

Berko Group Application	
Business Name:	
Business Address:	
Phone:	
• Email:	
• Business Type:	
• Years in Operation:	
• Legal Structure:	
• Business Website:	

Financial Overview:

1. Executive Summary:
• Provide a brief overview of your business, its mission, and key financial highlights.
2. Financial Statements:
• Income Statement (Profit and Loss):
• Total Revenue
• Cost of Goods Sold (COGS)
• Gross Profit
• Operating Expenses
• Net Income
• Balance Sheet:
• Assets (Current and Fixed)
• Liabilities (Current and Long-Term)
• Equity
3. Cash Flow Statement:
• Operating Activities
• Investing Activities
• Financing Activities
• Ending Cash Balance
4. Financial Ratios:
• Profit Margin
• Return on Investment (ROI)

- Current Ratio

Funding Request:

- Amount Requested:
- Purpose of Funds:
- Repayment Plan:

Business Operations:

- Key Products/Services:
- Target Market:
- Competitive Advantage:
- Marketing Strategy:

Management Team:**Collateral:**

- Collateral Offered (if applicable):
- Estimated Value of Collateral:

Additional Information:

- Use of Funds Breakdown:
- Financial Projections (if available):
- Any Outstanding Debt:
- Legal or Regulatory Issues:

Contact Information:

- Primary Contact Name:
- Title:
- Phone:
- Email:

SIGNATURE: