

# How to pull your 2020 transcript

Use the link below to access the IRS website

[WWW.IRS.GOV/individuals/get-transcript](http://WWW.IRS.GOV/individuals/get-transcript)

Select Get Transcript online

## Request Online

### What You Need

To register and use this service, you need:

- your [SSN](#), date of birth, filing status and mailing address from latest tax return,
- access to your email account,
- your personal account number from a credit card, mortgage, home equity loan, home equity line of credit or car loan, and
- a mobile phone with your name on the account.

### What You Get

- All [transcript types](#) are available online
- View, print or download your transcript
- Username and password to return later

[Get Transcript Online](#)

## Request by Mail

### What You Need

To use this service, you need your:

- [SSN](#) or [Individual Tax Identification Number \(ITIN\)](#),
- date of birth, and
- mailing address from your latest tax return

### What You Get

- Return or Account [transcript types](#) delivered by mail
- Transcripts arrive in **5 to 10 calendar days** at the address we have on file for you

[Get Transcript by Mail](#)

Select: Get Transcript online

If you don't have an account create one



## Sign Up

Don't have an account? Create one now.

[CREATE ACCOUNT >](#)

## Log In

Already have a username? Welcome back!

Username

[LOG IN >](#)

[Forgot Username](#)

*PTIN and FIRE users need a separate account in this system*

To register you will need the following



## You will need some information about yourself to register

Please have the following information and materials to complete registration:

- Full Name
- Email
- Birthdate
- Social Security Number (SSN) or Individual Tax Identification Number (ITIN)
- Tax filing status
- Current address

Do you have this information available?

[YES >](#)

[NO](#)



## You need a financial account to register

To verify your identity, we will need a number from ONE of your financial accounts. We can use any of the following:

- Last 8 digits of Visa, Mastercard, or Discover credit card OR
- Student loan OR
- Mortgage or home equity loan OR
- Home equity line of credit OR
- Auto loan

You will only need to provide the loan account number or a few digits from a credit card number. We only use this information to verify your identity. **You will not be charged any money and are not sharing any account balances or other financial information with us.**

We can't verify debit cards, corporate cards, American Express, Barclays, or some cards issued by banks in U.S. territories. Additionally we can't verify student loans issued by Nelnet.

A soft inquiry will show up on your credit report to let you know that the IRS accessed your credit report information. This will not increase or decrease your credit score and lenders will not be able to see this.

**Do you have this financial information available?** (If you don't have the account information on hand, you should answer 'No'.)

YES >

NO



## You need a phone number or a verified address

We'll need one more way to verify your identity. The easiest way is to send a code to your phone by text message (SMS). Your phone must be a U.S.-based mobile phone number associated with your name.

You can also complete identity verification by receiving a letter in the mail. If you choose this method, you'll either need a U.S.-based phone number OR an iPhone, iPad, or Android device to complete registration.

CONTINUE >

[Exit Registration](#)

Follow the screen instructions to create your account

Select an option as your reason for needing a transcript

You do not need a Customer File Number

Select Go



Signed in as: [redacted] | Profile | Sign Out

Welcome, [redacted]

## Get Transcript

Select a reason you need a transcript:

Customer File Number:

Select Account transcript 2020

Below are the transcripts and years available.

Return Transcript	Record of Account Transcript
2020 *	N/A
2019	2019
2018	2018
2017	2017

  

Account Transcript	Wage & Income Transcript
2020	2020
2019	2019
2018	2018
2017	2017

[Show All](#)

\* Indicates the availability of a Verification of Non-Filing letter for the year.

### Glossary

#### Return Transcript

Tax Return Transcripts show most line items from your tax return (Form 1040, 1040A or 1040EZ) as it was originally filed, including any accompanying forms and schedules. This transcript does not reflect any changes you, your representative or the IRS made after you filed your return. In many cases, a Return Transcript will meet the requirements of lending institutions offering mortgages and student loans.

#### Record of Account Transcript

Record of Account Transcripts combine the information from tax account and tax return transcripts.

#### Account Transcript

Tax Account Transcripts provide any adjustments either you or we made after you filed your return. This transcript shows basic data, including marital status, type of return filed, adjusted gross income and taxable income.

And the following form will generate giving you the amount of credit received. Please bring this form with your other tax documents.



# Internal Revenue Service

United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 01-05-2021  
 Response Date: 01-05-2021  
 Tracking Number: XXXXXXXXXXXXX

Account Transcript

FORM NUMBER: 1040 TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-XXXX  
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-XXXX

JANE R DOE  
 123 st

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00  
 ACCRUED INTEREST: 0.00 AS OF: Jan. 18, 2021  
 ACCRUED PENALTY: 0.00 AS OF: Jan. 18, 2021

ACCOUNT BALANCE  
 PLUS ACCRUALS  
 (this is not a  
 payoff amount): 0.00

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 00  
 FILING STATUS: SINGLE  
 ADJUSTED GROSS  
 INCOME:  
 TAXABLE INCOME:  
 TAX PER RETURN:  
 SE TAXABLE INCOME  
 TAXPAYER:  
 SE TAXABLE INCOME  
 SPOUSE:  
 TOTAL SELF  
 EMPLOYMENT TAX:  
 RETURN NOT PRESENT FOR THIS ACCOUNT

		TRANSACTIONS		
CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
	No tax return filed			
766	Tax relief credit		04-27-2020	-\$600
766	Credit to your account		04-27-2020	-\$600
846	Refund issued		04-15-2020	\$1,200.00
290	Additional tax assessed 12345-999-12345-0	20201505	04-27-2020	\$0.00
971	Notice issued		04-27-2020	\$0.00
766	Tax relief credit		01-18-2021	-\$600.00
766	Credit to your account		01-18-2021	-\$600.00
846	Refund issued		01-04-2021	\$600.00
290	Additional tax assessed 12345-999-12345-0	20205302	01-18-2021	\$0.00

This Product Contains Sensitive Taxpayer Data