

- Select Mortgage Agent / Broker
- Consult & Submit Application
- Estimate Qualifying amount, Closing Cost etc.
- Corrective Action Plan



STEP 1

- Select Right Mortgage
- Mortgage PreApproval
- Subject Conditions
- Collect & Organize Documents



STEP 2

- Select Realtor
- Discuss needs & options
- Plan for Purchase
- Visit Open Houses, Viewings etc.



STEP 3

- Find your Right Home
- Discuss Conditions
- Make an Offer
- Select your Lawyer



STEP 4

- Purchase Offer Accepted
- Home Inspection
- Review Findings & Revise offer as required
- Final offer accepted; conditions removed

STEP 5

- Revisit your To-be Home
- Consultation for Interior Design/Renovation
- Obtain quotes for Renovation, Insurance, etc.
- Arrange Home Insurance



STEP 6

- Lawyer receives info
- Arrange Life Insurance
- Deposit downpayment with Lawyer
- Move/Open Utility Accounts

STEP 7

- Book your Movers
- Prepare Moving Checklist
- Complete Legal paperwork
- Collect keys to New Home



STEP 8

- Contract for Renovation
- Complete Renovations
- Move to your New Home



STEP 9

- Annual Mortgage & Credit Checkup with Mortgage Agent/Broker
- Book Mortgage Burning Party



STEP 10



From Idea to Move-In

Neil Joseph (Mortgage Agent)
647-904-5557

Mortgage Alliance, Lic#10530