

BELVEDERE MUNICIPAL UTILITY DISTRICT DATA SHEET

As of September 30, 2021

Created: By order of the Texas Commission on Environmental Quality on November 30, 2005

Board of Directors:

| | |
|-------------------|---------------------------------|
| Peter W. Golde | President (2018-2022) |
| James P. Koerner | Vice President (2018-2022) |
| Kim J. Clifford | Secretary (2020-2024) |
| Ronal J. Ubertini | Assistant Secretary (2020-2024) |
| Steve Bryson | Assistant Secretary (2018–2022) |

District Consultants:

| | |
|-------------------------|--|
| Tax Appraisal: | Travis Central Appraisal District |
| Tax Assessor/Collector: | Travis County Tax Assessor/Collector |
| District Engineer: | Jones Carter, Inc. |
| Auditor: | West, Davis & Company LLP, Certified Public Accountant |
| Bond Counsel: | McCall Parkhurst & Horton |
| Financial Adviser: | Specialized Public Finance Inc. |
| General Counsel: | Lloyd Gosselink Rochelle Townsend P.C. |
| Special Tax Counsel: | Bracewell LLP |
| Bookkeeping: | Montoya & Monzingo, LLP |

Bonds:

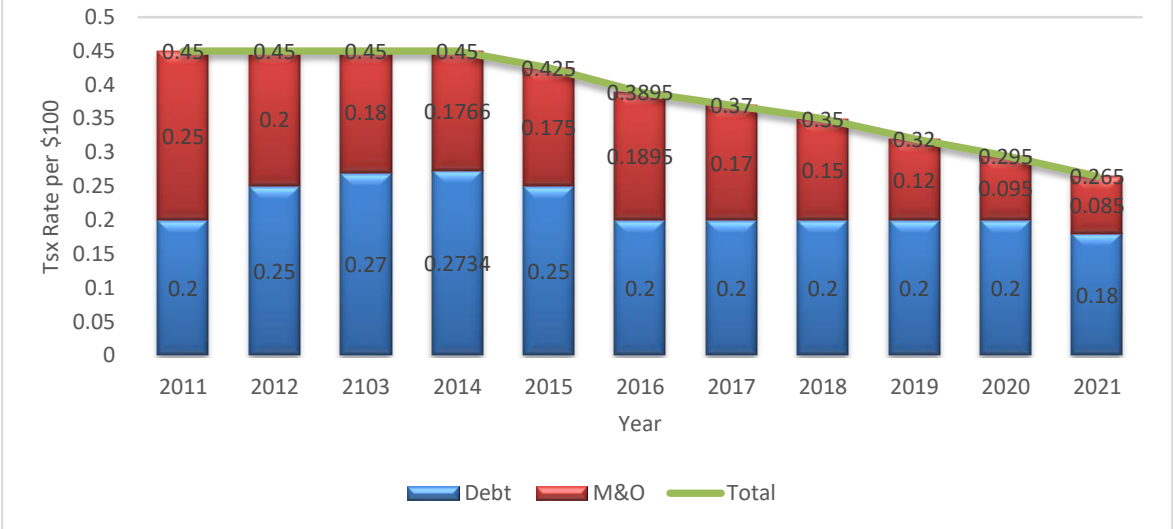
| | |
|-------------|---|
| Authorized: | \$7,920,000 |
| Issued: | \$6,490,000 (*excluding refunding bonds issued) |

Outstanding (as of September 30, 2019):

| <u>Issue</u> | <u>Original Issue Amount</u> | <u>Final Maturity</u> | <u>Interest Rates</u> | <u>Outstanding</u> |
|---------------|------------------------------|-----------------------|-----------------------|--------------------|
| Series 2010 | \$2,350,000 | 2030 | 4.00-5.70% | \$0 |
| Series 2011 | \$1,920,000 | 2036 | 4.25-5.00% | \$0 |
| Series 2016 | \$1,000,000 | 2039 | 2.00-3.50% | \$890,000 |
| Series 2016R* | \$3,570,000 | 2036 | 3.00-4.00% | \$3,080,000 |
| Series 2018 | \$1,220,000 | 2038 | 2.50-3.25% | \$1,035,000 |

*This is a refunding bond and not additional debt

Belvedere MUD Tax Rate History 2011-2021



2021 Tax Rate: \$0.2650/\$100 property valuation
 (\$0.18 debt + \$0.085 maintenance & operations)