whichever is less.
- D. Variation in Plane between Adjacent Surfaces (Lipping): Do not vary from flush alignment with adjacent units or adjacent surfaces indicated to be flush with units by more than 1/16 inch, except where variation is due to warpage of units within tolerances specified.

### 3.3 ADJUSTING AND CLEANING

- A. Remove and replace stained and otherwise damaged units and units not matching approved Samples. Cast stone may be repaired if methods and results are approved by Architect.
- B. Replace units in a manner that results in cast stone matching approved Samples, complying with other requirements, and showing no evidence of replacement.
- C. In-Progress Cleaning: Clean cast stone as work progresses.
  - 1. Remove mortar fins and smears before tooling joints.
  - 2. Remove excess sealant immediately, including spills, smears, and spatter.
- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed cast stone as follows:
  - 1. Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.
  - 2. Test cleaning methods on sample; leave one sample uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of cast stone
  - 3. Protect adjacent surfaces from contact with cleaner by covering them with liquid strippable masking agent or polyethylene film and waterproof masking tape.
  - 4. Wet surfaces with water before applying cleaners; remove cleaners promptly by rinsing thoroughly with clear water.
  - 5. Clean cast stone by methods described in Cast Stone Institute Technical Bulletin #39.
  - 6. Clean cast stone with proprietary acidic cleaner applied according to manufacturer's written instructions.

END OF SECTION 047200

#### SECTION 05 05 13.13 – SHOP-APPLIED FLUOROPOLYMER COATINGS FOR METAL

### PART 1 - GENERAL

### 1.1 SUMMARY

#### A. Section includes:

- 1. Shop-applied, spray coating system, 70% Kynar 500® FSF® resin-based, fluoropolymer coating system.
- 2. Shop-applied, coil coating system, 70% Kynar 500® FSF® resin-based, fluoropolymer coating system, on aluminum.

### B. Related Sections

- 1. Division 07 Section "Metal Roof Panels".
- 2. Division 07 Section "Formed Metal Wall Panels".
- 3. Division 07 Section "Sheet Metal Flashing and Trim".
- 4. Division 07 Section "Soffit and Liner Panels".
- 5. Division 08 Section "Stationary Blade Wall Louvers".

## 1.2 DEFINITIONS

- A. FSF® resin: Arkema trademark denoting a "Fluorosurfactant Free" resin.
- B. PVDF: Polyvinylidene Fluoride.
- C. VOC: Volatile Organic Compounds.

### 1.3 REFERENCE STANDARDS

- A. American Architectural Manufacturers Association (AAMA):
  - 1. AAMA 2604 Voluntary Specification, Performance Requirements and Test Procedures for High Performing Organic Coatings on Aluminum Extrusions and Panels.
  - 2. AAMA 2605 Voluntary Specification, Performance Requirements and Test Procedures for Superior Performing Organic Coatings on Aluminum Extrusions and Panels.
  - 3. AAMA 621 Voluntary Specifications for High Performance Organic Coatings on Coil Coated Architectural Hot Dipped Galvanized (HDG) and Zinc-Aluminum.

### B. ASTM International (ASTM)

- 1. ASTM B 117 Practice for Operating Salt Spray (Fog) Apparatus.
- 2. ASTM B 244 Standard Test Method for Measurement of Thickness of Anodic. Coatings on Aluminum and of Other Nonconductive Coatings on Nonmagnetic Basis Metals with Eddy-Current Instruments.
- 3. ASTM D 523 Standard Test Method for Specular Gloss.
- 4. ASTM D 968 Standard Test Methods for Abrasion Resistance of Organic Coatings by Falling Abrasive.

- 5. ASTM D 1308 Standard Test Method for Effect of Household Chemicals on Clear and Pigmented Organic Finishes.
- 6. ASTM D 1400 Standard Test Method for Nondestructive Measurement of Dry Film Thickness of Nonconductive Coatings Applied to a Nonferrous Metal Base.
- 7. ASTM D 1654 Standard Test Method for Evaluation of Painted or Coated Specimens Subjected to Corrosive Environments.
- 8. ASTM D 2244 Test Method for Calculation of Color Differences from Instrumentally Measured Color Coordinates.
- 9. ASTM D 2247 Standard Practice for Testing Water Resistance of Coatings in 100% Relative Humidity.
- 10. ASTM D 2248 Standard Practice for Detergent Resistance of Organic Finishes.
- 11. ASTM D 2794 Standard Test Method for Resistance of Organic Coatings to the Effects of Rapid Deformation (Impact).
- 12. ASTM D 3359 Standard Test Methods for Measuring Adhesion by Tape Test.
- 13. ASTM D 3363 Standard Test Method for Film Hardness by Pencil Test.
- 14. ASTM D 4214 Test Methods for Evaluating Degree of Chalking of Exterior Paint Films.
- 15. ASTM E 1980 Practice for Calculating Solar Reflectance Index of Horizontal and Low-Sloped Opaque Surfaces.

### 1.4 SUBMITTALS

- A. Section 01 33 00 Submittal Procedures: Requirements for submittals.
- B. Product Data: Submit data on all finishing products and coatings.
- C. Samples for Initial Selection:
  - 1. Submit manufacturer's Dark Bronze color samples for initial selection.
- D. Samples for Verification:
  - 1. Submit four (4) 6 by 6 inches in size illustrating color, gloss, and texture for color selected and each material to be coated
- E. Certificates: Certify formulations being provided are manufactured with Arkema PVDF resin, contain Kynar 500® FSF® resin, contain Kynar® resin, are Fluorosurfactant Free, and meet or exceed specified requirements of this section.
- F. Test and Evaluation Reports: Submit reports indicating conformance with physical properties specified and requirements of AAMA 2605.
- G. Qualification Statements: Submit documentation indicating that coating manufacturer is a licensee of the resin manufacturer.

## 1.5 SUSTAINABLE DESIGN SUBMITTALS

- A. Indoor Air Quality Certificates:
  - 1. Certify volatile organic compound content for each interior paint and coating.

### 1.6 QUALIFICATIONS

- A. Manufacturer: Company specializing in the manufacture of coatings specified in this section that is a licensee of the resin manufacturer.
- B. Applicator: Company specializing in the applications of coatings specified in this section in adherence to AAMA 2604 and is approved by the coating manufacturer.

### 1.7 MOCKUP

- A. Section 01 40 00 Quality Requirements: Requirements for mockup.
- B. Apply coating system to mockups of assemblies specified in other Sections to receive coating system as a finish. Apply coating systems to mockups in compliance with the requirements of this Section.

### 1.8 WARRANTY

- A. Section 01 70 00 Execution and Closeout Requirements: Requirements for warranties.
- B. Coating Applicator's Warranty: Applicator agrees to repair, finish, or replace coated items that demonstrate deterioration of shop-applied, spray coating system, shop-applied, coil coating system finished with warranty period indicated.
  - 1. Exposed Coating: Deterioration includes but is not limited to:
    - a. Color fading in excess of 5 Delta E Hunter units per ASTM D 2244.
    - b. Peeling, checking, or cracking of coating adhesion to metal.
    - c. Chalking in excess of a No. 8 when tested per Method D 4214.
    - d. Corrosion of substrate in excess of a No. 6 on cut edges and a No. 9 on field surfaces, when measured per ASTM D 1654.
  - 2. Warranty Period: 30 years from date of Substantial Completion.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURES

- A. Manufacturer, Resin: Subject to compliance with requirements, provide coating systems containing Kynar 500® FSF® PVDF resin by:
  - 1. Arkema, Inc. or equal.

# 2.2 SUPERIOR PERFORMANCE ORGANIC COATING ON ALUMINUM EXTRUSIONS

A. Liquid Fluoropolymer Aluminum Extrusion Coatings, AAMA 2605: Minimum 70 percent Kynar 500® FSF® PVDF resin, by weight, in color coat.

### 2.3 HIGH PERFORMANCE ORGANIC COATING OR ALUMINUM EXTRUSIONS

- A. High Performance Liquid Fluoropolymer Aluminum Extrusion Coatings, AAMA 2604: Minimum 50 percent Kynar® PVDF resin, by weight, in color coat.
  - 1. Pencil Hardness, ASTM D 3363: F minimum.
  - 2. Dry Film Thickness, ASTM D 1400: 0.20 mil primer coat plus 1.0 mil color coat, 1.20 mil total, minimum thickness.

## 2.4 PRIMER MATERIALS

A. Manufacturer's standard for finish and substrate indicated.

## 2.5 SHOP FINISHING METHODS

- A. Mechanically clean and chemically pretreat fabricated items in accordance with the coating manufacturer's requirements and AAMA requirements for the finish indicated.
- B. Apply primer and finish coats in accordance with the coating manufacturer's requirements for the finish indicated.

## 2.6 SOURCE QUALITY CONTROL AND TESTS

- A. Section 01 40 00 Quality Requirements: Testing, inspection and analysis requirements.
- B. Test coatings in accordance with requirements of AAMA 2605 to verify compliance with the following:

PROPERTY	ASTM TEST	PERFORMANCE
	METHOD	
Color Uniformity		Meets or Exceeds Specification
Specular Gloss	D 523	Medium Gloss
Dry Film Hardness	D 3363	Meets or Exceeds Specification
Dry Film Adhesion	D 3359	No Adhesion Loss
Wet Film Adhesion	D 3359	No Adhesion Loss
Boiling Water Adhesion	D 3359	No Adhesion Loss
Impact Resistance	D 2794	No Cracking or Adhesion Loss
Abrasion Resistance	D 968	Meets or Exceeds Specification
Muriatic Acid Resistance	D 1308	No Effect
Mortar Resistance		No Effect
Nitric Acid Resistance		Meets or Exceeds Specification
Detergent Resistance	D 2248	No Effect
Humidity Resistance	D 2247	Meets or Exceeds Specification
	B 117	
Salt Spray Resistance	D 1654	Meets or Exceeds Specification
South Florida Weathering Exposure		Meets or Exceeds Specification
Color Retention	D 2244	Meets or Exceeds Specification
Chalk Resistance	D 4214	Meets or Exceeds Specification
Gloss Retention	D 523	Meets or Exceeds Specification
Erosion Resistance	B 244	Meets or Exceeds Specification

PART 3 - EXECUTION (NOT USED)

END OF SECTION 05 05 13.13

#### SECTION 051200 - STRUCTURAL STEEL

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

Drawings and general provisions of Contract, including General and Supplementary Conditions and Division-1 Specification sections, apply to work of this section.

### 1.2 DESCRIPTION OF WORK

- A. <u>Extent of structural steel</u> work is shown on drawings, including schedules, notes and details to show size and location of members, typical connections, and type of steel required.
- B. <u>Structural steel</u> is that work defined in AISC "Code of Standard Practice" and as otherwise shown on drawings.
- C. <u>Miscellaneous Metal Fabrications</u> are specified elsewhere in Division 5.

### 1.3 QUALITY ASSURANCE

- A. <u>Codes and Standards</u>: Comply with provisions of following, except as otherwise indicated:
  - 1. AISC "Code of Standard Practice for Steel Buildings and Bridges"
  - 2. <u>Paragraph 4.2.1</u> of the above code is hereby modified by deletion of the following sentence: "This approval constitutes the Design Builder's acceptance of all responsibility for the decision adequacy of any connections designed by the fabricator as a part of his preparation of these shop drawings."
  - 3. AISC "Specifications for the Design, Fabrication, and Erection of Structural Steel for Buildings," including "Commentary" and Supplements thereto as issued.
  - 4. AISC "Specifications for Structural Joints using ASTM A 325 or A 490 Bolts" approved by the Research Council on Riveted and Bolted Structural Joints of the Engineering Foundation.
  - 5. AWS D1.1 "Structural Welding Code"
  - 6. ASTM A6 "General Requirements for Delivery of Rolled Steel Plates, Shapes, Sheet Piling and Bars for Structural Use"
- B. <u>Qualifications for Welding Work</u>: Qualify welding processes and welding operators in accordance with AWS "Standard Qualification Procedure." Provide certification that welders to be employed in work have satisfactorily passed AWS qualification tests. Certification must be current (less than 1 year old). If recertification of welders is required, retesting will be Contractor's responsibility. Contractor must furnish a copy of each welders current certification prior to welder performing work on the project.

- C. <u>Installer Qualifications</u>: Engage an experienced installer who has completed structural steel work similar in material, design, and extent to that indicated for this project and with a record of successful in-service performance.
- D. <u>Fabricator Qualifications</u>: Engage a firm experienced in fabricating structural steel similar to that indicated for this project and with a record of successful in-service performance, as well as sufficient production capacity to fabricate structural steel without delaying the work.
  - 1. Fabricator must participate in the AISC Quality Certification Program and be designated an AISC-Certified Plant as follows:
    - a. Category: Category I, conventional steel structures.
    - b. Fabricator shall be registered with and approved by authorities having jurisdiction.
- E. Firms wishing to bid the work, but not participating in the AISC Certification, may seek pre-qualification by making submittals as listed in paragraph 1.04 Submittals, Para. D. of this section.
- F. Whether by Certification or by Pre-Qualification, the steel fabricator shall have in their employ a specialty Engineer responsible for designing and detailing all structural connections and have responsible charge of shop drawing preparation. Fabricator shall anticipate and include in his bid all miscellaneous plates, angles, welds, or bolts necessary to accomplish the connection. Specialty Engineer shall sign and seal shop drawings indicating responsibility for connections only, and certifying that main members are as indicated on the contract documents. Connections shall be capable of resisting forces equal to the strength of the member being connected, when such forces are not shown on the plans.

### 1.4 SUBMITTALS

- A. <u>Product Data:</u> Submit producer's or manufacturer's specifications and installation instructions for following products. Include laboratory test reports and other data to show compliance with specifications (including specified standards).
  - 1. Structural steel (each type).
  - 2. High-strength bolts (each type), including nuts and washers.
  - 3. Structural steel primer paint.
  - 4. Shrinkage-resistant grout.
- B. <u>Shop Drawings</u>: Submit shop drawings, including complete details and schedules for fabrication and assembly of structural steel members procedures and diagrams. Include details of cuts, connections, camber, holes, and other pertinent data. Indicate welds by standard AWS symbols, and show size, length, and type of each weld. Provide setting drawings, templates, and directions for installation of anchor bolts and other anchorages to be installed by others.

Shop drawings relating to the connections shall be signed and sealed by the fabricators engineer, who is registered in the project state.

Any submittal or RFI shall be incorporated as part of the shop drawings. The first and all shop drawing submittals shall include the signature and seal of the Specialty Engineer, noting the purpose of the submittal.

- C. <u>Test Reports</u>: Submit copies of reports of tests conducted on shop and field bolted and welded connections. Include data on type(s) of tests conducted and test results.
- D. Qualification data for firms and persons specified in the "Quality Assurance" Article to demonstrate their capabilities and experience. Include lists of completed projects with project name and address, name and address of Architect and Design Builder, and the name and address of the Specialty Engineer proposed for the work.

## 1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver materials to site at such intervals to insure uninterrupted progress of work.
- B. <u>Deliver anchor bolts</u> and anchorage devices, which are to be embedded in cast-in-place concrete or masonry, in ample time to not to delay work.
- C. <u>Store materials</u> to permit easy access for inspection and identification. Keep steel members off ground, using pallets, platforms, or other supports. Protect steel members and packaged materials from erosion and deterioration.
- D. Do not store materials on structure in a manner that might cause distortion or damage to members or supporting structures. Repair or replace damaged materials or structures as directed.

#### PART 2 - PRODUCTS

#### 2.1 MATERIALS

- A. <u>Metal Surfaces, General</u>: For fabrication of work which will be exposed to view, use only materials which are smooth and free of surface blemishes including pitting, seam marks, roller marks, rolled trade names and roughness. Remove such blemishes by grinding, or by welding and grinding, prior to cleaning, treating and application of surface finishes.
- B. <u>Structural Steel Shapes, Plates and Bars</u>: ASTM A 572, except channels, angles, bars, plates and other miscellaneous items shall be ASTM A36.
- C. <u>Cold-Formed Steel Tubing</u>: ASTM A 500, Grade B.
- D. <u>Steel Pipe</u>: ASTM A 53, Type E or S, Grade B.
- E. <u>Anchor Bolts</u>: ASTM A 307, nonheaded type unless otherwise indicated.
- F. <u>High-Strength Threaded Fasteners</u>: Heavy hexagon structural bolts, heavy hexagon nuts, and hardened washers, as follows:
  - 1. Quenched and tempered medium-carbon steel bolts, nuts and washers, complying with ASTM A 325.

- 2. <u>Direct tension indicator washers</u> may be used at Contractor's option.
- G. <u>Electrodes for Welding</u>: Comply with AWS Code.
- H. <u>Structural Steel Primer Paint</u>: Fabricator's standard rust-inhibiting primer.
- I. <u>Non-metallic Shrinkage-Resistant Grout</u>: Pre-mixed, non-metallic, non-corrosive, non-staining product containing selected silica, sands, portland cement, shrinkage compensating agents, plasticizing and water reducing agents, complying with CRD-C621.

<u>Available Products</u>: Subject to compliance with requirements, products which may be incorporated in the work include, but are not limited to, the following:

Euco N.S.; Euclid Chemical Co. Masterflow 713; Master Builders Five Star Grout; U.S. Grout Corp.

## 2.2 FABRICATION

- A. Shop Fabrication and Assembly: Fabricate and assemble structural assemblies in shop to greatest extent possible. Fabricate items of structural steel in accordance with AISC Specifications and as indicated on final shop drawings. Provide camber in structural members where indicated. Properly mark and match-mark materials for field assembly. Fabricate for delivery sequence which will expedite erection and minimize field handling of materials.
- B. <u>Connections</u>: Weld or bolt shop connections, as indicated. Weld field connections, except where bolted connections or other connections are indicated.
  - 1. Provide high-strength threaded fasteners for principal bolted connections, except where unfinished bolts are indicated.
  - 2. Provide unfinished threaded fasteners for only bolted connections of secondary framing members to primary members (including purlins, girts, and other framing members taking only nominal stresses) and for temporary bracing to facilitate erection.
- C. <u>High-Strength Bolted Construction</u>: Install high-strength threaded fasteners in accordance with AISC "Specifications for Structural Joints using ASTM A 325 or A 490 Bolts" (RCRBSJ).
- D. <u>Welded Construction</u>: Comply with AWS Code for procedures, appearance and quality of welds, and methods used in correcting welding work. Build up welded door frames attached to structural steel framing. Weld exposed joints continuously and grind smooth. Plug weld steel bar stops to frames, except where shown removable. Secure removable stops to frames with countersunk, cross-recessed head machine screws, uniformly spaced not more than 10" o.c., unless otherwise indicated.
- E. <u>Holes for Other Work</u>: Provide holes required for securing other work to structural steel framing, and for passage of other work through steel framing members, as shown on final

shop drawings. Provide threaded nuts welded to framing, and other specialty items as indicated to receive other work. Cut, drill, or punch holes perpendicular to metal surfaces. Do not flame cut holes or enlarge holes by burning. Drill holes in bearing plates.

## 2.3 SHOP PAINTING

- A. <u>General</u>: Shop paint structural steel, except those members or portions of members to be embedded in concrete or mortar or that is scheduled to receive sprayed on fireproofing. Paint embedded steel which is partially exposed on exposed portions and initial 2" of embedded areas only.
  - 1. Do not paint surfaces which are to be welded or high-strength bolted with friction-type connections.
  - 2. Apply 2 coats of paint to surfaces which are inaccessible after assembly or erection. Change color of second coat to distinguish it from first.
- B. <u>Surface Preparation</u>: After inspection and before shipping, clean steel work to be painted. Remove loose rust, loose mill scale, and spatter, slag or flux deposits. Clean steel in accordance with Steel Structures Painting Council (SSPC) as follows:
  - 1. SP-2 "Hand Tool Cleaning"
  - 2. SP-3 "Power Tool Cleaning"
- C. <u>Painting</u>: Immediately after surface preparation, apply structural steel primer paint in accordance with manufacturer's instructions and at a rate to provide dry film thickness of not less than 1.5 mils. Use painting methods which result in full coverage of joints, corners, edges and exposed surfaces.

#### **PART 3 - EXECUTION**

### 3.1 ERECTION

- A. <u>Temporary Shoring and Bracing</u>: Provide temporary shoring and bracing members with connections of sufficient strength to bear imposed loads. Remove temporary members and connections when permanent members are in place and final connections are made. Provide temporary guy lines to achieve proper alignments of structures as erection proceeds.
- B. <u>Temporary Planking</u>: Provide temporary planking and working platforms as necessary to effectively complete work.
- C. <u>Anchor Bolts</u>: Furnish anchor bolts and other connectors required for securing structural steel to foundations and other in-place work. Furnish templates and other devices as necessary for presetting bolts and other anchors to accurate locations. Refer to Division 3 of these Specifications for anchor bolt installation requirements in concrete, and Division 4 for masonry installation.
- D. <u>Setting Bases and Bearing Plates</u>: Clean concrete and masonry bearing surfaces of bond-reducing materials and roughen to improve bond to surfaces. Clean bottom surface of

- base and bearing plates. Set loose and attached base plates and bearing plates for structural members on wedges or other adjusting devices.
- E. <u>Tighten anchor bolts</u> after supported members have been positioned and plumbed. Do not remove wedges or shims, but if protruding, cut off flush with edge of base or bearing plate prior to backing with grout.
- F. Pack grout solidly between bearing surfaces and bases or plates to ensure that no voids remain. Finish exposed surfaces, protect installed materials, and allow to cure. For proprietary grout materials, comply with manufacturer's instructions.
- G. <u>Field Assembly</u>: Set structural frames accurately to lines and elevations indicated. Align and adjust various members forming part of complete frame or structure before permanently fastening. Clean bearing surfaces and other surfaces which will be in permanent contact before assembly. Perform necessary adjustments to compensate for discrepancies in elevations and alignment.
  - 1. Level and plumb individual members of structure within specified AISC tolerances. Employ surveyor to plumb columns with transit.
  - 2. Splice members only where indicated and accepted on shop drawings.
- H. <u>Erection Bolts</u>: On exposed welded construction, remove erection bolts, fill holes with plug welds and grind smooth at exposed surfaces.
- I. <u>Comply with AISC Specifications</u> for bearing, adequacy of temporary connections, alignment, and removal of paint on surfaces adjacent to field welds. Do not enlarge unfair holes in members by burning or by use of drift pins, except in secondary bracing members. Ream holes that must be enlarged to admit bolts.
- J. <u>Gas Cutting</u>: Do not use gas cutting torches in field for correcting fabrication errors in primary structural framing. Cutting will be permitted only on secondary members which are not under stress, as acceptable to Architect. Finish gas-cut sections equal to a sheared appearance when permitted.
- K. <u>Touch-Up Painting</u>: Immediately after erection, clean field welds, bolted connections, and abraded areas of shop paint. Apply paint to exposed areas using same material as used for shop painting. Apply by brush or spray to provide minimum dry film thickness of 1.5 mils.

# 3.2 QUALITY CONTROL

- A. Engage an independent testing and inspection agency to inspect high-strength bolted connections and welded connections and to perform tests and prepare test reports.

  Testing agency shall conduct and interpret tests and state in each report whether test specimens comply with requirements, and specifically state any deviations therefrom. Provide access for testing agency to places where structural steel work is being fabricated or produced so that required inspection and testing can be accomplished.
- B. <u>Shop Bolted Connections</u>: Inspect in accordance with AISC specifications.

- C. <u>Shop Welding</u>: Inspect and test during fabrication of structural steel assemblies, as follows:
  - 1. <u>Use Current Certified welders</u> (certifications not over 1 year old) and conduct inspections and tests as required. Record types and locations of defects found in work. Record work required and performed to correct deficiencies.
  - 2. <u>Perform visual inspection</u> of all welds.
- D. <u>Field Bolted Connections</u>: Inspect in accordance with AISC specifications.
- E. <u>Field Welding</u>: Inspect and test during erection of structural steel as follows:
  - 1. <u>Use Current Certified welders</u> and conduct inspections and tests as required. Record types and locations of defects found in work. Record work required and performed to correct deficiencies.
- F. <u>Completion Certification</u>: Upon completion of erection, fabricator engineer shall certify that all connections have been completed in accordance with the shop drawings and contract documents.

END OF SECTION 051200

#### SECTION 055213 - PIPE AND TUBE RAILINGS

### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

### A. Section Includes:

1. Steel pipe and tube railings.

### 1.3 COORDINATION

- A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written recommendations to ensure that shop primers and topcoats are compatible with one another.
- B. Coordinate installation of anchorages for railings. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- C. Schedule installation so wall attachments are made only to completed walls. Do not support railings temporarily by any means that do not satisfy structural performance requirements.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For the following:
  - 1. Railing brackets.
  - 2. Grout, anchoring cement, and paint products.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
- C. Samples: For each type of exposed finish required.
  - 1. Sections of each distinctly different linear railing member, including handrails, top rails, posts, and balusters, including finish.
  - 2. Fittings and brackets.

### 1.5 INFORMATIONAL SUBMITTALS

- A. Welding certificates.
- B. Evaluation Reports: For post-installed anchors, from ICC-ES.

### 1.6 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to the following:
  - 1. AWS D1.1/D1.1M, "Structural Welding Code Steel."

## 1.7 DELIVERY, STORAGE, AND HANDLING

A. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.

### 1.8 FIELD CONDITIONS

A. Field Measurements: Verify actual locations of walls and other construction contiguous with metal fabrications by field measurements before fabrication.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

A. Source Limitations: Obtain each type of railing from single source from single manufacturer.

## 2.2 PERFORMANCE REQUIREMENTS

- A. Structural Performance: Railings, including attachment to building construction, shall withstand the effects of gravity loads and the following loads and stresses within limits and under conditions indicated:
  - 1. Handrails and Top Rails of Guards:
    - a. Uniform load of 50 lbf/ ft. applied in any direction.
    - b. Concentrated load of 200 lbf applied in any direction.
    - c. Uniform and concentrated loads need not be assumed to act concurrently.

#### 2. Infill of Guards:

- a. Concentrated load of 50 lbf applied horizontally on an area of 1 sq. ft..
- b. Infill load and other loads need not be assumed to act concurrently.

## 2.3 METALS, GENERAL

- A. Metal Surfaces, General: Provide materials with smooth surfaces, without seam marks, roller marks, rolled trade names, stains, discolorations, or blemishes.
- B. Brackets, Flanges, and Anchors: Cast or formed metal of same type of material and finish as supported rails unless otherwise indicated.
  - 1. Bracket Basis of Design: Wagner 1766 or equal.

## 2.4 STEEL AND IRON

- A. Tubing: ASTM A 500 (cold formed).
- B. Pipe: ASTM A 53/A 53M, Type F or Type S, Grade A, Standard Weight (Schedule 40), unless another grade and weight are required by structural loads.
  - 1. Provide galvanized finish for exterior installations and where indicated.

### 2.5 FASTENERS

- A. General: Provide the following:
  - 1. Ungalvanized-Steel Railings: Plated steel fasteners complying with ASTM B 633 or ASTM F 1941, Class Fe/Zn 5 for zinc coating.
  - 2. Provide exposed fasteners with finish matching appearance, including color and texture, of railings.
- B. Fasteners for Anchoring Railings to Other Construction: Select fasteners of type, grade, and class required to produce connections suitable for anchoring railings to other types of construction indicated.
- C. Fasteners for Interconnecting Railing Components:
  - 1. Provide concealed fasteners for interconnecting railing components and for attaching them to other work, unless otherwise indicated.
  - 2. Provide concealed fasteners for interconnecting railing components and for attaching them to other work, unless exposed fasteners are unavoidable or are the standard fastening method for railings indicated.
  - 3. Provide square or hex socket flat-head machine screws for exposed fasteners unless otherwise indicated.
- D. Post-Installed Anchors: Torque-controlled anchors or chemical anchors capable of sustaining, without failure, a load equal to 6 times the load imposed when installed in unit masonry and 4 times the load imposed when installed in concrete, as determined by testing according to ASTM E 488/E 488M, conducted by a qualified independent testing agency.

### 2.6 MISCELLANEOUS MATERIALS

- A. Welding Rods and Bare Electrodes: Select according to AWS specifications for metal alloy welded.
  - 1. For railings, provide type and alloy as recommended by producer of metal to be welded and as required for color match, strength, and compatibility in fabricated items.
- B. Etching Cleaner for Galvanized Metal: Complying with MPI#25.
- C. Galvanizing Repair Paint: High-zinc-dust-content paint complying with SSPC-Paint 20 and compatible with paints specified to be used over it.
- D. Shop Primers: Provide primers that comply with Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
- E. Epoxy Zinc-Rich Primer: Complying with MPI#20 and compatible with topcoat.
- F. Shop Primer for Galvanized Steel: Primer formulated for exterior use over zinc-coated metal and compatible with finish paint systems indicated.
- G. Intermediate Coats and Topcoats: Provide products that comply with Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
- H. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D 1187/D 1187M.
- I. Nonshrink, Nonmetallic Grout: Factory-packaged, nonstaining, noncorrosive, nongaseous grout complying with ASTM C 1107/C 1107M. Provide grout specifically recommended by manufacturer for interior and exterior applications.
- J. Anchoring Cement: Factory-packaged, nonshrink, nonstaining, hydraulic-controlled expansion cement formulation for mixing with water at Project site to create pourable anchoring, patching, and grouting compound.
  - 1. Water-Resistant Product: At exterior locations and where indicated provide formulation that is resistant to erosion from water exposure without needing protection by a sealer or waterproof coating and that is recommended by manufacturer for exterior use.

### 2.7 FABRICATION

- A. General: Fabricate railings to comply with requirements indicated for design, dimensions, member sizes and spacing, details, finish, and anchorage.
- B. Shop assemble railings to greatest extent possible to minimize field splicing and assembly. Disassemble units only as necessary for shipping and handling limitations. Clearly mark units for reassembly and coordinated installation. Use connections that maintain structural value of joined pieces.

- C. Cut, drill, and punch metals cleanly and accurately. Remove burrs and ease edges to a radius of approximately 1/32 inch unless otherwise indicated. Remove sharp or rough areas on exposed surfaces.
- D. Form work true to line and level with accurate angles and surfaces.
- E. Fabricate connections that are exposed to weather in a manner that excludes water. Provide weep holes where water may accumulate.
- F. Cut, reinforce, drill, and tap as indicated to receive finish hardware, screws, and similar items.
- G. Connections: Fabricate railings with welded connections unless otherwise indicated.
- H. Welded Connections: Cope components at connections to provide close fit, or use fittings designed for this purpose. Weld all around at connections, including at fittings.
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove flux immediately.
  - 4. At exposed connections, finish exposed surfaces smooth and blended so no roughness shows after finishing and welded surface matches contours of adjoining surfaces.
- I. Form Changes in Direction as Follows:
  - 1. As detailed.
  - 2. By bending.
  - 3. By flush bends.
  - 4. By radius bends of radius indicated.
- J. For changes in direction made by bending, use jigs to produce uniform curvature for each repetitive configuration required. Maintain cross section of member throughout entire bend without buckling, twisting, cracking, or otherwise deforming exposed surfaces of components.
- K. Close exposed ends of railing members with prefabricated end fittings.
- L. Provide wall returns at ends of wall-mounted handrails unless otherwise indicated. Close ends of returns unless clearance between end of rail and wall is 1/4 inch or less.
- M. Brackets, Flanges, Fittings, and Anchors: Provide wall brackets, flanges, miscellaneous fittings, and anchors to interconnect railing members to other work unless otherwise indicated.
  - 1. At brackets and fittings fastened to plaster or gypsum board partitions, provide crushresistant fillers or other means to transfer loads through wall finishes to structural supports and prevent bracket or fitting rotation and crushing of substrate.
- N. Provide inserts and other anchorage devices for connecting railings to concrete or masonry work. Fabricate anchorage devices capable of withstanding loads imposed by railings. Coordinate anchorage devices with supporting structure.

- O. For removable railing posts, fabricate slip-fit sockets from steel tube or pipe whose ID is sized for a close fit with posts; limit movement of post without lateral load, measured at top, to not more than one-fortieth of post height. Provide socket covers designed and fabricated to resist being dislodged.
  - 1. Provide chain with eye, snap hook, and staple across gaps formed by removable railing sections at locations indicated. Fabricate from same metal as railings.
- P. Toe Boards: Where indicated, provide toe boards at railings around openings and at edge of open-sided floors and platforms. Fabricate to dimensions and details indicated.

#### 2.8 STEEL AND IRON FINISHES

# A. Galvanized Railings:

- 1. Hot-dip galvanize exterior steel railings, including hardware, after fabrication.
- 2. Comply with ASTM A 123/A 123M for hot-dip galvanized railings.
- 3. Comply with ASTM A 153/A 153M for hot-dip galvanized hardware.
- 4. Do not quench or apply post galvanizing treatments that might interfere with paint adhesion.
- 5. Fill vent and drain holes that are exposed in the finished Work, unless indicated to remain as weep holes, by plugging with zinc solder and filing off smooth.
- B. For galvanized railings, provide hot-dip galvanized fittings, brackets, fasteners, sleeves, and other ferrous components.
- C. Preparing Galvanized Railings for Shop Priming: After galvanizing, thoroughly clean railings of grease, dirt, oil, flux, and other foreign matter, and treat with etching cleaner.
- D. For nongalvanized-steel railings, provide nongalvanized ferrous-metal fittings, brackets, fasteners, and sleeves; however, galvanize anchors to be embedded in exterior concrete or masonry.
- E. Preparation for Shop Priming: Prepare uncoated ferrous-metal surfaces to comply with SSPC-SP 6/NACE No. 3, "Commercial Blast Cleaning."
  - 1. Exterior Railings: SSPC-SP 6/NACE No. 3, "Commercial Blast Cleaning."
  - 2. Railings Indicated to Receive Zinc-Rich Primer: SSPC-SP 6/NACE No. 3, "Commercial Blast Cleaning."
  - 3. Railings Indicated to Receive Primers Specified in Section 099600 "High-Performance Coatings": SSPC-SP 6/NACE No. 3, "Commercial Blast Cleaning."
  - 4. Other Railings: SSPC-SP 3, "Power Tool Cleaning."
- F. Primer Application: Apply shop primer to prepared surfaces of railings unless otherwise indicated. Comply with requirements in SSPC-PA 1, "Shop, Field, and Maintenance Painting of Steel," for shop painting. Primer need not be applied to surfaces to be embedded in concrete or masonry.
  - 1. Shop prime uncoated railings with primers specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting" unless zinc-rich primer is indicated.

- 2. Do not apply primer to galvanized surfaces.
- G. Shop-Painted Finish: Comply with Section 099113 "Exterior Painting."
  - 1. Color: As selected by Architect from manufacturer's full range.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

A. Examine plaster and gypsum board assemblies, where reinforced to receive anchors, to verify that locations of concealed reinforcements are clearly marked for Installer. Locate reinforcements and mark locations if not already done.

## 3.2 INSTALLATION, GENERAL

- A. Fit exposed connections together to form tight, hairline joints.
- B. Perform cutting, drilling, and fitting required for installing railings. Set railings accurately in location, alignment, and elevation; measured from established lines and levels and free of rack.
  - 1. Do not weld, cut, or abrade surfaces of railing components that are coated or finished after fabrication and that are intended for field connection by mechanical or other means without further cutting or fitting.
  - 2. Set posts plumb within a tolerance of 1/16 inch in 3 feet.
  - 3. Align rails so variations from level for horizontal members and variations from parallel with rake of steps and ramps for sloping members do not exceed 1/4 inch in 12 feet.
- C. Control of Corrosion: Prevent galvanic action and other forms of corrosion by insulating metals and other materials from direct contact with incompatible materials.
  - 1. Coat, with a heavy coat of bituminous paint, concealed surfaces of aluminum that are in contact with grout, concrete, masonry, wood, or dissimilar metals.
- D. Adjust railings before anchoring to ensure matching alignment at abutting joints.
- E. Fastening to In-Place Construction: Use anchorage devices and fasteners where necessary for securing railings and for properly transferring loads to in-place construction.

## 3.3 RAILING CONNECTIONS

A. Welded Connections: Use fully welded joints for permanently connecting railing components. Comply with requirements for welded connections in "Fabrication" Article whether welding is performed in the shop or in the field.

### 3.4 ANCHORING POSTS

- A. Form or core-drill holes not less than 5 inches deep and 3/4 inch larger than OD of post for installing posts in concrete. Clean holes of loose material, insert posts, and fill annular space between post and concrete with nonshrink, nonmetallic grout or anchoring cement, mixed and placed to comply with anchoring material manufacturer's written instructions.
- B. Leave anchorage joint exposed with anchoring material flush with adjacent surface.
- C. Anchor posts to metal surfaces with oval flanges, angle type, or floor type as required by conditions, connected to posts and to metal supporting members as follows:
  - 1. For steel pipe railings, weld flanges to post and bolt to metal supporting surfaces.
- D. Install removable railing sections, where indicated, in slip-fit metal sockets cast in concrete.

### 3.5 ATTACHING RAILINGS

- A. Anchor railing ends at walls with round flanges anchored to wall construction and welded to railing ends.
- B. Anchor railing ends to metal surfaces with flanges bolted to metal surfaces and welded to railing ends.
- C. Attach railings to wall with wall brackets. Locate brackets as indicated or, if not indicated, at spacing required to support structural loads.
- D. Secure wall brackets and railing end flanges to building construction as follows:
  - 1. For concrete and solid masonry anchorage, use drilled-in expansion shields and hanger or lag bolts.
  - 2. For hollow masonry anchorage, use toggle bolts.
  - 3. For wood stud partitions, use hanger or lag bolts set into studs or wood backing between studs. Coordinate with carpentry work to locate backing members.
  - 4. For steel-framed partitions, use hanger or lag bolts set into wood backing between studs. Coordinate with stud installation to locate backing members.
  - 5. For steel-framed partitions, use self-tapping screws fastened to steel framing or to concealed steel reinforcements.
  - 6. For steel-framed partitions, use toggle bolts installed through flanges of steel framing or through concealed steel reinforcements.

### 3.6 ADJUSTING AND CLEANING

- A. Touchup Painting: Immediately after erection, clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with the same material as used for shop painting to comply with SSPC-PA 1 requirements for touching up shop-painted surfaces.
  - 1. Apply by brush or spray to provide a minimum 2.0-mil dry film thickness.

- B. Touchup Painting: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint are specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
- C. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas, and repair galvanizing to comply with ASTM A 780/A 780M.

## 3.7 PROTECTION

A. Protect finishes of railings from damage during construction period with temporary protective coverings approved by railing manufacturer. Remove protective coverings at time of Substantial Completion.

END OF SECTION 055213

#### SECTION 061600 - SHEATHING

#### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

### A. Section Includes:

- 1. Wall sheathing.
- 2. Roof sheathing
- 3. Sheathing joint and penetration treatment.

## B. Related Requirements:

1. Section 072726 "Fluid-Applied Membrane Air Barriers".

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
  - 1. Include data for wood-preservative treatment from chemical treatment manufacturer and certification by treating plant that treated plywood complies with requirements. Indicate type of preservative used and net amount of preservative retained.
  - 2. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated plywood complies with requirements. Include physical properties of treated materials.
  - 3. For fire-retardant treatments, include physical properties of treated plywood both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency according to ASTM D 5516.
  - 4. For products receiving waterborne treatment, include statement that moisture content of treated materials was reduced to levels specified before shipment to Project site.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Evaluation Reports: For the following, from ICC-ES:
  - 1. Wood-preservative-treated plywood.
  - 2. Fire-retardant-treated plywood.

## 1.5 QUALITY ASSURANCE

A. Testing Agency Qualifications: For testing agency providing classification marking for fireretardant-treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

### 1.6 DELIVERY, STORAGE, AND HANDLING

A. Stack panels flat with spacers beneath and between each bundle to provide air circulation. Protect sheathing from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

### PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Resistance Ratings: As tested according to ASTM E 119; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Fire-Resistance Ratings: Indicated by design designations from UL's "Fire Resistance Directory" or from the listings of another qualified testing agency.

## 2.2 WOOD PANEL PRODUCTS

- A. Emissions: Products shall meet the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."
- B. Thickness: As needed to comply with requirements specified, but not less than thickness indicated.
- C. Factory mark panels to indicate compliance with applicable standard.

### 2.3 PRESERVATIVE-TREATED PLYWOOD

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2 for interior construction not in contact with ground, Use Category UC3b for exterior construction not in contact with ground, and Use Category UC4a for items in contact with ground.
  - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium.
- B. Mark plywood with appropriate classification marking of an inspection agency acceptable to authorities having jurisdiction.

C. Application: Treat items indicated on Drawings and plywood in contact with masonry or concrete or used with roofing, flashing, vapor barriers, and waterproofing.

#### 2.4 WALL SHEATHING

A. Plywood Sheathing: CDX Grade, 1/2" nominal thickness, bearing APA stamp.

### 2.5 ROOF SHEATHING

A. Plywood Sheathing: CDX Grade, 5/8" nominal thickness, bearing APA stamp.

### 2.6 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
  - 1. For roof parapet and wall sheathing, provide fasteners with organic-polymer or other corrosion-protective coating having a salt-spray resistance of more than 800 hours according to ASTM B 117.
- B. Nails, Brads, and Staples: ASTM F 1667.
- C. Power-Driven Fasteners: Fastener systems with an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC70.
- D. Screws for Fastening Gypsum Sheathing to Cold-Formed Metal Framing: Steel drill screws, in length recommended by sheathing manufacturer for thickness of sheathing to be attached.
  - 1. For steel framing less than 0.0329 inch thick, use screws that comply with ASTM C 1002.
  - 2. For steel framing from 0.033 to 0.112 inch thick, use screws that comply with ASTM C 954.
- E. Screws for Fastening Roof Sheathing to Metal Roof Deck: Steel drill screws, in type and length recommended by sheathing manufacturer for thickness of sheathing to be attached, with organic-polymer or other corrosion-protective coating having a salt-spray resistance of more than 800 hours according to ASTM B 117. Provide washers or plates if recommended by sheathing manufacturer.

## 2.7 SHEATHING JOINT-AND-PENETRATION TREATMENT MATERIALS

A. Sealant for Glass-Mat Gypsum Sheathing: Product shall comply with air barrier complete assembly.

#### PART 3 - EXECUTION

# 3.1 INSTALLATION, GENERAL

- A. Do not use materials with defects that impair quality of sheathing or pieces that are too small to use with minimum number of joints or optimum joint arrangement. Arrange joints so that pieces do not span between fewer than three support members.
- B. Cut panels at penetrations, edges, and other obstructions of work; fit tightly against abutting construction unless otherwise indicated.
- C. Securely attach to substrate by fastening as indicated, complying with the following:
  - 1. Table 2304.9.1, "Fastening Schedule," in the ICC's International Building Code.
  - 2. Table R602.3(1), "Fastener Schedule for Structural Members," and Table R602.3(2), "Alternate Attachments," in the ICC's International Residential Code for One- and Two-Family Dwellings.
  - 3. ICC-ES evaluation report for fastener.
- D. Use common wire nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections. Install fasteners without splitting wood.
- E. Coordinate wall parapet and roof sheathing installation with flashing and joint-sealant installation so these materials are installed in sequence and manner that prevent exterior moisture from passing through completed assembly.
- F. Do not bridge building expansion joints; cut and space edges of panels to match spacing of structural support elements.
- G. Coordinate sheathing installation with installation of materials installed over sheathing so sheathing is not exposed to precipitation or left exposed at end of the workday when rain is forecast.

## 3.2 GYPSUM SHEATHING INSTALLATION

- A. Comply with GA-253 and with manufacturer's written instructions.
  - 1. Fasten gypsum sheathing to cold-formed metal framing with screws.
  - 2. Install panels with a 3/8-inch gap where non-load-bearing construction abuts structural elements.
  - 3. Install panels with a 1/4-inch gap where they abut masonry or similar materials that might retain moisture, to prevent wicking.
- B. Apply fasteners so heads bear tightly against face of sheathing, but do not cut into facing.
- C. Horizontal Installation: Install sheathing with V-grooved edge down and tongue edge up. Interlock tongue with groove to bring long edges in contact with edges of adjacent panels

without forcing. Abut ends over centers of studs, and stagger end joints of adjacent panels not less than one stud spacing. Attach at perimeter and within field of panel to each stud.

- 1. Space fasteners approximately 8 inches o.c. and set back a minimum of 3/8 inch from edges and ends of panels.
- 2. For sheathing under stucco cladding, panels may be initially tacked in place with screws if overlying self-furring metal lath is screw-attached through sheathing to studs immediately after sheathing is installed.
- D. Vertical Installation: Install vertical edges centered over studs. Abut ends and edges with those of adjacent panels. Attach at perimeter and within field of panel to each stud.
  - 1. Space fasteners approximately 8 inches o.c. and set back a minimum of 3/8 inch from edges and ends of panels.
  - 2. For sheathing under stucco cladding, panels may be initially tacked in place with screws if overlying self-furring metal lath is screw-attached through sheathing to studs immediately after sheathing is installed.
- E. Seal sheathing joints according to sheathing manufacturer's written instructions.
  - 1. Apply elastomeric sealant to joints and fasteners and trowel flat. Apply sufficient amount of sealant to completely cover joints and fasteners after troweling. Seal other penetrations and openings.
  - 2. Apply glass-fiber sheathing tape to glass-mat gypsum sheathing joints and apply and trowel sealant to embed entire face of tape in sealant. Apply sealant to exposed fasteners with a trowel so fasteners are completely covered. Seal other penetrations and openings.

END OF SECTION 061600

#### SECTION 062013 - EXTERIOR FINISH CARPENTRY

### PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Exterior trim.

### 1.2 DEFINITIONS

- A. MDO: Plywood with a medium-density overlay on the face.
- B. PVC: Polyvinyl chloride.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials, dimensions, profiles, textures, and colors and include construction and application details.
  - 1. Include data for wood-preservative treatment from chemical-treatment manufacturer and certification by treating plant that treated materials comply with requirements. Indicate type of preservative used and net amount of preservative retained. Include chemical-treatment manufacturer's written instructions for finishing treated material.
  - 2. For products receiving a waterborne treatment, include statement that moisture content of treated materials was reduced before shipment to Project site to levels specified.
- B. Samples: For each exposed product and for each color and texture specified.
- C. Samples for Initial Selection: For each type of product involving selection of colors, profiles, or textures.
- D. Samples for Verification:
  - 1. For each species and cut of lumber and panel products, with half of exposed surface finished; 50 sq. in. for lumber and 8 by 10 inches for panels.
  - 2. For engineered wood siding and soffits, 50 sq. in. for board types and 8 by 10 inches for panels.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Compliance Certificates:
  - 1. For lumber that is not marked with grade stamp.

- 2. For preservative-treated wood that is not marked with treatment-quality mark.
- B. Evaluation Reports: For the following, from ICC-ES:
  - 1. Wood-preservative-treated wood.
- C. Sample Warranties: For manufacturer's warranties.

## 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Stack lumber, plywood, and other panels flat with spacers between each bundle to provide air circulation.
  - 1. Protect materials from weather by covering with waterproof sheeting, securely anchored.
  - 2. Provide for air circulation around stacks and under coverings.

### 1.6 FIELD CONDITIONS

- A. Weather Limitations: Proceed with installation only when existing and forecast weather conditions permit work to be performed and at least one coat of specified finish can be applied without exposure to rain, snow, or dampness.
- B. Do not install finish carpentry materials that are wet, moisture damaged, or mold damaged.
  - 1. Indications that materials are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that materials are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

### 1.7 WARRANTY

- A. Engineered Wood Manufacturer's Warranty: Manufacturer agrees to repair or replace components of engineered wood siding soffits and trim that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, deformation or deterioration beyond normal weathering.

## PART 2 - PRODUCTS

### 2.1 MATERIALS, GENERAL

A. Lumber: DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, comply with applicable rules of any rules-writing agency certified by the American Lumber Standard Committee's (ALSC) Board of Review. Grade lumber by an agency certified by the ALSC's Board of Review to inspect and grade lumber under the rules indicated.

- 1. Factory mark each piece of lumber with grade stamp of inspection agency, indicating grade, species, moisture content at time of surfacing, and mill.
- B. Softwood Plywood: DOC PS 1.
- C. Hardboard: ANSI A135.4.

### 2.2 WOOD-PRESERVATIVE-TREATED MATERIALS

- A. Water-Repellent Preservative Treatment by Nonpressure Process: AWPA N1; dip, spray, flood, or vacuum-pressure treatment.
  - 1. Preservative Chemicals: 3-iodo-2-propynyl butyl carbamate (IPBC), combined with an insecticide containing chloropyrifos (CPF).
  - 2. Use chemical formulations that do not bleed through or otherwise adversely affect finishes. Do not use colorants in solution to distinguish treated material from untreated material.
  - 3. Application: Items not required to be pressure-preservative treated.
- B. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC3a.
  - 1. Kiln dry lumber and plywood after treatment to a maximum moisture content of 19 and 18 percent, respectively.
  - 2. Preservative Chemicals: Acceptable to authorities having jurisdiction.
  - 3. For exposed items indicated to receive transparent finish, do not use chemical formulations that contain colorants or that bleed through or otherwise adversely affect finishes.
  - 4. Do not use material that is warped or does not comply with requirements for untreated material.
  - 5. Mark lumber with treatment-quality mark of an inspection agency approved by the ALSC's Board of Review.
  - 6. Application: Where indicated on Drawings.

### 2.3 EXTERIOR TRIM

- A. Lumber Trim for Opaque Finish (Painted Finish):
  - 1. Species and Grade:
    - a. Redwood; RIS Grade B.
    - b. Western red cedar; NLGA, WCLIB, or WWPA Grade B.
    - c. Hem-fir; NLGA, WCLIB, or WWPA 1 Common.
    - d. Eastern white pine, eastern hemlock-balsam fir-tamarack, eastern spruce, or white woods; NeLMA, NLGA, WCLIB, or WWPA Finish or 1 Common (Colonial).
    - e. Northern white cedar; NeLMA or NLGA 1 Common.
  - 2. Maximum Moisture Content: 19 percent with at least 85 percent of shipment at 12 percent or less.
  - 3. Finger Jointing: Allowed if made with wet-use adhesive complying with ASTM D5572.

- 4. Face Surface: Surfaced (smooth).
- 5. Factory Priming: Factory coated on both faces and all edges, with exterior primer compatible with topcoats specified.
- B. Moldings for Opaque Finish (Painted Finish): MMPA WM 4, P-grade wood moldings, made from kiln-dried stock to patterns included in MMPA's "WM/Series Softwood Moulding Patterns."
  - 1. Species: Redwood.
  - 2. Finger Jointing: Allowed if made with wet-use adhesive complying with ASTM D5572.
  - 3. Factory Priming: Factory coated on both faces and all edges, with exterior primer compatible with topcoats specified.
- C. MDO Trim: Exterior Grade B-B MDO plywood.

### 2.4 MISCELLANEOUS MATERIALS

- A. Fasteners for Exterior Finish Carpentry: Provide nails or screws, in sufficient length to penetrate not less than 1-1/2 inches into wood substrate.
  - 1. For face-fastening siding, provide ringed-shank siding nails or hot-dip galvanized-steel siding nails.
  - 2. For redwood, provide hot-dip galvanized-steel fasteners.
  - 3. For prefinished items, provide matching prefinished aluminum fasteners where face fastening is required.
  - 4. For pressure-preservative-treated wood, provide hot-dip galvanized-steel fasteners.
  - 5. For applications not otherwise indicated, provide hot-dip galvanized-steel fasteners.
- B. Wood Glue: Waterproof resorcinol glue recommended by manufacturer for exterior carpentry use.
- C. Adhesive for Cellular PVC Trim: Product recommended by trim manufacturer.
- D. Flashing: Comply with requirements in Section 076200 "Sheet Metal Flashing and Trim" for flashing materials installed in exterior finish carpentry.
  - 1. Horizontal Joint Flashing for Panel Siding: Preformed, galvanized-steel, Z-shaped flashing.
- E. Sealants: Latex, complying with ASTM C834 Type OP, Grade NF and applicable requirements in Section 079200 "Joint Sealants," and recommended by sealant and substrate manufacturers for intended application.

### 2.5 FABRICATION

A. Back out or kerf backs of standing and running trim wider than 5 inches, except members with ends exposed in finished work.

B. Ease edges of lumber less than 1 inch in nominal thickness to 1/16-inch radius and edges of lumber 1 inch or more in nominal thickness to 1/8-inch radius.

#### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine finish carpentry materials before installation. Reject materials that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Clean substrates of projections and substances detrimental to application.
- B. Prime lumber and moldings to be painted, including both faces and edges, unless factory primed.
  - 1. Cut to required lengths and prime ends.
  - 2. Comply with requirements in Section 099113 "Exterior Painting."

## 3.3 INSTALLATION, GENERAL

- A. Do not use materials that are unsound, warped, improperly treated or finished, inadequately seasoned, or too small to fabricate with proper jointing arrangements.
  - 1. Do not use manufactured units with defective surfaces, sizes, or patterns.
- B. Install exterior finish carpentry level, plumb, true, and aligned with adjacent materials.
  - 1. Use concealed shims where necessary for alignment.
  - 2. Scribe and cut exterior finish carpentry to fit adjoining work.
  - 3. Refinish and seal cuts as recommended by manufacturer.
  - 4. Install to tolerance of 1/8 inch in 96 inches for level and plumb. Install adjoining exterior finish carpentry with 1/32-inch maximum offset for flush installation and 1/16-inch maximum offset for reveal installation.
  - 5. Coordinate exterior finish carpentry with materials and systems in or adjacent to it.
  - 6. Provide cutouts for mechanical and electrical items that penetrate exterior finish carpentry.

## 3.4 INSTALLATION OF STANDING AND RUNNING TRIM

A. Install flat-grain lumber with bark side exposed to weather.

- B. Install cellular PVC trim to comply with manufacturer's written instructions.
- C. Install trim with minimum number of joints as is practical, using full-length pieces from maximum lengths of lumber available. Do not use pieces less than 24 inches long, except where necessary.
  - 1. Use scarf joints for end-to-end joints.
  - 2. Stagger end joints in adjacent and related members.
- D. Fit exterior joints to exclude water.
  - 1. Cope at returns and miter at corners to produce tight-fitting joints, with full-surface contact throughout length of joint.
  - 2. Plane backs of casings to provide uniform thickness across joints, where necessary for alignment.
- E. Where face fastening is unavoidable, countersink fasteners, fill surface flush, and sand unless otherwise indicated.

### 3.5 ADJUSTING

- A. Replace exterior finish carpentry that is damaged or does not comply with requirements.
  - 1. Exterior finish carpentry may be repaired or refinished if work complies with requirements and shows no evidence of repair or refinishing.
- B. Adjust joinery for uniform appearance.

### 3.6 CLEANING

- A. Clean exterior finish carpentry on exposed and semiexposed surfaces.
- B. Touch up factory-applied finishes to restore damaged or soiled areas.

### 3.7 PROTECTION

- A. Protect installed products from damage from weather and other causes during construction.
- B. Remove and replace finish carpentry materials that are wet, moisture damaged, and mold damaged.
  - 1. Indications that materials are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that materials are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

### END OF SECTION 062013

#### SECTION 064116 - PLASTIC-LAMINATE-CLAD ARCHITECTURAL CABINETS

### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

### A. Section Includes:

- 1. Plastic-laminate-clad architectural cabinets.
- 2. Wood furring, blocking, shims, and hanging strips for installing plastic-laminate-clad architectural cabinets that are not concealed within other construction.

## B. Related Requirements:

1. Section 123623.13 "Plastic-Laminate-Clad Countertops."

#### 1.3 COORDINATION

A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of Work specified in other Sections to support loads imposed by installed and fully loaded cabinets.

### 1.4 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

#### 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include data for fire-retardant treatment from chemical-treatment manufacturer and certification by treating plant that treated materials comply with requirements.

### B. Shop Drawings:

- 1. Include plans, elevations, sections, and attachment details.
- 2. Show large-scale details.
- 3. Show locations and sizes of furring, blocking, and hanging strips, including concealed blocking and reinforcement specified in other Sections.
- 4. Show locations and sizes of cutouts and holes for items installed in plastic-laminate architectural cabinets.

- 5. Apply AWI Quality Certification Program label to Shop Drawings.
- C. Samples: For each exposed product and for each color and texture specified, in manufacturer's or manufacturer's standard size.
- D. Samples for Initial Selection: For each type of exposed finish.
- E. Samples for Verification: For the following:
  - 1. Plastic Laminates: 8 by 10 inches, for each type, color, pattern, and surface finish required.
    - a. Provide one sample applied to core material with specified edge material applied to one edge.
  - 2. Thermoset Decorative Panels: 8 by 10 inches, for each color, pattern, and surface finish.
    - a. Provide edge banding on one edge.
  - 3. Corner Pieces:
    - a. Cabinet-front frame joints between stiles and rails and at exposed end pieces, 18 inches high by 18 inches wide by 6 inches deep.
    - b. Miter joints for standing trim.
  - 4. Exposed Cabinet Hardware and Accessories: One full-size unit for each type and finish.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For manufacturer and Installer.
- B. Product Certificates: For each type of product.
  - 1. Composite wood and agrifiber products.
  - 2. Thermoset decorative panels.
  - 3. High-pressure decorative laminate.
  - 4. Adhesives.
- C. Evaluation Reports: For fire-retardant-treated materials, from ICC-ES.
- D. Field quality-control reports.

## 1.7 CLOSEOUT SUBMITTALS

A. Quality Standard Compliance Certificates: AWI Quality Certification Program certificates.

## 1.8 QUALITY ASSURANCE

- A. Manufacturer's Qualifications: Employs skilled workers who custom fabricate products similar to those required for this Project and whose products have a record of successful in-service performance.
  - 1. Manufacturer's Certification: Licensed participant in AWI's Quality Certification Program.
- B. Installer Qualifications: Manufacturer of products.

## 1.9 DELIVERY, STORAGE, AND HANDLING

A. Do not deliver cabinets until painting and similar finish operations that might damage architectural cabinets have been completed in installation areas. Store cabinets in installation areas or in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.

#### 1.10 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install cabinets until building is enclosed, wetwork is complete, and HVAC system is operating and maintaining temperature and relative humidity at levels planned for building occupants during the remainder of the construction period.
- B. Environmental Limitations: Do not deliver or install cabinets until building is enclosed, wetwork is complete, and HVAC system is operating and maintaining temperature between 60 and 90 deg F and relative humidity between 25 and 55 percent during the remainder of the construction period.
- C. Field Measurements: Where cabinets are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication, and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
  - 1. Locate concealed framing, blocking, and reinforcements that support cabinets by field measurements before being enclosed/concealed by construction, and indicate measurements on Shop Drawings.
- D. Established Dimensions: Where cabinets are indicated to fit to other construction, establish dimensions for areas where cabinets are to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

#### PART 2 - PRODUCTS

### 2.1 PLASTIC-LAMINATE-CLAD ARCHITECTURAL CABINETS

- A. Quality Standard: Unless otherwise indicated, comply with the Architectural Woodwork Standards for grades of cabinets indicated for construction, finishes, installation, and other requirements.
  - 1. Provide labels and certificates from AWI certification program indicating that woodwork and installation complies with requirements of grades specified.
  - 2. The Contract Documents contain requirements that are more stringent than the referenced quality standard. Comply with requirements of Contract Documents in addition to those of the referenced quality standard.
- B. Architectural Woodwork Standards Grade: Custom.
- C. Type of Construction: Frameless.
- D. Door and Drawer-Front Style: Flush overlay.
- E. High-Pressure Decorative Laminate: NEMA LD 3, grades as indicated or if not indicated, as required by quality standard.
  - 1. Basis of Design: Formica
- F. Laminate Cladding for Exposed Surfaces:
  - 1. Horizontal Surfaces: Grade HGS.
  - 2. Postformed Surfaces: Grade HGP.
  - 3. Vertical Surfaces: Grade VGS.
  - 4. Edges: Grade VGS.
  - 5. Pattern Direction: As indicated.
- G. Materials for Semiexposed Surfaces:
  - 1. Surfaces Other Than Drawer Bodies: High-pressure decorative laminate, NEMA LD 3, Grade VGS.
    - a. Edges of Plastic-Laminate Shelves: PVC edge banding, 3.0 mm thick, matching laminate in color, pattern, and finish.
    - b. For semiexposed backs of panels with exposed plastic-laminate surfaces, provide surface of high-pressure decorative laminate, NEMA LD 3, Grade VGS.
  - 2. Drawer Sides and Backs: Solid-hardwood lumber.
  - 3. Drawer Bottoms: Hardwood plywood.
- H. Dust Panels: 1/4-inch plywood or tempered hardboard above compartments and drawers unless located directly under tops.

- I. Concealed Backs of Panels with Exposed Plastic-Laminate Surfaces: High-pressure decorative laminate, NEMA LD 3, Grade BKL.
- J. Drawer Construction: Fabricate with exposed fronts fastened to subfront with mounting screws from interior of body.
  - 1. Join subfronts, backs, and sides with glued rabbeted joints supplemented by mechanical fasteners.
- K. Colors, Patterns, and Finishes: Provide materials and products that result in colors and textures of exposed laminate surfaces complying with the following requirements:
  - 1. As indicated on drawings.

### 2.2 WOOD MATERIALS

- A. Wood Products: Provide materials that comply with requirements of referenced quality standard for each type of architectural cabinet and quality grade specified unless otherwise indicated.
  - 1. Wood Moisture Content: 5 to 10 percent.
- B. Composite Wood and Agrifiber Products: Provide materials that comply with requirements of referenced quality standard for each type of architectural cabinet and quality grade specified unless otherwise indicated.
  - 1. Medium-Density Fiberboard (MDF): ANSI A208.2, Grade 130.
  - 2. Softwood Plywood: DOC PS 1, medium-density overlay.

### 2.3 CABINET HARDWARE AND ACCESSORIES

- A. General: Provide cabinet hardware and accessory materials associated with architectural cabinets except for items specified in Section 087100 "Door Hardware."
- B. Butt Hinges: 2-3/4-inch, five-knuckle steel hinges made from 0.095-inch-thick metal, and as follows:
  - 1. Semiconcealed Hinges for Flush Doors: ANSI/BHMA A156.9, B01361.
  - 2. Semiconcealed Hinges for Overlay Doors: ANSI/BHMA A156.9, B01521.
- C. Frameless Concealed Hinges (European Type): ANSI/BHMA A156.9, B01602, 170 degrees of opening.
- D. Back-Mounted Pulls: ANSI/BHMA A156.9, B02011.
- E. Wire Pulls: Back mounted, solid, 4 inches long, 5/16 inch in diameter.
- F. Catches: Magnetic catches, ANSI/BHMA A156.9, B03141.
- G. Adjustable Shelf Standards and Supports: ANSI/BHMA A156.9, B04071; with shelf rests, B04081.

- H. Shelf Rests: ANSI/BHMA A156.9, B04013; metal.
- I. Drawer Slides: ANSI/BHMA A156.9.
  - 1. Grade 1 and Grade 2: Side mounted and extending under bottom edge of drawer.
    - a. Type: Partial extension.
    - b. Material: Zinc-plated steel with polymer rollers.
  - 2. Grade 1HD-100 and Grade 1HD-200: Side mounted; full-extension type; zinc-plated-steel ball-bearing slides.
  - 3. For drawers not more than 3 inches high and not more than 24 inches wide, provide Grade 2.
  - 4. For drawers more than 3 inches high, but not more than 6 inches high and not more than 24 inches wide, provide Grade 1.
  - 5. For drawers more than 6 inches high or more than 24 inches wide, provide Grade 1HD-100.
  - 6. For computer keyboard shelves, provide Grade 1.
  - 7. For trash bins not more than 20 inches high and 16 inches wide, provide Grade 1HD-100.
- J. Door Locks: ANSI/BHMA A156.11, E07121.
- K. Drawer Locks: ANSI/BHMA A156.11, E07041.
- L. Door and Drawer Silencers: ANSI/BHMA A156.16, L03011.
- M. Grommets for Cable Passage: 2-inch OD, molded-plastic grommets and matching plastic caps with slot for wire passage.
  - 1. Color: Black.
- N. Exposed Hardware Finishes: For exposed hardware, provide finish that complies with ANSI/BHMA A156.18 for ANSI/BHMA finish number indicated.
  - 1. Dark, Oxidized, Satin Bronze, Oil Rubbed: ANSI/BHMA 613 for bronze base; ANSI/BHMA 640 for steel base; match Architect's sample.
  - 2. Bright Brass, Clear Coated: ANSI/BHMA 605 for brass base; ANSI/BHMA 632 for steel
  - 3. Bright Brass, Vacuum Coated: ANSI/BHMA 723 for brass base; ANSI/BHMA 729 for zinc-coated-steel base.
  - 4. Satin Brass, Blackened, Bright Relieved, Clear Coated: ANSI/BHMA 610 for brass base; ANSI/BHMA 636 for steel base.
  - 5. Satin Chromium Plated: ANSI/BHMA 626 for brass or bronze base; ANSI/BHMA 652 for steel base.
  - 6. Bright Chromium Plated: ANSI/BHMA 625 for brass or bronze base; ANSI/BHMA 651 for steel base.
  - 7. Satin Stainless Steel: ANSI/BHMA 630.
- O. For concealed hardware, provide manufacturer's standard finish that complies with product class requirements in ANSI/BHMA A156.9.

### 2.4 MISCELLANEOUS MATERIALS

- A. Furring, Blocking, Shims, and Hanging Strips: Fire-retardant-treated softwood lumber, kilndried to less than 15 percent moisture content.
- B. Anchors: Select material, type, size, and finish required for each substrate for secure anchorage. Provide metal expansion sleeves or expansion bolts for post-installed anchors. Use nonferrousmetal or hot-dip galvanized anchors and inserts at inside face of exterior walls and at floors.
- C. Adhesive for Bonding Plastic Laminate: Contact cement.
  - 1. Adhesive for Bonding Edges: Hot-melt adhesive or adhesive specified above for faces.

## 2.5 FABRICATION

- A. Fabricate architectural cabinets to dimensions, profiles, and details indicated.
- B. Complete fabrication, including assembly and hardware application, to maximum extent possible before shipment to Project site. Disassemble components only as necessary for shipment and installation. Where necessary for fitting at site, provide ample allowance for scribing, trimming, and fitting.
  - 1. Notify Architect seven days in advance of the dates and times architectural cabinet fabrication will be complete.
  - 2. Trial fit assemblies at manufacturer's shop that cannot be shipped completely assembled. Install dowels, screws, bolted connectors, and other fastening devices that can be removed after trial fitting. Verify that various parts fit as intended and check measurements of assemblies against field measurements before disassembling for shipment.
- C. Shop-cut openings to maximum extent possible to receive hardware, appliances, electrical work, and similar items. Locate openings accurately and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.
- D. Install glass to comply with applicable requirements in Section 088000 "Glazing" and in GANA's "Glazing Manual."
  - 1. For glass in frames, secure glass with removable stops.
  - 2. For exposed glass edges, polish and grind smooth.

### PART 3 - EXECUTION

### 3.1 PREPARATION

A. Before installation, condition cabinets to humidity conditions in installation areas for not less than 72 hours.

# 3.2 INSTALLATION

- A. Architectural Woodwork Standards Grade: Install cabinets to comply with quality standard grade of item to be installed.
- B. Assemble cabinets and complete fabrication at Project site to extent that it was not completed in the shop.
- C. Anchor cabinets to anchors or blocking built in or directly attached to substrates. Secure with wafer-head cabinet installation screws.
- D. Install cabinets level, plumb, and true in line to a tolerance of 1/8 inch in 96 inches using concealed shims.
  - 1. Scribe and cut cabinets to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
  - 2. Install cabinets without distortion so doors and drawers fit openings and are accurately aligned. Adjust hardware to center doors and drawers in openings and to provide unencumbered operation. Complete installation of hardware and accessory items as indicated.
  - 3. Fasten wall cabinets through back, near top and bottom, and at ends not more than 16 inches o.c.

# 3.3 FIELD QUALITY CONTROL

- A. Inspections: Provide inspection of installed Work through AWI's Quality Certification Program certifying that woodwork, including installation, complies with requirements of the Architectural Woodwork Standards for the specified grade.
  - 1. Inspection entity shall prepare and submit report of inspection.

### 3.4 ADJUSTING AND CLEANING

- A. Repair damaged and defective cabinets, where possible, to eliminate functional and visual defects. Where not possible to repair, replace architectural cabinets. Adjust joinery for uniform appearance.
- B. Clean, lubricate, and adjust hardware.
- C. Clean cabinets on exposed and semiexposed surfaces.

END OF SECTION 064116

# SECTION 064460 - FIBER - REIFORCED POLYMER (FRP) COLUMN COVERS

#### PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Columns Covers
- B. Decorative Column Capitals and Bases

#### 1.2 SUBMITTALS

- A. Submit under provisions of Section 013000.
- B. Manufacturer's data sheets on each product to be used, including:
  - 1. Preparation instructions and recommendations.
  - 2. Storage and handling requirements and recommendations.
  - 3. Installation methods.
- C. Shop Drawings: For custom products, show dimensions, configuration, and anchorages.
- D. Selection Samples: Two complete sets of color photographs representing manufacturer's full range of available materials and styles.

## 1.3 DELIVERY, STORAGE, AND HANDLING

- A. Store products in manufacturer's unopened packaging until ready for installation.
- B. Store and dispose of solvent-based materials, and materials used with solvent-based materials, in accordance with requirements of local authorities having jurisdiction.

## 1.4 PROJECT CONDITIONS

A. Maintain environmental conditions (temperature, humidity and ventilation) within limits recommended by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.

# 1.5 WARRANTY

- A. At project closeout, provide to Owner or Owners Representative a copy of the manufacturer's limited warranty outlining its terms and conditions.
  - 1. Duration: Ten (10) years.
- B. Free from defects in material and workmanship for "lifetime" of ownership. Installation

must be per manufacturer's guidelines. "Lifetime" means as long as purchaser of column owns the structure to which column is attached".

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Acceptable Manufacturer: HB&G, which is located at: P. O. Box 589; Troy, AL 36081; Toll Free Tel: 800-264-4424; Tel: 334-566-5000; Fax: 334-566-4629; Email: info@hbgcompanies.com; Web: www.hbgcolumns.com
- B. Requests for substitutions will be considered in accordance with provisions of Section 016000.

## 2.2 COLUMN COVERS - ROUND TAPERED

- A. Column Shafts:
  - 1. Height: As indicated on the drawings.
  - 2. Diameter: As indicated on the drawings.
  - 3. Tapering: One-third, two-thirds entasis.
  - 4. Texture: Smooth.
  - 5. Split Columns: Where required to wrap structural columns.
- B. Capitals and Bases:
  - 1. Capital: Tuscan.
  - 2. Base: Tuscan.
  - 3. Split Columns: Where required to wrap structural columns.

## 2.3 ACCESSORY MATERIALS

- A. Construction Adhesive: Non-acetone based exterior grade.
  - 1. Use at top and bottom of shaft.
  - 2. Use at top of cap and bottom of base prior to nailing or screwing to soffit and substrate.
  - 3. Use to affix neck molding to shaft of square columns, prior to screwing or nailing the molding in place.
- B. Caulk: Use to cover holes of nails or screws in molding for square columns.
- C. Provide mounting hardware for installation location.

#### 2.4 FINISH

- 1. Fill seams of split column covers using an automotive body filler approved by column cover manufacturer. Sand seams smooth to match adjacent surfaces.
- 2. Provide primer and paint finish in accordance with painting project's painting

specification.

## PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Do not begin installation until substrates have been properly prepared.
- B. If substrate preparation is the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.
- C. Check opening height before ordering columns.

## 3.2 PREPARATION

- A. Clean surfaces thoroughly prior to installation.
- B. Prepare surfaces using the methods recommended by the manufacturer for achieving the best result for the substrate under the project conditions.
- C. If attaching handrails or corner iron to column, pre-drill holes before applying screws.

## 3.3 INSTALLATION

A. Install in accordance with manufacturer's instructions.

# 3.4 PROTECTION

- A. Protect installed products until completion of project.
- B. Touch-up, repair or replace damaged products before Substantial Completion.

# END OF SECTION

#### SECTION 072100 - THERMAL INSULATION

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

## A. Section Includes:

- 1. Extruded polystyrene foam-plastic board.
- 2. Molded polystyrene foam-plastic board.
- 3. Polyisocyanurate foam-plastic board.
- 4. Glass-fiber blanket.
- 5. Glass-fiber board.
- 6. Mineral-wool blanket.
- 7. Mineral-wool board.
- 8. Loose-fill insulation.
- 9. Spray-applied cellulosic insulation.
- 10. Cellular glass.
- 11. Reflective insulations.

## B. Related Requirements:

1. Section 061600 "Sheathing" for foam-plastic board sheathing installed directly over wood or steel framing.

#### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- B. Evaluation Reports: For foam-plastic insulation, from ICC-ES.

# 1.5 DELIVERY, STORAGE, AND HANDLING

A. Protect insulation materials from physical damage and from deterioration due to moisture, soiling, and other sources. Store inside and in a dry location. Comply with manufacturer's written instructions for handling, storing, and protecting during installation.

# B. Protect foam-plastic board insulation as follows:

- 1. Do not expose to sunlight except to necessary extent for period of installation and concealment.
- 2. Protect against ignition at all times. Do not deliver foam-plastic board materials to Project site until just before installation time.
- 3. Quickly complete installation and concealment of foam-plastic board insulation in each area of construction.

## PART 2 - PRODUCTS

## 2.1 EXTRUDED POLYSTYRENE FOAM-PLASTIC BOARD

- A. Extruded Polystyrene Board, Type IV: ASTM C 578, Type IV, 25-psi minimum compressive strength; unfaced; maximum flame-spread and smoke-developed indexes of 25 and 450, respectively, per ASTM E 84.
  - 1. Fire Propagation Characteristics: Passes NFPA 285 testing as part of an approved assembly.

## 2.2 MOLDED POLYSTYRENE FOAM-PLASTIC BOARD

A. Molded Polystyrene Board, Type I: ASTM C 578, Type I, 10-psi minimum compressive strength.

## 2.3 GLASS-FIBER BLANKET

A. Glass-Fiber Blanket, Unfaced: ASTM C 665, Type I; with maximum flame-spread and smokedeveloped indexes of 25 and 50, respectively, per ASTM E 84; passing ASTM E 136 for combustion characteristics.

## 2.4 ACCESSORIES

- A. Insulation for Miscellaneous Voids:
  - 1. Glass-Fiber Insulation: ASTM C 764, Type II, loose fill; with maximum flame-spread and smoke-developed indexes of 5, per ASTM E 84.
  - 2. Spray Polyurethane Foam Insulation: ASTM C 1029, Type II, closed cell, with maximum flame-spread and smoke-developed indexes of 75 and 450, respectively, per ASTM E 84.
- B. Adhesive for Bonding Insulation: Product compatible with insulation and air and water barrier materials, and with demonstrated capability to bond insulation securely to substrates without damaging insulation and substrates.

#### PART 3 - EXECUTION

## 3.1 PREPARATION

A. Clean substrates of substances that are harmful to insulation, including removing projections capable of puncturing insulation or vapor retarders, or that interfere with insulation attachment.

## 3.2 INSTALLATION, GENERAL

- A. Comply with insulation manufacturer's written instructions applicable to products and applications.
- B. Install insulation that is undamaged, dry, and unsoiled and that has not been left exposed to ice, rain, or snow at any time.
- C. Extend insulation to envelop entire area to be insulated. Fit tightly around obstructions and fill voids with insulation. Remove projections that interfere with placement.
- D. Provide sizes to fit applications and selected from manufacturer's standard thicknesses, widths, and lengths. Apply single layer of insulation units unless multiple layers are otherwise shown or required to make up total thickness or to achieve R-value.

## 3.3 INSTALLATION OF CAVITY-WALL INSULATION

- A. Foam-Plastic Board Insulation: Install pads of adhesive spaced approximately 24 inches o.c. both ways on inside face and as recommended by manufacturer. Fit courses of insulation between wall ties and other obstructions, with edges butted tightly in both directions. Press units firmly against inside substrates.
  - 1. Supplement adhesive attachment of insulation by securing boards with two-piece wall ties designed for this purpose and specified in Section 042000 "Unit Masonry."

## 3.4 INSTALLATION OF INSULATION IN FRAMED CONSTRUCTION

- A. Blanket Insulation: Install in cavities formed by framing members according to the following requirements:
  - 1. Use insulation widths and lengths that fill the cavities formed by framing members. If more than one length is required to fill the cavities, provide lengths that will produce a snug fit between ends.
  - 2. Place insulation in cavities formed by framing members to produce a friction fit between edges of insulation and adjoining framing members.
  - 3. Maintain 3-inch clearance of insulation around recessed lighting fixtures not rated for or protected from contact with insulation.
  - 4. For metal-framed wall cavities where cavity heights exceed 96 inches, support unfaced blankets mechanically and support faced blankets by taping flanges of insulation to flanges of metal studs.

- B. Miscellaneous Voids: Install insulation in miscellaneous voids and cavity spaces where required to prevent gaps in insulation using the following materials:
  - 1. Glass-Fiber Insulation: Compact to approximately 40 percent of normal maximum volume equaling a density of approximately 2.5 lb/cu. ft..
  - 2. Spray Polyurethane Insulation: Apply according to manufacturer's written instructions.

## 3.5 PROTECTION

A. Protect installed insulation from damage due to harmful weather exposures, physical abuse, and other causes. Provide temporary coverings or enclosures where insulation is subject to abuse and cannot be concealed and protected by permanent construction immediately after installation.

END OF SECTION 072100

#### SECTION 072200 – P.E.M.B. ROOF INSULATION AND LINER SYSTEM

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Metal Building System Blanket Insulation
  - 2. Metal Building System Insulation Liner

## 1.3 DEFINITIONS

A. Terminology Standard: See MBMA's "Metal Building Systems Manual" for definitions of terms for metal building system construction not otherwise defined in this Section or in standards referenced by this Section.

## 1.4 COORDINATION

# 1.5 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to metal building systems including.
  - 2. Review methods and procedures related to metal roof panel assemblies including, but not limited to, the following:
    - a. Compliance with requirements for purlin and rafter conditions, including flatness and attachment to structural members.
    - b. Structural limitations of purlins and rafters during and after roofing.
    - c. Flashings, special roof details, roof drainage, roof penetrations, equipment curbs, and condition of other construction that will affect metal roof panels.
    - d. Temporary protection requirements for metal roof panel assembly during and after installation.
    - e. Roof observation and repair after metal roof panel installation.
  - 3. Review methods and procedures related to metal wall panel assemblies.

## 1.6 ACTION SUBMITTALS

- A. Product Data: For each type of metal building system component.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for the following:
    - a. Thermal insulation and vapor-retarder facings.

#### 1.7 INFORMATIONAL SUBMITTALS

A. Qualification Data: For Installer.

## 1.8 FIELD CONDITIONS

A. Weather Limitations: Proceed with insulation and liner installation only when weather conditions permit metal panels to be installed according to manufacturers' written instructions and warranty requirements.

#### PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Basis of Design: Owens Corning OptiLiner Banded Liner System, Thermal, Metal Building
- B. Source Limitations: Obtain system components from single manufacturer.

## 2.2 SYSTEM DESCRIPTION

A. Pre-engineered metal building insulation and liner system installed in pre-engineered wall and roof assemblies for conditioned, nonresidential buildings in order to comply with ASHRA 90.1-2013 thermal envelope requirements.

# 2.3 System Components

- A. Blanket Insulation
  - 1. Basis of Design: Owens Corning, Certified R Metal Building Insulation, Unfaced
  - 2. U-Value: As noted on drawings.
- B. Thermal Blocks Faced, Polyisocyanurate Board Insulation: ASTM C1289, Type I (foil facing), Class 2, with maximum flame-spread and smoke-developed indexes of 75 and 450, respectively, based on tests performed on unfaced core. Provide units tested for interior exposure without an approved thermal barrier.

- C. Retainer Strips: For securing insulation between supports, 0.025-inch (0.64-mm) nominal-thickness, formed, metallic-coated steel or PVC retainer clips colored to match insulation facing.
- D. Vapor-Retarder Fabric
  - 1. Basis of Design: Owens Corning, Type 1070 Vapor Retarder Fabric
  - 2. Color: Selected by Architect from manufacturer's full color range.
- E. Vapor-Retarder Tape: Pressure-sensitive tape of type recommended by vapor-retarder manufacturer for sealing joints and penetrations in vapor retarder.

## **PART 3 - EXECUTION**

## 3.1 THERMAL INSULATION INSTALLATION

- A. General: Install insulation concurrently with metal panel installation, in thickness indicated to cover entire surface, according to manufacturer's written instructions.
  - 1. Install blankets straight and true in one-piece lengths. Install vapor retarder over insulation, with both sets of facing tabs sealed, to provide a complete vapor retarder.
- B. Blanket Roof Insulation: Comply with the following installation method:
  - 1. Two-Layers-between-Purlin-with-Spacer-Block Installation: Extend insulation and vapor retarder between purlins. Carry vapor-retarder-facing tabs up and over purlin, overlapping adjoining facing of next insulation course and maintaining continuity of retarder. Install layer of filler insulation over first layer to fill space between purlins formed by thermal spacer blocks. Hold in place with bands and crossbands below purlins.
    - a. Thermal Spacer Blocks: Where metal roof panels attach directly to purlins, install thermal spacer blocks.
  - 2. Retainer Strips: Install retainer strips at each longitudinal insulation joint, straight and taut, nesting with secondary framing to hold insulation in place.
  - 3. Follow manufacturer's written instructions.
  - 4. Installation should yield a neat, uniform liner surface free of puckers and large gaps at purlins.

## END OF SECTION 072200

## SECTION 072413 - POLYMER-BASED EXTERIOR INSULATION AND FINISH SYSTEM (EIFS)

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. EIFS-clad barrier-wall assemblies that are field applied over substrate.
- B. Related Requirements:
  - 1. Section 072726 "Fluid-Applied Membrane Air Barriers" for fluid-applied, synthetic polymer air barriers applied over sheathing behind EIFS-clad wall assemblies.

## 1.3 DEFINITIONS

- A. Definitions in ASTM E2110 apply to Work of this Section.
- B. EIFS: Exterior insulation and finish system(s).
- C. IBC: International Building Code.
- D. Polymer-Based Exterior Insulation and Finish System: Class PB EIFS, as defined in ASTM E2568.

## 1.4 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

## 1.5 ACTION SUBMITTALS

- A. Product Data: For each EIFS component, trim, and accessory.
- B. Shop Drawings: For prefabricated EIFS panels.
  - 1. Include plans, elevations, sections, details of components including build-outs, details of penetrations and terminations, flashing details, joint locations and configurations, lifting points, fastening and anchorage details including mechanical fasteners, and connections and attachments to other work.

- C. Panel Schedule: For prefabricated panel fabrication.
- D. Samples: For each exposed product and for each color and texture specified, 8 inches square in size.
- E. Samples for Initial Selection: For each type of finish-coat color and texture indicated.
  - 1. Include similar Samples of exposed accessories involving color selection.
- F. Samples for Verification: 24-inch-square panels for each type of finish-coat color and texture indicated, prepared using same tools and techniques intended for actual work, including custom trim, each profile, and an aesthetic reveal.
  - 1. Include exposed trim and accessory Samples to verify color selected.
  - 2. Include a typical control joint filled with sealant of color selected, as specified in Section 079200 "Joint Sealants."

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Manufacturer Certificates: Signed by EIFS manufacturer, certifying the following:
  - 1. EIFS substrate is acceptable to EIFS manufacturer.
  - 2. Accessory products installed with EIFS, including joint sealants, flashing, water-resistant barriers, trim, whether or not furnished by EIFS manufacturer and whether or not specified in this Section, are acceptable to EIFS manufacturer.
- C. Product Certificates: For cementitious materials and aggregates and for insulation, from manufacturer.
- D. Product Test Reports: For each EIFS assembly and component, for tests performed by a qualified testing agency.
- E. Sample Warranty: For manufacturer's special warranty.

## 1.7 CLOSEOUT SUBMITTALS

A. Maintenance Data: For EIFS to include in maintenance manuals.

## 1.8 QUALITY ASSURANCE

- A. Installer Qualifications: An installer who is certified in writing by AWCI International as qualified to install Class PB EIFS using trained workers.
- B. Fabricator/Erector Qualifications: Certified in writing by EIFS manufacturer as qualified to fabricate and erect manufacturer's prefabricated panel system using skilled and trained workers.

- C. Mockups: Build mockups to verify selections made under Sample submittals, to demonstrate aesthetic effects, to set quality standards for materials and execution, and to set quality standards for fabrication and installation.
  - 1. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 2. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials in original, unopened packages with manufacturers' labels intact and clearly identifying products.
- B. Store materials inside and under cover; keep them dry and protected from weather, direct sunlight, surface contamination, aging, corrosion, damaging temperatures, construction traffic, and other causes.
  - 1. Stack insulation board flat and off the ground.
  - 2. Protect plastic insulation against ignition at all times. Do not deliver plastic insulating materials to Project site before installation time.
  - 3. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

## 1.10 FIELD CONDITIONS

- A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions and ambient outdoor air, humidity, and substrate temperatures permit EIFS to be applied, dried, and cured according to manufacturers' written instructions and warranty requirements.
  - 1. Proceed with installation of adhesives or coatings only when ambient temperatures have remained, or are forecast to remain, above 40 deg F (4.4 deg C) for a minimum of 24 hours before, during, and after application. Do not apply EIFS adhesives or coatings during rainfall.

## 1.11 WARRANTY

- A. Manufacturer's Special Warranty: Manufacturer agrees to repair or replace components of EIFS that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Bond integrity and weathertightness.
    - b. Deterioration of EIFS finishes and other EIFS materials beyond normal weathering.
  - 2. Warranty coverage includes the following EIFS components:

- a. EIFS finish, including base coats, finish coats, and reinforcing mesh.
- b. Insulation installed as part of EIFS, including buildouts.
- c. Insulation adhesive and mechanical fasteners.
- d. EIFS accessories, including trim components and flashing.
- 3. Warranty Period: Five years from date of Substantial Completion.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Basis of Design: Dryvit; www.drywit.com
- B. Source Limitations: Obtain EIFS from single source from single EIFS manufacturer and from sources approved by EIFS manufacturer as tested and compatible with EIFS components.

# 2.2 PERFORMANCE REQUIREMENTS

- A. EIFS Performance: Comply with ASTM E2568 and with the following:
  - 1. Weathertightness: Resistant to water penetration from exterior.
  - 2. Impact Performance: ASTM E2568, Standard impact resistance unless otherwise indicated.
  - 3. Abrasion Resistance of Finish Coat: Sample consisting of 1-inch-thick EIFS mounted on 1/2-inch-thick gypsum board; cured for a minimum of 28 days and shows no cracking, checking, or loss of film integrity after exposure to 528 quarts of sand when tested according to ASTM D968, Method A.
  - 4. Mildew Resistance of Finish Coat: Sample applied to 2-by-2-inch clean glass substrate; cured for 28 days and shows no growth when tested according to ASTM D3273 and evaluated according to ASTM D3274.

# 2.3 EIFS MATERIALS

- A. Flexible-Membrane Flashing: Cold-applied, self-adhering, self-healing, rubberized-asphalt and polyethylene-film composite sheet or tape and primer; EIFS manufacturer's standard or product recommended in writing by EIFS manufacturer.
- B. Insulation Adhesive: EIFS manufacturer's standard formulation designed for indicated use; compatible with substrate and complying with one of the following:
  - 1. Job-mixed formulation of portland cement, complying with ASTM C150/C150M, Type I, and polymer-based adhesive specified for base coat.
  - 2. Factory-blended dry formulation of portland cement, dry polymer admixture, and fillers specified for base coat.
  - 3. Factory-mixed noncementitious formulation designed for adhesive attachment of insulation to substrates of type indicated, as recommended by EIFS manufacturer.

- C. Molded, (Expanded) Rigid Cellular Polystyrene Board Insulation: Comply with ASTM E2430/E2430M, unless otherwise noted, and the following:
  - 1. Flame-Spread and Smoke-Developed Indexes: 25 and 450 or less, respectively, according to ASTM E84.
  - 2. Dimensions: Provide insulation boards of not more than 24 by 48 inches, with thickness indicated on Drawings.
  - 3. Foam Buildouts: Provide with profiles and dimensions indicated on Drawings.
- D. Reinforcing Mesh: Balanced, alkali-resistant, open-weave, glass-fiber mesh treated for compatibility with other EIFS materials, made from continuous multi-end strands with retained mesh tensile strength of not less than 120 lbf/in. according to ASTM E2098/E2098M and the following:
  - 1. Reinforcing Mesh for EIFS, General: Not less than weight required to comply with impact-performance level specified in "Performance Requirements" Article.
  - 2. Strip-Reinforcing Mesh: Not less than As recommended by EIFS manufacturer.
  - 3. Detail-Reinforcing Mesh: Not less than As recommended by EIFS manufacturer.
  - 4. Corner-Reinforcing Mesh: Not less than As recommended by EIFS manufacturer.
- E. Base Coat: EIFS manufacturer's standard mixture complying with one of the following:
  - 1. Job-mixed formulation of portland cement complying with ASTM C150/C150M, Type I, white or natural color; and manufacturer's standard polymer-emulsion adhesive designed for use with portland cement.
  - 2. Job-combined formulation of manufacturer's standard polymer-emulsion adhesive and manufacturer's standard dry mix containing portland cement.
  - 3. Factory-blended dry formulation of portland cement, dry polymer admixture, and inert fillers to which only water is added at Project site.
  - 4. Factory-mixed noncementitious formulation of polymer-emulsion adhesive and inert fillers that is ready to use without adding other materials.
- F. Mechanical Fasteners: EIFS manufacturer's standard corrosion-resistant fasteners, consisting of thermal cap, standard washer and shaft attachments, and fastener indicated below; designed to resist Project's design loads; capable of pulling fastener head below surface of insulation board; and complying with the following:
  - 1. For attachment to steel studs from 0.033 to 0.112 inch in thickness, provide steel drill screws complying with ASTM C954.
  - 2. For attachment to light-gage steel framing members not less than 0.0179 inch in thickness, provide steel drill screws complying with ASTM C1002.
  - 3. For attachment to wood framing members and plywood sheathing, provide steel drill screws complying with ASTM C1002, Type W.
  - 4. For attachment to masonry and concrete substrates, provide sheathing dowel in form of a plastic wing-tipped fastener with thermal cap, sized to fit insulation thickness indicated and to penetrate substrate to depth required to secure anchorage.
- G. Primer: EIFS manufacturer's standard factory-mixed, elastomeric-polymer primer for preparing base-coat surface for application of finish coat.
- H. Finish Coat: EIFS manufacturer's standard acrylic-based coating complying with the following:

- 1. Factory-mixed formulation of polymer-emulsion binder, colorfast mineral pigments, sound stone particles, and fillers.
- 2. Factory-mixed formulation of polymer-emulsion binder, colorfast mineral pigments, and fillers used with stone particles for embedding in finish coat to produce an applied-aggregate finish.
  - a. Aggregate: Marble chips of size and color as selected by Architect from manufacturer's full range of industry colors and color densities.
- 3. Colors: As selected by Architect from manufacturer's full range.
- 4. Textures: As selected by Architect from manufacturer's full range.
- I. Sealer: Manufacturer's waterproof, clear acrylic-based sealer for protecting finish coat.
- J. Water: Potable.
- K. Trim Accessories: Type as designated or required to suit conditions indicated and to comply with EIFS manufacturer's written instructions; manufactured from UV-stabilized PVC; and complying with ASTM D1784 and ASTM C1063.
  - 1. Casing Bead: Prefabricated, one-piece type for attachment behind insulation, of depth required to suit thickness of coating and insulation, with face leg perforated for bonding to coating and back leg.
  - 2. Drip Screed/Track: Prefabricated, one-piece type for attachment behind insulation, with face leg extended to form a drip, of depth required to suit thickness of coating and insulation, with face leg perforated for bonding to coating and back leg.
  - 3. Expansion Joint: Closed-cell polyethylene backer rod and elastomeric sealant, 3/4-inch minimum.
  - 4. Windowsill Flashing: Prefabricated type for both flashing and sloping sill over framing beneath windows; with end and back dams; designed to direct water to exterior.
  - 5. Parapet Cap Flashing: Type for both flashing and covering parapet top, with design complying with ASTM C1397 and ANSI/SPRI/FM 4435/ES-1.

## 2.4 MIXING

A. Comply with EIFS manufacturer's requirements for combining and mixing materials. Do not introduce admixtures, water, or other materials, except as recommended by EIFS manufacturer. Mix materials in clean containers. Use materials within time period specified by EIFS manufacturer or discard.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.

- B. Examine roof edges, wall framing, flashings, openings, substrates, and junctures at other construction for suitable conditions where EIFS will be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.
  - 1. Begin coating application only after surfaces are dry.
  - 2. Application of coating indicates acceptance of surfaces and conditions.

## 3.2 PREPARATION

- A. Protect contiguous work from moisture deterioration and soiling caused by application of EIFS. Provide temporary covering and other protection needed to prevent spattering of exterior finish coats on other work.
- B. Protect EIFS, substrates, and wall construction behind them from inclement weather during installation. Prevent penetration of moisture behind EIFS and deterioration of substrates.
- C. Prepare and clean substrates to comply with EIFS manufacturer's written instructions to obtain optimum bond between substrate and adhesive for insulation.
  - 1. Concrete Substrates: Provide clean, dry, neutral-pH substrate for insulation installation. Verify suitability of substrate by performing bond and moisture tests recommended by EIFS manufacturer.

## 3.3 EIFS INSTALLATION, GENERAL

A. Comply with ASTM C1397, ASTM E2511, and EIFS manufacturer's written instructions for installation of EIFS as applicable to each type of substrate.

## 3.4 SUBSTRATE PROTECTION APPLICATION

A. Flexible-Membrane Flashing: Apply and lap to shed water; seal at openings, penetrations, and terminations. Prime substrates with flashing primer if required and install flashing.

## 3.5 TRIM INSTALLATION

- A. Trim: Apply trim accessories at perimeter of EIFS, at expansion joints, at windowsills, and elsewhere as indicated. Coordinate with installation of insulation.
  - 1. Drip Screed/Track: Use at bottom edges of EIFS unless otherwise indicated.
  - 2. Windowsill Flashing: Use at windows unless otherwise indicated.
  - 3. Expansion Joint: Use where indicated on Drawings.
  - 4. Casing Bead: Use at other locations.
  - 5. Parapet Cap Flashing: Use where indicated on Drawings.

# 3.6 INSULATION INSTALLATION

- A. Board Insulation: Adhesively and mechanically attach insulation to substrate in compliance with ASTM C1397 and the following:
  - 1. Sheathing: Apply adhesive to insulation by notched-trowel method in a manner that results in coating the entire surface of sheathing with adhesive once insulation is adhered to substrate. Apply adhesive to a thickness of not less than 1/4 inch for factory mixed and not less than 3/8 inch for field mixed, measured from surface of insulation before placement.
  - 2. Concrete or Masonry: Apply adhesive by ribbon-and-dab method.
  - 3. Press and slide insulation into place. Apply pressure over entire surface of insulation to accomplish uniform contact, high initial grab, and overall level surface.
  - 4. Allow adhered insulation to remain undisturbed for not less than 24 hours, before installing mechanical fasteners, beginning rasping and sanding insulation or before applying base coat and reinforcing mesh.
  - 5. Mechanically attach insulation to substrate. Install top surface of fastener heads flush with plane of insulation. Install fasteners into or through substrates with the following minimum penetration:
    - a. Steel Framing: 5/16 inch.
    - b. Wood Framing: 1 inch.
    - c. Concrete and Masonry: 1 inch.
  - 6. Apply insulation over dry substrates in courses, with long edges of boards oriented horizontally.
  - 7. Begin first course of insulation from screed/track and work upward. Work from perimeter casing beads toward interior of panels if possible.
  - 8. Stagger vertical joints of insulation boards in successive courses to produce running bond pattern. Locate joints, so no piece of insulation is less than 12 inches wide or 6 inches high. Offset joints not less than 6 inches from corners of window and door openings and not less than 4 inches from aesthetic reveals.
    - a. Adhesive Attachment: Offset joints of insulation not less than 6 inches from horizontal and 4 inches from vertical joints in sheathing.
    - b. Mechanical Attachment: Offset joints of insulation from horizontal joints in sheathing.
  - 9. Interlock ends at internal and external corners.
  - 10. Abut insulation tightly at joints within and between each course to produce flush, continuously even surfaces without gaps or raised edges between boards. If gaps greater than 1/16 inch occur, fill with insulation cut to fit gaps exactly; insert insulation without using adhesive or other material.
  - 11. Cut insulation to fit openings, corners, and projections precisely and to produce edges and shapes complying with details indicated.
  - 12. Rasp or sand flush entire surface of insulation to remove irregularities projecting more than 1/32 inch from surface of insulation and to remove yellowed areas due to sun exposure; do not create depressions deeper than 1/16 inch. Prevent airborne dispersal and immediately collect insulation raspings or sandings.
  - 13. Cut aesthetic reveals in outside face of insulation with high-speed router and bit configured to produce grooves, rabbets, and other features that comply with profiles and

- locations indicated. Do not reduce insulation thickness at aesthetic reveals to less than 3/4 inch.
- 14. Install foam buildouts and attach to structural substrate by adhesive and mechanical fastening.
- 15. Interrupt insulation for expansion joints where indicated.
- 16. Form joints for sealant application by leaving gaps between adjoining insulation edges and between insulation edges and dissimilar adjoining surfaces. Make gaps wide enough to produce joint widths indicated after encapsulating joint substrates with base coat and reinforcing mesh.
- 17. Before installing insulation and before applying field-applied reinforcing mesh, fully wrap board edges. Cover edges of board and extend encapsulating mesh not less than 2-1/2 inches over front and back face unless otherwise indicated on Drawings.
- 18. Treat exposed edges of insulation as follows:
  - a. Except for edges forming substrates of sealant joints, encapsulate with base coat, reinforcing mesh, and finish coat.
  - b. Encapsulate edges forming substrates of sealant joints within EIFS or between EIFS and other work with base coat and reinforcing mesh.
  - c. At edges trimmed by accessories, extend base coat, reinforcing mesh, and finish coat over face leg of accessories.
- 19. Coordinate installation of flashing and insulation to produce wall assembly that does not allow water to penetrate behind flashing and EIFS lamina.
- B. Expansion Joints: Install at locations indicated, where required by EIFS manufacturer, and as follows:
  - 1. At expansion joints in substrates behind EIFS.
  - 2. Where EIFS adjoin dissimilar substrates, materials, and construction, including other EIFS.
  - 3. At floor lines in multilevel wood-framed construction.
  - 4. Where wall height or building shape changes.
  - 5. Where EIFS manufacturer requires joints in long continuous elevations.

## 3.7 BASE-COAT APPLICATION

- A. Water-Resistant Base Coat: Apply full-thickness coverage to exposed insulation and to exposed surfaces of sloped shapes window sills and to other surfaces indicated on Drawings.
- B. Base Coat: Apply full coverage to exposed insulation and foam buildouts with not less than dry-coat thickness.
- C. Reinforcing Mesh: Embed reinforcing mesh in wet base coat to produce wrinkle-free installation with mesh continuous at corners, overlapped not less than 2-1/2 inches or otherwise treated at joints to comply with ASTM C1397. Do not lap reinforcing mesh within 8 inches of corners. Completely embed mesh, applying additional base-coat material if necessary, so reinforcing-mesh color and pattern are invisible.
- D. Double-Layer Reinforcing-Mesh Application: Where indicated or required, apply second base coat and second layer of reinforcing mesh, overlapped not less than 2-1/2 inches or otherwise

treated at joints to comply with ASTM C1397 in same manner as first application. Do not apply until first base coat has cured.

- E. Additional Reinforcing Mesh: Apply strip-reinforcing mesh around openings, extending 4 inches beyond perimeter. Apply additional 9-by-12-inch strip-reinforcing mesh diagonally at corners of openings (re-entrant corners). Apply 8-inch-wide, strip-reinforcing mesh at both inside and outside corners unless base layer of mesh is lapped not less than 4 inches on each side of corners.
  - 1. At aesthetic reveals, apply strip-reinforcing mesh not less than 8 inches wide.
  - 2. Embed strip-reinforcing mesh in base coat before applying first layer of reinforcing mesh.
- F. Foam Buildouts: Fully embed reinforcing mesh in base coat.
- G. Double Base-Coat Application: Where indicated, apply second base coat in same manner and thickness as first application, except without reinforcing mesh. Do not apply until first base coat has cured.

## 3.8 FINISH-COAT APPLICATION

- A. Primer: Apply over dry base coat.
- B. Finish Coat: Apply full-thickness coverage over dry base coat, maintaining a wet edge at all times for uniform appearance, to produce a uniform finish of color and texture matching approved sample and free of cold joints, shadow lines, and texture variations.
  - 1. Embed aggregate in finish coat to produce a uniform applied-aggregate finish of color and texture matching approved sample.
- C. Sealer Coat: Apply over dry finish coat, in number of coats and thickness required by EIFS manufacturer.

## 3.9 CLEANING AND PROTECTION

A. Remove temporary covering and protection of other work. Promptly remove coating materials from window and door frames and other surfaces outside areas indicated to receive EIFS coatings.

END OF SECTION 072413

#### SECTION 072726 - FLUID-APPLIED MEMBRANE AIR BARRIERS

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Vapor-retarding, fluid-applied air barriers.
- B. Related Requirements:
  - 1. Section 061600 "Sheathing" for wall sheathings and wall sheathing joint-and-penetration treatments

## 1.3 DEFINITIONS

- A. Air-Barrier Material: A primary element that provides a continuous barrier to the movement of air.
- B. Air-Barrier Accessory: A transitional component of the air barrier that provides continuity.
- C. Air-Barrier Assembly: The collection of air-barrier materials and accessories applied to an opaque wall, including joints and junctions to abutting construction, to control air movement through the wall.

## 1.4 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review air-barrier requirements and installation, special details, mockups, air-leakage and bond testing, air-barrier protection, and work scheduling that covers air barriers.

## 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include manufacturer's written instructions for evaluating, preparing, and treating each substrate; technical data; dry film thickness; and tested physical and performance properties of products. Manufacturer's standard details for product installation.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer. Include list of ABAA-certified installers and supervisors employed by Installer, who work on Project.
- B. Product Certificates: From air-barrier manufacturer, certifying compatibility of air barriers and accessory materials with Project materials that connect to or that come in contact with the barrier.
- C. Product Test Reports: For each air-barrier assembly, for tests performed by a qualified testing agency.
- D. Field quality-control reports.

## 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.
  - 1. Installer shall be licensed by ABAA according to ABAA's Quality Assurance Program and shall employ ABAA-certified installers and supervisors on Project.
- B. Mockups: Build mockups to set quality standards for materials and execution. Mockup description specified in Section 042613 "Masonry Veneer".

## 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Remove and replace liquid materials that cannot be applied within their stated shelf life.
- B. Protect stored materials from direct sunlight.

## 1.9 FIELD CONDITIONS

- A. Environmental Limitations: Apply air barrier within the range of ambient and substrate temperatures recommended in writing by air-barrier manufacturer.
  - 1. Protect substrates from environmental conditions that affect air-barrier performance.
  - 2. Do not apply air barrier to a damp or wet substrate or during snow, rain, fog, or mist.

## PART 2 - PRODUCTS

## 2.1 MATERIALS

A. Source Limitations: Obtain primary air-barrier materials and air-barrier accessories from single source from single manufacturer.

## 2.2 PERFORMANCE REQUIREMENTS

- A. Air-Barrier Performance: Air-barrier assembly and seals with adjacent construction shall be capable of performing as a continuous air barrier and as a liquid-water drainage plane flashed to discharge to the exterior incidental condensation or water penetration. Air-barrier assemblies shall be capable of accommodating substrate movement and of sealing substrate expansion and control joints, construction material changes, penetrations, and transitions at perimeter conditions without deterioration and air leakage exceeding specified limits.
- B. Air-Barrier Assembly Air Leakage: Maximum 0.04 cfm/sq. ft. of surface area at 1.57 lbf/sq. ft., when tested according to ASTM E 2357.

# 2.3 HIGH-BUILD AIR BARRIERS, VAPOR RETARDING

- A. High-Build, Vapor-Retarding Air Barrier: Modified bituminous or synthetic polymer membrane with an installed dry film thickness, according to manufacturer's written instructions, of 35 mils or thicker over smooth, void-free substrates.
  - 1. Modified Bituminous Type:
    - a. Products: TREMCO, EXOAIR 120, WR Meadows, Air Shield LM or approved equals.
  - 2. Physical and Performance Properties:
    - a. Air Permeance: Maximum 0.004 cfm/sq. ft. of surface area at 1.57-lbf/sq. ft. pressure difference; ASTM E 2178.
    - b. Vapor Permeance: Maximum 0.1 perm; ASTM E 96/E 96M, Desiccant Method.
    - c. Ultimate Elongation: Minimum 500 percent; ASTM D 412, Die C.
    - d. Adhesion to Substrate: Minimum 16 lbf/sq. in. 30 lbf/sq. in. when tested according to ASTM D 4541.
    - e. Fire Propagation Characteristics: Passes NFPA 285 testing as part of an approved assembly.
    - f. UV Resistance: Can be exposed to sunlight for 30 days according to manufacturer's written instructions.

## 2.4 ACCESSORY MATERIALS

- A. Requirement: Provide primers, transition strips, termination strips, joint reinforcing fabric and strips, joint sealants, counterflashing strips, flashing sheets and metal termination bars, termination mastic, substrate patching materials, adhesives, tapes, foam sealants, lap sealants, and other accessory materials that are recommended in writing by air-barrier manufacturer to produce a complete air-barrier assembly and that are compatible with primary air-barrier material and adjacent construction to which they may seal.
- B. Primer: Liquid primer recommended for substrate by air-barrier material manufacturer.

#### PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements and other conditions affecting performance of the Work.
  - 1. Verify that substrates are sound and free of oil, grease, dirt, excess mortar, or other contaminants.
  - 2. Verify that substrates have cured and aged for minimum time recommended in writing by air-barrier manufacturer.
  - 3. Verify that substrates are visibly dry and free of moisture. Test concrete substrates for capillary moisture by plastic sheet method according to ASTM D 4263.
  - 4. Verify that masonry joints are flush and completely filled with mortar.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 SURFACE PREPARATION

- A. Clean, prepare, treat, fill, and seal substrate and joints and cracks in substrate according to manufacturer's written instructions and details. Provide clean, dust-free, and dry substrate for air-barrier application.
- B. Mask off adjoining surfaces not covered by air barrier to prevent spillage and overspray affecting other construction.
- C. Remove grease, oil, bitumen, form-release agents, paints, curing compounds, and other penetrating contaminants or film-forming coatings from concrete.
- D. Remove fins, ridges, mortar, and other projections and fill honeycomb, aggregate pockets, holes, and other voids in concrete with substrate-patching material.
- E. Remove excess mortar from masonry ties, shelf angles, and other obstructions.
- F. At changes in substrate plane, apply sealant or termination mastic beads at sharp corners and edges to form a smooth transition from one plane to another.
- G. Cover gaps in substrate plane and form a smooth transition from one substrate plane to another with stainless-steel sheet mechanically fastened to structural framing to provide continuous support for air barrier.
- H. Bridge isolation joints expansion joints and discontinuous wall-to-wall, deck-to-wall, and deck-to-deck joints with air-barrier accessory material that accommodates joint movement according to manufacturer's written instructions and details.

### 3.3 ACCESSORIES INSTALLATION

- A. Install accessory materials according to air-barrier manufacturer's written instructions and details to form a seal with adjacent construction and ensure continuity of air and water barrier.
  - 1. Coordinate the installation of air barrier with installation of roofing membrane and base flashing to ensure continuity of air barrier with roofing membrane.
  - 2. Install transition strip on roofing membrane or base flashing so that a minimum of 3 inches of coverage is achieved over each substrate.
  - 3. Unless manufacturer recommends in writing against priming, apply primer to substrates at required rate and allow it to dry.
  - 4. Apply primer to substrates at required rate and allow it to dry. Limit priming to areas that will be covered by air-barrier material on same day. Reprime areas exposed for more than 24 hours.
- B. Connect and seal exterior wall air-barrier material continuously to roofing-membrane air barrier, concrete below-grade structures, floor-to-floor construction, exterior glazing and window systems, glazed curtain-wall systems, storefront systems, exterior louvers, exterior door framing, and other construction used in exterior wall openings, using accessory materials.
- C. At end of each working day, seal top edge of strips and transition strips to substrate with termination mastic.
- D. Apply joint sealants forming part of air-barrier assembly within manufacturer's recommended application temperature ranges. Consult manufacturer when sealant cannot be applied within these temperature ranges.
- E. Wall Openings: Prime concealed, perimeter frame surfaces of windows, curtain walls, storefronts, and doors. Apply transition strip so that a minimum of 3 inches of coverage is achieved over each substrate. Maintain 3 inches of full contact over firm bearing to perimeter frames, with not less than 1 inch of full contact.
  - 1. Transition Strip: Roll firmly to enhance adhesion.
  - 2. Preformed Silicone Extrusion: Set in full bed of silicone sealant applied to walls, frame, and air-barrier material.
- F. Fill gaps in perimeter frame surfaces of windows, curtain walls, storefronts, and doors, and miscellaneous penetrations of air-barrier material with foam sealant.
- G. Seal strips and transition strips around masonry reinforcing or ties and penetrations with termination mastic.
- H. Seal top of through-wall flashings to air barrier with an additional 6-inch-wide, transition strip.
- I. Seal exposed edges of strips at seams, cuts, penetrations, and terminations not concealed by metal counterflashings or ending in reglets with termination mastic.
- J. Repair punctures, voids, and deficient lapped seams in strips and transition strips. Slit and flatten fishmouths and blisters. Patch with transition strips extending 6 inches beyond repaired areas in strip direction.

## 3.4 PRIMARY AIR-BARRIER MATERIAL INSTALLATION

- A. Apply air-barrier material to form a seal with strips and transition strips and to achieve a continuous air barrier according to air-barrier manufacturer's written instructions and details. Apply air-barrier material within manufacturer's recommended application temperature ranges.
  - 1. Unless manufacturer recommends in writing against priming, apply primer to substrates at required rate and allow it to dry.
  - 2. Limit priming to areas that will be covered by air-barrier material on same day. Reprime areas exposed for more than 24 hours.
  - 3. Where multiple prime coats are needed to achieve required bond, allow adequate drying time between coats.
- B. High-Build Air Barriers: Apply continuous unbroken air-barrier material to substrates according to the following thickness. Apply air-barrier material in full contact around protrusions such as masonry ties.
  - 1. Vapor-Retarding, High-Build Air Barrier: Total dry film thickness as recommended in writing by manufacturer to comply with performance requirements, but not less than 35 mils, applied in one or more equal coats.
- C. Do not cover air barrier until it has been tested and inspected by testing agency.
- D. Correct deficiencies in or remove air barrier that does not comply with requirements; repair substrates and reapply air-barrier components.

## 3.5 FIELD QUALITY CONTROL

- A. Inspections: Air-barrier materials, accessories, and installation are subject to inspection for compliance with requirements. Inspections may include the following:
  - 1. Continuity of air-barrier system has been achieved throughout the building envelope with no gaps or holes.
  - 2. Air-barrier dry film thickness.
  - 3. Continuous structural support of air-barrier system has been provided.
  - 4. Masonry and concrete surfaces are smooth, clean, and free of cavities, protrusions, and mortar droppings.
  - 5. Site conditions for application temperature and dryness of substrates have been maintained.
  - 6. Maximum exposure time of materials to UV deterioration has not been exceeded.
  - 7. Surfaces have been primed, if applicable.
  - 8. Laps in strips and transition strips have complied with minimum requirements and have been shingled in the correct direction (or mastic has been applied on exposed edges), with no fishmouths.
  - 9. Termination mastic has been applied on cut edges.
  - 10. Strips and transition strips have been firmly adhered to substrate.
  - 11. Compatible materials have been used.
  - 12. Transitions at changes in direction and structural support at gaps have been provided.

- 13. Connections between assemblies (air-barrier and sealants) have complied with requirements for cleanliness, surface preparation and priming, structural support, integrity, and continuity of seal.
- 14. All penetrations have been sealed.

## 3.6 CLEANING AND PROTECTION

- A. Protect air-barrier system from damage during application and remainder of construction period, according to manufacturer's written instructions.
  - 1. Protect air barrier from exposure to UV light and harmful weather exposure as recommended in writing by manufacturer. If exposed to these conditions for longer than recommended, remove and replace air barrier or install additional, full-thickness, air-barrier application after repairing and preparing the overexposed materials according to air-barrier manufacturer's written instructions.
  - 2. Protect air barrier from contact with incompatible materials and sealants not approved by air-barrier manufacturer.
- B. Clean spills, stains, and soiling from construction that would be exposed in the completed work using cleaning agents and procedures recommended in writing by manufacturer of affected construction.
- C. Remove masking materials after installation.

END OF SECTION 072726

#### SECTION 074113.16 - STANDING-SEAM METAL ROOF PANELS

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes standing-seam metal roof panels.
- B. Related Sections:
  - 1. Section 074293 "Soffit Panels" for metal panels used in horizontal soffit applications.

## 1.3 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 2. Review methods and procedures related to metal panel installation, including manufacturer's written instructions.
  - 3. Examine support conditions for compliance with requirements, including alignment between and attachment to structural members.
  - 4. Review structural loading limitations of deck during and after roofing.
  - 5. Review flashings, special details, drainage, penetrations, equipment curbs, and condition of other construction that affect metal panels.
  - 6. Review governing regulations and requirements for insurance, certificates, and tests and inspections if applicable.
  - 7. Review temporary protection requirements for metal panel systems during and after installation.
  - 8. Review procedures for repair of metal panels damaged after installation.
  - 9. Document proceedings, including corrective measures and actions required, and furnish copy of record to each participant.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each type of panel and accessory.
- B. Shop Drawings:

- 1. Include fabrication and installation layouts of metal panels; details of edge conditions, joints, panel profiles, corners, anchorages, attachment system, trim, flashings, closures, and accessories; and special details.
- 2. Accessories: Include details of the flashing, trim, and anchorage systems, at a scale of not less than 1-1/2 inches per 12 inches.
- C. Samples for Initial Selection: For each type of metal panel indicated with factory-applied color finishes.
  - 1. Include similar Samples of trim and accessories involving color selection.
- D. Samples for Verification: For each type of exposed finish required, prepared on Samples of size indicated below.
  - 1. Metal Panels: 12 inches long by actual panel width. Include clips, fasteners, closures, and other metal panel accessories.

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- C. Field quality-control reports.
- D. Sample Warranties: For special warranties.

## 1.6 CLOSEOUT SUBMITTALS

A. Maintenance Data: For metal panels to include in maintenance manuals.

# 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.
- B. UL-Certified, Portable Roll-Forming Equipment: UL-certified, portable roll-forming equipment capable of producing metal panels warranted by manufacturer to be the same as factory-formed products. Maintain UL certification of portable roll-forming equipment for duration of work.

## 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver components, metal panels, and other manufactured items so as not to be damaged or deformed. Package metal panels for protection during transportation and handling.
- B. Unload, store, and erect metal panels in a manner to prevent bending, warping, twisting, and surface damage.

- C. Stack metal panels horizontally on platforms or pallets, covered with suitable weathertight and ventilated covering. Store metal panels to ensure dryness, with positive slope for drainage of water. Do not store metal panels in contact with other materials that might cause staining, denting, or other surface damage.
- D. Retain strippable protective covering on metal panels during installation.

## 1.9 FIELD CONDITIONS

A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions permit assembly of metal panels to be performed according to manufacturers' written instructions and warranty requirements.

## 1.10 COORDINATION

- A. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.
- B. Coordinate metal panel installation with rain drainage work, flashing, trim, construction of soffits, and other adjoining work to provide a leakproof, secure, and noncorrosive installation.

#### 1.11 WARRANTY

- A. Special Manufacturer's Warranty: On manufacturer's standard form, in which manufacturer agrees to repair or replace metal panel assemblies that fail in materials and workmanship within one year from date of Substantial Completion.
- B. Special Panel Finish Warranty: On Manufacturer's standard form, in which Manufacturer agrees to repair or replace metal panels that evidence deterioration of factory-applied finish within 20 years from date of Substantial Completion.

## PART 2 - PRODUCTS

## 2.1 PERFORMANCE REQUIREMENTS

- A. Energy Performance: Provide roof panels that are listed on the EPA/DOE's ENERGY STAR "Roof Product List" for steep-slope roof products.
- B. Structural Performance: Provide metal panel systems capable of withstanding the effects of the following loads, based on testing according to ASTM E 1592:
  - 1. Wind Loads: As indicated on Drawings.
  - 2. Other Design Loads: As indicated on Drawings.
  - 3. Deflection Limits: For wind loads, no greater than 1/180 of the span.
- C. Air Infiltration: Air leakage of not more than 0.06 cfm/sq. ft. when tested according to ASTM E 1680 or ASTM E 283 at the following test-pressure difference:

- 1. Test-Pressure Difference: 6.24 lbf/sq. ft...
- D. Water Penetration under Static Pressure: No water penetration when tested according to ASTM E 1646 or ASTM E 331 at the following test-pressure difference:
  - 1. Test-Pressure Difference: 6.24 lbf/sq. ft..
- E. Hydrostatic-Head Resistance: No water penetration when tested according to ASTM E 2140.
- F. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes by preventing buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
  - 1. Temperature Change (Range): 120 deg F, ambient; 180 deg F, material surfaces.

## 2.2 STANDING-SEAM METAL ROOF PANELS

- A. General: Provide factory-formed metal roof panels designed to be installed by lapping and interconnecting raised side edges of adjacent panels with joint type indicated and mechanically attaching panels to supports using concealed clips in side laps. Include clips, cleats, pressure plates, and accessories required for weathertight installation.
  - 1. Steel Panel Systems: Unless more stringent requirements are indicated, comply with ASTM E 1514.
- B. VERTICAL-RIB, SEAMED-JOINT, STANDING-SEAM METAL ROOF PANELS: Formed with vertical ribs at panel edges and intermediate stiffening ribs symmetrically spaced between ribs; designed for sequential installation by mechanically attaching panels to supports using concealed clips located under one side of panels, engaging opposite edge of adjacent panels, and mechanically seaming panels together.
  - 1. Basis of Design: MBCI, SuperLok, www.mbci.com/superlok.html.
  - 2. Metallic-Coated Steel Sheet: Zinc-coated (galvanized) steel sheet complying with ASTM A 653/A 653M, G90 coating designation, or aluminum-zinc alloy-coated steel sheet complying with ASTM A 792/A 792M, Class AZ50 coating designation; structural quality.
    - a. Nominal Thickness: 24 gauge coated thickness, with smooth surface.
    - b. Exterior Finish: Galvalume
    - c. Color: N/A
  - 3. Clips: Install clips to accommodate thermal movement.
    - a. Material: 0.028-inch- 0.064-inch- nominal thickness, zinc-coated (galvanized) or aluminum-zinc alloy-coated steel sheet.
    - b. Material: 0.025-inch- 0.062-inch- thick, stainless-steel sheet.
  - 4. Joint Type: Mechanically seamed
  - 5. Panel Coverage: 16 inches

6. Panel Height: 2.0 inches

# C. UNDERLAYMENT MATERIALS AT NAIL BASE ROOF SHEATHING

- 1. Self-Adhering, High-Temperature Underlayment: Provide self-adhering, cold-applied, sheet underlayment, a minimum of 30 mils thick, consisting of slip-resistant, polyethylene-film top surface laminated to a layer of butyl or SBS-modified asphalt adhesive, with release-paper backing. Provide primer when recommended by underlayment manufacturer.
- 2. Basis of Design: Grace, Grace Ultra or equal.
- 3. Thermal Stability: Stable after testing at 240 deg F; ASTM D 1970.
- 4. Low-Temperature Flexibility: Passes after testing at minus 20 deg F; ASTM D 1970.
- D. STANDING-SEAM, TRAPEZOIDAL-RIB, METAL ROOF PANELS: Formed with raised trapezoidal ribs at panel edges and intermediate stiffening ribs symmetrically spaced between ribs; designed for sequential installation by mechanically attaching panels to supports using concealed clips located under one side of panels and engaging opposite edge of adjacent panels.
  - 1. Basis of Design: MBCI, Ultra-Dek.
  - 2. Material: Metallic-Coated Steel Sheet: Zinc-coated (galvanized) steel sheet complying with ASTM A 653/A 653M, G90 coating designation, or aluminum-zinc alloy-coated steel sheet complying with ASTM A 792/A 792M, Class AZ50 coating designation; structural quality.
    - a. Nominal Thickness: 24 gauge coated thickness, smooth surface
    - b. Exterior Finish: Galvalume
    - c. Color: N/A
  - 3. Clips: Install clips to accommodate thermal movement.
  - 4. Joint Type: Snap-together
  - 5. Panel Coverage: 24 inches
  - 6. Panel Height: 3 inches

## 2.3 MISCELLANEOUS MATERIALS

- A. Miscellaneous Metal Subframing and Furring: ASTM C 645; cold-formed, metallic-coated steel sheet, ASTM A 653/A 653M, G90 coating designation or ASTM A 792/A 792M, Class AZ50 coating designation unless otherwise indicated. Provide manufacturer's standard sections as required for support and alignment of metal panel system.
- B. Panel Accessories: Provide components required for a complete, weathertight panel system including trim, copings, fasciae, mullions, sills, corner units, clips, flashings, sealants, gaskets, fillers, closure strips, and similar items. Match material and finish of metal panels unless otherwise indicated.
  - 1. Closures: Provide closures at eaves and ridges, fabricated of same metal as metal panels.
  - 2. Backing Plates: Provide metal backing plates at panel end splices, fabricated from material recommended by manufacturer.
  - 3. Closure Strips: Closed-cell, expanded, cellular, rubber or crosslinked, polyolefin-foam or closed-cell laminated polyethylene; minimum 1-inch-thick, flexible closure strips; cut or

premolded to match metal panel profile. Provide closure strips where indicated or necessary to ensure weathertight construction.

- C. Flashing and Trim: Provide flashing and trim formed from same material as metal panels as required to seal against weather and to provide finished appearance. Locations include, but are not limited to, eaves, rakes, corners, bases, framed openings, ridges, fasciae, and fillers. Finish flashing and trim with same finish system as adjacent metal panels.
- D. Panel Fasteners: Self-tapping screws designed to withstand design loads.
- E. Panel Sealants: Provide sealant type recommended by manufacturer that are compatible with panel materials, are nonstaining, and do not damage panel finish.
  - 1. Sealant Tape: Pressure-sensitive, 100 percent solids, gray polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape 1/2 inch wide and 1/8 inch thick.
  - 2. Joint Sealant: ASTM C 920; elastomeric polyurethane or silicone sealant; of type, grade, class, and use classifications required to seal joints in metal panels and remain weathertight; and as recommended in writing by metal panel manufacturer.
  - 3. Butyl-Rubber-Based, Solvent-Release Sealant: ASTM C 1311.

## 2.4 FABRICATION

- A. General: Fabricate and finish metal panels and accessories at the factory, by manufacturer's standard procedures and processes, as necessary to fulfill indicated performance requirements demonstrated by laboratory testing. Comply with indicated profiles and with dimensional and structural requirements.
- B. On-Site Fabrication: Subject to compliance with requirements of this Section, metal panels may be fabricated on-site using UL-certified, portable roll-forming equipment if panels are of same profile and warranted by manufacturer to be equal to factory-formed panels. Fabricate according to equipment manufacturer's written instructions and to comply with details shown.
- C. Provide panel profile, including major ribs and intermediate stiffening ribs, if any, for full length of panel.
- D. Fabricate metal panel joints with factory-installed captive gaskets or separator strips that provide a weathertight seal and prevent metal-to-metal contact, and that minimize noise from movements.
- E. Sheet Metal Flashing and Trim: Fabricate flashing and trim to comply with manufacturer's recommendations and recommendations in SMACNA's "Architectural Sheet Metal Manual" that apply to design, dimensions, metal, and other characteristics of item indicated.
  - 1. Form exposed sheet metal accessories that are without excessive oil canning, buckling, and tool marks and that are true to line and levels indicated, with exposed edges folded back to form hems.
  - 2. Seams for Aluminum: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with epoxy seam sealer. Rivet joints for additional strength.

- 3. Seams for Other Than Aluminum: Fabricate nonmoving seams in accessories with flat-lock seams. Tin edges to be seamed, form seams, and solder.
- 4. Sealed Joints: Form nonexpansion, but movable, joints in metal to accommodate sealant and to comply with SMACNA standards.
- 5. Conceal fasteners and expansion provisions where possible. Exposed fasteners are not allowed on faces of accessories exposed to view.
- 6. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal recommended in writing by metal panel manufacturer.
  - a. Size: As recommended by SMACNA's "Architectural Sheet Metal Manual" or metal panel manufacturer for application, but not less than thickness of metal being secured.

## 2.5 FINISHES

- A. Protect mechanical and painted finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- B. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in same piece are unacceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

## PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, metal panel supports, and other conditions affecting performance of the Work.
  - 1. Examine primary and secondary roof framing to verify that rafters, purlins, angles, channels, and other structural panel support members and anchorages have been installed within alignment tolerances required by metal roof panel manufacturer.
  - 2. Examine solid roof sheathing to verify that sheathing joints are supported by framing or blocking and that installation is within flatness tolerances required by metal roof panel manufacturer.
    - a. Verify that air- or water-resistive barriers have been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Examine roughing-in for components and systems penetrating metal panels to verify actual locations of penetrations relative to seam locations of metal panels before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

A. Miscellaneous Supports: Install subframing, furring, and other miscellaneous panel support members and anchorages according to ASTM C 754 and metal panel manufacturer's written recommendations.

#### 3.3 UNDERLAYMENT INSTALLATION

- A. Self-Adhering Sheet Underlayment: Apply primer if required by manufacturer. Comply with temperature restrictions of underlayment manufacturer for installation. Apply at locations indicated below, wrinkle free, in shingle fashion to shed water, and with end laps of not less than 6 inches staggered 24 inches between courses. Overlap side edges not less than 3-1/2 inches. Roll laps with roller. Cover underlayment within 14 days.
  - 1. Apply over the entire roof surface.
  - 2. Apply over the roof area indicated below:
    - a. Roof perimeter for a distance up from eaves of 24 inches beyond interior wall line.
    - b. Valleys, from lowest point to highest point, for a distance on each side of 18 inches. Overlap ends of sheets not less than 6 inches.
    - c. Rake edges for a distance of 18 inches.
    - d. Hips and ridges for a distance on each side of 12 inches.
    - e. Roof-to-wall intersections for a distance from wall of 18 inches.
    - f. Around dormers, chimneys, skylights, and other penetrating elements for a distance from element of 18 inches.
- B. Flashings: Install flashings to cover underlayment to comply with requirements specified in Section 076200 "Sheet Metal Flashing and Trim."

## 3.4 METAL PANEL INSTALLATION

- A. General: Install metal panels according to manufacturer's written instructions in orientation, sizes, and locations indicated. Install panels perpendicular to supports unless otherwise indicated. Anchor metal panels and other components of the Work securely in place, with provisions for thermal and structural movement.
  - 1. Shim or otherwise plumb substrates receiving metal panels.
  - 2. Flash and seal metal panels at perimeter of all openings. Fasten with self-tapping screws. Do not begin installation until air- or water-resistive barriers and flashings that will be concealed by metal panels are installed.
  - 3. Install screw fasteners in predrilled holes.
  - 4. Locate and space fastenings in uniform vertical and horizontal alignment.
  - 5. Install flashing and trim as metal panel work proceeds.
  - 6. Locate panel splices over, but not attached to, structural supports. Stagger panel splices and end laps to avoid a four-panel lap splice condition.
  - 7. Align bottoms of metal panels and fasten with blind rivets, bolts, or self-tapping screws. Fasten flashings and trim around openings and similar elements with self-tapping screws.
  - 8. Provide weathertight escutcheons for pipe- and conduit-penetrating panels.

#### B. Fasteners:

- 1. Steel Panels: Use stainless-steel fasteners for surfaces exposed to the exterior; use galvanized-steel fasteners for surfaces exposed to the interior.
- 2. Aluminum Panels: Use aluminum or stainless-steel fasteners for surfaces exposed to the exterior; use aluminum or galvanized-steel fasteners for surfaces exposed to the interior.
- 3. Copper Panels: Use copper, stainless-steel, or hardware-bronze fasteners.
- 4. Stainless-Steel Panels: Use stainless-steel fasteners.
- C. Anchor Clips: Anchor metal roof panels and other components of the Work securely in place, using manufacturer's approved fasteners according to manufacturers' written instructions.
- D. Metal Protection: Where dissimilar metals contact each other or corrosive substrates, protect against galvanic action as recommended in writing by metal panel manufacturer.
- E. Standing-Seam Metal Roof Panel Installation: Fasten metal roof panels to supports with concealed clips at each standing-seam joint at location, spacing, and with fasteners recommended in writing by manufacturer.
  - 1. Install clips to supports with self-tapping fasteners.
  - 2. Install pressure plates at locations indicated in manufacturer's written installation instructions.
  - 3. Snap Joint: Nest standing seams and fasten together by interlocking and completely engaging factory-applied sealant.
  - 4. Seamed Joint: Crimp standing seams with manufacturer-approved, motorized seamer tool so clip, metal roof panel, and factory-applied sealant are completely engaged.
  - 5. Watertight Installation:
    - a. Apply a continuous ribbon of sealant or tape to seal joints of metal panels, using sealant or tape as recommend in writing by manufacturer as needed to make panels watertight.
    - b. Provide sealant or tape between panels and protruding equipment, vents, and accessories.
    - c. At panel splices, nest panels with minimum 6-inch end lap, sealed with sealant and fastened together by interlocking clamping plates.
- F. Clipless Metal Panel Installation: Fasten metal panels to supports with screw fasteners at each lapped joint at location and spacing recommended by manufacturer.
- G. Accessory Installation: Install accessories with positive anchorage to building and weathertight mounting, and provide for thermal expansion. Coordinate installation with flashings and other components.
  - 1. Install components required for a complete metal panel system including trim, copings, corners, seam covers, flashings, sealants, gaskets, fillers, closure strips, and similar items. Provide types indicated by metal roof panel manufacturers; or, if not indicated, types recommended by metal roof panel manufacturer.
- H. Flashing and Trim: Install as specified in Section 076200 "Sheet Metal Flashing and Trim".
- I. Gutters: Install as specified in Section 076200 "Sheet Metal Flashing and Trim".

- J. Downspouts: Install as specified in Section 076200 "Sheet Metal Flashing and Trim".
- K. Roof Curbs: Install as specified in Section 076200 "Sheet Metal Flashing and Trim".
- L. Pipe Flashing: Install as specified in Section 076200 "Sheet Metal Flashing and Trim".

## 3.5 ERECTION TOLERANCES

A. Installation Tolerances: Shim and align metal panel units within installed tolerance of 1/4 inch in 20 feet on slope and location lines as indicated and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.

## 3.6 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect metal roof panel installation, including accessories. Report results in writing.
- B. Remove and replace applications of metal roof panels where tests and inspections indicate that they do not comply with specified requirements.
- C. Additional tests and inspections, at Contractor's expense, are performed to determine compliance of replaced or additional work with specified requirements.
- D. Prepare test and inspection reports.

## 3.7 CLEANING AND PROTECTION

- A. Remove temporary protective coverings and strippable films, if any, as metal panels are installed, unless otherwise indicated in manufacturer's written installation instructions. On completion of metal panel installation, clean finished surfaces as recommended by metal panel manufacturer. Maintain in a clean condition during construction.
- B. Replace metal panels that have been damaged or have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

**END OF SECTION 074113.16** 

#### SECTION 074293 - SOFFIT PANELS

### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes metal soffit panels.
- B. Related Sections:
  - 1. Section 074213.13 "Formed Metal Wall Panels" for lap-seam metal wall panels.

#### 1.3 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each type of panel and accessory.

## B. Shop Drawings:

- 1. Include fabrication and installation layouts of metal panels; details of edge conditions, joints, panel profiles, corners, anchorages, attachment system, trim, flashings, closures, and accessories; and special details.
- 2. Accessories: Include details of flashing, trim, and anchorage systems, at a scale of not less than 1-1/2 inches per 12 inches.
- C. Samples for Initial Selection: For each type of metal panel indicated with factory-applied color finishes.
  - 1. Include similar Samples of trim and accessories involving color selection.
- D. Samples for Verification: For each type of exposed finish required, prepared on Samples of size indicated below:
  - 1. Metal Panels: 12 inches long by actual panel width. Include fasteners, closures, and other metal panel accessories.

### 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Test Reports: For each product, tests performed by a qualified testing agency.
- C. Sample Warranties: For special warranties.

### 1.6 CLOSEOUT SUBMITTALS

A. Maintenance Data: For metal panels to include in maintenance manuals.

## 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.
- B. UL-Certified, Portable Roll-Forming Equipment: UL-certified, portable roll-forming equipment capable of producing metal panels warranted by manufacturer to be the same as factory-formed products. Maintain UL certification of portable roll-forming equipment for duration of work.

## 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver components, metal panels, and other manufactured items so as not to be damaged or deformed. Package metal panels for protection during transportation and handling.
- B. Unload, store, and erect metal panels in a manner to prevent bending, warping, twisting, and surface damage.
- C. Stack metal panels horizontally on platforms or pallets, covered with suitable weathertight and ventilated covering. Store metal panels to ensure dryness, with positive slope for drainage of water. Do not store metal panels in contact with other materials that might cause staining, denting, or other surface damage.
- D. Retain strippable protective covering on metal panels during installation.

# 1.9 FIELD CONDITIONS

A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions permit assembly of metal panels to be performed according to manufacturers' written instructions and warranty requirements.

## 1.10 COORDINATION

A. Coordinate metal panel installation with rain drainage work, flashing, trim, construction of walls, and other adjoining work to provide a leakproof, secure, and noncorrosive installation.

### 1.11 WARRANTY

- A. Special Warranty on Panel Finishes: Manufacturer's standard form in which manufacturer agrees to repair finish or replace metal panels that show evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Exposed Panel Finish: Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
    - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Finish Warranty Period: 20 years from date of Substantial Completion.

### PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

- A. Structural Performance: Provide metal panel systems capable of withstanding the effects of the following loads, based on testing according to ASTM E 1592:
  - 1. Wind Loads: As indicated on Drawings.
  - 2. Other Design Loads: As indicated on Drawings.
  - 3. Deflection Limits: For wind loads, no greater than 1/180 of the span.
- B. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes by preventing buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
  - 1. Temperature Change (Range): 120 deg F, ambient; 180 deg F, material surfaces.

### 2.2 METAL SOFFIT PANELS

- A. General: Provide metal soffit panels designed to be installed by lapping and interconnecting side edges of adjacent panels and mechanically attaching through panel to supports using concealed fasteners in side laps. Include accessories required for weathertight installation.
- B. Flush-Profile Metal Soffit Panels: Solid panels formed with vertical panel edges and a flat pan between panel edges; with flush joint between panels.
  - 1. Basis of Design: MBCI, FW-120 Panels.
  - 2. Material: Same material, finish, and color as metal roof panels.
  - 3. Metallic-Coated Steel Sheet: Zinc-coated (galvanized) steel sheet complying with ASTM A 653/A 653M, G90 coating designation, or aluminum-zinc alloy-coated steel sheet complying with ASTM A 792/A 792M, Class AZ50 coating designation; structural quality. Prepainted by the coil-coating process to comply with ASTM A 755/A 755M.

- a. Nominal Thickness: 24 gauge coated thickness, with smooth surface.
- b. Exterior Finish: Two-coat fluoropolymer.
- c. Color: As selected by Architect from Manufacturer's full color range.
- 4. Panel Coverage: 12 inches.
- 5. Panel Height: 1.0 inch.

## 2.3 MISCELLANEOUS MATERIALS

- A. Miscellaneous Metal Subframing and Furring: ASTM C 645, cold-formed, metallic-coated steel sheet, ASTM A 653/A 653M, G90 coating designation or ASTM A 792/A 792M, Class AZ50 aluminum-zinc-alloy coating designation unless otherwise indicated. Provide manufacturer's standard sections as required for support and alignment of metal panel system.
- B. Panel Accessories: Provide components required for a complete, weathertight panel system including trim, clips, flashings, sealants, gaskets, fillers, closure strips, and similar items. Match material and finish of metal panels unless otherwise indicated.
  - 1. Closure Strips: Closed-cell, expanded, cellular, rubber or crosslinked, polyolefin-foam or closed-cell laminated polyethylene; minimum 1-inch-thick, flexible closure strips; cut or premolded to match metal panel profile. Provide closure strips where indicated or necessary to ensure weathertight construction.
- C. Flashing and Trim: Provide flashing and trim formed from same material as metal panels as required to seal against weather and to provide finished appearance. Finish flashing and trim with same finish system as adjacent metal panels.
- D. Panel Fasteners: Self-tapping screws designed to withstand design loads. Provide exposed fasteners with heads matching color of metal panels by means of plastic caps or factory-applied coating. Provide EPDM or PVC sealing washers for exposed fasteners.
- E. Panel Sealants: Provide sealant types recommended by manufacturer that are compatible with panel materials, are nonstaining, and do not damage panel finish.
  - 1. Sealant Tape: Pressure-sensitive, 100 percent solids, gray polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape 1/2 inch wide and 1/8 inch thick.
  - 2. Joint Sealant: ASTM C 920; elastomeric polyurethane or silicone sealant; of type, grade, class, and use classifications required to seal joints in metal panels and remain weathertight; and as recommended in writing by metal panel manufacturer.
  - 3. Butyl-Rubber-Based, Solvent-Release Sealant: ASTM C 1311.

#### 2.4 FABRICATION

A. General: Fabricate and finish metal panels and accessories at the factory, by manufacturer's standard procedures and processes, as necessary to fulfill indicated performance requirements demonstrated by laboratory testing. Comply with indicated profiles and with dimensional and structural requirements.

- B. On-Site Fabrication: Subject to compliance with requirements of this Section, metal panels may be fabricated on-site using UL-certified, portable roll-forming equipment if panels are of same profile and warranted by manufacturer to be equal to factory-formed panels. Fabricate according to equipment manufacturer's written instructions and to comply with details shown.
- C. Provide panel profile, including major ribs and intermediate stiffening ribs, if any, for full length of panel.
- D. Fabricate metal panel joints with factory-installed captive gaskets or separator strips that provide a weathertight seal and prevent metal-to-metal contact, and that minimize noise from movements.
- E. Sheet Metal Flashing and Trim: Fabricate flashing and trim to comply with manufacturer's recommendations and recommendations in SMACNA's "Architectural Sheet Metal Manual" that apply to design, dimensions, metal, and other characteristics of item indicated.
  - 1. Form exposed sheet metal accessories that are without excessive oil canning, buckling, and tool marks and that are true to line and levels indicated, with exposed edges folded back to form hems.
  - 2. Seams for Aluminum: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with epoxy seam sealer. Rivet joints for additional strength.
  - 3. Seams for Other Than Aluminum: Fabricate nonmoving seams in accessories with flat-lock seams. Tin edges to be seamed, form seams, and solder.
  - 4. Sealed Joints: Form nonexpansion, but movable, joints in metal to accommodate sealant and to comply with SMACNA standards.
  - 5. Conceal fasteners and expansion provisions where possible. Exposed fasteners are not allowed on faces of accessories exposed to view.
  - 6. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal recommended in writing by metal panel manufacturer
    - a. Size: As recommended by SMACNA's "Architectural Sheet Metal Manual" or metal soffit panel manufacturer for application but not less than thickness of metal being secured.

#### 2.5 FINISHES

- A. Protect mechanical and painted finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- B. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

#### C. Steel Panels and Accessories:

1. Two-Coat Fluoropolymer: AAMA 621. Fluoropolymer finish containing not less than 70 percent PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to

- exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
- 2. Concealed Finish: Apply pretreatment and manufacturer's standard white or light-colored acrylic or polyester backer finish consisting of prime coat and wash coat with a minimum total dry film thickness of 0.5 mil.

### PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, metal panel supports, and other conditions affecting performance of the Work.
  - 1. Examine framing to verify that girts, angles, channels, studs, and other structural panel support members and anchorage have been installed within alignment tolerances required by metal panel manufacturer.
  - 2. Examine sheathing to verify that sheathing joints are supported by framing or blocking and that installation is within flatness tolerances required by metal panel manufacturer.
    - a. Verify that air- or water-resistive barriers been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Examine roughing-in for components and systems penetrating metal panels to verify actual locations of penetrations relative to seam locations of metal panels before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Miscellaneous Supports: Install subframing, furring, and other miscellaneous panel support members and anchorages according to ASTM C 754 and metal panel manufacturer's written recommendations.
  - 1. Soffit Framing: Wire tie or clip furring channels to supports, as required to comply with requirements for assemblies indicated.

### 3.3 METAL PANEL INSTALLATION

- A. General: Install metal panels according to manufacturer's written instructions in orientation, sizes, and locations indicated. Install panels perpendicular to supports unless otherwise indicated. Anchor metal panels and other components of the Work securely in place, with provisions for thermal and structural movement.
  - 1. Shim or otherwise plumb substrates receiving metal panels.

- 2. Flash and seal metal panels at perimeter of all openings. Fasten with self-tapping screws. Do not begin installation until air- or water-resistive barriers and flashings that will be concealed by metal panels are installed.
- 3. Install screw fasteners in predrilled holes.
- 4. Locate and space fastenings in uniform vertical and horizontal alignment.
- 5. Install flashing and trim as metal panel work proceeds.
- 6. Locate panel splices over, but not attached to, structural supports. Stagger panel splices and end laps to avoid a four-panel lap splice condition.
- 7. Provide weathertight escutcheons for pipe- and conduit-penetrating panels.

#### B. Fasteners:

- 1. Steel Panels: Use stainless-steel fasteners for surfaces exposed to the exterior; use galvanized-steel fasteners for surfaces exposed to the interior.
- C. Metal Protection: Where dissimilar metals contact each other or corrosive substrates, protect against galvanic action as recommended in writing by metal panel manufacturer.
- D. Lap-Seam Metal Panels: Fasten metal panels to supports with fasteners at each lapped joint at location and spacing recommended by manufacturer.
  - 1. Apply panels and associated items true to line for neat and weathertight enclosure.
  - 2. Provide metal-backed washers under heads of exposed fasteners bearing on weather side of metal panels.
  - 3. Locate and space exposed fasteners in uniform vertical and horizontal alignment. Use proper tools to obtain controlled uniform compression for positive seal without rupture of washer.
  - 4. Install screw fasteners with power tools having controlled torque adjusted to compress washer tightly without damage to washer, screw threads, or panels. Install screws in predrilled holes.
- E. Accessory Installation: Install accessories with positive anchorage to building and weathertight mounting, and provide for thermal expansion. Coordinate installation with flashings and other components.
  - 1. Install components required for a complete metal panel system including trim, corners, seam covers, flashings, sealants, gaskets, fillers, closure strips, and similar items. Provide types indicated by metal panel manufacturer; or, if not indicated, provide types recommended by metal panel manufacturer.
- F. Flashing and Trim: Comply with performance requirements, manufacturer's written installation instructions, and SMACNA's "Architectural Sheet Metal Manual." Provide concealed fasteners where possible, and set units true to line and level as indicated. Install work with laps, joints, and seams that are permanently watertight.
  - 1. Install exposed flashing and trim that is without buckling, and tool marks, and that is true to line and levels indicated, with exposed edges folded back to form hems. Install sheet metal flashing and trim to fit substrates and to achieve waterproof performance.
  - 2. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim. Space movement joints at a maximum of 10 feet with no joints allowed within 24 inches of corner or intersection. Where lapped expansion provisions cannot be used or would not

be waterproof, form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with mastic sealant (concealed within joints).

### 3.4 CLEANING AND PROTECTION

- A. Remove temporary protective coverings and strippable films, if any, as metal panels are installed unless otherwise indicated in manufacturer's written installation instructions. On completion of metal panel installation, clean finished surfaces as recommended by metal panel manufacturer. Maintain in a clean condition during construction.
- B. After metal panel installation, clear weep holes and drainage channels of obstructions, dirt, and sealant.
- C. Replace metal panels that have been damaged or have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

END OF SECTION 074293

#### SECTION 076200 - SHEET METAL FLASHING AND TRIM

#### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

### A. Section Includes:

- 1. Manufactured through-wall flashing with snaplock receiver.
- 2. Manufactured reglets with counterflashing.
- 3. Formed roof-drainage sheet metal fabrications.
- 4. Formed steep-slope roof sheet metal fabrications.
- 5. Formed wall sheet metal fabrications.
- 6. Formed equipment support flashing.
- 7. Formed overhead-piping safety pans.

## B. Related Requirements:

- 1. Section 074113.16 "Standing-Seam Metal Roof Panels" for materials and installation of sheet metal flashing and trim integral with roofing.
- 2. Section 074293 "Soffitt Panels".
- 3. Section 077200 "Roof Accessories" for set-on-type curbs, equipment supports, roof hatches, vents, and other manufactured roof accessory units.

## 1.3 COORDINATION

- A. Coordinate sheet metal flashing and trim layout and seams with sizes and locations of penetrations to be flashed, and joints and seams in adjacent materials.
- B. Coordinate sheet metal flashing and trim installation with adjoining roofing and wall materials, joints, and seams to provide leakproof, secure, and noncorrosive installation.

### 1.4 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review construction schedule. Verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 2. Review special roof details, roof drainage, roof-penetration flashing, equipment curbs, and condition of other construction that affect sheet metal flashing and trim.
  - 3. Review requirements for insurance and certificates if applicable.
  - 4. Review sheet metal flashing observation and repair procedures after flashing installation.

### 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each manufactured product and accessory.
- B. Shop Drawings: For sheet metal flashing and trim.
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Detail fabrication and installation layouts, expansion-joint locations, and keyed details. Distinguish between shop- and field-assembled work.
  - 3. Include identification of material, thickness, weight, and finish for each item and location in Project.
  - 4. Include details for forming, including profiles, shapes, seams, and dimensions.
  - 5. Include details for joining, supporting, and securing, including layout and spacing of fasteners, cleats, clips, and other attachments. Include pattern of seams.
  - 6. Include details of termination points and assemblies.
  - 7. Include details of expansion joints and expansion-joint covers, including showing direction of expansion and contraction from fixed points.
  - 8. Include details of roof-penetration flashing.
  - 9. Include details of edge conditions, including eaves, ridges, valleys, rakes, crickets, and counterflashings as applicable.
  - 10. Include details of special conditions.
  - 11. Include details of connections to adjoining work.
  - 12. Detail formed flashing and trim at scale of not less than 3 inches per 12 inches.
- C. Samples for Initial Selection: For each type of sheet metal and accessory indicated with factory-applied finishes.
- D. Samples for Verification: For each type of exposed finish.
  - 1. Sheet Metal Flashing: 12 inches long by actual width of unit, including finished seam and in required profile. Include fasteners, cleats, clips, closures, and other attachments.
  - 2. Trim, Metal Closures, Expansion Joints, Joint Intersections, and Miscellaneous Fabrications: 12 inches long and in required profile. Include fasteners and other exposed accessories.
  - 3. Unit-Type Accessories and Miscellaneous Materials: Full-size Sample.
  - 4. Anodized Aluminum Samples: Samples to show full range to be expected for each color required.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For fabricator.
- B. Product Certificates: For each type of coping and roof edge flashing that is SPRI ES-1 tested and FM Approvals approved.
- C. Product Test Reports: For each product, for tests performed by a qualified testing agency.

D. Sample Warranty: For special warranty.

### 1.7 CLOSEOUT SUBMITTALS

A. Maintenance Data: For sheet metal flashing and trim, and its accessories, to include in maintenance manuals.

## 1.8 QUALITY ASSURANCE

- A. Fabricator Qualifications: Employs skilled workers who custom fabricate sheet metal flashing and trim similar to that required for this Project and whose products have a record of successful in-service performance.
  - 1. For copings and roof edge flashings that are SPRI ES-1 tested and FM Approvals approved, shop shall be listed as able to fabricate required details as tested and approved.

# 1.9 DELIVERY, STORAGE, AND HANDLING

- A. Do not store sheet metal flashing and trim materials in contact with other materials that might cause staining, denting, or other surface damage. Store sheet metal flashing and trim materials away from uncured concrete and masonry.
- B. Protect strippable protective covering on sheet metal flashing and trim from exposure to sunlight and high humidity, except to extent necessary for period of sheet metal flashing and trim installation.

## 1.10 WARRANTY

- A. Special Warranty on Finishes: Manufacturer agrees to repair finish or replace sheet metal flashing and trim that shows evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Exposed Panel Finish: Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
    - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Finish Warranty Period: 30 years from date of Substantial Completion.

### PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

A. General: Sheet metal flashing and trim assemblies shall withstand wind loads, structural movement, thermally induced movement, and exposure to weather without failure due to

- defective manufacture, fabrication, installation, or other defects in construction. Completed sheet metal flashing and trim shall not rattle, leak, or loosen, and shall remain watertight.
- B. Sheet Metal Standard for Flashing and Trim: Comply with NRCA's "The NRCA Roofing Manual" and SMACNA's "Architectural Sheet Metal Manual" requirements for dimensions and profiles shown unless more stringent requirements are indicated.
- C. Sheet Metal Standard for Copper: Comply with CDA's "Copper in Architecture Handbook." Conform to dimensions and profiles shown unless more stringent requirements are indicated.
- D. SPRI Wind Design Standard: Manufacture and install roof edge flashings tested according to SPRI ES-1 and capable of resisting the following design pressure:
  - 1. Design Pressure: As indicated on Drawings.
- E. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
  - 1. Temperature Change: 120 deg F, ambient; 180 deg F, material surfaces.

### 2.2 SHEET METALS

- A. General: Protect mechanical and other finishes on exposed surfaces from damage by applying strippable, temporary protective film before shipping.
- B. Metallic-Coated Steel Sheet: Provide zinc-coated (galvanized) steel sheet according to ASTM A 653/A 653M, G90 coating designation; prepainted by coil-coating process to comply with ASTM A 755/A 755M.
  - 1. Surface: Smooth, flat.
  - 2. Exposed Coil-Coated Finish:
    - a. Two-Coat Fluoropolymer: AAMA 621. Fluoropolymer finish containing not less than 70 percent PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
  - 3. Color: As selected by Architect from manufacturer's full range.
  - 4. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester backer finish, consisting of prime coat and wash coat with minimum total dry film thickness of 0.5 mil.

### 2.3 MISCELLANEOUS MATERIALS

A. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items as required for complete sheet metal flashing and trim installation and as

recommended by manufacturer of primary sheet metal or manufactured item unless otherwise indicated.

- B. Fasteners: Wood screws, annular threaded nails, self-tapping screws, self-locking rivets and bolts, and other suitable fasteners designed to withstand design loads and recommended by manufacturer of primary sheet metal or manufactured item.
  - 1. General: Blind fasteners or self-drilling screws, gasketed, with hex-washer head.
    - a. Exposed Fasteners: Heads matching color of sheet metal using plastic caps or factory-applied coating. Provide metal-backed EPDM or PVC sealing washers under heads of exposed fasteners bearing on weather side of metal.
    - b. Blind Fasteners: High-strength aluminum or stainless-steel rivets suitable for metal being fastened.
    - c. Spikes and Ferrules: Same material as gutter; with spike with ferrule matching internal gutter width.
  - 2. Fasteners for Zinc-Coated Galvanized Steel Sheet: Series 300 stainless steel or hot-dip galvanized steel according to ASTM A 153/A 153M or ASTM F 2329.

### C. Solder:

- 1. For Zinc-Coated (Galvanized) Steel: ASTM B 32, Grade Sn50, 50 percent tin and 50 percent lead or Grade Sn60, 60 percent tin and 40 percent lead with maximum lead content of 0.2 percent.
- D. Sealant Tape: Pressure-sensitive, 100 percent solids, polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape 1/2 inch wide and 1/8 inch thick.
- E. Elastomeric Sealant: ASTM C 920, elastomeric polyurethane polymer sealant; of type, grade, class, and use classifications required to seal joints in sheet metal flashing and trim and remain watertight.
- F. Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for hooked-type expansion joints with limited movement.
- G. Epoxy Seam Sealer: Two-part, noncorrosive, aluminum seam-cementing compound, recommended by aluminum manufacturer for exterior nonmoving joints, including riveted joints.

### 2.4 FABRICATION, GENERAL

- A. General: Custom fabricate sheet metal flashing and trim to comply with details shown and recommendations in cited sheet metal standard that apply to design, dimensions, geometry, metal thickness, and other characteristics of item required. Fabricate sheet metal flashing and trim in shop to greatest extent possible.
  - 1. Fabricate sheet metal flashing and trim in thickness or weight needed to comply with performance requirements, but not less than that specified for each application and metal.
  - 2. Obtain field measurements for accurate fit before shop fabrication.

- 3. Form sheet metal flashing and trim to fit substrates without excessive oil canning, buckling, and tool marks; true to line, levels, and slopes; and with exposed edges folded back to form hems.
- 4. Conceal fasteners and expansion provisions where possible. Do not use exposed fasteners on faces exposed to view.
- B. Fabrication Tolerances: Fabricate sheet metal flashing and trim that is capable of installation to a tolerance of 1/4 inch in 20 feet on slope and location lines indicated on Drawings and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.
- C. Fabrication Tolerances: Fabricate sheet metal flashing and trim that is capable of installation to tolerances specified in MCA's "Guide Specification for Residential Metal Roofing."
- D. Expansion Provisions: Form metal for thermal expansion of exposed flashing and trim.
  - 1. Form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with butyl sealant concealed within joints.
  - 2. Use lapped expansion joints only where indicated on Drawings.
- E. Sealant Joints: Where movable, nonexpansion-type joints are required, form metal to provide for proper installation of elastomeric sealant according to cited sheet metal standard.
- F. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal.
- G. Seams: Fabricate nonmoving seams with flat-lock seams. Tin edges to be seamed, form seams, and solder.
- H. Seams: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with elastomeric sealant unless otherwise recommended by sealant manufacturer for intended use. Rivet joints where necessary for strength.
- I. Do not use graphite pencils to mark metal surfaces.

### 2.5 ROOF-DRAINAGE SHEET METAL FABRICATIONS

- A. Hanging Gutters: Fabricate to cross section required, complete with end pieces, outlet tubes, and other accessories as required. Fabricate in minimum 96-inch-long sections. Furnish flat-stock gutter brackets and flat-stock gutter spacers and straps fabricated from same metal as gutters, of size recommended by cited sheet metal standard but with thickness not less than twice the gutter thickness. Fabricate expansion joints, expansion-joint covers, gutter bead reinforcing bars, and gutter accessories from same metal as gutters. Shop fabricate interior and exterior corners.
  - 1. Gutter Profile: Style A according to cited sheet metal standard.
  - 2. Expansion Joints: Butt type with cover plate.
  - 3. Accessories: Valley baffles.
- B. Downspouts: Fabricate rectangular downspouts to dimensions indicated, complete with mitered elbows. Furnish with metal hangers from same material as downspouts and anchors.

1. Fabricated Hanger Style: Fig 1-35B according to SMACNA's "Architectural Sheet Metal Manual."

#### 2.6 STEEP-SLOPE ROOF SHEET METAL FABRICATIONS

- A. Apron, Step, Cricket, and Backer Flashing: Fabricate from the following materials:
  - 1. Galvanized Steel: 0.022 inch thick.
- B. Valley Flashing: Fabricate from the following materials:
  - 1. Galvanized Steel: 0.028 inch thick.
- C. Drip Edges: Fabricate from the following materials:
  - 1. Galvanized Steel: 0.022 inch thick.
- D. Eave, Rake, Ridge, and Hip Flashing: Fabricate from the following materials:
  - 1. Galvanized Steel: 0.022 inch thick.
- E. Counterflashing: Shop fabricate interior and exterior corners. Fabricate from the following materials:
  - 1. Galvanized Steel: 0.022 inch thick.
- F. Flashing Receivers: Fabricate from the following materials:
  - 1. Galvanized Steel: 0.022 inch thick.
- G. Roof-Penetration Flashing: Fabricate from the following materials:
  - 1. Galvanized Steel: 0.028 inch thick.

### 2.7 WALL SHEET METAL FABRICATIONS

- A. Through-Wall Flashing: Fabricate continuous flashings in minimum 96-inch-long, but not exceeding 12-foot-long, sections, under copings, and at shelf angles. Fabricate discontinuous lintel, sill, and similar flashings to extend 6 inches beyond each side of wall openings; and form with 2-inch-high, end dams. Fabricate from the following materials:
  - 1. Copper: 16 oz./sq. ft..
  - 2. Stainless Steel: 0.016 inch thick.
  - 3. Zinc-Tin Alloy-Coated Stainless Steel: 0.015 inch thick.
  - 4. Zinc-Tin Alloy-Coated Copper: 16 oz./sq. ft..
  - 5. Zinc: 0.032 inch 0.039 inch thick.
  - 6. Copper-Clad Stainless Steel: 0.016 inch thick.

- B. Opening Flashings in Frame Construction: Fabricate head, sill, and similar flashings to extend 6 inches beyond wall openings. Form head and sill flashing with 2-inch-high, end dams. Fabricate from the following materials:
  - 1. Galvanized Steel: 0.022 inch thick.

### 2.8 MISCELLANEOUS SHEET METAL FABRICATIONS

- A. Equipment Support Flashing: Fabricate from the following materials:
  - 1. Galvanized Steel: 0.028 inch thick.
- B. Overhead-Piping Safety Pans: Fabricate from the following materials:
  - 1. Galvanized Steel: 0.040 inch thick.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, substrate, and other conditions affecting performance of the Work.
  - 1. Verify compliance with requirements for installation tolerances of substrates.
  - 2. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
  - 3. Verify that air- or water-resistant barriers have been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION, GENERAL

- A. General: Anchor sheet metal flashing and trim and other components of the Work securely in place, with provisions for thermal and structural movement. Use fasteners, solder, protective coatings, separators, sealants, and other miscellaneous items as required to complete sheet metal flashing and trim system.
  - 1. Install sheet metal flashing and trim true to line, levels, and slopes. Provide uniform, neat seams with minimum exposure of solder, welds, and sealant.
  - 2. Install sheet metal flashing and trim to fit substrates and to result in watertight performance. Verify shapes and dimensions of surfaces to be covered before fabricating sheet metal.
  - 3. Space cleats not more than 12 inches apart. Attach each cleat with at least two fasteners. Bend tabs over fasteners.

- 4. Install exposed sheet metal flashing and trim with limited oil canning, and free of buckling and tool marks.
- 5. Torch cutting of sheet metal flashing and trim is not permitted.
- 6. Do not use graphite pencils to mark metal surfaces.
- B. Metal Protection: Where dissimilar metals contact each other, or where metal contacts pressure-treated wood or other corrosive substrates, protect against galvanic action or corrosion by painting contact surfaces with bituminous coating or by other permanent separation as recommended by sheet metal manufacturer or cited sheet metal standard.
  - 1. Coat concealed side of uncoated-aluminum and stainless-steel sheet metal flashing and trim with bituminous coating where flashing and trim contact wood, ferrous metal, or cementitious construction.
  - 2. Underlayment: Where installing sheet metal flashing and trim directly on cementitious or wood substrates, install underlayment and cover with slip sheet.
- C. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim. Space movement joints at maximum of 10 feet with no joints within 24 inches of corner or intersection.
  - 1. Form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with sealant concealed within joints.
  - 2. Use lapped expansion joints only where indicated on Drawings.
- D. Fasteners: Use fastener sizes that penetrate substrate not less than recommended by fastener manufacturer to achieve maximum pull-out resistance.
- E. Conceal fasteners and expansion provisions where possible in exposed work and locate to minimize possibility of leakage. Cover and seal fasteners and anchors as required for a tight installation.
- F. Seal joints as required for watertight construction.
  - 1. Use sealant-filled joints unless otherwise indicated. Embed hooked flanges of joint members not less than 1 inch into sealant. Form joints to completely conceal sealant. When ambient temperature at time of installation is between 40 and 70 deg F, set joint members for 50 percent movement each way. Adjust setting proportionately for installation at higher ambient temperatures. Do not install sealant-type joints at temperatures below 40 deg F.
  - 2. Prepare joints and apply sealants to comply with requirements in Section 079200 "Joint Sealants."
- G. Soldered Joints: Clean surfaces to be soldered, removing oils and foreign matter. Pre-tin edges of sheets with solder to width of 1-1/2 inches; however, reduce pre-tinning where pre-tinned surface would show in completed Work.
  - 1. Do not solder metallic-coated steel and aluminum sheet.
  - 2. Do not pre-tin zinc-tin alloy-coated stainless steel and zinc-tin alloy-coated copper.
  - 3. Do not use torches for soldering.
  - 4. Heat surfaces to receive solder, and flow solder into joint. Fill joint completely. Completely remove flux and spatter from exposed surfaces.

- 5. Stainless-Steel Soldering: Tin edges of uncoated sheets, using solder for stainless steel and acid flux. Promptly remove acid flux residue from metal after tinning and soldering. Comply with solder manufacturer's recommended methods for cleaning and neutralization.
- 6. Copper Soldering: Tin edges of uncoated sheets, using solder for copper.
- 7. Copper-Clad Stainless-Steel Soldering: Tin edges of uncoated sheets, using solder for copper-clad stainless steel.
- H. Rivets: Rivet joints in uncoated aluminum zinc where necessary for strength.

## 3.3 ROOF-DRAINAGE SYSTEM INSTALLATION

- A. General: Install sheet metal roof-drainage items to produce complete roof-drainage system according to cited sheet metal standard unless otherwise indicated. Coordinate installation of roof perimeter flashing with installation of roof-drainage system.
- B. Hanging Gutters: Join sections with joints sealed with sealant. Provide for thermal expansion. Attach gutters at eave or fascia to firmly anchor them in position. Provide end closures and seal watertight with sealant. Slope to downspouts.
  - 1. Fasten gutter spacers to front and back of gutter.
  - 2. Anchor and loosely lock back edge of gutter to continuous cleat.
  - 3. Anchor gutter with gutter brackets spaced not more than 30 inches apart to roof deck, unless otherwise indicated, and loosely lock to front gutter bead.
  - 4. Install gutter with expansion joints at locations indicated, but not exceeding, 50 feet apart. Install expansion-joint caps.
- C. Downspouts: Join sections with 1-1/2-inch telescoping joints.
  - 1. Provide hangers with fasteners designed to hold downspouts securely to walls. Locate hangers at top and bottom and at approximately 60 inches o.c.
  - 2. Provide elbows at base of downspout to direct water away from building.
  - 3. Provide concrete splashblock at each downspout as detailed.
- D. Expansion-Joint Covers: Install expansion-joint covers at locations and of configuration indicated. Lap joints minimum of 4 inches in direction of water flow.

## 3.4 ROOF FLASHING INSTALLATION

- A. General: Install sheet metal flashing and trim to comply with performance requirements, sheet metal manufacturer's written installation instructions, and cited sheet metal standard. Provide concealed fasteners where possible, and set units true to line, levels, and slopes. Install work with laps, joints, and seams that are permanently watertight and weather resistant.
- B. Roof Edge Flashing: Anchor to resist uplift and outward forces according to recommendations in cited sheet metal standard unless otherwise indicated. Interlock bottom edge of roof edge flashing with continuous cleat anchored to substrate at staggered 3-inch centers.

- C. Roof Edge Flashing: Anchor to resist uplift and outward forces according to recommendations in FM Global Property Loss Prevention Data Sheet 1-49 for FM Approvals' listing for required windstorm classification.
- D. Copings: Anchor to resist uplift and outward forces according to recommendations in cited sheet metal standard unless otherwise indicated.
  - 1. Interlock exterior bottom edge of coping with continuous cleat anchored to substrate at 16-inch centers.
  - 2. Anchor interior leg of coping with washers and screw fasteners through slotted holes at 24-inch centers.
- E. Copings: Anchor to resist uplift and outward forces according to recommendations in FM Global Property Loss Prevention Data Sheet 1-49 for specified FM Approvals' listing for required windstorm classification.
- F. Pipe or Post Counterflashing: Install counterflashing umbrella with close-fitting collar with top edge flared for elastomeric sealant, extending minimum of 4 inches over base flashing. Install stainless-steel draw band and tighten.
- G. Counterflashing: Coordinate installation of counterflashing with installation of base flashing. Insert counterflashing in reglets or receivers and fit tightly to base flashing. Extend counterflashing 4 inches over base flashing. Lap counterflashing joints minimum of 4 inches. Secure in waterproof manner by means of snap-in installation and sealant or lead wedges and sealant unless otherwise indicated.
- H. Roof-Penetration Flashing: Coordinate installation of roof-penetration flashing with installation of roofing and other items penetrating roof. Seal with butyl sealant and clamp flashing to pipes that penetrate roof.

### 3.5 WALL FLASHING INSTALLATION

- A. General: Install sheet metal wall flashing to intercept and exclude penetrating moisture according to cited sheet metal standard unless otherwise indicated. Coordinate installation of wall flashing with installation of wall-opening components such as windows, doors, and louvers.
- B. Through-Wall Flashing: Installation of through-wall flashing is specified in Section 042613 "Masonry Veneer".
- C. Opening Flashings in Frame Construction: Install continuous head, sill, and similar flashings to extend 6inches beyond wall openings.

#### 3.6 MISCELLANEOUS FLASHING INSTALLATION

A. Equipment Support Flashing: Coordinate installation of equipment support flashing with installation of roofing and equipment. Weld or seal flashing with elastomeric sealant to equipment support member.

B. Overhead-Piping Safety Pans: Suspend pans from structure above, independent of other overhead items such as equipment, piping, and conduit, unless otherwise indicated on Drawings. Pipe and install drain line to plumbing waste or drainage system.

### 3.7 ERECTION TOLERANCES

- A. Installation Tolerances: Shim and align sheet metal flashing and trim within installed tolerance of 1/4 inch in 20 feet on slope and location lines indicated on Drawings and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.
- B. Installation Tolerances: Shim and align sheet metal flashing and trim within installed tolerances specified in MCA's "Guide Specification for Residential Metal Roofing."

#### 3.8 CLEANING AND PROTECTION

- A. Clean exposed metal surfaces of substances that interfere with uniform oxidation and weathering.
- B. Clean and neutralize flux materials. Clean off excess solder.
- C. Clean off excess sealants.
- D. Remove temporary protective coverings and strippable films as sheet metal flashing and trim are installed unless otherwise indicated in manufacturer's written installation instructions. On completion of sheet metal flashing and trim installation, remove unused materials and clean finished surfaces as recommended by sheet metal flashing and trim manufacturer. Maintain sheet metal flashing and trim in clean condition during construction.
- E. Replace sheet metal flashing and trim that have been damaged or that have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

END OF SECTION 076200

## SECTION 077200 - ROOF ACCESSORIES

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

#### A. Section Includes:

- 1. Roof curbs.
- 2. Equipment supports.
- 3. Pipe and duct supports.
- 4. Pipe portals.
- 5. Preformed flashing sleeves.

### B. Related Sections:

- 1. Section 050513.13 "Shop-Applied Flouropolymer Coatings for Metal" for painting of roof accessories.
- 2. Section 076200 "Sheet Metal Flashing and Trim" for shop- and field-formed metal flashing, roof-drainage systems, roof expansion-joint covers, and miscellaneous sheet metal trim and accessories.

### 1.3 COORDINATION

- A. Coordinate layout and installation of roof accessories with roofing membrane and base flashing and interfacing and adjoining construction to provide a leakproof, weathertight, secure, and noncorrosive installation.
- B. Coordinate dimensions with rough-in information or Shop Drawings of equipment to be supported.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of roof accessory.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: For roof accessories.

- 1. Include plans, elevations, keyed details, and attachments to other work. Indicate dimensions, loadings, and special conditions. Distinguish between plant- and field-assembled work.
- C. Samples: For each exposed product and for each color and texture specified, prepared on Samples of size to adequately show color.
- D. Delegated-Design Submittal: For roof curbs equipment supports indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Detail mounting, securing, and flashing of roof-mounted items to roof structure. Indicate coordinating requirements with roof membrane system.
  - 2. Wind-Restraint Details: Detail fabrication and attachment of wind restraints. Show anchorage details and indicate quantity, diameter, and depth of penetration of anchors.

### 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Roof plans, drawn to scale, and coordinating penetrations and roof-mounted items. Show the following:
  - 1. Size and location of roof accessories specified in this Section.
  - 2. Method of attaching roof accessories to roof or building structure.
  - 3. Other roof-mounted items including mechanical and electrical equipment, ductwork, piping, and conduit.
  - 4. Required clearances.
- B. Sample Warranties: For manufacturer's special warranties.

# 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For roof accessories to include in operation and maintenance manuals.

#### 1.7 WARRANTY

- A. Special Warranty on Painted Finishes: Manufacturer's standard form in which manufacturer agrees to repair finishes or replace roof accessories that show evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Fluoropolymer Finish: Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
    - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Finish Warranty Period: 30 years from date of Substantial Completion.

### PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. General Performance: Roof accessories shall withstand exposure to weather and resist thermally induced movement without failure, rattling, leaking, or fastener disengagement due to defective manufacture, fabrication, installation, or other defects in construction.
- B. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design roof curbs and equipment supports to comply with wind performance requirements, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- C. Wind-Restraint Performance: As indicated on Drawings.

## 2.2 ROOF CURBS

- A. Roof Curbs: Internally reinforced roof-curb units capable of supporting superimposed live and dead loads, including equipment loads and other construction indicated on Drawings, bearing continuously on roof structure, and capable of meeting performance requirements; with welded or mechanically fastened and sealed corner joints, straight sides, and integrally formed deckmounting flange at perimeter bottom.
  - 1. Basis of Design: Greenheck, GPFP Series.
- B. Size: Coordinate dimensions with roughing-in information or Shop Drawings of equipment to be supported.
- C. Supported Load Capacity: As required for equipment manufacturer.
- D. Material: Zinc-coated (galvanized) steel sheet, 0.079 inch thick.
  - 1. Finish: Two-coat fluoropolymer.
  - 2. Color: As selected by Architect from manufacturer's full range.

#### E. Construction:

- 1. Curb Profile: Manufacturer's standard compatible with roofing system.
- 2. On ribbed or fluted metal roofs, form deck-mounting flange at perimeter bottom to conform to roof profile.
- 3. Fabricate curbs to minimum height of 12 inches above roofing surface unless otherwise indicated.
- 4. Top Surface: Level top of curb, with roof slope accommodated by sloping deck-mounting flange.
- 5. Sloping Roofs: Where roof slope exceeds 1:48, fabricate curb with perimeter curb height tapered to accommodate roof slope so that top surface of perimeter curb is level. Equip unit with water diverter or cricket on side that obstructs water flow.
- 6. Insulation: Factory insulated with 1-1/2-inch- thick glass-fiber board insulation.

- 7. Liner: Same material as curb, of manufacturer's standard thickness and finish.
- 8. Nailer: Factory-installed wood nailer along top flange of curb, continuous around curb perimeter.
- 9. Wind Restraint Straps and Base Flange Attachment: Provide wind restraint straps, welded strap connectors, and base flange attachment to roof structure at perimeter of curb, of size and spacing required to meet wind uplift requirements.
- 10. Platform Cap: Where portion of roof curb is not covered by equipment, provide weathertight platform cap formed from 3/4-inch thick plywood covered with metal sheet of same type, thickness, and finish as required for curb.
- 11. Metal Counterflashing: Manufacturer's standard, removable, fabricated of same metal and finish as curb.
- 12. Damper Tray: Refer to Mechanical Drawings and Specs for requirements.

## 2.3 PREFORMED FLASHING SLEEVES

- A. Vent Stack Flashing: EPDM flashing sleeve, uninsulated, with integral deck flange and aluminum collar.
  - 1. Height: 7 inches.
  - 2. Diameter: As indicated on Drawings.
  - 3. Color: Black.
  - 4. Warranty: 20 year.
  - 5. Durability Ozone and temperature resistant (275°F to -67°F).

### 2.4 METAL MATERIALS

- A. Zinc-Coated (Galvanized) Steel Sheet: ASTM A 653/A 653M, G90 coating designation.
  - 1. Exposed Coil-Coated Finish: Prepainted by the coil-coating process to comply with ASTM A 755/A 755M. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
    - a. Two-Coat Fluoropolymer Finish: AAMA 621. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
  - 2. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester-backer finish consisting of prime coat and wash coat, with a minimum total dry film thickness of 0.5 mil.
- B. Stainless-Steel Sheet and Shapes: ASTM A 240/A 240M or ASTM A 666, Type 304.
- C. Steel Shapes: ASTM A 36/A 36M, hot-dip galvanized according to ASTM A 123/A 123M unless otherwise indicated.
- D. Steel Tube: ASTM A 500/A 500M, round tube.
- E. Galvanized-Steel Tube: ASTM A 500/A 500M, round tube, hot-dip galvanized according to ASTM A 123/A 123M.
- F. Steel Pipe: ASTM A 53/A 53M, galvanized.

### 2.5 MISCELLANEOUS MATERIALS

- A. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items required by manufacturer for a complete installation.
- B. Cellulosic-Fiber Board Insulation: ASTM C 208, Type II, Grade 1, thickness as indicated.
- C. Glass-Fiber Board Insulation: ASTM C 726, nominal density of 3 lb/cu. ft., thermal resistivity of 4.3 deg F x h x sq. ft./Btu x in. at 75 deg F, thickness as indicated.
- D. Polyisocyanurate Board Insulation: ASTM C 1289, thickness and thermal resistivity as indicated.
- E. Wood Nailers: Softwood lumber, pressure treated with waterborne preservatives for aboveground use, acceptable to authorities having jurisdiction, containing no arsenic or chromium, and complying with AWPA C2; not less than 1-1/2 inches thick.
- F. Bituminous Coating: Cold-applied asphalt emulsion complying with ASTM D 1187/D 1187M.
- G. Gaskets: Manufacturer's standard tubular or fingered design of neoprene, EPDM, PVC, or silicone or a flat design of foam rubber, sponge neoprene, or cork.
- H. Elastomeric Sealant: ASTM C 920, elastomeric polyurethane polymer sealant as recommended by roof accessory manufacturer for installation indicated; low modulus; of type, grade, class, and use classifications required to seal joints and remain watertight.
- I. Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for expansion joints with limited movement.
- J. Asphalt Roofing Cement: ASTM D 4586/D 4586M, asbestos free, of consistency required for application.

## 2.6 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

A. Examine substrates, areas, and conditions, with Installer present, to verify actual locations, dimensions, and other conditions affecting performance of the Work.

- B. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
- C. Verify dimensions of roof openings for roof accessories.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. General: Install roof accessories according to manufacturer's written instructions.
  - 1. Install roof accessories level; plumb; true to line and elevation; and without warping, jogs in alignment, buckling, or tool marks.
  - 2. Anchor roof accessories securely in place so they are capable of resisting indicated loads.
  - 3. Use fasteners, separators, sealants, and other miscellaneous items as required to complete installation of roof accessories and fit them to substrates.
  - 4. Install roof accessories to resist exposure to weather without failing, rattling, leaking, or loosening of fasteners and seals.
- B. Metal Protection: Protect metals against galvanic action by separating dissimilar metals from contact with each other or with corrosive substrates by painting contact surfaces with bituminous coating or by other permanent separation as recommended by manufacturer.
  - 1. Coat concealed side of uncoated aluminum stainless-steel roof accessories with bituminous coating where in contact with wood, ferrous metal, or cementitious construction.
  - 2. Underlayment: Where installing roof accessories directly on cementitious or wood substrates, install a course of underlayment and cover with manufacturer's recommended slip sheet.
  - 3. Bed flanges in thick coat of asphalt roofing cement where required by manufacturers of roof accessories for waterproof performance.
- C. Roof Curb Installation: Install each roof curb so top surface is level.
- D. Preformed Flashing-Sleeve Installation: Secure flashing sleeve to roof membrane according to flashing-sleeve manufacturer's written instructions; flash sleeve flange to surrounding roof membrane according to roof membrane manufacturer's instructions.
- E. Seal joints with elastomeric or butyl sealant as required by roof accessory manufacturer.

### 3.3 REPAIR AND CLEANING

- A. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair galvanizing according to ASTM A 780/A 780M.
- B. Touch up factory-primed surfaces with compatible primer ready for field painting according to Section 099113 "Exterior Painting."
- C. Clean exposed surfaces according to manufacturer's written instructions.

- D. Clean off excess sealants.
- E. Replace roof accessories that have been damaged or that cannot be successfully repaired by finish touchup or similar minor repair procedures.

END OF SECTION 077200

#### SECTION 079200 - JOINT SEALANTS

### PART 1 - GENERAL

### 1.1 SUMMARY

### A. Section Includes:

- 1. Silicone joint sealants.
- 2. Nonstaining silicone joint sealants.
- 3. Urethane joint sealants.
- 4. Immersible joint sealants.
- 5. Silyl-terminated polyether (STPE) joint sealants.
- 6. Mildew-resistant joint sealants.
- 7. Polysulfide joint sealants.
- 8. Butyl joint sealants.
- 9. Latex joint sealants.

# B. Related Requirements:

1. Section 321373 "Concrete Paving Joint Sealants" for sealing joints in paved roads, parking lots, walkways, and curbing.

### 1.2 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

# 1.3 ACTION SUBMITTALS

### A. Product Data:

- 1. Joint-sealants.
- 2. Joint sealant backing materials.
- B. Samples for Initial Selection: Manufacturer's standard color charts consisting of strips of cured sealants showing the full range of colors available for each product exposed to view.
- C. Samples for Verification: For each type and color of joint sealant required, provide Samples with joint sealants in 1/2-inch-wide joints formed between two 6-inch-long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- D. Joint-Sealant Schedule: Include the following information:
  - 1. Joint-sealant application, joint location, and designation.
  - 2. Joint-sealant manufacturer and product name.
  - 3. Joint-sealant formulation.
  - 4. Joint-sealant color.

### 1.4 INFORMATIONAL SUBMITTALS

## A. Test and Evaluation Reports:

- 1. Preconstruction Laboratory Test Schedule: Include the following information for each joint sealant and substrate material to be tested:
  - a. Joint-sealant location and designation.
  - b. Manufacturer and product name.
  - c. Type of substrate material.
  - d. Proposed test.
  - e. Number of samples required.
- 2. Preconstruction Laboratory Test Reports: For each joint sealant and substrate material to be tested from sealant manufacturer, indicating the following:
  - a. Materials forming joint substrates and joint-sealant backings have been tested for compatibility and adhesion with joint sealants.
  - b. Interpretation of test results and written recommendations for primers and substrate preparation are needed for adhesion.
- 3. Preconstruction Field-Adhesion-Test Reports: Indicate which sealants and joint preparation methods resulted in optimum adhesion to joint substrates based on testing specified in "Preconstruction Testing" Article.
- B. Field Quality-Control Submittals:
  - 1. Field-Adhesion-Test Reports: For each sealant application tested.
- C. Sample warranties.

### 1.5 CLOSEOUT SUBMITTALS

- A. Warranty Documentation:
  - 1. Manufacturers' special warranties.
  - 2. Installer's special warranties.

## 1.6 QUALITY ASSURANCE

### A. Qualifications:

- 1. Installers: Authorized representative who is trained and approved by manufacturer.
- 2. Testing Agency: Qualified in accordance with ASTM C1021 to conduct the testing indicated.

#### 1.7 MOCKUPS

A. Install sealant in mockups of assemblies specified in other Sections that are indicated to receive joint sealants specified in this Section. Use materials and installation methods specified in this Section.

#### 1.8 FIELD CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
  - 1. When ambient and substrate temperature conditions are outside limits permitted by joint-sealant manufacturer or are below 40 deg F.
  - 2. When joint substrates are wet.
  - 3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
  - 4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

### 1.9 WARRANTY

- A. Special Installer's Warranty: Installer agrees to repair or replace joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
  - 1. Warranty Period: Two years from date of Substantial Completion.
- B. Special Manufacturer's Warranty: Manufacturer agrees to furnish joint sealants to repair or replace those joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
  - 1. Warranty Period: Five years from date of Substantial Completion.
- C. Special warranties specified in this article exclude deterioration or failure of joint sealants from the following:
  - 1. Movement of the structure caused by stresses on the sealant exceeding sealant manufacturer's written specifications for sealant elongation and compression.
  - 2. Disintegration of joint substrates from causes exceeding design specifications.
  - 3. Mechanical damage caused by individuals, tools, or other outside agents.
  - 4. Changes in sealant appearance caused by accumulation of dirt or other atmospheric contaminants.

### PART 2 - PRODUCTS

### 2.1 SOURCE LIMITATIONS

A. Obtain joint sealants from single manufacturer for each sealant type.

## 2.2 JOINT SEALANTS, GENERAL

- A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
- B. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

### 2.3 SILICONE JOINT SEALANTS

- A. Silicone, S, NS, 100/50, NT: Single-component, nonsag, plus 100 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 100/50, Use NT.
- B. Silicone, S, NS, 50, NT: Single-component, nonsag, plus 50 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 50, Use NT.
- C. Silicone, S, NS, 35, NT: Single-component, nonsag, plus 35 percent and minus 35 percent movement capability. nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 35, Use NT.
- D. Silicone, S, NS, 25, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 25, Use NT.
- E. Silicone, Acid Curing, S, NS, 25, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, acid-curing silicone joint sealant: ASTM C920, Type S, Grade NS, Class 25, Use NT.
- F. Silicone, S, NS, 100/50, T, NT: Single-component, nonsag, plus 100 percent and minus 50 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 100/50, Uses T and NT.
- G. Silicone, S, NS, 50, T, NT: Single-component, nonsag, plus 50 percent and minus 50 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 50, Uses T and NT.
- H. Silicone, S, NS, 25, T, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 25, Uses T and NT.
- I. Silicone, S, P, 100/50, T, NT: Single-component, pourable, plus 100 percent and minus 50 percent movement capability traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade P, Class 100/50, Uses T and NT.
- J. Silicone, S, P, 25, T, NT: Single-component, pourable, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade P, Class 25, Uses T and NT.

K. Silicone, M, P, 100/50, T, NT: Multicomponent, pourable, plus 100 percent and minus 50 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type M, Grade P, Class 100/50, Uses T and NT.

### 2.4 NONSTAINING SILICONE JOINT SEALANTS

- A. Nonstaining Joint Sealants: No staining of substrates when tested in accordance with ASTM C1248.
- B. Silicone, Nonstaining, S, NS, 100/50, NT: Nonstaining, single-component, nonsag, plus 100 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 100/50, Use NT.
- C. Silicone, Nonstaining, S, NS, 50, NT: Nonstaining, single-component, nonsag, plus 50 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 50, Use NT.
- D. Silicone, Nonstaining, S, NS, 100/50, T, NT: Nonstaining, single-component, nonsag, plus 100 percent and minus 50 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 100/50, Uses T and NT.
- E. Silicone, Nonstaining, M, NS, 50, NT: Nonstaining, multicomponent, nonsag, plus 50 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type M, Grade NS, Class 50, Use NT.

## 2.5 URETHANE JOINT SEALANTS

- A. Urethane, S, NS, 25, NT: Single-component, nonsag, nontraffic-use, plus 25 percent and minus 25 percent movement capability, urethane joint sealant; ASTM C920, Type S, Grade NS, Class 25, Use NT.
- B. Urethane, S, NS, 100/50, T, NT: Single-component, nonsag, plus 100 percent and minus 50 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C920, Type S, Grade NS, Class 100/50, Uses T and NT.
- C. Urethane, S, NS, 25, T, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C920, Type S, Grade NS, Class 25, Uses T and NT.
- D. Urethane, S, P, 35, T, NT: Single-component, pourable, plus 35 percent and minus 35 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C920, Type S, Grade P, Class 35, Uses T and NT.
- E. Urethane, S, P, 25, T, NT: Single-component, pourable, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C920, Type S, Grade P, Class 25, Uses T and NT.

- F. Urethane, M, NS, 50, NT: Multicomponent, nonsag, plus 50 percent and minus 50 percent movement capability nontraffic-use, urethane joint sealant; ASTM C920, Type M, Grade NS, Class 50, Use NT.
- G. Urethane, M, NS, 25, NT: Multicomponent, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, urethane joint sealant; ASTM C920, Type M, Grade NS, Class 25, Use NT.
- H. Urethane, M, NS, 50, T, NT: Multicomponent, nonsag, plus 50 percent and minus 50 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C920, Type M, Grade NS, Class 50, Uses T and NT.
- I. Urethane, M, NS, 25, T, NT: Multicomponent, nonsag, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C920, Type M, Grade NS, Class 25, Uses T and NT.
- J. Urethane, M, P, 50, T, NT: Multicomponent, pourable, plus 50 percent and minus 50 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C920, Type M, Grade P, Class 50, Uses T and NT.
- K. Urethane, M, P, 25, T, NT: Multicomponent, pourable, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C920, Type M, Grade P, Class 25, Uses T and NT.

# 2.6 SILYL-TERMINATED POLYETHER (STPE) JOINT SEALANTS

- A. STPE, S, NS, 50, NT: Single-component, nonsag, plus 50 percent and minus 50 percent movement capability, nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade NS, Class 50, Use NT.
- B. STPE, S, NS, 35, NT: Single-component, nonsag, plus 35 percent and minus 35 percent movement capability, nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade NS, Class 35, Use NT.
- C. STPE, S, NS, 25, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade NS, Class 25, Use NT.
- D. STPE, S, NS, 100/50, T, NT: Single-component, nonsag, plus 100 percent and minus 50 percent movement capability, traffic- and nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade NS, Class 100, Uses T and NT.
- E. STPE, S, NS, 50, T, NT: Single-component, nonsag, plus 50 percent and minus 50 percent movement capability, traffic- and nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade NS, Class 50, Uses T and NT.
- F. STPE, S, NS, 35, T, NT: Single-component, nonsag, plus 35 percent and minus 35 percent movement capability, traffic- and nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade NS, Class 35, Uses T and NT.

- G. STPE, S, NS, 25, T, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade NS, Class 25, Uses T and NT.
- H. STPE, S, P, 25, T, NT: Single-component, pourable, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade P, Class 25, Uses T and NT.

## 2.7 MILDEW-RESISTANT JOINT SEALANTS

- A. Mildew-Resistant Joint Sealants: Formulated for prolonged exposure to humidity with fungicide to prevent mold and mildew growth.
- B. Silicone, Mildew Resistant, Acid Curing, S, NS, 25, NT: Mildew-resistant, single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, acid-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 25, Use NT.
- C. STPE, Mildew Resistant, S, NS, 50, NT: Mildew-resistant, single-component, nonsag, plus 50 percent and minus 50 percent movement capability, nontraffic-use, silyl-terminated polyether joint sealant; ASTM C920, Type S, Grade NS, Class 50, Use NT.

### 2.8 POLYSULFIDE JOINT SEALANTS

- A. Polysulfide, S, NS, 25, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, polysulfide joint sealant; ASTM C920, Type S, Grade NS, Class 25, Use NT.
- B. Polysulfide, M, NS, 25, T, NT: Multicomponent, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, polysulfide joint sealant; ASTM C920, Type M, Grade NS, Class 25, Use NT.
- C. Polysulfide, M, P, 25, T, NT: Multicomponent, pourable, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, polysulfide joint sealant; ASTM C920, Type M, Grade P, Class 25, Uses T and NT.

# 2.9 BUTYL JOINT SEALANTS

A. Butyl-Rubber-Based Joint Sealants: ASTM C1311.

### 2.10 LATEX JOINT SEALANTS

A. Acrylic Latex: Acrylic latex or siliconized acrylic latex, ASTM C834, Type OP, Grade NF.

### 2.11 JOINT-SEALANT BACKING

- A. Sealant Backing Material, General: Nonstaining; compatible with joint substrates, sealants, primers, and other joint fillers; and approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.
- B. Cylindrical Sealant Backings: ASTM C1330, Type C (closed-cell material with a surface skin), Type O (open-cell material), Type B (bicellular material with a surface skin), or any of the preceding types, as approved in writing by joint-sealant manufacturer for joint application indicated, and of size and density to control sealant depth and otherwise contribute to producing optimum sealant performance.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials or joint surfaces at back of joint. Provide self-adhesive tape where applicable.

## 2.12 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent nonporous surfaces in any way, and formulated to promote optimum adhesion of sealants to joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:
  - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and

- approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
- 2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air. Porous joint substrates include the following:
  - a. Concrete.
  - b. Masonry.
  - c. Unglazed surfaces of ceramic tile.
  - d. Exterior insulation and finish systems.
- 3. Remove laitance and form-release agents from concrete.
- 4. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants. Nonporous joint substrates include the following:
  - a. Metal.
  - b. Glass.
  - c. Porcelain enamel.
  - d. Glazed surfaces of ceramic tile.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or as indicated by preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

## 3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install sealant backings of type indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
  - 1. Do not leave gaps between ends of sealant backings.
  - 2. Do not stretch, twist, puncture, or tear sealant backings.
  - 3. Remove absorbent sealant backings that have become wet before sealant application, and replace them with dry materials.

- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
  - 1. Place sealants so they directly contact and fully wet joint substrates.
  - 2. Completely fill recesses in each joint configuration.
  - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- F. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
  - 1. Remove excess sealant from surfaces adjacent to joints.
  - 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
  - 3. Provide concave joint profile in accordance with Figure 8A in ASTM C1193 unless otherwise indicated.
  - 4. Provide flush joint profile at locations indicated on Drawings in accordance with Figure 8B in ASTM C1193.
  - 5. Provide recessed joint configuration of recess depth and at locations indicated on Drawings in accordance with Figure 8C in ASTM C1193.
    - a. Use masking tape to protect surfaces adjacent to recessed tooled joints.

## 3.4 CLEANING

A. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

## 3.5 PROTECTION

A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out, remove, and repair damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

## 3.6 JOINT-SEALANT SCHEDULE

- A. Exterior joints in horizontal traffic surfaces:
  - 1. Joint Locations:

- a. Control and expansion joints in brick pavers.
- b. Isolation and contraction joints in cast-in-place concrete slabs.
- c. Joints between plant-precast architectural concrete paving units.
- d. Joints in stone paving units, including steps.
- e. Tile control and expansion joints.
- f. Joints between different materials listed above.
- g. Other joints as indicated on Drawings.
- 2. Joint Sealant: Urethane, M, P, 50, T, NT.
- 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- B. Exterior joints in horizontal traffic surfaces subject to water immersion:
  - 1. Joint Locations:
    - a. Joints in pedestrian plazas.
    - b. Joints in swimming pool decks.
    - c. Other joints as indicated on Drawings.
  - 2. Joint Sealant: Urethane, immersible, S, P, 25, T, NT, I.
  - 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- C. Exterior joints in vertical surfaces and horizontal nontraffic surfaces:
  - 1. Joint Locations:
    - a. Construction joints in cast-in-place concrete.
    - b. Joints between plant-precast architectural concrete units.
    - c. Control and expansion joints in unit masonry.
    - d. Joints in dimension stone cladding.
    - e. Joints in glass unit masonry assemblies.
    - f. Joints in exterior insulation and finish systems.
    - g. Joints between metal panels.
    - h. Joints between different materials listed above.
    - i. Perimeter joints between materials listed above and frames of doors, windows, and louvers
    - j. Control and expansion joints in ceilings and other overhead surfaces.
    - k. Other joints as indicated on Drawings.
  - 2. Joint Sealant: Silicone, nonstaining, S, NS, 50, NT.
  - 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- D. Interior joints in horizontal traffic surfaces:
  - 1. Joint Locations:
    - a. Isolation joints in cast-in-place concrete slabs.
    - b. Control and expansion joints in stone flooring.
    - c. Control and expansion joints in brick flooring.
    - d. Control and expansion joints in tile flooring.
    - e. Other joints as indicated on Drawings.

- 2. Joint Sealant: Urethane, S, P, 25, T, NT.
- 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- E. Interior joints in vertical surfaces and horizontal nontraffic surfaces:
  - 1. Joint Locations:
    - a. Control and expansion joints on exposed interior surfaces of exterior walls.
    - b. Tile control and expansion joints.
    - c. Vertical joints on exposed surfaces of unit masonry, concrete, walls and partitions.
    - d. Joints on underside of plant-precast structural concrete beams and planks.
    - e. Other joints as indicated on Drawings.
  - 2. Joint Sealant: Urethane, S, NS, 25, NT.
  - 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- F. Interior joints in vertical surfaces and horizontal nontraffic surfaces not subject to significant movement:
  - 1. Joint Locations:
    - a. Control joints on exposed interior surfaces of exterior walls.
    - b. Perimeter joints between interior wall surfaces and frames of interior doors, windows, and elevator entrances.
    - c. Other joints as indicated on Drawings.
  - 2. Joint Sealant: Acrylic latex.
  - 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- G. Mildew-resistant interior joints in vertical surfaces and horizontal nontraffic surfaces:
  - 1. Joint Locations:
    - a. Joints between plumbing fixtures and adjoining walls, floors, and counters.
    - b. Tile control and expansion joints where indicated.
    - c. Other joints as indicated on Drawings.
  - 2. Joint Sealant: Silicone, mildew resistant, acid curing, S, NS, 25, NT.
  - 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- H. Concealed mastics:
  - 1. Joint Locations:
    - a. Aluminum thresholds.
    - b. Sill plates.
    - c. Other joints as indicated on Drawings.
  - 2. Joint Sealant: Butyl-rubber based.
  - 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.

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END OF SECTION 079200

#### SECTION 08 10 00 - METAL DOORS & FRAMES

## PART 1 - GENERAL

# 1.1 DESCRIPTION:

- A. Related work specified elsewhere:
  - 1. Section 079200: Joint Sealants
  - 2. Section 087100.01: Finish Hardware

## 1.2 QUALITY ASSURANCE:

- A. Acceptable Manufacture:
  - 1. Steelcraft
  - 2. Amweld
  - 3. Fenestra
  - 4. Republic Steel
  - 5. Habersham Metal Products Co.
  - 6. CECO Corporation

## 1.3 SUBMITTALS:

A. Submit six (6) shop drawings of all items specified herein to the Architect for approval. Obtain approval of drawings prior to proceeding with manufacturing. Shop drawings shall indicate elevations of each door type; details of each frame type; location in the building for each item; conditions at openings with various wall thickness and materials; typical and special details of construction; methods of assembling sections; location and installation requirements for hardware; size, shape and thickness of materials; joints and connections; anchors for frames; and gauges of metal.

## 1.4 PRODUCT DELIVERY, STORAGE AND HANDLING:

A. To provide protection during shipment, welded unit type frames shall be provided with temporary steel spreaders at the bottom of each frame. Materials shall be delivered to the site in undamaged condition, stored out of contact with the ground and under a weathertight covering, permitting good air circulation. Whenever they become evident, abraded, scarred or rusty areas shall be cleaned and touched up with the paint used for the shop painting.

## PART 2 - PRODUCTS

## 2.1 MATERIALS:

A. Hollow Metal Frames:

- 1. Shall be formed from 16 ga. cold-rolled steel, except labeled frames which shall be of 14 ga. material. Frames shall be bonderized and finished with one coat of baked-on primer paint.
- 2. Shall have mitered corners with integral reinforcing tabs for secure and easy interlocking of jambs to head. Frames shall be set-up, arc welded, and faces ground smooth. Spreader bars shall be attached to set up frames.
- 3. Frame reinforcements shall be 3/16" thick for hinges: 12 gauge for strike and closer (or other surface applied hardware). Reinforcement shall be provided for other hardware. Provide welded in metal plaster guard covers for all mortised cutouts.
- 4. Frame anchors shall not be less than 18 gauge except floor anchors which shall be 16 gauge. Provide 3 anchors per jamb in addition to base anchors. Frames shall be provided with factory installed rubber silencers; 3 per singles opening and 2 per pair opening.
- 5. Frames shall be prepared for hardware in conformance with the templates provided under "FINISH HARDWARE" and the requirements of ANSI standards A115.1, A115.2, A115.4, and A123.1, and the application locations specified in Section 087100.01, "FINISH HARDWARE:. Cutting, reinforcing, drilling and tapping for mortise hardware shall be done at the factory. Where no locations are furnished for hardware placements, the standard requirements of the Steel Door Institute shall be used.
- 6. Acceptable Manufacturers:
  - a. Amweld
  - b. Fenestra
  - c. Republic Steel
  - d. Steelcraft
  - e. Habersham
  - f. CECO

## B. Hollow Metal Doors:

- 1. Doors shall be reinforced, stiffened, sound deadened, and insulated with impregnated kraft honeycomb core filling the inside of the door and laminated to both inside faces of the face sheets.
- 2. Door shall have continuous vertical mechanical interlocking joints at lock and hinge edges with visible edge seams. Doors shall have beveled hinge and lock edges of 1/8" in 2". Exterior doors shall have top caps to seal against water penetration.
- 3. Seamless face sheets shall be not less than 18 gauge with 14 gauge top and bottom steel reinforcing channel spot welded within the door.
- 4. Reinforcements for hinges shall be 3/16" steel; for locks shall be 16 gauge; and for closers or other surface applied hardware shall be 12 gauge. Reinforcing shall be provided for other hardware.
- 5. Doors shall be prepared for hardware in conformance with templates provided under Section 087100.01, "FINISH HARDWARE". Cutting, reinforcing, drilling, and tapping for mortise hardware shall be done at the factory. Drilling and tapping for surface applied hardware as applied. Where no locations are furnished for hardware placements, the standard requirements of the Steel Door Institute shall be used.
- 6. Where indicated in Door Schedule provide hot-dipped G60 galvanized doors conforming to ASTM specification A 525.
- 7. Acceptable Manufacturers:
  - a. Amweld Series 1700 Full-Flush-Supercore
  - b. Fenestra "Presidential W"
  - c. Republic "Full-Flush" series 634 seamless
  - d. Steelcraft "Full-Flush" series LF seamless
  - e. Habersham, "Type F"

# f. CECO, "Imperial"

## C. Insulated Doors:

- 1. Doors shall be 1 3/4" thick of composite construction and fabricated from two 20 gauge hot dipped galvanized steel sheets.
- 2. The interior of the doors shall be completely filled with an insulating rigid urethane core, foamed-in-place and chemically bonded to all interior surfaces. Urethane foam core is to be self-bonding, self-hardening, and self-extinguishing. Urethane foam shall exceed 1.8 lb. pep C.F. tensile strength of foam shall exceed 35 p.s.i.
- 3. Doors shall be of size and style indicated on drawings, with hairline seam at hinge and lock edges. Edges are secured by a full height mechanical interlock and sealed by a continuous structural epoxy bond. The top and bottom of doors shall be reinforced by 18 gauge galvanized steel channels. The top channel shall be installed flush and the bottom channel shall be inverted and machined to secure door sweeps.
- 4. The vertical edges of the door shall be formed  $90^{\circ}$  to the door faces.
- 5. The hinge edge shall be completely prepared for 4 1/2" high standard weight, ANSI A 156.7 template hinges; screw holes shall be topped to provide a 1/8" minimum thread depth. Provide 10 gauge hinge reinforcements and 15 gauge lock reinforcements.
- 6. Acceptable Manufacturers:
  - a. Amweld
  - b. Ceco

## D. Fire Doors and Frames:

1. Label fire doors and frames shall bear the identifying label of the Underwriter's Laboratories and shall conform to 1973 NFPA Standards No. 80 and 80A and NFPA No. 101 Code for Life Safety.

### E. Borrowed Lite Frames:

- 1. Shall be formed from 16 gauge cold rolled steel. Frames shall be bonderized and finished with one coat of baked-on primer paint.
- 2. Shall have mitered corners with alignment feature to insure proper positioning of the header to the jambs resulting in a hairline joint. Each jamb and head shall be equipped with leveling adjustable anchors to insure level and plumb installation.
- 3. Shall have single return backbends.
- 4. Frames shall be supplied with glazing beads cut to length and necessary sheet metal screws for attaching to the frame. Frames are to be field drilled for screws as required.
- 5. Frames shall be supplied by the same manufacturer providing all frames.
- 6. See Section 088000, "Glazing" for glass and glazing types.

## PART 3 - EXECUTION

## 3.1 PREPARATION:

- A. Doors shall be provided with light or louver openings as indicated on drawings.
- B. Louvers for exterior doors shall be weatherproof. Louver blades shall be welded or tenoned to frame and the entire louver assembly built into door. Louvers shall be 16 ga. steel, have steel framed insect screen secured to louver to permit removal. Louver shall transmit a minimum of 40 percent free air.

- C. Louvers for interior doors shall be stationary sightproof type, having the free area indicated on Door Schedule. Louver blades shall be 18 ga. steel welded or tenoned to frame, and entire assembly built into door.
- D. Molding around glazed or louvered panels shall provide rigid and secure installation. Moldings on outside of exterior doors or corridor side of interior doors shall be non-removable. Moldings inside may be removable snap-on type of attached with small sheet metal screws.

## 3.2 INSTALLATION/APPLICATION/PERFORMANCE:

#### A. Metal Frames:

- 1. Frames shall be plumbed, leveled, and secured in place with anchoring devices as herein before specified. Spreader bars shall remain until the wall at the frame is completed and the frame is anchored in place. Secure floor anchors with power fasteners. Frames shall be filled with cement grout at jambs and head in masonry walls.
- 2. Caulking of metal door frames is specified in Section 079200, JOINT SEALANT.

## B. Metal Doors:

1. Install in accordance with shop drawings. After installation of doors and hardware, check and adjust all working parts.

#### 3.3 ADJUST AND CLEAN:

A. All finished items must be rigid, neat in appearance, and free from defects, warp, or buckle. Damaged items shall be replaced at no extra cost to the Owner.

END OF SECTION 08 10 00

#### SECTION 081416 - FLUSH WOOD DOORS

## PART 1 - GENERAL

## 1.1 SUMMARY

#### A. Section Includes:

- 1. Solid-core doors with wood-veneer faces.
- 2. Factory finishing flush wood doors.
- 3. Factory fitting flush wood doors to frames and factory machining for hardware.

## B. Related Requirements:

1. Section 088000 "Glazing" for glass view panels in flush wood doors.

## 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of door. Include factory-finishing specifications.
- B. Shop Drawings: Indicate location, size, and hand of each door; elevation of each kind of door; construction details not covered in Product Data; and the following:
  - 1. Dimensions and locations of blocking.
  - 2. Dimensions and locations of mortises and holes for hardware.
  - 3. Dimensions and locations of cutouts.
  - 4. Undercuts.
  - 5. Requirements for veneer matching.
  - 6. Doors to be factory finished and finish requirements.
  - 7. Fire-protection ratings for fire-rated doors.
- C. Samples: For factory-finished doors.

## 1.3 INFORMATIONAL SUBMITTALS

A. Quality Standard Compliance Certificates: AWI Quality Program certificates.

# PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. List of Manufacturers:
  - 1. Haley Brothers, Inc.
  - 2. Marlite
  - 3. OshKosh Door Company
  - 4. Approved Equal

## 2.2 FLUSH WOOD DOORS, GENERAL

- A. Quality Standard: In addition to requirements specified, comply with AWI's, AWMAC's, and WI's "Architectural Woodwork Standards.
  - 1. Provide AWI Quality Certification Labels indicating that doors comply with requirements of grades specified.
- B. WDMA I.S.1-A Performance Grade:
  - 1. Extra Heavy Duty: Where indicated.
- C. Particleboard-Core Doors:
  - 1. Particleboard: ANSI A208.1, Grade LD-1, made with binder containing no urea-formaldehyde.
  - 2. Blocking: Provide wood blocking in particleboard-core doors as needed to eliminate through-bolting hardware.
  - 3. Provide doors with glued-wood-stave or structural-composite-lumber cores instead of particleboard cores for doors indicated to receive exit devices.

## 2.3 VENEER-FACED DOORS FOR TRANSPARENT FINISH

- A. Interior Solid-Core Doors:
  - 1. Grade: Premium, with Grade A faces.
  - 2. Species: Select white birch.
  - 3. Cut: Rotary cut.
  - 4. Match between Veneer Leaves: Pleasing match.
  - 5. Assembly of Veneer Leaves on Door Faces: Center-balance.
  - 6. Pair and Set Match: Provide for doors hung in same opening or separated only by mullions.
  - 7. Core: Particleboard.
  - 8. Construction: Five or seven plies. Stiles and rails are bonded to core, then entire unit is abrasive planed before veneering
  - 9. Construction: Seven plies, either bonded or nonbonded construction.

## 2.4 LIGHT FRAMES AND LOUVERS

- A. Wood-Veneered Beads for Light Openings in Fire-Rated Doors: Manufacturer's standard wood-veneered noncombustible beads matching veneer species of door faces and approved for use in doors of fire-protection rating indicated. Include concealed metal glazing clips where required for opening size and fire-protection rating indicated.
- B. Metal Frames for Light Openings in Fire-Rated Doors: Manufacturer's standard frame formed of 0.048-inch-thick, cold-rolled steel sheet; factory primed for paint finish; and approved for use in doors of fire-protection rating indicated.
- C. Metal Louvers:
  - 1. Manufacturers:

- a. Air Louvers, Inc.
- b. Anemostat Door Products
- c. Gulfport Industries, Inc.
- 2. Metal and Finish: Hot-dip galvanized steel, 0.040 inch thick, factory primed for paint finish.

## 2.5 FABRICATION

- A. Factory fit doors to suit frame-opening sizes indicated. Comply with clearance requirements of referenced quality standard for fitting unless otherwise indicated.
  - 1. Comply with NFPA 80 requirements for fire-rated doors.
- B. Factory machine doors for hardware that is not surface applied.
- C. Openings: Factory cut and trim openings through doors.
  - 1. Light Openings: Trim openings with moldings of material and profile indicated.
  - 2. Glazing: Factory install glazing in doors indicated to be factory finished. Comply with applicable requirements in Section 088000 "Glazing."
  - 3. Louvers: Factory install louvers in prepared openings.

## 2.6 FACTORY FINISHING

- A. General: Comply with referenced quality standard for factory finishing. Complete fabrication, including fitting doors for openings and machining for hardware that is not surface applied, before finishing.
  - 1. Finish faces, all four edges, edges of cutouts, and mortises. Stains and fillers may be omitted on bottom edges, edges of cutouts, and mortises.
- B. Factory finish doors that are indicated to receive transparent finish.
- C. Transparent Finish:
  - 1. Grade: Custom.
  - 2. Finish: WDMA TR-6 catalyzed polyurethane.
  - 3. Staining: As selected by Architect from manufacturer's full range.
  - 4. Effect: Filled finish.
  - 5. Sheen: Semigloss.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

A. Hardware: For installation, see Section 087100 "Door Hardware."

- B. Installation Instructions: Install doors to comply with manufacturer's written instructions and referenced quality standard, and as indicated.
  - 1. Install fire-rated doors according to NFPA 80.
  - 2. Install smoke- and draft-control doors according to NFPA 105.
- C. Job-Fitted Doors: Align and fit doors in frames with uniform clearances and bevels as indicated below; do not trim stiles and rails in excess of limits set by manufacturer or permitted for firerated doors. Machine doors for hardware. Seal edges of doors, edges of cutouts, and mortises after fitting and machining.
  - 1. Clearances: Provide 1/8 inch at heads, jambs, and between pairs of doors. Provide 1/8 inch from bottom of door to top of decorative floor finish or covering unless otherwise indicated. Where threshold is shown or scheduled, provide 1/4 inch from bottom of door to top of threshold unless otherwise indicated.
    - a. Comply with NFPA 80 for fire-rated doors.
- D. Factory-Fitted Doors: Align in frames for uniform clearance at each edge.
- E. Factory-Finished Doors: Restore finish before installation if fitting or machining is required at Project site.

END OF SECTION 081416

## SECTION 084113 - ALUMINUM-FRAMED ENTRANCES, STOREFRONTS AND WINDOWS

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Storefront framing.
  - 2. Manual-swing entrance doors.

#### 1.3 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: For aluminum-framed entrances and storefronts. Include plans, elevations, sections, full-size details, and attachments to other work.
  - 1. Include details of provisions for assembly expansion and contraction and for draining moisture occurring within the assembly to the exterior.
  - 2. Include full-size isometric details of each type of vertical-to-horizontal intersection of aluminum-framed entrances and storefronts, showing the following:
    - a. Joinery, including concealed welds.
    - b. Anchorage.
    - c. Expansion provisions.
    - d. Glazing.
    - e. Flashing and drainage.
  - 3. Show connection to and continuity with adjacent thermal, weather, air, and vapor barriers.
  - 4. Include point-to-point wiring diagrams showing the following:
    - a. Power requirements for each electrically operated door hardware.

- b. Location and types of switches, signal device, conduit sizes, and number and size of wires.
- C. Samples for Initial Selection: For units with factory-applied color finishes.
- D. Samples for Verification: For each type of exposed finish required, in manufacturer's standard sizes.
- E. Fabrication Sample: Of each vertical-to-horizontal intersection of assemblies, made from 12-inch lengths of full-size components and showing details of the following:
  - 1. Joinery, including concealed welds.
  - 2. Anchorage.
  - 3. Expansion provisions.
  - 4. Glazing.
  - 5. Flashing and drainage.
- F. Entrance Door Hardware Schedule: Prepared by or under supervision of supplier, detailing fabrication and assembly of entrance door hardware, as well as procedures and diagrams. Coordinate final entrance door hardware schedule with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of entrance door hardware.
- G. Delegated-Design Submittal: For aluminum-framed entrances and storefronts indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

# 1.5 INFORMATIONAL SUBMITTALS

- A. Energy Performance Certificates: For aluminum-framed entrances and storefronts, accessories, and components, from manufacturer.
  - 1. Basis for Certification: NFRC-certified energy performance values for each aluminum-framed entrance and storefront.
- B. Product Test Reports: For aluminum-framed entrances and storefronts, for tests performed by manufacturer and witnessed by a qualified testing agency.
- C. Quality-Control Program: Developed specifically for Project, including fabrication and installation, according to recommendations in ASTM C1401. Include periodic quality-control reports.
- D. Source quality-control reports.
- E. Field quality-control reports.
- F. Sample Warranties: For special warranties.

#### 1.6 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For aluminum-framed entrances and storefronts to include in maintenance manuals.
- B. Maintenance Data for Structural Sealant: For structural-sealant-glazed storefront to include in maintenance manuals. Include ASTM C1401 recommendations for post-installation-phase quality-control program.

## 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by manufacturer.
- B. Product Options: Information on Drawings and in Specifications establishes requirements for aesthetic effects and performance characteristics of assemblies. Aesthetic effects are indicated by dimensions, arrangements, alignment, and profiles of components and assemblies as they relate to sightlines, to one another, and to adjoining construction.
  - 1. Do not change intended aesthetic effects, as judged solely by Architect, except with Architect's approval. If changes are proposed, submit comprehensive explanatory data to Architect for review.
- C. Structural-Sealant Glazing: Comply with ASTM C1401 for design and installation of storefront systems.

#### 1.8 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace components of aluminum-framed entrances and storefronts that do not comply with requirements or that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Structural failures, including, but not limited to, excessive deflection.
    - b. Noise or vibration created by wind and thermal and structural movements.
    - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering.
    - d. Water penetration through fixed glazing and framing areas.
    - e. Failure of operating components.
  - 2. Warranty Period: 10 years from date of Substantial Completion.
- B. Special Finish Warranty: Standard form in which manufacturer agrees to repair finishes or replace aluminum that shows evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Deterioration includes, but is not limited to, the following:

- a. Color fading more than 5 Hunter units when tested according to ASTM D2244.
- b. Chalking in excess of a No. 8 rating when tested according to ASTM D4214.
- c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
- 2. Warranty Period: 20 years from date of Substantial Completion.

#### PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

A. Source Limitations: Obtain all components of aluminum-framed entrance and storefront system, including framing and accessories, from single manufacturer.

## 2.2 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design aluminum-framed entrances and storefronts.
- B. General Performance: Comply with performance requirements specified, as determined by testing of aluminum-framed entrances and storefronts representing those indicated for this Project without failure due to defective manufacture, fabrication, installation, or other defects in construction.
  - 1. Aluminum-framed entrances and storefronts shall withstand movements of supporting structure, including, but not limited to, twist, column shortening, long-term creep, and deflection from uniformly distributed and concentrated live loads.
  - 2. Failure also includes the following:
    - a. Thermal stresses transferring to building structure.
    - b. Glass breakage.
    - c. Noise or vibration created by wind and thermal and structural movements.
    - d. Loosening or weakening of fasteners, attachments, and other components.
    - e. Failure of operating units.

# C. Structural Loads:

- 1. Wind Loads: As indicated on Drawings.
- 2. Other Design Loads: As indicated on Drawings.
- D. Deflection of Framing Members: At design wind pressure, as follows:
  - 1. Deflection Normal to Wall Plane: Limited to edge of glass in a direction perpendicular to glass plane not exceeding 1/175 of the glass edge length for each individual glazing lite or an amount that restricts edge deflection of individual glazing lites to 3/4 inch, whichever is less.
  - 2. Deflection Parallel to Glazing Plane: Limited to 1/360 of clear span or 1/8 inch, whichever is smaller.

- a. Operable Units: Provide a minimum 1/16-inch clearance between framing members and operable units.
- 3. Cantilever Deflection: Where framing members overhang an anchor point, as follows:
  - a. Perpendicular to Plane of Wall: No greater than 1/240 of clear span plus 1/4 inch for spans greater than 11 feet 8-1/4 inches or 1/175 times span, for spans of less than 11 feet 8-1/4 inches.
- E. Structural: Test according to ASTM E330/E330M as follows:
  - 1. When tested at positive and negative wind-load design pressures, storefront assemblies, including entrance doors, do not evidence deflection exceeding specified limits.
  - 2. When tested at 150 percent of positive and negative wind-load design pressures, storefront assemblies, including entrance doors and anchorage, do not evidence material failures, structural distress, or permanent deformation of main framing members exceeding 0.2 percent of span.
  - 3. Test Durations: As required by design wind velocity, but not less than 10 seconds.
- F. Air Infiltration: Test according to ASTM E283 for infiltration as follows:
  - 1. Fixed Framing and Glass Area:
    - a. Maximum air leakage of 0.06 cfm/sq. ft. at a static-air-pressure differential of 1.57 lbf/sq. ft.
  - 2. Entrance Doors:
    - a. Single Doors: Maximum air leakage of 0.5 cfm/sq. ft. at a static-air-pressure differential of 1.57 lbf/sq. ft.
- G. Water Penetration under Static Pressure: Test according to ASTM E331 as follows:
  - 1. No evidence of water penetration through fixed glazing and framing areas, including entrance doors, when tested according to a minimum static-air-pressure differential of 20 percent of positive wind-load design pressure, but not less than 6.24 lbf/sq. ft.
- H. Water Penetration under Dynamic Pressure: Test according to AAMA 501.1 as follows:
  - 1. No evidence of water penetration through fixed glazing and framing areas when tested at dynamic pressure equal to 20 percent of positive wind-load design pressure, but not less than 6.24 lbf/sq. ft.
  - 2. Maximum Water Leakage: According to AAMA 501.1. Water leakage does not include water controlled by flashing and gutters, or water that is drained to exterior.
- I. Noise Reduction: Test according to ASTM E90, with ratings determined by ASTM E1332, as follows.
  - 1. Outdoor-Indoor Transmission Class: Minimum 26.

- J. Thermal Movements: Allow for thermal movements resulting from ambient and surface temperature changes.
  - 1. Temperature Change: 120 deg F, ambient; 180 deg F, material surfaces.
  - 2. Thermal Cycling: No buckling; stress on glass; sealant failure; excess stress on framing, anchors, and fasteners; or reduction of performance when tested according to AAMA 501.5.
    - a. High Exterior Ambient-Air Temperature: That which produces an exterior metal-surface temperature of 180 deg F.
    - b. Low Exterior Ambient-Air Temperature: 0 deg F.
    - c. Interior Ambient-Air Temperature: 75 deg F.

## K. Structural-Sealant Joints:

- 1. Designed to carry gravity loads of glazing.
- L. Structural Sealant: ASTM C1184. Capable of withstanding tensile and shear stresses imposed by structural-sealant-glazed, aluminum-framed entrances and storefronts without failing adhesively or cohesively. When tested for preconstruction adhesion and compatibility, cohesive failure of sealant shall occur before adhesive failure.
  - 1. Adhesive failure occurs when sealant pulls away from substrate cleanly, leaving no sealant material behind.
  - 2. Cohesive failure occurs when sealant breaks or tears within itself but does not separate from each substrate, because sealant-to-substrate bond strength exceeds sealant's internal strength.

## 2.3 STOREFRONT SYSTEMS

- A. Basis of Design: YKK AP YES 40 FS
- B. Framing Members: Manufacturer's extruded- or formed-aluminum framing members of thickness required and reinforced as required to support imposed loads.
  - 1. Framing Mullion: 1 3/4" x 4"
  - 2. Glazing System: Retained mechanically with gaskets on four sides.
  - 3. Glazing Plane: Center.
  - 4. Finish: Clear anodic finish.
  - 5. Fabrication Method: Field-fabricated stick system.
  - 6. Aluminum: Alloy and temper recommended by manufacturer for type of use and finish indicated.
  - 7. Steel Reinforcement: As required by manufacturer.
- C. Backer Plates: Manufacturer's standard, continuous backer plates for framing members, if not integral, where framing abuts adjacent construction.
- D. Brackets and Reinforcements: Manufacturer's standard high-strength aluminum with nonstaining, nonferrous shims for aligning system components.

## 2.4 ENTRANCE DOOR SYSTEMS

- A. Basis of Design: YKK AP-35D Medium Stile Entrance Doors.
- B. Entrance Doors: Manufacturer's standard glazed entrance doors for manual-swing or automatic operation.
  - 1. Door Construction: 2- to 2-1/4-inch overall thickness, with minimum 0.125-inch- thick, extruded-aluminum tubular rail and stile members. Mechanically fasten corners with reinforcing brackets that are deeply penetrated and fillet welded or that incorporate concealed tie rods.
    - a. Thermal Construction: High-performance plastic connectors separate aluminum members exposed to the exterior from members exposed to the interior.
  - 2. Door Design: As indicated.
  - 3. Glazing Stops and Gaskets: Beveled, snap-on, extruded-aluminum stops and preformed gaskets.
    - a. Provide nonremovable glazing stops on outside of door.

## 2.5 ENTRANCE DOOR HARDWARE

- A. Entrance Door Hardware: Hardware not specified in this Section is specified in 087100.01 Finish Hardware.
- B. General: Provide entrance door hardware and entrance door hardware sets indicated in door and frame schedule for each entrance door, to comply with requirements in this Section.
  - 1. Entrance Door Hardware Sets: Provide quantity, item, size, finish or color indicated, and products equivalent in function and comparable in quality to named products.
  - 2. Sequence of Operation: Provide electrified door hardware function, sequence of operation, and interface with other building control systems indicated.
  - 3. Opening-Force Requirements:
    - a. Egress Doors: Not more than 15 lbf to release the latch and not more than 30 lbf to set the door in motion.
    - b. Accessible Interior Doors: Not more than 5 lbf to fully open door.
- C. Designations: Requirements for design, grade, function, finish, quantity, size, and other distinctive qualities of each type of entrance door hardware are indicated in "Entrance Door Hardware Sets" Article. Products are identified by using entrance door hardware designations as follows:
  - 1. Named Manufacturers' Products: Manufacturer and product designation are listed for each door hardware type required for the purpose of establishing minimum requirements. Manufacturers' names are abbreviated in "Entrance Door Hardware Sets" Article.
  - 2. References to BHMA Standards: Provide products complying with these standards and requirements for description, quality, and function.

- D. Cylinders: 087100.01 Finish Hardware.
- E. Continuous-Gear Hinges: BHMA A156.26.
- F. Mortise Auxiliary Locks: BHMA A156.5, Grade 1.
- G. Manual Flush Bolts: BHMA A156.16, Grade 1.
- H. Automatic and Self-Latching Flush Bolts: BHMA A156.3, Grade 1.
- I. Panic Exit Devices: BHMA A156.3, Grade 1, listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, for panic protection, based on testing according to UL 305.
- J. Cylinders: BHMA A156.5, Grade 1.
  - 1. Keying: As directed by Owner.
- K. Strikes: Provide strike with black-plastic dust box for each latch or lock bolt; fabricated for aluminum framing.
- L. Operating Trim: BHMA A156.6.
- M. Removable Mullions: BHMA A156.3 extruded aluminum.
  - 1. When used with panic exit devices, provide keyed removable mullions listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction, for panic protection, based on testing according to UL 305. Use only mullions that have been tested with exit devices to be used.
- N. Closers: BHMA A156.4, Grade 1, with accessories required for a complete installation, sized as required by door size, exposure to weather, and anticipated frequency of use; adjustable to comply with field conditions and requirements for opening force.
- O. Concealed Overhead Holders and Stops: BHMA A156.8, Grade 1.
- P. Door Stops: BHMA A156.16, Grade 1, floor or wall mounted, as appropriate for door location indicated, with integral rubber bumper.
- Q. Weather Stripping: Manufacturer's standard replaceable components.
  - 1. Compression Type: Made of ASTM D2000 molded neoprene or ASTM D2287 molded PVC.
  - 2. Sliding Type: AAMA 701/702, made of wool, polypropylene, or nylon woven pile with nylon-fabric or aluminum-strip backing.
- R. Weather Sweeps: Manufacturer's standard exterior-door bottom sweep with concealed fasteners on mounting strip.
- S. Thresholds: BHMA A156.21 raised thresholds beveled with a slope of not more than 1:2, with maximum height of 1/2 inch.

T. Finger Guards: Manufacturer's standard collapsible neoprene or PVC gasket anchored to frame hinge-jamb at center-pivoted doors.

#### 2.6 GLAZING

- A. Glazing: Comply with Section 088000 "Glazing."
- B. Glazing Gaskets: Manufacturer's standard sealed-corner pressure-glazing system of black, resilient elastomeric glazing gaskets, setting blocks, and shims or spacers.
- C. Glazing Sealants: As recommended by manufacturer.
- D. Structural Glazing Sealants: ASTM C1184 chemically curing silicone formulation that is compatible with system components with which it comes in contact; specifically formulated and tested for use as structural sealant and approved by structural-sealant manufacturer for use in storefront system indicated.
  - 1. Color: Black.
- E. Weatherseal Sealants: ASTM C920 for Type S; Grade NS; Class 25; Uses NT, G, A, and O; chemically curing silicone formulation that is compatible with structural sealant and other system components with which it comes in contact; recommended by structural-sealant, weatherseal-sealant, and structural-sealant-glazed storefront manufacturers for this use.
  - 1. Color: Match structural sealant.

## 2.7 MATERIALS

- A. Sheet and Plate: ASTM B209.
- B. Extruded Bars, Rods, Profiles, and Tubes: ASTM B221.
- C. Extruded Structural Pipe and Tubes: ASTM B429/B429M.
- D. Structural Profiles: ASTM B308/B308M.
- E. Steel Reinforcement:
  - 1. Structural Shapes, Plates, and Bars: ASTM A36/A36M.
  - 2. Cold-Rolled Sheet and Strip: ASTM A1008/A1008M.
  - 3. Hot-Rolled Sheet and Strip: ASTM A1011/A1011M.
  - 4. Primer: Manufacturer's standard zinc-rich, corrosion-resistant primer complying with SSPC-PS Guide No. 12.00; applied immediately after surface preparation and pretreatment. Select surface preparation methods according to recommendations in SSPC-SP COM, and prepare surfaces according to applicable SSPC standard.

## 2.8 ACCESSORIES

- A. Fasteners and Accessories: Manufacturer's standard corrosion-resistant, nonstaining, nonbleeding fasteners and accessories compatible with adjacent materials.
  - 1. Use self-locking devices where fasteners are subject to loosening or turning out from thermal and structural movements, wind loads, or vibration.
  - 2. Reinforce members as required to receive fastener threads.
  - 3. Use exposed fasteners with countersunk Phillips screw heads, finished to match framing system.
- B. Anchors: Three-way adjustable anchors with minimum adjustment of 1 inch that accommodate fabrication and installation tolerances in material and finish compatible with adjoining materials and recommended by manufacturer.
  - 1. Concrete and Masonry Inserts: Hot-dip galvanized cast-iron, malleable-iron, or steel inserts complying with ASTM A123/A123M or ASTM A153/A153M requirements.
- C. Concealed Flashing: Manufacturer's standard corrosion-resistant, nonstaining, nonbleeding flashing compatible with adjacent materials.
- D. Bituminous Paint: Cold-applied asphalt-mastic paint containing no asbestos, formulated for 30-mil thickness per coat.
- E. Rigid PVC Filler.

## 2.9 FABRICATION

- A. Form or extrude aluminum shapes before finishing.
- B. Weld in concealed locations to greatest extent possible to minimize distortion or discoloration of finish. Remove weld spatter and welding oxides from exposed surfaces by descaling or grinding.
- C. Fabricate components that, when assembled, have the following characteristics:
  - 1. Profiles that are sharp, straight, and free of defects or deformations.
  - 2. Accurately fitted joints with ends coped or mitered.
  - 3. Physical and thermal isolation of glazing from framing members.
  - 4. Accommodations for thermal and mechanical movements of glazing and framing to maintain required glazing edge clearances.
  - 5. Provisions for field replacement of glazing from exterior.
  - 6. Fasteners, anchors, and connection devices that are concealed from view to greatest extent possible.
- D. Mechanically Glazed Framing Members: Fabricate for flush glazing without projecting stops.
- E. Structural-Sealant-Glazed Framing Members: Include accommodations for using temporary support device to retain glazing in place while structural sealant cures.

- F. Storefront Framing: Fabricate components for assembly using screw-spline system.
- G. Entrance Door Frames: Reinforce as required to support loads imposed by door operation and for installing entrance door hardware.
  - 1. At interior and exterior doors, provide compression weather stripping at fixed stops.
- H. Entrance Doors: Reinforce doors as required for installing entrance door hardware.
  - 1. At pairs of exterior doors, provide sliding-type weather stripping retained in adjustable strip and mortised into door edge.
  - 2. At exterior doors, provide weather sweeps applied to door bottoms.
- I. Entrance Door Hardware Installation: Factory install entrance door hardware to the greatest extent possible. Cut, drill, and tap for factory-installed entrance door hardware before applying finishes.
- J. After fabrication, clearly mark components to identify their locations in Project according to Shop Drawings.

#### 2.10 ALUMINUM FINISHES

A. Clear Anodic Finish: AAMA 611, AA-M12C22A41, Class I, 0.018 mm or thicker.

## 2.11 SOURCE QUALITY CONTROL

A. Structural Sealant: Perform quality-control procedures complying with ASTM C1401 recommendations, including, but not limited to, assembly material qualification procedures, sealant testing, and assembly fabrication reviews and checks.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine areas, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

A. Prepare surfaces that are in contact with structural sealant according to sealant manufacturer's written instructions, to ensure compatibility and adhesion. Preparation includes, but is not limited to, cleaning and priming surfaces.

#### 3.3 INSTALLATION

#### A. General:

- 1. Comply with manufacturer's written instructions.
- 2. Do not install damaged components.
- 3. Fit joints to produce hairline joints free of burrs and distortion.
- 4. Rigidly secure nonmovement joints.
- 5. Install anchors with separators and isolators to prevent metal corrosion and electrolytic deterioration and to prevent impeding movement of moving joints.
- 6. Seal perimeter and other joints watertight unless otherwise indicated.

## B. Metal Protection:

- 1. Where aluminum is in contact with dissimilar metals, protect against galvanic action by painting contact surfaces with materials recommended by manufacturer for this purpose or by installing nonconductive spacers.
- 2. Where aluminum is in contact with concrete or masonry, protect against corrosion by painting contact surfaces with bituminous paint.
- C. Set continuous sill members and flashing in full sealant bed, as specified in Section 079200 "Joint Sealants," to produce weathertight installation.
- D. Install components plumb and true in alignment with established lines and grades.
- E. Install operable units level and plumb, securely anchored, and without distortion. Adjust weather-stripping contact and hardware movement to produce proper operation.
- F. Install glazing as specified in Section 088000 "Glazing."
- G. Install weatherseal sealant according to Section 079200 "Joint Sealants" and according to sealant manufacturer's written instructions to produce weatherproof joints. Install joint filler behind sealant as recommended by sealant manufacturer.
- H. Entrance Doors: Install doors to produce smooth operation and tight fit at contact points.
  - 1. Exterior Doors: Install to produce weathertight enclosure and tight fit at weather stripping.
  - 2. Field-Installed Entrance Door Hardware: Install surface-mounted entrance door hardware according to entrance door hardware manufacturers' written instructions using concealed fasteners to greatest extent possible.

## 3.4 ERECTION TOLERANCES

- A. Erection Tolerances: Install aluminum-framed entrances and storefronts to comply with the following maximum tolerances:
  - 1. Plumb: 1/8 inch in 10 feet; 1/4 inch in 40 feet.
  - 2. Level: 1/8 inch in 20 feet; 1/4 inch in 40 feet.
  - 3. Alignment:

- a. Where surfaces abut in line or are separated by reveal or protruding element up to 1/2 inch wide, limit offset from true alignment to 1/16 inch.
- b. Where surfaces are separated by reveal or protruding element from 1/2 to 1 inch wide, limit offset from true alignment to 1/8 inch.
- c. Where surfaces are separated by reveal or protruding element of 1 inch wide or more, limit offset from true alignment to 1/4 inch.
- 4. Location: Limit variation from plane to 1/8 inch in 12 feet; 1/2 inch over total length.

## 3.5 MAINTENANCE SERVICE

#### A. Entrance Door Hardware:

- 1. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions as needed for Owner's continued adjustment, maintenance, and removal and replacement of entrance door hardware.
- 2. Initial Maintenance Service: Beginning at Substantial Completion, provide 12 months' full maintenance by skilled employees of entrance door hardware Installer. Include quarterly preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper entrance door hardware operation at rated speed and capacity. Use parts and supplies that are the same as those used in the manufacture and installation of original equipment.

## 3.6 ENTRANCE DOOR HARDWARE SETS

END OF SECTION 084113

#### SECTION 085413 - FIBERGLASS WINDOWS

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

A. Section includes fiberglass-framed windows.

## 1.3 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 2. Review, discuss, and coordinate the interrelationship of fiberglass windows with other exterior wall components. Include provisions for anchoring, flashing, weeping, sealing perimeters, and protecting finishes.
  - 3. Review and discuss the sequence of work required to construct a watertight and weathertight exterior building envelope.
  - 4. Inspect and discuss the condition of substrate and other preparatory work performed by other trades.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, glazing and fabrication methods, dimensions of individual components and profiles, hardware, and finishes for fiberglass windows.
- B. Shop Drawings: For fiberglass windows.
  - 1. Include plans, elevations, sections, hardware, accessories, insect screens, operational clearances, and details of installation, including anchor, flashing, and sealant installation.
- C. Samples: For each exposed product and for each color specified, 2 by 4 inches in size.
- D. Samples for Initial Selection: For units with factory-applied finishes.
  - 1. Include Samples of hardware and accessories involving color selection.

- E. Samples for Verification: For fiberglass windows and components required, prepared on Samples of size indicated below:
  - 1. Exposed Finishes: 2 by 4 inches.
  - 2. Exposed Hardware: Full-size units.
- F. Product Schedule: For fiberglass windows. Use same designations indicated on Drawings.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For manufacturer and Installer.
- B. Product Test Reports: For each type of fiberglass window, for tests performed by a qualified testing agency.
- C. Field quality-control reports.
- D. Sample Warranties: For manufacturer's warranties.

## 1.6 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A manufacturer capable of fabricating fiberglass windows that meet or exceed performance requirements indicated and of documenting this performance by test reports and calculations.
- B. Installer Qualifications: An installer acceptable to fiberglass window manufacturer for installation of units required for this Project.

## 1.7 WARRANTY

- A. Manufacturer's Warranty: Manufacturer agrees to repair or replace fiberglass windows that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Failure to meet performance requirements.
    - b. Structural failures including excessive deflection, water leakage, and air infiltration.
    - c. Faulty operation of movable sash and hardware.
    - d. Deterioration of materials and finishes beyond normal weathering.
    - e. Failure of insulating glass.

# 2. Warranty Period:

- a. Window: 10 years from date of Substantial Completion.
- b. Glazing Units: 10 years from date of Substantial Completion.

#### PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

A. Source Limitations: Obtain fiberglass windows from single source from single manufacturer.

# 2.2 WINDOW PERFORMANCE REQUIREMENTS

- A. Product Standard: Comply with AAMA/WDMA/CSA 101/I.S.2/A440 for definitions and minimum standards of performance, materials, components, accessories, and fabrication unless more stringent requirements are indicated.
  - 1. Window Certification: WDMA certified with label attached to each window.
- B. Performance Class and Grade: AAMA/WDMA/CSA 101/I.S.2/A440 as follows:
  - 1. Minimum Performance Class: LC.
  - 2. Minimum Performance Grade: 40.
- C. Thermal Transmittance: NFRC 100 maximum whole-window U-factor of 0.32 Btu/sq. ft. x h x deg F.
- D. Solar Heat-Gain Coefficient (SHGC): NFRC 200 maximum whole-window SHGC of 0.30.
- E. Sound Transmission Class (STC): Rated for not less than 30 STC when tested for laboratory sound transmission loss according to ASTM E90 and determined by ASTM E413.
- F. Outside-Inside Transmission Class (OITC): Rated for not less than 26 OITC when tested for laboratory sound transmission loss according to ASTM E90 and determined by ASTM E1332.

## 2.3 FIBERGLASS WINDOWS

- A. Operating Types: Provide the following operating types in locations indicated on Drawings:
  - 1. Single hung.
- B. Frames and Sashes: Pultruded fiberglass complying with AAMA/WDMA/CSA 101/I.S.2/A440 and with exposed exterior fiberglass surfaces finished with manufacturer's standard enamel coating complying with [AAMA 613] [AAMA 623].
  - 1. Exterior Color: As selected by Architect from manufacturer's full range.
  - 2. Interior Finish: Matching exterior color and finish.
- C. Glass: Clear annealed glass, ASTM C1036, Type 1, Class 1, q3.
  - 1. Kind: Fully tempered where indicated on Drawings.
- D. Insulating-Glass Units: ASTM E2190.
  - 1. Glass: ASTM C1036, Type 1, Class 1, q3.

- a. Tint: Clear.
- b. Kind: Fully tempered where indicated on Drawings.
- 2. Lites: Two.
- 3. Filling: Fill space between glass lites with argon.
- 4. Low-E Coating: Pyrolytic on second surface.
- E. Glazing System: Manufacturer's standard factory-glazing system that produces weathertight seal.
- F. Hardware, General: Provide manufacturer's standard hardware fabricated from aluminum, stainless steel, carbon steel complying with AAMA 907, or other corrosion-resistant material compatible with adjacent materials; designed to smoothly operate, tightly close, and securely lock fiberglass windows, and sized to accommodate sash weight and dimensions.
  - 1. Exposed Hardware Color and Finish: As selected by Architect from manufacturer's full range.

## G. Hung Window Hardware:

- 1. Counterbalancing Mechanism: Complying with AAMA 902, concealed, of size and capacity to hold sash stationary at any open position.
- 2. Locks and Latches: Allow unobstructed movement of the sash across adjacent sash in direction indicated and operated from the inside only. Provide custodial locks.
- 3. Tilt Hardware: Releasing tilt latch allows sash to pivot about horizontal axis to facilitate cleaning exterior surfaces from the interior.
- H. Weather Stripping: Provide full-perimeter weather stripping for each operable sash unless otherwise indicated.
- I. Fasteners: Noncorrosive and compatible with window members, trim, hardware, anchors, and other components.
  - 1. Exposed Fasteners: Do not use exposed fasteners to greatest extent possible. For application of hardware, use fasteners that match finish hardware being fastened.

## 2.4 ACCESSORIES

- A. Dividers (False Muntins): Provide divider grilles in designs indicated for each sash lite.
  - 1. Quantity and Type: One permanently located between insulating-glass lites.
  - 2. Material: Manufacturer's standard.
  - 3. Pattern: As indicated on Drawings.
  - 4. Profile: As selected by Architect from manufacturer's full range.
  - 5. Color: As selected by Architect from manufacturer's full range.

## 2.5 INSECT SCREENS

- A. General: Fabricate insect screens to integrate with window frame. Provide screen for each operable exterior sash. Screen wickets are not permitted.
  - 1. Type and Location: Half, outside for single-hung sashes.
- B. Aluminum Frames: Manufacturer's standard aluminum alloy complying with SMA 1004 or SMA 1201. Fabricate frames with mitered or coped joints or corner extrusions, concealed fasteners, and removable PVC spline/anchor concealing edge of frame.
  - 1. Tubular Framing Sections and Cross Braces: Roll formed from aluminum sheet.
  - 2. Finish for Interior Screens: Baked-on organic coating in color selected by Architect from manufacturer's full range.
  - 3. Finish for Exterior Screens: Baked-on organic coating in color selected by Architect from manufacturer's full range.
- C. Glass-Fiber Mesh Fabric: 18-by-14 or 18-by-16 mesh of PVC-coated, glass-fiber threads; woven and fused to form a fabric mesh resistant to corrosion, shrinkage, stretch, impact damage, and weather deterioration. Comply with ASTM D3656/D3656M.
  - 1. Mesh Color: Manufacturer's standard.

## 2.6 FABRICATION

- A. Fabricate fiberglass windows in sizes indicated. Include a complete system for installing and anchoring windows.
- B. Glaze fiberglass windows in the factory.
- C. Weather strip each operable sash to provide weathertight installation.
- D. Mullions: Provide mullions and cover plates, matching window units, complete with anchors for support to structure and installation of window units. Allow for erection tolerances and provide for movement of window units due to thermal expansion and building deflections. Provide mullions and cover plates capable of withstanding design wind loads of window units.
- E. Complete fabrication, assembly, finishing, hardware application, and other work in the factory to greatest extent possible. Disassemble components only as necessary for shipment and installation. Allow for scribing, trimming, and fitting at Project site.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

A. Examine openings, substrates, structural support, anchorage, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.

- B. Verify rough opening dimensions, levelness of sill plate, and operational clearances.
- C. Examine wall flashings, vapor retarders, water and weather barriers, and other built-in components to ensure weathertight window installation.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. Comply with manufacturer's written instructions for installing windows, hardware, accessories, and other components. For installation procedures and requirements not addressed in manufacturer's written instructions, comply with installation requirements in ASTM E2112.
- B. Install windows level, plumb, square, true to line, without distortion, anchored securely in place to structural support, and in proper relation to wall flashing and other adjacent construction to produce weathertight construction.

## 3.3 ADJUSTING, CLEANING, AND PROTECTION

- A. Adjust operating sashes and hardware for a tight fit at contact points and weather stripping for smooth operation and weathertight closure.
- B. Clean exposed surfaces immediately after installing windows. Remove excess sealants, glazing materials, dirt, and other substances.
  - 1. Keep protective films and coverings in place until final cleaning.
- C. Remove and replace sashes if glass has been broken, chipped, cracked, abraded, or damaged during construction period.
- D. Protect window surfaces from contact with contaminating substances resulting from construction operations. If contaminating substances do contact window surfaces, remove contaminants immediately according to manufacturer's written instructions.

END OF SECTION 085413

#### SECTION 08 71 00.01 – FINISH HARDWARE

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Commercial door hardware for the following:
    - a. Swinging doors

## 1.3 SUBMITTALS

- A. Product Data: Include construction and installation details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: Not applicable.
- C. Samples for Initial Selection: For each finish, color, and texture required for each type of door hardware indicated.
- D. Samples for Verification: Submit minimum 2-by-4-inch plate Samples of each type of finish required, except primed finish.
- E. Samples for Verification: For exposed door hardware of each type, in specified finish, full size. Tag with full description for coordination with the door hardware sets. Submit Samples before, or concurrent with, submission of the final door hardware sets.
  - 1. Samples will be returned to Contractor. Units that are acceptable and remain undamaged through submittal, review, and field comparison process may, after final check of operation, be incorporated into the Work, within limitations of keying requirements.
- F. Qualification Data: For Installer and Architectural Hardware Consultant.
- G. Maintenance Data: For each type of door hardware to include in maintenance manuals.
- H. Warranty: Special warranty specified in this Section.
- I. Other Action Submittals:

- 1. Door Hardware Sets: Prepared by or under the supervision of Architectural Hardware Consultant, detailing fabrication and assembly of door hardware, as well as procedures and diagrams. Coordinate the final door hardware sets with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of door hardware.
  - a. Format: Comply with scheduling sequence and vertical format in DHI's "Sequence and Format for the Hardware Schedule." Double space entries, and number and date each page.
  - b. Format: Use same scheduling sequence and format and use same door numbers as in the Contract Documents.
  - c. Content: Include the following information:
    - 1) Identification number, location, hand, fire rating, and material of each door and frame.
    - 2) Type, style, function, size, quantity, and finish of each door hardware item. Include description and function of each lockset and exit device.
    - 3) Complete designations of every item required for each door or opening including name and manufacturer.
    - 4) Fastenings and other pertinent information.
    - 5) Location of each door hardware set, cross-referenced to Drawings, both on floor plans and in door and frame schedule.
    - 6) Explanation of abbreviations, symbols, and codes contained in schedule.
    - 7) Mounting locations for door hardware.
    - 8) Door and frame sizes and materials.
    - 9) List of related door devices specified in other Sections for each door and frame.
  - d. Submittal Sequence: Submit the final door hardware sets at earliest possible date, particularly where approval of the door hardware sets must precede fabrication of other work that is critical in Project construction schedule. Include Product Data, Samples, Shop Drawings of other work affected by door hardware, and other information essential to the coordinated review of the door hardware sets.

## 1.4 QUALITY ASSURANCE

- A. Installer Qualifications: An employer of workers trained and approved by lock manufacturer.
  - 1. Installer's responsibilities include supplying and installing door hardware and providing a qualified Architectural Hardware Consultant available during the course of the Work to consult with Contractor, Architect, and Owner about door hardware and keying.
  - 2. Installer shall have warehousing facilities in Project's vicinity.
  - 3. Scheduling Responsibility: Preparation of door hardware schedules.
- B. Architectural Hardware Consultant Qualifications: A person who is currently certified by DHI as an Architectural Hardware Consultant and who is experienced in providing consulting services for door hardware installations that are comparable in material, design, and extent to that indicated for this Project.

# 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Inventory door hardware on receipt and provide secure lock-up for door hardware delivered to Project site.
- B. Tag each item or package separately with identification related to the final door hardware sets, and include basic installation instructions, templates, and necessary fasteners with each item or package.
- C. Coordinate keying with Construction Manager.
- D. Deliver keys to Construction Manager in person.

## 1.6 COORDINATION

A. Templates: Distribute door hardware templates for doors, frames, and other work specified to be factory prepared for installing door hardware. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing door hardware to comply with indicated requirements.

#### 1.7 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of door hardware that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Structural failures including excessive deflection, cracking, or breakage.
    - b. Faulty operation of operators and door hardware.
    - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
  - 2. Warranty Period: Three years from date of Substantial Completion, except as follows:
    - a. Exit Devices: Two years from date of Substantial Completion.
    - b. Manual Closers: 10 years from date of Substantial Completion.

# 1.8 MAINTENANCE SERVICE

- A. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions as needed for Owner's continued adjustment, maintenance, and removal and replacement of door hardware.
- B. Maintenance Service: Beginning at Substantial Completion, provide 12 months' full maintenance by skilled employees of door hardware Installer. Include quarterly preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and

adjusting as required for proper door hardware operation. Provide parts and supplies same as those used in the manufacture and installation of original products.

## 1.9 EXTRA MATERIALS

- A. Furnish full-size units of door hardware described below, before installation begins, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Door Hardware: one of each type

## PART 2 - PRODUCTS

## 2.1 SCHEDULED DOOR HARDWARE

- A. General: Provide door hardware for each door to comply with requirements in this Section and door hardware sets indicated in door and frame schedule on drawings.
  - 1. Door Hardware Sets: Provide quantity, item, size, finish or color indicated, and products equivalent in function and comparable in quality to named products.
- B. Designations: Requirements for design, grade, function, finish, size, and other distinctive qualities of each type of door hardware are indicated in Part 3 "Door Hardware Sets" Article. Products are identified by using door hardware designations, as follows:
  - 1. Named Manufacturers' Products: Manufacturer and product designation are listed for each door hardware type required for the purpose of establishing minimum requirements. Manufacturers' names are abbreviated in Part 3 "Door Hardware Sets" Article.
  - 2. References to BHMA Standards: Provide products complying with these standards and requirements for description, quality, and function.
- C. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

## 2.2 HINGES, GENERAL

- A. Quantity: Provide as set forth in Section 081113
- B. Template Requirements: Provide only template-produced units.
- C. Hinge Weight: Unless otherwise indicated, provide the following:

- 1. Entrance Doors: Heavy-weight hinges.
- 2. Doors with Closers: Antifriction-bearing hinges.
- D. Hinge Base Metal: Unless otherwise indicated, provide the following:
  - 1. Exterior Hinges: Stainless steel, with stainless-steel pin.
- E. Hinge Options: Where indicated in door hardware sets or on Drawings:
  - 1. Nonremovable Pins: Provide set screw in hinge barrel that, when tightened into a groove in hinge pin, prevents removal of pin while door is closed. Verify locations with Owner.
- F. Fasteners: Comply with the following:
  - 1. Machine Screws: For metal doors and frames. Install into drilled and tapped holes.
  - 2. Screws: Phillips flat-head; machine screws (drilled and tapped holes) for metal doors, wood screws for wood doors and frames. Finish screw heads to match surface of hinges.

## 2.3 HINGES

- A. Butts and Hinges: BHMA A156.1.
- B. Template Hinge Dimensions: BHMA A156.7.
- C. Available Manufacturers:
  - 1. Baldwin Hardware Corporation (BH).
  - 2. Bommer Industries, Inc. (BI).
  - 3. Cal-Royal Products, Inc. (CRP).
  - 4. Hager Companies (HAG).
  - 5. Lawrence Brothers, Inc. (LB).
  - 6. McKinney Products Company; an ASSA ABLOY Group company (MCK).
  - 7. PBB, Inc. (PBB).
  - 8. Stanley Commercial Hardware; Div. of The Stanley Works

# 2.4 LOCKS AND LATCHES, GENERAL

- A. Accessibility Requirements: Where indicated to comply with accessibility requirements, comply with the U.S. Architectural & Transportation Barriers Compliance Board's "Americans with Disabilities Act (ADA), Accessibility Guidelines for Buildings and Facilities (ADAAG) and local authorities having jurisdiction.
  - 1. Provide operating devices that do not require tight grasping, pinching, or twisting of the wrist and that operate with a force of not more than 5 lbf.
- B. Latches and Locks for Means of Egress Doors: Comply with NFPA 101. Latches shall not require more than 15 lbf to release the latch. Locks shall not require use of a key, tool, or special knowledge for operation.

- C. Strikes: Manufacturer's standard strike with strike box for each latchbolt or lock bolt, with curved lip extended to protect frame, finished to match door hardware set, and as follows:
  - 1. Strikes for Bored Locks and Latches: BHMA A156.2.
  - 2. Strikes for Mortise Locks and Latches: BHMA A156.13.
  - 3. Strikes for Interconnected Locks and Latches: BHMA A156.12.
  - 4. Strikes for Auxiliary Deadlocks: BHMA A156.5.
  - 5. Flat-Lip Strikes: For locks with three-piece antifriction latchbolts, as recommended by manufacturer.
  - 6. Extra-Long-Lip Strikes: For locks used on frames with applied wood casing trim.
  - 7. Aluminum-Frame Strike Box: Manufacturer's special strike box fabricated for aluminum framing.

## 2.5 MECHANICAL LOCKS AND LATCHES

- A. Lock Functions: Function numbers and descriptions indicated in door hardware sets comply with the following:
  - 1. Bored Locks: BHMA A156.2.
- B. Bored Locks: BHMA A156.2, Grade 1 unless Grade 2 is indicated; Series 4000.
  - 1. Available Manufacturers:
    - a. Arrow USA; an ASSA ABLOY Group company (ARW).
    - b. Best Access Systems; Div. of The Stanley Works (BAS).
    - c. Cal-Royal Products, Inc. (CRP).
    - d. Corbin Russwin Architectural Hardware; an ASSA ABLOY Group company (CR).
    - e. Falcon Lock; an Ingersoll-Rand Company (FAL).
    - f. Marks USA (MKS).
    - g. Medeco Security Locks, Inc.; an ASSA ABLOY Group company (MED).
    - h. PDQ Manufacturing (PDQ).
    - i. SARGENT Manufacturing Company; an ASSA ABLOY Group company (SGT).
    - j. Schlage Commercial Lock Division; an Ingersoll-Rand Company (SCH).
    - k. Security Door Controls (SDC).
    - 1. Weiser Lock; a Masco Company (WEI).

## 2.6 DOOR BOLTS

- 1. Available Manufacturers:
  - a. Burns Manufacturing Incorporated (BM).
  - b. Don-Jo Mfg., Inc. (DJO).
  - c. Door Controls International (DCI).
  - d. Glynn-Johnson; an Ingersoll-Rand Company (GJ).
  - e. Hager Companies (HAG).
  - f. IVES Hardware; an Ingersoll-Rand Company (IVS).

- g. Stanley Commercial Hardware; Div. of The Stanley Works (STH).
- h. Trimco (TBM).

# B. Manual Flush Bolts: BHMA A156.16

#### 1. Available Manufacturers:

- a. Adams Rite Manufacturing Co. (ARM).
- b. Burns Manufacturing Incorporated (BM).
- c. Don-Jo Mfg., Inc. (DJO).
- d. Door Controls International (DCI).
- e. Glynn-Johnson; an Ingersoll-Rand Company (GJ).
- f. Hager Companies (HAG).
- g. Hiawatha, Inc. (HIA).
- h. IVES Hardware; an Ingersoll-Rand Company (IVS).
- i. Stanley Commercial Hardware; Div. of The Stanley Works (STH).
- j. Trimco (TBM).

## C. Available Manufacturers:

- 1. Adams Rite Manufacturing Co. (ARM).
- 2. Arrow USA; an ASSA ABLOY Group company (ARW).
- 3. Cal-Royal Products, Inc. (CRP).
- 4. Corbin Russwin Architectural Hardware; an ASSA ABLOY Group company (CR).
- 5. Detex Corporation (DTX).
- 6. Door Controls International (DCI).
- 7. DORMA Architectural Hardware; Member of The DORMA Group North America (DAH).
- 8. Dor-O-Matic; an Ingersoll-Rand Company (DOR).
- 9. Locknetics; an Ingersoll-Rand Company (LSE).
- 10. Monarch Exit Devices & Door Hardware; an Ingersoll-Rand Company (MON).
- 11. Precision Hardware, Inc. (PH).
- 12. Rutherford Controls Int'l. Corp. (RCI).
- 13. SARGENT Manufacturing Company; an ASSA ABLOY Group company (SGT).
- 14. Von Duprin; an Ingersoll-Rand Company (VD).
- 15. Yale Commercial Locks and Hardware; an ASSA ABLOY Group company (YAL).

## 2.7 LOCK CYLINDERS

- A. Cylinders: Manufacturer's standard tumbler type, constructed from brass or bronze, stainless steel, or nickel silver, and complying with the following:
- B. Manufacturer: Same manufacturer as for locks and latches.

# 2.8 KEYING

1. Keying System: Factory registered, complying with guidelines in BHMA A156.28, Appendix A.

- B. Keys: Nickel silver.
  - 1. Stamping: Permanently inscribe each key with a visual key control number and include the following notation:
    - a. Notation: Information to be furnished by Owner.
  - 2. Quantity per Owner

## 2.9 ACCESSORIES FOR PAIRS OF DOORS

- A. Carry-Open Bars: Provide carry-open bars for inactive leaves of pairs of doors unless automatic or self-latching bolts are used.
  - 1. Material: Stainless steel, with strike plate.

#### 2.10 CLOSERS

- A. Accessibility Requirements: Where handles, pulls, latches, locks, and other operating devices are indicated to comply with accessibility requirements, comply with the U.S. Architectural & Transportation Barriers Compliance Board's "Americans with Disabilities Act (ADA), Accessibility Guidelines for Buildings and Facilities (ADAAG) and authorities having jurisdiction.
- B. Door Closers for Means of Egress Doors: Comply with NFPA 101. Door closers shall not require more than 30 lbf to set door in motion and not more than 15 lbf to open door to minimum required width.
- C. Size of Units: Unless otherwise indicated, comply with manufacturer's written recommendations for size of door closers depending on size of door, exposure to weather, and anticipated frequency of use. Provide factory-sized closers, adjustable to meet field conditions and requirements for opening force.
- D. Surface Closers: Provide type of arm required for closer to be located on non-public side of door, unless otherwise indicated.
  - 1. Available Manufacturers:
    - a. Arrow USA; an ASSA ABLOY Group company (ARW).
    - b. Corbin Russwin Architectural Hardware; an ASSA ABLOY Group company (CR).
    - c. DORMA Architectural Hardware; Member of The DORMA Group North America (DAH).
    - d. Dor-O-Matic; an Ingersoll-Rand Company (DOR).
    - e. LCN Closers; an Ingersoll-Rand Company (LCN).
    - f. Norton Door Controls; an ASSA ABLOY Group company (NDC).
    - g. Rixson Specialty Door Controls; an ASSA ABLOY Group company (RIX).
    - h. SARGENT Manufacturing Company; an ASSA ABLOY Group company (SGT).

i. Yale Commercial Locks and Hardware; an ASSA ABLOY Group company (YAL).

## 2.11 THRESHOLDS

#### A. Available Manufacturers:

- 1. Hager Companies (HAG).
- 2. M-D Building Products, Inc. (MD).
- 3. National Guard Products (NGP).
- 4. Pemko Manufacturing Co. (PEM).
- 5. Reese Enterprises (RE).
- 6. Rixson Specialty Door Controls; an ASSA ABLOY Group company (RIX).
- 7. Sealeze; a unit of Jason Incorporated (SEL).
- 8. Zero International (ZRO).

## 2.12 FABRICATION

- A. Manufacturer's Nameplate: Do not provide products that have manufacturer's name or trade name displayed in a visible location except in conjunction with required fire-rated labels and as otherwise approved by Architect.
  - 1. Manufacturer's identification is permitted on rim of lock cylinders only.
- B. Base Metals: Produce door hardware units of base metal, fabricated by forming method indicated, using manufacturer's standard metal alloy, composition, temper, and hardness. Furnish metals of a quality equal to or greater than that of specified door hardware units and BHMA A156.18. Do not furnish manufacturer's standard materials or forming methods if different from specified standard.
- C. Fasteners: Provide door hardware manufactured to comply with published templates generally prepared for machine, wood, and sheet metal screws. Provide screws according to commercially recognized industry standards for application intended, except aluminum fasteners are not permitted. Provide Phillips flat-head screws with finished heads to match surface of door hardware, unless otherwise indicated.
  - Concealed Fasteners: For door hardware units that are exposed when door is closed, except for units already specified with concealed fasteners. Do not use through bolts for installation where bolt head or nut on opposite face is exposed unless it is the only means of securely attaching the door hardware. Where through bolts are used on hollow door and frame construction, provide sleeves for each through bolt.
  - 2. Spacers or Sex Bolts: For through bolting of hollow-metal doors.

## 2.13 FINISHES

A. Standard: BHMA A156.18, as indicated in door hardware sets.

- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in the same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine doors and frames, with Installer present, for compliance with requirements for installation tolerances, labeled fire door assembly construction, wall and floor construction, and other conditions affecting performance.
- B. Examine roughing-in for electrical power systems to verify actual locations of wiring connections before electrified door hardware installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Steel Doors and Frames: Comply with DHI A115 Series.
  - 1. Surface-Applied Door Hardware: Drill and tap doors and frames according to ANSI A250.6.

#### 3.3 INSTALLATION

- A. Mounting Heights: Mount door hardware units at heights indicated on Drawings unless otherwise indicated or required to comply with governing regulations.
  - 1. Standard Steel Doors and Frames: DHI's "Recommended Locations for Architectural Hardware for Standard Steel Doors and Frames."
  - 2. Custom Steel Doors and Frames: DHI's "Recommended Locations for Builders' Hardware for Custom Steel Doors and Frames."
- B. Install each door hardware item to comply with manufacturer's written instructions. Where cutting and fitting are required to install door hardware onto or into surfaces that are later to be painted or finished in another way, coordinate removal, storage, and reinstallation of surface protective trim units with finishing work specified in Division 09 Sections. Do not install surface-mounted items until finishes have been completed on substrates involved.
  - 1. Set units level, plumb, and true to line and location. Adjust and reinforce attachment substrates as necessary for proper installation and operation.

- 2. Drill and countersink units that are not factory prepared for anchorage fasteners. Space fasteners and anchors according to industry standards.
- C. Thresholds: Set thresholds for exterior and acoustical doors in full bed of sealant complying with requirements specified in Division 07 Section "Joint Sealants."

# 3.4 FIELD QUALITY CONTROL

- A. Independent Architectural Hardware Consultant: Owner will engage a qualified independent Architectural Hardware Consultant to perform inspections and to prepare inspection reports.
  - 1. Independent Architectural Hardware Consultant will inspect door hardware and state in each report whether installed work complies with or deviates from requirements, including whether door hardware is properly installed and adjusted.

#### 3.5 ADJUSTING

- A. Initial Adjustment: Adjust and check each operating item of door hardware and each door to ensure proper operation or function of every unit. Replace units that cannot be adjusted to operate as intended. Adjust door control devices to compensate for final operation of heating and ventilating equipment and to comply with referenced accessibility requirements.
  - 1. Door Closers: Unless otherwise required by authorities having jurisdiction, adjust sweep period so that, from an open position of 70 degrees, the door will take at least 3 seconds to move to a point 3 inches from the latch, measured to the leading edge of the door.
- B. Occupancy Adjustment: Approximately six months after date of Substantial Completion, Installer's Architectural Hardware Consultant shall examine and readjust, including adjusting operating forces, each item of door hardware as necessary to ensure function of doors and door hardware.

## 3.6 CLEANING AND PROTECTION

- A. Clean adjacent surfaces soiled by door hardware installation.
- B. Clean operating items as necessary to restore proper function and finish.
- C. Provide final protection and maintain conditions that ensure that door hardware is without damage or deterioration at time of Substantial Completion.

## 3.7 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain door hardware and door hardware finishes.

END OF SECTION 08 71 00.01

#### SECTION 08 80 00 - GLAZING

#### PART 1 - GENERAL

# 1.1 DESCRIPTION:

- A. Related work specified elsewhere:
  - 1. Section 079200: Joint Sealants
  - 2. Section 081000: Metal Doors and Frames

## 1.2 QUALITY ASSURANCE:

A. Labels: Labels showing glass manufacturer's identity, type of glass, thickness, and quality will be on each piece of glass. labels must remain on glass until it has been set and inspected. When glass is not cut to size by the manufacturer and is furnished unlabeled as "stock to cut," the Contractor shall submit an affidavit stating the quality, thickness, type, and manufacturer of the glass furnished. All glazing compounds shall arrive at the project site in labeled containers which have not been opened.

## B. Acceptable Manufacturers:

- 1. Pittsburgh Plate Glass (PPG)
- 2. Libbey-Owens-Ford (LOF)
- 3. Hordis Brothers, Inc.
- 4. Trulite
- 5. Approved equals

## 1.3 SUBMITTALS:

- A. Submit samples of each type of glass specified herein and glazing materials and accessories to the Architect for approval prior to delivery or fabrication.
- B. Furnish an affidavit from the manufacturer certifying that the material or products delivered to the job meet the requirements specified herein.

## 1.4 DELIVERY, STORAGE, AND HANDLING:

A. Deliver glass to the site in containers that will protect glass from the weather and from breakage. Store glass at the site to prevent breakage; however, deliver glass to allow for normal breakage.

#### 1.5 JOB CONDITIONS:

A. The sizes of glass indicated on the Drawings are approximate only; determine the actual size by measuring frames to receive the glass at the project site or from guaranteed dimensions provided by the frame supplier.

GLAZING 08 80 00 - 1

## PART 2 - PRODUCTS

## 2.1 MATERIALS:

- A. Glass shall be USA domestic manufacture and conform to Federal Specification DD-G-451C.
- B. Provide thicknesses, strength and units as described in Glazing Schedule noted on Drawings.

## PART 3 - EXECUTION

## 3.1 INSTALLATION / APPLICATION / PERFORMANCE:

A. Edge clearance for heat-absorbing glass shall be not less than 1/4" and 3/16" for glass set in aluminum frames.

## B. Setting:

- 1. All glass shall be set in accordance with requirements of the Glazing Manual of the Flat Glass Jobbers Association, Latest Edition.
- 2. Wire glass shall be installed with wires square to window frames. The glass installer shall trim glass sheets as required prior to installation to assure wire glass running parallel with window frames. Wire glass in adjacent and multiple frames shall align horizontally.

# 3.2 ADJUST AND CLEAN:

A. Upon completion of the building-cracked, broken, or imperfect glass shall be replaced, labels removed, and all glass cleaned.

END OF SECTION 08 80 00

GLAZING 08 80 00 - 2

## SECTION 08 91 00 - STATIONARY BLADE WALL LOUVERS

## PART 1 GENERAL

# 1.1 SECTION INCLUDES

A. Extruded aluminum stationary louvers with drainable blades.

## 1.2 RELATED SECTIONS

- A. Section 061053 Misc Rough Carpentry.
- B. Section 074213.13 Formed Metal Wall Panels.
- C. Section 076200 Flashing and Trim.
- D. Section 079200 Joint Sealants.
- E. Section 050513.13 Shop-Applied Fluoropolymer Coatings for Metal.

## 1.3 REFERENCES

- A. AAMA 2604 High Performance Organic Coatings on Architectural Extrusions and Panels.
- B. AAMA 2605 High Performance Organic Coatings on Architectural Extrusions and Panels.
- C. AAMA 611 Voluntary Specification for Anodized Architectural Aluminum.
- D. AMCA 500 Test Methods for Louvers, Dampers and Shutters.
- E. ASTM B209 Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate.
- F. ASTM B221 Standard Specification for Aluminum and Aluminum-Alloy Extruded Bars, Rods, Wire, Profiles, and Tubes.
- G. ASTM D4214 Standard Test Methods for Evaluating the Degree of Chalking of Exterior Paint Films.

# 1.4 DEFINITIONS

- A. Louver Terminology: Definitions of terms for metal louvers contained in AMCA 501 apply to this Section unless otherwise defined in this Section or in referenced standards.
- B. Horizontal Louver: Louver with horizontal blades; i.e., the axes of the blades are horizontal.
- C. Drainable-Blade Louver: Louver with blades having gutters that collect water and drain it to channels in jambs and mullions, which carry it to bottom of unit and away from opening.
- D. Rain-Resistant Louver: Louver that provides specified wind-driven rain performance, as determined by testing according to AMCA 500-L.

## 1.5 ACTION SUBMITTALS

- A. Submit under provisions of Section 01 30 00.
- B. Product Data: For each product to be used, including:
  - 1. Manufacturer's product data including performance data.
  - 2. Preparation instructions and recommendations.
  - 3. Storage and handling requirements and recommendations.
  - 4. Installation methods.
- C. Sustainable Documentation Submittals: LEED Rating System.
  - 1. Certificates for Credit EA 1 Optimize Energy Performance: Design the building envelope and building systems to maximize energy performance.
    - a. Provide certificate verifying louver water infiltration and ventilation performance to verify design assumptions and calculations.
- D. Shop Drawings:
  - 1. Submit shop drawings indicating materials, construction, dimensions, accessories, and installation details.
- E. Product Schedule: For louvers. Use same designations indicated on Drawings.
- F. Samples: Submit sample of louver to show frame, blades, bird screen, gutters, downspouts, vertical supports, sill, accessories, finish, and color.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For manufacturer and Installer.
- B. Product Test Reports: For each type of louver, for tests performed by a qualified testing agency.
- C. Field quality-control reports.
- D. Sample Warranties: For manufacturer's warranties.

## 1.7 QUALITY ASSURANCE

- A. Manufacturer Qualifications:
  - 1. The manufacturer shall have implemented the management of quality objectives, continual improvement, and monitoring of customer satisfaction to assure that customer needs and expectations are met.
  - 2. Manufacturer shall be International Organization for Standardization (ISO) 9001 accredited.
- B. Product Qualifications:
  - 1. Louver licensed to bear AMCA Certified Ratings Seal. Ratings based on tests and procedures performed in accordance with AMCA 511 and comply with AMCA

- Certified Ratings Program. AMCA Certified Ratings Seal applies to air performance and water penetration ratings.
- 2. Louvers shall be factory engineered to withstand the specified seismic loads.
  - a. Minimum design loads shall be calculated to comply with ASCE 7, or local requirements of Authority Having Jurisdiction (AHJ).

## 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Store products in manufacturer's unopened packaging until ready for installation.
- B. Store materials in a dry area indoors, protected from damage and in accordance with manufacturer's instructions.
- C. Handling: Protect materials and finishes during handling and installation to prevent damage.
- D. Store and dispose of solvent-based materials, and materials used with solvent-based materials, in accordance with requirements of local authorities having jurisdiction.

## 1.9 PROJECT CONDITIONS

A. Maintain environmental conditions (temperature, humidity, and ventilation) within limits recommended by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.

## 1.10 WARRANTY

- A. Manufacturer shall provide standard limited warranty for louver systems for a period of five years (60 months) from date of installation, no more than 60 months after shipment from manufacturing plant. When notified in writing from the Owner of a manufacturing defect, manufacturer shall promptly correct deficiencies without direct financial cost to the Owner.
- B. Manufacturer shall provide 20 year limited warranty for fluoropolymer-based finish on extruded aluminum substrates.
  - 1. Finish coating shall not peel, blister, chip, crack or check.
  - 2. Chalking, fading or erosion of finish when measured by the following tests:
    - a. Finish coating shall not chalk in excess of 8 numerical ratings when measured in accordance with ASTM D4214.
    - b. Finish coating shall not change color or fade in excess of 5 NBS units as determined by ASTM D2244 and ASTM D822.
    - c. Finish coating shall not erode at a rate in excess of 10%/ 5 year as determined by Florida test sample.
- C. Manufacturer shall provide a 5 year limited warranty for Class I and a 3 year limited warranty for Class II anodized finish on extruded aluminum substrates.
  - 1. Any forming or welding must be done prior to finishing. Post forming or welding will void the warranty.
  - 2. This Warranty applies only if the anodized aluminum product is installed in strict accordance with Seller's recommended practices and maintained in accordance with AAMA (American Architectural Manufacturers Association) publication number 609

and 610-09 ("Cleaning and Maintenance Guide for Architecturally Finished Aluminum").

## PART 2 PRODUCTS

## 2.1 MANUFACTURERS

- A. Acceptable Manufacturer: Ruskin Company; 3900 Dr. Greaves Road, Kansas City, Missouri 64030 or equal, with prior approval.
- B. Substitutions: Equal products upon prior approval.
- C. Requests for substitutions will be considered in accordance with provisions of Section 01600.

#### 2.2 STATIONARY BLADE LOUVER

- A. Model: ELF375DX as manufactured by Ruskin Company.
- B. Model: ELF375DXH as manufactured by Ruskin Company.

#### C. Fabrication:

- 1. Design: Stationary drainable louver type with drain gutters in each blade and head with downspouts in jambs and mullions with all welded construction. Hidden vertical supports to allow continuous line appearance up to 120 inches (3,048 mm). Steeply angled integral sill.
- 2. Frame:
  - a. Frame Depth: 4 inches (102 mm).
  - b. Wall Thickness: 0.081 inch (2.1 mm), nominal.
  - c. Wall Thickness: 0.125 inch (3.2 mm), nominal.
  - d. Material: Extruded aluminum, Alloy 6063-T6.
- 3. Blades:
  - a. Style: Drainable. 37.5 degrees at 5-3/32 inches (129 mm), nominal.
  - b. Wall Thickness: 0.081 inch (2.1 mm), nominal.
  - c. Wall Thickness: 0.125 inch (3.2 mm), nominal.
  - d. Material: Extruded aluminum, Alloy 6063-T6.
- 4. Minimum Assembly Size: 12 inches wide by 12 inches high (305 mm x 305 mm).
- 5. Maximum Factory Assembly Size: Single sections shall not exceed 120 inches wide by 90 inches high (3048 mm x 2286 mm) or 90 inches wide by 120 inches high (2286 mm x 3048). Louvers larger than the maximum single size shall be require field assembly of smaller sections.
- 6. Recycled Content: 18% post-consumer. 55% pre-consumer, post-industrial, total 73% by weight.

#### D. Performance Data:

- 1. Based on testing 48 inch x 48 inch (1,219 mm x 1,219 mm) size unit in accordance with AMCA 500.
- 2. Free Area: 54 percent, nominal.
- 3. Free Area Size: 8.58 square feet (0.79 m2).
- 4. Maximum Recommended Air Flow through Free Area: 873 feet per minute (4.4 m/s).

- 5. Air Flow: 7490 cubic feet per minute (212 m<sup>3</sup>/s).
- 6. Maximum Pressure Drop (Intake): 0.15 inches w.g. (0.035 kPa).
- 7. Water Penetration: Maximum of 0.01 ounces per square foot (3.1 g/m2) of free area at an air flow of 873 feet per minute (4.4 m/s) free area velocity when tested for 15 minutes.
- E. Design Windload: Per Code.
- F. Louvers shall be factory engineered to withstand the specified seismic loads.
  - 1. Minimum design loads shall be calculated to comply with ASCE 7, or local requirements of Authority Having Jurisdiction (AHJ).

## 2.3 ACCESSORIES

- A. Blank-Off Panels: 0.040 (1 mm) aluminum sheet, factory installed with removable fasteners and neoprene gaskets.
- B. Bird Screen:
  - 1. Aluminum: Aluminum, 5/8 inches by 0.040 inch (16 mm by 1 mm), expanded and flattened.
  - 2. Frame: Removable. Re-wireable.
- C. Insect Screens:
  - 1. Aluminum: 18-16 mesh, mill finish, .011 inch (0.3 mm) wire.
  - 2. Frame: Aluminum.
- D. Extended Sills:
  - 1. Extruded aluminum, Alloy 6063-T6. Minimum nominal thickness 0.060 inch (1.5 mm).
  - 2. Formed aluminum, Alloy 3003. Minimum nominal thickness 0.081 inch (2.1 mm).

## 2.4 FINISHES

- A. Finish: 70 percent PVDF: Finish shall be applied at 1.2 mil total dry film thickness.
  - 1. Coating shall conform to AAMA 2605. Apply coating following cleaning and pretreatment. Cleaning: AA-C12C42R1X.
    - a. Standard Alkyd Primer plus 2-coat.
  - 2. 20-year finish warranty.
- B. Color: Custom. Refer to Drawings.

## PART 3 EXECUTION

## 3.1 EXAMINATION

A. Inspect areas to receive louvers. Notify the Architect of conditions that would adversely affect the installation or subsequent utilization of the louvers. Do not proceed with installation until unsatisfactory conditions are corrected.

B. If opening preparation is the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.

## 3.2 PREPARATION

- A. Clean opening thoroughly prior to installation.
- B. Prepare surfaces using the methods recommended by the manufacturer for achieving the best result for the substrate under the project conditions.

## 3.3 INSTALLATION

- A. Install louvers at locations indicated on the drawings and in accordance with manufacturer's instructions.
- B. Install louvers plumb, level, in plane of wall, and in alignment with adjacent work.
- C. The supporting structure shall be designed to accommodate the point loads transferred by the louvers when subject to the design wind loads.
- D. Install joint sealants as specified in Section 07 92 00.
- E. Apply field topcoat within 6 months of application of shop prime coat. Apply field topcoat as specified in Section 09 91 00.

## 3.4 CLEANING

- A. Clean louver surfaces in accordance with manufacturer's instructions.
- B. Touch-up, repair or replace damaged products before Substantial Completion.

## END OF SECTION

#### SECTION 089516 - WALL VENTS

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Wall vents.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each type of metal finish required.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Evaluation Reports: For flood vents, from ICC-ES.
- B. Sample Warranties: For manufacturer's special warranties.

## 1.5 WARRANTY

- A. Special Finish Warranty: Manufacturer agrees to repair or replace components on which finishes fail in materials or workmanship within specified warranty period.
  - 1. Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Hunter units when tested according to ASTM D2244.
    - b. Chalking in excess of a No. 8 rating when tested according to ASTM D4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Warranty Period: 20 years from date of Substantial Completion.

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#### PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

A. Source Limitations: Obtain vents from single source from single manufacturer.

# 2.2 WALL VENTS (BRICK VENTS)

## A. Extruded-Aluminum Wall Vents:

- 1. Basis of Design: Ruskin BV100 or Equal.
- 2. Extruded-aluminum louvers and frames, not less than 0.125-inch nominal thickness, assembled by welding; with 18-by-14-mesh, aluminum insect screening on inside face; incorporating weep holes, continuous drip at sill, and integral waterstop on inside edge of sill; of load-bearing design and construction.
- 3. Dampers: Aluminum blades and frames mounted on inside of wall vents; operated from exterior with Allen wrench in socket-head cap screw. Fabricate operating mechanism from Type 304 stainless-steel components.
- 4. Finish: 70 percent PVDF with 1.2 mil total dry thickness.

## 2.3 ALUMINUM FINISHES

- A. High-Performance Organic Finish: Two-coat fluoropolymer finish complying with AAMA 2605 and containing not less than 70 percent PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
  - 1. Color and Gloss: As selected by Architect from manufacturer's full range.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install according to manufacturer's written instructions.
- B. Locate and place vents level, plumb, and at indicated alignment with adjacent work.
- C. Attach vents securely in place using fasteners supplied or approved by manufacturer.
- D. Protect unpainted surfaces that are in contact with concrete, masonry, or dissimilar metals from corrosion and galvanic action by applying a heavy coating of bituminous paint or by separating surfaces with waterproof gaskets or nonmetallic flashing.
- E. Build vents into masonry work as construction progresses; comply with requirements in Section 042000 "Unit Masonry."
- F. Provide perimeter reveals of uniform width for sealants and joint fillers, where indicated.

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G. Use concealed anchorages.

## 3.2 ADJUSTING AND CLEANING

- A. Adjust flood vents for proper operation.
- B. Before final inspection, clean exposed surfaces with water and a mild soap or detergent not harmful to finishes. Thoroughly rinse surfaces and dry.
- C. Restore vents damaged during installation and construction, so no evidence remains of corrective work. If results of restoration are unsuccessful, as determined by Architect, remove damaged units and replace with new units.

END OF SECTION 089516

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#### SECTION 092900 - GYPSUM BOARD

#### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

## A. Section Includes:

- 1. Interior gypsum board.
- 2. Tile backing panels.
- 3. Texture finishes.

# B. Related Requirements:

- 1. Section 061600 "Sheathing" for gypsum sheathing for exterior walls.
- 2. Section 092216 "Non-Structural Metal Framing" for non-structural steel framing and suspension systems that support gypsum board panels.
- 3. Section 093013 "Ceramic Tiling" for cementitious backer units installed as substrates for ceramic tile.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For the following products:
  - 1. Trim Accessories: Full-size Sample in 12-inch-long length for each trim accessory indicated.
  - 2. Textured Finishes: Manufacturer's standard size for each textured finish indicated and on same backing indicated for Work.
- C. Samples for Initial Selection: For each type of trim accessory and textured finish indicated.
- D. Samples for Verification: For the following products:
  - 1. Trim Accessories: Full-size Sample in 12-inch-long length for each trim accessory indicated.
  - 2. Textured Finishes: Manufacturer's standard size for each textured finish indicated and on same backing indicated for Work.

## 1.4 QUALITY ASSURANCE

- A. Mockups: Build mockups of at least 100 sq. ft. in surface area to demonstrate aesthetic effects and to set quality standards for materials and execution.
  - 1. Build mockups for the following:
    - a. Each level of gypsum board finish indicated for use in exposed locations.
    - b. Each texture finish indicated.
  - 2. Apply or install final decoration indicated, including painting and wallcoverings, on exposed surfaces for review of mockups.
  - 3. Simulate finished lighting conditions for review of mockups.
  - 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.5 DELIVERY, STORAGE AND HANDLING

A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.

#### 1.6 FIELD CONDITIONS

- A. Environmental Limitations: Comply with ASTM C 840 requirements or gypsum board manufacturer's written instructions, whichever are more stringent.
- B. Do not install paper-faced gypsum panels until installation areas are enclosed and conditioned.
- C. Do not install panels that are wet, moisture damaged, and mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

## PART 2 - PRODUCTS

## 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Resistance-Rated Assemblies: For fire-resistance-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 119 by an independent testing agency.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 90 and classified according to ASTM E 413 by an independent testing agency.

## 2.2 GYPSUM BOARD, GENERAL

- A. Basis of Design: USG or approved equal.
- B. Size: Provide maximum lengths and widths available that will minimize joints in each area and that correspond with support system indicated.

## 2.3 INTERIOR GYPSUM BOARD

- A. Gypsum Wallboard: ASTM C 1396/C 1396M.
  - 1. Basis of Design: USG or approved equal.
  - 2. Thickness: 5/8 inch.
  - 3. Long Edges: Tapered.
- B. Gypsum Board, Type X: ASTM C 1396/C 1396M.
  - 1. Basis of Design: USG or approved equal.
  - 2. Thickness: 5/8 inch.
  - 3. Long Edges: Tapered.
- C. Gypsum Ceiling Board: ASTM C 1396/C 1396M.
  - 1. Thickness: 5/8 inch.
  - 2. Long Edges: Tapered.
- D. Mold-Resistant Gypsum Board: ASTM C 1396/C 1396M. With moisture- and mold-resistant core and paper surfaces.
  - 1. Core: 5/8 inch, Type X.
  - 2. Long Edges: Tapered.
  - 3. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.

## 2.4 SPECIALTY GYPSUM BOARD

- A. Gypsum Board, Type C: ASTM C 1396/C 1396M. Manufactured to have increased fire-resistive capability.
  - 1. Thickness: As required by fire-resistance-rated assembly indicated on Drawings.
  - 2. Long Edges: Tapered.
- B. Glass-Mat Interior Gypsum Board: ASTM C 1658/C 1658M. With fiberglass mat laminated to both sides. Specifically designed for interior use.
  - 1. Core: 5/8 inch, Type X.
  - 2. Long Edges: Tapered.
  - 3. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.

## 2.5 EXTERIOR GYPSUM BOARD FOR CEILINGS AND SOFFITS

- A. Glass-Mat Gypsum Sheathing Board: ASTM C 1177/C 1177M, with fiberglass mat laminated to both sides and with manufacturer's standard edges.
  - 1. Core: 5/8 inch, Type X.

#### 2.6 TILE BACKING PANELS

- A. Basis of Design: USG or approval equal.
- B. Glass-Mat, Water-Resistant Backing Board: ASTM C 1178/C 1178M, with manufacturer's standard edges.
  - 1. Core: As indicated on Drawings.
  - 2. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.
- C. Cementitious Backer Units: ANSI A118.9 and ASTM C 1288 or ASTM C 1325, with manufacturer's standard edges.
  - 1. Thickness: As indicated.
  - 2. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.
- D. Water-Resistant Gypsum Backing Board: ASTM C 1396/C 1396M, with manufacturer's standard edges.
  - 1. Core: As indicated on Drawings.

#### 2.7 TRIM ACCESSORIES

- A. Interior Trim: ASTM C 1047.
  - 1. Material: Galvanized or aluminum-coated steel sheet, rolled zinc, plastic, or paper-faced galvanized-steel sheet.
  - 2. Shapes:
    - a. Cornerbead.
    - b. Bullnose bead.
    - c. LC-Bead: J-shaped; exposed long flange receives joint compound.
    - d. L-Bead: L-shaped; exposed long flange receives joint compound.
    - e. U-Bead: J-shaped; exposed short flange does not receive joint compound.
    - f. Expansion (control) joint.
    - g. Curved-Edge Cornerbead: With notched or flexible flanges.
- B. Exterior Trim: ASTM C 1047.
  - 1. Material: Hot-dip galvanized-steel sheet, plastic, or rolled zinc.
  - 2. Shapes:
    - a. Cornerbead.
    - b. LC-Bead: J-shaped; exposed long flange receives joint compound.
    - c. Expansion (Control) Joint: One-piece, rolled zinc with V-shaped slot and removable strip covering slot opening.
- C. Aluminum Trim: Extruded accessories of profiles and dimensions indicated.
  - 1. Aluminum: Alloy and temper with not less than the strength and durability properties of ASTM B 221, Alloy 6063-T5.
  - 2. Finish: Corrosion-resistant primer compatible with joint compound and finish materials specified.

## 2.8 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C 475/C 475M.
- B. Joint Tape:
  - 1. Interior Gypsum Board: Paper.
  - 2. Exterior Gypsum Soffit Board: Paper.
  - 3. Glass-Mat Gypsum Sheathing Board: 10-by-10 glass mesh.
  - 4. Tile Backing Panels: As recommended by panel manufacturer.
- C. Joint Compound for Interior Gypsum Board: For each coat, use formulation that is compatible with other compounds applied on previous or for successive coats.
  - 1. Prefilling: At open joints and damaged surface areas, use setting-type taping compound.
  - 2. Embedding and First Coat: For embedding tape and first coat on joints, fasteners, and trim flanges, use drying-type, all-purpose compound.
    - a. Use setting-type compound for installing paper-faced metal trim accessories.
  - 3. Fill Coat: For second coat, use drying-type, all-purpose compound.
  - 4. Finish Coat: For third coat, use drying-type, all-purpose compound.
  - 5. Skim Coat: For final coat of Level 5 finish, use setting-type, sandable topping compound.
- D. Joint Compound for Exterior Applications:
  - 1. Exterior Gypsum Soffit Board: Use setting-type taping compound and setting-type, sandable topping compound.
  - 2. Glass-Mat Gypsum Sheathing Board: As recommended by sheathing board manufacturer.
- E. Joint Compound for Tile Backing Panels:
  - 1. Glass-Mat, Water-Resistant Backing Panel: As recommended by backing panel manufacturer.
  - 2. Cementitious Backer Units: As recommended by backer unit manufacturer.
  - 3. Water-Resistant Gypsum Backing Board: Use setting-type taping compound and setting-type, sandable topping compound.

## 2.9 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards and manufacturer's written instructions.
- B. Laminating Adhesive: Adhesive or joint compound recommended for directly adhering gypsum panels to continuous substrate.
- C. Steel Drill Screws: ASTM C 1002 unless otherwise indicated.
  - 1. Use screws complying with ASTM C 954 for fastening panels to steel members from 0.033 to 0.112 inch thick.

- 2. For fastening cementitious backer units, use screws of type and size recommended by panel manufacturer.
- D. Sound-Attenuation Blankets: ASTM C 665, Type I (blankets without membrane facing) produced by combining thermosetting resins with mineral fibers manufactured from glass, slag wool, or rock wool.
  - 1. Fire-Resistance-Rated Assemblies: Comply with mineral-fiber requirements of assembly.
- E. Acoustical Sealant: Manufacturer's standard nonsag, paintable, nonstaining latex sealant complying with ASTM C 834. Product effectively reduces airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
- F. Thermal Insulation: As specified in Section 072100 "Thermal Insulation."
- G. Vapor Retarder: As specified in Section 072600 "Vapor Retarders."

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine areas and substrates including welded hollow-metal frames and support framing, with Installer present, for compliance with requirements and other conditions affecting performance of the Work.
- B. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 APPLYING AND FINISHING PANELS, GENERAL

- A. Comply with ASTM C 840.
- B. Install ceiling panels across framing to minimize the number of abutting end joints and to avoid abutting end joints in central area of each ceiling. Stagger abutting end joints of adjacent panels not less than one framing member.
- C. Install panels with face side out. Butt panels together for a light contact at edges and ends with not more than 1/16 inch of open space between panels. Do not force into place.
- D. Locate edge and end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Do not make joints other than control joints at corners of framed openings.
- E. Form control and expansion joints with space between edges of adjoining gypsum panels.

- F. Cover both faces of support framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases braced internally.
  - 1. Unless concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. in area.
  - 2. Fit gypsum panels around ducts, pipes, and conduits.
  - 3. Where partitions intersect structural members projecting below underside of floor/roof slabs and decks, cut gypsum panels to fit profile formed by structural members; allow 1/4- to 3/8-inch-wide joints to install sealant.
- G. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments. Provide 1/4- to 1/2-inch-wide spaces at these locations and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- H. Attachment to Steel Framing: Attach panels so leading edge or end of each panel is attached to open (unsupported) edges of stud flanges first.
- I. Wood Framing: Install gypsum panels over wood framing, with floating internal corner construction. Do not attach gypsum panels across the flat grain of wide-dimension lumber, including floor joists and headers. Float gypsum panels over these members or provide control joints to counteract wood shrinkage.
- J. STC-Rated Assemblies: Seal construction at perimeters, behind control joints, and at openings and penetrations with a continuous bead of acoustical sealant. Install acoustical sealant at both faces of partitions at perimeters and through penetrations. Comply with ASTM C 919 and with manufacturer's written instructions for locating edge trim and closing off sound-flanking paths around or through assemblies, including sealing partitions above acoustical ceilings.
- K. Install sound attenuation blankets before installing gypsum panels unless blankets are readily installed after panels have been installed on one side.

## 3.3 APPLYING INTERIOR GYPSUM BOARD

- A. Install interior gypsum board in the following locations:
  - 1. Wallboard Type: As indicated on Drawings.
  - 2. Type X: As indicated on Drawings.
  - 3. Flexible Type: Apply in double layer at curved assemblies.
  - 4. Ceiling Type: Ceiling surfaces.
  - 5. Foil-Backed Type: As indicated on Drawings.
  - 6. Abuse-Resistant Type: As indicated on Drawings.
  - 7. Impact-Resistant Type: As indicated on Drawings.
  - 8. Mold-Resistant Type: As indicated on Drawings.
  - 9. Type C: As indicated on Drawings.
  - 10. Glass-Mat Interior Type: As indicated on Drawings.
  - 11. Acoustically Enhanced Type: As indicated on Drawings.
  - 12. Skim-Coated Type: As indicated on Drawings.
- B. Single-Layer Application:

- 1. On ceilings, apply gypsum panels before wall/partition board application to greatest extent possible and at right angles to framing unless otherwise indicated.
- 2. On partitions/walls, apply gypsum panels horizontally (perpendicular to framing) unless otherwise indicated or required by fire-resistance-rated assembly, and minimize end joints.
  - a. Stagger abutting end joints not less than one framing member in alternate courses of panels.
  - b. At stairwells and other high walls, install panels horizontally unless otherwise indicated or required by fire-resistance-rated assembly.
- 3. On Z-shaped furring members, apply gypsum panels vertically (parallel to framing) with no end joints. Locate edge joints over furring members.
- 4. Fastening Methods: Apply gypsum panels to supports with steel drill screws.

# C. Multilayer Application:

- 1. On ceilings, apply gypsum board indicated for base layers before applying base layers on walls/partitions; apply face layers in same sequence. Apply base layers at right angles to framing members and offset face-layer joints one framing member, 16 inches minimum, from parallel base-layer joints, unless otherwise indicated or required by fire-resistance-rated assembly.
- 2. On partitions/walls, apply gypsum board indicated for base layers and face layers vertically (parallel to framing) with joints of base layers located over stud or furring member and face-layer joints offset at least one stud or furring member with base-layer joints unless otherwise indicated or required by fire-resistance-rated assembly. Stagger joints on opposite sides of partitions.
- 3. On Z-shaped furring members, apply base layer vertically (parallel to framing) and face layer either vertically (parallel to framing) or horizontally (perpendicular to framing) with vertical joints offset at least one furring member. Locate edge joints of base layer over furring members.
- 4. Fastening Methods: Fasten base layers and face layers separately to supports with screws.
- D. Laminating to Substrate: Where gypsum panels are indicated as directly adhered to a substrate (other than studs, joists, furring members, or base layer of gypsum board), comply with gypsum board manufacturer's written instructions and temporarily brace or fasten gypsum panels until fastening adhesive has set.

## E. Curved Surfaces:

- 1. Install panels horizontally (perpendicular to supports) and unbroken, to extent possible, across curved surface plus 12-inch-long straight sections at ends of curves and tangent to them.
- 2. For double-layer construction, fasten base layer to studs with screws 16 inches o.c. Center gypsum board face layer over joints in base layer, and fasten to studs with screws spaced 12 inches o.c.

## 3.4 APPLYING EXTERIOR GYPSUM PANELS FOR CEILINGS AND SOFFITS

A. Apply panels perpendicular to supports, with end joints staggered and located over supports.

- 1. Install with 1/4-inch open space where panels abut other construction or structural penetrations.
- 2. Fasten with corrosion-resistant screws.

## 3.5 APPLYING TILE BACKING PANELS

- A. Glass-Mat, Water-Resistant Backing Panels: Comply with manufacturer's written installation instructions and install at locations indicated to receive tile. Install with 1/4-inch gap where panels abut other construction or penetrations.
- B. Cementitious Backer Units: ANSI A108.11, at locations indicated to receive tile.
- C. Water-Resistant Backing Board: Install where indicated with 1/4-inch gap where panels abut other construction or penetrations.
- D. Where tile backing panels abut other types of panels in same plane, shim surfaces to produce a uniform plane across panel surfaces.

#### 3.6 INSTALLING TRIM ACCESSORIES

- A. General: For trim with back flanges intended for fasteners, attach to framing with same fasteners used for panels. Otherwise, attach trim according to manufacturer's written instructions.
- B. Control Joints: Install control joints according to ASTM C 840 and in specific locations approved by Architect for visual effect.
- C. Interior Trim: Install in the following locations:
  - 1. Cornerbead: Use at outside corners unless otherwise indicated.
  - 2. Bullnose Bead: Use where indicated.
  - 3. LC-Bead: Use at exposed panel edges.
  - 4. L-Bead: Use where indicated.
  - 5. U-Bead: Use where indicated.
  - 6. Curved-Edge Cornerbead: Use at curved openings.

## 3.7 FINISHING GYPSUM BOARD

- A. General: Treat gypsum board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration. Promptly remove residual joint compound from adjacent surfaces.
- B. Prefill open joints and damaged surface areas.
- C. Apply joint tape over gypsum board joints, except for trim products specifically indicated as not intended to receive tape.

- D. Gypsum Board Finish Levels: Finish panels to levels indicated below and according to ASTM C 840:
  - 1. Level 1: Ceiling plenum areas, concealed areas, and where indicated.
  - 2. Level 2: Panels that are substrate for tile.
  - 3. Level 3: Where indicated on Drawings.
  - 4. Level 4: At panel surfaces that will be exposed to view unless otherwise indicated.
    - a. Primer and its application to surfaces are specified in Section 099123 "Interior Painting."
  - 5. Level 5: Where indicated on Drawings.
    - a. Primer and its application to surfaces are specified in Section 099123 "Interior Painting."
- E. Glass-Mat Gypsum Sheathing Board: Finish according to manufacturer's written instructions for use as exposed soffit board.
- F. Glass-Mat Faced Panels: Finish according to manufacturer's written instructions.
- G. Cementitious Backer Units: Finish according to manufacturer's written instructions.

#### 3.8 APPLYING TEXTURE FINISHES

- A. Surface Preparation and Primer: Prepare and apply primer to gypsum panels and other surfaces receiving texture finishes. Apply primer to surfaces that are clean, dry, and smooth.
- B. Texture Finish Application: Mix and apply finish using powered spray equipment, to produce a uniform texture matching approved mockup and free of starved spots or other evidence of thin application or of application patterns.
- C. Prevent texture finishes from coming into contact with surfaces not indicated to receive texture finish by covering them with masking agents, polyethylene film, or other means. If, despite these precautions, texture finishes contact these surfaces, immediately remove droppings and overspray to prevent damage according to texture-finish manufacturer's written instructions.

## 3.9 PROTECTION

- A. Protect adjacent surfaces from drywall compound and promptly remove from floors and other non-drywall surfaces. Repair surfaces stained, marred, or otherwise damaged during drywall application.
- B. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.
- C. Remove and replace panels that are wet, moisture damaged, and mold damaged.

- 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
- 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

END OF SECTION 092900

#### SECTION 095113 - ACOUSTICAL PANEL CEILINGS

## PART 1 - GENERAL

# 1.1 SUMMARY

A. Section includes acoustical panels and exposed suspension systems for interior ceilings.

# 1.2 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, and coordinated with each other, using input from installers of the items involved.
- B. Product test reports.
- C. Research reports.
- D. Field quality-control reports.

# 1.5 CLOSEOUT SUBMITTALS

A. Maintenance data.

## PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

- A. Basis of Design: Refer to Drawings
- B. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: Class A according to ASTM E 1264.

2. Smoke-Developed Index: 450 or less.

## 2.2 ACOUSTICAL PANELS

- A. Acoustical Panel Standard: Manufacturer's panels tested according to ASTM E 1264.
- B. Panel Types: Refer to Color Design Legend on Drawings for Basis of Design.

## 2.3 METAL SUSPENSION SYSTEM

- A. Metal Suspension-System Standard: Manufacturer's metal suspension system and accessories tested according to ASTM C 635/C 635M.
- B. Suspension System Types: Refer to Color Design Legend on Drawings for Basis of Design.

#### 2.4 ACCESSORIES

- A. Attachment Devices: Size for five times the design load indicated in ASTM C 635/C 635M, Table 1, "Direct Hung," unless otherwise indicated. Comply with seismic design requirements.
- B. Hold-Down Clips: Manufacturer's standard hold-down.
- C. Impact Clips: Manufacturer's standard impact-clip system designed to absorb impact forces against acoustical panels.
- D. Seismic Clips: Manufacturer's standard seismic clips designed to secure acoustical panels in place during a seismic event.

## 2.5 METAL EDGE MOLDINGS AND TRIM

A. Roll-Formed, Sheet-Metal Edge Moldings and Trim: Type and profile indicated or, if not indicated, manufacturer's standard moldings for edges and penetrations that comply with seismic design requirements; formed from sheet metal of same material, finish, and color as that used for exposed flanges of suspension-system runners.

# PART 3 - EXECUTION

## 3.1 PREPARATION

- A. Measure each ceiling area and establish layout of acoustical panels to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width panels at borders unless otherwise indicated.
- B. Layout openings for penetrations centered on the penetrating items.

## 3.2 INSTALLATION

- A. Install acoustical panel ceilings according to ASTM C 636/C 636M and manufacturer's written instructions.
- B. Install edge moldings and trim of type indicated at perimeter of acoustical ceiling area and where necessary to conceal edges of acoustical panels.
  - 1. Apply acoustical sealant in a continuous ribbon concealed on back of vertical legs of moldings before they are installed.
  - 2. Do not use exposed fasteners, including pop rivets, on moldings and trim.
  - 3. Arrange directionally patterned acoustical panels as follows:
    - a. As indicated on reflected ceiling plans.
    - b. Install panels with pattern running in one direction parallel to long axis of space.
    - c. Install panels in a basket-weave pattern.
  - 4. Install hold-down clips in areas indicated; space according to panel manufacturer's written instructions unless otherwise indicated.

END OF SECTION 095113

#### SECTION 096513 - RESILIENT BASE AND ACCESSORIES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

## A. Section Includes:

- 1. Thermoset-rubber base.
- 2. Thermoplastic-rubber base.
- 3. Vinyl base.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified, not less than 12 inches long.
- C. Samples for Initial Selection: For each type of product indicated.
- D. Samples for Verification: For each type of product indicated and for each color, texture, and pattern required in manufacturer's standard-size Samples, but not less than 12 inches long.
- E. Product Schedule: For resilient base and accessory products. Use same designations indicated on Drawings.

## 1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Furnish not less than 10 linear feet for every 500 linear feet or fraction thereof, of each type, color, pattern, and size of resilient product installed.

## 1.5 QUALITY ASSURANCE

A. Mockups: Build mockups to verify selections made under Sample submittals, to demonstrate aesthetic effects, and to set quality standards for materials and execution.

- 1. Coordinate mockups in this Section with mockups specified in other Sections.
- 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
- 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

## 1.6 DELIVERY, STORAGE, AND HANDLING

A. Store resilient products and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F.

#### 1.7 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 95 deg F, in spaces to receive resilient products during the following periods:
  - 1. 48 hours before installation.
  - 2. During installation.
  - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Install resilient products after other finishing operations, including painting, have been completed.

## PART 2 - PRODUCTS

## 2.1 VINYL BASE

- A. Products:
  - 1. Armstrong Flooring
  - 2. Burke Flooring
  - 3. Roppe Corporation
- B. Product Standard: ASTM F 1861, Type TV (vinyl, thermoplastic).
  - 1. Group: I (solid, homogeneous).
  - 2. Style and Location:
- C. Minimum Thickness: 0.125 inch.
- D. Height: 4 inches.
- E. Lengths: Coils in manufacturer's standard length.

- F. Outside Corners: Preformed.
- G. Inside Corners: Preformed.
- H. Colors and Patterns: To be selected by Architect from manufacturer's full color range.

## 2.2 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland-cement-based or blended hydraulic-cement-based formulation provided or approved by resilient-product manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by resilient-product manufacturer for resilient products and substrate conditions indicated.
- C. Metal Transition Strips: Extruded aluminum with mill finish, ADA compliant, nominal 4 inches wide, of height required to protect exposed edges of flooring, and in maximum available lengths to minimize running joints. Install at door openings to transition between differing floor material.
- D. Floor Polish: Provide protective, liquid floor-polish products recommended by resilient stair-tread manufacturer.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient products.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
  - 1. Installation of resilient products indicates acceptance of surfaces and conditions.

## 3.2 PREPARATION

- A. Prepare substrates according to manufacturer's written instructions to ensure adhesion of resilient products.
- B. Concrete Substrates for Resilient Stair Accessories: Prepare horizontal surfaces according to ASTM F 710.
  - 1. Verify that substrates are dry and free of curing compounds, sealers, and hardeners.

- 2. Remove substrate coatings and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended by manufacturer. Do not use solvents.
- 3. Alkalinity and Adhesion Testing: Perform tests recommended by manufacturer. Proceed with installation only after substrate alkalinity falls within range on pH scale recommended by manufacturer in writing, but not less than 5 or more than 9 pH.
- 4. Moisture Testing: Perform tests so that each test area does not exceed 200 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
  - a. Anhydrous Calcium Chloride Test: ASTM F 1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in 24 hours.
  - b. Relative Humidity Test: Using in-situ probes, ASTM F 2170. Proceed with installation only after substrates have a maximum 75 percent relative humidity level measurement.
- C. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- D. Do not install resilient products until materials are the same temperature as space where they are to be installed.
  - 1. At least 48 hours in advance of installation, move resilient products and installation materials into spaces where they will be installed.
- E. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient products.

#### 3.3 RESILIENT BASE INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient base.
- B. Apply resilient base to walls, columns, pilasters, casework and cabinets in toe spaces, and other permanent fixtures in rooms and areas where base is required.
- C. Install resilient base in lengths as long as practical without gaps at seams and with tops of adjacent pieces aligned.
- D. Tightly adhere resilient base to substrate throughout length of each piece, with base in continuous contact with horizontal and vertical substrates.
- E. Do not stretch resilient base during installation.
- F. On masonry surfaces or other similar irregular substrates, fill voids along top edge of resilient base with manufacturer's recommended adhesive filler material.
- G. Preformed Corners: Install preformed corners before installing straight pieces.

## 3.4 RESILIENT ACCESSORY INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient accessories.
- B. Resilient Molding Accessories: Butt to adjacent materials and tightly adhere to substrates throughout length of each piece. Install reducer strips at edges of floor covering that would otherwise be exposed.

## 3.5 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting resilient products.
- B. Perform the following operations immediately after completing resilient-product installation:
  - 1. Remove adhesive and other blemishes from surfaces.
  - 2. Sweep and vacuum horizontal surfaces thoroughly.
  - 3. Damp-mop horizontal surfaces to remove marks and soil.
- C. Protect resilient products from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
- D. Floor Polish: Remove soil, adhesive, and blemishes from resilient stair treads before applying liquid floor polish.
  - 1. Apply three coat(s).
- E. Cover resilient products subject to wear and foot traffic until Substantial Completion.

END OF SECTION 096513

#### SECTION 096519 - RESILIENT TILE FLOORING

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Solid vinyl floor tile.
  - 2. Vinyl composition floor tile.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples for Initial Selection: For each type of floor tile indicated.
- C. Product Schedule: For floor tile. Use same designations indicated on Drawings.

## 1.4 INFORMATIONAL SUBMITTALS

A. Qualification Data: For Installer.

# 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each type of floor tile to include in maintenance manuals.

## 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Floor Tile: Furnish one box for every 50 boxes or fraction thereof, of each type, color, and pattern of floor tile installed.

# 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are competent in techniques required by manufacturer for floor tile installation and seaming method indicated.
  - 1. Engage an installer who employs workers for this Project who are trained or certified by floor tile manufacturer for installation techniques required.
- B. Mockups: Build mockups to verify selections made under Sample submittals, to demonstrate aesthetic effects, and to set quality standards for materials and execution.
  - 1. Coordinate mockups in this Section with mockups specified in other Sections.
    - a. Size: Minimum 100 sq. ft. for each type, color, and pattern in locations directed by Architect.
  - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.8 DELIVERY, STORAGE, AND HANDLING

A. Store floor tile and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F. Store floor tiles on flat surfaces.

## 1.9 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 95 deg F, in spaces to receive floor tile during the following periods:
  - 1. 48 hours before installation.
  - 2. During installation.
  - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Close spaces to traffic during floor tile installation.
- D. Close spaces to traffic for 48 hours after floor tile installation.
- E. Install floor tile after other finishing operations, including painting, have been completed.

#### PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For resilient floor tile, as determined by testing identical products according to ASTM E648 or NFPA 253 by a qualified testing agency.
  - 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.

# 2.2 SOLID VINYL FLOOR TILE (Luxury Vinyl Tile or LVT)

- A. Basis of Design: Pateraft CMYK
- B. Tile Standard: ASTM F1700.
  - 1. Class: Class III, Printed Film Vinyl Tile.
  - 2. Type: B, Embossed Surface.
- C. Thickness: 0.98 Total; 0.2 wear layer.
- D. Size: 12 by 24 inches.
- E. Colors and Patterns: As indicated on Color Design Legend and Floor Pattern Plan.

## 2.3 VINYL COMPOSITION FLOOR TILE

- A. Basis of Design: Armstrong Standard Excelon Imperial Texture
- B. Tile Standard: ASTM F1066, Class 2, through pattern.
- C. Wearing Surface: Smooth.
- D. Thickness: 0.125 inch.
- E. Size: 12 by 12 inches.
- F. Colors and Patterns: Refer to Color Design Legend and Floor Pattern Plans.

## 2.4 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland-cement-based or blended hydraulic-cement-based formulation provided or approved by floor tile manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by floor tile and adhesive manufacturers to suit floor tile and substrate conditions indicated.

C. Floor Polish: Provide protective, liquid floor-polish products recommended by floor tile manufacturer.

#### **PART 3 - EXECUTION**

# 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of floor tile.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Prepare substrates according to floor tile manufacturer's written instructions to ensure adhesion of resilient products.
- B. Concrete Substrates: Prepare according to ASTM F710.
  - 1. Verify that substrates are dry and free of curing compounds, sealers, and hardeners.
  - 2. Remove substrate coatings and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended by floor tile manufacturer. Do not use solvents.
  - 3. Alkalinity and Adhesion Testing: Perform tests recommended by floor tile manufacturer. Proceed with installation only after substrate alkalinity falls within range on pH scale recommended by manufacturer in writing, but not less than 5 or more than 9 pH.
  - 4. Moisture Testing: Perform tests so that each test area does not exceed 1000 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
    - a. Anhydrous Calcium Chloride Test: ASTM F1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in 24 hours.
    - b. Relative Humidity Test: Using in-situ probes, ASTM F2170. Proceed with installation only after substrates have a maximum 75 percent relative humidity level measurement.
- C. Access Flooring Panels: Remove protective film of oil or other coating using method recommended by access flooring manufacturer.
- D. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.

- E. Do not install floor tiles until materials are the same temperature as space where they are to be installed.
  - 1. At least 48 hours in advance of installation, move resilient floor tile and installation materials into spaces where they will be installed.
- F. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient floor tile.

## 3.3 FLOOR TILE INSTALLATION

- A. Comply with manufacturer's written instructions for installing floor tile.
- B. Lay out floor tiles from center marks established with principal walls, discounting minor offsets, so tiles at opposite edges of room are of equal width. Adjust as necessary to avoid using cut widths that equal less than one-half tile at perimeter.
  - 1. Lay tiles in pattern indicated.
- C. Match floor tiles for color and pattern by selecting tiles from cartons in the same sequence as manufactured and packaged, if so numbered. Discard broken, cracked, chipped, or deformed tiles.
  - 1. Lay tiles in pattern of colors and sizes indicated.
- D. Scribe, cut, and fit floor tiles to butt neatly and tightly to vertical surfaces and permanent fixtures including built-in furniture, cabinets, pipes, outlets, and door frames.
- E. Extend floor tiles into toe spaces, door reveals, closets, and similar openings. Extend floor tiles to center of door openings.
- F. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on floor tiles as marked on substrates. Use chalk or other nonpermanent marking device.
- G. Install floor tiles on covers for telephone and electrical ducts, building expansion-joint covers, and similar items in installation areas. Maintain overall continuity of color and pattern between pieces of tile installed on covers and adjoining tiles. Tightly adhere tile edges to substrates that abut covers and to cover perimeters.
- H. Adhere floor tiles to substrates using a full spread of adhesive applied to substrate to produce a completed installation without open cracks, voids, raising and puckering at joints, telegraphing of adhesive spreader marks, and other surface imperfections.
- I. Seamless Installation:
  - 1. Heat-Welded Seams: Comply with ASTM F1516. Rout joints and heat weld with welding bead to fuse sections permanently into a seamless flooring installation. Prepare, weld, and finish seams to produce surfaces flush with adjoining flooring surfaces.

- 2. Chemically Bonded Seams: Bond seams with chemical-bonding compound to fuse sections permanently into a seamless flooring installation. Prepare seams and apply compound to produce tightly fitted seams without gaps, overlays, or excess bonding compound on flooring surfaces.
- J. Resilient Terrazzo Accessories: Install according to manufacturer's written instructions.

## 3.4 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting floor tile.
- B. Perform the following operations immediately after completing floor tile installation:
  - 1. Remove adhesive and other blemishes from surfaces.
  - 2. Sweep and vacuum surfaces thoroughly.
  - 3. Damp-mop surfaces to remove marks and soil.
- C. Protect floor tile from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
- D. Floor Polish for Vinyl Composite Floor: Remove soil, adhesive, and blemishes from floor tile surfaces before applying liquid floor polish.
  - 1. Apply two coat(s).
- E. Cover floor tile until Substantial Completion.

END OF SECTION 096519

#### SECTION 099113 - EXTERIOR PAINTING

## PART 1 - GENERAL

# 1.1 SUMMARY

- A. Section includes surface preparation and the application of paint systems on the following exterior substrates:
  - 1. Steel and iron.
  - 2. Galvanized metal.
  - 3. Aluminum (not anodized or otherwise coated).
  - 4. Concrete Masonry Units (CMUs).
  - 5. Wood

## 1.2 DEFINITIONS

- A. MPI Gloss Level 1: Not more than five units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. MPI Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. MPI Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- D. MPI Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.
- E. MPI Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.
- F. MPI Gloss Level 7: More than 85 units at 60 degrees, according to ASTM D 523.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
  - 1. Include printout of current "MPI Approved Products List" for each product category specified, with the proposed product highlighted.
- B. Samples: For each type of paint system and each color and gloss of topcoat.

#### PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Approved Manufacturers: Any MPI listed manufacturer with MPI products specified herein.
- B. Products: Subject to compliance with requirements, provide product listed in the Exterior Painting Schedule for the paint category indicated.

# 2.2 PAINT, GENERAL

- A. MPI Standards: Products shall comply with MPI standards indicated and shall be listed in its "MPI Approved Products Lists."
- B. Material Compatibility:
  - 1. Materials for use within each paint system shall be compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a paint system, products shall be recommended in writing by topcoat manufacturers for use in paint system and on substrate indicated.
- C. Colors: As selected by Architect from manufacturer's full range.
  - 1. Colors will be selected to closely match colors of adjacent building.

## PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Portland Cement Plaster: 12 percent.
  - 2. Wood: 15 percent.
- C. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- D. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

## 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates and paint systems indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection.

#### C. Wood Substrates:

- 1. Scrape and clean knots. Before applying primer, apply coat of knot sealer recommended in writing by topcoat manufacturer for exterior use in paint system indicated.
- 2. Sand surfaces that will be exposed to view, and remove sanding dust.
- 3. Prime edges, ends, faces, undersides, and backsides of wood.
- 4. After priming, fill holes and imperfections in the finish surfaces with putty or plastic wood filler. Sand smooth when dried.

#### 3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and recommendations in "MPI Manual."
- B. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

#### 3.4 CLEANING AND PROTECTION

- A. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- B. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

## 3.5 EXTERIOR PAINTING SCHEDULE

## A. Steel and Iron Substrates:

- 1. Alkyd System MPI EXT 5.1D (Semi-Gloss Finish):
  - a. Prime Coat: Primer, alkyd, anticorrosive, for metal, MPI #79, or shop primer specified in Section where substrate is specified.
  - b. Intermediate Coat: Exterior, alkyd enamel, matching topcoat.

- c. Topcoat: Alkyd, exterior, flat (MPI Gloss Level 1), MPI #8.
- d. Topcoat: Alkyd, exterior, semi-gloss (MPI Gloss Level 5), MPI #94.

#### B. Galvanized-Metal Substrates:

- 1. Alkyd System MPI EXT 5.3B (Semi-Gloss Finish):
  - a. Prime Coat: Primer, galvanized, cementitious, MPI #26.
  - b. Intermediate Coat: Exterior, alkyd enamel, matching topcoat.
  - c. Topcoat: Alkyd, exterior, semi-gloss (MPI Gloss Level 5), MPI #94.

## C. Aluminum Substrates:

- 1. Alkyd System MPI EXT 5.4F (Semi-Gloss Finish):
  - a. Prime Coat: Primer, quick dry, for aluminum, MPI #95.
  - b. Intermediate Coat: Exterior, alkyd enamel, matching topcoat.
  - c. Topcoat: Alkyd, exterior, semi-gloss (MPI Gloss Level 5), MPI #94.

# D. Concrete Masonry Units (CMUs):

- 1. Water-Based, Light Industrial Coating System:
  - a. Prime Coat: Exterior, latex block filler.
  - b. Intermediate Coat: Matching Topcoat.
  - c. Topcoat: Exterior, water-based, light industrial coating, low sheen.
- E. Wood Substrates: Wood trim, Architectural woodwork, Wood board siding and soffits.
  - 1. Water-Based Light Industrial Coating System MPI EXT 6.3J:
    - a. Prime Coat: Primer, alkyd for exterior wood, MPI #5.
    - b. Intermediate Coat: Light industrial coating, exterior, water based, matching topcoat.
    - c. Semigloss Topcoat: Light industrial coating, exterior, water based, semigloss (MPI Gloss Level 5), MPI #163.
- F. Wood Substrates: Wood-based panel products.
  - 1. Latex over Alkyd Primer System MPI EXT 6.4G:
    - a. Prime Coat: Primer, alkyd for exterior wood[, MPI #5].
    - b. Intermediate Coat: Latex, exterior, matching topcoat.

c. Semigloss Topcoat: Latex, exterior, semigloss (MPI Gloss Level 5), MPI #11.

END OF SECTION 099113

#### SECTION 099123 - INTERIOR PAINTING

## PART 1 - GENERAL

# 1.1 SUMMARY

- A. Section includes surface preparation and the application of paint systems on the following interior substrates:
  - 1. Concrete.
  - 2. Concrete masonry units (CMUs).
  - 3. Steel and iron.
  - 4. Galvanized metal.
  - 5. Aluminum (not anodized or otherwise coated).
  - 6. Gypsum board.

## 1.2 DEFINITIONS

- A. MPI Gloss Level 1: Not more than five units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. MPI Gloss Level 2: Not more than 10 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. MPI Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- D. MPI Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- E. MPI Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.
- F. MPI Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.
- G. MPI Gloss Level 7: More than 85 units at 60 degrees, according to ASTM D 523.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
  - 1. Include Printout of current "MPI Approved Products List" for each product category specified, with the proposed product highlighted.
- B. Samples: For each type of paint system and in each color and gloss of topcoat.

## 1.4 QUALITY ASSURANCE

- A. Mockups: Apply mockups of each paint system indicated and each color and finish selected to verify preliminary selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Architect will select one surface to represent surfaces and conditions for application of each paint system.
    - a. Vertical and Horizontal Surfaces: Provide samples of at least 100 sq. ft..
    - b. Other Items: Architect will designate items or areas required.
  - 2. Final approval of color selections will be based on mockups.
    - a. If preliminary color selections are not approved, apply additional mockups of additional colors selected by Architect at no added cost to Owner.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Approved Manufacturers: Any MPI listed manufacturer with products specified herein.
- B. Products: Subject to compliance with requirements, provide product listed in the Interior Painting Schedule for the paint category indicated.

## 2.2 PAINT, GENERAL

- A. MPI Standards: Products shall comply with MPI standards indicated and shall be listed in its "MPI Approved Products Lists."
- B. Material Compatibility:
  - 1. Materials for use within each paint system shall be compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a paint system, products shall be recommended in writing by topcoat manufacturers for use in paint system and on substrate indicated.
- C. Colors: As selected by Architect from manufacturer's full range.
  - 1. Ten percent of surface area will be painted with deep tones.

#### PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Concrete: 12 percent.
  - 2. Masonry (Clay and CMUs): 12 percent.
  - 3. Gypsum Board: 12 percent.
- C. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- D. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

## 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates and paint systems indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.

## 3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual."
- B. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

## 3.4 INTERIOR PAINTING SCHEDULE

- A. Concrete Substrates, Nontraffic Surfaces:
  - 1. High-Performance Architectural Latex System MPI INT 3.1C (Semi-Gloss Finish):

- a. Prime Coat: Primer, alkali resistant, water based, MPI #3.
- b. Topcoat: Latex, interior, high performance architectural, semi-gloss (MPI Gloss Level 5), MPI #141.

## B. CMU Substrates:

- 1. High-Performance Architectural Latex System MPI INT 4.2D (Semi-Gloss Finish):
  - a. Block Filler: Block filler, latex, interior/exterior, MPI #4.
  - b. Intermediate Coat: Latex, interior, high performance architectural, matching topcoat.
  - c. Topcoat: Latex, interior, high performance architectural, semi-gloss (MPI Gloss Level 5), MPI #141.

## C. Steel Substrates:

- 1. High-Performance Architectural Latex System MPI INT 5.1R (Semi-Gloss Finish):
  - a. Prime Coat: Primer, alkyd, quick dry, for metal, MPI #76 or shop primer specified in Section where substrate is specified.
  - b. Intermediate Coat: Latex, interior, high performance architectural, matching topcoat.
  - c. Topcoat: Latex, interior, high performance architectural, semi-gloss (MPI Gloss Level 5), MPI #141.

## D. Galvanized-Metal Substrates:

- 1. High-Performance Architectural Latex System MPI INT 5.3M (Semi-Gloss Finish):
  - a. Prime Coat: Primer, galvanized, water based, MPI #134.
  - b. Intermediate Coat: Latex, interior, high performance architectural, matching topcoat.
  - c. Topcoat: Latex, interior, high performance architectural, semi-gloss (MPI Gloss Level 5), MPI #141.

# E. Aluminum (Not Anodized or Otherwise Coated) Substrates:

- 1. High-Performance Architectural Latex System MPI INT 5.4F (Semi-Gloss Finish):
  - a. Prime Coat: Primer, quick dry, for aluminum, MPI #95.
  - b. Intermediate Coat: Latex, interior, high performance architectural, matching topcoat.
  - c. Topcoat: Latex, interior, high performance architectural, semi-gloss (MPI Gloss Level 5), MPI #141.

# F. Gypsum Board Substrates:

- 1. High-Performance Architectural Latex System MPI INT 9.2B (Egg-Shell Finish):
  - a. Prime Coat: Primer sealer, latex, interior, MPI #50.
  - b. Intermediate Coat: Latex, interior, high performance architectural, matching topcoat.
  - c. Topcoat: Latex, interior, high performance architectural (MPI Gloss Level 3), MPI #139.

END OF SECTION 099123

#### SECTION 104413 - FIRE PROTECTION CABINETS

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Fire-protection cabinets for the following:
    - a. Portable fire extinguishers.
- B. Related Requirements:
  - 1. Section 104416 "Fire Extinguishers."

#### 1.3 PREINSTALLATION CONFERENCE

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to fire-protection cabinets including, but not limited to, the following:
    - a. Schedules and coordination requirements.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Show door hardware, cabinet type, trim style, and panel style. Include roughing-in dimensions and details showing recessed-, semirecessed-, or surface-mounting method and relationships of box and trim to surrounding construction.
  - 1. Show location of knockouts for hose valves.
- B. Shop Drawings: For fire-protection cabinets. Include plans, elevations, sections, details, and attachments to other work.
- C. Samples: For each type of exposed finish required.
- D. Samples for Initial Selection: For each type of exposed finish required.

- E. Samples for Verification: For each type of exposed finish required, prepared on Samples 6 by 6 inches square.
- F. Product Schedule: For fire-protection cabinets. Indicate whether recessed, semirecessed, or surface mounted. Coordinate final fire-protection cabinet schedule with fire-extinguisher schedule to ensure proper fit and function.

## 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For fire-protection cabinets to include in maintenance manuals.

#### 1.6 COORDINATION

- A. Coordinate size of fire-protection cabinets to ensure that type and capacity of fire extinguishers indicated are accommodated.
- B. Coordinate sizes and locations of fire-protection cabinets with wall depths.

# 1.7 SEQUENCING

A. Apply decals on field-painted fire-protection cabinets after painting is complete.

# PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Rated Fire-Protection Cabinets: Listed and labeled to comply with requirements in ASTM E 814 for fire-resistance rating of walls where they are installed.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

# 2.2 FIRE-PROTECTION CABINET

- A. Cabinet Type: Suitable for fire extinguisher.
- B. Cabinet Construction: Nonrated.
  - 1. Fire-Rated Cabinets: Construct fire-rated cabinets with double walls fabricated from 0.043-inch-thick cold-rolled steel sheet lined with minimum 5/8-inch-thick fire-barrier material. Provide factory-drilled mounting holes.
- C. Cabinet Material: Aluminum sheet.
  - 1. Shelf: Same metal and finish as cabinet.

- D. Semirecessed Cabinet: One-piece combination trim and perimeter door frame overlapping surrounding wall surface with exposed trim face and wall return at outer edge (backbend).
  - 1. Square-Edge Trim: 1-1/4- to 1-1/2-inch backbend depth.
- E. Surface-Mounted Cabinet: Cabinet box fully exposed and mounted directly on wall with no trim.
- F. Cabinet Trim Material: Aluminum sheet.
- G. Door Material: Aluminum sheet.
- H. Door Style: Fully glazed panel with frame.
- I. Door Glazing: Tempered float glass (clear).
- J. Door Hardware: Manufacturer's standard door-operating hardware of proper type for cabinet type, trim style, and door material and style indicated.
  - 1. Provide recessed door pull and friction latch.
  - 2. Provide concealed hinge permitting door to open 180 degrees.

# K. Accessories:

- 1. Mounting Bracket: Manufacturer's standard steel, designed to secure fire extinguisher to fire-protection cabinet, of sizes required for types and capacities of fire extinguishers indicated, with plated or baked-enamel finish.
- 2. Break-Glass Strike: Manufacturer's standard metal strike, complete with chain and mounting clip, secured to cabinet.
- 3. Lettered Door Handle: One-piece, cast-iron door handle with the word "FIRE" embossed into face.
- 4. Door Lock: Cam lock that allows door to be opened during emergency by pulling sharply on door handle.
- 5. Identification: Lettering complying with authorities having jurisdiction for letter style, size, spacing, and location. Locate as directed by Architect.
  - a. Identify fire extinguisher in fire-protection cabinet with the words "FIRE EXTINGUISHER."
    - 1) Location: Applied to cabinet door.
    - 2) Application Process: Engraved.
    - 3) Lettering Color: Red.
    - 4) Orientation: Vertical.

## L. Materials:

- 1. Cold-Rolled Steel: ASTM A 1008/A 1008M, Commercial Steel (CS), Type B.
  - a. Finish: Baked enamel or powder coat.
  - b. Color: As selected by Architect from full range of industry colors and color densities.

- 2. Aluminum: ASTM B 221, with strength and durability characteristics of not less than Alloy 6063-T5 for aluminum sheet. ASTM B 221 for extruded shapes.
  - a. Finish: Clear anodic.
- 3. Tempered Float Glass: ASTM C 1048, Kind FT, Condition A, Type I, Quality q3, 3 mm thick, Class 1 (clear).

# 2.3 FABRICATION

- A. Fire-Protection Cabinets: Provide manufacturer's standard box (tub) with trim, frame, door, and hardware to suit cabinet type, trim style, and door style indicated.
  - 1. Weld joints and grind smooth.
  - 2. Provide factory-drilled mounting holes.
  - 3. Prepare doors and frames to receive locks.
  - 4. Install door locks at factory.
- B. Cabinet Doors: Fabricate doors according to manufacturer's standards, from materials indicated and coordinated with cabinet types and trim styles.
  - 1. Fabricate door frames with tubular stiles and rails and hollow-metal design, minimum 1/2 inch thick
  - 2. Fabricate door frames of one-piece construction with edges flanged.
  - 3. Miter and weld perimeter door frames.
- C. Cabinet Trim: Fabricate cabinet trim in one piece with corners mitered, welded, and ground smooth.

# 2.4 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's AMP 500, "Metal Finishes Manual for Architectural and Metal Products," for recommendations for applying and designating finishes.
- B. Protect mechanical finishes on exposed surfaces of fire-protection cabinets from damage by applying a strippable, temporary protective covering before shipping.
- C. Finish fire-protection cabinets after assembly.
- D. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

A. Examine walls and partitions for suitable framing depth and blocking where semirecessed cabinets will be installed.

B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

A. Prepare recesses for semirecessed fire-protection cabinets as required by type and size of cabinet and trim style.

## 3.3 INSTALLATION

- A. General: Install fire-protection cabinets in locations and at mounting heights indicated at heights acceptable to authorities having jurisdiction.
- B. Fire-Protection Cabinets: Fasten cabinets to structure, square and plumb.
  - 1. Unless otherwise indicated, provide semi-recessed fire-protection cabinets.
  - 2. Fasten mounting brackets to inside surface of fire-protection cabinets, square and plumb.
- C. Identification: Apply decals at locations indicated.

#### 3.4 ADJUSTING AND CLEANING

- A. Remove temporary protective coverings and strippable films, if any, as fire-protection cabinets are installed unless otherwise indicated in manufacturer's written installation instructions.
- B. Adjust fire-protection cabinet doors to operate easily without binding. Verify that integral locking devices operate properly.
- C. On completion of fire-protection cabinet installation, clean interior and exterior surfaces as recommended by manufacturer.
- D. Touch up marred finishes, or replace fire-protection cabinets that cannot be restored to factory-finished appearance. Use only materials and procedures recommended or furnished by fire-protection cabinet and mounting bracket manufacturers.
- E. Replace fire-protection cabinets that have been damaged or have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

# END OF SECTION 104413

#### SECTION 104416 - FIRE EXTINGUISHERS

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section includes portable, hand-carried fire extinguishers.
- B. Related Requirements:
  - 1. Section 104413 "Fire Protection Cabinets."

## 1.3 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to fire extinguishers including, but not limited to, the following:
    - a. Schedules and coordination requirements.

# 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include rating and classification, material descriptions, dimensions of individual components and profiles, and finishes for fire extinguisher.
- B. Product Schedule: For fire extinguishers. Coordinate final fire-extinguisher schedule with fire-protection cabinet schedule to ensure proper fit and function.

## 1.5 INFORMATIONAL SUBMITTALS

A. Warranty: Sample of special warranty.

## 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For fire extinguishers to include in maintenance manuals.

FIRE EXTINGUISHERS

#### 1.7 COORDINATION

A. Coordinate type and capacity of fire extinguishers with fire-protection cabinets to ensure fit and function.

# 1.8 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace fire extinguishers that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Failure of hydrostatic test according to NFPA 10.
    - b. Faulty operation of valves or release levers.
  - 2. Warranty Period: Six years from date of Substantial Completion.

#### PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

- A. NFPA Compliance: Fabricate and label fire extinguishers to comply with NFPA 10, "Portable Fire Extinguishers."
- B. Fire Extinguishers: Listed and labeled for type, rating, and classification by an independent testing agency acceptable to authorities having jurisdiction.
  - 1. Provide fire extinguishers approved, listed, and labeled by FM Global.

# 2.2 PORTABLE, HAND-CARRIED FIRE EXTINGUISHERS

- A. Fire Extinguishers: Type, size, and capacity for each fire-protection cabinet indicated.
  - 1. Manufacturers:
    - a. Amerex Corporation
    - b. Ansul Incorporated
    - c. J.L. Industries, Inc.
    - d. Approved equals
  - 2. Valves: Manufacturer's standard.
  - 3. Handles and Levers: Manufacturer's standard.
  - 4. Instruction Labels: Include pictorial marking system complying with NFPA 10, Appendix B, and bar coding for documenting fire-extinguisher location, inspections, maintenance, and recharging.
- B. Multipurpose Dry-Chemical Type in Steel Container: UL-rated 4-A:60-B:C, 10-lb nominal capacity, with monoammonium phosphate-based dry chemical in enameled-steel container.

C. Purple-K Dry-Chemical Type in Aluminum Container: UL-rated 120-B:C, 20-lb nominal capacity, with potassium bicarbonate-based dry chemical in enameled-aluminum container. Provide and install one Purple-K fire extinguisher in kitchen. Include instructional, engraved plaque for when to use fire extinguisher.

# 2.3 MOUNTING BRACKETS

- A. Mounting Brackets: Manufacturer's standard steel, designed to secure fire extinguisher to wall or structure, of sizes required for types and capacities of fire extinguishers indicated, with plated or red baked-enamel finish.
- B. Identification: Lettering complying with authorities having jurisdiction for letter style, size, spacing, and location. Locate as indicated by Architect.
  - 1. Identify bracket-mounted fire extinguishers with the words "FIRE EXTINGUISHER" in red letter decals applied to mounting surface.
    - a. Orientation: Vertical.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine fire extinguishers for proper charging and tagging.
  - 1. Remove and replace damaged, defective, or undercharged fire extinguishers.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. General: Install fire extinguishers and mounting brackets in locations indicated and in compliance with requirements of authorities having jurisdiction.
- B. Mounting Brackets: Fasten mounting brackets to surfaces, square and plumb, at locations indicated.

# END OF SECTION 104416

#### SECTION 122413 - ROLLER WINDOW SHADES

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Manually operated roller shades with single rollers installed at each window.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, features, finishes, and operating instructions for roller shades.
- B. Samples: For each exposed product and for each color and texture specified, 10 inches long.
- C. Samples for Initial Selection: For each type and color of shadeband material.
  - 1. Include Samples of accessories involving color selection.
- D. Samples for Verification: For each type of roller shade.
  - 1. Shadeband Material: Not less than 10 inches square. Mark interior face of material if applicable.
  - 2. Roller Shade: Full-size operating unit, not less than 16 inches wide by 36 inches long for each type of roller shade indicated.
  - 3. Installation Accessories: Full-size unit, not less than 10 inches long.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Certificates: For each type of shadeband material.

## 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For roller shades to include in maintenance manuals.

# 1.6 QUALITY ASSURANCE

A. Installer Qualifications: Fabricator of products.

## 1.7 DELIVERY, STORAGE, AND HANDLING

A. Deliver roller shades in factory packages, marked with manufacturer, product name, and location of installation using same designations indicated on Drawings.

# 1.8 FIELD CONDITIONS

- A. Environmental Limitations: Do not install roller shades until construction and finish work in spaces, including painting, is complete and dry and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.
- B. Field Measurements: Where roller shades are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication and indicate measurements on Shop Drawings. Allow clearances for operating hardware of operable glazed units through entire operating range. Notify Architect of installation conditions that vary from Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

# PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

A. Source Limitations: Obtain roller shades from single source from single manufacturer.

## 2.2 MANUALLY OPERATED SHADES WITH SINGLE ROLLERS

- A. Basis of Design: Mechoshade, UrbanShade or approved equal product.
- B. Chain-and-Clutch Operating Mechanisms: With continuous-loop bead chain and clutch that stops shade movement when bead chain is released; permanently adjusted and lubricated.
  - 1. Bead Chains: Stainless steel.
    - a. Loop Length: Full length of roller shade.
    - b. Limit Stops: Provide upper and lower ball stops.
    - c. Chain-Retainer Type: Clip, jamb mount.
- C. Rollers: Corrosion-resistant steel or extruded-aluminum tubes of diameters and wall thicknesses required to accommodate operating mechanisms and weights and widths of shadebands indicated without deflection. Provide with permanently lubricated drive-end assemblies and idle-end assemblies designed to facilitate removal of shadebands for service.
  - 1. Roller Drive-End Location: Right side of interior face of shade.

- 2. Direction of Shadeband Roll: Regular, from back (exterior face) of roller.
- 3. Shadeband-to-Roller Attachment: Removable spline fitting into integral channel in tube.
- D. Mounting Hardware: Brackets or endcaps, corrosion resistant and compatible with roller assembly, operating mechanism, installation accessories, and mounting location and conditions indicated.
- E. Roller-Coupling Assemblies: Coordinated with operating mechanism and designed to join up to three inline rollers into a multiband shade that is operated by one roller drive-end assembly.

## F. Shadebands:

- 1. Shadeband Material: Light-filtering fabric.
- 2. Shadeband Bottom (Hem) Bar: Steel or extruded aluminum.
  - a. Type: Exposed with endcaps.
  - b. Color and Finish: As selected by Architect from manufacturer's full range.

## G. Installation Accessories:

- 1. Front Fascia: Aluminum extrusion that conceals front and underside of roller and operating mechanism and attaches to roller endcaps without exposed fasteners.
  - a. Shape: L-shaped.
  - b. Height: Manufacturer's standard height required to conceal roller and shadeband assembly when shade is fully open, but not less than 3 inches.
- 2. Exposed Headbox: Rectangular, extruded-aluminum enclosure including front fascia, top and back covers, endcaps, and removable bottom closure.
  - a. Height: Manufacturer's standard height required to enclose roller and shadeband assembly when shade is fully open, but not less than 3 inches.
- 3. Endcap Covers: To cover exposed endcaps.

## 2.3 SHADEBAND MATERIALS

- A. Basis of Design: Mechoshade, ThermoVeil Basket Weave, 1000 series.
- B. Shadeband Material Flame-Resistance Rating: Comply with NFPA 701. Testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
- C. Light-Filtering Fabric: Woven fabric, stain and fade resistant.
  - 1. Source: Roller shade manufacturer.
  - 2. Type: Woven PVC-coated fiberglass and PVC-coated polyester.
  - 3. Weave: Basket weave.
  - 4. Weight: 16 oz./sq.yd.
  - 5. Roll Width: 84 inches.
  - 6. Orientation on Shadeband: Railroaded.

- 7. Openness Factor: 2-3 percent.
- 8. Color: As selected by Architect from manufacturer's full range.

#### 2.4 ROLLER SHADE FABRICATION

- A. Product Safety Standard: Fabricate roller shades to comply with WCMA A 100.1, including requirements for flexible, chain-loop devices; lead content of components; and warning labels.
- B. Unit Sizes: Fabricate units in sizes to fill window and other openings as follows, measured at 74 deg F:
  - 1. Between (Inside) Jamb Installation: Width equal to jamb-to-jamb dimension of opening in which shade is installed less 1/4 inch per side or 1/2-inch total, plus or minus 1/8 inch. Length equal to head-to-sill or -floor dimension of opening in which shade is installed less 1/4 inch, plus or minus 1/8 inch.
  - 2. Outside of Jamb Installation: Width and length as indicated, with terminations between shades of end-to-end installations at centerlines of mullion or other defined vertical separations between openings.
- C. Shadeband Fabrication: Fabricate shadebands without battens or seams to extent possible, except as follows:
  - 1. Vertical Shades: Where width-to-length ratio of shadeband is equal to or greater than 1:4, provide battens and seams at uniform spacings along shadeband length to ensure shadeband tracking and alignment through its full range of movement without distortion of the material.
  - 2. Skylight Shades: Provide battens and seams at uniform spacings along shadeband as required to ensure shadeband tracking and alignment through its full range of movement without distortion or sag of material.
  - 3. Railroaded Materials: Railroad material where material roll width is less than the required width of shadeband and where indicated. Provide battens and seams as required by railroaded material to produce shadebands with full roll-width panel(s) plus, if required, one partial roll-width panel located at top of shadeband.

#### **PART 3 - EXECUTION**

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, operational clearances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 ROLLER SHADE INSTALLATION

A. Install one window shade at each window.

- B. Install roller shades level, plumb, and aligned with adjacent units according to manufacturer's written instructions.
  - 1. Opaque Shadebands: Located so shadeband is not closer than 2 inches to interior face of glass. Allow clearances for window operation hardware.
- C. Electrical Connections: Connect motor-operated roller shades to building electrical system.
- D. Roller Shade Locations: At exterior windows.

## 3.3 ADJUSTING

A. Adjust and balance roller shades to operate smoothly, easily, safely, and free from binding or malfunction throughout entire operational range.

#### 3.4 CLEANING AND PROTECTION

- A. Clean roller shade surfaces, after installation, according to manufacturer's written instructions.
- B. Provide final protection and maintain conditions, in a manner acceptable to manufacturer and Installer, that ensure that roller shades are without damage or deterioration at time of Substantial Completion.
- C. Replace damaged roller shades that cannot be repaired, in a manner approved by Architect, before time of Substantial Completion.

## 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain motor-operated roller shades.

END OF SECTION 122413

#### SECTION 123623.13 - PLASTIC-LAMINATE-CLAD COUNTERTOPS

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

## A. Section Includes

1. Plastic-laminate-clad countertops.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include data for fire-retardant treatment from chemical-treatment manufacturer and certification by treating plant that treated materials comply with requirements.
- B. Shop Drawings: For plastic-laminate-clad countertops.
  - 1. Include plans, sections, details, and attachments to other work. Detail fabrication and installation, including field joints.
  - 2. Show locations and sizes of cutouts and holes for items installed in plastic-laminate-clad countertops.
  - 3. Apply AWI Quality Certification Program label to Shop Drawings.
- C. Samples: Plastic laminates in each type, color, pattern, and surface finish required in manufacturer's standard size.
- D. Samples for Initial Selection: For plastic laminates.
- E. Samples for Verification: As follows:
  - 1. Plastic Laminates: For each type, color, pattern, and surface finish required, 8 by 10 inches in size.
  - 2. Wood-Grain Plastic Laminates: For each type, color, pattern, and surface finish required, 12 by 24 inches in size.
  - 3. Fabrication Sample: For each type and profile of countertop required, provide one sample applied to core material with specified edge material applied to one edge.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer fabricator.
- B. Product Certificates: For the following:
  - 1. Composite wood and agrifiber products.
  - 2. High-pressure decorative laminate.
  - 3. Chemical-resistant, high-pressure decorative laminate.
  - 4. Adhesives.
- C. Quality Standard Compliance Certificates: AWI Quality Certification Program.
- D. Evaluation Reports: For fire-retardant-treated materials, from ICC-ES.

## 1.5 QUALITY ASSURANCE

- A. Fabricator Qualifications: Shop that employs skilled workers who custom fabricate products similar to those required for this Project and whose products have a record of successful inservice performance.
  - 1. Shop Certification: AWI's Quality Certification Program accredited participant.
- B. Installer Qualifications: Fabricator of products AWI's Quality Certification Program accredited participant.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver countertops only after casework and supports on which they will be installed have been completed in installation areas.
- B. Store countertops in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.
- C. Keep surfaces of countertops covered with protective covering during handling and installation.

# 1.7 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install countertops until building is enclosed, wetwork is complete, and HVAC system is operating and maintaining temperature and relative humidity at levels planned for building occupants during the remainder of the construction period.
- B. Environmental Limitations: Do not deliver or install countertops until building is enclosed, wetwork is complete, and HVAC system is operating and maintaining temperature between 60 and 90 deg F and relative humidity between 25 and 55 percent during the remainder of the construction period.

- C. Field Measurements: Where countertops are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- D. Established Dimensions: Where countertops are indicated to fit to other construction, establish dimensions for areas where countertops are to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

## PART 2 - PRODUCTS

## 2.1 PLASTIC-LAMINATE-CLAD COUNTERTOPS

- A. Quality Standard: Unless otherwise indicated, comply with the "Architectural Woodwork Standards" for grades of plastic-laminate-clad countertops indicated for construction, finishes, installation, and other requirements.
  - 1. Provide inspections of fabrication and installation together with labels and certificates from AWI certification program indicating that countertops comply with requirements of grades specified.
  - 2. The Contract Documents contain requirements that are more stringent than the referenced quality standard. Comply with requirements of Contract Documents in addition to those of the referenced quality standard.
- B. Grade: Custom.
- C. High-Pressure Decorative Laminate: NEMA LD 3, Grade HGS.
  - 1. Basis of Design: Formica.
- D. Colors, Patterns, and Finishes: Provide materials and products that result in colors and textures of exposed laminate surfaces complying with the following requirements:
  - 1. As indicated by manufacturer's designations.
  - 2. Match Architect's sample.
  - 3. As selected by Architect from manufacturer's full range in the following categories:
    - a. Solid colors, matte finish.
    - b. Solid colors with core same color as surface, matte finish.
    - c. Wood grains, matte finish with grain running parallel to length of countertop.
    - d. Patterns, matte finish.
- E. Edge Treatment: As indicated on Drawings.
- F. Core Material: MDF made with exterior glue.
- G. Core Material at Sinks: MDF made with exterior glue.
- H. Core Thickness: 3/4 inch.

- 1. Build up countertop thickness to 1-1/2 inches at front, back, and ends with additional layers of core material laminated to top.
- I. Backer Sheet: Provide plastic-laminate backer sheet, NEMA LD 3, Grade BKL, on underside of countertop substrate.
- J. Paper Backing: Provide paper backing on underside of countertop substrate.

## 2.2 WOOD MATERIALS

- A. Wood Products: Provide materials that comply with requirements of referenced quality standard unless otherwise indicated.
  - 1. Wood Moisture Content: 5 to 10 percent.
- B. Composite Wood and Agrifiber Products: Provide materials that comply with requirements of referenced quality standard for each type of countertop and quality grade specified unless otherwise indicated.
  - 1. MDF: Medium-density fiberboard, ANSI A208.2, Grade 130.
  - 2. Softwood Plywood: DOC PS 1.

#### 2.3 FIRE-RETARDANT-TREATED MATERIALS

- A. Fire-Retardant-Treated Materials, General: Where fire-retardant-treated materials are indicated, use materials that are acceptable to authorities having jurisdiction and with fire-test-response characteristics specified as determined by testing identical products according to test method indicated by a qualified testing agency.
  - 1. Use treated materials that comply with requirements of referenced quality standard. Do not use materials that are warped, discolored, or otherwise defective.
  - 2. Use fire-retardant-treatment formulations that do not bleed through or otherwise adversely affect finishes. Do not use colorants to distinguish treated materials from untreated materials.
  - 3. Identify fire-retardant-treated materials with appropriate classification marking of qualified testing agency in the form of removable paper label or imprint on surfaces that will be concealed from view after installation.
- B. Fire-Retardant-Treated Lumber and Plywood: Products with a flame-spread index of 25 or less when tested according to ASTM E84, with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet beyond the centerline of the burners at any time during the test.
  - 1. Kiln dry lumber and plywood after treatment to a maximum moisture content of 19 and 15 percent, respectively.
  - 2. For items indicated to receive a stained or natural transparent finish, use organic resin chemical formulation.

- 3. Mill lumber after treatment within limits set for wood removal that do not affect listed fire-test-response characteristics, using a woodworking shop certified by testing and inspecting agency.
- 4. Mill lumber before treatment and implement procedures during treatment and drying processes that prevent lumber from warping and developing discolorations from drying sticks or other causes, marring, and other defects affecting appearance of exposed treated woodwork
- C. Fire-Retardant MDF: Medium-density fiberboard panels complying with ANSI A208.2, made from softwood fibers, synthetic resins, and fire-retardant chemicals mixed together at time of panel manufacture to achieve flame-spread index of 25 or less and smoke-developed index of 200 or less according to ASTM E84.

## 2.4 ACCESSORIES

- A. Wire-Management Grommets: Circular, molded-plastic grommets and matching plastic caps with slot for wire passage.
  - 1. Outside Diameter: 2 inches.
  - 2. Color: Brown.

## 2.5 MISCELLANEOUS MATERIALS

- A. Adhesive for Bonding Plastic Laminate: Unpigmented contact cement.
  - 1. Adhesive for Bonding Edges: Hot-melt adhesive or adhesive specified above for faces.

## 2.6 FABRICATION

- A. Sand fire-retardant-treated wood lightly to remove raised grain on exposed surfaces before fabrication.
- B. Fabricate countertops to dimensions, profiles, and details indicated. Provide front and end overhang of 1 inch over base cabinets. Ease edges to radius indicated for the following:
  - 1. Solid-Wood (Lumber) Members: 1/16 inch unless otherwise indicated.
- C. Complete fabrication, including assembly, to maximum extent possible before shipment to Project site. Disassemble components only as necessary for shipment and installation. Where necessary for fitting at site, provide ample allowance for scribing, trimming, and fitting.
  - 1. Notify Architect seven days in advance of the dates and times countertop fabrication will be complete.
  - Trial fit assemblies at fabrication shop that cannot be shipped completely assembled.
     Install dowels, screws, bolted connectors, and other fastening devices that can be removed after trial fitting. Verify that various parts fit as intended, and check measurements of assemblies against field measurements before disassembling for shipment.

- D. Shop cut openings to maximum extent possible to receive appliances, plumbing fixtures, electrical work, and similar items. Locate openings accurately, and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.
  - 1. Seal edges of cutouts by saturating with varnish.

#### **PART 3 - EXECUTION**

# 3.1 PREPARATION

- A. Before installation, condition countertops to average prevailing humidity conditions in installation areas.
- B. Before installing countertops, examine shop-fabricated work for completion and complete work as required, including removal of packing.

## 3.2 INSTALLATION

- A. Grade: Install countertops to comply with same grade as item to be installed.
- B. Assemble countertops and complete fabrication at Project site to the extent that it was not completed in the shop.
  - 1. Provide cutouts for appliances, plumbing fixtures, electrical work, and similar items. Locate openings accurately, and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.
  - 2. Seal edges of cutouts by saturating with varnish.
- C. Field Jointing: Where possible, make in the same manner as shop jointing, using dowels, splines, adhesives, and fasteners recommended by manufacturer. Prepare edges to be joined in shop so Project-site processing of top and edge surfaces is not required. Locate field joints where shown on Shop Drawings.
  - 1. Secure field joints in countertops with concealed clamping devices located within 6 inches of front and back edges and at intervals not exceeding 24 inches. Tighten according to manufacturer's written instructions to exert a constant, heavy-clamping pressure at joints.
- D. Scribe and cut countertops to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
- E. Fire-Retardant-Treated Wood: Handle, store, and install fire-retardant-treated wood to comply with chemical-treatment manufacturer's written instructions, including those for adhesives used to install woodwork.

- F. Countertop Installation: Anchor securely by screwing through corner blocks of base cabinets or other supports into underside of countertop.
  - 1. Install countertops level and true in line. Use concealed shims as required to maintain not more than a 1/8-inch-in-96-inches variation from a straight, level plane.
  - 2. Secure backsplashes to walls with adhesive.
  - 3. Seal joints between countertop and backsplash, if any, and joints where countertop and backsplash abut walls with mildew-resistant silicone sealant or another permanently elastic sealing compound recommended by countertop material manufacturer.

## 3.3 ADJUSTING AND CLEANING

- A. Repair damaged and defective countertops, where possible, to eliminate functional and visual defects. Where not possible to repair, replace countertops. Adjust joinery for uniform appearance.
- B. Clean countertops on exposed and semiexposed surfaces.
- C. Protection: Provide Kraft paper or other suitable covering over countertop surfaces, taped to underside of countertop at a minimum of 48 inches o.c. Remove protection at Substantial Completion.

END OF SECTION 123623.13

## **DIVISION 21 - FIRE PROTECTION**

## SECTION 210100 - SPRINKLER SYSTEM

#### PART 1- GENERAL

#### 1.1 GENERAL

- A. General Provisions General and Supplementary Conditions shall apply to the work contained in this section of the specifications.
- B. Qualifications of Contractor The system shall be installed by an approved sprinkler contractor holding a current and valid State Fire Marshal's Certificate of Competence, regularly engaged in the installation of automatic sprinkler and standpipe systems, with satisfactory experience in at least three equivalent projects.
- C. Scope Furnish all labor, materials, and equipment required for the installation of a fire protection wet type sprinkler system as indicated on the plans for the new additions to existing buildings. The system shall be installed complete, satisfactorily tested, and left ready for operation.
- D. Codes and Regulations All work performed under this section shall comply with the requirements of National Fire Protection Association Standards, including Pamphlets No. 13. The installation shall also meet the requirements of N.F.P.A. Life Safety Code No. 101 and all State Minimum Standard Codes. The work shall meet the Requirements of all applicable local, state, and federal codes and regulations; and shall meet the requirements of the office of the State Fire Marshall.
- E. Shop Drawings Within forty days after award of the contract submit three sets of shop drawings, complete with manufacturer's descriptive literature on equipment, and detailed hydraulic calculations. Before submitting for the Architect's approval, secure review of the office of the State Fire Marshall. The contractor shall make all modifications and/or additions required to meet the requirement of the office of the State Fire Marshall, at no additional charge. One set of shop drawings, with the office of the State Fire Marshall comments shall be delivered to the Architect before any work is begun.
- F. Inspection of Job Site Bidders shall visit the site of the work before submitting bids, and satisfy themselves as to the nature and scope of the work to be done. The submission of a bid shall be taken as evidence that the bidder is aware of all existing conditions. Later claims for labor, materials, or equipment required for any difficulties encountered shall not be recognized.
- G. System Design Contractor shall be responsible for the complete design and installation of fire protection sprinkler system in accordance with all the applicable codes specified herein. Hydraulic calculations and sprinkler system shop drawings for the fire protection systems must be prepared under the supervision of an engineer licensed in the State of Alabama and bear his/her signed and dated licensure seal.

H. Coordination - It shall be the responsibility of the contractor to install piping in such a manner as to conform to structure, avoid obstructions, and observe clearances without extra cost to the owner. Prefabricated piping does not preclude coordination with other trades. Piping shall be offset, relocated, or resized; or other piping shall be furnished and installed as necessary to provide space for other trades. The Architect assumes no responsibility for coordination by approval of shop drawings. If a conflict arises, it shall be the responsibility of the Architect to decide who has priority. The decision of the Architect shall be final. No ceiling heights shall be lowered because of limitations of space for mechanical equipment.

## PART 2 - PRODUCTS

# 2.1 MATERIALS AND EQUIPMENT

- A. Materials and Equipment Material and equipment shall be the standard catalogued products of manufacturers regularly engaged in the manufacture of such products. Similar types and items of equipment shall be produced by the same manufacturer. All materials and equipment shall be listed in Underwriters Laboratories, Inc. Fire Protection Equipment List, and shall be the latest design of the manufacturer.
- B. Pipe and Fittings All pipe and fittings shall conform to the applicable standards indicated in N.F.P.A. No. 13 and 24 and are to be Underwriters Listed for the particular service. All above ground piping shall be Schedule 40 (1" to 2") and Schedule 10 (2-1/2" to 5"), 0.134" wall thickness for 6" and 0.188" minimum wall thickness for 8" and 10" black steel Welded and Seamless Steel Pipe meeting ASTM A 795, with screwed, flanged, grooved, roll grooved, or welded outlets.

Underground piping from inside of the building to five (5) feet beyond exterior wall shall be ductile iron class 150, cement enamel lined, centrifugally cast, meeting the requirements of ANSI A21.6 and AWWA C106. Joints shall be rubber gasket, slip joint type conforming to ANSI A21.11 and AWWA C111. Fittings shall be cast iron, conforming to ANSIA21.10 and AWWA C110.

- C. Screw Joints Cast iron screwed, 175 lbs. OWG or black malleable iron screwed 300 lbs OWG. Properly cut tapered threads and make perfectly tight with a stiff mixture of graphite and oil, brush applied to male threads only. Not more than three threads shall show after the joint is made.
- D. Flanged Joints Faced true, packed, and made up perfectly square and tight. Gaskets shall be asbestos free sheet packing 1/16" thick.
- E. Mechanical Joints U.L. listed mechanical couplings and fittings may be used with grooved, roll grooved, or plain end pipe as required when installed in accordance with the manufacturer's instructions and to meet requirements of N.F.P.A. 13.
- F. Welded Outlets U.L. listed shop-welded outlets shall be installed in accordance with the manufacturer's instructions and with the methods set forth in the American National Standards Institute for Power Piping, ANSI D.31.10 and including Addenda ANSI B.31.10a, and ANSI B.31.1.0b. Outlets shall be welded in the shop only by welders certified in accordance with requirements of ASME Boiler and Pressure Vessel Code, Section IX, Qualification Standard for Welding and Brazing Procedures, Welders, Brazers, and Welding and Brazing Operators.

No field welding will be permitted.

- G. Hangers Properly support piping by approved hangers and supports. Secure piping in place sufficiently to prevent any sway or vibration. Hangers to be U.L. listed steel ring type, attached to structure with threaded steel rods and U.L. listed C-Clamps. Piping shall be supported in accordance with requirements of N.F.P.A. 13 with hangers no further apart than 12 feet for 1 and 1-1/4-inch sizes and 15 feet for sizes 1-1/2-inch and larger except as provided in the standard.
- H. Sprinklers UL Listed; quick-response sprinklers shall be standard type tested in accordance with UL-199 and UL-1626, except as noted below. The maximum distance from the deflector to finished ceiling shall be 1-7/8 inches for pendent sprinklers, except as noted below. Pendent sprinklers in finished areas with acoustical ceiling tile shall be provided with semi-recessed adjustable escutcheons and sprinklers in finished areas with gypsum board ceilings shall be concealed pendent type. The sprinkler shall be installed in the flush position with the element exposed below the ceiling and shall be mounted in the center of the acoustical ceiling tile in all directions. The locations of sprinklers in gypsum board ceiling areas shall be coordinated with and approved by the Architect before fabrication and installation of the piping.

At the specified locations, provide the following type of sprinklers:

LOCATION TYPE

Mechanical Equipment Rooms, Electrical and Telephone Closets, Transformer Vaults, Switch Gear Rooms, Attic Space, Mechanical Chases Quick Response Upright, Brass

(200 Degrees F.)

All Areas Not Listed Above

Quick Response, Concealed Pendent, Pendent, Sidewall, Flush Sidewall, White Polyester Finish, (150-165 Degrees F.)

- I. Sprinkler Cabinet Complete with sprinklers and special wrenches in accordance with NFPA 13.
- J. Valves Provide all valves as required by drawings and these specifications. All valves to be U.L. listed and installed in accordance with listing and for service intended. Submit for approval manufacturer's literature on all valves. Valves of same type and for same service shall be of same manufacturer.

Listed Indicating Valves:

- 1. Gate: OS&Y, UL Listed or FM Approved, 175 pound WOG.
- 2. Butterfly: Gear operated, indicating type, UL Listed or FM Approved, 175 pound WOG.
- 3. Ball: UL Listed or FM Approved, iron body, stainless steel trim, for 300 psi service, indicating type.
- 4. Ball and butterfly valves with integral supervisory switches are acceptable.

Alarm Check: UL Listed or FM Approved, iron body, bronze mounted, variable pressure type with retarding chamber. Provide basic trimmings for alarm test by-pass, gages, drain connections, mounting supports for retarding chamber, and drip funnel. Provide pressure sensitive alarm switch to actuate the fire alarm system.

Check: Swing type, rubber faced or wafer type spring loaded butterfly check valve, UL Listed or FM Approved, 175 pound WOG.

Self-Contained Test and Drain Assembly: Ductile iron body with bronze "Drain" and "Test" valve bonnets. Acrylic sight glass for viewing test flow. Various sized orifice inserts to simulate flow through 17/32-inch, ½-inch, 7/16-inch, and 3/8-inch diameter sprinkler heads, 1-1/4 inch female threaded outlets or 1-1/4 inch one-quarter turn locking lug outlets for plain end pipe (end preparation to be in accordance with manufacturer's recommendation). Alarm test module must be UL Listed or FM Approved in accordance with NFPA 13 for the specified service. UL Listed, bronze body, with chrome plated bronze ball, brass stem, steel handle, Teflon seat and site glasses. Provide valve with three position indicator plate (off, test and drain), 1/4-inch tapping for pressure gauge and various sized orifice inserts to simulate flow through 3/8-inch, 7/16-inch, ½-inch and 17/32-inch diameter sprinkler heads.

Drain Valves: Threaded bronze angle, globe, ball, or butterfly, 150 pound WOG.

- K. Indicator Post UL Listed or FM Approved. Provide one (1) wrench with handle not less than 14-inch long. This contractor shall furnish and install a post indicator valve at the fire service vault, if not shown as work to be performed as part of the Civil plans.
- L. Fire Department Siamese Connection Polished chrome plated brass, wall mounted type, exterior fire department connection with polished chrome plated brass escutcheon plate, without sill cock, and a minimum of two 2-1/2 inch connections threaded to match those on the local fire protection service, with polished brass caps and chains. Fire department siamese connection shall be equal to Potter Roemer Fig. No. 5731-D 4 x 2-1/2 x 2-1/2 cast brass two-way inlet body with double clappers, angle outlet, pin lug swivel, base plate and polished chrome plated. Provide escutcheon with integral raised letters "AUTOMATIC SPRINKLER". Provide connection with an UL Listed approved swing check valve. Install an automatic ball drip between fire department connection and check valve to drain connection.
- M. Double Check Backflow Prevention Assembly: ASSE 1015, stainless steel body and trim, epoxy coated cast iron or epoxy coated steel body with stainless steel working parts. Provide two independent check valves with OS&Y shut off valves, and ball type tests cocks. Assembly shall be UL Listed or FM Approved for fire service. Maximum friction loss through assembly shall not exceed 35 kPa (5 psig) at design flow. Unit shall be functional in vertical or horizontal position, rated for 1200 kPa (175 psi) working pressure. This contractor shall furnish and install backflow prevention assembly, if not work to be performed as part of the Civil plans and specifications.
- N. Automatic Ball Drips Cast brass 3/4-inch in-line automatic ball drip with both ends threaded with iron pipe threads.

# O. Waterflow Switches -

- 1. Integral, mechanical, non-coded, non-accumulative retard type, with two sets of SPDT auxiliary contacts and adjustable from 0 to 60 seconds. Set flow switches at an initial setting between 20 and 30 seconds.
- 2. All conduit and wiring connected thereto, shall be provided in Electrical Section.

# P. Valve Supervisory Switches -

- 1. Mount switch so as not to interfere with normal operation of the valve and adjust to operate within two revolutions toward the closed position of the valve control, or when the stem has moved no more than one-fifth of the distance from its normal position.
- 2. The mechanism shall be contained in a weatherproof die cast aluminum housing, which shall provide a 20 mm (3/4-inch) tapped conduit entrance and incorporate the necessary facilities for attachment to the valves.
- 3. Switch housing to be finished in red baked enamel.
- 4. The entire installed assembly shall be UL Listed and FM Approved. Provide two sets of SPDT contacts, tamperproof and arranged to cause a switch operation if the housing cover is removed, or if the unit is removed from its mounting.
- 5. Supervisory switches for ball and butterfly valves may be integral with the valve.
- 6. All conduit and wiring connected thereto is provided in Electrical Section.
- Q. Water Motor Gong Provide UL Listed or FM Approved, water powered mechanical device providing an audible signal when there is a flow of water in the automatic sprinkler system.

## 2.2 DESIGN CRITERIA

A. Sprinkler System - Sprinklers shall be designed to meet the requirements of N.F.P.A. 13 and 24. The contractor shall verify and obtain, at his expense, all site information, flow tests data, building density levels, etc., to accomplish his design to meet the requirements of the State Fire Marshall.

## PART 3 - EXECUTION

# 3.1 GENERAL WORKMANSHIP

A General Workmanship - Cut accurately to measurements established at site and work into place without springing or forcing, properly clearing all windows, doors and other openings. Route though previously built-in sleeves. Ream all piping to remove burrs. Make change in direction and size with fittings (no bushings will be allowed). Cap or plug open pipe ends during installation to keep out foreign material. Make connections carefully to insure unrestricted circulation and to permit complete drainage of the systems.

Provide valved drain lines throughout the sprinkler system to permit complete system drainage; furnish plugged drain outlets on all dropped sections of sprinkler branch piping. Provide sprinkler system test pipes. All of the above to be as shown on drawings and/or as required by N.F.P.A. and the local authorities. Drains and test connections to discharge through building wall as approved by Architect. Refer to, and carefully check the installation against all architectural drawings and details, and note where walls, ceilings, beams, and pipe shafts are furred or enclosed. Refer to and check with the contract drawings for the heating, ventilation, plumbing and electrical work and other work of mechanical trades.

Install all piping to be concealed in ceiling or wall construction so as not to cause delay to other work, and to allow ample time for the necessary tests and approval. All piping shall be concealed above ceilings. Hang all horizontal piping runs from construction above, and locate so as to obtain the maximum headroom.

Install swing joints or expansion loops wherever necessary to allow for pipe expansion. Securely anchor pipes so that expansion can occur at these points. Take care to prevent contact between pipes and building structure which could cause noises upon pipe expansion and contraction.

- B. Field Supervision The sprinkler contractor shall have a responsible representative of his organization at the site of the work for coordination of this sprinkler installation with other trades as early as is required by the progress of the work of the project. Details of proposed departures due to field conditions and/or requirements of local codes shall receive written approval of the Architect.
- C. Tests All sections of the sprinkler system are to be tested at not less than 200 psi for two hours. Test pressure is to be maintained by a small capacity pump to minimize water damage in the event of a break. Tests are to conform to requirements of N.F.P.A. and the authorities having jurisdiction. Records of all tests are to be made available for owner's inspection as required. Repair defects disclosed by tests, replace defective materials as required.
- D. Identification Signs Provide at all control, drain, and test valves, signs of approved design identifying function and noting special cautions, all as required by N.F.P.A. standards and authorities having jurisdiction.
- F. Equipment Nameplates Each item of equipment is to be identified by a permanently attached nameplate made of brass or other corrosion resistant metal with incised letters and bearing the following information:

Manufacturer's Name and Address Serial and Model Numbers Rated Capacity Temperature, Pressure or other Limitations

F. Service and Maintenance Manuals - Furnish at the riser, bound manuals containing for each piece of equipment the following information:

Manufacturer's Descriptive Literature Maintenance Instructions Parts List

G. Guarantee - This contractor shall guarantee all work installed by him against all defects in materials and workmanship for a period of one year after completion and acceptance. Any defective work shall be repaired or replaced upon notification by the Architect.

**END OF SECTION 210100** 

## **DIVISION 22 - PLUMBING**

#### SECTION 220100 - PLUMBING

## PART 1 - GENERAL

## 1.1 SCOPE

- A. Drawings and general provisions of the Contract, including General and Supplementary General Conditions and Division 1 Specification Sections, apply to this Section.
- B. Include all equipment, material, labor required for complete and operating plumbing systems, even though every item involved is not included.

## 1.2 WORK INCLUDED

- A. Work will include but will not be limited to the following systems complete with all required accessories:
  - 1. A system of sanitary soil, waste and vent piping.
  - 2. A system of domestic cold and hot water piping.
  - 3. Plumbing fixtures, equipment, accessories, trim and the like as herein specified.

## 1.3 LAWS AND CODES

- A. The Installer will install all work in strict compliance with the International Plumbing Code 2015 Edition, International Fuel Gas Code 2015 Edition and be inclusive of all State, County, City and N.F.P.A. laws and regulations. Where conflicts occur between a code and contract drawings or specifications, most stringent requirements shall apply.
- B. The Installer will obtain and pay for all permits, fees and charges required incidental to the work involved that may be necessary for fully completing the work.
- C. The Installer will make all necessary tests required by local authorities, legal regulations and/or the Engineer and return to the Engineer any certificate of approval issued in this district for all Plumbing work signed by the Inspecting Administrative Authority in charge of each particular part of the work.

# 1.4 QUALIFICATIONS

The Installer shall be an established licensed plumber with satisfactory experience in at least three (3) equivalent projects.

# 1.5 CHANGES AND CONFLICTS

If during construction desirable or necessary changes become apparent, advise the Engineer and secure his decision in writing. Otherwise make no deviation from the system as detailed.

## 1.6 DRAWINGS

In the interest of clearness, the work is not always shown to scale or exact location. Check all measurements, location of pipe, ducts, and equipment with the detail Architectural, Structural and Electrical Drawings, and lay out work so as to fit in with ceiling grids, lighting and other parts. Where doubt arises as to the meaning of the Plans and Specifications, obtain the Engineer's decision before proceeding with parts affected; otherwise assume liability for damage to other work and for making necessary corrections to work in questions.

## 1.7 GUARANTEE AND SERVICE

- A. The Installer will guarantee all piping, equipment, fixtures, and related materials for a period of one (1) year from date of acceptance against defects due to faulty workmanship or materials. Such defects will be corrected promptly after notification by the Engineer and at the Contractor's expense with no cost to the Owner for parts or labor.
- B. The Installer will also furnish without charge any reasonable service in making minor adjustments to fixtures and equipment for the same period, but this service will not include the replacement of parts damaged by maliciousness or vandalism after acceptance by the Owner, or clearing of obstruction from sewers caused by other than defects in the line.
- C. The Installer will put all items installed under this division into operation and will instruct the Owner's maintenance personnel in all points requiring service and maintenance.

## 1.8 EXISTING CONDITIONS

Bidders shall visit site and verify all job conditions. No consideration will be given after bid opening for alleged misunderstanding regarding utility connections, permits, fees, etc.

# 1.9 PHASING

Interrupt existing services only at times approved by the Owner. Hold interruptions to the minimum in duration and frequency.

## 1.10 SUBMITTAL DATA

- A. Within 25 days after award of contract, submit for approval a complete schedule of material and equipment proposed. Partial lists will not be considered. Include catalog data, scheduled capacities, fan curves, etc., where substitutions are proposed. Follow procedures set forth in these Specifications.
- B. Upon request submit shop drawings showing proposed arrangement of equipment, duct work, piping, floor drains, power requirements, and controls. In any case, submit detail layouts of potential conflicts at plumbing drops, equipment rooms, tight ceilings, etc.

## 1.11 AS-BUILT DRAWINGS

This Contractor will keep an accurate record of any deviations from the contract plans and specifications and at the completion of the work will furnish to the Owner a set of electronic documents in AutoCAD and PDF formats reflecting all revised as-built conditions. No final inspection will be rendered until receipt of said electronic documents.

## 1.12 MANUALS

Furnish five (5) copies of maintenance instructions, operating instructions and parts lists for all fixtures and equipment bound into five (5) manuals, loose sheets will not be accepted. One manual will be submitted to design engineer complete, prior to final inspection.

## 1.13 COORDINATION OF WORK WITH OTHER TRADES

- A. The Installer will layout and proceed with this work so that this work will be executed in harmony with all other Contracts pertaining to this project.
- B. Roof Flashing Metal roof flashing, vent stack flashing and other related roofing work are specified under Roofing Section (but with reservation that Roofer be advised of requirements and furnished items to be installed before roofing is in place.) All roof flashings, stacks, etc., shall be painted to match the roof. All roof flashings shall be compatible with the roof system. Contractor shall coordinate with roof system requirements.
- C. Access panels and doors Furnish to general contractor for installation wherever required for access to valve, damper, air vent or similar device. Doors shall be suitable for wall finish involved, 12" x 16" unless otherwise indicated, fire rated where fire walls are penetrated, Milcor, Philip Carey, Zurn or other approved equal. Where device occurs above a lift-out acoustical ceiling panel, identify the panel with a 7/8" diameter color coded equipment locator tack as manufactured by Marking Services, Inc. or a 1/2" diameter color coded self-adhesive individual marker dot as manufactured by EMED Co., Inc., with appropriate color as specified under Pipe Identification and Color Coding.
- D. All electric power wiring required for installation of equipment under this Section is specified under Electrical Division. Plumbing Installer shall furnish and install all controls, and control wiring as specified or required to properly complete the installation. Control conduit is specified under Electrical Division to the extent shown on electrical drawings; all other control conduit shall be provided under this Section of the work. All electrical work performed under this Section shall meet requirements set forth in the Electrical Division.

# No piping shall be installed over an electrical panel.

- E. Pipe Sleeves Fit all pipes passing through masonry and job cast concrete (except slabs on grade) construction with sleeves. Sleeves shall be cut flush with each surface, 1/2" larger in diameter than the passing pipe or cover, built-in as work progresses. Sleeves thru joists and beams shall be of galvanized steel pipe; other sleeves shall be of 16 gauge galv. iron. Make space between floor sleeves and passing pipes watertight by caulking with fireproof packing and plastic waterproof caulking compound. Where copper pipe passes thru a slab on grade, provide a 24" long plastic pipe sleeve.
- F. Cutting and patching Openings are to be laid out and built-in; furnish detailed layout drawings to other trades in advance of their work. Piping within or behind walls must be installed before wall is erected. Otherwise walls, etc., affected must be reworked by trade which erected same at expense of Mechanical Contractor; chasing and cutting of new work will not be accepted. Cutouts in countertops shall be made by millwork contractor upon receipt of proper templates. Openings in existing walls shall be made by trade requiring same, with repairing and patching required thereby done by the respective trade whose work is damaged.

- G. Connections for Equipment Furnished by Others
  - 1. Plumbing Contractor will provide floor drains required for this equipment.
  - 2. All required water supply lines will be extended to within 2'0" of equipment locations and terminated with a gate valve. Extension of water lines from this point, furnishing of any backflow preventers, pressure regulators, etc., and final connections to equipment will be by the Mechanical Contractor.

## 1.14 MISCELLANEOUS REQUIREMENTS

- A. Materials and Equipment New and of best quality in every respect. Pipe and fittings shall conform to the ASTM Standard designated for pipe of each material. Equipment shall be essentially the standard product of the manufacturer and UL approved where commercially available. Where two or more units of the same class of equipment are required, these units shall be products of a single manufacturer; however, the component parts of each unit need not be.
- B. Workmanship First class and in accordance with best practice. Pipe shall be cut clean, properly reamed, threaded or soldered, erected plumb and secure. Make changes in pipe size with reducing fittings without the use of bushings. Work shall be executed by experienced mechanics and shall present a neat appearance. Install equipment in accordance with manufacturer's recommendation. At all stages of installation, protect pipe openings, fixtures, duct work and equipment against the entrance of foreign materials, and from damage by the elements, mortar, paint, etc.
- C. Factory Finishes Manufacturer's standard unless otherwise stated. Submit color cards for selection where choice exists.
- D. Expansion Provide for expansion and contraction of all piping and make proper provisions so that excessive strain will not occur on piping or other parts.
- E. Safety Provisions Provide covers or guards on all hot, moving and projecting items which would be a hazard to occupants of the building or to service personnel.
- F. Cleaning and adjusting Upon completion of work, clear all drains, traps, fixtures, ducts and pipe. Adjust all valves, pack stuffing boxes, remove rubbish and leave work in clean and operating condition. Install final permanent type filters only after cleaning of building is completed.
- G. Escutcheons Where pipes pass through floors, walls and ceilings, provide pressed chromeplated brass or steel plats securely fastened in place.

# 1.15 EXCAVATION, TRENCHING & BACKFILLING

A. Excavating - Insure that walls and footings and adjacent loadbearing soils are not disturbed in any way, except where lines must cross under a footing. Where a line must pass under a footing, make crossing with the smallest possible trench to accommodate the pipe. Keep excavation free from water by pumping if necessary. Dig trenches true to line and with a flat, even bottom. Form bell-holes to allow proper bedding of the pipe sections. Top of all pipe must be a least 24" below finish grade. Remove and relocate existing obstructions as directed.

- B. Pipe Trenches Made true to grade using string and batter-boards. Place pipe on undisturbed earth where possible; otherwise provide concrete pads or mortar laid masonry piers at all joints and no further than 8' on centers.
- C. Shoring, Sub-soil Assumptions and Data, Work Around Trees, Surplus Earth Refer to Earthwork Section of the specifications.
- D. Backfilling-Immediately after testing and inspection, carefully backfill trenches with earth free from clods, brick, etc., to a depth one-half the pipe diameter. Then firmly puddle and tamp as not to disturb the alignment of joints of the pipe. Thereafter, puddle and tamp every vertical foot. Do not place clods, brick, stones, etc., in the trench until the pipe has one foot cover, and not in trenches under the building slab in any case. Backfill within the building and under paved areas shall be performed in accordance with Earthwork Section of the specifications.
- E. Broken Pavement In public streets backfill and repair to satisfaction of authorities having jurisdiction.

# 1.16 TESTS

- A. General Perform all tests in the presence of the Engineer. Refer to Section 01300 for fuel, water and power required therefore.
- B. Water Supply System Test and secure acceptance of entire system before the piping is insulated or otherwise concealed. Test as follows: disconnect and cap all outlets to plumbing fixtures and all other equipment not designed for the full test pressure; fill the system with water; apply 125 psi hydrostatic pressure and hold for a four hour period with no pressure loss during the entire test period. All piping throughout shall be tight under test. Water piping shall remain under normal water pressure during construction (except when freezing weather is expected.)
- C. Drainage and Vent System Plug all openings, fill entire system with water to point of overflow and hold for at least one hour before inspection. System must remain full during he test without leakage. Each vertical stack with its branches may be tested separately, but any portion tested must have a ten foot head.
- D. Gas System Apply 50 psi air test for a four hour period without pressure loss through leakage. Test before equipment, etc., is connected.
- E. Fixtures Test for soundness, stability of support and satisfactory operation.

## 1.17 PAINTING

A. Painting and Finishing - Clean and paint with two coats of enamel all unpainted or uncoated ferrous metal parts of mechanical equipment located in machinery rooms, above ceilings, etc. (including uninsulated black steel pipe, uncoated cast iron pipe, hangers, brackets, etc.). Painting of surfaces in finished areas is specified under Section "Painting".

Where factory finished items are marred or scratched, replace the item, or upon approval refinish or touch-up as required to bring to a like-new condition.

B. Refinish equipment damaged during construction to new condition.

- C. Paint all non-potable water pipe and insulation yellow in accordance with Plumbing Code using paint of type specified in Painting Section.
- D. Paint un-insulated duct surfaces visible through grilles and registers flat black.
- E. Prime and paint all bare, exposed, exterior piping using type specified in Painting Section.
- F. Prime and paint all grillage, supports, hangers, hanger rods, etc. located indoors.
- G. Other painting is specified in Painting Section, Finishes Division.

## 1.18 PIPE IDENTIFICATION

- A. Identify all piping exposed to view or accessible through removable ceilings or access panels with plastic snap-on pipe line markers. Color code markers in accordance with ANSI A13.1. Show pipe contents and direction of flow. Markers on lines 8" OD and smaller shall be taped in place; on lines over 8" OD secure with spring clips. Markers shall be equal to Brady, Seton or Brimer.
- B. Submit samples of all labels, tags, chains, etc., for approval.
- C. Protect all factory identification tags, nameplates, model and serial numbers, etc., during construction and replace if damaged.
- D. Label Spacing and Extent:
  - 1. On straight run of pipes: Above suspended ceilings space labels approximately 10 feet on center; elsewhere, 20 feet on center.
  - 2. Wherever a pipe enters of leaves a room or building.
  - 3. At change of direction.
  - 4. At main valves and control valves (not equipment valves).
  - 5. At manifolds.
  - 6. On risers, just above and below floors.

## 1.19 VALVE TAGS

- A. 2" X 3" laminated plastic with ½" numbers engraved at top, leaving space for further engraving by others. Secure tags with chains to valve yoke or stem, not handles.
- B. Valve tag colors:
  - 1. Plumbing: Black tags with white numbers.
  - 2. HVAC: White tags with black numbers.
  - 3. Fire Protection: White tags with red numbers.
- C. Valve tag locations: At all valves on mains, risers and branches (not equipment service valves).
- D. Valve tag numbers: Starting with Number 1, number tags in sequence from the lowest point to the highest point in the building.

## 1.20 VALVE CHARTS

A. Furnish and install valve charts with aluminum frames and glass covers in all mechanical rooms. Provide charts showing number and locations of all labeled valves, type of service, etc.

# 1.21 EQUIPMENT IDENTIFICATION

- A. Provide 2" X 3" or larger laminated plastic nameplates with ½" numbers and letters in colors specified below. Screw tags to equipment in obvious locations. Engrave equipment designation and numbers as shown on plans and drawings on upper half of tag, leaving lower half of tag for future engraving by Owner.
- B. Provide similar nameplates for motor starers furnished under this section.
- C. Secure nameplates with acorn head screws.
- D. Colors:
  - 1. Equipment connected to utility power only black letters on white nameplates.
  - 2. Equipment connected to emergency power red letters on white nameplates.

## PART 2 - PRODUCTS

## 2.1 SCHEDULED FIXTURES AND MISCELLANEOUS ITEMS

A. Acceptable Manufacturers - Fixtures listed are from American Standard, Symmons, Elkay, Chicago Faucets and Beneke Catalogs. Equal products of Crane, Kohler, Eljer, Just, Olsonite, Church, Sperzel, T & S Brass, Speakman, Zurn, Delaney, McGuire, Engineered Brass Company, Rudd, State, A.O. Smith, or PVI Industries, Inc. will be accepted.

All china and cast iron plumbing fixtures shall be furnished by the same manufacturer.

All lavatory and sink faucets shall be furnished by the same manufacturer or as specified.

All lavatory and sink drain and supplies shall be furnished by the same manufacturer or as specified.

- B. Fixture Trim Exposed metal parts to be of heavy weight polished brass, heavily chromium plates, of best quality as regularly furnished by the plumbing fixtures and equipment.
- C. Scheduled Items-
  - P-1 Handicapped Water Closet: Kohler K-96057 Highcliff Ultra 1.28 GPF vitreous china high efficiency elongated 16-5/8" high toilet with 1013092 bolt cap accessory pack. Furnish complete with Sloan Flushometer Model Crown 111-1.28 1.28 gpf, polished chrome finish, fixture connection top spud, single flush, Crown® exposed manual water closet flushometer with synthetic rubber diaphragm, stop/check with locking vandal resistant cap, sweat kit with cast set screw wall flange and ADA compliant handle and Bemis Commercial 1955SSCT white open-front seat with self-sustaining/check hinges and STA-TITE fastening system.

- P-2 Water Closet: Kohler K-96053 Wellcomme Ultra 1.28 GPF vitreous china high efficiency elongated toilet with 1013092 bolt cap accessory pack. Furnish complete with Sloan Flushometer Model Crown 111-1.28 1.28 gpf, polished chrome finish, fixture connection top spud, single flush, Crown® exposed manual water closet flushometer with synthetic rubber diaphragm, stop/check with locking vandal resistant cap, sweat kit with cast set screw wall flange and ADA compliant handle and Bemis Commercial 1955SSCT white open-front seat with self-sustaining/check hinges and STA-TITE fastening system.
- P-3 Primary Water Closet: Kohler K-96064-SS Primary 1.28 GPF vitreous china high efficiency elongated 10-1/2" high toilet with K-4686 toilet seat having scalloped handhold location, antimicrobial finish and bolt cap accessory pack. Furnish complete with Sloan Flushometer Model Crown 111-1.28 1.28 gpf, polished chrome finish, fixture connection top spud, single flush, Crown® exposed manual water closet flushometer with synthetic rubber diaphragm, stop/check with locking vandal resistant cap, sweat kit with cast set screw wall flange and ADA compliant handle.
- P-4 Handicapped Lavatory: Kohler K-2054 Soho 20" x 18" vitreous china, 4" center-set drilling, ADA compliant wall mounted lavatory with Chicago Faucets Model 420-T41E74ABCP TempShield lead free thermostatic faucet with ADA metal lever handle, integral check valves, deck plate, maximum output temperature 105°F and 1.0 gpm vandal resistant laminar flow aerator. Faucet shall be listed to be ASSE 1070 for temperature and pressure protection and NSF Listed-Standard 61, Section 9, Annex G. Furnish complete with McGuire Part No. 8872-BF 1-1/4" P-trap with cleanout and seamless tubular wall bend with chrome plated brass box flange, Part No. 155A 1-1/4" grid drain and Part No. LFH2165CCLK-DF Lead-Free heavy lavatory supplies with loose key stops and chrome plated brass deep bell flanges. Plumbing Contractor shall furnish and install a TRUEBRO, Inc. Lav-Shield ADA factory pre-cut lavatory protective enclosure Model #2018-KO-S1 with tamper-resistant stainless steel fasteners and wall anchors.
- P-5 Single Compartment Sink: Elkay Model LRAD191965 Lustertone Classic 19-1/2" x 19" x 6-1/2" 18 gauge Type 304 stainless steel, drop-in ADA single bowl sink with rear centered drain. Furnish complete with Chicago Faucets Model 201-AGN8AE36-317AB deck-mounted lead-free manual faucet with 8" rigid/swing gooseneck spout, 1.5 GPM pressure compensating laminar flow outlet and vandal proof 4" wristblade handles and McGuire Part No. 152N chrome plated wide top sink strainer with brass nut, Part No. 8912-BF 1-1/2" x 1-1/2" P-trap and seamless tubular wall bend with chrome plated brass box flange and Part No. H2165CCLK-DF heavy lavatory supplies with loose key stops and chrome plated brass deep bell flanges. Plumbing Contractor shall furnish and install a water temperature limiting valve equal to Watts Lead-Free Under Sink Guardian Model LFUSG-B-SC-M1. The water temperature limiting valve shall be a thermostatic mixing valve with integral checks, stainless steel strainers, 3/8" compression fittings and satin chrome finish and shall comply with ASSE 1070.

- P-6 Handwash Sink: Kohler K-2030 Greenwich 20-3/4" x 18-1/4" vitreous china, wall mounted lavatory. Furnish complete with Chicago Faucets Model 201-AGN8AE36-317AB deck-mounted lead-free manual faucet with 8" rigid/swing gooseneck spout, 1.5 GPM pressure compensating laminar flow outlet and vandal proof 4" wristblade handles and McGuire Part No. 8872-BF 1-1/4" P-trap with cleanout and seamless tubular wall bend with chrome plated brass box flange, Part No. HD155A 1-1/4" chrome plated heavy duty brass grid drain and Part No. LFH2165CCLK-DF Lead-Free heavy lavatory supplies with loose key stops and chrome plated brass deep bell flanges. Plumbing Contractor shall furnish and install a water temperature limiting valve equal to Watts Lead-Free Under Sink Guardian Model LFUSG-B-SC-M1. The water temperature limiting valve shall be a thermostatic mixing valve with integral checks, stainless steel strainers, 3/8" compression fittings and satin chrome finish and shall comply with ASSE 1070. Plumbing Contractor shall furnish and install a TRUEBRO, Inc. Lav-Shield ADA factory pre-cut lavatory protective enclosure Model #2018-KO-G with tamper-resistant stainless steel fasteners and wall anchors.
- P-7 Three Compartment Sink: Elkay Lustertone Classic Model LTR542210 54" x 22" x 10-1/8" 18 gauge Type 304 stainless steel, self-rimming, triple bowl sink with centered drain and LKAV4061 Avado single hole Lead Free, ADA compliant single-lever top mount faucet with 1.5 GPM semi-professional spout. Furnish complete with McGuire two (2) Part No.151A 1-1/2" drain assemblies with stainless steel strainers, Part No. 5212 heavy duty center outlet continuous waste with polished chrome plated cast brass tees, 17 gauge seamless brass tubing, cast brass slip nuts & cleanout end caps, Part No. 8912-BF 1-1/2" x 1-1/2" P-trap and seamless tubular wall bend with chrome plated brass box flange and Part No. LFH2165CCLK-DF Lead-Free heavy lavatory supplies with loose key stops and chrome plated brass deep bell flanges. Plumbing Contractor shall furnish and install a water temperature limiting valve equal to Watts Lead-Free Under Sink Guardian Model LFUSG-B-SC-M1. The water temperature limiting valve shall be a thermostatic mixing valve with integral checks, stainless steel strainers, 3/8" compression fittings and satin chrome finish and shall comply with ASSE 1070. Plumbing contractor shall furnish and install an Elkay Model LK105CR chrome air gap fitting and a hot water supply with stop valve for the adjacent dishwasher.
- P-8 Service Sink: Kohler K-6716 Brannon enameled cast iron service sink with K-8936 stainless steel rim guard, wall hanger supports, K-8906-CP Knoxford chrome plated service sink faucet with vacuum breaker, threaded spout and loose key shank stops and K-6673 3" trap with strainer.
- P-9 Washing Machine Connections Box: Guy Gray Model No. FR12SSHA fire-rated washing machine supply & drain box with 2" drain and single lever valve with integral water hammer arresters.
- P-10 Ice Machine Connection Box: Acorn Engineering Model 8140-SSLF stainless steel recessed hose box with single temperature cold water Lead-Free supply valve, Lead-Free screwdriver stop and 18 gauge type 304 stainless steel box with wall flange.
- P-11 Ice Maker Connection Box: Guy Gray Model FRIB12ABSHA fire rated ice maker connection box with low lead chrome-plated quarter-turn ball valve and integral water hammer arrester.

- P-12 Bi-Level Electric Water Cooler: Elkay LZSTLVR8SC two-level accessible ADA compliant water cooler with vandal-resistant bubbler and Water-Sentry Plus filter and having a capacity of 8.0 gph of 50 degree F. water at standard conditions and complete with front pushbars, HFC-134A refrigerant, no lead design, 1-1/4" 17 ga. rough brass P-trap and wheelless stop valve. Unit shall be classified in accordance with ANSI/NSF61, Section 9 Standard. Equal units by Oasis, Haws and Halsey-Taylor will be acceptable. Cabinet color finish shall be stainless steel. Furnish with LKAPREZL accessory cane apron.
- P-13 Outside Bi-Level Electric Water Cooler: Elkay VRCTLFR8SC two-level accessible ADA compliant frost resistant water cooler with vandal-resistant bubbler and having a capacity of 8.0 gph of 50 degree F. water at standard conditions and complete with front pushbars, HFC-134A refrigerant, no lead design, 1-1/4" 17 ga. rough brass P-trap and wheelless stop valve. Unit shall be classified in accordance with ANSI/NSF61, Section 9 Standard. Equal units by Oasis, Haws and Halsey-Taylor will be acceptable. Cabinet color finish shall be stainless steel. Furnish with 98324C accessory cane apron.
- P-14 Electric Water Heater (50 gallons): A.O. Smith Dura-Power Commercial electric water heater Model DRE-52-18 water heater having input of 18 kW at 208 volts, 3 phase, 60 cycles; a recovery rate of 83 GPH at 90 degrees rise; surface mounted thermostat temperature control; 50 gallon tank; 3 year tank warranty; and ASME relief valve. Hot water recirculating pump shall be equal to Bell & Gossett NBF-25 (Speed 3) inline lead-free wet rotor circulator having a capacity of 6 GPM at 15 feet of head and 125 Watts, 120 volts, 1 phase motor and controlled by a Bell & Gossett TC-1 automatic timer kit with a Bell & Gossett AQS-3/4 strap-on aquastat. Set timer to turn the recirculating pump "OFF" when the building is unoccupied. Plumber shall furnish and install thermal expansion tank equal to Zurn/Wilkins Model XT-8 having a tank volume of 2.1 gallons, coated high grade steel outer shell, FDA approved butyl rubber bladder, air pressure shrader valve and bronze water connection.

#### PART 3 - EXECUTION

# 3.1 SANITARY WASTE SYSTEMS

- A. Scope Provide a system of soil, waste and vent piping connecting all plumbing fixtures, equipment, etc., to the house sewer, with consolidated vent connections extending through the building roof, all as shown on drawings.
- B. Sanitary Waste and Vent Piping Sanitary drain, waste and vent piping inside the confines of the building walls as indicated on the plans, PVC Schedule 40 solid wall pipe and PVC DWV fittings shall be used in sanitary drain, waste and vent (DWV), sewer and storm drainage systems in non-pressure applications where the operating temperature will not exceed 140° F. Pipe shall be manufactured from virgin rigid PVC (polyvinyl chloride) vinyl compounds with a cell class of 12454 as identified in ASTM D 1784.

PVC Schedule 40 pipe shall be Iron Pipe Size (IPS) conforming to ASTM D 1785 and ASTM D 2665. Injection molded PVC DWV fittings shall conform to ASTM D 2665. Fabricated PVC DWV fittings shall conform to ASTM F 1866. All pipe and fittings shall be manufactured in the United States. All systems shall utilize a separate waste and vent system. Pipe and fittings shall conform to NSF International Standard 14.

Installation shall comply with the manufacturer's latest installation instructions and shall conform to all applicable plumbing, fire, and building code requirements. Buried pipe shall be installed in accordance with ASTM D 2321 and ASTM F 1668. Solvent cement joints shall be made in a two-step process with primer conforming to ASTM F 656 and solvent cement conforming to ASTM D 2564. The system shall be protected from chemical agents, fire-stopping materials, thread sealant, plasticized-vinyl products or other aggressive chemical agents not compatible with PVC compounds. The system shall be hydrostatically tested after installation.

- C. Laying Out Work Vents from any fixture, when connected to vent line serving other fixtures, shall be executed at least 6 inches above flood level rim of highest of such fixtures to prevent use of vent lines as a waste. Make changes in direction by appropriate use of 45 degree Y-s, 1/2 Y's, or long sweep 1/4, 1/6, 1/8, or 1/16 bends. Sanitary T's or short 1/4 bends may be used on vertical stacks or drainage lines where change in direction of flow is from horizontal to vertical; except that long-turn TY's shall be used when two fixtures are installed back to back with common drain. Straight T's, Ells, and Crosses may be used on vent lines. Make no change in direction of flow greater than 90 degrees. Where different sizes of drainage pipes or fittings are connected, use standard increasers and reducers of proper size. Do not reduce size of drainage piping in direction of flow. Drilling and tapping of house drains, soil, waste or vent pipes, and use of saddle hubs and bands are prohibited. Do not begin work until elevation of final connection point is verified and grading of entire system can be determined.
- D. Grading Uniform and not less than 1/8" per foot for pipe 4" and over, and not less than 1/4" per foot for 2" and 3" piping.
- E. Hangers Support pipe adjacent to each fitting and on centers as indicated in 2015 IPC TABLE 308.5 HANGER SPACING with hangers as specified hereinafter. Rigidly support base of vertical runs with solid masonry or concrete. In addition, provide adequate sway bracing to stabilize all components of the system. Provide special support for fixture arms, closet bends, etc.
- F. Test Fittings Not shown on the drawings; provide where required for partial tests.

# 3.2 DRAINAGE SPECIALTIES

- A. Equivalent Products Specialties by Josam, Blake, Zurn, Wade or J.R. Smith and approved as equal to those specified may be used.
- B. Cleanouts Provide in cast iron sanitary piping at all changes in direction greater than 45 degrees, at ends of branches, at intervals not exceeding 100 feet on straight runs, and elsewhere as shown. Where more than one change of direction occurs in a run of piping, only one cleanout shall be required for each 40 feet. Cleanouts shall be full opening type, completely accessible. Size same as lines in which they occur, but not larger than 4 inches. Tees and extensions shall be of same weight as soil pipe. Plugs countersunk or raised head type with lead seals. Catalog numbers from Zurn.

In Hard Tile Floors - ZN-1400-BP-T, adjustable, cast iron body with bronze plug and satin finished square scoriated nickel bronze top.

In Soft Tile Floors - ZN-1400-BP-TX, adjustable, cast iron body with bronze plug and recessed square nickel bronze cover.

In Carpeted Floors - ZN-1400-BP-CM, adjustable, cast iron body with bronze plug and carpet marker cover.

In Concrete Floors - Z-1400-BP-HD, adjustable, cast iron body with bronze plug, round loose-set scoriated heavy duty cover.

In Outside Lines - Z-1402-BP cast iron body, round scoriated cover and frame with bronze plug. Terminate at grade or pavement in 18" x 18" x 6" concrete pad with tooled edges.

In Finished Walls - Z-1446-BP cast iron cleanout tee with bronze plug and stainless steel wall plate cover. Where distance from plug to finish wall will exceed 4" provide Z-1446-BP-A extended over from sanitary tee to bring plug within 4".

C. Floor Drains - Size outlets same as pipe to which the connect. Install temporary closures during construction. Each drain to have cast iron P-trap. Provide types as scheduled below.

Typical Floor Drains (F.D.) - Zurn ZN-415-NL-w/"Type S"-P cast iron drains with Neo-Loc type outlet, trap primer connection and "Type S" adjustable square nickel bronze strainer and rim. Strainer tops for 2" drains 5" x 5", for 3" drains 6" x 6", for 4" drains 8" x 8". Furnish and install in each drain a Zurn Z1072 Zshield barrier waterless trap seal device complying with the performance requirements of ASSE 1072 standard and third party listed with IAPMO (UPC), ICC (ICC cES PMG) and ASSE.

Mechanical Room Floor Drain (M.R.F.D.) - Zurn Z-541-NL 12" diameter cast iron drain with Neo-Loc outlet, sediment bucket and cast iron grate. Furnish and install in each drain a Zurn Z1072 Zshield barrier waterless trap seal device complying with the performance requirements of ASSE 1072 standard and third party listed with IAPMO (UPC), ICC (ICC cES PMG) and ASSE.

## 3.3 WATER PIPING

- A. Scope Connect to or coordinate with the local utility board the connection to the water main as indicated and extend to all plumbing fixtures, hose bibbs, water, etc.; as indicated or required. The Reduction of Lead in Drinking Water Act (42 USC 300G) requires that any valve, fitting, or fixture coming in contact with potable water (used for drinking or cooking) must meet the requirement of having weighted average lead content of less than 0.25 percent.
- B. General Workmanship Cut accurately to measurements established at site and work into place without springing or forcing, properly clearing all openings, finished ceilings, etc. Route through previously built in sleeves and avoid excessive cutting or other weakening of the structure. Ream all pipe to remove burrs. Make changes in direction and size with fittings. Cap or plug open pipe ends during installation to keep out foreign material. Make connections carefully to insure unrestricted flow, eliminate air pockets, and to permit complete drainage of the systems. Install all buried piping with at least 24" of earth cover.
- C. Piping Typical lines to be of copper tubing meeting ASTM B-88; Type "L" hard above ground and Type "K" soft below ground. Fitting shall be lead-free wrot copper fittings made from commercially pure copper mill products per ASTM B 75 Alloy C12200 or lead-free cast dezincification-resistant (DZR) fittings made of high quality lead-free performance bronze alloy per ASTM B 584 Alloy C87850 or C87600. Fittings shall be third party certified to Annex G of NSF/ANSI 61.

Make up joints with sweat fittings, and lead-free solder; clean surfaces with steel wool or emery cloth before applying. Do not make joints or branch connections below a slab on grade. All piping, solder and flux shall be lead-free.

In lieu of sweat fittings, lead-free copper and copper alloy press fittings may be used. Copper and copper alloy press fittings shall conform to material requirements of ASME B16.18 or ASME B16.22 and performance criteria of IAPMO PS 117. Sealing elements for press fittings shall be EPDM. Sealing elements shall be factory installed or an alternative supplied by fitting manufacturer. Copper press fitting joints shall be made in accordance with the manufacturer's installation instructions. The tubing shall be fully inserted into the fitting and the tubing marked at the shoulder of the fitting. The fitting alignment shall be checked against the mark on the tubing to assure the tubing is fully engaged (inserted) in the fitting. The joints shall be pressed using the tool approved by the manufacturer.

- D. Grading Grade pipe upward from source to facilitate drainage and air relief. Where low points are required because of long runs or where sections may be valved off, provide with 3/4" globe valve and hose nipple for drainage at low point. Make all connections to risers and fixtures from top of mains.
- E. Nipples Of same material as pipe in which they are installed; provide extra strong when unthreaded portion is less than 1" long.
- F. Water Hammer Arrestors Where any quick-closing valves is installed, a lead-free water hammer arrestor shall be installed. Water hammer arrestors shall be installed in accordance with the manufacturer's specifications and shall conform to ASSE 1010.
- G. Sterilization The completed supply line shall be sterilize in accordance with AWWA C651 and as required by the State Board of Health. Local Health Department approval must be obtained before the system is put into service. The complete copper hot and cold water distribution system shall be disinfected prior to being placed in service.

The system shall be disinfected in accordance with AWWA C651 or the following requirements:

- a. The piping system shall be flushed with potable water until discolored water does not appear at any of the outlets.
- b. The system shall be filled with a water chlorine solution containing at least 50 parts per million of chlorine. The system shall be valved off and allowed to stand for 24 hours or the system shall be filled with a water chlorine solution containing at least 200 parts per million of chlorine. The system shall be valved off and allowed to stand for 3 hours.
- c. Following the standing time, the system shall be flushed with water until the chlorine is purged from the system.

## 3.4 WATER PIPING SPECIALTIES

A. General - The Reduction of Lead in Drinking Water Act (42 USC 300G) requires that any valve, fitting, or fixture coming in contact with potable water (used for drinking or cooking) must meet the requirement of having weighted average lead content of less than 0.25 percent.

- B. Hot Water Balancing Valve Furnish and install as indicated on the plans hot water balancing valve(s) equal to Kemper Water Control Systems, Inc., Multi-Therm automatic double regulating valve, figure 154 02. Valve shall be used for hydraulic balancing of hot water return systems and shall supports thermal disinfection. Wetted metal parts of the valve shall be made from dezincification free, lead free and corrosion-resistant gunmetal, resistant against aggressive water. Valve shall have isolating unit with temperature sensor pocket, PTFE seat gasket, adjustable thermostatic regulating unit, female pipe threads and plugged drain port. Valve shall be NSF/ANSI 61 and NSF/ANSI 372 Certified.
- C. Hot Water Flow Splitter Furnish and install as indicated on the plans hot water flow splitters equal to Kemper Water Control Systems, Inc., dynamic, self-regulating flow splitter valve, figure 651 06 with figure 389 00 quarter turn stop valves. Venturi flow splitter valve shall be a lead-free, corrosion resistant de-zincified cast red brass body dual tee assembly valve with internal self-adjusting flow regulator with factory loop line ½ turn shut off valves and factory insulation jacket. When installed per manufacturer's recommendation will provide constant circulating hot water flow through looped piping to plumbing fixtures. The flow splitter valve shall incorporate a built-in, self-regulating, self-cleaning dynamic flow diverting cartridge insert and have female NPT thread connections. Install potable water loop circulation system with flow splitter in accordance with the plans and factory recommendations. Recirculation piping from flow splitter shall be run to connection point of angle stops serving fixtures. Non circulation portions of piping shall be kept to 24" inches or less in length. Valve shall be NSF/ANSI 61 and NSF/ANSI 372 Certified.
- D. Unions Lead-Free cast DZR brass, 150 lb. rated, ground-joint type in copper pipe. Provide in all sizes of threaded pipe, and in sweat jointed pipe over 1", so as to facilitate easy repairs. In such lines install adjacent to water heaters pumps, tanks, etc., into which piping is terminated; and on at least one side of valves, cocks, strainers, etc., and other devices which occur in piping runs. Provide dielectric unions between ferrous and non-ferrous piping (including piping and water heater stubs).
- E. Valves Provide where shown and/or specified, including all fixtures or equipment not furnished with stops. Valves shall be lead-free made of high quality lead-free silicon Performance Bronze alloy and shall be third party certified to NSF/ANSI 61-G and/or NSF-ANSI 372. All valves of each type shall be the product of one manufacturer, Nibco units as indicated below, or equals by Milwaukee, Stockham, Crane, Jenkins or Walworth. All valves shall be rated 200 lb. WWP.

Lead-Free Gate Valves: 2" and smaller - #S-113-LF bronze solder-joint type; #T-113-LF for threaded pipe.

Lead-Free Ball Valves: Contractor may use lead-free three piece ball valves in all locations in lieu of gate valves as shown on the plans. 2-1/2" and smaller - #S-595-Y-LF lead-free bronze full port solder-joint type three piece ball valve - #T-595-Y-LF for threaded pipe.

Lead-Free Check Valves: 2" and smaller - #S-413-Y-LF for solder joint type and #T-413-Y-LF for threaded pipe. 2-1/2" to 10" pipe - #F-960-LF lead-free Class 250 lb iron body silent check valve.

Lead-Free Butterfly Valves: 2-1/2" and larger - #LD-2000 lug style 200 PSI, ductile iron body, extended neck, molded-in seat liner, lever-lock handle certified lead-free gate valve.

- F. Strainers For 2" and smaller, Lead-Free brass body and cap, wye-pattern strainer with #20 mesh, 304 stainless steel basket Watts Series LF777SI (threaded ends) or LFS777SI (solder ends). For over 2", Lead-Free flanged, wye-pattern, ductile iron strainer with 304 stainless steel perforated screen basket Watts Series 77F-DI-250.
- G. Backflow Preventer Lead-Free backflow preventer with quarter turn ball valves and strainer for 2" and smaller Watts Model LF909M1QT-S with No. 909-AG air gap and for 2-1/2" and larger Watts Model LF909QT-FDA-S-FDA with No. 909-AG air gap.
- H. Pressure Reducing Valve Watts, Bell & Gossett, Foster or Spence, with pressure range suitable for the system.
- I. Wall Hydrants (Typical) Zurn Model Z-1321XL exposed, non-freeze, anti-siphon, automatic draining, Lead Free Ecolotrol 3/4" wall hydrant with loose key, stainless steel face and 90° inlet elbow with union nut; or similar products by Wade, Jay R. Smith or Josam. Furnish vacuum breaker on each hydrant. Install approximately 18" above finished grade.

# 3.5 PIPE HANGERS AND SUPPORTS

A. Spacing - Install supports as required to prevent sags bends or vibration; in any case provide within 6 inches of elbows and valves, at ends of branches over 5 feet, and on centers not exceeding the following:

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PVC - 4 feet; maximum
copper tubing - up to 1", 6 feet; over 1", 8 feet
steel pipe - up to 1-1/4", 8 feet; 1-1/2" and 2", 10 feet;
2" through 3-1/2", 12 feet; over 3-1/2", 16 feet
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- B. Equal Products Equivalent devices by Grinnell, Elsen, Stockham, or Crane will be accepted.
- C. Hanger Rods Of mild steel, threaded as required. Use not smaller than 3/8" rods for pipe 2" and under, 1/2" rods for pipes 2-1/2" through 6" but generally as standard for the hanger selected. Support rods with threaded inserts, expansion shields, or beam clamps.
- D. At Typical Suspended Horizontal Pipe Adjustable clevis or split-ring type, equal to Fee & Mason 239 or 215.
- E. Where in Contact with copper Pipe Same as above except hangers copper plated.
- F. Vertical Piping Along Wall Fee & Mason #241 riser clamps at floors and #336 stand-off brackets toggle bolted to wall. Place under hubs or couplings where at all possible.
- G. On Insulated Lines Size hanger loops to fit over insulation, and provide 12" long, 22 ga. galv. sheet metal half-round saddles to protect insulation.
- H. Supports for Water Supply Piping in Spaces Behind Plumbing Fixtures ABS brackets and U-bolts. Secure the 2-piece brackets to cast iron stacks. U-bolts shall be sized to bear on the pipe. Brackets shall be P & M Bracket co. or equal.
- I. At Horizontal Piping Along Wall Fee & Mason #146 J-hooks.

## 3.6 PIPE INSULATION

- A. Scope All water piping, and excluding plated brass fixture connections shall be insulated as specified herein.
- B. Insulation 1" thick snap-on glass fiber insulation having a minimum density of 5 lbs/cu. ft. and a maximum thermal conductivity of 0.25 BTU/(hr)(sq. ft.)(° F/in.) at 75° F mean temperature, Gustin-Bacon Snap-On with Universal kraft-foil laminated jacket, or equivalent by Owens-Corning or JM.
- C. Application Apply insulation to the dry piping. Seal jacket with self-sealing lap and staple with outward clinching staples 3" O.C. Butt adjoining sections of insulation tightly and seal with self-adhering butt joint strips.
- D. Fittings Cover fittings with factory pre-molded fitting covers of the same thickness as the adjacent insulation. Insulate flanged valve bodies and flanged unions. Do not insulate screwed unions in hot water piping. Finish concealed fittings with a skim-coat of insulating cement. When cement is dry, fitting shall be covered with glass fab and vinyl acrylic mastic. If necessary fire and smoke ratings are met, Zeston type fittings covers may be used on concealed fittings. Where exposed in equipment rooms, boiler rooms and finished spaces, fittings shall be finished vinyl acrylic mastic over glass fab. Where exposed to the weather, fittings shall be insulated with Fiberglass pipe covering mitered to fit snugly, or hydraulic setting mineral wool cement of the same thickness as the pipe covering, finished with 1/16" thick mineral stabilized asphalt weather-proofing compound.

At the contractor's option, concealed tees may be insulated with field fabricated tee covers. The straight run pipe covering shall be cut around the branch piping and pipe covering on the branch line shall be notched and contoured to snugly fit the main line covering. Apply glass fab around the main line lapping the contoured branch line joint by 1" minimum for the full 360° of the joint. Cover the covering of the entire fitting with 1/8" thick (dry) coat of vinyl acrylic mastic over glass fab.

- E. At Walls and Floors Extend insulation through structural members (size sleeves accordingly).
- F. Electric Water Cooler Insulate drain connections and traps with 1/8" thick insulating tape by Presstite Engineering Company, St. Louis, Missouri.
- G. At Hangers Protect covering with 10" long section of 22 ga. galv. steel formed in a half circle to fit the insulation.
- H. Handicapped Lavatories Handicapped lavatory P-traps and angle stop assemblies (including the supply riser) shall be insulated with Trap Wrap Protective Kit Series 500 by Brocar or equal.

## 3.7 FIXTURE SUPPORTS AND CONNECTIONS

A. General - All fixtures including lavatories, urinals, water closets, electric water coolers, etc., must be securely fastened to the walls or floor.

- B. Lavatory Carrier Where a plumbing chase is shown behind the lavatory, the contractor shall furnish and install a carrier compatible with the specified lavatory and equal to Zurn Series Z-1231 concealed arm system or equal by Josam, Wade, or J.R. Smith.
- C. Urinal Carrier Where a plumbing chase is shown behind the urinal, the contractor shall furnish and install a urinal carrier compatible with the specified lavatory and equal to Zurn Series Z-1222 plate type system or equal by Josam, Wade, or J.R. Smith.
- D. Wall Mounted Fixtures Support all wall mounted fixtures with Zurn Series Z-1259-SP wall supported plate system.

Where fixtures are back to back on a solid wall, mount with Zurn Series Z-1259-D back to back wall supported plate system. Do not use toggle bolts or expansion bolts except as noted.

Where fixtures are mounted on solid (single wythe) walls finished both sides, install the Zurn fixture support front plate with plated toggle bolts.

Where fixtures are mounted on wood or light gauge steel studs, employ, in addition to the Zurn fixture support plate, pressure treated blocking of 2 x 10 nominal size well secured into stud line with non-corrosive fasteners. Fit behind stud flanges, using especially placed studs as required.

- C. Floor Connections Provide cast iron floor flanges caulked to drainage pipe. Bolt the connection and make tight to fixture with setting ring or polyethylene gasket flange.
- D. Water Supply Connections Provide brass nipple or copper pipe from water riser to fixture stop valve. (Steel pipe will not be approved.) Exposed portion of nipple shall be chromium plated.
- E. Waste Arms to Fixtures As specified hereinbefore. Where copper or brass pipe is specified, all joints downstream from trap shall have soldered joints.
- F. Handicapped Fixtures All handicapped plumbing fixtures shall be installed in accordance with the Uniform Federal Accessibility Standards (UFAS). In compliance with UFAS, flush controls for handicapped water closets shall be mounted on the wide side of the toilet stall area.

**END OF SECTION 220100** 

## **DIVISION 23 - MECHANICAL**

# SECTION 230100 - HEATING, VENTILATION AND AIR CONDITIONING

## PART 1 - GENERAL

## 1.1 SCOPE

- A. The General Conditions of these Specifications are applicable in full hereto.
- B. Include all equipment, material, and labor required for complete and satisfactory operation of Heating, Ventilation and Air Conditioning Systems, even though every item involved is not indicated.

#### 1.2 WORK INCLUDED

- A. Heating and Air Conditioning systems consisting of split system heat pump units as shown on the plans. Complete air distributions systems as shown on plans.
- B. Heating and Air Conditioning system consisting of ductless split system heat pump units as shown on the plans.
- C. Ventilation of the restrooms, janitor closets, and general ventilation.

## 1.3 LAWS AND CODES

- A. The Installer will install all work in strict compliance with the International Mechanical Code 2015 Edition and be inclusive of all State, County, City and N.F.P.A. laws and regulations. Where conflicts occur between a code and contract drawings or specifications, most stringent requirements shall apply.
- B. The Installer will obtain and pay for all permits, fees and charges required incidental to the work involved that may be necessary for fully completing the work.
- C. The Installer will make all necessary tests required by local authorities, legal regulations and/or the Engineer and return to the Engineer any certificate of approval issued in this district for all Mechanical work signed by the Inspecting Administrative Authority in charge of each particular part of the work.

## 1.4 QUALIFICATIONS OF SUB-CONTRACTOR

Must be properly licensed and established as a Heating and Air Conditioning Contractor at location of the work and shall maintain locally adequate service facilities. He shall have had previous experience in the satisfactory installation of at least three systems of this type and size.

#### 1.5 DRAWINGS

In the interest of clearness, the work is not always shown to scale or exact location. Check all measurements, location of pipe, ducts, and equipment with the detail architectural, structural and electrical drawings, and lay out work so as to fit within ceiling grids, lighting and other parts.

Where doubt arises as to the meaning of the plans and specifications, obtain the Architect's decision before proceeding with parts affected; otherwise assume liability for damage to other work and for making necessary corrections to work in question.

## 1.6 CHANGES AND CONFLICTS

If during construction desirable or necessary changes become apparent, advise the Architect and secure his decision in writing. Otherwise make no deviation from the system as detailed.

## 1.7 WARRANTY

Guarantee in writing to make good without cost any defects in materials and workmanship within one (1) year from the date of Material Completion. In addition guarantee air conditioning unit compressors for a five (5) year period.

## 1.8 SUBMITTAL DATA

- A. Within 25 days after award of contract, submit for approval a complete schedule of material and equipment proposed. Partial lists will not be considered. Include catalog data, scheduled capacities, fan curves, etc., for all substitutions proposed.
- B. Submit 1/2" scale shop drawings of all equipment rooms containing air handling units showing proposed arrangement of equipment, ductwork, piping, floor drains, power requirements and controls. Submit detail layouts of potential conflicts at plumbing drops, equipment rooms, tight ceilings, etc. Shop drawings of equipment rooms shall include section cuts and elevation views of the proposed installations. In addition to equipment shop drawings, submit fabrication shop drawings of the entire duct system(s) identifying types of seams and joints to be utilized, method(s) of identification of duct sections and fittings, metal gauges of duct sections and fittings, and type(s) of duct hanger to be used. Failure to submit shop drawings will make the contractor responsible for changes required to facilitate installation of all systems.

# 1.9 PHASING

Interrupt existing services only at times approved by the Owner. Hold interruptions to the minimum in duration and frequency.

## 1.10 EXISTING CONDITIONS

Bidders shall visit site and become acquainted with all job conditions. No consideration will be given after bid opening for alleged misunderstanding regarding utility connections, permits, fees, etc.

## 1.11 AS-BUILT DRAWINGS

This Contractor will keep an accurate record of any deviations from the contract plans and specifications and at the completion of the work will furnish to the Owner a set of electronic documents in AutoCAD and PDF formats reflecting all revised as-built conditions. No final inspection will be rendered until receipt of said electronic documents.

## 1.12 FIELD INSTRUCTIONS

Provide competent personnel to thoroughly instruct representatives of the Owner in the proper operation and care of all equipment and control systems. Secure written acknowledgment of such training from the Owner.

# 1.13 CHARGES, GREASE, FILTERS, ETC.

Furnish first charges of refrigerant, grease, oils, etc., and be responsible for such full charges for the guarantee period, except when loss is due to negligence of Owner. Provide complete filter changes during guarantee period. Make last service call two weeks prior to year end inspection and include lubrication of all motors, bearings, etc., calibration and adjustment of all controls, and new filters.

#### 1.14 BOUND AND FRAMED INSTRUCTIONS

- A. Furnish 3 complete sets of operating and maintenance instruction, bound in hard cover, indexed and tabbed. Include wiring and control diagrams with explanatory data; control sequence describing start-up, operation and shutdown; operating and maintenance instructions for each piece of equipment; manufacturer's bulletins and catalog data; parts list and recommended spare parts. Fold in large sheets of drawings. Provide Operation and Maintenance Manuals upon equipment.
- B. Provide photostat of system control and wiring diagrams, condensed operating instructions, and lubricating schedule; all components shall be numbered and identified on diagram. Submit for approval; after approval, frame under glass or plastic and mount on main equipment room wall where directed.

## 1.15 COORDINATION OF WORK WITH OTHER TRADES

A. Foundations - Mechanical contractor shall provide foundations, supports, etc., not specified under other Divisions and as required to mount equipment in a workmanlike and structurally sound manner. Consult drawings pertaining to other trades to determine extent of their work.

#### B. Electrical Work -

- 1. General No piping or ductwork shall be installed over an electrical panel.
- 2. Power All power wiring required for installation of equipment is specified under Electrical Division.
- 3. Controls HVAC contractor shall furnish and install all controls, and control and interlock wiring, as specified or required to properly complete the installation. Control conduit is specified under Electrical Division to the extent shown on electrical drawings; all other control conduit shall be provided under this Section. All electrical work performed under this Section shall conform to requirements set forth in the Electrical Division.
- 4. Wiring Diagrams Furnish to the Electrical Contractor for the specific makes and models of electric-motor operated equipment to be installed.

- 5. Motor Starters To be furnished under this Section; installation thereof is specified under Electrical Division, except for those which are specified to be factory assembled or combination disconnect/motor starter. Provide for each motor or group of motors requiring a single control (and not controlled from a motor-control center), a suitable controller and device that will function as specified for the respective motors. Provide overload protection for each ungrounded conductor to each motor 1/8 HP or larger (manual reset type unless indicated otherwise). The overload-protection device shall be integral with the motor or controller. Unless indicated otherwise, furnish pilot lights with all remote starters. Where auxiliary control devices are connected into control circuit, these devices shall not bypass safety controls (motor-overload protective devices, high pressure cutouts, low pressure cutouts, etc.)
- 6. Modifications The cost of any modifications of the electrical power wiring conduit required by heating, air conditioning or ventilation equipment or controls having electrical power requirements differing from that shown on the drawings and/or specified, shall be the responsibility of the Mechanical Contractor.
- C. Roof Flashing Metal roof flashings, flashings around pipes and other related roofing work are specified under Roofing Section (but with reservation that Roofer be advised of requirements and furnished items to be installed before roofing is in place). Flashing cones, counter flashing hoods, storm collars, etc., are to be provided by mechanical contractor. All roof flashings, stacks, etc., shall be painted to match the roof. **All roof flashings shall be compatible with the roof system. Contractor shall coordinate with roof system requirements.**
- D. Access panels and doors Furnish to general contractor for installation wherever required for access to valve, damper, air vent or similar device. Doors shall be suitable for wall finish involved, 12" x 16" unless otherwise indicated, fire rated where fire walls are penetrated, Milcor, Philip Carey, Zurn or other approved equal. Where device occurs above a lift-out acoustical ceiling panel, identify the panel with a 7/8" diameter color coded equipment locator tack as manufactured by Marking Services, Inc. or a 1/2" diameter color coded self-adhesive individual marker dot as manufactured by EMED Co., Inc., with appropriate color as specified under Pipe Identification and Color Coding.
- E. Pipe Sleeves Fit all pipes passing through masonry and job cast concrete (except slabs on grade) construction with sleeves. Sleeves shall be cut flush with each surface, 1/2" larger in diameter than the passing pipe or cover, built-in as work progresses. Sleeves thru joists and beams shall be of galvanized steel pipe; other sleeves shall be of 16 ga. galv. iron. Make space between floor sleeves and passing pipes watertight by caulking with fireproof rope packing and plastic waterproof caulking compound. Where copper pipe passes thru a slab on grade, provide a 24" long plastic pipe sleeve.
- F. Service Connections Provide final piping and electrical connections for all equipment that is not connected under the Plumbing and/or Electrical Sections.
- G. Cutting and Patching Openings are to be laid out and built-in; furnish detailed layout drawings to other trades in advance of their work. Piping within or behind walls must be installed before wall is erected. Otherwise walls, etc., affected must be reworked by trade which erected same at expense of Mechanical Contractor; chasing and cutting of new work will not be acceptable. Openings in existing walls shall be made by trade requiring same, with repairing and patching required thereby done by the respective trade whose work is damaged.

# 1.16 MISCELLANEOUS REQUIREMENTS

- A. Materials and Equipment New and of best quality in every respect. Pipe and fittings shall conform to the ASTM Standard designated for pipe of each material. Equipment shall be essentially the standard product of the manufacturer and UL approved. Where two or more units of the same class of equipment are required, these units shall be products of a single manufacturer; however, the component parts of each unit need not be.
- B. Workmanship First class and in accordance with best practice. Pipe shall be cut clean, properly reamed, threaded or soldered, erected plumb and secure. Make changes in pipe size with reducing fittings without the use of bushings. Work shall be executed by experienced mechanics and shall present a neat appearance. Install equipment in accordance with manufacturer's recommendations. At all stages of installation, protect pipe openings, fixtures, duct work, and equipment against the entrance of foreign materials, and from damage by the elements, mortar, paint, etc.
- C. Factory Finishes Manufacturer's standard unless otherwise stated. Submit color cards for selection where choice exists.
- D. Expansion Provide for expansion and contraction of all piping and make proper provisions so that excessive strain will not occur on piping or other parts.
- E. Protection and Cleaning Equipment and materials shall be carefully handled, properly stored, and adequately protected to prevent damage before and during installation, in accordance with the manufacturer's recommendations and as approved by the Architect. Damaged or defective items in the opinion of the Architect or Engineer shall be replaced. Protect all finished parts of equipment, such as shafts and bearings where accessible, from rust prior to operation by means of protective grease coating and wrapping. Close pipe and duct openings with caps, plugs or sealing materials during fabrication and installation. Tightly cover and protect grilles, fixtures and equipment against dirt, water chemical, or mechanical injury. At completion of all work thoroughly clean grilles, fixtures, exposed materials and equipment. Upon completion of work, clear all drains, traps, fixtures, ducts and pipe. Adjust all valves, pack stuffing boxes, remove rubbish and leave work in clean and operating condition. Install final type filters only after cleaning of building is completed.
- F. Escutcheons Where pipes pass through floors, walls and ceilings, provide pressed chromeplated brass or steel plates securely fastened in place.
- G. Safety Provisions Provide covers or guards on all hot, moving and projecting items which would be hazard to occupants of the building or to service personnel.

# 1.17 VIBRATION AND NOISE CONTROL

A. General - Eliminate transmission of perceptible vibration, structure-borne noise, or objectionable air-borne noise to occupied area by HVAC equipment. The Contractor shall be responsible for all isolation and engage the services of an isolation supplier to furnish all isolation.

- B. Isolation Supplier Qualifications The supplier must be a firm or individual capable of dealing effectively with vibration and noise characteristics, effects and criteria and have facilities and capabilities for measuring and evaluating such disturbances and the preparation of drawings and installation instructions. Submit for approval, data showing disturbing frequencies, supported weight, static deflection or natural frequency and efficiency for each isolator and damper proposed for use. All isolation components shall be the product of a single manufacturer, Amber-Booth, Consolidated Kinetics, Korfund Dynamics, Mason Industries, or approved equal.
- C. Isolation Supplier Responsibilities All isolation material selections are to be based on laboratory, published or factory certified data, proving that such materials and usage comply with these specifications. After installation, the isolation supplier in company with the Contractor and the Architect, shall inspect all isolation materials furnished by him, and submit a written report noting any discrepancies found. Should any objectionable noise or vibration be detected, determine the source, cause and path of such disturbance and correct all deficiencies. Concrete foundations associated with isolators or isolation material are to be sized by the isolation supplier, considering the structural and physical limitations of the space. Shop drawings shall show size and location of anchor bolts for isolators and equipment thereon.
- D Equipment Isolators Isolators shall be factory furnished, having static deflection as required to provide 95% isolation efficiency. Isolators for floor mounted equipment shall be laterally stable, spring type with steel base plates, ribbed neoprene acoustical pads and leveling bolts. Isolators for suspended equipment shall be combination steel spring and rubber-in-shear hangers equal to VMC Series RSH. Provide spring type pipe hangers as required to isolate pipe vibration from the building.
- E. Pipe Flexible Connectors Flexible connections in water lines shall be single sphere molded neoprene and nylon connectors equal to Mason type "MFNC", rated for 150 psig at 250 F. Flanges shall be ductile steel floating type drilled to ANSI-150 standards.
- F. Sound Levels Sound levels caused by operation of pumps, fans, air handling systems, etc., whether generated within rooms or transmitted to rooms through ducts, walls or floors, pipes, etc., shall not exceed specified NC rating at any point within room not more than 6 feet from an air outlet in accordance with ASHRAE octave band method. Offices, conference rooms, classrooms, and similar spaces shall have maximum NC-32; corridors, and lobbies, NC-40; toilets, NC-45.

## 1.18 PAINTING

- A. Painting and Finishing Clean and paint with two coats of enamel all unpainted or uncoated ferrous metal parts of mechanical equipment located in machinery rooms, above ceilings, etc. (including uninsulated black steel pipe, uncoated cast iron pipe, hangers, brackets, etc.). Painting of surfaces in finished areas is specified under Section "Painting". Where factory finished items are marred or scratched, replace the item, or upon approval refinish or touch-up as required to bring to a like-new condition.
- B. Non-Potable Water Paint all non-potable water pipe and insulation yellow in accordance with Plumbing Code using paint of type specified in Painting Section.

C. Miscellaneous Paint Requirements - Paint un-insulated duct surfaces visible through grilles and registers flat black. Prime and paint all bare, exposed, exterior piping using type specified in Painting Section. Prime and paint all grillage, supports, hangers, hanger rods, etc. located indoors. Other painting is specified in Painting Section, Finishes Division.

#### 1.19 PIPE IDENTIFICATION

- A. General Identify all piping exposed to view or accessible through removable ceilings or access panels with plastic snap-on pipe line markers. Color code markers in accordance with ANSI A13.1. Show pipe contents and direction of flow.
  - Markers on lines 8" OD and smaller shall be taped in place; on lines over 8" OD secure with spring clips. Markers shall be equal to Brady, Seton or Brimer.
- B. Submittal Submit samples of all labels, tags, chains, etc., for approval.
- C. Factory Equipment Labels Protect all factory identification tags, nameplates, model and serial numbers, etc., during construction and replace if damaged.
- D. Label Spacing and Extent -
  - 1. On straight run of pipes: Above suspended ceilings space labels approximately 10 feet on center; elsewhere, 20 feet on center.
  - 2. Wherever a pipe enters of leaves a room or building.
  - 3. At change of direction.
  - 4. At main valves and control valves (not equipment valves).
  - 5. At manifolds.
  - 6. On risers, just above and below floors.
  - 7. All natural gas piping in the 2 psig system: label at the beginning, at all gas cocks, at ends and at 6'-0" intervals with labels reading "2 psig".

## 1.20 VALVE TAGS

- A. General Valve tags shall be 2" x 3" laminated plastic with ½" numbers engraved at top, leaving space for further engraving by others. Secure tags with chains to valve yoke or stem, not handles.
- B. Valve Tag Colors -
  - I. Plumbing: Black tags with white numbers.
  - 2. HVAC: White tags with black numbers.
  - 3. Fire Protection: White tags with red numbers.
- C. Valve Tag Locations At all valves on mains, risers and branches (not equipment service valves).
- D. Valve Tag Numbers Starting with Number 1, number tags in sequence from the lowest point to the highest point in the building.

## 1.21 VALVE CHARTS

A. Furnish and install valve charts with aluminum frames and glass covers in all mechanical rooms. Provide charts showing number and locations of all labeled valves, type of service, etc.

# 1.22 EQUIPMENT IDENTIFICATION

- A. General Provide 2" X 3" or larger laminated plastic nameplates with ½" numbers and letters in colors specified below. Screw tags to equipment in obvious locations. Secure nameplates with acorn head screws. Engrave equipment designation and numbers as shown on plans and drawings on upper half of tag, leaving lower half of tag for future engraving by Owner.
- B. Motor Starters Provide similar nameplates for motor starers furnished under this section.
- C. Colors -
  - 1. Equipment connected to utility power only black letters on white nameplates.
  - 2. Equipment connected to emergency power red letters on white nameplates.

# 1.23 USE OF BUILDING SYSTEMS FOR TEMPORARY HEAT/AIR CONDITIONING DURING CONSTRUCTION

- A. General Building HVAC systems shall <u>not</u> be used during construction unless the following conditions are met:
  - 1. Cleaning of water systems shall have been completed.
  - 2. Equipment specified hereinafter to have factory start-up shall have had such start-up.
  - 3. All return air and outside air openings shall have temporary MERV 8 filter media installed over inlet side of openings and secured air tight there-to.
  - 4. Air filters of quality specified for ultimate use shall be installed in the air handling units. At no time shall a HVAC system be operated without air filters. The Contractor shall maintain clean air filters in the HVAC systems during all periods of their operation.
  - 5. Motors shall have correct overload elements installed in the starters.
  - 6. Water treatment chemicals shall be furnished for all open and closed water systems as hereinafter specified. Contractor shall maintain such charges during construction use of the system.
  - 7. All safety controls shall be in operation.
- B. Final Possession of Building Contractor shall turn system over to Owner in condition equal to that which would have occurred if the systems had not been used during construction. When the Owner takes possession of the facility, the Contractor shall install clean air filters in all required locations of the HVAC systems.

## PART 2 - PRODUCTS

# 2.1 SPLIT-SYSTEM HEAT PUMP SYSTEM (INDOOR SECTION) (FC)

- A. General Packaged air handling unit shall include a high density insulated casing, centrifugal fan, motor, starter, control transformer, cooling coil, electric heater (where indicated on the plans), insulated drain pan, and all accessories required for proper, safe and reliable operation. Unit shall be constructed in accordance ETL and shall carry the ETL labels.
- B. Base Unit Cabinet shall be constructed of mill-galvanized steel. Cabinet panels shall be fully insulated with 1" thick, R 4.2 fire-retardant material. Insulation and adhesive shall comply with NFPA-90A requirements for flame spread and smoke generation. Insulation shall contain an EPA registered immobilized antimicrobial agent to resist the growth of bacteria and fungi as proven by tests in accordance with ASTM standards G21 and 22.

Unit condensate drain pan shall have the ability to be sloped toward either side of the unit to prevent standing water from accumulating and have drain connections on either side of the unit. the cabinet shall meet the requirement of 2% leakage rate when tested at 1.0 inches of static pressure.

- C. Fan Fans shall be tested and rated in accordance with AMCA 210. Fans shall be direct drive type. Unit shall have a programmable Electronically Commutating Motor (ECM) blower motor which shall be static pressure independent to deliver scheduled airflow and which soft ramp up on start and soft ramp down when the thermostat satisfies. Motor shall have internal overload protection and be resiliently mounted. Fan wheels shall be heavy-duty, forward curved, double-width, double-inlet (DWDI) type mounted on a polished steel shaft coated with a rust inhibitor. Bearings shall be designed for a minimum L-10 life of 120,000 hours.
- D. Filters Filter shall be installed in the access section of the unit and shall be serviced from either side of the unit. Furnish two (2) sets of 2" MERV 8 pleated filters.
- E. DX Heat Pump Coil Direct expansion coil shall be fabricated of internally rifled copper tubing with sine wave aluminum fins bonded to the tubes by mechanical expansion. Suction and liquid line connections shall be located on the same side of the coil. Direct expansion heat pump coils shall have factory installed thermostatic expansion valves, bypass line and check valve assembly. Coils shall be designed and tested in accordance with ASHRAE 15 Safety Code for Mechanical Refrigeration. Coils shall be burst tested at 435 psi and leak tested at 150 psi.
- F. Electric Heater Electric heater shall be factory installed in the unit where indicated on the plans. Heaters shall be ETL agency approved and shall meet all NEC requirements. Heating elements shall be 80% nickel and 20% chromium. The heater shall be provided with thermal overload relay. Primary over-temperature protection shall be disc-type automatic reset thermal cutout. Secondary protection shall be heat limiters in the power legs. Heater assembly shall have single power wiring and shall include contactors with 24-v coils, power wiring, 24-v control wiring terminal blocks and a hinged access panel.
- G. Manufacturer Carrier Series FV4C; or approved equal by Trane, Bryant or Lennox.

# 2.2 SPLIT-SYSTEM HEAT PUMP SYSTEM (OUTDOOR SECTION) (HP)

- A. General Split system two-stage air-to-air heat pump units shall comply with the requirements listed in this Section and capacities, performance and arrangements as indicated on the plans. Unit shall be completely factory assembled, piped, internally wired and run-tested to check cooling and heating operation, defrost initiation and termination, fan rotation and control sequence. Outdoor units shall include hermetic compressor, fans, motors, drives, outdoor coil and all accessories required for proper, safe and reliable operation. Outdoor unit shall be pad mounted as indicated on the Drawings.
- B. Compressors The outdoor unit shall be furnished with two-stage scroll hermetic compressor. Compressor shall be mounted on vibration isolators. Reciprocating compressors shall be furnished with crankcase heater. Refrigerant circuit shall be provided with a suction line accumulator and biflow filter/dryer. A heavy duty, high capacity solenoid type reversing (four-way) valve shall provide automatic refrigerant cycle changeover.

- C. Outdoor Coil Outdoor coils shall be specifically designed for heat pump application. Coil shall be fabricated of seamless copper tubing. Coils shall have continuous aluminum plate fins. Coils shall be factory-tested, vacuum dehydrated at 175 degrees F and shipped with dry holding charge.
- D. Outdoor Fans Outdoor fans shall be of the propeller type with aluminum blades. All exposed fan and shaft surfaces suitably weatherproofed. Fan motors shall be totally enclosed type designed for outdoor application with built-in thermal overload protection. All fan electrical wiring shall be factory installed in accordance with NEMA Standards. Fans shall be statically and dynamically balanced, provide vertical air discharge and shall turn in aerodynamically shaped orifices.
- E. Unit Casing The casing shall be galvanized steel with a baked on polyester powder finish.
- F. Refrigerant Piping and Accessories Refrigerant piping shall be Type L hard ACR copper tubing with wrought copper fittings. Size tubing per manufacturer's recommendations. Unit shall have servicing valves accessible from outside the unit casing with service ports for checking operating refrigerant pressures.
- G. Unit Controls Control panel shall be furnished with the unit and shall include main power disconnect, fuses, starters, relays and magnetic contactors for compressors and fan motors. A 24 volt control power transformer shall be furnished with the indoor unit. Internal control and power wiring shall be numbered and harnessed and shall be connected to numbered terminal strips.

Outdoor unit operating and safety controls shall include high pressure cutout, low pressure cutout, crankcase heaters, freezestat, compressor overload protection and compressor motor winding thermostat for each compressor. A time and temperature initiated solid state defrost control board shall be provided with three field selectable time periods. Control circuit shall incorporate a 5 minute short cycling relay, which shall lock out the compressor to prevent short cycling. A low ambient outdoor fan motor speed controller, winter start relay, and isolation relay shall be provided to allow cooling operation down to 0 degrees F.

- H. Refrigerant Refrigerant shall be Puron (R-410A) HFC with zero ozone depletion potential.
- I. Manufacturer Carrier Series 25HCB6; or approved equal by Trane, Bryant or Lennox.

# 2.3 DUCTLESS SPLIT SYSTEM HEAT PUMP INDOOR SECTION - CEILING MOUNTED CASSETTE TYPE (FC–6)

- A. General Furnish and install indoor, direct-expansion, ceiling-mounted fan coils as indicated and scheduled on the plans. Unit shall be complete with a cooling/heating coil, fan, fan motor, piping connectors, electrical controls, microprocessor control system, and an integral temperature sensing. Unit shall be rated per AHRI Standards 210/240 and listed in the AHRI directory as a matched system. Units shall be stored and handled per the unit manufacturer's recommendations.
- B. Unit Cabinet Cabinet shall be constructed of zinc-coated steel. Fully insulated discharge and inlet grilles shall be attractively styled, high-impact polystyrene. Grille shall have hinges which can be opened to obtain access to the cleanable filters, indoor fan motor and control box.

- C. Fan The fan shall be a centrifugal direct-drive blower type with an air intake in the center of the unit and a discharge at the perimeter. An automatic, motor-driven vertical air sweep shall be provided with automatic motor-driven louvers to provide adjustable for a 2, 3 or 4-way discharge. The air sweep operation shall be user selectable.
- D. Coil-The evaporator coil shall have copper tubes with aluminum fins and galvanized steel tube sheets. Fins shall be bonded to the tubes by mechanical expansion and specially golden hydrophilic pre-coated for enhanced wet-ability. A drip pan under the coil shall have a factory installed condensate lift pump and a drain connection for a hose attachment to remove condensate.
- E. Motor Motor shall be open drip-proof, permanently lubricated ball bearing with inherent overload protection and 7-speeds.
- F. Controls Controls shall consist of a microprocessor-based control system which controls the space temperature, determines the optimum fan speed and runs self diagnostics. The temperature control range shall be 62 F to 86 F in increments of 1 F and have a 46 F Heating Mode (Heating Setback). The wireless remote controller shall have the ability to act as the temperature sensing location for room comfort. The unit shall have the following functions as a minimum:
  - 1. An automatic restart after a power failure at the same operating conditions as at failure.
  - 2. A timer function to provide a minimum 24-hour timer cycle for the system's Auto Start/Stop.
  - 3. Temperature–sensing controls sense the return air temperature.
  - 4. Indoor coil freeze protection.
  - 5. Wireless infrared remote control to enter set points and operating conditions.
  - 6. Automatic air sweep control to provide on or off activation of air sweep louvers.
  - 7. Dehumidification mode which provides increased latent removal capability by modulating system operation and set point temperature.
  - 8. A fan-only operation to provide room air circulation when no cooling is required.
  - 9. Diagnostics to provide continuous checks of the unit operation and warn of possible malfunctions. Any error messages are displayed at the unit.
  - 10. The fan speed control is user-selectable: high, medium, low, or microprocessor controlled automatic operation during all operating modes.
  - 11. Automatic heating-to-cooling changeover in the heat pump mode. Control includes deadband to prevent rapid mode cycling between heating and cooling.
  - 12. Indoor coil high temperature protection is provided to detect excessive indoor discharge temperature when unit is in the heat pump mode.
- G. Filters The unit shall be equipped with a filter track with factory supplied cleanable filters.
- H. Electrical Requirements The indoor fan motor shall operate on 208 volts or 230 volts, 1 phase, 60 Hz electrical service with power supplied from the outdoor unit.
- I. Refrigerant Piping All units should have refrigerant lines that could be oriented to connect from the left, right or back of unit. Both refrigerant lines must be insulated.
- J. Manufacturer Carrier Series 40MBCQ or equal by Mitsubishi, Sanyo or Trane.

# 2.4 DUCTLESS SPLIT SYSTEM HEAT PUMP - OUTDOOR SECTION FOR SINGLE INDOOR SECTION (HP-6)

A. General - Furnish and install a factory assembled, single piece, air-cooled outdoor unit as indicated and scheduled on the plans. Unit shall consist of a rotary compressor, an air-cooled coil, propeller-type draw-through outdoor fan, reversing valve, accumulator, metering device, multiple service valves, and controls. Unit shall discharge horizontally as shown on the contract drawings. Unit shall function as the outdoor component of an air-to-air heat pump system. Unit shall be designed to be used in a refrigeration circuit matched to a heat pump fan coil unit.

Unit construction shall comply with ANSI/ASHRAE 15, latest revision, and with NEC. Unit shall be evaluated in accordance with UL standard 1995 and be listed in CEC directory. Unit cabinet shall be capable of withstanding 500-hour salt spray test per Federal Test Standard no. 141 (method 6061). Air-cooled condenser coils shall be leak tested at 550 psig. Units are shipped in one piece and are stored and handled per the manufacturer's recommendations.

- B. Unit Cabinet The unit cabinet shall be constructed of galvanized steel, bonderized and coated with baked-enamel finish on inside and outside. The unit access panel shall be removable with the minimal screws and provides full access to the compressor, fan, and control components. The outdoor compartment shall be isolated and have an acoustic lining to assure quiet operation.
- C. Fans The outdoor fans shall be direct-drive propeller type, and discharge air horizontally. The fan shall draw air through the outdoor coil. Outdoor fan motors shall be totally-enclosed, single phase motors with Class E insulation and permanently lubricated ball bearings. The motor shall be protected by internal thermal overload protection. The fan motor shaft shall have an inherent corrosion resistance. Outdoor fan openings shall be equipped with metal/mesh PVC coated protection grille over fan.
- D. Compressor The compressor shall be fully hermetic rotary type. The compressor shall be equipped with an oil system, operating oil charge, and motor. The compressor motor shall be NEMA rated Class E, suitable for operation in a refrigerant and oil atmosphere. The compressor assembly shall be installed on rubber vibration isolators.
- E. Outdoor Coil The coil shall be constructed of aluminum golden hydrophilic pre-coated fins mechanically bonded to seamless copper tubes, which have been cleaned, dehydrated and sealed.
- F. Refrigerant Components Refrigerant circuit components shall include a brass external liquid line service valve with service gauge connection ports, a suction line service valve with a service gage connection port, service gage port connections on compressor suction and discharge lines with Schrader type fittings with brass caps, accumulator, and reversing valve.
- G. Safeties Operating safeties shall be factory selected, assembled, and tested. The minimum functions shall include the following:
  - 1. Compressor motor current and temperature overload protection.
  - 2. A time delay control sequence through fan coil circuit board.
  - 3. System diagnostics.
  - 4. Outdoor fan failure protection.

- H. Electrical Requirements Units shall operate shall operate on 208 volts or 230 volts, 1 phase, 60 Hz electrical service and have a single point connection. All power and control wiring must be installed per NEC and all local electrical codes. Units have high and low voltage terminal block connections.
- I. Warranty The units shall have a manufacturer's parts and defects warranty for a period one (1) year from date of installation. The compressor shall have a warranty of 5 years from date of installation. If, during this period, any part should fail to function properly due to defects in workmanship or material, it shall be replaced or repaired at the discretion of the manufacturer. This warranty does not include labor.
- J. Manufacturer Carrier Series 38MAQB or equal by Mitsubishi, Sanyo or Trane.

## 2.5 AIR PURIFICATION SYSTEM

- A. General Furnish and install an air purification system intended for use as part of another manufacturer's air handling unit, indoor unit, wall mounted unit or mounted on the duct as shown on the plans, details and equipment schedules.
- B. Quality Assurance Technologies that do not address gas disassociation such as UV Lights, Powered Particulate Filters and/or polarized media filters shall not be considered. Uni-polar ion generators shall not be acceptable. "Plasma" particulate filters shall not be acceptable. Any system containing titanium dioxide (Ti02), which has been listed by the CDC as a known carcinogen, shall not be acceptable. Projects designed using ASHRAE Standard 62, IAQ Procedure shall require the manufacturer to provide Indoor Air Quality calculations using the formulas within ASHRAE Standard 62.1-2007 to validate acceptable indoor air quality at the quantity of outside air scheduled with the technology submitted. The manufacturer shall provide independent test data on a previous installation performed within the last two years and in a similar application, that proves compliance to ASHRAE 62 and the accuracy of the calculations. The data shall be based on the manufacturer's use of the same make and model number as the equipment submitted on this project.

The Air Purification Technology shall have been tested by UL or Intertek/ETL to prove conformance to UL 867-2007 including the ozone chamber testing and peak ozone test for electronic devices. Manufacturers that achieved UL 867 prior to December 21, 2007 and have not been tested in accordance with the newest UL 867 standard with the ozone amendment shall not be acceptable.

All manufacturers requesting prior approval shall submit their independent UL 867 test data with ozone results to the engineer for preliminary review and during the submittal process. Contractors shall not accept any proposal without the proper ozone testing documentation. The maximum allowable ozone concentration per the UL 867-2007 chamber test shall be 0.007 PPM. The maximum peak ozone concentration per the UL 867-2007 peak test as measured 2 inches away from the electronic air cleaner's output shall be no more than 0.0042 PPM. Manufacturers with ozone output exceeding these ozone values shall not be acceptable.

C. Bi-polar Ionization Design & Performance Criteria - Each piece of air handling equipment, so designated on the plans, details, equipment schedules and/or specifications shall contain a Plasma Generator with Bi-polar Ionization output as described here within.

The Bi-polar Ionization system shall be capable of:

- 1. Effectively killing microorganisms downstream of the bi-polar ionization equipment (mold, bacteria, virus, etc.).
- 2. Controlling gas phase contaminants generated from human occupants, building structure, furnishings and outside air contaminants.
- 3. Capable of reducing static space charges.
- 4. Effectively reducing space particle counts.
- 5. When mounted to the air entering side of a cooling coil, keep the cooling coil free from pathogen and mold growth.
- 6. All manufacturers shall provide documentation by an independent NELEC accredited laboratory that proves the product has minimum kill rates for the following pathogens given the allotted time and in a space condition:
  - a) MRSA >96% in 30 minutes or less
  - b) E.coli > 99% in 15 minutes or less
  - c) TB > 69% in 60 minutes or less
  - d) C. diff ->86% in 30 minutes or less

Manufacturers not providing the equivalent space kill rates shall not be acceptable. All manufactures requesting prior approval shall provide to the engineer independent test data from a NELEC accredited independent lab confirming kill rates and time meeting the minimum requirements stated. Products tested only on Petri dishes to prove kill rates shall not be acceptable. Products being sold under different trade names than those tested shall not be acceptable.

The bi-polar ionization system shall operate in a manner such that equal amounts of positive and negative ions are produced. Uni-polar ion devices shall not be acceptable.

- Air exchange rates may vary through the full operating range of a Constant Volume or VAV system. The quantity of air exchange shall not be increased due to requirements of the air purification system.
- 2. Velocity Profile: The air purification device shall not have maximum velocity profile.

Plasma Generators shall not require preheat protection when the relative humidity of the entering air exceeds 85%. Relative humidity from 0 - 100%, condensing, shall not cause damage, deterioration or dangerous conditions within the air purification system. Air purification system shall be capable of wash down duty.

- C. Equipment Requirements Electrode Specifications (Bi-polar Ionization):
  - 1. Each Plasma Generator with Bi-polar Ionization output shall include a minimum of sixteen 316 medical grade stainless steel ion needles per foot of coil face width shall be provided. The entire cooling coil width shall have equal distribution of ionization across the face. The plasma electrode shall require no more than one inch in the direction of airflow for mounting. All hardware required for mounting shall be provided by the air purification manufacturer except self tapping screws. Bi-polar ionization tubes manufactured of glass and steel mesh shall not be acceptable due to replacement requirements, maintenance, and performance output reduction over time, ozone production and corrosion. Plasma generators with recessed needles shall not be acceptable.
  - 2. Electrodes shall be energized when the main unit disconnect is turned on and the fan is operating.

D. Air Handler Mounted Units - Where so indicated on the plans and/or schedules Plasma Generator(s) shall be supplied and installed. The mechanical contractor shall mount the Plasma Generator and wire it to the remote mount power supply using the high voltage cables provided by the air purification manufacturer. A 115VAC or 230VAC circuit shall be provided to the plasma generator power supply panel. Each plasma generator shall be designed with an aluminum casing, liquid tight flexible conduit and a high voltage quick connector.

# E. Plasma Requirements -

- 1. Plasma Generators with Bi-polar ionization output shall be capable of controlling gas phase contaminants and shall be provided for all equipment listed above.
  - a) The Bi-polar ionization system shall consist of Bi-Polar Plasma Generator and power supply. The Bi-polar system shall be installed where indicated on the plans or specified to be installed. The device shall be capable of being powered by 115VAC or 230VAC without the use of an external transformer. Ionization systems requiring isolation transformers shall not be acceptable.
  - b) Ionization Output: The ionization output shall be controlled such that an equal number of positive and negative ions are produced. Imbalanced levels shall not be acceptable.
  - c) Ionization output from each electrode shall be a minimum of 20 million ions/cc when tested at 2" from the ionization generator.
- 2. Ozone Generation: The operation of the electrodes or Bi-polar ionization units shall conform to UL 867-2007 with respect to ozone generation.
- F. Electrical Requirements Wiring, conduit and junction boxes shall be installed within housing plenums in accordance with NEC NFPA 70. Plasma Generator shall accept an electrical service of 115 VAC or 230VAC, 1 phase, 50/60 Hz. The contractor shall coordinate electrical requirements with air purification manufacturer during submittals.

#### G. Control Requirements -

- 1. All Plasma Generators shall have internal short circuit protection, overload protection, and automatic fault reset.
- 2. The ionization system shall be provided with a stand-alone, independent ion sensor designed for duct mounting to monitor the ion output and report to the BAS system that the ion device is working properly. Ion systems provided without an independent ion sensor, shall not be permitted. The control voltage to power the ion sensor shall be 12VDC, 24VDC or 24VAC and draw no more than 150mA of current. The sensor shall provide at minimum, dry contact status to the BAS and provide a BacNet or Lonworks interface with the BAS system.
- 3. The installing contractor shall mount and wire the Plasma device within the air handling unit specified or as shown or the plans. The contractor shall follow all manufacturer IOM instructions during installation.
- H. Installation The Contractor shall be responsible for maintaining all air systems until the Owner accepts the building. All equipment shall be assembled and installed in a workman like manner to the satisfaction of the Owner, Architect, and Engineer. Any material damaged by handling, water or moisture shall be replaced, by the mechanical contractor, at no cost to the owner. All equipment shall be protected from dust and damage on a daily basis throughout construction. Provide the manufacturers recommended electrical tests.
- Commissioning & Training A manufacturer's authorized representative shall provide start-up supervision and training of Owner's personnel in the proper operation and maintenance of all equipment.

- J. Warranty Equipment shall be warranted by the manufacturer against defects in material and workmanship for a period of eighteen months after shipment or twelve months from owner acceptance, whichever occurs first. Labor to replace equipment under warranty shall be provided by the owner or installing contractor.
- K. Manufacturer Global Plasma Solutions; or equal products by Airgenics and Bio-Oxygen.

## 2.6 REGISTERS, GRILLES AND DIFFUSERS

- A. General All registers and grilles shall be product of a single manufacturer; shall be constructed of extruded aluminum with baked enamel finish to match adjacent surfaces, except as otherwise specified. Where lay-in type panels and frames are specified, check ceiling suspension system and coordinate interfacing. All diffusers shall be tested in accordance with ANSI/ASHRAE Standard 70. All grilles, diffusers and registers shall be mounted with aluminum countersunk screws with finish to match respective items.
- B. Schedule See plans for Air Device Schedule
- C. Similar Products By Titus, Krueger, Metal Aire, Waterloo, Tuttle and Bailey, Carnes, and Barber-Coleman will be accepted.

## 2.7 EXHAUST FANS

- A. General All exhaust fans shall be of type and capacities as shown on drawings. All fans shall bear the AMCA Seal and be performance rated in accordance with AMCA Standard 210. Each fan shall be complete with housing, motors, drives, fans, etc., in addition to other components specified hereinafter.
- B. Ceiling Exhaust Fan Shall be equal to Greenheck Series SP. Fan shall be ceiling mounted as indicated on the plans, direct driven, centrifugal exhaust fan. Fan shall be listed by Underwriters Laboratories (UL 705). Fan shall bear the AMCA certified ratings seal for sound and air performance. The fan housing shall be minimum 20 gauge galvanized steel and acoustically insulated. Blower and motor assembly shall be mounted to a minimum 14 gauge reinforcing channel and shall be easily removable from the housing. Motor shall be mounted on rubber-in-shear vibration isolators. Unit shall be supplied with integral wiring box and receptacle. Discharge position shall be convertible from right angle to straight through by moving interchangeable panels. The outlet duct collar shall include a reinforced aluminum damper with continuous aluminum hinge rod and brass bushings. To accommodate different ceiling thickness, an adjustable pre-punched mounting bracket shall be provided. A powder painted white steel grille shall be provided as standard. Wheel shall be centrifugal forward curved type, constructed of galvanized steel. Wheel shall be balanced in accordance with AMCA standard 204-96, balance quality and vibration levels for fans. Motor shall be an electronic commutation (EC) motor specifically designed for fan applications. AC induction type motors are not acceptable. Examples of unacceptable motors are: Shaded Pole, Permanent Split Capacitor (PSC), Split Phase, Capacitor Start and 3 phase induction type motors. Motors shall be permanently lubricated with heavy-duty ball bearings to match the fan load and prewired to the specific voltage and phase. Internal motor circuitry shall convert AC power supplied to the fan to DC power to operate the motor. Motor shall be speed controllable down to 20% of full speed (80% turndown). Speed shall be controlled by a potentiometer dial mounted on the motor. Motor shall be a minimum of 85% efficient at all speeds. Motor shall be furnished at the specified voltage and phase.

Fan shall be furnished with disconnect (factory mounted and wired) and backdraft damper as indicated on the plans.

C. Equal Products - Loren Cook, Penn, Jenn Aire, Broan, Carnes, Barry, Acme or approved equal will be acceptable.

#### 2.8 WALL LOUVERS

- A. General Furnish and install where indicated on the drawings stationary extruded aluminum drainable blade louvers equal to Greenheck Model ESD-653; or equal by Industrial Louvers, Ruskin, Arrow United Industries, Greenheck, Penn Ventilator or Airolite.
- B. Construction Frames shall be 6" wide heavy gauge extruded 6063-T5 aluminum, 6 in. (152 mm) x 0.081 in. (2 mm) nominal wall thickness. Blades shall be drainable design, heavy gauge extruded 6063-T5 aluminum, 0.081 in. (2 mm) nominal wall thickness, positioned 37° on approximately 4 in. (102 mm) centers. Louvers shall be welded construction. Screens shall be flattened expanded metal screen inserted in extruded aluminum "U" frame and mounted on interior side of louver. Louver shall be licensed to bear the AMCA Seal. The ratings shown are based on tests and procedures performed in accordance with AMCA Publication 511 and comply with the requirements of the AMCA Certified Ratings Program. The AMCA Certified Ratings Seal applies to air performance and water penetration ratings.
- C. Accessories and Finish Wall louvers shall be furnished with 0.125" angle aluminum mounting clips and extended sill with end dams. Louvers shall be finished with an AAMA 2605 compliant coatings (70% Kynar PVDF/100% Fluoropolymer FEVE)in a color selected by the Architect.

### 2.9 ELECTRIC HEATING PRODUCTS

- A. General Furnish electric heating products of types, constructions and capacities indicated on the plans. All electric heating products shall meet NEC and UL requirements and shall bear the UL label.
- B. Electric Wall Heater (EWH-1) Shall be equal to Reddi Series AFA. Heater shall have totally enclosed corrosion resistant element, 16 gauge zinc coated steel wall sleeve or surface mounting kit as indicated on the plans, heavy duty welded steel louvered grille, permanently lubricated totally enclosed motor and built-in thermostat.
- C. Similar Manufacturer Qmark, Raywall, Chromalox, Carolina Production Enterprises, Berko or Markel.

#### PART 3 - EXECUTION

## 3.1 SHEET METAL DUCT WORK

- A. Scope Provide as shown and as required for the air conditioning, heating and ventilation system. Make changes in dimensions, offsets or crossovers as necessary to clear piping, lights and structural members, and to maintain scheduled headroom.
- B. Sheet Metal Prime quality galvanized sheet steel unless otherwise indicated on plans shall be gauges as recommended in the latest edition of SMACNA "HVAC Duct Construction Standards Metal and Flexible" for the following pressure and seal classes:

Duct Application Pressure Class Seal Class All ducts 1" w.g. C

Where galvanized metal joins aluminum or copper, separate sheets with lead or chromate impregnated felt gaskets.

- C. Sizes Take measurements at job and fit work into available space; report any unworkable conditions encountered. Unless otherwise approved, conform to dimensions indicated. Duct dimensions shown indicate NET FREE AREA after installation of duct liner; increase sizes indicated to allow therefore.
- D. General Fabrication Construct and erect in a workmanlike manner, meeting requirements of the latest SMACNA "Low Velocity and Duct Construction Standards" and IMC. Form straight and smooth on the inside, with joints neatly finished. Make up in sections of such length that mechanic can reach thru open end to seal insulation at previous joints. Ensure that ducts are sealed at all transverse joints, longitudinal seams and duct wall penetrations. Assemble and anchor so as to be completely free from vibration and drumming under all conditions of operation.
  Make takeoffs at round ducts with prefabricated round-to-rectangular and rectangular-to-round transitions. Break so that manufacturers quality stamp is exposed to view.
- E. Cross Joints, Seams and Stiffening Join and stiffen with combination of joint types and structural angles as recommended in SMACNA "Low Velocity and Duct Construction Standards". Cross break all flat areas over 18 inches wide. Install internal ends of slip joints in the direction of flow. Non-galvanized pieces must be painted before assembling with Tnemec of Rust-Oleum metal primer. Make all cross joints and all branch, grille and diffuser take-off's air tight by applying duct sealer.
- F. Turns and Transitions Fabricate turns with an inside radius not less than 3/4 the width of duct. At 90° turns Contractor may substitute square elbows, with multiple, single-blade constructed vanes. Avoid abrupt changes in shape, with a slope of 5:1 the minimum allowed.
- G. Unavoidable Obstructions Where structural elements or pipes must pass through a duct, provide two-piece streamliners, and enlarge duct to compensate for net loss of area. Round pipes and rods smaller than 3 inches need not have special treatment. Note: this provision will not be used to justify obstructions which can be avoided.
- H. Register and Grille Connections Flange over wall or ceiling surface a minimum of 1/2" to receive sealing gasket on register flanges. Interior of ductwork visible through grilles and diffusers shall be painted flat black.
- I. Flexible Connections Connect all ducts to air handling units and fans (excepting dome type fans) with preassembled flexible connection of fire-resistant, neoprene coated glass fiber cloth (3" fabric width). Install so that cloth is in folds (not drawn tight).
- J. Hangers and Supports Support small horizontal ducts with 1-1/4" x 20 gauge band hangers (1-1/2" x 16 gauge at ducts larger than 70 united inches). Provide in pairs close to each transverse joint and in no case more than six feet apart. Bands shall pass completely under round ducts. At rectangular ducts, bands shall be turned 1" under the lower corner and fastened with self-tapping screws into the bottom surface and at 6" intervals up the sides. Loop top end of hangers over steel structural members above and fasten with galvanized bolts; where concrete joists occur overhead secure straps to side of joist with galvanized expansion or ramset bolts; where flat concrete surface occurs overhead secure with ramset or expansion bolt fasteners.

Support horizontal ducts larger than 100 united inches on trapeze type hangers, with structural supporting angle, 3/8 inch threaded rods and inserts or clamps as required to accommodate overhead construction. Spacing shall not exceed 8 feet. Support small vertical runs with 1/8" steel bands screwed to 3 sides of duct and expansion bolted to adjacent structural elements; spacing shall not exceed 12 feet. Support vertical runs larger than 50 united inches with structural brackets.

K. Fire Dampers - Provide as shown on drawings in each duct passing through fire walls, floors, and other fire barriers in accordance with IBC and IMC. Install in such manner that fusible links can be replaced. Employ links rated at 160 degrees F. (212 degrees where within 10 feet of heating coil.) Typical dampers shall be UL labeled, 1-1/2 hour rated, equal to Prefco Model 5500 E6 ML type B low resistance frame and factory sleeve. Similar product by Ruskin, American, Nailor, Safe-Air or Air Balance will be accepted.

When installed adjacent to a ceiling diffuser or register, the fire damper shall be UL labeled, 1-1/2 hour rated, equal to Prefco Model 5660 UL ceiling damper.

Where fire damper is installed adjacent to sidewall register, fire damper shall be equal to Prefco Model 5500 E6 LPB when installed in 2 hour wall.

Install in accordance with all applicable conditions of the UL listing, for which data sheets must be submitted for approval. At typical ducts secure fire damper housing/sleeve in wall opening with 1-1/2" x 1-1/2" x 14 ga. (min.) angles; bolt angles and damper sleeve with galvanized bolts. Size structural openings so that space between sleeve and masonry is not less than 1/8" per foot of width and height. Secure duct to fire damper housing/sleeve with slip joint connection.

L. Control Dampers - Furnish and install, at locations shown on plans low leakage damper, with published leakage data certified under the AMCA Certified ratings program showing leakage through a 48" x 48" damper at 4 in. w.g. pressure difference to be less than 6.2 cfm per sq. ft. Same published leakage data shall also include leakage information for all available damper sizes at pressure differences from 1 in. w.g. through 13 in. w.g. Low leakage dampers shall meet the following minimum construction standards: Frames shall be 5" x 1" x .125" (minimum thickness)6063T5 extruded aluminum hat channel with hat mounting flanges on both sides of the frame. Each corner shall be reinforced with two die formed internal braces and machine staked for maximum rigidity.

Blade shall be airfoil type extruded aluminum (maximum 6" depth) with integral structural reinforcing tube running full length of each blade. Blade edge seals shall be extruded vinyl double edge design with inflatable pocket which pocket which enables air pressure from either direction to assist in blade to blade seal off. Blade Seals shall be locked in extruded blade slots without use of cement, yet shall be easily replaceable in field. Bearings shall be non-corrosive two piece molded synthetic. Axles shall be square or hexagonal to provide positive locking connection to blades and linkage. Linkage shall be concealed to frame.

Damper manufacturer's literature shall include performance data developed from testing in accordance with AMCA Standard 500 in an AMCA approved laboratory showing pressure drop for all sizes of dampers required at all anticipated air flow rates. Dampers shall be equal to Model CD-50 by Ruskin Manufacturing Company. Similar product by Arrow, Greenheck, American, Safe-Air, Nailor or Air Balance will be accepted.

M. Manual Volume Balancing Dampers - Furnish and install manual volume balancing dampers at locations shown on plans and at each branch supply, return or exhaust duct from the main duct.

Frames shall be 5" x 1" x 16 gage galvanized steel channel with corner braces. Blade shall be constructed of 16 gage galvanized steel (maximum 8" depth). Bearings shall be non-corrosive two piece molded synthetic. Axles shall be square or hexagonal to provide positive locking connection to blades and linkage. Linkage shall be concealed to frame. Dampers shall have opposed blade action and dampers that are 11" high and under may be single blade construction. Damper operator shall be equal to Young Regulator Co. Model 443B Valcalox Regulator with lever type handle, 2" high base for externally insulated ducts and hex locknut to securely lock the damper in place.

Dampers shall be equal to Model MD35 by Ruskin Manufacturing Company. Similar product by Prefco, Arrow, Greenheck, American, Safe-Air, Nailor or Air Balance will be accepted.

N. Flexible Ducts - Shall be equal to Flexmaster U.S.A., Inc. Type 8M-Insulated and have construction conforming to UL-181 Class 1 Air Duct and NFPA 90A and 90B. The duct shall have a CPE inner film mechanically locked without adhesive; corrosion resistant galvanized steel helix; a thick blanket of glass fiber insulation having a R-value of 8.0 ft<sup>2 0</sup>F h/Btu at 75<sup>0</sup>F; and a fire retardant reinforced aluminum material vapor barrier jacket with a permeance of 0.05 Perm per A.S.T.M. E96, Procedure A. Similar product by Genflex, Thermaflex or Flex-Vent will be accepted.

Flexible duct shall have a maximum length of six (6) feet. Shall be fastened to the round fittings and take-off fittings with metal clamps or Panduit plastic bands. Joints shall be taped after the clamps or bands are secured. Suspend ducts longer than 3 feet with 22 gauge x 3" wide galvanized saddles hung with 24 gauge x 1" wide straps.

- O. Take-Off Fittings for Round Duct Between the AHU and the VAV terminal, the round duct take-off fittings shall be a bellmouth fitting equal to McGill AirFlow Corp. designation SFRBM. Downstream of the VAV terminal in all other ducts, round duct take-off fittings shall be factory fabricated, side takeoff fittings with manual damper, 3/8" square shaft with U bolt, nylon bearings, Duro Dyne KR-3 locking quadrant and 2" insulation build out equal to Flexmaster U.S.A., Inc. Type STOD-BO3. Similar product by Genflex, Rainaire, Alco or Crown Products will be accepted.
- P. Range Hood Exhaust Ductwork Kitchen hood exhaust ductwork shall be constructed of 22 gauge Acme lock galvanized round pipe. Ductwork shall be soldered liquid-tight.

#### 3.2 DUCT INSULATION WORK

- A. General All work by experienced applicators in accordance with manufacturer's recommendations. Duct must be clean, dry and pressure tested before covering is applied. Cover flexible connections with insulation material as hereinafter specified to same thickness as adjacent duct. All insulation and coating materials shall be fire resistive per NFPA Pamphlet No. 90 and shall be UL listed.
- B. Supply Air Ducts; and Return Air Ducts and Plenums Insulate internally the first twenty-five (25) feet with 1" thickness, 2.0 lb. density glass fiber duct liner having an EPA registered anti-microbial agent in the acrylic polymer liner surface coating, CertainTeed ToughGard 2 with Certa\*Edge Coat, or similiar products material by Johns Manville, Owens Corning or Knauf. Thermal conductivity shall be not less than 0.27 BTU per hour, per inch thickness per square foot, per degree F temperature difference at 75 F mean temperature.
- C. Application of Duct Liner Duct liner shall be installed in accordance with the requirements of SMACNA HVAC Duct Construction Standards. Adhere insulation to the entire surface of the sheet metal duct with fire resistant UL labeled adhesive before the metal is broken.

In addition, secure all sheets of insulation wider than 25 inches with sheet metal screws and washers or weld pins and clips placed on 16 inch centers. Joints shall be straight and smooth and shall be buttered with adhesive to prevent erosion. Where interior duct liner must be deleted (at duct collars, fire dampers, etc.,) insulate the duct externally and seal air tight to the wall or partition.

D. Supply Air Ducts; Return Air Ducts; Exhaust Air Ducts; and Outside Air Ducts; except double wall spiral ducts - Insulate externally with 3" thickness, 0.75 lb. density, Type 75 glass fiber duct insulation with FRK vapor retarder facing, Johns Manville Microlite XG Formaldhyde-free duct wrap, or equal material by Owens Corning Fiberglas, CertainTeed or Knauf.

Thermal conductivity shall be not less than 0.29 BTU per hour, per inch thickness per square foot, per degree F temperature difference at 75 F mean temperature. Duct wrap insulation shall have a minimum installed R-value of 8.3  $\mathrm{ft^2}$   $\mathrm{^0F}$  h/Btu at 75 $\mathrm{^0F}$ .

E. Application of Exterior Duct Insulation - Wrap insulation on the duct work with all circumferential joints butted and longitudinal joint overlapped a minimum of 2". Adhere insulation to metal with 4" strips of insulation bonding adhesive at 8" o.c. Additionally secure insulation to the bottom of rectangular duct work over 24" wide with mechanical fasteners at not more than 18" o.c. on circumferential joints, the 2" flange of the facing shall be secured using 9/16" flare-door staples applied 6" o.c. and taped as specified hereinafter.

On longitudinal joints, the overlap shall be secured using 9/16" flare-door staples applied 6" o.c. and taped as specified hereinafter. All circumferential and longitudinal joints and all pit penetrations or punctures in vapor barrier facing shall be taped with pre-sized glass cloth adhered and finished with white vapor barrier coating equal to Foster 30-35.

F. Range Hood Exhaust Duct - Insulate externally with the application of two (2) layers of 1-1/2" thick Firemaster Duct Wrap Blanket or equal. Insulation shall have a R value per ASTM C518 of 4.5 per inch at 70° F and a maximum service temperature of 2300° F. Installation shall be performed in accordance with the manufacturer's recommendations and shall comply with ASTM E119 and UL 1978.

## 3.3 REFRIGERANT PIPING AND ACCESSORIES

- A. General System shall be complete and sized to conform to current ASHRAE Standards, except that Freon suction risers shall be sized for a gas velocity not less than 2000 fpm.
- B. Piping Diagram Because various manufacturers have different reasons for the use of loops, traps, etc., in piping arrangements, submit for approval a dimensioned isometric piping diagram for each system proposed for use. Each diagram shall show all valves, loops, pipe sizes, etc. Secure approval of the unit manufacturer before submitting. With each diagram, submit catalog data and manufacturer's ratings for all valves, filter driers, moisture and liquid indicator sight glasses, etc. Identify all items for respective systems and list capacities, pressure drops, etc.
- C. Piping Type L hard drawn copper ACR refrigerant tubing with long radius wrought copper solder joint fittings. Provide wall sleeves, hangers and escutcheons as specified for typical piping.
- D. Joints Make up with high temperature silver solder (Sil-Fos or equal) suitable for 300 psig working pressure. Purge dry nitrogen gas through pipe while joints are soldered.

E. Service Valves - Provide where indicated on the plans and/or required for proper servicing of the equipment. Install refrigerant valves in the suction and discharge lines adjacent to the compressor unless built-in double seated valves are factory installed. The refrigerant valves shall be designed for the refrigerant used and have seal caps.

#### 3.4 DRAINAGE PIPING

- A. General Workmanship Cut accurately to measurements established at site and work into place without springing or forcing, properly clearing all building features. Route thru previously built in sleeves and avoid cutting or other weakening of the structure. Ream all pipe to remove burrs. Make changes in direction and size with fittings (no bushings will be allowed). Cap or plug open pipe ends during installation to keep out foreign material. Make connections carefully to eliminate air pockets, and to permit complete drainage of the systems.
- B. Condensate Drain Piping Type L hard copper tubing with wrought copper solder joint fittings. Provide a trap in each drain line with capped or plugged cleanout tees. Trap depth shall be equal to the total system pressure plus one inch. All drain piping 3" and less shall be installed with a minimum slope of 1/4" per foot.
- C. Copper Joints Make assemblies with tin-antimony (95-5) solder and non-corrosive flux (this does no apply to refrigerant piping). Clean and polish the tube and the inside of the fittings, using No. 60 steel wool. Apply flux and place fitting on the tube. Heat joint evenly, but take care not to overheat fitting. Apply solder until a solder line shows completely around the joint. Remove surplus solder and allow joint to cool.
- D. Screw Joints Properly cut tapered threads and make perfectly tight with a stiff mixture of graphite and oil, brush applied to male threads only.
- E. Escutcheons Provide all pipes passing through the floors, walls or ceilings of finished rooms with chrome plated brass escutcheon plates securely fastened in place with round had set screws.
- F. Unions Provide adjacent to all valves (one side) and mechanical equipment; provide companion flanges on all flanged valves, pumps and other mechanical equipment. Unions shall be of the following types:

Copper Lines; Ground joint, copper to copper.

G. Sleeves - Provide where all pipe passes through floors, walls and other members of the structure. Sleeves in concrete shall be poured in place, and in masonry construction shall be built-in. Cut flush with each surface. Sleeves shall be two pipe sizes larger in diameter than the uninsulated passing pipe. Sleeves in floors or bearing walls shall be Schedule 40 galvanized steel pipe. Sleeves in non-bearing walls shall be 26 gauge galvanized steel. Sleeves through floors and through outside walls shall be caulked air and water tight using backer rod and two part Thiokol sealer. Where pipes pass through combustible materials the openings shall be sufficiently large to provide 1" clearance between the pipe and the floor partition.

#### 3.5 PIPE HANGER AND SUPPORTS

A. Spacing - Install supports as required to prevent sags, bends or vibration; in any case provide within 6 inches of elbows and valves, at ends of branches over 5 feet, and on centers not exceeding the following:

Copper Tubing - up to 1", 6 feet; over 1", 8 feet.

- B. At Typical Suspended Horizontal Pipe Adjustable clevis or split-ring type equal to Fee & Mason 239 or 215.
- C. At Horizontal Piping Along Wall Fee & Mason #146 j-hooks.
- D. Vertical Piping Along Wall Fee & Mason #241 riser clamps at floors and #366 stand-off brackets toggle bolted to wall. Place under hubs or couplings where at all possible.
- E. On Insulated Lines Size hanger loops to fit over insulation, and provide 12" long, 22 ga. galv. sheet metal half-round saddles to protect insulation.
- F. Where in Contact with Copper Pipe Same as above except hangers copper plated.
- G. Horizontal Pipe Above Roof Furnish 4" x 6" cellon treated timbers to General Contractor for installation on roof deck. Support pipe with Fee & Mason #366 offset clamps.
- H. Hanger Rods Of mild steel, threaded as required. Use not smaller than 3/8" rods for pipe 2" and under, 1/2" rods for pipes 2-1/2" through 6", but generally as standard for the hanger selected. Support rods with threaded inserts, expansion shields, or beam clamps. Refrigerant lines to have spring-loaded rods with 1" minimum static deflection.
- I. Basis of Design Similar products by Grinnell, Elsen, Stockham, or Crane will be accepted.

## 3.6 PIPE AND MISCELLANEOUS INSULATION WORK

- A. General Provisions All work shall be performed by an experienced insulation sub-contractor in accordance with manufacturer's recommendations. Piping must be clean, dry and pressure tested before covering is applied. Size pipe hangers, to fit insulated pipe size (see hangers and supports). Cover fittings, valves and flanges with insulation material as hereinafter specified to same thickness as adjacent pipe covering (except screwed unions and the specifically named items.) Neatly bevel covering edges adjacent to unions and other points of termination. All insulation materials (coatings and mastics) shall be fire resistive per NFPA Pamphlet No. 90 and UL approved.
- B. Refrigerant Piping and Condensate Drains Insulate with Armstrong "Armaflex" or similar product. Install insulation in strict accordance with manufacturer's printed instructions. Where piping is exposed to the outdoors or occurs in a finished area, paint with two coats of Armaflex paint. Insulation thicknesses shall be as follows:
  - Refrigerant Piping 3/4" thickness
  - Condensate Drains 1/2" thickness

## 3.7 TESTING, START-UP, BALANCING, ETC.

- A. General Conduct tests upon completion of the heating, air conditioning and ventilation installations, and at times as designated by the Architect. Final testing and balancing shall be performed at least four (4) weeks prior to occupancy and after an initial inspection of the mechanical systems by the Engineer and necessary corrections have be done.
  - No testing and balancing shall be started until the building envelope has been completed with all ceilings, windows, interior doors and exterior doors installed. Furnish all necessary personnel and test instruments. Power and fuel is specified under Division 1.
- B. Performance Tests After cleaning, balancing, and testing are completed as specified, test each system as a whole to see that all items perform as integral parts of the system and that temperatures and conditions are evenly controlled through the building. Make corrections and adjustments as necessary to produce the indicated conditions. The capacity tests and general operating tests shall be conducted by qualified personnel. The test shall cover a period of not less than three (3) days and shall demonstrate that the entire system is functioning properly. After building is occupied, make minor adjustments as requested by the owner.
- C. Ductwork Test all supply, return and exhaust ducts, plenums, and casings and make substantially airtight before covering with external insulation or concealing in masonry. Substantially airtight shall be construed to mean that no air leakage is noticeable through the senses of feeling or hearing at joints. Test supply ductwork under the positive pressure for the respective system. Test return and exhaust ducts, plenum and casing under normal operating conditions. Vacuum clean ducts, plenums, casing and coils as required. Demonstrate operation of fire dampers before installing fusible links. Check that flexible connections are loose and not transmitting vibration.
- D. Balancing Check air flow at supply, return and exhaust grilles and diffusers and outside air intakes with a recently calibrate direct-reading velocity instrument; adjust system to deliver, return or exhaust air quantities within 5 percent of the indicated amounts. Provide instruments and otherwise assist Architect in checking balancing at final inspection.
- E. Testing, Balancing and Adjusting Work shall be performed by firms certified by the Associated Air Balance Council or the National Environment Balancing Bureau. Performance of this work by firms specializing in the testing, balancing, and adjusting of heating, ventilating, and air-conditioning systems will be acceptable provided the testing firms shall have submitted to the Architect adequate documentation as to their competence. Testing and balancing procedures shall be in accordance with AABC National Standards for Balancing of Environmental Systems. Firms shall provide proof of having successfully completed a minimum of five projects of similar size and scope.
- F. Testing Procedure Testing, balancing, and adjusting shall be performed in accordance with AABC National Standards for Total Systems Balance or NEBB Procedural Standards for Testing-Adjusting-Balancing of Environmental Systems, using approved field instruments specified and rendering a concise actual certified report of results.
- G. Control Settings On site settings for all automatic controls, including thermostats, humidity controls, minimum damper settings, fire-safety thermostats, pressure controls, temperature controls, and other similar items shall be provided in the form of a typed tabulated list indicating type of control, location, setting and function.

- H. Seasonal TAB The initial testing and balancing shall not be considered the winter or summer seasonal TAB. The winter or summer seasonal TAB shall take place while the building is occupied during near peak seasonal conditions. The TAB contractor shall notify the Owner at least one week in advance requesting that all air filters be clean and all systems be operational. The winter operational testing and balancing shall be performed when the outdoor temperature has fallen and remains below 40° F. The summer operational testing and balancing shall be performed when the outdoor temperature has risen and remains above 90° F.
- I. Test Data Five (5) copies of certified final tests reports shall be submitted on forms required by AABC or NEBB, or in case of firms approved by the Architect, the certified tests reports shall be on recognized forms similar to those of AABC or NEBB.

#### 3.8 CONTAMINATION PREVENTION

- A. Equipment Inlets and outlets of all mechanical equipment shall remain sealed until final duct connections are made.
- B. Temporary Operation of Mechanical Equipment Any mechanical equipment that is required to run for any reason during the construction must have all return air openings completely covered by MERV 8 filter media.

## 3.9 AUTOMATIC TEMPERATURE CONTROLS

- A. Scope A complete, fully automatic temperature control system, as shown, specified herein, or required for a complete system. System shall be installed by the Control System Contractor. The Control System Contractor shall be responsible for the complete installation and proper operation of the control system. The Control System Contractor shall have a full service office within 50 miles of the job site. This office shall be staffed with applications and field technicians. This office shall maintain parts inventory and shall have all testing and diagnostic equipment necessary to support this Work, as well as staff trained in the use of this equipment.
- B. Electrical Work Refer to the ELECTRICAL Section. Install all wiring, both line and low voltage, in conduit. Control Sub-contractors shall coordinate thermostat outlet box sizes and arrangements with the Electrical Subcontractor.
- C. Equipment Generally Equipment and materials shall be cataloged products of manufacturers regularly engaged in the production and installation of HVAC control systems. Products shall be manufacturer's latest standard design and have been tested and proven in actual use. UL approved; electric type unless otherwise specified. Must be standard catalog products of a single manufacturer, Honeywell, Johnson, Penn, Robertshaw, or approved equal as recommended by the manufacturer to accomplish the required functions, and subject to the specified requirements.
- D. Changes in the Work Changes in the work consisting of additions, deletions, or other revisions within the general scope of the contract may be ordered without invalidating the contract, the contract sum and the contract time being adjusted accordingly.
  - All such changes in the work shall be authorized by written Change Order, and shall be executed under the applicable conditions of the Contract Documents.

#### E. Correction of Work

- 1. The Contractor shall promptly correct all work found finds defective or failing to conform to the Contract Documents. The Contractor shall bear all cost of correcting such work.
- 2. If, within the warranty period required by the Contract Documents, any of the work is found to be defective or not in accordance with the contract documents, the Contractor shall correct it promptly after receipt of written notice to do so. Prompt notice shall be given after discovery of the condition.

## F. Coordination During Construction

- 1. The Contractor shall coordinate any necessary changes in work scheduling to minimize the disruption.
- 2. The Contractor shall protect the installed works by other trades.
- 3. The Contractor shall coordinate with other trades.
- 4. The Contractor shall repair any damage caused by his work to building(s) and equipment at no additional cost to the owner.
- G. Warranty The Contractor shall warrant that all systems, subsystems, component parts, and software are fully free from defective design, materials, and workmanship for a period of one year from the date of final acceptance.

## H. Submittals

- 1. Shop Drawings. A minimum of 4 copies of shop drawings shall be submitted and shall consist of a complete list of equipment and materials, including manufacturer's descriptive and technical literature, catalog cuts, and installation instructions. Shop drawings shall also contain complete wiring, routing, schematic diagrams, tag number of devices, software descriptions, calculations, and any other details required to demonstrate that the system will function properly. Drawings shall show proposed layout and installation of all equipment and the relationship to other parts of the work.
- 2. Shop drawings shall be approved before any equipment is installed. Therefore, shop drawings must be submitted in time for review so that all installations can be completed per the project's completion schedule. Ten working days shall be allowed for review of submittals.
- 3. All drawings shall be reviewed after the final system checkout and updated or corrected to provide "as-built" drawings to show exact installation. All shop drawings will be acknowledged in writing before installation is started and again after the final checkout of the system. The system shall not be considered complete until the "as-built" drawings have received their final approval. The Contractor shall deliver 4 sets of "as-built" drawings.
- I. Operations and Maintenance Manuals Operations and maintenance manuals for the system shall include the following categories; Users Manual; Product Information. Project specific manuals shall include detailed information describing the specific installation.
  - 1. Users Manual System reference material shall contain as a minimum, an overview of the system, its organization, the concepts of networking and central site/field hardware relationships.
  - 2. Product Information It shall include detailed information on hardware and design requirements for initial installations and/or additions to existing systems. Installation mounting and connection details for field hardware, accessories and central site equipment.

## J. Acceptance Test and Acceptance

1. Upon completion of the installation, the Contractor shall start up the system and perform all necessary calibration, testing, and debugging operations. An acceptance test shall be performed by the Contractor in the presence of the Owner's representative.

- 2. When the system performance is deemed satisfactory, the system parts will be accepted for beneficial use and placed under warranty. At this time, a "notice of completion" shall be issued and the warranty period shall start.
- K. Owner's Instructions The Contractor shall provide full instructions to designated personnel in the operation, maintenance, and programming of the system. The training shall be specifically oriented to the system and interfacing equipment installed. Eight (8) hours of training for the system shall be provided.
- L. Programmable Temperature/Time Controls Shall be equal to Honeywell Series TH8321WF VisionPRO 8000 with Wi-Fi programmable commercial thermostats and shall have the following minimum operating capabilities:
  - a. Control up to three heating and two cooling stages for gas heat, electric heat, heat pump or compressor cooling.
  - b. Permit 365-day programming with schedule copy.
  - c. Provide 365-day clock with automatic daylight savings changeover and up to 10 holidays.
  - d. Provide 48-hour clock backup.
  - e. Provide two occupied and two unoccupied periods per day.
  - f. Offer automatic heat/cool changeover with 5°F minimum deadband.
  - g. Provide override capability for a 1 to 8 hour configurable period, with 3-hour default.
  - h. Include a comfort adjust feature to modify setpoints for the override duration.
  - i. Provide configurable Proportional plus Integral plus Derivative (P + I + D) temperature control.
  - j. Display room temperature in °F or °C.
  - k. Provide three levels of keypad lockout none, overrides only and complete.
  - 1. Provide Temporary Not Occupied Override, 1-99 days.
  - m. Provide keypad method for saving and restoring both user and factory default settings.
  - n. Provide five methods for dehumidification (cooling droop minimum ON time, reheat, reset temp setpoint, hot gas bypass and simple dehumidification.
  - o. Provide separate configurable recovery ramps for heating and cooling.

# G. Sequence of Operation -

- 1. Split System Heat Pumps -The heating and cooling setpoints shall be individually adjustable for both the occupied, unoccupied and standby periods. The thermostat shall have a minimum deadband of 5°F (no mechanical heating or cooling shall operate within this deadband). Space temperature deviation above the cooling setpoint or below the heating setpoint shall generate a demand signal to control the system as follows:
  - A. **Heating:** The thermostat shall control the heating output based on the demand signal communicated from the thermostat program, taking into account both space temperature deviation (proportional gain), the duration of that temperature deviation (integral gain), and the rate of change of the deviation (derivative gain). The thermostat shall energize heating equipment when space temperature falls below heating setpoint.
  - B. Cooling: The thermostat shall control the cooling output based on the demand signal communicated from the thermostat program, taking into account both space temperature deviation (proportional gain), the duration of that temperature deviation (integral gain), and the rate of change of the deviation (derivative gain). The thermostat shall energize cooling equipment when space temperature exceeds cooling setpoint.
  - C. **Dehumidification:** The thermostat shall provide one of the five methods for dehumidification as required by the equipment manufacturer:
    - a. Minimum On Increasing the compressor minimum on time.
    - b. Reset lower the cooling setpoint.

- c. Auxiliary output to external dehumidifier.
- d. Hot gas bypass auxiliary output operates depending on humidity level and number of active cooling stages.
- D. **Heating Setback and Cooling Setup:** Initiation of heating setback or cooling setup for each of 7 or 365 days shall be provided by a programmed time schedule manually entered into the thermostat. When all or a portion of a manually programmed schedule is unavailable, the thermostat shall control to the default program.
- E. **Setpoint Recovery from Not Occupied to Occupied:** The thermostat shall incorporate a ramping feature that gradually changes the space setpoints. During recovery operation, the setpoint changes at a rate in degrees per hour depending on the outdoor air temperature. If there is no outdoor air temperature sensor available, the minimum ramp rate is used. A PDA can be used to individually adjust ramp rates for heating and cooling.
- F. **Fan Operation:** Fan operation shall be selectable as follows:
  - a. On: Fan operates continuously in occupied mode, and during standby modes, and during a call for heat or cool.
  - b. Auto: Fan is energized with calls for heating and cooling.

## G. Minimum Stage Operation Time:

- a. Minimum On: Heat 1 minute; Cool 3 minutes.
- b. Minimum Off: Cool & Heat Pump 1 minute.

## H. Power Interruption:

- a. On loss of power, the thermostat shall maintain programmed times and temperatures for 10 years.
- b. Clock and day information shall be retained for a minimum of 48 hours.

#### I. Overrides:

- a. The Temporary Occupied Override can be used when the thermostat is in Not Occupied or Standby mode. It shall switch to the Occupied mode for an installer-configured number of hours. The default shall be three hours.
- b. The Temporary Not Occupied Override shall fix the schedule to operate in Not Occupied mode for a number of days (between 1 and 99) without changing programming saved in memory.
- c. Pressing "Run Schedule" shall cancel the overrides and return to the program.
- J. **Motorized Outside Air Damper:** Motorized outside air damper shall open to minimum position to provide the scheduled minimum outside air volume when the system is in the "Occupied" mode. Outside air damper positions shall be set in coordination with the testing and balancing of the systems.
- K. **Smoke Detector:** Smoke detector, furnished by the Electrical Contractor and installed in the supply air duct by this contractor, shall stop unit should smoke be detected.
- 2. Ductless Split System Heat Pump Shall operate based on their factory furnished control systems as specified hereinbefore.
- 3. Exhaust Fans Shall be interlocked as indicated on the plans.

END OF SECTION 230100

## **Section 260500 - General Requirements**

#### I. General

- A. Furnish and install labor and materials required to complete the electrical work indicated on drawings and specified. Where the word "install" is used, it shall mean to furnish and install the equipment. Where the word "furnish" is used, it shall mean to furnish and install the equipment.
- B. Install fire stopping material at penetrations through fire rated structures and draft stops.
- C. Work shall be in accordance with the National Electrical Code, and the rules and regulations of the local bodies having jurisdiction. NEC and local ordinances and regulations shall govern unless more stringent requirements are specified.
- D. Material and equipment shall be new, meet standards of NEMA or UL, and bear their label wherever standards have been established and label service is available.
- E. Drawings indicate diagrammatically extent, general character and approximate location of work. Where work is indicated but with minor details omitted, install it complete to perform its intended functions. For building details and mechanical equipment, follow architectural and mechanical drawings, and fit electrical work thereto.
- F. Visit the site and determine conditions that affect this contract. Failure to do so will in no way relieve contractor of his responsibility under this contract.
- G. Connect electrical equipment mentioned in specifications or noted on drawings.
- H. Coordinate services with any affected utilities and coordinate with the owner.
- I. Procure and pay for permits and certificates as required by local and state ordinances and Fire Underwriters certificate of inspection.
- J. One complete set of electrical drawings shall be reserved for as built drawings. Any approved deviation from the contract drawings shall be recorded on these drawings. Drawings shall be checked monthly for completeness. Complete as built drawings shall be presented to the architect prior to final inspection.
- K. Service to building is as shown on plans. Verify with utility company prior to ordering any material or beginning work.
- L. Balance load as equally as practical on service and feeders, circuits, and panel busses.
- M. Cooperate with other crafts and schedule work as needed. Do not delay other trades. Maintain necessary competent mechanics and supervision to provide an orderly progression of the work.
- N. Check the corresponding mechanical sheets and be responsible for including proper service and connections to mechanical items shown thereon regardless of its being or not being shown on the electrical sheets.
- O. Verify exact location of motors and equipment before roughing in.
- P. Install motor starters and variable frequency drives furnished by others. Make power wiring connections to starters and motors. Provide empty conduit for control wiring only to the extent shown on the electrical drawings. Control wiring and overload heater elements for starters will be furnished and installed under other sections of these specifications.

- Q. Take finish dimensions at job in preference to scale dimensions.
- R. The drawings and specifications are complimentary. Information shown on the drawings but not described in the specifications or information described in the specifications but not shown on the drawings shall be considered within the scope of work. In the event of a conflict between the drawings and specifications, that which is more stringent shall apply.
- S. Where demolition work takes place the contractor is responsible for identifying any circuits that may be cut during the process and splice them back if they must continue on down the line so as not to interrupt other devices not being removed.

# Section 260533 - Raceways

#### I. General

# A. Raceways and Fittings

#### **II. Products**

- A. Acceptable Manufacturers
  - 1. Allied Tube and Conduit Co
  - 2. Wheatland Tube Co
  - 3. Republic Steel Corp.
  - 4. Seal-Tite
  - 5. Carlon
  - 6. Can-Tex
  - 7. Carol
- B. Conduit: 1/2 inch unless indicated otherwise and use restricted as indicated by product.
- C. Galvanized rigid steel or galvanized intermediate metal conduit is allowed for use in all areas.
- D. Galvanized electrical metallic tubing (EMT) may be used in indoor dry locations where it is not subject to damage, not in contact with earth and not in concrete slabs on grade.
- E. Schedule 40 polyvinyl chloride (PVC) may be used underground or in or below concrete with galvanized rigid steel or IMC elbows and risers.
- F. Flexible steel conduit
  - 1. 1/2 inch minimum
  - 2. Required for final equipment, length not to exceed 36 inches
  - 3. Use in indoor dry locations
  - 4. In accessible ceilings not to exceed 72 inches
  - 5. Where concealed in walls and inaccessible floors and ceilings
- G. Listed, Liquidtight flexible metal conduit shall be used in outdoor final connections to mechanical equipment, length not to exceed 36 inches.
- H. Prewired 3/8 inch Flexible Fixture
  - 1. Whips allowed only for connection to recessed lighting fixtures
  - 2. Lengths not to exceed 72"
- I. Prohibited Raceway Materials
  - Aluminum Conduit
  - 2. Electrical Nonmetallic Tubing (ENT) Conduit
  - 3. Armored cable type AC (BX) cable.
- J. Fittings For
  - 1. Rigid Steel Conduit and IMC- Threaded and designed for conduit use.
  - 2. EMT
    - a) Steel Compression Type
    - b) Steel set screw housing type
  - 3. PVC Conduit

- a) Use PVC adapters at all boxes.
- b) PVC components, (conduit, fittings, cement) shall be from same manufacturer.
- 4. Flexible Steel Conduit- Screw-in type
- 5. Liquidtight Flexible Metal Conduit- Seallite type
- 6. Prohibited Fitting Materials
  - a) Crimp-on, tap-on, indenter type fittings
  - b) Cast set-screw fittings for EMT
  - c) Spray (aerosol) PVC cement.
- K. Modular wiring systems may be used for branch circuiting for lighting and receptacle circuits. Acceptable manufacturers are Cooper MWS and Lithonia Reloc.
- L. Sleeves through rated walls
  - 1. Sleeves shall be EMT conduit of the size shown on plans (2" or 4").
  - 2. Fittings shall be Wiremold FlameStopper FS2R-GA or FS4R-GA. Install fitting on each end of sleeve.
  - 3. Sleeve installation shall have an "F" rating of a minimum of 3 hours with or without cables.
  - 4. Use proper size heat shield FS2RHS or FS\$RHS when conduit extends more than 1" beyond the wall surface.
  - 5. See Wiremold FlameStopper web site for installation instructions.

### III. Installation

- A. Conceal raceways within ceilings, walls, and floors, conduit may be exposed on walls or ceilings of mechanical equipment areas and above acoustical panel suspension ceiling systems. Install exposed raceway runs parallel to or at right angles to building structure lines. Keep raceway runs 6 inches minimum from hot water pipes, flues, steam pipes and heat sources
- B. Install conduit in accordance with NECA "Standard of Installation."
- C. Securely support raceway within 3 feet of every outlet box, junction box, device box, cabinet, conduit body, and other termination with approved straps, clamps, or hangers. Space supports every 10 feet maximum. Securely mount raceway supports, boxes, and cabinets in an approved manner by
  - 1. Expansion shields in concrete or solid masonry
  - 2. Toggle bolts on hollow masonry units
  - 3. Wood screws on wood
  - 4. Metal screws on metal
- D. Do not install raceway larger than one inch in concrete slabs. Install raceway in concrete slabs at center of slab. Raceways shall have outside diameter of less than 1/3 slab thickness.
- E. Install raceway free from dents and bruises. Cover ends to prevent entry of dirt or moisture during construction.
- F. Clean or replace raceway, in which water or foreign matter have accumulated.
- G. Alter raceways routing to avoid structural obstructions, minimizing crossovers.

- H. Seal raceways with oakum glass fiber where conduits leave heated area and enter unheated area.
- I. Install UL approved expansion fittings complete with grounding jumpers where conduits cross building expansion joints. Install bends or offsets in conduit adjacent to building expansion joints where conduit is installed above suspended ceilings.
- J. Route exposed conduits parallel and perpendicular to building lines.
- K. Trapeze, split ring, band or clevis hanger may be installed as permitted by the NEC. Trapeze hangers shall be structural metal channels, angle irons or preformed metal channel shapes with the conduit and EMT runs held on specific center by U bolts, clips or clamps. Chain, wire or perforated strap supports will not be acceptable.
- L. Install grounding conductor in PVC conduit.
- M. Bending of PVC shall be by hot box bender and, for PVC 2 inches in diameter and larger, expanding plugs. Apply PVC adhesive by brush.
- N. Prohibited Procedures
  - 1. Use wood plugs inserted in concrete or masonry units for mounting raceways, supports, boxes, cabinets, or other equipment.
  - 2. Installation of raceway which has been crushed or deformed
  - 3. Use of torches for bending PVC
  - 4. Spray applied PVC cement
  - 5. Boring holes in truss members
  - 6. Notching of structural members
  - 7. Supporting raceway from ceiling support wires
  - 8. Nail drive straps for supporting raceways.
- O. Plastic conduit shall not be exposed; switch to rigid steel conduit before turning up into exposed areas. Turn-ups into permanent wall spaces will not be considered exposed. Other conduit, unless otherwise specified or called for on the plans, shall be rigid metal conduit, intermediate metal conduit, or EMT.
- P. Raceways 1 1/4 inches in diameter and larger shall have grounding bushings on each end.
- Q. Do not bore holes in floor or ceiling joists outside center third of member depth or within 2 feet of bearing points. Holes shall be one inch diameter maximum.
- R. Install bushing on end of raceway stubbed out above ceiling.
- S. Conduit installed underground shall be a minimum of 2'-0" to top of conduit below grade. This applies to lighting, power and auxiliary conduit.
- T. Conduit installed beyond the perimeter of the building shall be encased in 2 inches of concrete all around.
- U. Install #16 AWG pull wire in all empty conduits.
- V. Paint surface mounted conduit to match surface it is mounted on.
- W. Record actual routing of conduits larger than 2".

X. Install color bands one inch wide for conduits up to two inches in diameter and one-half the conduit diameter for larger conduits, applied at panel and pullbox locations, within each room, and 50 ft. on centers within an area.

120/208 Volt	Gray
277/480 Volt	Orange
Fire Alarm	Red
Intercom	Brown
CCTV Security	Black
Burglar Alarm	Magenta
Telephone and Data	Blue
AV	Yellow

- Y. Install conduit to preserve fire resistance rating of partitions and other elements. Seal penetrations with Flame-Safe FS900 series firestop compounds as manufactured by International Protective Coatings Corporation (800-334-8796). Verification of these requirements shall be the responsibility of this contractor.
- Z. Route conduit through roof openings for piping and ductwork or through "PCA" series roof curb as manufactured by Pate. Pitch pockets are unacceptable. This contractor shall provide curbs where required to roofing contractor for installation and coordination of installed locations.

## **Section 260600-Electrical Submittals**

#### I. General

A. Provide printed submittals on the items as listed.

#### **II. Products**

- A. Within twenty (20) days after award of contract, submit one original set and 5 printed copies of Manufacturer's drawings to Architect for review of the following systems:
  - 1. Panelboards
  - 2. Switchboards
  - 3. Transformers
  - 4. Floor Outlets
  - 5. Disconnect Switches
  - 6. Lighting Fixtures
  - 7. AV System
  - 8. Intercom System
  - 9. CCTV System if applicable
  - 10. Not Used
  - 11. Not Used
  - 12. Lighting Control System
  - 13. Data Cabling System
  - 14. Fire Alarm System
  - 15. Wiremold Flamestopper System
- B. Submittals shall be electronic PDF files.
- C. A submittal that has been reviewed and approved does not remove liability from the contractor to meet the requirements of the contract documents.

## **Section 260800 - Equipment Identification**

#### I. General

A. Provide identification information on designated electrical equipment.

## **II. Products**

- A. Laminated plastic plates with 3/16" high white letters engraved on black background.
- B. Painted, stenciled, or indented tape identification is not acceptable.

## III. Installation

- A. Each electrical apparatus such as wireway, panelboards, single enclosed circuit breakers, each circuit breaker in a switchboard, transformers, and disconnecting switches shall have engraved-laminate plastic identification plates. Identification shall identify the equipment served and circuit and panel from which it is served. Equipment shall be identified by designation used on electrical and mechanical drawings. Label shall be similar to that shown.
- B. A steel circuit directory frame, a directory card, and a plastic card overlay shall be provided on the inside of each panelboard door. The directory shall be typewritten to identify the load fed by each circuit and the areas served. Spaces or room numbers shown on the drawings are not final. The contractor shall, before completion of the project, obtain from the architect final space or room numbers and type these on the directories.
- C. Identification plates shall be permanently mounted utilizing pop rivets or screws. Mounting by adhesive is prohibited.
- D. Provide laminated labels (similar to Brother p-Touch) on each receptacle faceplate indicating the panel and the circuit number feeding the receptacle. Labels shall be black writing on clear tape.

## Section 260900 - Construction Reviews and Testing

#### I. General

A. The architect or his representative shall observe and review the installation of all electrical systems shown on the drawings and as specified herein.

#### **II. Products**

A. (This section not applicable)

#### III. Installation

- A. At the time of the contractor's final inspection, all systems shall be checked and tested for proper installation and operation by the contractor in the presence of the architect or his representative.
- B. The contractor shall furnish the personnel, tools, and equipment required to inspect and test all systems.
- C. Following is a list of items that the contractor must demonstrate to the architect or his representative as complying with the plans and specifications. Note that this list is representative and does not include all items covered in the final inspection.
- D. Demonstrate that disconnects requiring fuses are fused with the proper size and type, and that disconnects are properly identified.
- E. Demonstrate that each extended auxiliary system is in perfect working order according to the intent of the plans and specifications.
- F. Demonstrate that panels have breakers as specified, grounding bus, copper busing, typed directory, and that they are free of trash.
- G. Demonstrate that conduits are supported as required by the National Electrical Code.
- H. Demonstrate that outlets boxes above or on the ceiling are supported as required by the National Electrical Code.
- I. Demonstrate that outlets boxes in walls or ceilings of combustible material are flush with surface of wall or ceiling, and that outlet boxes in walls or ceilings of non-combustible materials are so installed that the front edge of the box or plaster ring is not set back more that 1/4".
- J. Demonstrate that outlet boxes in walls are secure.
- K. Demonstrate that devices are properly secured to boxes, that device plates are properly aligned and are not being used to secure device.
- L. Utilizing a Woodhead No. 1750 testing device, demonstrate that all 125 volt receptacles are properly connected.
- M. Demonstrate that fixtures have proper lamping/lenses, and that they are supported as required by the National Electrical Code or as called for on the drawings or in the specifications.
- N. Service grounding: show connection to ground rods and cold water main (if metallic).

O. Demonstrate that service main and separately derived systems are properly bonded.

### Section 262000 - Wire and Cable

#### I. General

- A. This section includes the furnishing, installation, and connection of the low voltage power and lighting wiring.
- B. The contractor has the responsibility to determine if any plenum areas exist in this project and provide plenum rated cable if necessary.

## **II. Products**

- A. Acceptable Manufacturers
  - 1. General Electric
  - 2. Okonite
  - 3. Senator
  - 4. Triangle
  - 5. Anaconda
  - 6. Cyprus Rome
  - 7. Phelps Dodge
  - 8. Carol
  - 9. Southwire
- B. Single Conductor Cable and Wire
  - 1. Annealed Copper
  - 2. Stranded for sizes no. 8 and larger. Solid for sizes No. 10 and smaller
  - 3. Minimum size No. 12, except where larger sizes are shown.
  - 4. Insulation:
    - a) THW, XHHW, or dual rated THHN /THWN, UL 44, 83, and 493.

## C. Color Code

1. Secondary service, feeder, and branch circuit conductors shall be colored coded as follows:

	208V	480V
Phase A	Black	Brown
Phase B	Red	Orange
Phase C	Blue	Yellow
Neutral	Phase A white w/black stripe,	Phase A gray w/brown stripe,
	Phase B white w/red stripe,	Phase B gray w/orange stripe,
	Phase C, white w/blue stripe	Phase C gray w/yellow stripe
Grounding	Green	Green w/Yellow Stripe

- a) If single circuit MC cable is used, standard color coding shall be used. Multi-circuit MC cable shall be permitted with written permission by the engineer before the bid.
- 2. Use solid color compound or solid color coatings for No. 12 and No. 10 branch circuit conductors and neutral sizes.
- 3. Phase conductors No. 8 and larger color code using one of the following:
  - a) Solid color compound or solid color coating.

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- b) Stripes, bands, or hash marks of color specified above.
- c) Colored as specified using 3/4" wide tape. Apply tape in half overlapping turns for a minimum of three inches for terminal points, and in junction boxes, pull boxes, troughs, manholes, and handholes. Apply the last two laps of tape with no tension to prevent possible unwinding. Where cable markings are covered by tape, apply tags to cable stating size and insulation type.

# D. Splices and Joints

- 1. In accordance with UL 486A, B, D, and NEC.
- 2. Branch circuits (No. 10 and smaller):
  - a) Connectors: Solderless, screw on, reusable cable type, 600 volt, 105 degree C. with integral insulation, approved for copper and aluminum conductors.
  - b) The integral insulator shall have a skirt to completely cover the stripped wires.
  - c) The number, size, and combination of conductors, as listed on the manufacturer's packaging shall strictly be complied with.

#### 3. Feeder Circuits

- a) Connectors shall be indent, hex screw, or bolt clamp-type of high conductivity and corrosion-resistant material.
- b) Field installed compression connectors for cable sizes 250 kc mil and larger shall have not less than two clamping elements or compression indents per wire.
- c) Insulate splices and joints with materials for the particular use, location, voltage, and temperature. Insulate with not less than that of the conductor level that is being joined.
- E. Plastic electrical insulating tape: flame retardant, cold and weather resistant.
- F. Wire Lubricating Compound
  - 1. Suitable for the wire insulation and conduit it is used with, and shall not harden or become adhesive.
  - 2. Shall not be used on wire for isolated type electrical power systems.

## G. Fire Proofing Tape

- 1. The tape shall consist of a flexible, conformable fabric of organic composition coated one side with flame-retardant elastomers.
- 2. The tape shall be self-extinguishing and shall not support combustion. It shall be arcproof and fireproof.
- 3. The tape shall not deteriorate when subjected to water, gases, salt water, sewage, or fungus and be resistant to sunlight and ultra violet light.
- 4. The finished application shall withstand a 200 ampere arc for not less than 30 seconds.
- H. Securing tape: Glass cloth electrical tape not less than 7 mils thick.
- I. Splice installation
  - 1. Splices and terminations shall be mechanically and electrically secure.
  - 2. Where the architect determines that unsatisfactory splices or terminations have been installed, remove the devices and install approved devices at no additional cost

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## J. Feeder identification

- 1. In each interior, pull box and junction, install metal tags on each circuit cables and wires to clearly designate their circuit identification an voltage.
- 2. In manholes and handholes, provide tags of the enclosed brass type, and also show the cable type and voltage rating. Attach the tags to the cables with slip-free plastic cable lacing units.

### III. Installation

- A. Conductor lengths of parallel feeders shall be identical.
- B. Lace or clip groups of feeder conductors at distribution centers, pullboxes, wireways.
- C. Install copper grounding conductors and straps.
- D. Install wire in conduit runs after concrete and masonry work is complete and moisture is swabbed from conduits.
- E. Route circuits at own discretion, however Circuit numbers and grouping of circuits in homeruns to panel shall be as shown on Drawings.
- F. Install conductors of different voltage systems in separate conduits.
- G. Do not install control conductors in same conduit with power conductors.
- H. Do not combine homeruns into one conduit unless specifically shown on the plans. In general, each piece of HVAC and Plumbing equipment shall have a separate homerun back to the panel.
- I. Install wiring in raceway systems, except where direct burial is shown.
- J. Splice cables and wires only in accessible outlet boxes, junction boxes, pull boxes, manholes, or handholes.
- K. Install cable supports for all vertical feeders in accordance with the NEC. Provide split wedge type which firmly clamps each individual cable and tightens due to cable weight.
- L. For panelboards, cabinets, wireways, switches, and equipment assemblies, neatly form, train, and tie the cables in individual circuits.
- M. Seal cable and wire entering a building from underground between the wire and conduit, where the cable exits the conduit, with a non hardening approved compound.
- N. Wire Pulling:
  - 1. Provide installation equipment that will prevent the cutting or abrasion of insulation during pulling of cables. Do not use heavy mechanical means for pulling conductors.
  - 2. Use ropes for pulling feeders made of non-metallic material.
  - 3. Attach pulling lines for feeders by means of either woven basket grips or pulling eyes attached directly to the conductors.
  - 4. Pull in together multiple cables in a single conduit.
- O. Common neutrals shall not be acceptable.

#### Section 262700 - Pull and Junction Boxes

## I. General

- A. Pullboxes
- B. Junction boxes

### **II. Products**

- A. Acceptable Manufacturers
  - 1. Raco
  - 2. Steel City
  - 3. Appleton
  - 4. Hubbell
- B. Materials
  - 1. Pullboxes and Junction Boxes: Metal construction, conforming to National Electrical Code, with screw-on or hinged cover.
  - 2. Flush Mounted Pullboxes: Install overlapping covers with flush-head cover retaining screws, prime coated.

## III. Installation

- A. Install pullboxes and junction boxes above removable ceilings or in electrical rooms, utility rooms, or storage areas.
- B. Boxes shall be provided in the wiring of raceway systems whenever required for the pulling of wires and the making of connections.
- C. Pull boxes of not less than the minimum size required by the NEC Article 370 shall be constructed of code gauge galvanized sheet steel. Boxes shall be furnished with screw-fastened covers. Boxes located on the exterior of the building shall be watertight.
- D. Boxes shall be securely and rigidly fastened to the surface upon which they are mounted or shall be supported from structural member of the building either directly or by using a substantial and approved metal rod or brace.
- E. Boxes shall be installed so that the wiring contained in them can be rendered accessible without removing part of the building.
- F. Where several circuits pass through a common pull box, the circuits shall be tagged to indicate clearly their electrical characteristics, circuit number and designation.

### Section 262900 - Devices

#### I. General

## A. Work Included

- 1. Outlet Boxes
- 2. Wall Switches
- 3. Receptacles
- 4. Plate Covers

## **II. Products**

#### A. Outlet Boxes

- 1. Steel boxes shall be hot dip galvanized, 1.25 oz/ sq. ft. or cadmium and conform to UL requirements.
- 2. Interior boxes shall be pressed sheet steel, blanked for conduit. Provide attached lugs for locating.
- 3. Ceiling mounted boxes shall be 4 inch octagonal box for receiving 4 or fewer 1/2 in conduits
- 4. Flush mounted boxes in walls shall have matching plaster cover for single or two gang outlets. For larger boxes, use solid type or special units in masonry, use deep boxes.
- 5. Install metal supports and other accessories for secure installation of each box.
- 6. Equip with extensions to bring box flush with finish surface.
- 7. Surface mounted boxes, in mechanical, electrical, and storage rooms, shall be 4 inch square, stamped steel boxes with conduit knockouts. In areas other than mechanical, electrical and storage rooms, use exterior boxes as specified below.
- 8. Exterior boxes shall be die cast aluminum, threaded for conduit openings, deep type Perfect-Line TD-11-2 or equal. Install closure plugs in unused conduit openings.

## B. Wall Switches

- 1. Acceptable manufacturers are Hubbell, Pass & Seymore, Bryant, Eagle, Arrow-Hart and Leviton.
- 2. 120/277 volt switches shall be quiet slow make, slow break design, toggle handle, with totally enclosed case rated 20 ampere, specification grade.

  Install matching 2 pole, 3 way, and 4 way switches. See symbol schedule.
- 3. Color shall be gray switches with stainless steel plates for normal power.

## C. Receptacles

- 1. Acceptable manufacturers are Hubbell, Pass & Seymore, Eagle, Bryant, Arrow-Hart and Leviton.
- 2. Standard duplex receptacles shall be full gang size, polarized, duplex, parallel blade, U-grounding slot, specification grade, rated at 20 ampere, 125/277 volts, designed for split feed service. See symbol schedule.

3. Color shall be gray receptacles with stainless steel plates for normal power. For special controlled outlets see plans for color reference.

## D. Plate Covers

- 1. Acceptable manufacturers are Hubbell, Perfect-Line, Pass & Seymore, Arrow-Hart, Bryant, Leviton and Slater.
- 2. Steel Plate Covers shall be hot dip galvanized, 1.25 oz/sq ft minimum.
- 3. Stainless steel plate covers shall be type 302 or 304, 0.040" thick, No. 4 finish, accurately die cut, smooth rolled outer edge and protected with release paper.
- 4. Cast metal plate covers shall be die cast profile, ribbed for strength, flash removed, primed with gray enamel and furnished with four mounting screws.
- 5. Crackle finish plate covers shall be steel, finished paint, color to match device.
- 6. Gaskets shall be resilient rubber or closed cell foam urethane.
- 7. Flush mounting plates shall be stainless steel for normal power, plastic for emergency power.
- 8. Surface box plate covers in mechanical, electrical and storage rooms shall be galvanized, stamped steel, smooth rolled edge to match box. In areas other than mechanical, electrical, and storage rooms, plate covers shall be stainless steel, smooth rolled edge to match box.
- 9. Weatherproof plate covers shall be non-metallic high impact polycarbonate, 1 gang, vertical, duplex or GFCI/Style Line Device, Hubbell WP826MP. 1 gang horizontal weatherproof covers shall be duplex or GFCI/Style Line device, Hubbell WP826MHP.
- 10. See receptacle and switch specifications for color of cover plates.

#### III. Installation

#### A. Outlet boxes

- 1. Adjust position of outlet boxes in finished masonry walls to suit masonry course lines.
- 2. Do not locate device boxes on opposite sides of framed walls in the stud space. In other wall construction, do not install boxes back to back. A minimum of 4" shall separate each outlet. Coordinate cutting of masonry walls to achieve neat openings for boxes. Use rotary cutting equipment to cut masonry work for installation of electrical fittings.
- 3. Do not use sectional or handy boxes unless specifically shown on the drawings.
- 4. Install insulation behind boxes mounted in exterior walls to prevent condensation in boxes.
- 5. For outlets mounted above counters, benches and splash backs, coordinate location and mounting height to built-in units. Adjust outlet mounting height to agree with required location for equipment services.
- 6. Coordinate location of outlet for water cooler with Division 15.
- 7. Boxes shall be accessible and installed with approved cover.

- 8. Install outlets flush with finished surface and level and plumb.
- 9. Boxes for switches shall generally be located within 6 inches of door jamb.
- 10. Switch boxes larger than two-gang shall be supported with side brackets and steel bar hangers in framed walls.

#### B. Wall Switches

- 1. Install switches 40 inches to bottom above floor.
- 2. In masonry, install switch where bottom or top of device box coincides with a block coursing.
- 3. Coordinate switch mounting location with architectural detail. Adjust mounting location in reference to door jamb such that switches avoid cabinet work.

# C. Receptacles

- 1. Install receptacles vertically at 16 inches to bottom above finished floor with grounding pole at top.
- 2. In masonry, install receptacle where bottom or top of device box coincides with a block coursing.
- 3. In kitchen and other areas, coordinate receptacle height with benches and counters.
- 4. When mounting height exceeds 27" inches above floor, install horizontally with grounding pole at left.
- 5. Install cord and plug to match receptacles other than 20 amp 1 pole receptacles.
- 6. Do not cascade convenience receptacles on the "load" side of GFCI devices unless specifically noted.

## D. Plate Covers

- 1. Install plate covers on wiring devices.
- 2. Plates in other than masonry walls shall be standard size. Plates in masonry walls shall be oversized jumbo type.
- 3. Install devices flush with walls, straight, and solid to box.
- 4. Install blank covers over unused recessed device boxes..

## Section 262920 - Panelboards

#### I. General

- A. Install circuit breaker lighting panelboards as indicated in the panelboard schedule and where shown on the drawings.
- B. Install distribution and power panelboards as indicated in the panelboard schedule and where shown on the plans.

#### **II. Products**

- A. Acceptable Manufacturer's
  - 1. Square "D"
  - 2. GE
  - 3. Cutler Hammer
  - 4. Siemens
- B. Lighting Panelboards
  - 1. Panelboards shall be of a dead-front safety type equipped with thermal magnetic molded case circuit breakers with frame and trip ratings as shown on the schedule.
  - 2. Circuit breakers shall be quick-make, quick-break, thermal magnetic, trip indicating and have common trip on all multiple breakers. Automatic tripping shall be clearly shown on the breaker handle taking position between On and Off when the breaker is tripped. Connection to the bus shall be bolt on.
  - 3. Bus bar connections to the branch circuit breakers shall be the "distributed phase" or "phase sequence" type. Single-phase, three-wire panelboard bussing shall be such that any two adjacent single-pole breakers can be installed in any location. Three-phase, four-wire bussing shall be such that any three adjacent single-pole breakers are individually connected to each of the three different phases in such a manner that two or three-pole breakers can be installed at any location. All current carrying parts of the bus assembly shall be plated copper. Main ratings shall be shown in the panelboard schedule on the plans.
  - 4. Terminal for feeder conductors to the panelboard mains and neutral shall be UL listed as suitable for the type of conductor specified. Terminals for branch circuit wiring, both breaker and neutral, shall be UL listed as suitable for the type conductor specified.
  - 5. Arrange breakers as follows: Beginning at top left with lowest to highest trip, install single pole, two pole, and three pole, fill left row then begin right. Circuits to be numbered vertically beginning with top left. The panel shall have engraved plastic plate on front of panel with panel name and rating. Plates shall be screw fastened.
  - 6. The panelboard bus assembly shall be enclosed in a steel cabinet. The size of the wiring gutters and gauge of steel shall be in accordance with NEMA

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- and UL standards for panelboards. The box shall be fabricated from galvanized steel or equivalent rust-resistant steel.
- 7. Front shall have door in door construction and have flush, brushed stainless steel, cylinder tumbler-type lock with catches and spring-loaded door pulls. The flush lock shall be keyed alike. Fronts shall not be removable with door in the locked position. A circuit directory frame and card with a clear plastic covering shall be provided on the inside of the door. The directory shall be typed to identify the load fed by each circuit. Fronts shall be of code gauge, full finished steel with rust inhibiting primer and baked-enamel finish.
- 8. Each panelboard, as a complete unit, shall have a short circuit current rating equal to or greater than the integrated equipment rating shown on the panelboard schedule or on the plans. This rating shall be established by testing with the over current devices mounted in the panelboard. Method of testing shall be per UL Standard UL 67. Panelboards shall be marked with their maximum short circuit current rating at the supply voltage.
  - a) Series ratings with line side breakers shall be acceptable to meet the short circuit rating.
- 9. Panelboards shall be listed by Underwriters Laboratories and bear the UL label. When required, panelboards shall be suitable for use as service equipment. Panelboards shall be of the following type:

Manufacturer	120/208 V	277/480 V
Square D	NQ	NF

10. Panelboards shall be from the same manufacturer.

## III. Installation

- A. Install panels as recommended by manufacturer and as required by Code.
- B. Panels shall be mounted flush or surface as indicated on drawings.
- C. Panelboards shall be stored in a dry, out of the weather location until installed. Do not install in building until the location of the panelboard is dry and not susceptible to moisture. This includes interiors and enclosures.
- D. Panels shall have all listings related to ARC Flash that are required by the NEC.

End of Section

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## Section 262930 - Motor and Circuit Disconnects

## I. General

- A. Install motor disconnects
- B. Install circuit disconnects

## **II. Products**

- A. Acceptable Manufacturer's
  - 1. Square "D"
  - 2. GE
  - 3. Cutler Hammer
  - 4. Siemens
- B. Motor and circuit disconnects shall have Underwriters' Laboratory label.
- C. Three Phase Motor Disconnect Switches: 3 pole heavy duty, fusible unless otherwise indicated, 250 or 600 volt as required in NEMA enclosures as required.
- D. Thermal overload protection to be provided single phase motors by manual switches with overload units rated as required by specific motor to be served. Manual motor starters shall be equal to Square D Class 2510 fractional horsepower manual starters with melting alloy type thermal overload relay.

### III. Installation

- A. Install motor and circuit disconnect as recommended by manufacturer and as required by Code.
- B. Exterior disconnects shall have NEMA-3R raintight enclosures.
- C. Disconnects shall be equipped with provisions to lock the handle in the on or the off position.
- D. Disconnects, panelboards and switchboards shall be manufactured by the same manufacturer.
- E. Do not install disconnects on equipment it serves. Disconnects shall be mounted on separate support from equipment. Disconnects mounted on equipment will not be approved.

# Section 262940 - Grounding

#### I. General

A. Install complete grounding system in accordance with National Electrical Code and as shown on drawings. The incoming electrical service is existing and this system shall be grounded in a manner that attaches to and complements the existing system per NEC.

## **II. Products**

- A. See Conduit
- B. See Wires and Cables

#### III. Installation

- A. Grounding Electrode Conductor shall be sized as shown on the drawings and shall be connected to
  - 1. A minimum of three (3) driven ground rods
  - 2. Building Steel
  - 3. Incoming cold water line, if metal
  - 4. An electrode encased by at least 50 mm (2 in.) of concrete, located within and near the bottom of a concrete foundation or footing that is in direct contact with the earth, consisting of at least 6.0 m (20 ft) of one or more bare or zinc galvanized or other electrically conductive coated steel reinforcing bars or rods of not less than 13 mm (1/2 in.) in diameter, or consisting of at least 6.0 m (20 ft) of bare copper conductor not smaller than 4 AWG. Reinforcing bars shall be permitted to be bonded together by the usual steel tie wires or other effective means.
- B. Ground rods shall be 3/4" copperweld rods 10'-0" in length. Top of ground rods shall be twelve inches below finished grade. Connections to ground rods shall be made by chemical weld process. Resistance to ground shall not exceed twenty-five ohms. Not more than three ground rods shall be required and these shall be spaced not less than three feet apart.
- C. Upon completion of the ground rod installation, the contractor shall record the grounding reading. Ground resistance readings shall not be taken within 48 hours of rainfall. Results of ground resistance readings shall be forwarded, in writing, immediately to the architect.
- D. Motors shall be grounded by drilling and tapping the bottom of the motor junction box and attaching the grounding conductor to the box with a round head bolt used for no other purpose. Conductor attachment shall be through the use of a lug attached to with crimping tool.

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- E. Non current carrying parts of electrical equipment shall be grounded. Continuity of ground shall be maintained through metallic raceway systems, and when called for through a properly sized green insulated grounding conductor. Install properly sized green insulated grounding conductor in non metallic raceway systems.
- F. Flexible conduit connections shall be supplemented with a bonding jumper installed "inside" the flexible conduit. Bonding jumpers on the outside of the flexible conduit are not acceptable. Flexible conduits less than 6' in length that serve lighting fixtures shall not require a bonding jumper.
- G. Bonding and grounding bushing with nylon insulated throat and screw lugs shall be installed on all feeder conduits and conduit 1" or larger for positive bonding to enclosure.
- H. Install an equipment grounding conductor in feeder circuits, branch circuits, and other circuits. This conductor shall be sized per NEC Table 250.122.

End of Section

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## **Section 265000 - Lighting Systems**

## I. General

- A. Install luminaries, supports, and accessories.
- B. Install plaster frames, trim rings and backboxes for plaster, drywall ceilings, or concrete.

#### II. Products

## A. Lighting Fixtures

1. Lighting fixture manufacturers shall be as listed in the Lighting Fixture Schedule on the drawings.

### III. Installation

## A. Lighting Fixtures

- 1. Check lighting fixtures for exact type mounting and space required before roughing in.
- 2. Install recessed luminaries to permit removal from below, to gain access to outlet or prewired fixtures box.
- 3. Install fixture so that power supplies are replaceable from below.
- 4. Connect recessed luminaries to junction boxes with flexible conduit and fixture wire.
- 5. Install plaster frames for fixtures installed in gyp board ceilings.
- 6. Provide plaster frames, trim rings, and boxes to other trades.
- 7. Install fixtures as shown on reflected ceiling plan. Do no install by dimensioning electrical drawings.
- B. If no reflected ceiling plan is provided, verify location of lighting fixtures with architect prior to roughing in.
- C. Coordinate with Division 15 to avoid conflicts between luminaries, supports, fittings, and mechanical equipment.
- D. Align fixtures and clean diffusers prior to final acceptance.
- E. Lighting Fixture Support
  - 1. Install supports for all of the lighting fixtures. Supports may be anchored to channels of the ceiling construction, to the structural slab or to structural members within a partition, or above a suspended ceiling.
  - 2. Supports shall maintain the fixture positions after cleaning and relamping.
  - 3. Lighting fixture supports the fixtures without causing the ceiling or partition to deflect.

## F. Hardware for recessed fixtures:

1. Where the suspended ceiling system is supported at the four corners of the fixture opening, hardware devices shall clamp the fixture to the ceiling system structural members, or plaster frame at not less than four points in such a manner as to resist spreading of the support members and safely lock the fixture into the ceiling system.

- 2. Where the suspended ceiling system is not supported at the four corners of the fixture opening, hardware devices shall independently support the fixture from the building structure at two points at opposite corners of the fixture. Use color wire as directed by state officials.
- 3. Hardware for surface mounting fixtures to suspended ceilings:
  - a) In addition to being secured to any required outlet box, fixtures shall be bolted to a grid ceiling system at four points spaced near the corners of each fixtures. The bolts shall be not less than 1/4" secured to channel members attached to and spanning the tops of the ceiling structural grid members. No-turning studs may be attached to the ceiling structural grip members or spanning channels by special clips designed for the purpose, provided they lock into place and require simple tools for removal.
  - b) In addition to being secured to any required outlet box, fixtures shall be bolted to plaster ceiling at four points spaced near the corners of each fixture. Prepositioned 1/4" toggle bolts may be used on new or existing ceiling provided the plaster and lath can safely support the fixtures without sagging or cracking.
- G. Emergency battery packs shall be installed inside fixtures at factory. Field installed battery packs will not be acceptable.

End of Section

## Section 270000 - Telephone/Data Raceway System

## I. General

A. Install a telephone/data raceway system. The system shall include a telephone backboard, conduit, outlet plate covers, and all necessary accessories to provide a complete raceway system ready for installation of backboard equipment, wiring, outlets, and telephone sets by others. Provide all components that are applicable to this project and scope of work.

#### II. Products

- A. Minimum of  $\frac{3}{4}$ " conduit shall be used for the system.
- B. Outlets shall be 4" square box with single gang plaster ring.
- C. Install conduit from outlet to above accessible ceiling. See symbol schedule for size of conduit.
- D. Outlet plate covers shall be blank stainless steel with smooth rolled outer edge.

## III. Installation

- A. Not Used.
- B. Place TELEPHONE/DATA label on pull and junction boxes.
- C. Outlets shall be located as shown on the drawings. Install cover plate on each unused outlet. Telephone vendor (NIC) shall provide cover plates for outlets used.
- D. Install outlets at 16" AFF to bottom of outlet.
- E. Install raceway for concealed wiring. Wiring may be run exposed if located above accessible ceiling.
- F. Not Used.

End of Section

# **Section 283100 - Fire Alarm System**

## I. General

- A. The contractor shall install a complete low voltage, addressable, automatic and manual fire alarm system, as specified herein and indicated on the drawings. The system shall include necessary devices required to provide a complete operating system.
- B. The system shall comply with the applicable provisions of the National Fire Protection Association Standards and meet all requirements of the local authorities having jurisdiction. All equipment and devices shall be listed by the Underwriters' Laboratories, Incorporated or approved by the Factory Mutual Laboratories.

### **II. Products**

A. The devices shall be as shown on the plans and as required by all applicable codes to satisfy the AHJ. The devices shall be of the latest generation of the existing system manufacturer that are compatible with the existing system. If additional smoke detection coverage is required by the AHJ it is the responsibility of the installing contractor to provide and install these devices.

### III. Installation

- A. Install devices as indicated on drawings or within this specification.
- B. Control Panel shall be Fire-Lite MS9200UDLS, 198-point addressable fire alarm control panel, one SLC loop. Includes 80-character LCD display, single printed circuit board on chasis, <semi-flush><surface> mounted with battery backup or the most updated version of this panel and system.
  - 1. Control panel shall have communication dialers that are compatible with the communication system installed at the facility and accepted by the AHJ including wireless dialer.
- C. The contractor shall furnish and install, in accordance with manufacturer's instructions, wiring, conduit and outlet boxes required to complete the system as described herein and as shown on the plans. Wiring and devices installed under this section of the specifications shall be installed by a state licensed low voltage contractor. Further, work shall be done by state certified low voltage technicians.
- D. Horn strobes shall be tapped at 1 watt each or as required.
- E. Speaker strobes shall be tapped at 2 watts each or as required.
- F. As built drawings shall be made and turned over to the owner.
- G. Wiring shall be installed in ½ RED conduit.
- H. Wiring to initiating devices shall be 2#18 AWG CU stranded shielded pair. Wiring to signaling devices shall be 2#14 AWG CU.
- I. All wires broken and all screws used on all devices. Loop six inches of wire in each junction box. System shall be tested free from grounds and shorts and left in perfect operation condition.
- J. Air handling units shall be controlled by the fire alarm system such that when fire alarm is activated air handling units are shut down. Contractor to provide and install

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- duct mounted smoke detectors in all air handling units that are 2000 cfm whether shown on plans or not. Any duct mounted smoke detectors furnished under other sections of these specifications shall be connected similarly.
- K. Connections to external systems, i.e. hood extinguishing systems, air handling units, natural gas control valves, sprinkler riser valves, sprinkler heads, etc.,. are the responsibility of the fire alarm contractor. The fire alarm contractor shall furnish necessary relays, transformers, contacts, and wiring required to connect external systems to the fire alarm system. No allowance will be made for failure to supply the necessary accessories.
- L. Final hook-up, testing and placing system in operation shall be by factory authorized representative capable of furnishing a service contract at the owner's request. Final testing and placing system in service shall be done with the presence of a representative of the City Fire Department, owner, electrical contractor and manufacturer. Complete operating instructions of the system for alarm and trouble shall be given to the owner representative. A statement that this test has been completed shall be signed by all present and a copy given to each.
- M. The equipment manufacturer shall be represented by a service organization, and the name of this organization shall be furnished to the Architect and owner. The service organization shall furnish, gratis to the Owner, a one year maintenance and inspection contract, effective from the date of final acceptance.
- N. Provide "lock on" device for breaker serving fire alarm system.
- O. Prepare a separate drawing showing fire alarm system. Drawing shall be approved and stamped approved by the <u>local</u> authority having jurisdiction. (If no local authority is available, this requirement is not in effect. Make any submissions to state officials that are required by the Alabama Building Commission.
- P. Upon completion of the installation of the fire alarm equipment, the contractor shall provide to the architect and owner a signed written statement substantially in the form as follows: "The undersigned, having been engaged as the contractor on \_\_\_\_\_ project, confirms that the Fire Alarm Equipment was installed in accordance with the specifications and also in accordance with wiring diagrams, instructions and directions to use by the manufacturer's representative." The contractor shall also provide all documentation required by the AHJ for final approval.
- Q. Provide at final inspection a drawing of floor plan showing the location of each device of the fire alarm system with the addressable location shown at each device. This drawing shall cover all newly installed devices as well as those relocated.
- R. Provide a framed drawing adjacent to the fire alarm control panel showing the addressable location of each device.
- S. Connect fire alarm panel to outgoing telephone line. Fire alarm panel shall seize line and dial answering service to report alarm condition. This condition should already exist however the contractor shall ensure that it is operational to the satisfaction of the AHJ.
- T. The installing contractor shall have all of the certifications and credentials that are required by the state of Alabama for Fire Alarm Installation in Educational Facilities.

End of Section

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#### SECTION 31 00 00 - EARTHWORK

#### PART 1 - GENERAL

### 1.1 RELATED WORK SPECIFIED ELSEWHERE

A. Section 01 41 26 – ADEM NPDES Permit for Construction Activities.

#### 1.2 GEOTECHNICAL REPORT

- A. The Contractor shall comply with all requirements of the geotechnical report prepared for this project including the following:
  - 1. Report prepared by Carmichael Engineering, Inc. titled "Report of Geotechnical Subsurface Investigation, FUMC Daycare Addition, St. James Place, Ozark, Alabama, Job No. G22-6443, dated March18, 2022".
  - 2. The report is attached to the end of this section.

#### 1.3 SCOPE

- A. This specification section includes earthwork and related operations, including, but not limited to, clearing and grubbing the construction site, dewatering, excavating all classes of material encountered, pumping, draining and handling of water encountered in the excavations, handling, storage, transportation, and disposal of all excavated and unsuitable material, construction of fills and embankments, backfilling around structures and pipe, backfilling all trenches and pits, compacting, all sheeting, shoring and bracing, preparation of subgrades, surfacing and grading, and any other similar, incidental, or appurtenant earth-work operation which may be necessary to properly complete the work.
- B. The Contractor shall provide all services, labor, materials, and equipment required for all earthwork and related operations necessary or convenient to the Contractor for furnishing a complete work as shown on the Drawings or specified in these Contract Documents.

#### 1.4 GENERAL

- A. Earthwork operations shall be performed in a safe and proper manner with appropriate precautions being taken against all hazards.
- B. All excavated and filled areas for structures, trenches, etc., shall be maintained by the Contractor in good condition at all times until final acceptance by the Owner. All damage caused by erosion or other construction operations shall be repaired by the Contractor using material of the same type as the damaged material.

- C. Earthwork within the rights-of-way of the State Department of Transportation or the County Road Department shall be done in accordance with requirements and provisions of the permits issued by those agencies for the construction within their respective rights-of-way. Such requirements and provisions, where applicable, shall take precedence and supersede the provisions of these Specifications.
- D. The Contractor shall control grading in a manner to prevent water from running into excavations. Obstruction of surface drainage shall be avoided and means shall be provided whereby storm water can be uninterrupted in existing gutters, other surface drains, or temporary drains. Material for backfill or for protection of excavation in public roads from surface drainage shall be neatly placed and kept shaped so as to cause the least possible interference with public travel. Free access must be provided to all fire hydrants, meters, and private drives.
- E. No classification of excavated materials will be made. Excavation and trenching work shall include the removal and subsequent handling of all materials excavated or otherwise removed in performance of the contract work, regardless of the type, character, composition, or condition thereof.
- F. Tests of compaction and density shall be conducted by an independent testing laboratory approved by the Engineer. Costs of compaction tests performed by an independent testing laboratory shall be paid for directly by the Contractor. The Contractor shall make all necessary excavations and shall supply any samples of materials necessary for conducting compaction and density tests. The cost of all retests made necessary by the failure of materials to conform to the requirements of these Contract Documents shall be paid by the Contractor.
- G. All earthwork operations shall comply with the requirements of OSHA Construction Standards, Part 1926, Subpart P, Excavations, Trenching, and Shoring, and Subpart O, Motor Vehicles, Mechanized Equipment, and Marine Operations; and shall be conducted in a manner acceptable to the Engineer.
- H. It is understood and agreed that the Contractor has made a thorough investigation of the surface and subsurface conditions of the project and any special construction problems which might arise as a result of nearby watercourses and flood plains, particularly in areas where construction activities may encounter water-bearing sands and gravels or limestone solution channels. The Contractor shall be responsible for providing all services, labor, equipment, and materials necessary or convenient to him for completing the work within the time specified in these Contract Documents.

## 1.5 SUBMITTALS

- A. Submit in accordance with Section 01 33 00.
- B. Product Data: For each type of the following manufactured products required:
  - 1. Controlled low-strength material, including design mixture.
  - 2. Warning tapes.
  - 3. Tracer Wire.

- C. Qualification Data: For qualified testing agency.
- D. Material Test Reports: For each on-site and borrow soil material proposed for fill and backfill as follows:
  - 1. Classification according to ASTM D 2487.
  - 2. Laboratory compaction curve according to ASTM D 698 and/or ASTM D 1557.
- E. Field quality control reports.

## 1.6 QUALITY ASSURANCE

A. Geotechnical Testing Agency Qualifications: Qualified according to ASTM E 329 and ASTM D 3740 for testing indicated.

#### 1.7 CONTROLLED AREAS

A. Defined as those areas throughout and 5 feet beyond the proposed building and pavement areas and throughout significant slopes.

#### PART 2 - PRODUCTS

#### 2.1 SOIL MATERIALS

- A. Common Earth Backfill: Fill earth required to establish subgrade elevation in the "controlled areas" can consist of the clean, non-saturated, and non-organic silty and clayey sand typical of that encountered in the test bores. The contractor should be prepared to moisture condition the native earth to within +/- 3% of optimum moisture content for compaction purposes.
- B. Select Earth Backfill: Fill earth placed in "controlled areas" and originating from an off-site borrow source (if any) should be designated as "select fill". The "select fill" should consist of a clean, non-saturated, and non-organic clayey sand or clayey silty sand that meets the following requirements:

Sieve Requirements	% Passing
3"	100
No. 4	75-100
No. 200	20-40
Liquid Limit	35 max
Plasticity Index	6 to 12
Maximum Dry Unit Weight Based on ASTM D	≥ 110 PCF
698 Standard Density Test	

C. Engineered Fill: Unless otherwise specified, all fill earth and "select fill" placed in the "controlled areas" should be designated as "engineered fill". Place fill earth in thin lifts not to exceed 8" loose measure and thoroughly compact each lift of fill to at least 98% ASTM D 698

standard density. At the time of densification, the moisture content of the "engineered fill" should be within +/- 3% of the materials optimum water content. Following acceptance for moisture and density, any "engineered fill" areas which are disturbed should be corrected and retested prior to the placement of additional fill earth or structures.

D. Topsoil: Material suitable for topsoil obtained from excavations or offsite areas. Material to be natural, friable soil representative of productive, well-drained soils in the area, free of subsoil, stumps, rocks larger than 1 inch in diameter, brush, weeds, toxic substances, and other material detrimental to plant growth. Amend topsoil pH range to obtain a pH of 5.5 to 7.

#### 2.2 SAND

A. ASTM C 33/C 33M; fine aggregate.

#### 2.3 CRUSHED STONE SELECT FOUNDATION MATERIAL

A. ALDOT No. 57 or 67 stone per Section 801 of ALDOT Standard Specifications for Highway Construction, latest edition.

### 2.4 MUD SILL

A. Mud sill shall be 2000 psi non-reinforced concrete.

## 2.5 DETECTABLE WARNING TAPE AND TRACE WIRE

- A. Detectable Warning Tape: Acid- and alkali-resistant, polyethylene film warning tape manufactured for marking and identifying underground utilities, a minimum of 6 inches wide and 4 mils thick, continuously inscribed with a description of the utility, with metallic core encased in a protective jacket for corrosion protection, detectable by metal detector when tape is buried up to 30 inches deep; colored as follows:
  - 1. Red: Electric.
  - 2. Yellow: Gas, oil, steam, and dangerous materials.
  - 3. Orange: Telephone and other communications.
  - 4. Blue: Water systems.
  - 5. Green: Sewer systems.

## B. Conductive Trace Wire for Water Pipe:

 Trace wire to be ten (10) gauge AWG minimum solid copper with steel core and thermoplastic insulation recommended for direct burial. Acceptable models are Copperhead 1030 HS, Pro-trace HF-CCD-PE30 or Owner approved equal.

- 2. All joined sections of the locator wire shall be connected by copper clad steel such as Copperhead DryConn Direct Bury Lug3M DBR, or Owner approved equal, and shall be watertight to provide electrical continuity.
- 3. Each trace wire access point for meter boxes and flush assemblies to be composed of one Copperhead® SnakePit® Magnetized Tracer Box with cap section, or Owner approved equal.
- 4. Each trace wire access point for valve stands to be composed of one Copperhead® SnakePit® cap section only without Tracer Box, or Owner approved equal.

## 2.6 CONTROLLED LOW-STRENGTH MATERIAL

- A. Controlled Low-Strength Material: Self-compacting, low-density, flowable concrete material produced from the following:
  - 1. Portland Cement: ASTM C 150/C 150M, Type I or Type II.
  - 2. Fly Ash: ASTM C 618, Class C or F.
  - 3. Normal-Weight Aggregate: ASTM C 33/C 33M, 3/4-inch nominal maximum aggregate size.
  - 4. Foaming Agent: ASTM C 869/C 869M.
  - 5. Water: ASTM C 94/C 94M.
  - 6. Air-Entraining Admixture: ASTM C 260/C 260M.
  - 7. Compressive Strength: 80-100 psi.

#### 2.7 CLASS B CONCRETE

A. Class B concrete shall meet the requirements of Section 501 of the ALDOT Standard Specifications for Highway Construction, latest edition.

#### PART 3 - EXECUTION

#### 3.1 SITE EXAMINATION

A. A building structure has been demolished and removed from this site. It is possible that excavations for this project may encounter old foundations, plumbing, disturbed soil zones, etc., remaining from the building demolition. Areas with heavy concentrations of old construction debris should be removed and wasted from the site.

### 3.2 INITIAL SITE PREPARATION

A. Preparatory to beginning of construction operations, the Contractor shall remove from the site all vegetable growth, brush, stumps, roots, debris, and any other objectionable matter which, if left in place, would interfere with the proper performance or completion of the contemplated work, would impair its subsequent use, or would form obstructions therein.

- B. The Contractor shall exercise special precautions for the protection and preservation of trees, cultivated shrubs, sod, fences, buildings, and other structures which are located in the construction area but not within designated clearing limits. The Contractor shall be responsible for the repair and/or replacement of any of the aforementioned items damaged by his operation or construction activities.
- C. The Contractor shall remove and dispose of all excess material resulting from clearing or site preparation operations. The Contractor shall dispose of such materials in a manner acceptable to the Engineer and at an approved location where such materials can be lawfully disposed.

#### 3.3 TOPSOIL STRIPPING

- A. Remove sod and grass before stripping topsoil.
- B. Strip topsoil to full depth in a manner to prevent intermingling with underlying subsoil or other waste materials.
  - 1. Remove subsoil and nonsoil materials from topsoil, including clay lumps, gravel, and other objects larger than 2 inches in diameter; trash, debris, weeds, roots, and other waste materials.
- C. Stockpile topsoil away from edge of excavations without intermixing with subsoil or other materials. Grade and shape stockpiles to drain surface water. Cover to prevent windblown dust and erosion by water.
  - 1. Do not stockpile topsoil within protection zones.
  - 2. Dispose of surplus topsoil. Surplus topsoil is that which exceeds quantity indicated to be stockpiled or reused.

#### 3.4 DEWATERING

- A. Sewer trenches shall be continuously dewatered, if required due to groundwater levels, by the Contractor until such a time that the standard sewer bedding has been installed and satisfactory materials have been backfilled to a point 42 inches above the top of pipe. At that time, dewatering can be discontinued. The use of the special sewer trench for flotation control shall only be used where specifically authorized by the Engineer.
- B. The Contractor shall provide and maintain at all times during construction ample means and devices with which to promptly remove and properly dispose of all water from any source entering the excavations or other parts of the work. Dewatering shall be accomplished by methods which will ensure a dry excavation and preservation of the final lines and grades of the bottoms of excavations. Methods of dewatering may include sump pumps, well points, deep wells, or other suitable methods which do not damage or weaken structures, foundations, or subgrades. Shallow excavations may be dewatered using open ditches provided such ditches are kept open and free-draining at all times. The actual dewatering methods used shall be acceptable to the Engineer.

- C. Unless specifically authorized by the Engineer, no concrete or mortar shall be placed in water nor shall water be allowed to rise over newly-placed concrete or mortar for at least 24 hours after placement. No concrete structure shall be exposed to unequal hydrostatic forces until the concrete has reached its specified 28-day strength. Water shall not be allowed to rise above bedding during pipe-laying operations. The Contractor shall exercise care to prevent damage to pipelines or structures resulting from flotation, undermining, or scour. Dewatering operations shall commence when ground or surface water is first encountered and shall be continuous until such times as water can safely be allowed to rise in accordance with the provisions of this section.
- D. Standby pumping equipment shall be on the jobsite. A minimum of one standby unit shall be available for immediate installation should any pumping unit fail. The design and installation of well points or deep wells shall be suitable for the accomplishment of the work. Drawings or diagrams on proposed well point or deep well dewatering systems shall be submitted to the Engineer for review.
- E. The Contractor shall dispose of the water from the work in a suitable manner without damage to adjacent property. Conveyance of the water shall be such as to not interfere with traffic flow or treatment facilities operation. The Contractor will be held responsible for the condition of any pipe or conduit which he may use for drainage purposes, and all such pipes or conduits shall be left clean and free of sediment.
- F. Water shall be disposed of in such a manner as not to be a menace to the public health and in accordance with applicable requirements of Environmental Protection Agency, Corps of Engineers, and the Alabama Department of Environmental Management. See Section 01 41 26.

## 3.5 SURFACE DRAINAGE

A. Maintain the "controlled areas" in a drained condition that will insure the continual removal of surface water that may flow over the construction areas.

## 3.6 SEASONAL WEATHER CONSIDERATIONS

A. The native soils will require processing to achieve proper compaction. The predominate native soils contain an appreciable amount of clay and silt fines. The material can become wet or saturated and pump or yield under construction traffic during the normally wetter winter and spring seasons. Maintaining adequate surface drainage during the construction phase will be important to minimize the disturbance of the exposed subgrade soil. The site preparation can be best accomplished during the normally dryer summer and fall seasons.

#### 3.7 GROUNDWATER CONTROL

A. Shallow "perched" groundwater conditions may be present during the normally wetter winter and spring seasons and during extended rain periods. Temporary sum pits and pumps and/or tail ditches can be used to remove water from foundation excavations. Minimum 6" thick

"mud sills" are recommended to protect the foundation bearing levels if shallow foundations are constructed during rainy periods.

## 3.8 SHEETING, SHORING, AND BRACING

- A. The sides of all excavations shall be sufficiently sheeted, shored, and braced as necessary to prevent slides, cave-ins, settlement or movement of the banks, to maintain the excavation clear of all obstructions, and to provide safe working conditions. Wood or steel sheeting of approved design and type shall be used in wet, saturated or flowing ground. All sheeting, shoring, and bracing shall have sufficient strength and rigidity to withstand the pressure exerted and to maintain shape and position under all circumstances.
- B. The responsibility for correctly assessing the need for sheeting and analyzing the stresses induced shall be the total responsibility of the Contractor. Since the Engineer does not dictate or determine the Contractor's sequence or limits of excavation, the Engineer assumes no responsibility for sheeting and shoring. The Contractor must employ or otherwise provide for adequate professional structural and geotechnical engineering supervision to assess the need for sheeting and shoring and design same. Results of sheeting and shoring analysis and design shall be submitted to the Engineer on request.
- C. Excavations adjacent to existing or proposed buildings and structures or in paved streets or alleys shall be sheeted, shored, and braced adequately to prevent undermining beneath or subsequent settlement of such structures or pavements. Underpinning of adjacent structures shall be done when necessary to maintain structures in safe condition. Any damage to structures or pavements occurring through settlements, water or earth pressures, slides, caves, or other causes; due to failure or lack of sheeting or bracing, or due to improper bracing; or occurring through negligence or fault of the Contractor in any other manner shall be repaired by the Contractor at his own expense.
- D. Sheeting, shoring, or bracing materials shall not be left in place unless otherwise specified or shown on the Drawings or ordered by the Engineer in writing. Such materials shall be removed in such manner that no danger or damage will occur to new or existing structures or property, public or private, and so that cave-ins or slides will not take place. Trench sheeting shall be left in place until backfill has been brought to a level 12 inches above the top of the pipe. It shall then be cut off and the upper portion removed. Sheeting for structures shall be left in place until backfill has been brought to a level of 12 inches above the top of the bottom footing. It shall then be cut off and the upper portion removed.
- E. All holes and voids left in the work by the removal of sheeting, shoring, or bracing shall be filled and thoroughly compacted.

## 3.9 EXCAVATION

A. General:

- 1. Excavation shall include the removal of all material from an area necessary for the construction of a pipeline or structure. Excavations shall provide adequate working space and clearances for the work to be performed therein.
- Where quicksand, soft clay, spongy, swampy or other materials unsuitable for subgrade or foundation purposes are encountered below the excavation limits, they shall be removed and disposed of to the level of suitable material. Areas so excavated shall be backfilled with compacted layers of ALDOT No. 67 stone or other approved material conforming to the requirements specified herein for backfill to the lines and grades shown on the Drawings.
- 3. Barriers shall be placed at each end of all excavations and at such places as may be necessary along excavations to warn all pedestrian and vehicular traffic of such excavations. Lights shall also be placed along excavations from sunset each day to sunrise of the next day until the excavations are backfilled. All excavations shall be barricaded in such a manner as to prevent persons from falling or walking into any excavation.

#### B. Rock Excavation:

- 1. Rock encountered in the process of excavation for structures shall be uncovered and stripped of all loose materials over the entire limits of excavation. Rock encountered for removal in a trench section shall be uncovered for a distance of not less than 50 feet.
- 2. Rock and large boulders in trenches shall be excavated over the horizontal limits of excavation and to depths as follows:

Size of Pipe	Depth of Rock Excavation Below	
(Inches)	<b>Bottom of Pipe (Inches)</b>	
3 and smaller	4	
4 to 6	6	
8 to 18	8	
18 to 30	10	
32 and larger	12	

- 3. The space below grade for pipe sewers shall then be backfilled to the proper grade with compacted layers of crushed rock or sand conforming to the requirements specified herein for backfill. Where pipe sewers are constructed on concrete cradles, rock shall be excavated to the bottom of the cradle as shown on the Drawings.
- 4. Drilling and blasting operations shall be conducted by qualified technicians with due regard for the safety of persons and property in the vicinity and in strict conformity with requirements of all ordinances, laws and regulations governing blasting and the use of explosives. Rock excavation near existing pipelines or other structures shall be conducted with the utmost care to avoid damage. Injury or damage to other structures and properties shall be promptly repaired to the satisfaction of the Owner by the Contractor at his own expense.
- 5. Rock excavation for all structures and adjacent trenches under this Contract and any other rock excavation directed by the Engineer shall be completed before construction of any structure is started in the vicinity.

#### C. Borrow Excavation:

- 1. Wherever the backfill of excavated areas or the placement of embankments or other fills requires specified material not available at the site or material in excess of suitable material available from the authorized excavations, such materials shall be obtained from other sources. This may require the opening of borrow pits at points not immediately accessible from the work. In such cases the Contractor shall make suitable arrangements with the property owner and shall pay all costs incidental to the borrow material including royalties, if any, for the use of the material. Before a borrow pit is opened, the quality and suitability of the material to be obtained therefrom shall be approved by the Engineer.
- 2. Borrow pits shall be cleared, grubbed, and finish graded in accordance with the requirements specified herein.

#### D. Trench Excavation:

- 1. Trench excavation shall be done using trench boxes or sheet piling so as to minimize the width of the trench required to construct the utility lines. Contractor shall protect all existing utility lines and structures that are to remain. Any damaged utility line or structure that was caused by negligence of the Contractor will be replaced by the Contractor at his expense in a manner approved by the Owner and Engineer.
- 2. Trench excavation shall consist of the removal of materials necessary for the construction of force mains, water, sewer, and other pipelines and all appurtenant facilities including manholes, inlets, outlets, headwalls, collars, concrete saddles, piers, and pipe protection called for on the Drawings.
- 3. Excavation for pipelines shall be made in open cut unless shown otherwise on the Drawings. Trenches shall be cut true to the lines and grades shown on the Drawings or established by the Engineer on the ground. The banks of trenches shall be cut in vertical, parallel planes equidistant from the pipe centerline. From an elevation 12 inches above the top of the pipe to the bottom of the trench, the horizontal distance between vertical planes for different sizes of pipe shall not exceed those shown on the Drawings. When sheeting is used, the width of the trench shall be considered as the distance between the inside faces of the sheeting. The bottom of the trench shall be cut carefully to the required grade of the pipe except where bedding materials or cradles are shown, in which case the excavation shall extend to the bottom of the bedding or cradles as shown on the Drawings. Minimum pipe cover shall be as shown on the Drawings or specified in these Contract Documents.
- 4. The use of a motor-powered trenching machine will be permitted but full responsibility for the preservation, replacement, and/or repair of damage to any existing utility services and private property shall rest with the Contractor.
- 5. Bell holes for bell and spigot pipe and/or mechanical joint pipe shall be excavated at proper intervals so the barrel of the pipe will rest for its entire length upon the bottom of the trench. Bell holes shall be large enough to permit proper installation of all joints in the pipe. Bell holes shall not be excavated more than 10 joints ahead of pipe laying. No part of any bell or coupling shall be in contact with the trench bottom, trench walls, or granular embedment when the pipe is jointed.
- 6. Excavation for manholes, outlets, collars, saddles, piers, and other pipelines structures shall conform to the additional requirements specified herein for structural excavation.
- 7. Pipe trenches shall not be excavated more than 200 feet in advance of pipe laying and all work shall be performed to cause the least possible inconvenience to the public.

- Adequate temporary bridges or crossings shall be constructed and maintained where required to permit uninterrupted vehicular and pedestrian traffic.
- 8. Unless otherwise specified herein or shown on the Drawings wherever pipe trenches are excavated below the elevation shown on the Drawings, the Contractor, at his own expense, shall fill the void thus made to the proper grade with compacted layers of ALDOT No. 67 stone or sand conforming to the requirements specified herein for backfill.
- 9. In all cases where materials are deposited along open trenches they shall be placed so that no damage will result to the work and/or adjacent property in case of rain or other surface wash.
- 10. In soft ground, quicksand, or in areas where soil conditions are such that pipe alignment, or bedding grade is endangered, the trench shall be excavated below bedding grade and then brought back to grade with crushed stone select foundation material. Stone stabilizer material shall be ALDOT No. 67 stone. Depth of stone shall be as determined in the field by the Engineer.

### E. Structural Excavation:

- 1. Structural excavation shall consist of the removal of all materials necessary for the construction of buildings and structures, including wet wells, dry wells, manholes, and other miscellaneous structures.
- 2. The bottom of structural excavations shall be true to the lines and grades shown on the Drawings. Faces of excavations shall not be undercut for extended footings. Except as provided herein for excavation of unsuitable material or rock, where the excavation is carried below the grade elevation shown on the Drawings, the Contractor shall backfill the void thus made to the proper grade with Class B concrete at his own expense.

#### 3.10 SUBGRADE IMPROVEMENTS

A. Following stripping, removal of any required cut earth, and prior to fill placement, the exposed subgrade should be processed and compacted to 98% of the materials ASTM D698 standard density. At the time of densification, the moisture content of the existing subgrade should be within ± 3% of the materials optimum water content. The native soils will require some processing (mixing and drying) to properly compact the soil. Areas which fail to compact should be undercut to expose firm earth followed by backfilling with "engineered fill". Following completion of the density improvements, the "controlled areas" should be proof rolled.

## 3.11 FOUNDATION CONSTRUCTION

- A. Do not permit the foundation bearing soil to become saturated or dry excessively. Sections which become saturated or dry excessively should be undercut just prior to placement of the foundation concrete. All foundations should be constructed as expediently as possible following excavation of the foundation trench.
- B. After excavation, the soil exposed in foundation trenches should be thoroughly compacted to 98% of the materials ASTM D698 standard density using a mechanical "jumping jack" type

compactor. Areas which fail to compact should be undercut to a firm level of soil prior to the placement of the foundation concrete. Foundations should be stepped down as required to extend through weak zones or the weak soil may be replaced with non-reinforced concrete (mud sill). The reinforced foundation should bear directly on top of the mud sill. All loose soil material or other debris should be removed from the top of the mud sill before placing the reinforced foundation concrete.

C. Following construction of the foundations, the area adjacent to the foundation should be maintained in a drained condition. Water should not be permitted to pond adjacent to the building foundations during or following construction. Backfill adjacent to the building foundations as soon as possible to provide positive drainage. Backfill with clean soil typical of the material excavated from the foundation trenches. Masonry sand, broken brick and block or other construction debris should not be used to backfill against the foundations.

### 3.12 FLOOR SLAB BEARING CONDITIONS

A. Floor slabs should bear over firm in-situ earth, existing fill earth (compacted as required), and/or new "engineered fill" earth. Provide a minimum 4-inch layer of ALDOT 821 granular soil, "select fill", or other suitable compactable granular fill compacted to at least 98% of the materials ASTM D698 standard density. Provide a minimum 10 mil vapor barrier beneath the floor slab. Care should be taken not to damage the vapor barrier during placement of the floor slab concrete.

### 3.13 SUBGRADE INSPECTION

- A. Notify Engineer when excavations have reached required subgrade.
- B. If Engineer determines that unsatisfactory soil is present, continue excavation and replace with compacted backfill or fill material as directed.
- C. Proof-roll subgrade below the building slabs and pavements with a pneumatic-tired and loaded 10-wheel, tandem-axle dump truck weighing not less than 40 tons to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades.
  - 1. Completely proof-roll subgrade in one direction, repeating proof-rolling in direction perpendicular to first direction. Limit vehicle speed to 3 mph.
  - 2. Excavate soft spots, unsatisfactory soils, and areas of excessive pumping or rutting, as determined by Engineer, and replace with compacted engineered fill as directed.
- D. All foundation excavations and floor slab bearing levels should be examined by a qualified geotechnical consultant prior to the installation of the reinforcement and concrete for the foundations and vapor barrier for the floor slabs. All unacceptable conditions should be corrected in accordance with the geotechnical consultant's recommendations.
- E. Reconstruct subgrades damaged by freezing temperatures, frost, rain, accumulated water, or construction activities, as directed by Engineer, without additional compensation.

#### 3.14 UNAUTHORIZED EXCAVATION

- A. Fill unauthorized excavation under foundations or wall footings by extending bottom elevation of concrete foundation or footing to excavation bottom, without altering top elevation. Lean concrete fill, with 28-day compressive strength of 2500 psi, may be used when approved by Engineer.
  - 1. Fill unauthorized excavations under other construction, pipe, or conduit as directed by Engineer.

## 3.15 STORAGE OF SOIL MATERIALS

- A. Stockpile borrow soil materials and excavated satisfactory soil materials without intermixing. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
  - 1. Stockpile soil materials away from edge of excavations. Do not store within drip line of remaining trees.

#### 3.16 BACKFILLING

#### A. General:

- Unless otherwise specified herein, earth backfill shall be compacted to not less than 98% of the maximum density at optimum water content as determined by ASTM D 698 (Standard Proctor). Crushed stone shall be compacted or consolidated to not less than 83% of the solid volume density as determined from the bulk specific gravity by ASTM C 128 and C 127 and the dry weight of the aggregate.
- 2. Material that is too dry for adequate compaction shall receive a prior admix of sufficient water to secure optimum moisture content. Material having excessive water content shall not be placed at any time.
- 3. Unless otherwise specified herein backfill material required to be compacted shall be placed in horizontal layers not to exceed 8 inches in thickness (before compaction) and compacted in place by ramming, tamping, or rolling. Compaction shall be accomplished by power driven tools and machinery wherever possible. Compaction and consolidation of sand and crushed rock backfill shall be accomplished using vibrating equipment in a manner acceptable to the Engineer.

## B. Backfilling Trenches:

1. The backfilling of sewer, water, and other pipeline trenches shall be started immediately after the construction of same has been inspected and approved by the Engineer. Backfill shall be placed in the trench under and on each side of the pipe in 6-inch layers for the full width of the trench and thoroughly and uniformly compacted by ramming and/or tamping to a minimum of 95% of the maximum density as described below. Sufficient select earth backfill shall be placed under and over the pipe and compacted to provide a cover of not less than 12 inches over the top of the pipe. Mechanical compactors or tampers shall not be used within 12 inches of pipe. Compaction in this

area shall be accomplished by hand methods. Sand or specified crushed stone select foundation material shall be substituted for select earth backfill when the pipe is bituminous coated steel pipe or wrapped steel pipe or when crushed stone select foundation material is required. Backfilling using common earth backfill material shall proceed simultaneously on both sides of the pipe to prevent lateral displacement. Caution shall be used during backfill operations for PVC or other flexible thermoplastic pipe to prevent pipe deformation. PVC or other flexible thermoplastic pipe shall not be subjected to roller or wheel loads until a minimum of 36 inches of backfill has been placed over the top of the pipe and hydrohammer shall NOT be used until a minimum depth of 48 inches backfill has been placed over the top of the pipe.

- 2. In streets, alleys, across sidewalks and driveways, and at any other places subject to vehicular traffic or other superimposed loads, backfill shall be placed as described above, except for the top 6 or 8 inches (as indicated on the Drawings or in the Bid Schedule) of backfill, which shall be compacted <a href="mailto:sand/clay">sand/clay</a> or crushed stone temporary surfacing as described in Section 32 11 23. In these locations all backfill shall be compacted to not less than 100% of the maximum density at optimum moisture content as determined by ASTM D 698 (Standard Proctor) instead of the 95% specified above. Where specified or shown on the Drawings, compacted crushed rock shall be substituted for common earth backfill for the entire depth of the trench. Crushed stone backfill shall be compacted to 83% of the solid volume density determined as specified above. When crushed rock backfill is required it shall be placed in lifts of 48 inches maximum and compacted by use of a hydro-hammer or approved vibratory compactor.
- 3. In all other areas not affected by superimposed loads, common earth backfill may be placed from a level of 12 inches above the top of pipe upward for the full depth of the trench without compaction. At these places, backfill shall be neatly rounded over the trench to sufficient height to allow for settlement to grade after consolidation.
- 4. All backfilling shall be performed in such a manner that the pipe or structure over or against which it is being placed will not be disturbed or injured. Any pipe or structure injured, damaged, or moved from its proper line or grade during backfilling operations shall be removed and repaired to the satisfaction of the Engineer and then re-backfilled.
- 5. Warning Tape: Install warning tape directly above utilities, 12 inches (300 mm) below finished grade, except 6 inches (150 mm) below subgrade under pavements and slabs.
- 6. Conductive Trace Wire for Water Pipe
  - a. Trace wire shall be installed on all water mains. The wire shall be installed in such a manner as to be able to properly trace all water mains without loss or deterioration of signal or without the transmitted signal migrating off the tracer wire.
  - b. Trace wire shall be installed in the same trench and inside bored holes and casing with pipe during pipe installation. It shall be secured to the pipe as required to insure that the wire remains adjacent to the pipe. The trace wire shall be securely bonded together at all wire joints with an approved watertight connector to provide electrical continuity, and it shall be accessible at all trace wire access points.
  - c. Trace wire access points shall in general be no more than five-hundred (500) feet and at every proposed valve box. Trace wire access points shall be within public right-of-way or public utility easements. Access points other than valve stands

- shall be within all flush assembly boxes and within specified meter boxes as determined by the Utility.
- d. Tracer wire shall be laid flat and securely affixed to the pipe at 10 foot intervals. The wire shall be protected from damage during the execution of the works. No breaks or cuts in the tracer wire or tracer wire insulation shall be permitted. At water service saddles, the tracer wire shall not be allowed to be placed between the saddle and the water main.
- e. Except for approved spliced-in connections, tracer wire shall be continuous and without splices from each trace wire access point. Where any approved spliced-in connections occur, approved water tight connectors, shall be used to provide electrical continuity.
- f. At all repair locations where there is existing tracer wire, the tracer wire shall be properly reconnected and spliced as outlined above.

## C. Backfilling Around Structures:

1. Backfilling around structures shall consist of common earth backfill placed in 8-inch layers and compacted by tamping to a minimum of 98% of the maximum density (except for areas subject to vehicular traffic, which shall be compacted to 100% of the maximum density) determined as specified herein for the full depth of the excavation from the bottom to the finished grade. No backfill shall be placed against concrete structures until the concrete has reached its specified 28-day compressive strength. Where practical, compaction of structural backfill shall be accomplished by power-driven tamping equipment.

#### 3.17 SOIL MOISTURE CONTROL

- A. Uniformly moisten or aerate subgrade and each subsequent fill or backfill soil layer before compaction to within 2 percent of optimum moisture content.
  - 1. Do not place backfill or fill soil material on surfaces that are muddy, frozen, or contain frost or ice
  - 2. Remove and replace, or scarify and air dry, otherwise satisfactory soil material that exceeds optimum moisture content by 2 percent and is too wet to compact to specified dry unit weight.

## 3.18 FILLS AND EMBANKMENTS

A. Fills and embankments shall consist of all earth fills except backfills in trenches or around structures. Unless special material is specified or shown on the Drawings, material for fills and embankments shall consist of excavated material from structures or of a mixture of such excavated materials and materials borrowed from other sources by the Contractor. All material used for fills and embankments shall be free from wood, vegetable matter, debris, soft or spongy earth or clay, large rock, or other objectionable material and shall be acceptable to the Engineer.

- B. Materials shall be placed in the fill or embankment in successive layers 8 inches or less in thickness before compaction, each layer being approximately horizontal and extending to the full limit of the required cross section and shall be compacted at optimum water content over the entire surface to not less than 98% of the maximum density as determined by ASTM D 698 (Standard Proctor). The process shall be repeated for each layer of material until the fill or embankment conforms to the plan lines, grades, and cross sections. The degree of compaction and moisture content required, the method of tamping, and the equipment used shall be approved by the Engineer.
- C. The area over which the fill or embankment is to be constructed shall first be cleared of all vegetation, debris, and other objectionable material and, if the ground is in a loose, uncompacted condition, it shall be compacted to a minimum 98% of maximum density determined as specified herein.
- D. No material shall be placed beyond the sloping lines of embankment unless so ordered by the Engineer. Material allowed to be placed beyond the lines of embankment shown on the Drawings will be compacted as required above unless otherwise authorized by the Engineer.
- E. Wherever a trench passes through a fill or embankment, the fill or embankment material shall be placed and compacted to an elevation 12 inches above the top of the pipe before the trench is excavated.

#### 3.19 GRADING

- A. General: Uniformly grade areas to a smooth surface, free of irregular surface changes. Comply with compaction requirements and grade to cross sections, lines, and elevations indicated.
  - 1. Provide a smooth transition between adjacent existing grades and new grades.
  - 2. Cut out soft spots, fill low spots, and trim high spots to comply with required surface tolerances.
- B. Site Rough Grading: Slope grades to direct water away from buildings and to prevent ponding. Finish subgrades to elevations required to achieve indicated finish elevations, within the following subgrade tolerances:
  - 1. Turf or Unpaved Areas: Plus or minus 1 inch.
  - 2. Walks: Plus or minus 1 inch.
  - 3. Pavements: Plus or minus 1/2 inch.
- C. Grading inside Building Lines: Finish subgrade to a tolerance of 1/2 inch when tested with a 10-foot straightedge.

#### D. Final Grading

 After other earthwork operations have been completed, the sites of all structures and embankments shall be graded to reinstate the original condition. Grading operations shall be so conducted that materials shall not be removed or loosened beyond the required limits. The finished surfaces shall be left in smooth and uniform planes such as

- are normally obtainable from the use of hand tools. If the Contractor is able to obtain the required degree of evenness by means of mechanical equipment he will not be required to use hand labor methods. Slopes and ditches shall be neatly trimmed and finished to slopes shown on the Drawings unless otherwise approved by the Engineer.
- 2. Unless otherwise specified or shown on the Drawings, all finished ground surfaces shall be graded and dressed to present a surface varying not more than plus or minus 0.10 foot as regards to local humps or depressions and shall be acceptable to the Engineer.

## 3.20 DISPOSAL OF WASTE AND UNSUITABLE MATERIALS

- A. All materials removed by excavation, which are suitable for the purpose, shall be used to the extent possible for backfilling pipe trenches or for such other purposes as may be shown on the Drawings. All materials not used for such purposes shall be considered as waste materials and the disposal thereof shall be made by the Contractor in a manner and at locations approved by the Engineer.
- B. Waste materials shall be spread in uniform layers and neatly leveled and shaped. Spoil banks shall be provided with sufficient and adequate openings to permit surface drainage of adjacent lands.
- C. Unsuitable materials, consisting of wood, vegetable matter, debris, soft or spongy clay, peat, and other objectionable material so designated by the Engineer shall be removed from the work site and disposed of by the Contractor in a manner and at a location approved by the Engineer.

#### 3.21 MAINTENANCE OF SEWER TRENCHES

A. Immediately after backfill and compaction of the excavated main and lateral trenches, the Contractor shall dress the trenches flush with the existing pavement and begin maintenance of same. The Contractor shall provide backfill material for the trenches when settlement or washing of the trenches occur. The maintenance period shall cover a minimum of the time period from initial pavement removal until the final inspection of the project unless otherwise directed by the Engineer. At no time during the maintenance period shall the trenches show a settlement of 2 inches without additional backfill being placed on the trenches. Maintenance is to be performed daily or as needed to maintain in good condition in the opinion of the Engineer and Owner.

#### 3.22 SETTLEMENT WARRANTY

- A. The Contractor shall be responsible for all settlement of backfill, fills, and embankments which may occur within two (2) years after final acceptance of the work by the Owner.
- B. The Contractor shall make, or cause to be made, all repairs or replacements made necessary by settlement within 30 days after receipt of written notice from the Engineer or Owner.

#### 3.23 FIELD QUALITY CONTROL

- A. Special Inspections: Contractor will engage a qualified geotechnical consultant to perform the following special inspections:
  - 1. Determine prior to placement of fill that site has been prepared in compliance with requirements.
  - 2. Determine that fill material classification and maximum lift thickness comply with requirements.
  - 3. Determine, during placement and compaction, that in-place density of compacted fill complies with requirements.
- B. Testing Agency: Contractor will engage a qualified geotechnical engineering testing agency to perform tests and inspections.
- C. Allow testing agency to inspect and test subgrades and each fill or backfill layer. Proceed with subsequent earth moving only after test results for previously completed work comply with requirements.
- D. Footing Subgrade: At footing subgrades, at least one test of each soil stratum will be performed to verify design bearing capacities. Subsequent verification and approval of other footing subgrades may be based on a visual comparison of subgrade with tested subgrade when approved by Engineer.
- E. Testing agency will test compaction of soils in place according to ASTM D 1556, ASTM D 2167, ASTM D 2937, and ASTM D 6938, as applicable. Tests will be performed at the following locations and frequencies:
  - 1. Paved and Building Slab Areas: At subgrade and at each compacted fill and backfill layer, at least one test for every 2000 sq. ft. but in no case fewer than three tests.
  - 2. Paved Areas: At subgrade and at each compacted fill and backfill layer every 500 feet but no fewer than three tests.
  - 3. Foundation Wall Backfill: At each compacted backfill layer, at least one test for every 100 feet or less of wall length but no fewer than two tests.
  - 4. Trench Backfill: At each compacted initial and final backfill layer, at least one test for every 500 feet or less of trench length but no fewer than two tests.
  - 5. Around Structures: At subgrade and at each compacted backfill layer.
- F. When testing agency reports that subgrades, fills, or backfills have not achieved degree of compaction specified, scarify and moisten or aerate, or remove and replace soil materials to depth required; recompact and retest until specified compaction is obtained.
- G. Conductive Trace Wire for Water Pipe
  - 1. After water main installation the Contractor shall perform a continuity test on all trace wire to determine signal continuity. After water main installation and before final inspection the Contractor shall have water main exposed in designated areas to allow visual inspection and trace wire locating by Owner. If the trace wire is found to be not

continuous after testing, the Contractor shall repair or replace the failed segment of the wire. A final trace wire locating test shall be performed by Owner at final inspection.

#### 3.24 PROTECTION

- A. Protecting Graded Areas: Protect newly graded areas from traffic, freezing, and erosion. Keep free of trash and debris.
- B. Repair and reestablish grades to specified tolerances where completed or partially completed surfaces become eroded, rutted, settled, or where they lose compaction due to subsequent construction operations or weather conditions.
  - 1. Scarify or remove and replace soil material to depth as directed by Engineer; reshape and recompact.
- C. Where settling occurs before Project correction period elapses, remove finished surfacing, backfill with additional soil material, compact, and reconstruct surfacing.
  - 1. Restore appearance, quality, and condition of finished surfacing to match adjacent work, and eliminate evidence of restoration to greatest extent possible.

END OF SECTION 31 00 00

# Report of Geotechnical Subsurface Investigation

## **FUMC Daycare Addition**

St. James Place Ozark, Alabama Our Job No. G22-6443



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# Report of Geotechnical Subsurface Investigation

# **FUMC Daycare Addition**

St. James Place Ozark, Alabama Our Job No. G22-6443

Prepared For:

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Boring Plans
Test Boring Logs
Laboratory Test Data
Notes and References
Investigative Procedures
Unified Soil Classification Chart
Exhibit C



# 1.0 Introduction

Carmichael Engineering, Inc. is pleased to provide this report of our subsurface investigation for the planned FUMC Daycare Addition. The scope of this investigation included 3 soil test bores in the proposed building area. The quantity and location of the test bores were taken in accordance with the authorized scope of work. The intent of this investigation was to evaluate the subsurface conditions with respect to the development of the site for support of the proposed building addition.

This report has been prepared in accordance with generally accepted current standards of geotechnical engineering practices and no other warranties are expressed or implied. The recommendations of this report are based on our professional judgment considering the proposed construction as described by this report and the data available to us. The construction should include follow up geotechnical monitoring and construction materials testing by our firm. It is important that we confirm the expected subsurface conditions based on the soil boring data during the construction phase. This report is presented on the basis that all our recommendations will be followed.



# 2.0 Summary

Generally, the subsurface investigation indicated conditions which should be compatible with the proposed development provided the site preparation and construction are completed in accordance with the recommendations which follow in this report. Please note that our recommendations are site specific and may not be suitable for other types of structures or other locations.

A total of 3 test bores were completed to evaluate the subsurface profile. The test bores encountered 1" of asphalt pavement or 2-2.5" of organic topsoil and continued into fill earth to a depth of 4-5' described as non-cohesive silty sand (sections with traces of gravel and/or tar) and cohesive clayey sand with trace of tar. Beneath the fill earth, the test bores continued into in-situ earth described as cohesive clayey sand, clayey silt (with trace of sandstone), silty clay, sandy silty clay and non-cohesive silty sand (sections with trace of gravel and organics). The fill earth identified in the test bores is similar to the native soil and it is difficult to delineate the fill earth from in-situ earth in the test bores. The depth of the fill earth may vary from that indicated in the test bores. The predominate sand earth is of a marginal to good drainage classification. The predominate clay and silt earth is of a poor drainage classification. The test bores indicated low to moderate soil strengths and consolidation characteristics which are expected to be compatible with the planned construction.

The test bores did not indicate any groundwater during or twenty-four hours following drilling. The test bores caved twenty-four hours following drilling at depths of 10 to 10.9' below ground surface. The groundwater condition at this site is subject to seasonal variation and is expected to fluctuate. We do not anticipate that the groundwater condition will affect the long-term performance of this project provided the groundwater is properly controlled during construction. Shallow groundwater (if any) encountered during construction can be controlled using shallow drainage ditches, sump pumps and/or permanent underdrains.

The upper sections of soil should be compacted and proof rolled. Any areas which fail to compact or fail to meet a proof roll should be undercut and backfilled with properly compacted "engineered fill". The clean, non-organic, non-saturated sections of the existing fill or native sand soil can be used to construct "engineered fill". The site work contractor should expect to complete some processing (mixing and moisture conditioning) to use the native soils to construct "engineered fill".

Following proper site preparation, the project can use conventional design and construction techniques to develop a shallow spread foundation system for support of the proposed building addition. The shallow spread foundations can be designed to bear on prepared in-situ earth, existing fill earth, and new engineered fill utilizing net allowable soil bearing pressures of up to 2,000 pounds per square foot for isolated square foundations and up to 1,500 pounds per square foot for continuous foundations.



# 3.0 Evaluation

## 3.1 Site Location

The site subject to this report is located at 153 St. James Place in the City of Ozark, Dale County, Alabama. We utilized the provided site plan and a survey grade GPS to locate the test bores and to record the ground elevation at each bore location. The enclosed boring plans show the test bore locations.

## 3.2 Site Conditions

The site is an irregular shaped parcel of property that includes a single-level building structure and paved parking areas. Portions of the site have been landscaped with grass.

The local terrain is described as gently sloping. Surface drainage is described as good and generally flows to the north and west into a surface drainage ditch located adjacent to the site. There was approximately 1.4' of relief between the test bore locations. There was no ponded water present on the site at the time borings were completed.

Site access was described as good. There was no difficulty mobilizing our track mounted Geoprobe drilling equipment over the site to complete the test bores.







## 3.3 Site Geology and Subsurface Stratigraphy

Geologically, the site is located in the Coastal Plain Provence and is underlain by the Lisbon Formation, a member of the Claiborne Group, deposited in the Eocene Epoch of the Tertiary Period. This formation typically yields clayey, fossiliferous fine to coarse sand, calcareous clay, and sandy limestone.

Beneath 1" of asphalt pavement or 2-2.5" of organic topsoil, the test bores penetrated 4-5' of fill earth described as non-cohesive silty sand (sections with traces of gravel and/or tar) and cohesive clayey sand with trace of tar. Beneath the fill earth, the test bores penetrated in-situ earth described as cohesive clayey sand, clayey silt (with trace of sandstone), silty clay, sandy silty clay and non-cohesive silty sand (sections with trace of gravel and organics). The fill earth identified in the test bores is similar to the native soil and it is difficult to delineate the fill earth from in-situ earth in the test bores. The depth of the fill earth may vary from that indicated in the test bores. Laboratory analyses confirmed "SM" and "SC" Unified Soil Classifications of the predominate silty and clayey sand with plasticity indices of non-plastic and 17. The penetration resistance values, "N", ranged from 7 to 21 blows per foot indicating relative densities of loose to very firm in the predominate sand earth and consistencies of firm in the predominate clay and silt earth. Moisture tests indicated water contents ranging from 8.2 to 90.6%. The test bores were terminated in the in-situ earth at depths of 15' to 20' below existing ground surface. The test bores did not indicate any groundwater during or twenty-four hours following drilling for the depths tested.

The enclosed test boring records further describe the subsurface stratigraphy, Unified Soil Classifications, penetration resistance values, moisture contents, caved depths and boring termination depths.



## 3.4 General Construction Information

The following data was extrapolated from the provided construction information and plans. The construction data described in this section was considered in the formulation of our recommendations; therefore, any significant changes, additions or modifications to the planned development may have a significant impact on our recommendations. We ask that we be advised of any significant errors, omissions, or revisions in the construction data to permit further comment as needed.

We understand the proposed FUMC Daycare Addition will include conventional type building construction along with related grading and drainage improvements. The proposed building addition will include concrete floor slab on grade, single story height, and steel frame, wood frame or CMU block wall type construction. Specific structural loading information was not provided. We anticipate that maximum concentrated loads will be less than 45 kips and that wall loads will be less than 2 kips per linear foot.

Based on the existing site grades, we anticipate earth cutting/filling thicknesses of less than 2' will be required to establish subgrade elevation in the building area. Fill earth required to establish subgrade elevation is expected to originate from on-site cuts and/or local off-site borrow sources.



# **4.0 Recommendations - Site Preparation**

### 4.1 "Controlled Areas"

Define those areas throughout and 5' beyond the proposed building areas and throughout significant slopes as "controlled areas".

# 4.2 Stripping

Remove all vegetation, topsoil, stumps, roots, and otherwise unsuitable materials from the "controlled areas". All unsuitable materials should be wasted beyond the "controlled areas".

## 4.3 Surface Drainage

Maintain the "controlled areas" in a drained condition that will ensure the continual removal of surface water that may flow over the construction areas. Temporary site drainage can be enhanced by the installation of final drainage structures during the early phases of the site development.

## 4.4 Site Examination

Prior to the placement of fill earth and following removal of cut earth, the "controlled areas" should be examined by our firm. This examination should include proof rolling with construction equipment, test pits, supplemental test bores, visual examinations, etc., as needed to determine the presence, location, and extent of any below grade structures, and any latent weak, and/or otherwise unsuitable soil conditions which may exist at the site. Areas which exhibit weak soil or otherwise unsuitable conditions should be corrected in accordance with the geotechnical consultant's recommendations. Typically, areas which yield excessively under proof rolling should be undercut to expose a firm level of soil followed by backfilling with "engineered fill".

## 4.5 Subgrade Improvements

Following stripping, removal of cut earth, and prior to fill placement, the exposed subgrade should be processed and compacted to 98% of the materials ASTM D-698 standard density. At the time of densification, the moisture content of the existing subgrade should be within +/- 3% of the materials optimum water content. The native soils will require some processing (mixing and drying) to properly compact the soil. Areas which fail to compact should be undercut to expose firm earth followed by backfilling with "engineered fill".

## 4.6 Proof Rolling

When subgrade compaction is complete, the "controlled areas" should be proof rolled. Proof rolling should be completed using rubber-tired construction equipment or a partially loaded dump truck weighing 30 tons. Proof rolling should include a minimum of 2 passes in perpendicular directions over the "controlled areas". Areas which yield excessively should be corrected in accordance with our recommendations above. Do not proof roll when the subgrade soil is saturated.



### 4.7 Fill Earth

Fill earth required to establish subgrade elevation in the "controlled areas" can consist of the clean, non-saturated, and non-organic silty sand clayey sand soil typical of that encountered in the test bores. The site work contractor should be prepared to moisture condition the native earth to within +/-3% of optimum moisture content for compaction purposes.

## 4.8 "Select Fill"

Fill earth placed in "controlled areas" and originating from an off-site borrow source (if any) should be designated as "select fill". The "select fill" should consist of a clean, non-saturated, and non-organic clayey sand or clayey silty sand that meets the following criteria.

Select Fill Composition

Sieve Requirements	% Passing
3"	100
No. 4	75 - 100
No. 200	20 - 40
Liquid Limit	35 max
Plasticity Index	6 to 12
Maximum Dry Unit Weight Based on ASTM-698 Standard Density Test	≥ 110 pcf

## 4.9 "Engineered Fill"

Unless otherwise specified, all fill earth placed in the "controlled areas" should be designated as "engineered fill". Place fill earth in thin lifts not to exceed 8" loose measure and thoroughly compact each lift of fill to at least 98% of the materials ASTM D-698 standard density. At the time of densification, the moisture content of the "engineered fill" should be within +/-3% of the materials optimum water content. Following acceptance for moisture and density, any "engineered fill" areas which are disturbed should be corrected and retested prior to the placement of additional fill earth or structures.



# 5.0 Recommendations - Shallow Foundations and Ground Supported Floor Slabs

#### **5.1 Maximum Net Allowable Soil Bearing Pressures**

2,000 pounds per square foot for isolated square foundations.

1,500 pounds per square foot for continuous foundations.

Note: Foundations may bear transitional between the firm to stronger in-situ earth (compacted as required), existing fill earth (compacted as required) and/or new "engineered fill" earth exhibiting "N" values of 8 or greater.

#### 5.2 Minimum Load Bearing Foundation Dimensions

Width: Isolated square foundations - 30" Continuous wall foundations - 18" Turned down slab edges - 12"

Depth: Bottom of perimeter foundations below outside finish grades - 18".

Bottom of interior foundations below the top of concrete floor slabs - 18".

Note: All foundations should be sized for total load but should not be less than the minimum dimensions shown above.

#### **5.3** Settlement

The planned building structure will be subjected to total long term settlements of less than 1", with differential settlements of less than 1/2". The building foundations should be designed to tolerate these estimated settlements.

#### **5.4 Seismic Design Parameters**

The seismic design parameters from the IBC 2018 are as follows for the subject site in Ozarkn, Alabama.

$$\begin{array}{lll} S_S = 0.089 & S_{MS} = 0.142 & S_{DS} = 0.095 \\ S_1 = 0.061 & S_{M1} = 0.147 & S_{D1} = 0.098 \\ \text{Site Class D} & \end{array}$$

Seismic Design Category B for Use Group I, II or III and Seismic Design Category C for Use Group IV.

#### **5.5 Foundation Construction**

Do not permit the foundation bearing soil to become saturated or dry excessively. Sections which become saturated or dry excessively should be undercut just prior to placement of the foundation concrete. All foundations should be constructed as expediently as possible following excavation of the foundation trench.

After excavation, the soil exposed in foundation trenches should be thoroughly compacted to 98% of the materials ASTM D-698 standard density using a mechanical jumping jack type compactor. Areas which fail to compact should be undercut to a firm level of soil prior to the placement of the foundation concrete. Foundations should be stepped down as required to extend through weak soil zones or the weak soil may be replaced with non-reinforced lean concrete (a mud sill). A unit price should be established for increasing the foundation depth to penetrate weak soil and for the use of mud sills. The reinforced foundation should bear directly on top of the mud sill. All loose soil material or other debris should be removed from the top of the mud sill before placing the foundation concrete.

Following construction of the foundations, the area adjacent to the foundation should be maintained in a drained condition. Water should not be permitted to pond adjacent to the building foundations during or following construction. Backfill adjacent to the building foundations as soon as possible to provide positive drainage. Backfill with clean soil typical of the material excavated from the foundation trenches. Masonry sand, broken brick and block or other construction debris should not be used to backfill against the foundations.

#### 5.6 Floor Slab Bearing Conditions

Floor slabs should bear over firm in-situ earth, existing fill earth (compacted as required), and/or new "engineered fill" earth. Provide a minimum 4" layer of ALDOT 821 granular soil, "select fill", or other suitable compactable granular fill compacted to at least 98% of the materials ASTM D-698 standard density. Provide a minimum 10 mil vapor barrier beneath the floor slabs. Care should be taken not to damage the vapor barrier during placement of the floor slab concrete.

#### 5.7 Acceptance of Foundations and Floor Slab Bearing Levels

All foundation excavations and floor slab bearing levels should be examined by a qualified geotechnical consultant prior to the installation of the reinforcement and concrete for the foundations and vapor barrier for the floor slabs. All unacceptable conditions should be corrected in accordance with the geotechnical consultant's recommendations.

#### **5.8 Control/Expansion Joints**

A liberal amount of control/expansion joints should be used in masonry walls and brick veneer walls to reduce the effects of the normal amounts of differential settlement and concrete shrinkage expected. The design and location of the construction joints should be in accordance with the recommendations of the Portland Cement Association.



# **6.0 General Recommendations**

#### **6.1 Utility Trenches**

All utility trenches (new and existing) extending through the "controlled areas" should be back-filled with "engineered fill".

#### **6.2** Grading and Drainage Improvements

Incorporate finish grades, pavements abutting the building construction, side drainage ditches, underdrains, roof drains which discharge into storm drains, etc., to reduce the possibility of ponding surface water within 5' of the edges of the building.

#### **6.3 Vertical Cuts**

Vertical cuts greater than 4' or cuts required to remain open for extended periods of time should be sloped or braced as required for the protection of workmen entering deep excavations. Heavy construction traffic and stockpiling of excavated earth or other materials should not be permitted near the top of open unsupported excavations. Current OSHA regulations should be adhered to with respect to excavations for this project.

#### **6.4 Cut and Fill Slopes**

Cut and fill slopes should perform satisfactorily as steep as 2.5(H):1(V) in the earth typical of that penetrated in the upper strata at the site. All slopes should be protected from erosion using suitable vegetation or pavements.

#### **6.5 Quality Control**

A qualified geotechnical and construction materials testing consultant should provide the following services;

- **6.5.1** Verify the results of the correction of weak soil conditions, the quality and density of "engineered fill", and the conditions of the foundation trenches and floor slab subgrade bearing levels.
- **6.5.2** Complete soil particle size, atterberg limit and laboratory compaction tests on each different type of fill earth used in the "controlled areas".
- **6.5.3** Complete a minimum of 3 field density tests in the building area per each foot of vertical thickness of fill. Also, a minimum of 1 field density test should be taken for each 50 linear feet per each 2' of vertical thickness of fill placed at utility trenches extending through "controlled areas".
- **6.5.4** Test all structural concrete in accordance with the guidelines established by the American Concrete Institute.



## 7.0 General Comments

The scope of this study did not include sampling or testing for an environmental analysis or assessment for this site. If an environmental assessment of this site is desired, we should be contacted for further comment.

The comments of this report do not consider local flood conditions. The local flood condition/elevation (if any) should be determined and considered in the design of this project.

The frost penetration depth in the area of this project is generally taken to be less than 10". Provided our recommendations for the development of foundations and floor slabs are followed, we do not expect that the frost penetration will have any detrimental effects on the performance of these structures.

The comments of this report are based upon our interpretation of the construction information supplied by others, the data collected at the 3 test bores, and our visual examination of the site. The evaluation of subsurface conditions based on the 3 test bores taken with this study requires a significant amount of interpolation. Improper site preparation, extremes in climatic conditions, significant changes in location, grades, time, etc., can each affect groundwater, surface, and subsurface conditions. If conditions are encountered as the construction advances which vary significantly from those described by this report, we should be contacted for supplemental comment.

The scope of this investigation is not intended to establish volumetric estimates of the various subsurface materials at the site. Volumetric estimates may require a large number of test bores placed on a close grid to establish reliable cross sections. If volume estimates are required of us for the design/development of this project to advance, please contact us for further comment.

Following your request, we are available to provide a review of the final plans and project specifications with respect to their compatibility with the contents of this report. Furthermore, our firm would appreciate the opportunity to continue to serve as the geotechnical consultant and to provide the construction materials testing and monitoring for this project.



# **8.0 Signatures**

Thank you for selecting Carmichael Engineering, Inc., to provide the geotechnical services for this project. We are available to answer any questions concerning our findings and recommendations. If we can be of any further assistance, please contact our office.

Sincerely,

John R. Brownfield, P.E.

Licensed AL #18464

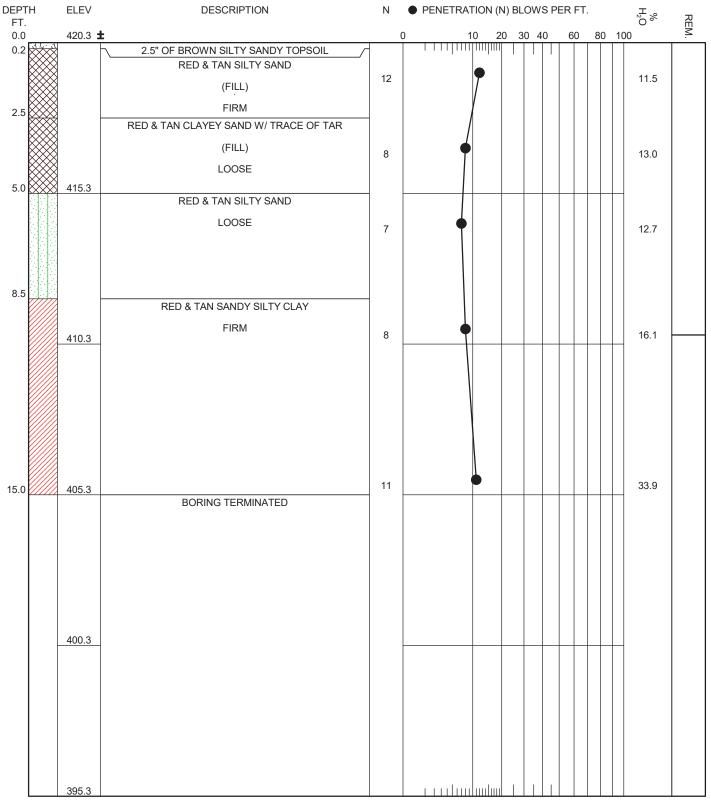
J. Stephen Carmichael, P.E. Licensed AL #15730

Report Distribution: 1 – Mr. Clayton Wilks (email)

JRB/JSC/as









Boring and Sampling Meets ASTM D-1586

Penetration (N) is the Number of Blows of 140 lb. Hammer Falling 30 in. Required to Drive 1.4 in I.D. Sampler 1 Ft.

$\boxtimes$	Undisturbed Sample
ΙΛ	Lab Analysis

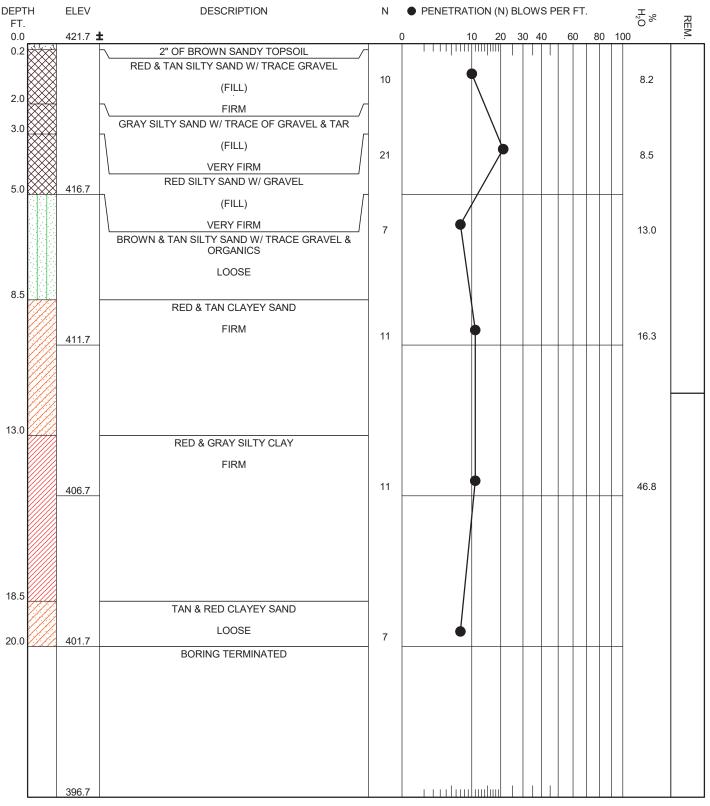
Water Level Water Level

Boring Caved 9.7' AFTER 24 HOURS

#### **TEST BORING LOG**

JOB NO. <u>G22-6443</u>							
BORING NO. B-1							
DATE DRILLED 3/11/22							
TYPE BORING	SB						







Boring and Sampling Meets ASTM D-1586

Penetration (N) is the Number of Blows of 140 lb. Hammer Falling 30 in. Required to Drive 1.4 in I.D. Sampler 1 Ft.

Undisturbed Sample
LA Lab Analysis



Water Level

Water Level

Boring Caved 11.6' AFTER 24 HOURS

#### **TEST BORING LOG**

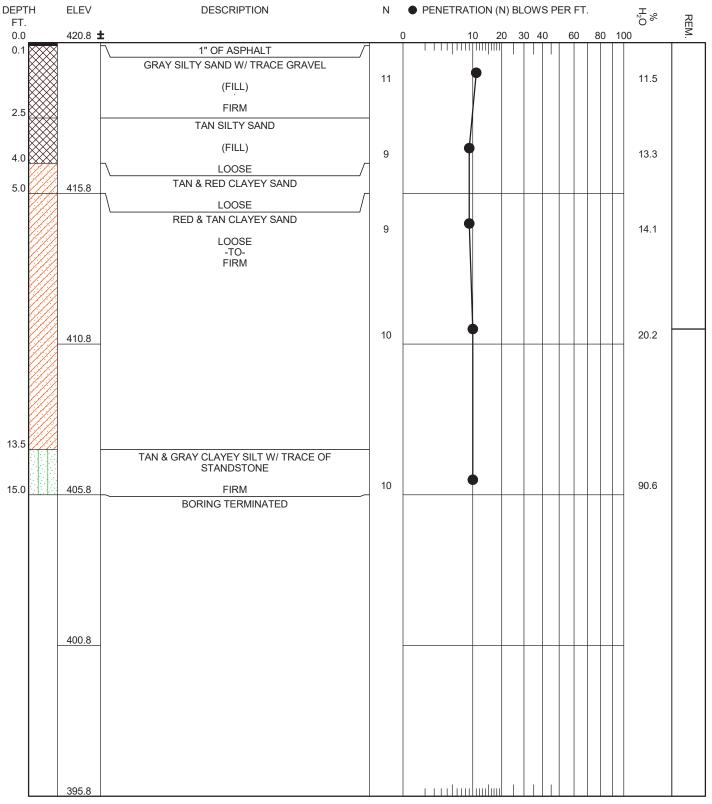
JOB NO. <u>G22-6443</u>

BORING NO. <u>B-2</u>

DATE DRILLED <u>3/11/22</u>

TYPE BORING <u>SB</u>







Boring and Sampling Meets ASTM D-1586

Penetration (N) is the Number of Blows of 140 lb. Hammer Falling 30 in. Required to Drive 1.4 in I.D. Sampler 1 Ft.

M	Undisturbed Sample
ΙΔ	Lah Analysis

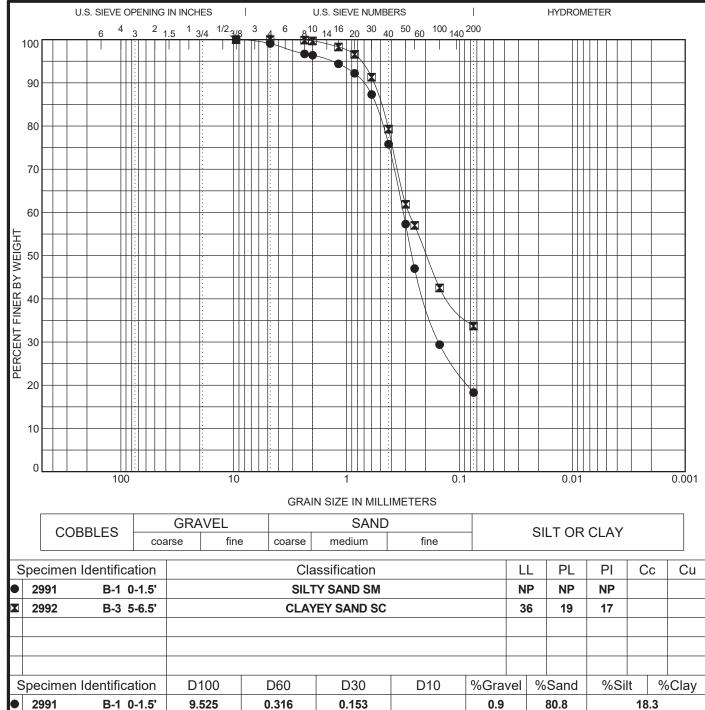
Water Level Water Level

Boring Caved 9.5' AFTER 24 HOURS

#### **TEST BORING LOG**

JOB NO. <u>G22-6443</u>							
BORING NO. B-3							
DATE DRILLED 3/11/22							
TYPE BORING	SB						





1	Specimen Identifica	ation	D100	D60	D30	D10	%Gravel	%Sand	%Silt	%Clay
1	● 2991 B-1 0	0-1.5'	9.525	0.316	0.153		0.9	80.8		18.3
1	<b>▼</b> 2992 B-3 5	5-6.5'	9.525	0.28			0.0	66.3	;	33.7
/22										
3/18/22										

Client: Poly, Inc. P.O. Box 837 Dothan, AL 36302

Test Methods: ASTM D422, ASTM D4318 Sample Received Date: 3/11/2022

Test Date(s): Grain Size - 3/15/2022, Atterberg Limits - 3/15/2022



CARMICHAEL ENGINEERING, INC.

#### **GRAIN SIZE DISTRIBUTION**

Project: FUMC Daycare Addition

Location: Ozark, AL

Job No.: G22-6443 Report Date: 3/18/2022

Reviewed By: Brandon M. Rountree, P.E.

## INVESTIGATIVE FIELD PROCEDURES

<u>Penetration Testing & Split Barrel Sampling:</u> A standard 2.0" O.D. (1.4" I.D.) split barrel sampler is first seated 6" to penetrate any loose cuttings and then driven an additional 12" with blows of a 140-pound hammer falling 30". The number of blows required to drive the sampler the final foot is recorded and designated the "penetration resistance" (N). (ASTM D- 1586)

Soil Boring (SB): The test bore is advanced by a drilling rig utilizing 5-5/8" O.D. (2-1/4" I.D.) hollow stem augers. Soil samples are obtained with a standard split-tube sampler by driving the sampler thru the hollow auger. Collected soil specimens are sealed in air tight containers and delivered to the laboratory to confirm the drillers classifications. (ASTM D- 1452 & 1586)

<u>Auger Boring (AB)</u>: Steel flight augers are utilized to advance the test bore. The soils are visually classified and sampled from the cuttings which are bought to the surface. (ASTM D-1452)

<u>Undisturbed Sampling (UD):</u> Relatively undisturbed soil samples are obtained by forcing a section of 3" O.D. 16-gauge steel tubing into the soil at the desired sample location. The tube is then sealed from moisture loss and delivered to the laboratory for possible laboratory testing.

Rotary-Wash Boring (RB): The drilling operation is performed by first setting a length of casing and then advancing the test bore by "jetting" a bentonite solution thru drill rods and bit.

<u>Core Drilling (CD):</u> The test bore is advanced thru rock by coring which utilizes a diamond bit and a double tube, swivel type core barrel. (ASTM D-2113)

Monitoring Wells (MW): Temporary or permanent wells may be installed to provide the accurate water table determination and periodic monitoring. The well is constructed with 1.5" to 4" diameter PVC pipe meeting current standards for monitoring well construction.



# NOTES AND REFERENCES

Soil descriptions are based on the predominate constituent of the material and are further described by appropriate modifiers in reverse order of their importance. For example, a predominate sand soil containing clay would be described as "clayey sand". Additional modifiers may be used, beginning with the least important constituent such as "silty clayey sand", etc.

Water levels shown on the test boring logs reflect those levels measured at the specified time and date indicated on the logs. These water levels are subject to seasonal fluctuation and can be effected by local surface drainage and/or rainfall during the monitoring period.

The following table describes soil relative densities and consistencies based on penetration resistance values (N) determined by the Standard Penetration Test. The "N" values are estimated for hand tool bores using a portable dynamic cone penetrometer.

N	Relative Density
0 - 3	Very Loose
4 - 9	Loose
10 - 19	Firm
20 - 29	Very Firm
30 - 49	Dense
50+	Very Dense
N	Consistency
0 - 2	Very Soft
3 - 5	Soft
6 - 11	Firm
12 - 17	Stiff
18 - 29	Very Stiff
30 - 49	Hard
50+	Very Hard
	0-3 4-9 10-19 20-29 30-49 50+  N 0-2 3-5 6-11 12-17 18-29 30-49

#### Laboratory Test References

Test	Reference
Moisture Content	ASTM D-854
Particle Size Analysis	ASTM D-421,422,1140
Atterberg Limit	ASTM D-423, 424
Specific Gravity	ASTM D-2216
Compaction Test	ASTM D-698, 1557
California Bearing Ratio Test	AASHTO T-193
Triaxial Shear Test	ASTM D-2850
Unconfined Compression Test	ASTM D-2166
Consolidation Test	ASTM D-2435
Soil Permeability Test	ASTM D-2434



# The Unified Soil Classification System

Major divisions				oup nbol	Typical names	Classification criteria for coarse-grained soils					
		coarse	4 sieve	Clean gravels ttle or no fines)	GW		Well-graded gravels, gravel sand mixtures, little or no fines	$C_{U} \ge 4$ $1 \le C_{C} \le 3$			
	No. 200)	Gravels (more than half of coarse	fraction is larger than No. 4		GP		Poorly graded gravels, gravel-sand mixtures, little or no fines	Not meeting all gradation requirements for GV $(C_U < 4 \text{ or } 1 > C_C > 3)$			
ned soils	rger than	(more th	n is larger siz	Gravels with fines (appreciable amount	GM	d/u	Silty gravels, gravel-sand-silt mixtures	Atterberg limits below A line or $I_p < 4$	Above A line with 4 < I <sub>P</sub> < 7 are borderline cases requiring use of dual		
Coarse-grained soils (more than half of material is larger than No. 200)		Gravels	fractio	Gravels v (appreciab	GC		Clayey gravels, gravel-sand- clay mixtures	Atterberg limits below A line with $I_p > 7$	symbols		
S ;	f of ma	oarse	4 sieve	Clean sands (little or no	SW		Well-graded sands, gravelly sands, little or no fines	CU ≥ 6 1 ≤ C <sub>C</sub> ≤ 3			
an half		nalf of c	an No.	Clean (little	SP		Poorly graded sands, gravelly sands, little or no fines	Not meeting all gradation requirements for SW $C_U < 6$ or $1 > C_C > 3$			
	(more th	ore than h	smaller th size)	ds with fines eciable amount of fines)	SM	d/u	Silty sands, sand-silt mixtures	Atterberg limits below A line or I <sub>P</sub> < 4	Limits plotting in hatched zone with 4 ≤ I <sub>P</sub> ≤ 7 are borderline		
		Sands (more than half of coarse	fraction is smaller than No. 4 sieve size)	Sands with fines (appreciable amount	SC	1	Clayey sands, sand-clay mixtures	Atterberg limits above A line with I <sub>P</sub> > 7	<b>4</b>		
					5/	20)	ML		Inorganic silts and very fine sands, rock flour, silty or clayey fine sands, or clayey silts with slight plasticity		
	han No. 200)		Silts and clays (liquid limit < 50)		CL		Inorganic clays of low to medium plasticity, gravelly clays, sandy clays, silty clays, lean clays	classified as follows: Less than 5%-GW, GP, SW More than 12%-GM, GC, 5 to 12%-Borderline case			
d soils	s smaller t				OL		Organic silts and organic silty clays of low plasticity				
Fine-grained soils	of material i		S	50)			Inorganic silts, micaceous or diatomaceous fine sandy or silty soils, elastic silts				
Fine-grained soils (more than half of material is smaller than N		Silts and clays		Silts and clays (liquid limit > 50)			Inorganic clays or high plasticity, fat clays	$C_U = C_C = D^2$	$D_{60}/D_{10}$ $_{30}/D_{10}D_{60}$		
	(more		Si (liqi		ОН		Organic clays of medium to high plasticity, organic silts				
		Highly organic soils		Pt		Peat and other highly organic soils		C			