

Tickler Relationship Profile - MCDONALD Person - MCDONALD

Notes

Note	Sub Class	Created	Created Date/	Note Text	Inactive
Lending	Other	KIMBERL...	08-06-2015 08...	From: Sandra Wright Sent: Wednes...	

Auto Create Edit Inactiva Delete

Edit Note

Note Class: Sub Class: Inactive Date:

Note Text:

From: Sandra Wright
 Sent: Wednesday, July 15, 2015 12:37 PM
 To: SK164 Loan Support
 Cc: Sandra Wright
 Subject: Re: Mortgage Renewal

> Tricia McDonald, Member #131 - Mortgage # 800201447614 - Renewal Date July 23, 2015

Could someone please prepare Mortgage Renewal Documents for the above Mortgage for a 1 year term @ 2.69% (rate verbally approved by Christine Tucker); matching Affinity Credit Union's posted rate (Trish also deals with them).

Close Close Clear Review Process

Tickler Relationship Profile - MCDONALD Person - MCDONALD

Notes

Note	Sub Class	Created	Created Date/	Note Text	Inactive
Note	DEFAULT	PATRICI...	07-30-2016 02...	Have sent the mortgage renewal to J...	

Auto Create Edit Inactiva Delete

Edit Note

Note Class: Sub Class: Inactive Date:

Note Text:

Have sent the mortgage renewal to Jeff Kerr.

Close Close Clear Review Process