



McKEE & ASSOCIATES
ARCHITECTS, INC.

Project Manual

VOLUME NO. 1 of 2



A New Auditorium

for

Straughn School

for the

Covington County Board of Education

Andalusia, Alabama

Project No: **2020.168**
April 8, 2022

Alabama Division of Construction Management No.2021657
Public School & College Authority (PSCA) No. 9345

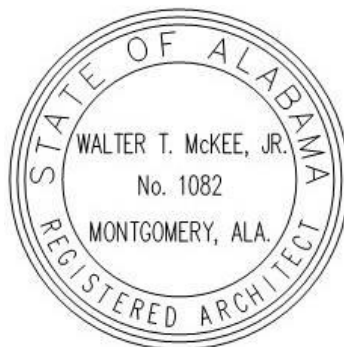


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MCKEE PROJECT NO. 2020.168
PUBLIC SCHOOL & COLLEGE AUTHORITY (PSCA) NO. 9345

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ADVERTISEMENT FOR BIDS

A NEW AUDITORIUM FOR STRUAGHN HIGH SCHOOL FOR THE COVINGTON COUNTY BOARD OF EDUCATION ANDALUSIA, ALABAMA

MCKEE PROJECT NO. 2020-168

Requirements for Bidding: The Covington County Schools shall accept proposals only from Contractors who have successfully completed at least 3 similar projects on time for satisfied State, County or City Governmental Agencies. The lowest bidding Contractor shall submit to the Architect within 24 hours after submitting their bid proposal a listing of projects, construction cost, owner's address and telephone numbers.

The sealed proposal as described above shall be received by **Mr. Shannon Driver, Superintendent, at Covington County Schools, 807 C.C. Baker Avenue, Andalusia, AL 36421, until 2:00 PM Central Time, Tuesday, April 19, 2022,** then opened and read aloud.

All General Contractors bidding this project shall be required to visit the site and examine all existing conditions prior to submitting their proposal. All Bidders shall have general liability and workman's compensation insurance.

The projects shall be bid excluding taxes. Bids must be submitted on proposal forms furnished by the Architect or copies thereof. The Owner reserves the right to reject any or all proposals and to waive technical errors if, in the Owners judgment, the best interests of the Owner will thereby be promoted.

A certified check or Bid Bond payable to **Covington County Schools** in an amount not less than five percent (5%) of the amount of the bid, but in no event more than \$10,000.00 must accompany the bidder's proposal. Performance and statutory labor and material payment bonds will be required at the signing of the Contract.

All bidders bidding in amounts exceeding that established by the State Licensing Board for General Contractors must be licensed under the provisions of Title 34, Chapter 8, Code of Alabama, 1975, and must show evidence of license before bidding or bid will not be received or considered by the Architect. All bidders shall show such evidence by clearly displaying current license number on the outside of sealed envelope in which the proposal is delivered.

PDFs of the project can be reviewed by going to the McKee website @ www.mckeeassoc.com and selecting "Project Bid List". Also, if you are not receiving NOTIFICATIONS from us, please register on our website, "Project Bid List" by selecting manage your bid list profile. The documents may be viewed on-line and printed by General Contractors, Sub-Contractors and Suppliers. Documents published through this procedure are the only documents endorsed by the Architect. The Architect is unable to monitor, confirm and maintain other websites that provide documents. Addendums will be provided to entities that have *CONFIRMED* bidding for this particular project. The Architect retains ownership and copyrights of the documents. If bidders require printed sets, the following shall apply: Submit to the Architect at mckeeplans@gmail.com the company's name, first & last name, phone number, address, project name & number along with a deposit of \$125.00 per set. The deposit shall be refunded for each set returned in reusable condition within ten days after bid opening.

All RFIs and RFAs regarding the bid documents shall be sent and addressed through emails found on the RFI and RFA forms in the project manual. **NOTE: ONLY THE RFI AND RFA FORMS IN THE PROJECT MANUAL WILL BE ACCEPTED.** The Architect will not accept inquiries via telephone or fax.

Completion Time: See Scope of Work Section in Projects Manual.

Supervision: Contractor to provide Superintendent(s) to ensure proper supervision for all work.

Owner: Mr. Shannon Driver, Superintendent, Covington County Schools, 807 C.C. Baker Avenue, Andalusia, AL 36420 | Phone: 334-222-7571

Architect: McKee and Associates Architects, Inc., 631 South Hull Street, Montgomery, Alabama 36104 | Phone: 334-834-9933

REQUEST FOR INFORMATION

(RFI)

Email this form in its entirety to Project Manager listed below.

The Architect reserves the right not to answer any Request For Information received after **2:00 p.m., Two (2) days prior to the bid date.**

To: McKee & Associates, Architects
Jacky Barganier, Project Manager
barganierj@mckeeassoc.com
Email

From: _____
Name

Company

Email

Project: _____

Project Number: _____

Request For Information Number: _____

Issue Date: _____

BID PHASE

CONSTRUCTION PHASE

Procedures for "Explanations and Interpretations":

- a. Should any bidder observe any ambiguity, discrepancy, omission, or error in the drawings and specifications, or in any other bid document, or be in doubt as to the intention and meaning of these documents, the bidder should immediately report such to the Architect and request clarification.
- b. **Clarification will be made only by written Addenda sent to all prospective bidders or can be accessed by going to the McKee web site - mckeeassoc.com and clicking on the tab "Files" to retrieve the Addendums.** Neither the Architect nor the Owner will be responsible in any manner for verbal answers or instructions regarding intent or meaning of the Bid Documents.
- c. **In the case of inconsistency between drawings and specifications or within either document, a bidder will be deemed to have included in its bid the better quality or greater quantity of the work involved unless the bidder asked for and obtained the Architect's written clarification of the requirements before submission of a bid.**

REQUEST FOR INFORMATION DESCRIPTION: *(Fully describe the question or type of information requested.)*

REFERENCES/ATTACHEMENTS: *(List specific documents researched when seeking the information requested.)*

Specification Title: _____ Description: _____
Section: _____ Page: _____ Article/Paragraph: _____

Drawing Sheet Number: _____ Title: _____
Plan: _____ Elevation: _____ Section: _____ Detail: _____

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REQUEST FOR INFORMATION (RFI)
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Other:

RECEIVERS REPLY:

Signed by: _____ Date: _____ Copies to: _____

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REQUEST FOR INFORMATION (RFI)
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REQUEST FOR APPROVAL (RFA)
PRIOR APPROVAL/SUBSTITUTION REQUEST

Email this form in its entirety to Project Manager listed below.

All products, materials, systems, equipment and services requested for prior approval must be submitted to the architect for approval **no later than 2:00 p.m., Ten (10) days prior to the bid date.**

To: McKee & Associates, Architects Substitution Request Number: _____
Tim Head From: _____
headt@mckeeassoc.com Date: _____
Email

Project: _____ A/E Project Number: _____

Re: _____ Contract For: _____

Specification Title: _____ Description: _____
Section: _____ Page: _____ Article/Paragraph: _____

Procedures for “Substitutions” and “Pre-Bid Approval”:

- a. The identification of any product, material, system, item of equipment, or service in the Bid Documents by reference to a trade name, manufacturer’s name, model number, etc. (hereinafter referred to as “source”), is intended to establish a required standard of performance, design, and quality and is not intended to limit competition unless the provisions of paragraph “D” below apply.
- b. When the Bid Documents identify only one or two sources, or three or more sources followed by “or approved equal” or similar wording, the bidder’s proposal may be based on a source not identified but considered by the bidder to be equal to the standard of performance, design and quality as specified; however, such substitutions must ultimately be approved by the Architect. If the bidder elects to bid on a substitution without “Pre-bid Approval” as described below, then it will be understood that proof of compliance with specified requirements is the exclusive responsibility of the bidder.
- c. When the Bid Documents identify three or more sources and the list of sources is not followed by “or approved equal” or similar wording, the bidder’s proposal shall be based upon one of the identified sources, unless the bidder obtains “Pre-bid Approval” of another source as described below. Under these conditions it will be expressly understood that no product, material, system, item of equipment, or service that is not identified in the Bid Documents or granted “Pre-Bid Approval” will be incorporated into the Work unless such substitution is authorized and agreed upon through a Contract Change Order.
- d. If the Bid Documents identify only one source and expressly provide that it is an approved sole source for the product, material, system, item of equipment, or service, the bidder’s proposal must be based upon the identified sole source.
- e. **Procedures for “Pre-Bid Approval”.** If it is desired that a product, material, system, piece of equipment, or service from a source different from those sources identified in the Bid Documents be approved as an acceptable source, application for the approval of such source must reach the hands of the Architect **at least ten days prior to the date set for the opening of bids.** At the Architect’s discretion, this ten day provision may be waived. **The application for approval of a proposed source must be accompanied by technical data which the applicant desires to submit in support of the application.** The Architect will give consideration to reports from reputable independent testing laboratories, verified experience records showing the reputation of the proposed source with previous users, evidence of reputation of the source for prompt delivery, evidence of reputation of the source for efficiency in servicing its products, or any other pertinent written information. **The application to the Architect for approval of a proposed source must be accompanied by a schedule setting forth in which respects the materials or equipment submitted for consideration differ from the materials or equipment designated in the Bid Documents.**

The burden of proof of the merit of the proposed substitution is upon the proposer. To be approved, a proposed source must also meet or exceed all express requirements of the Bid Documents. Approval, if granted, shall not be effective until published by the Architect in an addendum to the Bid Documents.

The undersigned requests consideration of the following product substitution:

Proposed Substitution: _____

Manufacturer: _____ Address: _____ Phone: _____

Trade Name: _____ Model No.: _____

Supporting Data Attached: Product Description Drawings Photographs Performance & Test Data Specifications

Attached data includes product description, specifications, drawings, photographs, and performance and test data adequate for evaluation of the request; applicable portions of the data are clearly identified.

Attached data also includes a description of changes to the Contract Documents that the proposed substitution will require for its proper installation.

The Undersigned states and certifies the following: (Mark Boxes as Applicable)

- Proposed substitution has been fully investigated and determined to be equal or superior in all respects to specified product.
or
- Proposed substitution differs from what is specified in the Bid Documents. Submitted Data clearly identifies all differences from what is specified in the Bid Documents.

- No changes will be required to the Contract Documents for the proper installation of the proposed product substitution.
or
- Changes will be required to the Contract Documents for the proper installation of the proposed product substitution. Submitted Data clearly identifies description of changes.

and

- Warranty will be furnished for proposed substitution Equal to or Superior to specified product.
- Proposed substitution does not affect dimensions shown on the drawings and functional clearances.
- No changes will be required to the building design, engineering design or detailing by the proposed substitution.
- Proposed substitution will have no adverse effect on other trades and will not affect or delay construction progress schedule.
- No maintenance is required by the proposed substitution other than that required for originally specified product.
- Other Information:

The undersigned further states that they have read the corresponding specification sections in the project manual and confirms that the function, appearance and quality of the proposed substitution are equivalent to or superior to the originally specified product.

Submitted by: (Print)

Signature:

Date:

Firm:

Address:

Email:

Telephone:

A/E REVIEW AND ACTION

- Substitution Approved Substitution Approved as noted Substitution Rejected
- Substitution Request Received to Late

Comments:

Signed by:

Date:

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PRIOR APPROVAL / SUBSTITUTION REQUEST FORM
0000-3

MCKEE PROJECT NO. 2020.168

PROPOSAL FORM

To: _____ Date: _____
(Awarding Authority)

In compliance with the Advertisement for Bids and subject to all the conditions thereof, the undersigned

(Legal Name of Bidder)

hereby proposes to furnish all labor and materials and perform all work required for the construction of
WORK _____

in accordance with Drawings and Specifications, dated _____, prepared by
_____, Architect/Engineer.

The Bidder, which is organized and existing under the laws of the State of _____,
having its principal offices in the City of _____,
is: a Corporation a Partnership an Individual (other) _____.

LISTING OF PARTNERS OR OFFICERS: If Bidder is a Partnership, list all partners and their
addresses; if Bidder is a Corporation, list the names, titles, and business addresses of its officers:

BIDDER'S REPRESENTATION: The Bidder declares that it has examined the site of the Work,
having become fully informed regarding all pertinent conditions, and that it has examined the Drawings
and Specifications (including all Addenda received) for the Work and the other Bid and Contract
Documents relative thereto, and that it has satisfied itself relative to the Work to be performed.

ADDENDA: The Bidder acknowledges receipt of Addenda Nos. _____ through _____ inclusively.

BASE BID: For construction complete as shown and specified, the sum of _____
_____ Dollars (\$ _____)

(Including Any Unit Prices Attached)

ALTERNATES: If alternates as set forth in the Bid Documents are accepted, the following adjustments
are to be made to the Base Bid:

For Alternate No. 1 (.....) (add) (deduct) \$ _____
(Insert key word for Alternate)

For Alternate No. 2 (.....) (add) (deduct) \$ _____

For Alternate No. 3 (.....) (add) (deduct) \$ _____

For Alternate No. 4 (.....) (add) (deduct) \$ _____

For Alternate No. 5 (.....) (add) (deduct) \$ _____

For Alternate No. 6 (.....) (add) (deduct) \$ _____

UNIT PRICES - (Attach to this Proposal Form the unit prices, if any, on a separate sheet.)

BID SECURITY: The undersigned agrees to enter into a Construction Contract and furnish the prescribed Performance and Payment Bonds and evidence of insurance within fifteen calendar days, or such other period stated in the Bid Documents, after the contract forms have been presented for signature, provided such presentation is made within 30 calendar days after the opening of bids, or such other period stated in the Bid Documents. As security for this condition, the undersigned further agrees that the funds represented by the Bid Bond (or cashier's check) attached hereto may be called and paid into the account of the Awarding Authority as liquidated damages for failure to so comply.

Attached hereto is a: *(Mark the appropriate box and provide the applicable information.)*

- Bid Bond, executed by _____ as Surety,
 a cashier's check on the _____ Bank of _____,
for the sum of _____
Dollars (\$ _____) made payable to the Awarding Authority.

BIDDER'S ALABAMA LICENSE:

State License for General Contracting: _____
License Number Bid Limit Type(s) of Work

CERTIFICATIONS: The undersigned certifies that he or she is authorized to execute contracts on behalf of the Bidder as legally named, that this proposal is submitted in good faith without fraud or collusion with any other bidder, that the information indicated in this document is true and complete, and that the bid is made in full accord with State law. Notice of acceptance may be sent to the undersigned at the address set forth below.

The Bidder also declares that a list of all proposed major subcontractors and suppliers will be submitted at a time subsequent to the receipt of bids as established by the Architect in the Bid Documents but in no event shall this time exceed twenty-four (24) hours after receipt of bids.

Legal Name of Bidder _____

Mailing Address _____

* **By (Legal Signature)** _____

* Name & Title (print) _____ (Seal)

Telephone Number _____

Email Address _____

* If other than the individual proprietor, or an above named member of the Partnership, or the above named president, vice-president, or secretary of the Corporation, attach written authority to bind the Bidder. Any modification to a bid shall be over the initials of the person signing the bid, or of an authorized representative.

Note: A completed DCM Form C-3A: Accounting of Sales Tax must be submitted with DCM Form C-3: Proposal Form. Submission of DCM Form C-3A is required, it is not optional. A proposal shall be rendered non-responsive if an Accounting of Sales Tax is not provided.

CONTRACTOR COMPLETION TIME FORM

This Form **MUST** be submitted with the sealed Proposal.

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Legal Name of Bidder _____

Mailing Address _____

Per Section 01010, Scope of Work, the General Contractor MUST state his/her completion time on their Bid Proposal Form. The Contractor's Completion Time will be taken into consideration for award of the construction contract.

The General Contractor MUST use this Completion Time Form to state his/her completion time. This Form MUST be submitted with the sealed Proposal.

COMPLETION TIME:

All work shall be completed in **Calendar days** from Notice to Proceed issued by owner.

Legal Signature of Bidder _____

UNIT PRICE ITEM LEGEND

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Legal Name of Bidder _____

Mailing Address _____

The General Contractor shall include the Unit Prices below in their Base Bid Proposal. **The quantities assigned below are above and beyond the amounts required to complete the work required by the bid documents.** This Unit Price Item Legend shall be submitted with the sealed Proposal.

SCHEDULE OF UNIT PRICES:

UNIT PRICES: The Unit Prices below establishes Unit Prices so that the Owner can delete/add quantities from the Contract(s) required.

UNIT PRICE #1: The Contractor shall include in his Base Bid proposal the cost for [**an Additional**] **100** Cubic Yards Measured In Place (CYMIP) of removal and off-site disposal of unsuitable soil and furnishing, placing and compacting of acceptable fill material from below the finished subgrade and tested to meet requirements specified for the affected area, in accordance with [**the Geotechnical Report and**] Section 02200 "Earthwork."

100 CYMIP @ _____/CYMIP = \$_____ Included in Base Bid

UNIT PRICE #2: The Contractor shall include in his Base Bid proposal **50** Cubic Yards Measured In Place (CYMIP) for excavation of unsuitable soils, disposal off site of excavated material and furnishing and installation of lean concrete mud footing "mud sill" in accordance with [**the Geotechnical Report and**] Section 02200 "Earthwork."

50 CYMIP @ _____ per CYMIP = \$_____ Included in Base Bid

Note: This unit price is not applicable to cost of mud footings that are required due to over-excavation, or due to not pouring footings the same date they are excavated, or other reasons indicated in Section 02200 - "Earthwork," or Section 03310 - "Concrete."

ACCOUNTING OF SALES TAX

Attachment to DCM Form C-3: Proposal Form

To: _____ Date: _____
(Awarding Authority)

NAME OF PROJECT _____

SALES TAX ACCOUNTING

Pursuant to Act 2013-205, Section 1(g) the Contractor accounts for the sales tax NOT included in the bid proposal form as follows:

ESTIMATED SALES TAX AMOUNT

BASE BID: \$ _____

Alternate No. 1 (.....) (add) (deduct) \$ _____
(Insert key word for Alternate)

Alternate No. 2 (.....) (add) (deduct) \$ _____

Alternate No. 3 (.....) (add) (deduct) \$ _____

Alternate No. 4 (.....) (add) (deduct) \$ _____

Alternate No. 5 (.....) (add) (deduct) \$ _____

Alternate No. 6 (.....) (add) (deduct) \$ _____

Failure to provide an accounting of sales tax shall render the bid non-responsive. Other than determining responsiveness, sales tax accounting shall not affect the bid pricing nor be considered in the determination of the lowest responsible and responsive bidder.

Legal Name of Bidder _____

Mailing Address _____

***By (Legal Signature)** _____

*Name (type or print) _____ (Seal)

*Title _____

Telephone Number _____

Email Address _____

Note: A completed DCM Form C-3A: Accounting of Sales Tax must be submitted with DCM Form C-3: Proposal Form. Submission of DCM Form C-3A with DCM Form C-3 is required, it is not optional. A proposal shall be rendered non-responsive if an Accounting of Sales Tax is not provided.

BID BOND

The **PRINCIPAL** (*Bidder's company name and address*)

Name:

Address:

The **SURETY** (*Company name and primary place of business*)

Name:

Address:

The **OWNER** (*Entity name and address*)

Name:

Address:

The **PROJECT** for which the Principal's Bid is submitted: (*Project name as it appears in the Bid Documents*)

KNOW ALL MEN BY THESE PRESENTS, that we, the undersigned Principal and Surety, jointly and severally, hereby bind ourselves, our heirs, executors, administrators, successors, and assigns to the Owner in the **PENAL SUM of five percent (5%) of the amount of the Principal's bid, but in no event more than Ten-thousand Dollars (\$10,000.00)**.

THE CONDITION OF THIS OBLIGATION is that the Principal has submitted to the Owner the attached bid, which is incorporated herein by reference, for the Project identified above.

NOW, THEREFORE, if, within the terms of the Bid Documents, the Owner accepts the Principal's bid and the Principal thereafter either:

- (a) executes and delivers a Construction Contract with the required Performance and Payment Bonds (each in the form contained in the Bid Documents and properly completed in accordance with the bid) and delivers evidence of insurance as prescribed in the Bid Documents, or
 - (b) fails to execute and deliver such Construction Contract with such Bonds and evidence of insurance, but pays the Owner the difference, not to exceed the Penal Sum of this Bond, between the amount of the Principal's Bid and the larger amount for which the Owner may award a Construction Contract for the same Work to another bidder,
- then**, this obligation shall be null and void, otherwise it shall remain in full force and effect.

The Surety, for value received, hereby stipulates and agrees that the obligation of the Surety under this Bond shall not in any manner be impaired or affected by any extension of the time within which the Owner may accept the Principal's bid, and the Surety does hereby waive notice of any such extension.

SIGNED AND SEALED this _____ day of _____, _____.

ATTEST:

PRINCIPAL:

By _____

Name and Title

SURETY:

ATTEST:

By _____

Name and Title

Note: Do not staple this form; use clips. Purpose: quickly and efficiently scan thousands of documents into DCM's database.

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Use of Alternates</u> |
| 8. <u>Preparation and Delivery of Bids</u> | 16. <u>Unit Prices</u> |
| | 17. <u>Award of Contract</u> |

1. BID DOCUMENTS:

The Bid Documents consist of the Advertisement for Bids, these Instructions to Bidders, any supplements to these Instructions to Bidders, the Proposal Form and the Accounting of Sales Tax, and the proposed Contract Documents. The proposed Contract Documents consist of the Construction Contract, the Performance Bond and Payment Bond, the Conditions of the Contract (General, Supplemental, and other Conditions), Drawings, Specifications and all addenda issued prior to execution of the Construction Contract. Bid Documents may be obtained or examined as set forth in the Advertisement for Bids.

2. GENERAL CONTRACTOR'S STATE LICENSING REQUIREMENTS:

When the amount bid for a contract exceeds \$50,000, the bidder must be licensed by the State Licensing Board for General Contractors and must show the Architect evidence of license before bidding or the bid will not be received by the Architect or considered by the Awarding Authority. A bid exceeding the bid limit stipulated in the bidder's license, or which is for work outside of the type or types of work stipulated in the bidder's license, will not be considered. In case of a joint venture of two or more contractors, the amount of the bid shall be within the maximum bid limitation as set by the State Licensing Board for General Contractors of the combined limitations of the partners to the joint venture.

3. QUALIFICATIONS of BIDDERS and PREQUALIFICATION PROCEDURES:

a. Any special qualifications required of general contractors, subcontractors, material suppliers, or fabricators are set forth in the Bid Documents.

b. The Awarding Authority may have elected to prequalify bidders. Parties interested in bidding for this contract are directed to the Advertisement for Bids and Supplemental Instructions to Bidders to determine whether bidders must be prequalified and how they may obtain copies of the Awarding Authority's published prequalification procedures and criteria.

c. Release of Bid Documents by the Architect to a prospective bidder will not constitute any determination by the Awarding Authority or Architect that the bidder has been found to be qualified, prequalified, or responsible.

4. PREFERENCE to RESIDENT CONTRACTORS:

(If this project is federally funded in whole or in part, this Article shall not apply.)

a. In awarding the Contract, preference will be given to Alabama resident contractors and a nonresident bidder domiciled in a state having laws granting preference to local contractors shall be awarded the Contract only on the same basis as the nonresident bidder's state awards contracts to Alabama contractors bidding under similar circumstances.

b. A nonresident bidder is a contractor which is neither organized and existing under the laws of the State of Alabama, nor maintains its principal place of business in the State of Alabama. A nonresident contractor which has maintained a permanent office within the State of Alabama for at least five continuous years shall not thereafter be deemed to be a non-resident contractor so long as the contractor continues to maintain a branch office within Alabama.

5. EXAMINATION of BID DOCUMENTS and the SITE of the WORK:

Before submitting a bid for the Work, the bidders shall carefully examine the Bid Documents, visit the site, and satisfy themselves as to the nature and location of the Work, and the general and local conditions, including weather, the general character of the site or building, the character and extent of existing work within or adjacent to the site and any other work being performed thereon at the time of submission of their bids. They shall obtain full knowledge as to transportation, disposal, handling, and storage of materials, availability of water, electric power, and all other facilities in the area which will have a bearing on the performance of the Work for which they submit their bids. The submission of a bid shall constitute a representation by the bidder that the bidder has made such examination and visit and has judged for and satisfied himself or herself as to conditions to be encountered regarding the character, difficulties, quality, and quantities of work to be performed and the material and equipment to be furnished, and as to the contract requirements involved.

6. EXPLANATIONS and INTERPRETATIONS:

a. Should any bidder observe any ambiguity, discrepancy, omission, or error in the drawings and specifications, or in any other bid document, or be in doubt as to the intention and meaning of these documents, the bidder should immediately report such to the Architect and request clarification.

b. Clarification will be made only by written Addenda sent to all prospective bidders. Neither the Architect nor the Awarding Authority will be responsible in any manner for verbal answers or instructions regarding intent or meaning of the Bid Documents.

c. In the case of inconsistency between drawings and specifications or within either document, a bidder will be deemed to have included in its bid the better quality or greater quantity of the work involved unless the bidder asked for and obtained the Architect's written clarification of the requirements before submission of a bid.

7. SUBSTITUTIONS:

a. The identification of any product, material, system, item of equipment, or service in the Bid Documents by reference to a trade name, manufacturer's name, model number, etc. (hereinafter referred to as "source"), is intended to establish a required standard of performance, design, and quality and is not intended to limit competition unless the provisions of paragraph "d" below apply.

b. When the Bid Documents identify only one or two sources, or three or more sources followed by "or approved equal" or similar wording, the bidder's proposal may be based on a source not identified but considered by the bidder to be equal to the standard of performance, design and quality as specified; however, such substitutions must ultimately be approved by the Architect. If the bidder elects to bid on a substitution without "Pre-bid Approval" as described below, then it will be understood that proof of compliance with specified requirements is the exclusive responsibility of the bidder.

c. When the Bid Documents identify three or more sources and the list of sources is not followed by "or approved equal" or similar wording, the bidder's proposal shall be based upon one of the identified sources, unless the bidder obtains "Pre-bid Approval" of another source as described below. Under these conditions it will be expressly understood that no product, material, system, item of equipment, or service that is not identified in the Bid Documents or granted "Pre-Bid Approval" will be incorporated into the Work unless such substitution is authorized and agreed upon through a Contract Change Order.

d. If the Bid Documents identify only one source and expressly provide that it is an approved sole source for the product, material, system, item of equipment, or service, the bidder's proposal must be based upon the identified sole source.

e. **Procedures for "Pre-bid Approval".** If it is desired that a product, material, system, piece of equipment, or service from a source different from those sources identified in the Bid Documents be approved as an acceptable source, application for the approval of such source must reach the hands of the Architect at least ten days prior to the date set for the opening of bids. At the Architect's discretion, this ten day provision may be waived. The application for approval of a proposed source must be accompanied by technical data which the applicant desires to submit in support of the application. The Architect will give consideration to reports from reputable independent testing laboratories, verified experience records showing the reputation of the proposed source with previous users, evidence of reputation of the source for prompt delivery, evidence of reputation of the source for efficiency in servicing its products, or any other pertinent written information. The application to the Architect for approval of a proposed source must be accompanied by a schedule setting forth in which respects the materials or equipment submitted for consideration differ from the materials or equipment designated in the Bid Documents. The burden of proof of the merit of the proposed substitution is upon the proposer. To be approved, a proposed source must also meet or exceed all express requirements of the Bid Documents. Approval, if granted, shall not be effective until published by the Architect in an addendum to the Bid Documents.

8. PREPARATION and DELIVERY of BIDS:

a. DCM Form C-3: Proposal Form:

- (1) Bids must be submitted on the Proposal Form as contained in the Bid Documents; only one copy is required to be submitted. A completed DCM Form C-3A: Accounting of Sales Tax must be submitted with the Proposal Form.
- (2) All information requested of the bidder on the Proposal Form must be filled in. The form must be completed by typewriter or hand-printed in ink.
- (3) Identification of Bidder: On the first page of the Proposal Form the bidder must be fully identified by completing the spaces provided for:
 - (a) the legal name of the bidder,
 - (b) the state under which laws the bidder's business is organized and existing,
 - (c) the city (and state) in which the bidder has its principal offices,
 - (d) the bidder's business organization, i.e., corporation, partnership, or individual (to be indicated by marking the applicable box and writing in the type of organization if it is not one of those listed), and
 - (e) the partners or officers of the bidder's organization, if the bidder is other than an individual. If the space provided on the Proposal Form is not adequate for this listing, the bidder may insert "See Attachment" in this space and provide the listing on an attachment to the Proposal Form.
- (4) Where indicated by the format of the Proposal Form, the bidder must specify lump sum prices in both words and figures. In case of discrepancy between the prices shown in words and in figures, the words will govern.
- (5) All bid items requested in the Proposal Form, including alternate bid prices and unit prices for separate items of the Work, must be bid. If a gross sum of bid items is requested in the Proposal Form, the gross sum shall be provided by the bidder.
- (6) In the space provided in the Proposal Form under "Bidder's Alabama License", the bidder must insert his or her current general contractor's state license number, current bid limit, and type(s) of work for which bidder is licensed.
- (7) The Proposal Form shall be properly signed by the bidder. If the bidder is:
 - (a) **an individual**, that individual or his or her "authorized representative" must sign the Proposal Form;
 - (b) **a partnership**, the Proposal Form must be signed by one of the partners or an "authorized representative" of the Partnership;
 - (c) **a corporation**, the president, vice-president, secretary, or "authorized representative" of the corporation shall sign and affix the corporate seal to the Proposal Form.

As used in these Instructions to Bidders, "authorized representative" is defined as a person to whom the bidder has granted written authority to conduct business in the bidder's behalf by signing and/or modifying the bid. Such written authority shall be signed by the bidder (the individual proprietor, or a member of the Partnership, or an officer of the Corporation) and shall be attached to the Proposal Form.

(8) Interlineation, alterations or erasures on the Proposal Form must be initialed by the bidder or its “authorized representative”.

b. DCM Form C-3A: Accounting of Sales Tax

A completed DCM Form C-3A: Accounting of Sales Tax must be submitted with DCM Form C-3: Proposal Form. Submission of DCM Form C-3A is required, it is not optional. A proposal shall be rendered non-responsive if an Accounting of Sales Tax is not provided.

c. Bid Guaranty

(1) The Proposal Form must be accompanied by a cashier’s check, drawn on an Alabama bank, or a Bid Bond, executed by a surety company duly authorized and qualified to make such bonds in the State of Alabama, payable to the Awarding Authority.

(2) If a Bid Bond is provided in lieu of a cashier’s check, the bond shall be on the Bid Bond form as stipulated in the Bid Documents.

(3) The amount of the cashier’s check or Bid Bond shall not be less than five percent of the contractor’s bid, but is not required to be in an amount more than ten thousand dollars.

d. Delivery of Bids:

(1) Bids will be received until the time set, and at the location designated, in the Advertisement for Bids unless notice is given of postponement. Any bid not received prior to the time set for opening bids will be rejected absent extenuating circumstances and such bids shall be rejected in all cases where received after other bids are opened.

(2) Each bid shall be placed, together with the bid guaranty, in a sealed envelope. On the outside of the envelope the bidder shall write in large letters “Proposal”, below which the bidder shall identify the Project and the Work bid on, the name of the bidder, and the bidder’s current general contractor’s state license number.

(3) Bids may be delivered in person, or by mail if ample time is allowed for delivery. When sent by mail, the sealed envelope containing the bid, marked as indicated above, shall be enclosed in another envelope for mailing.

9. WITHDRAWAL or REVISION of BIDS:

a. A bid may be withdrawn prior to the time set for opening of bids, provided a written request, executed by the bidder or the bidder’s “authorized representative”, is filed with the Architect prior to that time. The bid will then be returned to the bidder unopened.

b. A bid which has been sealed in its delivery envelope may be revised by writing the change in price on the outside of the delivery envelope over the signature of the bidder or the bidder’s “authorized representative”. In revising the bid in this manner, the bidder must only write the amount of the change in price on the envelope **and must not reveal the bid price.**

c. Written communications, signed by the bidder or its “authorized representative”, to revise bids will be accepted if received by the Architect prior to the time set for opening bids. The Architect will record the instructed revision upon opening the bid. Such written communication may be by facsimile if so stipulated in Supplemental Instructions to Bidders. In revising the bid in this manner, the bidder must only write the amount of the change in price **and must not reveal the bid price.**

d. Except as provided in Article 12 of these Instructions to Bidders, no bid shall be withdrawn, modified, or corrected after the time set for opening bids.

10. OPENING of BIDS:

a. Bids will be opened and read publicly at the time and place indicated in the Advertisement for Bids. Bidders or their authorized representatives are invited to be present.

b. A list of all proposed major subcontractors and suppliers will be submitted by Bidders to the Architect at a time subsequent to the receipt of bids as established by the Architect in the Bid Documents but in no event shall this time exceed twenty-four (24) hours after receipt of bids. If the list includes a fire alarm contractor and/or fire sprinkler contractor, Bidders will also submit a copy of the fire alarm contractor’s and/or fire sprinkler contractor’s permits from the State of Alabama Fire Marshal’s Office.

11. INCOMPLETE and IRREGULAR BIDS:

A bid that is not accompanied by data required by the Bid Documents, or a bid which is in any way incomplete, may be rejected. Any bid which contains any uninitialed alterations or erasures, or any bid which contains any additions, alternate bids, or conditions not called for, or any other irregularities of any kind, will be subject to rejection.

12. BID ERRORS:

a. **Errors and Discrepancies in the Proposal Form.** In case of error in the extension of prices in bids, the unit price will govern. In case of discrepancy between the prices shown in the figures and in words, the words will govern.

b. **Mistakes within the Bid.** If the low bidder discovers a mistake in its bid, the low bidder may seek withdrawal of its bid without forfeiture of its bid guaranty under the following conditions:

(1) **Timely Notice:** The low bidder must notify the Awarding Authority and Architect in writing, within three working days after the opening of bids, that a mistake was made. This notice must be given within this time frame whether or not award has been made.

(2) **Substantial Mistake:** The mistake must be of such significance as to render the bid price substantially out of proportion to the other bid prices.

(3) **Type of Mistake:** The mistake must be due to calculation or clerical error, an inadvertent omission, or a typographical error which results in an erroneous sum. A mistake of law, judgment, or opinion shall not constitute a valid ground for withdrawal without forfeiture.

(4) Documentary Evidence: Clear and convincing documentary evidence of the mistake must be presented to the Awarding Authority and the Architect as soon as possible, but no later than three working days after the opening of bids.

The Awarding Authority's decision regarding a low bidder's request to withdraw its bid without penalty shall be made within 10 days after receipt of the bidder's evidence or by the next regular meeting of the Awarding Authority. Upon withdrawal of bid without penalty, the low bidder shall be prohibited from (1) doing work on the project as a subcontractor or in any other capacity and (2) bidding on the same project if it is re-bid.

13. DISQUALIFICATION of BIDDERS:

Any bidder(s) may be disqualified from consideration for contract award for the following reasons:

a. Collusion. Any agreement or collusion among bidders or prospective bidders in restraint of freedom of competition to bid at a fixed price or to refrain from bidding or otherwise shall render the bids void and shall cause the bidders or prospective bidders participating in such agreement or collusion to be disqualified from submitting further bids to the Awarding Authority on future lettings. (See § 39-2-6, Code of Alabama 1975, for possible criminal sanctions.)

b. Advance Disclosure. Any disclosure in advance of the terms of a bid submitted in response to an Advertisement for Bids shall render the proceedings void and require re-advertisement and rebid.

c. Failure to Settle Other Contracts. The Awarding Authority may reject a bid from a bidder who has not paid, or satisfactorily settled, all bills due for labor and material on other contracts in force at the time of letting.

14. CONSIDERATION of BIDS:

a. After the bids are opened and read publicly, the bid prices will be compared and the results of this comparison will be available to the public. Until the final award of the contract, however, the Awarding Authority shall have the right to reject any or all bids, and it shall have the right to waive technical errors and irregularities if, in its judgment, the bidder will not have obtained a competitive advantage and the best interests of the Awarding Authority will be promoted.

b. If the Bid Documents request bids for projects or parts of projects in combination or separately, the Bid Documents must include supplements to, these Instructions to Bidders setting forth applicable bid procedures. Award or awards will be made to the lowest responsible and responsive bidder or bidders in accordance with such bid procedures.

15. DETERMINATION of LOW BIDDER by USE of ALTERNATES:

a. The Awarding Authority may request alternate bid prices (alternates) to facilitate either reducing the base bid to an amount within the funds available for the project or adding items to the base bid within the funds available for the project. Alternates, if any, are listed in the

Proposal Form in the order in which they shall cumulatively deduct from or add to the base bid for determining the lowest bidder.

b. If alternates are included in the Proposal Form, the Awarding Authority shall determine the dollar amount of funds available and immediately prior to the opening of bids shall announce publicly the funds available for the project. The dollar amount of such funds shall be used to determine the lowest bidder as provided herein below, notwithstanding that the actual funds available for the project may subsequently be determined to be more or less than the expected funds available as determined immediately prior to the time of the opening of bids.

c. If the base bid of the lowest bidder exceeds the funds available and alternate bid prices will reduce the base bids to an amount that is within the funds available, the lowest bidder will be determined by considering, in order, the fewest number of the alternates that produces a price within the funds available. If the base bid of the lowest bidder is within the funds available and alternate bid prices will permit adding items to the base bid, the lowest bidder will be determined by considering, in order, the greatest number of the alternates that produces a price within the funds available.

d. After the lowest bidder has been determined as set forth above, the Awarding Authority may award that bidder any combination of alternates, provided said bidder is also the low bidder when only the Base Bid and such combination of alternates are considered.

16. UNIT PRICES:

a. Work Bid on a Unit Price Basis. Where all, or part(s), of the planned Work is bid on a unit price basis, both the unit prices and the extensions of the unit prices constitute a basis of determining the lowest responsible and responsive bidder. In cases of error in the extension of prices of bids, the unit price will govern. A bid may be rejected if any of the unit prices are obviously unbalanced or non-competitive.

b. Unit Prices for Application to Change Orders. As a means of predetermining unit costs for changes in certain elements of the Work, the Bid Documents may require that the bidders furnish unit prices for those items in the Proposal Form. Unit prices for application to changes in the work are not a basis for determining the lowest bidder. Non-competitive unit prices proposed by the successful bidder may be rejected and competitive prices negotiated by the Awarding Authority prior to contract award. Unit prices for application to changes in the work are not effective unless specifically included and agreed upon in the Construction Contract.

17. AWARD of CONTRACT:

a. The contract shall be awarded to the lowest responsible and responsive bidder unless the Awarding Authority finds that all the bids are unreasonable or that it is not in the best interest of the Awarding Authority to accept any of the bids. A responsible bidder is one who, among other qualities determined necessary for performance, is competent, experienced, and financially able to perform the contract. A responsive bidder is one who submits a bid that complies with the terms and conditions of the Advertisement for Bids and the Bid Documents. Minor irregularities in the bid shall not defeat responsiveness.

b. A bidder to whom award is made will be notified by telegram, confirmed facsimile, or letter to the address shown on the Proposal Form at the earliest possible date. Unless other

time frames are stipulated in Supplemental Instructions to Bidders, the maximum time frames allowed for each step of the process between the opening of bids and the issuance of an order to proceed with the work shall be as follows:

(1) Award of contract by Awarding Authority	30 calendar days after the opening of bids
(2) Contractor's return of the fully executed contract, with bonds and evidence of insurance, to the Awarding Authority	15 calendar days after the contract has been presented to the contractor for signature (from the Lead Design Professional)
(3) Awarding Authority's approval of the contractor's bonds and evidence of insurance and completion of contract execution	20 calendar days after the contractor presents complete and acceptable documents to the Architect
(4) Notice To Proceed issued to the contractor along with distribution of the fully executed construction contract to all parties.	15 calendar days after final execution of contract by the Awarding Authority, by various State Agencies if required and by the Governor if his or her signature on the contract is required by law

The time frames stated above, or as otherwise specified in the Bid Documents, may be extended by written agreement between the parties. Failure by the Awarding Authority to comply with the time frames stated above or stipulated in Supplemental Instructions to Bidders, or agreed extensions thereof, shall be just cause for the withdrawal of the contractor's bid and contract without forfeiture of bid security.

c. Should the successful bidder or bidders to whom the contract is awarded fail to execute the Construction Contract and furnish acceptable Performance and Payment Bonds and satisfactory evidence of insurance within the specified period, the Awarding Authority shall retain from the bid guaranty, if it is a cashier's check, or recover from the principal or the sureties, if the guaranty is a bid bond, the difference between the amount of the contract as awarded and the amount of the bid of the next lowest responsible and responsive bidder, but not more than \$10,000. If no other bids are received, the full amount of the bid guaranty shall be so retained or recovered as liquidated damages for such default. Any sums so retained or recovered shall be the property of the Awarding Authority.

d. All bid guaranties, except those of the three lowest bona fide bidders, will be returned immediately after bids have been checked, tabulated, and the relation of the bids established. The bid guaranties of the three lowest bidders will be returned as soon as the contract bonds and the contract of the successful bidder have been properly executed and approved. When the award is deferred for a period of time longer than 15 days after the opening of the bids, all bid guaranties, except those of the potentially successful bidders, shall be returned. If no award is made within the specified period, as it may by agreement be extended, all bids will be rejected, and all guaranties returned. If any potentially successful bidder agrees in writing to a stipulated extension in time for consideration of its bid and its bid was guaranteed with a cashier's check, the Awarding Authority may permit the potentially successful bidder to substitute a satisfactory bid bond for the cashier's check.

SPECIAL INSTRUCTIONS TO BIDDERS

1.1 INTENT OF INSTRUCTIONS

- A. The Special Instructions to Bidders are intended to amplify the abbreviated Advertisement and to give other details which shall allow interested parties to prepare bids which accurately reflect the scope of the Work. The Special Instructions to Bidders are meant to be viewed as a complement to the general Instructions to Bidders found in the Project Manual. Should any discrepancy or ambiguity be noted, the Special Instructions to Bidders shall defer to the general Instructions to Bidders.

1.2 EXPLANATION AND INTERPRETATION

- A. Should any Bidder or subcontractor find any ambiguity, discrepancy, omission, or error in the Drawings and Project Manual, or insufficient information to provide a complete job, or be in doubt as to the intent and meaning thereof, he should at once report such in writing to Architect and request clarification prior to bidding
- B. Clarification shall be made only by written Addenda during the bid period and sent to all perspective Bidders. The Architect and Consultants shall not be responsible for verbal answers regarding intent or meaning of the Contract Documents, or for any verbal instructions, by whomsoever made, prior to the award of the Contract.
- C. Additionally, all designed systems and/or assemblies are to be proposed and bid as complete assemblies or operational systems. Drawings are indicating intent and not attempting to fully obtain or detail required work.

1.3 BIDDER REQUIREMENTS

- A. **All Bidders must honor their bid proposals for a period of 90 calendar days from date of bid opening.**
- B. **The Contractor MUST Field Verify all existing conditions prior to submitting bid proposal.**
- C. **The Apparent Low Bidder AND Apparent Second Lowest Bidder** must submit to the **Architect** a list of the principal Subcontractors, suppliers, and fabricators he plans to use for each category of work. The list of Subcontractors must be received by the Architect within 24 hours following the Bid Opening (email to: rawlinsonk@mckeeassoc.com). Once the successful bidder has obtained approval from the Owner, no changes in Subcontractors shall be made without the express, written consent of the Owner. Contractor shall request consent in writing from the Owner and Architect and provide specific and reasonable explanation as to the necessity of said change. Should said change be approved by the Owner, the Contractor must submit the desired replacement Subcontractor to the Architect and obtain written approval of the Subcontractor.

1.4 OPENING OF PROPOSALS

- A. The Owner shall, according to applicable laws and regulations pertaining to bid openings, receive and review all Proposals submitted, according to the method selected below:
 - 1. Proposals shall be opened and read publicly at the time and place indicated in the Advertisement.
 - 2. Proposals may be rejected if they contain any omissions, alterations of forms, additions not called for, conditional bids, alternate bids unless called for, incomplete bids, erasures, or irregularities of any kind. Proposals in which the unit or lump sum prices bid are obviously unbalanced may be rejected. Additions to or deductions from the Bid amount may be written on the outside of the sealed bid, or by letter enclosed in the sealed bid envelope.

1.5 DETERMINATION of LOW BIDDER by USE of ALTERNATES

- A. The Awarding Authority may request alternate bid prices (alternates) to facilitate either reducing the base bid to an amount within the funds available for the project or adding items to the base bid within the funds available for the project. Alternates, if any, are listed in the Proposal Form in the order in which they shall cumulatively deduct from or add to the base bid for determining the

lowest bidder.

- B. If alternates are included in the Proposal Form, the Awarding Authority shall determine the dollar amount of funds available and immediately prior to the opening of bids shall announce publicly the funds available for the project. The dollar amount of such funds shall be **used to determine the lowest bidder** as provided herein below, notwithstanding that the actual funds available for the project may subsequently be determined to be more or less than the expected funds available as determined immediately prior to the time of the opening of bids.
- C. **If additional funds become available after the bid opening, the Owner may at his option elect to award to the lowest base bid bidder a contract based on the Contractors base bid amount and additional Alternates.**
- D. If the base bid of the lowest bidder **exceeds** the funds available and alternate bid prices will reduce the base bids to an amount that is **within** the funds available, the lowest bidder will be determined by considering, in order, the fewest number of the alternates that produces a price within the funds available.
- E. If the base bid of the lowest bidder is within the funds available and alternate bid prices will permit adding items to the base bid, the lowest bidder will be determined by considering, in order, the greatest number of the alternates that produces a price within the funds available.
- F. After the lowest bidder has been determined as set forth above, the Awarding Authority may award that bidder any combination of alternates, provided said bidder is also the low bidder when only the Base Bid and such combination of alternates are considered.

1.6 AWARD OF CONTRACT

- A. The Bidder to whom the award is made shall be notified by letter to the address shown on his Proposal at the earliest possible date. At such time, at the option of the Owner, additional information such as a complete financial statement may be required from the successful Bidder.

1.7 EXECUTION OF CONTRACT

- A. The Contract shall be signed by the successful Bidder, in the number of counterparts provided in the Contract Agreement and returned to the Owner with satisfactory Contract Bonds within ten (10) days after the date of Notice of Award.

1.8 PERFORMANCE BOND AND PAYMENT BOND

- A. The intent of the Performance Bond is to ensure the faithful performance of each and every condition, stipulation, and requirements of the Contract and to indemnify and save harmless the Owner, Architect, and Consultants from any and all damages, either directly or indirectly (arising out of any failure to perform same). The successful Bidder to whom the Contract is awarded shall furnish at his expense an acceptable Performance Bond in an amount equal to one hundred percent (100%) of the Contract Price of the Contract as awarded. Said Bond shall be made on the approved Bond form, shall be furnished by a surety company duly authorized and qualified to make such bonds in the State of Alabama, shall be countersigned by an authorized agent resident in the State who is qualified for the execution of such instruments, and shall have attached thereto power of attorney of the signing official. In case of default on the part of the Contractor, all expenses incident to ascertaining and collecting losses suffered by the Owner under the Bond, the direct costs of administration, architectural, engineering, and legal services, shall lie against the Contract Bond for Performance of the Work.
- B. In addition thereto, the successful Bidder to whom the Contract is awarded shall furnish at his expense a Payment Bond with good and sufficient surety payable to the Owner in an amount not less than one hundred percent (100%) of the Contract Price, with the obligation that the Contractor shall promptly make payment to all persons furnishing him or them with labor, material, feedstuffs, or supplies for or in prosecution of the Work provided for in the Contract and for the payment or reasonable attorneys' fees, incurred by successful claimants or plaintiffs in suits on said Bond.

1.9 APPROVAL OF CONTRACT

- A. No Contract is binding upon the Owner until it has been executed by the Owner and the successful Bidder and copies delivered.

1.10 CAD FILES

- A. Digital Unlocked Project CAD Files may be requested by emailing cadoperator@mckeeassoc.com and follow instructions as required.

1.11 LIST OF SUBCONTRACTORS

- A. **The Apparent Low Bidder AND Apparent Second Lowest Bidder** must submit to the Architect a list of the principal Subcontractors, suppliers, and fabricators he plans to use for each category of work. The list of Subcontractors must be received by the Architect within twenty-four hours following the Bid Opening. Email to rawlinsonk@mckeeassoc.com. Once the successful bidder has obtained approval from the Owner, no changes in Subcontractors shall be made without the express, written consent of the Owner.

(1) **DCM (BC) Project #** _____ (required)

PSCA Project # _____ (required)

Do not staple this form and/or attachments; use clips. Print single-sided; do not submit double-side printed documents.

CONSTRUCTION CONTRACT

(2) This Construction Contract is entered into this _____ day of _____ in the year of
(3) between the **OWNERS, the ALABAMA PUBLIC SCHOOL AND COLLEGE AUTHORITY**
and **LOCAL OWNER,**

Entity Name:
Address:
Email & Phone #:

(4) and the **CONTRACTOR,**
Company Name:
Address:
Email & Phone #:

State of AL Accounting & Resource System (STAARS) or AL Buys Vendor No.: _____

(5) for the **WORK** of the Project, identified as:

(6) The **CONTRACT DOCUMENTS** are dated _____ and have been amended by
(7) **ADDENDA**

(8) The **ARCHITECT** is
Firm Name:
Address:
Email & Phone #:

(9) The **CONTRACT SUM** is
Dollars (\$) _____) and is the sum of the Contractor's Base Bid for the Work and the following

(10) **BID ALTERNATE PRICES:**

(11) The **CONTRACT TIME** is _____ () calendar days.

THE OWNER AND THE CONTRACTOR AGREE AS FOLLOWS: The Contract Documents, as defined in the General Conditions of the Contract (DCM Form C-8), are incorporated herein by reference. The Contractor shall perform the Work in accordance with the Contract Documents. The Owner will pay and the Contractor will accept as full compensation for such performance of the Work, the Contract Sum subject to additions and deductions (including liquidated damages) as provided in the Contract Documents. The Work shall commence on a date to be specified in a Notice to Proceed issued by the Owner or the Director, Alabama Division of Construction Management, and shall then be substantially completed within the Contract Time.

(12) **LIQUIDATED DAMAGES** for which the Contractor and its Surety (if any) shall be liable and may be required to pay the Owner in accordance with the Contract Documents shall be equal to six percent interest per annum on the total Contract Sum unless a dollar amount is stipulated in the following space, in which case liquidated damages shall be determined at _____ dollars (\$ _____) per calendar day.

Numbers in margin correspond to "Checklist", DCM Form B-7

(13) **SPECIAL PROVISIONS** (such as acceptance or rejection of unit prices. Indicate continuation on an attachment if needed.)

A. SEVERABLE PAYMENTS: The Alabama Public School and College Authority will first pay the Contractor _____ Dollars (\$_____) from its available funds and the _____ will thereafter pay the Contractor the remaining _____ Dollars (\$_____) from its available funds.

B.

Numbers in margin correspond to "Checklist", ABC Form B-7

(14) **STATE GENERAL CONTRACTOR'S LICENSE:** The Contractor does hereby certify that Contractor is currently licensed by the Alabama State Licensing Board for General Contractors and that the certificate for such license bears the following:

License No.:

Classification(s):

Bid Limit:

The Owner and Contractor have entered into this Construction Contract as of the date first written above and have executed this Construction Contract in sufficient counterparts to enable each contracting party to have an originally executed Construction Contract each of which shall, without proof or accounting for the other counterparts, be deemed an original thereof.

The Owner does hereby certify that this Construction Contract was let in accordance with the provisions of Title 39, Code of Alabama 1975, as amended, and all other applicable provisions of law, and that the terms and commitments of this Construction Contract do not constitute a debt of the State of Alabama in violation of Article 11, Section 213 of the Constitution of Alabama, 1901, as amended by Amendment Number 26.

Numbers in margin correspond to "Checklist", ABC Form B-7

(15)

APPROVALS

**ALABAMA DEPARTMENT OF FINANCE,
REAL PROPERTY MANAGEMENT,
DIVISION OF CONSTRUCTION MANAGEMENT
(DCM)**

By _____
Director

REVIEWED BY AND FUNDS AVAILABLE:

PSCA funds are available in the amount stated in
(13) "Special Provisions", Paragraph A.

By _____
Contract Administrator

CONTRACTING PARTIES

Contractor Company

By _____
Signature

Name & Title _____

Local Owner Entity

By _____
Signature

Name & Title _____

**ALABAMA PUBLIC SCHOOL and COLLEGE
AUTHORITY**

By _____ Date: _____
Governor and President of Authority

Review/Signature flow: Architect/Engineer (prepare documents) > Contractor (review and sign) > Architect/Engineer (review) > Local Owner (review and sign) > DCM (review and sign) > Finance-Legal > Governor (review and sign) > DCM (distribute the fully executed Contract to all parties along with a Notice to Proceed).

MODIFICATION TO THE CONSTRUCTION CONTRACT

ADDING THE ALABAMA PUBLIC SCHOOL & COLLEGE AUTHORITY AS CO-OWNER

PSCA # _____ (Required) _____ Date _____ DCM (BC) # _____ (Required)

The Construction Contract dated _____ between the _____, Owner,
Local Owner
and _____, Contractor,
Contractor
for _____, Name of Project

is hereby modified by adding, as Co-owner, the Alabama Public School and College Authority. The Construction Contract is further modified by the addition of the provision for SEVERABLE PAYMENT as stated below.

Amount of original Contract: \$ _____
Net Amount of Change Orders Nos. _____ through _____: \$ _____
Total Amount of Contract this date: \$ _____
Total Amount to be assumed by the Authority: \$ _____
Total Amount to be assumed by the Local Owner (include all previous payments made with local funds and attach documentation): \$ _____

SEVERABLE PAYMENT:

1. The Alabama Public School and College Authority will pay the Contractor _____ Dollars (\$ _____) from its available funds.
2. The _____ Local Owner will thereafter pay the Contractor the remaining _____ Dollars (\$ _____) from its available funds.

CONSENT OF SURETY

Surety Company Name

By _____
Its Attorney-in-fact Signature Power of Attorney Attached

Name & Title: _____

APPROVED BY

**ALABAMA DEPARTMENT OF FINANCE, REAL
PROPERTY MANAGEMENT,
DIVISION OF CONSTRUCTION MANAGEMENT**

By _____
Director

Reviewed By _____
Contract Administrator

CONTRACTING PARTIES

Contractor Company Name

By _____
Name & Title: _____

Local Owner Entity Name

By _____
Name & Title: _____

**ALABAMA PUBLIC SCHOOL AND COLLEGE
AUTHORITY**

By _____ Date: _____
Governor and President of Authority

Attest to: _____
Secretary of Authority

ALABAMA DEPARTMENT OF FINANCE
CONSTRUCTION MANAGEMENT DIVISION
ADMINISTRATIVE CODE

CHAPTER 355-16-1
COLLECTION OF USER FEES

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ED NOTE: THE RULES OF THE BUILDING COMMISSION, CHAPTER 170-X-8, WERE TRANSFERRED TO THE DEPARTMENT OF FINANCE PURSUANT TO ACT 2015-435.

355-16-1-.01	Applicability
355-16-1-.02	Calculation Of Basic Plan Review And Permit Fees
355-16-1-.03	Fees Required
355-16-1-.04	Payment Of Fees
355-16-1-.05	Final Reconciliation Of Fees
355-16-1-.06	Penalties
355-16-1-.07	Contract Document Administration Fees (Repealed 1/13/20)

355-16-1-.01 Applicability. The following procedures and user fees are applicable to new construction, additions, or alteration projects for buildings under the jurisdiction of the Alabama Division of Construction Management as defined by the Code of Ala. 1975, Title 41, Section 41-9-162 and authorized by Section 41-4-400(a)(7).

Author: Frank Barnes

Statutory Authority: Code of Ala. 1975, §41-4-400(a)(7).

History: New Rule: Filed October 27, 1994; effective December 1, 1994. **Repealed:** Filed October 12, 1995; effective November 16, 1995. **New Rule:** Filed August 7, 2014; effective September 11, 2014. **Amended:** Published November 29, 2019; effective January 13, 2020.

355-16-1-.02 Calculation Of Basic Plan Review And Permit Fees.

Construction Cost	Basic Plan Review Fee	Basic Permit Fee
Less than \$1000	No fee.	No fee, unless inspection required, in which case a \$15.00 fee for each inspection shall be charged.
\$1,001 to \$50,000	One-half of the permit fee which is \$15.00 for the first \$1,000.00 plus \$5.00 for each additional thousand or fraction thereof, to and including \$50,000.00.	\$15.00 for the first \$1,000.00 plus \$5.00 for each additional thousand or fraction thereof, to and including \$50,000.00.
\$50,001 to \$100,000	One-half of the permit fee which is \$260.00 for the first \$50,000.00 plus \$4.00 for each additional thousand or fraction thereof, to and including \$100,000.00.	\$260.00 for the first \$50,000.00 plus \$4.00 for each additional thousand or fraction thereof, to and including \$100,000.00.
\$100,001 to \$500,000	One-half of the permit fee which is \$460.00 for the first \$100,000.00 plus \$3.00 for each additional thousand or fraction thereof, to and including \$500,000.00.	\$460.00 for the first \$100,000.00 plus \$3.00 for each additional thousand or fraction thereof, to and including \$500,000.00.
\$500,001 and up	One-half of the permit fee which is \$1,660.00 for the first \$500,000.00 plus \$2.00 for each additional thousand or fraction thereof.	\$1,660.00 for the first \$500,000.00 plus \$2.00 for each additional thousand or fraction thereof.

Construction Cost: Construction Cost shall include the cost of the actual building construction, addition, or alteration work, including sitework.

Authors: Katherine Lynn, Frank Barnes

Statutory Authority: Code of Ala. 1975, §41-9-141(a)(8).

History: New Rule: Filed October 27, 1994; effective December 1, 1994. **Repealed:** Filed October 12, 1995; effective November 16, 1995. **New Rule:** Filed August 7, 2014; effective September 11, 2014. **Amended:** Published November 29, 2019; effective January 13, 2020.

355-16-1-.03 Fees Required.

(1) The Basic Plan Review Fee, the Basic Permit Fee, and the Basic Contract Document Administration Fee are subject to the Final Reconciliation at the close of construction as described in Rule 355-16-1-.05.

(2) Basic Plan Review Fee: This fee includes review of Schematic, Preliminary, Final, and one revised Final Plan Submittal.

(a) If the first submittal of a new project is for a schematic or preliminary review, it shall be accompanied by ½ of the Basic Plan Review Fee not to exceed \$500. Submittals sent in without this fee will not be reviewed until payment is received.

(b) The final submittal of each project shall be accompanied by a payment for the balance of the Basic Plan Review Fee. Submittals sent in without this final submittal fee will not be reviewed until payment is received.

(c) Written final plan review comments must be sent by the Division of Construction Management to the architect within 30 calendar days of receipt of the submittal. If the submittal is not reviewed within this time limitation, the balance of the Basic Plan Review Fee is waived.

(3) Basic Permit Fee: This fee shall include the following required major building inspections: Pre-Construction Conference, Pre-Roofing Conference, Above-Ceiling Inspection, Final Inspection, and Year-End Inspection. Additional required inspections such as fire alarm inspections, kitchen hood inspections, elevator inspections, and other such inspections shall be included as part of the Basic Permit Fee.

(a) The Basic Permit Fee is due upon approval or receipt of the Construction Contract. The Pre-Construction Conference will not be performed prior to receipt of the Basic Permit Fee.

(4) Basic Contract Document Administration Fee: The Basic Contract Document Administration Fee applies to contracts that are administered by the Division of Construction Management. The fee covers review of the Owner/Architect Agreement and Construction Contract along with related amendments, change orders, service invoices, and pay requests.

(a) Payment must be received before the associated contract is fully executed. The total fee is ½% of the Construction Cost and it is paid in the following 2 parts:

(i) ¼% of the Project Budget for the Owner/Architect Agreement

(ii) ¼% of the Construction Cost for the Construction Contract.

(5) Additional Fees:

(a) If more than one revised Final Plan Submittal is required, an additional fee shall be required for each additional revised submittal. This additional fee shall be equal to the lesser of the following: 15% of the Basic Plan Review Fee or \$2000. The time restrictions and conditions which apply to routine submittals shall apply to additional submittals.

(b) If the contractor schedules an inspection and it is determined by the Division of Construction Management Inspector on site that the contractor has not met required benchmarks or the inspection is cancelled without 48-hours' notice, the Division of Construction Management shall require an additional fee of \$1500. This additional inspection fee shall be applied to each additional inspection that is required to be rescheduled.

(c) Changes to plans for rebid or a significant revision in the scope of work may incur an additional fee, up to the amount of the Basic Plan Review Fee, based on the reviewers' evaluation of the extent of the changes reviewed.

(d) Projects owned and locally funded by municipality and county governments must be submitted for a review for compliance with the current ADA Standards for Accessible Design. The additional fee for this service is 50% of the Basic Plan Review Fee, with a maximum of \$500.00. If more than one revised Final Plan Submittal is required, the fee for each additional review will be 15% of the Basic Plan Review Fee.

(e) In addition to the Schematic, Preliminary, and Final Review Submittals, the Owner may request an optional 65% Intermediate Review to include all systems of the project at a point that is less than 100% complete. The additional fee for this review will be 65% of the Basic Plan Review Fee.

(f) The Basic Contract Document Administration Fee includes review of the original submitted document and one revision. When more than one revision is required, an additional fee of \$200 will be charged to the design professional for each additional document submittal until the document is executed.

Author: Frank Barnes

Statutory Authority: Code of Ala. 1975, §41-9-141(a)(8).

History: New Rule: Filed October 27, 1994; effective December 1, 1994. **Repealed:** Filed October 12, 1995; effective November 16, 1995. **New Rule:** Filed August 7, 2014; effective September 11, 2014. **Amended:** Published November 29, 2019; effective January 13, 2020.

355-16-1-.04 Payment Of Fees.

(1) The balance of the Basic Plan Review Fee payment shall be accompanied by the "Plan Review Fee Worksheet" and a copy of the architect's latest estimated Construction Cost. The cost estimate shall be the basis for calculating the estimated Basic Plan Review Fee on the fee worksheet.

(2) The Basic Permit Fee payment shall be accompanied by the completed "Permit Fee Worksheet" and a copy of the executed Construction Contract. The Construction Contract shall be the basis for calculating the total fee on the fee worksheet.

(3) Fee payments are nonrefundable to the extent that work has been performed by the Division of Construction Management.

(4) Fee payments shall be paid by either (i) check or money order made payable to "Alabama Department of Finance-Division of Construction Management," (ii) by an electronic means accepted by the Division of Construction Management, or (iii) an inter-agency transfer. Fees are deemed paid when the funds represented by the payment method are received by or made available to the Division of Construction Management.

(5) Check or money order payments shall be received only at the Division of Construction Management's office in Montgomery.

Authors: Katherine Lynn, Frank Barnes

Statutory Authority: Code of Ala. 1975, §41-9-141(a)(8).

History: **New Rule:** Filed October 27, 1994; effective December 1, 1994. **Repealed:** Filed October 12, 1995; effective November 16, 1995. **New Rule:** Filed August 7, 2014; effective September 11, 2014. **Amended:** Published November 29, 2019; effective January 13, 2020.

355-16-1-.05 **Final Reconciliation Of Fees.**

(1) Final Reconciliation: The Basic Plan Review Fee, the Basic Permit Fee, and the Basic Contract Document Administration Fee are paid based on the best estimate of the Construction Cost at the time each fee is due. When construction is complete, a Final Reconciliation will recalculate each of these fees using the actual Construction Cost. The Final Reconciliation will determine the amount due from or refunded to the Owner. The Owner has the final responsibility for payment of all fees.

(2) The actual Construction Cost for the final Basic Plan Review Fee shall be adjusted to include the lowest bid on any additive unawarded alternates from the bid tab. The actual Construction Cost for the final Basic Permit Fee and the final Basic Contract Document Administration Fee shall be adjusted for any change orders and for any sales-tax credit received by the Owner.

Author: Katherine Lynn

Statutory Authority: Code of Ala. 1975, §41-9-141(a)(8).

History: **New Rule:** Filed October 27, 1994; effective December 1, 1994. **Repealed:** Filed October 12, 1995; effective November 16, 1995. **New Rule:** Filed August 7, 2014; effective September 11, 2014. **Repealed and New Rule:** Published November 29, 2019; effective January 13, 2020.

355-16-1-.06 **Penalties.** Where work, for which Division of Construction Management approval is required, is started or proceeds prior to obtaining said approval, the fees herein specified shall be doubled. The payment of such double fee shall not relieve any persons from fully complying with the requirements of the Division of Construction Management in the execution of the work nor from any other penalties prescribed herein.

Author: Frank Barnes

Statutory Authority: Code of Ala. 1975, §41-9-141(a)(8).

History: New Rule: Filed August 7, 2014; effective September 11, 2014. **Amended:** Published November 29, 2019; effective January 13, 2020.

355-16-1-.07 Contract Document Administration Fees.
(REPEALED)

Author: Katherine Lynn

Statutory Authority: Code of Ala. 1975, §41-9-141(a)(8.

History: New Rule: Filed August 7, 2014; effective September 11, 2014. **Repealed:** Published November 29, 2019; effective January 13, 2020.



ALABAMA DEPARTMENT OF FINANCE REAL PROPERTY MANAGEMENT Division of Construction Management

www.dcm.alabama.gov, 334-242-4082, inspections@realproperty.alabama.gov

Department Use Only
Invoice # _____
Date Paid _____
Confirmation # _____

PERMIT FEE & PERMIT RE-INSPECTION FEE CALCULATON WORKSHEET

DCM (BC) # _____ Date _____

Project Name; Owner/Architect/Engineer Project # & Phase/Package # _____

Owner Entity Name _____

Architect/Engineer Firm Name _____

Contractor Company Name _____

Select only ONE of the following:

Basic Permit Fee. Fee is based on awarded contract sum.	ACCS Storm Shelter Permit Fee. AL Community College System (ACCS) storm shelter-related projects started after 07/31/21: Fee is based on total cost estimate of storm shelter (not just fortification upcharge), utilities connecting to storm shelter, and means of egress (including exit passageways/corridors, exit, exit discharges).	Permit Re-Inspection Flat Fee.
---	--	--------------------------------------

Awarded Contract Sum, **or ACCS Storm Shelter Area Estimate:** _____

Email address(es) for Payment Receipt: _____

BASIC PERMIT FEE CALCULATION:

Awarded Contract Sum or ACCS Storm Shelter Area Estimate is less than \$1,000: N/A

Awarded Contract Sum or ACCS Storm Shelter Area Estimate is \$1,001 - \$50,000:
 Contract Sum or Shelter Estimate less \$1,000= _____ /1,000 x \$5.00= _____ +\$15.00= _____

Awarded Contract Sum or ACCS Storm Shelter Area Estimate is \$50,001 - \$100,000:
 Contract Sum or Shelter Estimate less \$50,000= _____ /1,000 x \$4.00= _____ +\$260.00= _____

Awarded Contract Sum or ACCS Storm Shelter Area Estimate is \$100,001 - \$500,000:
 Contract Sum or Shelter Estimate less \$100,000= _____ /1,000 x \$3.00= _____ +\$460.00= _____

Awarded Contract Sum or ACCS Storm Shelter Area Estimate is \$500,001 and up:
 Contract Sum or Shelter Estimate less \$500,000= _____ /1,000 x \$2.00= _____ +\$1,660.00= _____

PERMIT RE-INSPECTION FEE:

Flat fee of \$1,500.00 per occurrence

TOTAL DUE: _____

Basic Permit Fee: Covers all required pre-construction conferences, construction inspections and certificate of substantial completion issuance by the DCM Inspector. This fee is due when a construction contract or self-performance letter is received by DCM and must be paid before the required Pre-Construction Conference is scheduled with the DCM Inspector.

ACCS Storm Shelter Permit Fee: Covers all required storm shelter pre-construction meetings and construction inspections by the DCM Inspector. This fee is due when a copy of the construction contract and Notice-to-Proceed is received by DCM and must be paid before the required Storm Shelter Pre-Construction Meeting is scheduled with the DCM Inspector.

Permit Re-Inspection Fee: May be charged if (A) the contractor has not completed the work required for the particular inspection as detailed in DCM Form B-8: Pre-Construction Conference Checklist, or (B) the inspection is canceled or rescheduled without the required minimum 48 hours notice to all parties.

Make check payable to: "Finance - Construction Management," include the DCM (BC) Project # on the check and attach the fee worksheet. Mail payment to: Finance - Construction Management, P.O. Box 301150, Montgomery, AL 36130-1150.

State agency inter-fund transfer and payments using Public School and College Authority (PSCA) funds: contact Jennie Jones at 334-242-4808 or jennie.jones@realproperty.alabama.gov.

Fees may be paid online at www.dcm.alabama.gov (in which case a completed fee worksheet is not required).

The Basic Permit Fee **and ACCS Storm Shelter Permit Fee** is subject to Final Reconciliation of Fees at the end of construction.



JULIE P. MAGEE
Commissioner

State of Alabama Department of Revenue

(www.revenue.alabama.gov)
50 North Ripley Street
Montgomery, Alabama 36132

MICHAEL E. MASON

Assistant Commissioner

JOE W. GARRETT, JR.

Deputy Commissioner

CURTIS E. STEWART

Deputy Commissioner

Alabama Department of Revenue NOTICE

Tax Guidance for Contractors, Subcontractors and Alabama Governmental Entities Regarding Construction-related Contracts

Legislative Act 2013-205 requires the Department of Revenue to issue Form STC-1, *Sales and Use Tax Certificate of Exemption for Government Entity Projects*, to all contractors and subcontractors working on qualifying governmental entity projects once the Form ST: EXC-01 is approved.

Each exempt entity, contractor and subcontractor must make application for qualification of the exemption using Form ST: EXC-01 for each tax-exempt project. The application is available on the department's website at <http://revenue.alabama.gov/salestax/ST-EXC-01.pdf>. Applications should be submitted directly to the Sales and Use Tax Division Central Office, P.O. Box 327710, Montgomery, AL 36132-7710.

The sales and use tax exemption provided for in Act 2013-205 applies to the purchase of building materials, construction materials and supplies, and other tangible personal property that become part of the structure pursuant to a qualifying contract entered into on or after January 1, 2014. Qualifying projects and contracts are those generally entered into with the following governmental entities, unless otherwise noted: the State of Alabama, a county or incorporated municipality of Alabama, an Alabama public school, or an Alabama industrial or economic development board or authority already exempt from sales and use taxes. **Please note that contracts entered into with the federal government and contracts pertaining to highway, road, or bridge construction or repair do not qualify for the exemption provided for in Act 2013-205.** [Reference: Sales and Use Tax Division Administrative Rule 810-6-3-.77 *Exemption for Certain Purchases by Contractors and Subcontractors in Conjunction with Construction Contracts with Certain Governmental Entities.*]

The Alabama Department of Revenue will assign each contractor and sub-contractor a consumers use tax account, if one is currently not in place, at the time the Form STC-1, *Sales and Use Tax Certificate of Exemption for Government Entity Projects*, is issued.

Contractors and sub-contractors for qualifying projects will be required to file monthly consumers use tax returns and report all exempt purchases for ongoing projects, as well as all taxable purchases on one return. These returns are required to be filed through the department's online tax return filing and payment portal, My Alabama Taxes (<https://myalabamataxes.alabama.gov>).

As another option for these types of contracts, as well as with other contracts entered into with other types of exempt entities, the Form ST:PAA1, *Purchasing Agent Appointment*, may be used. However, please be advised that the use of the Form ST:PAA1 option will require the exempt entity to be invoiced directly and pay for directly from their funds any construction and building material and supply purchases.

For additional information concerning this guidance, taxpayers should contact Sales and Use Tax Division representative Thomas Sims at 334-242-1574 or by email at Thomas.Sims@revenue.alabama.gov.



ALABAMA DEPARTMENT OF REVENUE
SALES AND USE TAX DIVISION
P.O. Box 327710 • Montgomery, AL 36132-7710

ST: EXC-01
6/21

Application For Sales and Use Tax Certificate of Exemption

FOR GOVERNMENT ENTITY PROJECT

This Certificate of Exemption will be limited to purchases which qualify for an exemption of sales and use taxes pursuant to Rule No. 810-6-3-.77

PROJECT INFORMATION:

PROJECT NAME			PROJECT OWNER'S FEIN (EXEMPT ENTITY)		
STREET ADDRESS OF PROJECT (CITY AND COUNTY INCLUDED)		CITY	ZIP	COUNTY	

APPLICANT'S INFORMATION:

RELATION: (CHOOSE ONE)

Government Entity General Contractor Subcontractor

APPLICANT'S LEGAL NAME			FEIN		
DBA			CONSUMER'S USE TAX ACCOUNT NUMBER		
MAILING ADDRESS: STREET		CITY	STATE	ZIP	COUNTY
CONTACT PERSON				BUSINESS TELEPHONE NUMBER ()	
EMAIL ADDRESS					

CONTRACT SIGN DATE (PROVIDED BY GENERAL CONTRACTOR)		CONTRACT COMPLETION DATE (PROVIDED BY GENERAL CONTRACTOR)			
ESTIMATED START DATE (FOR APPLICANT)		ESTIMATED COMPLETION DATE (FOR APPLICANT)			
WILL THE APPLICANT HAVE ANY SUBCONTRACTORS ON THIS JOB? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please attach list.		NAME OF PARTY TO THE CONTRACT			

JOB DESCRIPTION

WILL ANY POLLUTION CONTROL EXEMPTION BE APPLICABLE? <input type="checkbox"/> Yes <input type="checkbox"/> No		ESTIMATED POLLUTION CONTROL COST \$			
TOTAL PROJECT BID AMOUNT (APPLICANT'S PORTION OF PROJECT) \$	LABOR COST (APPLICANT'S PORTION OF PROJECT) \$	MATERIAL COST (APPLICANT'S PORTION OF PROJECT) \$			

REVENUE DEPARTMENT USE ONLY

PENDING DOCUMENTATION / INFORMATION:

GCL SBL Contract / NTP / LOI LOS Contract Dates / Breakdown of Costs

Contact Dates: _____ Received Date: _____

Forwarded for Denial: _____

PROJECT NAME

PROJECT OWNER'S FEIN (EXEMPT ENTITY)

FORM OF OWNERSHIP:

Individual Partnership Corporation Multi member LLC Single member LLC Government Entity

If applicant is a corporation, a copy of the certified certificate of incorporation, amended certificate of incorporation, certificate of authority, or articles of incorporation should be attached. If the applicant is a limited liability company or a limited liability partnership, a copy of the certified articles of organization should be attached.

OWNERSHIP INFORMATION:

Corporations – give name, title, home address, and Social Security Number of each officer.

Partnerships – give name, home address, Social Security Number or FEIN of each partner.

Sole Proprietorships – give name, home address, Social Security Number of owner.

LLC – give name, home address, and Social Security Number or FEIN of each member.

LLP – give name, home address, and Social Security Number or FEIN of each partner.

NAME (PLEASE PRINT)

SIGNATURE

TITLE

DATE

REVENUE DEPARTMENT USE ONLY

PENDING OTHER:

Government Entity General Contractor Not on LOS

Contact Dates: _____ Received Date: _____

Forwarded for Denial: _____

Examiner's Remarks _____

Examiner _____ Date _____

Instructions For Preparation of Form ST: EXC-01 Sales and Use Tax Certificate of Exemption for Government Entity Project

NOTE: Exemption Certificates will be issued as of the contract sign date or the received date of the application. If, upon receipt of the application, the project has already commenced, the certificate will be issued as of the received date of the application. Any purchases made prior to the issuance of a certificate will not be exempt.

***** Please allow 10 to 14 business days for your application to be processed. *****

In order to expedite the processing of your application, please include the following documentation when submitting your application:

Exempt Entity:

1. Signed Application
2. Copy of Executed/Signed Contract, Letter of Intent, Notice of Award, and/or Notice to Proceed

General Contractor:

1. Signed Application
2. Copy of Executed/Signed Contract, Letter of Intent, Notice of Award, and/or Notice to Proceed
3. List of Subcontractors
4. Alabama Board of General Contractor's License
5. State/County Business License (usually obtained through county probate office)
6. Any other municipal business licenses associated with the project

Subcontractor:

1. Signed Application
2. Alabama Board of General Contractor's License
3. State/County Business License (usually obtained through county probate office)
4. Any other municipal business licenses associated with the project
5. List of Subcontractors (if any)

General contractors and subcontractors:

- Any additions and/or deletions to the list of subcontractors working on a project must be submitted to the Department within 30 days of occurrence.
- If an extension is needed for a project, please contact the Department of Revenue at the address, number, or email listed below. Extension requests should be submitted no more than 30 days after expiration date.
- Subcontractor's Estimated Start Date should be the date they will begin working on the project and ordering materials instead of the General Contractor's Estimated Start Date for the project.

THERE IS A FILING REQUIREMENT IF YOUR APPLICATION IS APPROVED. The return will be filed through the Consumer's Use Tax account. Please see the following page for detailed instructions and general information regarding the reporting requirements.

The application and required documentation may be mailed, faxed, or emailed to the following:

Fax: (334) 353-7867

Email: STExemptionUnit@revenue.alabama.gov

Mailing Address: ATTN: Contractor's Exemption
Alabama Department of Revenue
Sales & Use Tax Division
Room 4303
PO Box 327710
Montgomery, AL 36132-7710

General Information and Instructions Regarding the Reporting Requirements for Contractors Awarded an Exemption Certificate

A contractor's exemption certificate for a Government Entity project is needed in order to purchase materials tax exempt for the qualified project. Once the exemption certificate has been applied for and awarded, there is a monthly filing requirement to report the purchases that have been made for each exempt project. The Consumer's Use (CNU) tax account is used to report the tax-exempt purchases made with each certificate for each exempt project for each month.

The consumer's use tax return must be filed for each of the months covered by the exemption certificate. (For example, if the certificate's effective date is June 29, 2014 and the expected completion date is October 1, 2014, a consumer's use tax return must be filed for each of the following months: June, July, August, September, and October.) A return **MUST** be filed each month to report the monthly purchases. Therefore, all active exemption certificates must be included on the monthly report even if the monthly purchases for a specific project was \$0.

If a CNU tax account is not already open under the taxpayer/business name, one will automatically be assigned at the time the exemption certificate is generated. Electronic filing is required through the Department's online filing system, My Alabama Taxes (MAT). A letter containing the online filing information will be mailed to the address on file within a few days after the new CNU tax account has been assigned. This letter will contain all the information needed to create your online filing account in MAT. For questions relating to setting up the account on www.myalabamataxes.alabama.gov, please contact Business Registration at 334-242-1584 or the Sales Tax Division at 1-866-576-6531.

Once the MAT account is set up, please log in and file the monthly CNU tax return. There is a table located at the bottom left hand corner labeled "Contractor's Exemption for Government Construction Projects." All three fields in the table are required to be completed: exemption number, project number, and total amount of purchases for that specific project for the month. Additional projects may be added on the additional rows that appear as data is added; the table will allow the addition of more projects.

***Please do not use lines 1 through 9 of the return for reporting exempt project information. Leave these lines blank unless taxable purchases were made outside of the state of Alabama that need to be reported and tax remitted. (Lines 1 through 9 do not have anything to do with the exemption reporting requirements).

When the certificate expires (upon the project's completion) and the CNU tax account is no longer needed, please contact the Business Registration Unit at 334-242-1584 and close the CNU tax account. Please be advised that if there are multiple government entity projects open, the consumer's use tax account should remain open until the last project completion date. For example, if Project EXC00ABCD ends in June of 2014 but Project EXC00EFGH ends January of 2015, the CNU tax account must remain open until the end of January 2015. A return for Project EXC00EFGH must be filed all the way through January 2015.

If the applicant already has a CNU tax account and it is currently set up online, please use this account to report exempt project purchases through www.myalabamataxes.alabama.gov using the instructions provided above. The return may then be filed as usual.

***All Consumer's Use Tax returns are due on the 20th of the month following the month in which purchases were made (i.e., the return for the month of June is due July 20th, etc. There are 20 days to file the return before it is deemed late.)

***Any penalty waiver requests may be directed to the Sales and Use Tax Division at 1-866-576-6531. Only one waiver per 18 month period is allowed.

DCM (BC) No. _____

**CONTRACTOR'S STATEMENT OF RESPONSIBILITY FOR
CONSTRUCTION OF TORNADO STORM SHELTER
(HURRICANE SHELTER WHERE APPLICABLE)**

Project Name: _____

Owner Entity: _____

Architectural/Engineering Firm: _____

Contractor Company: _____

I _____, acknowledge that I am responsible to the Owner, the Alabama
General Contractor
Division of Construction Management, the Alabama Community College System or the State Department
of Education as applicable, and the Architect/Engineer for the construction of the main wind-force
resisting system and any other components listed in the **attached Quality Assurance Plan (QAP)**.

I acknowledge that I am aware of the special requirements contained in the QAP.

I certify that control will be exercised to obtain compliance with the construction documents. The
procedures for exercising control shall be as listed below:

Control Procedure	How Reported	Distributed To	Distribution Frequency
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(Attach additional pages if needed)

Furthermore, the following persons will be responsible for exercising control in accordance with the QAP.
Any changes to the persons listed below will be coordinated with the Owner a minimum of 3 calendar
days in advance of the change. The Owner shall provide written objections to the changes within 10
calendar days. No response shall be deemed acceptance.

Name of Person	Responsibility for QAP

Signed on this date, _____, 20____.

Contractor Company

By: _____
Signature of Contractor

Name and Title: _____

-
- Specifications:** This form must be included in the project manual submitted to DCM for Final Plan Review for:
- All new public K-12 schools, awarded after July 1, 2010, with tornado storm shelters as required by Act 2010-746.
 - All public K-12 additions and renovations which are required to contain tornado storm shelters by the International Building Code, Section 423.
 - All private K-12 new schools, additions and renovations as required by the International Building Code, Section 423.
 - All new buildings containing classrooms or dorm rooms on the grounds of all public 2-year or 4-year institutions of higher education, statewide, awarded on or after August 1, 2012, as required by Act 2012-554.

- Submittal of Executed Form:** The completed and signed form must be submitted to the DCM Inspector at the pre-construction conference for:
- All new buildings to be constructed on the grounds of new public K-12 schools awarded after July 1, 2010.
 - All new buildings containing classrooms or dorm rooms to be constructed on the grounds of all public 2-year or 4-year institutions of higher education awarded on or after August 1, 2012.



State of Alabama Disclosure Statement

Required by Article 3B of Title 41, Code of Alabama 1975

ENTITY COMPLETING FORM

ADDRESS

CITY, STATE, ZIP

TELEPHONE NUMBER

()

STATE AGENCY/DEPARTMENT THAT WILL RECEIVE GOODS, SERVICES, OR IS RESPONSIBLE FOR GRANT AWARD

ADDRESS

CITY, STATE, ZIP

TELEPHONE NUMBER

()

This form is provided with:

- Contract
 Proposal
 Request for Proposal
 Invitation to Bid
 Grant Proposal

Have you or any of your partners, divisions, or any related business units previously performed work or provided goods to any State Agency/Department in the current or last fiscal year?

- Yes
 No

If yes, identify below the State Agency/Department that received the goods or services, the type(s) of goods or services previously provided, and the amount received for the provision of such goods or services.

STATE AGENCY/DEPARTMENT	TYPE OF GOODS/SERVICES	AMOUNT RECEIVED
-------------------------	------------------------	-----------------

Have you or any of your partners, divisions, or any related business units previously applied and received any grants from any State Agency/Department in the current or last fiscal year?

- Yes
 No

If yes, identify the State Agency/Department that awarded the grant, the date such grant was awarded, and the amount of the grant.

STATE AGENCY/DEPARTMENT	DATE GRANT AWARDED	AMOUNT OF GRANT
-------------------------	--------------------	-----------------

1. List below the name(s) and address(es) of all public officials/public employees with whom you, members of your immediate family, or any of your employees have a family relationship and who may directly personally benefit financially from the proposed transaction. Identify the State Department/Agency for which the public officials/public employees work. (Attach additional sheets if necessary.)

NAME OF PUBLIC OFFICIAL/EMPLOYEE	ADDRESS	STATE DEPARTMENT/AGENCY
----------------------------------	---------	-------------------------

2. List below the name(s) and address(es) of all family members of public officials/public employees with whom you, members of your immediate family, or any of your employees have a family relationship and who may directly personally benefit financially from the proposed transaction. Identify the public officials/public employees and State Department/Agency for which the public officials/public employees work. (Attach additional sheets if necessary.)

NAME OF FAMILY MEMBER	ADDRESS	NAME OF PUBLIC OFFICIAL/ PUBLIC EMPLOYEE	STATE DEPARTMENT/ AGENCY WHERE EMPLOYED
-----------------------	---------	---	--

If you identified individuals in items one and/or two above, describe in detail below the direct financial benefit to be gained by the public officials, public employees, and/or their family members as the result of the contract, proposal, request for proposal, invitation to bid, or grant proposal. (Attach additional sheets if necessary.)

Describe in detail below any indirect financial benefits to be gained by any public official, public employee, and/or family members of the public official or public employee as the result of the contract, proposal, request for proposal, invitation to bid, or grant proposal. (Attach additional sheets if necessary.)

List below the name(s) and address(es) of all paid consultants and/or lobbyists utilized to obtain the contract, proposal, request for proposal, invitation to bid, or grant proposal:

NAME OF PAID CONSULTANT/LOBBYIST	ADDRESS
----------------------------------	---------

By signing below, I certify under oath and penalty of perjury that all statements on or attached to this form are true and correct to the best of my knowledge. I further understand that a civil penalty of ten percent (10%) of the amount of the transaction, not to exceed \$10,000.00, is applied for knowingly providing incorrect or misleading information.

Signature _____ Date _____

Notary's Signature _____ Date _____ Date Notary Expires _____

Article 3B of Title 41, Code of Alabama 1975 requires the disclosure statement to be completed and filed with all proposals, bids, contracts, or grant proposals to the State of Alabama in excess of \$5,000.

Disclosure Statement Information and Instructions

Section 41-16-82, *Code of Alabama* 1975 requires the disclosure statement to be completed and filed with all proposals, bids, contracts, or grant proposals to the State of Alabama in excess of \$5,000. The disclosure statement is not required for contracts for gas, water, and electric services where no competition exists, or where rates are fixed by law or ordinance. In circumstances where a contract is awarded by competitive bid, the disclosure statement shall be required only from the person receiving the contract and shall be submitted within ten (10) days of the award.

Section 41-16-85, *Code of Alabama* 1975 requires that a copy of the disclosure statement shall be filed with the awarding entity and the Department of Examiners of Public Accounts, and if it pertains to a state contract, a copy shall be submitted to the Contract Review Permanent Legislative Oversight Committee. The address for the Department of Examiners of Public Accounts is as follows: 401 Adams Avenue, Suite 280, Montgomery, Alabama 36104. If the disclosure statement is filed with a contract, the awarding entity should include a copy with the contract when it is presented to the Contract Review Permanent Legislative Oversight Committee.

Pursuant to Section 41-16-84 (b), *Code of Alabama* 1975 the State of Alabama shall not enter into any contract or appropriate any public funds with any person who refuses to provide information as required.

Pursuant to Section 41-16-86, *Code of Alabama* 1975, any person who knowingly provides misleading or incorrect information on the disclosure statement shall be subject to a civil penalty of ten percent (10%) of the amount of the transaction, not to exceed \$10,000.00. Also, the contract or grant shall be voidable by the awarding entity.

Definitions as Provided in Section 41-16-81, Code of Alabama 1975

- (1) **Family Member of a Public Employee** – The spouse or a dependent of the public employee.
- (2) **Family Member of a Public Official** – The spouse, a dependent, an adult child and his or her spouse, a parent, a spouse's parents, or a sibling and his or her spouse, of the public official.
- (3) **Family Relationship** – A person has a family relationship with a public official or public employee if the person is a family member of the public official or public employee.
- (4) **Person** – An individual, firm, partnership, association, joint venture, cooperative, or corporation, or any other group or combination acting in concert.
- (5) **Public Official and Public Employee** - These terms shall have the same meanings ascribed to them in Sections 36-25-1(26) and 36-25-1(27), *Code of Alabama* 1975, (see below) except for the purposes of the disclosure requirements of this article, the terms shall only include persons in a position to influence the awarding of a grant or contract who are affiliated with the awarding entity. Notwithstanding the foregoing, these terms shall also include the Governor, Lieutenant Governor, members of the cabinet of the Governor, and members of the Legislature. (Note: The definitions for public official and public employee are now denoted as Sections 36-25-1 (26) and 36-25-1 (27), *Code of Alabama* 1975. However, Section 41-16-81 (5), *Code of Alabama* 1975 has not been codified to reflect such updates.)

Section 36-25-1(26), *Code of Alabama* 1975, defines a **public employee** as any person employed at the state, county or municipal level of government or their instrumentalities, including governmental corporations and authorities, but excluding employees of hospitals or other health care corporations including contract employees of those hospitals or other health care corporations, who is paid in whole or in part from state, county, or municipal funds. For purposes of this chapter, a public employee does not include a person employed on a part-time basis whose employment is limited to providing professional services other than lobbying, the compensation for which constitutes less than 50 percent of the part-time employee's income.

Section 36-25-1(27), *Code of Alabama* 1975, defines a **public official** as any person elected to public office, whether or not that person has taken office, by the vote of the people at state, county, or municipal level of government or their instrumentalities, including governmental corporations, and any person appointed to a position at the state, county, or municipal level of government or their instrumentalities, including governmental corporations. For purposes of this chapter, a public official includes the chairs and vice-chairs or the equivalent offices of each state political party as defined in Section 17-13-40, *Code of Alabama* 1975.

Instructions

Complete all lines as indicated. If an item does not apply, denote N/A (not applicable). If you cannot include required information in the space provided, attach additional sheets as necessary.

THE DISCLOSURE STATEMENT MUST BE SIGNED, DATED, AND NOTARIZED PRIOR TO SUBMISSION.



Kay Ivey
Governor

Bill Poole
Director of Finance

STATE OF ALABAMA
DEPARTMENT OF FINANCE
REAL PROPERTY MANAGEMENT
Division of Construction Management

P.O. Box 301150, Montgomery, AL 36130-1150
770 Washington Avenue, Suite 444, Montgomery, AL 36104
Telephone: (334) 242-4082 Fax: (334) 242-4182



Mickey Allen
Assistant Finance Director
Real Property Management

Frank Barnes, Director
Construction Management

E-Verify Memorandum of Understanding

Instructions for inclusion in project manuals.

Per DCM's May 29, 2012 bulletin *Guidance on Act 2012-491 Amending the Alabama Immigration Law*: "Contractors (including architects and engineers) will ... be required to enroll in the E-Verify program and to provide documentation of enrollment in the E-Verify program with their contracts or agreements."

Upon completing enrollment in the E-Verify program available at <https://www.e-verify.gov/employers/enrolling-in-e-verify>, an E-Verify Memorandum of Understanding (MOU) is issued to the enrolled business. The same E-Verify MOU can be repeatedly used until any information in the business's E-Verify user profile is updated, at which time E-Verify updates the printable Company Information section of the MOU, while the original signatory information remains the same. Typically, an E-Verify MOU is 13-18 pages long depending on business type and number of employees.

DCM requires a copy of the entire current E-Verify MOU document including the completed Department of Homeland Security – Verification Division section (with name, signature and date included) to be submitted as an attachment to each Construction Contract original and to each Agreement Between Owner and Architect original.



STATE OF ALABAMA
BUILDING COMMISSION

770 WASHINGTON AVE
SUITE 444
Montgomery, Alabama 36130-1150
Telephone: (334) 242-4082
Fax: (334) 242-4182

Robert Bentley
Governor

Katherine Lynn
Director

May 29, 2012

TO: ARCHITECTS AND ENGINEERS

FROM: KATHERINE LYNN, DIRECTOR
ALABAMA BUILDING COMMISSION
Katherine Lynn

SUBJECT: GUIDANCE ON ACT 2012-491 AMENDING THE ALABAMA
IMMIGRATION LAW

The Alabama Immigration Law (also referred to as "Act 2011-535" and codified in state law as Title 31, Chapter 13 of the Code of Alabama 1975) was amended by Act No. 2012-491 which was signed by Governor Bentley on May 18, 2012. Upon signature, the following requirements went into effect:

1. Contractors (including architects and engineers) will no longer be required to provide an affidavit nor will they be required to obtain affidavits from their subcontractors or consultants.
2. Contractors (including architects and engineers) will still be required to enroll in the E-Verify program and to provide documentation of enrollment in the E-Verify program with their contracts or agreements.
3. All contracts and agreements must now include the following statement:

By signing this contract, the contracting parties affirm, for the duration of the agreement, that they will not violate federal immigration law or knowingly employ, hire for employment, or continue to employ an unauthorized alien within the state of Alabama. Furthermore, a contracting party found to be in violation of this provision shall be deemed in breach of the agreement and shall be responsible for all damages resulting therefrom.

The departments that have previously issued guidance on compliance may revise their guidance based on Act No. 2012-491. Architects, engineers and contractors are urged to continue checking the websites for the State Department of Education, the Alabama Community College System and State Comptroller's Office for the latest information.

To aid in compliance, any contract received at the Building Commission after May 18, 2012 that does not include the required contract clause and E-Verify Memorandum of Understanding will be returned.

The websites for each department include their points of contact for questions or you may contact me at (334) 242-4082.

Cc: Mr. Perry Taylor, State School Architect
Ms. Lynne Thrower, General Counsel/Vice Chancellor, Legal and Human Resources
Mr. Thomas White, Jr., State Comptroller

REVISED

Alabama Immigration Law Guidance for School Boards

The Beason-Hammon Alabama Taxpayer and Citizen Protection Act (Act No. 2011-535) includes several sections that affect the financial operations of Alabama school boards. Legislation amending certain sections of Act No. 2011-535 has been signed by Governor Bentley and is available on the Secretary of State's web page as Act No. 2012-491. [Act 2011-535 is codified in state laws as Title 31, Chapter 13 of the Code of Alabama 1975.]

- A. Effective April 1, 2012, every business entity or employer in Alabama is required to enroll in E-Verify and follow the related federal law and regulations for verifying the employment eligibility of newly hired employees using the E-Verify program. [See Section 31-13-15(b)].
- B. Two other sections of the law require business entities and employers with one or more employees working in Alabama to utilize the E-Verify program for newly hired employees as a condition of a contract, grant, or incentive awarded by a public entity on or after January 1, 2012. [See Section 31-13-9(a) & (b) and Section 31-13-25(b)].

A. **Employees.** After enrolling in the federal E-Verify program, the school board is required to verify the immigration status of a newly hired employee (including a substitute employee) as part of the employment process by utilizing the E-Verify program. School boards are prohibited by federal laws from using E-Verify to pre-screen potential employees. However, school boards may inform applicants and potential employees that the school board now uses the federal E-Verify program for newly hired employees by providing the following notification:

Alabama school boards are required by state law to verify the employment eligibility of newly hired employees by using the federal E-Verify program. New employees are required to provide a Social Security number, an unexpired identity document that contains a photograph, and other acceptable documents that establish employment eligibility. In addition to determining whether a new hire is authorized to work in the United States, E-Verify will confirm that the employee's name and Social Security number match. The U. S. Department of Homeland Security (DHS) has a service for employees to check their own employment authorization status before going through the E-Verify process at a new job. The E-Verify Self Check gives new employees some additional time to correct any problems they find with their DHS or Social Security Administration records before employment begins. Self Check is located on the right side of the E-Verify web site www.uscis.gov/everify.

B. **Contracts.** Effective January 1, 2012, when the school board awards a contract or grant to a business entity or employer (that has one or more employees working in Alabama), Section 31-13-9(a) requires that the school board obtain a notarized affidavit and documentation of enrollment in the E-Verify program. **Act No. 2012-491 removed the affidavit requirement and now defines the term "contract" as "...a contract awarded by the state, any political subdivision thereof, or any state-funded entity that was competitively bid..."**

B. Contracts (continued). Business entities or employers with one or more employees working in Alabama should be notified of the requirements to enroll in the E-Verify program before the contract is signed or bids are awarded. The E-Verify documentation may not be necessary for some contracts awarded by the school board because the contracting entity does not have any employees working in Alabama. The law does not address the documentation required in these situations. A letter, fax, e-mail, or some type of documentation should be obtained from the business entity or employer stating that the contracting entity does not have any employees working in Alabama.

State law does not require that bid specifications include specific language addressing the requirements of the Beason-Hammon Alabama Taxpayer and Citizen Protection Act. However, including the immigration requirements in the bid specifications would be beneficial in approving the contract after the bid is awarded. Including the following language in bid specifications could avoid questions from potential bidders:

Alabama laws require that, as a condition for the award of a contract by a school board to a business entity or employer with one or more employees working in Alabama, the business entity or employer must provide documentation of enrollment in the E-Verify program. During the performance of the contract, the business entity or employer shall participate in the E-Verify program and shall verify every employee that is required to be verified according to the applicable federal rules and regulations. The contractor's E-Verify Memorandum of Understanding must be included with the bid. If you do not believe these requirements are applicable to your entity, include an explanation justifying such exemption. An entity can obtain the E-Verify Memorandum of Understanding upon completion in the E-Verify enrollment process located at the federal web site www.uscis.gov/everify. The Alabama Department of Homeland Security (<http://immigration.alabama.gov>) has also established an E-Verify employer agent account for any business entity or employer with 25 or fewer employees that will provide a participating business entity or employer with the required documentation of enrollment in the E-Verify program. An Employer Identification Number (EIN), also known as a Federal Tax Identification Number, is required to enroll in E-Verify or to establish an E-Verify employer agent account.

Act No. 2012-491 now requires school boards to include the following clause in all contracts or agreements: ***“By signing this contract, the contracting parties affirm, for the duration of the agreement, that they will not violate federal immigration law or knowingly employ, hire for employment, or continue to employ an unauthorized alien within the state of Alabama. Furthermore, a contracting party found to be in violation of this provision shall be deemed in breach of the agreement and shall be responsible for all damages resulting therefrom.”***

The amended law also changed the definition of SUBCONTRACTOR to *“A person, business entity, or employer who is awarded a portion of an existing contract by a contractor, regardless of its tier.”* Another provision states, *“Furthermore, during the performance of the contract, the subcontractor shall participate in the E-Verify program and shall verify every employee that is required to be verified according to the applicable federal rules and regulations. This subsection shall only apply to subcontractors performing work on a project subject to the provisions of this section and not to collateral persons or business entities hired by the subcontractor.”*



**STATE OF ALABAMA
DEPARTMENT OF FINANCE
REAL PROPERTY MANAGEMENT
Division of Construction Management**



Kay Ivey
Governor

Kelly Butler
Director of Finance

P.O. Box 301150, Montgomery, AL 36130-1150
770 Washington Avenue, Suite 444, Montgomery, AL 36104
Telephone: (334) 242-4082 Fax: (334) 242-4182

Mickey Allen
Assistant Finance Director
Real Property Management

Frank Barnes, Director
Construction Management

January 19, 2021

TO: ARCHITECTS, ENGINEERS, AND CONTRACTORS

FROM: MICKEY ALLEN, ASSISTANT FINANCE DIRECTOR *M. Allen*
ALABAMA REAL PROPERTY MANAGEMENT (RPM)

FRANK BARNES, DIRECTOR
ALABAMA DIVISION OF CONSTRUCTION MANAGEMENT (DCM) *Frank Barnes*

SUBJECT: UPDATED GUIDANCE ON FIRE ALARM CONTRACTOR PERMITS

DCM's July 17, 2012 *Memorandum On Act 2009-657 Requiring Certification Of Fire Alarm Contractors* is superseded by this January 19, 2021 bulletin which includes updated references, terms, and details for projects under DCM's jurisdiction.

Act 2009-657, effective August 1, 2012, requires fire alarm contractors to be permitted through the State of Alabama Fire Marshal's Office. In accordance with §34-33A-9, if a fire alarm contractor is going to do work in Alabama, the contractor must deliver to the local building official a copy of their State Fire Marshal's Fire Alarm Permit. DCM requires the following:

Plan Review

For work involving fire alarm systems in Optional 65% Intermediate Plan Review submittals and in Final Plan Review submittals, the requirement for a fire alarm contractor to be permitted through the State of Alabama Fire Marshal's Office shall be included on plan notes and/or in the project manual.

Bidding

Pursuant to §34-33A-11(b), for work involving fire alarm systems, General Contractors must submit a copy of the fire alarm contractor's State Fire Marshal's Fire Alarm Permit at the same time as submission of the subcontractor and supplier list to the lead design professional, which is required within 24 hours after receipt of bids. The architect or engineer shall reject fire alarm contractors who cannot provide a copy of the required permit.

Pre-Construction Conference

For work involving fire alarm systems, General Contractors must provide a copy of the fire alarm contractor's State Fire Marshal's Fire Alarm Permit to the DCM Inspector at the pre-construction conference.

If you have any questions, please contact DCM's Plan Review Division at 334-242-4082 or planreview@realproperty.alabama.gov.

cc: Scott Pilgreen, Alabama State Fire Marshal, State of Alabama Fire Marshal's Office.



STATE OF ALABAMA
DEPARTMENT OF INSURANCE

State Fire Marshal's Office

201 Monroe Street, Suite 1790

Post Office Box 303352

Montgomery, Alabama 36130-3352

Telephone: (334) 241-4166

Facsimile: (334) 241-4158

Internet: www.firemarshal.alabama.gov

JIM L. RIDLING
COMMISSIONER

EDWARD S. PAULK
STATE FIRE MARSHAL

ROBERT BENTLEY
GOVERNOR

MAILING ADDRESS:

P.O. BOX 303352

MONTGOMERY, AL 36130-3352

OVERNIGHT ADDRESS:

201 MONROE STREET, SUITE 1790

MONTGOMERY, AL 36104

PLEASE USE FEDEX, UPS OR DHL

APPLICATION FOR STATE FIRE MARSHAL'S CERTIFIED FIRE ALARM CONTRACTOR PERMIT

PLEASE PRINT OR TYPE

In compliance with Sections 34-33A-1 to 34-33A-13, Code of Alabama, 1975, I hereby apply for a State Fire Marshal's Permit to engage in the installation, repair, alteration, maintenance, or inspection of fire alarm systems in Alabama.

CERTIFICATE HOLDER'S NAME: _____

CERTIFICATE HOLDERS SSN: _____ DOB: _____

NAME OF BUSINESS: _____

BUSINESS OWNER NAME: _____

BUSINESS OWNER SSN: _____ DOB: _____ ARE YOU A U.S. CITIZEN? ___YES ___NO

BUSINESS ADDRESS: _____

MAILING ADDRESS: _____

BUSINESS TELEPHONE: _____ PERMIT TYPE: INITIAL [] RENEWAL []
Current Permit # _____

This is to certify that _____ (certificate holder) is presently employed by _____ (business) in the capacity of _____ (title) and is authorized to act for the business in all matters pertaining to the installation, repair, alteration, addition, maintenance, or inspection of fire alarm systems in the state of Alabama.

If for any reason the certificate holder terminates employment with the above business, we the undersigned, do understand that the State Fire Marshal's Office is to be notified within thirty (30) days, and that the business will have nine (9) months or until expiration of the current permit, whichever comes first, to submit an application on a new certificate holder and be issued a new permit.

I the undersigned do certify that the information provided above is true and correct. I the undersigned do understand that submission of false information is grounds for license revocation and may subject me to criminal penalties.

Owner/President Signature Date Certificate Holder Signature Date

INITIAL/RENEWAL FEE \$100.00

INCLUDE FEE WHEN SUBMITTING APPLICATION. (CHECK OR MONEY ORDER MADE PAYABLE TO THE STATE FIRE MARSHAL'S FUND.)

INCLUDE COPY OF NICET CERTIFICATION CARD (CURRENT) FOR FIRE ALARM SYSTEM TECHNICIAN - LEVEL III.

CERTIFIED FIRE ALARM CONTRACTOR ATTACHMENT

1. Home address of the NICET Certificate holder:

Street Address

City State Zip Code

Phone Number (this is the number you can be reached at)

2. Are you a United States Citizen? YES NO
3. I understand as the NICET Certificate holder for this company that I am licensed only by this company and no other company within the Fire Alarm Industry.
4. I understand as the NICET Certificate holder for this company that I am responsible for the layout, installation, maintenance, repair or alterations performed by this company.

Signature of NICET Certificate holder

Date

SURETY'S BOND NUMBER

(1) **PERFORMANCE BOND**

Do not staple this form; use clips.

(2) **The PRINCIPAL** *(Company name and address of Contractor as appears in the Construction Contract)*

Name:
Address:

(3) **The SURETY** *(Company name and primary place of business)*

Name:
Address:

(4) **The OWNER: The ALABAMA PUBLIC SCHOOL AND COLLEGE AUTHORITY** and
(Local Owner entity's name and address, same as appears in the Construction Contract)

Name:
Address:

(5) **The PENAL SUM** of this Bond (the Contract Sum)

Dollars (\$) _____).

(6) **DATE** of the Construction Contract :

(7) **The PROJECT:** *(Same as appears in the Construction Contract)*

1. **WE, THE PRINCIPAL (hereinafter "Contractor") AND THE SURETY**, jointly and severally, hereby bind ourselves, our heirs, executors, administrators, successors, and assigns to the Owner in the Penal Sum stated above for the performance of the Contract, and Contract Change Orders, in accord with the requirements of the Contract Documents, which are incorporated herein by reference. If the Contractor performs the Contract, and Contract Change Orders, in accordance with the Contract Documents, then this obligation shall be null and void; otherwise it shall remain in full force and effect.

2. The Penal Sum shall remain equal to the Contract Sum as the Contract Sum is adjusted by Contract Change Orders. All Contract Change Orders involving an increase in the Contract Sum will require consent of Surety by endorsement of the Contract Change Order form. The Surety waives notification of any Contract Change Orders involving only extension of the Contract Time.

Numbers in margin correspond to second page of "Checklist", DCM Form B-7

3. Whenever the Architect gives the Contractor and the Surety, at their addresses stated above, a written Notice to Cure a condition for which the Contract may be terminated in accordance with the Contract Documents, the Surety may, within the time stated in the notice, cure or provide the Architect with written verification that satisfactory positive action is in process to cure the condition.
4. The Surety's obligation under this Bond becomes effective after the Contractor fails to satisfy a Notice to Cure and the Owner:
 - (a) gives the Contractor and the Surety, at their addresses stated above, a written Notice of Termination declaring the Contractor to be in default under the Contract and stating that the Contractor's right to complete the Work, or a designated portion of the Work, shall terminate seven days after the Contractor's receipt of the notice; and
 - (b) gives the Surety a written demand that, upon the effective date of the Notice of Termination, the Surety promptly fulfill its obligation under this Bond.
5. In the presence of the conditions described in Paragraph 4, the Surety shall, at its expense:
 - (a) On the effective date of the Notice of Termination, take charge of the Work and be responsible for the safety, security, and protection of the Work, including materials and equipment stored on and off the Project site, and
 - (b) Within twenty-one days after the effective date of the Notice of Termination, proceed, or provide the Owner with written verification that satisfactory positive action is in process to facilitate proceeding promptly, to complete the Work in accordance with the Contract Documents, either with the Surety's resources or through a contract between the Surety and a qualified contractor to whom the Owner has no reasonable objection.
6. As conditions precedent to taking charge of and completing the Work pursuant to Paragraph 5, the Surety shall neither require, nor be entitled to, any agreements or conditions other than those of this Bond and the Contract Documents. In taking charge of and completing the Work, the Surety shall assume all rights and obligations of the Contractor under the Contract Documents; however, the Surety shall also have the right to assert "Surety Claims" to the Owner in accordance with the Contract Documents. The presence or possibility of a Surety Claim shall not be just cause for the Surety to fail or refuse to promptly take charge of and complete the Work or for the Owner to fail or refuse to continue to make payments in accordance with the Contract Documents.
7. By accepting this Bond as a condition of executing the Construction Contract, and by taking the actions described in Paragraph 4, the Owner agrees that:
 - (a) the Owner shall promptly advise the Surety of the unpaid balance of the Contract Sum and, upon request, shall make available or furnish to the Surety, at the cost of reproduction, any portions of the Project Record, and
 - (b) as the Surety completes the Work, or has it completed by a qualified contractor, the Owner shall pay the Surety, in accordance with terms of payment of the Contract Documents, the unpaid balance of the Contract Sum, less any amounts that may be or become due the Owner from the Contractor under the Construction Contract or from the Contractor or the Surety under this Bond.
8. In the presence of the conditions described in Paragraph 4, the Surety's obligation includes responsibility for the correction of Defective Work, liquidated damages, and reimbursement of any reasonable expenses incurred by the Owner as a result of the Contractor's default under the Contract, including architectural, engineering, administrative, and legal services.

Numbers in margin correspond to second page of "Checklist", DCM Form B-7

9. Nothing contained in this Bond shall be construed to mean that the Surety shall be liable to the Owner for an amount exceeding the Penal Sum of this Bond, except in the event that the Surety should be in default under the Bond by failing or refusing to take charge of and complete the Work pursuant to Paragraph 5. If the Surety should fail or refuse to take charge of and complete the Work, the Owner shall have the authority to take charge of and complete the Work, or have it completed, and the following costs to the Owner, less the unpaid balance of the Contract Sum, shall be recoverable under this Bond:

- (a) the cost of completing the Contractor's responsibilities under the Contract, including correction of Defective Work;
- (b) additional architectural, engineering, managerial, and administrative services, and reasonable attorneys' fees incident to completing the Work;
- (c) interest on, and the cost of obtaining, funds to supplement the unpaid balance of the Contract Sum as may be necessary to cover the foregoing costs;
- (d) the fair market value of any reductions in the scope of the Work necessitated by insufficiency of the unpaid balance of the Contract Sum and available supplemental funds to cover the foregoing costs; and
- (f) additional architectural, engineering, managerial, and administrative services, and reasonable attorneys' fees incident to ascertaining and collecting the Owner's losses under the Bond.

10. All claims and disputes arising out of or related to this bond, or its breach, shall be resolved in accordance with Article 24, General Conditions of the Contract.

(8) **SIGNED AND SEALED** this _____ day of _____, _____.

(9 & 10) **SURETY:**

CONTRACTOR as PRINCIPAL:

Surety Company Name

Contractor Company Name

By _____

By _____

Signee's Printed Name and Title

Signee's Printed Name and Title

(11) **NOTE:** Original power of attorney for the Surety's signatory shall be furnished with each of the original six bond forms to be attached to each of the six contract forms per project.

Do not staple this form; use clips. Purpose: quickly and efficiently scan thousands of documents into DCM's database.

Numbers in margin correspond to second page of "Checklist", DCM Form B-7

(1) **PAYMENT BOND**

SURETY'S BOND NUMBER

Do not staple this form; use clips.

(2) The **PRINCIPAL** (*Company name and address of Contractor as appears in the Construction Contract*)

Name:
Address:

(3) The **SURETY** (*Company name and primary place of business*)

Name:
Address:

(4) The **OWNER: The ALABAMA PUBLIC SCHOOL AND COLLEGE AUTHORITY** and
(*Local Owner entity's name and address, same as appears in the Construction Contract*)

Name:
Address:

(5) The **PENAL SUM** of this Bond (the Contract Sum)

Dollars (\$) _____).

(6) **DATE** of the Construction Contract :

(7) The **PROJECT:** (*Same as appears in the Construction Contract*)

1. WE, THE PRINCIPAL (hereinafter "Contractor") AND THE SURETY, jointly and severally, hereby bind ourselves, our heirs, executors, administrators, successors, and assigns to the Owner in the Penal Sum stated above to promptly pay all persons supplying labor, materials, or supplies for or in the prosecution of the Contract, which is incorporated herein by reference, and any modifications thereof by Contract Change Orders. If the Contractor and its Subcontractors promptly pay all persons supplying labor, materials, or supplies for or in the prosecution of the Contract and Contract Change Orders, then this obligation shall be null and void; otherwise to remain and be in full force and effect.

2. The Penal Sum shall remain equal to the Contract Sum as the Contract Sum is adjusted by Contract Change Orders. All Contract Change Orders involving an increase in the Contract Sum will require consent of Surety by endorsement of the Contract Change Order form. The Surety waives notification of any Contract Change Orders involving only extension of the Contract Time.

Numbers in margin correspond to second page of "Checklist", DCM Form B-7

- 3. Any person that has furnished labor, materials, or supplies for or in the prosecution of the Contract and Contract Change Orders for which payment has not been timely made may institute a civil action upon this Bond and have their rights and claims adjudicated in a civil action and judgment entered thereon. Notwithstanding the foregoing, a civil action may not be instituted on this bond until 45 days after written notice to the Surety of the amount claimed to be due and the nature of the claim. The civil action must commence not later than one year from the date of final settlement of the Contract. The giving of notice by registered or certified mail, postage prepaid, addressed to the Surety at any of its places of business or offices shall be deemed sufficient. In the event the Surety or Contractor fails to pay the claim in full within 45 days from the mailing of the notice, then the person or persons may recover from the Contractor and Surety, in addition to the amount of the claim, a reasonable attorney's fee based on the result, together with interest on the claim from the date of the notice.
- 4. Every person having a right of action on this bond shall, upon written application to the Owner indicating that labor, material, or supplies for the Work have been supplied and that payment has not been made, be promptly furnished a certified copy of this bond and the Construction Contract. The claimant may bring a civil action in the claimant's name on this Bond against the Contractor and the Surety, or either of them, in the county in which the Work is to be or has been performed or in any other county where venue is otherwise allowed by law.
- 5. This bond is furnished to comply with Code of Alabama, §39-1-1, and all provisions thereof shall be applicable to civil actions upon this bond.
- 6. All claims and disputes between Owner and either the Contractor or Surety arising out of or related to this bond, or its breach, shall be resolved in accordance with Article 24, General Conditions of the Contract.

(8) **SIGNED AND SEALED** this _____ day of _____, _____.

(9 & 10)

SURETY:

CONTRACTOR as PRINCIPAL:

Surety Company Name

Contractor Company Name

By _____

By _____

Signee's Printed Name and Title

Signee's Printed Name and Title

(11) **NOTE:** Original power of attorney for the Surety's signatory shall be furnished with each of the original six bond forms to be attached to each of the six contract forms per project.

Do not staple this form; use clips. Purpose: quickly and efficiently scan thousands of documents into DCM's database.

**MODIFICATION OF THE
PERFORMANCE BOND AND PAYMENT BOND
ADDING, AS CO-OWNER,
THE ALABAMA PUBLIC SCHOOL & COLLEGE AUTHORITY**

_____ Date _____

In connection with the Construction Contract dated _____ between the
_____, Owner,
Local Owner
and _____, Contractor,
Contractor
for _____,
Name of Project
_____, as Surety,
Bonding Company (Surety)
furnished a PERFORMANCE BOND and a LABOR AND MATERIAL PAYMENT BOND, copies of which are
attached hereto and incorporated herein by reference.

It is understood and agreed the said PERFORMANCE BOND and LABOR AND MATERIAL PAYMENT
BOND are hereby modified by adding the ALABAMA PUBLIC SCHOOL AND COLLEGE AUTHORITY as
Owner and Obligee where Owner and Obligee are referenced therein.

AGREED TO;

SURETY:

CONTRACTOR:

Bonding Company (Surety) Name

Name of Company

By _____
Its Attorney-in-fact
Attach current Power of Attorney

By _____

Printed Name and Title

Printed Name and Title

SEAL

GENERAL CONDITIONS of the CONTRACT

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ARTICLE 1 DEFINITIONS

Whenever the following terms, or pronouns in place of them, are used in the Contract Documents, the intent and meaning shall be interpreted as follows:

- A. **ALABAMA DIVISION OF CONSTRUCTION MANAGEMENT:** The Technical Staff of the Alabama Division of Construction Management.
- B. **ARCHITECT:** The Architect is the person or entity lawfully licensed to practice architecture in the State of Alabama, who is under contract with the Owner as the primary design professional for the Project and identified as the Architect in the Construction Contract. The term "Architect" means the Architect or the Architect's authorized representative. If the employment of the Architect is terminated, the Owner shall employ a new Architect whose status under the Contract Documents shall be that of the former Architect. If the primary design professional for the Project is a Professional Engineer, the term "Engineer" shall be substituted for the term "Architect" wherever it appears in this document.

- C. COMMISSION:** The former Alabama Building Commission, for which the Alabama Division of Construction Management has been designated by the Legislature as its successor.
- D. CONTRACT:** The Contract is the embodiment of the Contract Documents. The Contract represents the entire and integrated agreement between the Owner and Contractor and supersedes any prior written or oral negotiations, representations or agreements that are not incorporated into the Contract Documents. The Contract may be amended only by a Contract Change Order or a Modification to the Construction Contract. The contractual relationship which the Contract creates between the Owner and the Contractor extends to no other persons or entities. The Contract consists of the following Contract Documents, including all additions, deletions, and modifications incorporated therein before the execution of the Construction Contract:
- (1) Construction Contract
 - (2) Performance and Payment Bonds
 - (3) Conditions of the Contract (General, Supplemental, and other Conditions)
 - (4) Specifications
 - (5) Drawings
 - (6) Contract Change Orders
 - (7) Modifications to the Construction Contract (applicable to PSCA Projects)
- E. CONTRACT SUM:** The Contract Sum is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents. The term “Contract Sum” means the Contract Sum stated in the Construction Contract as may have been increased or decreased by Change Order(s) in accordance with the Contract Documents.
- F. CONTRACT TIME:** The Contract Time is the period of time in which the Contractor must achieve Substantial Completion of the Work. The date on which the Contract Time begins is specified in the written Notice To Proceed issued to the Contractor by the Owner or Director. The Date of Substantial Completion is the date established in accordance with Article 32. The term “Contract Time” means the Contract Time stated in the Construction Contract as may have been extended by Change Order(s) in accordance with the Contract Documents. The term “day” as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.
- G. CONTRACTOR:** The Contractor is the person or persons, firm, partnership, joint venture, association, corporation, cooperative, limited liability company, or other legal entity, identified as such in the Construction Contract. The term “Contractor” means the Contractor or the Contractor’s authorized representative.
- H. DCM:** The Alabama Division of Construction Management.
- I. DCM PROJECT INSPECTOR:** The member of the Technical Staff of the Alabama Division of Construction Management to whom the Project is assigned relative to executing the respective inspections and authorities described in Article 16, Inspection of the Work.
- J. DEFECTIVE WORK:** The term “Defective Work” shall apply to: (1) any product, material, system, equipment, or service, or its installation or performance, which does not conform to the requirements of the Contract Documents, (2) in-progress or completed Work the workmanship of which does not conform to the quality specified or, if not specified, to the quality produced by skilled workers performing work of a similar nature on similar projects in the state, (3) substitutions and deviations not properly submitted and approved or otherwise authorized, (4) temporary

supports, structures, or construction which will not produce the results required by the Contract Documents, and (5) materials or equipment rendered unsuitable for incorporation into the Work due to improper storage or protection.

- K. DIRECTOR:** The Director of the Alabama Division of Construction Management.
- L. DRAWINGS:** The Drawings are the portions of the Contract Documents showing graphically the design, location, layout, and dimensions of the Work, in the form of plans, elevations, sections, details, schedules, and diagrams.
- M. NOTICE TO PROCEED:** A proceed order issued by the Owner or Director, as applicable, fixing the date on which the Contractor shall begin the prosecution of the Work, which is also the date on which the Contract Time shall begin.
- N. OWNER:** The Owner is the entity or entities identified as such in the Construction Contract and is referred to throughout the Contract Documents as if singular in number. The term “Owner” means the Owner or the Owner’s authorized representative. The term “Owner” as used herein shall be synonymous with the term “Awarding Authority” as defined and used in Title 39 - Public Works, Code of Alabama, 1975, as amended.
- O. THE PROJECT:** The Project is the total construction of which the Work required by these Contract Documents may be the entirety or only a part with other portions to be constructed by the Owner or separate contractors.
- P. PROJECT MANUAL:** The Project Manual is the volume usually assembled for the Work which may include the Advertisement for Bids, Instructions to Bidders, sample forms, General Conditions of the Contract, Supplementary Conditions, and Specifications of the Work.
- Q. SPECIFICATIONS:** The Specifications are that portion of the Contract Documents which set forth in writing the standards of quality and performance of products, equipment, materials, systems, and services and workmanship required for acceptable performance of the Work.
- R. SUBCONTRACTOR:** A Subcontractor is a person or entity who is undertaking the performance of any part of the Work by virtue of a contract with the Contractor. The term “Subcontractor” means a Subcontractor or its authorized representatives.
- S. THE WORK:** The Work is the construction and services required by the Contract Documents and includes all labor, materials, supplies, equipment, and other items and services as are necessary to produce the required construction and to fulfill the Contractor’s obligations under the Contract. The Work may constitute the entire Project or only a portion of it.

ARTICLE 2

INTENT and INTERPRETATION of the CONTRACT DOCUMENTS

A. INTENT

It is the intent of the Contract Documents that the Contractor shall properly execute and complete the Work described by the Contract Documents, and unless otherwise provided in the Contract, the

Contractor shall provide all labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work, in full accordance with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

B. COMPLEMENTARY DOCUMENTS

The Contract Documents are complementary. If Work is required by one Contract Document, the Contractor shall perform the Work as if it were required by all of the Contract Documents. However, the Contractor shall be required to perform Work only to the extent that is consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

C. ORDER of PRECEDENCE

Should any discrepancy arise between the various elements of the Contract Documents, precedence shall be given to them in the following order unless to do so would contravene the apparent Intent of the Contract Documents stated in preceding Paragraph A:

- (1) The Construction Contract.
- (2) Addenda, with those of later date having precedence over those of earlier date.
- (3) Supplementary Conditions (or other Conditions which modify the General Conditions of the Contract).
- (4) General Conditions of the Contract.
- (5) The Specifications.
- (6) Details appearing on the Drawings; large scale details shall take precedence over smaller scale details.
- (7) The Drawings; large scale drawings shall take precedence over smaller scale drawings.

D. ORGANIZATION

Except as may be specifically stated within the technical specifications, neither the organization of the Specifications into divisions, sections, or otherwise, nor any arrangement of the Drawings shall control how the Contractor subcontracts portions of the Work or assigns Work to any trade.

E. INTERPRETATION

(1) The Contract Documents shall be interpreted collectively, each part complementing the others and consistent with the Intent of the Contract Documents stated in preceding Paragraph A. Unless an item shown or described in the Contract Documents is specifically identified to be furnished or installed by the Owner or others or is identified as “Not In Contract” (“N.I.C.”), the Contractor’s obligation relative to that item shall be interpreted to include furnishing, assembling, installing, finishing, and/or connecting the item at the Contractor’s expense to produce a product or system that is complete, appropriately tested, and in operative condition ready for use or subsequent construction or operation of the Owner or separate contractors. The omission of words or phrases for brevity of the Contract Documents, the inadvertent omission of words or phrases, or obvious typographical or written errors shall not defeat such interpretation as long as it is reasonably inferable from the Contract Documents as a whole.

(2) Words or phrases used in the Contract Documents which have well-known technical or

construction industry meanings are to be interpreted consistent with such recognized meanings unless otherwise indicated.

(3) Except as noted otherwise, references to standard specifications or publications of associations, bureaus, or organizations shall mean the latest edition of the referenced standard specification or publication as of the date of the Advertisement for Bids.

(4) In the case of inconsistency between Drawings and Specifications or within either document not clarified by addendum, the better quality or greater quantity of Work shall be provided in accordance with the Architect's interpretation.

(5) Any portions of the Contract Documents written in longhand must be initialed by all parties..

(6) Any doubt as to the meaning of the Contract Documents or any obscurity as to the wording of them, shall be promptly submitted in writing to the Architect for written interpretation, explanation, or clarification.

F. SEVERABILITY.

The partial or complete invalidity of any one or more provision of this Contract shall not affect the validity or continuing force and effect of any other provision.

ARTICLE 3
CONTRACTOR'S REPRESENTATIONS

By executing the Construction Contract the Contractor represents to the Owner:

- A. The Contractor has visited the site of the Work to become familiar with local conditions under which the Work is to be performed and to evaluate reasonably observable conditions as compared with requirements of the Contract Documents.
- B. The Contractor shall use its best skill and attention to perform the Work in an expeditious manner consistent with the Contract Documents.
- C. The Contractor is an independent contractor and in performance of the Contract remains and shall act as an independent contractor having no authority to represent or obligate the Owner in any manner unless authorized by the Owner in writing.

ARTICLE 4
DOCUMENTS FURNISHED to CONTRACTOR

Unless otherwise provided in the Contract Documents, twenty sets of Drawings and Project Manuals will be furnished to the Contractor by the Architect without charge. Other copies requested will be furnished at reproduction cost.

ARTICLE 5
OWNERSHIP of DRAWINGS

All original or duplicated Drawings, Specifications, and other documents prepared by the Architect, and furnished to the Contractor are the property of the Architect and are to be used solely for this Project and not to be used in any manner for other work. Upon completion of the Work, all copies of Drawings and Specifications, with the exception of the Contractor's record set, shall be returned or accounted for by the Contractor to the Architect, on request.

ARTICLE 6
SUPERVISION, SUPERINTENDENT, and EMPLOYEES

A. SUPERVISION and CONSTRUCTION METHODS

(1) The term "Construction Methods" means the construction means, methods, techniques, sequences, and procedures utilized by the Contractor in performing the Work. The Contractor is solely responsible for supervising and coordinating the performance of the Work, including the selection of Construction Methods, unless the Contract Documents give other specific instructions concerning these matters.

(2) The Contractor is solely and completely responsible for job site safety, including the protection of persons and property in accordance with Article 14.

(3) The Contractor shall be responsible to the Owner for acts and omissions of not only the Contractor and its agents and employees, but all persons and entities, and their agents and employees, who are performing portions of the Work for or on behalf of the Contractor or any of its Subcontractors.

(4) The Contractor shall be responsible to inspect the in-progress and completed Work to verify its compliance with the Contract Documents and to insure that any element or portion of the Work upon which subsequent Work is to be applied or performed is in proper condition to receive the subsequent Work.

B. SUPERINTENDENT

(1) The Contractor shall employ and maintain a competent level of supervision for the performance of the Work at the Project site, including a superintendent who shall:

(a) have full authority to receive instructions from the Architect or Owner and to act on those instructions and (b) be present at the Project site at all times during which Work is being performed.

(2) Before beginning performance of the Work, the Contractor shall notify the Architect in writing of the name and qualifications of its proposed superintendent so that the Owner may review the individual's qualifications. If, for reasonable cause, the Owner refuses to approve the individual, or withdraws its approval after once giving it, the Contractor shall name a different superintendent for the Owner's review and approval. Any disapproved superintendent will not perform in that capacity thereafter at the Project site.

C. EMPLOYEES

The Contractor shall permit only fit and skilled persons to perform the Work. The Contractor shall enforce safety procedures, strict discipline, and good order among persons performing the Work. The Contractor will remove from its employment on the Project any person who deliberately or persistently produces non-conforming Work or who fails or refuses to conform to reasonable rules of personal conduct contained in the Contract Documents or implemented by the Owner and delivered to the Contractor in writing during the course of the Work.

ARTICLE 7

REVIEW of CONTRACT DOCUMENTS and FIELD CONDITIONS by CONTRACTOR

- A. In order to facilitate assembly and installation of the Work in accordance with the Contract Documents, before starting each portion of the Work, the Contractor shall examine and compare the relevant Contract Documents, and compare them to relevant field measurements made by the Contractor and any conditions at the site affecting that portion of the Work.
- B. If the Contractor discovers any errors, omissions, or inconsistencies in the Contract Documents, the Contractor shall promptly report them to the Architect as a written request for information that includes a detailed statement identifying the specific Drawings or Specifications that are in need of clarification and the error, omission, or inconsistency discovered in them.
- (1) The Contractor shall not be expected to act as a licensed design professional and ascertain whether the Contract Documents comply with applicable laws, statutes, ordinances, building codes, and rules and regulations, but the Contractor shall be obligated to promptly notify the Architect of any such noncompliance discovered by or made known to the Contractor. If the Contractor performs Work without fulfilling this notification obligation, the Contractor shall pay the resulting costs and damages that would have been avoided by such notification.
- (2) The Contractor shall not be liable to the Owner for errors, omissions, or inconsistencies that may exist in the Contract Documents, or between the Contract Documents and conditions at the site, unless the Contractor knowingly fails to report a discovered error, omission, or inconsistency to the Architect, in which case the Contractor shall pay the resulting costs and damages that would have been avoided by such notification.
- C. If the Contractor considers the Architect's response to a request for information to constitute a change to the Contract Documents involving additional costs and/or time, the Contractor shall follow the procedures of Article 20, Claims for Extra Cost or Extra Work.
- D. If, with undue frequency, the Contractor requests information that is obtainable through reasonable examination and comparison of the Contract Documents, site conditions, and previous correspondence, interpretations, or clarifications, the Contractor shall be liable to the Owner for reasonable charges from the Architect for the additional services required to review, research, and respond to such requests for information.

ARTICLE 8
SURVEYS by CONTRACTOR

- A. The Contractor shall provide competent engineering services to assure accurate execution of the Work in accordance with the Contract Documents. The Contractor shall verify the figures given for the contours, approaches and locations shown on the Drawings before starting any Work and be responsible for the accuracy of the finished Work. Without extra cost to the Owner, the Contractor shall engage a licensed surveyor if necessary to verify boundary lines, keep within property lines, and shall be responsible for encroachments on rights or property of public or surrounding property owners.

- B. The Contractor shall establish all base lines for the location of the principal components of the Work and make all detail surveys necessary for construction, including grade stakes, batter boards and other working points, lines and elevations. If the Work involves alteration of or addition to existing structures or improvements, the Contractor shall locate and measure elements of the existing conditions as is necessary to facilitate accurate fabrication, assembly, and installation of new Work in the relationship, alignment, and/or connection to the existing structure or improvement as is shown in the Contract Documents.

ARTICLE 9
SUBMITTALS

- A. Where required by the Contract Documents, the Contractor shall submit shop drawings, product data, samples and other information (hereinafter referred to as Submittals) to the Architect for the purpose of demonstrating the way by which the Contractor proposes to conform to the requirements of the Contract Documents. Submittals which are not required by the Contract Documents may be returned by the Architect without action.

- B. The Contractor shall be responsible to the Owner for the accuracy of its Submittals and the conformity of its submitted information to the requirements of the Contract Documents. Each Submittal shall bear the Contractor's approval, evidencing that the Contractor has reviewed and found the information to be in compliance with the requirements of the Contract Documents. Submittals which are not marked as reviewed and approved by the Contractor may be returned by the Architect without action.

- C. The Contractor shall prepare and deliver its submittals to the Architect sufficiently in advance of construction requirements and in a sequence as to cause no delay in the Work or in the activities of the Owner or of separate contractors. In coordinating the Submittal process with its construction schedule, the Contractor shall allow sufficient time to permit adequate review by the Architect.

- D. By approving a Submittal the Contractor represents not only that the element of Work presented in the Submittal complies with the requirements of the Contract Documents, but also that the Contractor has:
 - (1) found the layout and/or dimensions in the Submittal to be comparable with those in the Contract Documents and other relevant Submittals and has made field measurements as necessary to verify their accuracy, and
 - (2) determined that products, materials, systems, equipment and/or procedures presented in the Submittal are compatible with those presented, or being presented, in other relevant Submittals and

with the Contractor's intended Construction Methods.

- E. The Contractor shall not fabricate or perform any portion of the Work for which the Contract Documents require Submittals until the respective Submittals have been approved by the Architect.
- F. In the case of a resubmission, the Contractor shall direct specific attention to all revisions in a Submittal. The Architect's approval of a resubmission shall not apply to any revisions that were not brought to the Architect's attention.
- G. If the Contract Documents specify that a Submittal is to be prepared and sealed by a registered architect or licensed engineer retained by the Contractor, all drawings, calculations, specifications, and certifications of the Submittal shall bear the Alabama seal of registration and signature of the registered/licensed design professional who prepared them or under whose supervision they were prepared. The Owner and the Architect shall be entitled to rely upon the adequacy, accuracy and completeness of such a Submittal, provided that all performance and design criteria that such Submittal must satisfy are sufficiently specified in the Contract Documents. The Architect will review, approve or take other appropriate action on such a Submittal only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance or design criteria specified in the Contract Documents.

H. DEVIATIONS

(1) The Architect is authorized by the Owner to approve "minor" deviations from the requirements of the Contract Documents. "Minor" deviations are defined as those which are in the interest of the Owner, do not materially alter the quality or performance of the finished Work, and do not affect the cost or time of performance of the Work. Deviations which are not "minor" may be authorized only by the Owner through the Change Order procedures of Article 19.

(2) Any deviation from the requirements of the Contract Documents contained in a Submittal shall be clearly identified as a "Deviation from Contract Requirements" (or by similar language) within the Submittal and, in a letter transmitting the Submittal to the Architect, the Contractor shall direct the Architect's attention to, and request specific approval of, the deviation. Otherwise, the Architect's approval of a Submittal does not constitute approval of deviations from the requirements of the Contract Documents contained in the Submittal.

(3) The Contractor shall bear all costs and expenses of any changes to the Work, changes to work performed by the Owner or separate contractors, or additional services by the Architect required to accommodate an approved deviation unless the Contractor has specifically informed the Architect in writing of the required changes and a Change Order has been issued authorizing the deviation and accounting for such resulting changes and costs.

I. ARCHITECT'S REVIEW and APPROVAL

(1) The Architect will review the Contractor's Submittals for conformance with requirements of, and the design concept expressed in, the Contract Documents and will approve or take other appropriate action upon them. This review is not intended to verify the accuracy and completeness of details such as dimensions and quantities nor to substantiate installation instructions or performance of equipment or systems, all of which remain the responsibility of the Contractor. However, the Architect shall advise the Contractor of any errors or omissions which the Architect

may detect during this review. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

(2) The Architect will review and respond to all Submittals with reasonable promptness to avoid delay in the Work or in the activities of the Owner, Contractor or separate contractors, while allowing sufficient time to permit adequate review.

(3) No corrections or changes to Submittals indicated by the Architect will be considered as authorizations to perform Extra Work. If the Contractor considers such correction or change of a Submittal to require Work which differs from the requirements of the Contract Documents, the Contractor shall promptly notify the Architect in writing in accordance with Article 20, Claims for Extra Cost or Extra Work.

J. CONFORMANCE with SUBMITTALS

The Work shall be constructed in accordance with approved Submittals.

ARTICLE 10
DOCUMENTS and SAMPLES at the SITE

A. "AS ISSUED" SET

The Contractor shall maintain at the Project site, in good order, at least one copy of all Addenda, Change Orders, supplemental drawings, written directives and clarifications, and approved Submittals intact as issued, and an updated construction schedule.

B. "POSTED" SET

The Contractor shall maintain at the Project site, in good order, at least one set of the Drawings and Project Manual into which the Contractor has "posted"(incorporated) all Addenda, Change Orders, supplemental drawings, clarifications, and other information pertinent to the proper performance of the Work. The Contractor shall assure that all sets of the Drawings and Project Manuals being used by the Contractor, Subcontractors, and suppliers are "posted" with the current information to insure that updated Contract Documents are used for performance of the Work.

C. RECORD SET

One set of the Drawings and Project Manual described in Paragraph B shall be the Contractor's record set in which the Contractor shall record all field changes, corrections, selections, final locations, and other information as will be duplicated on the "As-built" documents required under Article 11. The Contractor shall record such "as-built" information in its record set as it becomes available through progress of the Work. The Contractor's performance of this requirement shall be subject to confirmation by the Architect at any time as a prerequisite to approval of Progress Payments.

D. The documents and samples required by this Article to be maintained at the Project site shall be readily available to the Architect, Owner, DCM Project Inspector, and their representatives.

ARTICLE 11
“AS-BUILT” DOCUMENTS

- A. Unless otherwise provided in the Contract Documents, the Contractor shall deliver two (2) sets of “As-built” documents, as described herein, to the Architect for submission to the Owner upon completion of the Work. Each set of “As-built” documents shall consist of a copy of the Drawings and Project Manual, in like-new condition, into which the Contractor has neatly incorporated all Addenda, Change Orders, supplemental drawings, clarifications, field changes, corrections, selections, actual locations of underground utilities, and other information as required herein or specified elsewhere in the Contract Documents.
- B. The Contractor shall use the following methods for incorporating information into the “As-built” documents:
- (1) **Drawings**
- (a) To the greatest extent practicable, information shall be carefully drawn and lettered, in ink, on the Drawings in the form of sketches, details, plans, notes, and dimensions as required to provide a fully dimensioned record of the Work. When required for clarity, sketches, details, or partial plans shall be drawn on supplemental sheets and bound into the Drawings and referenced on the drawing being revised.
- (b) Where a revised drawing has been furnished by the Architect, the drawing of latest date shall be bound into the Drawings in the place of the superseded drawing.
- (c) Where a supplemental drawing has been furnished by the Architect, the supplemental drawing shall be bound into the Drawings in an appropriate location and referred to by notes added to the drawing being supplemented.
- (d) Where the Architect has furnished details, partial plans, or lengthy notes of which it would be impractical for the Contractor to redraw or letter on a drawing, such information may be affixed to the appropriate drawing with transparent tape if space is available on the drawing.
- (e) Any entry of information made in the Drawings that is the result of an Addendum or Change Order, shall identify the Addendum or Change Order from which it originated.
- (2) **Project Manual**
- (a) A copy of all Addenda and Change Orders, excluding drawings thereof, shall be bound in the front of the Project Manual.
- (b) Where a document, form, or entire specification section is revised, the latest issue shall be bound into the Project Manual in the place of the superseded issue.
- (c) Where information within a specification section is revised, the deleted or revised information shall be drawn through in ink and an adjacent note added identifying the Addendum or Change Order containing the revised information.
- C. Within ten days after the Date of Substantial Completion of the Work, or the last completed portion of the Work, the Contractor shall submit the “As-built” documents to the Architect for approval. If the Architect requires that any corrections be made, the documents will be returned in a reasonable time for correction and resubmission.

ARTICLE 12
PROGRESS SCHEDULE

(Not applicable if the Contract Time is 60 days or less.)

- A. The Contractor shall within fifteen days after the date of commencement stated in the Notice to Proceed, or such other time as may be provided in the Contract Documents, prepare and submit to the Architect for review and approval a practicable construction schedule informing the Architect and Owner of the order in which the Contractor plans to carry on the Work within the Contract Time. The Architect's review and approval of the Contractor's construction schedule shall be only for compliance with the specified format, Contract Time, and suitability for monitoring progress of the Work and shall not be construed as a representation that the Architect has analyzed the schedule to form opinions of sequences or durations of time represented in the schedule.
- B. If a schedule format is not specified elsewhere in the Contract Documents, the construction schedule shall be prepared using DCM Form C-11, "Sample Progress Schedule and Report", (contained in the Project Manual) or similar format of suitable scale and detail to indicate the percentage of Work scheduled to be completed at the end of each month. At the end of each month the Contractor shall enter the actual percentage of completion on the construction schedule submit two copies to the Architect, and attach one copy to each copy of the monthly Application for Payment. The construction schedule shall be revised to reflect any agreed extensions of the Contract Time or as required by conditions of the Work.
- C. If a more comprehensive schedule format is specified elsewhere in the Contract Documents or voluntarily employed by the Contractor, it may be used in lieu of DCM Form C-11.
- D. The Contractor's construction schedule shall be used by the Contractor, Architect, and Owner to determine the adequacy of the Contractor's progress. The Contractor shall be responsible for maintaining progress in accordance with the currently approved construction schedule and shall increase the number of shifts, and/or overtime operations, days of work, and/or the amount of construction plant and equipment as may be necessary to do so. If the Contractor's progress falls materially behind the currently approved construction schedule and, in the opinion of the Architect or Owner, the Contractor is not taking sufficient steps to regain schedule, the Architect may, with the Owner's concurrence, issue the Contractor a Notice to Cure pursuant to Article 27. In such a Notice to Cure the Architect may require the Contractor to submit such supplementary or revised construction schedules as may be deemed necessary to demonstrate the manner in which schedule will be regained.

ARTICLE 13
EQUIPMENT, MATERIALS, and SUBSTITUTIONS

- A. Every part of the Work shall be executed in a workmanlike manner in accordance with the Contract Documents and approved Submittals. All materials used in the Work shall be furnished in sufficient quantities to facilitate the proper and expeditious execution of the Work and shall be new except such materials as may be expressly provided or allowed in the Contract Documents to be otherwise.
- B. Whenever a product, material, system, item of equipment, or service is identified in the Contract Documents by reference to a trade name, manufacturer's name, model number, etc.(hereinafter

referred to as “source”), and only one or two sources are listed, or three or more sources are listed and followed by “or approved equal” or similar wording, it is intended to establish a required standard of performance, design, and quality, and the Contractor may submit, for the Architect’s approval, products, materials, systems, equipment, or services of other sources which the Contractor can prove to the Architect’s satisfaction are equal to, or exceed, the standard of performance, design and quality specified, unless the provisions of Paragraph D below apply. Such proposed substitutions are not to be purchased or installed without the Architect’s written approval of the substitution.

- C. If the Contract Documents identify three or more sources for a product, material, system, item of equipment or service to be used and the list of sources is not followed by “or approved equal” or similar wording, the Contractor may make substitution only after evaluation by the Architect and execution of an appropriate Contract Change Order.
- D. If the Contract Documents identify only one source and expressly provide that it is an approved sole source for the product, material, system, item of equipment, or service, the Contractor must furnish the identified sole source.

ARTICLE 14

SAFETY and PROTECTION of PERSONS and PROPERTY

- A. The Contractor shall be solely and completely responsible for conditions at the Project site, including safety of all persons (including employees) and property. The Contractor shall create, maintain, and supervise conditions and programs to facilitate and promote safe execution of the Work, and shall supervise the Work with the attention and skill required to assure its safe performance. Safety provisions shall conform to OSHA requirements and all other federal, state, county, and local laws, ordinances, codes, and regulations. Where any of these are in conflict, the more stringent requirement shall be followed. Nothing contained in this Contract shall be construed to mean that the Owner has employed the Architect nor has the Architect employed its consultants to administer, supervise, inspect, or take action regarding safety programs or conditions at the Project site.
- B. The Contractor shall employ Construction Methods, safety precautions, and protective measures that will reasonably prevent damage, injury or loss to:
 - (1) workers and other persons on the Project site and in adjacent and other areas that may be affected by the Contractor’s operations;
 - (2) the Work and materials and equipment to be incorporated into the Work and stored by the Contractor on or off the Project site; and
 - (3) other property on, or adjacent to, the Project site, including trees, shrubs, lawns, walks, pavements, roadways, structures, utilities, and other improvements not designated in the Contract Documents to be removed, relocated, or replaced.
- C. The Contractor shall be responsible for the prompt remedy of damage and loss to property, including the filing of appropriate insurance claims, caused in whole or in part by the fault or negligence of the Contractor, a Subcontractor, or anyone for whose acts they may be liable.

- D. The Contractor shall comply with and give notices required by applicable laws, ordinances, rules, regulations and lawful orders of public authorities bearing on safety and protection of persons or property, including without limitation notices to adjoining property owners of excavation or other construction activities that potentially could cause damage or injury to adjoining property or persons thereon.
- E. The Contractor shall erect and maintain barriers, danger signs, and any other reasonable safeguards and warnings against hazards as may be required for safety and protection during performance of the Contract and shall notify owners and users of adjacent sites and utilities of conditions that may exist or arise which may jeopardize their safety.
- F. If use or storage of explosives or other hazardous materials or equipment or unusual Construction Methods are necessary for execution of the Work, the Contractor shall exercise commensurate care and employ supervisors and workers properly qualified to perform such activity.
- G. The Contractor shall furnish a qualified safety representative at the Project site whose duties shall include the prevention of accidents. The safety representative shall be the Contractor's superintendent, unless the Contractor assigns this duty to another responsible member of its on-site staff and notifies the Owner and Architect in writing of such assignment.
- H. The Contractor shall not permit a load to be applied, or forces introduced, to any part of the construction or site that may cause damage to the construction or site or endanger safety of the construction, site, or persons on or near the site.
- I. The Contractor shall have the right to act as it deems appropriate in emergency situations jeopardizing life or property. The Contractor shall be entitled to equitable adjustment of the Contract Sum or Contract Time for its efforts expended for the sole benefit of the Owner in an emergency. Such adjustment shall be determined as provided in Articles 19 and 20.
- J. The duty of the Architect and the Architect's consultants to visit the Project site to conduct periodic inspections of the Work or for other purposes shall not give rise to a duty to review or approve the adequacy of the Contractor's safety program, safety supervisor, or any safety measure which Contractor takes or fails to take in, on, or near the Project site.

ARTICLE 15
HAZARDOUS MATERIALS

- A. A Hazardous Material is any substance or material identified as hazardous under any federal, state, or local law or regulation, or any other substance or material which may be considered hazardous or otherwise subject to statutory or regulatory requirements governing its handling, disposal, and/or clean-up. Existing Hazardous Materials are Hazardous Materials discovered at the Project site and not introduced to the Project site by the Contractor, a Subcontractor, or anyone for whose acts they may be liable.
- B. If, during the performance of the Work, the Contractor encounters a suspected Existing Hazardous Material, the Contractor shall immediately stop work in the affected area, take measures appropriate to the condition to keep people away from the suspected Existing Hazardous Material, and

immediately notify the Architect and Owner of the condition in writing.

- C. The Owner shall obtain the services of an independent laboratory or professional consultant, appropriately licensed and qualified, to determine whether the suspected material is a Hazardous Material requiring abatement and, if so, to certify after its abatement that it has been rendered harmless. Any abatement of Existing Hazardous Materials will be the responsibility of the Owner. The Owner will advise the Contractor in writing of the persons or entities who will determine the nature of the suspected material and those who will, if necessary, perform the abatement. The Owner will not employ persons or entities to perform these services to whom the Contractor or Architect has reasonable objection.
- D. After certification by the Owner's independent laboratory or professional consultant that the material is harmless or has been rendered harmless, work in the affected area shall resume upon written agreement between the Owner and Contractor. If the material is found to be an Existing Hazardous Material and the Contractor incurs additional cost or delay due to the presence and abatement of the material, the Contract Sum and/or Contract Time shall be appropriately adjusted by a Contract Change Order pursuant to Article 19.
- E. The Owner shall not be responsible for Hazardous Materials introduced to the Project site by the Contractor, a Subcontractor, or anyone for whose acts they may be liable unless such Hazardous Materials were required by the Contract Documents.

ARTICLE 16

INSPECTION of the WORK

A. GENERAL

(1) The Contractor is solely responsible for the Work's compliance with the Contract Documents; therefore, the Contractor shall be responsible to inspect in-progress and completed Work, and shall verify its compliance with the Contract Documents and that any element or portion of the Work upon which subsequent Work is to be applied or performed is in proper condition to receive the subsequent Work. Neither the presence nor absence of inspections by the Architect, Owner, Director, DCM Project Inspector, any public authority having jurisdiction, or their representatives shall relieve the Contractor of responsibility to inspect the Work, for responsibility for Construction Methods and safety precautions and programs in connection with the Work, or from any other requirement of the Contract Documents.

(2) The Architect, Owner, Director, DCM Project Inspector, any public authority having jurisdiction, and their representatives shall have access at all times to the Work for inspection whenever it is in preparation or progress, and the Contractor shall provide proper facilities for such access and inspection. All materials, workmanship, processes of manufacture, and methods of construction, if not otherwise stipulated in the Contract Documents, shall be subject to inspection, examination, and test at any and all places where such manufacture and/or construction are being carried on. Such inspections will not unreasonably interfere with the Contractor's operations.

(3) The Architect will inspect the Work as a representative of the Owner. The Architect's inspections may be supplemented by inspections by the DCM Project Inspector as a representative of the Alabama Division of Construction Management.

(4) The Contractor may be charged by the Owner for any extra cost of inspection incurred by the Owner or Architect on account of material and workmanship not being ready at the time of inspection set by the Contractor.

B. TYPES of INSPECTIONS

(1) **SCHEDULED INSPECTIONS and CONFERENCES.** Scheduled Inspections and Conferences are conducted by the Architect, scheduled by the Architect in coordination with the Contractor and DCM Project Inspector, and are attended by the Contractor and applicable Subcontractors, suppliers and manufacturers, and the DCM Project Inspector. Scheduled Inspections and Conferences of this Contract include:

(a) **Pre-construction Conference.**

(b) **Pre-roofing Conference** (not applicable if the Contract involves no roofing work)

(c) **Above Ceiling Inspection(s):** An above ceiling inspection of all spaces in the building is required before the ceiling material is installed. Above ceiling inspections are to be conducted at a time when all above ceiling systems are complete and tested to the greatest extent reasonable pending installation of the ceiling material. System identifications and markings are to be complete. All fire-rated construction including fire-stopping of penetrations and specified identification above the ceiling shall be complete. Ceiling framing and suspension systems shall be complete with lights, grilles and diffusers, access panels, fire protection drops for sprinkler heads, etc., installed in their final locations to the greatest extent reasonable. Above ceiling framing to support ceiling mounted equipment shall be complete. The above ceiling construction shall be complete to the extent that after the inspection the ceiling material can be installed without disturbance.

(d) **Final Inspection(s):** A Final Inspection shall establish that the Work, or a designated portion of the Work, is Substantially Complete in accordance with Article 32 and is accepted by the Architect, Owner, and DCM Project Inspector as being ready for the Owner's occupancy or use. At the conclusion of this inspection, items requiring correction or completion ("punch list" items) shall be minimal and require only a short period of time for accomplishment to establish Final Acceptance of the Work. If the Work, or designated portion of the Work, includes the installation, or modification, of a fire alarm system or other life safety systems essential to occupancy, such systems shall have been tested and appropriately certified before the Final Inspection.

(e) **Year-end Inspection(s):** An inspection of the Work, or each separately completed portion thereof, is required near the end of the Contractor's one year warranty period(s). The subsequent delivery of the Architect's report of this inspection will serve as confirmation that the Contractor was notified of Defective Work found within the warranty period in accordance with Article 35.

(2) **PERIODIC INSPECTIONS.** Periodic Inspections are conducted throughout the course of the Work by the Architect, the Architect's consultants, their representatives, and the DCM Project Inspector, jointly or independently, with or without advance notice to the Contractor.

(3) **SPECIFIED INSPECTIONS and TESTS.** Specified Inspections and Tests include inspections, tests, demonstrations, and approvals that are either specified in the Contract Documents or required by laws, ordinances, rules, regulations, or orders of public authorities having jurisdiction, to be performed by the Contractor, one of its Subcontractors, or an independent testing laboratory or firm (whether paid for by the Contractor or Owner).

C. INSPECTIONS by the ARCHITECT

- (1) The Architect is not authorized to revoke, alter, relax, or waive any requirements of the Contract Documents (other than “minor” deviations as defined in Article 9 and “minor” changes as defined in Article 19), to finally approve or accept any portion of the Work or to issue instructions contrary to the Contract Documents without concurrence of the Owner.
- (2) The Architect will visit the site at intervals appropriate to the stage of the Contractor’s operations and as otherwise necessary to:
 - (a) become generally familiar with the in-progress and completed Work and the quality of the Work,
 - (b) determine whether the Work is progressing in general accordance with the Contractor’s schedule and is likely to be completed within the Contract Time,
 - (c) visually compare readily accessible elements of the Work to the requirements of the Contract Documents to determine, in general, if the Contractor’s performance of the Work indicates that the Work will conform to the requirements of the Contract Documents when completed,
 - (d) endeavor to guard the Owner against Defective Work,
 - (e) review and address with the Contractor any problems in implementing the requirements of the Contract Documents that the Contractor may have encountered, and
 - (f) keep the Owner fully informed about the Project.
- (3) The Architect shall have the authority to reject Defective Work or require its correction, but shall not be required to make exhaustive investigations or examinations of the in-progress or completed portions of the Work to expose the presence of Defective Work. However, it shall be an obligation of the Architect to report in writing, to the Owner, Contractor, and DCM Project Inspector, any Defective Work recognized by the Architect.
- (4) The Architect shall have the authority to require the Contractor to stop work only when, in the Architect’s reasonable opinion, such stoppage is necessary to avoid Defective Work. The Architect shall not be liable to the Contractor or Owner for the consequences of any decisions made by the Architect in good faith either to exercise or not to exercise this authority.
- (5) “Inspections by the Architect” includes appropriate inspections by the Architect’s consultants as dictated by their respective disciplines of design and the stage of the Contractor’s operations.

D. INSPECTIONS by the DCM PROJECT INSPECTOR

- (1) The DCM Project Inspector will:
 - (a) participate in scheduled inspections and conferences as practicable,
 - (b) perform periodic inspections of in-progress and completed Work to ensure code compliance of the Project and general conformance of the Work with the Contract Documents, and
 - (c) monitor the Contractor's progress and performance of the Work.
- (2) The DCM Project Inspector shall have the authority to:
 - (a) reject Work that is not in compliance with the State Building Code adopted by the DCM, unless the Work is in accordance with the Contract Documents in which case the DCM Project Inspector will advise the Architect to initiate appropriate corrective action, and
 - (b) notify the Architect, Owner, and Contractor of Defective Work recognized by the DCM Project Inspector.

(3) The DCM Project Inspector's periodic inspections will usually be scheduled around key stages of construction based upon information reported by the Architect. As the Architect or Owner deems appropriate, the DCM Project Inspector, as well as other members of the Technical Staff, can be requested to schedule special inspections or meetings to address specific matters. The written findings of DCM Project Inspector will be transmitted to the Owner, Contractor, and Architect.

(4) The DCM Project Inspector is not authorized to revoke, alter, relax, or waive any requirements of the Contract Documents, to finally approve or accept any portion of the Work or to issue instructions contrary to the Contract Documents without concurrence of the Owner. The Contractor shall not proceed with Work as a result of instructions or findings of the DCM Project Inspector which the Contractor considers to be a change to the requirements of the Contract Documents without written authorization of the Owner through the Architect.

E. UNCOVERING WORK

(1) If the Contractor covers a portion of the Work before it is examined by the Architect and this is contrary to the Architect's request or specific requirements in the Contract Documents, then, upon written request of the Architect, the Work must be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

(2) Without a prior request or specific requirement that Work be examined by the Architect before it is covered, the Architect may request that Work be uncovered for examination and the Contractor shall uncover it. If the Work is in accordance with the Contract Documents, the Contract Sum shall be equitably adjusted under Article 19 to compensate the Contractor for the costs of uncovering and replacement. If the Work is not in accordance with the Contract Documents, uncovering, correction, and replacement shall be at the Contractor's expense unless the condition was caused by the Owner or a separate contractor in which event the Owner shall be responsible for payment of such costs.

F. SPECIFIED INSPECTIONS and TESTS

(1) The Contractor shall schedule and coordinate Specified Inspections and Tests to be made at appropriate times so as not to delay the progress of the Work or the work of the Owner or separate contractors. If the Contract Documents require that a Specified Inspection or Test be witnessed or attended by the Architect or Architect's consultant, the Contractor shall give the Architect timely notice of the time and place of the Specified Inspection or Test. If a Specified Inspection or Test reveals that Work is not in compliance with requirements of the Contract Documents, the Contractor shall bear the costs of correction, repeating the Specified Inspection or Test, and any related costs incurred by the Owner, including reasonable charges, if any, by the Architect for additional services. Through appropriate Contract Change Order the Owner shall bear costs of tests, inspections or approvals which become Contract requirements subsequent to the receipt of bids.

(2) If the Architect, Owner, or public authority having jurisdiction determines that inspections, tests, demonstrations, or approvals in addition to Specified Inspections and Tests are required, the Contractor shall, upon written instruction from the Architect, arrange for their performance by an entity acceptable to the Owner, giving timely notice to the architect of the time and place of their performance. Related costs shall be borne by the Owner unless the procedures reveal that Work is

not in compliance with requirements of the Contract Documents, in which case the Contractor shall bear the costs of correction, repeating the procedures, and any related costs incurred by the Owner, including reasonable charges, if any, by the Architect for additional services.

(3) Unless otherwise required by the Contract Documents, required certificates of Specified Inspections and Tests shall be secured by the Contractor and promptly delivered to the Architect.

(4) Failure of any materials to pass Specified Inspections and Tests will be sufficient cause for refusal to consider any further samples of the same brand or make of that material for use in the Work.

ARTICLE 17 **CORRECTION of DEFECTIVE WORK**

- A. The Contractor shall, at the Contractor's expense, promptly correct Defective Work rejected by the Architect or which otherwise becomes known to the Contractor, removing the rejected or nonconforming materials and construction from the project site.
- B. Correction of Defective Work shall be performed in such a timely manner as will avoid delay of completion, use, or occupancy of the Work and the work of the Owner and separate contractors.
- C. The Contractor shall bear all expenses related to the correction of Defective Work, including but not limited to: (1) additional testing and inspections, including repeating Specified Inspections and Tests, (2) reasonable services and expenses of the Architect, and (3) the expense of making good all work of the Contractor, Owner, or separate contractors destroyed or damaged by the correction of Defective Work.

ARTICLE 18 **DEDUCTIONS for UNCORRECTED WORK**

If the Owner deems it advisable and in the Owner's interest to accept Defective Work, the Owner may allow part or all of such Work to remain in place, provided an equitable deduction from the Contract Sum, acceptable to the Owner, is offered by the Contractor.

ARTICLE 19 **CHANGES in the WORK**

A. GENERAL

(1) The Owner may at any time direct the Contractor to make changes in the Work which are within the general scope of the Contract, including changes in the Drawings, Specifications, or other portions of the Contract Documents to add, delete, or otherwise revise portions of the Work. The Architect is authorized by the Owner to direct "minor" changes in the Work by written order to the Contractor. "Minor" changes in the Work are defined as those which are in the interest of the Owner, do not materially alter the quality or performance of the finished Work, and do not affect the cost or time of performance of the Work. Changes in the Work which are not "minor" may be

authorized only by the Owner.

(2) If the Owner directs a change in the Work, the change shall be incorporated into the Contract by a Contract Change Order prepared by the Architect and signed by the Contractor, Owner, and other signatories to the Construction Contract, stating their agreement upon the change or changes in the Work and the adjustments, if any, in the Contract Sum and the Contract Time.

(3) Subject to compliance with Alabama's Public Works Law, the Owner may, upon agreement by the Contractor, incorporate previously unawarded bid alternates into the Contract.

(4) In the event of a claim or dispute as to the appropriate adjustment to the Contract Sum or Contract Time due to a directive to make changes in the Work, the Work shall proceed as provided in this article subject to subsequent agreement of the parties or final resolution of the dispute pursuant to Article 24.

(5) Consent of surety will be obtained for all Contract Change Orders involving an increase in the Contract Sum.

(6) Changes in the Work shall be performed under applicable provisions of the Contract Documents and the Contractor shall proceed promptly to perform changes in the Work, unless otherwise directed by the Owner through the Architect.

(7) All change orders require DCM Form C-12: Contract Change Order and DCM Form B-11: Change Order Justification. Only Change Orders 10% or greater of the current contract amount require the Owner's legal advisor's signature on DCM Form B-11: Change Order Justification.

B. DETERMINATION of ADJUSTMENT of the CONTRACT SUM

The adjustment of the Contract Sum resulting from a change in the Work shall be determined by one of the following methods, or a combination thereof, as selected by the Owner:

(1) **Lump Sum.** By mutual agreement to a lump sum based on or negotiated from an itemized cost proposal from the Contractor. Additions to the Contract Sum shall include the Contractor's direct costs plus a maximum 15% markup for overhead and profit. Where subcontract work is involved the total mark-up for the Contractor and a Subcontractor shall not exceed 25%. **Changes which involve a net credit to the Owner shall include fair and reasonable credits for overhead and profit on the deducted work, in no case less than 5%.** For the purposes of this method of determining an adjustment of the Contract Sum, "overhead" shall cover the Contractor's indirect costs of the change, such as the cost of bonds, superintendent and other job office personnel, watchman, job office, job office supplies and expenses, temporary facilities and utilities, and home office expenses.

(2) **Unit Price.** By application of Unit Prices included in the Contract or subsequently agreed to by the parties. However, if the character or quantity originally contemplated is materially changed so that application of such unit price to quantities of Work proposed will cause substantial inequity to either party, the applicable unit price shall be equitably adjusted.

(3) **Force Account.** By directing the Contractor to proceed with the change in the Work on a "force account" basis under which the Contractor shall be reimbursed for reasonable expenditures incurred by the Contractor and its Subcontractors in performing added Work and the Owner shall

receive reasonable credit for any deleted Work. The Contractor shall keep and present, in such form as the Owner may prescribe, an itemized accounting of the cost of the change together with sufficient supporting data. Unless otherwise stated in the directive, the adjustment of the Contract Sum shall be limited to the following:

- (a) costs of labor and supervision, including employee benefits, social security, retirement, unemployment and workers' compensation insurance required by law, agreement, or under Contractor's or Subcontractor's standard personnel policy;
- (b) cost of materials, supplies and equipment, including cost of delivery, whether incorporated or consumed;
- (c) rental cost of machinery and equipment, not to exceed prevailing local rates if contractor-owned;
- (d) costs of premiums for insurance required by the Contract Documents, permit fees, and sales, use or similar taxes related to the change in the Work;
- (e) reasonable credits to the Owner for the value of deleted Work, without Contractor or Subcontractor mark-ups; and
- (f) for additions to the Contract Sum, mark-up of the Contractor's direct costs for overhead and profit not exceeding 15% on Contractor's work nor exceeding 25% for Contractor and Subcontractor on a Subcontractor's work. **Changes which involve a net credit to the Owner shall include fair and reasonable credits for overhead and profit on the deducted work, in no case less than 5%.** For the purposes of this method of determining an adjustment of the Contract Sum, "overhead" shall cover the Contractor's indirect costs of the change, such as the cost of insurance other than mentioned above, bonds, superintendent and other job office personnel, watchman, use and rental of small tools, job office, job office supplies and expenses, temporary facilities and utilities, and home office expenses.

C. ADJUSTMENT of the CONTRACT TIME due to CHANGES

(1) Unless otherwise provided in the Contract Documents, the Contract Time shall be equitably adjusted for the performance of a change provided that the Contractor notifies the Architect in writing that the change will increase the time required to complete the Work. Such notice shall be provided no later than:

- (a) with the Contractor's cost proposal stating the number of days of extension requested, or
- (b) within ten days after the Contractor receives a directive to proceed with a change in advance of submitting a cost proposal, in which case the notice should provide an estimated number of days of extension to be requested, which may be subject to adjustment in the cost proposal.

(2) The Contract Time shall be extended only to the extent that the change affects the time required to complete the entire Work of the Contract, taking into account the concurrent performance of the changed and unchanged Work.

D. CHANGE ORDER PROCEDURES

(1) If the Owner proposes to make a change in the Work, the Architect will request that the Contractor provide a cost proposal for making the change to the Work. The request shall be in writing and shall adequately describe the proposed change using drawings, specifications, narrative, or a combination thereof. Within 21 days after receiving such a request, or such other time as may be stated in the request, the Contractor shall prepare and submit to the Architect a written proposal, properly itemized and supported by sufficient substantiating data to facilitate evaluation. The stated

time within which the Contractor must submit a proposal may be extended if, within that time, the Contractor makes a written request with reasonable justification thereof.

(2) The Contractor may voluntarily offer a change proposal which, in the Contractor's opinion, will reduce the cost of construction, maintenance, or operation or will improve the cost-effective performance of an element of the Project, in which case the Owner, through the Architect, will accept, reject, or respond otherwise within 21 days after receipt of the proposal, or such other reasonable time as the Contractor may state in the proposal.

(3) If the Contractor's proposal is acceptable to the Owner, or is negotiated to the mutual agreement of the Contractor and Owner, the Architect will prepare an appropriate Contract Change Order for execution. Upon receipt of the fully executed Contract Change Order, the Contractor shall proceed with the change.

(4) In advance of delivery of a fully executed Contract Change Order, the Architect may furnish to the Contractor a written authorization to proceed with an agreed change. However, such an authorization shall be effective only if it:

- (a) identifies the Contractor's accepted or negotiated proposal for the change,
- (b) states the agreed adjustments, if any, in Contract Sum and Contract Time,
- (c) states that funds are available to pay for the change, and
- (d) is signed by the Owner.

(5) If the Contractor and Owner cannot agree on the amount of the adjustment in the Contract Sum for a change, the Owner, through the Architect, may order the Contractor to proceed with the change on a Force Account basis, but the net cost to the Owner shall not exceed the amount quoted in the Contractor's proposal. Such order shall state that funds are available to pay for the change.

(6) If the Contractor does not promptly respond to a request for a proposal, or the Owner determines that the change is essential to the final product of the Work and that the change must be effected immediately to avoid delay of the Project, the Owner may:

- (a) determine with the Contractor a sufficient maximum amount to be authorized for the change and
- (b) direct the Contractor to proceed with the change on a Force Account basis pending delivery of the Contractor's proposal, stating the maximum increase in the Contract Sum that is authorized for the change.

(7) Pending agreement of the parties or final resolution of any dispute of the total amount due the Contractor for a change in the Work, amounts not in dispute for such changes in the Work may be included in Applications for Payment accompanied by an interim Change Order indicating the parties' agreement with part of all of such costs or time extension. Once a dispute is resolved, it shall be implemented by preparation and execution of an appropriate Change Order.

ARTICLE 20

CLAIMS for EXTRA COST or EXTRA WORK

- A. If the Contractor considers any instructions by the Architect, Owner, DCM Project Inspector, or public authority having jurisdiction to be contrary to the requirements of the Contract Documents and will involve extra work and/or cost under the Contract, the Contractor shall give the Architect

written notice thereof within ten days after receipt of such instructions, and in any event before proceeding to execute such work. As used in this Article, “instructions” shall include written or oral clarifications, directions, instructions, interpretations, or determinations.

- B. The Contractor’s notification pursuant to Paragraph 20.A shall state: (1) the date, circumstances, and source of the instructions, (2) that the Contractor considers the instructions to constitute a change to the Contract Documents and why, and (3) an estimate of extra cost and time that may be involved to the extent an estimate may be reasonably made at that time.
- C. Except for claims relating to an emergency endangering life or property, no claim for extra cost or extra work shall be considered in the absence of prior notice required under Paragraph 20.A.
- D. Within ten days of receipt of a notice pursuant to Paragraph 20.A, the Architect will respond in writing to the Contractor, stating one of the following:
 - (1) The cited instruction is rescinded.
 - (2) The cited instruction is a change in the Work and in which manner the Contractor is to proceed with procedures of Article 19, Changes in the Work.
 - (3) The cited instruction is reconfirmed, is not considered by the Architect to be a change in the Contract Documents, and the Contractor is to proceed with Work as instructed.
- E. If the Architect’s response to the Contractor is as in Paragraph 20.D(3), the Contractor shall proceed with the Work as instructed. If the Contractor continues to consider the instructions to constitute a change in the Contract Documents, the Contractor shall, within ten days after receiving the Architect’s response, notify the Architect in writing that the Contractor intends to submit a claim pursuant to Article 24, Resolution of Claims and Disputes

ARTICLE 21

DIFFERING SITE CONDITIONS

A. DEFINITION

“Differing Site Conditions” are:

- (1) subsurface or otherwise concealed physical conditions at the Project site which differ materially from those indicated in the Contract Documents, or
- (2) unknown physical conditions at the Project site which are of an unusual nature, differing materially from conditions ordinarily encountered and generally recognized as inherent in construction activities of the character required by the Contract Documents.

B. PROCEDURES

If Differing Site Conditions are encountered, then the party discovering the condition shall promptly notify the other party before the condition is disturbed and in no event later than ten days after discovering the condition. Upon such notice and verification that a Differing Site Condition exists, the Architect will, with reasonable promptness and with the Owner’s concurrence, make changes in the Drawings and/or Specifications as are deemed necessary to conform to the Differing

Site Condition. Any increase or decrease in the Contract Sum or Contract Time that is warranted by the changes will be made as provided under Article 19, Changes in the Work. If the Architect determines a Differing Site Condition has not been encountered, the Architect shall notify the Owner and Contractor in writing, stating the reason for that determination.

ARTICLE 22 **CLAIMS for DAMAGES**

If either party to the Contract suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time after the discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

ARTICLE 23 **DELAYS**

- A. A delay beyond the Contractor's control at any time in the commencement or progress of Work by an act or omission of the Owner, Architect, or any separate contractor or by labor disputes, unusual delay in deliveries, unavoidable casualties, fires, abnormal floods, tornadoes, or other cataclysmic events of nature, may entitle the Contractor to an extension of the Contract Time provided, however, that the Contractor shall, within ten days after the delay first occurs, give written notice to the Architect of the cause of the delay and its probable effect on progress of the entire Work.
- B. Adverse weather conditions that are more severe than anticipated for the locality of the Work during any given month may entitle the Contractor to an extension of Contract Time provided, however;
 - (1) the weather conditions had an adverse effect on construction scheduled to be performed during the period in which the adverse weather occurred, which in reasonable sequence would have an effect on completion of the entire Work,
 - (2) the Contractor shall, within twenty-one days after the end of the month in which the delay occurs, give the Architect written notice of the delay that occurred during that month and its probable effect on progress of the Work, and
 - (3) within a reasonable time after giving notice of the delay, the Contractor provides the Architect with sufficient data to document that the weather conditions experienced were unusually severe for the locality of the Work during the month in question. Unless otherwise provided in the Contract Documents, data documenting unusually severe weather conditions shall compare actual weather conditions to the average weather conditions for the month in question during the previous five years as recorded by the National Oceanic and Atmospheric Administration (NOAA) or similar record-keeping entities.
- C. Adjustments, if any, of the Contract Time pursuant to this Article shall be incorporated into the Contract by a Contract Change Order prepared by the Architect and signed by the Contractor, Owner, and other signatories to the Construction Contract or, at closeout of the Contract, by mutual

written agreement between the Contractor and Owner. The adjustment of the Contract Time shall not exceed the extent to which the delay extends the time required to complete the entire Work of the Contract.

- D. The Contractor shall not be entitled to any adjustment of the Contract Sum for damage due to delays claimed pursuant to this Article unless the delay was caused by the Owner or Architect and was either:
- (1) the result of bad faith or active interference or
 - (2) beyond the contemplation of the parties and not remedied within a reasonable time after notification by the Contractor of its presence.

ARTICLE 24

RESOLUTION of CLAIMS and DISPUTES

A. APPLICABILITY of ARTICLE

(1) As used in this Article, “Claims and Disputes” include claims or disputes asserted by the Contractor, its Surety, or Owner arising out of or related to the Contract, or its breach, including without limitation claims seeking, under the provisions of the Contract, equitable adjustment of the Contract Sum or Contract Time and claims and disputes arising between the Contractor (or its Surety) and Owner regarding interpretation of the Contract Documents, performance of the Work, or breach of or compliance with the terms of the Contract.

(2) “Resolution” addressed in this Article applies only to Claims and Disputes arising between the Contractor (or its Surety) and Owner and asserted after execution of the Construction Contract and prior to the date upon which final payment is made. Upon making application for final payment the Contractor may reserve the right to subsequent Resolution of existing Claims by including a list of all Claims, in stated amounts, which remain to be resolved and specifically excluding them from any release of claims executed by the Contractor, and in that event Resolution may occur after final payment is made.

B. CONTINUANCE of PERFORMANCE

An unresolved Claim or Dispute shall not be just cause for the Contractor to fail or refuse to proceed diligently with performance of the Contract or for the Owner to fail or refuse to continue to make payments in accordance with the Contract Documents.

C. GOOD FAITH EFFORT to SETTLE

The Contractor and Owner agree that, upon the assertion of a Claim by the other, they will make a good faith effort, with the Architect’s assistance and advice, to achieve mutual resolution of the Claim. If mutually agreed, the Contractor and Owner may endeavor to resolve a Claim through mediation. If efforts to settle are not successful, the Claim shall be resolved in accordance with paragraph D or E below, whichever applies.

D. FINAL RESOLUTION for STATE-FUNDED CONTRACTS

(1) If the Contract is funded in whole or in part with state funds, the final Resolution of Claims

and Disputes which cannot be resolved by the Contractor (or its Surety) and Owner shall be by the Director, whose decision shall be final, binding, and conclusive upon the Contractor, its Surety, and the Owner.

(2) When it becomes apparent to the party asserting a Claim (the Claimant) that an impasse to mutual resolution has been reached, the Claimant may request in writing to the Director that the Claim be resolved by decision of the Director. Such request by the Contractor (or its Surety) shall be submitted through the Owner. Should the Owner fail or refuse to submit the Contractor's request within ten days of receipt of same, the Contractor may forward such request directly to the Director. Upon receipt of a request to resolve a Claim, the Director will instruct the parties as to procedures to be initiated and followed.

(3) If the respondent to a Claim fails or refuses to participate or cooperate in the Resolution procedures to the extent that the Claimant is compelled to initiate legal proceedings to induce the Respondent to participate or cooperate, the Claimant will be entitled to recover, and may amend its Claim to include, the expense of reasonable attorney's fees so incurred.

E. FINAL RESOLUTION for LOCALLY-FUNDED CONTRACTS

If the Contract is funded in whole with funds provided by a city or county board of education or other local governmental authority and the Contract Documents do not stipulate a binding alternative dispute resolution method, the final resolution of Claims and Disputes which cannot be resolved by the Contractor (or its Surety) and Owner may be by any legal remedy available to the parties. Alternatively, upon the written agreement of the Contractor (or its Surety) and the Owner, final Resolution of Claims and Disputes may be by submission to binding arbitration before a neutral arbitrator or panel or by submission to the Director in accordance with preceding Paragraph D.

ARTICLE 25

OWNER'S RIGHT to CORRECT DEFECTIVE WORK

If the Contractor fails or refuses to correct Defective Work in a timely manner that will avoid delay of completion, use, or occupancy of the Work or work by the Owner or separate contractors, the Architect may give the Contractor written Notice to Cure the Defective Work within a reasonable, stated time. If within ten days after receipt of the Notice to Cure the Contractor has not proceeded and satisfactorily continued to cure the Defective Work or provided the Architect with written verification that satisfactory positive action is in process to cure the Defective Work, the Owner may, without prejudice to any other remedy available to the Owner, correct the Defective Work and deduct the actual cost of the correction from payment then or thereafter due to the Contractor.

ARTICLE 26

OWNER'S RIGHT to STOP or SUSPEND the WORK

A. STOPPING the WORK for CAUSE

If the Contractor fails to correct Defective Work or persistently fails to carry out Work in accordance with the Contract Documents, the Owner may direct the Contractor in writing to stop the Work, or any part of the Work, until the cause for the Owner's directive has been eliminated;

however, the Owner's right to stop the Work shall not be construed as a duty of the Owner to be exercised for the benefit of the Contractor or any other person or entity.

B. SUSPENSION by the OWNER for CONVENIENCE

(1) The Owner may, at any time and without cause, direct the Contractor in writing to suspend, delay or interrupt the Work, or any part of the Work, for a period of time as the Owner may determine.

(2) The Contract Sum and Contract Time shall be adjusted, pursuant to Article 19, for reasonable increases in the cost and time caused by an Owner-directed suspension, delay or interruption of Work for the Owner's convenience. However, no adjustment to the Contract Sum shall be made to the extent that the same or concurrent Work is, was or would have been likewise suspended, delayed or interrupted for other reasons not caused by the Owner.

ARTICLE 27

OWNER'S RIGHT to TERMINATE CONTRACT

A. TERMINATION by the OWNER for CAUSE

(1) **Causes:** The Owner may terminate the Contractor's right to complete the Work, or any designated portion of the Work, if the Contractor:

- (a) should be adjudged bankrupt, or should make a general assignment for the benefit of the Contractor's creditors, or if a receiver should be appointed on account of the Contractor's insolvency to the extent termination for these reasons is permissible under applicable law;
- (b) refuses or fails to prosecute the Work, or any part of the Work, with the diligence that will insure its completion within the Contract Time, including any extensions, or fails to complete the Work within the Contract Time;
- (c) refuses or fails to perform the Work, including prompt correction of Defective Work, in a manner that will insure that the Work, when fully completed, will be in accordance with the Contract Documents;
- (d) fails to pay for labor or materials supplied for the Work or to pay Subcontractors in accordance with the respective Subcontract;
- (e) persistently disregards laws, ordinances, or rules, regulations or orders of a public authority having jurisdiction, or the instructions of the Architect or Owner; or
- (f) is otherwise guilty of a substantial breach of the Contract.

(2) **Procedure for Unbonded Construction Contracts (Generally, contracts less than \$50,000):**

(a) **Notice to Cure:** In the presence of any of the above conditions the Architect may give the Contractor written notice to cure the condition within a reasonable, stated time, but not less than ten days after the Contractor receives the notice.

(b) **Notice of Termination:** If, at the expiration of the time stated in the Notice to Cure, the Contractor has not proceeded and satisfactorily continued to cure the condition or provided the Architect with written verification that satisfactory positive action is in process to cure the condition, the Owner may, without prejudice to any other rights or remedies of the Owner, give the Contractor written notice that the Contractor's right to complete the Work, or a designated portion of the Work, shall terminate seven days after the Contractor's receipt of the

written Notice of Termination.

(c) If the Contractor satisfies a Notice to Cure, but the condition for which the notice was first given reoccurs, the Owner may give the Contractor a seven day Notice of Termination without giving the Contractor another Notice to Cure.

(d) At the expiration of the seven days of the termination notice, the Owner may:

.1 take possession of the site, of all materials and equipment stored on and off site, and of all Contractor-owned tools, construction equipment and machinery, and facilities located at the site, and

.2 finish the Work by whatever reasonable method the Owner may deem expedient.

(e) The Contractor shall not be entitled to receive further payment under the Contract until the Work is completed.

(f) If the Owner's cost of completing the Work, including correction of Defective Work, compensation for additional architectural, engineering, managerial, and administrative services, and reasonable attorneys' fees due to the default and termination, is less than the unpaid balance of the Contract Sum, the excess balance less liquidated damages for delay shall be paid to the Contractor. If such cost to the Owner including attorney's fees, plus liquidated damages, exceeds the unpaid balance of the Contract Sum, the Contractor shall pay the difference to the Owner. Final Resolution of any claim or Dispute involving the termination or any amount due any party as a result of the termination shall be pursuant to Article 24.

(g) Upon the Contractor's request, the Owner shall furnish to the Contractor a detailed accounting of the Owner's cost of completing the Work.

(3) Procedure for Bonded Construction Contracts (Generally, contracts over \$50,000):

(a) **Notice to Cure:** In the presence of any of the above conditions the Architect may give the Contractor and its Surety written Notice to Cure the condition within a reasonable, stated time, but not less than ten days after the Contractor receives the notice.

(b) **Notice of Termination:** If, at the expiration of the time stated in the Notice to Cure, the Contractor has not proceeded and satisfactorily continued to cure the condition or provided the Architect with written verification that satisfactory positive action is in process to cure the condition, the Owner may, without prejudice to any other rights or remedies of the Owner, give the Contractor and its Surety written notice declaring the Contractor to be in default under the Contract and stating that the Contractor's right to complete the Work, or a designated portion of the Work, shall terminate seven days after the Contractor's receipt of the written Notice of Termination.

(c) If the Contractor satisfies a Notice to Cure, but the condition for which the notice was first given reoccurs, the Owner may give the Contractor a Notice of Termination without giving the Contractor another Notice to Cure.

(d) **Demand on the Performance Bond:** With the Notice of Termination the Owner shall give the Surety a written demand that, upon the effective date of the Notice of Termination, the Surety promptly fulfill its obligation to take charge of and complete the Work in accordance with the terms of the Performance Bond.

(e) **Surety Claims:** Upon receiving the Owner's demand on the Performance Bond, the Surety shall assume all rights and obligations of the Contractor under the Contract. However, the Surety shall also have the right to assert "Surety Claims" to the Owner, which are defined as claims relating to acts or omissions of the Owner or Architect prior to termination of the Contractor which may have prejudiced its rights as Surety or its interest in the unpaid balance of the Contract Sum. If the Surety wishes to assert a Surety Claim, it shall give the Owner, through the Architect, written notice within twenty-one days after first recognizing the

condition giving rise to the Surety Claim. The Surety Claim shall then be submitted to the Owner, through the Architect, no later than sixty days after giving notice thereof, but no such Surety Claims shall be considered if submitted after the date upon which final payment becomes due. Final resolution of Surety Claims shall be pursuant to Article 24, Resolution of Claims and Disputes. The presence or possibility of a Surety Claim shall not be just cause for the Surety to fail or refuse to take charge of and complete the Work or for the Owner to fail or refuse to continue to make payments in accordance with the Contract Documents.

(f) Payments to Surety: The Surety shall be paid for completing the Work in accordance with the Contract Documents as if the Surety were the Contractor. The Owner shall have the right to deduct from payments to the Surety any reasonable costs incurred by the Owner, including compensation for additional architectural, engineering, managerial, and administrative services, and attorneys' fees as necessitated by termination of the Contractor and completion of the Work by the Surety. No further payments shall be made to the Contractor by the Owner. The Surety shall be solely responsible for any accounting to the Contractor for the portion of the Contract Sum paid to Surety by Owner or for the costs and expenses of completing the Work.

(4) Wrongful Termination: If any notice of termination by the Owner for cause, made in good faith, is determined to have been wrongly given, such termination shall be effective and compensation therefore determined as if it had been a termination for convenience pursuant to Paragraph B below.

B. TERMINATION by the OWNER for CONVENIENCE

(1) The Owner may, without cause and at any time, terminate the performance of Work under the Contract in whole, or in part, upon determination by the Owner that such termination is in the Owner's best interest. Such termination is referred to herein as Termination for Convenience.

(2) Upon receipt of a written notice of Termination for Convenience from the Owner, the Contractor shall:

- (a)** stop Work as specified in the notice;
- (b)** enter into no further subcontracts or purchase orders for materials, services, or facilities, except as may be necessary for Work directed to be performed prior to the effective date of the termination or to complete Work that is not terminated;
- (c)** terminate all existing subcontracts and purchase orders to the extent they relate to the terminated Work;
- (d)** take such actions as are necessary, or directed by the Architect or Owner, to protect, preserve, and make safe the terminated Work; and
- (e)** complete performance of the Work that is not terminated.

(3) In the event of Termination for Convenience, the Contractor shall be entitled to receive payment for the Work performed prior to its termination, including materials and equipment purchased and delivered for incorporation into the terminated Work, and any reasonable costs incurred because of the termination. Such payment shall include reasonable mark-up of costs for overhead and profit, not to exceed the limits stated in Article 19, Changes in the Work. The Contractor shall be entitled to receive payment for reasonable anticipated overhead ("home office") and shall not be entitled to receive payment for any profits anticipated to have been gained from the terminated Work. A proposal for decreasing the Contract Sum shall be submitted to the Architect by the Contractor in such time and detail, and with such supporting documentation, as is reasonably

directed by the Owner. Final modification of the Contract shall be by Contract Change Order pursuant to Article 19. Any Claim or Dispute involving the termination or any amount due a party as a result shall be resolved pursuant to Article 24.

ARTICLE 28
CONTRACTOR'S RIGHT to SUSPEND or TERMINATE the CONTRACT

A. SUSPENSION by the OWNER

If all of the Work is suspended or delayed for the Owner's convenience or under an order of any court, or other public authority, for a period of sixty days, through no act or fault of the Contractor or a Subcontractor, or anyone for whose acts they may be liable, then the Contractor may give the Owner a written Notice of Termination which allows the Owner fourteen days after receiving the Notice in which to give the Contractor appropriate written authorization to resume the Work. Absent the Contractor's receipt of such authorization to resume the Work, the Contract shall terminate upon expiration of this fourteen day period and the Contractor will be compensated by the Owner as if the termination had been for the Owner's convenience pursuant to Article 27.B.

B. NONPAYMENT

The Owner's failure to pay the undisputed amount of an Application for Payment within sixty days after receiving it from the Architect (Certified pursuant to Article 30) shall be just cause for the Contractor to give the Owner fourteen days' written notice that the Work will be suspended pending receipt of payment but that the Contract shall terminate if payment is not received within fourteen days (or a longer period stated by the Contractor) of the expiration of the fourteen day notice period.

(1) If the Work is then suspended for nonpayment, but resumed upon receipt of payment, the Contractor will be entitled to compensation as if the suspension had been by the Owner pursuant to Article 26, Paragraph B.

(2) If the Contract is then terminated for nonpayment, the Contractor will be entitled to compensation as if the termination had been by the Owner pursuant to Article 27, Paragraph B.

ARTICLE 29
PROGRESS PAYMENTS

A. FREQUENCY of PROGRESS PAYMENTS

Unless otherwise provided in the Contract Documents, the Owner will make payments to the Contractor as the Work progresses based on monthly estimates prepared and certified by the Contractor, approved and certified by the Architect, and approved by the Owner and other authorities whose approval is required.

B. SCHEDULE of VALUES

Within ten days after receiving the Notice to Proceed the Contractor shall submit to the Architect a

DCM Form C-10SOV, Schedule of Values, which is a breakdown of the Contract Sum showing the value of the various parts of the Work for billing purposes. The Schedule of Values shall be printable on 8.5" × 11" for DCM's scanning purposes and shall divide the Contract Sum into as many parts ("line items") as the Architect and Owner determine necessary to permit evaluation and to show amounts attributable to Subcontractors. The Contractor's overhead and profit are to be proportionately distributed throughout the line items of the Schedule of Values. Upon approval, the Schedule of Values shall be used as a basis for monthly Applications for Payment, unless it is later found to be in error. Approved change order amounts shall be added to or incorporated into the Schedule of Values as mutually agreed by the Contractor and Architect.

C. APPLICATIONS for PAYMENTS

(1) Based on the approved Schedule of Values, each DCM Form C-10, Application and Certificate for Payment shall show the Contractor's estimate of the value of Work performed in each line item as of the end of the billing period. The Contractor's cost of materials and equipment not yet incorporated into the Work, but delivered and suitably stored on the site, may be considered in monthly Applications for Payment. One payment application per month may be submitted. Each DCM Form C-10, Application and Certificate for Payment shall match to the penny and be accompanied by an attached DCM Form C-10SOV, Schedule of Values.

(2) The Contractor's estimate of the value of Work performed and stored materials must represent such reasonableness as to warrant certification by the Architect to the Owner in accordance with Article 30. Each monthly Application for Payment shall be supported by such data as will substantiate the Contractor's right to payment, including without limitation copies of requisitions from subcontractors and material suppliers.

(3) If no other date is stated in the Contract Documents or agreed upon by the parties, each Application for Payment shall be submitted to the Architect on or about the first day of each month and payment shall be issued to the Contractor within thirty days after an Application for Payment is Certified pursuant to Article 30 and delivered to the Owner.

(4) Four copies of DCM Form C-10, Application and Certificate for Payment containing original signatures, with each copy of DCM Form C-10 to include all attachments, shall be submitted to DCM for review following the Contractor's, Notary's, Architect's and Owner's signatures.

D. MATERIALS STORED OFF SITE

Unless otherwise provided in the Contract Documents, the Contractor's cost of materials and equipment to be incorporated into the Work, which are stored off the site, may also be considered in monthly Applications for Payment under the following conditions:

- (1) the contractor has received written approval from the Architect and Owner to store the materials or equipment off site in advance of delivering the materials to the off site location;
- (2) a Certificate of Insurance is furnished to the Architect evidencing that a special insurance policy, or rider to an existing policy, has been obtained by the Contractor providing all-risk property insurance coverage, specifically naming the materials or equipment stored, and naming the Owner as an additionally insured party;
- (3) the Architect is provided with a detailed inventory of the stored materials or equipment and the materials or equipment are clearly marked in correlation to the inventory to facilitate inspection and verification of the presence of the materials or equipment by the Architect or

Owner;

- (4) the materials or equipment are properly and safely stored in a bonded warehouse, or a facility otherwise approved in advance by the Architect and Owner; and
- (5) compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest.

E. RETAINAGE

(1) "Retainage" is defined as the money earned and, therefore, belonging to the Contractor (subject to final settlement of the Contract) which has been retained by the Owner conditioned on final completion and acceptance of all Work required by the Contract Documents. Retainage shall not be relied upon by Contractor (or Surety) to cover or off-set unearned monies attributable to uncompleted or uncorrected Work.

(2) In making progress payments the Owner shall retain five percent of the estimated value of Work performed and the value of the materials stored for the Work; but after retainage has been held upon fifty percent of the Contract Sum, no additional retainage will be withheld.

F. CONTRACTOR'S CERTIFICATION

(1) Each Application for Payment shall bear the Contractor's notarized certification that, to the best of the Contractor's knowledge, information, and belief, the Work covered by the Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payments were issued and payments received from the Owner and that the current payment shown in the Application for Payment has not yet been received.

(2) By making this certification the Contractor represents to the Architect and Owner that, upon receipt of previous progress payments from the Owner, the Contractor has promptly paid each Subcontractor, in accordance with the terms of its agreement with the Subcontractor, the amount due the Subcontractor from the amount included in the progress payment on account of the Subcontractor's Work and stored materials. The Architect and Owner may advise Subcontractors and suppliers regarding percentages of completion or amounts requested and/or approved in an Application for Payment on account of the Subcontractor's Work and stored materials.

G. PAYMENT ESTABLISHES OWNERSHIP

All material and Work covered by progress payments shall become the sole property of the Owner, but the Contractor shall not be relieved from the sole responsibility for the care and protection of material and Work upon which payments have been made and for the restoration of any damaged material and Work.

ARTICLE 30
CERTIFICATION and APPROVALS for PAYMENT

- A. The Architect's review, approval, and certification of Applications for Payment shall be based on the Architect's general knowledge of the Work obtained through site visits and the information provided by the Contractor with the Application. The Architect shall not be required to perform

exhaustive examinations, evaluations, or estimates of the cost of completed or uncompleted Work or stored materials to verify the accuracy of amounts requested by the Contractor, but the Architect shall have the authority to adjust the Contractor's estimate when, in the Architect's reasonable opinion, such estimates are overstated or understated.

- B.** Within seven days after receiving the Contractor's monthly Application for Payment, or such other time as may be stated in the Contract Documents, the Architect will take one of the following actions:
- (1)** The Architect will approve and certify the Application as submitted and forward it to the Owner as a Certification for Payment for approval by the Owner (and other approving authorities, if any) and payment.
 - (2)** If the Architect takes exception to any amounts claimed by the Contractor and the Contractor and Architect cannot agree on revised amounts, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to certify to the Owner, transmitting a copy of same to the Contractor.
 - (3)** To the extent the Architect determines may be necessary to protect the Owner from loss on account of any of the causes stated in Article 31, the Architect may subtract from the Contractor's estimates and will issue a Certificate for Payment to the Owner, with a copy to the Contractor, for such amount as the Architect determines is properly due and notify the Contractor and Owner in writing of the Architect's reasons for withholding payment in whole or in part.
- C.** Neither the Architect's issuance of a Certificate for Payment nor the Owner's resulting progress payment shall be a representation to the Contractor that the Work in progress or completed at that time is accepted or deemed to be in conformance with the Contract Documents.
- D.** The Architect shall not be required to determine that the Contractor has promptly or fully paid Subcontractors and suppliers or how or for what purpose the Contractor has used monies paid under the Construction Contract. However, the Architect may, upon request and if practical, inform any Subcontractor or supplier of the amount, or percentage of completion, approved or paid to the Contractor on account of the materials supplied or the Work performed by the Subcontractor.

ARTICLE 31 **PAYMENTS WITHHELD**

- A.** The Architect may nullify or revise a previously issued Certificate for Payment prior to Owner's payment thereunder to the extent as may be necessary in the Architect's opinion to protect the Owner from loss on account of any of the following causes not discovered or fully accounted for at the time of the certification or approval of the Application for Payment:
- (1)** Defective Work;
 - (2)** filed, or reasonable evidence indicating probable filing of, claims arising out of the Contract by other parties against the Contractor;
 - (3)** the Contractor's failure to pay for labor, materials or equipment or to pay Subcontractors;
 - (4)** reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
 - (5)** damage suffered by the Owner or another contractor caused by the Contractor, a

- Subcontractor, or anyone for whose acts they may be liable;
- (6) reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance is insufficient to cover applicable liquidated damages; or
 - (7) the Contractor's persistent failure to conform to the requirements of the Contract Documents.
- B.** If the Owner deems it necessary to withhold payment pursuant to preceding Paragraph A, the Owner will notify the Contractor and Architect in writing of the amount to be withheld and the reason for same.
- C.** The Architect shall not be required to withhold payment for completed or partially completed Work for which compliance with the Contract Documents remains to be determined by Specified Inspections or Final Inspections to be performed in their proper sequence. However, if Work for which payment has been approved, certified, or made under an Application for Payment is subsequently determined to be Defective Work, the Architect shall determine an appropriate amount that will protect the Owner's interest against the Defective Work.
- (1) If payment has not been made against the Application for Payment first including the Defective Work, the Architect will notify the Owner and Contractor of the amount to be withheld from the payment until the Defective Work is brought into compliance with the Contract Documents.
 - (2) If payment has been made against the Application for Payment first including the Defective Work, the Architect will withhold the appropriate amount from the next Application for Payment submitted after the determination of noncompliance, such amount to then be withheld until the Defective Work is brought into compliance with the Contract Documents.
- D.** The amount withheld will be paid with the next Application for Payment certified and approved after the condition for which the Owner has withheld payment is removed or otherwise resolved to the Owner's satisfaction.
- E.** The Owner shall have the right to withhold from payments due the Contractor under this Contract an amount equal to any amount which the Contractor owes the Owner under another contract.

ARTICLE 32

SUBSTANTIAL COMPLETION

- A.** Substantial Completion is the stage in the progress of the Work when the Work or designated portion of the Work is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use without disruption or interference by the Contractor in completing or correcting any remaining unfinished Work ("punch list" items). Substantial Completion of the Work, or a designated portion of the Work, is not achieved until so agreed in a Certificate of Substantial Completion signed by the Contractor, Architect, Owner, and Technical Staff of the Alabama Division of Construction Management.
- B.** The Contractor shall notify the Architect in writing when it considers the Work, or a portion of the Work which the Owner has agreed to accept separately, to be substantially complete and ready for a Final Inspection pursuant to Article 16. In this notification the Contractor shall identify any items remaining to be completed or corrected for Final Acceptance prior to final payment.

- C. Substantial Completion is achieved and a Final Inspection is appropriate only when a minimal number of punch list items exists and only a short period of time will be required to correct or complete them. Upon receipt of the Contractor's notice for a Final Inspection, the Architect will advise the Contractor in writing of any conditions of the Work which the Architect or Owner is aware do not constitute Substantial Completion, otherwise, a Final Inspection will proceed within a reasonable time after the Contractor's notice is given. However, the Architect will not be required to prepare lengthy listings of punch list items; therefore, if the Final Inspection discloses that Substantial Completion has not been achieved, the Architect may discontinue or suspend the inspection until the Contractor does achieve Substantial Completion.

D. CERTIFICATE of SUBSTANTIAL COMPLETION

- (1) When the Work or a designated portion of the Work is substantially complete, the Architect will prepare and sign a Certificate of Substantial Completion to be signed in order by the Contractor, Owner, and Alabama Division of Construction Management.
- (2) When signed by all parties, the Certificate of Substantial Completion shall establish the Date of Substantial Completion which is the date upon which:
- (a) the Work, or designated portion of the Work, is accepted by the Architect, Owner, and Alabama Division of Construction Management as being ready for occupancy,
 - (b) the Contractor's one-year and special warranties for the Work covered by the Certificate commence, unless stated otherwise in the Certificate (the one-year warranty for punch list items completed or corrected after the period allowed in the Certificate shall commence on the date of their Final Acceptance), and
 - (c) Owner becomes responsible for building security, maintenance, utility services, and insurance, unless stated otherwise in the Certificate.
- (3) The Certificate of Substantial Completion shall set the time within which the Contractor shall finish all items on the "punch list" accompanying the Certificate. The completion of punch list items shall be a condition precedent to Final Payment.
- (4) If the Work or designated portion covered by a Certificate of Substantial Completion includes roofing work, the General Contractor's (5-year) Roofing Guarantee, DCM Form C-9, must be executed by the Contractor and attached to the Certificate of Substantial Completion. If the Contract Documents specify any other roofing warranties to be provided by the roofing manufacturer, Subcontractor, or Contractor, they must also be attached to the Certificate of Substantial Completion. The Alabama Division of Construction Management will not sign the Certificate of Substantial Completion in the absence of the roofing guarantees.
- E. The Date of Substantial Completion of the Work, as set in the Certificate of Substantial Completion of the Work or of the last completed portion of the Work, establishes the extent to which the Contractor is liable for Liquidated Damages, if any; however, should the Contractor fail to complete all punch list items within thirty days, or such other time as may be stated in the respective Certificate of Substantial Completion, the Contractor shall bear any expenses, including additional Architectural services and expenses, incurred by the Owner as a result of such failure to complete punch list items in a timely manner.

ARTICLE 33
OCCUPANCY or USE PRIOR to COMPLETION

A. UPON SUBSTANTIAL COMPLETION

Prior to completion of the entire Work, the Owner may occupy or begin utilizing any designated portion of the Work on the agreed Date of Substantial Completion of that portion of the Work.

B. BEFORE SUBSTANTIAL COMPLETION

(1) The Owner shall not occupy or utilize any portion of the Work before Substantial Completion of that portion has been achieved.

(2) The Owner may deliver furniture and equipment and store, or install it in place ready for occupancy and use, in any designated portion of the Work before it is substantially completed under the following conditions:

(a) The Owner's storage or installation of furniture and equipment will not unreasonably disrupt or interfere with the Contractor's completion of the designated portion of the Work.

(b) The Contractor consents to the Owner's planned action (such consent shall not be unreasonably withheld).

(c) The Owner shall be responsible for insurance coverage of the Owner's furniture and equipment, and the Contractor's liability shall not be increased.

(d) The Contractor, Architect, and Owner will jointly inspect and record the condition of the Work in the area before the Owner delivers and stores or installs furniture and equipment; the Owner will equitably compensate the Contractor for making any repairs to the Work that may subsequently be required due to the Owner's delivery and storage or installation of furniture and equipment.

(e) The Owner's delivery and storage or installation of furniture and equipment shall not be deemed an acceptance of any Work not completed in accordance with the requirements of the Contract Documents.

ARTICLE 34
FINAL PAYMENT

A. PREREQUISITES to FINAL PAYMENT

The following conditions are prerequisites to Final Payment becoming due the Contractor:

(1) Full execution of a Certificate of Substantial Completion for the Work, or each designated portion of the Work.

(2) Final Acceptance of the Work.

(3) The Contractor's completion, to the satisfaction of the Architect and Owner, of all documentary requirements of the Contract Documents; such as delivery of "as-built" documents, operating and maintenance manuals, warranties, etc.

(4) Delivery to the Owner of a final Application for Payment, prepared by the Contractor and approved and certified by the Architect. Architect prepares DCM Form B-13: Final Payment Checklist and forwards it to the Owner along with the final Application for Payment.

(5) Completion of an Advertisement for Completion pursuant to Paragraph C below.

(6) Delivery by the Contractor to the Owner through the Architect of DCM Form C-18: Contractor's Affidavit of Payment of Debts and Claims, and a Release of Claims, if any, and

such other documents as may be required by Owner, satisfactory in form to the Owner pursuant to Paragraph D below.

- (7) Consent of Surety to Final Payment, if any, to Contractor. This Consent of Surety is required for projects which have Payment and Performance Bonds.
- (8) Delivery by the Contractor to the Architect and Owner of other documents, if any, required by the Contract Documents as prerequisites to Final Payment.
- (9) See Manual of Procedures Chapter 7, Section L.7 concerning reconciliation of contract time, if any.

B. FINAL ACCEPTANCE of the WORK

“Final Acceptance of the Work” shall be achieved when all “punch list” items recorded with the Certificate(s) of Substantial Completion are accounted for by either: (1) their completion or correction by the Contractor and acceptance by the Architect, Owner, and DCM Project Inspector, or (2) their resolution under Article 18, Deductions for Uncorrected Work.

C. ADVERTISEMENT for COMPLETION

(1) **If the Contract Sum is \$50,000 or less:** The Owner, immediately after being notified by the Architect that all other requirements of the Contract have been completed, shall give public notice of completion of the Contract by having an Advertisement for Completion published one time in a newspaper of general circulation, published in the county in which the Owner is located for one week, and shall require the Contractor to certify under oath that all bills have been paid in full. Final payment may be made at any time after the notice has been posted for one entire week.

(2) **If the Contract Sum is more than \$50,000:** The Contractor, immediately after being notified by the Architect that all other requirements of the Contract have been completed, shall give public notice of completion of the Contract by having an Advertisement for Completion, similar to the sample contained in the Project Manual, published for a period of four successive weeks in some newspaper of general circulation published within the city or county where the Work was performed. Proof of publication of the Advertisement for Completion shall be made by the Contractor to the Architect by affidavit of the publisher, in duplicate, and a printed copy of the Advertisement for Completion published, in duplicate. If no newspaper is published in the county where the work was done, the notice may be given by posting at the Court House for thirty days and proof of same made by Probate Judge or Sheriff and the Contractor. Final payment shall not be due until thirty days after this public notice is completed.

D. RELEASE of CLAIMS

The Release of Claims and other documents referenced in Paragraph A(6) above are as follows:

(1) A release executed by Contractor of all claims and claims of lien against the Owner arising under and by virtue of the Contract, other than such claims of the Contractor, if any, as may have been previously made in writing and as may be specifically excepted by the Contractor from the operation of the release in stated amounts to be set forth therein.

(2) An affidavit under oath, if required, stating that so far as the Contractor has knowledge or information, there are no claims or claims of lien which have been or will be filed by any Subcontractor, Supplier or other party for labor or material for which a claim or claim of lien could be filed.

(3) A release, if required, of all claims and claims of lien made by any Subcontractor, Supplier or other party against the Owner or unpaid Contract funds held by the Owner arising under or related to the Work on the Project; provided, however, that if any Subcontractor, Supplier or others refuse to furnish a release of such claims or claims of lien, the Contractor may furnish a bond executed by Contractor and its Surety to the Owner to provide an unconditional obligation to defend, indemnify and hold harmless the Owner against any loss, cost or expense, including attorney's fees, arising out of or as a result of such claims, or claims of lien, in which event Owner may make Final Payment notwithstanding such claims or claims of lien. If Contractor and Surety fail to fulfill their obligations to Owner under the bond, the Owner shall be entitled to recover damages as a result of such failure, including all costs and reasonable attorney's fees incurred to recover such damages.

E. EFFECT of FINAL PAYMENT

(1) The making of Final Payment shall constitute a waiver of Claims by the Owner except those arising from:

- (a) liens, claims, security interests or encumbrances arising out of the Contract and unsettled;
- (b) failure of the Work to comply with the requirements of the Contract Documents;
- (c) terms of warranties or indemnities required by the Contract Documents, or
- (d) latent defects.

(2) Acceptance of Final Payment by the Contractor shall constitute a waiver of claims by Contractor except those previously made in writing, identified by Contractor as unsettled at the time of final Application for Payment, and specifically excepted from the release provided for in Paragraph D(1), above.

**ARTICLE 35
CONTRACTOR'S WARRANTY**

A. GENERAL WARRANTY

The Contractor warrants to the Owner and Architect that all materials and equipment furnished under the Contract will be of good quality and new, except such materials as may be expressly provided or allowed in the Contract Documents to be otherwise, and that none of the Work will be Defective Work as defined in Article 1.

B. ONE-YEAR WARRANTY

(1) If, within one year after the date of Substantial Completion of the Work or each designated portion of the Work (or otherwise as agreed upon in a mutually-executed Certificate of Substantial Completion), any of the Work is found to be Defective Work, the Contractor shall promptly upon receipt of written notice from the Owner or Architect, and without expense to either, replace or correct the Defective Work to conform to the requirements of the Contract Documents, and repair all damage to the site, the building and its contents which is the result of Defective Work or its replacement or correction.

(2) The one-year warranty for punch list items shall begin on the Date of Substantial Completion if they are completed or corrected within the time period allowed in the Certificate of Substantial Completion in which they are recorded. The one-year warranty for punch list items that are not

completed or corrected within the time period allowed in the Certificate of Substantial Completion, and other Work performed after Substantial Completion, shall begin on the date of Final Acceptance of the Work. The Contractor's correction of Work pursuant to this warranty does not extend the period of the warranty. The Contractor's one-year warranty does not apply to defects or damages due to improper or insufficient maintenance, improper operation, or wear and tear during normal usage.

(3) Upon recognizing a condition of Defective Work, the Owner shall promptly notify the Contractor of the condition. If the condition is causing damage to the building, its contents, equipment, or site, the Owner shall take reasonable actions to mitigate the damage or its continuation, if practical. If the Contractor fails to proceed promptly to comply with the terms of the warranty, or to provide the Owner with satisfactory written verification that positive action is in process, the Owner may have the Defective Work replaced or corrected and the Contractor and the Contractor's Surety shall be liable for all expense incurred.

(4) **Year-end Inspection(s):** An inspection of the Work, or each separately completed portion thereof, is required near the end of the Contractor's one-year warranty period(s). The inspection must be scheduled with the Owner, Architect and DCM Inspector. The subsequent delivery of the Architect's report of a Year-end Inspection will serve as confirmation that the Contractor was notified of Defective Work found within the warranty period.

(5) The Contractor's warranty of one year is in addition to, and not a limitation of, any other remedy stated herein or available to the Owner under applicable law.

C. GENERAL CONTRACTOR'S ROOFING GUARANTEE

(1) In addition to any other roof related warranties or guarantees that may be specified in the Contract Documents, the roof and associated work shall be guaranteed by the General Contractor against leaks and defects of materials and workmanship for a period of five (5) years, starting on the Date of Substantial Completion of the Project as stated in the Certificate of Substantial Completion. This guarantee for punch list items shall begin on the Date of Substantial Completion if they are completed or corrected within the time period allowed in the Certificate of Substantial Completion in which they are recorded. The guarantee for punch list items that are not completed or corrected within the time period allowed in the Certificate of Substantial Completion shall begin on the date of Final Acceptance of the Work.

(2) The "General Contractor's Roofing Guarantee" (DCM Form C-9), included in the Project Manual, shall be executed in triplicate, signed by the appropriate party and submitted to the Architect for submission with the Certificate of Substantial Completion to the Owner and the Division of Construction Management.

(3) This guarantee does not include costs which might be incurred by the General Contractor in making visits to the site requested by the Owner regarding roof problems that are due to lack of proper maintenance (keeping roof drains and/or gutters clear of debris that cause a stoppage of drainage which results in water ponding, overflowing of flashing, etc.), or damages caused by vandalism or misuse of roof areas. Should the contractor be required to return to the job to correct problems of this nature that are determined not to be related to faulty workmanship and materials in the installation of the roof, payment for actions taken by the Contractor in response to such request will be the responsibility of the Owner. A detailed written report shall be made by the General Contractor on each of these 'Service Calls' with copies to the Architect, Owner and Division of

Construction Management.

D. SPECIAL WARRANTIES

(1) The Contractor shall deliver to the Owner through the Architect all special or extended warranties required by the Contract Documents from the Contractor, Subcontractors, and suppliers.

(2) The Contractor and the Contractor's Surety shall be liable to the Owner for such special warranties during the Contractor's one-year warranty; thereafter, the Contractor's obligations relative to such special warranties shall be to provide reasonable assistance to the Owner in their enforcement.

E. ASSUMPTION of GUARANTEES of OTHERS

If the Contractor disturbs, alters, or damages any work guaranteed under a separate contract, thereby voiding the guarantee of that work, the Contractor shall restore the work to a condition satisfactory to the Owner and shall also guarantee it to the same extent that it was guaranteed under the separate contract.

**ARTICLE 36
INDEMNIFICATION AGREEMENT**

To the fullest extent permitted by law, the Contractor shall defend, indemnify, and hold harmless the Owner, Architect, Architect's consultants, Alabama Division of Construction Management, State Department of Education (if applicable), and their agents, employees, and consultants (hereinafter collectively referred to as the "Indemnitees") from and against all claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of, related to, or resulting from performance of the Work, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property, including loss of use resulting therefrom, and is caused in whole or in part by negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, regardless of whether such claim, damage, loss or expense is caused in part, or is alleged but not legally established to have been caused in whole or in part by the negligence or other fault of a party indemnified hereunder.

- A. This indemnification shall extend to all claims, damages, losses and expenses for injury or damage to adjacent or neighboring property, or persons injured thereon, that arise out of, relate to, or result from performance of the Work.
- B. This indemnification does not extend to the liability of the Architect, or the Architect's Consultants, agents, or employees, arising out of (1) the preparation or approval of maps, shop drawings, opinions, reports, surveys, field orders, Change Orders, drawings or specifications, or (2) the giving of or the failure to give directions or instructions, provided such giving or failure to give instructions is the primary cause of the injury or damage.
- C. This indemnification does not apply to the extent of the sole negligence of the Indemnitees.

ARTICLE 37
CONTRACTOR'S and SUBCONTRACTORS' INSURANCE

(Provide entire Article 37 to Contractor's insurance representative.)

A. GENERAL

(1) RESPONSIBILITY. The Contractor shall be responsible to the Owner from the time of the signing of the Construction Contract or from the beginning of the first work, whichever shall be earlier, for all injury or damage of any kind resulting from any negligent act or omission or breach, failure or other default regarding the work by the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of who may be the owner of the property.

(2) INSURANCE PROVIDERS. Each of the insurance coverages required below shall be issued by an insurer licensed by the Insurance Commissioner to transact the business of insurance in the State of Alabama for the applicable line of insurance, and such insurer (or, for qualified self-insureds or group self-insureds, a specific excess insurer providing statutory limits) must have a Best Policyholders Rating of "A-" or better and a financial size rating of Class V or larger.

(3) NOTIFICATION ENDORSEMENT. Each policy shall be endorsed to provide that the insurance company agrees that the policy shall not be canceled, changed, allowed to lapse or allowed to expire for any reason until thirty days after the Owner has received written notice by certified mail as evidenced by return receipt or until such time as other insurance coverage providing protection equal to protection called for in the Contract Documents shall have been received, accepted and acknowledged by the Owner. Such notice shall be valid only as to the Project as shall have been designated by Project Name and Number in said notice.

(4) INSURANCE CERTIFICATES. The Contractor shall procure the insurance coverages identified below, or as otherwise required in the Contract Documents, at the Contractor's own expense, and to evidence that such insurance coverages are in effect, the Contractor shall furnish the Owner an insurance certificate(s) acceptable to the Owner and listing the Owner as the certificate holder. The insurance certificate(s) must be delivered to the Owner with the Construction Contract and Bonds for final approval and execution of the Construction Contract. The insurance certificate must provide the following:

- (a) Name and address of authorized agent of the insurance company
- (b) Name and address of insured
- (c) Name of insurance company or companies
- (d) Description of policies
- (e) Policy Number(s)
- (f) Policy Period(s)
- (g) Limits of liability
- (h) Name and address of Owner as certificate holder
- (i) Project Name and Number, if any
- (j) Signature of authorized agent of the insurance company
- (k) Telephone number of authorized agent of the insurance company
- (l) Mandatory thirty day notice of cancellation / non-renewal / change

(5) MAXIMUM DEDUCTIBLE. Self-insured retention, except for qualified self-insurers or

group self-insurers, in any policy shall not exceed \$25,000.00.

B. INSURANCE COVERAGES

Unless otherwise provided in the Contract Documents, the Contractor shall purchase the types of insurance coverages with liability limits not less than as follows:

(1) WORKERS' COMPENSATION and EMPLOYER'S LIABILITY INSURANCE

(a) Workers' Compensation coverage shall be provided in accordance with the statutory coverage required in Alabama. A group insurer must submit a certificate of authority from the Alabama Department of Industrial Relations approving the group insurance plan. A self-insurer must submit a certificate from the Alabama Department of Industrial Relations stating the Contractor qualifies to pay its own workers' compensation claims.

(b) Employer's Liability Insurance limits shall be at least:

- .1 Bodily Injury by Accident - \$1,000,000 each accident
- .2 Bodily Injury by Disease - \$1,000,000 each employee

(2) COMMERCIAL GENERAL LIABILITY INSURANCE

(a) Commercial General Liability Insurance, written on an ISO Occurrence Form (current edition as of the date of Advertisement for Bids) or equivalent, shall include, but need not be limited to, coverage for bodily injury and property damage arising from premises and operations liability, products and completed operations liability, blasting and explosion, collapse of structures, underground damage, personal injury liability and contractual liability. The Commercial General Liability Insurance shall provide at minimum the following limits:

<u>Coverage</u>	<u>Limit</u>
.1 General Aggregate	\$ 2,000,000.00 per Project
.2 Products, Completed Operations Aggregate	\$ 2,000,000.00 per Project
.3 Personal and Advertising Injury	\$ 1,000,000.00 per Occurrence
.4 Each Occurrence	\$ 1,000,000.00

(b) Additional Requirements for Commercial General Liability Insurance:

- .1 The policy shall name the Owner, Architect, Alabama Division of Construction Management, State Department of Education (if applicable), and their agents, consultants and employees as additional insureds, state that this coverage shall be primary insurance for the additional insureds; and contain no exclusions of the additional insureds relative to job accidents.
- .2 The policy must include separate per project aggregate limits.

(3) COMMERCIAL BUSINESS AUTOMOBILE LIABILITY INSURANCE

(a) Commercial Business Automobile Liability Insurance which shall include coverage for bodily injury and property damage arising from the operation of any owned, non-owned or hired automobile. The Commercial Business Automobile Liability Insurance Policy shall provide not less than \$1,000,000 Combined Single Limits for each occurrence.

(b) The policy shall name the Owner, Architect, Alabama Division of Construction Management, State Department of Education (if applicable), and their agents, consultants, and employees as additional insureds.

(4) COMMERCIAL UMBRELLA LIABILITY INSURANCE

(a) Commercial Umbrella Liability Insurance to provide excess coverage above the

Commercial General Liability, Commercial Business Automobile Liability and the Workers' Compensation and Employer's Liability to satisfy the minimum limits set forth herein.

(b) Minimum Combined Primary Commercial General Liability and Commercial/Excess Umbrella Limits of:

- .1 \$ 5,000,000 per Occurrence
- .2 \$ 5,000,000 Aggregate

(c) Additional Requirements for Commercial Umbrella Liability Insurance:

- .1 The policy shall name the Owner, Architect, Alabama Division of Construction Management, State Department of Education (if applicable), and their agents, consultants, and employees as additional insureds.
- .2 The policy must be on an "occurrence" basis.

(5) BUILDER'S RISK INSURANCE

(a) The Builder's Risk Policy shall be made payable to the Owner and Contractor, as their interests may appear. The policy amount shall be equal to 100% of the Contract Sum, written on a Causes of Loss - Special Form (current edition as of the date of Advertisement for Bids), or its equivalent. All deductibles shall be the sole responsibility of the Contractor.

(b) The policy shall be endorsed as follows:

"The following may occur without diminishing, changing, altering or otherwise affecting the coverage and protection afforded the insured under this policy:

- (i) Furniture and equipment may be delivered to the insured premises and installed in place ready for use; or
- (ii) Partial or complete occupancy by Owner; or
- (iii) Performance of work in connection with construction operations insured by the Owner, by agents or lessees or other contractors of the Owner, or by contractors of the lessee of the Owner."

C. SUBCONTRACTORS' INSURANCE

(1) WORKERS' COMPENSATION and EMPLOYER'S LIABILITY INSURANCE. The Contractor shall require each Subcontractor to obtain and maintain Workers' Compensation and Employer's Liability Insurance coverages as described in preceding Paragraph B, or to be covered by the Contractor's Workers' Compensation and Employer's Liability Insurance while performing Work under the Contract.

(2) LIABILITY INSURANCE. The Contractor shall require each Subcontractor to obtain and maintain adequate General Liability, Automobile Liability, and Umbrella Liability Insurance coverages similar to those described in preceding Paragraph B. Such coverage shall be in effect at all times that a Subcontractor is performing Work under the Contract.

(3) ENFORCEMENT RESPONSIBILITY. The Contractor shall have responsibility to enforce its Subcontractors' compliance with these or similar insurance requirements; however, the Contractor shall, upon request, provide the Architect or Owner acceptable evidence of insurance for any Subcontractor.

D. TERMINATION of OBLIGATION to INSURE

Unless otherwise expressly provided in the Contract Documents, the obligation to insure as provided herein shall continue as follows:

(1) BUILDER’S RISK INSURANCE. The obligation to insure under Subparagraph B(5) shall remain in effect until the Date of Substantial Completion as shall be established in the Certificate of Substantial Completion. In the event that multiple Certificates of Substantial Completion covering designated portions of the Work are issued, Builder’s Risk coverage shall remain in effect until the Date of Substantial Completion as shall be established in the last issued Certificate of Substantial Completion. However, in the case that the Work involves separate buildings, Builder’s Risk coverage of each separate building may terminate on the Date of Substantial Completion as established in the Certificate of Substantial Completion issued for each building.

(2) PRODUCTS and COMPLETED OPERATIONS. The obligation to carry Products and Completed Operations coverage specified under Subparagraph B(2) shall remain in effect for two years after the Date(s) of Substantial Completion.

(3) ALL OTHER INSURANCE. The obligation to carry other insurance coverages specified under Subparagraphs B(1) through B(4) and Paragraph C shall remain in effect after the Date(s) of Substantial Completion until such time as all Work required by the Contract Documents is completed. Equal or similar insurance coverages shall remain in effect if, after completion of the Work, the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, returns to the Project to perform warranty or maintenance work pursuant to the terms of the Contract Documents.

E. WAIVERS of SUBROGATION

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect’s consultants, separate contractors performing construction or operations related to the Project, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss. But said waiver shall apply only to the extent the loss or damage is covered by builder’s risk insurance applicable to the Work or to other property located within or adjacent to the Project, except such rights as they may have to proceeds of such insurance held by the Owner or Contractor as fiduciary. The Owner or Contractor, as appropriate, shall require of the Architect, Architect’s consultants, separate contractors, if any, and the subcontractor, sub-subcontractors, suppliers, agents and employees of any of them, by appropriate agreements, written where legally required for validity, similar waivers each in favor of other parties enumerated herein. The Policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to the person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged. The waivers provided for in this paragraph shall not be applicable to loss or damage that occurs after final acceptance of the Work.

ARTICLE 38 **PERFORMANCE and PAYMENT BONDS**

A. GENERAL

Upon signing and returning the Construction Contract to the Owner for final approval and execution, the Contractor shall, at the Contractor’s expense, furnish to the Owner a Performance Bond and a Payment Bond (P&P Bonds), DCM Forms C-6 and C-7 as contained in the Project

Manual, each in a penal sum equal to 100% of the Contract Sum. Each bond shall be on the form contained in the Project Manual, shall be executed by a surety company (Surety) acceptable to the Owner and duly authorized and qualified to make such bonds in the State of Alabama in the required amount. There shall be six original P&P Bonds submitted with original signatures for each of the six contracts required. The P&P bonds must be signed either on the same day or after the construction contract date. Each P&P Bond shall have attached thereto an original power of attorney (POA) of the signing official. The POA signature date must be the same day as the P&P Bond's signature date. All signatures must be present.

The provisions of this Article are not applicable to this Contract if the Contract Sum is less than \$50,000, unless bonds are required for this Contract in the Supplemental General Conditions.

B. PERFORMANCE BOND

Through the Performance Bond, the Surety's obligation to the Owner shall be to assure the prompt and faithful performance of the Contract and Contract Change Orders. The Penal Sum shall remain equal to the Contract Sum as the Contract Sum is adjusted by Contract Change Orders. In case of default on the part of the Contractor, the Surety shall take charge of and complete the Work in accordance with the terms of the Performance Bond. Any reasonable expenses incurred by the Owner as a result of default on the part of the Contractor, including architectural, engineering, administrative, and legal services, shall be recoverable under the Performance Bond.

C. PAYMENT BOND

Through the Payment Bond the Surety's obligation to the Owner shall be to guarantee that the Contractor and its Subcontractors shall promptly make payment to all persons supplying labor, materials, or supplies for, or in, the prosecution of the Work, including the payment of reasonable attorneys fees incurred by successful claimants or plaintiffs in civil actions on the Bond. Any person or entity indicating that they have a claim of nonpayment under the Bond shall, upon written request, be promptly furnished a certified copy of the Bond and Construction Contract by the Contractor, Architect, Owner, or Alabama Division of Construction Management, whomever is recipient of the request.

D. CHANGE ORDERS

The Penal Sum shall remain equal to the Contract Sum as the Contract Sum is adjusted by Contract Change Orders. All Contract Change Orders involving an increase in the Contract Sum will require consent of Surety by endorsement of the Contract Change Order form. The Surety waives notification of any Contract Change Orders involving only extension of the Contract Time.

E. EXPIRATION

The obligations of the Contractor's performance bond surety shall be coextensive with the contractor's performance obligations under the Contract Documents; provided, however, that the surety's obligation shall expire at the end of the one-year warranty period(s) of Article 35.

ARTICLE 39
ASSIGNMENT

The Contractor shall not assign the Contract or sublet it as a whole nor assign any moneys due or to

become due to the Contractor thereunder without the previous written consent of the Owner (and of the Surety, in the case of a bonded Construction Contract). As prescribed by the Public Works Law, the Contract shall in no event be assigned to an unsuccessful bidder for the Contract whose bid was rejected because the bidder was not a responsible or responsive bidder.

ARTICLE 40
CONSTRUCTION by OWNER or SEPARATE CONTRACTORS

A. OWNER’S RESERVATION of RIGHT

(1) The Owner reserves the right to self-perform, or to award separate contracts for, other portions of the Project and other Project related construction and operations on the site. The contractual conditions of such separate contracts shall be substantially similar to those of this Contract, including insurance requirements and the provisions of this Article. If the Contractor considers such actions to involve delay or additional cost under this Contract, notifications and assertion of claims shall be as provided in Article 20 and Article 23.

(2) When separate contracts are awarded, the term “Contractor” in the separate Contract Documents shall mean the Contractor who executes the respective Construction Contract.

B. COORDINATION

Unless otherwise provided in the Contract Documents, the Owner shall be responsible for coordinating the activities of the Owner’s forces and separate contractors with the Work of the Contractor. The Contractor shall cooperate with the Owner and separate contractors, shall participate in reviewing and comparing their construction schedules relative to that of the Contractor when directed to do so, and shall make and adhere to any revisions to the construction schedule resulting from a joint review and mutual agreement.

C. CONDITIONS APPLICABLE to WORK PERFORMED by OWNER

Unless otherwise provided in the Contract Documents, when the Owner self-performs construction or operations related to the Project, the Owner shall be subject to the same obligations to Contractor as Contractor would have to a separate contractor under the provision of this Article 40.

D. MUTUAL RESPONSIBILITY

(1) The Contractor shall reasonably accommodate the required introduction and storage of materials and equipment and performance of activities by the Owner and separate contractors and shall connect and coordinate the Contractor’s Work with theirs as required by the Contract Documents.

(2) By proceeding with an element or portion of the Work that is applied to or performed on construction by the Owner or a separate contractor, or which relies upon their operations, the Contractor accepts the condition of such construction or operations as being suitable for the Contractor’s Work, except for conditions that are not reasonably discoverable by the Contractor. If the Contractor discovers any condition in such construction or operations that is not suitable for the proper performance of the Work, the Contractor shall not proceed, but shall instead promptly notify

the Architect in writing of the condition discovered.

(3) The Contractor shall reimburse the Owner for any costs incurred by a separate contractor and payable by the Owner because of acts or omissions of the Contractor. Likewise, the Owner shall be responsible to the Contractor for any costs incurred by the Contractor because of the acts or omissions of a separate contractor.

(4) The Contractor shall not cut or otherwise alter construction by the Owner or a separate contractor without the written consent of the Owner and separate contractor; such consent shall not be unreasonably withheld. Likewise, the Contractor shall not unreasonably withhold its consent allowing the Owner or a separate contractor to cut or otherwise alter the Work.

(5) The Contractor shall promptly remedy any damage caused by the Contractor to the construction or property of the Owner or separate contractors.

ARTICLE 41 **SUBCONTRACTS**

A. AWARD of SUBCONTRACTS and OTHER CONTRACTS for PORTIONS of the WORK

(1) Unless otherwise provided in the Contract Documents, when delivering the executed Construction Contract, bonds, and evidence of insurance to the Architect, the Contractor shall also submit a listing of Subcontractors proposed for each principal portion of the Work and fabricators or suppliers proposed for furnishing materials or equipment fabricated to the design of the Contract Documents. This listing shall be in addition to any naming of Subcontractors, fabricators, or suppliers that may have been required in the bid process. The Architect will promptly reply to the Contractor in writing stating whether or not the Owner, after due investigation, has reasonable objection to any Subcontractor, fabricator, or supplier proposed by the Contractor. The issuance of the Notice to Proceed in the absence of such objection by the Owner shall constitute notice that no reasonable objection to them is made.

(2) The Contractor shall not contract with a proposed Subcontractor, fabricator, or supplier to whom the Owner has made reasonable and timely objection. Except in accordance with prequalification procedures as may be contained in the Contract Documents, through specified qualifications, or on the grounds of reasonable objection, the Owner may not restrict the Contractor's selection of Subcontractors, fabricators, or suppliers.

(3) Upon the Owner's reasonable objection to a proposed Subcontractor, fabricator, or supplier, the Contractor shall promptly propose another to whom the Owner has no reasonable objection. If the proposed Subcontractor, fabricator, or supplier to whom the Owner made reasonable objection was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be equitably adjusted by Contract Change Order for any resulting difference if the Contractor has acted promptly and responsively in this procedure.

(4) The Contractor shall not change previously selected Subcontractors, fabricators, or suppliers without notifying the Architect and Owner in writing of proposed substitute Subcontractors, fabricators, or suppliers. If the Owner does not make a reasonable objection to a proposed substitute within three working days, the substitute shall be deemed approved.

B. SUBCONTRACTUAL RELATIONS

(1) The Contractor agrees to bind every Subcontractor and material supplier (and require every Subcontractor to so bind its subcontractors and material suppliers) to all the provisions of the Contract Documents as they apply to the Subcontractor's and material supplier's portion of the Work.

(2) Nothing contained in the Contract Documents shall be construed as creating any contractual relationship between any Subcontractor and the Owner, nor to create a duty of the Architect, Owner, or Director to resolve disputes between or among the Contractor or its Subcontractors and suppliers or any other duty to such Subcontractors or suppliers.

ARTICLE 42 **ARCHITECT'S STATUS**

A. The Architect is an independent contractor performing, with respect to this Contract, pursuant to an agreement executed between the Owner and the Architect. The Architect has prepared the Drawings and Specifications and assembled the Contract Document and is, therefore, charged with their interpretation and clarification as described in the Contract Documents. As a representative of the Owner, the Architect will endeavor to guard the Owner against variances from the requirements of the Contract Documents by the Contractor. On behalf of the Owner, the Architect will administer the Contract as described in the Contract Documents during construction and the Contractor's one-year warranty.

B. So as to maintain continuity in administration of the Contract and performance of the Work, and to facilitate complete documentation of the project record, all communications between the Contractor and Owner regarding matters of or related to the Contract shall be directed through the Architect, unless direct communication is otherwise required to provide a legal notification. Unless otherwise authorized by the Architect, communications by and with the Architect's consultants shall be through the Architect. Unless otherwise authorized by the Contractor, communications by and with Subcontractors and material suppliers shall be through the Contractor.

C. ARCHITECT'S AUTHORITY

Subject to other provisions of the Contract Documents, the following summarizes some of the authority vested in the Architect by the Owner with respect to the Construction Contract and as further described or conditioned in other Articles of these General Conditions of the Contract.

(1) The Architect is authorized to:

- (a) approve "minor" deviations as defined in Article 9, Submittals,
- (b) make "minor" changes in the Work as defined in Article 19, Changes in the Work,
- (c) reject or require the correction of Defective Work,
- (d) require the Contractor to stop the performance of Defective Work,
- (e) adjust an Application for Payment by the Contractor pursuant to Article 30, Certification and Approval of payments, and
- (f) issue Notices to Cure pursuant to Article 27.

(2) The Architect is not authorized to:

- (a) revoke, alter, relax, or waive any requirements of the Contract Documents (other than "minor" deviations and changes) without concurrence of the Owner,

- (b) finally approve or accept any portion of the Work without concurrence of the Owner,
- (c) issue instructions contrary to the Contract Documents,
- (d) issue Notice of Termination or otherwise terminate the Contract, or
- (e) require the Contractor to stop the Work except only to avoid the performance of Defective Work.

D. LIMITATIONS of RESPONSIBILITIES

(1) The Architect shall not be responsible to Contractors or to others for supervising or coordinating the performance of the Work or for the Construction Methods or safety of the Work, unless the Contract Documents give other specific instructions concerning these matters.

(2) The Architect will not be responsible to the Contractor (nor the Owner) for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents or for acts or omissions of the Contractor, a Subcontractor, or anyone for whose acts they may be liable. However, the Architect will report to the Owner and Contractor any Defective Work recognized by the Architect.

(3) The Architect will endeavor to secure faithful performance by Owner and Contractor, and the Architect will not show partiality to either or be liable to either for results of interpretations or decisions rendered in good faith.

(4) The Contractor's remedies for additional time or expense arising out of or related to this Contract, or the breach thereof, shall be solely as provided for in the Contract Documents. The Contractor shall have no claim or cause of action against the Owner, Architect, or its consultants for any actions or failures to act, whether such claim may be in contract, tort, strict liability, or otherwise, it being the agreement of the parties that the Contractor shall make no claim against the Owner or any agents of the Owner, including the Architect or its consultants, except as may be provided for claims or disputes submitted in accordance with Article 24. The Architect and Architect's consultants shall be considered third party beneficiaries of this provision of the Contract and entitled to enforce same.

E. ARCHITECT'S DECISIONS

Decisions by the Architect shall be in writing. The Architect's decisions on matters relating to aesthetic effect will be final and binding if consistent with the intent expressed in the Contract Documents. The Architect's decisions regarding disputes arising between the Contractor and Owner shall be advisory.

ARTICLE 43
CASH ALLOWANCES

A. All allowances stated in the Contract Documents shall be included in the Contract Sum. Items covered by allowances shall be supplied by the Contractor as directed by the Architect or Owner and the Contractor shall afford the Owner the economy of obtaining competitive pricing from responsible bidders for allowance items unless other purchasing procedures are specified in the Contract Documents.

B. Unless otherwise provided in the Contract Documents:

(1) allowances shall cover the cost to the Contractor of materials and equipment delivered to the

- Project site and all applicable taxes, less applicable trade discounts;
- (2) the Contractor's costs for unloading, storing, protecting, and handling at the site, labor, installation, overhead, profit and other expenses related to materials or equipment covered by an allowance shall be included in the Contract Sum but not in the allowances;
 - (3) if required, the Contract Sum shall be adjusted by Change Order to reflect the actual costs of an allowance.
- C. Any selections of materials or equipment required of the Architect or Owner under an allowance shall be made in sufficient time to avoid delay of the Work.

ARTICLE 44

PERMITS, LAWS, and REGULATIONS

A. PERMITS, FEES AND NOTICES

(1) Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit and other permits and governmental fees, licenses, and inspections necessary for proper execution and completion of the Work which are customarily secured after award of the Construction Contract and which are in effect on the date of receipt of bids.

(2) The Contractor shall comply with and give notices required by all laws, ordinances, rules, regulations, and lawful orders of public authorities applicable to performance of the Work.

B. TAXES

Unless stated otherwise in the Contract Documents, materials incorporated into the Work are exempt from sales and use tax pursuant to Section 40-9-33, Code of Alabama, 1975 as amended. The Owner, Contractor and its subcontractors shall be responsible for complying with rules and regulations of the Sales, Use, & Business Tax Division of the Alabama Department of Revenue regarding certificates and other qualifications necessary to claim such exemption when making qualifying purchases from vendors. The Contractor shall pay all applicable taxes that are not covered by the exemption of Section 40-9-33 and which are imposed as of the date of receipt of bids, including those imposed as of the date of receipt of bids but scheduled to go into effect after that date.

C. COMPENSATION for INCREASES

The Contractor shall be compensated for additional costs incurred because of increases in tax rates imposed after the date of receipt of bids.

D. ALABAMA IMMIGRATION LAW

Per ACT 2011-535 as codified in Title 31, Chapter 13 of the Code of Alabama, 1975, as amended:

The contracting parties affirm, for the duration of the agreement, that they will not violate federal immigration law or knowingly employ, hire for employment, or continue to employ an unauthorized alien within the State of Alabama. Furthermore, a contracting party found to be in violation of this provision shall be deemed in breach of the agreement and shall be responsible for

all damages resulting therefrom.

E. ALABAMA BOYCOTT LAW

Per Act 2016-312as codified in Title 41, Chapter 16, Article 1, of the Code of Alabama, 1975, as amended:

The contracting parties affirm, for the duration of the agreement, that they are not currently engaged in, and will not engage in, the boycott of a person or an entity based in or doing business with a jurisdiction with which this state can enjoy open trade.

F. ACCOUNTING OF SALES TAX EXEMPT PROJECTS

Per Act 2013-205 as codified in Title 40, Chapter 9, Article 1, of the Code of Alabama, 1975, as amended:

In bidding the work on a tax exempt project, the bid form shall provide an accounting for the tax savings.

ARTICLE 45
ROYALTIES, PATENTS, and COPYRIGHTS

The Contractor shall pay all royalties and license fees. The Contractor shall defend, indemnify and hold harmless the Owner, Architect, Architect's consultants, Alabama Division of Construction Management, State Department of Education (if applicable), and their agents, employees, and consultants from and against all claims, damages, losses and expenses, including but not limited to attorney's fees, arising out of, related to, or resulting from all suits or claims for infringement of any patent rights or copyrights arising out of the inclusion of any patented or copyrighted materials, methods, or systems selected by the Contractor and used during the execution of or incorporated into the Work. This indemnification does not apply to any suits or claims of infringement of any patent rights or copyrights arising out of any patented or copyrighted materials, methods, or systems specified in the Contract Documents. However, if the Contractor has information that a specified material, method, or system is or may constitute an infringement of a patent or copyright, the Contractor shall be responsible for any resulting loss unless such information is promptly furnished to the Architect.

ARTICLE 46
USE of the SITE

- A. The Contractor shall confine its operations at the Project site to areas permitted by the Owner and by law, ordinances, permits and the Contract Documents and shall not unreasonably encumber the site with materials, equipment, employees' vehicles, or debris. The Contractor's operations at the site shall be restricted to the sole purpose of constructing the Work, use of the site as a staging, assembly, or storage area for other business which the Contractor may undertake shall not be permitted.
- B. Unless otherwise provided in the Contract Documents, temporary facilities, such as storage sheds, shops, and offices may be erected on the Project site with the approval of the Architect and Owner.

Such temporary buildings and/or utilities shall remain the property of the Contractor, and be removed at the Contractor's expense upon completion of the Work, unless the Owner authorizes their abandonment without removal.

ARTICLE 47
CUTTING and PATCHING

- A. The Contractor shall be responsible for all cutting, fitting, or patching that may be required to execute the Work to the results indicated in the Contract Documents or to make its parts fit together properly.
- B. Any cutting, patching, or excavation by the Contractor shall be supervised and performed in a manner that will not endanger persons nor damage or endanger the Work or any fully or partially completed construction of the Owner or separate contractors.

ARTICLE 48
IN-PROGRESS and FINAL CLEANUP

A. IN-PROGRESS CLEAN-UP

(1) The Contractor shall at all times during the progress of the Work keep the premises and surrounding area free from rubbish, scrap materials and debris resulting from the Work. Trash and combustible materials shall not be allowed to accumulate inside buildings or elsewhere on the premises. At no time shall any rubbish be thrown from window openings. Burning of trash and debris on site is not permitted.

(2) The Contractor shall make provisions to minimize and confine dust and debris resulting from construction activities.

B. FINAL CLEAN-UP

(1) Before Substantial Completion or Final Acceptance is achieved, the Contractor shall have removed from the Owner's property all construction equipment, tools, and machinery; temporary structures and/or utilities including the foundations thereof (except such as the Owner permits in writing to remain); rubbish, debris, and waste materials; and all surplus materials, leaving the site clean and true to line and grade, and the Work in a safe and clean condition, ready for use and operation.

(2) In addition to the above, and unless otherwise provided in the Contract Documents, the Contractor shall be responsible for the following special cleaning for all trades as the Work is completed:

- (a) **Cleaning of all painted, enameled, stained, or baked enamel work:** Removal of all marks, stains, finger prints and splatters from such surfaces.
- (b) **Cleaning of all glass:** Cleaning and removing of all stickers, labels, stains, and paint from all glass, and the washing and polishing of same on interior and exterior.
- (c) **Cleaning or polishing of all hardware:** Cleaning and polishing of all hardware.
- (d) **Cleaning all tile, floor finish of all kinds:** Removal of all splatters, stains, paint, dirt,

and dust, the washing and polishing of all floors as recommended by the manufacturer or required by the Architect.

(e) Cleaning of all manufactured articles, materials, fixtures, appliances, and equipment: Removal of all stickers, rust stains, labels, and temporary covers, and cleaning and conditioning of all manufactured articles, material, fixtures, appliances, and electrical, heating, and air conditioning equipment as recommended or directed by the manufacturers, unless otherwise required by the Architect; blowing out or flushing out of all foreign matter from all equipment, piping, tanks, pumps, fans, motors, devices, switches, panels, fixtures, boilers, sanitizing potable water systems; and freeing identification plates on all equipment of excess paint and the polishing thereof.

C. OWNER'S RIGHT to CLEAN-UP

If the Contractor fails to comply with these clean-up requirements and then fails to comply with a written directive by the Architect to clean-up the premises within a specified time, the Architect or Owner may implement appropriate clean-up measures and the cost thereof shall be deducted from any amounts due or to become due the Contractor.

ARTICLE 49
LIQUIDATED DAMAGES

- A. Time is the essence of the Contract. Any delay in the completion of the Work required by the Contract Documents may cause inconvenience to the public and loss and damage to the Owner including but not limited to interest and additional administrative, architectural, inspection and supervision charges. By executing the Construction Contract, the Contractor agrees that the Contract Time is sufficient for the achievement of Substantial Completion.
- B. The Contract Documents may provide in the Construction Contract or elsewhere for a certain dollar amount for which the Contractor and its Surety (if any) will be liable to the Owner as liquidated damages for each calendar day after expiration of the Contract Time that the Contractor fails to achieve Substantial Completion of the Work. If such daily liquidated damages are provided for, Owner and Contractor, and its Surety, agree that such amount is reasonable and agree to be bound thereby.
- C. If a daily liquidated damage amount is not otherwise provided for in the Contract Documents, a time charge equal to six percent interest per annum on the total Contract Sum may be made against the Contractor for the entire period after expiration of the Contract Time that the Contractor fails to achieve Substantial Completion of the Work.
- D. The amount of liquidated damages due under either paragraph B or C, above, may be deducted by the Owner from the moneys otherwise due the Contractor in the Final Payment, not as a penalty, but as liquidated damages sustained, or the amount may be recovered from Contractor or its Surety. If part of the Work is substantially completed within the Contract Time and part is not, the stated charge for liquidated damages shall be equitably prorated to that portion of the Work that the Contractor fails to substantially complete within the Contract Time. It is mutually understood and agreed between the parties hereto that such amount is reasonable as liquidated damages.

ARTICLE 50
USE of FOREIGN MATERIALS

- A. In the performance of the Work the Contractor agrees to use materials, supplies, and products manufactured, mined, processed or otherwise produced in the United States or its territories, if same are available at reasonable and competitive prices and are not contrary to any sole source specification implemented under the Public Works Law.
- B. In the performance of the Work the Contractor agrees to use steel produced in the United States if the Contract Documents require the use of steel and do not limit its supply to a sole source pursuant to the Public Works Law. If the Owner decides that the procurement of domestic steel products becomes impractical as a result of national emergency, national strike, or other cause, the Owner shall waive this restriction.
- C. If domestic steel or other domestic materials, supplies, and products are not used in accordance with preceding Paragraphs A and B, the Contract Sum shall be reduced by an amount equal to any savings or benefits realized by the Contractor.
- D. This Article applies only to Public Works projects financed entirely by the State of Alabama or any political subdivision of the state.

ARTICLE 51
PROJECT SIGN

- A. Fully locally-funded State Agency and Public Higher Education projects: DCM Form C-15: Detail of Project Sign must be included in the project manual regardless of expected bid amount. If the awarded contract sum is \$100,000.00 or more, Contractor shall furnish and erect a project sign. Other conditions besides the contract sum may warrant waiver of this requirement, but only with approval of the Technical Staff.
- B. Fully locally-funded K-12 school projects: Project sign is not required unless requested by Owner; if project sign is requested by Owner, include DCM Form C-15: Detail of Project Sign in the project manual.
- C. Partially or fully PSCA-funded projects: DCM Form C-15: Detail of Project Sign must be included in the project manual. Contractor shall furnish and erect a project sign for all PSCA-funded projects, regardless of the contract sum. "Alabama Public School and College Authority" as well as the local owner entity must be included as awarding authorities on the project sign of all PSCA-funded projects.

When required per the above conditions, the project sign shall be erected in a prominent location selected by the Architect and Owner and shall be maintained in good condition until completion of Work. If the Contract involves Work on multiple sites, only one project sign is required, which shall be erected on one of the sites in a location selected by the Architect and Owner. Slogan: The title of the current PSCA Act should be placed on the project sign of all PSCA-funded projects, otherwise the Awarding Authority/Owner's slogan, if any, should be used. If the Awarding Authority/Owner of a fully locally-funded project does not have a slogan, the project sign does not require a slogan.

ARTICLE 37
CONTRACTOR'S and SUBCONTRACTORS' INSURANCE

(Provide entire Article 37 to Contractor's insurance representative.)

A. GENERAL

(1) RESPONSIBILITY. The Contractor shall be responsible to the Owner from the time of the signing of the Construction Contract or from the beginning of the first work, whichever shall be earlier, for all injury or damage of any kind resulting from any negligent act or omission or breach, failure or other default regarding the work by the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of who may be the owner of the property.

(2) INSURANCE PROVIDERS. Each of the insurance coverages required below shall be issued by an insurer licensed by the Insurance Commissioner to transact the business of insurance in the State of Alabama for the applicable line of insurance, and such insurer (or, for qualified self-insureds or group self-insureds, a specific excess insurer providing statutory limits) must have a Best Policyholders Rating of "A-" or better and a financial size rating of Class V or larger.

(3) NOTIFICATION ENDORSEMENT. Each policy shall be endorsed to provide that the insurance company agrees that the policy shall not be canceled, changed, allowed to lapse or allowed to expire for any reason until thirty days after the Owner has received written notice by certified mail as evidenced by return receipt or until such time as other insurance coverage providing protection equal to protection called for in the Contract Documents shall have been received, accepted and acknowledged by the Owner. Such notice shall be valid only as to the Project as shall have been designated by Project Name and Number in said notice.

(4) INSURANCE CERTIFICATES. The Contractor shall procure the insurance coverages identified below, or as otherwise required in the Contract Documents, at the Contractor's own expense, and to evidence that such insurance coverages are in effect, the Contractor shall furnish the Owner an insurance certificate(s) acceptable to the Owner and listing the Owner as the certificate holder. The insurance certificate(s) must be delivered to the Owner with the Construction Contract and Bonds for final approval and execution of the Construction Contract. The insurance certificate must provide the following:

- (a) Name and address of authorized agent of the insurance company
- (b) Name and address of insured
- (c) Name of insurance company or companies
- (d) Description of policies
- (e) Policy Number(s)
- (f) Policy Period(s)
- (g) Limits of liability
- (h) Name and address of Owner as certificate holder
- (i) Project Name and Number, if any
- (j) Signature of authorized agent of the insurance company
- (k) Telephone number of authorized agent of the insurance company
- (l) Mandatory thirty day notice of cancellation / non-renewal / change

(5) MAXIMUM DEDUCTIBLE. Self-insured retention, except for qualified self-insurers or

group self-insurers, in any policy shall not exceed \$25,000.00.

B. INSURANCE COVERAGES

Unless otherwise provided in the Contract Documents, the Contractor shall purchase the types of insurance coverages with liability limits not less than as follows:

(1) WORKERS' COMPENSATION and EMPLOYER'S LIABILITY INSURANCE

(a) Workers' Compensation coverage shall be provided in accordance with the statutory coverage required in Alabama. A group insurer must submit a certificate of authority from the Alabama Department of Industrial Relations approving the group insurance plan. A self-insurer must submit a certificate from the Alabama Department of Industrial Relations stating the Contractor qualifies to pay its own workers' compensation claims.

(b) Employer's Liability Insurance limits shall be at least:

- .1 Bodily Injury by Accident - \$1,000,000 each accident
- .2 Bodily Injury by Disease - \$1,000,000 each employee

(2) COMMERCIAL GENERAL LIABILITY INSURANCE

(a) Commercial General Liability Insurance, written on an ISO Occurrence Form (current edition as of the date of Advertisement for Bids) or equivalent, shall include, but need not be limited to, coverage for bodily injury and property damage arising from premises and operations liability, products and completed operations liability, blasting and explosion, collapse of structures, underground damage, personal injury liability and contractual liability. The Commercial General Liability Insurance shall provide at minimum the following limits:

<u>Coverage</u>	<u>Limit</u>
.1 General Aggregate	\$ 2,000,000.00 per Project
.2 Products, Completed Operations Aggregate	\$ 2,000,000.00 per Project
.3 Personal and Advertising Injury	\$ 1,000,000.00 per Occurrence
.4 Each Occurrence	\$ 1,000,000.00

(b) Additional Requirements for Commercial General Liability Insurance:

- .1 The policy shall name the Owner, Architect, Alabama Division of Construction Management, State Department of Education (if applicable), and their agents, consultants and employees as additional insureds, state that this coverage shall be primary insurance for the additional insureds; and contain no exclusions of the additional insureds relative to job accidents.
- .2 The policy must include separate per project aggregate limits.

(3) COMMERCIAL BUSINESS AUTOMOBILE LIABILITY INSURANCE

(a) Commercial Business Automobile Liability Insurance which shall include coverage for bodily injury and property damage arising from the operation of any owned, non-owned or hired automobile. The Commercial Business Automobile Liability Insurance Policy shall provide not less than \$1,000,000 Combined Single Limits for each occurrence.

(b) The policy shall name the Owner, Architect, Alabama Division of Construction Management, State Department of Education (if applicable), and their agents, consultants, and employees as additional insureds.

(4) COMMERCIAL UMBRELLA LIABILITY INSURANCE

(a) Commercial Umbrella Liability Insurance to provide excess coverage above the

Commercial General Liability, Commercial Business Automobile Liability and the Workers' Compensation and Employer's Liability to satisfy the minimum limits set forth herein.

(b) Minimum Combined Primary Commercial General Liability and Commercial/Excess Umbrella Limits of:

- .1 \$ 5,000,000 per Occurrence
- .2 \$ 5,000,000 Aggregate

(c) Additional Requirements for Commercial Umbrella Liability Insurance:

- .1 The policy shall name the Owner, Architect, Alabama Division of Construction Management, State Department of Education (if applicable), and their agents, consultants, and employees as additional insureds.
- .2 The policy must be on an "occurrence" basis.

(5) BUILDER'S RISK INSURANCE

(a) The Builder's Risk Policy shall be made payable to the Owner and Contractor, as their interests may appear. The policy amount shall be equal to 100% of the Contract Sum, written on a Causes of Loss - Special Form (current edition as of the date of Advertisement for Bids), or its equivalent. All deductibles shall be the sole responsibility of the Contractor.

(b) The policy shall be endorsed as follows:

"The following may occur without diminishing, changing, altering or otherwise affecting the coverage and protection afforded the insured under this policy:

- (i) Furniture and equipment may be delivered to the insured premises and installed in place ready for use; or
- (ii) Partial or complete occupancy by Owner; or
- (iii) Performance of work in connection with construction operations insured by the Owner, by agents or lessees or other contractors of the Owner, or by contractors of the lessee of the Owner."

C. SUBCONTRACTORS' INSURANCE

(1) **WORKERS' COMPENSATION and EMPLOYER'S LIABILITY INSURANCE.** The Contractor shall require each Subcontractor to obtain and maintain Workers' Compensation and Employer's Liability Insurance coverages as described in preceding Paragraph B, or to be covered by the Contractor's Workers' Compensation and Employer's Liability Insurance while performing Work under the Contract.

(2) **LIABILITY INSURANCE.** The Contractor shall require each Subcontractor to obtain and maintain adequate General Liability, Automobile Liability, and Umbrella Liability Insurance coverages similar to those described in preceding Paragraph B. Such coverage shall be in effect at all times that a Subcontractor is performing Work under the Contract.

(3) **ENFORCEMENT RESPONSIBILITY.** The Contractor shall have responsibility to enforce its Subcontractors' compliance with these or similar insurance requirements; however, the Contractor shall, upon request, provide the Architect or Owner acceptable evidence of insurance for any Subcontractor.

D. TERMINATION of OBLIGATION to INSURE

Unless otherwise expressly provided in the Contract Documents, the obligation to insure as provided herein shall continue as follows:

(1) **BUILDER’S RISK INSURANCE.** The obligation to insure under Subparagraph B(5) shall remain in effect until the Date of Substantial Completion as shall be established in the Certificate of Substantial Completion. In the event that multiple Certificates of Substantial Completion covering designated portions of the Work are issued, Builder’s Risk coverage shall remain in effect until the Date of Substantial Completion as shall be established in the last issued Certificate of Substantial Completion. However, in the case that the Work involves separate buildings, Builder’s Risk coverage of each separate building may terminate on the Date of Substantial Completion as established in the Certificate of Substantial Completion issued for each building.

(2) **PRODUCTS and COMPLETED OPERATIONS.** The obligation to carry Products and Completed Operations coverage specified under Subparagraph B(2) shall remain in effect for two years after the Date(s) of Substantial Completion.

(3) **ALL OTHER INSURANCE.** The obligation to carry other insurance coverages specified under Subparagraphs B(1) through B(4) and Paragraph C shall remain in effect after the Date(s) of Substantial Completion until such time as all Work required by the Contract Documents is completed. Equal or similar insurance coverages shall remain in effect if, after completion of the Work, the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, returns to the Project to perform warranty or maintenance work pursuant to the terms of the Contract Documents.

E. WAIVERS of SUBROGATION

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect’s consultants, separate contractors performing construction or operations related to the Project, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss. But said waiver shall apply only to the extent the loss or damage is covered by builder’s risk insurance applicable to the Work or to other property located within or adjacent to the Project, except such rights as they may have to proceeds of such insurance held by the Owner or Contractor as fiduciary. The Owner or Contractor, as appropriate, shall require of the Architect, Architect’s consultants, separate contractors, if any, and the subcontractor, sub-subcontractors, suppliers, agents and employees of any of them, by appropriate agreements, written where legally required for validity, similar waivers each in favor of other parties enumerated herein. The Policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to the person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged. The waivers provided for in this paragraph shall not be applicable to loss or damage that occurs after final acceptance of the Work.

ARTICLE 38
PERFORMANCE and PAYMENT BONDS

A. GENERAL

Upon signing and returning the Construction Contract to the Owner for final approval and execution, the Contractor shall, at the Contractor’s expense, furnish to the Owner a Performance Bond and a Payment Bond (P&P Bonds), DCM Forms C-6 and C-7 as contained in the Project

SUPPLEMENT TO THE GENERAL CONDITIONS OF THE CONTRACT

1.1 The following supplements shall modify, delete and/or add to the General Conditions of the Contract. Where any article, paragraph or subparagraph in the General Conditions is supplemented by one of the following paragraphs, the provisions of such article, paragraph, or subparagraph shall remain in effect and the supplemental provisions shall be considered as added thereto. Where any article, paragraph or subparagraph in the General Conditions is amended, voided or superseded by any of the following paragraphs, the provisions of such article, paragraph or subparagraph not so amended, voided or superseded shall remain in effect.

A. **Refer to Article 2.A; Definition:**

1. Architect: Construction documents for this project have been developed by **McKee and Associates, Architects**, 631 South Hull Street, Montgomery, Alabama, 36104, (334) 834-9933 `commissioned by the Owner.
2. Owner: **Covington County Board of Education**. Unless otherwise stated, all papers required to be delivered to the Owner shall be forwarded through the Architect.

B. **Refer to Article 6;**

1. Add the following to Paragraph B:
 - a. The lowest bidding Contractor shall submit to the Architect within five (5) calendar days after the bid date the name(s) of the Superintendent(s) who will be in charge at the work site, along with the qualifications and experience.
 - b. NOTE: By submission of a Proposal the Bidder agrees that the Owner or Architect may reject a proposed Superintendent with or without a stated reason with no recourse to the Contractor.

C. **Refer to Article 6;**

1. Add the following to Paragraph C:
 - a. All labor shall be performed in the best and most workmanlike manner by persons skilled in their respective assignments or trades. Workmen whose work is unsatisfactory to the Architect or the Owner, or who are considered unfit or unskilled, or otherwise objectionable, shall be dismissed upon notice from the Architect or Owner.

D. **Refer to Article 9, Paragraph D;**

1. Add the following:
 - a. All submittals for color selections, to be made by the Architect for the entire project shall be submitted at the same time within 45 days from the "Notice to Proceed". Piece-meal submittals for color selection will not be permitted.
 - b. Provide as follows unless otherwise specified:
 - 1) All submittals shall be sent to the Architect no later than 45 calendar days from "Notice To Proceed" to: andersong@mckeeassoc.com
 - 2) Submittals regarding mechanical, plumbing, electrical and structural items shall be sent directly to the Engineer of record (see cover sheet of the specification for address). A digital copy of the transmittal shall be sent to the Architect at the following email address: andersong@mckeeassoc.com

E. **Refer to Article 13;**

1. Add the following:
 - a. "If the bidder desires to substitute an "equal", he must secure written approval by the Architect of qualification to bid ten (10) days prior to date.
 - b. On all items specified as or equal substitutions must be submitted to the Architect ten (10) days prior to bid opening and Architect will act on substitution five (5) days prior to bids and

notify all Contractors.

- c. The request for substitutions are to be filled out completely and must be received prior to bid. Any subcontractor and/or material supplier that was not "approved" and their price is used at bid time will be the Contractors problem to absorb any cost associated with the use of a "non-approved material or equipment. If the "approval" is not listed in the addendum, then the "approval" is not accepted.

F. Refer to Article 15:

1. The General Contractor shall be solely responsible for all requirements under this Article.

G. Refer to Article 29, PROGRESS PAYMENTS, paragraph "B", Schedule of Values:

1. Amend Paragraph as follows:
 - a. "Within ten days after receiving the Notice to Proceed the contractor shall submit to the Architect a DCM Form C-10SOV, Schedule of Values, which is a breakdown of the Contract Sum showing the value '**and category of Work with Subcontractor name(s)**' of the various parts of the Work for billing purposes."
2. Add the following:
 - a. The Contractor shall list the Category of Work with the Subcontractor name(s) attributable to each line item value in the column "B", "Description of Work" line(s) of the DCM Form C-10SOV, Schedule of Values.
3. Add the following:
 - a. Values shall be broken down within principal contracts in amounts not greater than \$30,000, but in no case greater than 5 percent of the Contract Sum.

H. Refer to Article 32, SUBSTANTIAL COMPLETION

1. Add the following:
 - a. All manufactures warranties shall commence on the date as set forth on the Substantial Completion Form, no exceptions.
 - b. Contractor shall furnish to the Architect a written letter of "notification" that all "Punch List" items have been completed prior to re-inspection.

I. Refer to Article 35, paragraph "D", Special Warranties:

1. Change as follows:
 - a. The Contractor shall deliver to the Owner through the Architect all special or extended warranties required by the Contract Documents from the Contractor, Subcontractors, and suppliers.

J. Refer to Article 37:

1. The Architect shall not be liable for any damage or injury to property or any person or persons arising from the presence of/or effects of any hazardous materials or hazardous elements in any state of form in connection with the work under this Contract. All such liability shall lie with the Contractor.

K. Refer to Article 44:

1. Add the following: All work on this project shall be performed in accordance with the following codes:
 - a. 2010 ADA Standards For Accessible Design
 - b. 2015 International Building Code
 - c. 2015 International Plumbing Code
 - d. 2015 International Mechanical Code
 - e. 2015 International Fuel Gas Code

- f. 2015 International Fire Code
- g. 2014 National Electrical Code
- h. 2013 National Fire Alarm and Signaling Code
- i. ANSI/ASHRAE/IESNA Standard 90.1-2013 Energy Standard for Buildings Except Low-Rise Residential

L. **Refer to Article 49:**

1. Liquidated damages will be assessed at a rate of 6% per annum.
2. If this contract extends thirty (30) days past Schedule Completion Date, Owner shall deduct from the Contractor's final payment, a sum equal to the additional expense incurred by the Owner for the Architect for contract administration past scheduled completion date.

END OF SECTION

DCM (BC) No. _____

PSCA Projects: PSCA No. _____

Application No. _____

Date: _____

APPLICATION and CERTIFICATE for PAYMENT

Attach DCM Form C-10SOV: Schedule of Values

<p>TO OWNER: Entity Name: Address:</p>	<p>PROJECT:</p>
<p>FROM CONTRACTOR: Company Name & Address, which must exactly match co. name & payment address spelling as registered in State of AL Accounting & Resource System (STAARS) to avoid STAARS rejection: STAARS Vendor #:</p>	<p>ARCHITECT / ENGINEER: Firm Name: Address:</p>

A. Total Original Contract	\$ _____
B. Fully Executed (signed by all parties) Change Order(s) Numbers ___ through ___	+\$ _____
C. Total Contract To Date	\$ _____
1. Work Completed to Date per attached Schedule of Values <i>(Form C-10SOV's Column F Total)</i>	\$ _____
2. Materials Presently Stored <i>(When this amount is greater than \$0.00, attach Form C-10SM: Inventory of Stored Materials, or similar list)</i>	+\$ _____
3. Total Work Completed to Date & Materials Presently Stored ($\frac{\quad}{\quad}$ % of Contract To Date)	\$ _____
4. Less Retainage <i>(If Total Work Completed to Date & Materials Presently Stored (#3) is less than or equal to 50% of Total Contract to Date (C), Retainage = #3 x 0.05. Once #3 exceeds 50% of C and up until project is complete, Retainage = C x 0.025. \$0 is retained on final payment application, see 9th bullet point below for requirements.)</i>	-\$ _____
5. Total Due	\$ _____
6. Less Total Previous Payments Billed <i>(Must exactly match #5 Total Due from previous payment application. # 6 is \$0.00 if there is no previous payment application)</i>	-\$ _____
7. Balance Due This Estimate	\$ _____

Final pay app?
Yes.

<p align="center">CONTRACTOR'S CERTIFICATION</p> <p>The undersigned Contractor certifies that to the best of his knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by him for Work for which previous Certificates for Payments were issued and payments received from the Owner and that current payment shown herein has not yet been received.</p> <p>By: _____ Date: _____ Contractor's Signature</p> <p>Name & Title _____</p> <p>Sworn and subscribed before me this _____ day of _____ Month, Year</p> <p>Seal: _____</p> <p align="center">_____ Notary Public's Signature</p>	<p align="center">ARCHITECT'S / ENGINEER'S CERTIFICATION</p> <p>In accordance with the Contract Documents, the Architect/ Engineer certifies to the Owner that, to the best of the Architect's/ Engineer's knowledge and belief, the Work has progressed to the point indicated herein, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the amount approved.</p> <p>By _____ Architect's / Engineer's Signature</p> <p>Name & Title _____</p> <p>Date _____</p>
---	---

INSTRUCTIONS

- Four copies of pay. app., each with original signatures and all attachments required.
- Date of first payment application cannot precede the Notice to Proceed's Begin Date.
- Pay. app. must exactly match an attached DCM Form C-10SOV: Schedule of Values.
- A change order must be fully executed before inclusion on a payment application.
- Contractor's signature date cannot precede the payment application date.
- **Contractor and Notary signee dates must match.**
- Progress schedules must be included with non-final payment applications.
- One payment application per month may be submitted.
- **On a final payment application, the following is required for release of retainage: all change orders must be fully executed (signed by all parties) and included, the Certificate of Substantial Completion for entire work is fully executed, and all other close-out requirements per General Conditions Article 34 are completed.**

APPROVAL

Owner Entity

By _____
Signature

Name & Title _____

Date _____

SCHEDULE OF VALUES (SOV)

DCM Form C-10SOV
Revised October 2021

Project:	DCM (BC) Project Number:			
	PSCA Project Number, if any:			
Contractor Company:	Application Number:			
	Application Date:			
	Period From:		Period To:	

A	B	C	D	E	F	G	H	I	J
Item No.	Description of Work	Scheduled Value (including fully executed [signed by all parties] change order amounts)	Work Completed		Total Work Completed to Date (This application SOV's D + E)	Materials Presently Stored (G total greater than \$0 must match C-10SM's column E total. This SOV's G amounts are not in this SOV's D nor E amounts.)	Total Work Completed to Date & Materials Presently Stored (This SOV's F + G)	Percent of Contract Completed to Date (This SOV's H / C)	Retainage (This column's Total's cell formula calculates the applicable variable rate)
			Work Previously Completed (Previous pay app SOV's column F. D is \$0 if this SOV is for first pay app.)	Work Completed This Period (Period as noted above)					
1.					\$ -		\$ -		Retainage Variable Rate: If Total Work Completed to Date & Materials Presently Stored (H) is less than or equal to 50% of Total Scheduled Value (C), Retainage = H x 0.05. Once H exceeds 50% of C and up until project is complete, Retainage = C x 0.025. There will be no retainage on final payment application.
2.					\$ -		\$ -		
3.					\$ -		\$ -		
4.					\$ -		\$ -		
5.					\$ -		\$ -		
6.					\$ -		\$ -		
7.					\$ -		\$ -		
8.					\$ -		\$ -		
9.					\$ -		\$ -		
10.					\$ -		\$ -		
11.					\$ -		\$ -		
12.					\$ -		\$ -		
13.					\$ -		\$ -		
14.					\$ -		\$ -		
15.					\$ -		\$ -		
16.					\$ -		\$ -		
17.					\$ -		\$ -		
18.					\$ -		\$ -		
19.					\$ -		\$ -		
20.					\$ -		\$ -		
21.					\$ -		\$ -		
22.					\$ -		\$ -		
23.					\$ -		\$ -		
24.					\$ -		\$ -		
25.					\$ -		\$ -		
TOTALS:		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -

This pay app SOV's column totals must match amounts in this pay app Form C-10 per the following indicated Form C-10 line #s:

	C.	None	None	1.	2.	3.	3.	4.
--	----	------	------	----	----	----	----	----

Note: If this SOV's column G: Materials Presently Stored includes any amounts other than \$0, then DCM Form C-10SM: Inventory of Stored Materials with back-up receipts must be submitted as part of the payment application documentation.

Alabama Department of Finance
Real Property Management
Division of Construction Management (DCM)
 770 Washington Avenue, Suite 444
 Montgomery, Alabama 36104
 (334) 242-4082 FAX (334) 242-4182

INVOICE CHECKLIST

For Materials and Equipment to be Purchased with Funds of the ALABAMA PUBLIC SCHOOL AND COLLEGE AUTHORITY

This checklist contains the prerequisites for DCM's approval of the use of ALABAMA PUBLIC SCHOOL AND COLLEGE AUTHORITY (PSCA) bond issue funds for the purchase of materials and equipment. The prerequisites assure conformance with PSCA requirements, competitive bid laws, DCM recording methods, and distribution requirements. The authority submitting invoices for payment with PSCA funds should utilize this checklist when preparing invoices for submittal to assure prompt approval and processing.

1.	Materials and/or equipment are to be for capital improvements only (not maintenance, etc.)
2.	Two originals of the invoice are to be submitted. Faxed and emailed copies are not acceptable.
3.	The two invoices must be certified as being "True, correct and unpaid." The vendor's signature must be Notarized .
4.	<p>Material Receipt DCM form 9 – I is no longer required. Instead, the following statement must be included on each invoice and signed by the Owner. Agencies can use a certification stamp or affix a printed label to the invoices.</p> <p>"I hereby certify that the article(s) and or service(s) listed on this document were received on _____ in the proper condition, are the kind and quantity ordered and appropriate purchasing policy and purchasing procedures were followed.</p> <p>Received by: _____</p> <p>Date: _____"</p>
5.	A "Certificate of Compliance" with Competitive Bid Law must be attached to each invoice. DCM Form 9-H, Certificate of Compliance, Title 41: Public Contracts, is to be used for this purpose.
6.	Each "Certificate of Compliance" must bear the original signature of the president, director or superintendent of the school or institution. This signature must be Notarized .
7.	<p>The following statement is to be included via Memorandum on the school or institution letterhead. The president, director or superintendent must sign the memorandum.</p> <p>To: Any/All Interested Parties From: (Insert name of President, Director or Superintendent) Subject: Immigration Requirements Date: (Insert Date)</p> <p>The undersigned hereby certifies that the transaction under which this payment is requested is subject to the requirements of §31-13-9(a) and (b), Code of Alabama, 1975, as amended, and the proper documentation is on file in the agency. If you have questions, please call (insert school or institution telephone number).</p>
8.	A copy of the purchase order issued to the Vendor must be attached to each invoice.

CERTIFICATION OF COMPLIANCE TITLE 41: PUBLIC CONTRACTS

I hereby certify that the contract for the Equipment or Materials covered by the attached invoice was awarded in accordance with Competitive Bid Law applying to the School Board or Institution noted below.

DCM (BC)# _____
City - County - Institution

PSCA# _____ By _____
Signature of Officer & Title

Sworn to and subscribed before me
this _____ day of _____, 20_____.

Notary Public Signature

Seal

INSTRUCTIONS: This certification must be signed by the president, director, or superintendent of the school or institution, notarized, and attached to each copy of each invoice for equipment or materials being submitted to Alabama Division of Construction Management for approval to pay the invoice from funds of the ALABAMA PUBLIC SCHOOL AND COLLEGE AUTHORITY. The certificate attached to each copy of an invoice must bear original signatures.

PRE-CONSTRUCTION CONFERENCE CHECKLIST

The following are recommended topics to be covered during **the required** Pre-Construction Conference. Contact the DCM Project Inspector at least fourteen (14) days prior to scheduling the conference.

**Item shall be discussed while Owner is present.*

	*1. Name and relationship to job of local Owner personnel
	2. Public officials involved
	3. Names of architect/engineer personnel involved
	4. Provide e-mail addresses on Pre-Construction Sign-in sheet
	5. Construction sets of plans available to contractor
	6. Verify alternates accepted, etc.
	7. Approved list of sub-contractors
	8. Approved cost breakdown & Progress Schedule
	9. Method of approving monthly payment requests
	10. Change Orders - Documentation - no prior work, unless authorized in writing
	11. Shop drawings, time to process
	<p>12. Advance notice for required inspections The contractor will notify the architect by email of the date the project will be ready for an inspection by the Division of Construction Management. Inspections must be requested 14 days in advance. When the DCM Inspector confirms the inspection date and time, the architect will send an email confirming the inspection date and time to all parties as well as a copy to inspections@realproperty.alabama.gov. Cancellations of any scheduled inspection must be received in writing no later than 48 hours prior to the scheduled inspection. If the inspection is canceled, it will be rescheduled subject to the DCM Inspector's availability. Cancellations received less than 48 hours in advance shall incur a \$1,500.00 re-inspection fee. If the contractor is not ready for the scheduled inspection he shall incur a \$1,500.00 re-inspection fee.</p>
	<p>13. Inspection Minimum Requirements The following minimum requirements listed below are provided to aid the contractors and architect in determining if a project is ready for a required inspection. <u>Pre-Construction Conference:</u> Required Attendees: Contractor, Owner, Architect, Major Subs</p> <ul style="list-style-type: none"> • Fully-executed construction contract and Notice to Proceed • Verification of payment of permit fee • Contractor's statement of responsibility and quality assurance plan (storm shelter) • Fire alarm contractor and fire sprinkler contractor certification (from State Fire Marshal) • ADEM permit, if more than one acre of land is disturbed <p><u>Pre-Construction Conference for Storm Shelter:</u> Required Attendees: Contractor, Owner, Architect, Structural Engineer, Major Subs, Special Inspections Representative</p> <ul style="list-style-type: none"> • The completed and signed DCM Form C-17: Contractor's Statement of Responsibility for Construction of Tornado Storm Shelter (Hurricane Shelter Where Applicable) along with the required Quality Assurance Plan (QAP) must be submitted to the DCM Inspector at the pre-construction conference.

	<p>13. <u>Pre-Roofing Conference</u>: Required Attendees: Contractor, Owner, Architect, Roofing Sub, Roofing Manufacturer's Representative</p> <ul style="list-style-type: none"> • Roofing submittals must be approved by the architect prior to pre-roofing conference • Roofing manufacturer must provide documentation that roof design and roofing materials meet code requirements for wind uplift and impact resistance • Copy of sample roof warranty – Note: Standard manufacturer's roofing guarantees which contain language regarding the governing of the guarantee by any state other than the State of Alabama, must be amended to exclude such language, and substituting the requirement that the Laws of the State of Alabama shall govern all such guarantees. <p><u>Above Ceiling Inspections</u>: Required Attendees: Contractor, Owner, Architect, MEP Engineers, Major Subs</p> <ul style="list-style-type: none"> • All work must be completed except for installation of ceiling tiles, and/or hard ceilings • Space must be conditioned • Permanent power must be connected unless otherwise arranged with the DCM Inspector • Grease duct must be inspected and approved by the DCM Inspector prior to fire wrapping and above-ceiling inspection <p><u>Life Safety Inspections and Final Inspection</u>: Required Attendees: Contractor, Owner, Architect, Engineers, Major Subs, Local Fire Marshal</p> <ul style="list-style-type: none"> • Fire alarm certification • Kitchen hood fire suppression system certification • General contractor's 5-year roofing guarantee (DCM Form C-9) • Roofing manufacturer's warranty • Above ground and below ground sprinkler certifications • Completed certificate of structural engineer's observations (for storm shelter) • Emergency and exit lighting tests • Fire alarm must be monitored • Elevator inspection completed and certificate of operation provided by the State of Alabama Department of Labor • Boiler/vessels inspection completed and certificate of operation provided by the State of Alabama Department of Labor • Pressure test/Flush test for underground sprinkler lines (witnessed by local fire marshal, fire chief and/or DCM Inspector) • Flush/pressure test for new and/or existing fire hydrants • Must have clear egress/access and emergency (for first responders) access to building • Must have ADA access completed <p><u>Year-End Inspection</u>: Required Attendees: Contractor, Owner, Architect, Engineers and/or Major Subs may be required</p> <ul style="list-style-type: none"> • Owner's list of documented warranty items • Reconciliation of user fees with DCM shall be completed prior to inspection
	14. Other inspections required before work is covered
	15. Inspection report distribution – weekly per Owner-Architect Agreement
	16. Record Drawings, definition of, procedures, addenda posted, etc.
	*17. Project sign and other job signs
	18. Point of contact for project. Job Superintendent and phone number.
	*19. Overall phasing of job
	20. Contractor's duty to coordinate work of separate contractors
	*21. Use of site and existing building, access drive, signs
	*22. Use of existing toilets
	*23. Coordinate any utilities supplied by Owner
	*24. Coordinate outages and work in existing building with Owner
	25. Keeping existing exit paths open

26.	Routine job cleanup
27.	O.S.H.A. - Report all accidents - safety General Contractor's responsibility
28.	Contractor is reminded of obligation to comply with the Alabama Child Labor Law and E-verify
29.	Project limits
30.	Building location relative to critical property line, easement, setback, etc.
31.	Locating property line, corners, etc.
32.	Verify sanitary outfall before committing floor level
33.	ADEM land disturbance permits shall be required if site is over 1-acre.
34.	Procedure if bad soil or rock is encountered: Geotech and special inspections
35.	Stockpiling topsoil
36.	Protecting trees
37.	Soil compaction, type soil, lab tests, etc.
38.	Soil Treatment, mix on site in presence of Job Superintendent
39.	Surveyor to check foundation wall if location critical
40.	Ready mix plant, file delivery tickets, slump tests, cylinders
41.	Quality of concrete work; concrete testing
42.	Inspections before pouring concrete
43.	What is expected of masonry work, mortar additive
44.	Problems with hollow metal - install proper fire labels
45.	Pre-roofing Conference - no roofing materials installed prior to conference, all roofing submittals and warranties must have been reviewed and approved by the Architect prior to the Pre-roofing Conference. Manufacturer's Representative must be present at Pre-roofing conference. The Roofing Manufacturer must show compliance with the IBC wind and impact-resistance requirements. Contractor shall video existing building interior and exterior prior to roofing operations and provide copy to Owner.
46.	General Contractor's Roofing Guarantee and Manufacturer's Roofing Warrantees must be presented to DCM Inspector at Final Inspection and submitted with Certificate of Substantial Completion
47.	Potential conflict of mechanical and electrical equipment; shop drawings
48.	Return air plenums (no combustibles)
49.	Fire damper installation issues
50.	Certificate of Substantial Completion/Final Inspection
51.	Conduct of contractor's personnel. No interaction with staff and/or students. No foul language, no smoking or use of tobacco products, no drugs and no firearms on school property.
52.	Elevators/Pressure Vessels must be inspected and approved by the State of AL Dept. of Labor prior to final inspection.
53.	Life safety, fire alarm, sprinkler and kitchen hood fire suppression systems must be complete and certified prior to final Inspection. Also, exit and emergency lighting must be complete.
54.	Comply with ADA requirements: plumbing fixture heights, toilet partition widths, turnaround, signage, parking lot striping, etc.

	55. Coordinate with local fire authority to assure access to the building for firefighting equipment during construction and before final acceptance. Provide fire extinguishers as required.
	56. Light gauge metal roof framing and/or wood truss framing to be inspected by the structural engineer.
	57. Comply with fire hydrant requirement; coordinate with local Fire Authority or State Fire Marshal.
	58. Craft-faced insulation is not to be installed exposed.
	59. Fire alarm contractor and fire sprinkler contractor must be permitted through the State of Alabama Fire Marshal's Office. Provide permits.
	60. All sprinkler system valves must be electrically supervised
	*61. Fire alarm monitoring requirements
	62. Storm Shelter requirements a. Contractor's Statement of Responsibility and Quality Assurance Plan – Provide paperwork at Pre-Construction Conference b. Certification of Structural Observations from the Structural Engineer of Record must be attached to the Certificate of Substantial Completion form.
	63. Third-party inspections/special inspections
	64. Release of retainage – 30 days to complete punch list and closeout
	*65. Sales tax savings (Alabama Department of Revenue)
	66. Project Closeout - precedes Final Payment a. Warranties b. Operating and Maintenance Manuals c. As-built Drawings d. Other requirements
	67. Advertisement of Completion - start ad after substantial completion a. for projects less than \$50,000.00, Owner advertises 1 week b. for projects \$50,000.00 or more, Contractor advertises for 4 consecutive weeks
	68. Time Extensions
	69. Final Payment Application checklist

SAMPLE PROGRESS SCHEDULE & REPORT			CONTRACTOR (Contractor may use own form in lieu of Form C-11):				DATE OF REPORT:			
DCM (BC) No.:							ARCHITECT/ENGINEER:			
PSCA projects: PSCA No.:			PROJECTED COMPLETION DATE:							
PROJECT:										

WORK DIVISION	%	AMOUNT																	
1. GENERAL REQUIREMENTS																			
2. SITEWORK																			
3. CONCRETE																			
4. MASONRY																			
5. METALS																			
6. WOOD AND PLASTIC																			100%
7. THERMAL AND MOISTURE PROTECTION																			90%
8. DOORS AND WINDOWS																			80%
9. FINISHES																			70%
10. SPECIALTIES																			60%
11. EQUIPMENT																			50%
12. FURNISHINGS																			40%
13. SPECIAL CONSTRUCTION																			30%
14. CONVEYING SYSTEMS																			20%
15. MECHANICAL																			10%
16. ELECTRICAL																			0%
TOTAL ORIG. CONTRACT	100%																		
ANTICIPATED DRAW IN \$1,000																			
ACTUAL DRAW IN \$1,000																			

LEGEND: ANTICIPATED ACTIVITY ACTUAL ACTIVITY ANTICIPATED CASH FLOW ACTUAL CASH FLOW

USE ADDITIONAL SHEETS IF JOB IS SCHEDULED OVER 12 MONTHS.

DCM Form C-11
August 2021

PROJECT DATA FORM

Date: _____

DCM (BC) No. _____

This form does not need to be submitted to DCM. It is for your office use and the Contractor's office use, if needed.

PROJECT (NAME AND LOCATION)	OWNER (FULL ENTITY NAME, ADDRESS, & PHONE No.)
CONTRACTOR (FULL CO. NAME, ADDRESS, & PHONE No.)	ARCHITECT/ENGINEER (FIRM NAME, ADDRESS, & PHONE No.)

FUNDING SOURCE:	PSCA	LOCAL	STATE	OTHER _____
------------------------	-------------	--------------	--------------	--------------------

CONTRACT AMOUNT: \$
Alternates Included in Contract:

CONTRACT TIME	Date Bids Rec'd:	Date of Contract:
Work Start Date:	Time Limit:	Scheduled Completion Date:

BONDS and INSURANCE
Performance Bond By:
Payment Bond By:
Builder's Risk By:
Workman's Compensation By:
Liability By:

****PRECONSTRUCTION CONFERENCE NOTE****

Please contact the appropriate DCM Inspector for this project by telephone or email at least fourteen (14) days prior to scheduling the Pre-Construction Conference. Inspector territories and email addresses are on the Staff webpage of www.dcm.alabama.gov.

Len Kirk - (334) 850-2067	Chandler Gann - (334) 320-1844
Paul Gray - (256) 248-5202	David Roberson - (256) 299-0517
Corey Odom - (334) 320-1721	Steve Pendley - (251) 331-2319
Don Williams - (256) 248-5147	

CHANGE ORDER CHECKLIST

For use with DCM Form C-12 and DCM Form 9-J

WHICH FORM DO YOU USE?

Use **DCM Form C-12** for contracts of state agencies and departments, SDE, and ACCS projects.
Use **DCM Form 9-J** for contracts of projects partially or fully Public School and College Authority (PSCA)-funded.
Include a completed **DCM Form B-11: Change Order Justification** with either DCM Forms C-12 or 9-J.

Verify that the following information is inserted in the spaces provided on the CONTRACT CHANGE ORDER form, or attached to the form where attachments are noted to be acceptable or obviously necessary. Do not staple forms; use clips.

1.	CHANGE ORDER NUMBER: Insert current change order number.
2.	DATE: Insert date.
3.	DCM (BC) PROJECT NUMBER: Insert DCM Project Number in the block provided at top of document.
4.	CONTRACTOR Insert name and address of the Contractor, exactly as they appear on the Construction Contract.
5.	NAME OF PROJECT: Under "Project", insert the complete name of the project as identified in the bid documents. If using DCM Form 9-J, insert the PSCA Project Number in the space provided.
6.	CONTRACTOR'S PROPOSALS: Under "TERMS", identify the change order proposals submitted by the contractor that are being addressed by the Contract Change Order. Identify these proposals by inserting their dates.
7.	DESCRIPTION OF THE CHANGE(S) IN WORK: Fully describe the change or changes to the original contract work for which the Construction Contract is being modified. This description should be written so that a reader of the document who is not directly involved in the project can understand what is being changed. If the space provided on the form is inadequate for such a description, use attachments and cite them.
8.	CONTRACT AND CHANGE ORDER AMOUNTS: Insert the applicable dollar amounts to record the original contract sum, change orders, and the currently revised contract sum.
9.	EXTENSION OF TIME: If the Contract Time is being extended by the Contract Change Order, insert appropriate number of calendar days in the space provided. If the Contract Time is not being extended, insert "NONE".
10.	RESPONSIBILITY FOR CHANGE ORDER FUNDING - DCM Form 9-J ONLY: The authority responsible for funding the change order is to be identified in the following sentence in the form,: "The amount of this Change Order will be the responsibility of _____." Insert whichever is appropriate: (1) "PSCA", (2) name of LEA, or (3) "PSCA" and name of LEA.
11.	SIGNATURES: The signature spaces for State Agency, PSCA and fully locally-funded Alabama Community College System projects are different from each other. Download the appropriate document per Owner/project type from www.dcm.alabama.gov/forms.aspx . Before submitting a Contract Change Order to DCM, the document must be signed by the contractor, surety (for additive change orders only), design professional and owner (local owner or using agency). Signature by the surety is not necessary on deductive change orders or change orders involving only extensions of time. If the cumulative change order amount exceeds 10% of the original contract amount then the Owner's legal consultant must sign DCM Form B-11: Change Order Justification.
12.	ATTACHMENTS: To each copy of the Contract Change Order form, attach with clips (do not staple): a. Contractor's change order proposals and/or invoices providing a detailed breakdown of change order costs. General Contractors (GC) must include subcontractors' (sub) quotes as backup. All GC and sub quotes must be broken down by labor (hours and rates), materials including quantities and unit prices (with receipts or quotes attached), equipment whether rented or owned (with receipts or quotes attached), and Overhead & Profit (OH&P). 1. Total OH&P can be a maximum of 25% divided between GC and subs; GC can have a maximum of 15% OH&P (in which case a sub could have up to 10% OH&P). See General Conditions- Article #19. 2. Sales tax cannot be included in change orders. 3. Deductive change orders also require backup including breakdown of labor and material, and must also deduct OH&P if included in original bid. Include specification section regarding allowances. b. POWER OF ATTORNEY for the individual signing the Contract Change Order for the surety. c. DCM Form B-11, CHANGE ORDER JUSTIFICATION: completed and signed by the design professional and owner.

CONTRACT CHANGE ORDER

Change Order No. _____ Date _____ DCM (BC) # _____ (required)
PSCA # _____ (required)

TO: Contractor Company Name & Address:	PROJECT:
---	-----------------

TERMS: You are hereby authorized, subject to the provisions of your Contract for this project, to make the following changes thereto in accordance with your proposal(s) dated _____.

FURNISH the necessary labor, materials, and equipment to *(Description of work to be done or changes to be made. If the description is continued in an attachment, identify the attachment below.)*:

Description continued from Page 1:

ORIGINAL CONTRACT SUM \$ _____
NET TOTAL OF PREVIOUS CHANGE ORDERS \$ _____
PREVIOUS REVISED CONTRACT SUM \$ _____
THIS CHANGE ORDER WILL **INCREASE** **DECREASE**
THE CONTRACT SUM BY \$ _____
REVISED CONTRACT SUM, INCLUDING THIS CHANGE ORDER \$ _____

EXTENSION OF TIME resulting from this Change Order: None or _____ Calendar days

The amount of this Change Order will be the responsibility of _____

(Owner and/or PSCA)

The Owner does hereby certify that this Change Order was executed per the provisions of Title 39, Code of Alabama, 1975, as amended.

CONTRACTING PARTIES

_____ Architectural/Engineering Firm

Recommended By _____

Name & Title _____

_____ Contractor Company

By _____

Name & Title _____

_____ Local Owner Entity

By _____

Name & Title _____

ALABAMA PUBLIC SCHOOL & COLLEGE AUTHORITY

By _____ Date: _____

Governor and President of Authority

CONSENT OF SURETY

_____ Surety Company

By _____

(Attach current Power of Attorney)

Name & Title _____

APPROVALS

**ALABAMA DEPARTMENT OF FINANCE,
REAL PROPERTY MANAGEMENT
DIVISION OF CONSTRUCTION MANAGEMENT (DCM)**

By _____

Director

Reviewed By _____

Contract Administrator

For DCM office use only:

- _____ PSCA funds are available to fund this change order.
- _____ PSCA funds will not be used to fund this change order.

Review/Signature flow: Architect/Engineer (prepare documents) > Contractor (review and sign) (> Surety for additive \$ change orders only [sign]) > Architect/Engineer (review and sign) > Local Owner (review and sign) > DCM (review and sign) > Finance-Legal > Governor (review and sign) > DCM (distribute fully executed Change Order to all parties).

TO: **Alabama Department of Finance**
Real Property Management
Division of Construction Management
 770 Washington Avenue, Suite 444
 Montgomery, Alabama 36104
 (334) 242-4082 FAX (334) 242-4182

CHANGE ORDER JUSTIFICATION

Change Order No. _____

Date: _____

DCM (BC) No. _____

*Purpose and instructions on next page.
Do not staple this form and/or attachments; use clips.*

(A)	PROJECT NAME & LOCATION:	OWNER ENTITY NAME & ADDRESS:
	CONTRACTOR COMPANY NAME & ADDRESS:	ARCHITECTURAL / ENGINEERING FIRM NAME & ADDRESS:
(B)	DESCRIPTION OF PROPOSED CHANGE(S): ATTACH CONTRACTOR'S DETAILED COST PROPOSAL(s)	
	AMOUNT: <input type="checkbox"/> ADD <input type="checkbox"/> DEDUCT \$ _____ TIME EXTENSION: _____ CALENDAR DAYS	
(C)	ORIGINAL CONTRACT AMOUNT \$ _____ + \$ _____ = \$ _____	PREVIOUS C.O.'s _____ THRU _____ CONTRACT AMOUNT PRIOR TO PROPOSED CHANGE ORDER
(D)	JUSTIFICATION FOR NEED OF CHANGE(S):	
(E)	JUSTIFICATION OF CHANGE ORDER vs. COMPETITIVE BID:	
(F)	ARCHITECT / ENGINEER'S EVALUATION OF PROPOSED COST:	
(G)	CHANGE ORDER RECOMMENDED _____ ARCHITECTURAL / ENGINEERING FIRM NAME By: _____ ARCHITECT / ENGINEER'S SIGNATURE By: _____ OWNER'S PROJECT REPRESENTATIVE'S SIGNATURE	CHANGE ORDER JUSTIFIED AND APPROVED _____ LOCAL OWNER ENTITY NAME By: _____ OWNER'S SIGNATURE By: _____ OWNER'S LEGAL COUNSEL'S SIGNATURE

CHANGE ORDER JUSTIFICATION: PURPOSE and INSTRUCTIONS

PURPOSE

The awarding of work through an existing contract may potentially conflict with, or violate, the "Competitive Bid Laws" of the State of Alabama. **The determination of legality of Change Orders rests with the Awarding Authority and its legal advisor.** In a June 15, 1979, Opinion, the Office of the Attorney General offered guidelines for making such determinations in conjunction with considering the facts and merits of each situation. The purpose of the CHANGE ORDER JUSTIFICATION is to provide a means through which the Awarding Authority considers these guidelines and the intent of the "Competitive Bid Laws" when authorizing Change Orders. Pursuant to these guidelines, the following types of changes meet the criteria for awarding work through Change Orders in lieu of through the Competitive Bid process:

- I. Minor Changes for a monetary value less than required for competitive bidding.
- II. Changes for matters relatively minor and incidental to the original contract necessitated by unforeseeable circumstances arising during the course of the work.
- III. Emergencies arising during the course of the work of the contract.
- IV. Bid alternates provided for in the original bidding where there is no difference in price of the change order from the original best bid on the alternate.
- V. Changes of relatively minor items not contemplated when the plans and specifications were prepared and the project was bid which are in the public interest and which do not exceed 10% of the contract price.

Under these guidelines the cumulative total of Change Orders, including any negotiations to bring the original contract price within the funds available, would become questionable if the total of such changes and negotiations exceed 10% of the original contract price. These guidelines are not intended to interfere with the Awarding Authority's good faith discretion to respond to specific situations in the public's best interest. If the cumulative change order amount exceeds 10% of the original contract amount then the Owner's legal consultant must sign the Change Order Justification prior to submission to the Division of Construction Management (DCM).

INSTRUCTIONS

The CHANGE ORDER JUSTIFICATION is to be prepared by the design professional, who has evaluated the fairness and reasonableness of the proposed cost of the change(s) and recommends that the proposed Change Order be executed. The fully executed Form B-11: CHANGE ORDER JUSTIFICATION must accompany the proposed DCM Form C-12: Change Order. Instructions for completing the B-11 form are:

1. Insert the proposed Change Order Number, date of the Justification, and DCM (BC) Project Number in the spaces provided in the upper right-hand corner.
2. **Section (A):** Insert the complete name and address of the PROJECT, OWNER, CONTRACTOR, AND ARCHITECT/ENGINEER.
3. **Section (B):** Provide a complete description of the proposed changes in work, referring to and attaching revised specifications and/or drawings as appropriate. An attachment may be used if additional space is needed, but insert the proposed amount and time extension of the change(s) in the spaces provided. **Attached a copy of the contractor's detailed cost proposal.**
4. **Section (C):** Insert the Original Contract amount, the net increase or decrease of previous Change Orders, and the Current Contract amount (preceding the currently proposed Change Order).
5. **Section (D):** Explain why it is necessary, or in the public's interest, to make the proposed change(s) to the Work.
6. **Section (E):** Explain why award of the changed work to the existing contractor instead of awarding the work under the competitive bid process is justified.
7. **Section (F):** The design professional must state his evaluation of the reasonableness and fairness of the proposed costs based upon his review of the contractor's proposal.
8. **Section (G):** The design professional must recommend the Change Order to the Owner by signing the document; the Owner may require such recommendation from other individuals. The Owner must sign the document indicating that they believe change order action in lieu of the competitive bid process is justified for the proposed change(s). **Review of the matter and signing of the document by the Owner's legal counsel is highly recommended. If the cumulative change order amount exceeds 10% of the original contract amount then the Owner's legal consultant must sign the Change Order Justification prior to submission to DCM.**

DCM (BC) No. _____

CERTIFICATION OF STRUCTURAL OBSERVATIONS

for

Project Name: _____

Owner Entity: _____

Contractor Company: _____

I _____, do hereby verify that I have personally conducted the visual observations of the construction of the structural system for conformance to the approved construction documents for the referenced project. The visual observations of the structural systems were personally conducted by me at all significant construction stages and at the completion of the construction of the structural system. To the best of my knowledge, all structural deficiencies have been resolved except as noted below:

Signed and sealed on this date, _____, 20 ____.

Design Professional's Seal:

Architectural / Engineering Firm

Signature of Architect or Structural Engineer of Record

Printed Name

- Specifications:** This form must be included in the project manual submitted to DCM for Final Plan Review for:
- All new public K-12 schools, awarded after July 1, 2010, with tornado storm shelters as required by Act 2010-746.
 - All public K-12 additions and renovations which are required to contain tornado storm shelters by the International Building Code, Section 423.
 - All private K-12 new schools, additions and renovations as required by the International Building Code, Section 423.
 - All new buildings containing classrooms or dorm rooms on the grounds of all public 2-year or 4-year institutions of higher education, statewide, awarded on or after August 1, 2012, as required by Act 2012-554.

Submittal of Form: Provide a copy of the completed form to the DCM Inspector at Final Inspection. The original completed form, signed and sealed by the architect or structural engineer of record, must be included as an attachment to the Certificate of Substantial Completion submitted to DCM for:

- All new buildings constructed on the grounds of new public K-12 schools awarded after July 1, 2010.
- All new buildings containing classrooms or dorm rooms constructed on the grounds of public 2-year or 4-year institutions of higher education awarded on or after August 1, 2012. **EXCEPTION:** For ACCS projects started on or after August 1, 2021 (for which DCM is not inspecting the entire project): Provide the original completed form, signed and sealed by the architect or structural engineer of record, to the DCM Inspector at Final Inspection of Storm Shelter.

FINAL PAYMENT CHECKLIST (FPC)

To be completed by the Architect/Engineer and submitted to DCM for review; applicable only to state agencies, partially or fully PSCA-funded and other bond-funded projects. Four copies of the FPC are required. Each copy of the FPC shall include all attachments including the Contractor's Application for Final Payment.

(For further guidance refer to Article 34/Final Payment of DCM Form C-8: General Conditions of the Contract.)

PROJECT:	DCM (BC) No. _____ PSCA No. _____ <small>(If applicable)</small>
-----------------	--

YES	N/A	Select "YES" or "N/A" as applicable.
		Application and Certificate for Final Payment, DCM Form C-10: Attach one copy to FPC. The application must include original signatures of all parties and include all application attachments.
		Certificate of Substantial Completion, DCM Form C-13: Attach one fully-executed copy to FPC.
		Advertisement for Completion, DCM Form C-14: Attach one copy of the affidavit of publication (including the advertisement) to the FPC.
		Contractor's Affidavit of Payment of Debts & Claims, DCM Form C-18: Attach one copy to FPC.
		Contractor's Affidavit of Release of Liens, if required by Owner, DCM Form C-19: Attach one copy to the FPC.
		Consent of Surety to Final Payment, if any, To Contractor, DCM Form C-20: Consent is required for projects with P&P Bonds. Original has been delivered to Owner. Attach one copy to FPC.
		General Contractor's Roofing Guarantee, DCM Form C-9, and Other Specified Roofing Guarantees, if any: Attached to Certificate of Substantial Completion.
		Contractor's One-Year Warranty: Original has been delivered to the Owner. Attach one copy to the FPC.
		Other Warranties: All other specified original warranties has been delivered to the Owner. Attach one copy to the FPC.
		Record Documents: Specified "As-built" plans and specifications have been delivered to the Owner.
		O & M Manuals: Specified instructions and O&M Manuals have been delivered to the Owner.
		Time Extension: Over-run of Contract Time has been reconciled by: <div style="display: flex; justify-content: space-around; margin-top: 5px;"> Change Order Liquidated Damages Attached explanation </div>
		Additional Documents or Explanations which are attached:

Submitted By:	_____ Architectural / Engineering Firm	_____ Date
Signature	Printed Name and Title	Date

Final Reconciliation of Fees: Between the final change order execution and the year-end inspection, report the final project cost to <https://appengine.egov.com/apps/al/dcm-fees> (back-up is not needed unless requested by DCM). DCM will then email a Final Reconciliation of Fees Statement to the Owner. If the Final Statement shows a net payment is owed to DCM, that amount must be paid prior to scheduling the year-end inspection. If the Final Statement shows a net refund is owed then a check will be mailed to the Owner.

TO: **Alabama Department of Finance**
Real Property Management
Division of Construction Management
 770 Washington Avenue, Suite 444
 Montgomery, AL 36130-1150
 (334) 242-4082 FAX (334) 242-4182

CERTIFICATE OF SUBSTANTIAL COMPLETION

*Do not staple this form and/or attachments; use clips.
Print single-sided; do not submit double-side printed documents.*

ROUTING PROCEDURES ON NEXT PAGE

DCM (BC) No. _____

OWNER ENTITY NAME AND ADDRESS: Email to receive executed copy: _____	ARCHITECTURAL / ENGINEERING FIRM NAME AND ADDRESS: Email to receive executed copy: _____
CONTRACTOR COMPANY NAME AND ADDRESS: Email to receive executed copy: _____	BONDING COMPANY NAME AND ADDRESS: Email to receive executed copy: _____
PROJECT: _____ _____ _____	

Substantial Completion has been achieved for _____ the entire Work _____ the following portion of the Work:

The **Date of Substantial Completion** of the Work covered by this certificate is established to be _____.

"Substantial Completion" means the designated Work is sufficiently complete, in accordance with the Contract Documents, such that the Owner may occupy or utilize the Work for its intended use without disruption or interference by the Contractor in completing or correcting any remaining unfinished Work. The Date of Substantial Completion is the date upon which all warranties for the designated Work commence, unless otherwise agreed and recorded herein.

Punch List: A _____ page list of items to be completed or corrected prior to the Owner's approval of Final Payment is attached hereto, but does not alter the Contractor's responsibility to complete or correct all Work in full compliance with the Contract Documents. The Contractor shall complete or correct all items on the attached list, ready for re-inspection for Final Acceptance, within 30 days after the above Date of Substantial Completion, unless another date is stated here: _____.

If completed or corrected within this period, warranties of these items commence on the Date of Substantial Completion, otherwise such warranties commence on the date of Final Acceptance of each item.

Only one (1) originally executed substantial completion form shall be routed for signature. DCM office will mail the fully-executed original to the Owner and email copies to all parties.

RECOMMENDED BY (<i>signature and email address required</i>):	
ARCHITECT/ENGINEER: _____	DATE: _____
CONTRACTING PARTIES:	
CONTRACTOR: _____	DATE: _____
OWNER: _____	DATE: _____
_____	DATE: _____
APPROVALS:	
DCM INSPECTOR: _____	DATE: _____
DCM CHIEF INSPECTOR: _____	DATE: _____
DCM DIRECTOR: _____	DATE: _____

CERTIFICATE OF SUBSTANTIAL COMPLETION ROUTING PROCEDURE

Only one (1) originally executed substantial completion form shall be routed for signature. DCM office will mail the fully-executed original to the owner and email copies to all parties.

ARCHITECT/ENGINEER: Sign and date document, then mail it to Contractor. Provide Owner with DCM Inspector's name & field office address; territories and addresses are available at www.dcm.alabama.gov/staff.aspx.

CONTRACTOR: Sign and date document, then mail it to Owner.

OWNER: Sign and date document, then mail it to DCM Inspector's field office address; DCM Inspector territories and addresses are available at www.dcm.alabama.gov/staff.aspx.

DCM INSPECTOR: Sign and date document, then mail it to DCM Montgomery office.

DCM OFFICE: After review and signature/date by DCM Chief Inspector and DCM Director, DCM office will mail the fully-executed original document to Owner and will email copies to all parties.

NOTICE

THE EXECUTED "GENERAL CONTRACTOR'S ROOFING GUARANTEE" (DCM Form C-9) AND ANY OTHER ROOFING WARRANTY REQUIRED BY THE CONTRACT MUST ACCOMPANY THIS CERTIFICATE TO OBTAIN DCM APPROVAL.

SAMPLE FORM OF ADVERTISEMENT FOR COMPLETION

LEGAL NOTICE

In accordance with Chapter 1, Title 39, Code of Alabama, 1975, as amended, notice is hereby given

that _____,
(Contractor Company Name)
Contractor, has completed the Contract for (Construction) (Renovation) (Alteration)
(Equipment) (Improvement) of *(Name of Project):*

at _____
(Insert location data in County or City)
for the State of Alabama and the (County) (City) of _____,
Owner(s), and have made request for final settlement of said Contract. All persons having
any claim for labor, materials, or otherwise in connection with this project should immediately
notify

(Architect / Engineer)

(Contractor)

(Business Address)

NOTE: This notice must be run once a week for four successive weeks for projects exceeding \$50,000.00. For projects of \$50,000.00 or less, run one time only. A copy of the publisher's affidavit of publication (including a copy of the advertisement) shall be submitted by the Contractor to the Design Professional for inclusion with DCM Form B-13: Final Payment Checklist for state agencies, PSCA-funded and other bond-funded projects.

DCM (BC) Number: _____

PSCA Projects: PSCA Number: _____

Date of the Construction Contract: _____

Contractor's Affidavit of Payment of Debts and Claims

To Owner (<i>Entity name and address</i>):	Project (<i>Same as appears in the Construction Contract</i>):
---	---

STATE OF:

COUNTY OF:

The undersigned hereby certifies that, except as listed below, payment has been made in full and all obligations have otherwise been satisfied for all materials and equipment furnished, for all work, labor and services performed, and for all known indebtedness and claims against the Contractor for damages arising in any manner in connection with the performance of the Construction Contract referenced above for which the Owner or Owner's property might in any way be held responsible or encumbered.

EXCEPTIONS:

Supporting Documents Attached Hereto:

1. Consent of Surety to Final Payment. Whenever Surety is involved, Consent of Surety is required. DCM Form C-20, Consent of Surety to Final Payment, may be used for this purpose.

Indicate attachment: Yes No

The following supporting document should be attached hereto if required by the Owner:

1. Contractor's Release of Waiver of Liens.
2. Separate Releases or Waivers of Liens from Subcontractors and material and equipment supplies, to the extent required by the Owner, accompanied by the list thereof.
3. Contractor's Affidavit of Release of Liens, DCM Form C-19.

Contractor (*Insert company name and address*):

By: _____
Signature of authorized representative

Name and Title

Sworn to and subscribed before me this _____ day
of _____, _____.

Notary Public's Signature

My commission expires: _____

Seal:

DCM (BC) Number: _____

PSCA Projects: PSCA Number: _____

Date of the Construction Contract: _____

Contractor's Affidavit of Release of Liens

To Owner (<i>Entity name and address</i>):	Project (<i>Same as appears in the Construction Contract</i>):

STATE OF:

COUNTY OF:

The undersigned hereby certifies that, except as listed below, the Releases or Waivers of Lien attached hereto include the Contractor, all Subcontractors, all suppliers of materials and equipment, and all performers of Work, labor or services who have or may have liens or encumbrances or the right to assert liens or encumbrances against any property of the Owner arising in any manner out of the performance of the Construction Contract referenced above.

EXCEPTIONS:

Supporting Documents Attached Hereto:

1. Contractor's Release of Waiver of Liens.
2. Separate Releases or Waivers of Liens from Subcontractors and material and equipment supplies, to the extent required by the Owner, accompanied by the list thereof.

Contractor (*Insert company name and address*):

By: _____
Signature of authorized representative

Name and Title

Sworn to and subscribed before me this _____ day
of _____, _____.

Notary Public's Signature

My commission expires: _____

Seal:

DCM (BC) Number: _____

PSCA Projects: PSCA Number: _____

Date of the Construction Contract: _____

Surety's Bond Number: _____

CONSENT OF SURETY TO FINAL PAYMENT

To Owner (<i>Entity name and address</i>): 	Project (<i>Same as appears in the Construction Contract</i>):
---	---

In accordance with the provisions of the Contract between the Owner and the Contractor as indicated above, the

Surety (*Insert name and address of Surety*)

on bond of

Contractor (*Insert name and address of Contractor*)

hereby approves of the final payment to the Contractor, and agrees that final payment to the Contractor shall not relieve the Surety of any of its obligations to

Owner (*Insert name and address of Entity*):

as set forth in said Surety's bond.

SIGNED AND SEALED this _____ day of _____, _____.

SURETY:

Seal:

Company Name

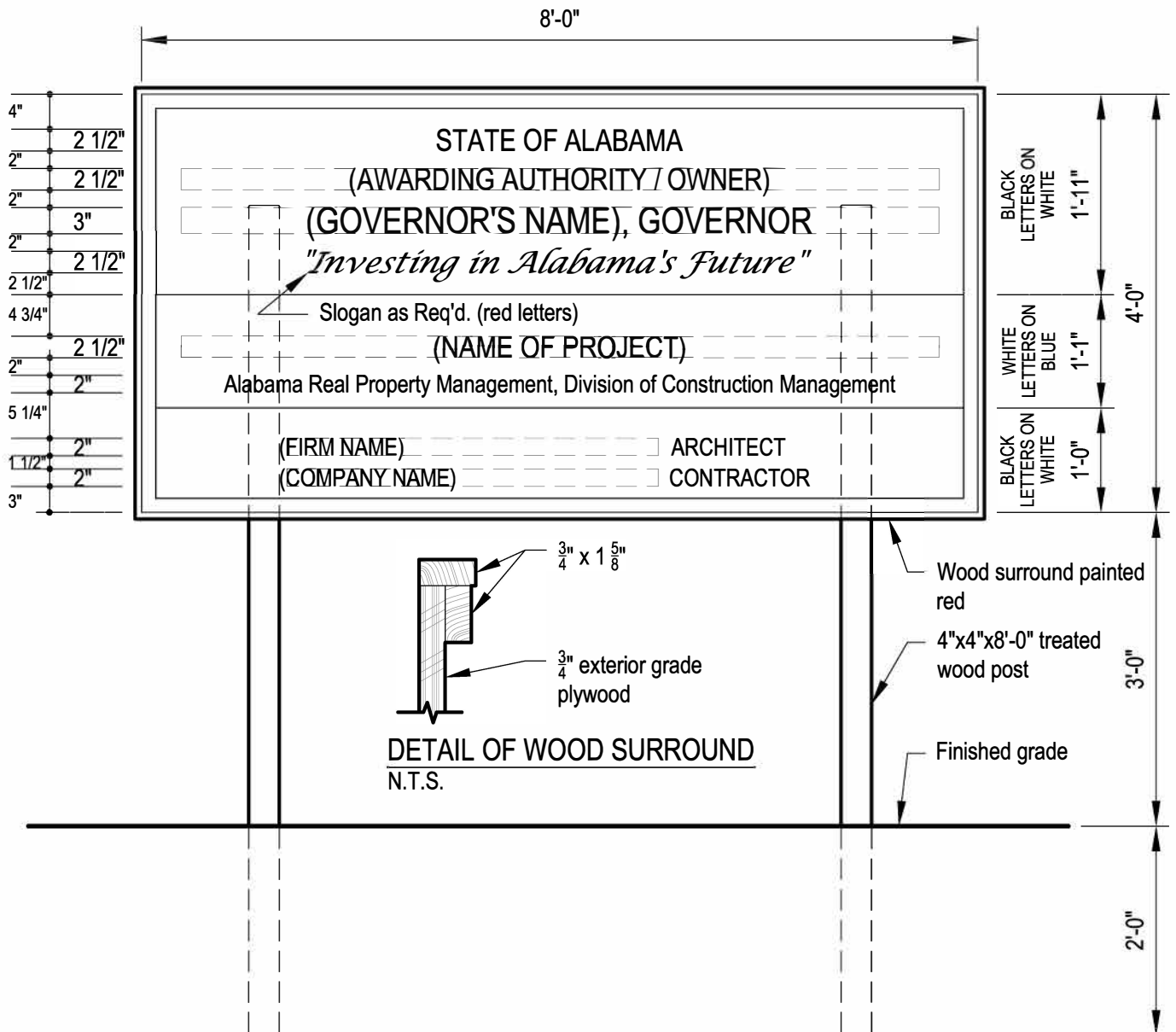
By _____
Signature of Authorized Representative

Printed Name and Title

Note: Original Power of Attorney for the Surety's signatory shall be furnished with each of the original forms to be attached to each of the four (4) final payment forms.

DETAIL OF PROJECT SIGN

N.T.S.

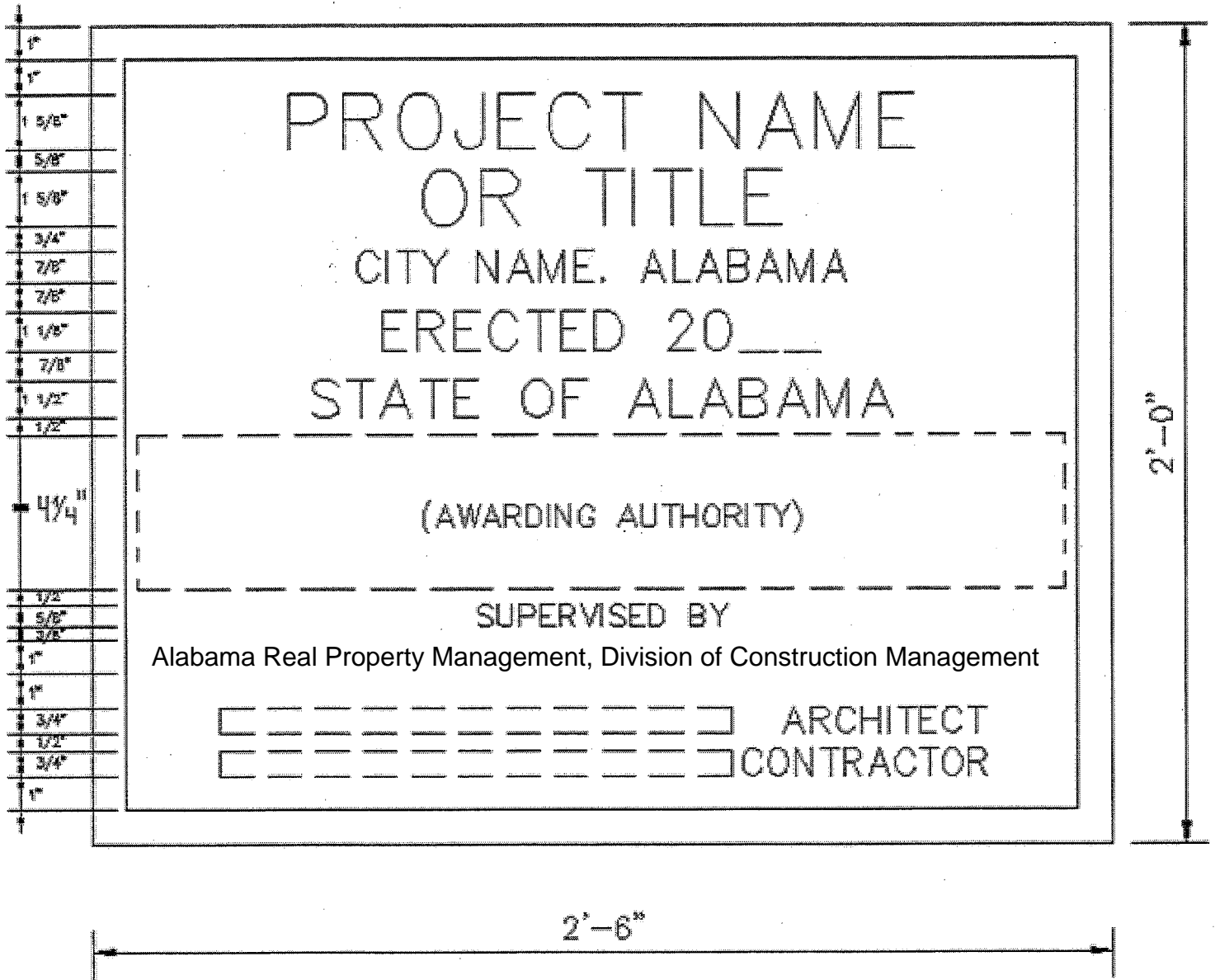


Notes:

1. Fully locally-funded State Agency, Public University and ACCS projects: DCM Form C-15 must be included in the project manual regardless of expected bid amount. If the awarded contract sum is \$100,000.00 or more, Contractor shall furnish and erect a project sign.
Fully locally-funded K-12 school projects: Project sign is not required unless requested by Owner, if project sign is requested by Owner, include DCM Form C-15 in the project manual.
Partially or fully PSCA-funded projects: DCM Form C-15 must be included in the project manual. Contractor shall furnish and erect a project sign for all PSCA-funded projects, regardless of contract sum. "Alabama Public School and College Authority" as well as the local owner entity must be included as awarding authorities on the project sign of all PSCA-funded projects.
2. Sign to be constructed of $\frac{3}{4}$ " exterior grade plywood.
3. Paint with two coats best grade exterior paint before letters are painted. Option: In lieu of painted lettering on plywood, a corrugated plastic sign (displaying the same lettering, layout and colors as above) may be secured directly to the unpainted exterior grade plywood.
4. Sign shall be placed in a prominent location and easily readable from existing street or roadway.
5. Sign shall be maintained in good condition until project completion.
6. Slogan: Act 2020-167's title "*Investing In Alabama's Future*" should be placed on the project signs of all PSCA-funded projects, otherwise the Awarding Authority/Owner's slogan, if any, should be used. If the Awarding Authority/Owner of a fully locally-funded project does not have a slogan, the project sign does not require a slogan.

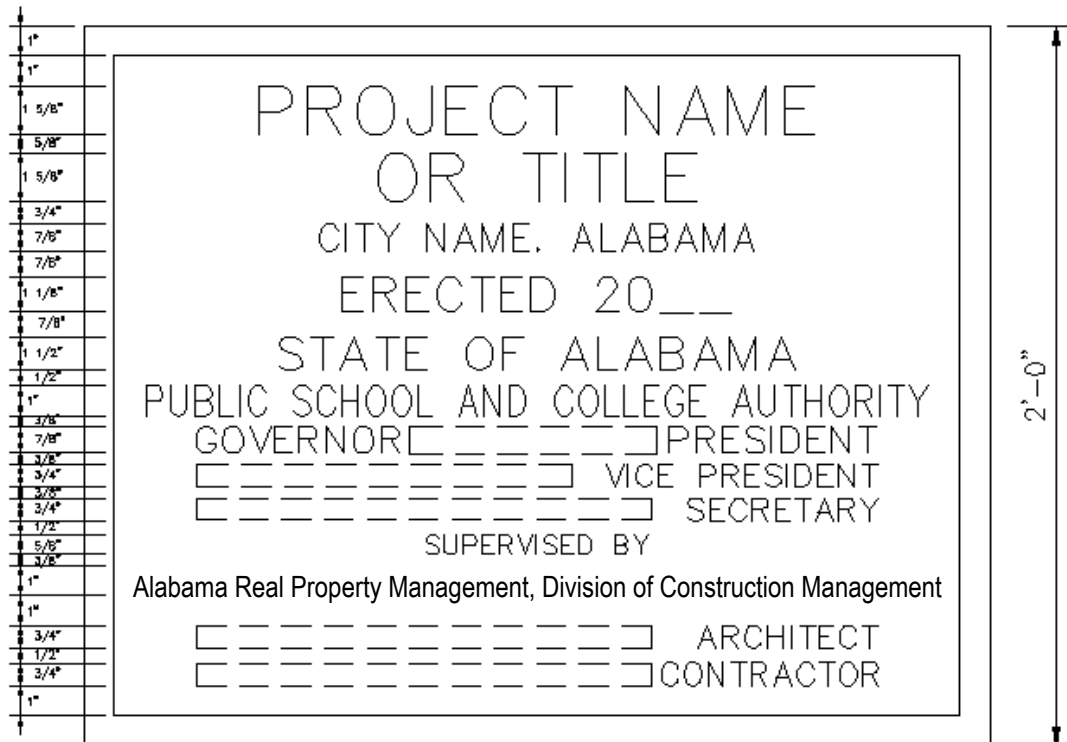
DETAIL OF PLAQUE

ABC FORM C-16
AUG. 2001



SEE SECTION 10410, IDENTIFYING DEVICES FOR WORDING OF PLAQUE

Detail of PSCA Plaque



Notes:

1. PSCA plaques are installed as a permanent part of a building and are required on the following partially or fully PSCA-funded projects: Major renovations, renovations of four (4) or more rooms, and all new construction as follows: buildings, additions, and athletic facilities. DCM Form 9-M must be included in the project manual of such projects.
2. PSCA plaques are not required on the following partially or fully PSCA-funded projects: Sitework, paving, parking lots, utility work, re-roofing, and finishes (such as painting). DCM Form 9-M should not be included in the project manual of such projects.
3. Guidance for determining the names of PSCA officials:
 - The PSCA President is the current Governor of Alabama.
 - The PSCA Vice President is the current State Superintendent of Education.
 - The PSCA Secretary is the current Director of the Alabama Department of Finance.

Do not staple this form and/or attachments; use clips.

GENERAL CONTRACTOR'S ROOFING GUARANTEE

DCM (BC) Project No. _____

Project Name & Address	Project Owner Entity(ies) Name(s) & Address(es)
------------------------	---

General Contractor's Company Name, Address, & Telephone Number	EFFECTIVE DATES OF GUARANTEE
	Date of Acceptance:
	Date of Expiration:

1. The General Contractor does hereby certify that the roofing work included in this contract was installed in strict accordance with all requirements of the plans and specifications and in accordance with approved roofing manufacturers recommendations.
2. The General Contractor does hereby guarantee the roofing and associated work including but not limited to all flashing and counter flashing both composition and metal, roof decking and/or sheathing; all materials used as a roof substrate or insulation over which roof is applied; promenade decks or any other work on the surface of the roof; metal work; gravel stops and roof expansion joints to be absolutely watertight and free from all leaks, due to faulty or defective materials and workmanship for a period of five (5) years, starting on the date of substantial completion of the project. This guarantee does not include liability for damage to interior contents of building due to roof leaks, nor does it extend to any deficiency which was caused by the failure of work which the general contractor did not damage or did not accomplish or was not charged to accomplish.
3. Subject to the terms and conditions listed below, the General Contractor also guarantees that during the Guarantee Period he will, at his own cost and expense, make or cause to be made such repairs to, or replacements of said work, in accordance with the roofing manufacturers standards as are necessary to correct faulty and defective work and/or materials which may develop in the work including, but not limited to: blisters, delamination, exposed felts, ridges, wrinkles, splits, warped insulation and/or loose flashings, etc. in a manner pursuant to the total anticipated life of the roofing system and the best standards applicable to the particular roof type in value and in accordance with construction documents as are necessary to maintain said work in satisfactory condition, and further, to respond on or within three (3) calendar days upon proper notification or leaks or defects by the Owner or Architect.

- A. Specifically excluded from this Guarantee are damages to the work, other parts of the building and building contents caused by: (1) lightning, windstorm, hailstorm and other unusual phenomena of the elements; and (2) fire. When the work has been damaged by any of the foregoing causes, the Guarantee shall be null and void until such damage has been repaired by the General Contractor, and until the cost and expense thereof has been paid by the Owner or by the responsible party so designated.
- B. During the Guarantee Period, if the Owner allows alteration of the work by anyone other than the General Contractor, including cutting, patching and maintenance in connection with penetrations, and positioning of anything on the roof, this Guarantee shall become null and void upon the date of said alterations. If the owner engages the General Contractor to perform said alterations, the Guarantee shall not become null and void, unless the General Contractor, prior to proceeding with the said work, shall have notified the Owner in writing, showing reasonable cause for claim that said alterations would likely damage or deteriorate the work, thereby reasonably justifying a termination of this Guarantee.
- C. Future building additions will not void this guarantee, except for that portion of the future addition that might affect the work under this contract at the point of connection of the roof areas, and any damage caused by such addition. If this contract is for roofing of an addition to an existing building, then this guarantee covers the work involved at the point of connection with the existing roof.
- D. During the Guarantee period, if the original use of the roof is changed and it becomes used for, but was not originally specified for, a promenade, work deck, spray cooled surface, flooded basin, or other use of service more severe than originally specified, this Guarantee shall become null and void upon the date of said change.
- E. The Owner shall promptly notify the General Contractor of observed, known or suspected leaks, defects or deterioration, and shall afford reasonable opportunity for the General Contractor to inspect the work, and to examine the evidence of such leaks, defects or deterioration.

IN WITNESS THEREOF, this instrument has been duly executed this _____ day
of _____, _____.

General Contractor's Authorized Signature

Typed Name and Title

SECTION 01010 - SCOPE OF THE WORK

PART 1 – GENERAL

1.1 RELATED DOCUMENTS AND GENERAL INFORMATION

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 specification sections apply to the work of this section.

1.2 SUMMARY

- A. This Section includes the following:
 1. Type of the Contract.
 2. **Completion Times.**
 3. Division of Construction Management User Fees.
 4. Project Work Identification.
 5. Owner-furnished products.
 6. Supervision.
 7. Contractor Use of premises.
 8. Definitions.
 9. Work Under Other Contracts.
 10. Building and Site Construction.
 11. General Issues.
 12. Temporary Electrical Power and Jobsite Utilities.
 13. Site Security and Insurance Requirements.
 14. Protection of Work in Place.
 15. Work restrictions.
 16. Owner's occupancy requirements.
 17. Specification formats and conventions.
- B. Related Sections include the following:
 1. Division 1 Section 01500 "Temporary Facilities and Controls" for limitations and procedures governing temporary use of Owner's facilities.

1.3 TYPE OF CONTRACT

- A. Construction Contract (DCM Form C-5, April 2020).

1.4 COMPLETION TIMES

- A. **The Contractor MUST state his/her completion time on their Bid Proposal Form. The Contractor's Completion Time will be taken into consideration for award of the construction contract.**

1.5 DIVISION OF CONSTRUCTION MANAGEMENT USER FEES

- A. Refer to the Alabama Department of Finance, Construction Management Division Administrative Code, Chapter 355-16-1, "Collection Of User Fees" dated March 31, 2020.
 1. The Contractor shall include in his Base Bid Proposal all "Basic Permit Fee".
 2. **Do not** include the "Plan Review Fee" or the "Contract Administration Fee" in your Proposal.
 3. The Contractor shall be responsible for all "Re-Inspection Fees" per 355-16-1-.03 "Fees Required", (5) "Additional Fees", (b).

1.6 PROJECT / WORK IDENTIFICATION

- A. General: Project name is as indicated in the Advertisement For Bids and as shown on the Contract Documents prepared by McKee & Associates, 631 S. Hull Street Montgomery, Alabama 36104.
- B. Contract Documents: Indicate the work of the Contract and related requirements and conditions that have an impact on the project. Related requirements and conditions that are indicated on the Contract Documents include, but are not limited to the following:
 - 1. Existing site conditions and restrictions on use of the site including ingress and egress to the site.
 - 2. Grading operations at the site.
 - 3. The Contractor shall be responsible to secure the site during the execution of the work and provide proof of insurance including but not limited to General Liability, W/C, Auto, Equipment, etc.
- C. Summary by References: Work of the Contract can be summarized by references to the Contract, General Conditions, Supplementary Conditions, the Project Manual, Technical Specification Sections, Drawings, Addenda and modifications to the Contract Documents issued subsequent to the initial printing of this Project Manual and the Drawings, and including but not necessarily limited to, printed material referenced by any of the above. It is recognized that the Work of the Contract is also unavoidably affected or influenced by governing regulations, natural phenomenon including weather conditions, and other forces outside the contract documents.

1.7 OWNER FURNISHED PRODUCTS

- A. None

1.8 SUPERVISION

- A. Supervision: The Contractor shall provide adequate supervision of the project to ensure proper supervision for all work.

1.9 CONTRACTOR USE OF PREMISES

- A. General: During the entire cleanup period the Contractor shall have the exclusive use of the premises for cleanup operations, including full use of the site as shown on the Drawings.
- B. Limitations of exclusive use of the site:
 - 1. Confine operations at the site to the areas permitted under the Contract. Portions of the site beyond areas on which work is indicated are not to be disturbed. Conform to applicable rules and regulations affecting the work while engaged in project performance. See site plan for ingress and egress to the site, or if not indicated, same shall be as designated by the Architect.
 - 2. Keep existing public roads, driveways and entrances serving the premises clear and available at all times. Do not use these areas for parking or storage of materials. Remove dirt, mud, debris, etc., from site, sidewalks, streets, and public right-of-way as it occurs.
 - 3. Do not unreasonably encumber the site with materials or equipment. Confine stockpiling of materials and location of storage sheds and or designated storage areas as indicated.
 - 4. Lock automotive type vehicles, such as passenger cars and trucks and other mechanized or motorized construction equipment, when parked and unattended, so as to prevent unauthorized use. Do not leave such vehicles or equipment unattended with the motor running or the ignition key in place.
 - 5. The Owner, and their representatives, the Architect and their Consultants, as well as authorities having jurisdiction will require site accessibility for inspections, observations, and perhaps other purposes, related to the planned new construction. All Contractors shall assist in such accessibility, to at least the point of providing and maintaining accessible dry paths to work in progress.
 - 6. Furnish and install by contractor temporary barricades, fencing, etc., as indicated or otherwise required, to restrict pedestrian and vehicular traffic from construction operations, including in

part, Owner's staff, the public, students, children, and residents of the adjacent residential neighborhoods.

7. Construction operations shall not affect in any manner, the on-going operations of the Owner, immediately adjacent facilities, adjacent property owners or businesses, or others. Refer to Division 1 Section "Special Conditions" for additional information and requirements regarding coordination with Owner's activities, etc.
8. Construction equipment shall not come in contact with or swing over existing facilities to remain, public areas, occupied buildings, right-of-ways, etc., which are to remain.
9. All contractors and their employees shall limit any discussion of the Work of this project to the Owner's representatives named in the front of this Project Manual, Consultants employed, inspecting authorities with jurisdiction, and the Architect. In no instance shall this project be discussed with others, except as may otherwise be indicated herein.
10. Parking on-site, if any, shall be limited to the "staging areas" indicated on the Drawings, or if not indicated, as mutually agreed between the Architect and Contractor at the Pre-Construction Conference.
11. Smoking or other use of tobacco products shall not be permitted within the structure of the Building, Owner's facilities or on roofs.
12. The use or presence of alcohol and/or other debilitating substances shall not be permitted in the construction of the building and or on the project site.
13. Firearms and/or other weapons shall not be permitted on the project site.
14. The Contractor shall furnish necessary temporary toilets for all work forces on the job site.

PART 2 - SCOPE OF THE WORK

2.1 DEFINITIONS

- A. The Scope of the Work of the Contract is meant to be viewed as a successor to the General Special Conditions of the Contract. Should any discrepancy or ambiguity be noted, the Scope of the Work of the Contract shall apply and the General Special Conditions of the Contract shall defer to Scope of the Work of the Contract Documents. The scope of the work shall be taken in its entirety by all contractors. In signing the contract all contractors have read and understand that the Scope of the Work and the General Special Conditions are taken in their entirety.
 1. The term "Design Consultant" shall be construed to mean "Architect".
 2. The terms "Owner" shall mean "Covington County Board of Education".

2.2 WORK UNDER OTHER CONTRACTS

- A. General: Cooperate fully with separate contractors so work on those contracts may be carried out smoothly, without interfering with or delaying work under this Contract. Coordinate the Work of this Contract with work performed under separate contracts.
- B. Concurrent Work: Owner will award separate contract(s) for the following construction operations at the Project site. Those operations will be conducted simultaneously with work under this Contract.
 1. Work done by others or by Owner.
 - a. Any items noted N.I.C.
 - b. Construction Testing as defined in applicable sections of the project manual.

2.3 BUILDING AND SITE CONSTRUCTION

- A. The Contractor shall maintain the entire site, provide dust control and keep the streets clean at all times and or as directed by the Architect. The Contractor shall call for and be responsible for the locating of all utilities prior to start of work. Use extreme care when working in close proximity to the existing water lines to prevent movement and damage to the water lines.

- B. The Contractor shall install and or replace all fencing including furnish and install all temporary fencing as required for all work including safety barriers, signs, traffic directional signals, temporary stripping, flagman, temporary road plates and any temporary roads around any obstruction and or work being constructed. The Contractor shall make all provisions to keep the public and or temporary access roads open during the duration of the work.
- C. The Contractor shall maintain & level, all temporary roads and temporary lay down and storage areas using same stone base material. Roads must have no potholes, dips, or rises and provide access to and from the site and other locations on site. The Contractor shall maintain the temporary roads used to move material on the site. Temporary roads are existing and the Contractor shall maintain these temporary roads throughout the duration of construction activity while Contractor is onsite.

2.4 GENERAL ISSUES

- A. The Contractor shall be responsible for their own on-site safety requirements within the site per OSHA regulations.
- B. Only an approved company owned and insured vehicle shall be allowed on to the construction site. Vehicles shall be clearly marked and identified with the company logo and or name.

2.5 TEMPORARY ELECTRICAL POWER AND JOBSITE UTILITIES

- A. The Contractor is responsible for the all costs associated with temporary electrical requirements for performance of the work. The Contractor shall be responsible for the all costs associated with temporary water required for the performance of the work. The Contractor is responsible for all other utility costs as required for the performance of the work.

2.6 SITE SECURITY / INSURANCE REQUIREMENTS

- A. The Contractor shall have care custody and control of the site. Contractor shall be responsible for the replacement of their material, equipment and any loss of such. Contractor shall be responsible for securing all material and equipment. If there is a loss and or damage of material and equipment, that loss shall go against the Contractor's insurance coverage.

2.7 PROTECTION OF WORK IN PLACE

- A. The Contractor shall protect all completed work and any rework shall be the responsibility of the contractor **at** no additional cost to the owner.

2.8 WORK RESTRICTIONS

- A. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:
 1. Notify Architect and Owner not less than two days in advance of the proposed utility interruptions.
 2. Do not proceed with utility interruptions without Architect's and Owner's written permission.
- B. Nonsmoking Building: Smoking and smokeless tobacco will not be permitted within the new construction after floor slabs are poured.

2.9 OWNER'S OCCUPANCY REQUIREMENTS

- A. Owner Occupancy: Owner will occupy adjacent parking lots during entire construction period. Cooperate with Owner during construction operations adjacent to or near the existing building and parking to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits, unless otherwise indicated.
- B. Maintain access to existing walkways and other adjacent occupied or used facilities. Do not close or obstruct walkways or other occupied or used facilities without written permission from Owner and authorities having jurisdiction. Provide not less than 72 hours' notice to Owner of activities that will affect Owner's operations.
- C. Owner Occupancy of Completed Areas of Construction: Owner reserves the right to place and install equipment in completed areas of building, before Substantial Completion, provided such

does not interfere with completion of the Work. Such placement of equipment shall not constitute acceptance of the total Work.

2.10 SPECIFICATION FORMATS AND CONVENTIONS

- A. Specification Format: The Specifications are organized into Divisions and Sections using the 16-division format numbering system.
 - 1. Section Identification: The Specifications use Section numbers and titles to help cross-referencing in the Contract Documents. Sections in the Project Manual are in numeric sequence; however, the sequence is incomplete because all available Section numbers are not used. Consult the table of contents at the beginning of the Project Manual to determine numbers and names of Sections in the Contract Documents.
- B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 - 1. Abbreviated Language: Language used in the Specifications another Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural, and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
 - 2. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by Contractor. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.
 - a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

PART 3 - NOT APPLICABLE

END OF SECTION

SECTION 01011 - CONTINGENCY ALLOWANCE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS AND GENERAL INFORMATION

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 specification sections apply to the work of this section.

PART 2 - CONTINGENCY ALLOWANCES

2.1 BASE BID PROPOSAL

- A. The General Contractor shall include the following sums:
 1. **One Hundred Fifty Thousand Dollars (\$150,000.00)** as a contingency to cover unforeseen conditions or minor changes that are necessary to correct or supplement the work as detailed in the Contract Documents.
 2. **Thirty Thousand Dollars (\$30,000.00)** as a contingency to cover costs for Electrical Aid to Construction.

- 2.2 The Contractor shall include in his bid proposal(s) all costs of office, job supervision, overhead, profit, and bond on these Contingency Allowances, because no such costs will be paid to Contractor for work performed under these Contingency Allowances. Only the direct costs of performing work under this provision shall be paid under and charged against the Contingency Allowance; such cost includes costs of materials and delivery, installation labor, payroll taxes and insurance, equipment expense, and the cost of subcontracted work (subcontractor's cost may include a maximum of 15% mark-up for overhead and profit).

PART 3 – AUTHORIZATION OF CONTINGENCY ALLOWANCES

- 3.1 After unknown conditions are identified and examined and the scope of work and method of repair determined, or request for a proposal to cover additional work has been issued by the Owner, the Contractor shall submit a proposal for such work to the Architect for the Owner's approval. If the Owner approves of such proposal, he will issue written authorization to the Contractor to perform the work and charge the related costs to the Contingency Allowance. At the Owner's option, work performed under this provision may be ordered done on a time and material basis, in which case; the Contractor shall keep accurate records of all time and materials used and submit such records to the Architect for his approval at the end of each day's work.
- 3.2 An accounting of the costs charged against this Contingency Allowance shall be mutually maintained by the Contractor, Architect, and Owner throughout the course of the project. Any of this Contingency Allowance not spent shall be credited to the Owner by Change Order at close out of the project. Refer to Contingency Allowance Form attached to this Section.
- 3.3 Provide for payment.
 - A. The Contractor shall include a line item in the *Schedule of Values* entitled "Contingency Allowance". The estimated value of work completed pursuant to fully executed Contingency Allowance Authorizations may be included in the Contractor's monthly Applications for Payment. Payments under this Contingency Allowance shall not exceed the net, total of fully executed Contingency Allowance Authorizations.

3.4 CONTINGENCY ALLOWANCE AUTHORIZATION FORM

Form to be filled in its entirety.

To: McKee & Associates, Architects From: _____
Project: _____ Company _____
_____ Address _____
_____ Contact and Email _____
Project Number _____ Date: _____
Building Commission Number: _____ Authorization Number: _____

In accordance with Specification Section 01011 – CONTINGENCY ALLOWANCE, the Contractor [_____] is hereby authorized to proceed with the changes in Work as are described below and is to be paid for the performance of these changes as provided in Specification Section 01011. This Authorization shall become effective when it is signed by the Contractor and the Owner's representative and it is understood and agreed that the amount(s) stipulated below constitute full compensation for these changes in Work.

TOTAL AMOUNT OF THIS AUTHORIZATION \$

ORIGINAL AMOUNT OF THE CONTINGENCY ALLOWANCE	\$
NET TOTAL OF PREVIOUS AUTHORIZATIONS	\$
PREVIOUS REMAINING CONTINGENCY ALLOWANCE	\$
TOTAL AMOUNT OF THIS AUTHORIZATION	\$
CONTINGENCY ALLOWANCE REMAINING AFTER THIS CONTINGENCY	\$

Recommended By: _____ Authorized By: _____ Accepted By: _____
Architect _____ Owner _____ Contractor _____

END OF SECTION

SECTION 01250 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements for handling and processing Contract modifications.
- B. Related Sections include the following:
 - 1. Section 01600 "Product Requirements" for administrative procedures for handling requests for substitutions made after Contract award.

1.3 MINOR CHANGES IN THE WORK

- A. Architect will issue supplemental instructions authorizing Minor Changes in the Work, that may or may not involve an adjustment to the Contract Sum or the Contract Time, as an Architect's Supplemental Instructions, "ASI".

1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time in the form of an ASI. If necessary, the description will include supplemental or revised Drawings and Specifications.
 - 1. ASIs issued by Architect, if adjustments to contract sum or contract time are involved, are for information only. Do not consider them instructions either to stop work in progress or to execute the proposed change.
 - 2. Within time specified in ASI after receipt of ASI, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - b. Indicate applicable delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include costs of labor and supervision directly attributable to the change.
 - d. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 - e. Include data as needed to validate material costs
- B. Contractor-Initiated Proposals: If latent or unforeseen conditions require modifications to the Contract, Contractor may propose changes by submitting a request for a change to Architect.
 - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
 - 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - 4. Include costs of labor and supervision directly attributable to the change.

5. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
6. Comply with requirements in Division 1 Section "Product Requirements" if the proposed change requires substitution of one product or system for product or system specified.

1.5 CHANGE ORDER PROCEDURES

- A. On Owner's approval of a Change Order, Architect will issue a Change Order for signatures as required.

1.6 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive, "CCD": Architect may issue a Construction Change Directive. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order. Construction Change Directive contains a complete description of change in the Work.

PART 2 – NOT APPLICABLE

PART 3 – NOT APPLICABLE

END OF SECTION

SECTION 01290 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements necessary to prepare and process Applications for Payment.

1.3 DEFINITIONS

- A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

1.4 SCHEDULE OF VALUES

- A. **At the discretion of the Architect, the contractor shall provide separate Schedule of Values for work on projects involving multiple locations, campuses, sites, buildings etc. and/or multiple scopes of work. Additional line items may be required within each separate Schedule of Values (i.e. separate line items for multiple buildings located on same site).**
- B. Coordination: Coordinate preparation of the Schedule of Values with preparation of Contractor's Construction Schedule.
 - 1. Correlate line items in the Schedule of Values with other required administrative forms and schedules, including the following:
 - a. Application for Payment forms with Continuation Sheets.
 - b. Submittals Schedule.
 - c. Contractor's Construction Schedule.
 - 2. Submit the Schedule of Values to Architect at earliest possible date but no later than seven days before the date scheduled for submittal of initial Applications for Payment.
- C. Format and Content: Use the Project Manual table of contents as a guide to establish line items for the Schedule of Values. Provide at least one line item for each Specification Section.
 - 1. Identification: Include the following Project identification on the Schedule of Values:
 - a. Project name and location.
 - b. Name of Architect.
 - c. Architect's project number.
 - d. Contractor's name and address.
 - e. Date of submittal.
 - 2. Submit draft of ABC Form C-11.
 - 3. Arrange the Schedule of Values in tabular form with separate columns to indicate the following for each item listed:
 - a. Related Specification Section or Division.
 - b. Description of the Work.
 - c. Name of subcontractor.
 - d. Name of manufacturer or fabricator.
 - e. Name of supplier.

- f. Change Orders (numbers) that affect value.
- g. Dollar value.
 - 1) Percentage of the Contract Sum to nearest one-hundredth percent, adjusted to total 100 percent.
- 4. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with the Project Manual table of contents. Provide several line items for principal subcontract amounts, where appropriate.
- 5. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
- 6. Provide a separate listing on Application and Certificate for Payment (Standard ABC Form C-10) for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
 - a. Differentiate between items stored on-site and items stored off-site. Include evidence of insurance or evidence of bonded warehousing.
- 7. Provide separate line items in the Schedule of Values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- 8. Unit Costs: Provide a separate line item in the Schedule of Values for each unit cost. Line-item to show value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
- 9. Each item in the Schedule of Values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
 - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the Schedule of Values or distributed as general overhead expense, at Contractor's option.
- 10. Schedule Updating: Update and resubmit the Schedule of Values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.5 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
 - 1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: Progress payments shall be submitted to Architect by the 25th of the month. The period covered by each Application for Payment is one month, ending on the 23rd of the month.
- C. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
 - 1. Entries shall match data on the Schedule of Values and Contractor's Construction Schedule. Use updated schedules if revisions were made.
 - 2. Include amounts of Change Orders issued before last day of construction period covered by application only after all agency approvals.
- D. Transmittal: Submit 6 signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt within 24 hours. One copy shall include waivers of lien and similar attachments if required.
 - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.

- E. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
1. List of subcontractors.
 2. Schedule of Values.
 3. Contractor's Construction Schedule (preliminary if not final).
 4. Products list.
 5. Schedule of unit prices.
 6. Submittals Schedule (preliminary if not final).
 7. List of Contractor's staff assignments.
 8. List of Contractor's principal consultants.
 9. Copies of building permits.
 10. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
 11. Initial progress report.
 12. Report of preconstruction conference.
- F. Application for Payment at Substantial Completion: After issuing the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
 2. This application shall reflect Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- G. Final Payment Application: Submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
1. Evidence of completion of Project closeout requirements.
 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
 3. Updated final statement, accounting for final changes to the Contract Sum.
 4. Certificate of Substantial Completion (Standard ABC Form C-13, August 2001)
 5. Form of Advertisement for Completion (Standard ABC Form C-14, August 2001)
 6. Evidence that claims have been settled.
 7. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
 8. Final, liquidated damages settlement statement.

PART 2 – NOT APPLICABLE

PART 3 – NOT APPLICABLE

END OF SECTION

SECTION 01320 - CONSTRUCTION PROGRESS DOCUMENTATION

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
 - 1. Contractor's Construction Schedule.
 - 2. Submittals Schedule.
 - 3. Daily construction reports.
 - 4. Material location reports.
 - 5. Field condition reports.
 - 6. Special reports.
- B. Related Sections include the following:
 - 1. Division 1 Section 01290 "Payment Procedures" for submitting the Schedule of Values.
 - 2. Division 1 Section 01310 "Project Management and Coordination" for submitting and distributing meeting and conference minutes.
 - 3. Division 1 Section 01330 "Submittal Procedures" for submitting schedules and reports.
 - 4. Division 1 Section 01322 "Photographic Documentation" for submitting construction photographs.
 - 5. Division 1 Section 01400 "Quality Requirements" for submitting a schedule of tests and inspections.

1.3 SUBMITTALS

- A. Submittals Schedule: Submit three copies of schedule. Arrange the following information in a tabular format:
 - 1. Scheduled date for first submittal.
 - 2. Specification Section number and title.
 - 3. Submittal category (action or informational).
 - 4. Name of subcontractor.
 - 5. Description of the Work covered.
 - 6. Scheduled date for Architect's final release or approval.
- B. Contractor's Construction Schedule: Submit two opaque copies of initial schedule, large enough to show entire schedule for entire construction period.
- C. Daily Construction Reports: Submit two copies at weekly intervals.
- D. Material Location Reports: Submit two copies at monthly intervals.
- E. Field Condition Reports: Submit two copies at time of discovery of differing conditions.
- F. Special Reports: Submit two copies at time of unusual event.
- G. Pre-scheduling Conference: Conduct conference at Project site to comply with requirements in Division 1 Section "Project Management and Coordination." Review methods and procedures related to the Preliminary Construction Schedule and Contractor's Construction Schedule, including, but not limited to, the following:

1. Verify availability of qualified personnel needed to develop and update schedule.
2. Discuss any constraints.
3. Review time required for review of submittals and re-submittals.
4. Review requirements for tests and inspections by independent testing and inspecting agencies.
5. Review time required for completion and startup procedures.
6. Review and finalize list of construction activities to be included in schedule.
7. Review submittal requirements and procedures.
8. Review procedures for updating schedule.

1.4 COORDINATION

- A. Coordinate preparation and processing of schedules and reports with performance of construction activities and with scheduling and reporting of separate contractors.
- B. Coordinate Contractor's Construction Schedule with the Schedule of Values, list of subcontracts, Submittals Schedule, progress reports, payment requests, and other required schedules and reports.
 1. Secure time commitments for performing critical elements of the Work from parties involved.
 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

PART 2 - PRODUCTS

2.1 SUBMITTALS SCHEDULE

- A. Preparation: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, re-submittal, ordering, manufacturing, fabrication, and delivery when establishing dates.
 1. Coordinate Submittals Schedule with list of subcontracts, the Schedule of Values, and Contractor's Construction Schedule.
 2. Initial Submittal: Include submittals required during the first 60 days of construction. List those required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
 3. Final Submittal: Submit concurrently with the first complete submittal of Contractor's construction Schedule.

2.2 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Procedures: Comply with procedures contained in AGC's "Construction Planning & Scheduling."
- B. Time Frame: Extend schedule from date established for the Notice to Proceed to date of Substantial Completion.
 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- C. Activities: Treat each story or separate area as a separate numbered activity for each principal element of the Work. Comply with the following:
 1. Activity Duration: Define activities so no activity is longer than 30 days, unless specifically allowed by Architect.
 2. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than 60 days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.

3. Submittal Review Time: Include review and re-submittal times indicated in Division 1 Section 01330 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's Construction Schedule with Submittals Schedule.
 4. Startup and Testing Time: Include not less than 14 days for startup and testing.
 5. Substantial Completion: Indicate completion in advance of date established for Substantial Completion and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
- D. Constraints: Include constraints and work restrictions, if any, and show how the sequence of the Work is affected.
- E. Cost Correlation: At the head of schedule, provide a cost correlation line, indicating planned and actual costs. On the line, show dollar volume of the Work performed as of dates used for preparation of payment requests.
1. Refer to Division 1 Section 01290 "Payment Procedures" for cost reporting and payment procedures.
 2. Contractor shall assign cost to construction activities on the CPM schedule. Costs shall not be assigned to submittal activities unless specified otherwise but may, with Architect's approval, be assigned to fabrication and delivery activities. Costs shall be broken down within principal contracts in amounts typically not greater than \$30,000, but in no case greater than 5 percent of the Contract Sum.
 3. Each activity cost shall reflect an accurate value subject to approval by Architect.
 4. Total cost assigned to activities shall equal the total Contract Sum.
- F. Contract Modifications: For each proposed contract modification and concurrent with its submission, prepare a time-impact analysis to demonstrate the time effect, if any, of the proposed change on the overall project schedule.

2.3 CONTRACTOR'S CONSTRUCTION SCHEDULE (CPM SCHEDULE)

- A. General: Prepare network diagrams using AON (activity-on-node) format.
- B. Preliminary Network Diagram: Submit diagram within 14 days of date established for the Notice to Proceed. Outline significant construction activities for the first 60 days of construction. Include skeleton diagram for the remainder of the Work and a cash requirement prediction based on indicated activities.
- C. CPM Schedule: Prepare Contractor's Construction Schedule using a computerized, cost-and resource-loaded, time-scaled CPM network analysis diagram for the Work.
1. Develop network diagram in sufficient time to submit CPM schedule so it can be accepted for use no later than 30 days after date established for the Notice to Proceed.
 - a. Failure to include any work item required for performance of this Contract shall not excuse Contractor from completing all work within applicable completion dates, regardless of Architect's approval of the schedule.
 2. Conduct educational workshops to train and inform key Project personnel, including subcontractors' personnel, in proper methods of providing data and using CPM schedule information.
 3. Establish procedures for monitoring and updating CPM schedule and for reporting progress. Coordinate procedures with progress meeting and payment request dates.
 4. Use "one workday" as the unit of time. Include list of nonworking days and holidays incorporated into the schedule.
- D. CPM Schedule Preparation: Prepare a list of all activities required to complete the Work. Using the preliminary network diagram, prepare a skeleton network to identify probable critical paths.

1. Activities: Indicate the estimated time duration, sequence requirements, and relationship of each activity in relation to other activities. Include estimated time frames for the following activities:
 - a. Preparation and processing of submittals.
 - b. Mobilization and demobilization.
 - c. Purchase of materials.
 - d. Delivery.
 - e. Fabrication.
 - f. Utility interruptions.
 - g. Installation.
 - h. Work by Owner that may affect or be affected by Contractor's activities.
 - i. Testing and commissioning.
2. Critical Path Activities: Identify critical path activities, including those for interim completion dates. Scheduled start and completion dates shall be consistent with Contract milestone dates.
3. Processing: Process data to produce output data on a computer-drawn, timescaled network. Revise data, reorganize activity sequences, and reproduce as often as necessary to produce the CPM schedule within the limitations of the Contract Time.
4. Format: Mark the critical path. Locate the critical path near center of network; locate paths with most float near the edges.
 - a. Sub-networks on separate sheets are permissible for activities clearly off the critical path.
- E. Initial Issue of Schedule: Prepare initial network diagram from a list of straight "early start-total float" sort. Identify critical activities. Prepare tabulated reports showing the following:
 1. Contractor or subcontractor and the Work or activity.
 2. Description of activity.
 3. Principal events of activity.
 4. Immediate preceding and succeeding activities.
 5. Early and late start dates.
 6. Early and late finish dates.
 7. Activity duration in workdays.
 8. Total float or slack time.
 9. Average size of workforce.
 10. Dollar value of activity (coordinated with the Schedule of Values).
- F. Schedule Updating: Concurrent with making revisions to schedule, prepare tabulated reports showing the following:
 1. Identification of activities that have changed.
 2. Changes in early and late start dates.
 3. Changes in early and late finish dates.
 4. Changes in activity durations in workdays.
 5. Changes in the critical path.
 6. Changes in total float or slack time.
 7. Changes in the Contract Time.

- G. Value Summaries: Prepare two cumulative value lists, sorted by finish dates.
1. In first list, tabulate activity number, early finish date, dollar value, and cumulative dollar value.
 2. In second list, tabulate activity number, late finish date, dollar value, and cumulative dollar value.
 3. In subsequent issues of both lists, substitute actual finish dates for activities completed as of list date.
 4. Prepare list for ease of comparison with payment requests; coordinate timing with progress meetings.
 - a. In both value summary lists, tabulate "actual percent complete" and "cumulative value completed" with total at bottom.
 - b. Submit value summary printouts one week before each regularly scheduled progress meeting.

2.4 REPORTS

- A. Daily Construction Reports: Prepare a daily construction report recording the following information concerning events at Project site:
1. List of subcontractors at Project site.
 2. Approximate count of personnel at Project site by trade.
 3. Equipment at Project site.
 4. Material deliveries.
 5. High and low temperatures and general weather conditions.
 6. Accidents.
 7. Meetings and significant decisions.
 8. Unusual events (refer to special reports).
 9. Stoppages, delays, shortages, and losses.
 10. Meter readings and similar recordings.
 11. Emergency procedures.
 12. Orders and requests of authorities having jurisdiction.
 13. Change Orders received and implemented.
 14. Construction Change Directives and Architect Supplemental Interpretations (Instructions) received and implemented.
 15. Services connected and disconnected.
 16. Equipment or system tests and startups.
- B. Material Location Reports: At monthly intervals, prepare and submit a comprehensive list of materials delivered to and stored at Project site. List shall be cumulative, showing materials previously reported plus items recently delivered. Include with list a statement of progress on and delivery dates for materials or items of equipment fabricated or stored away from Project site.
- C. Field Condition Reports: Immediately on discovery of a difference between field conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request For Interpretation (RFI). Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

2.5 SPECIAL REPORTS

- A. General: Submit special reports directly to Owner within one day of an occurrence. Distribute copies of report to parties affected by the occurrence.

- B. Reporting Unusual Events: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, response by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.

PART 3 - EXECUTION

3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Contractor must employ skilled personnel with experience in scheduling and reporting techniques or must employ a scheduling consultant. Submit qualifications and examples of previous scheduling for evaluation (and approval) by the Architect.
- B. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule three (3) work days before each regularly scheduled progress meeting or Contractor may update schedule at the monthly progress meeting.
 - 1. The revised schedule should be updated immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting, no later than three days after the progress meeting.
 - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
 - 3. As the Work progresses, indicate Actual Completion percentage for each activity.
- C. Distribution: Distribute copies of approved schedule to Architect, Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
 - 1. Post copies in Project meeting rooms and temporary field offices.
 - 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

END OF SECTION

SECTION 01322 - PHOTOGRAPHIC DOCUMENTATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for the following:
 - 1. Preconstruction digital video.
 - 2. Periodic construction photographs.

1.3 SUBMITTALS

- A. Key Plan: Submit key plan of Project site and building with notation of vantage points marked for location and direction of each digital photograph. Indicate elevation or story of construction. Include same label information as corresponding set of photographs.
- B. Digital Construction Photographs: Submit one print of each digital photographic view within seven days of taking photographs.
 - 1. Format: Digital.
 - 2. Identification: The following information is required on each CD submitted:
 - a. Name of Project.
 - b. Name of Architect.
 - c. Name of Contractor.
 - d. Date photograph was taken if not date stamped by camera.
 - e. Description of vantage point, indicating location, direction (by compass point), and elevation or story of construction.
 - f. Unique sequential identifier.
 - 3. Digital Images: Submit a complete set of digital image electronic files as a Project Record document on CD-ROM. Identify electronic media with date photographs were taken. Submit images that have same aspect ratio as the sensor, uncropped.
- C. Digital Video: Submit one copy of each digital video with protective sleeve or case within seven days of recording.
 - 1. Identification: On each copy, provide an applied label with the following information:
 - a. Name of Project
 - b. Name of Architect.
 - c. Name of Contractor.
 - d. Description of vantage point, indicating location, direction (by compass point), and elevation or story of construction.
 - e. Date digital video was recorded.
 - f. Weather conditions at time of recording.
 - 2. Transcript: To include an audio narrative with the following information as a minimum.
 - a. Name of Project.
 - b. Date digital video was recorded.
 - c. Weather conditions at time of recording.

- d. Description of vantage point, indicating location, direction (by compass point), and elevation or story of construction.

PART 2 - EXECUTION

2.1 CONSTRUCTION PHOTOGRAPHS

- A. Film Images:
 1. Date Stamp: Unless otherwise indicated, date and time stamp each photograph as it is being taken so stamp is integral to photograph.
 2. Field Office Prints: Retain one set of prints of progress photographs in the field office at Project site, available at all times for reference. Identify photographs same as for those submitted to Architect.
- B. Digital Images: Submit digital images exactly as originally recorded in the digital camera, without alteration, manipulation, editing, or modifications using image-editing software.
 1. Date and Time: Include date and time in filename for each image.
 2. Field Office Images: Maintain one set of images on CD-ROM in the field office at Project site, available at all times for reference. Identify images same as for those submitted to Architect.
- C. Preconstruction Photographs: Before starting construction, take color, digital photographs of Project site and surrounding properties, including existing items to remain during construction, from different vantage points, as directed by Architect.
 1. Flag construction limits before taking construction photographs.
 2. Take eight photographs to show existing conditions adjacent to property before starting the Work.
 3. Take eight photographs of existing buildings either on or adjoining property in order to accurately record physical conditions at start of construction.
 4. Take additional photographs as required to record settlement or cracking of adjacent structures, pavements, and improvements.
- D. Periodic Construction Photographs: Take 12 color, digital photographs monthly, coinciding with the cutoff date associated with each Application for Payment. Select vantage points to show status of construction and progress since last photographs were taken.

2.2 CONSTRUCTION DIGITAL VIDEO

- A. Narration: Describe scenes on digital video by audio narration by microphone while video is recorded. Include description of items being viewed, recent events, and planned activities. At each change in location, describe vantage point, location, direction (by compass point), and elevation or story of construction.
 1. Confirm date and time at beginning and end of recording.
 2. Begin each digital video with name of Project, Contractor's name, and Project location.
- B. Preconstruction Digital Video: Before starting construction, provide digital video of the Project site and surrounding properties from different vantage points, as needed to properly record all preexisting site conditions and adjacent conditions of all roadways, drives, structures that will incur construction traffic.
 1. Flag construction limits before recording construction video.
 2. Show existing conditions adjacent to Project site before starting the Work.
 3. Show existing buildings either on or adjoining Project site to accurately record physical conditions at the start of construction.
 4. Show protection efforts by Contractor.

PART 3 – NOT APPLICABLE
END OF SECTION

SECTION 01330 - SUBMITTAL PROCEDURES

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. The General Contractor shall use website software “**Submittal Exchange**” to conduct all submittal reviews in electronic format. **Paper format submittals will NOT be accepted.** All recordkeeping, date stamping, access controls, shall be **paid for by the Architect** with access given to the entire Project Team. The software shall be capable of the following:
 - B. Costs:
 - 1. The General Contractor **does NOT** include the cost for Submittal Exchange in their proposal. **The Architect shall cover the full cost of Submittal Exchange project subscription for the project.**
 - 2. At the Contractor’s option, training is available from **Submittal Exchange** regarding use of website and PDF submittals. Contact Submittal Exchange at 1-800-714-0024.
 - 3. Internet Service and Equipment Requirements:
 - a. Email address and Internet access at the Contractor’s main office.
 - b. Adobe Acrobat (www.adobe.com), Bluebeam PDF Revu (www.bluebeam.com), or other similar PDF review software for applying electronic stamps and comments.
 - 4. The General Contractor is responsible for maintaining and keeping Submittal Exchange active throughout the entire project, including closeout documents.
 - C. Procedures:
 - 1. Shop drawing and product data submittals shall be transmitted to Architect in electronic (PDF) format using **Submittal Exchange**, a website service designed specifically for transmitting submittals between construction team members.
 - 2. The intent of electronic submittals is to expedite the construction process by reducing paperwork, improving information flow, and decreasing turnaround time.
 - 3. The electronic submittal process is not intended for color samples, color charts, or physical material samples.
 - 4. Submittal Preparation – the Contractor may use any or all of the following options:
 - a. Subcontractors and Suppliers provide electronic (PDF) submittals to the Contractor via the **Submittal Exchange** website.
 - b. Subcontractors and Suppliers provide paper submittals to the General Contractor who electronically scans and converts to PDF format.
 - c. Subcontractors and Suppliers provide paper submittals to Scanning Service which electronically scans and converts to PDF format.
 - 5. The Contractor shall review and apply electronic stamp certifying that the submittal complies with the requirements of the Contract Documents including verification of manufacturer / product, dimensions and coordination of information with other parts of the work.
 - 6. The Contractor shall transmit each submittal to Architect using the Submittal Exchange website, www.submittalexchange.com.
 - 7. The Architect / Engineer review comments will be made available on the Submittal Exchange website for downloading. Contractor will receive email notice of completed review.

8. Distribution of reviewed submittals to subcontractors and suppliers is the responsibility of the Contractor.
 9. Submit paper copies of reviewed submittals at project closeout for record purposes in accordance with Section 01770 – Closeout Procedures.
- D. Related Sections include the following:
1. Division 1 Section 01290 "Payment Procedures" for submitting Applications for Payment and the Schedule of Values.
 2. Division 1 Section 01320 "Construction Progress Documentation" for submitting schedules and reports, including Contractor's Construction Schedule and the Submittals Schedule.
 3. Division 1 Section 01322 "Photographic Documentation" for submitting construction photographs and construction videotapes.
 4. Division 1 Section 01770 "Closeout Procedures" for submitting warranties.
 5. Division 1 Section 01781 "Project Record Documents" for submitting Record Drawings, Record Specifications, and Record Product Data.
 6. Division 1 Section 01782 "Operation and Maintenance Data" for submitting operation and maintenance manuals.
 7. Division 1 Section 01820 "Demonstration and Training" for submitting videotapes of demonstration of equipment and training of Owner's personnel.
 8. Divisions 2 through 16 Sections for specific requirements for submittals in those Sections.

1.3 DEFINITIONS

- A. Action Submittals: Written and graphic information that requires Architect's responsive action.
- B. Informational Submittals: Written information that does not require Architect's responsive action. Submittals may be rejected for not complying with requirements.

1.4 SUBMITTAL PROCEDURES

- A. General: Electronic copies of CAD Drawings of the Contract Drawings will, under certain circumstances described hereinafter, be provided by Architect for Contractor's use in preparing submittals.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 2. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
 - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Submittals Schedule: Comply with requirements in Division 1 Section 01320 "Construction Progress Documentation" for list of submittals and time requirements for scheduled performance of related construction activities.
- D. Processing Time: Allow enough time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including re-submittals.
 1. Initial Review: Allow **14** business days for initial review of each digital submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.

2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
 3. Re-submittal Review: Allow **10** business days for review of each re-submittal.
 4. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow **10** business days for initial review of each submittal.
 - a. Structural, mechanical, plumbing, electrical, civil, audio/visual, sound system, and kitchen equipment components are examples of the Work that require sequential review. Architect will advise if there are others.
- E. Identification: Place a permanent label or title block on each submittal for identification.
1. Indicate name of firm or entity that prepared each submittal on label or title block.
 2. Provide a space approximately 6 by 8 inches on label or beside title block to record Contractor's review and approval markings. Provide another area of this same size for the Architect to affix his stamp. Stamp includes the following four categories: Reviewed, Furnish as Noted, Rejected, Revise and Resubmit; the Architect will mark one or more of these categories and return submittal to Contractor.
 3. Include the following information on label for processing and recording action taken:
 - a. Project name.
 - b. Date.
 - c. Name and address of Architect.
 - d. Name and address of Contractor.
 - e. Name and address of subcontractor.
 - f. Name and address of supplier.
 - g. Name of manufacturer.
 - h. Submittal number or other unique identifier, including revision identifier.
 - i. Submittal number shall use Specification Section number followed by a decimal point and then a sequential number (e.g., 06100.D.2.01). Re-submittals shall include an alphabetic suffix after another decimal point (e.g., 06100.D.2.R1 (R2, R3 etc. if necessary).
 - i. Number and title of appropriate Specification Section.
 - j. Drawing number and detail references, as appropriate.
 - k. Location(s) where product is to be installed, as appropriate.
 - l. Other necessary identification.
- F. Deviations: Encircle or otherwise specifically identify deviations and list the deviations from the Contract Documents on submittals and list the deviations on the transmittal form accompanying submittal.
- G. Transmittal: Package each submittal individually and appropriately for transmittal and handling. Transmit each submittal using a transmittal form. Architect will return submittals, without review, received from sources other than Contractor.
1. Transmittal Form: Use AIA Document G810 or equivalent with at least the following information.
 - a. Project name.
 - b. Date.
 - c. Destination (To:).
 - d. Source (From:).

- e. Names of subcontractor, manufacturer, and supplier.
 - f. Category and type of submittal.
 - g. Submittal purpose and description.
 - h. Specification Section number and title.
 - i. Drawing number and detail references, as appropriate.
 - j. Transmittal number, numbered consecutively.
 - k. Submittal and transmittal distribution record.
 - l. Remarks.
 - m. Signature of transmitter.
2. On an attached separate sheet, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same label information as related submittal.
- H. Re-submittals: Make re-submittals in same form and number of copies as initial submittal.
- 1. Note date and content of previous submittal.
 - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
 - 3. Resubmit submittals until they are marked "Reviewed" or "Furnished as Noted".
- I. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- J. Use for Construction: Use only final submittals with mark indicating "Reviewed" or "Furnished as Noted".

1.5 CONTRACTOR'S USE OF ARCHITECT'S CAD FILES

- A. General: At Contractor's written request, copies of Architect's CAD files will be provided to Contractor for Contractor's use in connection with Project, subject to the following conditions:
- 1. Contractor must sign a detailed agreement with the Architect that outlines responsibilities, liabilities, etc. of each party and must pay to the Architect a fee of \$75.00 for each sheet of drawings that are put on a disk for the Contractor's use.

PART 2 - PRODUCTS

2.1 DIGITAL ACTION SUBMITTALS

- A. General: Prepare and submit Digital Action Submittals required by individual Specification Sections.
- B. All digital submittals and Shop Drawings shall be sent to the email address as referenced in the "Advertisement For Bids".
- C. Product Data: Collect information into a single digital submittal for each element of construction and type of product or equipment.
- 1. If information must be specially prepared for submittal because standard printed data are not suitable for use, submit as Shop Drawings, not as Product Data.
 - 2. Mark each copy of each the digital submittal to show which products and options are applicable.
 - 3. Include the following information, as applicable:
 - a. Manufacturer's written recommendations.
 - b. Manufacturer's product specifications.

- c. Manufacturer's installation instructions.
 - d. Standard color charts.
 - e. Manufacturer's catalog cuts.
 - f. Wiring diagrams showing factory-installed wiring.
 - g. Printed performance curves.
 - h. Operational range diagrams.
 - i. Mill reports.
 - j. Standard product operation and maintenance manuals.
 - k. Compliance with specified referenced standards.
 - l. Testing by recognized testing agency.
 - m. Application of testing agency labels and seals.
 - n. Notation of coordination requirements.
4. Submit Product Data before or concurrent with Samples.
5. Number of Copies: Submit digital copy of the Product Data, unless otherwise indicated. Mark up and retain returned digital copy as a Project Record Document.
- D. Digital Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data, unless submittal of Architect's CAD Drawings are otherwise permitted.
1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
 - a. Dimensions.
 - b. Identification of products.
 - c. Fabrication and installation drawings.
 - d. Roughing-in and setting diagrams.
 - e. Wiring diagrams showing field-installed wiring, including power, signal, and control wiring.
 - f. Shopwork manufacturing instructions.
 - g. Templates and patterns.
 - h. Schedules.
 - i. Design calculations.
 - j. Compliance with specified standards.
 - k. Notation of coordination requirements.
 - l. Notation of dimensions established by field measurement.
 - m. Relationship to adjoining construction clearly indicated.
 - n. Seal and signature of professional engineer if specified.
 - o. Wiring Diagrams: Differentiate between manufacturer-installed and field installed wiring.
 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Digital Shop Drawings on sheets at least 8-1/2 by 11 inches but no larger than 30 by 42 inches.
 3. Number of Copies:
 - a. Submit each original digital drawing submittal (specifically prepared for the project). Do

not include MSDS documentation in any submittal. Architect will retain marked-up copy for his records and will return 1 (one) digital marked-up copy to the Contractor.

- b. Submit digital copy (bound in sets) of hardware submittals, fixture schedules, manufacturers' data and all other submittals that have been prepared in an 11 inch by 17 inch or smaller format. The Architect will return 1 (one) digital copy set to the Contractor.
 - i. Upon receipt of his digital marked up shop drawings/submittals, the Contractor shall make as many copies for distribution as he deems necessary, however he shall retain one copy to mark-up further to show any and all construction changes that modify the submittal in any form. This document(s) shall be turned over to the Owner at the end of the Project along with the Record Documents.
- E. Color code: On all digital shop drawings submittals, schedules, etc., the Contractor's marks shall be in red, the Architect's in green and the Engineer's (if any involved) in blue. All comments shall be initialed by a responsible party within each organization.
- F. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
 1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
 2. Identification: Attach label on unexposed side of Samples that includes the following:
 - a. Generic description of Sample.
 - b. Product name and name of manufacturer.
 - c. Sample source.
 - d. Number and title of appropriate Specification Section.
 3. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
 - a. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
 4. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available. **Colors will not be approved until all color submittals are received by the architect.**
 - a. Number of Samples: Submit two full sets of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return one submittal with options selected.
 - b. All color submittals are due within 45 days of the Notice to Proceed.
 - c. The architect will be allowed 15 days from the date of the receipt of the last color submittal to approve colors.
 5. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
 - a. Number of Samples: Submit two sets of Samples. Architect will retain one Sample set and one will be returned. Mark up returned Sample set as a Project Record Sample.
 - i. Construct a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.

- ii. If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least three sets of paired units that show approximate limits of variations.
- G. Interior Color Selections: Any submittals that are associated with the aesthetics of the interior design shall not be approved until all submittals associated with the interior design are in the Architect's possession.
- H. Submittals Schedule: Comply with requirements specified in Division 1 Section 01320 "Construction Progress Documentation."
- I. Application for Payment: Comply with requirements specified in Division 1 Section 01290 "Payment Procedures."
- J. Schedule of Values: Comply with requirements specified in Division 1 Section 01290 "Payment Procedures."

2.2 INFORMATIONAL SUBMITTALS

- A. General: Prepare and submit Informational Submittals required by other Specification Sections.
 - 1. Number of Copies: Submit digital copy of each submittal, unless otherwise indicated.
 - 2. Certificates and Certifications: Provide a notarized statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
 - 3. Test and Inspection Reports: Comply with requirements specified in Division 1 Section 01400 "Quality Requirements."
- B. Coordination Drawings: Comply with requirements specified in Division 1 Section, 01310 "Project Management and Coordination."
- C. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, names and addresses of architects and owners, and other information specified.
- D. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification (WPS) and Procedure Qualification Record (PQR) on AWS forms. Include names of firms and personnel certified.
- E. Installer Certificates: Prepare written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- F. Manufacturer Certificates: Prepare written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- G. Product Certificates: Prepare written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- H. Material Certificates: Prepare written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- I. Material Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- J. Product Test Reports: Prepare written reports indicating current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- K. Research/Evaluation Reports: Prepare written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:

1. Name of evaluation organization.
 2. Date of evaluation.
 3. Time period when report is in effect.
 4. Product and manufacturers' names.
 5. Description of product.
 6. Test procedures and results.
 7. Limitations of use.
- L. Preconstruction Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- M. Compatibility Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- N. Field Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- O. Maintenance Data: Prepare written and graphic instructions and procedures for operation and normal maintenance of products and equipment. Comply with requirements specified in Division 1 Section 01782 "Operation and Maintenance Data."
- P. Design Data: Prepare written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.
- Q. Manufacturer's Instructions: Prepare written or published information that documents manufacturer's recommendations, guidelines, and procedures for installing or operating a product or equipment. Include name of product and name, address, and telephone number of manufacturer. Include the following, as applicable:
1. Preparation of substrates.
 2. Required substrate tolerances.
 3. Sequence of installation or erection.
 4. Required installation tolerances.
 5. Required adjustments.
 6. Recommendations for cleaning and protection.
- R. Manufacturer's Field Reports: Prepare written information documenting factory authorized service representative's tests and inspections. Include the following, as applicable:
1. Name, address, and telephone number of factory-authorized service representative making report.
 2. Statement on condition of substrates and their acceptability for installation of product.
 3. Statement that products at Project site comply with requirements.
 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.

- 6. Statement whether conditions, products, and installation will affect warranty.
- 7. Other required items indicated in individual Specification Sections.
- S. Insurance Certificates and Bonds: Prepare written information indicating current status of insurance or bonding coverage. Include name of entity covered by insurance or bond, limits of coverage, amounts of deductibles, if any, and term of the coverage.
- T. Construction Photographs and Videotapes: Comply with requirements specified in Division 1 Section 01322 " Photographic Documentation."
- U. Material Safety Data Sheets (MSDSs): Submit information directly to Owner; do not submit to Architect.
 - 1. Architect will not review submittals that include MSDSs and will return the entire submittal for re-submittal.

2.3 DELEGATED DESIGN

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
 - 1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Architect.
- B. Delegated-Design Submittal: In addition to Shop Drawings, Product Data, and other required submittals, submit one copy of a statement, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
 - 1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Review each digital submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Approval Stamp: Stamp each digital submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

3.2 ARCHITECT'S ACTION

- A. General: Architect will not review digital submittals that do not bear Contractor's approval stamp and will return them without action.
- B. Action Submittals: Architect will review each digital submittal, make marks to indicate corrections or modifications required, and return it. Architect will stamp each digital submittal with an action stamp and will mark stamp appropriately to indicate action taken, as follows:
 - 1. REVIEWED—Indicates that reviewed submittal is satisfactory.
 - 2. REJECTED—Indicates submittal is not satisfactory and another properly prepared submittal of same or another product must be prepared and resubmitted.
 - 3. FURNISH AS NOTED—Indicates submittal is satisfactory if the changes, modifications, notes, etc. marked by the Architect are made a part of the submittal.
 - 4. REVISE AND RESUBMIT—Indicates although parts of the submittal are satisfactory, there are enough significant modifications that must be made to require the Contractor, subcontractor,

- supplier, and/or manufacturer to provide additional essential information to his submittal and then resubmit it to the Architect.
- C. Informational Submittals: Architect will review each submittal and will not return it or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
 - D. Partial submittals are not acceptable, will be considered nonresponsive, and will be returned without review.
 - E. Submittals not required by the Contract Documents may not be reviewed and may be discarded.

END OF SECTION

SECTION 01500 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes requirements for temporary utilities, support facilities, and security and protection facilities.
- B. Related Sections include the following:
 - 1. Division 1 Section 01100 "Summary" for limitations on utility interruptions and other work restrictions.
 - 2. Division 1 Section 01330 "Submittal Procedures" for procedures for submitting copies of implementation and termination schedule and utility reports.
 - 3. Division 1 Section 01700 "Execution Requirements" for progress cleaning requirements.
 - 4. Divisions 2 through 16 Sections for temporary heat, ventilation, and humidity requirements for products in those Sections.
 - 5. Division 2 Section 02282 "Termite Control" for pest control.

1.3 DEFINITIONS

- A. Permanent Enclosure: As determined by Architect, permanent or temporary roofing is complete, insulated, and weathertight; exterior walls are insulated and weathertight; and all openings are closed with permanent construction or substantial temporary closures.

1.4 USE CHARGES

- A. General: Cost or use charges for temporary facilities shall be included in the Contract Sum. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Architect, testing agencies, and authorities having jurisdiction.
- B. Sewer Service: Sewer connections will not be in place for most if not all of the duration of the project. When and if the off-site sewer is installed by others and sewer piping under this contract is installed, should the contractor decide to connect to the sewer he must pay all sewer use charges until the project is turned over to the Owner.
- C. Water Service: Pay water service use charges for water used by all entities for construction operations.
- D. Electric Power Service: Pay electric power service use charges for electricity used by all entities for construction operations.

1.5 SUBMITTALS

- A. Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for construction personnel.

1.6 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.

1.7 PROJECT CONDITIONS

- A. Temporary Use of Permanent Facilities: Installer of each permanent service shall assume responsibility for operation, maintenance, and protection of each permanent service during its use

as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading.
- B. Common-Use Field Office: Of sufficient size to accommodate needs of construction personnel. Keep office clean and orderly. Furnish and equip offices as follows:
 - 1. Furniture required for Project-site documents including file cabinets, plan tables, plan racks, and bookcases.
 - 2. Conference room of sufficient size to accommodate meetings of 10 individuals. Provide electrical power service and 120-V ac duplex receptacles, with not less than 1 receptacle on each wall. Furnish room with conference table, chairs, and 4-foot- square tack board.
 - 3. Drinking water and private toilet.
 - 4. Coffee machine and supplies.
 - 5. Heating and cooling equipment necessary to maintain a uniform indoor temperature of 68 to 72 deg F.
 - 6. Lighting fixtures capable of maintaining average illumination of 20 fc at desk height.
- C. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.
 - 1. Store combustible materials apart from building.

2.2 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.
- B. HVAC Equipment: Provide vented, self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
 - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
 - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a testing agency acceptable to authorities having jurisdiction and marked for intended use.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
 - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services. Sanitary Sewers and Drainage: Provide temporary utilities to remove effluent lawfully.
 - 2. Connect temporary sanitary sewer from construction office to a submerged temporary holding tank, as directed by authorities having jurisdiction.

3. Provide erosion control structures to drain storm water from site.
- B. Water Service: Install water service and distribution piping in sizes and pressures adequate for construction from existing water lines in the street. Contractor shall pay for any metering costs and associated fees required by the City Water Department.
- C. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
 1. Toilets: Use of Owner's existing toilet facilities will not be permitted.
- D. Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
- E. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.
- F. Electric Power Service: Provide temporary electric meter power service and distribution system of sufficient size, capacity, and power characteristics required for construction operations. Contractor shall be responsible for any charges associated with said service.
 1. Install electric power service overhead, unless otherwise indicated.
- G. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
- H. Telephone Service: Provide temporary telephone service in common-use facilities for use by all construction personnel. Install one telephone line for each field office.
 1. Provide additional telephone lines for the following:
 - a. Provide a dedicated telephone line for each facsimile machine and computer in each field office.
 2. At each telephone, post a list of important telephone numbers.
 - a. Police and fire departments.
 - b. Ambulance service.
 - c. Contractor's home office.
 - d. Architect's office.
 - e. Engineers' offices.
 - f. Owner's office.
 - g. Principal subcontractors' field and home offices.
 3. Provide superintendent with cellular telephone or portable two-way radio for use when away from field office.
- I. Electronic Communication Service: Provide temporary electronic communication service, including electronic mail, in common-use facilities, or other suitable high speed internet connection.
 1. Provide DSL in primary field office.

3.3 SUPPORT FACILITIES INSTALLATION

- A. General: Comply with the following:

A New Auditorium for
 Straughn School for the
 Covington County Board of Education
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1. Provide incombustible construction for offices, shops, and sheds located within construction area with good visibility of construction. Comply with NFPA 241.
 2. Maintain support facilities until near Substantial Completion. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Traffic Controls: Comply with requirements of authorities having jurisdiction.
1. Protect existing site improvements to remain including curbs, pavement, and utilities.
 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- C. Dewatering Facilities and Drains: Comply with requirements of authorities having jurisdiction. Maintain Project site, excavations, and construction free of water.
1. Dispose of rainwater in a lawful manner that will not result in flooding Project or adjoining properties nor endanger permanent Work or temporary facilities.
- D. Project Identification and Temporary Signs: Erect Project identification, General Contractor's sign, Architect's sign and other signs as approved. Install signs where directed to inform public and individuals seeking entrance to Project. Subcontractor signs are not permitted.
- E. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with Division 1 Section "Execution Requirements" for progress cleaning requirements.
- F. Temporary Stairs: Until permanent stairs are available, provide one temporary stair between floors, located near the center of the building.
- G. Temporary Use of Permanent Stairs: Cover finished, permanent stairs with protective covering of plywood or similar material so finishes will be undamaged at time of acceptance.

3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction in ways and by methods that comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
1. Comply with work restrictions specified in Division 1 Section "Summary."
- B. Temporary Erosion and Sedimentation Control: Comply with requirements specified in Division 2 02100 Section "Site Preparation."
- C. Stormwater Control: Comply with authorities having jurisdiction. Provide barriers in and around excavations and subgrade construction to prevent flooding by runoff of stormwater from heavy rains.
- D. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- E. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
1. Where heating or cooling is needed and permanent enclosure is not complete, insulate temporary enclosures.
- F. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241.
1. Prohibit smoking in construction areas.
 2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.

3. Develop and supervise an overall fire-prevention and protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.

3.5 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- D. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
 1. Materials and facilities that constitute temporary facilities are property of Contractor. Carefully remove and turn over Architect's sign to the Architect.
 2. Where area is intended for landscape development, in an area that has been used as a compacted temporary road bed, remove soil and aggregate fill that do not comply with requirements for landscaping fill or subsoil. Remove materials contaminated with road oil, asphalt and other petrochemical compounds, and other substances that might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at temporary entrances, as required by authorities having jurisdiction.
 3. At Substantial Completion, clean and renovate permanent facilities used during construction period. Comply with final cleaning requirements specified in Division 1 Section 01770 "Closeout Procedures."

END OF SECTION

SECTION 01600 - PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; product substitutions; and equal products.
- B. Related Sections include the following:
 - 1. Divisions 2 through 16 Sections for specific requirements for warranties on products and installations specified to be warranted.

1.3 DEFINITIONS

- A. Products: Items purchased for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
 - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
 - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
 - 3. Equal Product: Product that is demonstrated and approved through submittal process, or where indicated as a product substitution, to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
- C. Basis-of-Design Product Specification: Where a specific manufacturer's product is named and accompanied by the words "basis of design," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating equal products of other named manufacturers.

1.4 SUBMITTALS

- A. Product List: Submit a list, in tabular form, showing specified products. Include generic names of products required. Include manufacturer's name and proprietary product names for each product.
 - 1. Coordinate product list with Contractor's Construction Schedule and the Submittals Schedule.
 - 2. Form: Tabulate information for each product under the following column headings:
 - a. Specification Section number and title.
 - b. Generic name used in the Contract Documents.
 - c. Proprietary name, model number, and similar designations.
 - d. Manufacturer's name and address.
 - e. Supplier's name and address.
 - f. Installer's name and address.
 - g. Projected delivery date or time span of delivery period.

- h. Identification of items that require early submittal approval for scheduled delivery date.
3. Completed List: Within 60 days after date of commencement of the Work, submit 3 copies of completed product list. Include a written explanation for omissions of data and for variations from Contract requirements.
 4. Architect's Action: Architect will respond in writing to Contractor within 15 days of receipt of completed product list. Architect's response will include a list of unacceptable product selections and a brief explanation of reasons for this action. Architect's response, or lack of response, does not constitute a waiver of requirement to comply with the Contract Documents.
- B. Substitution Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
1. Substitution Request Form: Use CSI Form 13.1A.
 2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
 - a. Statement indicating why specified materials or products cannot be provided.
 - b. Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by Owner and separate contractors that will be necessary to accommodate proposed substitution.
 - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
 - d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
 - e. Samples, where applicable or requested.
 - f. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners.
 - g. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
 - h. Research/evaluation reports evidencing compliance with building code in effect for Project, from a model code organization acceptable to authorities having jurisdiction.
 - i. Detailed comparison of Contractor's Construction Schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating lack of availability or delays in delivery.
 - j. Cost information, including a proposal of change, if any, in the Contract Sum.
 - k. Contractor's certification that proposed substitution complies with requirements in the Contract Documents and is appropriate for applications indicated.
 - l. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
 3. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within 7 days of receipt of a request for substitution. Architect will notify Contractor of acceptance or rejection of proposed substitution within 15 days of receipt of request, or 7 days of receipt of additional information or documentation, whichever is later.
 - a. Form of Acceptance: Change Order.
 - b. Use product specified if Architect cannot make a decision on use of a proposed substitution within time allocated.

- c. If Contractor's Substitution Requests are repeatedly (i.e. 3 times) submitted incomplete, i.e., no definitive response to items "a" through "l", the Architect will not consider any further Substitution Requests.
- C. Equal Product Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
- 1. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within one week of receipt of an equal product request. Architect will notify Contractor of approval or rejection of proposed equal product request within 15 days of receipt of request, or 7 days of receipt of additional information or documentation, whichever is later.
 - a. Use product specified if Architect cannot make a decision on use of an equal product request within time allocated.
- D. Basis-of-Design Product Specification Submittal: Comply with requirements in Division 1 Section 01330 "Submittal Procedures." Show compliance with requirements.

1.5 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, product selected shall be compatible with products previously selected, even if previously selected products were also options.

1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
 - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
 - 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
 - 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
 - 4. Inspect products on delivery to ensure compliance with the Contract Documents and to ensure that products are undamaged and properly protected.
- C. Storage:
 - 1. Store products to allow for inspection and measurement of quantity or counting of units.
 - 2. Store materials in a manner that will not endanger Project structure.
 - 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
 - 4. Store cementitious products and materials on elevated platforms.
 - 5. Store foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
 - 6. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
 - 7. Protect stored products from damage and liquids from freezing.
 - 8. Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.
 - 9. Materials Stored Off Site: Unless otherwise provided in the Contract Documents, the

Contractor's cost of materials and equipment to be incorporated into the Work, which are stored off the site, may also be considered in monthly Applications for Payment under the following conditions:

- a. The contractor has received written approval from the Architect and Owner to store the materials or equipment off site in advance of delivering the materials to the off site location.
- b. A Certificate of Insurance is furnished to the Architect evidencing that a special insurance policy, or rider to an existing policy, has been obtained by the Contractor providing all-risk property insurance coverage, specifically naming the materials or equipment stored, and naming the Owner as an additionally insured party.
- c. The Architect is provided with a detailed inventory of the stored materials or equipment and the materials or equipment are clearly marked in correlation to the inventory to facilitate inspection and verification of the presence of the materials or equipment by the Architect or Owner.
- d. The materials or equipment are properly and safely stored in a bonded warehouse, or a facility otherwise approved in advance by the Architect and Owner.
- e. Compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest.

1.7 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
 1. **Manufacturer's Warranty:** Preprinted written warranty published by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
 2. **Special Warranty:** Written warranty required by or incorporated into the Contract Documents, either to extend time limit provided by manufacturer's warranty or to provide more rights for Owner.
- B. **Special Warranties:** Prepare a written document that contains appropriate terms and identification, ready for execution. Submit a draft for approval before final execution.
 1. **Manufacturer's Standard Form:** Modified to include Project-specific information and properly executed.
 2. Refer to Divisions 2 through 16 Sections for specific content requirements and particular requirements for submitting special warranties.
- C. **Warranty start for mechanical and electrical equipment** being date of substantial completion.
- D. **General Product Requirements:** Provide products that comply with the Contract Documents, that are undamaged and, unless otherwise indicated, that are new at time of installation.
 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
 2. **Standard Products:** If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
 4. Where products are accompanied by the term "as selected," Architect will make selection.
 5. Where products are accompanied by the term "match sample," sample to be matched is Architect's.
 6. Descriptive, performance, and reference standard requirements in the Specifications

establish "salient characteristics" of products.

7. Or Equal: Where products are specified by name and accompanied by the term "or equal" or "or approved equal" or "or approved," comply with provisions in Part 2 "Equal Products" Article to obtain approval for use of an unnamed product.

E. Product Selection Procedures:

1. Products and Manufacturers: In particular instances there may only be a single product or manufacturer appropriate for use on the project, in which case where Specifications name a single product and manufacturer and say "no equal", provide the named product.
2. Products and Manufacturers: When one or two products or manufacturers are specified and have the words "or approved equal", the Contractor may propose to provide alternatives in the form of a Substitution Request which once reviewed by the Architect will be either accepted or rejected. If Substitution Request is submitted for approval 7 days prior to the receipt of bids and approved by the Architect, said approvals will be included in Addenda. Only those Substitution Requests listed as approved in Addenda may bid the project.
3. Products and Manufacturers: Where Specifications include a list of three (3) or more names of both products and manufacturers, provide one of the products listed that complies with requirements. No substitutions will be accepted.
4. Basis-of-Design Product: Where Specifications name a product and include a list of manufacturers, provide the specified product or an equal product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named.
5. Visual Matching Specification: Where Specifications require matching an established Sample, product must comply with all requirements and must match Architect's sample. Architect's decision will be final on whether a proposed product matches.
 - a. If no product available within specified category matches and complies with other specified requirements, comply with provisions in Part 2 "Product Substitutions" Article for proposal of product
6. Visual Selection Specification: Where Specifications include the phrase "as selected from manufacturer's colors, patterns, textures" or a similar phrase, select a product that complies with other specified requirements.
 - a. Standard Range: Where Specifications include the phrase "standard range of colors, patterns, textures" or similar phrase, Architect will select color, pattern, density, or texture from manufacturer's product line that does not include premium items.
 - b. Full Range: Where Specifications include the phrase "full range of colors, patterns, textures" or similar phrase, Architect will select color, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

1.8 PRODUCT SUBSTITUTIONS

- A. Timing: Architect will consider requests for substitution under the conditions set forth in this section under Product Selection Procedures, if received within 60 days after the Notice to Proceed. Requests received after that time may be considered or rejected at discretion of Architect.
- B. Conditions: Architect will consider Contractor's request for substitution under the conditions set forth in this section under Product Selection Procedures and when the following conditions are satisfied. If the following conditions are not satisfied,
- C. Architect will return requests without action, except to record noncompliance with these requirements:
 1. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for

redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.

2. Requested substitution requires no or only very minor revisions (as determined by the Architect), to the Contract Documents.
3. Requested substitution is consistent with the Contract Documents and will produce indicated results.
4. Substitution request is fully documented and properly submitted.
5. Requested substitution will not adversely affect Contractor's Construction Schedule.
6. Requested substitution has received necessary approvals of authorities having jurisdiction.
7. Requested substitution is compatible with other portions of the Work.
8. Requested substitution has been coordinated with other portions of the Work.
9. Requested substitution provides specified warranty.
10. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

PART 2 - NOT APPLICABLE

PART 3 - NOT APPLICABLE

END OF SECTION

SECTION 01700 - EXECUTION REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes general procedural requirements governing execution of the Work including, but not limited to, the following:
 - 1. Construction layout.
 - 2. Field engineering and surveying.
 - 3. General installation of products.
 - 4. Coordination of Owner-installed products.
 - 5. Progress cleaning.
 - 6. Starting and adjusting.
 - 7. Protection of installed construction.
 - 8. Correction of the Work.
- B. Related Sections include the following:
 - 1. Division 1 Section 01310 "Project Management and Coordination" for procedures for coordinating field engineering with other construction activities.
 - 2. Division 1 Section 01330 "Submittal Procedures" for submitting surveys.
 - 3. Division 1 Section 01770 "Closeout Procedures" for submitting Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.

1.3 SUBMITTALS

- A. Qualification Data: For professional engineer.
- B. Certificates: Submit certificate signed by professional engineer certifying that location and elevation of improvements comply with requirements.
- C. Landfill Receipts: Submit copy of receipts issued by a landfill facility, licensed to accept hazardous materials, for hazardous waste disposal.
- D. Certified Surveys: Submit two copies signed by professional engineer.

1.4 QUALITY ASSURANCE

- A. Land Surveyor Qualifications: A professional land surveyor who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing land-surveying services of the kind indicated.

PART 2 - EXECUTION

2.1 EXAMINATION

- A. Existing Conditions: The existence and location of site improvements, utilities, and other construction indicated as existing are not guaranteed. Before beginning work, investigate and verify the existence and location of mechanical and electrical systems and other construction affecting the Work.
 - 1. Before construction, verify the location and points of connection of utility services.
- B. Existing Utilities: The existence and location of underground and other utilities and construction

indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities and other construction affecting the Work.

1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; and underground electrical services.
 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- C. Acceptance of Conditions: Examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
1. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
 - a. Description of the Work.
 - b. List of detrimental conditions, including substrates.
 - c. List of unacceptable installation tolerances.
 - d. Recommended corrections.
 2. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
 3. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
 4. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
 5. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

2.2 PREPARATION

- A. Existing Utility Information: Furnish information to local utility and Owner that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents, submit a request for information to Architect. Include a detailed description of problem encountered, together with recommendations for changing the Contract Documents. Submit requests on RFI, "Request for Interpretation."

2.3 CONSTRUCTION LAYOUT

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks. If discrepancies are discovered, notify Architect promptly.
- B. General: Engage a professional engineer to lay out the Work using accepted surveying practices.
 1. Establish benchmarks and control points to set lines and levels at each story of construction and elsewhere as needed to locate each element of Project.
 2. Establish dimensions within tolerances indicated. Do not scale Drawings to obtain required

dimensions.

3. Inform installers of lines and levels to which they must comply.
 4. Check the location, level and plumb, of every major element as the Work progresses.
 5. Notify Architect when deviations from required lines and levels exceed allowable tolerances.
 6. Close site surveys with an error of closure equal to or less than the standard established by authorities having jurisdiction.
- C. Site Improvements: Locate and lay out site improvements, including pavements, grading, fill and topsoil placement, utility slopes, and invert elevations.
- D. Building Lines and Levels: Locate and lay out control lines and levels for structures, building foundations, column grids, and floor levels, including those required for mechanical and electrical work. Transfer survey markings and elevations for use with control lines and levels. Level foundations and piers from two or more locations.
- E. Record Log: Maintain a log of layout control work. Record deviations from required lines and levels. Include beginning and ending dates and times of surveys, weather conditions, name and duty of each survey party member, and types of instruments and tapes used. Make the log available for reference by Architect.

2.4 FIELD ENGINEERING

- A. Reference Points: Locate existing permanent benchmarks, control points, and similar reference points before beginning the Work. Preserve and protect permanent benchmarks and control points during construction operations.
1. Do not change or relocate existing benchmarks or control points without prior written approval of Architect. Report lost or destroyed permanent benchmarks or control points promptly. Report the need to relocate permanent benchmarks or control points to Architect before proceeding.
 2. Replace lost or destroyed permanent benchmarks and control points promptly. Base replacements on the original survey control points.
- B. Benchmarks: Establish and maintain a minimum of two permanent benchmarks on Project site, referenced to data established by survey control points. Comply with authorities having jurisdiction for type and size of benchmark.
1. Record benchmark locations, with horizontal and vertical data on Project Record Documents.
 2. Where the actual location or elevation of layout points cannot be marked, provide temporary reference points sufficient to locate the Work.
 3. Remove temporary reference points when no longer needed. Restore marked construction to its original condition.
- C. Certified Survey: On completion of foundation walls, major site improvements, and other work requiring field-engineering services, prepare a certified survey showing dimensions, locations, angles, and elevations of construction and sitework.
- D. Final Property Survey: Submit a final property survey certifying exact locations of site improvements including building(s), parking lots, roadways and utilities including structure elevations, top and invert, distances from property lines, and with any variation from the original civil staking and layout and utility drawings identified.

2.5 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
1. Make vertical work plumb and make horizontal work level.
 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.

3. Conceal pipes, ducts, and wiring in finished areas, unless otherwise indicated.
 4. Maintain minimum headroom clearance of 8 feet in spaces without a suspended ceiling unless shown otherwise on drawings.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
 - C. Install products at the time and under conditions that will ensure the best possible results.
 - D. Maintain conditions required for product performance until Substantial Completion.
 - E. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
 - F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
 - G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
 - H. Anchors and Fasteners: Provide anchors and fasteners as required to anchor each component securely in place, accurately located and aligned with other portions of the Work.
 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
 2. Allow for building movement, including thermal expansion and contraction.
 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
 - I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
 - J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

2.6 OWNER-INSTALLED PRODUCTS

- A. Site Access: Provide access to Project site for Owner's construction forces.
- B. Coordination: Coordinate construction and operations of the Work with work performed by Owner's construction forces.
 1. Construction Schedule: Inform Owner of Contractor's preferred construction schedule for Owner's portion of the Work. Adjust construction schedule based on a mutually agreeable timetable. Notify Owner if changes to schedule are required due to differences in actual construction progress.
 2. Pre-installation Conferences: Include Owner's construction forces at pre-installation conferences covering portions of the Work that are to receive Owner's work. Attend pre-installation conferences conducted by Owner's construction forces if portions of the Work depend on Owner's construction.

2.7 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Coordinate progress cleaning for joint-use areas where more than one installer has worked. Enforce requirements strictly. Dispose of materials lawfully.
 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 2. Do not hold materials more than 7 days during normal weather or 3 days if the temperature is expected to rise above 80 deg F.
 3. Containerize hazardous and unsanitary waste materials separately from other waste.

Mark containers appropriately and dispose of legally, according to regulations.

- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
 - 1. Remove liquid spills promptly.
 - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Burying or burning waste materials on-site will not be permitted. Washing waste materials down sewers or into waterways will not be permitted.
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

2.8 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust operating components for proper operation without binding. Adjust equipment for proper operation.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: If a factory-authorized service representative is required to inspect field-assembled components and equipment installation, comply with qualification requirements in Division 1 Section 01400 "Quality Requirements."

2.9 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

2.10 CORRECTION OF THE WORK

- A. Repair or remove and replace defective construction. Restore damaged substrates and finishes.
 - 1. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment.
- B. Restore permanent facilities used during construction to their specified condition.
- C. Remove and replace damaged surfaces that are exposed to view if surfaces cannot be repaired without visible evidence of repair.

- D. Repair components that do not operate properly. Remove and replace operating components that cannot be repaired.
- E. Remove and replace chipped, scratched, and broken glass or reflective surfaces.

PART 3 – NOT APPLICABLE

END OF SECTION

SECTION 01770 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- B. This Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
 - 1. Inspection procedures.
 - 2. Warranties.
 - 3. Final cleaning.

1.3 SUBSTANTIAL COMPLETION

- A. Preliminary Procedures: Before requesting inspection for determining date of Substantial Completion, complete the following. List items below that are incomplete in request.
 - 1. Prepare a list of items to be completed and corrected (punch list), the value of items on the list, and reasons why the Work is not complete.
 - 2. Advise Owner of pending insurance changeover requirements.
 - 3. Submit specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
 - 4. Obtain and submit releases permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 - 5. Prepare and submit Project Record Documents, operation and maintenance manuals, Final Completion construction photographs, damage or settlement surveys, property surveys, and similar final record information.
 - 6. Deliver spare parts, extra materials, and similar items to location designated by Owner. Label with manufacturer's name and model number where applicable.
 - 7. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
 - 8. Complete startup testing of systems.
 - 9. Submit test/adjust/balance records.
 - 10. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
 - 11. Advise Owner of changeover in heat and other utilities.
 - 12. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
 - 13. Complete final cleaning requirements, including touchup painting.
 - 14. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- B. Inspection: Submit a written request for inspection for Substantial Completion. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.

1. Re-inspection: Request re-inspection when the Work identified in previous inspections as incomplete is completed or corrected.
2. Results of completed inspection will form the basis of requirements for Final Completion.

1.4 FINAL COMPLETION

- A. Preliminary Procedures: Before requesting final inspection for determining date of Final Completion, complete the following:
 1. Submit a final Application for Payment according to Division 1 Section 01290 "Payment Procedures."
 2. Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. The certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
 3. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
 4. Submit pest-control final inspection report and warranty.
 5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training videotapes.
- B. Inspection: Submit a written request for final inspection for acceptance. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
 1. Re-inspection: Request re-inspection when the Work identified in previous inspections as incomplete is completed or corrected.

1.5 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Preparation: Submit three copies of list. Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
 1. Mark the Architect's punch-list so-as-to identify those items that are still outstanding and uncorrected at the time of submission.

1.6 WARRANTIES

- A. Submittal Time: Submit written warranties on request of Architect for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated.
- B. Organize warranty documents into an orderly sequence based on the table of contents of the Project Manual.
 1. Bind warranties and bonds in heavy-duty, 3-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch paper.
 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
- C. Provide additional copies of each warranty to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

PART 3 - EXECUTION

3.1 FINAL CLEANING

- A. General: Provide final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
 - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for Project.
 - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
 - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
 - c. Remove tools, construction equipment, machinery, and surplus material from Project site.
 - d. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
 - e. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
 - f. Remove labels that are not permanent.
 - g. Touch up and otherwise repair and restore marred, exposed finishes and surfaces. Replace finishes and surfaces that cannot be satisfactorily repaired or restored or that already show evidence of repair or restoration.
 - i. Do not paint over "UL" and similar labels, including mechanical and electrical nameplates.
 - h. Wipe surfaces of mechanical and electrical equipment, and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
 - i. Replace parts subject to unusual operating conditions.
 - j. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
 - k. Clean ducts, blowers, and coils if units were operated without filters during construction.
 - l. Leave Project clean and ready for occupancy.

END OF SECTION

SECTION 01781 - PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- B. This Section includes administrative and procedural requirements for Project Record Documents, including the following:
 - 1. Digital Record Drawings.
 - 2. Digital Record Specifications.
 - 3. Digital Record Product Data.

1.3 SUBMITTALS

- A. Record Drawings: Comply with the following:
 - 1. Number of Copies: Submit one set of digitally scanned marked-up Record Prints.
- B. Record Specifications: Submit one copy of digitally scanned Project Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit one digitally scanned copy of each Product Data submittal.
- D. Where Record Product Data is required as part of operation and maintenance manuals, submit marked-up Product Data as an insert in manual instead of submittal as Record Product Data.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one clean set of blue- or black-line white prints of the Contract Drawings and Shop Drawings and one copy of the project manual (specification) at the job site for the sole purpose of recording changes to the drawings and specifications.
- B. Preparation: Mark Record Prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to prepare the marked-up Record Prints.
 - 1. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
 - 2. Accurately record information in an understandable drawing technique.
 - 3. Record data as soon as possible after obtaining it. Record and check the markup before enclosing concealed installations.
- C. Content: Types of items requiring marking include, but are not limited to, the following:
 - 1. Dimensional changes to Drawings.
 - 2. Revisions to details shown on Drawings.
 - 3. Locations and depths of underground utilities.
 - 4. Revisions to routing of piping and conduits.
 - 5. Revisions to electrical circuitry.
 - 6. Actual equipment locations.
 - 7. Duct size and routing.
 - 8. Locations of concealed internal utilities.

9. Changes made by Change Order or Construction Change Directive. (Posted on Documents.)
 10. Changes made following Architect's written orders, i.e. ASIs. (Posted on Documents.)
 11. Details not on the original Contract Drawings. (Posted on Documents.)
 12. Field records for variable and concealed conditions.
 13. Record information on the Work that is shown only schematically.
 14. Changes made in response to Contractor's questions, i.e. RFIs. (Posted on Documents.)
- D. Mark the Contract Drawings or Shop Drawings, whichever is most capable of showing actual physical conditions, completely and accurately. If Shop Drawings are marked, show cross-reference on the Contract Drawings.
 - E. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
 - F. Mark important additional information that was either shown schematically or omitted from original Drawings.
 - G. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable. Where posting is required, post on Drawing Set and in Specifications on sheets or pages adjacent to or on top of where modification applies.
 - H. Attachment method shall be taped at top only, so as to access original underneath.
 - I. Digitally scan all documents and provide on CD Rom to Architect.

2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications. Maintain one clean copy of the project manual (specification) at the job site for the sole purpose of recording changes to the drawings and specifications.
 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
 4. For each principal product, indicate whether Record Product Data has been submitted in operation and maintenance manuals instead of submitted as Record Product Data.
 5. Note related Change Orders, Record Product Data, and Record Drawings where applicable.
- B. Digitally scan all documents and provide on CD Rom to Architect.

2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
- B. Maintain one clean set at the job site for the sole purpose of recording changes to the drawings and specifications.
 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 3. Note related Change Orders, Record Specifications and Record Drawings where applicable.
- C. Digitally scan all documents and provide on CD Rom to Architect.

2.4 MISCELLANEOUS RECORD SUBMITTALS

- A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.

PART 3 - RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for Project Record Document purposes. Post changes and modifications to Project Record Documents as they occur; do not wait until the end of Project.
- B. Maintenance of Record Documents and Samples: Store Record Documents and Samples in the field office apart from the Contract Documents used for construction. Do not use Project Record Documents for construction purposes. Maintain Record Documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to Project Record Documents for Architect's reference during normal working hours. Architect's representative will review Record Documents with the project superintendent each month to determine to his satisfaction whether or not Record Documents are being kept up to date. Failure to do so will result in the delay of processing pay request until Record Documents are brought up to date.

END OF SECTION

SECTION 01782 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
 - 1. Operation and maintenance documentation directory.
 - 2. Emergency manuals.
 - 3. Operation manuals for systems, subsystems, and equipment.
 - 4. Maintenance manuals for the care and maintenance of products, materials, finishes, systems and equipment.

1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

1.4 SUBMITTALS

- A. Submittal: Submit one copy of each manual in final form at least 15 days before final inspection. Architect will return copy with comments within 15 days after final inspection.
 - 1. Correct or modify each manual to comply with Architect's comments. Submit three copies of each corrected manual within 15 days of receipt of Architect's comments.

1.5 COORDINATION

- A. Where operation and maintenance documentation includes information on installations by more than one factory-authorized service representative, assemble and coordinate information furnished by representatives and prepare manuals.

PART 2 - PRODUCTS

2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Organization: Include a section in the directory for each of the following:
 - 1. List of documents.
 - 2. List of systems.
 - 3. List of equipment.
 - 4. Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE

Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

2.2 MANUALS, GENERAL

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
1. Title page.
 2. Table of contents.
 3. Manual contents.
- B. Title Page: Enclose title page in transparent plastic sleeve. Include the following information:
1. Subject matter included in manual.
 2. Name and address of Project.
 3. Name and address of Owner.
 4. Date of submittal.
 5. Name, address, and telephone number of Contractor.
 6. Name and address of Architect.
 7. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
1. Binders: Heavy-duty, 3-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
 - a. If two or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.
 - b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, and subject matter of contents. Indicate volume number for multiple-volume sets.
 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software diskettes for computerized electronic equipment.
 4. Supplementary Text: Prepared on 8-1/2-by-11-inch white bond paper.
 5. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual,

insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

2.3 EMERGENCY MANUALS

- A. Content: Organize manual into a separate section for each of the following:
 - 1. Type of emergency.
 - 2. Emergency instructions.
 - 3. Emergency procedures.
- B. Type of Emergency: Where applicable for each type of emergency indicated below, include instructions and procedures for each system, subsystem, piece of equipment, and component:
 - 1. Fire.
 - 2. Flood.
 - 3. Gas leak.
 - 4. Water leak.
 - 5. Power failure.
 - 6. Water outage.
 - 7. System, subsystem, or equipment failure.
 - 8. Chemical release or spill.
- C. Emergency Instructions: Describe and explain warnings, trouble indications, error messages, and similar codes and signals. Include responsibilities of Owner's operating personnel for notification of Installer, supplier, and manufacturer to maintain warranties.
- D. Emergency Procedures: Include the following, as applicable:
 - 1. Instructions on stopping.
 - 2. Shutdown instructions for each type of emergency.
 - 3. Operating instructions for conditions outside normal operating limits.
 - 4. Required sequences for electric or electronic systems.
 - 5. Special operating instructions and procedures.

2.4 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
 - 1. System, subsystem, and equipment descriptions.
 - 2. Performance and design criteria if Contractor is delegated design responsibility.
 - 3. Operating standards.
 - 4. Operating procedures.
 - 5. Operating logs.
 - 6. Wiring diagrams.
 - 7. Control diagrams.
 - 8. Piped system diagrams.
 - 9. Precautions against improper use.
 - 10. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:
 - 1. Product name and model number.

2. Manufacturer's name.
 3. Equipment identification with serial number of each component.
 4. Equipment function.
 5. Operating characteristics.
 6. Limiting conditions.
 7. Performance curves.
 8. Engineering data and tests.
 9. Complete nomenclature and number of replacement parts.
- C. Operating Procedures: Include the following, as applicable:
1. Startup procedures.
 2. Equipment or system break-in procedures.
 3. Routine and normal operating instructions.
 4. Regulation and control procedures.
 5. Instructions on stopping.
 6. Normal shutdown instructions.
 7. Seasonal and weekend operating instructions.
 8. Required sequences for electric or electronic systems.
 9. Special operating instructions and procedures.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed and identify color-coding where required for identification.

2.5 PRODUCT MAINTENANCE MANUAL

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual.
- C. Product Information: Include the following, as applicable:
1. Product name and model number.
 2. Manufacturer's name.
 3. Color, pattern, and texture.
 4. Material and chemical composition.
 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and the following:
1. Inspection procedures.
 2. Types of cleaning agents to be used and methods of cleaning.
 3. List of cleaning agents and methods of cleaning detrimental to product.
 4. Schedule for routine cleaning and maintenance.

- 5. Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

2.6 SYSTEMS AND EQUIPMENT MAINTENANCE MANUAL

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
 - 1. Standard printed maintenance instructions and bulletins.
 - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
 - 3. Identification and nomenclature of parts and components.
 - 4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
 - 1. Test and inspection instructions.
 - 2. Troubleshooting guide.
 - 3. Precautions against improper maintenance
 - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - 5. Aligning, adjusting, and checking instructions.
 - 6. Demonstration and training videotape, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
 - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
 - 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service: Some equipment and products require maintenance by the manufacturer, supplier or subcontractor, i.e., an authorized service representative, as part of the warranty. The General Contractor shall ensure that said maintenance work is done and provide copies of service reports to the Owner.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

PART 3 - EXECUTION

3.1 MANUAL PREPARATION

- A. Operation and Maintenance Documentation Directory: Prepare a separate manual that provides an organized reference to emergency, operation, and maintenance manuals.
- B. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- C. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- D. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
 - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
 - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- E. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
 - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- F. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in Record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original Project Record Documents as part of operation and maintenance manuals.
 - 2. Comply with requirements of Record Drawings in Division 1 Section 01781 "Project Record Documents."
- G. Comply with Division 1 Section 01770 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

END OF SECTION

SECTION 01820 - DEMONSTRATION AND TRAINING

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
 1. Demonstration of operation of systems, subsystems, and equipment.
 2. Training in operation and maintenance of systems, subsystems, and equipment.
 3. Demonstration and training digital media.

1.3 SUBMITTALS

- A. Instruction Program: Submit two copies of outline of instructional program for demonstration and training, including a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
 1. At completion of training, submit one complete training manual for Owner's use.

1.4 QUALITY ASSURANCE

- A. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Division 1 Section 01400 "Quality Requirements," experienced in operation and maintenance procedures and training.

1.5 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data has been reviewed and approved by Architect.

PART 2 - PRODUCTS

2.1 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and equipment not part of a system, as required by individual Specification Sections.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a combined training manual.
- B. Set up instructional equipment at instruction location.

3.2 INSTRUCTION

- A. Instructor: Engage a qualified instructor to prepare instruction program and training modules, and

to coordinate between Contractor and Owner for number of participants, instruction times, and location.

- B. Instructor shall demonstrate to Owner's personnel how to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
- C. Scheduling: Provide instruction at mutually agreed on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
 - 1. Schedule training with Owner, through Architect, with at least seven days' advance notice.

END OF SECTION

SECTION 02070 - SELECTIVE DEMOLITION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of demolition work is shown on drawings, as well as all items necessary to complete new work indicated on plans.
- B. Schedule of Demolition Work: Demolition includes but is not limited to the following:
 - 1. Any damage to existing facilities at the site after the Contractor takes possession shall be repaired by this Contractor at his expense.
 - 2. Contractor shall replace grass/sod damaged during the construction. Fill in ruts caused by equipment with topsoil and grass over to match existing conditions.
 - 3. As indicated on the Drawings.
 - 4. All other items indicated required to be demolished to complete new work.

1.3 SUBMITTALS

- A. Schedule: Submit proposed methods and operations of demolition work to Architect for review prior to start of work. Include in schedule coordination for shut-off, capping and continuation of utility services as required.
 - 1. Provide a detailed sequence of demolition and removal work to ensure uninterrupted progress of Owner's on-site operations.

1.4 JOB CONDITIONS

- A. Condition of Structures: Conditions existing at time of inspection for bidding purposes will be maintained by Owner in so far as practicable.
- B. Explosives: Use of explosives will not be permitted.
- C. Traffic: Conduct demolition operations and removal of debris to ensure minimum interference with roads, streets, walks, and other adjacent occupied or used facilities.
- D. Do not close or obstruct streets, walks or other occupied or used facilities without permission from authorities having jurisdiction. Provide alternate routes around closed or obstructed traffic ways if required by governing regulations.
- E. Protections: Ensure safe passage of persons (night or day) around area of demolition. Conduct operations to prevent injury to adjacent buildings, structures, other facilities and persons.
 - 1. Erect temporary covered passageways as required by authorities having jurisdiction.
 - 2. Provide temporary fencing as necessary to secure the limits of construction. Fencing shall be substantial to deter passage, fencing material shall be at Contractors discretion.
- F. Damages: Promptly repair damages caused to adjacent facilities by demolition operations at no cost to Owner.
- G. Utility Services: Maintain existing utilities indicated to remain, keep in service, and protect against damage during demolition operations.
 - 1. Do not interrupt existing utilities serving occupied or used facilities, except when authorized in writing by authorities having jurisdiction. Provide temporary services during interruptions to existing utilities, as acceptable to governing authorities.
 - 2. All electrical work to be removed, relocated or reconnected shall be performed by a licensed Electrical Contractor in accordance with the NEC and any applicable local codes and ordinances.

PART 2 – PRODUCTS [NOT APPLICABLE]

PART 3 - EXECUTION

3.1 DEMOLITION - DISPOSAL OF DEMOLISHED MATERIALS

- A. General: Remove from site debris, rubbish and other materials resulting from demolition operations.
- B. Burning of removed materials from demolished structures will not be permitted on site.
- C. Removal: Transport materials removed from demolished structures and legally dispose of off-site, in area approved by all local authorities and ADEM.

END OF SECTION

SECTION 02100 - SITE PREPARATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- B. Perform site preparation work as shown and specified. Site preparation includes, but is not limited to the following:
 1. Protection of existing trees to remain
 2. Removal of trees and other vegetation.
 3. Stripping and stockpiling of topsoil.
 4. Clearing and grubbing.
 5. Removing above grade improvements.
 6. Removing below grade improvements.
 7. Installation of erosion control devices.

1.3 JOB CONDITIONS

- A. Protection of Existing Trees and Vegetation: Protect existing trees and other vegetation indicated to remain in place, against unnecessary cutting, breaking or skinning of roots, skinning and bruising of bark, smothering of trees by stockpiling construction materials or excavated materials within drip line, excess foot or vehicular traffic, or parking of vehicles within drip line. Provide temporary guards to protect trees and vegetation to be left standing. Leave all protection in place and maintain until construction work has been completed and all danger of damage has passed. Protection shall be removed only after approval is given by Architect.

1.4 QUALITY ASSURANCE

- A. **The General Contractor shall obtain (*In accordance with ADEM Admin. Code Chapter 335-6-12*) an ADEM storm water permit from the State of Alabama. An NPDES construction site also includes construction sites, irrespective of size, whose stormwater discharges have a reasonable potential to be a significant contributor of pollutants to a water of the State, or whose stormwater discharges have a reasonable potential to cause or contribute to a violation of an applicable Alabama water quality standard as determined by the Department. The General Contractor shall include in Base Bid all permit fees associated to obtain this permit. The Contractor shall submit a Notice of Registration, the fee and develop a Construction Best Management Practices Plan (CBMPP) prior to construction and shall maintain all erosion control measures until the permit is relinquished.**
- A. The Contractor shall use care when working near existing and future installed Best Management Practice (BMP) structures to prevent damage to the structures resulting in erosion and storm water runoff containing silt and soil from the site. The Contractor shall walk the site and verify the condition of the BMP structures during the execution of the work. Any repair work that is deemed necessary as a result of damage caused by the Contractor shall be the responsibility of the Contractor and shall be performed prior to payment of the next scheduled payment application.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Temporary Soil Erosion and Sediment Control Items: Items including silt fence, wattles, inlet protection, sand bags and other erosion control items are to meet the requirements of Section 665 of the Alabama Department of Transportation Standard Specifications for Highway Construction (ALDOTSSHC), latest edition.

PART 3 - EXECUTION

3.1 EROSION CONTROL

- A. Prior to the starting of any work, install erosion control measures as required in the Erosion Control or Best Management Practice Plan. Maintain all erosion control measures in place during full construction period and until such time as the site is substantially vegetated. Install erosion control measures in accordance with Section 665 of the Alabama Department of Transportation Standard Specifications for Highway Construction (ALDOTSSH), latest edition, and the manufacturer's recommendations. Inspection of the silt fence shall be daily, and repair or replacement must be made promptly as required. Any sediment collected by the erosion control measures must be removed when it reaches 6" in height. Erosion control measures shall be removed only after approval is given by the Architect. Removal of erosion control measures is to be carried out by the Contractor who installed the measures.

3.2 SITE CLEARING

- A. General: Remove vegetation, improvements or obstructions interfering with installation of new construction and within limits indicated on the Drawings. Remove all demolished items from the site. Removal includes digging out stumps and roots. Carefully and cleanly cut roots and branches of trees indicated to be left standing where such roots and branches obstruct new construction.
- B. Clearing and Grubbing: Clear site of trees, shrubs and other vegetation, except for those indicated to be left standing. Completely remove stumps, roots and other debris protruding through ground surface. Do not grub inside the drip line of trees to remain. On site burning is not permitted.
- C. Fill depressions caused by clearing and grubbing operations with satisfactory soil material, unless further excavation or earthwork is indicated. Place fill material in horizontal layers not exceeding 8" loose depth and thoroughly compact to a density equal to adjacent original ground.
- D. Positive drainage must be maintained or installed by the Contractor to insure that storm water runoff flows to the proper drainage structure or swale.
- E. Restore all areas disturbed by construction activities and which are outside the limits of clearing as indicated on the drawing to their original condition. The expense for this work will be borne by the contractor. The work must be in accordance with the directions of the Architect.

3.3 STRIPPING TOPSOIL

- A. Topsoil is defined as friable clay loam surface soil found in a depth of not less than 4". Satisfactory topsoil is reasonably free of subsoil, clay lumps, stones and other objects over 2" in diameter, and without weeds, roots and other objectionable material. Strip topsoil to its full depth at all areas to be regraded, resurfaced or paved in a manner to prevent intermingling with underlying subsoil or other objectionable material. Remove heavy growths of grass from areas before stripping. Where trees are indicated to be left standing, stop topsoil stripping at drip line, unless directed otherwise, to prevent damage to main root system. Stockpile topsoil in storage piles in a location acceptable to the Architect. Construct storage piles to freely drain surface water. Cover storage piles if required to prevent wind-blown dust. Maintain topsoil storage piles separate from other stockpiled soil materials.

3.4 SITE IMPROVEMENTS

- A. Remove above grade and below grade improvements necessary to permit construction, and other work as indicated. Abandonment or removal of certain underground pipe or conduits are shown on the civil drawings and is included under work of those sections. Removal of abandoned underground piping or conduit interfering with construction is included under this section.

3.5 DISPOSAL OF WASTE MATERIAL

- A. Removal from Owner's Property: Remove waste materials, including unacceptable excavated materials, trash and debris, and legally dispose of it off Owner's property site, in area approved by all local authorities and ADEM.

END OF SECTION

SECTION 02200 – EARTHWORK

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.
- B. Geotechnical Report is included at the end of this section and is an integral part of this specification.**

1.2 DESCRIPTION OF WORK:

- A. Extent of earthwork is indicated on drawings.
 - 1. Rough grading
 - 2. Preparation of subgrade for building slabs and walks is included as part of this work.
 - 3. Drainage fill course for support of building slabs is included as part of this work.
- B. Excavation for Mechanical/Electrical Work: Refer to Division 15 and 16 sections for excavation and backfill required in conjunction with underground mechanical and electrical utilities and buried mechanical and electrical appurtenances; not work of this section.
- C. Codes and Standards: Perform excavation work in compliance with applicable requirements of governing authorities having jurisdiction.
- D. Testing and Inspection Service:
- E. The **Owner** will select a firm for soil testing and inspection service for quality control testing during earthwork, and Owner to pay costs.
- F. Retesting of rejected materials and installed work shall be done at the Contractor's expense.
- G. Referenced Standards: Where the term "Referenced Standard" is used in these Project Specifications, it shall be interpreted as **referring to the current edition of "Standard Specifications for Highway Construction, 2018 or latest edition" of Alabama Department of Transportation "**. Referenced Divisions of the "Standard" are hereby made a part of this Project Specification insofar as they may be termed applicable. In no case will requirements for "Method of Measurement" and "Basis of Payment" be considered as applicable to this Project Specification.

1.3 JOB CONDITIONS

- A. Existing Utilities: Locate existing underground utilities in areas of work. If utilities are to remain in place, provide adequate means of support and protection during earthwork operations.
- B. Should uncharted or incorrectly charted, piping or other utilities be encountered during excavation, consult utility Owner immediately for directions. Cooperate with Owner and utility companies in keeping respective services and facilities in operation. Repair damaged utilities to satisfaction of utility owner.
- C. Use of Explosives: The use of explosives is not permitted.
- D. Protect structures, utilities, sidewalks, pavements, and other facilities from damage caused by settlement, lateral movement, undermining, washout and other hazards created by earthwork operations.
 - 1. Perform excavation within drip-line of large trees to remain by hand and protect the root system from damage or dryout to the greatest extent possible. Maintain moist condition for root system and cover exposed roots with burlap. Paint root cuts of 1" diameter and larger with emulsified asphalt tree paint.

PART 2 – PRODUCTS [NOT APPLICABLE]

PART 3 - EXECUTION

3.1 GENERAL

- A. Prior to the start of excavation and fill placement, the site should be cleared of existing improvements. Additionally, remnant elements associated with previously demolished structures, should be removed. Demolition should include removal of pavements, slabs, and all below grade structures including basement slabs, foundations, and walls. Utility lines will require routing or removal, as appropriate.
- B. Any existing fill materials that are encountered in the planned building area should be completely removed, plus 10 feet beyond.
- C. Areas that are at final grade, or that will require new fill placement, should be evaluated through proofrolling, prior to new fill placement or construction.
- D. Vegetation, topsoil, rootmat, and all organic materials should be completely removed from the site. Excavations resulting from demolition and vegetation removal should be backfilled in a controlled manner with engineered fill.

3.2 FILL PLACEMENT

- A. All material used as structural fill should be relatively free of organics and other deleterious materials. Soil fill should exhibit a Liquid Limit less than 50, a Plasticity Index less than 30, and a maximum dry density of at least 100 pcf. Soil fill should contain no more than 30% rock, and individual rock fragments in the fill should be less than 4 inches in largest dimension.
- B. Soil fill must be placed in an environment free of excess water. Therefore, free-draining granular material (such as ALDOT # 57 crushed aggregate) should be used as the initial lift(s) of fill in areas containing water seepage.
- C. Soil fill should be placed in lifts not exceeding eight inches in loose measure. Individual lifts of fill should be moisture conditioned to within $\pm 2\%$ of the optimum moisture content and compacted to a minimum of 98% of the Standard Proctor (ASTM D -698) maximum dry density.
- D. Soil may require wetting or drying to achieve proper compaction. Thinner lifts and manually operated equipment will be required to achieve proper compaction in limited access areas such as utility trenches and around manholes and inlets.
- E. Soil compaction testing should be performed during fill placement. Testing will give an indication of the contractor's performance with regard to soil density and moisture content requirements established in the project specifications. Compaction testing should be performed at random locations on each lift of fill placed to provide statistically relevant testing data. The frequency of density testing should be at least one test per lift for every 2,500 square feet of fill placed in building areas and 10,000 square feet in pavement and sidewalk areas (minimum of 3 tests per lift). Each lift of fill placed in utility trenches should be tested on 50-foot centers. A minimum of 3 tests should be performed on all fill lifts.
- F. Following construction, the foundations and underlying soils should be isolated from sources of excess water. Grades adjacent to the structure should be adjusted so that surface water flows away from the foundations. In no case should water be allowed to pond over newly-constructed footings. Roof drains and downspouts from the new buildings should be directed away from the foundations. Additionally, soils adjacent to foundations should consist of properly compacted, engineered fill to minimize water infiltration. The on-site soils contained fine-grained particles and will be adversely affected by excess water.
- G. To reduce the potential for water migration through the floor slab, ground-supported slabs should be underlain by a capillary break consisting of a minimum of 4 inches of compacted, free-draining, coarse, granular material (such as ALDOT #57 crushed stone). Depending on the type of floor coverings to be used, the owner may also elect to install a vapor barrier typically consisting of 10 mil polyethylene sheeting. The sheeting will reduce the infiltration of water vapor through the slab and the potential for damage to floor coverings. Note, that the use of a vapor barrier will increase the potential for plastic shrinkage cracking during curing of the concrete slab.

3.3 EXCAVATION

- A. Excavation is Unclassified, and includes excavation to subgrade elevations indicated, regardless of character of materials and obstructions encountered.
- B. Earth Excavation includes excavation of pavements and other obstructions visible on ground surface; underground structures, utilities and other items indicated to be demolished and removed; together with earth and other materials encountered that are not classified as rock or unauthorized excavation.
- C. Unauthorized excavation consists of removal of materials beyond indicated subgrade elevations or dimensions without specific direction of Architect/Engineer. Unauthorized excavation, as well as remedial work directed by Architect/Engineer, shall be at Contractor's expense.
- D. Under footings, foundation bases, or retaining walls, fill unauthorized excavation by extending indicated bottom elevation of footing or base to excavation bottom, without altering required top elevation. Lean concrete fill may be used to bring elevations to proper position, when acceptable to Architect/Engineer.
- E. Elsewhere, backfill and compact unauthorized excavations as specified for authorized excavations of same classification, unless otherwise directed by Architect/Engineer.
- F. Additional Excavation: When excavation has reached required sub-grade elevations, notify Architect/Engineer who will make an inspection of conditions.
- G. If unsuitable bearing materials are encountered at required subgrade elevations, carry excavations deeper and replace excavated material as directed by Architect/Engineer.
- H. Removal of unsuitable material and its replacement as directed will be paid on basis of contract conditions relative to changes in work.
- I. Stability of Excavations: Slope sides of excavations to comply with local codes and ordinances having jurisdiction. Shore and brace where sloping is not possible because of space restrictions or stability of material excavated.
- J. Maintain sides and slopes of excavations in safe condition until completion of backfilling.
- K. Dewatering: See civil drawings for drainage plan recommendation for controlling ground water during initial construction phase. Prevent surface water from flowing into excavations and from flooding project site and surrounding area.
- L. Do not allow water to accumulate in excavations. Remove water to prevent softening of foundation bottoms, undercutting footings, and soil changes detrimental to stability of subgrades and foundations. Provide and maintain pumps, well points, sumps, suction and discharge lines, and other dewatering system components necessary to convey water away from excavations.
- M. Establish and maintain temporary drainage ditches and other diversions outside excavation limits to convey rainwater and water removed from excavations to collecting or run-off areas. Do not use trench excavations as temporary drainage ditches.
- N. Material Storage: Stockpile satisfactory excavated materials where directed, until required for backfill or fill. Place, grade and shape stockpiles for proper drainage.
- O. Locate and retain soil materials away from edge of excavations. Do not store within drip line of trees indicated to remain.
- P. Dispose of excess soil material and waste materials as herein specified.
- Q. Excavation for Structures: Conform to elevations and dimensions shown within a tolerance of plus or minus 0.10', and extending a sufficient distance from footings and foundations to permit placing and removal of concrete formwork, installation of services, other construction, and for inspection.
- R. In excavating for footings and foundations, take care not to disturb bottom of excavation. Excavate by hand to final grade just before concrete reinforcement is placed. Trim bottoms to required lines and grades to leave solid base to receive other work.

- S. Excavation for Pavements: Cut surface under pavements to comply with cross-sections, elevations and grades as shown.
- T. Excavation for Trenches: Dig trenches to the uniform width required for particular item to be installed, sufficiently wide to provide ample working room. Provide 6" to 9" clearance on both sides of pipe or conduit. Excavate trenches to depth indicated or required. Carry depth of trenches for piping to establish indicated flow lines and invert elevations.
- U. Where rock is encountered, carry excavation 6" below required elevation and backfill with a 6" layer of crushed stone or gravel prior to installation of pipe.
- V. Except as otherwise indicated, excavate for exterior waterbearing piping (water, steam, condensate, drainage) so top of piping is not less than 2'-6" below finished grade.
- W. Grade bottoms of trenches as indicated, notching under pipe bells to provide solid bearing for entire body of pipe.
- X. Backfill trenches with concrete where trench excavations pass within 18" of column or wall footings and which are carried below bottom of such footings, or which pass under wall footings. Place concrete to level of bottom of adjacent footing.
 - 1. Concrete is specified in Division 3.
- Y. Do not backfill trenches until tests and inspections have been made and backfilling authorized by Architect/Engineer. Use care in backfilling to avoid damage or displacement of pipe systems.
- Z. Excavation for utilities shall conform to manufacturer's recommendations for the type material used.
- AA. Cold Weather Protection: Protect excavation bottoms against freezing when atmospheric temperature is less than 35 degrees F.

3.4 COMPACTION

- A. General: Control soil compaction during construction providing minimum percentage of density specified for each area classification indicated below.
- B. Percentage of Maximum Density Requirements: Compact soil to not less than the following percentages of maximum density for soils which exhibit a well-defined moisture density relationship (cohesive soils) determined in accordance with ASTM D 698; and not less than the following percentages of relative density determined in accordance with ASTM D 2049, for soils which will not exhibit a well-defined moisture-density relationship (cohesionless soils).
 - 1. Structures, Building Slabs and Steps and Pavements: Compact top 6" of subgrade and each layer of backfill (not exceeding 8" maximum) or fill material to not less than 98% of maximum density.
 - 2. Lawn or Unpaved Areas: Compact top 6" of subgrade and each layer or backfill or fill material to not less than 90% of maximum density for cohesive soils and 90% of relative density for cohesionless soils.
 - 3. Walkways: Compact top 6" of subgrade and each layer of backfill or fill material to not less than 95% of maximum density.
- C. Moisture Control: Where subgrade or layer of soil material must be moisture conditioned before compaction, uniformly apply water to surface of subgrade, or layer of soil material, to prevent free water appearing on surface during or subsequent to compaction operations.
- D. Remove and replace, or scarify and air dry, soil material that is too wet to permit compaction to specified density.
 - 1. Soil material that has been removed because it is too wet to permit compaction may be stockpiled or spread and allowed to dry. Assist drying by discing, harrowing or pulverizing until moisture content is reduced to a satisfactory value.

3.5 BACKFILL AND FILL

- A. General: Place acceptable soil material in layers to required subgrade elevations, for each area

classification listed below.

1. Utility Trenches backfill according to manufacturer's recommendation for the type material used.
 2. In excavations, use satisfactory excavated or borrow material.
 3. Under grassed areas, use satisfactory excavated or borrow material.
 4. Under structures, building slabs, steps and pavements and after grading operations, thoroughly mix top 6" of subgrade and compact to a density not less than 98% of maximum density.
 5. Under walks and pavements, use satisfactory excavated or borrow material, or combination of both.
 6. Under building slabs, use drainage fill material.
- B. Backfill excavations as promptly as work permits, but not until completion of the following:
1. Acceptance of construction below finish grade including, where applicable, dampproofing, waterproofing, and perimeter insulation.
 2. Inspection, testing, approval, and recording locations of underground utilities.
 3. Removal of concrete formwork.
 4. Removal of trash and debris.
- C. Ground Surface Preparation: Remove vegetation, debris, unsatisfactory soil materials, obstructions, and deleterious materials from ground surface prior to placement of fills. Plow, strip, or break-up sloped surfaces steeper than 1 vertical to 4 horizontal so that fill material will bond with existing surface.
- D. When existing ground surface has a density less than that specified under "Compaction" for particular area classification, break up ground surface, pulverize, moisture-condition to optimum moisture content, and compact to required depth and percentage of maximum density.
- E. Placement and Compaction: Place backfill and fill materials in layers not more than 8" in loose depth for material compacted by heavy compaction equipment, and not more than 4" in loose depth for material compacted by hand-operated tampers.
- F. Before compaction, moisten or aerate each layer as necessary to provide optimum moisture content. Compact each layer to required percentage of maximum dry density or relative dry density for each area classification. Do not place backfill or fill material on surfaces that are muddy, frozen, or contain frost or ice.
- G. Place backfill and fill materials evenly adjacent to structures, piping or conduit to required elevations. Take care to prevent wedging action of backfill against structures or displacement of piping or conduit by carrying material uniformly around structure, piping or conduit to approximately same elevation in each lift.

3.6 GRADING

- A. General: Uniformly grade areas within limits of grading under this section, including adjacent transition areas. Smooth finished surface within specified tolerances, compact with uniform levels or slopes between points where elevations are indicated, or between such points and existing grades.
- B. Grading Outside Building Lines: Grade areas adjacent to building lines to drain away from structures and to prevent ponding.
- C. Finish surfaces free from irregular surface changes, and as follows:
1. Lawn or Unpaved Areas: Finish areas to receive topsoil to within not more than 0.2' above or below required subgrade elevations.
 2. Walks: Shape surface of areas under walks to line, grade and cross-section, with finish surface not more than 0.10' above or below required subgrade elevation.

3. Pavements: Shape surface of areas under pavement to line, grade and cross-section, with finish surface not more than 0.10' above or below required subgrade elevation.
- D. Grading Surface or Fill under Building Slabs: Grade smooth and even, free of voids, compacted as specified, and to required elevation. Provide final grades within a tolerance of 1/2" when tested with a 10' straightedge.
- E. Compaction: After grading, compact subgrade surfaces to the depth and indicated percentage of maximum or relative density for each area classification.

3.7 BUILDING SLAB DRAINAGE COURSE

- A. General: Drainage course consists of placement of drainage fill material, in layers of indicated thickness, over subgrade surface to support concrete building slabs.
- B. Placing: Place drainage fill material on prepared subgrade in layers of uniform thickness, conforming to indicated cross-section and thickness. Maintain optimum moisture content for compacting material during placement operations.
- C. When a compacted drainage course is shown to be 6" thick or less, place material in a single layer. When shown to be more than 6" thick, place material in equal layers, except no single layer more than 6" or less than 3" in thickness when compacted.

3.8 FIELD QUALITY CONTROL

- A. Quality Control Testing During Construction: Allow approved testing laboratory to inspect and approve subgrades and fill layers before further construction work is performed.
 1. Perform field density tests in accordance with ASTM D 1556 (sand cone method) or ASTM D 2167 (rubber balloon method), or ASTM D 2922 (nuclear method) as applicable.
 2. Footing Subgrade: For each strata of soil on which footings will be placed, conduct at least one test to verify required design bearing capacities. Subsequent verification and approval of each footing subgrade may be based on a visual comparison of each subgrade with related tested strata, when acceptable to Architect/Engineer.
 3. Paved Areas Subgrade: Make at least one field density test of subgrade for every 10,000 sq. ft. of paved area, but in no case less than 2 tests. In each compacted fill layer, make one field density test for every 10,000 sq. ft. of overlaying paved area, but in no case less than 2 tests
 4. Building Slab Subgrade: Make at least one field density test of subgrade for every 2500 sq. ft. of paved area or building slab, but in no case less than 2 tests. In each compacted fill layer, make one field density test for every 2500 sq. ft. of overlaying building slab or paved area, but in no case less than 2 tests.
 5. Foundation Wall Backfill: Take at least 2 field density tests, at locations and elevations as directed.
- B. If in opinion of Architect/Engineer, based on testing service reports and inspection, subgrade or fills which have been placed are below specified density, provide additional compaction and testing at no additional expense.

3.9 MAINTENANCE

- A. Protection of Graded Areas: Protect newly graded areas from traffic and erosion. Keep free of trash and debris.
- B. Repair and re-establish grades in settled, eroded, and rutted areas to specified tolerances.
- C. Reconditioning Compacted Areas: Where completed compacted areas are disturbed by subsequent construction operations or adverse weather, scarify surface, re-shape, and compact to required density prior to further construction.
- D. Settling: Where settling is measurable or observable at excavated areas during general project warranty period, remove surface (pavement, lawn or other finish), add backfill material, compact, and replace surface treatment. Restore appearance, quality, and condition of surface or finish to match adjacent work and eliminate evidence of restoration to greatest extent possible.

3.10 DISPOSAL OF EXCESS AND WASTE MATERIALS

- A. Removal from Owner's Property: Remove waste materials, including unacceptable excavated materials, trash and debris, and legally dispose of it off Owner's property site, in area approved by all local authorities and ADEM.

END OF SECTION

GEOTECHNICAL REPORT

New Auditorium for Straughn School Covington County, Alabama

Prepared for:

Covington County Board of Education
c/o McKee & Associates
Montgomery, Alabama

Prepared by:

TTL, Inc.
Montgomery, Alabama

TTL Project No. 00022020246.00.00

February 25, 2022

The logo for TTL, Inc. consists of the letters 'TTL' in a bold, italicized, sans-serif font. The letters are a dark red color. The 'T' and 'L' are connected at the top, and the 'T' and 'L' are also connected at the bottom. The 'T' has a small gap between its top and bottom bars. The 'L' has a small gap between its top and bottom bars. The 'T' and 'L' are connected at the top and bottom, but the 'T' and 'L' are not connected in the middle. The 'T' and 'L' are connected at the top and bottom, but the 'T' and 'L' are not connected in the middle.



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February 25, 2022

Covington County Board of Education
c/o McKee & Associates
631 South Hull Street
Montgomery, Alabama 36104

Attn: Mr. Jacky Barganier

E: bargnierj@mckeeassoc.com

RE: Geotechnical Report
New Auditorium for Straughn School
Covington County, Alabama
TTL Project No. 000220200246.00

Dear Mr. Barganier:

TTL, Inc. (TTL) is pleased to submit this Geotechnical Report (Report) for the above-referenced project. If you have questions regarding our report, or if additional services are needed, please do not hesitate to contact us.

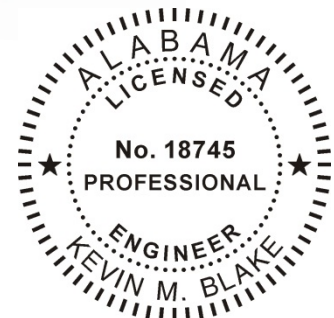
The enclosed report contains a brief description of the site conditions and our understanding of the project. The geotechnical recommendations contained within this report are based on our understanding of the proposed development, the results of our field exploration and laboratory tests and our experience with similar projects.

We appreciate the opportunity to be of professional service during this phase of the project, and look forward to working with you in the future.

Respectfully submitted,
TTL, Inc.

Stephanie L. Abbett, P.E.
Project Professional

Kevin M. Blake, P.E.
Regional Manager



Attachments

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APPENDIX A (ILLUSTRATIONS)

- Site Location Map
- Boring Location Plan
- Legend Sheet – Soil
- Boring Logs

APPENDIX B (REFERENCE MATERIALS)

- Exploration Procedures
- Laboratory Procedures
- Laboratory Testing / Data

EXECUTIVE SUMMARY

This Geotechnical Report has been prepared for the New Auditorium project, hereinafter referred to as the “project”. This project is located at the Straughn School Campus on County Road 43 in Covington County, Alabama. The project will include the construction of a new auditorium building with a choral/band classroom wing.

Below is a summary of geotechnical related items to be considered for this project:

- The auditorium building can be supported on typical concrete spread foundations bearing in *compacted fill* and stable in-place soils. Foundations can be designed for an allowable bearing capacity of up to 2,000 psf.
- Typical slab-on-grade floor construction is considered appropriate for this project.
- Abandoned plastic pipe was encountered at boring B-05 which could be encountered during grading. The old pipe and related backfill should be removed and replaced with *compacted fill*.
- A finished floor elevation of about 372 feet is required for this project resulting in up to about 7 feet of fill and about 1 foot of cut required.
- *Compacted fill* will likely be required from an off-site borrow source. Clean soils from on-site cuts or excavations are considered acceptable for *compacted fill* across the site.
- Prior to the placement of *compacted fill*, the upper 12 inches of the subgrade should be processed and recompact.
- Stable native soils and properly compacted fill soils can support typical *light-duty* and *heavy-duty* asphalt and concrete pavements.

This summary is provided for convenience only. For those individuals and entities that may need more details or technical information from this report for their use. It must be read in its entirety to understand fully the information and recommendations provided for this project.

1.0 PROJECT INFORMATION

1.1 Project Description

Item	Description
Project Location	The project is located at the Straughn School campus on County Road 43 in the Straughn community of Covington County, Alabama. The location of the site is shown on the Site Location Map provided in Appendix A of this report.
Proposed Construction	Based on the provided drawings, the project includes a new auditorium building with a choral/band classroom wing. The total building footprint will be approximately 23,000 square feet. Details of the building construction were not provided at the time of this report; however typical commercial construction is expected. We anticipate the building will include load-bearing CMU walls, structural steel framing, wood or metal roof framing, concrete slab-on-grade floors, and shallow spread foundations. Site grades will require foundation walls along the east end of the building.
Maximum Loads	Structural loading information was not provided at the time of this report; however, maximum column loads of up to about 200 kips and maximum wall loads of up to about 5 kips/foot are expected.
Grading	The provided information indicates that the building will exhibit a finished floor elevation of about 372 feet. Based on the provided topographic information, about 1 foot of cut is required along the western side of the building and up to 7 feet of fill is required along the eastern side of the building.
Pavements	The project also includes a 24-space parking lot and related access driveway. Typical <i>light-duty</i> and <i>heavy-duty</i> asphalt pavements are expected.

If the above information is not correct, please contact us so that we can make the necessary modifications to this document and our evaluation and recommendations, if needed.

1.2 Authorization

This Geotechnical Exploration was authorized by Mr. Shannon Driver, Superintendent of the Covington County Board of Education (Client) by acceptance of our Agreement for Services, No. P00220200246.00, dated January 24, 2022.

1.3 Scope of Services

The scope of this exploration included performing eleven (11) borings spaced across the site. Boring locations are summarized in the table below and are shown on the provided Boring Location Plan in Appendix A. The scope of services also included performing a laboratory analysis including forty (40) moisture content determinations and three (3) classification tests. Based on the collected data, we have developed recommendations for site grading, foundations, slab-on-grade floors, and pavement design.

Boring Location Summary

Location	Number of Borings	Boring Depth (ft)
Building Footprint	9	11 - 21
Pavement Area	2	6

2.0 EXPLORATION FINDINGS

2.1 Site Conditions

Item	Description
Site Conditions	The site is open, undeveloped, and is currently being used for bus parking. The site also includes a small metal building and other portable storage buildings. The site is traversed by a sanitary sewer pipe running northwest to southeast and by a storm drain pipe at the south end running west to east.
Current Ground cover	The site currently includes an open lawn area with scattered mature trees.
Existing Topography	The topographic information on the provided site plan indicates that the site is relatively flat to gently sloping with up to about 8 to 9 feet of total relief over the areas proposed for construction. Ground surface elevations diminish west to east

Below are photographs of the site at the time of the geotechnical exploration (January 31, 2022).



View from boring B-01 looking east.



View from boring B-08 looking north.

2.2 Site Geology

Based on published geologic literature, the site is located in the Gulf Coastal Plain Geologic Physiographic Province and is in an area underlain by marine sediments of the Claiborne/Jackson Group; Residuuum. The Claiborne/Jackson Group; Residuuum is made up of locally mottled sandy clay and residual clay with scattered layers of gravelly medium to coarse sand, chert, and limestone. The major and minor lithologic constituents include unconsolidated clay and unconsolidated sand, respectively.

2.3 Subsurface Stratigraphy

Subsurface conditions within the project limits were evaluated by performing eleven (11) soil auger borings at the approximate locations shown on the Boring Location Plan in Appendix A. Information from the borings is summarized below.

The borings were performed with an ATV-mounted drill rig and included standard penetration testing (SPT) to evaluate soil density/consistency and to collect samples for review and testing. Continuous sampling was performed through the upper 6 feet of the soil profile, at 2.5-foot intervals to 16 feet bgs, and at 5 foot intervals to boring termination. Penetration resistance values (N-values) were recorded in blows per foot (bpf) and soil samples were taken from the split spoon device, field classified, and transported to our laboratory for further testing. All samples were collected and classified by TTL personnel.

Subsurface Data Summary

Stratum	Approximate Depth to Bottom of Stratum	Material Description	Stratum Parameters
Surface Cover	3 to 5 inches	Topsoil	
Layer 1	1.5 feet	Silty Sand	N-values of 5 bpf
Layer 2	1.5 to 6 feet	FILL/POSSIBLE FILL; Silty Sand, Clayey Sand	N-values ranging between 3 and 8 bpf
Layer 3	3 to 14 feet	Lean Clay/Sandy Lean Clay	N-values ranging between 7 and 8 bpf
Layer 4	6 to 16 feet	Clayey Sand	N-values ranging between 4 and 26 bpf
Layer 5	14 feet	Silty Sand	N-value of 21 bpf
Layer 6	16 to 21 feet	Lean Clay/Sandy Lean Clay	N-values ranging between 12 and 22 bpf
Layer 7	21 feet	Silty Lean Clay	N-value of 11 bpf

Additional information about the subsurface stratigraphy encountered at the soil auger boring locations is provided on the Boring Logs in Appendix A.

The Boring Logs presented in Appendix A represent our interpretation of the subsurface conditions based on tests and observations performed during the drilling operations at the test boring locations, visual examination of the soil samples by a Geotechnical Engineer, and laboratory tests conducted on retrieved soil samples. The USCS classifications enclosed in parenthesis indicate a visual classification. The lines designating the interfaces between various strata on the Boring Logs represent the approximate strata boundary, however, the transition between strata may be more gradual than shown, especially where indicated by a broken line. All data should only be considered accurate at the exact test boring location.

2.4 Groundwater Conditions

Subsurface groundwater was not encountered during drilling or upon completion of the exploratory borings. The exploratory borings were backfilled with the spoils generated during drilling operations. Subsurface groundwater is not expected to negatively effect the constructability or long-term stability of the structure of pavement.

Subsurface groundwater is generally encountered as a ‘true’ or permanent continuous water surface that is generally present year-round or as a discontinuous, isolated “perched” or temporary water surface. Permanent subsurface water is generally present year-round. Both groundwater surfaces can be influenced by seasonal and climatic changes in climate, precipitation, vegetation, surface

runoff, water levels in nearby water bodies, and other factors. The groundwater level below the site may fluctuate up or down in response to such changes and may be at different levels than indicated on the exploration logs at times after the exploration. Temporary subsurface water generally develops as a result of seasonal and climatic conditions.

2.5 Laboratory Testing

Laboratory testing for this project included the determination of moisture contents for forty (40) of the collected soil samples. The results of the moisture content tests are shown on the Boring Logs in Appendix A. Three (3) samples were selected for classification testing including Atterberg limits and soil grain size distribution testing. The classification test results are presented in the table below.

Classification Test Results

Boring Number	Sample Depth (ft)	Liquid Limit	Plastic Limit	Plastic Index	Moisture Content %	% Passing No. 200	Soil Type	USCS Classification
B-01	1.5-3	26	15	11	13	37	Clayey Sand	SC
B-05	3-4.5	21	13	8	14	36	Clayey Sand	SC
B-07	1.5-3	29	16	13	17	40	Clayey Sand	SC

3.0 GEOTECHNICAL CONSIDERATIONS

The following geotechnical considerations have been prepared based on the data collected or developed during this project and, our experience with similar projects, and our experience on sites with similar surface and subsurface conditions.

3.1 In-place Fill Soils

An abandoned old plastic pipe was encountered within the upper 6 feet of the soil profile at boring B-05. There is potential to encounter old piping and related backfill within this area during grading. A sanitary sewer line runs northwest to southwest across the site. We anticipate the sanitary sewer line will be relocated outside of the building footprint.

3.2 Subgrade Processing

Loose were encountered near the surface; therefore, the upper 12 inches of the exposed subgrade should be processed and recompact to 95% standard Proctor density prior to the placement of fill.

3.3 Shallow Foundations

Typical concrete shallow spread foundations bearing in stable in-place soils or *compacted fill* are considered appropriate. Slab-on-grade construction is also considered appropriate.

3.4 Asphalt Pavement

Light-duty and *medium-duty* asphalt pavement are appropriate for this project. Portland cement concrete (PCC) is appropriate for the dumpster pad. Pavements should be supported on a base layer of dense-graded crushed aggregate material.

4.0 EARTHWORK RECOMMENDATIONS

4.1 Subgrade Preparation and Stabilization

4.1.1 Stripping

Site preparation should begin with tree and stump removal and demolition/removal of the onsite structures followed by stripping to remove organic-laden topsoil from the planned construction areas.

- Abandoned building foundations and abandoned utilities (including bedding and backfill materials) should be removed and disposed of off-site. We anticipate that the in-place sanitary sewer will be removed from the building area and relocated.
- Stripping should extend 10 feet beyond construction limits or to the property lines, whichever is less.
- Organic-laden stripping should be removed from the site or disposed of at designate on-site areas located outside limits of current or future development.
- Strippings should not be used to build permanent slopes, if any.
- Boring data suggest stripping depths should range between 3 inches and 5 inches below existing site grades.

Remnants of an abandoned plastic pipe were encountered within the upper 6 feet of the soil profile at boring B-05. There is potential for old piping and associated backfill to be encountered during the grading process. As a contingency, the contract documents should include a unit cost (per cubic yard) for undercutting and replacing abandoned pipe, old fill debris, and other soils that are deemed unsuitable by the geotechnical consultant or testing agency.

4.1.2 Subgrade Preparation

Considering the loose soils encountered at the site, the upper 12 inches of the soil profile should be processed and recompacted prior to the placement of *compacted fill*. Subgrade soils should be recompacted to 95% standard Proctor density.

4.1.3 Proofrolling

After stripping operations are completed, the stability of the exposed subgrade soils should be evaluated by means of proofrolling. Proofrolls should be performed by having a partly loaded tandem axel dump truck progress slowly in overlapping passes across the construction site. Areas that appear to pump or rut under the proofrolling load should be treated as recommended by the Geotechnical Engineer or his representative. Some undercuts may be required in areas where soft/wet or otherwise

unsuitable soils are indicated by proofrolling. Soft/loose soil conditions were encountered within the upper 1.5 to 3 feet of the soil profile. Soft/loose soil conditions are indicated by penetration resistance values (N-values) less than 5 blows per foot (bpf).

- Perform proofrolling with a rubber-tired vehicle having a gross vehicle weight of at least 20 tons (such as a partially loaded tandem-axle dump truck).
- Subgrade should be relatively smooth and free of wheel ruts, sheepsfoot roller dimples, loose clods of soil, or loose gravel, and the subgrade should not be desiccated, cracked, wet, or frozen.

4.2 Excavation Conditions

Temporary construction excavations should be sloped or shored by the contractor in accordance with current OSHA safety guidelines. The contractor’s “competent person” should evaluate temporary excavations daily and determine the specific soil types and temporary slope or shoring measures necessary according to current OSHA safety guidelines. TTL assume no responsibility for excavations, shoring, or job site safety, which are the sole responsibility of the general contractor.

4.3 Compacted Fill

Compacted fill material for this project will likely come from off-site borrow sources. Clean soils from on-site cuts are considered suitable for use as compacted fill. Off-site borrow material, if required, should be tested and approved by TTL or the project testing agency prior to delivery to the site.

Compacted Fill Properties

MATERIAL TYPE	CHARACTERISTICS	COMPACTION PROCEDURES	COMPACTION CONTROL ^{1, 2}
SOIL BORROW	Soil Classification: SC, SC-SM, CL Maximum particle size: 3 inches. Maximum gravel and oversize particle content: 30 percent retained on a ¾-inch sieve. Maximum allowable organic content: 3 percent by weight, but large roots are not allowed. Fines Passing the No. 200 Sieve: 35% - 75% Liquid Limit (LL): Less than 40 Plasticity Index (PI): 6 - 18	Maximum loose lift thickness: 8 inches for ride-on equipment; 6 inches for hand-held or walk-behind/remote controlled equipment. Compaction Requirement: Compaction should be to at least 98 % of the standard Proctor maximum dry density (ASTM D 698). Moisture content at time of compaction: Within plus to minus 3 % of the material’s optimum moisture content and stable during construction	General Fill Areas: One field density test every 4,000 square feet per lift, with a minimum of two tests per lift. Utility Trenches: One field density test per structure or one test per every 100 linear feet, per lift.
¹ For preliminary planning only. The project testing agency should determine the actual test frequency. ² In addition, the fill must be stable under the influence of compaction equipment. Heavy construction traffic should not be allowed to travel on compacted fill areas.			

Compacted fill material should not be placed on surfaces that are muddy, frozen, contain frost, or are otherwise deemed unsuitable by TTL's geotechnical representative. Proper compaction of *compacted fill* should be achieved by using sheepsfoot rollers, pneumatic-tired rollers, steel-wheeled rollers, or other equipment suitable for the soils being compacted. Sufficient samples of *compacted fill* borrow (on-site and/or off-site) should be submitted by the contractor for laboratory classification and Proctor density tests to show substantial compliance with the specification and to provide moisture-density relationships needed for compaction control.

4.4 Drainage Considerations

It will be important for the contractor to maintain the construction site in a positively drained condition both during and after construction. Storm runoff should not be allowed to pond on the site. Ponding water can lead to the deterioration of the subgrade surface necessitating over-excavation of the softened soil and/or settlement of foundations. Project specifications should clearly detail the contractor's responsibility to maintain site drainage and to notify the designers and the Geotechnical Engineer if conditions are encountered at the site that would require remedial treatment or which could affect the integrity of the soils or the proposed building and structure foundations.

Weather conditions at the time of site preparation will directly impact earth moving activities. The in-place soils (and anticipated *compacted fill* borrow) can be expected to degrade during seasonal wet weather conditions typical of the winter and early spring months when there is limited drying potential and seasonal high rainfall. Additional soil processing and drying efforts are typically required during wet weather conditions.

The performance of slab-on-grade floors, shallow foundation systems, and pavements are dependent in part on stability of moisture conditions of the underlying soils. Water should not be allowed to pond near the structure or related pavements during or after construction. The accumulation of water causes moisture fluctuations in the soil which can cause variations in strength of the soil. Poor site drainage could result in delays in construction because soft soils will need to be removed and treated or replaced. It is the contractor's responsibility to grade the site in a manner that promotes positive drainage away from the building and pavement areas.

5.0 INFRASTRUCTURE RECOMMENDATIONS

5.1 Utilities

Typically, the bedding and initial backfill around buried utilities are placed to support and protect the piping. The material above this initial backfill (secondary backfill) also helps protect the piping and to support the overlying slabs and/or pavements. Inadequate compaction of this material can lead to excessive settlement of the backfill and premature distress in foundations, slabs, or pavements. Therefore, we recommend the following:

- Whenever possible, trench and install utilities prior to other work (such as before foundation excavations, paving, etc. are performed).
- Place, moisture-condition, and compact the secondary backfill in accordance with the applicable project requirements. The secondary backfill should be a flowable fill or the same borrow soil or native soil as under slabs or pavements and meet the compaction requirements for *compacted fill*.

In deeper excavations (greater than 5 feet) of limited width, the use of flowable fill should be considered as backfill. When properly designed, this material can be excavated easily at a later date if required. While the material costs may be higher than for other backfill soils, the use of flowable fill is usually quicker, requires no compaction and no testing when used for this purpose. General criteria for flowable fill can be found in ACI 229R.

Backfilling of utility trenches should meet the minimum compaction recommendations outlined in the Earthwork Recommendations section of this report. Utility trenches and temporary excavations should be sloped or benched in accordance with current OSHA safety guidelines. It is the responsibility of the contractor to provide safe excavations, and we assume no responsibility for jobsite safety.

5.2 Pavements

The provided project information indicates that vehicular parking areas and entrance drive will be included in the project. Expected traffic will include mostly passenger vehicles with occasional bus and commercial truck (moving van) traffic. The pavement areas subject to passenger vehicle traffic can exhibit *light-duty* asphalt pavement while the pavement subject to buses and commercial trucks should exhibit *heavy-duty* asphalt pavement.

Pavement recommendations in this report do not account for construction traffic. We recommend construction traffic not be allowed on asphalt pavement layers. If desired, construction traffic can use crushed aggregate base (CAB) layers as long as the CAB is re-evaluated and repaired prior to placement of asphalt. Repair may require removal of some, or all, of the CAB if it has become contaminated with soil. The soil subgrade may also require repair consisting of undercutting and replacing with compacted fill or additional CAB. Subgrade repairs needed as a result of construction traffic on the CAB should not result in extra charges to the owner as the use of pavement subgrades for construction traffic falls under the contractor's means and methods of construction.

5.2.1 Flexible Asphalt Pavements

Based on a *light-duty* traffic classification, the pavement areas subject to passenger vehicle traffic bearing over *compacted fill* or stable in-place soils should include the following buildup:

Light-Duty Asphalt Pavement Buildup

Layer Thickness (in)	Material (ALDOT)
1.5	Section 424-A Superpave Bituminous Wearing Surface (165#/sy)
-	Section 405 Tack Coat
1.5	Section 424-B Superpave Bituminous Upper Binder Layer (165#/sy)
-	Section 401 Prime Coat
6	Section 825 Crushed Aggregate Base - Type A or B (100% standard density)

Based on *heavy-duty* traffic classification, pavements subject to bus traffic should include the following buildup:

Heavy-Duty Asphalt Pavement Buildup

Layer Thickness (in)	Material (ALDOT)
1.5	Section 424-A Superpave Bituminous Wearing Surface (165#/sy)
-	Section 405 Tack Coat
1.5	Section 424-B Superpave Bituminous Upper Binder Layer (165#/sy)
-	Section 401 Prime Coat
2.0	Section 424-B Superpave Bituminous Lower Binder Layer (220#/sy)
-	Section 401 Prime Coat
6	Section 825 Crushed Aggregate Base - Type A or B (100% standard density)

Crushed aggregate base (CAB) may be cost prohibited due to material availability; therefore, 12 inches of properly compacted ALDOT Section 821 Granular Soil Base (GSB) is an appropriate substitution. GSB should be compacted to 100% standard Proctor density.

5.2.2 Rigid Concrete Pavements

PCC pavements should be used in the dumpster pad area, if included in the project. The recommended pavement thicknesses are provided in the table below.

Portland Cement Concrete Pavement Buildup

Material	Layer Thickness (in)
PCC Pavement*	6
CAB**	4

*4,000 psi compressive strength with min. 600 psi flexural strength, slump of 5" or less
 **ALDOT Section 825 Crushed Aggregate (Type B) compacted to 100% ASTM D-698 standard Proctor density.

The thickness of crushed aggregate base outline in the table above is a minimum thickness. Our experience indicates that a specified thickness is typically increased by at least 1 inch to account for variability in construction methods so that the average thickness is equal to or greater than the minimum thickness.

The concrete should contain entrained air to improve durability. The air content should be compatible with the maximum aggregate size and the project location. The pavement should be designed and constructed in accordance with applicable ACI guidelines, including joint spacing. The pavement surface should be sloped to promote drainage.

Additional considerations for PCC pavement design and construction are provided below:

- Isolation joint material should comply with applicable ASTM standards. The upper one inch of the joint material should be removed and the joint sealed with a self-leveling flexible joint sealant immediately after the curing period and prior to the opening to traffic.
- Construction joints should be properly cleaned and sealed with the same type of joint sealant.
- Control joints should be sawed as soon as the concrete will allow. The joints should be subsequently sealed to reduce surface water infiltration into the base layer.
- Control joints should extend to a depth of at least $\frac{1}{4}$ of the pavement thickness and should be placed on a maximum 15 foot spacing. The design and location of all pavement joints should be in accordance with recommendations of the Portland Cement Association (PCA) and ACI 330.
- Construction joints (excluding saw joints) should be underlain by a non-woven geotextile (about 2 feet wide) to reduce the potential for the upward movement of soil fines through the joints.
- Dowel sizing and spacing for construction joints should conform to the recommendations in ACI 330.
- Traffic should not be allowed until the concrete has achieved at least 85 percent of its design strength.

The above pavement build-ups reflect minimum desired asphalt thicknesses for a project of this nature. Reducing pavement thicknesses may result in additional future maintenance costs (i.e. – patching, more frequent resurfacing, etc.) All thicknesses referred to in this section of the report are completed thicknesses.

5.2.3 General Pavement Considerations

Experience has shown that most pavement failures are caused by localized soft spots in the subgrade or inadequate drainage. Proofrolling observed by the Geotechnical Engineer or testing agency can help identify weak spots in the subgrade, as discussed earlier. However, the civil design must include proper drainage to reduce softening of the subgrade, soil migration, and pumping failures. Good perimeter drainage around the pavements is also recommended. Any isolated areas that experience premature failure should be promptly repaired to reduce the potential of spreading to adjacent areas.

Site grading is generally accomplished early in the construction phase. However, as construction proceeds, the subgrade may be disturbed due to utility excavations, construction traffic, desiccation, or rainfall. As a result, sections of the pavement subgrade may not be suitable for pavement construction and require corrective action. The subgrade should be evaluated at the time of pavement construction by proofrolling with a loaded, tandem-axle dump truck. Particular attention should be

given to high traffic areas that were rutted and disturbed by construction traffic and where backfill trenches are located. Areas where unsuitable conditions are detected should be repaired by removing and replacing materials with *compacted fill* as previously detailed.

During construction of the aggregate base, in-place density tests and thickness checks should be performed to evaluate compliance with project specifications. If a significant delay occurs between installation of the aggregate base and installation of the pavement surface, the aggregate base should again be proofrolled prior to paving to check for a loss in stability. Any base materials “contaminated” with soil materials should be completely removed and replaced.

Maintenance is essential for good, long-term performance of both concrete and asphalt pavements. Cracks and joints should be sealed routinely with an appropriate sealer.

6.0 STRUCTURAL RECOMMENDATIONS

6.1 Shallow Foundations

Structural loading information for the building was not provided at the time of this report; however, we anticipate typical commercial construction and modest foundation loads. Based on the collected boring data and provided topographic and grading information, the building can be supported on typical concrete spread foundations bearing in *compacted fill* and/or stable native soils. Foundation loading conditions should be provided to TTL for review with respect to the recommendations herein.

Foundation Recommendations

Design Considerations	Value
Suitable bearing soil	Stable in-place soil or new compacted fill
Minimum bearing depth below exterior grade for perimeter foundations	24 inches
Minimum bearing depth below floor level for interior foundations	18 inches
Allowable net bearing pressure for sustained loads	2,000 psf
Expected total foundation settlement	Less than 1 inch
Ultimate coefficient of friction between concrete and bearing soil for lateral load resistance	0.35
Minimum factor of safety for lateral resistance from friction	1.5
Ultimate passive pressure from soil against vertical face of footing for lateral load resistance (Do Not Use if footing is formed)	250 psf per vertical foot Neglect resistance in top 1 foot unless ground surface is protected by concrete slabs or pavement
Minimum factor of safety for lateral resistance from passive soil pressure	2.0
Total unit weight for backfill over footings for computing ultimate uplift resistance	115 pcf

Design Considerations	Value
Minimum factor of safety for uplift resistance from soil backfill weight	2.0
Seismic Site Class (IBC 2012/2015) based on assumed soil conditions below 21 feet.	D

A TTL Geotechnical Engineer or the project testing agency should observe the foundation excavations in order to assess the condition of the bearing surfaces. Prior to the placement of steel reinforcement and concrete, the TTL or project testing agency representative should determine if the bearing materials are satisfactory for supporting foundations by performing shallow hand auger borings and using a hand-held penetration device. The necessary depth of foundation penetration should be determined during this observation. If localized soft zones are encountered at the bearing surface, they should be excavated and filled with flowable fill or lean concrete “mud footings” or additional structural concrete.

During construction, care should be taken to avoid the collection of surface runoff on the site. Surface runoff should be drained away from excavations and not allowed to pond. Soils exposed at the bottom of all satisfactory excavations should be protected from disturbance, excessive drying, freezing, or rain. If the placement of structural concrete is delayed for an extended period, a 2-3 inch “mud footing” should be placed in the foundation excavation. Prior to the placement of “mud footings” or structural concrete, the exposed soils in the bottom of the footings should be retamped to densify any loosened bearing material within an appropriate compactor. Soil or other loose material should be removed from the “mud footing” surface before reinforcement steel and concrete are placed.

Provided the recommendations stated are followed, long-term settlements are expected to be less than 1 inch, with differential settlement approximately one-half of the total settlement.

6.2 Floor Slabs

Typical concrete slab-on-grade floors supported on *compacted fill* are considered appropriate for this project. Slab-on-grade floors should be placed on a typical porous fill layer (4-inch min.) with a typical plastic vapor barrier. As a minimum, a clean free draining pea gravel, coarse sand, or crushed stone should be satisfactory for the granular fill drainage layer (porous fill). The porous fill layer should include locally available medium to coarse sand (SP, SW, SP-SW) or crushed stone material with less than 5% passing the No. 200 sieve and at least 50% passing the No. 50 sieve.

6.3 Foundation Walls

We anticipate that typical foundation walls will be required along the east end of the building. *Porous fill* material, as described in Section 6.2, can be used as *structural fill* behind foundation walls to support floor slabs. *Porous fill* used in this manner should be compacted in 8-inch lifts to at least 98% ASTM D-698 standard Proctor density. An equivalent fluid weight of up to 35 pounds per cubic foot (pcf) for *porous* backfill can be used for designing foundation walls. This equivalent fluid weight is

based on proper drainage of the wall backfill (i.e. – no hydrostatic forces) and does not include surcharge loading from adjacent floor slabs, sidewalks, foundations, etc. Resistance to lateral forces can be calculated using the recommendations tabulated in Section 6.1.

7.0 LIMITATIONS

TTL understands that this geotechnical engineering report will be used by the Client, Architect, and various designers and contractors involved with the design and construction of the project. TTL should be invited to attend project meetings (in person or teleconferencing) or be contacted in writing to address applicable issues relating to the geotechnical engineering aspects of the project. TTL should also be retained to review the final construction plans and specifications to evaluate if the information and recommendations in this geotechnical engineering report has have been properly interpreted and implemented in the design and specifications. The contractor and applicable subcontractors should familiarize themselves with this report prior to the start of their construction activities, contact TTL for any interpretation or clarification of the report, and retain the services of their own consultants to interpret this report, or perform additional geotechnical testing prior to bidding and construction.

This geotechnical engineering report is based upon the information provided to us by the Architect and various other individuals and professionals associated with the project, exploratory borings drilled within the project limits, laboratory testing of randomly selected soil samples recovered during drilling of the exploratory borings, and our engineering analyses and evaluation. The Client and readers of this geotechnical engineering report, should realize that subsurface variations and anomalies can and will may exist across the site and between the exploratory boring locations. The Client and readers should realize that site conditions can change due to the modifying effects of seasonal and climatic conditions and conditions at times after the exploration may be different than reported herein.

Unless stated otherwise in this report or in the contract documents between TTL and Client, our scope of services for this project did not include, either specifically or by implication, any environmental or biological assessment of the site or buildings, or any identification or prevention of pollutants, hazardous materials or conditions at the site or within buildings. If the Client is concerned about the potential for such contamination or pollution, TTL should be contacted to provide a scope of additional services to address the environmental concerns. Also, permitting, site safety, excavation support, and dewatering requirements are the responsibility of others.

This geotechnical engineering report has been prepared for the exclusive use of our Client for specific application to this project. This geotechnical engineering report has been prepared in accordance with generally accepted geotechnical engineering practices using that level of care and skill ordinarily exercised by licensed members of the engineering profession currently practicing under similar conditions in the same locale. No warranties, express or implied, are intended or made.

Should the nature, design, or location of the project, as outlined in and addressed by this geotechnical engineering report, be modified, the geotechnical engineering recommendations and guidelines provided in this document will not be considered valid unless TTL is authorized to review the changes and either verifies or modifies the applicable project changes in writing.

Additional information about the use and limitations of a geotechnical report is provided within the Geoprofessional Business Association document included at the end of this report.

Important Information about This

Geotechnical-Engineering Report

Subsurface problems are a principal cause of construction delays, cost overruns, claims, and disputes.

While you cannot eliminate all such risks, you can manage them. The following information is provided to help.

The Geoprofessional Business Association (GBA) has prepared this advisory to help you – assumedly a client representative – interpret and apply this geotechnical-engineering report as effectively as possible. In that way, clients can benefit from a lowered exposure to the subsurface problems that, for decades, have been a principal cause of construction delays, cost overruns, claims, and disputes. If you have questions or want more information about any of the issues discussed below, contact your GBA-member geotechnical engineer. Active involvement in the Geoprofessional Business Association exposes geotechnical engineers to a wide array of risk-confrontation techniques that can be of genuine benefit for everyone involved with a construction project.

Geotechnical-Engineering Services Are Performed for Specific Purposes, Persons, and Projects

Geotechnical engineers structure their services to meet the specific needs of their clients. A geotechnical-engineering study conducted for a given civil engineer will not likely meet the needs of a civil-works constructor or even a different civil engineer. Because each geotechnical-engineering study is unique, each geotechnical-engineering report is unique, prepared *solely* for the client. *Those who rely on a geotechnical-engineering report prepared for a different client can be seriously misled.* No one except authorized client representatives should rely on this geotechnical-engineering report without first conferring with the geotechnical engineer who prepared it. *And no one – not even you – should apply this report for any purpose or project except the one originally contemplated.*

Read this Report in Full

Costly problems have occurred because those relying on a geotechnical-engineering report did not read it *in its entirety*. Do not rely on an executive summary. Do not read selected elements only. *Read this report in full.*

You Need to Inform Your Geotechnical Engineer about Change

Your geotechnical engineer considered unique, project-specific factors when designing the study behind this report and developing the confirmation-dependent recommendations the report conveys. A few typical factors include:

- the client's goals, objectives, budget, schedule, and risk-management preferences;
- the general nature of the structure involved, its size, configuration, and performance criteria;
- the structure's location and orientation on the site; and
- other planned or existing site improvements, such as retaining walls, access roads, parking lots, and underground utilities.

Typical changes that could erode the reliability of this report include those that affect:

- the site's size or shape;
- the function of the proposed structure, as when it's changed from a parking garage to an office building, or from a light-industrial plant to a refrigerated warehouse;
- the elevation, configuration, location, orientation, or weight of the proposed structure;
- the composition of the design team; or
- project ownership.

As a general rule, *always* inform your geotechnical engineer of project changes – even minor ones – and request an assessment of their impact. *The geotechnical engineer who prepared this report cannot accept responsibility or liability for problems that arise because the geotechnical engineer was not informed about developments the engineer otherwise would have considered.*

This Report May Not Be Reliable

Do not rely on this report if your geotechnical engineer prepared it:

- for a different client;
- for a different project;
- for a different site (that may or may not include all or a portion of the original site); or
- before important events occurred at the site or adjacent to it; e.g., man-made events like construction or environmental remediation, or natural events like floods, droughts, earthquakes, or groundwater fluctuations.

Note, too, that it could be unwise to rely on a geotechnical-engineering report whose reliability may have been affected by the passage of time, because of factors like changed subsurface conditions; new or modified codes, standards, or regulations; or new techniques or tools. *If your geotechnical engineer has not indicated an "apply-by" date on the report, ask what it should be, and, in general, if you are the least bit uncertain about the continued reliability of this report, contact your geotechnical engineer before applying it.* A minor amount of additional testing or analysis – if any is required at all – could prevent major problems.

Most of the "Findings" Related in This Report Are Professional Opinions

Before construction begins, geotechnical engineers explore a site's subsurface through various sampling and testing procedures. *Geotechnical engineers can observe actual subsurface conditions only at those specific locations where sampling and testing were performed.* The data derived from that sampling and testing were reviewed by your geotechnical engineer, who then applied professional judgment to form opinions about subsurface conditions throughout the site. Actual sitewide-subsurface conditions may differ – maybe significantly – from those indicated in this report. Confront that risk by retaining your geotechnical engineer to serve on the design team from project start to project finish, so the individual can provide informed guidance quickly, whenever needed.

This Report's Recommendations Are Confirmation-Dependent

The recommendations included in this report – including any options or alternatives – are confirmation-dependent. In other words, *they are not final*, because the geotechnical engineer who developed them relied heavily on judgment and opinion to do so. Your geotechnical engineer can finalize the recommendations *only after observing actual subsurface conditions* revealed during construction. If through observation your geotechnical engineer confirms that the conditions assumed to exist actually do exist, the recommendations can be relied upon, assuming no other changes have occurred. *The geotechnical engineer who prepared this report cannot assume responsibility or liability for confirmation-dependent recommendations if you fail to retain that engineer to perform construction observation.*

This Report Could Be Misinterpreted

Other design professionals' misinterpretation of geotechnical-engineering reports has resulted in costly problems. Confront that risk by having your geotechnical engineer serve as a full-time member of the design team, to:

- confer with other design-team members,
- help develop specifications,
- review pertinent elements of other design professionals' plans and specifications, and
- be on hand quickly whenever geotechnical-engineering guidance is needed.

You should also confront the risk of constructors misinterpreting this report. Do so by retaining your geotechnical engineer to participate in prebid and preconstruction conferences and to perform construction observation.

Give Constructors a Complete Report and Guidance

Some owners and design professionals mistakenly believe they can shift unanticipated-subsurface-conditions liability to constructors by limiting the information they provide for bid preparation. To help prevent the costly, contentious problems this practice has caused, include the complete geotechnical-engineering report, along with any attachments or appendices, with your contract documents, *but be certain to note conspicuously that you've included the material for informational purposes only*. To avoid misunderstanding, you may also want to note that "informational purposes" means constructors have no right to rely on the interpretations, opinions, conclusions, or recommendations in the report, but they may rely on the factual data relative to the specific times, locations, and depths/elevations referenced. Be certain that constructors know they may learn about specific project requirements, including options selected from the report, *only* from the design drawings and specifications. Remind constructors that they may

perform their own studies if they want to, and *be sure to allow enough time* to permit them to do so. Only then might you be in a position to give constructors the information available to you, while requiring them to at least share some of the financial responsibilities stemming from unanticipated conditions. Conducting prebid and preconstruction conferences can also be valuable in this respect.

Read Responsibility Provisions Closely

Some client representatives, design professionals, and constructors do not realize that geotechnical engineering is far less exact than other engineering disciplines. That lack of understanding has nurtured unrealistic expectations that have resulted in disappointments, delays, cost overruns, claims, and disputes. To confront that risk, geotechnical engineers commonly include explanatory provisions in their reports. Sometimes labeled "limitations," many of these provisions indicate where geotechnical engineers' responsibilities begin and end, to help others recognize their own responsibilities and risks. *Read these provisions closely*. Ask questions. Your geotechnical engineer should respond fully and frankly.

Geoenvironmental Concerns Are Not Covered

The personnel, equipment, and techniques used to perform an environmental study – e.g., a "phase-one" or "phase-two" environmental site assessment – differ significantly from those used to perform a geotechnical-engineering study. For that reason, a geotechnical-engineering report does not usually relate any environmental findings, conclusions, or recommendations; e.g., about the likelihood of encountering underground storage tanks or regulated contaminants. *Unanticipated subsurface environmental problems have led to project failures*. If you have not yet obtained your own environmental information, ask your geotechnical consultant for risk-management guidance. As a general rule, *do not rely on an environmental report prepared for a different client, site, or project, or that is more than six months old*.

Obtain Professional Assistance to Deal with Moisture Infiltration and Mold

While your geotechnical engineer may have addressed groundwater, water infiltration, or similar issues in this report, none of the engineer's services were designed, conducted, or intended to prevent uncontrolled migration of moisture – including water vapor – from the soil through building slabs and walls and into the building interior, where it can cause mold growth and material-performance deficiencies. Accordingly, *proper implementation of the geotechnical engineer's recommendations will not of itself be sufficient to prevent moisture infiltration*. Confront the risk of moisture infiltration by including building-envelope or mold specialists on the design team. *Geotechnical engineers are not building-envelope or mold specialists*.



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APPENDIX A

Site Location Map

Boring Location Plan

General Notes

Boring Logs

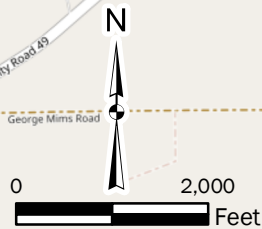
The logo consists of the letters 'TTL' in a bold, italicized, sans-serif font. The letters are a dark red color and are slanted to the right. The 'T' and 'L' are connected at the top, and the 'T' and 'L' are also connected at the bottom.

ALABAMA COUNTIES



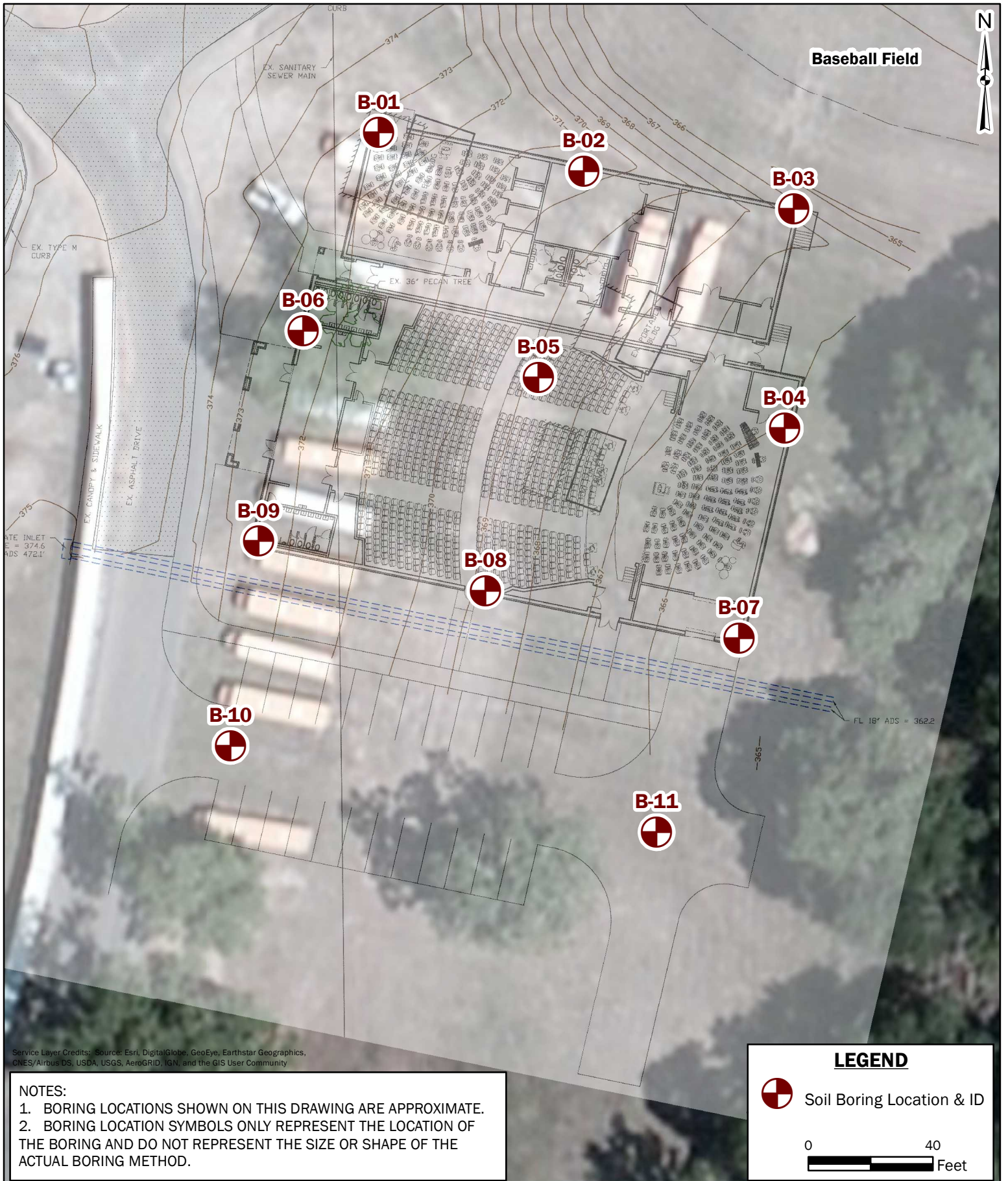
Service Layer Credits: © OpenStreetMap (and) contributors, CC-BY-SA

Site Located Within:
 NE 1/4 of Section 23; T.5.N, R.16.E.
 (Approx. 31.389082°N, -86.415332°W)



SITE LOCATION MAP
 COVINGTON COUNTY BOARD OF EDUCATION
 NEW AUDITORIUM FOR STRAUGHN SCHOOL
 STRAUGHN, COVINGTON COUNTY, ALABAMA
 BASEMAP: Open Street Map (See Service Layer Credits).


DRAWN BY: DEK
CHECKED BY: SLA
DRAWING DATE: 2/9/2022
REVISION DATE: N/A
TTL JOB NO.: 000220200246.00
APPROX. SCALE: 1 in = 2,000 ft



Service Layer Credits: Source: Esri, DigitalGlobe, GeoEye, Earthstar Geographics, CNES/Airbus DS, USDA, USGS, AeroGRID, IGN, and the GIS User Community

NOTES:
 1. BORING LOCATIONS SHOWN ON THIS DRAWING ARE APPROXIMATE.
 2. BORING LOCATION SYMBOLS ONLY REPRESENT THE LOCATION OF THE BORING AND DO NOT REPRESENT THE SIZE OR SHAPE OF THE ACTUAL BORING METHOD.

LEGEND

 Soil Boring Location & ID

0 40
 Feet



BORING LOCATION PLAN
 COVINGTON COUNTY BOARD OF EDUCATION
 NEW AUDITORIUM FOR STRAUGHN SCHOOL
 STRAUGHN, COVINGTON COUNTY, ALABAMA
 BASEMAP: Clarity World Imagery (See Service Layer Credits).

DRAWN BY: DEK
CHECKED BY: SLA
DRAWING DATE: 2/15/2022
REVISION DATE: N/A
TTL JOB NO.: 000220200246.00
APPROX. SCALE: 1 in = 40 ft



Covington County Board of Education
New Auditorium for Straughn School

Log of
B-01

Drilling Co.: Carmichael	TTL Project No.: 000220200246
Driller: M. Carmichael	Date Drilled: 1/31/2022
Logged by: E. Erdman	Boring Depth: 21 feet
Equipment: CME 550X	Boring Elevation: 373 feet
Hammer Type: Automatic	Coordinates: Not Available

Remarks:
Boring backfilled with auger cuttings upon completion of subsurface exploration.
Elevations were estimated from provided topographic information.
Delayed Water Level: N/A
Delayed Water Observation Date: N/A

Drilling Method: Hollow Stem Auger w/SPT Sampling	Water Level at Time of Drilling: Not Encount.
	Cave-In at Time of Drilling: N/A

2/14/22 Report:GEOTECH LOG X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEO TECHNICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA				
							SPT/CORE DATA			MOISTURE CONTENT (%)	
							1st 6" N-VALUE	2nd 6" N-VALUE	3rd 6" N-VALUE	RQD % REC	PLASTIC AND LIQUID LIMIT (%)
373	0	TOPSOIL (3")	SILTY SAND, loose to medium, dark brown, trace roots, moist (SM)	37.2		X	2 - 3 - 2				MC=10
370	3	CLAYEY SAND, loose, red-brown, moist (SC)	1 - 2 - 2							MC=13	PL=15; LL=26
365	8	- becomes medium dense	2 - 3 - 3							MC=15	
360	13	- becomes light brown	2 - 5 - 7				N = 12	MC=16			
355	18	SANDY LEAN CLAY, very stiff, brown, moist (CL)	7 - 9 - 11				N = 20				
350	23	- becomes stiff, red-light brown	5 - 7 - 7				N = 14				
345	28	- becomes red-light brown-black	8 - 11 - 9				N = 20				
340	33	Boring terminated at 21 feet.	4 - 6 - 8				N = 14				
335	38		3 - 5 - 7				N = 12				

This boring log shall not be separated from the corresponding Instrument of Service; no third party may rely upon this boring log or the corresponding Instrument of Service absent a written TTL Secondary Client Agreement.



Covington County Board of Education
New Auditorium for Straughn School

Log of
B-02

Drilling Co.: Carmichael	TTL Project No.: 000220200246
Driller: M. Carmichael	Date Drilled: 1/31/2022
Logged by: E. Erdman	Boring Depth: 16 feet
Equipment:	Boring Elevation: 370.5 feet
Hammer Type: Automatic	Coordinates: Not Available

Remarks:
Boring backfilled with auger cuttings upon completion of subsurface exploration.

Elevations were estimated from provided topographic information.

Drilling Method: Hollow Stem Auger w/SPT Sampling	<input type="checkbox"/> Water Level at Time of Drilling: Not Encount. <input checked="" type="checkbox"/> Cave-In at Time of Drilling: N/A
---	--

Delayed Water Level: N/A

 Delayed Water Observation Date: N/A

X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL BOE - STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ 2/14/22 Report:GEOTECH LOG

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA								
							SPT/CORE DATA	MOISTURE CONTENT (%)	PLASTIC AND LIQUID LIMIT (%)						
							1st 6"	2nd 6"	3rd 6"	RQD % REC	SPT N-VALUE (BPF)	MOISTURE CONTENT (%)	PLASTIC AND LIQUID LIMIT (%)		
							N-VALUE				10	20	30	40	50
370			TOPSOIL (3")			X	2 - 4 - 4					MC=9			
			POSSIBLE FILL; SILTY SAND, loose, brown, moist (SM)			X	N = 8								
			CLAYEY SAND, loose, red-brown, moist (SC)			X	2 - 3 - 3					MC=13			
			- trace gravel, trace organics			X	N = 6					MC=15			
	5		- becomes light red-brown			X	2 - 3 - 4					MC=15			
			- becomes medium dense, red-brown and gray-brown			X	N = 7								
						X	2 - 3 - 3								
						X	N = 6								
	10					X	2 - 3 - 3								
						X	N = 6								
						X	6 - 7 - 10								
						X	N = 17								
						X	8 - 11 - 12								
						X	N = 23								
	15		SANDY LEAN CLAY, stiff, brown, dry (CL)			X	3 - 5 - 8								
						X	N = 13								
			Boring terminated at 16 feet.												
	20														
	25														

This boring log shall not be separated from the corresponding Instrument of Service; no third party may rely upon this boring log or the corresponding Instrument of Service absent a written TTL Secondary Client Agreement.



Covington County Board of Education
New Auditorium for Straughn School

Log of
B-03

Drilling Co.: <i>Carmichael</i>	TTL Project No.: <i>000220200246</i>
Driller: <i>M. Carmichael</i>	Date Drilled: <i>1/31/2022</i>
Logged by: <i>E. Erdman</i>	Boring Depth: <i>11 feet</i>
Equipment:	Boring Elevation: <i>366.5 feet</i>
Hammer Type: <i>Automatic</i>	Coordinates: <i>Not Available</i>
Drilling Method: <i>Hollow Stem Auger w/SPT Sampling</i>	<input type="checkbox"/> Water Level at Time of Drilling: <i>Not Encount.</i> <input checked="" type="checkbox"/> Cave-In at Time of Drilling: <i>N/A</i>

Remarks:
Boring backfilled with auger cuttings upon completion of subsurface exploration.

Elevations were estimated from provided topographic information.

▼ Delayed Water Level: *N/A*

Delayed Water Observation Date: *N/A*

X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEO TECHNICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ 2/14/22 Report:GEO TECH LOG

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA											
							SPT/CORE DATA	MOISTURE CONTENT (%)	PLASTIC AND LIQUID LIMIT (%)									
							1st 6"	2nd 6"	3rd 6"	RQD	N-VALUE	% REC	10	20	30	40	50	
366.5	0		TOPSOIL (3")															
365	1		LEAN CLAY, firm, red, moist (CL)				3 - 4 - 4				N = 8							
	2		SANDY LEAN CLAY, firm, red, moist (CL)				2 - 3 - 4				N = 7							
	5		CLAYEY SAND, medium dense, red, moist (SC)				2 - 4 - 7				N = 11							
			- becomes red-light brown				3 - 6 - 8				N = 14							
360																		
	10						7 - 9 - 12				N = 21							
			- becomes brown															
355			Boring terminated at 11 feet.				7 - 12 - 14				N = 26							
	15																	
350																		
	20																	
345																		
	25																	
340																		

This boring log shall not be separated from the corresponding Instrument of Service; no third party may rely upon this boring log or the corresponding Instrument of Service absent a written TTL Secondary Client Agreement.



Covington County Board of Education
New Auditorium for Straughn School

Log of
B-04

Drilling Co.: Carmichael	TTL Project No.: 000220200246	Remarks: Boring backfilled with auger cuttings upon completion of subsurface exploration. Elevations were estimated from provided topographic information.
Driller: M. Carmichael	Date Drilled: 1/31/2022	
Logged by: E. Erdman	Boring Depth: 16 feet	
Equipment:	Boring Elevation: 366 feet	
Hammer Type: Automatic	Coordinates: Not Available	
Drilling Method: Hollow Stem Auger w/SPT Sampling	<input type="checkbox"/> Water Level at Time of Drilling: Not Encount. <input checked="" type="checkbox"/> Cave-In at Time of Drilling: N/A	<input checked="" type="checkbox"/> Delayed Water Level: N/A Delayed Water Observation Date: N/A

2/14/22 Report:GEOTECH LOG
X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEO TECHNICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA						
							SPT/CORE DATA		PLASTIC AND LIQUID LIMIT (%)				
							1st 6" N-VALUE	2nd 6" N-VALUE	3rd 6" N-VALUE	RQD % REC	SPT N-VALUE (BPF)	MOISTURE CONTENT (%)	PLASTIC AND LIQUID LIMIT (%)
365		TOPSOIL (3") FILL: CLAYEY SAND, very loose, red-brown, trace roots, moist (SC) CLAYEY SAND, loose, red, moist (SC)					WOH - 1 - 2 N = 3					MC=13	
							2 - 2 - 3 N = 5					MC=10	
							2 - 3 - 4 N = 7					MC=17	
5		SANDY LEAN CLAY, stiff, red, moist (CL)					2 - 4 - 7 N = 11					MC=17	
360		SANDY LEAN CLAY, very stiff, red-light brown, moist (CL)					6 - 9 - 13 N = 22						
10							5 - 9 - 12 N = 21						
355							5 - 7 - 10 N = 17						
15							3 - 6 - 10 N = 16						
350		Boring terminated at 16 feet.											
20													
345													
25													
340													

This boring log shall not be separated from the corresponding Instrument of Service; no third party may rely upon this boring log or the corresponding Instrument of Service absent a written TTL Secondary Client Agreement.



Covington County Board of Education
New Auditorium for Straughn School

Log of
B-05

Page 1 of 1

Drilling Co.: <i>Carmichael</i>	TTL Project No.: <i>000220200246</i>
Driller: <i>M. Carmichael</i>	Date Drilled: <i>1/31/2022</i>
Logged by: <i>E. Erdman</i>	Boring Depth: <i>11 feet</i>
Equipment:	Boring Elevation: <i>369 feet</i>
Hammer Type: <i>Automatic</i>	Coordinates: <i>Not Available</i>

Remarks:
Boring backfilled with auger cuttings upon completion of subsurface exploration.
Elevations were estimated from provided topographic information.
▼ Delayed Water Level: *N/A*
Delayed Water Observation Date: *N/A*

Drilling Method: <i>Hollow Stem Auger w/SPT Sampling</i>	<input type="checkbox"/> Water Level at Time of Drilling: <i>Not Encount.</i> <input checked="" type="checkbox"/> Cave-In at Time of Drilling: <i>N/A</i>
--	--

2/14/22 Report:GEOTECH LOG X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEO TECHNICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA						
							SPT/CORE DATA	MOISTURE CONTENT (%) PLASTIC AND LIQUID LIMIT (%)					
							1st 6" N-VALUE	2nd 6" N-VALUE	3rd 6" N-VALUE	RQD % REC	SPT N-VALUE (BPF)	MOISTURE CONTENT (%)	PLASTIC AND LIQUID LIMIT (%)
369	0		TOPSOIL (5")										
365	5		FILL; CLAYEY SAND, loose to medium dense, dark brown-red, trace roots, moist (SC) - becomes red-brown - becomes dark brown, with roots - becomes dark brown-red, trace roots, pipe debris	36.4			2 - 3 - 4 N = 7					MC=12	
							1 - 2 - 3 N = 5					MC=14	
							4 - 4 - 4 N = 8					MC=14	PL=13 LL = 21
							4 - 6 - 8 N = 14					MC=12	
360	10		CLAYEY SAND, medium dense, light red-brown, moist (SC) - becomes light brown-red, no roots				5 - 7 - 9 N = 16						
			SANDY LEAN CLAY, very stiff, light brown-red, moist (CL)				5 - 9 - 9 N = 18						
			Boring terminated at 11 feet.										

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Covington County Board of Education
New Auditorium for Straughn School

Log of
B-06

Page 1 of 1

Drilling Co.: Carmichael	TTL Project No.: 000220200246
Driller: M. Carmichael	Date Drilled: 1/31/2022
Logged by: E. Erdman	Boring Depth: 16 feet
Equipment:	Boring Elevation: 372.5 feet
Hammer Type: Automatic	Coordinates: Not Available

Remarks:
Boring backfilled with auger cuttings upon completion of subsurface exploration.
Elevations were estimated from provided topographic information.
Delayed Water Level: N/A
Delayed Water Observation Date: N/A

Drilling Method: Hollow Stem Auger w/SPT Sampling	Water Level at Time of Drilling: Not Encount.
	Cave-In at Time of Drilling: N/A

X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEO TECHNICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ 2/14/22 Report:GEO TECH LOG

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SPT/CORE DATA			SAMPLE DATA		
							1st 6" N-VALUE	2nd 6" N-VALUE	3rd 6" N-VALUE	RQD % REC	SPT N-VALUE (BPF)	MOISTURE CONTENT (%)
372.5	0		TOPSOIL (3")				2 - 3 - 2			MC=11		
370	5		CLAYEY SAND, loose, red-brown, with roots, moist (SC) - trace gravel - with gravel, no roots - becomes red, no gravel				1 - 2 - 3 N = 5			MC=11		
365	10		CLAYEY SAND, medium dense, red-light brown, moist (SC)				3 - 2 - 3 N = 5			MC=12		
360	15		- becomes red-brown-gray				2 - 3 - 3 N = 6			MC=13		
355	20		Boring terminated at 16 feet.				4 - 6 - 8 N = 14					
350	25						4 - 8 - 10 N = 18					
345	30						6 - 9 - 10 N = 19					
	35						3 - 7 - 9 N = 16					

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Covington County Board of Education
New Auditorium for Straughn School

Log of
B-07

Drilling Co.: Carmichael	TTL Project No.: 000220200246	Remarks: Boring backfilled with auger cuttings upon completion of subsurface exploration. Elevations were estimated from provided topographic information.
Driller: M. Carmichael	Date Drilled: 1/31/2022	
Logged by: E. Erdman	Boring Depth: 16 feet	
Equipment:	Boring Elevation: 365 feet	
Hammer Type: Automatic	Coordinates: Not Available	
Drilling Method: Hollow Stem Auger w/SPT Sampling	<input type="checkbox"/> Water Level at Time of Drilling: Not Encount. <input checked="" type="checkbox"/> Cave-In at Time of Drilling: N/A	<input checked="" type="checkbox"/> Delayed Water Level: N/A Delayed Water Observation Date: N/A

2/14/22 Report:GEOTECH LOG X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEO TECHNICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA							
							SPT/CORE DATA			MOISTURE CONTENT (%)	PLASTIC AND LIQUID LIMIT (%)			
							1st 6"	2nd 6"	3rd 6"	RQD % REC	N-VALUE	MC=	PL=	LL=
365			TOPSOIL (3")											
			CLAYEY SAND, very loose, dark brown, moist (SC)											
			- becomes red											
			- becomes loose											
			- becomes medium dense, red-light brown											
360	5		CLAYEY SAND, medium dense, red-light brown-gray, moist (SC)	40.2			1 - 2 - 2 N = 4					MC=13		
							2 - 2 - 2 N = 4					MC=17	PL=16	LL=29
							2 - 3 - 4 N = 7					MC=17		
							3 - 4 - 7 N = 11					MC=16		
							4 - 7 - 11 N = 18							
355	10		SILTY SAND, medium dense, brown, moist (Sm)				4 - 8 - 10 N = 18							
							5 - 9 - 12 N = 21							
350	15		SANDY LEAN CLAY, very stiff, black-brown, moist (CL)				4 - 9 - 8 N = 17							
			Boring terminated at 16 feet.											

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Covington County Board of Education
New Auditorium for Straughn School

Log of
B-08

Drilling Co.: Carmichael	TTL Project No.: 000220200246
Driller: M. Carmichael	Date Drilled: 1/31/2022
Logged by: E. Erdman	Boring Depth: 21 feet
Equipment:	Boring Elevation: 369 feet
Hammer Type: Automatic	Coordinates: Not Available

Remarks:
Boring backfilled with auger cuttings upon completion of subsurface exploration.

Elevations were estimated from provided topographic information.

Drilling Method: Hollow Stem Auger w/SPT Sampling	<input type="checkbox"/> Water Level at Time of Drilling: Not Encount. <input checked="" type="checkbox"/> Cave-In at Time of Drilling: N/A
---	--

Delayed Water Level: N/A

 Delayed Water Observation Date: N/A

X:\2022\10\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEOLOGICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ 2/14/22 Report:GEOLOGICAL LOG

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SPT/CORE DATA			SAMPLE DATA			
							1st 6" N-VALUE	2nd 6" N-VALUE	3rd 6" N-VALUE	RQD % REC	SPT N-VALUE (BPF)	MOISTURE CONTENT (%)	PLASTIC AND LIQUID LIMIT (%)
369	0	TOPSOIL (3")	POSSIBLE FILL: CLAYEY SAND, loose to medium dense, dark brown-red, moist (SC)			X	3 - 3 - 3				MC=12		
368	1		CLAYEY SAND, loose to medium dense, red-brown, moist (SC)			X	2 - 2 - 3				MC=14		
365	4					X	3 - 4 - 5				MC=14		
360	9		SANDY LEAN CLAY, very stiff, red-light brown, moist (CL)			X	4 - 5 - 7				MC=14		
355	14		- becomes light brown			X	4 - 6 - 11						
350	19		CLAYEY SAND, medium dense, red-brown, moist (SC)			X	4 - 8 - 9						
345	24		SILTY CLAY, stiff, light brown, moist (CL-ML)			X	7 - 8 - 9						
	21		Boring terminated at 21 feet.			X	6 - 7 - 8						
	20					X	4 - 5 - 6						

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Covington County Board of Education
New Auditorium for Straughn School

Log of
B-09

Drilling Co.: Carmichael	TTL Project No.: 000220200246
Driller: M. Carmichael	Date Drilled: 1/31/2022
Logged by: E. Erdman	Boring Depth: 16 feet
Equipment:	Boring Elevation: 372.5 feet
Hammer Type: Automatic	Coordinates: Not Available

Remarks:
Boring backfilled with auger cuttings upon completion of subsurface exploration.

Elevations were estimated from provided topographic information.

▼ Delayed Water Level: N/A

Delayed Water Observation Date: N/A

Drilling Method: Hollow Stem Auger w/SPT Sampling	▽ Water Level at Time of Drilling: Not Encount.
	☒ Cave-In at Time of Drilling: N/A

2/14/22 Report:GEOTECH LOG X:\2022\10\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEO TECHNICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA							
							SPT/CORE DATA			MOISTURE CONTENT (%)				
						1st 6"	2nd 6"	3rd 6"	RQD % REC	10	20	30	40	50
			TOPSOIL (3")											
			POSSIBLE FILL: SILTY SAND, loose, dark brown, moist (SM)											
			CLAYEY SAND, very loose to loose, red-brown, trace roots, moist (SC)											
	370													
	5		- becomes red, no roots											
			- becomes red-light brown											
	365													
	10		CLAYEY SAND, medium dense, red-light brown-gray, moist (SC)											
			LEAN CLAY, very stiff, light brown-red, with roots, moist (CL)											
	360													
	15		- becomes gray-red to light brown											
			Boring terminated at 16 feet.											
	355													
	20													
	350													
	25													
	345													

This boring log shall not be separated from the corresponding Instrument of Service; no third party may rely upon this boring log or the corresponding Instrument of Service absent a written TTL Secondary Client Agreement.



Covington County Board of Education
New Auditorium for Straughn School

Log of
B-10

Drilling Co.: Carmichael	TTL Project No.: 000220200246	Remarks: Boring backfilled with auger cuttings upon completion of subsurface exploration. Elevations were estimated from provided topographic information.
Driller: M. Carmichael	Date Drilled: 1/31/2022	
Logged by: E. Erdman	Boring Depth: 6 feet	
Equipment:	Boring Elevation: 362.5 feet	
Hammer Type: Automatic	Coordinates: Not Available	
Drilling Method: Hollow Stem Auger w/SPT Sampling	<input type="checkbox"/> Water Level at Time of Drilling: Not Encount. <input checked="" type="checkbox"/> Cave-In at Time of Drilling: N/A	<input checked="" type="checkbox"/> Delayed Water Level: N/A Delayed Water Observation Date: N/A

2/14/22 Report:GEOTECH LOG X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOGEO TECHNICAL DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA				
							SPT/CORE DATA	MOISTURE CONTENT (%)			
							1st 6" N-VALUE	2nd 6" N-VALUE	3rd 6" N-VALUE	RQD % REC	PLASTIC AND LIQUID LIMIT (%)
362.5	0		TOPSOIL (3")								● SPT N-VALUE (BPF)
361.5	1		POORLY GRADED SAND, loose, dark brown, trace organics, moist (SP)				3 - 4 - 3 N = 7				■ MOISTURE CONTENT (%)
360.5	2		CLAYEY SAND, soft to firm, red-brown, moist (SC)				1 - 2 - 2 N = 4				▲ PLASTIC AND LIQUID LIMIT (%)
359.5	3		- trace organics, tree root				2 - 3 - 4 N = 7				10 20 30 40 50
358.5	4						2 - 3 - 4 N = 7				
357.5	5										
356.5	6		Boring terminated at 6 feet.								

This boring log shall not be separated from the corresponding Instrument of Service; no third party may rely upon this boring log or the corresponding Instrument of Service absent a written TTL Secondary Client Agreement.



Covington County Board of Education
New Auditorium for Straughn School

Log of
B-11

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Drilling Co.: <i>Carmichael</i>	TTL Project No.: <i>000220200246</i>	Remarks: Boring backfilled with auger cuttings upon completion of subsurface exploration. Elevations were estimated from provided topographic information.
Driller: <i>M. Carmichael</i>	Date Drilled: <i>1/31/2022</i>	
Logged by: <i>E. Erdman</i>	Boring Depth: <i>6 feet</i>	
Equipment:	Boring Elevation: <i>366 feet</i>	
Hammer Type: <i>Automatic</i>	Coordinates: <i>Not Available</i>	
Drilling Method: <i>Hollow Stem Auger w/SPT Sampling</i>	<input type="checkbox"/> Water Level at Time of Drilling: <i>Not Encount.</i> <input checked="" type="checkbox"/> Cave-In at Time of Drilling: <i>N/A</i>	<input checked="" type="checkbox"/> Delayed Water Level: <i>N/A</i> Delayed Water Observation Date: <i>N/A</i>

2/14/22 Report:GEOTECH LOG X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEOTECHNICAL\DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ

ELEVATION (ft)	DEPTH (ft)	GRAPHIC LOG	MATERIALS DESCRIPTION	% PASSING #200 SIEVE	SHEAR STRENGTH (ksf)	TYPE	SAMPLE DATA								
							SPT/CORE DATA			<input type="checkbox"/> SPT N-VALUE (BPF) <input type="checkbox"/> MOISTURE CONTENT (%) <input type="checkbox"/> PLASTIC AND LIQUID LIMIT (%)					
							1st 6" N-VALUE	2nd 6" N-VALUE	3rd 6" N-VALUE	RQD % REC	10	20	30	40	50
365			TOPSOIL (5") CLAYEY SAND, firm to stiff, dark brown-red, trace roots, moist (SC) - becomes red-brown, trace organics - becomes light red-brown			X	1 - 2 - 3 N = 5								
360	5		Boring terminated at 6 feet.				1 - 2 - 3 N = 5								
355	10						1 - 2 - 3 N = 5								
350	15						6 - 4 - 10 N = 14								
345	20														
340	25														

This boring log shall not be separated from the corresponding Instrument of Service; no third party may rely upon this boring log or the corresponding Instrument of Service absent a written TTL Secondary Client Agreement.

APPENDIX B

Exploration Procedures

Laboratory Procedures

Laboratory Test Data

The logo consists of the letters 'TTL' in a bold, italicized, red sans-serif font. The letters are slanted to the right, giving it a dynamic appearance.

EXPLORATION PROCEDURES

Field Locating of Explorations

Exploratory borings were located in the field by measuring offsets from existing site features. Boring locations should not be considered more accurate than implied by the methods used.

Soil Borings

The borings were drilled using conventional hollow-stem auger drilling methods by a truck mounted drill rig. Soil samples were obtained at selected depths in general accordance with the Standard Penetration Test (SPT) described in ASTM D1586. For this test, a split-barrel sampler is driven into the soil through three increments of 6 inches with blows from a 140-pound hammer falling 30 inches. The number of hammer blows required to advance the split barrel sampler through each increment is recorded, and the sum of the final two blow counts is called the "N-value," with units of blows per foot (bpf). Where it was not possible to advance the sampler through a full 6-inch increment with 50 hammer blows, driving the sampler was terminated and the sampler penetration was measured. N-values for this condition are reported as "50/x," where x is the sampler penetration in inches. The N values recorded during the sampling process provide an index to the strength and compressibility of the soil.

Groundwater Measurements

Each borehole was checked for the presence of groundwater after removing the drill tools by lowering a measuring tape down the open borehole. The depth to groundwater or the depth at which the borehole caved-in was recorded.

Backfilling Boreholes

Each borehole was backfilled to the ground surface with auger cuttings after making final groundwater measurements. Auger cuttings sometimes consolidate after backfilling causing the top of the backfill column to settle and leaving an open hole at the ground surface. Return trips to the site to top-off backfill that has settled were not part of our scope of services.

LABORATORY TESTING PROCEDURES

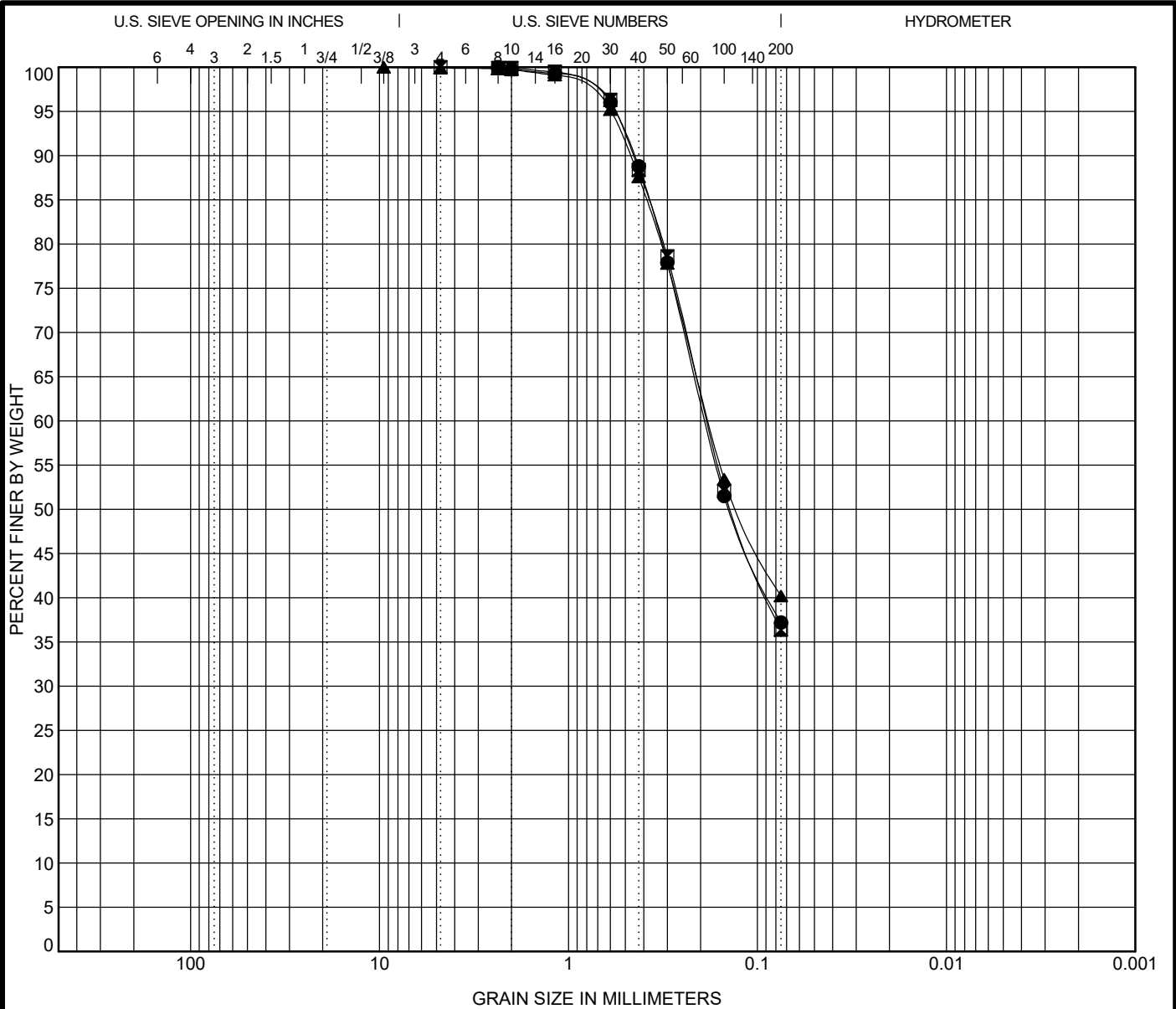
Classification, and Index Testing

The recovered soil and rock samples were classified in the laboratory by a geoprofessional using the USCS as a guide. Samples were tested for the following properties in general accordance with the applicable ASTM standards:

- Moisture content (ASTM D2216),
- Atterberg Limits (ASTM D4318),
- Percent material passing the No. 200 sieve (ASTM D1140),
- Particle size distribution by sieve analysis (ASTM D6913),
- Particle size distribution by hydrometer analysis (ASTM D7928).

Results of test for moisture content, Atterberg Limits, and percent material passing the No. 200 sieve are presented on individual boring logs in Appendix A. Results of particle size distributions by sieve analyses and/or hydrometer are presented on separate sheets in Appendix B.

X:\2022\02\22-02-00246.00 COVINGTON CO BOE - STRAUGHN SCHOOL ADDITION - GEO\GEO\TECHNICAL\DATA\0246.00 STRAUGHN SCHOOL LOGS-TTL-TUSCO-DC01.GPJ 2/8/22 Report(SIEVE ANALYSIS (6 PER) USCS



COBBLES	GRAVEL		SAND			SILT OR CLAY
	coarse	fine	coarse	medium	fine	

Sample ID	USCS Classification	LL	PL	PI	Cc	Cu
● B-01 / 1.5 - 3 feet	CLAYEY SAND (SC)	26	15	11		
■ B-05 / 3 - 4.5 feet	CLAYEY SAND (SC)	21	13	8		
▲ B-07 / 1.5 - 3 feet	CLAYEY SAND (SC)	29	16	13		

Sample ID	D100	D50	D30	D10	%Gravel	%Sand	%Silt	%Clay
● B-01 / 1.5 - 3 feet	2.36	0.139			0.0	62.8	37.2	
■ B-05 / 3 - 4.5 feet	4.75	0.137			0.0	63.6	36.4	
▲ B-07 / 1.5 - 3 feet	9.5	0.125			0.1	59.7	40.2	



SIEVE ANALYSIS RESULTS

Client: Covington County Board of Education
 Project: New Auditorium for Straughn School
 Location:
 Project Number: 000220200246

SECTION 02282 - TERMITE CONTROL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 SUMMARY

- A. Provide soil treatment for termite control, as herein specified.

1.3 SUBMITTALS

- A. Product Data: Submit manufacturer's technical data and application instructions.

1.4 QUALITY ASSURANCE

- A. In addition to requirements of these specifications, comply with manufacturer's instructions and recommendations for work, including preparation of substrate and application.
- B. Engage a professional pest control operator, licensed in accordance with regulations of governing authorities for application of soil treatment solution.
- C. Use only termiticides which bear a Federal registration number of the US Environmental Protection Agency.

1.5 JOB CONDITIONS

- A. Restrictions: Do not apply soil treatment solution until excavating, filling and grading operations are completed, except as otherwise required in construction operations.
- B. To insure penetration, do not apply soil treatment to frozen or excessively wet soils or during inclement weather. Comply with handling and application instructions of the soil toxicant manufacturer.

1.6 SPECIFIC PRODUCT WARRANTY

- A. Furnish written warranty certifying that applied soil termiticide treatment will prevent infestation of subterranean termites and that if subterranean termite activity is discovered during warranty period. Contractor will re-treat soil and repair or replace damage caused by termite infestation.
 - 1. Provide warranty for a period of 5 years from date of treatment, signed by Applicator and Contractor.

PART 2 - PRODUCTS

2.1 SOIL TREATMENT SOLUTION

- A. Use an emulsible concentrate termiticide for dilution with water, specially formulated to prevent infestation by termites. Fuel oil will not be permitted as a diluent. Provide a solution consisting of one of the following chemical elements and concentrations:
 - 1. Water based emulsion, uniform composition, synthetic dye to permit visual identification of treated soil, of a generic chemical type in compliance with state and federal law and regulations.
- B. Solutions as recommended by Applicator and approved for intended application by jurisdictional authorities. Use only soil treatment solutions which are not injurious to planting or persons.

PART 3 – EXECUTION

3.1 APPLICATION

- A. Surface Preparation: Remove foreign matter which could decrease effectiveness of treatment on areas to be treated. Loosen, rake and level soil to be treated, except previously compacted areas under slabs and foundations. Toxicants may be applied before placement of compacted fill under

slabs, if recommended by toxicant manufacturer.

- B. Application Rates: Water to be added to solution at job site in the presence of field Superintendent. Apply soil treatment solution at a rate as recommended by the manufacture at the following locations:
- C. Under slab-on-grade structures, treat soil before concrete slabs are placed, including entire inside perimeter inside of foundation walls, along both sides of interior partition walls, around plumbing pipes and electric conduit penetrating slab and around interior column footers.
- D. Apply chemical solution to soil in critical areas under slab, including entire inside perimeter inside of foundation walls, along both sides of interior partition walls, around plumbing pipes and electric conduit penetrating slab and around interior column footers.
 - 1. Apply chemical solution as an overall treatment under slab and attached slab areas where fill is soil or unwashed gravel. Apply chemical solution to areas where fill is washed gravel or other coarse absorbent material.
 - 2. Apply chemical solution for each foot of depth from grade to footing, along outside edge of building. Dig a trench 6" to 8" wide along outside of foundation to a depth of not less than 12". Punch holes to top of footing at not more than 12" o.c. and apply chemical solution. Mix chemical solution with the soil as it is being replaced in trench.
- E. Under crawl-space and basement structures, treat soil along exterior and interior walls of foundations with shallow footings as specified above for exterior of slab-on-grade structures.
- F. Treat soil under or around crawl-space structures as follows:
 - 1. Apply chemical solution along inside of foundation walls, along both sides of interior partitions, and around piers and plumbing. Do not apply an overall treatment in crawl spaces.
 - 2. Apply chemical solution for each foot of depth from grade to footing, along outside of foundation walls, including part beneath entrance platform porches, etc.
 - 3. Apply chemical solution along the side and outside of foundation walls of porches.
 - 4. Apply as an overall treatment, only where attached concrete platform and porches are on fill or ground.
- G. At hollow masonry foundations or grade beams, treat voids.
- H. At expansion joints, control joints, and areas where slabs will be penetrated, apply chemical solution.
- I. Post signs in areas of application to warn workers that soil termiticide treatment has been applied. Remove signs when areas are covered by other construction.
- J. Reapply soil treatment solution to areas disturbed by subsequent excavation, landscape grading, or other construction activities following application.

END OF SECTION

SECTION 02513 - ASPHALTIC CONCRETE PAVING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract, including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of asphaltic concrete paving work is shown on drawings.

1.3 QUALITY ASSURANCE

- A. Referenced Standards: Where the term "Referenced Standard" is used in these Project Specifications, it shall be interpreted as **referring to the current edition of "Standard Specifications for Highway Construction, 2018" or latest edition for Alabama Department of Transportation "**. Referenced Divisions of the "Standard" are hereby made a part of this Project Specification insofar as they may be termed applicable. In no case will requirements for "Method of Measurement" and "Basis of Payment" be considered as applicable to this Project Specification.

1.4 TESTING AND INSPECTION

- A. Testing and Inspection Service: The **Owner** will select a firm to provide testing and inspection service, to include testing soil materials proposed for use in work and provide field facilities for quality control testing during paving operations and shall pay cost for testing. Spot checking of the depths of the compacted base prior to paving shall be done to verify that materials meet the minimum required thickness. Temperature and thickness of paving will be periodically monitored during the paving operation.

1.5 SUBMITTALS

- A. Material Certificates: Provide copies of materials certificates signed by material producer and Contractor, certifying that each material item complies with, or exceeds, specified requirements.

1.6 JOB CONDITIONS

- A. Weather Limitations: Apply prime and tack coats when ambient temperature is above 50 degrees Fahrenheit and when temperature has not been below 35 degrees Fahrenheit for 12 hours immediately prior to application. Do not apply when base is wet or contains an excess of moisture.
- B. Construct asphalt concrete surface course when atmospheric temperature is above 40 degrees Fahrenheit and when base is dry. Base course may be placed when air temperature is above 30 degrees Fahrenheit and rising.
- C. Grade Control: Establish and maintain required lines and elevations.

PART 2 - PRODUCTS

2.1 MATERIALS: See Civil Drawings and Geotechnical Report for paving sections.

- A. Herbicide Treatment: Commercial chemical for weed control, registered by Environmental Protection Agency. Provide granular, liquid, or wettable powder form.
- B. Manufacturer: Subject to compliance with requirements, provide products of one of the following:
 1. Allied Chemical Corporation
 2. Achem Products, Inc.
 3. Ciba-Geigy Corporation
 4. Dow Chemical U.S.A.
 5. E.I. DuPont De Nemours and Company, Inc.

6. FMC Corporation
7. Thompson-Hayward Chemical Company
8. U. S. Borax and Chemical Company

PART 3 - EXECUTION

3.1 SURFACE PREPARATION

- A. General: The top six inches of finish subgrade soil beneath pavement and base, shall be mixed, moisture adjusted and remolded in accordance with Section 230, Modified Roadbed, of the before mentioned referenced standard.
- B. Proof roll prepared subgrade surface to check for unstable areas and areas requiring additional compaction.
- C. Notify Architect of unsatisfactory conditions. Do not begin paving work until deficient subgrade areas have been corrected and are ready to receive paving.
- D. Herbicide Treatment: Apply chemical weed control agent in strict compliance with manufacturer's recommended dosages and application instructions. Apply to compacted, dry sub grade.
 1. Allow to dry until at proper condition to receive paving.

3.2 PLACING MIX

- A. General: Place asphalt concrete mixture on prepared surface, spread and strike-off. Spread mixture at minimum temperature of 225 degrees Fahrenheit. Place inaccessible and small areas by hand. Place each course to required grade, cross-section and compact thickness.
- B. Paver Placing: Place in strips not less than 10' wide, unless otherwise acceptable to Architect. After first strip has been placed and rolled, place succeeding strips and extend rolling to overlap previous strips.
- C. Joints: Make joints between old and new pavements, or between successive days' work, to ensure continuous bond between adjoining work. Construct joints to have same texture, density and smoothness as other sections of asphalt concrete course. Clean contact surfaces and apply tack coat.

3.3 ROLLING

- A. General: Begin rolling when mixture will bear roller weight without excessive displacement.
- B. Compact mixture with hot hand tampers or vibrating plate compactors in areas inaccessible to rollers.
- C. Breakdown Rolling: Accomplish breakdown or initial rolling immediately following rolling of joints and outside edge. Check surface after breakdown rolling, and repair displaced areas by loosening and filling, if required, with hot material.
- D. Second Rolling: Follow breakdown rolling as soon as possible warm enough for removal of roller marks. Continue rolling until roller marks are eliminated and course has attained maximum density.
- E. Patching: Remove and replace paving areas mixed with foreign materials and defective areas. Cut-out such areas and fill with fresh, hot asphalt concrete. Compact by rolling to maximum surface density and smoothness.
- F. Protection: After final rolling, do not permit vehicular traffic on pavement until it has cooled and hardened.
- G. Erect barricades to protect paving from traffic until mixture has cooled enough not to become marked.

3.4 TRAFFIC AND LANE MARKINGS

- A. Cleaning: Sweep and clean surface to eliminate loose material and dust.

- B. Lane / Parking Marking Paint: Paint Stripes shall be equal to KRYLON INDUSTRIAL LINE-UP PAINT SB Pavement Striping Paint for Parking Lots - Solvent-Based Pavement Striping alkyd paint or equal. Color: White at typical spaces, Blue at handicapped spaces and symbol.
- C. Apply paint with mechanical equipment to produce uniform straight edges. Apply in 2 coats at manufacturer's recommended rates.

3.5 FIELD QUALITY CONTROL

- A. General: Test in-place asphalt concrete courses for compliance with requirements for thickness and surface smoothness. Repair or remove and replace unacceptable paving as directed by Architect.
- B. Thickness: In-place compacted thickness will not be acceptable if exceeding 1/4" from required thickness.
- C. Surface Smoothness: Test finished surface of each asphalt concrete course for smoothness, using 10' straight-edge applied parallel with, and at right angles to centerline of paved area. Surfaces will not be acceptable if exceeding the following tolerances for smoothness.
 - 1. Base Course Surface: 1/4".
 - 2. Wearing Course Surface: 3/16"
- D. Check surface areas at intervals as directed by Architect.

3.6 TESTING

- 1. To be performed by independent lab paid by Owner, approved by Architect.
- 2. Before delivery Bituminous Binder and Wearing Course Materials shall be tested by Lab at Suppliers production plant.
- 3. Testing shall verify that all samples meet ALDOT specifications.
- 4. Test reports sent to Architect, Owner, Contractor.

END OF SECTION

SECTION 02514 - PORTLAND CEMENT CONCRETE PAVING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of Portland cement concrete paving work is indicated on drawings.
- B. Paving work includes, but is not limited to the following:
 - 1. Walks.
 - 2. Ramps.
 - 3. Steps.
 - 4. Mechanical Pads.
 - 5. Curb and Gutter.
- C. Prepared subgrade is specified in Specification Section: "EARTHWORK".
- D. Concrete and related materials are specified in Division 3 Specifications.

1.3 QUALITY ASSURANCE

- A. Referenced Standards: Where the term "Referenced Standard" is used in these Project Specifications, it shall be interpreted as **referring to the current edition of "Standard Specifications for Highway Construction" 2018 or latest edition of Alabama Department of Transportation**. Referenced Divisions of the "Standard" are hereby made a part of this Project Specification insofar as they may be termed applicable. In no case will requirements for "Method of Measurement" and "Basis of Payment" be considered as applicable to this Project Specification.
- B. Testing and Inspection:
 - 1. Testing and Inspection Services: The **Owner** will engage and pay for testing and inspection services, to include testing soil materials proposed for use during paving operations.
 - 2. Field tests will be performed in conjunction with a proof rolling inspection of the prepared subgrade to verify that existing subgrade conditions are similar to those assumed in the design and therefore adequate for support of the pavement system.
- C. Do not change source or brands of material during the course of the work.

1.4 INSPECTION AND APPROVAL OF WORK

- A. Before commencement of work, Contractor shall coordinate with the Architect to arrange for inspection and approval of initial installation of slabs-on-grade. The approved initial installations shall serve as the standard to which all subsequent work shall adhere.

PART 2 - PRODUCTS

2.1 PORTLAND CEMENT CONCRETE

- A. Dumpster Pad: After subgrade is approved, place 6" of 4000 psi concrete (550 psi flexural strength) at the dumpster pad and place 6" of 4000 psi concrete at a 20' approach apron in front of the dumpster pad.
- B. Curbs: shall be constructed to details shown on the drawings with uniform slopes for drainage as indicated, providing for expansion joints at 10' intervals. Form all radii as shown and tool exposed edges of all curbs.

- C. Concrete walks:
1. Concrete walks shall be poured 4" thick with expansion joints every 30 feet **MAXIMUM**.
 2. Provide sawn joints 1/4" wide x 3/4" deep where indicated on drawings.
 3. Score walks with tool every 6' or as indicated on drawings.
 - a. Contractor may also use sawn joints at locations indicated to be scored.
 4. Light broom finish all walks.

Pitch 2% Maximum, 1% Minimum to side for surface drainage.

Concrete walks shall be reinforced with 6 x 6 #10/10 mesh unless noted otherwise.

 - a. Contractor may use fiber mesh reinforcement in lieu of wire mesh at walks.
- D. Pad for Condenser or Transformer: 4" thick concrete slab installed over compacted bed. Edges neatly tooled. Verify exact elevation, size and location with HVAC and/or electrical contractor and architect.

2.2 MATERIALS - CONCRETE

- A. Concrete shall be plant or transit mixed having a minimum of 28 day strength of 4000 psi (550 psi flexural strength), maximum 4" slump. Proportioning and control of the mix shall be as required under the concrete section of these specifications.

2.3 MATERIALS - REINFORCING

- A. Fiber Reinforcement:
1. Fiber Force 500 (Fibril Pro) Micro synthetic Fiber Reinforcement by ABC Polymer Industries or Equal.
 2. Add to concrete mix at 1.5 pounds per cubic yard of concrete.
 3. Finishing: Broom finish; pull broom in one direction such that fibers lay down.
 4. Locations for Use: All concrete sidewalks, paving and handicap ramps.
- B. Steel reinforcement if required shall be 6 x 6 #10/10 W.W.M. unless noted otherwise.
- C. Expansion joint material shall be premoulded treated fibre 1/2" thick.

PART 3 – EXECUTION

3.1 CONCRETE FORMWORK

- A. Execute construction of concrete formwork in accordance with the "Referenced Standard".

3.2 CLEANING UP

- A. Remove all surplus materials, rubble, cartons and other debris resultant from work of this Section and haul off site. Repair damage resulting from paving operations. Leave entire work in broom-clean condition.

END OF SECTION

SECTION 02660 - WATER DISTRIBUTION SYSTEM

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 SCOPE OF WORK

- A. The work includes construction of the water distribution system including fire lines as shown on the Drawings.
- B. Testing and disinfection of the installed system shall be incidental to the work.

1.3 QUALITY ASSURANCE

- A. Requirements of Regulatory Agencies: Comply with applicable codes, ordinances, rules, regulations, and laws of local, municipal, state or federal authorities having jurisdiction.
- B. Meet all requirements of the Local Water Authority and be subject to review by System inspectors.

1.4 SITE CONDITIONS

- A. Coordinate water distribution system with pavement construction.
- B. Install water mains when grade is within 6 in. of final grade.
- C. Coordinate the Work with the Local Water Authority and pay all tap fees assessed (to include valves, backflow preventers, vaults, etc.) for portions of the Work completed by the Utility Provider.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Water Main Piping:
 - 1. Water Service Piping: Ductile iron pipe or PVC pipe.
 - 2. Ductile Iron Pipe:
 - a. Manufactured in accordance with AWWA C-151, latest revision, Class 50, min.
 - b. Standard cement-lined and seal-coated with an approved bituminous seal coat in accordance with AWWA C-104, latest revision.
 - c. Approved push-on, conforming to AWWA C-111, latest revision.
- B. PVC Pipe:
 - 1. Constructed to meet the requirements of U. S. Department of Commerce Product Standard PS 22-70, and bear the National Sanitation Foundation Testing Laboratories, Inc., seal for potable water.
 - 2. For PVC piping less than 4" - Schedule 40, PVC, minimum; 150 psi minimum working pressure
 - 3. 4" or greater shall be C900 PVC piping.
- C. Fire Line:
 - 1. Fire line shall be C900 PVC piping. Encasement shall be used under drive areas.
 - 2. Connection to Main: Each hydrant shall be connected to the main pipe with a 6-inch ductile iron branch. Each hydrant shall be controlled by an independent 6-inch gate valve.
- D. Fire Hydrants:

1. All hydrants shall be Mueller Company, M & H, or an approved equal. Fire hydrants shall be equipped with traffic break away feature. Hydrants shall be painted in accordance with the requirements of AWWA C502.

E. Water Main Fittings:

1. Ductile iron fittings shall be provided in locations as shown on the plans or in locations deemed necessary by the Engineer. Ductile iron fittings 12" and smaller shall be rated for 350 psi working pressure. Fittings shall be manufactured in accordance with AWWA C153 and provided with mechanical joints. All fittings shall be provided with a thin cement lining in accordance with AWWA C104.
2. PVC Fittings: Fittings For PVC Water Mains Smaller Than 6 In. In. Dia.: As recommended by the manufacturer of the pipe furnished, suitable for use under the conditions specified for the pipe, with ring-tite or fluid-tite bells or spigots at all ends for jointing.

F. Valves and Boxes:

1. Cast Iron Valve Boxes shall be provided for all valves installed vertically and shall consist of a base covering the operating nut and head of the valve, a vertical shaft of at least 5 ¼" in diameter and a top section extending to a point even with the finish ground surface, provided with a cast iron cover marked "WATER." The valve box shall be placed concentrically over the operating nut. Precast concrete collars shall be provided around each valve box.
2. Valves 2" and Larger: Cast iron gate valves, AWWA type, the standard product of a recognized valve manufacturer such as Mueller, Iowa or M & H, constructed with an interchangeable parts system, with parts readily available, to meet the following requirements:
 - a. Iron body, bronze-mounted.
 - b. Double disc, parallel seat "O" ring seal.
 - c. 150 psi, min., working pressure.
 - d. Counterclockwise (left) opening.
 - e. 2 in. operating nut.
 - f. Non-rising stem.
 - g. Joints to be as required for pipe to be connected to.
3. Valves 2" and Smaller: Brass or bronze gate valves, conforming to Federal Specification WW-V-76.
4. Underground Valves: Two-piece, screw type, adjustable to suit the depth of bury and type of valve, with a min. shaft dia. of 5-1/4 in.
5. All mechanical joint valves and fittings shall be restrained by MEGALUG series 1100 restraint devices.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. General: Line and Grade: Lay and maintain to the required lines and grades; with fittings, valves and hydrants at the required locations; and with joints centered and spigots plumb; and with all valve and hydrant stems plumb.
- B. Encasement: Piping under paved drive shall be encased with welded steel pipe casing.
- C. Laying Pipe:
 1. General: Before lowering pipe into trenches, grade the bottom of the ditch so that when pipe is in the ditch it will have a bearing for its entire length. Examine the pipe for defects and clean the inside. After placing pipe in ditch, wipe the bell, gasket, and spigot free from all dirt, sand and foreign material. Apply a film of lubricant to the gasket and spigot. Enter the plain

end into the socket after which force the pipe into the socket until it makes contact with the bottom of the socket.

2. A minimum of five (5) feet horizontal separation shall be used when installing water main or piping within areas of sanitary sewer lines. When the proposed water main or piping is required to cross sewer mains, the contractor shall encase the water main carrier pipe with a continuous pipe (sleeve or casing) of sufficient length, located such that a minimum five (5) foot horizontal separation exists between each end of the casing pipe and the sewer main. Where possible, water main shall be a minimum of 18 inches above the top elevation of the sewer main.
 3. No. 12 THW copper locator wire shall be placed in the trench, 12 inches above the water mains and all service piping.
 4. Trench Water: At times when pipe laying is not in progress, close the open ends of pipe by approved means, and permit no trench water to enter the pipe.
- D. Cutting Pipe: Cut pipe for inserting valves, fittings or closure pieces in a neat and workmanlike manner without damage to the pipe.
- E. Direction of Laying: Unless otherwise directed, lay pipe with bell ends facing in the direction of laying. For lines on an appreciable slope, face bells upgrade.
- F. Permissible Deflections: Wherever necessary to deflect pipe from a straight line, either in the vertical or horizontal plane, to avoid obstructing, to plumb stems, or where long radius curves are permitted, deflect as recommended by the manufacturer of the pipe.
- G. Unsuitable Conditions: Lay no pipe in water or when the trench conditions or weather is unsuitable for such work.
- H. Provide ground cover of 3 ft. min.
- I. Setting Appurtenances:
1. Valves and Fittings: Set gate valves and pipe fittings to new pipe in the manner previously specified for cleaning, laying and jointing pipe.
 2. Valve Boxes: Firmly support cast iron valve boxes and maintain centered and plumb over the wrench nut of the gate valve, with box cover flush with the surface of the finished pavement or at such other level as may be directed.

3.2 FIELD QUALITY CONTROL

- A. Hydrostatic Tests: Pressure During Test: After the pipe has been laid and partially backfilled as specified, pressure test all newly laid pipe, or any valved section of it, in accordance with Local required procedures.

3.3 CLEANING AND DISINFECTION

- A. Clean out and thoroughly flush the water distribution system piping and leave free from foreign materials of any sort prior to sterilization.
- B. Disinfect in accordance with Local required procedures and AWWA Standard C-651, latest edition.

END OF SECTION

SECTION 02720 - STORM SEWERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 QUALITY ASSURANCE

- A. Requirements of Regulatory Agencies: Comply with applicable codes, ordinances, rules, regulations, and laws of local, municipal, state or federal authorities having jurisdiction.
- B. All locations including total jobsite: All storm drainage shall be in accordance with Local Requirements.

1.3 SUBMITTALS

- A. Submit manufacturer's data, test reports, material certifications as required.

1.4 SITE CONDITIONS

- A. Protection of Existing Utilities: Protect existing power lines, water mains, gas lines, telephone lines and other utilities. Should any functioning underground utilities be uncovered during the Work, advise for determination as to whether or not they are to be removed. Repair any damage to utility lines and restore service to original condition.
- B. Coordination and Scheduling of Work:
 - 1. Coordinate work with earthwork operations to avoid interference. Protect established construction stakes.
 - 2. Establish and maintain center-lines, grades and elevations.
 - 3. Construction of new sewers and drainage systems shall proceed as early in construction program as possible. Maintain adequate drainage of the project area at all times. Prevent flooding of adjacent roads and private properties.
- C. Temporary Drainage: Wherever possible, construct new sewers and inlets to serve the various drainage areas, and place in service. Where this is not possible, provide temporary drainage facilities as required. These may include temporary connections into completed sewers, or such other means as the circumstances may require.

PART 2 – PRODUCTS

2.1 MATERIALS

- A. Storm Drain Pipe Materials:
 - 1. The Contractor shall have the following options for pipe material:
 - a. Class III reinforced concrete, meeting the requirements of ASTM C76 with tongue and groove joints unless indicated otherwise in the drawings.
 - b. Contech A-2000 PVC Pipe.
 - c. ADS N-12 HDPE
 - 2. Use ductile iron where indicated on the drawings.
- B. PVC Downspout Boots:
 - 1. Configuration: Inside top bell shall be sized as required to connect to specified metal downspouts. Length shall be sized as required to connect to drain line run to storm sewer as indicated on the drawings.
 - 2. Material: Polyvinyl Chloride (PVC).
 - 3. Finish: Exposed to be painted.

4. Color: To be selected by Architect.
 5. Accessories:
 - a. Stainless steel fasteners for mounting onto building wall.
- C. Appurtenance Material:
1. Brick:
 - a. Clay or Shale Brick: Comply with ASTM C 32 for Sewer Brick and Manhole Brick, grade as selected.
 - b. Concrete Masonry Units: Comply with ASTM C 139.
 2. Mortar: Comply with ASTM C 270, Type M, for pipe joints and man- hole and inlet brickwork.
 3. Concrete:
 - a. Concrete for use in precast concrete catch basins, curb inlets, drop inlets and manholes shall be 3000 psi at age 28 days.
 4. Reinforcement: Comply with ASTM A 615.
 5. Castings: Comply with ASTM A 48, grey cast-iron.
 6. Riprap: Riprap shall be Class I conforming to Section 814 of the State of Alabama Highway Department Standard Specifications.

PART 3 – EXECUTION

3.1 INSTALLATION

- A. Storm Drainage System: Construct drainage structures and appurtenances in accordance with applicable standard drawings and construction details shown on the Drawings.
- B. Lay all pipe in an open trench of dimensions as given below:
 1. Lengths of storm drain pipe shown on the Drawings are approximate distances center-to-center of structures. Install pipe based on actual field measurements.
- C. Excavation:
 1. Excavation is open cut. The top portion of trenches may be excavated as required by the Contractor to any width which will not cause damage to adjacent structures. The lower portion of the trench, to a height of 1 ft. above the top of the pipe shall not exceed 18 in. greater than the pipe dia.
 2. All excavation shall be prosecuted in accordance with requirements of OSHA "Safety and Health Regulations for Construction".
 3. When sheeting or shoring is used, widths may be increased by the thickness of the timbers. All protective measures required are the responsibility of the Contractor and shall be provided at the Contractor's expense.
 4. Carefully shape the bottom of trenches to conform to and support the lower 1/4 of the periphery of the pipe barrel. At the Contractor's option, trenches may be excavated slightly over depth, and then the pipe bed may be constructed of approved granular material, thoroughly tamped and carefully shaped to conform to and support the lower 1/4 of the periphery of the pipe barrel. Where rock is encountered, remove to a depth of 6 in. below the pipe and replace with an approved granular material.
 5. Where suitable material, such as muck, is encountered at or below invert elevation during excavation, remove and replace with suitable material, or stabilize by the addition of a granular material.

D. Pipe Laying:

1. Proceed upgrade where practicable. Lay pipe shall true to grade and line with a straight and uniform invert. Do not lay pipe in a wet or muddy trench. Dewater trenches as required with firm, smooth and properly shaped bed as specified.
2. Lay corrugated metal pipe so that if invert paving has been damaged, repair with an asphaltic compound to the satisfaction of the Engineer.
3. Joints for reinforced concrete pipe shall be with sand-cement grout.

E. Backfilling:

1. Backfill with selected material, free from rock larger than 2 in. in size, or debris.
2. Carefully place backfill and tamp around and over the pipe to avoid displacement of the pipe or damage to the joints.
3. Place all backfill in 6 in. lifts and compact as required in EARTHWORK Section. Compaction methods shall be at the Contractor's option as long as the desired results are obtained; otherwise, the Architect may order changes in methods or equipment.

F. Appurtenances and Drainage Structures:

1. Furnish and install drainage structures as shown in detail on the Drawings. Install shaped inverts.
2. Fill all mortar joints full. Tool all joints.
3. Cut and grind all pipe, where cut at face of structure wall, smooth with the face of the wall. Pack full all joints around pipe and structure wall at the face of the wall with mortar.
4. Clean bottom of drainage structures of all debris, and wipe walls clean of mortar as work progresses.
5. Construct catch basin tops true to line and grade, and slope continuous with gutter.
6. Install cast iron steps in all structures over 4 ft. deep, installed 15 in. o.c. in a vertical direction. Cast iron steps and manhole rings and covers shall meet ASTM A 48.
7. Construct junction boxes with bottom as shown in details for drop inlets, catch basins or other structures. Construct tops to accommodate a standard manhole ring, and adjust over to grade.
8. Where indicated in the Storm Structure Schedule, drainage basins by Contech or Nyloplast may be used.

3.2 ADJUSTING AND CLEANING

- A. At completion, remove all excess materials, debris, etc. resultant from operations of this Section of Work.
- B. Leave drainage systems clean and free from mud or debris of any kind. When looked through, each line between structures shall show a full circle of light; otherwise the Contractor shall be required to remove and replace the defective portion of the work, at the Contractor's expense.

END OF SECTION

SECTION 02730 - SANITARY SEWERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 QUALITY ASSURANCE

- A. Requirements of Regulatory Agencies: Comply with applicable codes, ordinances, rules, regulations and laws of local, municipal, state or federal authorities having jurisdiction.
- B. Sanitary sewer construction is subject to review and acceptance by the Local Sewer Department and shall meet their requirements.

1.3 SITE CONDITIONS

- A. Coordinate sanitary sewer construction with grading operations to avoid deep trench conditions insofar as possible.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Pipe: Type as shown Drawings.
 - 1. PVC Pipe:
 - a. Gravity Pipe – Plastic pipe for gravity sewers, stacks and laterals, and fittings shall be unplasticized polyvinyl chloride (PVC), meeting or exceeding ASTM Specification D3034, latest edition, Classification SDR 35.
 - b. Force Main Pipe – PVC pipe for force mains shall conform to the requirements of ASTM D2241 for pressure pipe or AWWA C900. Pipe shall be Class 150 with a Standard Dimension Ratio of 18 or heavier.
 - c. All sanitary sewer PVC pipe shall be either green or brown in color.
- B. Appurtenances:
 - 1. Manholes: Precast concrete units conforming to ASTM 478.
 - 2. Castings: Grey cast iron conforming to ASTM A 48.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Trenching and Excavation:
 - 1. Excavate in open trench to the width, depth and in the direction necessary for the proper construction of the pipe sewer according to the Drawing.
 - 2. Shape the bottom of the trench so as to conform as nearly as possible to the outside of the pipe, particular care being taken to recess the bottom of the trench in such a manner as to relieve the bell of the pipe of all load.
 - 3. Build pipe sewers in a trench, the width of which at the top of the pipe shall not exceed the external dia. of the bell of the pipe, plus 12 in. each side, unless otherwise directed by the Engineer, but in no case less than 24 in. in width.
 - 4. All excavation shall be performed in accordance with requirements of OSHA "Safety and Health Regulations for Construction".

B. Backfilling:

1. The sanitary sewer pipe shall be bedded in a crushed stone bench bottom installed to a minimum depth below the pipe of six (6) inches. After the pipe is installed, the trench shall be backfilled with crushed stone to a depth of one-half the pipe diameter for depths of cut of 12 feet or less. For depths of cut greater than 12 feet the pipe shall be backfilled with crushed stone to a height of 6" above the top of the pipe.
2. No. 12 THW copper locator wire shall be placed in the trench, 12 inches above the sewer mains and all sewer service piping.
3. Backfill all trenches and excavation immediately after the pipes are laid therein unless other protection for the pipe line is directed. The backfilling material shall be selected and deposited with special reference to the future safety of the pipes. Solidly tamp clean earth, sand or rock dust about the pipe up to the level of 6 in. above the top of the pipe, and carefully deposit in uniform layers, each layer solidly tamped or rammed with proper tools so as not to disturb or injure the pipe line. Mechanical means may be permitted for backfilling, provided the equipment meets the approval of the Architect. Faithfully ram or tamp the remainder of the backfilling of the trenches in layers of not more than 6 in. in depth with either approved mechanical or hand tamps. Compaction shall conform to the requirements of the EARTHWORK Section.
4. All backfilling material shall be free from rock, trash and debris.

C. Laying Pipe

1. Lay pipe with joints close and even, butting all around, special care being taken that there is no sagging at the hub, and that a true surface is given to the invert throughout the entire length of the sewer.
2. Water in Trenches: Do not use sewers for draining water from ditch. Provide and operate pumps, if necessary, to remove water from trench while pipe is being laid and joints made.

D. Jointing Pipe:

1. In jointing gasket pipe, clean both the bell and the spigot before the gasket is applied. Use the proper size gasket for each size of pipe, and lubricate only with a lubricant recommended by the manufacturer of the pipe. Insert the spigot end in the bell the proper distance, and take care to see that the pipe remains in this position.
2. Clean all joint material that may be left on the inside, and leave the pipe clean and smooth throughout. At every third pipe, fill around immediately after being properly placed and jointed to prevent the moving of joints.
3. Free the interior of the pipe of all dirt and superfluous material of every description, as the work proceeds.

E. Manholes:

1. Manholes shall be precast concrete conforming to ASTM 478. Shape inverts and build of concrete.

3.2 FIELD QUALITY CONTROL

- A. Testing: Perform Required Test as required by Local Authority.

3.3 ADJUSTING AND CLEANING

- A. Clean and clear sanitary sewers of materials of all kind.

END OF SECTION

SECTION 02810 - SODDING AND TOPSOIL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Sod:
 - 1. Provide strongly rooted **419 Bermuda Sod**
 - 2. Sod shall be not less than 2 years old and free of weeds and undesirable native grasses.
 - 3. Only provide sod capable of growth and development when planted (viable, not dormant).
 - 4. Provide machine cut sod of a uniform minimum soil thickness of 5/8 inch, plus thickness of top growth and thatch. Sod pieces to be consistent in size and shape.

PART 3 - EXECUTION

3.1 GENERAL REQUIREMENTS

- A. Sodding shall be restricted to those as instructed or recommended by the local Cooperative Extension Agent except when special instructions to the contrary are issued in writing by the Architect.
 - 1. The Contractor shall furnish, in writing to the Architect, those recommendations of the Extension Agent before proceeding with any operations.
 - 2. Grassing also shall comply with State of Alabama Highway Department specifications, latest Edition.
 - 3. Contractor shall water and maintain newly grassed areas until acceptable stand of grass is established and approved by the Architect.
- B. Preparation of Subgrade Soil:
 - 1. The subgrade soil in those areas to be sodded whether shown or not shown on the plans shall be loosened to a minimum depth of 3 inches and graded to remove all ridges and depressions so that it will be, after settlement everywhere parallel to and at the proper level to provide finished grades specified.
 - 2. All stones over 1" in dimension, sticks, rubbish and other extraneous matter shall be removed during this operation.
- C. Topsoil:
 - 1. Contractor shall furnish and spread layer of topsoil over all areas.

Topsoil shall be spread in loose layers to provide finished grades specified and shall have an equal depth of not less than 4" over the site after natural settlement and light rolling.
- D. All areas shall be carefully graded and raked to accurate specified grades and uniform slopes following topsoil spreading. The surface, when finished and settled shall conform to required grades and shall be free from hollows and other inequalities, from stones over 1" in diameter, sticks and other debris, and shall be satisfactory to the Architect.
- E. Initial fertilization of sodded area prior to sodding and following preparation, commercial fertilizer 4-10-10 or 4-12-12 shall be applied on all grass areas at the uniform rate of 20 pounds per 1,000 square feet each.

3.2 SODDING

- A. Prepare all areas to receive sod.
- B. **The Contractor shall fully sod all graded and disturbed areas, including the Contractors staging area and all areas disturbed by vehicular construction traffic, whether shown on plans or not.**

3.3 TOPSOIL

- A. General:
 - 1. Provide topsoil of natural, friable, fertile, fine loamy, soil possessing the characteristics of representative top soils in the vicinity which produces a heavy growth; free from subsoil, weeds, litter, clods, stiff clay, stones, stumps, roots, trash, toxic substances or any other material which may be harmful to plant growth or hinder planting operations.
 - 2. The topsoil shall not be in a muddy or frozen condition. Topsoil shall be that material stripped and stockpiled, or as required to provide 4" of coverage.
 - 3. The topsoil shall have a pH range of 5.9 to 7.0.
 - 4. Limestone or aluminum sulfate (or acceptable substitute) may be used to adjust the pH of the topsoil to an acceptable level.

END OF SECTION

SECTION 02830 - TEMPORARY CHAIN LINK FENCING & GATES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes: Erection and maintenance of temporary chain link fencing and gates.
- B. Refer to Drawings for temporary fence type, layout, and location of gates.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division 1 Specification sections, apply to work of this section.

1.3 SUBMITTALS

- A. Action Submittals:
 - 1. Shop Drawings:
 - a. Product Data: Include construction details, material descriptions, dimensions of individual components, and finishes for chain link fences and gates.
 - i. Fence, gate posts, rails, and fittings.
 - ii. Chain link fabric.
 - iii. Gates and hardware.
 - 2. Test Reports: Field test result for compliance of installation of chain link fence and gates.
- B. Informational Submittals:
 - 1. Manufacturer's recommended installation instructions.
 - 2. Evidence of Supplier and installer qualifications.

1.4 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials to Site in undamaged condition. Store materials off the ground to provide protection against oxidation caused by ground contact.

1.5 SCHEDULING AND SEQUENCING

- A. Install temporary fence and gates as indicated on drawings prior to beginning demolition work and/or new construction work
- B. Complete necessary Site preparation and grading before installing chain link fence and gates.

PART 2 - PRODUCTS

2.1 MANUFACTURERE - Galvanized Steel Fencing: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:

- A. Master Halco
- B. Merchants Metal
- C. Stephens Pipe and Steel, LLC.
- D. Eagle Fences
- E. Equal products of other manufacturers may be used in the work provided, such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid opening.

2.2 TEMPORARY CHAIN LINK FENCING

- A. Unless otherwise indicated, type of temporary chain link fencing shall be as follows:
 - 1. New materials or previously used salvaged chain link fencing in good condition.
 - 2. Height: 8'-0" (minimum) unless otherwise indicated on drawings.

3. Posts: 2" min. galvanized steel pipe of diameter to provide rigidity. Post shall be suitable for setting in concrete footings.
 4. Fencing Fabric: 2" diamond woven galvanized steel wire mesh. Provide in continuous lengths to be wire tied to fence posts or prefabricated into modular pipe-framed fence panels.
 5. Privacy Fabric: Temporary fencing shall be outfitted with privacy fabric.
 - a. Color: Green
 - b. Material Requirement: Polyethylene, 4.9 oz/sq. yd., Burst Strength: 210 psi
- B. Gates: Provide personnel and vehicle gates of the quantity and size indicated on the Drawings or required for functional access to site.
1. Fabricate of same material as used for fencing.
 2. Vehicle gates:
 - a. Minimum width: 20 feet to allow access for emergency vehicles.
 - b. Capable of manual operation by one person.

PART 3 - EXECUTION

3.1 GENERAL- TEMPORARY CHAIN LINK FENCING

- A. Installation of temporary fencing shall not deter or hinder access to existing and new hose connections and fire hydrants.
 1. Maintain 3 feet diameter clear space around fire hydrants.
 2. Where fire hydrant or hose connection is blocked by fencing, provide access gate.
- B. Access: Provide gates for personnel, delivery of materials, and access by emergency vehicles.
- C. Field verify gate locations with Architect.

3.2 INSTALLATION - FENCE

- A. Chain link posts:
 1. Post spacing shall be 12' maximum if using prefabricated panels and 10' maximum if wire tying mesh to posts.
 2. End, Corner and Line posts shall be **set in concrete OR post driven.**
 3. Gate posts: Use concrete footings and brace to provide rigidity for accommodating size of gate. **Gate posts MUST be set in concrete.**
- B. Fabric: Leave approximately 2" between finish grade and bottom selvage, unless otherwise indicated. Pull fabric taut and tie to posts. Install fabric on security side of fence, and anchor to framework so that fabric remains in tension after pulling force is released.
- C. Gates: Install with required hardware.
- D. Wire Ties: 11 gage galvanized steel.
- E. Tension Wire: 7 gage, galvanized coated coil spring wire, metal and finish to match fabric.
- F. Concrete: Provide concrete consisting of portland cement, ASTM C 150, aggregates ASTM C 33, and clean water. Mix materials to obtain concrete with a minimum 28 day compressive strength of 3,000 psi using at least 4 sacks of cement per cu. yd., 1" maximum size aggregate, maximum 3" slump.

3.3 INSTALLATION - GATES

- A. Chain link gates:
 1. Fabricate perimeter frames of gates from metal and finish to match fence framework. Assemble gate frames by welding or with special fittings and rivets for rigid connections, providing security against removal or breakage connections. Provide horizontal and vertical

members to ensure proper gate operation and attachment of fabric, hardware and accessories. Space frame members maximum of 8' apart unless otherwise indicated.

2. Provide same fabric as for fence, unless otherwise indicated. Install fabric with stretcher bars at vertical edges and at top and bottom edges. Attach stretcher bars to gate frame at not more than 15" o.c.
 3. Install diagonal cross-bracing consisting of 3/8" diameter adjustable length truss rods on gates to ensure frame rigidity without sag or twist.
- B. Gate Hardware: Provide hardware and accessories for each gate, galvanized per ASMT A 153, and in accordance with the following.
1. Hinges: Size and material to suit gate size, non-lift off type, offset to permit 180 degree gate opening. Provide 1½ pair hinges for each leaf over 6' nominal height.
 2. Latch: Forked type or plunger-bar type to permit operation from either side of gate, with padlock eye as integral part of latch.
 3. Keeper: Provide keeper for vehicle gates, which automatically engages gate leaf and holds it in open position until manually released.
 4. Double Gates: Provide gate stops for double gates, consisting of mushroom type flush plate with anchors, set in concrete, and designed to engage center drop rod or plunger bar. Include locking device and padlock eyes as integral part of latch, permitting both gate leaves to be locked with single padlock.

3.4 MAINTENANCE

- A. Maintain fencing in good condition. If damaged, Contractor shall immediately repair at no additional cost to owner.

3.5 FIELD QUALITY CONTROL

- A. Post and Fabric Testing: Test fabric tension and line post rigidity according to ASTM F1916.
- B. Gate Tests:
1. Prior to acceptance of installed gates, demonstrate proper operation of gates under each possible open and close condition specified.
 2. Adjust gate to operate smoothly, easily, and quietly, free of binding, warp, excessive deflection, distortion, nonalignment, misplacement, disruption, or malfunction, throughout entire operational range.
 3. Confirm that latches and locks engage accurately and securely without forcing and binding.

3.6 CLEANUP

- A. Remove excess fencing materials, soil, concrete and any other debris from Site which resulted from installation of fences and/or gates.

END OF SECTION

SECTION 03310 – CAST-IN-PLACE CONCRETE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of concrete work is shown on drawings.

1.3 QUALITY ASSURANCE

- A. Codes and Standards: Comply with provisions of following codes, specifications and standards, except where more stringent requirements are shown or specified:
 - 1. ACL 301 "Specifications for Structural Concrete for Buildings".
 - 2. ACI 318 "Building Code Requirements for Reinforced Concrete"
 - 3. Concrete Reinforcing Steel Institute, "Manual of Standard Practice".
- B. Concrete Testing Service: The **Owner** will engage and pay a testing laboratory to perform material evaluation tests.
- C. Materials and installed work may require retesting, as directed by Architect, at anytime during progress of work. Provide free access to material stockpiles and facilities. Retesting of rejected materials and installed work, shall be done at Contractor's expense.

1.4 SUBMITTALS

- A. Product Data: Submit data for proprietary materials and items, including reinforcement and forming accessories, admixtures, patching compounds, joints systems, curing compounds, dry-shake finish materials and others as requested by Architect.
- B. Shop Drawings Reinforcements: Submit shop drawings for fabrication, bending and placement of concrete reinforcement. Comply with ACI 315 "Manual of Standard Practice for Detailing Reinforced Concrete Structures" showing bar schedules, stirrup spacing, diagrams of bent bars, arrangement of concrete reinforcement.
- C. Material Certificates: Provide materials certificates in lieu of materials laboratory test reports when permitted by Architect. Material certificates shall be signed by manufacturer and Contractor, certifying that each material item complies with, or exceeds, specified requirements.

PART 2 - PRODUCTS

2.1 FORM MATERIALS

- A. Forms for Exposed Finish Concrete: Unless otherwise indicated, construct formwork for exposed concrete surfaces with plywood, metal, metal-framed plywood faced or other acceptable panel-type surfaces. Furnish in largest practicable sizes to minimize number of joints and to conform to joint system shown on drawings. Provide form material with sufficient thickness to withstand pressure of newly-placed concrete without bow or deflection.
- B. Use plywood complying with U. S. Product Standard PS-1 "B-B (Concrete Form) Plywood", Class I, Exterior Grade or better, mill-oiled and edge-sealed, with each piece bearing legible inspection trademark.
- C. Forms for Unexposed Finish Concrete: Form concrete surfaces which will be unexposed in finished structure with plywood, lumber, metal, or other acceptable material. Provide lumber dressed on at least two (2) edges and one (1) side for tight fit.
- D. Form Coatings: Provide commercial formulation form-coating compounds that will not bond with, stain nor adversely affect concrete surfaces, and will not impair subsequent treatments of concrete surfaces.

2.2 REINFORCING MATERIALS

- A. Reinforcing Bars: ASTM A 615, Grade 60, deformed, unless otherwise noted.
- B. Steel Wire: ASTM A 82, plain, cold-drawn, steel.
- C. Welded Wire Fabric: ASTM A 185, welded steel wire fabric.
- D. Supports for Reinforcement: Provide supports for reinforcement including bolsters, chairs, spacers and other devices for spacing, supporting and fastening reinforcing bars and welded wire fabric in place. Use wire bar type supports complying with CRSI specifications, unless otherwise acceptable.
 - 1. For slabs-on-grade, use supports with sand plates or horizontal runners where base material will not support chair legs.
 - 2. For exposed to view concrete surfaces, where legs of supports are in contact with forms, provide support with legs which are plastic protected (CRSI, Class I) or stainless steel protected (CRSI, Class 3).

2.3 CONCRETE MATERIALS

- A. Portland Cement: ASTM C 150, Type 1, unless otherwise acceptable to Architect.
 - 1. Use one brand of cement throughout project, unless otherwise acceptable to Architect.
- B. Normal Weight Aggregate: ASTM C 33, and as herein specified. Provide aggregate from a single source for all concrete.
 - 1. Do not use fine or coarse aggregates containing spalling-causing deleterious substances.
- C. Water: Drinkable.
- D. Air-Entraining Admixture: ASTM C 260.
 - 1. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - a. Air-Mix, Euclid Chemical Co.
 - b. Sika-Ai", Sika Corp.
 - c. Darex AEA, W. R. Grace
 - d. Equal products of other manufacturers may be used in the work, provide such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- E. Water-Reducing, Non-Chloride Accelerator Admixture: ASTM C 494, Type E, and containing not more than 0.1% chloride ions.
 - 1. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - a. Accelguard 80; Euclid Chemical Company
 - b. Pozzoloth High Gally; Master Builders
 - c. Equal products of other manufacturers may be used in the work, provide such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- F. Water-Reducing, Retarding Admixture: ASTM C 494, Type D, and contain not more than 0.1% chloride ions.
 - 1. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - a. Edoco 20006; Edoco Technical Products
 - b. Pozzoloth 300-R; Master Builders

- c. Eucon Retarder 75; Euclid Chemical Company
 - d. Daratard; W. R. Grace
 - e. Plastiment; Sika Chemical Company
 - f. Equal products of other manufacturers may be used in the work, provide such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- G. Certification: Provide admixture manufacturer's written certification that chloride ion content complies with specified requirements.
- H. Calcium chloride or admixtures containing more than 0.1% chloride ions are not permitted.

2.4 RELATED MATERIALS

- A. Moisture Barrier: Provide moisture barrier cover over prepared base material where indicated. Use only materials which are resistant to decay when tested in accordance with ASTM E 154, as follows:
- 1. Polyethylene sheet not less than 10 mils thick.
- B. Absorptive Cover: Burlap cloth made from jute or kenaf, weighing approximately 9 oz. per sq. yd., complying with AASHTO M 182, Class 2.
- C. Moisture-Retaining Cover: One of the following, complying with ASTM C 171.
- 1. Waterproof paper
 - 2. Polyethylene film.
 - 3. Polyethylene-coated burlap.
- D. Liquid Membrane Forming Curing Compound: Liquid type membrane forming curing compound complying with ASTM C 309, Type 1-D, Class A unless other type acceptable to Architect. Moisture loss not more than 0.055 gr./sq. cm. when applied at 200 sq. ft./gal. Equal to "Kure-N-Seal" - 30; Sonneborn-Contech
- 1. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - a. Master Builders
 - b. Euclid Chemical Company
 - c. A.C. Horn
 - d. The Burke Company
 - e. Equal products of other manufacturers may be used in the work, provide such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- E. Bonding Compound: Polyvinyl acetate or acrylic base, re-wettable type.
- 1. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - a. Welcrete; Larsen Products
 - b. EucoWeld; Euclid Chemical Company
 - c. Hornweld; A. C. Horn
 - d. Sonocrete; Sonneborn-Contech
 - e. Acrylic Bondcrete; The Burke Company
 - f. Equal products of other manufacturers may be used in the work, provide such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid opening.

- F. Epoxy Adhesive: ASTM C 881, two component material suitable for use on dry or damp surfaces. Provide material "Type", "Grade", and "Class" to suit project requirements.
1. MANUFACTURERS: The following manufacturers' products have been used establish minimum standards for materials, workmanship and function:
 - a. Epoxitite; A. C. Horn
 - b. Sikadur Hi-Mod; Sika Chemical Corporation
 - c. Euco Epoxy 463 or 615; Euclid Chemical Company
 - d. Patch and Bond Epoxy; The Burke Company
 - e. Sure-Poxy; Kaufman Products, Inc.
 - f. Equal products of other manufacturers may be used in the work, provide such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- G. Subfloor Patching and Leveling: The following manufacturers' products have been used establish minimum standards for materials, workmanship and function:
1. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - a. Ardex K-15; Ardex Engineered Cements 400 Ardex Park Drive Aliquippa, PA 15001; (724) 203-5000
 - b. Equal products of other manufacturers may be used in the work, provide such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid opening.

PART 3 - EXECUTION

3.1 PROPORTIONING AND DESIGN OF MIXES

- A. Prepare design mixes for each type and strength of concrete by either laboratory trial batch or field experience methods as specified in ACI 301. If trial batch method used, use an independent testing facility acceptable to Architect for preparing and reporting proposed mix designs. The testing facility shall not be the same as used for field quality control testing unless otherwise acceptable to Architect.
- B. Submit written reports to Architect of each proposed mix for each class of concrete at least 15 days prior to start of work. Do not begin concrete production until mixes have been reviewed by Architect.
- C. Design mixes to provide normal weight concrete as indicated on drawings and schedules.
- D. Adjustment to Concrete Mixes: Mix design adjustments may be requested by Contractor when characteristics of materials, job conditions, weather, test results, or other circumstances warrant; at no additional cost to Owner and as accepted by Architect. Laboratory test data for revised mix design and strength results must be submitted to and accepted by Architect before using in work.
- E. Admixtures:
 1. Use water-reducing admixture in all concrete for ease of placement and workability.
 2. Use non-chloride accelerating admixture in concrete slabs placed at ambient temperatures below 50 degrees F.
 3. Use air-entraining admixture in all concrete, unless otherwise indicated. Add air-entraining admixture at manufacturer's prescribed rate to result in concrete at point of placement having total air content of 6% with a tolerance of plus-or-minus 1-1/2%.
- F. Slump Limits: Proportion and design mixes to result in concrete slump at point of placement as follows:
 1. Ramps, slabs and sloping surfaces: 3" to 5".

2. Reinforced foundation systems: 2" to 5".
3. Other concrete: 3" to 5".

3.2 CONCRETE MIXES

- A. Ready-Mix Concrete: Comply with requirements of ASTM C 94, and as herein specified.
 1. During hot weather, or under conditions contributing to rapid setting of concrete, a shorter mixing time than specified in ASTM C 94 may be required.
 2. When air temperature is between 85 degrees F and 90 degrees, reduce mixing and delivery time from 1-1/2 hours to 75 minutes, and when air temperature is above 90 degrees F, reduce mixing and delivery time to 60 minutes.

3.3 FORMS

- A. Design, erect, support, brace and maintain formwork to support vertical and lateral loads that might be applied until such loads can be supported by concrete structure. Construct formwork so concrete members and structures are of correct size, shape, alignment, elevation and position.
- B. Design formwork to be readily removable without impact, shock or damage to cast-in-place concrete surfaces and adjacent materials.
- C. Construct forms to sizes, shapes, lines and dimensions shown and to obtain accurate alignment, location, grades, level and plumb work in finished structures. Provide for openings, off-sets, sinkages, keyways, recesses, moldings, rustications, reglets, chamfers, blocking, screeds, bulkheads, anchorages and inserts and other features required in work. Use selected materials to obtain required finishes. Solidly butt joints and provide back-up at joints to prevent leakage of cement paste.
- D. Fabricate forms for easy removal without hammering or prying against concrete surfaces. Provide crush plates or wrecking plates where stripping may damage cast concrete surfaces. Provide top forms for inclined surfaces where slope is too steep to place concrete with bottom forms only. Kerf wood inserts for forming keyways, reglets, recesses and the like, to prevent swelling and for easy removal.
- E. Provide temporary openings where interior area of formwork is inaccessible for cleanout, for inspection before concrete placement, and for placement of concrete. Securely brace temporary openings and set time to forms to prevent loss of concrete mortar. Locate temporary openings on forms at inconspicuous locations.
- F. Chamfer exposed corners and edges as indicated, using wood, metal, PVC or rubber chamfer strips fabricated to produce uniform smooth lines and tight edge joints.
- G. Form Ties: Factory-fabricated, adjustable-length, removable, or snap-off metal form ties, designed to prevent form deflection, and to prevent spalling concrete surfaces upon removal.
 1. Unless otherwise indicated, provide ties so portion remaining within concrete after removal is 1" inside concrete and will not leave holes larger than 1" diameter in concrete surface.
- H. Provisions for Other Trades: Provide openings in concrete formwork to accommodate work of other trades. Determine size and location of openings, recesses and chases from trades providing such items. Accurately place and securely support items built into forms.
- I. Cleaning and Tightening: Thoroughly clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt or other debris just before concrete is placed. Retighten forms and bracing after concrete placement is required to eliminate mortar leaks and maintain proper alignment.

3.4 PLACING REINFORCEMENT

- A. Comply with Concrete Reinforcing Steel Institute's recommended practice for "Placing Reinforcing Bars" for details and methods of reinforcement placement and supports, and as herein specified.
- B. Clean reinforcement of loose rust and mill scale, earth, ice and other materials which reduce or destroy bond with concrete.

- C. Accurately position, support and secure reinforcement against displacement by formwork, construction or concrete placement operations. Locate and support reinforcing by metal chairs, runners, bolsters, spacers and hangers as required.
- D. Place reinforcement to obtain at least minimum coverages for concrete protection. Arrange, space and securely tie bars and bar supports to hold reinforcement in position during concrete placement operations. Set wire ties so ends are directed into concrete, not toward exposed concrete surfaces.
- E. Install welded wire fabric in as long lengths as practicable. Lap adjoining pieces at least one full mesh and lace splices with wire. Offset end laps in adjacent widths to prevent continuous laps in either direction.

3.5 JOINTS

- A. Construction Joints: Locate and install construction joints as indicated, or if not indicated, locate so as not to impair strength and appearance of the structure, as acceptable to Architect.
 - 1. Place construction joints perpendicular to main reinforcement. Continue reinforcement across construction joints.
- B. Isolation Joints in Slabs-On-Ground: Construct isolation joints in slabs-on-ground at points of contact between slabs on ground and vertical surfaces, such as column pedestals, and elsewhere as indicated.
 - 1. Joint filler and sealant materials are specified in Division-7 sections of these specifications.
- C. Construction Joints in Slabs-On-Ground: Construct construction joints in slabs-on-ground to form panels of patterns no larger than 600 square feet and as shown and as detailed. An alternative control joint detail may be inserts 1/8" to 1/4" wide x 1/4 of slab depth.
 - 1. Form contraction joints by inserting premolded plastic, hardboard strip into fresh concrete until top surface of strip is flush with slab surface. Tool slab edges round on each side of insert. After concrete has cured, remove inserts and clean groove of loose debris, fill groove with joint sealant.
 - 2. Joint sealant material is specified in Division-7 sections of these specifications.

3.6 INSTALLATION OF EMBEDDED ITEMS

- A. General: Set and build into work anchorage devices and other embedded items required for other work that is attached to, or supported by, cast-in-place concrete. Use setting drawings, diagrams, instructions and directions provided by suppliers of items to be attached thereto.
- B. Edge Forms and Screed Strips for Slabs: Set edge forms or bulkheads and intermediate screed strips for slabs to obtain required elevations and contours in finished slab surface.
 - 1. Provide and secure units sufficiently strong to support types of screed strips by use of strike-off templates or accepted compacting type screeds.

3.7 PREPARATION OF FORM SURFACES

- A. Clean re-used forms of concrete matrix residue, repair and patch as required to return forms to acceptable surface condition.
- B. Coat contact surfaces of forms with a form-coating compound before reinforcement is placed.
- C. Thin form-coating compounds only with thinning agent of type, and in amount, and under conditions of form-coating compound manufacturer's directions. Do not allow excess form-coating material to accumulate in forms or to come into contact with in-place concrete surfaces against which fresh concrete will be placed. Apply in compliance with manufacturer's instructions.

3.8 CONCRETE PLACEMENT

- A. Replacement Inspection: Before placing concrete, inspect and complete formwork installation, reinforcing steel, and items to be embedded or cast-in. Notify other crafts to permit installation of their work; cooperate with other trades in setting such work. Moisten wood forms immediately

before placing concrete where form coatings are not used.

1. Coordinate the installation of joint materials and moisture barriers with placement of forms and reinforcing steel.
- B. General: Comply with ACI 304 "Recommended Practice for Measuring, Mixing, Transporting and Placing Concrete", and as herein specified.
1. Deposit concrete continuously or in layers of such thickness that no concrete will be placed on concrete which has hardened sufficiently to cause the formation of seams or planes of weakness. If a section cannot be placed continuously, provide construction joints as herein specified. Deposit concrete as nearly as practicable to its final location to avoid segregation.
- C. Placing Concrete in Forms: Deposit concrete in forms in horizontal layers not deeper than 24" and in a manner to avoid inclined construction joints. Where placement consists of several layers, place each layer while preceding layer is still plastic to avoid cold joints.
1. Consolidate placed concrete by mechanical vibrating equipment supplemented by hand-spading, rodding or tamping. Use equipment and procedures for consolidation of concrete in accordance with ACI recommended practices.
 2. Do not use vibrators to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations not farther than visible effectiveness of machine. Place vibrators to rapidly penetrate placed layer at least 6" into preceding layer. Do not insert vibrators into lower layers of concrete that have begun to set. At each insertion limit duration of vibration to time necessary to consolidate concrete and complete embedment of reinforcement and other embedded items without causing segregation of mix.
- D. Placing Concrete Slabs: Deposit and consolidate concrete slabs in a continuous operation, within limits of construction joints, until the placing of a panel or section is completed.
1. Consolidate concrete during placing operations so that concrete is thoroughly worked around reinforcement and other embedded items and into corners.
 2. Bring slab surfaces to correct level with straightedge and strike-off. Use bull floats or darbies to smooth surface, free of humps or hollows. Do not disturb slab surfaces prior to beginning finishing operations.
 3. Maintain reinforcing in proper position during concrete placement operations.
- E. Cold Weather Placing: Protect concrete work from physical damage or reduced strength which could be caused by frost, freezing actions, or low temperatures, in compliance with ACI 306 and as herein specified.
1. When air temperature has fallen to or is expected to fall below 40 degrees F uniformly heat water and aggregates before mixing to obtain a concrete mixture temperature of not less than 50 degrees F. and not more than 80 degrees F at point of placement.
 2. Do not use frozen materials or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.
 3. Do not place concrete when air temperature has fallen to or is expected to fall below 35 ° F. Do not use calcium chloride, salt and other materials containing antifreeze agents or chemical accelerators, unless otherwise accepted in mix designs.
- F. Hot Weather Placing:
1. When hot weather conditions exist that would seriously impair quality and strength of concrete, place concrete in compliance with ACE 305 and as herein specified.
 2. Cool ingredients before mixing to maintain concrete temperature at time of placement below 90 degrees F. Mixing water may be chilled, or chopped ice may be used to control temperature provided water equivalent of ice is calculated to total amount of mixing water. Use of liquid nitrogen to cool concrete is Contractor's option.

3. Cover reinforcing steel with water-soaked burlap if it becomes too hot, so that steel temperature will not exceed the ambient air temperature immediately before embedment in concrete.
4. Fog spray forms, reinforcing steel and subgrade just before concrete is placed.
5. Use water-reducing retarding admixture (Type D) when required by high temperatures, low humidity, or other adverse placing conditions.

3.9 FINISH OF FORMED SURFACES

- A. Rough Form Finish: For formed concrete surfaces not exposed-to-view in the finish work or by other construction, unless otherwise indicated. This is the concrete surface having texture imparted by form facing material used, with tie holes and defective areas repaired and patched and fins and other projections exceeding 1/4" in height rubbed down or chipped off.
- B. Smooth Form Finish: For formed concrete surfaces or that are to be covered with a coating material applied directly to concrete, or a covering material applied directly to concrete such as waterproofing, dampproofing. This is as-cast concrete surface obtained with selected form facing material, arranged orderly and symmetrically with a minimum of seams. Repair and patch defective areas with fins or other projections completely removed and smoothed.
- C. Smooth Rubbed Finish: For formed concrete surfaces exposed to view provide smooth rubbed finish, not later than one day after form removal.
 1. Moisten concrete surfaces and rub with carborundum brick or other abrasive until a uniform color and texture is produced. Do not apply cement grout other than that created by the rubbing process.
- D. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces occurring adjacent to formed surfaces, strike-off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces, unless otherwise indicated.

3.10 MONOLITHIC SLAB FINISHES

- A. Finish surfaces to the following tolerances, measured within 24 hours according to ASTM E 1155/E 1155M for randomly trafficked floor surfaces:
 1. Specified overall values of flatness, F(F) 38: and levelness, F(L) 25: with minimum local values of flatness, F(F) 19: levelness, F(L) 13: for slabs on grade.
- B. Scratch Finish: Apply scratch finish to monolithic slab surfaces that are to receive concrete floor topping or mortar setting beds for tile, portland cement terrazzo and other bonded applied cementitious finish flooring material, and as otherwise indicated.
- C. Slope surface uniformly to drains where required. After leveling, roughen surfaces before final set, with stiff brushes, brooms or rakes.
- D. Float Finish: Apply float finish to monolithic slab surfaces to receive trowel finish and other finishes as hereinafter specified, and slab surfaces which are to be covered with membrane or elastic waterproofing membrane or elastic roofing, or sand-bend terrazzo, and as otherwise indicated.
 1. After screeding consolidating, and leveling concrete slabs, do not work surface until ready for floating. Begin floating when surface water has disappeared or when concrete has stiffened sufficiently to permit operation of power-driven floats, or both. Consolidate surface with power-driven floats or by hand-floating if area is small or inaccessible to power units. Cut down high spots and fill low spots. Uniformly slope surfaces to drains. Immediately after leveling, refloat surface to a uniform, smooth, granular texture.
- E. Trowel Finish: Apply trowel finish to monolithic slab surfaces to be exposed-to-view and slab surfaces to be covered with resilient flooring, carpet, ceramic or quarry tile, paint or other thin film finish coating system.

1. After floating, begin first trowel finish operation using a power-driven trowel. Begin final troweling when surface produces a ringing sound as trowel is moved over surface. Consolidate concrete surface by final hand-troweling operation, free of trowel marks, uniform in texture and appearance. Grind smooth surface defects which would telegraph through applied floor covering system.
- F. Non-Slip Broom Finish: Apply non-slip broom finish to exterior concrete platforms, steps and ramps and elsewhere as indicated.
1. Immediately after trowel finishing, slightly roughen concrete surface by brooming with fiber bristle broom perpendicular to main traffic route. Coordinate required final finish with Architect before application.

3.11 CONCRETE CURING AND PROTECTION

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures.
1. Start initial curing as soon as free water has disappeared from concrete surface after placing and finishing. Keep continuously moist for not less than 7 days.
 2. Begin final curing procedures immediately following initial curing and before concrete has dried. Continue final curing for at least seven (7) days in accordance with ACI 301 procedures. Avoid rapid drying at end of final curing period.
- B. Curing Methods: Perform curing of concrete by curing and sealing compound, by moist curing, by moisture-retaining cover curing, and by combinations thereof, as herein specified.
1. Provide moisture curing by one of the following methods or by a combination of the following methods:
 - a. Keep concrete surface continuously wet by covering with water.
 - b. Continuous water-fog spray.
 - c. Covering concrete surface with specified absorptive cover, thoroughly saturating cover with water and keeping continuously wet. Place absorptive cover to provide coverage of concrete surfaces and edges, with 4" lap over adjacent absorptive covers.
- C. Provide moisture-cover curing as follows:
1. Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width with sides and ends lapped at least 3" and sealed by waterproof tape or adhesive. Immediately repair any holes or tears during curing period using cover material and waterproof tape.
- D. Provide curing and sealing compound to interior slabs with resilient flooring, carpet over cushion, or left exposed; and to exterior slabs, walks, and curbs as follows:
1. Apply specified curing and sealing compound to concrete slabs as soon as final finishing operations are complete (within two hours). Apply uniformly in continuous operation by power-spray or roller in accordance with manufacturer's directions. Recoat areas subjected to heavy rainfall within three (3) hours after initial application. Maintain continuity of coating and repair damage during curing period.
- E. Do not use membrane curing compounds on surface which are to be covered with coating material applied directly to concrete, liquid floor hardener, waterproofing, damp-proofing, membrane roofing, flooring (such as ceramic or quarry tile, glue-down carpet), painting and other coatings and finish materials, unless otherwise acceptable to Architect.
- F. Curing Formed Surfaces: Cure formed concrete surfaces, by moist curing with forms in place for full curing period or until forms are removed. If forms are removed, continue curing by methods specified above, as applicable.
- G. Curing Unformed Surfaces: Cure unformed surfaces, such as slabs, floor topping, and other flat surfaces by application of appropriate curing method.

- H. Final cure concrete surfaces to receive liquid floor hardener or finish flooring by use of moisture-retaining cover, unless otherwise directed.
- I. Sealer and Dust-proofer: Apply a second coat of specified curing and sealing compound only to surfaces given a first coat.

3.12 REMOVAL OF FORMS

- A. Formwork not supporting weight of concrete, such as sides of walls, and similar parts of the work, may be removed after cumulatively curing at not less than 50 degrees F for twenty-four (24) hours after placing concrete, provided concrete is sufficiently hard to not be damaged by form removal operations, and provided cutting and protection operations are maintained.
- B. Formwork supporting weight of concrete, may not be removed in less than fourteen (14) days and until concrete has attained design minimum compressive strength of in place concrete by testing field-cured specimens representative of concrete location in members.
- C. Form facing material may be removed four (4) days after placement, only if shores and other vertical supports have been arranged to permit removal of form facing material without loosening or disturbing shores and supports.

3.13 RE-USE OF FORMS

- A. Clean and repair surfaces of forms to be re-used in work. Split, frayed, delaminated or otherwise damaged form facing material will not be acceptable for exposed surfaces. Apply new form coating compound as specified for new formwork.
- B. When forms are extended for successive concrete placement, thoroughly clean surfaces, remove fins and laitance, and tighten forms to close joints. Align and secure joint to avoid offsets. Do not use "patched" forms for exposed concrete surfaces, except as acceptable to Architect.

3.14 MISCELLANEOUS CONCRETE ITEMS

- A. Filling-In: Fill-in holes and openings left in concrete structures for passage of work by other trades, unless otherwise shown or directed, after work of other trades is in place. Mix, place and cure concrete as herein specified, to blend with in-place construction. Provide other miscellaneous concrete filling shown or required to complete work.
- B. Curbs: Provide monolithic finish to interior curbs by stripping forms while concrete is still green and steel-troweling surfaces to a hard, dense finish with corners, intersections and terminations slightly rounded.
- C. Equipment Bases and Foundations: Provide machine and equipment bases and foundations, as shown on drawings. Set anchor bolts for machines and equipment to template at correct elevations, complying with certified diagrams or templates of manufacturer furnishing machines and equipment.
- D. Reinforced Masonry: Provide concrete grout for reinforced masonry, masonry lintels and bond beams where indicated on drawings and as scheduled. Maintain accurate location of reinforcing steel during concrete placement.

3.15 CONCRETE SURFACE REPAIRS

- A. Patching Defective Areas: Repair and patch defective areas with cement mortar immediately after removal of forms when acceptable to Architect.
 - 1. Cut out honeycomb, rock pockets, voids over 1/4" in any dimension, and holes left by tie rods and bolts, down to solid concrete but, in no case to a depth of less than 1". Make edges of cuts perpendicular to the concrete surface. Thoroughly clean, dampen with water and brush-coat the area to be patched with specified bonding agent. Place patching mortar after bonding compound has dried.
 - 2. For exposed to view surfaces, blend white portland cement and standard portland cement so that when dry, patching mortar will match color surrounding. Provide test areas at inconspicuous location to verify mixture and color match before proceeding with patching. Compact mortar in place and strike-off slightly higher than surrounding surface.

- B. Repair of Formed Surfaces: Remove and replace concrete having defective surfaces if defects cannot be repaired to satisfaction of Architect. Surface defects, as such, include color and texture irregularities, cracks, spalls, air bubbles, honeycomb, rock pockets; fins and other projections on surface; and stains and other discolorations that cannot be removed by cleaning. Flush out form tie holes, fill with dry pack mortar, or precast cement cone plugs secured in place with bonding agent.
 - 1. Repair concealed formed surfaces, where possible, that contain defects that affect the durability of concrete. If defects cannot be repaired, remove and replace concrete.
- C. Repair of Unformed Surfaces: Test unformed surfaces, such as monolithic slabs, for smoothness and verify surface plane to tolerances specified for each surface and finish. Correct low and high areas as herein specified. Test unformed surfaces sloped to drain for trueness of slope, in addition to smoothness using a template having required slope.
 - 1. Repair finished unformed surfaces that contain defects which affect durability of concrete. Surface defects, as such, include crazing, cracks in excess of 0.01" wide or which penetrate to reinforcement or completely through non-reinforced sections regardless of width, spalling, popouts, honeycomb, rock pockets and other objectionable conditions.
 - 2. Correct high areas in unformed surfaces by grinding, after concrete has cured at least 14 days.
 - 3. Correct low areas in unformed surfaces during, or immediately after, completion of surface finishing operations by cutting out low areas and replacing with fresh concrete. Finish repaired areas to blend into adjacent concrete. Proprietary patching compounds may be used when acceptable to Architect.
 - 4. Repair defective areas, except random cracks and single holes not exceeding 1" diameter, by cutting out and replacing with fresh concrete. Remove defective areas to sound concrete with clean, square cuts and exposed reinforcing steel with at least 3/4" clearance all around.
 - 5. Dampen concrete surfaces in contact with patching concrete and apply bonding compound. Mix patching concrete of same materials to provide concrete of same type or class as original concrete. Place, compact and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
 - 6. Repair isolated random cracks and single holes not over 1" in diameter by dry-pack method. Groove top of cracks and cut-out holes to sound concrete and clean of dust, dirt and loose particles. Dampen cleaned concrete surfaces and apply bonding compound. Mix dry-pack, consisting of one part portland cement to 2-1/2 parts fine aggregate passing a No. 16 mesh sieve, using only enough water as required for handling and placing. Place dry pack after bonding compound has dried. Compact dry-pack mixture in place and finish to match adjacent concrete. Keep patched area continuously moist for not less than seventy-two (72) hours.
 - 7. Perform structural repairs with prior approval of Architect for method and procedure, using specified epoxy adhesive and mortar.
 - 8. Repair methods not specified above may be used, subject to acceptance of Architect.

3.16 QUALITY CONTROL TESTING DURING CONSTRUCTION

- A. The Owner will employ and pay for a testing laboratory to perform tests and to submit test reports. The Contractor shall notify testing agency 24 hours in advance of requirements.
- B. Sampling and testing for quality control during placement of concrete may include the following, as directed by Architect.
- C. The Owner shall maintain equipment on site to cast cylinders, perform slump and air tests, and field cure specimens. Should the project testing agency be absent from the site, the Contractor will be responsible for performing the field tests below.
- D. Sampling Fresh Concrete: ASTM C 172, except as modified for slump to comply with ASTM C 94.

1. Slump: ASTM C 143; one test at point of discharge for each day's pour of each type of concrete; additional tests when concrete consistency seems to have changed.
 2. Concrete Temperature: Test hourly when air temperature is 40 degrees F. and below, and when 80 degrees F. and above; and each time a set of compression test specimens made.
 3. Compression Test Specimen: ASTM C 31; one set of four (4) standard cylinders for each compressive strength test, unless otherwise directed. Mold and store cylinders for laboratory cured test specimens except when field-cure test specimens are required.
- E. Compressive Strength Tests: ASTM C 39; one set for each day's pour plus additional sets for each 50 cu. yds. over and above the first 25 cu. yds. of each concrete class placed in any one day; one specimen tested at seven (7) days, two specimen tested at twenty-eight (28) days, and one specimen retained in reserve for later testing if required. Minimum compressive strength of concrete shall be 3,000 psi at 28 days unless otherwise indicated.
1. When frequency of testing will provide less than five (5) strength tests for a given class of concrete, conduct testing from at least five (5) randomly selected batches or from each batch if fewer than five (5) are used.
 2. When total quantity of a given class of concrete is less than 50 cu. yds., strength test may be waived by Architect if, in his judgment, adequate evidence of satisfactory strength is provided.
 3. When strength of field-cured cylinders is less than 85% of companion laboratory-cured cylinders, evaluate current operations and provide corrective procedures for protecting and curing the in-place concrete.
 4. Test results shall be reported in writing to Architect and Contractor within twenty-four (24) hours that tests are made. Reports of compressive strength tests shall contain the project identification name and number, date of concrete placement, name of concrete testing service, concrete type and class, location of concrete batch in structure, design compressive strength at twenty-eight (28) days, concrete mix proportions and materials; compressive breaking strength and type of break for both 7-day tests and 28-day tests.
- F. Nondestructive Testing: Impact hammer, sonoscope, or other non- destructive device may be permitted but shall not be used as the sole basis for acceptance or rejection.
- G. Additional Tests: The testing service will make additional tests of in-place concrete when test results indicate specified concrete strengths and other characteristics have not been attained in the structure, as directed by Architect. Testing service may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C 42, or by other methods as directed.
1. Contractor shall pay for such tests conducted, and any other additional testing as may be required, when unacceptable concrete is verified.

END OF SECTION

SECTION 03410 - STRUCTURAL PRECAST CONCRETE

PART 1 - GENERAL

1.1 GENERAL

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Structural Precast Double Tee Girders
- B. Structural Precast Wall Panels.
- C. Grout packing.
- D. Connection and supporting devices.

1.3 RELATED SECTIONS

- A. Section 03310 – Concrete
- B. Section 07900 - Sealants and Caulking.

1.4 REFERENCES

- A. ACI 301 - Structural Concrete for Buildings.
- B. ACI 318/318R - Building Code Requirements for Reinforced Concrete.
- C. ANSI/AWS D1.1 - Structural Welding Code - Steel.
- D. ANSI/AWS D1.4 - Structural Welding Code - Reinforcing Steel.
- E. ASTM A36 - Structural Steel.
- F. ASTM A153 - Zinc Coating (Hot-Dip) on Iron and Steel Hardware.
- G. ASTM A416 - Uncoated Seven-Wire Stress-Relieved Strand for Prestressed Concrete.
- H. ASTM A615 - Deformed and Plain Billet-Steel Bars for Concrete Reinforcement.
- I. ASTM A666 - Austenitic Stainless Steel, Strip, Plate and Flat Bar for Structural Applications.
- J. ASTM C150 - Portland Cement.
- K. PCI MNL-116 - Manual for Quality Control for Plants and Production of Precast and Prestressed
- L. PCI MNL-120 - Design Handbook - Precast and Prestressed Concrete.
- M. PCI MNL-123 - Manual on Design of Connections for Precast Prestressed Concrete.
- N. PCI MNL-124 - PCI Design for Fire Resistance of Precast Prestressed Concrete.
- O. UL - Underwriters' Laboratories.

1.5 DESIGN REQUIREMENTS

- A. Size components to withstand design loads in a restrained condition as follows:
- B. Design members to support loads shown on the drawings.
- C. Maintain structural precast concrete deflections within limits of ACI 318 (ACI 318M).
- D. Design members exposed to the weather to provide for movement of component without damage, failure of joint seals, undue stress on fasteners, or other detrimental effects when subject to seasonal or cyclic day/night temperature ranges.
- E. Design system to accommodate construction tolerances, deflection of other building structural members, and clearances of intended openings.
- F. Calculate structural properties of framing members in accordance with ACI 301.

1.6 SUBMITTALS

- A. Submit shop drawings indicating layout, unit locations, fabrication details, unit identification marks, reinforcement, connection details, support items, dimensions, openings, and relationship to adjacent materials.
- B. Indicate design loads, deflections, cambers, bearing requirements, and special conditions.
- C. Submit product data indicating standard component configurations, design loads, deflections, cambers, and bearing requirements.
- D. Submit samples.
- E. Submit fabricator's installation instructions.
- F. Submit design data.
- G. Submit design data reports indicating calculations for loadings and stresses of members.
- H. Submit Certification on all welders working on this project.

1.7 QUALITY ASSURANCE

- A. Perform Work in accordance with the requirements of PCI MNL-116, PCI MNL-120 and PCI MNL-123.
- B. Any member arriving at the job site with chips, cracks or broken places or surface defects will be rejected and returned to the fabricator. Damaged units shall not be installed in the work.

1.8 QUALIFICATIONS

- A. Fabricator: Company specializing in manufacturing the work of this Section with minimum five years documented experience and certified by the Prestressed Concrete Institute.
- B. Erector: Company specializing in erecting the work of this Section with five years documented experience and approved by the Fabricator.
- C. Design precast prestressed concrete members under direct supervision of a Professional Structural Engineer experienced in design of this work and licensed in the State of Alabama.
- D. Welder: Qualified within previous 12 months in accordance with ANSI/AWS D1.1 and ANSI/AWS D1.4.

1.9 REGULATORY REQUIREMENT

- A. Conform to ACI 318 for design load and construction requirements applicable to work of this Section.

1.10 PRE-INSTALLATION CONFERENCE

- A. Convene a conference one week prior to commencing work of this Section.
- B. Instruct others when field cutting required openings 10 inches and smaller.

1.11 DELIVERY, STORAGE AND HANDLING

- A. Store and protect products to eliminate damage from weather or other causes.
- B. Handle precast members in position consistent with their shape and design. Lift and support only form support points.
- C. Lifting or Handling Devices: Capable of supporting member in positions anticipated during manufacture, storage, transportation and erection.
- D. Protect members to prevent staining, chipping, or spalling of concrete.
- E. Mark each member with date of production and final position in structure.

1.12 SEQUENCING AND SCHEDULING

- A. Coordinate work under this section with all other trades on the project.

- B. Coordinate the work of framing components not pretensioned but associated with the work of this Section.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cement: Grey Portland, conforming to ASTM C150, Type I.
- B. Aggregate, Sand, Water, Admixtures: Determined by precast fabricator as appropriate to design requirements and PCI MNL-116.

2.2 REINFORCEMENT

- A. Tensioning Steel Tendons: ASTM A416, Grade 250K or 270K, of sufficient strength commensurate with member design.
- B. Reinforcing Steel: ASTM A615, deformed steel bars, Grade 60.

2.3 ACCESSORIES

- A. Connecting and Supporting Devices: ASTM A36 carbon steel plates, angles, items cast into concrete and inserts, conforming to PCI MNL-123; prime painted or galvanized where called for on drawings. Do not paint surfaces requiring field welding.
- B. Grout: Non-shrink; non-ferrous; minimum yield strength of 10,000 psi at 28 days.
- C. Bearing Pads: Multipolymer plastic bearing strips. "Korolath" or approved equal. Noeprene bearing pads where indicated on the drawings.
- D. Bolts, Nuts, and Washers: High strength steel type recommended for structural steel joints.
- E. Prime Paint: Zinc rich alkyd type.

2.4 FABRICATION

- A. Fabrication procedure to conform to PCI MNL-116.
- B. Maintain paint records and quality control program during production of precast members. Make records available upon request.
- C. Ensure reinforcing steel, anchors, inserts, plates, angles and other cast-in items are embedded and located as indicated on approved shop drawings.
- D. Tension reinforcement tendons as required to achieve design load criteria.
- E. Provide required openings with a dimension larger than 8 inches and embed accessories provided by other Sections, at indicated locations.
- F. Exposed Ends at Stressing Tendons: Fill recess with non-shrink grout, trowel flush.

2.5 FINISHING

- A. Ensure exposed-to-view finish surfaces of precast concrete members are uniform in color and appearance.
- B. Cure members under identical conditions to develop required concrete quality, and minimize appearance blemishes such as non-uniformity, staining or surface cracking.

2.6 TOLERANCES

- A. Fabricate structural precast concrete members of shapes, lines and dimensions indicated, so each finished member complies with PCI MNL 135 product tolerances as well as position tolerances for cast-in items.

PART 3 - EXECUTION

3.1 VERIFICATION OF SITE CONDITIONS

- A. Verify that site conditions are ready to receive work and field measurements are as shown on approved shop drawings.
- B. Beginning of installation means installer accepts existing conditions.

3.2 PREPARATION

- A. Prepare support equipment for the erection procedure, temporary bracing, and induced loads during erection.

3.3 ERECTION

- A. Erect members without damage to structural capacity, shape or finish. Replace or repair damaged members.
- B. Align and maintain uniform horizontal and vertical joints, as erection progresses.
- C. Maintain temporary bracing in place until final support is provided. Protect members from staining.
- D. Adjust differential camber between precast members to tolerances before final attachment.
- E. Level differential elevation of adjoining horizontal members with grout to maximum slope of 1:12.
- F. Grout joints between members at all locations.
- G. Secure units in place. Perform welding, in accordance with ANSI/AWS D1.1.
- H. Clean all welded connections with power grinders and/or brushes. Paint with two coats of zinc rich coating.

3.4 ERECTION TOLERANCES

- A. Erect structural precast concrete members level, plumb, square, and in alignment without exceeding the noncumulative erection tolerances of PCI MNL 135.
- B. Level out variations between adjacent members by jacking, loading, or any other feasible method as recommended by the fabricator and acceptable to the Architect.
- C. When members cannot be adjusted to conform to design or tolerance criteria, cease work and advise Architect/Engineer. Execute modifications as directed.

3.5 PROTECTION

- A. Protect members from damage caused by field welding or erection operations.
- B. Provide non-combustible shields during welding operations.

3.6 CLEANING

- A. Clean weld marks, dirt, or blemishes from surface of exposed members.

END OF SECTION

SECTION 04200 - UNIT MASONRY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of each type of masonry work is indicated on drawings and schedule.
- B. Types of masonry work required include.
 - 1. Concrete unit masonry.
 - 2. Brick masonry.

1.3 QUALITY ASSURANCE

- A. Fire Performance Characteristics: Where indicated, provide materials and construction which are identical to those of assemblies whose fire endurance has been determined by testing in compliance with ASTM E 119 by a recognized testing and inspecting organization or by another means, as acceptable to authority having jurisdiction.
- B. Single Source Responsibility for Masonry Units: Obtain exposed masonry units of uniform texture and color, or a uniform blend within the ranges accepted for these characteristics, from one manufacturer for each different product required for each continuous surface or visually related surfaces.
- C. Single Source Responsibility for Mortar Materials: Obtain mortar ingredients of uniform quality, including color for exposed masonry, from one manufacturer for each cementitious component and from one source and producer for each aggregate.
- D. Samples: Submit the following samples:
 - 1. Unit masonry samples for each type of exposed masonry unit required; include in each set the full range of exposed color and texture to be expected in completed work.
 - 2. Include size variation data verifying that actual range of sizes for brick falls within ASTM C652 dimension tolerances for brick where modular dimensioning is indicated. The grade shall be SW and the type HBS.
- E. Field Constructed Mock-Up Panel: Prepare mock-up panel for the following types of masonry. Purpose of mock-up is further verification of selections made for color and finish under sample submittals and establishing standard of quality for aesthetic effects expected in completed work. Build mock-up panel to comply with the following requirements:
 - 1. Locate mock-up panel on site where directed by the Architect.
 - 2. Build mock-up panel of typical exterior masonry wall, approximately 4'-0" long by 4'-0" high, showing all typical components, connections, attachments to building structure and methods of installation.
 - 3. Retain mock-up panel during construction as standard for judging completed masonry work. When directed, demolish mock-up panel and remove from site.

1.4 DELIVERY, STORAGE AND HANDLING

- A. Deliver masonry materials to project in undamaged condition.
- B. Store and handle masonry units to prevent their deterioration or damage due to moisture, temperature changes, contaminants, corrosion or other causes. Store masonry units off the ground.
- C. Store cementitious materials off the ground, under cover and in dry location.
- D. Store aggregates where grading and other required characteristics can be maintained.

- E. Store masonry accessories including metal items to prevent deterioration by corrosion and accumulation of dirt.

1.5 PROJECT CONDITIONS

- A. Protection of Work: During erection, cover top of walls with waterproof sheeting at end of each day's work. Cover partially completed structures when work is not in progress.
- B. Extend cover a minimum of 24 inches down both sides and hold cover securely in place.
- C. Do not apply uniform floor or roof loading for at least 24 hours after building masonry walls or columns.
- D. Staining: Prevent grout or mortar or soil from staining the face of masonry to be left exposed or painted. Remove immediately grout or mortar in contact with such masonry.
- E. Protect base of walls from rain-splashed mud and mortar splatter by means of coverings spread on ground and over wall surface.
- F. Protect sills, ledges and projections from droppings of mortar.
- G. Environmental Protection:
 - 1. Maintain air temperature and materials to a minimum of 40 degrees F and a maximum of 90 degrees F prior to and during masonry work
 - 2. Do not lay masonry units which are wet or frozen.
 - 3. Remove masonry damaged by freezing conditions.
- H. For clay masonry units with initial rates of absorption (suction) which require them to be wetted before laying, comply with the following requirements.
 - 1. For units with surface temperatures above 32°F wet with water heated to above 70°F.
 - 2. For units with surface temperatures below 32°F wet with water heated to above 130°F.

PART 2 - PRODUCTS

2.1 CONCRETE MASONRY UNITS

- A. General: Comply with referenced standards and other requirements indicated below applicable to each form of concrete masonry unit required.
 - 1. Provide special shapes where required for lintels, corners, jambs, sash, control joints, headers, bonding and other special conditions.
 - 2. Provide bullnose units for outside corners, except where indicated as square-edged.
- B. Concrete Block: Provide units complying with characteristics indicated below for Grade, Type, face size, exposed face and under each form of block included, for weight classification.
 - 1. Grade N
 - 2. Size: Manufacturer's standard units with nominal face dimensions of 16" long x 8" high x thickness indicated.
 - 3. Type I: moisture-controlled units.
 - 4. Exposed Faces: Manufacturer's standard color and texture, unless otherwise indicated.
 - 5. Hollow Loadbearing Block: ASTM C 90 and as follows:
 - a. Weight Classification: Lightweight
 - 6. All CMU sills shall be bullnose concrete block, unless another material is indicated on the drawings. If the sills are indicated to receive another material (ie: Solid Surface fabrication, wood, etc.) placed on top of the CMU sill, the CMU sill shall be straight edged concrete block units.

C. Exterior Colored Smooth and Split-Faced CMU:

1. Exterior units to be 16" long x 8" high x thickness indicated.
2. Block shall be as manufactured by "Block USA, Jefferson Series or approved equal.
3. Color to be selected by Architect after bid date from Manufacturer Premium Colors. If Architect chooses color of lesser value after Bid Process, Contractor shall issue a deductive Change Order for the difference.
4. Contractor shall erect panel prior to installation for Architects approval. All exterior smooth and split faced block shall be produced by the manufacture in a single run process.
5. Integral Water Repellent Admixture – CMU and Mortar. All exterior units shall be water repellent by using "dry block" integral admix as described below:
 - a. Description: An integral liquid polymeric admixture mixed with concrete during production of CMU and mixed with mortar mix, which cross links and becomes permanently locked into the CMU and mortar to provide resistance to water penetration.
 - b. Water Permeance: ASTM E 514m achieves Class E rating with no water visible on back of wall above flashing at end of 72 hours, not more than 25 percent of wall area above flashing damp at end of three days, and no leaks (a leak is a flow of water from flashing at a rate equal to or greater than 0.0132 gallons per hour) through wall at end of one day.
 - c. Water Vapor Transmission: ASTM E 96, passes. Bond strength: ASTM E 72 and/or ASTM C 1072, minimum equal to bond strength without admixture.
 - d. CMU Sampling and Testing: ASTM C 140 surpasses normal and medium weight CMU for compressive strength absorption, weight, moisture content, and dimensional stability.
 - e. Water Mixability: fully dispersible in water
 - f. Specific Gravity: Minimum 1.0
 - g. Manufacturer: Forrer Industries – Dry-Block Water-Repellent Admixture or equal.
6. CMU Sills indicated on drawings are to be solid square edge CMU block in sizes as indicated on drawings.
7. Block Sealer - The Exterior face ONLY (including mortar joints) of all units shall receive two (2) coats of silicone emulsion or RTV Silicone Coating equal to Prosoco Blok-Guard & Graffiti Control or Prosoco Blok-Guard & Graffiti Control II. Contractor must verify that the product used is approved by the block manufacturer. Application shall be as recommended by the sealer manufacturer.

2.2 BRICK MADE FROM CLAY OR SHALE

- A. MANUFACTURERES: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 1. ACME Brick Company, Montgomery, AL
 2. Boral Bricks, Phenix City, Al
 3. Henry Brick Company, Selma, AL
 4. Equal products of other manufacturers may be used in the work provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- B. General: Comply with referenced standards and other requirements indicated below applicable to each form of brick required.
- C. Provide special molded shapes where indicated and for application requiring brick of form, size and finish on exposed surfaces which cannot be produced from standard brick sizes by sawing.
- D. For sills, caps and similar applications resulting in exposure of brick surfaces which otherwise would be concealed from view, provide uncured or unfrogged units with all exposed surfaces finished.

E. Facing Brick: Submit samples for approval of equals prior to bids. Eased edge brick shall not be allowed.

F. BRICK ALLOWANCES

1. *Face Brick* shall **MATCH EXISTING HIGH SCHOOL**.

2.3 MORTAR AND GROUT MATERIALS

A. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:

1. Atlas

2. Citadel

3. Lone Star

4. Magnolia

5. Equal products of other manufacturers may be used in the work provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

B. Masonry Cement: ASTM C 91.

1. Type S for CMU walls

2. Type N for Exterior Face and Accent brick – color pigment.

C. ALLOWANCES:

1. *Face and Accent Brick Mortar* shall **MATCH EXISTING HIGH SCHOOL**.

D. Hydrated Lime: ASTM C 207, Type S.

E. Aggregate for Mortar: ASTM C 144, except for joints less than 1/4" use aggregate graded with 100% passing the No. 16 sieve.

F. Water: Clean and potable.

2.4 JOINT REINFORCEMENT, TIES AND ANCHORING DEVICES

A. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:

1. Dur-O-Wall, Inc.

2. Heckman Building Products, Inc.

3. Masonry Reinforcing Corp. of America.

4. National Wire Products Corp.

5. Equal products of other manufacturers may be used in the work provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

B. Materials: Comply with requirements indicated below for basic materials and with requirements indicated under each form of joint reinforcement, tie and anchor for size and other characteristics.

C. Use individual galvanized steel metal ties installed in horizontal joints to bond wythes together **only** where wood or metal stud backup occurs. Provide ties as shown, but not less than one metal tie for 4 sq. ft. of wall area spaced not to exceed 24" o.c. horizontally and vertically. Stagger ties in alternate courses. Provide additional ties within 1'-0" of all openings and space not more than 3'-0" apart around perimeter of openings. At intersecting and abutting walls, provide ties at no more than 24" o.c. vertically.

D. Hot-Dip Galvanized Steel Wire: ASTM A 82 for uncoated wire and with ASTM A 123, Class B-2 (1.5 oz. per sq. ft. of wire surface) for zinc coating applied after prefabrication into units.

E. Application: Use where indicated.

- F. Joint Reinforcement: Provide truss-type, welded-wire units prefabricated with deformed continuous side rods and plain cross rods into straight lengths of not less than 10', with prefabricated corner and tee units, and complying with requirements indicated below:
1. Width: Fabricate joint reinforcement in units with widths of approximately 2" less than nominal width of walls and partitions as required to provide mortar coverage of not less than 5/8" on joint faces exposed to exterior and 1/2" else- where.

2.5 EMBEDDED FLASHING MATERIALS

- A. Metal Flashing: Provide metal flashing, where flashing is exposed or partly exposed and where indicated, complying with SMACNA's "Architectural Sheet Metal Manual" and as follows:
1. Fabricate continuous flashings in sections 96 inches long minimum, but not exceeding 12 feet.
 2. Provide splice plates at joints of formed, smooth metal flashing.
 3. Fabricate through-wall metal flashing embedded in masonry from, with ribs at 3-inch intervals along length of flashing to provide an integral mortar bond.
 4. Fabricate through-wall flashing with snaplock receiver on exterior face where indicated to receive counterflashing.
 5. Fabricate through-wall flashing with drip edge where indicated. Fabricate by extending flashing 1/2 inch out from wall, with outer edge bent down 30 degrees.
 6. Fabricate through-wall flashing with sealant stop unless otherwise indicated. Fabricate by bending metal back on itself 3/4 inch at exterior face of wall and down into joint 3/8 inch to form a stop for retaining sealant backer rod.
 7. Fabricate metal drip edges and sealant stops for ribbed metal flashing from plain metal flashing of same metal as ribbed flashing and extending at least 3 inches into wall with hemmed inner edge to receive ribbed flashing and form a hooked seam. Form hem on upper surface of metal so that completed seam will shed water.
 8. Metal Drip Edges: Fabricate from stainless steel. Extend at least 3 inches into wall and 1/2 inch out from wall, with outer edge bent down 30 degrees.
 9. Metal Flashing Terminations: Fabricate from stainless steel. Extend at least 3 inches into wall and out to exterior face of wall. At exterior face of wall, bend metal back on itself for 3/4 inch and down into joint 3/8 inch to form a stop for retaining sealant backer rod.
 10. Metal Expansion-Joint Strips: Fabricate from stainless steel to shapes indicated.
- B. Flexible Flashing: For flashing not exposed to the exterior, use one of the following, unless otherwise indicated:
1. Elastomeric Thermoplastic Flashing: Composite flashing product consisting of a polyester-reinforced ethylene interpolymer alloy as follows:
 - a. Monolithic Sheet: Elastomeric thermoplastic flashing, 0.040 inch thick.
 - b. Self-Adhesive Sheet: Elastomeric thermoplastic flashing, 0.025 inch thick, with a 0.015-inch thick coating of rubberized-asphalt adhesive.
 - c. Self-Adhesive Sheet with Drip Edge: Elastomeric thermoplastic flashing, 0.025 inch thick, with a 0.015-inch thick coating of rubberized-asphalt adhesive. Where flashing extends to face of masonry, rubberized-asphalt coating is held back approximately 1-1/2 inches from edge.
 - d. Accessories: Provide preformed corners, end dams, other special shapes, and seaming materials produced by flashing manufacturer.
 2. EPDM Flashing: Sheet flashing product made from ethylene-propylene-dieneterpolymer, complying with ASTM D 4637, 0.040 inch thick.

- C. Adhesives, Primers, and Seam Tapes for Flashings: Flashing manufacturer's standard products or products recommended by flashing manufacturer for bonding flashing sheets to each other and to substrates.
- D. MANUFACTURERS: The following manufacturers' products have been used to establish minimum standards for materials, workmanship, and function:
 - 1. Vinyl Sheet Flashing: (Thickness: 20 mils)
 - a. Vi-Seal Plastic Flashing; Afco Products, Inc.
 - b. BFG Vinyl Water Barrier; B.F. Goodrich Co.
 - c. Nuflex; Sandell Manufacturing Co., Inc.
 - d. Wascosea"; York Manufacturing, Inc.
 - e. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

2.6 MISCELLANEOUS MASONRY ACCESSORIES

- A. **See drawings for locations of all required control joints.**
- B. Non-Metallic Expansion Joint Strips: Pre-molded, flexible cellular neoprene rubber filler strips complying with ASTM D 1056, Grade RE41E1, capable of compression up to 35%, of width and thickness indicated.
- C. Premolded Control Joint Strips: Material as indicated below designed to fit standard sash block and to maintain lateral stability in masonry wall; size and configuration as indicated.
 - 1. Polyvinyl chloride complying with ASTM D 2287, General Purpose Grade, Designation PVC-63506.
- D. Bond Breaker Strips: Asphalt-saturated organic roofing felt complying with ASTM D 226, Type I (No. 15 asphalt felt).

2.7 MASONRY CLEANERS

- A. Job-Mixed Detergent Solution: Solution of trisodium phosphate (1/2 cup dry measure) and laundry detergent (1/2 cup dry measure) dissolved in one gallon of water.

2.8 MORTAR AND GROUT MIXES

- A. General: Do not add admixtures including air-entraining agents, accelerators, retarders, water repellent agents, anti-freeze compounds or other admixtures, unless otherwise indicated.
 - 1. Do not use calcium chloride in mortar or grout.
- B. Mixing: Combine and thoroughly mix cementitious, water and aggregates in a mechanical batch mixer; comply with referenced ASTM standards for mixing time and water content.
- C. Mortar for Unit Masonry: Comply with ASTM C 270, Proportion Specification, for types of mortar required, unless otherwise indicated.
 - 1. For Exterior Brick, use Type N mortar, equal to Flamingo, Blue Circle or Lehigh.
 - 2. For Other Masonry Units use Type S mortar without coloring pigment.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Wetting Clay Brick: Wet brick made from clay or shale which have ASTM C 67 initial rates of absorption (suction) of more than 30 grams per 30 sq. in. per minute. Use wetting methods which ensure each clay masonry unit being nearly saturated but surface dry when laid.
- B. Do not wet concrete masonry units.

- C. Cleaning Reinforcing: Before placing, remove loose rust, ice and other coatings from reinforcing.
- D. Thickness: Build cavity and composite walls, floors and other masonry construction to the full thickness shown. Build single wythe walls (if any) to the actual thickness of the masonry units, using units of nominal thickness indicated.
- E. Build chases and recesses as shown or required for the work of other trades. Provide not less than 8" of masonry between chase or recess and jamb of openings, and between adjacent chases and recesses.
- F. Leave openings for equipment to be installed before completion of masonry work. After installation of equipment, complete masonry work to match work immediately adjacent to the opening.
- G. Cut masonry units using motor-given saws to provide clean, sharp, unchipped edges. Cut units as required to provide continuous pattern and to fit adjoining work. Use full-size units without cutting where possible.
 - 1. Use wet cutting saws to cut concrete masonry units.

3.2 LAYING MASONRY WALLS

- A. Layout walls in advance for accurate spacing of surface bond patterns with uniform joint widths and to accurately locate openings, movement-type joints, returns and offsets. Avoid the use of less-than-half-size units at corners, jambs and wherever possible at other locations.
- B. Coursing and Bonding:
 - 1. **All CMU shall be Running Bond.**
- C. Stopping and Resuming Work: Rack back 1/2-unit length in each course; do not tooth. Clean exposed surfaces of set masonry, wet units lightly (if required) and remove loose masonry units and mortar prior to laying fresh masonry.
- D. Built-in Work: As the work progresses, build-in items specified under this and other sections of these specifications. Fill in solidly with masonry around built-in items.
 - 1. Fill space between hollow metal frames and masonry solidly with mortar, unless otherwise indicated.

3.3 MORTAR BEDDING AND JOINTING

- A. Lay masonry units with completely filled bed and head joints; butter ends with sufficient mortar to fill head joints and shove into place. Do not slush head joints.
- B. Lay hollow concrete masonry units with full mortar coverage on horizontal and vertical face shells. Bed webs in mortar in starting course on footings and in all courses of piers, columns and pilasters, and where adjacent to cells or cavities to be reinforced or filled with concrete or grout. For starting course on footings where cells are not grouted, spread out full mortar bed including areas under cells.
- C. Maintain joint width shown, except for minor variations required to maintain bond alignment. If not shown, lay walls with 3/8" joints.
- D. Cut joints flush for masonry walls which are to be concealed or to be covered by other materials, unless otherwise indicated.
- E. Tool all exposed joints, except where otherwise indicated, slightly concave using a jointer larger than joint thickness, unless otherwise indicated.
- F. Remove masonry units disturbed after laying; clean and reset in fresh mortar. Do not pound corners or jambs to shift adjacent stretcher units which have been set in position. If adjustments are required, remove units, clean off mortar and reset in fresh mortar.

3.4 STRUCTURAL BONDING OF MULTI-WYTHE MASONRY

- A. Use continuous horizontal joint reinforcement installed in horizontal mortar joints for bond tie between wythes. Install at not more than 16" o.c. vertically.

- B. Corners: Provide interlocking masonry unit bond in each course at corners, unless otherwise shown.
 - 1. For horizontally reinforced masonry, provide continuity at corners with prefabricated "L" units, in addition to masonry bonding.
- C. Intersecting and Abutting Walls: Unless vertical expansion or control joints are shown at juncture, provide same type of bonding specified for structural bonding between wythes and space as shown below:
 - 1. At juncture of interior partitions and exterior walls, rake and caulk vertical joint.
 - 2. Provide metal ties as shown below.
 - 3. Provide individual metal ties at not more than 16" o.c. vertically.
 - 4. Provide continuity with horizontal joint reinforcement using prefabricated "T" units.
- D. Intersecting Load-bearing Walls: If carried up separately, block or tooth vertical joint with 8" maximum offsets and provide rigid steel anchors spaced not more than 4'-0" o.c. vertically, or omit blocking and provide rigid steel anchors at not more than 2'-0" o.c. vertically. Form anchors of galvanized steel not less than 1-1/2" x 1/4" x 2'-0" long with ends turned up not less than 2" or with cross-pins. If used with hollow masonry units, embed ends in mortar-filled cores.
- E. Non-bearing Interior Partitions: Build full height of story to underside of roof structure above, unless otherwise shown.

3.5 CAVITY WALLS

- A. Keep cavity clean of mortar droppings and other materials during construction. Strike joints facing cavity flush.
- B. Tie exterior wythe to new back-up with continuous horizontal joint reinforcing, installed in mortar joints at not more than 16" o.c. vertically.
- C. Provide weep holes (Open Head Joints) in exterior wythe of cavity wall located as directed on the drawings, spaced 32" o.c., unless otherwise indicated.

3.6 CAVITY WALL INSULATION

- A. On units of plastic insulation, install small pads of adhesive spaced approximately 1'-0" o.c. both ways on inside face. Fit courses of insulation between wall ties and other confining obstructions in cavity, with edges butted tightly both ways. Press units firmly against inside wythe of masonry or other construction as shown.
 - 1. Fill all cracks and open gaps in insulation with crack sealer compatible with insulation and masonry.

3.7 HORIZONTAL JOINT REINFORCEMENT

- A. General: Provide continuous horizontal joint reinforcement as indicated. Install longitudinal side rods in mortar for their entire length with a minimum cover of 5/8" on exterior side of walls, 1/2" elsewhere. Lap reinforcing a minimum of 6".
- B. Cut or interrupt joint reinforcement at control and expansion joints, unless otherwise indicated.
- C. Reinforce walls with continuous horizontal joint reinforcing unless specifically noted to be omitted.
- D. Reinforce masonry openings greater than 1'-0" wide, with horizontal joint reinforcement placed in 2 horizontal joints approximately 8" apart, immediately above the lintel and immediately below the sill. Extend reinforcement a minimum of 2'-0" beyond jambs of the opening except at control joints.
 - 1. In addition to wall reinforcement, provide additional reinforcement at openings as required to comply with the above.

3.8 CONTROL AND EXPANSION JOINTS

- A. General: Provide vertical and horizontal expansion, control and isolation joints in masonry where shown. Build-in related items as the masonry work progresses.

3.9 LINTELS

- A. Install steel lintels where indicated.
- B. Provide masonry lintels where shown and wherever openings of more than 1'-0" for brick size units and 2'-0" for block size units are shown without structural steel or other supporting lintels. Provide formed-in-place masonry lintels. Temporarily support formed-in-place lintels.
- C. Provide minimum bearing of 8" at each jamb, unless otherwise indicated.

3.10 FLASHING OF MASONRY WORK

- A. General: Provide concealed flashing in masonry work at, or above shelf angles, lintels, ledges and other obstructions to the down-ward flow of water in the wall so as to divert such water to the exterior. Prepare masonry surfaces smooth and free from projections which could puncture flashing. Place through-wall flashing on sloping bed of mortar and cover with mortar. Seal penetrations in flashing with mastic before covering with mortar. Extend flashings through exterior face of masonry and turn down to form drip.
- B. Extend flashing the full length of lintels and shelf angles and minimum of 4" into masonry each end. Extend flashing from exterior face of outer wythe of masonry, through the outer wythe, turned up a minimum of 4", and through the inner wythe to within 1/2" of the interior face of the wall in exposed work. Where interior surface of inner wythe is concealed by furring, carry flashing completely through the inner wythe and turn up approximately 2". At heads and sills turn up ends not less than 2" to form a pan.
- C. Interlock end joints of deformed metal flashings by over-lapping deformations not less than 1-1/2" and seal lap with elastic sealant.
- D. Install flashing to comply with manufacturer's instructions.
- E. Provide weep holes (open head joints) in the head joints of the first course of masonry immediately above concealed flashings. Space weep holes 32" o.c., unless otherwise indicated.

3.11 REPAIR, POINTING AND CLEANING

- A. Remove and replace masonry units which are loose, chipped, broken, stained or otherwise damaged, or if units do not match adjoining units as intended. Provide new units to match adjoining units and install in fresh mortar or grout, pointed to eliminate evidence of replacement.
- B. Pointing: During the tooling of joints, enlarge any voids or holes, except weep holes, and completely fill with mortar. Point- up all joints including corners, openings and adjacent work to provide a neat, uniform appearance, prepared for application of sealants.
- C. Final Cleaning: After mortar is thoroughly set and cured, clean masonry as follows:
 - 1. Remove large mortar particles by hand with wooden paddles and non-metallic scrape hoes or chisels.
 - 2. Test cleaning methods on sample wall panel; leave 1/2 panel uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of masonry.
 - 3. Protect adjacent non-masonry surfaces from contact with cleaner by covering them with liquid strippable masking agent, polyethylene film or waterproof masking tape.
 - 4. Saturate wall surfaces with water prior to application of cleaners; remove cleaners promptly by rinsing thoroughly with clean water.
 - 5. Use bucket and brush hand cleaning method described in BIA "Technical Note No. 10 Revised" to clean brick masonry made from clay or shale, except use masonry cleaner indicated below.
 - a. Detergent
 - 6. Clean concrete unit masonry to comply with masonry manufacturer's directions and applicable NCMA "Tek" bulletins.

END OF SECTION

SECTION 05120 - STRUCTURAL STEEL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of structural steel work is shown on drawings, including schedules, notes and details to show size and location of members, typical connections, and type of steel required.
- B. Structural steel is that work defined in AISC "Code of Standard Practice" and as otherwise shown on drawings.

1.3 QUALITY ASSURANCE

- A. Codes and Standards: Comply with provisions of following, except as otherwise indicated.
 - 1. AISC "Specifications for the Design, Fabrication, and Erection of Structural Steel for Buildings", including "Commentary" and Supplements thereto as issued.
 - 2. AISC "Specifications for Structural Joints using ASTM A 325 or A 490 Bolts" approved by the Research Council on Riveted and Bolted Structural Joints of the Engineering Foundation.
 - 3. AWS D1.1 "Structural Welding Code".
 - 4. ASTM A 6 "General Requirements for Delivery of Rolled Steel Plates, Shapes, Sheet Piling and Bars for Structural Use.
- B. Qualifications for Welding Work: Qualify welding processes and welding operators in accordance with AWS "Standard Qualification Procedure".
- C. Provide certification that welders to be employed in work have satisfactorily passed AWS qualification tests.
 - 1. If re-certification of welders is required, retesting will be Contractor's responsibility.

1.4 SUBMITTALS

- A. Product Data: Submit producer's or manufacturer's specifications and installation instructions for following products. Include laboratory test reports and other data to show compliance with specifications (including specified standards).
 - 1. Structural steel including certified copies of mill reports covering chemical and physical properties.
 - 2. High-strength bolts including nuts and washers.
 - 3. Structural steel primer paint.
 - 4. Shrinkage-resistant grout.
- B. Shop Drawings: Submit shop drawings including complete details and schedules for fabrication and assembly of structural steel members procedures and diagrams. All shop and erection drawings shall be prepared under the direct supervision of a registered engineer and shall be sealed by said engineer.
 - 1. Include details of cuts, connections, camber, holes, and other pertinent data. Indicate welds by standard AWS symbols, and show size, length, and type of each weld.
 - 2. Provide setting drawings, templates, and directions for installation of anchor bolts and other anchorages to be installed by others.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver materials to site at such intervals to insure uninterrupted progress of work.

- B. Deliver anchor bolts and anchorage devices, which are to be embedded in cast-in-place concrete or masonry, in ample time to not to delay work.
- C. Store materials to permit easy access for inspection and identification. Keep steel members off ground, using pallets, platforms, or other supports. Protect steel members and packaged materials from erosion and deterioration.
- D. Do not store materials on structure in a manner that might cause distortion or damage to members or supporting structures. Repair or replace damaged materials or structures as directed.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Metal Surfaces, General: For fabrication of work which will be exposed to view, use only materials which are smooth and free of surface blemishes including pitting, seam marks, roller marks, rolled trade names and roughness. Remove such blemishes by grinding, or by welding and grinding, prior to cleaning, treating and application of surface finishes.
- B. Miscellaneous Steel Shapes, Plates, Channels, Bars and other shapes: ASTM A 36.
- C. Wide Flange and CWT Shapes: ASTM A992 Grade B, $F_y=50$ ksi
- D. Cold-Formed Steel Tubing: ASTM A 500, Grade B, $F_y=46.0$ ksi
- E. Steel Pipe: ASTM A 53, Type E or S, Grade B.
 - 1. Finish: Black, except where indicated to be galvanized.
- F. Anchor Bolts: ASTM A 307, nonheaded type unless otherwise indicated.
 - 1. Provide hexagonal heads and nuts for all connections.
- G. High-Strength Threaded Fasteners: Heavy hexagon structural bolts, heavy hexagon nuts, and hardened washers, as follows:
 - 1. Quenched and tempered medium-carbon steel bolts, nuts and washers, complying with ASTM A 325.
- H. Electrodes for Welding: Comply with AWS Code.
 - 1. For high-strength low-alloy steel, provide electrodes, welding rods and filler metals equal in strength and compatible in appearance with parent metal joined.
- I. Structural Steel Primer Paint: Manufacturer's standard (no lead).
- J. Non-metallic Shrinkage-Resistant Grout: Pre-mixed, non-metallic, non-corrosive, non-staining product containing selected silica sands, portland cement, shrinkage compensating agents, plasticizing and water reducing agents, complying with CRD-C62I.
 - 1. The following manufacturers' products have been used to establish minimum standards for material, workmanship and function:
 - a. Dayton Superior 1107 Advantage
 - b. Euco N.S.; Euclid Chemical Co.
 - c. Crystex; L&M Construction Chemicals
 - d. Masterflow 7I3; Master Builders
 - e. Five Star Grout; U.S. Grout Corp.
 - f. Upcon; Upco Chem. Div., USM Corp.
 - g. Propak; Protex Industries, Inc.
 - h. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

2. Manufacturer Single Source: Provide cementitious grout products from a single qualified manufacturer.
3. Cementitious Grout: Cementitious grout for high performance applications.
4. Product shall conform to:
 - a. CRD C621, US Army Corps of Engineers Specification for Non-Shrink Grout
 - b. ASTM C1107, Standard Specification for Packaged, Dry, Hydraulic-Cement Grout (non-shrink)
5. Basis of Design Product:

“EUCO TREMIE GROUT” by The Euclid Chemical Company

 - a. Compressive Strength, ASTM C109 Modified to ASTM C1107 Section 11.5, 2 in. (5 cm) cubes:
 - i. At 72° F (22° C)
 - a) 1 day: 3200 psi (22MPa)
 - b) 3 days: 4800 psi (33 MPa)
 - c) 7 days: 5600 psi (38 MPa)
 - d) 28 days: 7200 psi (49 MPa)
 - ii. At 50° F (10° C)
 - a) 1 day: 1000 psi (7 MPa)
 - b) 3 days: 3000 psi (20 MPa)
 - c) 7 days: 3700 psi (25 MPa)
 - d) 28 days: 4500 psi (31 MPa)
 - b. Volume Change, ASTM C1090 and CRD C621:
 - i. At 72° F (22° C)
 - a) 3 days: 0.04%
 - b) 7 days: 0.06%
 - c) 14 days: 0.06%
 - d) 28 days: 0.08%
 - c. Setting time, ASTM C191:
 - i. At 72° F (22° C)
 - a) Initial set: 5 hours
 - b) Final set: 7 hours
 - ii. At 50° F (10° C)
 - a) Initial set: 12 hours
 - b) Final set: 18 hours

2.2 FABRICATION

- A. Shop Fabrication and Assembly: Fabricate and assemble structural assemblies in shop to greatest extent possible. Fabricate items of structural steel in accordance with AISC Specifications and as indicated on final shop drawings.
 1. Properly mark and match-mark materials for field assembly. Fabricate for delivery sequence which will expedite erection and minimize field handling of materials.
 2. Where finishing is required, complete assembly, including welding of units, before start of

finishing operations. Provide finish surfaces of members exposed in final structure free of markings, burrs, and other defects.

- B. Connections: Weld or bolt shop connections, as indicated.
- C. Bolt field connections, except where welded connections or other connections are indicated.
 - 1. Provide high-strength threaded fasteners for principal bolted connections, except where unfinished bolts are indicated.
- D. High-Strength Bolted Construction: Install high-strength threaded fasteners in accordance with AISC "Specifications for Structural Joints using ASTM A 325.
- E. Welded Construction: Comply with AWS Code for procedures, appearance and quality of welds, and methods used in correcting welding work.
- F. Assemble and weld built-up sections by methods which will produce true alignment of axes without warp.
- G. Holes for Other Work: Provide holes required for securing other work to structural steel framing, and for passage of other work through steel framing members, as shown on final shop drawings.
- H. Provide threaded nuts welded to framing, and other specialty items as indicated to receive other work.
- I. Cut, drill, or punch holes perpendicular to metal surfaces. Do not flame cut holes or enlarge holes by burning. Drill holes in bearing plates.

2.3 SHOP PAINTING

- A. General: Shop paint structural steel, except those members or portions of members to be embedded in concrete or mortar. Paint embedded steel which is partially exposed on exposed portions and initial 2" of embedded areas only.
- B. Do not paint surfaces which are to be welded.
- C. Apply 2 coats of paint to surfaces which are inaccessible after assembly or erection. Change color of second coat to distinguish it from first.
- D. Surface Preparation: After inspection and before shipping, clean steel work to be painted. Remove loose rust, loose mill scale, and spatter, slag or flux deposits. Clean steel in accordance with Steel Structures painting Council (SSPC) as follows:
 - 1. SP-3 "Power Tool Cleaning".
- E. Painting: Immediately after surface preparation, apply structural steel primer paint in accordance with manufacturer's instructions and at a rate to provide dry film thickness of not less than 1.5 mils. Use painting methods which result in full coverage of joints, corners, edges and exposed surfaces.

PART 3 - EXECUTION

3.1 ERECTION

- A. Surveys:
 - 1. Check elevations of concrete and masonry bearing surfaces, and locations of anchor bolts and similar devices, before erection work proceeds, and report discrepancies to Architect. Do not proceed with erection until corrections have been made, or until compensating adjustments to structural steel work have been agreed upon with Architect.
- B. Temporary Shoring and Bracing: Provide temporary shoring and bracing members with connections of sufficient strength to bear imposed loads. Remove temporary members and connections when permanent members are in place and final connections are made. Provide temporary guy lines to achieve proper alignment of structures as erection proceeds.
- C. Temporary Planking: Provide temporary planking and working platforms as necessary to effectively complete work.

- D. Anchor Bolts: Furnish anchor bolts and other connectors required for securing structural steel to foundations and other in-place work.
 - 1. Furnish templates and other devices as necessary for presetting bolts and other anchors to accurate locations.
- E. Setting Bases and Bearing Plates: Clean concrete and masonry bearing surfaces of bond-reducing materials and roughen to improve bond to surfaces. Clean bottom surface of base and bearing plates.
 - 1. Set loose and attached base plates and bearing plates for structural members on wedges or other adjusting devices.
- F. Tighten anchor bolts after supported members have been positioned and plumbed. Do not remove wedges or shims, but if protruding, cut off flush with edge of base or bearing plate prior to packing with grout.
- G. Pack grout solidly with non-metallic shrinkage resistant grout between bearing surfaces and bases or plates to ensure that no voids remain. Finish exposed surfaces, protect installed materials, and allow to cure.
- H. Field Assembly: Set structural frames accurately to lines and elevations indicated. Align and adjust various members forming part of complete frame or structure before permanently fastening. Clean bearing surfaces and other surfaces which will be in permanent contact before assembly. Perform necessary adjustments to compensate for discrepancies in elevations and alignment.
 - 1. Level and plumb individual members of structure within specified AISC tolerances.
 - 2. Splice members only where indicated and accepted on shop drawings.
 - 3. Comply with AISC Specifications for bearing, adequacy of temporary connections, alignment, and removal of paint on surfaces adjacent to field welds.
 - 4. Do not enlarge unfair holes in members by burning or by use of drift pins, except in secondary bracing members. Ream holes that must be enlarged to admit bolts.
- I. Gas Cutting: Do not use gas cutting torches in field for correcting fabrication errors in primary structural framing. Cutting will be permitted only on secondary members which are not under stress, as acceptable to Architect. Finish gas-cut sections equal to a sheared appearance when permitted.
- J. Touch-Up Painting: Immediately after erection, clean field welds, bolted connections, and abraded areas of shop paint. Apply paint to exposed areas using same material as used for shop painting.
 - 1. Apply by brush or spray to provide minimum dry film thickness of 1.5 mils.

3.2 PREPARATION

- A. The Contractor shall employ and pay an independent laboratory acceptable to Architect to conduct shop and field inspections and tests.
- B. Correct deficiencies in structural steel work which inspections and laboratory test reports have indicated to be not in compliance with requirements. Perform additional tests, at Contractor's expense, as may be necessary to reconfirm any non-compliance of original work, and as may be necessary to show compliance of corrected work.
- C. Shop Bolted Connections: Inspect in accordance with AISC specifications.
- D. Shop Welding: Inspect and test during fabrication of structural steel assemblies, as follows:
 - 1. Certify welders and conduct inspections and tests as required. Record types and locations of defects found in work. Record work required and performed to correct deficiencies.
 - 2. Perform visual inspection of all welds.
 - 3. Perform Ultrasonic or radiographic test on all groove welds.

- E. Field Bolted Connections: Inspect in accordance with AISC specifications.
- F. Field Welding: Inspect and test during erection of structural steel as follows:
 - 1. Certify welders and conduct inspections and tests as required. Record types and locations of defects found in work. Record work required and performed to correct deficiencies.
 - 2. Perform visual inspection of all welds. Perform Ultrasonic or radiographic test on all groove welds.

END OF SECTION

SECTION 05210 - STEEL JOISTS

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of steel joists is shown on drawings, including basic layout and type of joists required.

1.3 QUALITY ASSURANCE

Provide joists fabricated in compliance with the following, and as herein specified.

- A. SJI "Standard Specifications, Load Tables and Weight Tables" for:
 - 1. K - Series Open Web Steel Joists.
- B. Qualification of Field Welding: Qualify welding processes and welding operators in accordance with the AWS "Standard Qualification Procedure".
- C. Joists welded in place are subject to inspection and testing. Expense of removing and replacing any portion of steel joists for testing purposes will be born by Owner if welds are found to be satisfactory. Remove and replace work found to be defective and provide new acceptable work.

1.4 SUBMITTALS

- A. Product Data: Submit manufacturer's specifications and installation instructions for each type of joist and accessories. Include manufacturer's certification that joists comply with SJI "Specifications".
- B. Shop Drawings: Submit detailed drawings showing layout of joist units, special connections, jointing and accessories. Include mark, number, type, location and spacing of joists and bridging.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver, store and handle steel joists as recommended in SJI "Specifications". Handle and store joists in a manner to avoid deforming members and to avoid excessive stresses.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Steel: Comply with SJI "Specifications".
- B. High-Strength Threaded Fasteners: ASTM A 325 or A 490 heavy hexagon structural bolts with nuts and hardened washers.
- C. Steel Prime Paint: Manufacturer's standard.

2.2 FABRICATION

- A. General: Fabricate steel joists in accordance with SJI "Specification".
- B. Holes in Chord Members: Provide holes in chord members where shown for securing other work to steel joists; however, deduct area of holes from the area of chord when calculating strength of member.
- C. Extended Ends: Provide extended ends on joists where shown, complying with manufacturer's standards and requirements of applicable SJI "Specifications" and load tables.
- D. Ceiling Extensions: Provide ceiling extensions in areas having ceilings attached directly to joist bottom chord. Provide either an extended bottom chord element or a separate unit, to suit manufacturer's standards, of sufficient strength to support ceiling construction. Extend ends to within 1/2" of finished wall surface unless otherwise indicated.

- E. Bridging: Provide horizontal and cross bridging, complying with SJI "Specifications", and as shown on structural drawings.
 - 1. Provide bridging anchors for ends of bridging lines terminating at walls or beams.
- F. End Anchorage: Provide end anchorages to secure joists to adjacent construction, complying with SJI "Specifications", unless otherwise indicated.
- G. Shop Painting: Remove loose scale, heavy rust, and other foreign materials from fabricated joists and accessories before application of shop paint.
 - 1. Apply one shop coat of primer paint to steel joists and accessories, by spray, dipping, or other method to provide a continuous dry paint film thickness of not less than 0.50 mil.

PART 3 - EXECUTION

3.1 INSPECTION

- A. Erector shall examine areas and conditions under which steel joists are to be installed and notify Contractor in writing of conditions detrimental to proper and timely completion of work. Do not proceed with work until unsatisfactory conditions have been corrected in a manner acceptable to Erector.

3.2 ERECTION

- A. Place and secure steel joists in accordance with SJI "Specifications", final shop drawings, and as herein specified.
- B. Anchors: Furnish weld plates and other devices to be built into concrete and masonry construction.
 - 1. Refer to Division-3 sections for installation of anchors set in concrete.
- C. Placing Joists: Do not start placement of steel joists until supporting work is in place and secured. Place joists on supporting work, adjust and align in accurate locations and spacing before permanently fastening.
 - 1. Provide temporary bridging, connections, and anchors to ensure lateral stability during construction.
- D. Bridging: Install bridging simultaneously with joist erection, before construction loads are applied. Anchor ends of bridging lines at top and bottom chords where terminating at walls or beams. Connect cross bridging at intersection of bridging members.
- E. Fastening Joists:
 - 1. Field weld joists to supporting steel framework in accordance with SJI "Specifications" for type of joists used. Coordinate welding sequence and procedure with placing of joists.
- F. Touch-Up Painting: After joist installation, paint field bolt heads and nuts, and welded areas, abraded or rusty surfaces on joists and steel supporting members. Wire brush surfaces and clean with solvent before painting. Use same type of paint as used for shop painting.

END OF SECTION

SECTION 05310 - STEEL DECKING

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Roof deck.
- B. Metal form deck.
- C. Bearing plates and angles.
- D. Stud shear connectors.

1.2 RELATED REQUIREMENTS

- A. Section 05120 - Structural Steel Framing: Support framing for openings larger than 18 inches and shear stud connectors.
- B. Section 05210 - Steel Joist Framing: Placement of embedded steel anchors for bearing plates and joist seats in cast-in-place concrete.

1.3 REFERENCE STANDARDS

- A. ASTM A36/A36M - Standard Specification for Carbon Structural Steel; 2014.
- B. ASTM A108 - Standard Specification for Steel Bar, Carbon and Alloy, Cold Finished; 2013.
- C. ASTM A510/A510M - Standard Specification for General Requirements for Wire Rods and Coarse Round Wire, Carbon Steel, and Alloy Steel; 2013.
- D. ASTM A653/A653M - Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process; 2017.
- E. ASTM B633 - Standard Specification for Electrodeposited Coatings of Zinc on Iron and Steel; 2015.
- F. AWS D1.1/D1.1M - Structural Welding Code - Steel; 2015, with Errata (2016).
- G. AWS D1.3/D1.3M - Structural Welding Code - Sheet Steel; 2018.
- H. IAS AC172 - Accreditation Criteria for Fabricator Inspection Programs for Structural Steel; 2017.
- I. ICC-ES AC43 - Acceptance Criteria for Steel Deck Roof and Floor Systems; 2016.
- J. ICC-ES AC70 - Acceptance Criteria for Fasteners Power Driven into Concrete, Steel and Masonry Elements; 2016.
- K. SDI (DM) - Publication No.30, Design Manual for Composite Decks, Form Decks, and Roof Decks; 2007.
- L. SSPC-Paint 20 - Zinc-Rich Primers (Type I, "Inorganic," and Type II, "Organic"); 2002 (Ed. 2004).
- M. UL (FRD) - Fire Resistance Directory; Current Edition.

1.4 QUALITY ASSURANCE

- A. Design deck layout, spans, fastening, and joints under direct supervision of a Professional Structural Engineer experienced in design of this work and licensed in the State in which the Project is located.
- B. Field Quality Control:
 - 1. Testing Agency: Owner will engage a qualified independent testing and inspecting agency to perform field tests and inspections and prepare test reports.
 - 2. Field welds will be subject to inspection.
 - 3. Testing agency will report inspection results promptly and in writing to Contractor and Architect.
 - 4. Remove and replace work that does not comply with specified requirements.

5. Additional inspecting, at Contractor's expense, will be performed to determine compliance of corrected work with specified requirements.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Cut plastic wrap to encourage ventilation.
- B. Separate sheets and store deck on dry wood sleepers; slope for positive drainage.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Steel Deck:
 1. Canam Steel Corporation/United Steel Deck; www.canam-construction.com/en/construction-products/steel-deck/
 2. Cordeck, Inc; www.cordeck.com
 3. Nucor-Vulcraft Group; www.vulcraft.com/#sle.
 4. CSI; www.versa-roof.com
 5. Epic Metals Corporation; www.epicmetals.com
 6. Substitutions: See Section 01600 - Product Requirements.

2.2 STEEL DECK

- A. All Deck Types: Select and design metal deck in accordance with SDI Design Manual.
 1. Calculate to structural working stress design and structural properties specified.
 2. Maximum Lateral Deflection of Diaphragms: 1/500 of the height of the wall.
- B. Roof Deck: Non-composite type, fluted steel sheet:
 1. Galvanized Steel Sheet: ASTM A653/A653M, Structural Steel (SS) Grade 33/230, with G90/Z275 galvanized coating.
 2. Primer: Shop coat of manufacturer's standard primer paint over cleaned and phosphatized substrate.
 3. Minimum Base Metal Thickness: As indicated on drawings. Otherwise, 22 gage, 0.0299 inch (0.76 mm).
 4. Nominal Height: As indicated on drawings. Otherwise 1-1/2 inch. (38 mm).
 5. Profile: Fluted; SDI NR.
 6. Formed Sheet Width: As Indicated on drawings.
 7. Side Joints: Lock seam or Mechanically Fastened.
 8. End Joints: Lapped, welded.
 9. Fire Resistance Classification: Comply with UL (FRD) Assembly Number if fire rated assembly is required.
- C. Composite Floor Deck: Fluted steel sheet embossed to interlock with concrete:
 1. Galvanized Steel Sheet: ASTM A653/A653M, Structural Steel (SS) Grade 33/230, with G90/Z275 galvanized coating.
 2. Primer: Shop coat of manufacturer's standard primer paint over cleaned and phosphatized substrate.
 3. Span Design: Double.
 4. Minimum Base Metal Thickness: As indicated on drawings. Otherwise, 22 gage, 0.0299 inch (0.76 mm).
 5. Nominal Height: As indicated on drawings. Otherwise, 1-1/2 inches (38 mm).

6. Profile: Fluted; SDI NR.
 7. Formed Sheet Width: As indicated on drawings. Otherwise, 24 inch (600 mm).
 8. Side Joints: Lock seam.
 9. End Joints: Lapped, welded.
 10. Fire Resistance Classification Comply with UL (FRD) Assembly Number if fire rated assembly is required.
- D. Metal Form Deck: Corrugated Steel Sheet, with provision for ventilation of concrete:
1. Galvanized Steel Sheet: ASTM A653/A653M, Structural Steel (SS) Grade 33/230, with G90/Z275 galvanized coating.
 2. Primer: Shop coat of manufacturer's standard primer paint over cleaned and phosphatized substrate.
 3. Minimum Base Metal Thickness: As indicated on drawings. Otherwise, 22 gage, 0.0299 inch (0.76 mm).
 4. Nominal Height: As indicated on drawings. Otherwise 1-1/2 inch. (38 mm).
 5. Formed Sheet Width: As Indicated on drawings.
 6. Side Joints: Lapped, welded.
 7. End Joints: Lapped, welded.

2.3 ACCESSORY MATERIALS

- A. Bearing Plates and Angles: ASTM A36/A36M steel, galvanized per ASTM A123/A123M.
- B. Stud Shear Connectors: Made from ASTM A108 Grade 1015 bars.
- C. Welding Materials: AWS D1.1/D1.1M.
- D. Fasteners: Galvanized hardened steel, self tapping.
- E. Powder Actuated Mechanical Fasteners: Steel; with knurled shank and forged ballistic point. Comply with applicable requirements of ICC-ES AC70.
 1. Design Requirements: Provide number and type of fasteners that comply with the applicable requirements of SDI (DM) design method for roof deck and floor deck applications and ICC-ES AC43.
 2. Material: Steel; ASTM A510/A510M, Grade 1077.
 - a. Hardness: Rockwell C 54.5, minimum.
 - b. Tensile Strength: 285 kips per square inch, minimum.
 - c. Shear Strength: 175 kips per square inch, minimum.
 - d. Washers:
 - i. Steel Bar Joist Framing Applications: 0.472 inch diameter, minimum.
 - ii. Exposed Roof Deck Applications: 0.591 inch diameter, minimum.
 - e. Corrosion Resistance:
 - i. Steel Bar Joist Framing Applications: ASTM B633, SC1, Type III zinc electroplate.
- F. Mechanical Fasteners: Steel; hex washer head, self-drilling, self-tapping.
 1. Design Requirements for Sidelap Connections: Provide number and type of fasteners that comply with the applicable requirements of SDI (DM)SDI design method for roof deck and floor deck applications and ICC-ES AC43.
 2. Fasteners for Steel Roof Decks Protected with Waterproofing Membrane: ASTM B633, SC1, Type III zinc electroplate.

- 3. Fasteners for Exposed Steel Roof Deck Application: Manufacturer's standard stainless steel with bonded neoprene washer.
- G. Weld Washers: Mild steel, uncoated, 3/4 inch outside diameter, 1/8 inch thick.
- H. Touch-Up Primer for Galvanized Surfaces: SSPC-Paint 20, complying with VOC limitations of authorities having jurisdiction.
- I. Flute Closures: Closed cell foam rubber, 1 inch thick; profiled to fit tight to the deck.

2.4 FABRICATED DECK ACCESSORIES

- A. Sheet Metal Deck Accessories: Metal closure strips, wet concrete stops, and cover plates, 22 gage, 0.0299 inch (0.76 mm) thick sheet steel; of profile and size as indicated; finished same as deck.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify existing conditions prior to beginning work.

3.2 INSTALLATION

- A. Erect metal deck in accordance with SDI Design Manual and manufacturer's instructions. Align and level.
- B. On concrete and masonry surfaces provide minimum 4inch (100 mm) bearing.
- C. On Steel supports provide minimum 1-1/2 inch (38 mm) bearing.
- D. Fasten deck to steel support members at ends and intermediate supports at 12 inches on center maximum, parallel with the deck flute and at each transverse flute using methods specified.
 - 1. Welding: Use fusion welds through weld washers.
 - 2. Place and secure special deep fluted sections for integral concrete bridging.
- E. Clinch lock seam side laps.
- F. At mechanically fastened male/female side laps fasten at 24 inches on center maximum.
- E. Drive mechanical sidelap connectors completely through adjacent lapped sheets; positively engage adjacent sheets with minimum three-thread penetration.
- F. At welded male/female side laps weld at 18 inches on center maximum.
- G. Weld deck in accordance with AWS D1.3/D1.3M.
- H. At deck openings from 6 inches to 18 inches in size, provide 2 by 2 by 1/4 inch steel angle reinforcement. Place angles perpendicular to flutes; extend minimum two flutes beyond each side of opening and fusion weld to deck at each flute.
- K. At deck openings greater than 18 inches in size, provide steel angle reinforcement. as specified in Section 05500.
- L. Where deck (other than cellular deck electrical raceway) changes direction, install 6 inch minimum wide sheet steel cover plates, of same thickness as deck. Fusion weld 12 inches on center maximum.
- M. At floor edges, install concrete stops upturned to top surface of slab, to contain wet concrete. Provide stops of sufficient strength to remain stationary without distortion.
- N. At openings between deck and walls, columns, and openings, provide sheet steel closures and angle flashings to close openings.
- O. Close openings above walls and partitions perpendicular to deck flutes with single row of foam cell closures.
- P. Place metal cant strips in position and fusion weld.
- Q. Position roof drain pans with flange bearing on top surface of deck. Fusion weld at each deck flute.

- R. Position floor drain pans with flange bearing on top surface of deck. Fusion weld at each deck flute.
- S. Weld stud shear connectors through steel deck to structural members below.
- T. Immediately after welding deck and other metal components in position, coat welds, burned areas, and damaged surface coating, with touch-up primer.

END OF SECTION

SECTION 05500 - MISCELLANEOUS STEEL AND METAL FABRICATIONS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Definition: Metal fabrications include items made from iron and steel shapes, plates bars, strips, tubes, pipes and castings which are not a part of structural steel or other metal systems specified elsewhere.
- B. Extent of metal fabrications is indicated on drawings and schedules.
- C. Types of work in this section include metal fabrications for:
 - 1. Rough hardware.
 - 2. Nosing.
 - 3. Loose bearing and leveling plates.
 - 4. Loose steel lintels.
 - 5. Miscellaneous framing and supports.
 - 6. Miscellaneous steel trim.
 - 7. Shelf angles.
 - 8. Steel railings.
 - 9. Pipe Bollards.

1.3 QUALITY ASSURANCE

- A. Shop Assembly: Preassemble items in shop to greatest extent possible to minimize field splicing and assembly. Disassemble units only as necessary for shipping and handling limitations. Clearly mark units for reassembly and coordinated installation.

1.4 SUBMITTALS

- A. Product Data: Submit manufacturer's specifications, anchor details and installation instructions for products used in miscellaneous metal fabrications, including paint products and grout.
- B. Shop Drawings: Submit shop drawings for fabrication and erection of metal fabrications. Include plans, elevations and details of sections and connections. Show anchorage and accessory items. Provide templates for anchor and bolt installation by others.
 - 1. Where materials or fabrications are indicated to comply with certain requirements for design loadings, include structural computations, material properties and other information needed for structural analysis.
- C. Samples: Submit 2 sets of representative samples of materials and finished products as may be requested by Architect.

PART 2 - PRODUCTS

2.1 MATERIALS

A. FERROUS METALS

- 1. Metal Surfaces, General: For fabrication of miscellaneous metal work which will be exposed to view, use only materials which are smooth and free of surface blemishes including pitting, seam marks, roller marks, rolled trade names and roughness.
- 2. Steel Structural, Shapes and Bars: ASTM A 36, wide flange, ASTM A572, fyz50ks.

3. Steel Tubing: Hot-rolled, ASTM A 500. FY=46KSI
4. Structural Steel Sheet: Hot-rolled, ASTM A 570; or cold-rolled ASTM A 611, Class 1; of grade required for design loading.
5. Galvanized Structural Steel Sheet: ASTM A 446, of grade required for design loading. Coating designation as indicated, or if not indicated, G90.
6. Steel Pipe: ASTM A 53; Type and grade (if applicable) as selected by fabricator and as required for design loading; black finish unless galvanizing is indicated; standard weight (schedule 40), unless otherwise indicated.
7. Gray Iron Castings: ASTM A 48, Class 30.
8. Malleable Iron Castings: ASTM A 47, grade as selected by fabricator.
9. Brackets, Flanges and Anchors: Cast or formed metal of the same type material and finish as supported rails, unless otherwise indicated.
10. Concrete Inserts: Threaded or wedge type; galvanized ferrous castings, either malleable iron, ASTM A 47, or cast steel, ASTM A 27. Provide bolts, washers and shims as required, hot-dip galvanized, ASTM A 153.
11. Non-Shrink Non-Metallic Grout: Pre-mixed, factory-packaged, non-staining, non-corrosive, non-gaseous grout complying with CE CRD-C621. Provide grout specifically recommended by manufacturer for interior and exterior applications of type specified in this section.

B. FASTENERS

1. General: Provide zinc-coated fasteners for exterior use or where built into exterior walls. Select fasteners for the type, grade and class required.
2. Bolts and Nuts: Regular hexagon head type, ASTM A 307, Grade A.
3. Lag Bolts: Square head type, FS FF-B-561.
4. Machine Screws: Cadmium plated steel, FS FF-S-92.
5. Wood Screws: Flat head carbon steel, FS FF-S-111.
6. Plain Washers: Round, carbon steel, FS FF-W-92.
7. Masonry Anchorage Devices: Expansion shields, FS FF-S-325.
8. Toggle Bolts: Tumble-wing type, FS FF-B-588, type, class and style as required.
9. Lock Washers: Helical spring type carbon steel, FS FF-W-84.

C. PAINT:

1. Shop Primer for Ferrous Metal: Manufacturer's or Fabricator's standard, fast-curing, lead-free, "universal" primer; selected for good resistance to normal atmospheric corrosion, for compatibility with finish paint systems indicated and for capability to provide a sound foundation for field-applied topcoats despite prolonged exposure; complying with performance requirements of FS TT-P-645.
2. Galvanizing Repair Paint: High zinc dust content paint for regalvanizing welds in galvanized steel, complying with the Military Specifications MIL-P-21035 (Ships) or SSPC-Paint-20.

D. CONCRETE FILL:

1. Concrete Materials and Properties: Comply with requirements of Division-3 section "Concrete Work" for normal weight, ready-mix concrete with minimum 28-day compressive strength of 3000 psi, and W/C ratio of 0.58 maximum, unless higher strengths indicated.
2. Non-Slip Aggregate Finish: Factory-graded, packaged material containing fused aluminum oxide grits or crushed emery as abrasive aggregate; rust-proof and non-glazing; unaffected by freezing, moisture or cleaning materials.

2.2 FABRICATION - GENERAL

- A. Workmanship: Use materials of size and thickness indicated, or if not indicated, as required to produce strength and durability in finished product for use intended. Work to dimensions indicated or accepted on shop drawings, using proven details of fabrication and support. Use type of materials indicated or specified for various components of work.
- B. Form exposed work true to line and level with accurate angles and surfaces and straight sharp edges. Ease exposed edges to a radius of approximately 1/32" unless otherwise indicated. Form bent-metal corners to smallest radius possible without causing grain separation or otherwise impairing work.
- C. Weld corners and seams continuously, complying with AWS recommendations. At exposed connections, grind exposed welds smooth and flush to match and blend with adjoining surfaces.
- D. Form exposed connections with hairline joints, flush and smooth, using concealed fasteners wherever possible. Use exposed fasteners of type indicated or, if not indicated, Phillips flat-head (countersunk) screws or bolts.
- E. Provide for anchorage of type indicated, coordinated with supporting structure. Fabricate and space anchoring devices to provide adequate support for intended use.
- F. Cut, reinforce, drill and tap miscellaneous metal work as indicated to receive finish hardware and similar items.
- G. Galvanizing: Provide a zinc coating for those items indicated or specified to be galvanized, as follows:
 - 1. ASTM A_ 153 for galvanizing iron and steel hardware.
 - 2. ASTM A 123 for galvanizing rolled, pressed and forged steel shapes, plates, bars and strip 1/8" thick and heavier.
 - 3. ASTM A_ 386 for galvanizing assembled steel products.
- H. Fabricate joints which will be exposed to weather in a manner to exclude water or provide weep holes where water may accumulate.
- I. Shop Painting:
 - 1. Apply shop primer to surfaces of metal fabrications except those which are galvanized or as indicated to be embedded in concrete or masonry, unless otherwise indicated, and in compliance with requirements of SSPC-PA1 "Paint Application Specification No. 1" for shop painting.
 - a. Stripe paint all edges, corners, crevices, bolts, welds and sharp edges.
- J. Surface Preparation: Prepare ferrous metal surfaces to comply with minimum requirements indicated below for SSPC surface preparation specifications and environmental exposure conditions of installed metal fabrications:
 - 1. Exteriors (SSPC Zone 1B): SSPC-SP6 "Commercial Blast cleaning".
 - 2. Interior (SSPC Zone 1A): SSPC-SP3 "Power Tool Cleaning".

2.3 ROUGH HARDWARE

- A. Furnish bent or otherwise custom fabricated bolts, plates, anchors, hangers, dowels and other miscellaneous steel and iron shapes as required for framing and supporting woodwork, and for anchoring or securing woodwork to concrete or other structures. Straight bolts and other stock rough hardware items are specified in Division-6 sections.
- B. Fabricate items to sizes, shapes and dimensions required. Furnish malleable-iron washers for heads and nuts which bear on wood structural connections; elsewhere, furnish steel washers.

2.4 LOOSE STEEL LINTELS

- A. Provide loose structural steel lintels for openings and recesses in masonry walls and partitions as shown and scheduled. Weld adjoining members together to form a single unit where indicated.

Provide not less than 8" bearing at each side of openings, unless otherwise indicated. All steel lintels shall be hot-dipped galvanized steel.

2.5 MISCELLANEOUS FRAMING AND SUPPORTS

- A. Provide miscellaneous steel framing and supports which are not a part of structural steel framework, as required to complete work.
- B. Fabricate miscellaneous units to sizes, shapes and profiles indicated or, if not indicated, of required dimensions to receive adjacent other work to be retained by framing. Except as otherwise indicated, fabricate from structural steel shapes, plates and steel bars of welded construction using mitered joints for field connection. Cut, drill and tap units to receive hardware and similar items.
- C. Equip units with integrally welded anchors for casting into concrete or building into masonry. Furnish inserts if units must be installed after concrete is placed.
 - 1. Except as otherwise indicated, space anchors 24" o.c. and provide minimum anchor units of 1-1/4" x 1/4" x 8" steel straps.

2.6 FABRICATION - STEEL RAILINGS AND HANDRAILS

- A. Structural Performances: Provide assemblies which, when installed, comply with the following minimum requirements for structural performance, unless otherwise indicated.
 - 1. Handrails and Toprails: Capable of withstanding the following loads applied as indicated when tested per ASTM E 935.
 - 2. Concentrated Load: of 200lb applied at any point and any direction.
 - 3. Uniform load of 50 lb per linear ft. applied in any direction.
 - 4. Concentrated and uniform loads above need not be assumed to act concurrently.
 - 5. Guards: Intermediate rails, balusters and panel fillers capable of withstanding a uniform load of 25 lb per sq. ft. of gross area of guard, including any open areas, of which they are a part.
- B. Fabricate steel railings and handrails to design, dimensions, and details indicated. Provide railings and handrails members formed of steel tubing of shapes, sizes and wall thickness indicated, but not less than that required to support design loading.
- C. Interconnect railing and handrail members by butt-welding or welding with internal connectors, at fabricator's option, unless otherwise indicated.
 - 1. At tee and cross intersections provide coped joints.
 - 2. At bends interconnect tubing by means of prefabricated elbow fittings or flush radius bends, as applicable, or radiuses indicated.
 - 3. At elbow bends provide mitered joints.
 - 4. Form bends by use of prefabricated elbow fittings and radius bends or by bending pipe, at fabricator's option.
- D. Form simple and compound curves by bending tubing in jigs to produce uniform curvature for each repetitive configuration required; maintain cylindrical cross-section of pipe throughout entire bend without buckling, twisting or otherwise deforming exposed surfaces of pipe.
- E. Provide wall returns at ends of wall-mounted handrails, except where otherwise indicated.
- F. Close exposed ends of pipe by welding 3/16" thick steel plate in place or by use of prefabricated fittings.
- G. Toe Boards: Where indicated, provide toeboards at railings around openings and at the edge of open-sided floors and platforms. Fabricate to dimensions and details indicated, or if not indicated, use a 4" high x 1/8" plate welded to, and centered between, each railing post.
- H. Brackets, Flanges, Fittings and Anchors: Provide wall brackets, end closures, flanges, miscellaneous fittings and anchors for interconnections of pipe and attachment of railings and

handrails to other work. Furnish inserts and other anchorage devices for connecting railings and handrails to concrete or masonry work.

1. For railing posts sets in concrete provide sleeves of galvanized steel pipe not less than 6" long and with an inside diameter not less than 1/2" greater than the outside dimensions of tubing. Provide steel plate closure welded to bottom of sleeve and of width and length not less than 1" greater than outside diameter of sleeve.
- I. Stair Railings and Handrails: Comply with applicable requirements specified elsewhere in this section for steel railings and handrails, and as follows:
 1. Railings may be bent at corners, rail returns and wall returns, instead of using prefabricated fittings.
 2. Connect railing posts to stair framing by direct welding, unless otherwise indicated.

2.7 IMPACT BOLLARDS

- A. Provide concrete filled steel pipe bollards as indicated on drawings as follows:
 1. Unless otherwise indicated, bollards are to be 4" Schedule 40 steel pipe.
 2. Locate bollards as indicated on drawings. Install bollards such that they are vertically aligned and plumb so they do not appear to lean from any direction.
 3. Install pipe to depth and heights as indicated on drawings.
 4. Pipe to be bedded and filled with concrete with hand-formed domed cap, as indicated on drawings.
 5. Prime and Paint pipe bollards. Color to be selected by architect.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Field Measurements: Take field measurements prior to preparation of shop drawings and fabrication, where possible. Do not delay job progress; allow for trimming and fitting where taking field measurements before fabrication might delay work.
- B. Coordinate and furnish anchorages, setting drawings, diagrams, templates, instructions, and directions for installation of anchorages, such as concrete inserts, sleeves, anchor bolts and miscellaneous items having integral anchors, which are to be embedded in concrete or masonry construction. Coordinate delivery of such items to project site.

3.2 INSTALLATION - GENERAL

- A. Fastening to In-Place Construction: Provide anchorage devices and fasteners where necessary for securing miscellaneous metal fabrications to in-place construction; including, threaded fasteners for concrete and masonry inserts, toggle bolts, through-bolts, lag bolts, wood screws and other connectors as required.
- B. Cutting, Fitting and Placement: Perform cutting, drilling and fitting required for installation of miscellaneous metal fabrications. Set work accurately in location, alignment and elevation, plus, level, true and free of rack, measured from established lines and levels. Provide temporary bracing or anchors in formwork for items which are to be built into concrete masonry or similar construction.
 1. Fit exposed connections accurately together to form tight hairline joints. Weld connections which are not to be left as exposed joints, but cannot be shop welded because of shipping size limitations. Grind exposed joints smooth and touch-up shop paint coat. Do not weld, cut or abrade the surfaces of exterior units which have been hot-dip galvanized after fabrication, and are intended for bolted or screwed field connections.
- C. Field Welding: Comply with AWS Code for procedures of manual shielded metal-arc welding, appearance and quality of welds made, and methods used in correcting welding work.

- D. Setting Loose Plates: Clean concrete and masonry bearing surfaces of any bond-reducing materials and roughen to improve bond to surfaces. Clean bottom surface of bearing plates.
1. Set loose leveling and bearing plates on wedges, or other adjustable devices. After the bearing members have been positioned and plumbed, tighten the anchor bolts. Do not remove wedges or shims, but if protruding, cut-off flush with the edge of the bearing plate before packing with grout. Use metallic non-shrink grout in concealed locations where not exposed to moisture; use non-metallic non-shrink grout in exposed locations, unless otherwise indicated.

3.3 INSTALLATION - STEEL RAILINGS AND HANDRAILS

- A. Adjust railing prior to anchoring to ensure matching alignment at abutting joints. Space posts at spacing indicated, or if not indicated, as required by design loadings. Plumb posts in each direction. Secure posts and railing ends to building construction as follows:
1. Anchor posts in concrete by means of sleeves preset and anchored into concrete. After posts have been inserted into sleeves, fill annular space between post and sleeve solid with non-shrink, non-metallic grout, mixed and placed to comply with grout manufacturer's directions.
 2. Leave anchorage joint exposed; wipe off excess grout and level 1/8" build-up, sloped away from post. For installation exposed on exterior or to flow of water, seal grout to comply with grout manufacturer's directions.
- B. Secure handrails to wall with wall brackets and end fittings. Provide bracket with not less than 1-1/2" clearance from inside face of handrail and finished wall surface. Locate brackets as indicated, or if not indicated, at spacing required for design loading. Secure wall brackets and wall return fittings to building construction as follows:
1. Use type of bracket with pre-drilled hole for exposed bolt anchorage.
 2. For concrete and solid masonry anchorage, use drilled-in expansion shield and either concealed hanger bolt or exposed lag bolt, as applicable.
 3. For hollow masonry anchorage, use toggle bolts having square heads.
 4. For stud partitions use lag bolts set into wood backing between studs. Coordinate with stud installations for accurate location of backing members.
- C. Expansion Joints: Provide expansion joints at locations indicated, or if not indicated, at intervals not to exceed 40 feet. Provide slip joint with internal sleeve extending 2" beyond joint on either side; fasten internal sleeve securely to one side; locate joint within 6" of posts.
- D. Cast Treads and Thresholds: Install cast treads and thresholds with anchorage system indicated to comply with manufacturer's recommendations. Seal units exposed to exterior mastic to provide a watertight installation.

3.4 ADJUST AND CLEAN

- A. Touch-Up Painting: Immediately after erection, clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with same material as used for shop painting.
- B. Apply by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- C. For galvanized surfaces: Clean field welds, bolted connections and abraded areas and apply galvanizing repair paint to comply with ASTM A 780.

END OF SECTION

SECTION 05515 - LADDERS

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Aluminum Cage Ladders.

1.2 RELATED SECTIONS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.
- B. Section 05500 – Metal Fabrications: Fasteners and installation requirements used to attach ladders to structure.
- C. Section 14200 – Elevators
- D. Section 15050 – Basic Electrical Materials and Methods: For electrical grounding of ladders.

1.3 REFERENCES

- A. AA – Aluminum Association.
- B. ASTM B 209 - Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate.
- C. ASTM B 221 - Standard Specification for Aluminum and Aluminum-Alloy Extruded Bars, Rods, Wire, Profiles, and Tubes.
- D. OSHA 1910.27 – Fixed Ladders.

1.4 SUBMITTALS

- A. Submit under provisions of Section 01320 or 01330.
- B. Product Data: Manufacturer's data sheets on each product.
- C. Shop Drawings:
 - 1. Detail fabrication and erection of each ladder indicated. Include plans, elevations, sections, and details of metal fabrications and their connections.
 - 2. Provide templates for anchors and bolts specified for installation under other Sections.
 - 3. Provide reaction loads for each hanger and bracket.
- D. Qualification Data:
 - 1. Refer to Quality Assurance provisions for submittal requirements evidencing experience, certifications and resources.
- E. Selection Samples: For each finish specified, two complete sets of color chips representing manufacturer's full range of available colors.
- F. Verification Samples: For each finish specified, two samples, minimum size 6 inches (150 mm) square, represent actual product color.

1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A firm experienced in producing aluminum metal ladders similar to those indicated for this Project.
 - 1. Record of successful in-service performance.
 - 2. Sufficient production capacity to produce required units.
 - 3. Professional engineering competent in design and structural analysis to fabricate ladders in compliance with industry standards and local codes.
- B. Installer Qualifications: Competent and experienced firm capable of selecting fasteners and installing ladders to attain designed operational and structural performance.

- C. Product Qualification: Product design shall comply with OSHA 1910.27 minimum standards for ladders.
- D. Mock-Up: Provide a mock-up for evaluation of surface preparation techniques and application workmanship.
 - 1. Install ladder in area designated by Architect.
 - 2. Do not proceed with remaining work until workmanship and installation are approved by Architect.
 - 3. Rework mock-up as required to produce acceptable work.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store products in manufacturer's unopened packaging until ready for installation.

1.7 PROJECT CONDITIONS

- A. Field Measurements: Verify dimensions by field measurement before fabrication.
 - 1. Established Dimensions: Where field measurements cannot be made without delaying the Work, indicate established dimensions on shop drawing submittal and proceed with fabrication.

1.8 WARRANTY

- A. Manufacturer has responsibility for an extended Corrective Period for work of this Section for a period of 5 years commencing on the shipment date of the product against all the conditions indicated below, and when notified in writing from Owner, manufacturer shall promptly and without inconvenience and cost to Owner correct said deficiencies.
 - 1. Defects in materials and workmanship.
 - 2. Deterioration of material and surface performance below minimum OSHA standards as certified by independent third party testing laboratory. Ordinary wear and tear, unusual abuse or neglect excepted.
 - 3. Within the warranty period, the manufacturer shall repair, replace, or refund the purchase price of defective ladder.

1.9 EXTRA MATERIALS

- A. Furnish touchup kit for each type and color of paint finish provided.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - 1. O'Keeffe's, Inc.; 100 N Hill Drive, Suite 12, Brisbane, CA 94005. Toll Free Tel: (888) 653-3333. Tel: (415) 824-4900. Fax: (415) 824-5900. Email: info@okeeffes.com. Web: <http://www.okeeffes.com>.
 - 2. Equal products of other manufacturers may be used in the work, provided such products have been approved by the architect no later than Ten (10) days prior to bid opening.
 - 3. Requests for substitutions will be considered in accordance with provisions of Section 01600.

2.2 APPLICATIONS/SCOPE

- A. Fixed and Cage Ladder Design:
 - 1. Safety cages are required on ladders over 20 feet (6096 mm)
 - 2. Safety cages are required on all ladders in high or hazardous areas.
 - 3. Landing platforms are required at 30 feet (9144 mm) above the bottom of the ladder.

B. Cage Ladder:

1. Cage Ladder with Roofover Rail Extension.
 - a. Model 532 as manufactured by O’Keeffe’s Inc.
 - b. Finish: Mill finish. As extruded.
 - c. **Location: Roof**

2.3 FINISHES

- A. Mill finish. As extruded.

2.4 MATERIALS

- A. Aluminum Sheet: Alloy 5005-H34 to comply with ASTM B209.
- B. Aluminum Extrusions: Alloy 6063-T6 to comply with ASTM B221.

2.5 FABRICATION

- A. Rungs: Not less than 1-1/4 inches (32 mm) in section and 18–3/8 inches (467mm) long, formed from tubular aluminum extrusions. Squared and deeply serrated on all sides.
 1. Rungs shall withstand a 1,500 pound (454 kg) load without deformation or failure.
- B. Channel Side Rails: Not less than 1/8 inch (3 mm) wall thickness by 3 inches (76 mm) wide.
- C. Heavy Duty Tubular Side Rails: Assembled from two interlocking aluminum extrusions no less than 1/8 inch (3 mm) wall thickness by 3 inches (76 mm) wide. Construction shall be self-locking stainless steel fasteners, full penetration TIG welds and clean, smooth and burr-free surfaces.
- D. Ship Ladders: Not less than 1-1/4 inches (32mm) high, 4-1/8 inch (105 mm) deep and 2 feet (610 mm) wide; tread spacing shall be 1 foot (305 mm) on center. Handrails shall be aluminum pipe, not less than 1-1/2 inches (38 mm) in diameter with hemispheric end caps.
- E. Walk-Through Rail and Roof Rail Extension: Not less than 3 feet 6 inches (1067 mm) above the landing and shall be fitted with deeply serrated, square, tubular grab rails.
- F. Landing Platform: 1-1/2 inches (38 mm) or greater diameter, tubular aluminum guardrails and decks of serrated aluminum treads.
- G. Security Doors: Formed 1/8 inch (3 mm) thick aluminum sheet. Security panels shall extend on both sides, perpendicular to the door face, to within 2 inches (51 mm) of the wall. Security door shall be furnished with continuous aluminum piano hinge and heavy duty forged steel locking hasps.
- H. Ladder Safety Post: Retractable hand hold and tie off.
- I. Safety Cages:
 1. Fabricate ladder safety cages to comply with authority having jurisdiction. Assemble by welding. Spacing of primary hoops, secondary hoops and vertical bars shall not exceed that required by code.
 2. Safety cage hoops and vertical bars: 3/16 inch (5 mm) by 2 inches (51 mm) aluminum bar.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Coordinate anchorages. Furnish setting drawings, templates, and anchorage structural loads for fastener resistance.
- B. Do not begin installation until supporting structure is complete and ladder installation will not interfere with supporting structure work.
- C. If supporting structure is the responsibility of another installer, notify Architect of unsatisfactory supporting work before proceeding.

3.2 INSTALLATION

- A. Install in accordance with manufacturer's instructions and in proper relationship with adjacent construction.

3.3 PROTECTION

- A. Protect installed products until completion of project.
- B. Touch-up, repair or replace damaged products before Substantial Completion.

END OF SECTION

SECTION 05540 - METAL STUDS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Types of work include:
 - 1. Light-gage metal support system for installation of gypsum and other materials.

1.3 QUALITY ASSURANCE

- A. Fire-Resistance Ratings: Where gypsum drywall systems with fire- resistance ratings are indicated, provide materials and installations which are identical with those of applicable assemblies tested per ASTM E 119 by fire testing laboratories acceptable to authorities having jurisdiction.
 - 1. Provide fire-resistance rated assemblies identical to those indicated by reference to GA File No.'s. in GA "Fire Resistance Design Manual" or to design designations in UL "Fire Resistance Directory" or in listing of other testing and agencies acceptable to authorities having jurisdiction.

1.4 SUBMITTALS

- A. Product Data: Submit manufacturer's product specifications and installation instructions, including other data as may be required to show compliance with these specifications.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver materials in original packages, containers or bundles bearing brand name and identification of manufacturer or supplier.
- B. Store material inside under cover and in manner to keep them dry, protected from weather, direct sunlight, surface contamination, corrosion and damage from construction traffic and other causes. Neatly stack gypsum boards flat to prevent sagging.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - 1. Alabama Metal Industries Corp.
 - 2. Bostick Steel Framing Co.
 - 3. Ceco Corp.
 - 4. Dale Industries, Inc.
 - 5. Marinoware, Inc.
- B. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect not less than Ten (10) days prior to scheduled bid opening.

2.2 METAL FRAMING

- A. Fabrication: Fabricate metal framing components of commercial quality steel sheet with a minimum yield point of 33,000 psi; ASTM A446, A570 or A611.
- B. Finish: Provide galvanized finish to metal framing components complying with ASTM A525 for minimum G60 coating.

- C. "C"-Shape Studs and Resilient Channels. Provide as follows:
 1. Manufacturer's standard 22 gauge at all interior gypsum board locations, size to be as noted on the drawings.
 2. Gauge at all exterior locations to be 18 gauge at exterior walls or as noted on the Structural Drawings, size to be as noted on the drawings.
 3. Resilient hat channels, 18 gauge, size as noted on the drawings.
- D. "C"H-Shape Studs: Provide manufacturer's standard 20 gauge unless otherwise noted on the Structural Drawings, size to be as noted on the drawings.
- E. Fastenings: Attach components by welding, bolting, or screw fastenings, as standard with manufacturers.

2.3 INSTALLATION

- A. Manufacturer's Instructions: Install metal framing systems in accordance with manufacturer's printed or written instructions and recommendations, unless otherwise indicated.
- B. Runner Tracks: Install continuous tracks sized to match studs. Align tracks accurately to layout at base and tops of studs. Secure tracks as recommended by stud manufacturer for type of construction involved, except do not exceed 24" o.c. spacing for nail or power-driven fasteners, or 16" o.c. for other types of attachment. Provide fasteners at corners and ends of tracks.
 1. Set studs plumb, except as needed for diagonal bracing or required for non-plumb walls or warped surfaces and similar requirements.
 2. Where stud system abuts structural columns or walls, including masonry walls, anchor ends of stiffeners to supporting structure.
 3. Install supplementary framing, blocking and bracing in metal framing system wherever walls or partitions are indicated to support fixtures, equipment, services, casework, heavy trim and furnishings, and similar work requiring attachment to the wall or partition. Where type of supplementary support is not otherwise indicated, comply with stud manufacturer's recommendations and industry standards in each case, considering weight or loading resulting from item supported.
- C. Installation of Wall Stud System: Secure studs to top and bottom runner tracks by either welding or screw fastening at both inside and outside flanges.
 1. Frame wall openings larger than 2'-0" square with double stud at each jamb of frame except where more than 2 are either shown or indicated in manufacturer's instructions. Install runner tracks and jack studs above and below wall openings. Anchor tracks to jamb studs with stud shoes or by welding, and space jack studs same as full-height studs of wall. Secure stud system wall opening frame in manner indicated.
 2. Frame both sides of expansion and control joints, with separate studs; do not bridge the joint with components of stud system.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Space framing member 24" o.c., unless noted otherwise on the drawings or by UL Classification.
- B. Install auxiliary framing at termination of drywall work, and at openings for light fixtures and similar work, as required for support of both the drywall construction and other work indicated for support thereon.
- C. Supplementary Supports:
 1. Install supplementary framing, blocking and bracing at terminations in the work and for support of fixtures, equipment services, heavy trim, grab bars, toilet accessories, furnishings, and similar work to comply with details indicated or if not otherwise indicated, to comply with applicable published recommendations of gypsum board manufacturer, or if not available, of

"Gypsum Construction Handbook" published by United States Gypsum Co.

2. Isolate stud system from transfer of structural loading to system, both horizontally and vertically. Provide slip or cushioned type joints to attain lateral support and avoid axial loading.
3. Extend supplementary supports to the structural support system.
4. Frame openings to comply with details indicated or if not otherwise indicated, to comply with applicable published recommendations of gypsum board manufacturer, or if not available, of "Gypsum Construction Handbook" published by United States Gypsum Co. Attach vertical studs at jambs directly to frames; install runner track section (for jack studs) at head and secure to jamb studs.
5. Erect thermal insulation vertically. Until gypsum board is installed hold insulation in place with 18-gage tie wire or by an equally acceptable method.

END OF SECTION

SECTION 06100 - ROUGH CARPENTRY

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract, including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.
- B. Work Included: All wood, nails, bolts, screws, framing anchors and other rough hardware, and all other items needed for rough and finished carpentry in this work but not specifically described in other sections of these specifications.
- C. Quality Assurance: In addition to complying with all pertinent codes and regulations, all materials of this section shall comply with pertinent provisions of:
 - 1. Southern Pine Southern Pine Inspection Bureau Plywood ‘Softwood Plywood - Construction and Industrial’ (Amended June 1969), Product Standard PD 1-66 of U.S. Department of Commerce, Bureau of Standards, and A.P.A.
 - 2. Rough Hardware “Specification for the Design, Fabrication and Erection of Structural Steel for Buildings of the American Institute of Steel Construction”
 - 3. Building Paper Federal Specification UU-B-790a, dated February 5, 1968
 - 4. Wood Preservative Standard P-5 of the American Wood Preservers Institute
 - 5. Other Similar and pertinent reference standards for the products needed.
- D. Conflicting Requirements: In the event of conflict between pertinent codes and regulations and the requirements of the referenced standards or these specifications, the provisions of the more stringent shall govern.
- E. Qualifications of Workmen: Provide sufficient skilled workmen and supervisors who shall be present at all times during execution of this portion of the work and who shall be thoroughly familiar with the type of construction involved and the materials and techniques specified.
- F. Rejection: In the acceptance or rejection of rough carpentry, no allowance will be made for lack of skill on the part of workmen.

1.2 PRODUCT HANDLING

- A. Protection: Store all materials in such a manner as to ensure proper ventilation and drainage and to protect against damage and the weather.
 - 1. Use all means necessary to protect lumber materials before, during and after delivery to the job site, and to protect the installed work and materials of all other trades.
 - 2. Deliver the materials to the job site and store all in a safe area, out of the way of traffic, and shored up off the ground surface.
 - 3. Protect all metal products with adequate weather-proof outer wrappings.
 - 4. Use extreme care in the off-loading of lumber to prevent damage, splitting and breaking of materials.
 - 5. Keep all material clearly identified with all grade marks legible; keep all damaged material clearly identified as damaged, and separately stored to prevent its inadvertent use.
 - 6. Do not allow installation of damaged or otherwise non-complying material.
 - 7. Use all means necessary to protect the installed work and materials of all other trades.
- B. Replacements: In the event of damage, immediately make all repairs and replacements necessary to the approval of the Architect and at no additional cost to the Owner.

PART 2 – MATERIALS

2.1 MATERIALS - GENERAL

- A. Grade Stamps:
- B. Framing Lumber: Identify all framing lumber by proper grade stamp.
- C. Plywood: Identify all plywood as to species, grade and glue type by the stamp of the American Plywood Association.
- D. Other: Identify all other materials of this section by the appropriate stamp of the agency listed in the reference standards, or by such other means as are approved in advance by the Architect.
- E. Moisture Content: Moisture content of any material for framing not to exceed 19% for boards 8" in width or less. Boards exceeding 8" in width not to exceed 15% at time of installation. All material used for finish and trim work to be kiln dried material with moisture content not to exceed that allowed by FHA for intended use.

2.2 MATERIALS - WOOD

- A. All materials of this Section, unless specifically otherwise approved in advance by the Architect, shall meet or exceed the following:
 - 1. Plates, Grounds or furring
 - a. Pressure treated #2 KD Southern Yellow Pine in contact w/concrete, masonry or plaster
 - 2. Gypsum Sheathing:
 - a. 5/8" exterior grade fiberglass mat-faced gypsum sheathing
 - i. Georgia Pacific Dens-Glass Fireguard Sheathing: ASTM C1177, Type X.
 - ii. R-Value of 0.67.
 - b. Vapor Barrier:
 - i. The General Contractor shall furnish and install a TAMKO® TW Moisture Wrap, flexible, 40-mil, self-adhering, over all exterior wall sheathing
 - 3. Plywood Sheathing:
 - a. 1/2" APA plywood sheathing. NOTE: See structural Drawings
 - b. Vapor Barrier:
 - i. The General Contractor shall furnish and install a TAMKO® TW Moisture Wrap, flexible, 40-mil, self-adhering, over all exterior wall sheathing
 - or**
 - ii. The General Contractor shall seal all joints of the exterior wall sheathing as follows:
 - a) Furnish and install spray application of a 10 mil cold fluid applied elastomeric waterproofing. Equal to Senergy Senershield R.
- AND**
 - b) Furnish and install commercial building wrap over the entire exterior wall sheathing. Equal to DuPont "Commercial" wrap.
- 4. All Framing Members
 - a. Lodge Pole Spruce #2 KD
- 5. Wood Preservative
 - a. Ammonical copper arsenite or 5% solution of pentachlorophenol

2.3 MATERIALS – MISCELLANEOUS

- A. All materials of this Section, unless specifically otherwise approved in advance by the Architect, shall meet or exceed the following:
 - 1. Steel Hardware
 - a. ASTM A-7 or A-36 (Use galvanized at exterior locations)
 - 2. Machine Bolts
 - a. ASTM A-307
 - 3. Lag Bolts
 - a. Federal Specifications FF-B-561
 - 4. Nails
 - a. Common (Except as noted) Federal Specifications FF-N-1-1 (Use galvanized at exterior locations)
 - 5. Flashing
 - a. Nervastral Seal Prof HD-20 except where metal is indicated. Nervastral Seal Prof HD shall be installed on all sills and heads ½” inward from outside face of wall and extended 6” on each side of opening brick veneer construction. The sheeting shall not be allowed to hang free prior to completion of brick work but shall be secured to the siding with nails and discs or furring strips.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Stockpiling: Stockpile all materials sufficiently in advance of need to ensure their availability in a timely manner for this work.
- B. Delivery Schedules: Make as many trips to the job site as are necessary to deliver all materials of this section in a timely manner to ensure orderly progress of the total work.
- C. Compliance: Do not permit materials not complying with the provisions of this section of these specifications to be brought onto or to be stored at the job site; immediately remove from the job site all non-complying materials and replace them with materials meeting the requirements of this section.
- D. Inspection: Prior to all work of this section, carefully inspect the installed work of all other trades and verify that all such work is complete to the point where this installation may properly commence.
 - 1. Verify that rough carpentry may be performed in strict accordance with the original design and all pertinent codes and regulations.
- E. Discrepancies: In the event of discrepancy, immediately notify the Architect. Do not proceed with installation in areas of discrepancy until all such discrepancies have been fully resolved.
- F. Workmanship: All rough carpentry shall produce joints true, tight, and well nailed with all members assembled in accordance with the drawings and with all pertinent codes and regulations.
- G. Selection of Lumber Pieces: Carefully select all members; select individual pieces so that knots and obvious defects will not interfere with placing bolts or proper nailing or making proper connections.
 - 1. Cut out and discard all defects which render a piece unable to serve its intended functions; lumber may be rejected by the Architect, whether or not it has been installed, for excessive warp, twist, bow, crook, mildew, fungus, or mold, as well as for improper cutting and fitting.

- H. Shimming: Do not shim sills, joists, short studs, trimmers, headers, lintels, or other framing components.
- I. Treated Lumber: Use only treated lumber for all wood blocks and nailing grounds, etc. (other than foundation grade redwood) in, or in contact with, concrete.
- J. Treatment: Treat all wood less than two feet above finished grade by spraying with the preservative specified in this section of these specifications, to a minimum distance of six inches from the ends, or otherwise treat as approved in advance by the Architect. Perform all treatment in strict accordance with published recommendations of the manufacturer of the treatment preservative.
- K. General Framing: In addition to all framing operations normal to the fabrication and erection indicated on the drawings, install all backing required for the work of other trades. Set all horizontal or sloped members with crown up. Do not notch, bore, or cut members for pipes ducts conduits, or other reasons except as shown on the drawings or as specifically approved in advance by the Architect.
- L. Bearing: Make all bearings full unless otherwise indicated on the drawings. Finish all bearing surfaces on which structural members are to rest so as to give sure and even support; where framing members slope, cut or notch the ends as required to give uniform bearing surface.
- M. Blocking: Install all blocking required to support all items of finish and to cut off all concealed draft openings, both vertical and horizontal, between ceiling and floor areas.
 - 1. All other locations where openings could afford passage for rodents or flames.
 - 2. Fire-block in the following specific locations:
 - a. In all stud walls at ceiling and floor levels.
 - b. In all stud walls, including furred spaces, so that the maximum dimension of each concealed space is not more than eight feet.
 - c. All other locations where openings could afford passage for rodents or flames.
- N. Stud Walls and Partitions: Make all studs single length, unspliced, and platform framed.
- O. Corners and intersections: Unless otherwise indicated on the drawings, frame all corners and intersections with three or more studs and all required bearing for wall finish.
- P. Alignment: On all framing members to receive a finished wall or ceiling, align the finish subsurface to vary not more than 1/8 inch from the plane of surfaces of adjacent framing and furring members.
- Q. Nailing: Use only common wire nails or spikes except where otherwise specifically noted in the drawings.
 - 1. Provide penetration into the piece receiving the point of not less than 1/2 the length of the nail or spike provided, however, that 16 d nails may be used to connect two pieces of the two inch (nominal) thickness.
 - 2. Do all nailing without splitting wood, preboring as required; replace all split members.
- R. Bolting: Drill holes 1/16 inch larger in diameter than the bolts being used; drill straight and true from one side only. Bolt threads must not bear on wood; use washers under head and nut where both bear on wood; use washers under all nuts.
- S. Screws: For lag screws and wood screws, prebore holes same diameter as root of thread; enlarge holes to shank diameter for length of shank.
 - 1. Screw all lag screws and wood screws. Do NOT Drive screws.
- T. Installation of Building Paper: Install the specified building paper over all exterior framing members where indicated to be installed, lapping all joints to prevent penetration of water into the stud spaces, and securely fastening the paper in place in accordance with the manufacturer's published recommendations.

- U. Cleaning Up: Keep the premises in a neat, safe and orderly condition at all times during execution of this portion of the work, free from accumulation of sawdust, cut-ends, and debris.

END OF SECTION

SECTION 06200 - FINISH CARPENTRY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Definition: Finish carpentry includes carpentry work which is exposed to view, is non-structural, and which is not specified as part of other sections. Types of finish carpentry work in this section include:
 - 1. Interior running and standing trim.

1.3 SUBMITTALS

- A. Product Data: Indicate Product description including product information and compliance with specified performance requirements.
- B. Shop Drawings: Submit Shop Drawings for work of this Section in accordance with section 01600. Indicate plans, sections, dimensions, component sizes, edge details, fabrication details, attachment provisions, sizes of furring, blocking, including concealed blocking and coordination requirements with adjacent work. Show locations and sizes of cutouts and holes for receptacles and other items installed in the specified product.
- C. Samples: Submit samples in accordance with Section 01300. Submit minimum 2' x 2' samples.
 - 1. Cut sample and seam together for representation of inconspicuous seam. Indicate full range of pattern variation. Approved samples will be retained as standards for work.

1.4 PRODUCT DELIVERY, STORAGE AND HANDLING

- A. Protect finish carpentry materials during transit, delivery, storage and handling to prevent damage, soiling and deterioration.
- B. Do not deliver finish carpentry materials, until operations which could damage, soil or deteriorate woodwork have been completed in installation areas. If, due to unforeseen circumstances, finish carpentry materials must be stored in other than installation areas, store only in areas meeting requirements specified for installation areas.

PART 2 - PRODUCTS

2.1 MATERIALS - INTERIOR

- A. Standing and Running Trim for Painted Finish
 - 1. Moldings, Bases, Casings, Crowns and Miscellaneous Trim: "B" and better fir or poplar, sizes and shapes as indicated on plans.

2.2 FABRICATION

- A. Nominal sizes are indicated, except as shown by detailed dimensions. Provide dressed or worked and dressed lumber, as applicable, manufactured to the actual sizes as required by PS 20 or to actual sizes and pattern as shown, unless otherwise indicated.
- B. Moisture Content of Softwood Lumber: Provide kiln-dried (KD) lumber having a moisture content from time of manufacture until time of installation not greater than values required by the applicable grading rules of the respective grading and inspecting agency for the species and product indicated.
- C. Fasteners and Anchorages: Provide nails, screws and other anchoring devices of the proper type, size, material and finish for application indicated to provide secure attachment, concealed where possible, and complying with applicable Federal Specifications.
 - 1. Where finish carpentry is exposed on exterior or in areas of high relative humidity, provide

fasteners and anchorages with a hot-dipped zinc coating (ASTM A 153).

- D. Inspect each piece of lumber and plywood or each unit of finish carpentry after drying; do not use twisted, warped, bowed or otherwise damaged or defective wood.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Condition wood materials to average prevailing humidity conditions in installation areas prior to installing.
- B. Back-prime lumber for finish exposed on the exterior or to moisture and high relative humidity on the interior. Comply with requirements of section on painting within Division 9 for primers and their application.

3.2 INSTALLATION

- A. Discard units of material which are unsound, warped, bowed, twisted, improperly treated, not adequately seasoned or too small to fabricate work with minimum of joints or optimum jointing arrangements, or which are of defective manufacturer with respect to surfaces, sizes or patterns.
- B. Install the work plumb, level, true and straight with no distortions. Shim as required using concealed shims. Install to a tolerance of 1/8" in 8'-0" for plumb and level countertops; and with 1/16" maximum offset in flush adjoining and 1/8" maximum offsets in revealed adjoining surfaces.
- C. Scribe and cut work to fit adjoining work and refinish cut surfaces or repair damaged finish at cuts.
- D. Standing and Running Trim: Install with minimum number of joints possible, using full-length pieces (from maximum length of lumber available) to the greatest extent possible. Stagger joints in adjacent and related members. Cope at returns, miter at corners, to produce tight fitting joints with full surface contact throughout length of joint. Use scarf joints for end-to-end joints.
- E. Anchor finish carpentry work to anchorage devices or blocking built-in or directly attached to substrates. Secure to grounds, stripping and blocking with countersunk, concealed fasteners and blind nailing as required for a complete installation. Except where prefinished matching fasteners heads are required, use fine finishing nail for exposed nailings, countersunk and filled flush with finished surface, and matching final finish where transparent is indicated.

3.3 ADJUSTMENT, CLEANING, FINISHING AND PROTECTION

- A. Repair damaged and defective finish carpentry work wherever possible to eliminate defects functionally and visually; where not possible to repair properly, replace woodwork. Adjust joinery for uniform appearance.
- B. Clean finish carpentry work on exposed and semi-exposed surfaces. Touch-up shop-applied finishes to restore damaged or soiled areas.
- C. Refer to Division 9 for final finishing of installed finish carpentry work.
- D. Protection: Installer of finish carpentry work shall advise Contractor of final protection and maintained conditions necessary to ensure that work will be without damage or deterioration at time of acceptance.

END OF SECTION

SECTION 07115 - BITUMINOUS DAMPPROOFING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 SUMMARY

- A. This Section includes cold-applied, emulsified-asphalt dampproofing applied to the following surfaces:
 1. Exterior face of inner wythe of exterior masonry cavity walls and concrete walls above top of foundation.
 2. Exterior, below-grade surfaces of concrete and masonry foundation walls.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include recommendations for method of application, primer, number of coats, coverage or thickness, and protection course.
- B. Material Certificates: For each product, signed by manufacturers.

1.4 QUALITY ASSURANCE

- A. Source Limitations: Obtain primary dampproofing materials and primers through one source from a single manufacturer. Provide secondary materials recommended by manufacturer of primary materials.

1.5 PROJECT CONDITIONS

- A. Weather Limitations: Proceed with installation only when existing and forecasted weather conditions permit asphalt dampproofing to be performed according to manufacturers' written instructions.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 1. Cold-Applied, Emulsified-Asphalt Dampproofing:
 2. Euclid Chemical Company (The)
 3. Gardner Asphalt Corporation
 4. Henry Corporation
 5. Koppers Industries, Inc.
 6. Malarkey Roofing Company
 7. Meadows, W. R., Inc.
 8. Sonneborn, Div. Of ChemRex, Inc.
 9. Tamms Industries

2.2 BITUMINOUS DAMPPROOFING

- A. Fibered Brush and Spray Coats: ASTM D 1227, Type II, Class I.

2.3 MISCELLANEOUS MATERIALS

- A. Emulsified-Asphalt Primer: ASTM D 1227, Type III, Class I, except diluted with water as recommended by manufacturer.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, with Applicator present, for compliance with requirements for surface smoothness and other conditions affecting performance of work.
 - 1. Begin dampproofing application only after substrate construction and penetrating work have been completed and unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Protection of Other Work: Mask or otherwise protect adjoining exposed surfaces from being stained, spotted, or coated with dampproofing. Prevent dampproofing materials from entering and clogging weep holes and drains.
- B. Clean substrates of projections and substances detrimental to work; fill voids, seal joints, and apply bond breakers if any, as recommended by prime material manufacturer.

3.3 APPLICATION, GENERAL

- A. Comply with manufacturers written recommendations unless more stringent requirements are indicated or required by Project conditions to ensure satisfactory performance of dampproofing.
- B. Apply additional coats if recommended by manufacturer or required to achieve coverage's indicated.
- C. Allow each coat of dampproofing to cure 24 hours before applying subsequent Coats.
- D. Apply dampproofing to top of footings and grade beams where applicable, whether indicated or not.
 - 1. Apply from finished-grade line to top of footing.
 - 2. Extend 12 inches (300 mm) onto intersecting walls and footings, but do not extend onto surfaces exposed to view when Project is completed.
 - 3. Install flashings and corner protection stripping at internal and external corners, changes in plan, construction joints, cracks, and where shown as "reinforced," by embedding an 8-inch (200 mm) wide strip of asphalt-coated glass fabric in a heavy coat of dampproofing. Dampproofing coat required for embedding fabric is in addition to other coats required.
- E. Apply dampproofing to provide continuous plane of protection on exterior face of inner wythe of exterior masonry cavity walls.
 - 1. Lap dampproofing at least ¼ inch (6 mm) onto flashing, masonry reinforcement, veneer ties, and other items that penetrate inner wythe.
 - 2. Extend dampproofing over outer face of structural members and concrete slabs that interrupt inner wythe, and lap dampproofing at least ¼ inch (6 mm) onto shelf angles supporting veneer.

3.4 COLD-APPLIED, EMULSIFIED-ASPHALT DAMPPROOFING

- A. On Exterior Face of Inner Wythe of Cavity Walls: Apply primer and one brush or spray coat at not less than 1 gal./100 sq. ft. (0.4 L/sq.m).

3.5 CLEANING

- A. Remove dampproofing materials from surfaces not intended to receive dampproofing.

END OF SECTION

SECTION 07200 - INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections shall apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of insulation work is shown on drawings and indicated by provisions of this section.
- B. Applications of insulation specified in this section include the following:
 - 1. Sound Attenuation at interior stud walls.
 - 2. Cavity Wall Insulation.
 - 3. Foam Insulation at CMU Cells

1.3 SUBMITTALS

- A. Product Data: Submit manufacturer's product specifications and installation instructions for each type of insulation and vapor barrier material required.

1.4 PRODUCT HANDLING

- A. General Protection: Protect insulations from physical damage and from becoming wet, soiled, or covered with ice or snow. Comply with manufacturer's recommendations for handling, storage and protection during installation.

PART 2 - PRODUCTS

2.1 BATT INSULATION

- A. MANUFACTURERS:
 - 1. The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function.
 - a. Certain-Teed Products Corp.; Valley Forge, PA
 - b. Manville Bldg. Materials Corp.; Denver, CO.
 - c. Owens-Corning Fiberglass Corp.; Toledo, OH.
 - 2. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- B. MATERIALS:
 - 1. Mineral/Glass Fiber Blanket/Batt Insulation (M/GFB-Ins): Inorganic (nonasbestos) fibers formed into resilient flexible blankets or semi-rigid batts; FS HH-1-521. Manufacturer's standard lengths and widths as required to coordinate with spaces to be insulated.
 - 3. Interior Stud Walls: Provide unfaced Sound Attenuation batts at interior stud partitions.
 - a. **Thickness: 3 1/2" (nominal), unfaced batts.**
 - 4. Above Ceilings: Provide un-faced batts at exposed wood framed roof areas between the

2.2 CAVITY WALL INSULATION

- A. MANUFACTURERS:
 - 1. The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function.
 - a. Styrofoam SM/SB; Dow Chemical USA.

- b. Foamular 250; UC Industries.
 - c. Certifoam, Minnesota Diversified Products, Inc.
2. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

B. MATERIALS:

- 1. Extruded Polystyrene Board Insulation: Rigid cellular polystyrene thermal insulation with closed cells and integral high density skin, formed by the exposition of polystyrene base resin in an extrusion process to comply with ASTM C 578, Type IV; 5-year aged
- 2. All Cavity Walls: Provide rigid thermal insulation at the cavity space.
 - a. R-value of 5.0 Btu/ (hr x sf x degree F) at 75 degree F in manufacturer's standard lengths and widths
 - b. 1" thick, unless otherwise indicated.
- 3. Adhesive:
 - a. Type recommended by insulation board manufacturer for application indicated.

2.3 CMU FILLED CELL WALL INSULATION

A. MANUFACTURERS:

- 1. The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function.
 - a. Core-Fill 500, as manufactured by Tailored Chemical Products, Inc., Hickory, NC. Phone: (800) 627-1687: www.core-fill500.com.
 - b. R501, as manufactured by PolyMaster, Inc.", Knoxville, TN. Phone: (800) 580-3626.
 - c. Core Foam Masonry Foam Insulaton by cfiFOAM, Inc., Knoxville, TN. Phone: (800) 656-3626.
- 2. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

B. MATERIALS:

- 1. Insulation: Aminoplast foam for injection application.
 - a. Thermal Resistivity: **R/inch equal to R-4.4/inch @ 75 degrees F** mean when tested per either ASTM C-177 or ASTM C518.
 - b. Water Vapor Transmission: Average ≤ 15 perms when tested per ASTM E 96/E96M.
 - c. Potential Heat: ≤ 7700 Btu/lb. when tested per NFPA 259.
 - d. Cured Density: ≤ 1.0 lb/ft³ (dry) when tested per ASTM D 1622.
 - e. Surface Burning Characteristics: Class A - Flame Spread ≤ 25 , Smoke Developed ≤ 450 per ASTM E 84.

C. INSTALLATION:

- 1. Fill **masonry cells** with foam insulation from exterior face of building.
- 2. Foam Insulation at exterior concrete block wall **cells**:
 - a. Fill **cells** of concrete masonry with amino-plast foam insulation. Holes for filling cells of masonry shall be drilled at horizontal masonry joint on the exterior side of exposed masonry walls and re-grouted.
 - b. Installed insulation value: **R-10**.

3. Reference Standards:

A New Auditorium for
 Straughn School for the
 Covington County Board of Education
 Andalusia, Alabama

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- a. ASTM C 177 - Standard Test Method for Steady-State Heat Flux Measurements and Thermal Transmission Properties by Means of the Guarded-Hot-Plate Apparatus; 2004.
 - b. ASTM C518 - 01 Standard Test Method for Steady-State Thermal Transmission Properties by Means of the Heat Flow Meter Apparatus; 2001.
 - c. ASTM D 1621 - Standard Test Method for Compressive Properties of Rigid Cellular Plastics; 2004a.
 - d. ASTM D 1622 - Standard Test Method for Apparent Density of Rigid Cellular Plastics; 2008.
 - e. ASTM D 2842 - Standard Test Method for Water Absorption of Rigid Cellular Plastics; 2006.
 - f. ASTM E 84 - Standard Test Method for Surface Burning Characteristics of Building Materials; 2008.
 - g. ASTM E 96/E96M - Standard Test Methods for Water Vapor Transmission of Materials; 2005.
 - h. NFPA 259 - Standard Test Method for Potential Heat of Building Materials
4. **NOTE: Both Cavity Wall Insulation and CMU Filled Cell Wall Insulation is required at all exterior CMU walls.**

PART 3 - EXECUTION

3.1 INSPECTION AND PREPARATION

- A. Installer must examine substrates and conditions under which insulation work is to be performed and must notify Contractor in writing of unsatisfactory conditions. Do not proceed with insulation work until unsatisfactory conditions have been corrected in manner acceptable to Installer.
- B. Clean substrates of substances harmful to insulations or vapor barriers, including removal of projections which might puncture vapor barriers.
- C. Close off openings in cavities to receive poured-in-place and insulation, sufficiently to prevent escape of insulation. Provide bronze or stainless steel screen (inside) where openings must be maintained for drainage or ventilation.

3.2 INSTALLATION

- A. General: Comply with manufacturer's instructions for particular conditions of installation in each case. If printed instructions are not available or do not apply to project conditions, consult manufacturer's technical representative for specific recommendations before proceeding with work.
- B. Extend insulation full thickness as shown over entire area to be insulated. Cut and fit tightly around obstructions, and fill voids with insulation. Remove projections which interfere with placement.

3.3 CAVITY WALL INSULATION

- A. On units of plastic insulation, install small pads of adhesive spaced approximately 1'-0" o.c. both ways on inside face. Fit courses of insulation between wall ties and other confining obstructions in cavity, with edges butted tightly both ways. Press units firmly against inside wythe of masonry or other construction as shown.
 - 1. Fill all cracks and open gaps in insulation with crack sealer compatible with insulation and masonry.

3.4 PROTECTION

- A. General: Protect installed insulation and vapor barriers from harmful weather exposures and from possible physical abuses, where possible by non-delayed installation of concealing work or, where that is not possible, by temporary covering or enclosure. Installer shall advise Contractor of exposure hazards, including possible sources of deterioration and fire hazards.

END OF SECTION

SECTION 07220 - FIRE/SMOKE STOP INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections shall apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of firestopping work shall be as follows:
 1. Through-penetration firestopping in fire rated construction.
 2. Construction-gap firestopping at connections of the same or different materials in fire rated ceiling.
 3. Construction -gap firestopping occurring within fire rated wall, floor to floor assemblies.
 4. Construction-gap firestopping at expansion joints.
 5. Construction-gap firestopping at abutments to existing construction.
 6. Construction-gap firestopping occurring at the top of fire rated walls.
 7. Through-penetration smoke-stopping in smoke partitions.
 8. Construction-gap smoke-stopping in smoke partitions.

1.3 SUBMITTALS

- A. Submit product data and manufacturer's certificate that the product meets or exceeds specified requirements.
- B. Before commencing work, submit in accordance with local code.
- C. Submit independent laboratory test reports, data sheets, physical properties, and samples as required by local code officials.
- D. Submit the technical data sheet from the manufacturer showing the test results from the ASTM E84 (Surface Burning Characteristics).

1.4 QUALITY ASSURANCES

- A. Applicator performing work under this section must be trained by the manufacturer in the art of applying related material.

1.5 DELIVERY AND STORAGE OF MATERIALS

- A. All materials shall be delivered in their original unopened packages and stored in an enclosed shelter providing protection from damage and exposure to the elements. Damaged or deteriorated materials shall be removed from the premises.

PART 2 - PRODUCTS

2.1 DESIGN CONDITIONS

- A. Thermafibersafing insulation or equal shall be one hour and two hour fire tested under simulated field conditions using ASTM E119 guidelines.
 1. ASTM E 814 - Standard Test Method for Fire Tests of Through-Penetration Fire Stops.
 2. International Building Code, 2015 edition.
- B. All materials, unless otherwise indicated, shall be supplied by United States Gypsum Company or Tremco Firestopping Systems and shall be installed according to current printed directions.
- C. Systems or devices listed in the U.L. Fire Resistance Directory under categories XHCR and XHEZ may be used, providing that it conforms to the construction type, penetrant type, annular

space requirements and fire rating involved in each separate instance, and that the system be symmetrical for wall applications. Systems or devices must be asbestos-free.

- D. All firestopping products must be from a single manufacturer. All trades shall use products from the same manufacturer.
- E. Sealing Compound: Thermafiber Smoke Seal compound or equal, smoke resistant, in 30 oz. cartridges.

PART 3 - EXECUTION

- A. Verify openings are ready to receive the work of this section.
- B. Clean substrate surfaces of dirt, dust, grease, oil, loose material, or other matter which may affect bond of firestopping material.
- C. Remove incompatible materials which may affect bond.
- D. Install materials in manner described in fire test report and in accordance with manufacturer's instructions, completely closing openings.
- E. Fire Sealant Application: Seal all joints with 3/8" bead of Thermafiber Smoke Seal compound or equal. Top off safinj insulation in all poke-through openings with minimum 2" depth of Thermafiber Smoke Seal compound, or equal.

END OF SECTION

SECTION 07240 - EXTERIOR INSULATION AND FINISH SYSTEM

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of each type of exterior insulation and finish system work is indicated on drawings and by provisions of this section. Composite wall cladding of rigid insulation and reinforced finish coating ("Class PB").
- B. Types of work specified in this section include the following:
 - 1. Application of insulation to gypsum sheathing substrate.
 - 2. Application of plastic veneer base, reinforced with woven-glass fiber fabric, to insulation board.
 - 3. Drainage and water-resistive barriers behind insulation board.
 - 4. Application of plastic coating finish with integral color and texture.

1.3 REFERENCE STANDARDS

- A. ASTM B117 - Standard Practice for Operating Salt Spray (Fog) Apparatus; 2011.
- B. ASTM C297/C297M - Standard Test Method for Flatwise Tensile Strength of Sandwich Constructions; 2004 (Reapproved 2010).
- C. ASTM C578 - Standard Specification for Rigid, Cellular Polystyrene Thermal Insulation; 2012.
- D. ASTM C1397 - Standard Practice for Application of Class PB Exterior Insulation and Finish Systems (EIFS) and EIFS with Drainage; 2009.
- E. ASTM D968 - Standard Test Methods for Abrasion Resistance of Organic Coatings by Falling Abrasive; 2005 (Reapproved 2010).
- F. ASTM D2247 - Standard Practice for Testing Water Resistance of Coatings in 100% Relative Humidity; 2011.
- G. ASTM D3273 - Standard Test Method for Resistance to Growth of Mold on the Surface of Interior Coatings in an Environmental Chamber; 2012.
- H. ASTM E84 - Standard Test Method for Surface Burning Characteristics of Building Materials; 2013a.
- I. ASTM E2273 - Standard Test Method for Determining the Drainage Efficiency of Exterior Insulation and Finish Systems (EIFS) Clad Wall Assemblies; 2003 (Reapproved 2011).
- J. ICC-ES AC219 - Acceptance Criteria for Exterior Insulation and Finish Systems; 2009.
- K. ICC-ES AC235 - Acceptance Criteria for EIFS Clad Drainage Wall Assemblies; 2004 (Editorially revised 2009).
- L. NFPA 268 - Standard Test Method for Determining Ignitability of Exterior Wall Assemblies Using a Radiant Heat Energy Source; 2012.

1.4 QUALITY ASSURANCE

- A. EIFS Manufacturer Qualifications: Provide all EIFS products other than insulation from the same manufacturer with qualifications as follows:
 - 1. Member in good standing of EIMA (EIFS Industry Members Association).
 - 2. Manufacturer of EIFS products for not less than 5 years.
 - 3. Manufacturing facilities ISO 9001 certified.

- B. Insulation Manufacturer Qualifications: Approved by manufacturer of EIFS and approved and labeled under third party quality program as required by applicable building code.
- C. Applicator:
 - 1. Application of the system shall be by an applicator approved by the manufacturer, with at least five (5) years experience in the installation of this system.
 - 2. Follow manufacturer's latest printed application instructions. Installer is to certify that work is installed in accordance with manufacturer's instruction.
- D. Samples:
 - 1. Submit 2'-0" x 4'-0" sample color and texture to be used.
 - 2. Samples to be made by applicator utilizing tools and techniques proposed for installation.
- E. Code Approvals:
 - 1. The system shall be approved by the building codes or agencies with jurisdiction on the project.
 - 2. Approval must be based on full scale diversified Fire Testing and its end use configuration by independent agencies whose classifications and requirements have general acceptance as regulatory.
 - 3. System must maintain the current model code approvals of ICBO #2728, BOCA #71-55, SBCC #7218-78.

1.5 SUBMITTALS

- A. Product Data: Submit manufacturer's product data, installation instructions and general recommendations for each specified material and product.

1.6 JOB CONDITIONS

- A. Coordinate work of this section with interfacing and adjoining work for proper sequencing of each installation. Ensure best possible weather resistance and durability of work and protection of materials and finishes.
- B. Application of this work shall be in ambient temperatures above 40 degree F. and rising, and on unfrozen surfaces. For installation in temperatures less than 40 degree F., supplementary heat shall be provided. A minimum ambient temperature of 40 degree F shall be maintained for at least 24 hours after installation.
- C. Protect surrounding areas and surfaces to preclude damage during application of this work. Protect finished work when stopping for the day or when completing an area in order that water will not penetrate behind the system.
- D. Coordinate the work of this section closely with other related sections. The cap flashing shall be installed as soon as possible after the installation of this work. All joints to be caulked shall be done immediately after the installation.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Delivery: Deliver materials to project site in manufacturer's original, unopened containers with labels intact. Inspect materials and notify manufacturer of any discrepancies.
- B. Storage: Store materials as directed by manufacturer's written instructions.
 - 1. Protect adhesives and finish materials from freezing, temperatures below 40 degrees F and temperatures in excess of 90 degrees F.
 - 2. Protect insulation materials from exposure to sunlight.

1.8 SPECIAL PROJECT WARRANTY

- A. Provide a Five (5) year warranty against defective materials and workmanship, signed by manufacturer of exterior insulation and finish system and the manufacturer's certified applicator, agreeing to repair or replace defective materials and workmanship at no cost to the Owner.

1.9 MOCK-UP

- A. Construct mock-up of typical EIFS application on specified substrate, size as required to include examples of all key conditions, and including flashings, joints, and edge conditions.
- B. Locate mock-up at approved location convenient for comparison to finished work.
- C. Mock-up may not remain as part of the Work.

PART 2 – PRODUCTS

2.1 MANUFACTURERS

- A. The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - 1. Senergy "Senerflex Channeled Adhesive Design" (Basis of Design)
 - 2. Dryvit System, Inc., West Warwick, RI
 - 3. STO Industries, Inc., Rutland, VT
 - 4. Parex, Inc., P.O. Box 189, Redan, GA
- B. Equal products of other manufacturers may be used in the work, provided such products have been approved, by the Architect, not less than Ten (10) days prior to scheduled bid date.

2.2 EXTERIOR INSULATION AND FINISH SYSTEM

- A. Exterior Insulation and Finish System: DRAINAGE type; reinforced finish coating on flat-backed insulation board adhesive-applied directly to water-resistive coating using Vertical notched trowel application of adhesive over substrate; provide a complete system that has been tested to show compliance with the following characteristics; include all components of specified system and substrate(s) in tested samples.
- B. Substrate shall be 5/8" exterior grade fiberglass faced (treated core) gypsum sheathing, equal to Georgia Pacific Dens-Glass Gold or BPB Glasroc Premium exterior sheathing, complying with ASTM C-79. Substrate shall be installed according to recommendations of substrate material manufacturer for application intended.
- C. Allowable Wind Loading: At least 25 psf, positive and negative, determined in accordance with ICC-ES AC 219 or AC 235, using factor of safety of 3.0.
- D. Fire Characteristics:
 - 1. Flammability: Pass, when tested in accordance with NFPA 285.
 - 2. Ignitibility: No sustained flaming when tested in accordance with NFPA 268.
- E. Adhesion of Water-Resistive Coating to Substrate: For each combination of coating and substrate, minimum flatwise tensile bond strength of 15 psi, when tested in accordance with ASTM C297/C297M.
- F. Adhesion to Water-Resistive Coating: For each combination of insulation board and substrate, when tested in accordance with ASTM C297/C297M, maximum adhesive failure of 25 percent unless flatwise tensile bond strength exceeds 15 psi in all samples.
- G. Water Penetration Resistance: No water penetration beyond the plane of the base coat/insulation board interface after 15 minutes, when tested in accordance with ASTM E331 at 6.24 psf differential pressure with tracer dye in the water spray; include in tested sample at least two vertical joints and one horizontal joint of same type to be used in construction; disassemble sample if necessary to determine extent of water penetration.
- H. Drainage Efficiency: Average minimum efficiency of 90 percent, when tested in accordance with ASTM E2273 for 75 minutes.
- I. Salt Spray Resistance: No cracking, checking, crazing, erosion, blistering, peeling, delamination, or corrosion of finish coating after 300 hours exposure in accordance with ASTM B117, using at

least three samples matching intended assembly, at least 4 by 6 inches in size.

- J. Freeze-Thaw Resistance: No cracking, checking, crazing, erosion, blistering, peeling, delamination, or corrosion of finish coating when viewed under 5x magnification after 10 cycles, when tested in accordance with ICC-ES AC 219 or 235.
- K. Weathering Resistance: No cracking, checking, crazing, erosion, blistering, peeling, delamination, or corrosion of finish coating when viewed under 5x magnification after 2000 hours of accelerated weathering conducted in accordance with ASTM G153 Cycle 1 or ASTM G155 Cycle 1, 5, or 9.
- L. Water Degradation Resistance: No cracking, checking, crazing, erosion, blistering, peeling, delamination, or corrosion of finish coating after 14 days exposure, when tested in accordance with ASTM D2247.
- M. Mildew Resistance: No growth supported on finish coating during 28 day exposure period, when tested in accordance with ASTM D3273.
- N. Abrasion Resistance Of Finish: No cracking, checking or loss of film integrity when tested in accordance with ASTM D968 with 500 liters of sand.

2.3 MATERIALS

- A. Finish Coating Top Coat: Water-based, air curing, acrylic or polymer-based finish with integral color and texture.
 - 1. Texture: Fine.
 - 2. Colors: As selected by Architect from manufacturer's full range.
- B. Base Coat: Fiber-reinforced, acrylic or polymer-based product compatible with insulation board and reinforcing mesh.
- C. Reinforcing Mesh: Balanced, open weave glass fiber fabric, treated for compatibility and improved bond with coating, weight, strength, and number of layers as required to meet required system impact rating.
- D. Insulation Board: Molded, expanded polystyrene board; ASTM C578, Type I; with the following characteristics:
 - 1. Board Size: 24 by 48 inches.
 - 2. Board Size Tolerance: plus/minus 1/16 inch from square and dimension.
 - 3. Board Thickness: As indicated on drawings, but not less than 1 inch at any location.
 - 4. Thickness Tolerance: plus/minus 1/16 inch maximum.
 - 5. Board Edges: Square.
 - 6. Thermal Resistance: Provide 2" for a total R value of 7.2. (R factor per 1 in (25.4 mm) at 75 degrees F: 3.60).
 - 7. Board Density: 0.9 lb/cu ft.
 - 8. Compressive Resistance: 10 psi.
 - 9. Surface Burning Characteristics: Flame spread/Smoke developed index of 25/450, when tested in accordance with ASTM E84.
- E. Water-Resistive Barrier Coating: Fluid-applied air and water barrier membrane; applied to sheathing; furnished or approved by EIFS manufacturer.
- F. Fluid-Applied Flashing: Flexible water based polymer material suitable for use with reinforcing mesh and, if used with water-resistive barrier sheet, certified compatible with sheet material.
- G. Flashing Tape: Self-adhering rubberized asphalt tape with polyethylene backing or other material and surface conditioner furnished or approved by EIFS manufacturer.

2.4 ACCESSORY MATERIALS

- A. Insulation Adhesive: Type required by EIFS manufacturer for project substrate.

- B. Trim: EIFS manufacturer's standard PVC, galvanized steel, or clear anodized aluminum trim accessories, as required for a complete project and including starter track and drainage accessories.
- C. Sealant: Refer to Division 7 Joint Treatment (Sealants) Section. Installation of EIFS Joint Sealant shall be by EIFS applicator or a separate installer under direct supervision and control of EIFS applicator. Joint Sealant installer shall be experienced and competent in the installation of elastomeric construction sealants.

PART 3 – EXECUTION

3.1 INSTALLATION REQUIREMENTS

- A. Install in accordance with EIFS manufacturer's instructions and ASTM C1397.
- B. Where different requirements appear in either document, comply with the most stringent.
- C. Neither of these documents supercedes the provisions of the Contract Documents that define the contractual relationships between the parties or the scope of work.

3.2 EXAMINATION

- A. Verify that substrate is sound and free of oil, dirt, other surface contaminants, efflorescence, loose materials, or protrusions that could interfere with EIFS installation and is of a type and construction that is acceptable to EIFS manufacturer. Do not begin work until substrate and adjacent materials are complete and thoroughly dry.
- B. Verify that substrate surface is flat, with no deviation greater than 1/4 in when tested with a 10 ft straightedge.

3.3 INSTALLATION - WATER-RESISTIVE BARRIER

- A. Apply barrier coating as recommended by coating manufacturer; prime substrate as required before application.
- B. Seal all substrate transitions and intersections with other materials to form continuous water-resistive barrier on exterior of sheathing, using method recommended by manufacturer.
- C. At door and window rough openings and other wall penetrations, seal water-resistive barrier and flexible flashings to rough opening before installation of metal flashings, sills, or frames, using method recommended by manufacturer.
- D. At moving expansion joints, apply flexible flashing or flashing tape across and recessed into joint with U-loop forming continuous barrier but allowing movement.
- E. Lap flexible flashing or flashing tape at least 2 inches on each side of joint or transition.
- F. Install drainage layer or spacers after flashing tape has been completed.

3.4 INSTALLATION – INSULATION

- A. Install in accordance with manufacturer's instructions.
- B. Prior to installation of boards, install starter track and other trim level and plumb and securely fastened.
- C. Install only in full lengths, to minimize moisture intrusion; cut horizontal trim tight to vertical trim.
- D. Install back wrap reinforcing mesh at all openings and terminations that are not to be protected with trim.
- E. On wall surfaces, install boards vertically.
- F. Place boards in a method to maximize tight joints. Stagger vertical joints and interlock at corners. Butt edges and ends tight to adjacent board and to protrusions. Achieve a continuous flush insulation surface, with no gaps in excess of 1/16 inch.
- G. Fill gaps greater than 1/16 inch with strips or shims cut from the same insulation material.

- H. Rasp irregularities off surface of installed insulation board.
- I. Adhesive Attachment: Use method required by manufacturer to achieve drainage efficiency specified; do not close up drainage channels when placing insulation board.

3.5 INSTALLATION – FINISH

- A. Base Coat: Apply in thickness as necessary to fully embed reinforcing mesh, wrinkle free, including back-wrap at all terminations of the EIFS. Install reinforcing fabric as recommended by EIFS manufacturer.
 - 1. Lap reinforcing mesh edges and ends a minimum of 2-1/2 inches.
 - 2. Allow base coat to dry a minimum of 24 hours before next coating application.
- B. Heavy Duty Reinforcing: At locations indicated, install second layer of reinforcing mesh embedded in second coat of base coating, tightly butting ends and edges of mesh.
 - 1. Provide heavy duty reinforcing at all EIFS surfaces less than 48 inches above grade, and elsewhere as indicated.
- C. Apply finish coat after base coat has dried not less than 24 hours and finish to a uniform texture and color.
- D. Provide V-groove scored control joints at locations indicated on drawings and in accordance with manufacturer's recommendations.
- E. Finish Coat Thickness: As recommended by manufacturer.

3.6 INSTALLATION – ACCESSORIES

- A. Reveal and Trim Accessories: Install in accordance with manufacturer's recommendations.

3.7 CLEANING

- A. Clean EIFS surfaces and work areas of foreign materials resulting from EIFS operations.

3.8 PROTECTION

- A. Protect completed work from damage and soiling by subsequent work.

END OF SECTION

SECTION 07410 - PREFORMED METAL ROOFING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. The work under this section consists of all preformed metal roofing, underlayment, ridge vent system, sheet metal, roof drainage accessories and all related items necessary to complete the roofing system work indicated on the drawings and herein specified including but not limited to the following:
 1. Formed Roof Panels for Standing Seam Installation
 2. Underlayment.
 3. Workmanship
 4. Inspection of Surfaces
 5. Protection
 6. Delivery, Samples and Shop Drawings

1.3 QUALITY ASSURANCE

- A. The Contractor shall engage the services of a Professional Roof Consultant. The Consultant must hold a title of Registered Roof Observer (RRO) or higher through the International Institute of Building Enclosure Consultants (IIBEC) and provide a certificate of adequate error & omissions insurance. The Consultant must perform no less than three (3) inspections during the installation of the new roof system(s) (1 – Start up inspection; 2 – Interim inspection; 3 – Final inspection). The Consultant must document all site visits with photographs and written reports. All reports shall be forwarded to the Architect with documentation of the job progress and any deficiencies noted during the inspections. Upon completion of all punch list items, the Consultant shall provide a letter of roof completion advising the new roof system has been installed per the roofing manufacturer's requirements and the contract documents to receive the specified warranty(s).
 1. Approved Roof Consultants:
 - a. Roof Asset Management, Inc. | David Lee | 4950 Woodfield Drive, Millbrook, Alabama 36054 | (334) 590-7999
 2. Substitutions: Roof consulting firms must be pre-approved by the Architect. Requests for a substituting firm must be submitted "In writing" 10 (Ten) days prior to the bid opening.
- B. Performance Test Standards: Provide preformed panel systems which have been pretested and certified by manufacturer to provide specified resistance to air and water infiltration and structural deflection and failure when installed as indicated and when tested in accordance with AAMA 501, "Methods of Test for Metal Curtain Walls".
- C. Field Measurements: Where possible, prior to fabrication of prefabricated panels, take field measurements of structure or substrates to receive panel system. Allow for trimming panel units where final dimensions cannot be established prior to fabrication.
- D. Impact Resistance: Roof coverings installed on low-slope roofs (roof slope <2:12) shall resist impact damage based on the results of tests conducted in accordance with ASTM D 3746, ASTM D 4272, CGSB 37-GP-52M or the "Resistance to Foot Traffic Test "FM 4470.

1.4 SUBMITTALS

- A. Product Data: Submit manufacturer's product specifications, standard details, certified product test results, installation instructions and general recommendations, as applicable to materials and finishes for each component and for total system of preformed panels.

- B. Samples: Submit 2 samples 12" square, of each exposed finish material.
- C. Shop Drawings: Submit small-scale layouts of panels on roofs, and large-scale details of edge conditions, joints, corners, custom profiles, supports, anchorages, trim, flashings, closures, and special details. Distinguish between factory and field assembly work.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver and store prefabricated components, sheets, panels and other manufactured items so they will not be damaged or deformed.
- B. Stack materials on platforms or pallets, covered with tarpaulins or other suitable weathertight ventilated covering. Store metal sheets or panels so that water accumulations will drain freely. Do not store sheets or panels in contact with other materials which might cause staining.

1.6 ROOFER'S QUALIFICATIONS

- A. Installation of the metal roofing and roof related accessories shall be performed by **Certified / Preferred Roofers** authorized by the manufacturer as trained and qualified to erect the manufacturer's product.
- B. The Contractor shall submit a letter from the manufacturer of the metal roofing system, certifying the date of certification from the Manufacturer and the dates and year the Roofing Contractor attended school, prior to full certification that this Roofing Contractor is a certified roofer.

1.7 ROOFING WARRANTIES & GUARANTEE

- A. Weather Tightness Warranty
 - 1. The entire installation (sub-framing, clips, panels, fasteners, rakes, eave, ridge, valley flashing conditions, roof to wall conditions as-well-as all materials specified as supplied by the manufacturer) shall be guaranteed weather tight for a minimum of **Twenty (20) years (NO Dollar Limit NDL)**. Provide written warranty, signed by metal roofing manufacturer and his authorized installer, agreeing to replace/repair defective materials and workmanship during the warranty period, certified by the third-party inspection firm as stated under QUALITY ASSURANCE. This warranty shall be identified as neither Non-Depreciating, Non-Pro-Rated, nor have exclusions that identify, valleys, curbs, and flashings. The warranty shall be signed by the Manufacture of the roofing materials and the authorized installer.
 - 2. Compatibility: Provide products which are recommended by manufacturers to be fully compatible with indicated substrates or provide separation materials as required to eliminate contact between incompatible materials.
- B. Manufacturer's Warranty
 - 1. **Manufacturer's roofing warranties which contain language regarding the governing of the warranty by any state other than the State of Alabama, must be amended to exclude such language, and substituting the requirement that the Laws of the State of Alabama shall govern all such warranties.**
 - 2. Roof Panels: Durability of the metallic coated and unpainted roof panels due to rupture, structural failure or perforation shall be warranted for a period of **Twenty (20) years** by the manufacturer.
 - 3. Color Finish:
 - a. The exterior color finish for painted panels shall be warranted by the Manufacturer for **Twenty-five (25) years** against blistering, peeling, cracking, flaking, chalking and shipping.
 - b. Excessive color change and chalking shall be warranted for **Twenty-five (25) years**.
 - i. Color change shall not exceed 5 NBS units per ASTM D2244.68T, chalking shall not be less than a rating of 6 (white) or 8 (other colors) per ASTM D-659.
 - 4. The roofing manufacture shall be required to provide documentation certifying that the roof design provided complies with the performance requirements as set forth in IBC Chapter 15,

Section 1504. The documentation shall be attached to the roof warranty at the close out of the project.

- C. Contractor's Roofing Guarantee
 - 1. Contractor shall furnish Contractors 5 Year Alabama Division of Construction Management Roofing Guarantee. This roofing guarantee is included in the front end documentation of this project manual.
- D. All roof warranties/guarantees shall be provided to the Owner, by the Contractor at the Final Inspection to obtain the Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - 1. American Buildings Company/A Nucor Company; **(Basis of Design and Quality)**; www.americanbuildings.com; 1150 State Docks Road, Eufaula, Alabama 36027; Phone: 334.687.2032.
 - 2. Butler Manufacturing; www.butlermfg.com; 1540 Genessee St., Kansas City, MO. 64102; Phone: 816.968.3000
 - 3. MBCI Manufacturing; www.mbc.com; 2280 Monier Avenue, Lithia Springs, Georgia, 30122; Phone: 844.2506 or 770.729.4772.
 - 4. Varco Pruden; www.vp.com; 3200 Players Club Circle, Memphis, TN 38125; Phone: 1.901.748.8000
 - 5. Morin / A Kingspan Group Company; www.kingspan.com/us/en-us/product-groups/metal-roof-wall-systems; 1975 Eidson Drive, Florida, 32724; Phone: 860.584.0900 or 800.640.9501
 - 6. ACI Building Systems, LLC.; www.acibuildingsystems.com; 10125 Highway 6 West, Batesville, MS 38606; Phone: 662.563.4574.
 - 7. AllSouth Pre-Engineered Components, LLC.; 985 Technology Drive, Dothan, Alabama, 36303; Phone: 334.699.8394; www.buildwithapec.com.
 - 8. Berridge Manufacturing Company; www.berridge.com; 319 Lee Industrial Boulevard, Austell, Georgia; Ph: 770.941.5141.

2.2 MATERIALS

- A. All materials shall be from a single source.
- B. Loc-Seam 360 by American Buildings Company/A Nucor Company.
 - 1. Standing seam roof panel shall have a configuration consisting of 2 inch high vertical rib spaced on 16 inch centers. The panel shall have flush horizontal and vertical surfaces to facilitate sealing at terminations. Panel configurations which create voids requiring supple metal closure devices shall not be considered acceptable. Panels shall be joined at the sidelap with an interlocking seam mechanically locked by a seaming machine after installation. The female panel seam shall have a factory applied sealant, in compliance with UL90.
 - 2. The panel shall be **24 gauge (minimum)** commercially pure aluminum coated steel meeting military specification MIL-C-4174A Type II, Galvalume or G90 galvanized. Minimum yield strength shall be 80,000 PSI.
 - 3. Deviations in appearance from the quality standard manufacturer's panel must be approved by the owner before acceptance.
 - 4. Changes in framing or variations in loading to the existing structure caused by alternate roof systems shall be subject to review and all costs for any modifications shall be the responsibility of the General Contractor.

5. System Description: The roof system is a concealed fastener interlocking standing seam system. ***Panel must not be roll formed on site, nor use a portable roll former whereby the contractor manufactures the panel versus a single sourced manufacture providing the finished materials with a single sourced warranty.***
6. Roof panels shall be standing seam interlocking design and secured to the supports with a concealed structural fastening system. UL certification must appear on the panel if so requested.
7. The concealed attachment system shall eliminate all through penetration of the exposed roofing surface into structural supports and allow the roof covering to move independently of any differential thermal movement by the framing system.
8. The panel to structural clip shall be designed to provide +/- one inch of thermal movement. It shall incorporate a self centered feature to assure one inch of movement in both directions.
9. The standing seam shall have integral male and female interlocking ribs with a factory applied, non-hardening sealant, and the seams shall be continuously locked or crimped together by mechanical means during installation.
10. Roof panels shall be fastened to the support framing members with a concealed clip or backing device of steel having a protective metallic coating. Through penetration of the roofing surface by exposed fasteners shall occur only for non-structural connection at panel termination and roof perimeter flashing location.
11. Panel termination and perimeter flashing (attached to roof panels) shall be sealed with sealants recommended by the manufacturer.
12. Required closures shall be metal. Non-metal closures shall not be acceptable.
13. Provide thermal blocks at all roof to purlin connection points/deck supports.

2.3 METAL FINISHES

- A. General: Apply coating either before or after forming and fabricating panels, as required by coating process and as required for maximum coating performance capability. Protect coating promptly after application and cure, by application of strippable film or removable adhesive cover and retain until installation has been completed.
- B. Color Finish on Roof Panels and Trim:
 1. Panels shall have a **Galvalume Finish**.

2.4 ROOF PANELS

- A. General: Provide roofing sheets formed to the general profile or configuration indicated. All roof panels shall be full length, no end laps allowed.
- B. Zinc-Coated Steel Sheets: Provide structural quality hot-dip galvanized steel sheets, complying with requirements of ASTM A446, Grade C, with G90 coating complying with ASTM A525.
- C. Aluminum Coated Steel Sheets: Provide drawing quality aluminum coated steel sheets, complying with requirements of ASTM A463, with T1-40 coating.
 1. Metal thickness not less than 24 ga. (0.0179").
- D. Accessories: Provide the following sheet metal accessories factory formed of the same material and finish as the roofing and siding.
 1. Flashings.
 2. Fillers.
 3. Metal expansion joints.
 4. Facias
 5. Ridge covers.
 6. Cover exposed structural and secondary members at exterior.

E. Fasteners:

1. Provide self-tapping screws, bolts, nuts, self-locking rivets, self-locking bolts, end welded studs, and other suitable fasteners as standard with the manufacturer designed to withstand design loads.
2. Provide metal-backed neoprene washers under heads of fasteners bearing on weather side of panels.
3. Use stainless steel fasteners for exterior application and galvanized or cadmium plated fasteners for interior applications.
4. Locate and space fastenings in true vertical and horizontal alignment. Use proper type fastening tools to obtain controlled uniform compression for positive seal without rupture of neoprene washer.
5. Provide fasteners with heads matching color of roofing sheets by means of plastic caps or factory-applied coating.

F. Flexible Closure Strips: Provide closed-cell, expanded cellular rubber, self-extinguishing flexible closure strips. Cut or premold closure strips to match corrugation configuration of roofing and siding sheets. Provide closure strips where indicated or necessary to ensure weathertight construction.

G. Sealing Tape: Provide pressure sensitive 100 percent solids isobutylene tripolymer compound sealing tape with release paper backing. Provide permanently elastic, non-sag, non-toxic, non-staining tape not less than 1/2" wide and 1/8" thick.

H. Joint Sealants: Provide one-part elastomeric polyurethane polysulfide or silicone rubber sealant as recommended by the building manufacturer.

2.5 UNDERLAYMENTS

A. Synthetic Underlayment:

Manufacturers: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:

- a. SDP Advanced Polymer Products
- b. GAF
- c. Tamko
- d. ELK
- e. Certainteed

1. Materials:

- a. One layer of a Class A synthetic flame retardant underlayment.
- b. Palisade Synthetic Underlayment; SDP Advanced Polymer Products

Tensile Strength – ASTM D226 – 150lbs

- i. Tear Strength – ASTM D4533 – 50lbs
- ii. Puncture Strength – ASTM D751 – 300 psi
- iii. UV Rating – ASTM G90 – 90%
- iv. Permeability – ASTM 96-A – 0.10 Perms
- v. Thickness – ASTM D5147 – 25 mills
- vi. Weight per Square – ASTM D5261 – 4 lbs.
- vii. Install with roofing nails – no staples will be allowed.

B. Self-Adhered Underlayment:

1. Manufacturers: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - a. SDP Advanced Polymer Products
 - b. Carlisle Dri-Start A
 - c. Tamko Moisture Guard
2. Materials:
 - a. At all Valleys, Ridges, Hips and Eaves install 40 mil self- adhering ice and water shield membrane.
 - b. Palisade SA-HT; SDP Advanced Polymer Products
 - i. Color - KOOL BLUE™
 - ii. Top Surface - STRONGHOLD™ Anti-Skid Technology: Polymer
 - iii. Bottom Release Liner - Silicone Split Release Poly
 - iv. Permeability - ASTM E96 - 00 0.01 perms
 - v. Nominal Thickness - ASTM D1777 - 40 mil (1 mm)
 - vi. Nail Sealability - ASTM D1970 - Pass
 - vii. Lap Sealability - ASTM D1970 - Pass
 - viii. Tensile Strength - ASTM D226 - 121 lbf/in. (21kN/m)
 - ix. Tear Strength - ASTM D4523 - 160 lbf/in. (28 kN/m)
 - x. Elongation - ASTM D2523-00 - 16%
 - xi. Low Temperature Flexibility - ASTM D1970 - -22 F (-30 C) - Pass
 - xii. Adhesion to Plywood - ASTM D1876 - 55 lbf/in.:75 F (9.6 kN/m: 24 C)
 - xiii. Adhesion to Plywood - ASTM D1876 - 23 lbf/in.: 40 F (4 kN/m: 4.4 C)
 - xiv. UV Exposure - ASTM G90 - 6 months
 - xv. Temperature Range - ASTM D1970 - LT: 15 F (-9 C) to HT: 250 F (121 C)
 - xvi. Dimensions - 36 in. x 66.7 ft. (91.4 cm x 20.3 m)

2.6 MISCELLANEOUS MATERIALS

- A. Internal Panel Framing: Manufacturer's standard.
- B. Fasteners: Manufacturer's standard noncorrosive types, with exterior heads gasketed.
- C. Accessories: Except as indicated as work of another specification section, provide components required for a complete roofing/siding system, including:
 1. Trim
 2. Copings
 3. Fascias
 4. Gravel stops
 5. Mullions
 6. Sills
 7. Corner Units
 8. Ridge Closures
 9. Clips

10. Seam Covers

11. Battens

12. Flashings

13. Gutters

14. Downspouts

15. Louvers

16. Sealants

17. Gaskets

18. Fillers

19. Closure Strips

20. All similar items.

21. Match materials/finishes of preformed panels.

D. Bituminous Coating: Cold-applied asphalt mastic, SSPC paint 12, compounded for 15 mil dry film thickness per coat.

2.7 SHEET METAL ACCESSORIES

A. General: Provide coated steel sheet metal accessories with coated steel roofing and siding panels.

B. Gauges of Materials:

1. Roof Panels - 24 ga.

2. Rake Flashing - 26 ga.

3. Fascia – 26 ga.

C. Roof Curbs: The fully welded roof curb units shall be fabricated to the specifications of the roofing manufacturer, thus assuring its compatibility with the roof constructions framing and covering. Roof curbs shall be of size and design to accommodate the various projecting elements to be retained. The contractor is responsible for verification of the various sizes, configurations, and requirements. It is expected that the contractor use the existing conditions, surfaces, and elements as a source material for these requirements. The roof curb shall be of size and design required for fan, vent or air conditioning equipment. It shall support the specific ventilating device in a nominally horizontal position above the weather surface of the roof and adequately deflect storm drainage around its periphery. All sealants, closures and fasteners, etc. shall be included for proper installation and performance. Roof subframing and/or headers shall be provided for additional rigidity and support of the curb and its ventilating device. Roof vent curb and supporting framing shall provide for expected expansion and contraction of roof panels.

D. Roof Jacks: Openings 8" in diameter or smaller may be flashed and sealed to the roof panel by jacks. Material shall be an EPDM material with an aluminum sealing ring base. Jacks are acceptable providing attachment in flat of panel and no standing seam rib has been altered. If rib must be cut, a curb must be used. Installation of roof jacks must comply with manufacturer's instructions.

PART 3 - EXECUTION

3.1 PRE-ROOFING CONFERENCE

A. A pre-roofing conference is required before any roofing materials are installed. This conference shall be conducted by a representative of the Architect and attended by representatives of the Owner, Division of Construction Management Inspector, General Contractor, Roofing Contractor, Sheet Metal Contractor, Roof Deck Manufacturer (if applicable), and the Roofing Materials Manufacturer (if warranty is required of this manufacturer). If equipment of substantial size is to be placed on the roof, the Mechanical Contractor must also attend this meeting. Provide at least

72 hours advance notice to participants prior to convening pre-roofing conference.

- B. The pre-roofing conference is intended to clarify demolition and application requirements for work to be completed before roofing operations can begin. This would include a detailed review of the specifications, roof plans, roof deck information, flashing details, and approved shop drawings, submittal data, and samples. If conflict exists between the specifications and the Manufacturer's requirements, this shall be resolved. If this pre-roofing conference cannot be satisfactorily concluded without further inspection and investigation by any of the parties present, it shall be reconvened at the earliest possible time to avoid delay of the work. In no case should the work proceed without inspection of all roof deck areas and substantial agreement on all points.
- C. The following are to be accomplished during the conference:
 - 1. To review all Factory Mutual and Underwriters Laboratories requirements listed in the specifications and resolve any questions or conflicts that may arise.
 - 2. To establish trade-related job schedules, including the installation of roof-mounted mechanical equipment.
 - 3. To establish roofing schedule and work methods that will prevent roof damage.
 - 4. Require that all roof penetrations and walls be in place prior to installing the roof.
 - 5. To establish those areas on the job site that will be designated as work and storage areas for roofing operations.
 - 6. To establish weather and working temperature conditions to which all parties must agree.
 - 7. To establish acceptable methods of protecting the finished roof if any trades must travel across or work on or above any areas of the finished roof.
- D. The Architect shall prepare a written report indicating actions taken and decisions made at this pre-roofing conference. This report shall be made a part of the project record and copies furnished the General Contractor, the Owner, the Division of Construction Management, and the Division of Construction Management Inspector.

3.2 INSTALLATION

- A. General: Comply with panel fabricator's and material manufacturer's instructions and recommendations for installation, as applicable to project conditions and supporting substrates. Anchor panels and other components of the work securely in place, with provisions for thermal/structural movement.
 - 1. Install panels with concealed fasteners.
- B. Installation Tolerances: Shim and align panel units within installed tolerance of 1/4" in 20'-0" on level/plumb/slope and location/line as indicated, and within 1/8" offset of adjoining faces and of alignment of matching profiles.
- C. Joint Sealers: Install gaskets, joint fillers and sealants where indicated and where required for weatherproof performance of panel systems. Provide types of gaskets and sealants/fillers indicated or, if not otherwise indicated, types recommended by panel manufacturer.
- D. Refer to other sections of these specifications for product and installation requirements applicable to indicated joint sealers.
- E. Water shall be prevented from entering the building during the work. This shall involve keeping penetrations sealed, planning the work to reroof sections and sealing new to old or other precautionary and effective safeguards.

3.3 ROOFING

- A. General: Arrange and nest sidelap joints so that prevailing winds blow over, not into, lapped joints. Apply panels and associated items for neat and weathertight enclosure. Avoid "panel creep" or application not true to line. Protect factory finishes from damage.
 - 1. Provide weatherseal under ridge cap. Flash and seal roof panels at eave and rake with rubber, neoprene or other closures to exclude weather.

- B. Standing Seam Roof Panel System: Fasten roof panels to hat channels with concealed clip in accordance with the manufacturer's instructions.
 - 1. Install clips at each support using self-drilling fasteners.
 - 2. At end laps of panels install two strips of tape caulk between panels.
 - 3. Install factory-caulked cleats at standing seam joints. Machine seam cleats to the panels to provide a weather-tight joint.
- C. Sheet Metal Accessories: Install gutters, downspouts, ventilators, louvers, and other sheet metal accessories in accordance with manufacturer's recommendations for positive anchorage to building and weathertight mounting. Adjust operating mechanism for precise operation.

3.4 CLEANING AND PROTECTION

- A. Damaged Units: Replace panels and other components of the work which have been damaged or have deteriorated beyond successful repair by means of finish touch-up or similar minor repair procedures.
- B. Cleaning: Remove temporary protective coverings and strippable films (if any) as each panel is installed. Upon completion of panel installation, clean finished surfaces as recommended by panel manufacturer and maintain in a clean condition during construction.

END OF SECTION

SECTION 07421 - METAL WALL PANELS

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Flush-profile, concealed fastener metal wall panels, with related metal trim, and accessories.

1.2 RELATED REQUIREMENTS

- A. Division 05 Section "Structural Steel Framing" for steel framing supporting metal panels.
- B. Division 05 Section "Cold-Formed Metal Framing" for cold-formed metal framing supporting metal panels.
- C. Division 07 Section "Thermal Insulation" for thermal insulation installed behind metal panels.
- D. Division 07 Section "Air Barriers" for air barriers within wall assembly and adjacent to wall assembly.
- E. Division 07 Section "Metal Soffit Panels" for soffit panels installed with metal wall panels.
- F. Division 07 Section "Sheet Metal Flashing and Trim" for sheet metal flashing items in addition to items specified in this Section.
- G. Division 13 Section "Metal Building Systems" for steel framing supporting metal panels.

1.3 REFERENCES

- A. American Architectural Manufacturer's Association (AAMA): www.aamanet.org:
 - 1. AAMA 621 - Voluntary Specifications for High Performance Organic Coatings on Coil Coated Architectural Hot Dipped Galvanized (HDG) & Zinc-Aluminum Coated Steel Substrates.
 - 2. AAMA 809.2 Voluntary Specification Non-Drying Sealants.
- B. American Society of Civil Engineers (ASCE): www.asce.org/codes-standards:
 - 1. ASCE 7 - Minimum Design Loads for Buildings and Other Structures.
- C. ASTM International (ASTM): www.astm.org:
 - 1. ASTM A755 - Specification for Steel Sheet, Metallic Coated by the Hot-Dip Process and Prepainted by the Coil-Coating Process for Exterior Exposed Building Products.
 - 2. ASTM A792/A792M - Standard Specification for Steel Sheet, 55% Aluminum-Zinc Alloy-Coated by the Hot-Dip Process.
 - 3. ASTM C920 - Specification for Elastomeric Joint Sealants.
 - 4. ASTM D2244 - Test Method for Calculation of Color Differences from Instrumentally Measured Color Coordinates.
 - 5. ASTM D4214 - Test Methods for Evaluating Degree of Chalking of Exterior Paint Films.
 - 6. ASTM E283 - Standard Test Method for Determining Rate of Air Leakage Through Exterior Windows, Curtain Walls, and Doors Under Specified Pressure Differences Across the Specimen.
 - 7. ASTM E331 - Standard Test Method for Water Penetration of Exterior Windows, Skylights, Doors, and Curtain Walls by Uniform Static Air Pressure Difference.
 - 8. ASTM E1592 - Standard Test Method for Structural Performance of Sheet Metal Roof and Siding Systems by Uniform Static Air Pressure Difference.
- D. International Accreditation Service (IAS):
 - IAS AC472 Accreditation Criteria for Inspection Programs for Manufacturers of Metal Building Systems, Part B.

1.4 QUALITY ASSURANCE

- A. Manufacturer/Source: Provide metal panel assemblies and accessories from a single manufacturer accredited under IAS AC472, Part B.
- B. Manufacturer Qualifications: Approved manufacturer listed in this Section with minimum five years experience in manufacture of similar products in successful use in similar applications.
 - 1. Approval of Comparable Products: Submit the following in accordance with project substitution requirements, within time allowed for substitution review:
 - a. Product data, including certified independent test data indicating compliance with requirements.
 - b. Samples of each component.
 - c. Sample shop drawings from similar project.
 - d. Project References: Minimum of five installations not less than three years old, with Owner and Architect contact information.
 - e. Sample warranty.
 - f. Certificate of accreditation under IAS AC472 Part B.
 - 2. Substitutions following award of contract are not allowed except as stipulated in Division 01 General Requirements.
 - 3. Approved manufacturers must meet separate requirements of Submittals Article.
- C. Installer Qualifications: Experienced Installer with minimum of five years experience with successfully completed projects of a similar nature and scope.
 - 1. Installer's Field Supervisor: Experienced mechanic supervising work on site whenever work is underway.

1.5 ADMINISTRATIVE REQUIREMENTS

- A. Preinstallation Meeting: Prior to erection of framing, conduct preinstallation meeting at site attended by Owner, Architect, metal panel installer, metal panel manufacturer's technical representative, inspection agency and related trade contractors.
 - 1. Coordinate building framing in relation to metal panel system.
 - 2. Coordinate openings and penetrations of metal panel system.
 - 3. Coordinate work of Division 07 Sections "Roof Specialties" and "Roof Accessories" and openings and penetrations and manufacturer's accessories with installation of metal panels.

1.6 ACTION SUBMITTALS

- A. Product Data: Manufacturer's data sheets for specified products. Include data indicating compliance with performance requirements.

Shop Drawings: Show layouts of metal panels. Include details of each condition of installation, panel profiles, and attachment to building. Provide details at a minimum scale 1-1/2-inch per foot of edge conditions, joints, fastener and sealant placement, flashings, openings, penetrations, and special details. Make distinctions between factory and field assembled work.

 - 1. Indicate points of supporting structure that must coordinate with metal panel system installation.
 - 2. Include structural data indicating compliance with performance requirements and requirements of local authorities having jurisdiction.
- B. Samples for Initial Selection: For each exposed product specified including sealants. Provide representative color charts of manufacturer's full range of colors.
- C. Samples for Verification: Provide 12-inch- (305 mm-) long section of each metal panel profile. Provide color chip verifying color selection.

1.7 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: Indicating compliance of products with requirements.
- B. Qualification Information: For Installer firm and Installer's field supervisor.
- C. IAS Accreditation Certificate: Indicating that manufacturer is accredited under provisions of IAS AC472 Part B.
- D. Manufacturer's warranty: Unexecuted sample copy of manufacturer's warranty.

1.8 CLOSEOUT SUBMITTALS

- A. Maintenance data.
- B. Manufacturer's Warranty: Executed copy of manufacturer's warranty.

1.9 DELIVERY, STORAGE, AND HANDLING

- A. Protect products of metal panel system during shipping, handling, and storage to prevent staining, denting, deterioration of components or other damage. Protect panels and trim bundles during shipping.
 - 1. Deliver, unload, store, and erect metal panels and accessory items without misshaping panels or exposing panels to surface damage from weather or construction operations.
 - 2. Store in accordance with Manufacturer's written instruction. Provide wood collars for stacking and handling in the field.
 - 3. Shield foam insulated metal panels from direct sunlight until installation.

1.10 WARRANTY

- A. Special Manufacturer's Warranty: On manufacturer's standard form, in which manufacturer agrees to repair or replace metal panel assemblies that fail in materials and workmanship within one year from date of Substantial Completion.
- B. Special Panel Finish Warranty: On Manufacturer's standard form, in which Manufacturer agrees to repair or replace metal panels that evidence deterioration of factory-applied finish within the warranty period, as follows:
 - 1. **Fluoropolymer Two-Coat System:**
 - a. Basis of Design System: **MBCI, Signature 300.**
 - b. Color fading in excess of 5 Hunter units per ASTM D2244.
 - c. Chalking in excess of No. 8 rating per ASTM D4214.
 - d. Failure of adhesion, peeling, checking, or cracking.
 - e. Warranty Period: 40 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURER

- A. Basis of Design Manufacturer: **MBCI Metal Roof and Wall Systems, Division of NCI Group, Inc.**; Houston TX. Tel: (877)713-6224; Email: info@mbci.com; Web: www.mbc.com.
- B. Morin / A Kingspan Group Company; www.kingspan.com/us/en-us/product-groups/metal-roof-wall-systems; 1975 Eidson Drive, Florida, 32724; Phone: 860.584.0900 or 800.640.9501
- C. PAC-CLAD; www.pac-clad.com: 1005 Tonne Road, Elk Grove Village, IL 60007; Ph: 800-PAC-CLAD
- D. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

2.2 PERFORMANCE REQUIREMENTS

- A. General: Provide metal panel system meeting performance requirements as determined by application of specified tests by a qualified testing facility on manufacturer's standard assemblies.
- B. Structural Performance: Provide metal panel assemblies capable of withstanding the effects of indicated loads and stresses within limits and under conditions indicated, as determined by ASTM E1592:
 - 1. Wind Loads: Determine loads based on uniform pressure, importance factor, exposure category, and basic wind speed indicated on drawings.
 - a. Wind Negative Pressure: Certify capacity of metal panels by actual testing of proposed assembly.
 - 2. Deflection Limits: Withstand inward and outward wind-load design pressures in accordance with applicable building code with maximum deflection of 1/120 of the span with no evidence of failure.
 - 3. Seismic Performance: Comply with ASCE 7 Sections 9, "Earthquake Loads."
- C. Wall Panel Air Infiltration, ASTM E283:
 - 1. No air infiltration at static-air-pressure difference of 1.57 lbf/sq. ft. (75 Pa).
- D. Wall Panel Water Penetration Static Pressure, ASTM E331: No uncontrolled water penetration at a static pressure of 6.24 lbf/sq. ft. (300 Pa).
- E. Thermal Movements: Allow for thermal movements from variations in both ambient and internal temperatures. Accommodate movement of support structure caused by thermal expansion and contraction. Allow for deflection and design for thermal stresses caused by temperature differences from one side of the panel to the other.

2.3 FORMED METAL WALL PANELS [EXTERIOR]

- A. Flush-Profile, Concealed Fastener Metal Wall Panels: Structural metal panels consisting of formed metal sheet with vertical panel edges and [flat pan] , with flush joints between panels, field assembled with nested lapped edges, and attached to supports using concealed fasteners.
 - 1. Basis of Design: **MBCI, FW-120-0 Panel.**
 - 2. Aluminum-Zinc Alloy-Coated Steel Sheet: ASTM A792/A792M, structural quality, Grade 50, Coating Class AZ50 (Grade 340, Coating Class AZM150), prepainted by the coil-coating process per ASTM A755/A755M.
 - a. Nominal Thickness: 24 gauge (Standard) coated thickness, with smooth surface.
 - i. Exterior Finish: Fluoropolymer two-coat system.
 - ii. Color: As selected by Architect from manufacturer's standard colors.
 - 3. Panel Width: 12 inches (305 mm).
 - 4. Panel Thickness: 1-1/2 inch (38 mm).

2.4 MISCELLANEOUS MATERIALS

- A. General: Provide complete metal panel assemblies incorporating trim, copings, fasciae, gutters and downspouts, and miscellaneous flashings. Provide required fasteners, closure strips, and sealants as indicated in manufacturer's written instructions.
- B. Flashing and Trim: Match material, thickness, and finish of metal panels.
- C. Panel Fasteners: Self-tapping screws and other acceptable fasteners recommended by metal panel manufacturer. Where exposed fasteners cannot be avoided, supply corrosion-resistant fasteners with heads matching color of metal panels by means of factory-applied coating, with weathertight resilient washers.
- D. Panel Sealants:
 - 1. Factory-Applied Seam Sealant: Manufacturer's standard hot-melt type.

2. Concealed Joint Sealant: Non-curing butyl, AAMA 809.2.
3. Elastomeric Joint Sealant: Urethane sealant, single-component, ASTM C920 Type S, Grade NS, Class 25, Use NT, A, M, G, O.
4. Foam Tape: Manufacturer's standard self-adhering type.

2.5 FABRICATION

- A. General: Provide factory fabricated and finished metal panels, trim, and accessories meeting performance requirements, indicated profiles, and structural requirements.
- B. Sheet Metal Flashing and Trim: Fabricate flashing and trim to comply with manufacturer's written instructions, approved shop drawings, and project drawings.

2.6 FINISHES

- A. Finishes, General: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
- B. Fluoropolymer Two-Coat System: 0.2 – 0.3 mil primer with 0.7 - 0.8 mil 70 percent PVDF fluoropolymer color coat, AAMA 621, meeting solar reflectance index requirements.
 1. Basis of Design: **MBCI, Signature 300.**

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine metal panel system substrate with Installer present. Inspect for erection tolerances and other conditions that would adversely affect installation of metal panels.
 1. Inspect framing that will support insulated metal panels to determine if support components are installed as indicated on approved shop drawings and are within tolerances acceptable to metal panel manufacturer and installer. Confirm presence of acceptable framing members at recommended spacing to match installation requirements of metal panels.
- B. Correct out-of-tolerance work and other deficient conditions prior to proceeding with insulated metal panel installation.

3.1 METAL PANEL INSTALLATION

- A. Concealed-Fastener Formed Metal Panels: Install metal panel system in accordance with manufacturer's written instructions, approved shop drawings, project drawings, and referenced publications. Install metal panels in orientation, sizes, and locations indicated. Anchor panels and other components securely in place. Provide for thermal and structural movement.
- B. Fasten metal panels to supports with fasteners at each location indicated on approved shop drawings, at spacing and with fasteners recommended by manufacturer. Fasten panel to support structure through leading flange. Snap-fit back flange of subsequent panel into secured flange of previous panel. Where indicated, fasten panels together through flush-fitted panel sides.
 1. Cut panels in field where required using manufacturer's recommended methods.
 2. Dissimilar Materials: Where elements of metal panel system will come into contact with dissimilar materials, treat faces and edges in contact with dissimilar materials as recommended by metal panel manufacturer.
- C. Attach panel flashing trim pieces to supports using recommended fasteners and joint sealers.
- D. Joint Sealers: Install liquid sealants where indicated and where required for weatherproof performance of metal panel assemblies.
 1. Seal panel base assembly, openings, panel head joints, and perimeter joints using joint sealers indicated in manufacturer's instructions.
 2. Seal perimeter joints between window and door openings and adjacent panels using elastomeric joint sealer.

3. Prepare joints and apply sealants per requirements of Division 07 Section "[Joint Sealants](#)."

3.2 ACCESSORY INSTALLATION

- A. General: Install metal panel accessories with positive anchorage to building and weather tight mounting; provide for thermal expansion. Coordinate installation with flashings and other components.
 1. Install components required for a complete metal panel assembly, including trim, copings, flashings, sealants, closure strips, and similar items.
 2. Comply with details of assemblies utilized to establish compliance with performance requirements and manufacturer's written installation instructions.
 3. Set units true to line and level as indicated. Install work with laps, joints, and seams that will be permanently weather resistant.

3.3 CLEANING AND PROTECTION

- A. Clean finished surfaces as recommended by metal panel manufacturer.
- B. Replace damaged panels and accessories that cannot be repaired to the satisfaction of the Architect.

END OF SECTION

SECTION 07600 - FLASHING AND SHEET METAL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract including General and Supplementary Conditions and Division 1 Specification Sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of each type of flashing and sheet metal work is indicated on drawings and by provisions of this section.
- B. Types of work specified in this section include the following:
 - 1. Metal Counter Flashing and Base Flashing.
 - 2. Metal Diverters. Verify location with Architect for all entry doors.
 - 3. Exposed Metal Trim Units
 - 4. Eave Strip/Drip Edge
 - 5. Fascia
 - 6. Soffit
 - 7. Coping
 - 8. Gutters
 - 9. Downspouts
 - 10. Elastic flashing.
 - 11. Elastic roof/wall expansion joint systems.
- C. Integral masonry flashings are specified as masonry work in sections of Division 4.

1.3 REFERENCE STANDARDS

- A. AAMA 2604 - Voluntary Specification, Performance Requirements and Test Procedures for High Performance Organic Coatings on Aluminum Extrusions and Panels (with Coil Coating Appendix); 2017a.
- B. ASTM B209 - Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate; 2014.
- C. ASTM B209M - Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate (Metric); 2014.
- D. ASTM C920 - Standard Specification for Elastomeric Joint Sealants; 2018.
- E. ASTM D4479/D4479M - Standard Specification for Asphalt Roof Coatings - Asbestos-Free; 2007, with Editorial Revision (2012).
- F. ASTM D4586/D4586M - Standard Specification for Asphalt Roof Cement, Asbestos-Free; 2007, with Editorial Revision (2012).
- G. SMACNA (ASMM) - Architectural Sheet Metal Manual; 2012.

1.4 SUBMITTALS

- A. Product Data; Flashing, Sheet Metal, Accessories: Submit manufacturer's product data, installation instructions and general recommendations for each specified sheet material and fabricated product.

1.5 JOB CONDITIONS

- A. Coordinate work of this section with interfacing and adjoining work for proper sequencing of each installation. Ensure best possible weather resistance and durability of work and protection of materials and finishes.

PART 2 - PRODUCTS

2.1 SHEET METALS

- A. Pre-Finished Galvanized Steel: ASTM A653/A653M, with G90/Z275 zinc coating; minimum 24 gage thick base metal, shop pre-coated with PVDF (Polyvinylidene Fluoride) coating.
- B. Finish: The exposed finish on all exposed metals and similar items shall consist of a 70% KYNAR 500® resin base coating applied to a cleaned, pretreated and primed surface. The dry film thickness of the exterior coating shall not be less than .90 mil minimum, inclusive primer. The interior color finish shall consist of a backer coat with a dry film thickness of 0.5 mil. A low gloss finish is required to minimize the appearance of oil canning,
 - a. Colors: As selected by Architect after Bid Date, from manufacturer's standard colors including white.

2.2 GUTTERS

- A. Gutters: Provide flat shapes, no rolled formed stiffeners or ribbed allowed. Form gutters in "continuous" sections not less than 8 feet in length, complete with end pieces, outlet tubes and other special pieces as may be required. Join sections with riveted and soldered or sealed joints. Provide expansion-type slip joint at center of runs.
 - 1. Furnish gutter supports spaced at 36" on center constructed of same metal as gutters.
- B. Pre-Finished Galvanized Steel: ASTM A653/A653M, with G90/Z275 zinc coating; minimum 24 gage thick base metal, shop pre-coated with PVDF (Polyvinylidene Fluoride) coating.
- C. Finish: The exposed finish on all exposed metals and similar items shall consist of a 70% KYNAR 500® resin base coating applied to a cleaned, pretreated and primed surface. The dry film thickness of the exterior coating shall not be less than .90 mil minimum, inclusive primer. The interior color finish shall consist of a backer coat with a dry film thickness of 0.5 mil. A low gloss finish is required to minimize the appearance of oil canning,
 - a. Colors: As selected by Architect after Bid Date, from manufacturer's standard colors including white.

2.3 DOWNSPOUTS

- A. Downspouts: Form downspouts in sections approximately 10 feet long (**no corrugated sections**), complete with elbows and offsets. Join sections with not less than 1-1/2" telescoping joints. Provide fasteners, designed to securely hold downspouts not less than 1" away from walls; locate fasteners at top and bottom and equally spaced at approximately 5 feet on center in between.
- B. Pre-Finished Galvanized Steel: ASTM A653/A653M, with G90/Z275 zinc coating; minimum 24 gage thick base metal, shop pre-coated with PVDF (Polyvinylidene Fluoride) coating.
- C. Finish: The exposed finish on all exposed metals and similar items shall consist of a 70% KYNAR 500® resin base coating applied to a cleaned, pretreated and primed surface. The dry film thickness of the exterior coating shall not be less than .90 mil minimum, inclusive primer. The interior color finish shall consist of a backer coat with a dry film thickness of 0.5 mil. A low gloss finish is required to minimize the appearance of oil canning,
 - a. Colors: As selected by Architect after Bid Date, from manufacturer's standard colors including white.

2.4 METAL SOFFIT SYSTEM

- A. Manufacturer: The following manufacturers' products have been used to establish minimum standard for materials, workmanship and function:
 - 1. PAC-CLAD (Basis of Design); www.pac-clad.com: 1005 Tonne Road, Elk Grove Village, IL 60007; Ph: 800-PAC-CLAD
 - 2. MBCI Manufacturing; www.mbc.com; 2280 Monier Avenue, Lithia Springs, Georgia, 30122; Phone: 844.2506 or 770.729.4772.

3. Morin / A Kingspan Group Company; www.kingspan.com/us/en-us/product-groups/metal-roof-wall-systems; 1975 Eidson Drive, Florida, 32724; Phone: 860.584.0900 or 800.640.9501
- B. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- C. **MATERIALS - FORMED METAL SOFFIT PANELS**
1. **PAC-CLAD Flush Profile, Concealed Fastener Metal Soffit Panels:** Structural metal panels consisting of formed metal sheet with vertical panel edges and flat pan, with flush joints between panels, field assembled with nested lapped edges, and attached to supports using concealed fasteners.
 - a. Aluminum-Zinc Alloy-Coated Steel Sheet: ASTM A792/A792M, structural quality, Grade 50, Coating Class AZ50 (Grade 340, Coating Class AZM150), prepainted by the coil-coating process per ASTM A755/A755M.
 - i. Nominal Thickness: 24 gauge (Standard) coated thickness, with smooth surface.
 - ii. Panel Width: 12 inches.
 - iii. Panel Thickness: 1 inch.
 - iv. Flush Narrow (Vented) Panels as indicated on drawings.
 - v. Flush Solid (Non-Vented) Panels as indicated on drawings.
 2. Finish: The exposed finish on all exposed metals and similar items shall consist of a 70% KYNAR 500® resin base coating applied to a cleaned, pretreated and primed surface. The dry film thickness of the exterior coating shall not be less than .90 mil minimum, inclusive primer. The interior color finish shall consist of a backer coat with a dry film thickness of 0.5 mil. A low gloss finish is required to minimize the appearance of oil canning.
 - a. Colors: As selected by Architect after Bid Date, from manufacturer's standard colors including white.

2.5 SHEET FLASHING

- A. Provide EPDM synthetic rubber sheet except where metal is indicated.
- B. Manufacturers: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
1. Nervastral Seal Pruf HD-20
 2. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.
- C. Materials:
1. Elastic Sheet Flashing/Membrane: Manufacturer's standard flexible, elastic, black, nonreinforced, flashing sheet of 50 - 65 mils thickness.

2.6 MISCELLANEOUS MATERIALS & ACCESSORIES

- A. Solder:
1. For use with steel or copper, provide 50 - 50 tin/lead solder (ASTM B 32), with rosin flux.
 2. For use with stainless steel: Provide 60 - 40 tin/lead solder (ASTM B 32), with acid-chloride type flux, except use rosin flux over tinned surfaces.
- B. Fasteners: Same metal as flashing/sheet metal or, other noncorrosive metal as recommended by sheet manufacturer. Match finish of exposed heads with material being fastened.
- C. Bituminous Coating: FS TT-C-494 or SSPC - Paint 12, solvent type bituminous mastic, nominally free of sulfur, compounded for 15-mil dry film thickness per coat.
- D. Mastic Sealant: Polyisobutylene; nonhardening, nonskinning, non-drying, nonmigrating sealant.

- E. Epoxy Seam Sealer: 2-part noncrossive metal seam cementing compound, recommended by metal manufacturer for exterior/interior non-moving joints including riveted joints.
- F. Adhesives: Type recommended by flashing sheet manufacturer for waterproof/ weather-resistant seaming and adhesive application of flashing sheet.
- G. Paper Slip Sheet: 5-lb. rosin-sized building paper.
- H. Polyethylene Underlayment: 6-mil carbonated polyethylene film; FS L-P-512.
- I. Reglets: Metal or plastic units of type and profile indicated, compatible with flashing indicated, noncrossive.
- J. Metal Accessories: Provide sheet metal clips, straps, anchoring devices and similar accessory units as required for installation of work, matching or compatible with material being installed, noncrossive, size and gage required for performance.
- K. Roofing Cement: Must be compatible with materials with which it comes in contact.
- L. Provide precast concrete splashblock sloped away from building, approximately 12-inches wide x 24-inches long x 2-inches thick x 3-inches high, with 3-raised edges and one "open" end turned toward building – at locations where downspouts would otherwise drain on grade or paving.
 - 1. Provide 1-preformed metal pan with corrugated bottom and properly hemmed edges (minimum 12" x 24") at each downspout which drains onto a roof below.

2.9 FABRICATED UNITS

- A. General Metal Fabrication: Shop-fabricate work to greatest extent possible. Comply with details shown, and with applicable requirements of SMACNA "Architectural Sheet Metal Manual" and other recognized industry practices. Fabricate for waterproof and weather-resistant performance; with expansion provisions for running work, sufficient to permanently prevent leakage, damage or deterioration of the work. Form work to fit substrates. Comply with material manufacturer instructions and recommendations for forming material. Form exposed sheet metal work without excessive oil-canning, buckling and tool marks, true to line and levels indicated, with exposed edges folded back to form hems.
- B. Seams: Fabricate nonmoving seams in sheet metal with flat-lock seams. For metal other than aluminum, tin edges to be seamed, form seams, and solder. Form aluminum seams with epoxy seam sealer; rivet joints for additional strength where required.
- C. Expansion Provisions: Where lapped or bayonet-type expansion provisions in work cannot be used, or would not be sufficiently water/weatherproof, form expansion joints of intermeshing hooked flanges, not less than 2" deep, filled with mastic sealant (concealed within joints).
- D. Sealant Joints: Where movable, non-expansion type joints are indicated or required for proper performance of work, form metal to provide for proper installation of elastomeric sealant, in compliance with SMACNA standards.
- E. Separations: Provide for separation of metal from noncompatible metal or corrosive substrates by coating concealed surfaces at locations of contact, with bituminous coating or other permanent separation as recommended by manufacturer/fabricator.

PART 3 - EXECUTION

3.1 INSTALLATION REQUIREMENTS

- A. General: Except as otherwise indicated, comply with manufacturer's installation instructions and recommendations, and with SMACNA "Architectural Sheet Metal Manual".
 - 1. Anchor units of work securely in place by methods indicated, providing for thermal expansion of metal units; conceal fasteners where possible, and set units true to line and level as indicated. Install work with laps, joints and seams which will be permanently watertight and weatherproof.
- B. Underlayment: Where aluminum is to be installed directly on cementitious or wood substrates,

install a slip sheet of red rosin paper and a course of polyethylene underlayment.

- C. Bed flanges of work in a thick coat of bituminous roofing cement where required for waterproof performance.
- D. Install reglets to receive counter-flashing in manner and by methods indicated. Where shown in concrete, furnish reglets to trades of concrete work for installation as work of Division-3 sections. Where shown in masonry, furnish reglets to trades of masonry work, for installation as work of Division-4 sections.
 - 1. Install counter-flashing in reglets, either by snap-in seal arrangement, or by wedging in place for anchorage and filling reglet with mastic or elastomeric sealant, as indicated and depending on degree of sealant exposure.

3.2 CLEANING AND PROTECTION

- A. Clean exposed metal surfaces, removing substances which might cause corrosion of metal or deterioration of finishes.
- B. Protection: Installer shall advise Contractor of required procedures for surveillance and protection of flashings and sheet metal work during construction, to ensure that work will be without damage or deterioration, other than natural weathering, at time of substantial completion.

END OF SECTION

SECTION 07723 - SMOKE VENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Smoke Vents Automatically operated smoke vents for emergency heat and smoke removal installed on or in roofing system indicated on drawings and specified herein. Includes related hardware and attachments.
- B. Related Sections: Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 REFERENCES

- A. Galvanized Steel Sheet: ASTM A 653M with zinc coating
- B. Aluminum Sheet: ASTM B209
- C. Insulation: Manufacturer's standard rigid polyisocyanurate board
- D. Aluminum Extrusion: 6061-T6 aluminum.
- E. Steel Angle: ASTM A36-94 steel frame, structural.
- F. General: Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products,

1.3 SUBMITTALS

- A. Shop Drawings: Indicate configuration and dimensions, show components, adjacent construction, required clearances and tolerance and other affected work.
- B. Vent Units: Show types, elevations, thickness of metals, and full size profiles.
- C. Hardware: Show materials, finishes, locations of fasteners, types of fasteners, locations and types of operating hardware, and details of installation.
- D. Product Data: Manufacturer's technical data for each type of vent, including setting drawings, templates, finish requirements, and details of anchorage devices.
- E. Manufacturer's Installation Instructions: Indicate installation requirements and rough openings.
- F. Contract Closeout Submittals
- G. Installation, Operating and Maintenance manuals

1.4 QUALITY ASSURANCE

- A. Qualifications:
- B. Manufacturer/Installer: Company specializing in manufacturing and installation of components specified in this Section with minimum of 5 years documented experience.
- C. Regulatory Requirements:
- D. For location of automatic smoke vents, refer to International Building Codes for venting requirements based on occupancy.
- E. Underwriters Laboratories Inc, UL 793 Listed for Heat and Smoke Vents
- F. Reference only; NFPA 204 for sizing, location and design constraints.

1.5 DELIVERY, STORAGE, and HANDLING

- A. Deliver materials to Project site ready use.
- B. Exercise proper care in handling of Work so as not to disrupt finished surfaces.
- C. Store materials under cover in a dry and clean location off the ground.

1.6 WARRANTY

- A. Provide manufacturer's standard 5 year warranty. All smoke vents shall be free from manufacturing defects in materials and workmanship for a period of five (5) years from the date of shipment. Should a product fail to function in normal use within this period, manufacturer shall furnish a new part at no charge. Special finishes, and other special equipment (if applicable) shall be warranted by the manufacturer of those products.

PART 2 - PRODUCTS

2.1 MANUFACTURER

- A. Babcock-Davis (Basis of Design); 9300 73rd Ave N., Brooklyn Park, MN 55428, Toll Free Hotline: 888-412-3726, Toll Free Fax: 888-312-3726, Direct Phone: 763-488-9247, Direct Fax: 763-488-9248; E-Mail: <mailto:support@babcockdavis.com>; Internet: <http://www.babcockdavis.com>.
- B. The BILCO Company, P.O. Box 1203, New Haven, CT 06505, 1-800-366-6530, Fax: 1-203-535-1582, Web: www.bilco.com.
- C. Milcor; www.milcorinc.com; 5030 Corporate Exchange Blvd. SE Grand Rapids, MI 49512; Ph.: (800) 624-8642 | Email: info@milcorinc.com.
- D. Equal products of other manufacturers may be used in the work provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

2.2 MATERIAL

- A. Aluminum Smoke Vents
 1. Acceptable Product: Babcock-Davis SafeMAX Series Model BSVSA [60 x 120] D1N165R.
 - a. Cover and liner: 11 gauge (0.090 inch) aluminum cover with 1 inch Polyisocyanurate insulation (R=6) and 18 gauge (0.040 inch) aluminum cover liner. The cover is stiffened to support 40psf live load.
 - b. Curb: 11 gauge (0.090 inch) aluminum with 11 gauge (0.090 inch) counterflash with EZ tab, quick flashing system. Secured to curb is 1 inch rigid Polyisocyanurate insulation at curb perimeter, R=6.
 - c. Finish: Kynar Finish with warranty [20yr]: Color to match metal roof panels.
 - d. Latch: Positive hold zinc plated steel rotary latch assembly designed to hold covers closed against 90 pounds per square foot uplift force. Latch released manually via internal and external pull handles with cables. Latch also actuated and released automatically by UL 33 Listed fusible melt-out link at standard temperature of 165F. [specify other 210F, 280F, 286F, 360F, 370F, 420F] Covers closed from the outside at rooftop level.
 - e. Springs: Gas spring with integrated damper designed to open vent covers automatically against 10 pounds per square foot wind or snow load when released.
 - f. Hinge: Stainless steel heavy duty pintle hinges.
 - g. Hold Open Arm: Automatic hold open arm with grip handle release to hold and lock covers open.
 - h. Hardware: EPDM gasket seal, inside and outside manual release cables.
 - i. UL Listing: Smoke Vent to have official UL793 label.
 - j. Accessories
 - i. Manual winch, UL793 labeled, operation allows remote closing of smoke vents from remote floor area.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verification of Conditions: Examine areas and conditions under which Work is to be performed and identify conditions detrimental to proper or timely completion.
- B. Verify that deck, curbs, roof membrane, base flashing, and other items affecting Work of this Section are in place and positioned correctly.
- C. Verify tolerances and correct improper conditions.
- D. Do not proceed until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install roof accessory items and components per manufacturer's instructions.
- B. Coordinate installation of components of this Section with installation of roof deck, roof structure, roofing membrane, and base flashing.
- C. Coordinate installation of sealant and roofing cement with Work of this Section to ensure water tightness.
- D. Separate metal from incompatible metal or corrosive substrates, including wood, by coating concealed surfaces, at locations of contact, with bituminous coating or providing other permanent separation.
- E. Flange Seals: Unless otherwise indicated, set flanges of accessory units in a thick bed of roofing cement to form a seal.

3.3 FIELD QUALITY CONTROL

- A. Smoke Vent Testing: Test for proper operation after installation by one or all of the operational methods:
- B. Melting fusible link for inside at smoke vent level recommend using hand held propane tank torch. Replace fusible link from automatic latching mechanism, then close vents from the exterior at the roof top level.
- C. Pull internal and/or external manual pull handles, then close vents from the exterior at the roof top level.
- D. If applicable; open the vents using an electrical signal for fire alarm, push button or other, then close vent from the exterior at the roof top level.
- E. Do not paint the internal mechanisms, especially moving parts such as spring/dampers, rotary latches and especially the fusible links. Painting any of these components may damage the vents and will void the warranty.

3.4 ADJUSTING

- A. Adjust movable parts for smooth operation.
- B. Operational Units: Test-operate units with operable components. Clean and lubricate joints and hardware. Adjust for proper operation.

3.5 CLEANING

- A. Clean exposed surfaces per manufacturer's written instructions. Touch up damaged metal coatings.

END OF SECTION

SECTION 07900 - JOINT SEALERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. The extent of each form and type of joint sealer is indicated on drawings and by provisions of this section.
- B. The applications for joint sealers as work of this section include the following:
 - 1. Joints (Interior).
 - 2. Joints (Exterior).
 - 3. Flashing Joints.
 - 4. Interior wall/ceiling joints.
- C. General Performance: Except as otherwise indicated, joint sealers are required to establish and maintain airtight and waterproof continuous seals on a permanent basis, within recognized limitations of wear and aging as indicated for each application. Failures of installed sealers to comply with this requirement will be recognized as failures of materials and workmanship.

1.3 SUBMITTALS

- A. Product Data: Submit manufacturer's product specifications, handling/installation/curing instructions, and performance tested data sheets for each elastomeric product required.

1.4 JOB CONDITIONS

- A. Weather Conditions: Do not proceed with installation of liquid sealants under unfavorable weather conditions. Install elastomeric sealants when temperature by manufacturer for installation.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. General: Manufacturers listed in this article include those known to produce the indicated category of prime joint sealant material, either as a nominally pure generic product or as an equivalent-performance modification thereof or proprietary product.
- B. Manufacturers: The following manufacturer's products have been used to establish minimum standards for materials, workmanship and function:
 - 1. Acrylic Emulsion Latex Sealants:
 - a. Bostik.
 - b. Pecora Corp.
 - c. Sonneborn Building Products.
 - d. Tremco, Inc.
 - 2. Polyurethane Sealants:
 - a. Bostik.
 - b. Master Builders.
 - c. Pecora Corp.
 - d. Sonneborn Building Products.
 - e. Tremco, Inc.

3. Butyl Sealants:
 - a. Bostik.
 - b. TEC Incorporated.
 - c. Tremco, Inc.
4. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

2.2 MATERIALS

- A. NOTE: The use of silicone sealants shall not be used at any exterior conditions.
- B. General Purpose Exterior Sealant: Polyurethane; ASTM C 920, Grade NS, Class 25, Uses M, G, and A; single component. (Silicone sealant shall not be used at exterior conditions).
 1. Color: Standard colors matching finished surfaces.
 2. Applications: Use for:
 - a. Control, expansion, and soft joints in masonry, stone or concrete.
 - b. Joints between concrete and other materials.
 - c. Joints between metal frames and other materials.
 - d. Other exterior joints for which no other sealant is indicated.
- C. Exterior Metal Lap Joint Sealant: Butyl or polyisobutylene, nondrying, nonskinning, noncuring.
 1. Applications: Use for:
 - a. Concealed sealant bead in sheet metal work.
- D. General Purpose Interior Sealant: Acrylic emulsion latex; ASTM C 834, single component, paintable.
 1. Color: Standard colors matching finished surfaces.
 2. Applications: Use for:
 - a. Interior wall and ceiling control joints.
 - b. Joints between door and window frames and wall surfaces.
 - c. Other interior joints for which no other type of sealant is indicated.
- E. Acoustical Sealant: Butyl or acrylic sealant; ASTM C 920, Grade NS, Class 12-1/2, Uses M and A; single component, solvent release curing, nonskinning.
 1. Applications: Use for concealed locations only:
 - a. Sealant bead between top stud runner and structure and between bottom stud track and floor or wall.
- F. Paving Joint Sealant: Polyurethane, self-leveling; ASTM C 920, Class 25, Uses T, M and A; single component.
 1. Color: Standard color matching finished surfaces.
 2. Applications: Use for:
 - a. Joints in sidewalks and paving, either vehicular or pedestrian.
 - b. Isolation joints and control joints in slabs on grade.
- G. Bituminous and Fiber Joint Filler (BtmF-JF) provide resilient and non-extruding type premolded bituminous-impregnated fiberboard units complying with ASTM D 1751; FS HH-F-341, Type I; or AASHTO M213.

H. Miscellaneous Materials:

1. Joint Primer/Sealer: Provide type of joint primer/sealer recommended by sealant manufacturer for joint surfaces to be primed or sealed.
2. Bond Breaker Tape (BB-Tp): Provide polyethylene tape or other plastic tape as recommended by sealant manufacturer, to be applied to sealant-contact surfaces where bond to substrate or joint filler must be avoided for proper performance of sealant. Provide self-adhesive tape where applicable.
3. Sealant Backer Rod (S-BR): provide compressible rod stock of polyethylene foam, polyurethane foam, polyethylene jacketed polyurethane foam, butyl rubber foam, neoprene foam or other recommended by sealant manufacturer for back-up of and compatibility with sealant. Where used with hot-applied sealant, provide heat-resistant type which will not be deteriorated by sealant application temperature as indicated.
 - a. Rod Size to Joint Width: Size of all backer rod width shall be 2 times the width of joint/gap to be sealed.

PART 3 - EXECUTION

3.1 INSPECTION

- A. Installer must examine substrate, (joint surfaces) and conditions under which joint sealer work is to be performed and must notify Prime Contractor of unsatisfactory conditions.

3.2 JOINT PREPARATION

- A. Clean joint surfaces immediately before installation of gaskets, sealants or caulking compounds. Remove dirt, insecure coatings, moisture and other substrate which could interfere with seal of gasket or bond of sealant or caulking compound. Etch concrete and masonry joint surfaces as recommended by sealant manufacturer. Roughen vitreous and glazed joint surfaces as recommended by sealant manufacturer.
- B. Prime or seal joint surfaces where indicated, and where recommended by sealant manufacturer. Confine primer/sealer to areas of sealant bond; do not allow spillage or migration onto adjoining surfaces.

3.3 INSTALLATION

- A. Comply with manufacturer's printed instructions except where more stringent requirements are shown on specified, and except where manufacturer's technical representative directs otherwise.
- B. Set joint filler units at depth or position in joint as indicated to coordinate with other work, including installation of bond breakers, backer rods and sealant. Do not leave voids or gaps between ends of joint filler units.
- C. Install sealant backer rod for liquid-applied sealants, except where shown to be omitted or recommended to be omitted by sealant manufacturer for application indicated.
- D. Install bond breaker tape where indicated and where required by manufacturer's recommendations to ensure that liquid-applied sealants will perform as intended.
- E. Employ only proven installation techniques, which will ensure that sealants are deposited in uniform, continuous ribbons without gaps or air pockets, with complete "wetting" of joint bond surfaces equally on opposite sides. Except as otherwise indicated, fill sealant rabbet to a slightly concave surface, slightly below adjoining surfaces. Where horizontal joints are between a horizontal surface and vertical surface, fill joint to form a slight cove, so that joint will not trap moisture and dirt.
- F. Install sealant to depths as shown or, if not shown, as recommended by sealant manufacturer but within the following general limitations, measured at center (thin) section of beads;
- G. For normal moving joints sealed with elastomeric sealants but not subject to traffic, fill joints to a depth equal to 50% of joint width, but neither more than 1/2" deep nor less than 1/4" deep.
- H. Spillage: Do not allow sealants or compounds to overflow from confines of joints, or to spill onto adjoining work, or to migrate into voids of exposed finishes. Clean adjoining surfaces by whatever

means may be necessary to eliminate evidence of spillage.

- I. Recess exposed edges of gaskets and exposed joint fillers slightly behind adjoining surfaces, unless otherwise shown, so that compressed units will not protrude from joints.
- J. Bond ends of gaskets together with adhesive of “weld” by other means as recommended by manufacturer to ensure continuous watertight and airtight performance. Miter-cut and bond ends at corners unless molded corner units are provided.

3.4 CURE AND PROTECTION

- A. Cure sealants and caulking compounds in compliance with manufacturer’s instructions and recommendations, to obtain high early bond strength, internal cohesive strength and surface durability. Advise Prime Contractor of procedures required for cure and protection of joint sealers during construction period, so that they will be without deterioration or damage (other than normal wear and weathering) at time of substantial completion. Cure and protect sealants in manner which will minimize increases in modulus of elasticity and other accelerated aging effects. Replace or restore sealants which are damaged or deteriorated during construction period.

END OF SECTION

SECTION 08100 - STEEL DOORS AND FRAMES

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 SUMMARY

- A. This Section includes:
 - 1. Steel Doors
 - 2. Steel Frames.
- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 4 Section "Unit Masonry" for building anchors into and grouting frames in masonry construction.
 - 2. Division 8 Section " Wood Doors" for solid-core wood doors installed in steel frames.
 - 3. Division 8 Section "Finish Hardware" for door hardware and weatherstripping.
 - 4. Division 8 Section "Glazing" for glass in steel doors and sidelights.
 - 5. Division 9 Section "Gypsum Board Assemblies".
 - 6. Division 9 Section "Painting".

1.3 SUBMITTALS

- A. General: Submit each item in this Article according to the Conditions of the Contract and Division 1 Specification Sections.
- B. Product Data for each type of door and frame specified, including details of construction, materials, dimensions, hardware preparation, core, label compliance, sound ratings, profiles, and finishes.
- C. Shop Drawings showing fabrication and installation of steel doors and frames. Include details of each frame type, elevations of door design types, conditions at openings, details of construction, location and installation requirements of door and frame hardware and reinforcements, and details of joints and connections. Show anchorage and accessory items.
- D. Door Schedule: Submit schedule of doors and frames using same reference numbers for details and openings as those on Contract Drawings.
 - 1. Indicate coordination of glazing frames and stops with glass and glazing requirements.
- E. Samples for initial selection in the form of manufacturer's color charts showing the full range of colors available for factory-finished doors and frames.
- F. Samples for verification of each type of exposed finish required, prepared on Samples not less than 3 by 5 inches (75 by 125 mm) and of same thickness and material indicated for final unit of Work. Where finishes involve normal color and texture variations, include Sample sets showing the full range of variations expected.
- G. Oversize Construction Certification: For door assemblies required to be fire rated and exceeding limitations of labeled assemblies, submit certification of a testing agency acceptable to authorities having jurisdiction that each door and frame assembly has been constructed to conform to design, materials, and construction equivalent to requirements for labeled construction.

1.4 QUALITY ASSURANCE

- A. Provide doors and frames complying with ANSI/SDI 100 "Recommended Specifications for

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Standard Steel Doors and Frames" and as specified.

- B. Fire-Rated Door Assemblies: Units that comply with NFPA 80, are identical to door and frame assemblies tested for fire-test-response characteristics per ASTM E 152, and are labeled and listed by UL, Warnock Hersey, or another testing and inspecting agency acceptable to authorities having jurisdiction.
 - 1. Oversize Fire-Rated Door Assemblies: For units exceeding sizes of tested assemblies, provide certification by a testing agency acceptable to authorities having jurisdiction that doors conform to all standard construction requirements of tested and labeled fire-rated door assemblies except for size.
 - 2. Temperature-Rise Rating: Where indicated, provide doors that have a temperature-rise rating of 450 deg F (250 deg C) maximum in 30 minutes of fire exposure.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver doors and frames cardboard-wrapped or crated to provide protection during transit and job storage. Provide additional protection to prevent damage to finish of factory-finished doors and frames.
- B. Inspect doors and frames on delivery for damage. Minor damages may be repaired provided refinished items match new work and are acceptable to Architect; otherwise, remove and replace damaged items as directed.
- C. Store doors and frames at building site under cover. Place units on minimum 4-inch- (100-mm-) high wood blocking. Avoid using non-vented plastic or canvas shelters that could create a humidity chamber. If cardboard wrappers on doors become wet, remove cartons immediately. Provide minimum 1/4-inch (6-mm) spaces between stacked doors to promote air circulation.

PART 2 – PRODUCTS

2.1 MANUFACTURER

- A. Subject to compliance with requirements, manufacturers offering products that may be incorporated in the Work include, but are not limited to, the following:
 - 1. Pioneer Industries
 - 2. Rocky Mountain Metals, Inc.
 - 3. Republic Doors & Frames/Allegion
 - 4. Steelcraft - Allegion

2.2 MATERIALS

- A. Hot-Rolled Steel Sheets and Strip: Commercial-quality carbon steel, pickled and oiled, complying with ASTM A 569 (ASTM A 569M).
- B. Cold-Rolled Steel Sheets: Carbon steel complying with ASTM A 366 (ASTM A 366M), commercial quality, or ASTM A 620 (ASTM A 620M)
- C. Galvannealed Steel Sheets: Galvannealed Steel Sheet: ASTM A 653/ A 653M, commercial quality, hot dipped. Coating Thickness: A60 coating.
- D. Supports and Anchors: Fabricated from not less than 0.0478-inch- (1.2-mm-) thick steel sheet; 0.0516-inch- (1.3-mm-) thick galvanized steel where used with galvanized steel frames.
- E. Inserts, Bolts, and Fasteners: Manufacturer's standard units. Where items are to be built into exterior walls, hot-dip galvanize complying with ASTM A 153, Class C or D as applicable.

2.3 DOORS

- A. Steel Doors: Provide 1-3/4-inch- (44-mm-) thick doors of materials and ANSI/SDI 100 grades and models specified below, or as indicated on Drawings or schedules:

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1. Interior Doors: Grade 2, heavy-duty, Model 1, visible edge seam design, 18 gauge / minimum 0.0478-inch thick cold-rolled steel sheet faces.
 2. Exterior Doors: Grade 3, heavy-duty, Model 1, visible edge seam design, 16 gauge / minimum 0.0635-inch thick A60 galvanized steel sheet faces.
- B. Door Louvers: Provide louvers according to SDI 111C for interior doors where indicated, with blades or baffles formed of 0.0239-inch- (0.6-mm-) thick cold-rolled steel sheet set into minimum 0.0359-inch- (0.9-mm-) thick steel frame.
1. Sight-Proof Louvers: Stationary louvers constructed with inverted V- shaped or Y-shaped blades.
- C. Low Profile Lite Kits: All lite kits must be minimum 18 ga. cold rolled steel, mitered and welded corners, welded reinforcing clips at corners, counter-sunk mounting screw- holes.

2.4 FRAMES

- A. Provide metal frames for doors, transoms, sidelights, borrowed lights, and other openings, according to ANSI/SDI 100, and of types and styles as shown on Drawings and schedules.
- B. Conceal fastenings, unless otherwise indicated. Fabricate frames as follows:
1. Fabricate frames with mitered or coped and face welded corners.
 2. Interior Frames: 16 gage cold rolled steel
 3. Exterior Frames: 14 gage A60 galvanized steel.
- C. Door Silencers: Except on weather stripped frames, drill stops to receive 3 silencers on strike jambs of single-door frames and 2 silencers on heads of double-door frames.
- D. Plaster Guards: Provide minimum 0.0179-inch- (0.45-mm-) thick steel plaster guards or mortar boxes at back of hardware cutouts where mortar or other materials might obstruct hardware operation and to close off interior of openings.
- E. Grout: When required in masonry construction, as specified in Division 4 Section "Unit Masonry."

2.5 FABRICATION

- A. Fabricate steel door and frame units to be rigid, neat in appearance, and free from defects, warp, or buckle. Where practical, fit and assemble units in manufacturer's plant. Clearly identify work that cannot be permanently factory assembled before shipment, to assure proper assembly at Project site. Comply with ANSI/SDI 100 requirements.
1. Internal Construction: One of the following manufacturer's standard core materials according to SDI standards:
 - a. Interior Doors: 3/4" Cell Honeycomb
 - b. Exterior Doors: Insulated Polystyrene
 2. Clearances:
 - a. Not more than 1/8 inch (3.2 mm) at jambs and heads, except not more than 1/4 inch (6.4 mm) between non-fire-rated pairs of doors.
 - b. Not more than 3/4 inch (19 mm) at bottom.
 - c. Fire Doors: Provide clearances according to NFPA 80.
 3. Tolerances: Comply with SDI 117 "Manufacturing Tolerances Standard Steel Doors and Frames."
- B. Galvanized Steel Doors, Panels, and Frames: For the following locations, fabricate doors, panels, and frames from galvanized steel sheet according to SDI 112.
1. At exterior locations.

- 2. Where indicated.
- C. Close top and bottom edges of doors flush as an integral part of door construction or by addition of minimum 0.0635-inch- (1.6-mm-) thick galvanized steel channels, with channel webs placed even with top and bottom edges. Seal joints in top edges of doors against water penetration.
- D. Exposed Fasteners: Unless otherwise indicated, provide countersunk flat or oval heads for exposed screws and bolts.
- E. Thermal-Rated (Insulating) Assemblies: At exterior locations and elsewhere as shown or scheduled, provide doors fabricated as thermal-insulating door and frame assemblies and tested according to ASTM C 236 or ASTM C 976 on fully operable door assemblies.
 - 1. Unless otherwise indicated, provide thermal-rated assemblies with U- value rating of 0.41 Btu/sq. ft. x h x deg F (2.33 W/sq. m x K) or better
- F. Hardware Preparation: Prepare doors and frames to receive mortised and concealed hardware according to final door hardware schedule and templates provided by hardware supplier.
- G. Comply with applicable requirements of SDI 107 and ANSI A115 Series specifications for door and frame preparation for hardware.
 - 1. For concealed overhead door closers, provide space, cutouts, reinforcing, and provisions for fastening in top rail of doors or head of frames, as applicable.
- H. Reinforce doors and frames to receive surface-applied hardware. Drilling and tapping for surface-applied hardware may be done at Project site.
- I. Locate hardware as indicated on Shop Drawings or, if not indicated, according to the Door and Hardware Institute's (DHI) "Recommended Locations for Architectural Hardware for Standard Steel Doors and Frames."
- J. Glazing Stops: Minimum 0.0359-inch- (0.9-mm-) thick steel or 0.040-inch- (1-mm-) thick aluminum.
 - 1. Provide non-removable stops on outside of exterior doors and on secure side of interior doors for glass, louvers, and other panels in doors.
 - 2. Provide screw-applied, removable, glazing beads on inside of glass, louvers, and other panels in doors.

2.6 FINISHES, GENERAL

- A. Comply with NAAMM's "Metal Finishes Manual" for recommendations relative to applying and designating finishes.
- B. Comply with SSPC-PA 1, "Paint Application Specification No. 1," for steel sheet finishes. Apply primers and organic finishes to doors and frames after fabrication.

2.7 GALVANIZED STEEL SHEET FINISHES

- A. Galvanizing Repair Paint: High-zinc-dust-content paint for regalvanizing welds in galvanized steel, with dry film containing not less than 94 percent zinc dust by weight, and complying with DOD-P-21035 or SSPC- Paint 20.
- B. Factory Priming for Field-Painted Finish: Where field painting after installation is indicated, apply air-dried primer specified below immediately after cleaning and pretreatment.
 - 1. Shop Primer: Zinc-dust, zinc-oxide primer paint complying with performance requirements of FS TT-P-641, Type II.

2.8 STEEL SHEET FINISHES

- A. Surface Preparation: Solvent-clean surfaces to comply with SSPC-SP 1 to remove dirt, oil, grease, and other contaminants that could impair paint bond. Remove mill scale and rust, if present, from uncoated steel to comply with SSPC-SP 5 (White Metal Blast Cleaning) or SSPC-

SP 8 (Pickling).

- B. Pretreatment: Immediately after surface preparation, apply a conversion coating of type suited to organic coating applied over it.
- C. Factory Priming for Field-Painted Finish: Apply shop primer that complies with ANSI A224.1 acceptance criteria, is compatible with finish paint systems indicated, and has capability to provide a sound foundation for field-applied topcoats. Apply primer immediately after surface preparation and pretreatment.

PART 3 – EXECUTION

3.1 INSTALLATION

- A. General: Install steel doors, frames, and accessories according to Shop Drawings, manufacturer's data, and as specified.
- B. Placing Frames: Comply with provisions of SDI 105, unless otherwise indicated. Set frames accurately in position, plumbed, aligned, and braced securely until permanent anchors are set. After wall construction is completed, remove temporary braces and spreaders, leaving surfaces smooth and undamaged.
 - 1. Except for frames located in existing concrete, masonry, or gypsum board assembly construction, place frames before constructing enclosing walls and ceilings.
 - 2. In masonry construction, install at least 3 wall anchors per jamb adjacent to hinge location on hinge jamb and at corresponding heights on strike jamb. Acceptable anchors include masonry wire anchors and masonry T-shaped anchors.
 - 3. At existing concrete or masonry construction, install at least 3 completed opening anchors per jamb adjacent to hinge location on hinge jamb and at corresponding heights on strike jamb. Set frames and secure to adjacent construction with bolts and masonry anchorage devices.
 - 4. Install fire-rated frames according to NFPA 80.
- A. Door Installation: Fit hollow-metal doors accurately in frames, within clearances specified in ANSI/SDI 100.
 - 1. Fire-Rated Doors: Install with clearances specified in NFPA 80.
 - 2. Smoke-Control Doors: Comply with NFPA 105.

3.2 ADJUSTING AND CLEANING

- A. Prime Coat Touchup: Immediately after erection, sand smooth any rusted or damaged areas of prime coat and apply touchup of compatible air-drying primer.
- B. Protection Removal: Immediately before final inspection, remove protective wrappings from doors and frames.

END OF SECTION

SECTION 08211 - WOOD DOORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Solid core doors with wood veneer faces.
 - 2. Factory finishing of flush wood doors.
 - 3. Louvers for flush wood doors.

1.3 SUBMITTALS

- A. General: Submit each item in this Article according to the Conditions of the Contract and Division 1 Specification Sections.
- B. Product data for each type of door, including details of core and edge construction, trim for openings and louvers, and factory-finishing specifications.
- C. Shop drawings indicating location and size of each door, elevation of each kind of door, details of construction, location and extent of hardware blocking, fire ratings, requirements for veneer matching and factory finishing and other pertinent data.
 - 1. For factory-machined doors, indicate dimensions and locations of cutouts for locksets and other cutouts adjacent to light and louver openings.
- D. Samples for initial selection in the form of color charts consisting of actual materials in small sections for the following:
 - 1. Faces of factory-finished doors with transparent finish. Show the full range of colors available for stained finishes.
 - 2. Faces of factory-finished doors with opaque finish. Show the full range of colors available.
- E. Samples for verification in the form and size indicated below:
 - 1. Corner sections of doors approximately 12 inches (300 mm) square with door faces and edgings representing the typical range of color and grain for each species of veneer and solid lumber required. Finish sample with same materials proposed for factory-finished doors.

1.4 QUALITY ASSURANCE

- A. Quality Standard: Comply with the following standard:
 - 1. NWWDA Quality Standard: I.S.1-A, "Architectural Wood Flush Doors," of the National Wood Window and Door Association.
 - 2. AWI Quality Standard: "Architectural Woodwork Quality Standards" of the Architectural Woodwork Institute for grade of door, core, construction, finish, and other requirements.
- B. Fire-Rated Wood Doors: Provide wood doors that comply with NFPA 80; are identical in materials and construction to units tested in door and frame assemblies per ASTM E 152; and are labeled and listed by UL, Warnock Hersey, or another testing and inspection agency acceptable to authorities having jurisdiction.
 - 1. Oversized Fire-Rated Wood Doors: For door assemblies exceeding sizes of tested assemblies, provide manufacturer's certificate stating that doors conform to all standard construction requirements of tested and labeled fire-door assemblies except for size.
 - 2. Temperature Rise Rating: At stairwell enclosures, provide doors that have a temperature rise rating of 450 deg F (250 deg C) maximum in 30 minutes of fire exposure.

3. Temperature Rise Rating: At stairwell enclosures, provide doors that have a temperature rise rating of 250 deg F (139 deg C) maximum in 30 minutes of fire exposure.

C. Single-Source Responsibility: Obtain doors from one source and by a single manufacturer.

1.5 DELIVERY, STORAGE & HANDLING

A. Protect doors during transit, storage, and handling to prevent damage, soiling, and deterioration. Comply with requirements of referenced standard and manufacturer's instructions.

1. Comply with Technical Bulletin 420-R for delivery, storage, and handling of doors.

B. Identify each door with individual opening numbers as designated on shop drawings, using temporary, removable, or concealed markings.

1.6 PROJECT CONDITIONS

A. Conditioning: Do not deliver or install doors until building is enclosed, wet work is complete, and HVAC system is operating and will maintain temperature and relative humidity at occupancy levels during the remainder of the construction period.

1.7 WARRANTY

A. General Warranty: Door manufacturer's warranty specified in this Article shall not deprive the Owner of other rights the Owner may have under other provisions of the Contract Documents and shall be in addition to, and run concurrent with, other warranties made by the Contractor under requirements of the Contract Documents.

B. Door Manufacturer's Warranty: Submit written agreement on door manufacturer's standard form signed by manufacturer, Installer, and Contractor, agreeing to repair or replace defective doors that have warped (bow, cup, or twist) more than 1/4 inch (6.35 mm) in a 42-by-84-inch (1067-by-2134-mm) section or that show telegraphing of core construction in face veneers exceeding 0.01 inch in a 3-inch (0.25 mm in a 75-mm) span, or do not conform to tolerance limitations of referenced quality standards.

1. Warranty shall also include installation and finishing that may be required due to repair or replacement of defective doors where defect was not apparent prior to hanging.

2. Warranty shall be in effect during the following period of time after date of Substantial Completion.

a. Solid Core Interior Doors: Life of installation.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering doors that may be incorporated in the Work (No other Manufacturer to be used unless prior approved by addenda)

B. Manufacturer: Subject to compliance with requirements, provide doors by one of the following:

1. Eggers Industries
2. Chappell Door Company
3. Haley Brothers, Inc.
4. Oshkosh Door Company

2.2 INTERIOR FLUSH WOOD DOORS

A. Solid Core Doors for Transparent Finish: Comply with the following requirements:

1. Faces: Plain Sliced White Birch, Book/Run Matching
2. Grade: Premium "A"
3. Construction: 5 ply, Hot Pressed

4. Core: Particleboard Core to meet or exceed ANSI/A208.1 for 1-LD-1 or 1-LD-2 door core
 5. Bonding: Stiles and rails bonded to core, then entire unit abrasive planed before veneering.
 6. Pair Matching: Required at all pairs of doors.
- B. Fire-Rated Solid Core Doors: Comply with the following requirements:
1. Faces and Grade: Provide faces and grade to match non-fire-rated doors in same area of building, unless otherwise indicated.
 2. Construction: Manufacturer's standard core construction as required to provide fire-resistance rating indicated.
 3. Edge Construction: Provide manufacturer's standard laminated-edge construction for improved screw-holding capability and split resistance compatible hardwood
 4. Pairs: Furnish formed-steel edges and astragals for pairs of fire-rated doors, unless otherwise indicated.
 5. Pairs: Provide fire-rated pairs with fire-retardant stiles that are labeled and listed for kinds of applications indicated without formed-steel edges and astragals.

2.3 FABRICATION

- A. Fabricate flush wood doors to comply with following requirements:
1. In sizes indicated for job-site fitting.
 2. Factory fit doors to suit frame-opening sizes indicated, with the following uniform clearances and bevels:
 - a. Comply with clearance requirements of referenced quality standard for fitting. Comply with requirements of NFPA 80 for fire-resistance-rated doors.
 3. Factory machine doors for hardware that is not surface applied. Locate hardware to comply with DHI-WDHS-3. Comply with final hardware schedules, door frame shop drawings, DHI A115-W series standards, and hardware templates.
 - a. Coordinate measurements of hardware mortises in metal frames to verify dimensions and alignment before proceeding with factory machining.
 - b. Metal Astragals: Pre-machine astragals and formed-steel edges for hardware for pairs of fire-rated doors.
- B. Openings: Cut and trim openings through doors to comply with applicable requirements of referenced standards for kind(s) of door(s) required.
1. Light Openings: Trim openings with moldings of material and profile indicated.
 2. Louvers: Factory install louvers in prepared openings.

2.4 SHOP PRIMING

- A. Transparent Finish: Shop-seal faces and edges of doors for transparent finish with stain (if required), other required pretreatments, and first coat of finish as specified.

2.5 FACTORY FINISHING

- A. General: Comply with referenced quality standard's requirements for factory finishing.
- B. Finish wood doors at factory.
- C. Transparent Finish: Comply with requirements indicated for grade, finish system, staining effect, and sheen.
1. Grade: Premium.
 2. Finish: AWI System TR-6 or better in Factory standard color as directed by the Architect.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine installed door frames prior to hanging door:
 - 1. Verify that frames comply with indicated requirements for type, size, location, and swing characteristics and have been installed with plumb jambs and level heads.
 - 2. Reject doors with defects.
- B. Do not proceed with installation until unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Hardware: For installation see Division 8 Section "Door Hardware."
- B. Manufacturer's Instructions: Install wood doors to comply with manufacturer's instructions and referenced quality standard and as indicated.
 - 1. Install fire-rated doors in corresponding fire-rated frames according to requirements of NFPA 80.
- C. Job-Fit Doors: Align and fit doors in frames with uniform clearances and bevels as indicated below; do not trim stiles and rails in excess of limits set by manufacturer or permitted with fire-rated doors. Machine doors for hardware. Seal cut surfaces after fitting and machining.
 - 1. Fitting Clearances for Non-Fire-Rated Doors: Provide 1/8 inch (3.2 mm) at jambs and heads, 1/16 inch (1.6 mm) per leaf at meeting stiles for pairs of doors, and 1/8 inch (3.2 mm) from bottom of door to top of decorative floor finish or covering. Where threshold is shown or scheduled, provide 1/4-inch (6.4-mm) clearance from bottom of door to top of threshold.
 - 2. Fitting Clearances for Fire-Rated Doors: Comply with NFPA 80.
 - 3. Bevel non-fire-rated doors 1/8 inch in 2 inches (3-1/2 degrees) at lock and hinge edges.
 - 4. Bevel fire-rated doors 1/8 inch in 2 inches (3-1/2 degrees) on lock edge; trim stiles and rails only to extent permitted by labeling agency.
- D. Factory-Fitted Doors: Align in frames for uniform clearance at each edge.
- E. Factory-Finished Doors: Restore finish after installation, if fitting or machining is required at the job site.

3.3 ADJUSTING AND PROTECTION

- A. Operation: Re-hang or replace doors that do not swing or operate freely.
- B. Finished Doors: Refinish or replace doors damaged during installation.
- C. Protect doors as recommended by door manufacturer to ensure that wood doors will be without damage or deterioration at the time of Substantial Completion.

END OF SECTION

SECTION 08220 - FRP DOORS AND FRAMES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and General Provisions of contract, including General and Supplementary Conditions and Division 1 Specification sections, apply to work in this section.

1.2 DESCRIPTION OF WORK

- A. The extent of each type of door is shown on the drawings and schedules.
- B. The following types of doors are required:
 - 1. Fiberglass Reinforced Plastic (FRP) Doors.
 - 2. Fiberglass Resin Transfer Molded Door Frames.

1.3 RELATED WORK SPECIFIED ELSEWHERE

- A. Finish Hardware, Section 08700
- B. Joint Sealers, Section 07900.
- C. Glazing, Section 08800.

1.4 QUALITY ASSURANCE

- A. Referenced Standards
 - 1. ASTM D 635 - Standard Test Method for Rate of Burning and/or Extent and Time of Burning of Self-Supporting Plastics in a Horizontal Position
 - 2. ASTM E 84 - Standard Test Method for a Surface Burning Characteristics of Building Materials.
- B. Laminate Properties:
 - 1. ASTM D 882 Tensile Strength
 - 2. ASTM D 790 Flexural Strength
 - 3. ASTM D 2583 Barcol Hardness
 - 4. ASTM D 256 Impact Resistance
 - 5. ASTM D 792 Density/Specific Gravity Of Laminate
 - 6. ASTM D 1761 Mechanical Fasteners
- C. Core Properties:
 - 1. ASTM C 177 Thermal Properties
 - 2. ASTM D 1622 Density/Specific Gravity
 - 3. ASTM E 84 Surface Burning Characteristics
 - 4. WDMA TM-10 and TM-5 Firestop ASTM E 152 U.L. 10(b)
- D. Qualifications:
 - 1. Manufacturer Qualifications: A company specialized in the manufacture of fiberglass reinforced plastic (FRP) doors and frames as specified herein with a minimum of 25 years documented experience and with a record of successful in-service performance for the applications as required for this project.

- E. Installer Qualifications: An experienced installer who has completed fiberglass door and frame installations similar in material, design, and extent to those indicated and whose work has resulted in construction with a record of successful in-service performance.
- F. Source Limitations: Obtain fiberglass reinforced plastic doors and frames through one source fabricated from a single manufacturer, including fire rated fiberglass frames.
- G. Source Limitations: Hardware and accessories for all FRP doors as specified in Section 08710 should be provided and installed by the fiberglass door and frame manufacturer.
- H. Source Limitations: Glass for windows in doors shall be furnished and installed by door and frame manufacturer in accordance with related section, Division 8, Glazing.
- I. Field Measurement: Field verify all information prior to fabrication and furnishing of materials. Furnish and install materials omitted due to lack of verification at no additional cost to Owner.
- J. Regulation and Codes: Comply with the current edition in force at the project location of all local, state and federal codes and regulations, including the Americans with Disabilities Act of 1992.

1.5 SUBMITTALS

- A. Product Technical Data Including:
 - 1. Acknowledgment that products submitted meet requirements of standards referenced.
 - a. Manufacturer shall provide certificate of compliance with current local and federal regulations as it applies to the manufacturing process.
 - 2. Manufacturer's installation instructions.
 - a. Schedule of doors and frames indicating the specific reference numbers as used on drawings, door type, frame type, size, handing and applicable hardware.
 - 3. Details of core and edge construction. Include factory-construction specifications.
 - 4. Certification of manufacturer's qualifications.
- B. Submittals:
 - 1. Summary door schedule indicating the specific reference numbers as used on owner's drawings, with columns noting door type, frame type, size, handing, accessories and hardware.
 - 2. A drawing depicting front and rear door elevations showing hardware with bill of material for each door.
 - 3. Drawing showing dimensional location of each hardware item and size of each door.
 - 4. Individual part drawing and specifications for each hardware item and FRP part or product.
 - 5. Construction and mounting detail for each frame type.
- C. Samples:
 - 1. Provide one 21 x 18 inch completely assembled (hinged) door and frame corner section, with faces and edges representing typical color and finish. One edge should be exposed for view of interior door and frame composition. Sample should include 6 inch lite opening as well as standard cutouts for hinges and strike plates.
- D. Operation and Maintenance Manuals:
 - 1. Include recommended methods and frequency for maintaining optimum condition of fiberglass doors and frames under anticipated traffic and use conditions.
 - 2. Include one set of final as built drawings with the same requirements as mentioned in Section above.
 - 3. Include certificate of warranty for door and frame listing specific door registration numbers.

4. Include hardware data sheets and hardware manufacturer's warranties.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Each door and frame should be delivered individually crated for protection from damage in cardboard containers, clearly marked with project information, door location, specific reference number as shown on drawings, and shipping information. Each crate should contain all fasteners necessary for installation as well as complete installation instructions.
- B. Doors should be stored in the original container out of inclement weather for protection against the elements.
- C. Handle doors pursuant to the manufacturer's recommendations as posted on outside of crate.

1.7 WARRANTY

- A. Warranty all fiberglass doors and frames for a period of 25 years against failure due to corrosion. Additionally, warranty all fiberglass doors and frames on materials and workmanship for a period of 10 years, including warp, separation or delamination, and expansion of the core.

PART 2 - PRODUCTS

2.1 MANUFACTURER

- A. The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 1. Special-Lite; 860 S. Williams Street, Decatur, MI 49045; Ph.: 800.821.6531.
- B. Equal products of other manufacturers may be used in the work provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

2.2 FRP DOORS

- A. **Model: AF-220 Sandstone Texture Composite Fiberglass Door.**
 1. Model: AF-220FR for all Fire Rated locations.
- B. Doors shall be made of fiberglass reinforced plastic (FRP) using chemically proven resins resistant to contaminants typically found in the environment for which these specifications are written. Doors shall be 1 3/4 inch thick and of flush construction, having no seams or cracks. All doors up to 4'0 x 8'0 shall have equal diagonal measurements with a maximum tolerance of +/- 1/32 inch.
- C. Door Plates shall be 1/8 inch thick, molded in one continuous piece, starting with a 25 mil gelcoat of the color specified, integrally molded with at least two layers of 1.5 ounce per square foot fiberglass mat and one layer of 16 ounce per square yard unidirectional roving. This will yield a plate weight of 0.97 lbs per square foot at a ratio of 30/70 glass to resin.
- D. Stiles and Rails shall be constructed starting from the outside toward the inside, of a 25 mil gel coat of the color specified followed by a matrix of at least three layers of 1.5 ounce per square foot of fiberglass mat. The stile and rail shall be molded in one continuous piece to a U-shaped configuration and to the exact dimensions of the door. In this manner there will be no miter joints or disparate materials used to form the once-piece stile and rail.
- E. Core material shall be 2 psf expanded polyurethane foam, which completely fills all voids between the door plates.
- F. Internal Reinforcement shall be firestop of sufficient amount to adequately support required hardware and function of same.
- G. Finish of door and frame shall be identical in color and texture. At time of manufacture, 25 mil of resin-rich gelcoat must be integrally molded into both the door and frame. Secondary painting to achieve color is not acceptable.

- H. Window openings shall be provided for at time of manufacture and shall be completely sealed so that the interior of the door is not exposed to the environment. Fiberglass retainers which hold the glazing in place shall be resin transfer molded with a profile that drains away from glazing. The retainers must match the color, texture and finish of the door plates. Glass shall be furnished and installed by door and frame manufacturer.
- I. Louver openings shall be sealed in the same manner as the window openings. Louvers are to be solid fiberglass inverted "V" vanes and shall match the color, texture and finish of the door plates.
- J. Transoms shall be identical to the doors in construction, materials, thickness and reinforcement.

2.3 FRAMES

A. Model: AF-150 Framing.

- 1. Model FR Series Framing for all Fire Rated locations.
- B. Frames shall be fiberglass and manufactured using the resin transfer method in closed rigid molds to assure uniformity in color and size. Beginning with a minimum 25 mil gel coat and a minimum of two layers continuous strand fiberglass mat saturated with resin, the frame will be of one-piece construction with molded stop. All frame profiles up to 3/4" will be solid fiberglass. All frame profiles greater than 3/4" shall have a core material of 2 psf polyurethane foam. Metal frames or pultruded fiberglass frames will not be accepted.
- C. Finish of frame shall be identical in color and texture to the door. 25 mil resin rich gel coat will be integrally molded into the frame at time of manufacture. Secondary painting to achieve color is not acceptable.
- D. Jamb/Header connection shall be coped by CNC for tight fit.
- E. Internal Reinforcement shall be continuous within the structure to allow for mounting of specified hardware. Material shall be completely non-organic with a minimum hinge screw holding value of 656 lbs. Frame screw holding value to accommodate screw shall be minimum of 1,000 lbs per screw. Documented strength of frame screw holding value after third insert must be submitted. Dissimilar materials, such as steel, will be deemed unacceptable as reinforcement for hardware attachment.
- F. Mortises for hardware shall be accurately machined by CNC to hold dimensions to +/- 0.010 inch in all three axis.
- G. Hinge pockets shall be accurately machined by CNC to facilitate heavy duty hinges at all hinge locations, using spacers when standard weight hinges are used.

2.4 HARDWARE

- A. Refer to Section 08700, Finish Hardware.
- B. Due to the special nature of the material in this section, all related hardware as specified must be furnished and installed by the door and frame manufacturer.

PART 3 – EXECUTION

3.1 INSTALLATION CONDITIONS

- A. Verification of Conditions
- B. Openings are correctly prepared to receive doors and frames.
- C. Openings are correct size and depth in accordance with shop drawings or submittals.
- D. Installer's Examination
- E. Have the installer examine conditions under which construction activities of this section are to be performed and submit a written report if conditions are unacceptable.
- F. Transmit two copies of the installer's report to the architect within 24 hours of receipt.

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- G. Beginning construction activities of this section before unacceptable conditions have been corrected is prohibited.

3.2 INSTALLATION

- A. Install door-opening assemblies in accordance with shop drawings and manufacturer's printed installation instructions, using installation methods and materials specified in installation instructions.
- B. Field alteration of doors or frames to accommodate field conditions is strictly prohibited.
- C. Site tolerances: Maintain plumb and level tolerance specified in manufacturer's printed installation instructions.
- D. Fire labeled doors and frames must be installed in strict accordance with manufacturer's instructions and the latest revision of NFPA 80.

3.3 ADJUSTING

- A. Adjust doors in accordance with door manufacturer's maintenance instructions to swing open and shut without binding and to remain in place at any angle without being moved by gravitational influence.
- B. Adjust door hardware to operate correctly in accordance with hardware manufacturer's maintenance instructions.

3.4 CLEANING

- A. Clean surfaces of door opening assemblies and exposed door hardware in accordance with respective manufacturer's maintenance instructions.

3.5 PROTECTION OF INSTALLED PRODUCTS

- A. Protect door opening assemblies and door hardware from damage by subsequent construction activities until final inspection.

END OF SECTION

SECTION 08330 - COILING DOORS

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Insulated Coiling Overhead Doors.

1.2 RELATED SECTIONS

- A. Section 05500 - Metal Fabrications: Support framing and framed opening.
- B. Section 08700 - Door Hardware: Product Requirements for cylinder core and keys.

1.3 REFERENCES

- A. ANSI/DASMA 108 - American National Standards Institute Standard Method For Testing Sectional Garage Doors And Rolling Doors: Determination Of Structural Performance Under Uniform Static Air Pressure Difference.
- B. NFRC 102 - Test Procedure for Measuring the Steady-State Thermal Transmittance of Fenestration Systems.
- C. ASTM E 90 - Standard Test Method for Laboratory Measurement of Airborne Sound Transmission Loss of Building Partitions and Element.
- D. ASTM E 330 - Standard Test Method for Structural Performance of Exterior Windows, Doors, Skylights and Curtain Walls by Uniform Static Air Pressure Difference.
- E. ASTM A 653 - Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
- F. ASTM A 666 - Standard Specification for Austenitic Stainless Steel Sheet, Strip, Plate, and Flat Bar.
- G. ASTM A 924 - Standard Specification for General Requirements for Steel Sheet, Metallic-Coated by the Hot-Dip Process.
- H. ASTM B 221 - Standard Specification for Aluminum and Aluminum-Alloy Extruded Bars, Rods, Wire, Profiles, and Tubes.

1.4 DESIGN / PERFORMANCE REQUIREMENTS

- A. Overhead coiling service doors:
 - 1. Wind Loads: Design door assembly to withstand wind/suction load of 20 psf (958 Pa) without damage to door or assembly components in conformance with ASTM E 330.
 - 2. Operation: Design door assembly, including operator, to operate for not less than 20,000 cycles.
- B. Overhead coiling insulated doors:
 - 1. Wind Loads: Design door assembly to withstand wind/suction load of 20 psf (958 Pa) without damage to door or assembly components in conformance with ASTM E 330.
 - 2. Operation: Design door assembly, including operator, to operate for not less than 20,000 cycles.
- C. Single-Source Responsibility: Provide doors, tracks, motors, and accessories from one manufacturer for each type of door. Provide secondary components from source acceptable to manufacturer of primary components.

1.5 SUBMITTALS

- A. Submit under provisions of Section 01600.
- B. Product Data: Manufacturer's data sheets on each product to be used, including:
 - 1. Preparation instructions and recommendations.

2. Storage and handling requirements and recommendations.
 3. Details of construction and fabrication.
 4. Installation instructions.
- C. Shop Drawings: Include detailed plans, elevations, details of framing members, anchoring methods, required clearances, hardware, and accessories. Include relationship with adjacent construction.
- D. Selection Samples: For each finish product specified, two complete sets of color chips representing manufacturer's full range of available colors and patterns.
- E. Verification Samples: For each finish product specified, two samples, minimum size 6 inches (150 mm) long, representing actual product, color, and patterns.
- F. Manufacturer's Certificates: Certify products meet or exceed specified requirements.
- G. Operation and Maintenance Data: Submit lubrication requirements and frequency, and periodic adjustments required.

1.6 QUALITY ASSURANCE

- A. Furnish each coiling door as a complete unit produced by one manufacturer, including hardware, accessories, mounting and installation components.
- B. Manufacturer Qualifications: Company specializing in performing Work of this section with a minimum of five years experience in the fabrication and installation of security closures.
- C. Installer Qualifications: Company specializing in performing Work of this section with minimum three years and approved by manufacturer.
- D. Mock-Up: Provide a mock-up for evaluation of surface preparation techniques and application workmanship.
1. Finish areas designated by Architect.
 2. Do not proceed with remaining work until workmanship, color, and sheen are approved by Architect.
 3. Refinish mock-up area as required to produce acceptable work.
 4. Anchorages: Furnish all anchoring devices and provide setting drawings, templates, instructions and directions for installation of anchoring devices. Coordinate delivery with other work to avoid delay.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store products in manufacturer's unopened packaging until ready for installation.
- B. Protect materials from exposure to moisture. Do not deliver until after wet work is complete and dry.
- C. Store materials in a dry, warm, ventilated weathertight location.

1.8 PROJECT CONDITIONS

- A. Maintain environmental conditions (temperature, humidity, and ventilation) within limits recommended by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.

1.9 COORDINATION

- A. Coordinate Work with other operations and installation of adjacent materials to avoid damage to installed materials.

1.10 WARRANTY

- A. Warranty: Manufacturer's limited door and operator system, except the counterbalance spring and finish, to be free from defects in materials and workmanship for 3 years or 20,000 cycles, whichever occurs first.

- B. Warranty: Manufacturer's limited door system warranty for 2 years for all parts and components.
- C. PowderGuard Finish
 - 1. PowderGuard Max: Applied to curtain, guides, bottom bar, headplates: Manufacturer's limited Max Finish warranty for 5 years.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Overhead Door Corp., 2501 S. State Hwy. 121, Suite 200, Lewisville, TX 75067. ASD. Tel. Toll Free: (800) 275-3290. Phone: (469) 549-7100. Fax: (972) 906-1499. Web Site: www.overheaddoor.com. E-mail: info@overheaddoor.com.
- B. Raynor; 1101 East River Road, Dixon, IL 61021-0448; www.raynor.com; PH: 815.285.7144.
- C. Cookson; 1901 South Litchfield Road, Goodyear, AZ 85338; www.cooksondoor.com; PH: 800.294.4358
- D. Requests for substitutions will be considered in accordance with provisions of Section 01600.

2.2 INSULATED COILING OVERHEAD DOORS

- A. Overhead Coiling Stormtite Insulated Service Doors: Overhead Door Corporation Model 625.
 - 1. Curtain: Interlocking roll-formed slats as specified following. Endlocks shall be attached to each end of alternate slats to prevent lateral movement.
 - a. Flat profile type F-265i for doors up to 40 feet (12.19 m) wide.
 - b. Front slat fabricated of:
 - i. 24 gauge galvanized steel.
 - c. Back slat fabricated of:
 - i. 24 gauge galvanized steel.
 - d. Slat cavity filled with CFC-free foamed-in-place, polyurethane insulation.
 - i. R-Value: 7.7, U-Value: 0.13.
 - ii. Sound Rating: STC-21.
 - 2. Performance:
 - a. Through Curtain Sound Rating: Sound Rating: STC-28 (STC-30+ with HZ noise generator) as per ASTM E 90.
 - b. Installed System Sound Rating: STC-21 as per ASTM E 90.
 - c. U-factor: 0.91 NFRC test report, maximum U-factor of no higher than 1.00.
 - d. Air Infiltration: Meets ASHRAE 90.1 & IECC 2012/2015 C402.4.3 Air leakage <1.00 cfm/ft².
 - 3. Slats and Hood Finish:
 - a. Galvanized Steel: Slats and hood galvanized in accordance with ASTM A 653 and receive rust-inhibitive, roll coating process, including 0.2 mils thick baked-on prime paint, and 0.6 mils thick baked-on polyester top coat.
 - i. Powder Coat:
 - 1) PowderGuard Max powder coat, color as selected by Architect.
 - ii. Non-galvanized exposed ferrous surfaces shall receive one coat of rust-inhibitive primer.
 - 4. Weatherseals:
 - a. Vinyl bottom seal, exterior guide and internal hood seals.

- b. Interior guide weatherseal.
 - c. Lintel weatherseal.
 - d. Air Infiltration Package, IECC 2012/2015 listed; product to meet C402.4.3 2012 Air leakage <1.00 cfm/ft2.
 - i. Air infiltration perimeter seal package includes: guide cover, guide cap, dual brush exterior guide seal, 4 inch finned lintel brush seal and vinyl bottom seal.
5. Bottom Bar:
 - a. Two galvanized steel angles minimum thickness 1/8 inch (3 mm) bolted back to back to reinforce curtain in the guides.
 6. Guides: Three structural steel angles.
 7. Brackets:
 - a. Galvanized steel to support counterbalance, curtain and hood.
 8. Finish; Bottom Bar, Guides, Headplate and Brackets:
 - a. Finish: PowderGuard Max powder color as selected by the Architect.
 9. Counterbalance: Helical torsion spring type housed in a steel tube or pipe barrel, supporting the curtain with deflection limited to 0.03 inch per foot of span. Counterbalance is adjustable by means of an adjusting tension wheel.
 10. Hood: Provide with internal hood baffle weatherseal.
 - a. 24 gauge galvanized steel with intermediate supports as required.
 11. Manual Operation:
 - a. Chain hoist.
 12. Windload Design:
 - a. Standard windload shall be 20 PSF.
 13. Locking:
 - a. Chain keeper locks for chain hoist operation.
 - b. Cylinder lock.
 14. Wall Mounting Condition:
 - a. As indicated on drawings.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify opening sizes, tolerances and conditions are acceptable.
- B. Examine conditions of substrates, supports, and other conditions under which this work is to be performed.
- C. If substrate preparation is the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.

3.2 PREPARATION

- A. Clean surfaces thoroughly prior to installation.
- B. Prepare surfaces using the methods recommended by the manufacturer for achieving the best result for the substrate under the project conditions.

3.3 INSTALLATION

- A. Install in accordance with manufacturer's instructions.

- B. Use anchorage devices to securely fasten assembly to wall construction and building framing without distortion or stress.
- C. Securely and rigidly brace components suspended from structure. Secure guides to structural members only.
- D. Fit and align assembly including hardware; level and plumb, to provide smooth operation.
- E. Coordinate installation of electrical service with Section 16150. Complete wiring from disconnect to unit components.
- F. Coordinate installation of sealants and backing materials at frame perimeter as specified in Section 07900.
- G. Install perimeter trim and closures.
- H. Instruct Owner's personnel in proper operating procedures and maintenance schedule.

3.4 ADJUSTING

- A. Test for proper operation and adjust as necessary to provide proper operation without binding or distortion.
- B. Adjust hardware and operating assemblies for smooth and noiseless operation.

3.5 CLEANING

- A. Clean curtain and components using non-abrasive materials and methods recommended by manufacturer.
- B. Remove labels and visible markings.
- C. Touch-up, repair or replace damaged products before Substantial Completion.

3.6 PROTECTION

- A. Protect installed products until completion of project.

END OF SECTION

SECTION 08332 - FIRE RATED COILING DOORS

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. OVERHEAD COILING FIRE SERVICE DOORS – FIREKING MODEL 631.

1.2 RELATED SECTIONS

- A. Section 05500 - Metal Fabrications: Support framing and framed opening.
- B. Section 06200 - Finish Carpentry: Wood jamb and head trim.
- C. Section 08710 - Door Hardware: Product Requirements for cylinder core and keys.
- D. Section 09900 - Painting: Field applied finish.
- E. Section 16000 - Raceway and Boxes: Conduit from electric circuit to door operator. Wiring Connections: Power to disconnect.

1.3 REFERENCES

- A. ASTM A 653 - Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
- B. ASTM A 666 - Standard Specification for Austenitic Stainless Steel Sheet, Strip, Plate, and Flat Bar.
- C. ASTM A 924 - Standard Specification for General Requirements for Steel Sheet, Metallic-Coated by the Hot-Dip Process.
- D. NEMA 250 - Enclosures for Electrical Equipment (1000 Volts Maximum).
- E. NEMA MG 1 - Motors and Generators.
- F. NFPA-80 – Standard for Fire Doors and Fire Windows.

1.4 DESIGN / PERFORMANCE REQUIREMENTS

- A. Fire Rated Assemblies: Provide assemblies complying with NFPA 80 and listed in UL Directory or Intertek Testing Services (Warnock Hersey Listed) Directory.

1.5 SUBMITTALS

- A. Submit under provisions of Section 01300.
- B. Product Data: Manufacturer's data sheets on each product to be used, including:
 - 1. Preparation instructions and recommendations.
 - 2. Storage and handling requirements and recommendations.
 - 3. Details of construction and fabrication.
 - 4. Installation methods.
- C. Shop Drawings: Include detailed plans and elevations, details of framing members, anchoring methods, clearances, hardware, and accessories.
- D. Selection Samples: For each finish product specified, two complete sets of color chips representing manufacturer's full range of available colors and patterns.
- E. Verification Samples: For each finish product specified, two samples, minimum size 6 inches (150 mm) long, representing actual product, color, and patterns.
- F. Manufacturer's Certificates: Certify products meet or exceed specified requirements.
- G. Operation and Maintenance Data: Submit lubrication requirements and frequency, and periodic adjustments required.

1.6 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in performing Work of this section with a minimum of five years experience.
- B. Installer Qualifications: Installer Qualifications: Company approved by manufacturer, specializing in performing Work of this section with minimum three years experience, with IDEA Certified Installers and service technicians on staff.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store products in manufacturer's unopened packaging until ready for installation.
- B. Protect materials from exposure to moisture. Do not deliver until after wet work is complete and dry.
- C. Store materials in a dry, warm, ventilated weathertight location.

1.8 PROJECT CONDITIONS

- A. Maintain environmental conditions (temperature, humidity, and ventilation) within limits recommended by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.

1.9 COORDINATION

- A. Coordinate Work with other operations and installation of adjacent materials to avoid damage to installed materials.

1.10 WARRANTY

- A. Manufacturer's Warranty: Provide manufacturer's two year limited warranty.
- B. Warranty: Manufacturer's limited door and operators System warranty of all parts and components of the system except counterbalance spring and finish for 3 years or 20,000 cycles, whichever comes first.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Acceptable Manufacturer: Overhead Door Corporation, 2501 S. State Hwy. 121, Suite 200, Lewisville, TX 75067. ASD. Tel. Toll Free: (800) 275-3290. Phone: (469) 549-7100. Fax: (972) 906-1499. Web Site: www.overheaddoor.com. E-mail: info@overheaddoor.com.
- B. Raynor; 1101 East River Road, Dixon, IL 61021-0448; www.raynor.com; PH: 815.285.7144.
- C. Cookson; 1901 South Litchfield Road, Goodyear, AZ 85338; www.cooksondoor.com; PH: 800.294.4358.

2.2 OVERHEAD COILING FIRE SERVICE DOORS

- A. Overhead Coiling Fire service Doors: **FireKing Model 631 Fire Doors**.
 - 1. Label: Provide fire doors certified with the following listing
 - a. Rolling fire doors up to 152 sf (14.12 sm) and not exceeding 13 feet 6 inches (4.11 m) in width or height shall receive the UL 4-Hour Class A Label when face mounted to masonry opening.
 - b. Rolling fire doors up to 152 sf (14.12 sm) and not exceeding 13 feet 6 inches (4.11 m) in width or height shall receive the UL 3-Hour Class A Label for installation on masonry or steel jamb walls, face mounted or between jambs. Door may be welded to the face of steel jambs.
 - c. Rolling fire doors up to 152 sf (14.12 sm) and 13 feet 6 inches (4.11 m) in width or height shall receive the UL 1-1/2-Hour Class B Label for installation in non-masonry walls, face mounted or between jambs

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- d. Rolling fire doors up to 152 sf (14.12 sm) and 13 feet 6 inches (4.11 m) in width or height shall receive the ULC 1-1/2-Hour Class B Label for installation in non-masonry walls, face mounted or between jamb.
- e. Rolling fire doors over 152 sf (14.12 sm) shall receive the UL Oversize Fire Door Label.
- f. Provide UL labeled smoke protection where indicated. Comply with UL label for "Leakage Rated Assembly" or "S" label.
 - 1) Comply with NFPA 105 air leakage requirements.
 - 2) Pass UL test procedure 1784.
- 2. Curtain: Interlocking roll-formed slats as specified following. Endlocks shall be attached to each end of alternate slats to prevent lateral movement
 - a. Flat profile type F-265 for doors thru 14 feet (4.27 m) wide by 12 feet (3.65 m) high, fabricated of 24 gauge galvanized steel.
- 3. Finish.
 - a. Galvanized Steel: Slats and hood galvanized steel to ASTM A 653 finished with a rust-inhibitive roll coating process, including bonderizing, a 0.2 mils thick baked prime paint, and a 0.6 mils thick baked top coat
 - 1) Powder Coat: PowderGuard
 - a) PowderGuard Premium: Weather resistant polyester powder coat color as selected by the Architect.
 - b. Non-galvanized exposed ferrous surfaces shall be black powder coated.
- 4. Bottom Bar:
 - a. Two structural steel angles with PowderGuard Zinc Finish 1-1/2 inch by 1-1/2 inch by 1/8 inch (38 mm by 38 mm by 3 mm) minimum.
- 5. Guides: Roll-formed steel shapes attached to continuous steel wall angle for doors through 12 feet (3.65 m) wide. Three structural steel angles with minimum thickness of 3/16 inch (5 mm) for doors over 12 feet (3.65 m) wide. Guides for between jamb doors shall be structural angles.
 - a. Finish: PowderGuard Zinc Finish for guides, bottom bar and head plate.
 - b. Fastening Guides to Masonry Fire Walls: UL listed for fire in accordance with manufacturer's listing.
 - c. Fastening Guides to Masonry Fire Walls: UL listed for fire and smoke in accordance with manufacturer's listing.
 - d. Fastening Guides to Non-Masonry Fire Walls: Comply with the manufacturer's listing.
- 6. Brackets: To support counterbalance, curtain and hood
 - a. Hot rolled steel with PowderGuard Zinc finish.
- 7. Counterbalance: Helical torsion spring type housed in a steel tube or pipe barrel, supporting the curtain with deflection limited to 0.03 inch per foot of span. Counterbalance is adjustable by means of an adjusting tension wheel.
- 8. Hood: 24 gauge galvanized primed steel. Provide one intermediate support bracket for wall openings over 13 feet 6 inches (4.11 m) wide.
- 9. Manual Operation:
 - a. Manual push.
 - b. Crank operation.
 - c. Floor resettable chain hoist.

10. Automatic Closure Standard Fire Door: UL approved release mechanism equipped with a 165 degree fusible link.
 - a. Doors will be equipped with chain hoist release mechanism, requiring only one sash chain to be routed to the operated side (sash chain not required to be routed to adjusting wheel side.)
 - 1) Release mechanism includes planetary gear differential system.
 - 2) Door will close by a thermally actuated link rated @165 degrees F, or by an optional listed releasing device, or by manually activating the release handle.
 - 3) All counterbalance spring tension shall be maintained when the release mechanism is activated.
 - 4) After closing by manual activation of the release handle, the door shall be able to be reset by one person from one side of the door (re-engaging the release handle). No tools shall be required to reset the release mechanism.
 - b. Fire Sentinel time-delay release mechanism provides an added measure of safety to control the doors' closure.
11. Governor: If required by the size for chain hoist doors, provide a viscous governor to regulate the rate of descent of door in a quiet manner. Use an engagement type that is not engaged during normal door operation, but after cable release, will retard the speed during automatic door closure to under 24 inches per second and not less than 6 inches per second per NFPA 80.
12. Locking:
 - a. Cylinder lock for manually operated doors.
13. Wall Mounting Condition:
 - a. As Indicated on Drawings.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify opening sizes, tolerances and conditions are acceptable.
- B. Examine conditions of substrates, supports, and other conditions under which this work is to be performed.
- C. If substrate preparation is the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.

3.2 PREPARATION

- A. Clean surfaces thoroughly prior to installation.
- B. Prepare surfaces using the methods recommended by the manufacturer for achieving the best result for the substrate under the project conditions.

3.3 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install rolling counter fire doors in compliance with requirements of NFPA 80. Test fire-release system and reset components after testing.
- C. Use anchorage devices to securely fasten assembly to wall construction and building framing without distortion or stress.
- D. Securely and rigidly brace components suspended from structure. Secure guides to structural members only.

- E. Fit and align assembly including hardware; level and plumb, to provide smooth operation.
- F. Coordinate installation of sealants and backing materials at frame perimeter as specified in Section 07900.
- G. Install perimeter trim and closures.

3.4 ADJUSTING

- A. Test for proper operation and adjust as necessary to provide proper operation without binding or distortion.
- B. Release device(s) shall be tested and witnessed for proper operation with the door manufacturer recommendations
- C. Adjust hardware and operating assemblies for smooth and noiseless operation.

3.5 FIELD QUALITY CONTROL

- A. Functional testing of fire door and window assemblies shall be performed by IDEA Certified personnel with knowledge and understanding of the operating components of the type of door being subject to testing.

3.6 CLEANING

- A. Clean curtain and components using non-abrasive materials and methods recommended by manufacturer.
- B. Remove labels and visible markings.
- C. Touch-up, repair or replace damaged products before Substantial Completion.

3.7 PROTECTION

- A. Protect installed products until completion of project.

END OF SECTION

SECTION 08349 – TORNADO-RESISTANT ASSEMBLIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes:
 - 1. Hollow metal Tornado Doors
 - 2. Hollow metal Doors with Glass Lights
 - 3. Hollow metal Tornado Frames
 - 4. Hollow metal Tornado Shutters
- B. Exclusions: Metal for the following is not provided under the scope of this section:
 - 1. Structural steel
 - 2. Headers and lintels
 - 3. Framing
 - 4. Steel channel frames
 - 5. Access panels
 - 6. Door hardware
- C. Related Sections:
 - 1. Division 01 Section “Alternates” for alternates affecting the work of this section.
 - 2. Division 03 Section “Precast Structural Concrete”
 - 3. Division 04 Section “Unit Masonry”
 - 4. Division 07 Section “Joint Sealants”
 - 5. Division 08 Section “Steel Doors and Frames”
 - 6. Division 08 Section “Door Hardware”
 - 7. Division 08 Section “Glass and Glazing”
 - 8. Division 09 Sections for touchup finishing or refinishing of existing openings modified by the work of this section.
 - 9. Division 26 Sections for connections to electrical power system and for low-voltage wiring work.
 - 10. Division 28 Sections for coordination with other components of other components of electronic access control system.

1.3 REFERENCES

- A. Tornado Resistant Assemblies
 - 1. IBC – International Building Code
 - a. 2015 Edition, Section 423 – Building types or functions and geographic locations to be built with a storm shelter
 - 2. ICC/NSSA - International Code Council / National Storm Shelter Association
 - a. ICC 500-2014 Standard for the Design and Construction of Storm Shelters
 - b. Highlights of ICC 500-2014

3. FEMA – Federal Emergency Management Agency
 - a. FEMA P-361, Third Edition / March 2015 – Safe Rooms for Tornados and Hurricanes: Guidance for Community and Residential Safe Rooms
 - b. FEMA P-320, December 2014 – Taking Shelter from the Storm: Building a Safe Room for Your Home or Small Business
- B. Fire/Life Safety
1. NFPA - National Fire Protection Association
 - a. NFPA 70 – National Electric Code
 - b. NFPA 80 - Standard for Fire Doors and Fire Windows
 - c. NFPA 101 - Life Safety Code
 - d. NFPA 105 - Smoke and Draft Control Door Assemblies
 2. State Fire Safety Code.
- C. UL - Underwriters Laboratories
1. UL 10C - Positive Pressure Test of Fire Door Assemblies
 2. UL 1784 - Air Leakage Tests of Door Assemblies
- D. Accessibility
1. ADA - Americans with Disabilities Act.
 2. ANSI A117.1 - Accessible and Usable Buildings and Facilities.
- E. SDI – Steel Door Institute
1. SDI 100/ANSI A250.8 - Recommended Specifications - Standard Steel Doors and Frames.
 - a. SDI Certified <https://www.steeldoor.org/sdicertified.php>
 2. SDI 105 - Recommended Erection Instructions for Steel frames.
 3. SDI 111 - Recommended Details and Guidelines for Standard Steel Doors and Frames and Accessories.
 4. SDI 112 - Zinc-Coated (Galvanized/Galvannealed) Standard Steel Doors and Frames.
 5. SDI 117 - Manufacturing Tolerances for Standard Steel Doors and Frames.
 6. SDI 118 - Basic Fire Door Requirements.
 7. SDI 122 - Installation and Troubleshooting Guide for Standard Steel Doors and Frames.
 8. SDI 124 - Maintenance of Standard Steel Doors and Frames.
- F. ANSI - American National Standards Institute (refers to most current versions of standards)
1. ANSI/DHI A115.IG - Installation Guide for Doors and Hardware.
 2. ANSI/BHMA A156.1 - A156.29, and ANSI A156.31 - Standards for Hardware and Specialties
 3. ANSI A250.3 - Test Procedure and Acceptance Criteria for - Factory Applied Finish Painted Steel Surfaces for Steel Doors and Frames.
 4. ANSI A250.4 - Test Procedure and Acceptance Criteria for - Physical Endurance for Steel Doors, Frames, Frame Anchors, and Hardware Reinforcings. Product is tested and provided as Level "A", 1,000,000 cycle test criteria and other requirements as listed in these specifications.
 5. ANSI A250.6 - Recommended Practice for Hardware Reinforcing on Standard Steel Doors and Frames.
 6. ANSI/SDI A250.8/SDI-100 Recommended Specifications for Standard Steel Doors and Frames.

7. ANSI A250.10 - Test Procedures and Acceptance Criteria for – Prime Painted Steel Surfaces for Steel Doors and Frames.
 8. ANSI A250.11 - Recommended Erection Instructions for Steel Frames.
- G. NAAMM - National Association of Architectural Metal Manufacturers
1. NAAMM/HMMA-840 - Guide Specification for Installation and Storage of Hollow Metal Doors and Frames.

1.4 SUBMITTALS

A. General:

1. Submit the following in accordance with conditions of contract and Division 01 requirements.
2. Advise Architect within the submittal package of incompatibility or issues which may detrimentally affect the work of this section.
3. Prior to forwarding submittal: Comply with procedures for verifying existing door and frame compatibility for new hardware, as specified in PART 3, "EXAMINATION" article, herein.

B. Action Submittals:

1. Product Data: Provide illustrations from manufacturer's catalogs and data in brochure form for all products, including model, function, reinforcements, anchoring, design, finish, and options.
2. Door and Hardware Schedule: Organize schedule into spreadsheet format indicating complete designations of every item required for each door and frame. Door and hardware schedule shall clearly indicate architect's door number, elevations, and notes.
3. Shop Drawings: Drawings of openings aligning with the Door, frame, and hardware schedule in accordance with SDI 111D. Show types, quantities, dimensions, specified performance, design criteria, materials and similar data for each opening required.
 - a. Indicate frame configuration, anchor types and spacing, location of cutouts for hardware, reinforcement, to ensure doors and frames are properly prepared and coordinated to receive specified hardware.
 - b. Indicate all door elevations, internal reinforcements and closure methods.
 - c. Indicate all hardware and accessories.
4. Templates: After final approval of the door and hardware schedule, provide listing of manufacturer's hardware locations for each item of hardware.

C. Informational Submittals:

1. Qualification Data: For manufacturer, supplier, installer and Certified Door Consultant.
 - a. Supplier: A direct account of the manufacturer who has on permanent staff, an Architectural Hardware Consultant (AHC), a Certified Door Consultant (CDC) or an Architectural Openings Consultant (AOC), who will be available to consult with the Architect and Contractor regarding matters affecting the door and frame openings.
2. Product Certificates and Test Reports: For compliance with accessibility requirements, based on evaluation of comprehensive tests performed by the manufacturer and witnessed by a qualified, accredited testing agency for doors and frames located in accessible routes.
 - a. Evidence of manufacturer as "SDI Certified" from the Steel Door Institute.
 - b. Manufacturer evidence of compliance with standards shown in 1.03 "References" section of this document.
 - c. Listing Report number from an accredited testing and labeling facility (Intertek / UL) for the AHJ's reference to the tornado approval. Listing Report shall communicate design wind pressure and missile impact tests in accordance with FEMA 361 / ICC 500-2014 requirements

- d. Report with calculations of anchoring requirements including locations and minimum required capacity from a third-party PE based on accepted engineering practice shall be made available upon request.
 - e. Certificate or signed letter stating 5 years minimum experience installing labeled tornado products
 - f. Certificates of compliance and installation instructions shall be made available upon request of Architect or authority having jurisdiction.
3. Warranty: As specified in this section pertaining to manufacturer, supplier and installer.
- D. Closeout Submittals:
- 1. Operations and Maintenance Data: Provide in accordance with Division 01 and include the following:
 - a. Complete information on care, maintenance, and adjustment; data on repair and replacement.
 - b. Catalog pages for each product.
 - c. Name, address, and phone number of local representative for each manufacturer.
 - d. Copy of final approved door and frame schedule, edited to reflect conditions as-installed.
 - e. Copy of warranties including appropriate reference numbers for manufacturers to identify the project.

1.5 QUALITY ASSURANCE

- A. Product Substitutions: For the purpose of performing the work of this section, comply with product requirements stated in Division 01 and as specified herein.
 - 1. Where a specific manufacturer's product is named and accompanied by the words "No Substitute," including make or model number or other designation, provide the product exactly as specified. (Note: Certain products have been selected for their unique characteristics and particular project suitability.)
 - a. Where no additional products or manufacturers are listed in a product category, requirements for "No Substitute" govern product selection.
 - 2. Where products indicate "acceptable substitute" or "acceptable manufacturer", provide product from specified manufacturers, subject to compliance with specified requirements and "Single Source Responsibility" requirements stated herein.
 - 3. Substitutions: Refer to Division 01 for additional information regarding substitutions and submittals.
- B. Supplier Qualifications and Responsibilities: A direct account of the manufacturer. A recognized hollow metal door and frame supplier of tornado-resistant approved systems, with warehousing facilities in the project's vicinity, that has a record of successful in-service performance for supplying hollow metal doors and frames similar in quantity, type, and quality to that indicated for this project.
 - 1. Engineering Responsibility: Preparation of data for field spliced or field modified units, including shop drawings, based on testing and engineering analysis of manufacturer's standard units in assemblies similar to those indicated for this project.
 - 2. Coordination Responsibility: Coordinate preparation of the door hardware and provide installation and technical data to the Architect and other related subcontractors.
 - a. Upon completion of hollow metal door and frame installation, inspect and verify that all components are working properly.
- C. Manufacturer: Member of Steel Door Institute and is SDI Certified, with specialized capabilities manufacturing tornado-resistant opening systems complying with ICC 500-2014 and FEMA 361, and provides labeled doors and frames from a qualified, accredited testing agency, including

hardware and accessories as specified in this section with minimum five years documented experience manufacturing tornado labeled systems.

1. Manufacturer Installation Instructions: Contractor shall maintain a current copy of tornado shelter storm door, frame and hardware manufacturer published installation instructions and FEMA 361/ICC 500-2014 requirements in Project Field Office and refer to installation instructions at all times during installation.
 2. Tornado-Resistant Openings Systems: Provide complete door systems for tornado-resistant storm shelters and other areas of refuge complying and tested according to FEMA 361, Second Edition (2008), Design and Construction Guidance for Community Safe Rooms; and ICC 500 (2014), ICC/NSSA Standard for the Design and Construction of Storm Shelters.
 3. Label tornado-resistant doors and frames with permanently affixed metal labels (non-Mylar) to clearly denote compliance with FEMA 361 and ICC 500-2014.
 - a. Each door and frame will have its own permanent label showing what criteria the door and frame was tested in accordance with. The label will show what independent laboratory tested this assembly. The label will show test pressures both positive and negative in pounds per square foot and the design pressure both positive and negative.
 - b. Doors with glass shall be etched or similarly labeled.
- D. Installer Qualifications: Qualified tradesmen, skilled in the application of tornado hollow metal doors and frames that has a record of successful in-service performance for installing hollow metal doors and frames similar in quantity, type, and quality to that indicated for this project.
- E. Single Source Responsibility: Obtain each type of hollow metal door and frame from a single manufacturer.
- F. Fire-Rated Openings: Provide doors and frames for fire-rated openings that complies with NFPA Standard No. 80, UL10C, Category "A", Positive Pressure Test of Fire Door Assemblies, and requirements of authorities having jurisdiction. Provide only doors and frames that are labeled and listed for ratings indicated by Underwriters Laboratories, Intertek Testing Services, or other testing and inspecting organizations acceptable to the authority having jurisdiction.
1. Affix a physical label or approved marking to each fire door or fire door frame, at an authorized facility as evidence of compliance with procedures of the labeling agency. Label embossment is not permitted.
 2. Conform to applicable codes for fire ratings. It is the intent of this specification that hardware and its application comply or exceed the standards for labeled openings. In case of conflict between types required for fire protection, furnish type required by NFPA and UL.
 3. Fire door assemblies in exit enclosures and exit passageways; maximum transmitted temperature end point rating of not more than 250 degrees F (121 degrees C) above ambient at the end of 30 minutes of the standard fire test exposure.
- G. Refer to Division 01 Section "Special Conditions" for additional information and minimum experience requirements.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Tag each item or package separately with identification related to the final door and frame schedule, and include installation instructions with each delivery.
- B. Comply with manufacturer's current written instructions and recommendations.
- C. Deliver doors in manufacturer's standard labeled protective packaging.
- D. Accept products on site in manufacturer's packaging. Inspect for damage. Return damaged Products and replace with undamaged products.
- E. Project field superintendent shall inspect products immediately upon delivery to project site, determine Product conformance with specified requirements and reject Products not complying with specifications. Project field superintendent shall direct that non-complying products be removed from project site immediately.

- F. Handle, store and protect products in accordance with the manufacturers printed instructions and ANSI/SDI A250.10 and NAAMM/HMMA 840.
- G. Project Conditions:
 - 1. Maintain manufacturer-recommended environmental conditions throughout storage and installation periods.
- H. Protection and Damage:
 - 1. Promptly replace products damaged during shipping with exactly the same products.
 - 2. Handle doors and frames in manner to avoid damage, marring, or scratching. Correct, replace or repair products damaged during the course of the Work.
 - 3. Protect products against malfunction due to paint, solvent, cleanser, or any chemical agent.
- I. Refer to Division 01 Sections "Summary of Work" and "Special Conditions" for additional information and requirements regarding stored materials.

1.7 COORDINATION

- A. Coordinate layout and installation of floor-recessed door hardware with floor construction. Cast anchoring inserts into concrete. See Division 03 for concrete, reinforcement, and formwork requirements, and Division 04 2000 "Unit Masonry".
- B. Coordinate work with frame opening construction, door and hardware installation. Coordinate work with Section 08 11 00 Steel Doors and Frames, Section 08 71 00 Finish Hardware, and other directly affected sections involving manufacture or fabrication of internal cutouts and reinforcement for door hardware, electric devices and recessed items.
- C. Verify field dimensions for factory assembled frames prior to fabrication.
- D. Installation: Sequence installation to accommodate required door hardware. Check shop drawings of other work to confirm that adequate provisions are made for locating and installing doors and frames to comply with indicated requirements.
- E. Electrical System Roughing-In: Coordinate layout and installation of doors and frames with electrified door hardware connections.

1.8 WARRANTY

- A. Provide manufacturer's warranties as specified in Division 01 and as follows:
 - 1. Hollow Metal Doors and Frames: 1 year.
 - 2. Warranty does not cover damage or faulty operation due to improper installation, improper use, or abuse.

1.9 MAINTENANCE

- A. Maintenance Instructions: Furnish a complete set of maintenance instructions as needed for Owner's continued maintenance of doors and frames.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Approval of manufacturers and/or products other than those listed as "Scheduled Manufacturer" or "Acceptable Manufacturers" in the individual article for the product category shall be in accordance with QUALITY ASSURANCE article, herein.
- B. Acceptable Manufacturer: Steelcraft, Paladin Series PW doors and FP frames.

2.2 MATERIALS

- A. Fasteners
 - 1. Provide fastenings, anchors and clips as required to secure hollow metal work in place. Provide and install manufacturers standard screws. Dimple metal work to receive screw

heads. Set stops and other non-structural fastenings with manufacturer's standard self-tapping screws.

2.3 STEEL FRAMES – PALADIN FP14 SERIES FRAMES

- A. Manufacturer:
 - 1. Scheduled Manufacturer: Steelcraft.
 - 2. Acceptable Substitute: Republic, AMBICO
- B. Provide 14 Gauge A60 galvanized steel.
- C. Provide tornado-resistant hollow metal frames as scheduled, and drawn and detailed on plans, with the provisions below.
- D. Provide die-mitered corner connections to ensure tight/closed miters at head and jambs.
- E. Factory prep: Welded.
- F. Provide patented universal hinge preparations.
- G. Provide beveled hinge and strike edges.
- H. Provide 7 gauge hinge reinforcement. Provide 14 gauge full length reinforcement for continuous hinges.
- I. Provide 12 gauge steel center strike reinforcement with 14 gauge head/sill strike reinforcement.
- J. Provide adjustable base anchors to allow for adjustment in installation when the floor is not level.
- K. Provide factory applied baked-on rust-inhibiting primer.
- L. When supported by the proper signed, third party PE reports calculating approved anchoring, provide frames anchored with or without grout fill. When using 4" face, provide frames grouted full utilizing proper grout fill protocols per SDI/ANSI 250.8.
- M. Provide 14 gauge steel closer reinforcements when specified.
- N. Opening sizes: Shall not exceed the smallest and largest sizes tested and approved per ICC 500-2014. Available sizes shall be publicly available on Intertek or UL listing websites.
- O. Fire Rating: Where called for by the door and hardware schedules, tornado-resistant doors, frames, shutter, and glass lights shall be identified by an official metal label or etching (for glass) to signify tested approval from ITS – Warnock Hersey or Underwriters' Laboratories, to UL 10C protocols.

2.4 STEEL FRAMES – PALADIN FP14 SHUTTER SYSTEMS

- A. Provide hollow metal frames as scheduled, and drawn and detailed on plans, with the provisions below.
- B. Glass: Non-impact resistant glass (provided by others) can be installed in exterior (storm side) rabbet of frame.
- C. Instructions for the installation or deployment of shutters shall be made available from the manufacturer.

2.5 STEEL FRAMES – ANCHORING

- A. Provide hollow metal frames as scheduled, and drawn and detailed on plans, with the provisions below.
- B. Approved frame anchors and any necessary anchor bolts certified by third party PE reports shall be provided from the factory for concrete walls (tilt-up/pre-fab/poured in place) or concrete-filled CMU block walls.
- C. Provide installation instructions.
- D. Provide anchoring approved by UL or Intertek Testing Services / Warnock Hershey (ITS/WHI), supported by testing and third-party PE reports.

- E. Grout new masonry frames full.
- F. Provide frames to be used in existing masonry with tube and strap anchors welded from the factory.

2.6 STEEL DOORS – PALADIN PW14 SERIES DOORS

- A. Provide tornado-resistant hollow metal doors as scheduled, and drawn and detailed on plans, with the provisions below.
- B. Provide standard 14 gauge, A-60 galvanized steel face skins for resistance against corrosion.
- C. Steel stiffened core construction: Provide stiffeners welded to one face sheet and bonded to the opposite face sheet
- D. Seamless, full height, mechanical interlock edges: Provide lock and hinge edges intermittently welded and filled smooth for structural support and stability the full height of the door
- E. Provide full height lock side continuous 12 gage steel reinforcement channels at lock rails.
- F. Provide 12 gauge top channel and 14 gauge bottom channel steel reinforcement.
- G. Provide doors with beveled hinge and lock edges.
- H. Provide universal hinge preparations.
- I. Provide 7 gauge hinge reinforcements.
- J. Provide 14 gauge closer reinforcements.
- K. Provide factory applied baked-on rust-inhibiting primer in accordance with ANSI A250-10, with finish paint options available.
- L. Provide 1-3/4 inch thick doors.
- M. Opening sizes shall not exceed the smallest and largest sizes tested and approved per ICC 500-2014. Available sizes shall be publically available on Intertek or UL listing websites.
- N. Provide handed doors and frames.
- O. Provide doors beveled both hinge and lock sides.
- P. Custom door undercuts shall be made available, provided they meet with the labelling agencies requirements.
- Q. Follow installation instructions provided by the manufacturer. The hardware manufacturer's strike must be used. Anchor or grout bottom strikes into the foundation slab.

2.7 TORNADO GLASS LIGHTS, LABELED AND NON-LABELED GLAZING

- A. Provide approved tornado trim and glazing pre-installed from the factory.
- B. Provide installation and care instructions to maintain tornado ratings.
- C. Provide glass with an etching to signify compliance from ITS – Warnock Hersey or Underwriters' Laboratories. Embossed labels are not acceptable.
- D. For fire rated assemblies with glass, a UL classified fire rated sealant must be used.

2.8 FINISHES

- A. Chemical Treatment: Treat steel surfaces to promote proper paint adhesion per ANSI/SDI A250.3, Test Procedure and Acceptance Criteria for Factory Applied Finished Painted Steel Surfaces for Steel Doors and Frames.
- B. Factory Prime Finish: Meet requirements of ANSI A 250.10., Test Procedure and Acceptance Criteria for Prime Painted Steel Surfaces for Steel Doors and Frames.

2.9 TORNADO-RESISTANT DOOR HARDWARE AND ACCESSORIES

- A. Provide approved hardware and accessories under Section 08700 as part of the complete prescriptive door assembly opening by Intertek or UL public listing for the labeled tornado-

resistant assembly, communicating compliance with FEMA 361 guidelines and ICC 500-2014 standards.

2.10 FABRICATION

- A. Fabricate doors and frames in accordance with requirements of ANSI A250.8-2003/SDI 100.
- B. Fabricate fire rated doors and frames in accordance with requirements of ITS – Warnock Hersey or Underwriters' Laboratories, with metal label on each door and frame signifying UL-10C compliance.
- C. Typical Frame Reinforcing: Provide steel reinforcement as required for hardware items per manufacturers templates. Provide reinforcing per ANSI-A250.6.
- D. Mortar Guards in Frames: For hinge and strike plate cutouts, provide fully enclosed pressed steel cover boxes spot welded to frames behind mortises. Additionally, for frames in masonry walls and frames being grout filled, provide metal mortar guards for any mortised cutouts.
- E. Hardware Preparation at Frames: Mortise, reinforce, drill and tap as required for all mortised hardware furnished under Division 8 Finish Hardware and/or Division 26 Security in accordance with a final approved hardware schedule and templates provided by the hardware supplier and/or security supplier (including electric hinges and/or power transfers, door position switches, and other electrified hardware). Drilling and tapping for surface door closers, door closer brackets, and adjusters shall be done in field by hardware installer. Obtain templates from hardware and security suppliers. Provide hardware preparation per ANSI-A250.6.
- F. Joining at Frames:
 - 1. At welded frames with equal width jambs and head, neatly miter on face and cope and butt stops. At other welded frames, provide same mitered joint wherever possible (at intersection of jamb-head or jamb-sill) and at other locations butt metal neat. Full profile weld as specified. Fabricate so no grind marks, hollow or other out-of-plane areas are visible. At joints of intermediate members (such as mullions), provide tight joining, neatly accomplished without holes, burned out spots, weld build up or other defacing work. Fill to close cracks and to preserve shapes. Tightly fit loose stops, to hairline joints. Joints shall be finished and primed.
- G. Typical Door Reinforcement: Provide galvanized steel reinforcement as required for hardware items per manufacturers' templates. Provide reinforcing per ANSI-A250.6.
- H. Hardware Preparation at Doors: Mortise, reinforce, drill and tap as required for all mortised hardware furnished under Division 08 Finish Hardware and/or Division 28 Access Control in accordance with a final approved hardware schedule and templates provided by the hardware supplier and/or security supplier (including a minimum 1/2 inch raceway for electrical hardware, electric hinges and/or power transfers, door position switches, and other electrified hardware). Obtain templates from hardware and security suppliers. Provide hardware preparation per ANSI-A250.6.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Prior to installation of any doors and frames, examine supporting structure and conditions under which hollow metal doors and frames are to be installed. Correct all defects prior to proceeding with installation.
- B. Correct unacceptable conditions or defer to the architect or responsible building contractor to fix unacceptable conditions prior to hollow metal installation or at any point where unacceptable conditions are discovered.

3.2 PREPARATION

- A. Where on-site modification of doors and frames is required, prepare hardware locations in accordance with the following:
 - 1. Tornado assemblies shall not be unduly modified. Consult with the manufacturer or the Authority Having Jurisdiction as needed to maintain the labeled approval of the tornado door

system, complying with ICC 500-2014.

2. Steel Doors and Frames: For surface applied door hardware, drill and tap doors and frames according to ANSI/SDI A250.6.
3. Where doors are in rated assemblies, comply with NFPA 80 for restrictions on on-site door hardware preparation.

3.3 INSTALLATION

- A. Install hollow metal in accordance with reviewed shop drawings and manufacturer's printed instructions. Securely fasten and anchor work in place without twists, warps, bulges or other unsatisfactory or defacing workmanship. Set hollow metal plumb, level, square to proper elevations, true to line and eye. Set clips and other anchors with Ramset "shot" anchors or drill in anchors as approved. Units and trim shall be fastened tightly together, with neat, uniform and tight joints.
- B. Placing Frames: Remove manufacturer's shipping spreader-bars prior to installation. These shall not be used for setting of proper frame tolerances. Set frames accurately in position, plumbed, aligned, and braced securely until permanent anchors are set in accordance with ANSI A250.11. After wall construction is complete, remove temporary braces and/or installation spreaders leaving surfaces smooth and undamaged. In masonry construction, building-in of anchors and grouting of frames with mortar is specified in Division 04 Section - Unit Masonry. At in-place concrete or masonry construction, set frames and secure in place using countersunk bolts and expansion shields, with bolt heads neatly filled with metallic putty, ground smooth and primed.
- C. Place fire-rated frames in accordance with NFPA 80, and/or manufacturer's follow-up procedure requirements.
- D. Consult Hollow Metal technical data and installation instruction. The hardware manufacturer's installation instructions must be followed to maintain tornado-resistant assembly approval.
- E. Where continuous hinges are specified, provide full height 3/8 inch (9.5 mm) to 1-1/2 inch (38 mm) thick strip of polystyrene foam blocking at frames requiring grouting. Apply the strip to the back of the frame, where the hinge is to be installed, to facilitate field drilling or tapping.
- F. Doors with internal concealed rods and associated latches shall be installed at the factory by the door manufacturer prior to shipment to the job site. Base installation upon FEMA lock manufacturer's template and install instructions. Field installation, or supplier shop installation, of FEMA concealed internal rods and rod latches will not be accepted.
- G. Door Installation: Fit hollow metal doors accurately in their respective frames, within following clearances: Jamb and head 1/8 inch, meeting edges pair of doors 1/8 inch, sill where no threshold or carpet 1/4 inch above finished floor, sill at threshold 3/4 inch maximum above finished floor, sill at carpet 1/4 inch above carpet. Place fire-rated doors with clearances as specified in NFPA 80.
- H. Apply hardware in accordance with hardware manufacturers' instructions and Section 08 71 00 of these specifications. Install hardware with only factory-provided fasteners. Install silencers. Adjust door installation to provide uniform clearance at head and jambs, to achieve maximum operational effectiveness and appearance.
- I. Drill and tap for surface door closers, door closer brackets, and other surface applied hardware.

3.4 FIELD QUALITY CONTROL

- A. After installation of frames has been completed, a qualified person from the hardware installation company is to check the project to confirm the proper installation of frames to allow for the proper installation of doors and finish hardware scheduled.
- B. Installer shall deliver to owner, upon completion, one set of installation and maintenance instructions for doors and frames.
- C. Regular field inspection and adjustment is accepted and recommended to ensure proper latching throughout the life of the product.

3.5 ADJUSTING

- A. Final Adjustments: Adjust doors and hardware prior to final inspection and acceptance by the Architect and Owner. Replace defective items including doors or frames that are damaged or unacceptable to the Architect and Owner. Regular field inspection and adjustment is accepted and recommended to ensure proper latching throughout the life of the product.
 - 1. Adjust doors for proper operation, free from binding or other defects.
 - 2. Clean and restore soiled surfaces. Remove scraps and debris and leave site in a clean condition.
 - 3. Prime Coat / Touch up immediately after erection, sand smooth rusted or damaged areas of prime coat, and apply touch-up of compatible, approved air-drying primer
- B. Fire Door Assembly Inspection and Testing: Upon completion of the installation, provide functional testing and inspection of each fire door assembly on the project to confirm proper operation and that it meets all criteria of a fire door assembly as per NFPA 80. Inspections shall be performed by individuals who are certified by Intertek as a Fire Door Assembly Inspector (FDAI) or a credentialed Architectural Hardware Consultant (AHC). A written report using reporting forms provided by the Door and Hardware Institute shall be maintained and transmitted to the Owner and made available to the authority having jurisdiction (AHJ). The report shall list each fire door throughout the project, and include each door number, location, hardware set used and summary of deficiencies.
 - 1. Schedule fire door assembly inspection within 90 days of substantial completion of the project.
 - 2. Correct all deficiencies and schedule a re-inspection of fire door assemblies which were noted as deficient on the inspection report.
 - 3. Inspector shall re-inspect fire door assemblies after repairs are made.
 - 4. Additional re-inspections which are required due to incomplete repairs will be performed by the inspector at the expense of the Contractor.
- C. Prime Coat Touch-Up: Immediately after installation, sand smooth rusted or damaged areas of prime coat and apply touch-up of compatible air-drying primer.

3.6 PROTECTION

- A. Provide for the proper protection of doors and frames until the Owner accepts the project as complete. Damaged or disfigured doors and frames shall be replaced or repaired by the responsible party. Some repairs may not be allowed in the field in order to maintain the labeled tornado approval. Consult with the manufacturer or the Authority Having Jurisdiction.
- B. Advise General Contractor on measures necessary to protect installed products and finished surfaces from damage during construction.

END OF SECTION

SECTION 08410 - ALUMINUM STOREFRONTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification sections apply to work of this section.

1.2 DESCRIPTION OF WORK

- A. Extent of aluminum entrances and storefronts is indicated on drawings and schedules.
- B. Types of aluminum entrances required include the following:
 - 1. Frames for exterior entrances
 - 2. Storefront type framing system for exterior applications.
 - 3. Exterior Storefront Doors.
- C. Glazing: Refer to "Glass and Glazing" section of Division 8 for glazing requirements for aluminum entrances and storefronts specified herein to be factory pre-glazed.

1.3 SYSTEM PERFORMANCES

- A. General: Provide exterior entrance and storefront assemblies that have been designed and fabricated to comply with requirements for system performance characteristics listed below as demonstrated by testing manufacturer's corresponding stock systems according to test methods designated. System shall be of design styles indicated. System components and accessories shall be from the same manufacturer, to the maximum extent possible.
- B. Thermal Movement: Allow for expansion and contraction resulting from ambient temperature range of 120 degree F.
- C. Wind Loading: Provide capacity to withstand loading indicated below, tested per ASTM E 330.
 - 1. Uniform pressure of 20 psf inward and 20 psf outward.
- D. Transmission Characteristics of Fixed Framing: Comply with requirements indicated below for transmission characteristics and test methods.
 - 1. Air and Water Leakages: Air infiltration of not more than 0.06 CFM per sq. ft. of fixed area per ASTM E 283 and no uncontrolled water penetration per ASTM E 331 at pressure differential of 6.24 psf (excluding operable door edges).
 - 2. Condensation Resistance: Not less than 51 CRF per AAMA 1502.7.
 - 3. Thermal Transmittance: U-value of not more than 0.65 Btu/(hr x sf x degree F) per AAMA 1503.1.
- E. Transmission Characteristics of Entrances: Provide entrance doors with jamb and head frames which comply with requirements indicated below for transmission characteristics and test methods.
 - 1. Air Leakage: Air infiltration per linear foot of perimeter crack of not more than 0.50 CFM for single doors and 1.0 CFM for pairs of doors per ASTM E 283 at pressure differential of 1.567 psf.
 - 2. Condensation Resistance: Not less than 48 CRF per AAMA 1502.7.
 - 3. Thermal Transmittance: U-value of not more than 0.93 Btu/(hr x sf x degree F) per AAMA 1503.1.

1.4 QUALITY ASSURANCE

- A. Drawings: Plans, elevations and details show spacings of members as well as profile and similar dimensional requirements of aluminum entrances and storefront work. Minor deviations will be accepted in order to utilize manufacturer's standard products when, in Architect's sole judgment, such deviations do not materially detract from design concept or intended performances.

1.5 SUBMITTALS

- A. Product Data: Submit manufacturer's specifications, standard details, and installation recommendations for components of aluminum entrances and storefronts required for project, including test reports certifying that products have been tested and comply with performance requirements.
- B. Samples: Submit samples of each type and color of aluminum finish on 12" long sections of extrusions or formed shapes and on 6" square sheets. Where normal color and texture variations are to be expected, include 2 or more units in each set of samples showing limits of such variations.

PART 2 - PRODUCTS

2.1 ALUMINUM DOORS, FRAMES & STOREFRONTS

- A. Manufacturers: The following manufacturers' products have been used to establish minimum standards for materials, workmanship and function:
 - 1. Kawneer North America
 - 2. Tubelite, Inc.
 - 3. Coral Industries, Inc./Coral Architectural Products
 - 4. YKK AP America, Inc.
 - 5. Oldcastle
 - 6. Record
- B. Equal products of other manufacturers may be used in the work, provided such products have been approved by the Architect, not less than Ten (10) days prior to scheduled bid opening.

2.2 MATERIALS AND ACCESSORIES

- A. Aluminum Members: Alloy and temper recommended by manufacturer for strength, corrosion resistance, and application of required finish; ASTM B 221 for extrusion, ASTM B 209 for sheet/plate.
- B. Fasteners: Aluminum, non-magnetic stainless steel, or other materials warranted by manufacturer to be noncorrosive and compatible with aluminum components.
 - 1. Do not use exposed fasteners except where unavoidable for application of hardware. Match finish of adjoining metal.
 - 2. Provide Phillips flat-head machine screws for exposed fasteners.
- C. Concealed Flashing: Dead-soft stainless steel, 26 gauge minimum, or extruded aluminum, 0.062" minimum, of an alloy and type selected by manufacturer for compatibility with other components.
- D. Brackets and Reinforcements: Manufacturer's high-strength aluminum units where feasible; otherwise, non-magnetic stainless steel or hot-dip galvanized steel complying with ASTM A 386.
- E. Concrete/Masonry Inserts: Cast-iron, malleable iron, or hot-dip galvanized steel complying with ASTM A 386.
- F. Bituminous Coatings: Cold-applied asphalt mastic complying with SSPC-PS 12, compounded for 30-mil thickness per coat.
- G. Compression Weatherstripping: Manufacturer's standard replaceable stripping of either molded neoprene gaskets complying with ASTM D 2000 or molded PVC gaskets complying with ASTM D 2287.
- H. Sliding Weatherstripping: Manufacturer's standard replaceable stripping of wool, polypropylene, or nylon woven pile, with nylon fabric or aluminum strip backing, complying with AAMA 701.2.

- I. Glass and Glazing Materials: Provide glass and glazing materials which comply with requirements of "Glass and Glazing" section of these specifications.

2.3 HARDWARE

- A. General: Hardware shall comply with requirements of the "Americans with Disabilities Act". Refer to hardware section of Division 8 for requirements for hardware items other than those indicated herein to be provided by manufacturer of aluminum entrances.
 - 1. Push/Pull Handles: CO-9 design, by Kawneer. Finish as per the Door Schedule.
 - 2. All other hardware shall be as per Section 08700, Finish Hardware.

2.4 FRAMING

- A. Types:
 - 1. Storefront type framing system for insulated exterior applications:
 - a. Framing system shall be equal to TriFab Versaglaze 451, by Kawneer.
- B. General:
 - 1. Support Members: Extruded aluminum alloy 6063-T6 or 6061-T6 complying with ASTM B-221.
 - 2. Flashing/Closures: Formed aluminum 5005-H34 alloy, min. thickness .040", complying with ASTM B-209.
 - 3. Cap System: Manufacturer's standard cap glazing system consisting of rectangular (rafter) and beveled (horizontal) glazing gaps which will secure all sides of each light of glass against negative and positive loads.
 - 4. Fasteners: A300 stainless steel.
 - 5. Sealant: Silicone (FS TT-S-0015 43A and TT-S-0023 o.c.)

2.5 FABRICATION

- A. Sizes and Profiles: Required sizes for door and frame units, including profile requirements, are indicated on drawings. Any variable dimensions are indicated, together with maximum and minimum dimensions required to achieve design requirements and coordination with other work.
- B. Prefabrication: To greatest extent possible, complete fabrication, assembly, finishing, hardware application, and other work before shipment to project site. Disassemble components only as necessary for shipment and installation.
 - 1. Preglaze door and frame units to greatest extent possible, in coordination with installation and hardware requirements.
 - 2. Do not drill and tap for surface-mounted hardware items until time of installation at project site.
 - 3. Perform fabrication operations, including cutting, fitting, forming, drilling and grinding of metal work in manner which prevents damage to exposed finish surfaces. For hardware, perform these operations prior to application of finishes.
- C. Welding: Comply with AWS recommendations to avoid discoloration; grind exposed welds smooth and restore mechanical finish.
- D. Reinforcing: Install reinforcing as necessary for performance requirements; separate dissimilar metals with bituminous paint or other separator which will prevent corrosion.
- E. Continuity: Maintain accurate relation of planes and angles, with hairline fit of contacting members.
- F. Fasteners: Conceal fasteners wherever possible.
- G. Weatherstripping: For exterior doors, provide compression weatherstripping against fixed stops; at other edges, provide sliding weatherstripping retained in adjustable strip mortised into door edge.

1. Provide EPDM/vinyl blade gasket weatherstripping in bottom door rail, adjustable for contact with threshold.

2.6 STOREFRONT FRAMING SYSTEM

- A. General: Provide inside-outside matched center glazed system with provisions for glass replacement. Shop-fabricate and preassemble frame components where possible.

2.7 ALUMINUM DOOR FRAMES

- A. Fabricate tubular and channel frame assemblies, as indicated, with either welded or mechanical joints in accordance with manufacturer's standards, reinforced as necessary to support required loads.

2.8 STILE-AND-RAIL TYPE ALUMINUM DOORS

- A. Frame: Provide tubular frame members, fabricated with mechanical joints using heavy inserted reinforcing plates and concealed tie-rods or j-bolts, or fabricate with structurally welded joints, at manufacturer's option.
- B. Design:
 1. **Provide doors equal to Model 500 by Kawneer, wide stile design with 8" high horizontal crossrail.**
- C. Glazing: Fabricate doors to facilitate replacement of glass or panels, without disassembly of door stiles and rails. Provide snap-on extruded aluminum glazing stops, with exterior stops anchored for non-removal.

2.9 FINISHES

- A. Baked Enamel Finish: Premium color selection equal to Kawneer #22 Stock Permafluor Architectural Coating (Hylar 5000 or Kynar 500), factory applied and oven baked for a topcoat thickness of 1.0 - 1.3 mils.
 1. Color to be selected by Architect after bid date from manufacturer standards
 2. Color selections **MUST** include "White".

PART 3 - EXECUTION

3.1 PREPARATION

- A. Field Measurement: Wherever possible, take field measurements prior to preparation of shop drawings and fabrication, to ensure proper fitting of work.

3.2 INSTALLATION

- A. Comply with manufacturer's instructions and recommendations for installation of aluminum entrances.
- B. Set units plumb, level, and true to line, without warp or rack of framing members, doors, or panels. Anchor securely in place, separating aluminum and other corrodible metal surfaces from sources of corrosion of electrolytic action at points of contact with other materials.
- C. Drill and tap frames and apply surface-mounted hardware items, complying with hardware manufacturer's instructions and template requirements. Use concealed fasteners wherever possible.
- D. Set sill members and other members in bed of sealant as indicated, or with joint fillers or gaskets as indicated to provide weathertight construction. Comply with requirements of Division 7 for sealants, fillers, and gaskets.
- E. Refer to "Glass and Glazing" section of Division 8 for installation of glass and spandrel panels indicated to be glazed into framing, and not preglazed by manufacturer.

3.3 ADJUST AND CLEAN:

- A. Adjust operating hardware to function properly, without binding, and to prevent tight fit at contact points and weatherstripping.
- B. Clean completed systems, inside and out, promptly after erection and installation of glass and sealants. Remove excess glazing and joint sealants, dirt, and other substances from aluminum surfaces.
- C. Institute protective measures and other precautions required to assure that aluminum entrances and storefronts will be without damage or deterioration, other than normal weathering, at time of acceptance.

END OF SECTION

SECTION 08700 - FINISH HARDWARE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract including General and Supplementary Conditions and Division 1 Specification Sections apply to this Section.

1.2 SUMMARY

- A. This Section includes items known commercially as finish or door hardware that are required for swing, sliding, and folding doors, except special types of unique hardware specified in the same sections as the doors and door frames on which they are installed.
- B. This Section includes the following:
 - 1. Hinges.
 - 2. Key control system.
 - 3. Lock cylinders and keys.
 - 4. Lock and latch sets.
 - 5. Bolts.
 - 6. Exit devices.
 - 7. Push/pull units.
 - 8. Closers.
 - 9. Overhead holders.
 - 10. Miscellaneous door control devices.
 - 11. Door trim units.
 - 12. Protection plates.
 - 13. Weather-stripping for exterior doors.
 - 14. Sound stripping for interior doors.
 - 15. Astragals or meeting seals on pairs of doors.
 - 16. Thresholds.
- C. Related Sections: The following Sections contain requirements that relate to this Section:
 - 1. Division 8 Section "Standard Steel Doors and Frames" for silencers integral with hollow metal frames.
 - 2. Division 8 Section "Flush Wood Doors" for factory pre-fitting and factory pre-machining of doors for door hardware.
 - 3. Division 8 Section "Aluminum Entrances and Storefronts" for aluminum entrance door hardware, except cylinders.

1.3 HARDWARE ALLOWANCE

- A. Allowance of \$1,250.00 for Certified AHC (Architectural Hardware Consultant) & FDAI (Fire Door Assembly Inspector – document of certification from DHI must be provided) to visit job site upon substantial completion as directed by Architect. A written report will be required for the Owner, Architect, and Contractor

1.4 QUALITY ASSURANCE

- A. Door hardware supplier's responsibilities shall be as follows:
 - 1. Submittals: Submit through Contractor required product data, final hardware schedule;

separate keying schedule, and samples as specified in this Section, unless otherwise indicated.

2. **Hardware Review Meeting:** Hardware Supplier shall attend a scheduled “Hardware Review Meeting” with the Contractor, Owner and Architect representative. All Hardware products, hardware installation locations, finishes, color selections, ratings and keying is to be reviewed and discussed. The Hardware Supplier understands the Hardware Submittal is not deemed “Fully Approved” until the Owner has completed their review and given “Approval”.
 3. Construction Schedule: Inform Contractor promptly of estimated times and dates that will be required to process submittals, to furnish templates, to deliver hardware, and to perform other work associated with furnishing door hardware for purposes of including this data in construction schedule. Comply with this schedule.
 4. Coordination and Templates: Assist Contractor as required to coordinate hardware with other work in respect to both fabrication and installation. Furnish Contractor with templates and deliver hardware to proper locations.
 5. Product Handling: Package, identify, deliver, and inventory door hardware specified in this Section.
 6. Discrepancies: Based on requirements indicated in Contract Documents in effect at time of door hardware selection, furnish types, finishes, and quantities of door hardware, including fasteners, and Owner’s maintenance tools required to comply with specified requirements and as needed to install and maintain hardware. Furnish or replace any items of door hardware resulting from shortages and incorrect items at no cost to the Owner or Contractor. Obtain signed receipts from Contractor for all delivered materials.
- B. Contractor’s responsibilities shall be as follows:
1. Submittals: Coordinate and process submittals for door hardware in same manner as submittals for other work.
 2. **Hardware Review Meeting:** Contractor is to schedule and attend a “Hardware Review Meeting” with the Owner, Hardware Supplier and Architect Representative. All Hardware products, hardware installation locations, finishes, color selections, ratings and keying is to be reviewed and discussed. The Contractor understands the Hardware Submittal is not deemed “Fully Approved” until the Owner has completed their review and given “Approval”.
 3. Construction Schedule: Cooperate with door hardware supplier in establishing scheduled dates for submittals and delivery of templates and door hardware. Incorporate in construction schedule the times and dates related to furnishing hardware by door hardware supplier.
 4. Coordination: Coordinate door hardware with other Work. Furnish hardware supplier or manufacturer with shop drawings of other work where required or requested. Verify completeness and suitability of hardware with supplier. Coordinate all wiring, raceways, accesses and final connections to all electronic devices and components per manufacturer requirements for a fully functioning system.
 5. Product Handling: Provide secure lock-up for hardware delivered to the site. Inventory hardware jointly with representative of hardware supplier and issue signed receipts for all delivered materials.
 6. Installation Information: The general types and approximate quantities of hardware required for this Project are indicated at the end of this Section in order to establish Contractor’s costs for installation and other work not included in allowance.
 7. No adjustments in Contract sum will be made for costs other than those covered by the allowances for subsequent increases or decreases in quantity of one or more hardware types that do not exceed 5 percent.

1.5 SUBMITTALS

- A. General: Submit the following in accordance with Conditions of Contract and Division 1 Specification sections.

- B. Product data including manufacturers' technical product data for each item of door hardware, installation instructions, maintenance of operating parts and finish, and other information necessary to show compliance with requirements.
- C. Final hardware schedule coordinated with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of door hardware.
 - 1. Upon return of the reviewed finish hardware schedule, arrange for a meeting with the Owner and representatives of Architect. A keying schedule will be established and submitted to the Architect and Owner. After review, the keying schedule will be returned to representatives of Finish Hardware Supplier so that permanent cylinders and keys can be prepared on a timely basis.

1.6 QUALITY ASSURANCE

- A. Substitutions: All substitution requests must be submitted before bidding and within the procedures and time frame as outlined in Division 1, General Requirements. Approval of products is at the discretion of the architect and his hardware consultant.
- B. Single Source Responsibility: Obtain each type of hardware (latch and lock sets, hinges, closers, etc.) from a single manufacturer.
- C. Supplier Qualifications: A recognized architectural door hardware supplier, with warehousing facilities in the Project's vicinity, that has a record of successful in-service performance for a minimum of 10 years, for supplying door hardware similar in quantity, type, and quality to that indicated for this Project and that employs an experienced " Certified "architectural hardware consultant (AHC)" as recognized by the Door and hardware Institute (DHI). All submittals shall be signed by an AHC who is available to Owner, Architect, and Contractor, at reasonable times during the course of the Work, for consultation.
- D. Fire-Rated Openings: Provide door hardware for fire-rated openings that complies with NFPA Standard No. 80 and requirements of authorities having jurisdiction. Provide only items of door hardware that are listed and are identical to products tested by UL, Warnock Hersey, FM, or other testing and inspecting organization acceptable to authorities having jurisdiction for use on types and sizes of doors indicated in compliance with requirements of fire-rated door and door frame labels.

1.7 PRODUCT HANDLING

- A. Tag each item or package separately with identification related to final hardware schedule, and include basic installation instructions with each item or package.
- B. Packaging of door hardware is responsibility of supplier. As material is received by hardware supplier from various manufacturers, sort and repackage in containers clearly marked with appropriate hardware set number to match set numbers of approved hardware schedule. Two or more identical sets may be packed in same container.
- C. Inventory door hardware jointly with representatives of hardware supplier and hardware installer until each is satisfied that count is correct.
- D. Deliver individually packaged door hardware items promptly to place of installation (shop or Project site).
- E. Provide secure lock-up for door hardware delivered to the Project, but not yet installed. Control handling and installation of hardware items that are not immediately replaceable so that completion of the Work will not be delayed by hardware losses both before and after installation.

1.8 MAINTENANCE

- A. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions as needed for Owner's continued adjustment, maintenance, and removal and replacement of door hardware.

PART 2 - PRODUCTS

2.1 HINGES

A. MANUFACTURERES

1. Ives
2. McKinney
3. Bommer

B. MATERIAL:

1. Provide only template produced units
2. Provide Phillips flat-head or machine screws for installation of units, except furnish Phillips flat-head wood screws for installation of units in to wood. Finish screw heads to match surface of hinges or pivots.
3. Hinge pins, except as noted, are to be provided as follows:
 - a. Steel Hinges: Steel pins
 - b. Non-ferrous Hinges: Stainless steel pins
 - c. Exterior Doors: Use Non-Removable Pins
 - d. Interior Doors: Non-rising pins
 - e. Electric Hinges: Non-removable pins
4. Tips shall be flat button and matching plug, finished to match leaves.
5. Provide number of hinges indicated but not less than three (3) hinges for door leaf of 90" or less in height and one additional hinge for each 30" of additional height.
6. Provide ball bearing hinges of the type and weight suggested by the hinge manufacturer for each type of door application.

2.2 LOCK CYLINERS AND KEYING:

A. Manufacturers:

1. BESTDORMAKABA

B. Material:

1. Existing System: Master key all lock cylinders to the owner's existing master key system. Hardware supplier shall field verify cylinder manufacturer and type.
2. Review the keying system with the Owner and provide the type required (master, grandmaster or great-grandmaster), integrated into Owner's existing key system.
3. Construction master keying: Provide construction master keying for all cylinders. At the completion of the project, in coordination with the owner and architect, the general contractor shall remove temporary cylinders or construction cores from all doors and install permanent cylinders/cores. Provide 12 construction master keys.
4. Metals: Construct lock cylinder parts from brass or bronze, stainless steel, or nickel silver.
5. Comply with Owner's instructions for master keying and, except as otherwise indicated, provide individual change key for each lock that is not designated to be keyed alike with a group of related locks.
6. Permanently inscribe each key with number of lock that identifies cylinder manufacturer's key symbol. All but one key of each cut shall be stamped with the notation, "DO NOT DUPLICATE". Keys not stamped shall be tagged for use I key cabinet as file keys. All permanent cores shall be stamped in a concealed location with their assigned key set symbol.
7. Provide factory bitting list for all keys created. Provide bitting list with 50% expansion for future use as needed. Bitting list shall be delivered with permanent keys and cores.
8. Key Material: Provide keys of nickel silver only.

9. Key Quantity: Furnish (3) change keys for each lock, (5) master keys for each master system, (5) grandmaster keys for each grandmaster system, (2) permanent control keys.
 - a. Furnish construction master keys to General Contractor.
 - b. Deliver keys to Owner via certified method, return receipt requested.
10. Key Cabinet: Provide one surface wall mount key cabinet, Lund Deluxe 1200 series, two tag key system. General contractor shall install key cabinet in location to be determined by the Architect. Door hardware supplier shall apply key tags to file keys prior to delivery of the key cabinet to the project site.

2.3 LOCKSETS AND LATCHSETS

A. MANUFACTURERES

1. Schlage L9000 Series, 06A Design
2. Sargent 8200 Series, LNL Design
3. Corbin ML2000 Series, NSA Design

B. MATERIAL

1. Locksets and latch-sets of all manufacturers must conform to the requirements of Sub paragraphs 2 and be approved by the Architect.
2. Mortise Lock Type
 - a. Locksets and latch sets must conform to ANSI A156.2 Series 1000, Operational Grade 1, and be UL Listed.

2.4 EXIT DEVICES

A. MANUFACTURERES

1. Von Duprin 98 Series
2. Sargent 19-43-GL-8000 Series
3. Detex 10 Series

B. MATERIAL

1. All exit devices to be of one manufacturer and provided in same finish design as locksets.
2. Provide sex nuts and bolts for attachment of surface applied items to doors.
3. Devices shall be UL listed. Devices for fire rated openings shall bear factory installed UL markings that indicate approval for fire rated openings.
4. All exit devices shall be touch-bar type design.
5. All exit devices shall comply with ANSI A156.3, Grade 1.
6. Exit device lever trim shall be equal to Von Duprin break away vandal resistant #996L.
7. All exit devices shall be equipped with flush end caps.
8. All exit devices shall be equipped with guarded (deadlocking) latch bolts.
9. Security Indicators for “-2SI-Classroom Exit Device Locking Lever Trim”. The “-2SI” Security Indicator provides an at-a-glance verification of the LOCKED/UNLOCKED status of the door from inside of the room. Facility staff to be able to lock/unlock outside exit device lever trim from classroom side of door, avoiding corridor exposure.
10. All exit devices shall be provided with anti-microbial coated stainless steel touch bars. Plastic touch pads or plastic covered touch pads will not be accepted.
11. All exit devices are to be installed using through-bolts. All exit devices and exit device strikes shall be installed using manufacturer’s supplied fasteners. Substitution of manufacturer’s fasteners will not be allowed.

2.5 CLOSERS

A. MANUFACTURERES

1. LCN 4000 Series
2. Corbin DC8000 Series
3. Norton 9500 Series

B. MATERIAL

1. Size of units: Except as otherwise specifically indicated, comply with the manufacturer's recommendations for size of door control unit, depending upon size of door, exposure to weather and anticipated frequency of use.
 - a. Where parallel arms are indicated for closers, provide closer unit one size larger than recommended for use with standard arms.
 - b. Where manual closers are indicated for doors required to be accessible to the physically handicapped, provide adjustable units, ANSI opening force and delayed action closing.
2. Closers are to be fully hydraulic, rack and pinion action with high strength cast iron cylinders and one piece forged steel pistons. Closer Piston diameter for all closers shall be minimum 1½". Hydraulic regulation to be controlled by tamper-proof, non-critical screw valves, adjustable with a hex by tamper-proof, non-critical screw valves, adjustable with a hex wrench. Separate adjustments for back check, general speed, and latch speed. Where detailed in the door hardware sets, provide delayed action feature to delay closing up to one minute for maximum opening to approximately 75. Back check shall be properly located for protection of the door, frame and applied hardware.
3. All door closers shall comply with ANSI A156.4 Grade 1 and meet the standards of ANSI A117.1 for barrier-free accessibility.
4. Provide closers with full metal covers.
5. All closers are to be through bolt mounted. All door closers are to be installed using manufacturer supplied fasteners. Substitution of manufacturers supplied fasteners is not permitted.
6. All surface door closers are to be provided with required mounting brackets, mounting plates, drop plates, shims, spacers, arms, special templating, etc. as required for the specified closer and arm function, whether specified in the door hardware sets or not.

2.6 OVERHEAD STOPS AND HOLDERS

A. MANUFACTURERES

1. Glynn Johnson
2. Sargent
3. Rixson

B. MATERIAL

1. Conform to ANSI A156.8 Grade 1.

2.7 PUSH/PULLS & PROTECTION PLATES

A. MANUFACTURERES

1. Ives
2. Trimco
3. Burns

B. MATERIAL

1. Provide manufacturers standard exposed fasteners for installation, through bolted for matched pairs, but not of single units.

2. Provide 16 gauge minimum thickness for plates.
3. Where specified in the schedule, push/pulls shall have an antimicrobial coating.

2.8 THRESHOLDS, WEATHERSTRIPPING & GASKETING

A. MANUFACTURERES

1. Zero
2. National Guard
3. Pemko

B. MATERIAL

1. Provide continuous weather-stripping at each edge of every exterior door leaf, except as otherwise indicated.
2. Provide type, size and profile shown as scheduled.
3. Provide non-corrosive fasteners as recommended by manufacturer for application indicated. Do not specify adhesive backed weather-strip or gasket material.
4. Where replaceable seal strips are scheduled, provide only those units where resilient or flexible seal strip is easily replaceable from stocks maintained by manufacturer.
5. Proved standard metal threshold unit of type, size and profile shown as scheduled.

2.9 FINISHES

- A. Hardware finishes shall conform to ANSI and shall be as listed below for aluminum, FRP, hollow metal and wood doors:

B. Finishes Table:

Butt Hinges	652 Satin Chrome Plated Steel
Continuous Geared Aluminum Hinges	Wood, Hollow Metal and FRP Doors: 628 Clear Anodized Aluminum. Aluminum Storefront Doors: provide custom anodized or custom Kynar paint finish as required to match the specified door finish. Coordinate finish with aluminum door supplier.
Flush Bolts	626 Satin Chrome Plated
Locksets	626AM Satin Chrome Plated, Anti-Microbial
Exit Devices	626AM Satin Chrome Plated, Anti-Microbial, with 630AM Satin Stainless Steel touch bars
Door Closers	689 Powder Coat Aluminum
Push Plates	630AM Satin Stainless Steel, Anti-Microbial
Anti-Vandal Pulls	630AM Satin Stainless Steel, Anti-Microbial
Pull Plates	630AM Satin Stainless Steel, Anti-Microbial
Offset Pulls	629-316 Polished Stainless Steel
Protective Plates	630 Satin Stainless Steel
Door Stops	626 Satin Chrome Plated
Overhead Holders	630 Satin Stainless Steel

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install each hardware item in compliance with manufacturer's instructions and recommendations. Where cutting and fitting is required to install hardware onto or into surfaces that are later to be painted or finished in another way, install each item completely and then remove and store in a secure place during the finish application. After completion of the finishes, reinstall each item.
 - 1. Do not install surface mounted items until finishes have been completed on the substrate.
- B. Conform to ANSI A117.1 for positioning requirements for the handicapped.

3.2 PROTECTION AND CLEANING

- A. After installation, clean metal surfaces on both interior and exterior of all mortar, paint and other contaminants. After cleaning, protect work against damage.

3.3 FINAL ADJUSTMENT

- A. Whenever hardware is installed more than one month prior to occupancy or acceptance, return during the week prior to acceptance or occupancy and make a final inspection and adjustment of all hardware items in such space or area.

3.4 SCHEDULE

HW SET: B01

DOOR NUMBER:

110b 110d

ALL HARDWARE PROVIDED BY OVERHEAD DOOR SUPPLIER/MFG

HW SET: B02

DOOR NUMBER:

128a

EACH TO HAVE:

6	BUTT HINGES	5BB1HW 5 X 4.5 NRP	IVE
1	REMOVABLE MULLION	KR4954	VON
1	WALL MOUNT	MT54	VON
	STORAGE KIT FOR		
	REMOVABLE MULLION		
1	PANIC HARDWARE	98-EO-SNB	VON
1	PANIC HARDWARE	98-L-2SI-SNB	VON
	W/CLASSROOM		
	SECURITY INDICATOR		
2	CYLINDERS	TYPE AS REQ'D	
1	RIM THUMB TURN	XB11-979	
	CYLINDER		
2	SURFACE CLOSER	4040XP EDA TBSRT	LCN
2	KICK PLATES	8400 8" X 2" LDW B-CS	IVE
2	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
2	WALL STOP	WS401/402CVX	IVE
2	CONCEALED AUTO	364AA Z40	ZER
	DOOR BOTTOMS		
1	GASKETING	188S-BK	ZER
1	MULLION SEAL	139N PSA	ZER
2	MEETING EDGE SEAL	328AA	ZER

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FINISH HARDWARE
08700-8

HW SET: B03

DOOR NUMBER:

115

EACH TO HAVE:

6	BUTT HINGES	5BB1 4.5 X 4.5 NRP	IVE
1	REMOVABLE MULLION	KR4954	VON
1	WALL MOUNT	MT54	VON
	STORAGE KIT FOR REMOVABLE MULLION		
1	PANIC HARDWARE	98-EO-SNB	VON
1	PANIC HARDWARE	98-L-NL-SNB	VON
2	CYLINDERS	TYPE AS REQ'D	
2	SURFACE CLOSERS	4040XP SCUSH TBSRT	LCN
2	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
1	MULLION SEAL	139N PSA	ZER

HW SET: B04

DOOR NUMBER:

108a 108b

EACH TO HAVE:

6	BUTT HINGES	5BB1HW 5 X 4.5 NRP	IVE
1	REMOVABLE MULLION	KR4954	VON
1	PANIC HARDWARE	98-EO-SNB	VON
1	PANIC HARDWARE	98-NL-OP-SNB	VON
2	CYLINDERS	TYPE AS REQ'D	
2	OFFSET PULLS	9264F-18-12-I	IVE
	W/CONCEAL MOUNT		
2	SURFACE CLOSER	4040XP SCUSH TBSRT	LCN
2	KICK PLATES	8400 8" X 2" LDW B-CS	IVE
2	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
2	WALL STOP	WS401/402CVX	IVE
2	CONCEALED AUTO DOOR BOTTOMS	364AA Z40	ZER
1	GASKETING	188S-BK	ZER
1	MULLION SEAL	139N PSA	ZER
2	MEETING EDGE SEAL	328AA	ZER

HW SET: B04A

DOOR NUMBER:

108d 111

EACH TO HAVE:

6	BUTT HINGES	5BB1HW 5 X 4.5 NRP	IVE
1	REMOVABLE MULLION	KR4954	VON
1	PANIC HARDWARE	98-EO-SNB	VON
1	PANIC HARDWARE	98-NL-990NL-SNB	VON
2	CYLINDERS	TYPE AS REQ'D	
2	SURFACE CLOSER	4040XP SCUSH TBSRT	LCN
2	KICK PLATES	8400 8" X 2" LDW B-CS	IVE
2	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
2	WALL STOP	WS401/402CVX	IVE
2	CONCEALED AUTO DOOR BOTTOMS	364AA Z40	ZER
1	GASKETING	188S-BK	ZER
1	MULLION SEAL	139N PSA	ZER
2	MEETING EDGE SEAL	328AA	ZER

HW SET: B05

DOOR NUMBER:

107

EACH TO HAVE:

3	BUTT HINGES	5BB1 4.5 X 4.5	IVE
1	LOCKSET	L9080L	SCH
1	CYLINDER	TYPE AS REQ'D	
1	SURFACE CLOSER	4040XP RW/PA TBSRT	LCN
1	KICK PLATES	8400 8" X 2" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
1	THRESHOLD	654A V3 224	ZER
1	SWEEP	39N	ZER
1	GASKETING	188S-BK	ZER

HW SET: B06

DOOR NUMBER:

105

EACH TO HAVE:

3	BUTT HINGES	5BB1 4.5 X 4.5	IVE
1	LOCKSET	L9080L	SCH
1	CYLINDER	TYPE AS REQ'D	
1	SURFACE CLOSER	4040XP RW/PA TBSRT	LCN
1	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
3	SILENCERS	SR64	IVE

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FINISH HARDWARE
08700-10

HW SET: B07

DOOR NUMBER:

103 104 108e 121 122

EACH TO HAVE:

3	BUTT HINGES	5BB1HW 4.5 X 4.5	IVE
1	CLASSROOM DEADLOCK	L463L (OMIT @ DOOR 108E)	SCH
1	CYLINDER	TYPE AS REQ'D (OMIT @ DOOR 108E)	
1	KICK PLATE	8400 8" X 2" LDW B-CS	IVE
1	MOP PLATE	8400 6" X 1" LDW B-CS	IVE
1	SURFACE CLOSER	4040XP RW/PA TBSRT	LCN
1	KICK PLATE	8400 8" X 2" LDW B-CS	IVE
1	MOP PLATE	8400 6" X 1" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
3	SILENCERS	SR64	IVE

HW SET: B08

DOOR NUMBER:

110c

EACH TO HAVE:

3	BUTT HINGES	5BB1HW 4.5 X 4.5 NRP	IVE
1	PANIC HARDWARE	98-L-F-SNB	VON
1	CYLINDER	TYPE AS REQ'D	
1	SURFACE CLOSER	4040XP EDA TBSRT	LCN
1	KICK PLATES	8400 8" X 2" LDW B-CS	IVE
1	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
3	SILENCERS	SR64	IVE

HW SET: B09

DOOR NUMBER:

112

EACH TO HAVE:

2	CONTINUOUS GEAR HINGES	224XY	IVE
2	AUTO FLUSH BOLTS	FB61P	IVE
1	CLASSROOM LOCKSET	L9070L	SCH
1	CYLINDER	TYPE AS REQ'D	
1	DOOR COORIDINATOR	COR X FB X (2) MB	IVE
2	SURFACE CLOSERS	4040XP EDA TBSRT	LCN
2	ARMOR PLATES	8400 34 X 1" LDW B-CS	IVE
2	WALL STOP	WS401/402CVX	IVE
1	GASKETING	188S-BK	ZER

HW SET: B10

DOOR NUMBER:

124 125

EACH TO HAVE:

3	BUTT HINGES	5BB1 4.5 X 4	IVE
1	ENTRY LOCKSET	L9456L	SCH
1	CYLINDER	TYPE AS REQ'D	
1	MOP PLATE	8400 6" X 2" LDW B-CS	IVE
1	MOP PLATE	8400 6" X 1" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
1	COAT HOOK	543	IVE
3	SILENCERS	SR64	IVE

HW SET: B11

DOOR NUMBER:

120

EACH TO HAVE:

3	BUTT HINGES	5BB1 4.5 X 4.5	IVE
1	ENTRY LOCKSET	L9456L	SCH
1	CYLINDER	TYPE AS REQ'D	
1	MOP PLATE	8400 6" X 2" LDW B-CS	IVE
1	MOP PLATE	8400 6" X 1" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
3	SILENCERS	SR64	IVE

HW SET: B12

DOOR NUMBER:

116a

EACH TO HAVE:

3	BUTT HINGES	5BB1HW 4.5 X 4.5 NRP	IVE
1	PANIC HARDWARE W/CLASSROOM SECURITY INDICATOR	98-L-2SI-SNB	VON
1	CYLINDER	TYPE AS REQ'D	
1	RIM THUMB TURN CYLINDER	XB11-979	
1	SURFACE CLOSER	4040XP EDA TBSRT	LCN
1	KICK PLATES	8400 8" X 2" LDW B-CS	IVE
1	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
3	SILENCERS	SR64	IVE

HW SET: B13

DOOR NUMBER:

117 118

EACH TO HAVE:

3	BUTT HINGES	5BB1 4.5 X 4.5	IVE
1	ENTRY LOCKSET W/OUTSIDE INDICATOR: VACANT/ OCCUPIED	L9456L-L283-722	SCH
1	CYLINDER	TYPE AS REQ'D	
1	MOP PLATE	8400 6" X 2" LDW B-CS	IVE
1	MOP PLATE	8400 6" X 1" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
3	SILENCERS	SR64	IVE

HW SET: B14

DOOR NUMBER:

126 127

EACH TO HAVE:

3	BUTT HINGES	5BB1 5 X 4.5 NRP	IVE
1	CLASSROOM LOCKSET	L9070L	VON
1	CYLINDER	TYPE AS REQ'D	
1	SURFACE CLOSER	4040XP EDA TBSRT	LCN
1	KICK PLATES	8400 8" X 2" LDW B-CS	IVE
1	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
1	WALL STOP	WS401/402CVX	IVE
3	SILENCERS	SR64	IVE

HW SET: B15

DOOR NUMBER:

119

EACH TO HAVE:

6	BUTT HINGES	5BB1 5 X 4.5	IVE
2	MANUAL FLUSH BOLTS	458	IVE
1	DPS	DP2	IVE
1	CLASSROOM LOCKSET	L9070L	SCH
1	CYLINDER	TYPE AS REQ'D	
2	MOP PLATES	8400 6" X 1 1/2" LDW B-CS	IVE
2	MOP PLATES	8400 6" X 1" LDW B-CS	IVE
2	OVERHEAD STOPS	90S SNB	GLY

HW SET: TD-01

DOOR NUMBER:

116b

EACH TO HAVE:

1	CONT. HINGE	224XY	IVE
1	ICC500 PANIC HARDWARE	WS-9857-L-F-SNB	VON
1	ROD & LATCH GUARD	WS-LGO	VON
1	CYLINDER	TYPE AS REQ'D	
1	SURFACE CLOSER	4040XP EDA TBSRT	LCN
1	WALL STOP/HOLDER	WS445/449-TYPE AS REQ'D	IVE
1	GASKETING	188S-BK	ZER

HW SET: TD-02

DOOR NUMBER:

113b

128b

130a

EACH TO HAVE:

2	CONT. HINGE	224XY	IVE
1	ICC500 PANIC HARDWARE	WS-9827-EO-F-SNB	VON
1	ICC500 PANIC HARDWARE	WS-9827-L-F-SNB	VON
2	ROD & LATCH GUARD	WS-LGO	VON
1	CYLINDER	TYPE AS REQ'D	
2	SURFACE CLOSER	4040XP EDA TBSRT	LCN
2	WALL STOP/HOLDER	WS445/449-TYPE AS REQ'D	IVE
1	GASKETING	188S-BK	ZER
2	MEETING EDGE SEALS	328AA	ZER

HW SET: FRP-01

DOOR NUMBER:

108c

113a

129

130b

EACH TO HAVE:

2	CONT. HINGE	112XY	IVE
1	REMOVABLE MULLION	KR4954	VON
1	PANIC HARDWARE	98-EO-SNB	VON
1	PANIC HARDWARE	98-NL-990NL-SNB	VON
2	CYLINDERS	TYPE AS REQ'D	
2	SURFACE CLOSERS	4040XP EDA (SCUSH @ DOOR 108C ONLY) TBSRT	LCN
2	WALL STOP	WS401/402CVX	IVE
1	MULLION SEAL	139N PSA	ZER
1	THRESHOLD	65A-224	ZER
2	SWEEPS	8192AA	ZER
1	GASKETING	PROVIDED BY FRAME/DOOR SUPPLIER/MFG	

HW SET: FRP-02

DOOR NUMBER:

110a 114

EACH TO HAVE:

1	CONT. HINGE	112XY	IVE
1	PANIC HARDWARE	98-NL-990NL-SNB	VON
1	CYLINDER	TYPE AS REQ'D	
1	SURFACE CLOSER	4040XP SCUSH TBSRT	LCN
1	THRESHOLD	65A-224	ZER
1	SWEEP	8192AA	ZER
1	GASKETING	PROVIDED BY FRAME/DOOR SUPPLIER/MFG	

HW SET: FRP-03

DOOR NUMBER:

109

EACH TO HAVE:

1	CONT. HINGE	112XY	IVE
1	LOCKSET	L9480L	SCH
1	CYLINDER	TYPE AS REQ'D	
1	SURFACE CLOSER	4040XP CUSH TBSRT	LCN
1	THRESHOLD	65A-224	ZER
1	SWEEP	8192AA	ZER
1	GASKETING	PROVIDED BY FRAME/DOOR SUPPLIER/MFG	

HW SET: AL-01

DOOR NUMBER:

102a 102b

EACH TO HAVE:

2	CONT. HINGE	112XY	IVE
1	REMOVABLE MULLION	KR4954	VON
1	PANIC HARDWARE	98-EO	VON
1	PANIC HARDWARE	98-NL-OP	VON
2	CYLINDERS	TYPE AS REQ'D	
2	CONCEALED OVERHEAD STOPS	100S	GLY
2	OFFSET PULLS W/CONCEAL MOUNT	9264F-18-12-A	LCN
2	SURFACE CLOSER	4021 W/DROP PLATE 18G TBSRT	LCN
1	MULLION SEAL	139N PSA	ZER
1	THRESHOLD	65A-224	ZER
1	GASKETING	PROVIDED BY FRAME/DOOR SUPPLIER/MFG	

END OF SECTION

SECTION 08800 – GLAZING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes:
 - 1. Glass for windows
 - 2. Glass for doors
 - 3. Glass for interior borrowed lites
 - 4. Glass for storefront framing.
 - 5. Glazing sealants and accessories.

1.2 DEFINITIONS

- A. Glass Manufacturers: Firms that produce primary glass as defined in referenced glazing publications.
- B. Glass Fabricators: Firms that produce the fabricated glass products. Fabrication processes include cutting, heat processing, insulating, spandrel, laminating and other as fabrication activities defined in referenced glazing publications.

1.3 REFERENCE STANDARDS

- A. American Society of Test and Material (ASTM)
 - 1. ASTM C1036: Standard Specification for Flat Glass
 - 2. ASTM C1048: Standard Specification for Heat-Treated Flat Glass--Kind HS, Kind FT Coated and Uncoated Glass
 - 3. ASTM C1172: Standard Specification for Laminated Architectural Flat Glass
 - 4. ASTM C1376: Standard Specification for Pyrolytic and Vacuum Deposition Coatings on Glass.
 - 5. ASTM E119: Standard Test Methods for Fire Tests of Building Construction and Materials
 - 6. ASTM E1886: Standard Test Method for Performance of Exterior Windows, Curtain Walls, Doors, and Impact Protective Systems Impacted by Missile(s) and Exposed to Cyclic Pressure Differentials
 - 7. ASTM E1996: Standard Specification for Performance of Exterior Windows, Curtain Walls, Doors, and Impact Protective Systems Impacted by Windborne Debris in Hurricanes
 - 8. ASTM E 2190 - Standard Specification for Insulating Glass Unit Performance and Evaluation
- B. American National Standards Institute (ANSI)
 - 1. ANSI z97.1: For Safety Glazing Materials Used In Buildings - Safety Performance Specifications And Methods Of Test
- C. Consumer Products Safety Commission
 - 1. CPSC 16 CFR 1201: Safety Standard for Architectural Glazing Materials
- D. International Code Council
 - 1. ICC 500: ICC/NSSA Standard for the Design and Construction of Storm Shelters
- E. Underwriters Laboratory (UL)
 - 1. UL 263: Standard for Fire Tests of Building Construction and Material
 - 2. UL 9: Standard for Fire test of Window Assemblies
 - 3. UL 10B: Standard for Fire Tests of Door Assemblies

4. UL 10C: Standard for Positive Pressure Fire Tests of Door Assemblies

F. National Fire Protection Association (NFPA)

1. NFPA 80: Standard for Fire Doors and Other Opening Protectives

2. NFPA 257: Standard on Fire Test for Window and Glass Block Assemblies

3. NFPA 252: Standard Methods of Fire Test of Door Assemblies

1.4 COORDINATION

A. Coordinate glazing channel dimensions to provide necessary bite on glass, minimum edge and face clearances, and adequate sealant thicknesses, with reasonable tolerances.

1.5 ACTION SUBMITTALS

A. Product Data: For each type of product provide performance characteristics, certificates of compliance, installation instructions, and cleaning and maintenance instructions.

B. Glass Samples: For each type of glass product other than clear monolithic vision glass; 12" x 12" inches (300 mm) square. For each type of sealant/gasket exposed to view; 12" length sample. Install sealant/gasket sample between two strips of materials representative of adjoining framing system in color.

C. Glazing Schedule: List glass types and thicknesses for each size opening and location. Use same designations indicated on Drawings.

D. Delegated-Design Submittal: For glass indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

1.6 INFORMATIONAL SUBMITTALS

A. Preconstruction adhesion and compatibility test report.

1.7 QUALITY ASSURANCE

A. Sealant Testing Agency Qualifications: An independent testing agency qualified according to ASTM C 1021 to conduct the testing indicated.

B. Single Source Responsibility: Provide materials obtained from one source for each type of glass and glazing product indicated

1.8 PRECONSTRUCTION TESTING

Preconstruction Adhesion and Compatibility Testing: Test each glass product, tape sealant, gasket, glazing accessory, and glass-framing member for adhesion to and compatibility with elastomeric glazing sealants.

1. Testing is not required if data are submitted based on previous testing of current sealant products and glazing materials matching those submitted.

1.9 DELIVERY, STORAGE, AND HANDLING

A. Protect glass and glazing materials during delivery, storage and handling to comply with manufacturer's directions and as required to prevent edge damage to glass, and damage to glass and glazing materials from effects of moisture including condensation, of temperature changes, of direct exposure to sun, and from other causes.

1.10 PROJECT CONDITIONS

A. Environmental Conditions: Do not proceed with glazing when ambient and substrate temperature conditions are outside the limits permitted by glazing material manufacturer or when joint substrates are wet due to rain, frost, condensation or other causes. Install glazing sealants only when temperatures are in middle third of manufacturer's recommended installation temperature range.

1.11 WARRANTY

- A. Manufacturer's Special Warranty for Coated-Glass Products: Manufacturer agrees to replace coated-glass units that deteriorate within specified warranty period. Deterioration of coated glass is defined as defects developed from normal use that are not attributed to glass breakage or to maintaining and cleaning coated glass contrary to manufacturer's written instructions. Defects include peeling, cracking, and other indications of deterioration in coating.
 - 1. Warranty Period: Ten (10) years from date of Substantial Completion.
- B. Manufacturer's Special Warranty for Laminated Glass: Manufacturer agrees to replace laminated-glass units that deteriorate within specified warranty period. Deterioration of laminated glass is defined as defects developed from normal use that are not attributed to glass breakage or to maintaining and cleaning laminated glass contrary to manufacturer's written instructions. Defects include edge separation, delamination materially obstructing vision through glass, and blemishes exceeding those allowed by referenced laminated-glass standard.
 - 1. Warranty Period: Five (5) years from date of Substantial Completion.
- C. Manufacturer's Special Warranty for Insulating Glass: Manufacturer agrees to replace insulating-glass units that deteriorate within specified warranty period. Deterioration of insulating glass is defined as failure of hermetic seal under normal use that is not attributed to glass breakage or to maintaining and cleaning insulating glass contrary to manufacturer's written instructions. Evidence of failure is the obstruction of vision by dust, moisture, or film on interior surfaces of glass.
 - 1. Warranty Period: Ten (10) years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Approved Manufacturers: Subject to compliance with requirements, provide AGC Glass North America, Inc or approved equal product by one of the following:
 - 1. AGC Glass North America (Basis of Design)
 - 2. Pilkington North America
 - 3. Viracon
- B. Approved Fabricators: Subject to compliance with requirements
 - 1. American Insulated Glass
 - 2. OldCastle Building Envelope
 - 3. Trulite Glass and Aluminum Solutions
 - 4. Tristar Glass

2.2 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer to design glazing. A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar to those indicated for this Project in material, design, and extent.
- B. Structural Performance: Glazing shall withstand the following design loads within limits and under conditions indicated determined according to the International Building Code and ASTM E 1300.
 - 1. Design Wind Pressures: As indicated on Drawings.
 - 2. Design Snow Loads: As indicated on Drawings.
- C. Differential Shading: Design glass to resist thermal stresses induced by differential shading within individual glass lites.

- D. Safety Glazing: Where safety glazing is indicated, provide glazing that complies with 16 CFR 1201, Category II.
- E. Thermal and Optical Performance Properties: Provide glass with performance properties specified, as indicated in manufacturer's published test data, based on procedures indicated below:
 1. U-Factors: Center-of-glazing values, according to NFRC 100 and based on LBL's WINDOW 7.3 computer program, expressed as Btu/sq. ft. x h x deg F.
 2. Solar Heat-Gain Coefficient and Visible Transmittance: Center-of-glazing values, according to NFRC 200 and based on LBNL's WINDOW 7.3 computer program.
 3. Visible Reflectance: Center-of-glazing values, according to NFRC 300.

2.3 GLASS PRODUCTS, GENERAL

- A. Glazing Publications: Comply with published recommendations of glass product manufacturers and organizations below unless more stringent requirements are indicated. See these publications for glazing terms not otherwise defined in this Section or in referenced standards.
 1. GANA Publications: "Laminated Glazing Reference Manual", "Glazing Manual", and "Sealant Manual".
 2. AAMA Publications: AAMA GDSG-1, "Glass Design for Sloped Glazing," and AAMA TIR A7, "Sloped Glazing Guidelines."
 3. IGMA Publication for Sloped Glazing: IGMA TB-3001, "Guidelines for Sloped Glazing."
 4. IGMA Publication for Insulating Glass: SIGMA TM-3000, "North American Glazing Guidelines for Sealed Insulating Glass Units for Commercial and Residential Use."
- B. Safety Glazing Labeling: Where safety glazing is indicated, permanently mark glazing with certification label of the SGCC or another certification agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name, type of glass, thickness, and safety glazing standard with which glass complies.
- C. Insulating-Glass Certification Program: Permanently marked either on spacers or on at least one component lite of units with appropriate certification label of IGCC.
- D. Thickness: Where glass thickness is indicated, it is a minimum. Provide glass that complies with performance requirements and is not less than the thickness indicated.
- E. Strength: Where annealed float glass is indicated, provide annealed float glass, heat-strengthened float glass, or fully tempered float glass as needed to comply with "Performance Requirements" Article. Where heat-strengthened float glass is indicated, provide heat-strengthened float glass or fully tempered float glass as needed to comply with "Performance Requirements" Article. Where fully tempered float glass is indicated, provide fully tempered float glass.
- F. Heat-Treated Float Glass: Where heat treated float glass is required or indicated provide glass in accordance to ASTM C 1048; Type I; Quality-Q3; Class I (clear) unless otherwise indicated; of kind and condition indicated.
 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.
 2. For uncoated glass, comply with requirements for Condition A.
 3. For coated vision glass, comply with requirements for Condition C (other coated glass).

2.4 GLASS PRODUCTS

- A. Clear Annealed Float Glass: ASTM C 1036, Type I, Class 1 (clear), Quality-Q3.
 - B. Tinted Annealed Float Glass: ASTM C 1036, Type I, Class 2 (tinted), Quality-Q3.
- Fully Tempered Float Glass: ASTM C 1048, Kind FT (fully tempered), Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.

- C. Heat-Strengthened Float Glass: ASTM C 1048, Kind HS (heat strengthened), Type I, Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
- D. Sputtered Coated Low-Emissivity Clear Vision Glass, ASTM C 1376, Kind CV (coated vision glass), coated by sputtered process, ASTM C 1036, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
- E. Pyrolytic Coated Low-Emissivity Clear Vision Glass, ASTM C 1376, Kind CO (coated overhead glass), coated by pyrolytic process, ASTM C 1036, Type I, Class 1 (clear) or Class 2 as indicated, Quality-Q3.
- F. Ceramic-Coated Vision Glass: ASTM C 1048, Condition C, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3; and complying with Specification No. 95-1-31 in GANA's "Engineering Standards Manual."
- G. Reflective-Coated Vision Glass: ASTM C 1376.

2.5 INSULATING GLASS

- A. Insulating-Glass Units: Factory-assembled units consisting of sealed lites of glass separated by a dehydrated interspace, qualified according to ASTM E 2190.
 - 1. Sealing System: Dual seals.
 - a. Primary Seal: Polyisobutylene
 - b. Secondary Seal: Two-part Silicone
 - 2. Spacer: Manufacturer's standard spacer material and construction
 - a. Color: As select by architect from fabricators full range of colors

2.6 FIRE PROTECTIVE-RATED GLASS

- A. Fire -Protective -Rated Glazing: Listed and labeled by a testing agency acceptable to authorities having jurisdiction, for fire -protection ratings indicated, based on positive -pressure testing according to NFPA 257 or UL 9, including the hose -stream test, and shall comply with NFPA 80.
 - 1. Fire -protection -rated glazing required to have a fire -protection rating of 20 minutes shall be exempt from the hose -stream test.
- B. Fire -Protective -Rated Glazing Labeling: Permanently mark fire -protection -rated glazing with certification label of a testing agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name; test standard; whether glazing is permitted to be used in doors or openings; if permitted in openings, whether or not glazing has passed the hose -stream test; whether or not glazing meets 450 deg F (250 deg C) temperature -rise limitation; and the fire -resistance rating in minutes.
- C. Fire -Protective -Rated Tempered Glass: 6 -mm thickness, fire -protection -rated tempered glass; and complying with 16 CFR 1201, Category II.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Safti First; SuperLite I
 - b. Technical Glass Products; Fireglass20
 - c. Vetrotech Saint-Gobain; SSG Pyroswiss US
- D. Fire-Protective Rated Ceramic: 5mm thickness, fire protective rated ceramic, non-safety rated
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Schott Pyran Platinum
 - b. Technical Glass Products Firelite
- E. Fire-Protective Rated Ceramic-Filmed: 5mm thickness, fire protective rated ceramic, safety rated, complying with 16 CFR 1201, Category II

1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Schott Pyran Platinum-F
 - b. Technical Glass Products Firelite-NT
- F. Fire-Protective Rated Ceramic-Laminated: 9mm thickness, fire protective rated ceramic, safety rated, complying with 16 CFR 1201, Category II
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Schott Pyran Platinum-L
 - b. Technical Glass Products Firelite-Plus

2.7 FIRE -RESISTANCE -RATED GLAZING

- A. Fire -Resistance -Rated Glazing: Listed and labeled by a testing agency acceptable to authorities having jurisdiction, for fire -resistance ratings indicated, based on testing according to ASTM E 119 or UL 263.
- B. Fire -Resistance -Rated Glazing Labeling: Permanently mark fire -resistance -rated glazing with certification label of a testing agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name, test standard, that the glazing is approved for use in walls, and the fire -resistance rating in minutes.
- C. Fire-Resistance Rated Intumescent Glazing: 16mm-52mm thickness, multiply constructed laminated with fire resistive intumescent interlayers, and complying with 16 CRF 1201, Category II.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. GC Glass - Pyrobel
 - b. Pilkington - Pyrostop

2.8 GLAZING SEALANTS

- A. General:
 1. Compatibility: Compatible with one another and with other materials they contact, including glass products, seals of insulating-glass units, and glazing channel substrates, under conditions of service and application, as demonstrated by sealant manufacturer based on testing and field experience.
 2. Suitability: Comply with sealant and glass manufacturers' written instructions for selecting glazing sealants suitable for applications indicated and for conditions existing at time of installation.
 3. Colors of Exposed Glazing Sealants: As selected by Architect from manufacturer's full range.
- B. Glazing Sealant: Neutral-curing silicone glazing sealant complying with ASTM C 920, Type S, Grade NS, Class 100/50, Use NT.
 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Dow Corning Corporation.
 - b. GE Construction Sealants; Momentive Performance Materials Inc.
 - c. May National Associates, Inc.; a subsidiary of Sika Corporation.
 - d. Pecora Corporation.
 - e. Sika Corporation.
 - f. Tremco Incorporated.
- C. Glazing Sealant: Neutral-curing silicone glazing sealant complying with ASTM C 920, Type S, Grade NS, Class 50, Use NT.

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. BASF Corporation-Construction Systems.
 - b. Dow Corning Corporation.
 - c. GE Construction Sealants; Momentive Performance Materials Inc.
 - d. May National Associates, Inc.; a subsidiary of Sika Corporation.
 - e. Pecora Corporation.
 - f. Polymeric Systems, Inc.
 - g. Sika Corporation.
 - h. Tremco Incorporated.

- D. Glazing Sealant: Neutral-curing silicone glazing sealant complying with ASTM C 920, Type S, Grade NS, Class 25, Use NT.
 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Bostik, Inc.
 - b. Dow Corning Corporation.
 - c. GE Construction Sealants; Momentive Performance Materials Inc.
 - d. May National Associates, Inc.; a subsidiary of Sika Corporation.
 - e. Polymeric Systems, Inc.
 - f. Schnee-Morehead, Inc., an ITW company.
 - g. Sika Corporation.
 - h. Tremco Incorporated.

- E. Glazing Sealant: Acid-curing silicone glazing sealant complying with ASTM C 920, Type S, Grade NS, Class 25, Use NT.
 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. BASF Corporation-Construction Systems.
 - b. Bostik, Inc.
 - c. Dow Corning Corporation.
 - d. GE Construction Sealants; Momentive Performance Materials Inc.
 - e. May National Associates, Inc.; a subsidiary of Sika Corporation.
 - f. Pecora Corporation.
 - g. Polymeric Systems, Inc.
 - h. Schnee-Morehead, Inc., an ITW company.
 - i. Sika Corporation.
 - j. Tremco Incorporated.

- F. Glazing Compounds for Fire-rated Glazing Materials
 1. Glazing Compound: DAP 33 putty
 2. Silicone Sealant: One-part neutral curing silicone, medium modulus sealant, Type S; Grade NS; Class 25 with additional movement capability of 50 percent in both extension
 3. Grade NS; Class 25 with additional movement capability of 50 percent in both extension

and compression (total 100 percent); Use (Exposure) NT; Uses (Substrates) G, A, and O as applicable. Available Products:

- a. Dow Corning 795 - Dow Corning Corp.
- b. Silglaze-II 2800 - General Electric Co.
- c. Spectrem 2 - Tremco Inc

2.9 GLAZING TAPES

- A. Back-Bedding Mastic Glazing Tapes: Preformed, butyl-based, 100 percent solids elastomeric tape; nonstaining and nonmigrating in contact with nonporous surfaces; with or without spacer rod as recommended in writing by tape and glass manufacturers for application indicated; and complying with ASTM C 1281 and AAMA 800 for products indicated below:
 1. AAMA 804.3 tape, where indicated.
 2. AAMA 806.3 tape, for glazing applications in which tape is subject to continuous pressure.
 3. AAMA 807.3 tape, for glazing applications in which tape is not subject to continuous pressure.
- B. Expanded Cellular Glazing Tapes: Closed-cell, PVC foam tapes; factory coated with adhesive on both surfaces; and complying with AAMA 800 for the following types:
 1. AAMA 810.1, Type 1, for glazing applications in which tape acts as the primary sealant.
 2. AAMA 810.1, Type 2, for glazing applications in which tape is used in combination with a full bead of liquid sealant.
- C. Fire-rated Glazing Tape: Closed cell polyvinyl chloride (PVC) foam, coiled on release paper over adhesive on two sides, maximum water absorption by volume of 2 percent. Glass panels that exceed 1,393 sq. inches for 90-minute ratings must be glazed with fire-rated glazing tape supplied by manufacturer.

2.10 MISCELLANEOUS GLAZING MATERIALS

- A. Cleaners, Primers, and Sealers: Types recommended by sealant or gasket manufacturer.
- B. Non-Fire Rated Setting Blocks: Elastomeric material with a Shore, Type A durometer hardness of 85, plus or minus 5.
- C. Fire-rated Setting Blocks: Neoprene, EPDM, or silicone; tested for compatibility with glazing compound; of 70 to 90 Shore A hardness.
- D. Spacers: Elastomeric blocks or continuous extrusions of hardness required by glass manufacturer to maintain glass lites in place for installation indicated.
- E. Edge Blocks: Elastomeric material of hardness needed to limit glass lateral movement (side walking).
- F. Cylindrical Glazing Sealant Backing: ASTM C 1330, Type O (open-cell material), of size and density to control glazing sealant depth and otherwise produce optimum glazing sealant performance.

PART 3 - EXECUTION

3.1 GLAZING, GENERAL

- A. Comply with combined written instructions of manufacturers of glass, sealants, gaskets, and other glazing materials, unless more stringent requirements are indicated, including those in referenced glazing publications.
- B. Protect glass edges from damage during handling and installation. Remove damaged glass from Project site and legally dispose of off Project site. Damaged glass includes glass with edge damage or other imperfections that, when installed, could weaken glass, impair performance, or impair appearance.

- C. Apply primers to joint surfaces where required for adhesion of sealants, as determined by preconstruction testing.
- D. Install setting blocks in sill rabbets, sized and located to comply with referenced glazing publications, unless otherwise required by glass manufacturer. Set blocks in thin course of compatible sealant suitable for heel bead.
- E. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.
- F. Provide spacers for glass lites where length plus width is larger than 50 inches (1270 mm).
- G. Provide edge blocking where indicated or needed to prevent glass lites from moving sideways in glazing channel, as recommended in writing by glass manufacturer and according to requirements in referenced glazing publications.

3.2 TAPE GLAZING

- A. Position tapes on fixed stops so that, when compressed by glass, their exposed edges are flush with or protrude slightly above sightline of stops.
- B. Install tapes continuously, but not necessarily in one continuous length. Do not stretch tapes to make them fit opening.
- C. Cover vertical framing joints by applying tapes to heads and sills first, then to jambs. Cover horizontal framing joints by applying tapes to jambs, then to heads and sills.
- D. Place joints in tapes at corners of opening with adjoining lengths butted together, not lapped. Seal joints in tapes with compatible sealant approved by tape manufacturer.
- E. Apply heel bead of elastomeric sealant where indicated.
- F. Center glass lites in openings on setting block and press firmly against tape by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings.
- G. Apply cap bead of elastomeric sealant over exposed edge of tape where indicated.

3.3 GASKET GLAZING (DRY)

- A. Cut compression gaskets to lengths recommended by gasket manufacturer to fit openings exactly, with allowance for stretch during installation.
- B. Insert soft compression gasket between glass and frame or fixed stop so it is securely in place with joints miter cut and bonded together at corners.
- C. Installation with Drive-in Wedge Gaskets: Center glass lites in openings on setting blocks, and press firmly against soft compression gasket by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings. Compress gaskets to produce a weathertight seal without developing bending stresses in glass. Seal gasket joints with sealant recommended by gasket manufacturer.
- D. Installation with Pressure-Glazing Stops: Center glass lites in openings on setting blocks, and press firmly against soft compression gasket. Install dense compression gaskets and pressure-glazing stops, applying pressure uniformly to compression gaskets. Compress gaskets to produce a weathertight seal without developing bending stresses in glass. Seal gasket joints with sealant recommended by gasket manufacturer.
- E. Install gaskets so they protrude past face of glazing stops.

3.4 SEALANT GLAZING (WET)

- A. Install continuous spacers, or spacers combined with cylindrical sealant backing, between glass lites and glazing stops to maintain glass face clearances and to prevent sealant from extruding into glass channel and blocking weep systems until sealants cure. Secure spacers or spacers and backings in place and in position to control depth of installed sealant relative to edge clearance for optimum sealant performance.

- B. Force sealants into glazing channels to eliminate voids and to ensure complete wetting or bond of sealant to glass and channel surfaces.
- C. Tool exposed surfaces of sealants to provide a substantial wash away from glass.

3.5 CLEANING AND PROTECTION

- A. Immediately after installation remove nonpermanent labels and clean surfaces.
Protect glass from contact with contaminating substances resulting from construction operations. Examine glass surfaces adjacent to or below exterior concrete and other masonry surfaces at frequent intervals during construction, but not less than once a month, for buildup of dirt, scum, alkaline deposits, or stains.
 - 1. If, despite such protection, contaminating substances do come into contact with glass, remove substances immediately as recommended in writing by glass manufacturer. Remove and replace glass that cannot be cleaned without damage to coatings.
- B. Remove and replace glass that is damaged during construction period.
- C. Wash glass on both faces not more than 4 days prior to date scheduled for inspection intended to establish date of substantial completion in each area of the project. Wash glass with methods as recommended by glass manufacturer.

3.6 MONOLITHIC GLASS SCHEDULE

- A. Glass Type [GL-1]: Clear fully tempered float glass.
 - 1. Minimum Thickness: 6 mm.
 - 2. Visible Light Transmittance: 88 percent minimum.
 - 3. Solar Heat Gain Coefficient: .84 maximum.
 - 4. Safety glazing required.
- B. Glass Type [GL-2]: Tinted fully tempered float glass.
 - 1. Basis-of-Design Product: AGC Glass Company North America; Solarshield.
 - 2. Tint Color: Solarshield Pure Grey
 - 3. Minimum Thickness: 6 mm.
 - 4. Visible Light Transmittance: 45 percent minimum.
 - 5. Solar Heat Gain Coefficient: .60 maximum.
 - 6. Safety glazing required.

3.7 INSULATING GLASS SCHEDULE

- A. Glass Type [IG-3]: Tinted Low-E insulating glass.
 - 1. Basis-of-Design Product: AGC Glass North America; Energy Select 25.
 - 2. Overall Unit Thickness: 1 inch (25 mm).
 - 3. Minimum Thickness of Each Glass Lite: 6 mm.
 - 4. Outdoor Lite: Tinted fully tempered float glass.
 - 5. Tint Color: Solarshield Pure Grey, Bronze or Forest Green.
 - a. Color to be selected by Architect after Bid Date.
 - 6. Interspace Content: Air.
 - 7. Indoor Lite: Clear fully tempered float glass.
 - 8. Low-E Coating: Sputtered on second surface
 - 9. Winter Nighttime U-Factor: .29 maximum.
 - 10. Summer Daytime U-Factor: .27 maximum.

11. Visible Light Transmittance:
 - a. Pure Grey -36 percent minimum.
 - b. Bronze -39 percent minimum.
 - c. Forest Green -48 percent minimum.

12. Solar Heat Gain Coefficient:
 - a. Pure Grey -.25 maximum.
 - b. Bronze -.27 maximum.
 - c. Forest Green -.26 maximum.

13. Safety glazing required.

END OF SECTION