

INTAKE FORM

Business Name: _____
Address: _____

First Name _____

Date of birth _____

Referred by _____

Email Address _____

Mobile Phone # _____

Home Phone # _____

Work Phone # _____

Street Address _____

City _____

State/Province _____

Zip Code _____

Emergency contact name _____

Physician's name _____

Emergency contact relationship _____

Physician's phone # _____

Emergency phone # _____

Date of initial visit _____

How would you rate your general health?

- ☐ Excellent Good
☐ FairPoor

Have you had a professional massage before?

- ☐ **Yes (*Date of last treatment*)** _____
☐ No

List current medications & the conditions they are treating:

List any major accidents or surgeries (including dates):

INTAKE FORM

Please tell us about any allergies or hypersensitivities:

Reason for initial visit:

HEAD NECK

- | | |
|---|---|
| <input type="radio"/> Headaches/migraines | <input type="radio"/> Vertigo / dizziness |
| <input type="radio"/> Ringing in ears | <input type="radio"/> Hearing loss |
| <input type="radio"/> Vision problems | <input type="radio"/> Vision loss |

RESPIRATORY

- | | |
|--|---|
| <input type="radio"/> Asthma | <input type="radio"/> Shortness of breath |
| <input type="radio"/> Chronic cough | <input type="radio"/> Bronchitis |
| <input type="radio"/> Emphysema | <input type="radio"/> Sinusitis |
| <input type="radio"/> Frequent colds | <input type="radio"/> Smoker |
| <input type="radio"/> Family history of respiratory difficulties | |

NERVOUS SYSTEM

- | | |
|---|--|
| <input type="radio"/> Sensory loss/change | <input type="radio"/> Numbness/tingling |
| <input type="radio"/> Sciatica | <input type="radio"/> Epilepsy |
| <input type="radio"/> Seizures | <input type="radio"/> Multiple sclerosis |

MUSCULOSKELETAL SYSTEM

- | | |
|--|---|
| <input type="radio"/> Arthritis | <input type="radio"/> Family history of arthritis |
| <input type="radio"/> Osteoporosis | <input type="radio"/> Tendonitis |
| <input type="radio"/> Bursitis | <input type="radio"/> Jaw pain (TMJ) |
| <input type="radio"/> Pins/Plates/Wires/Artificial joint | |

REPRODUCTIVE

- | | |
|---|-----------------------------------|
| <input type="radio"/> Pregnant | <input type="radio"/> Given birth |
| <input type="radio"/> Gynaecological problems | |

CARDIOVASCULAR

- | | |
|---|--|
| <input type="radio"/> High blood pressure | <input type="radio"/> Low blood pressure |
| <input type="radio"/> Heart attack | <input type="radio"/> Stroke |
| <input type="radio"/> Heart disease | <input type="radio"/> Poor circulation |
| <input type="radio"/> Phlebitis/Varicose Veins | <input type="radio"/> Pacemaker |
| <input type="radio"/> Haemophilia | |
| <input type="radio"/> Chronic congestive heart failure | |
| <input type="radio"/> Family history of cardiovascular problems | |

SKIN & INFECTIONS

- | | |
|------------------------------------|--|
| <input type="radio"/> Hepatitis | <input type="radio"/> HIV / AIDS |
| <input type="radio"/> Herpes | <input type="radio"/> Tuberculosis |
| <input type="radio"/> Lyme disease | <input type="radio"/> Infectious skin conditions |

OTHER CONDITIONS

- | | |
|---|--|
| <input type="radio"/> Cancer | <input type="radio"/> Diabetes |
| <input type="radio"/> Unexplained weight loss | <input type="radio"/> Digestive conditions |
| <input type="radio"/> Fibromyalgia | <input type="radio"/> Chronic fatigue syndrome |
| <input type="radio"/> Depression | <input type="radio"/> Anxiety |
| <input type="radio"/> Psychiatric disorder | |
| <input type="radio"/> Other conditions | |

CONSENT FORM

Business Name: _____

Address: _____

It is my choice to receive treatment. I am aware of the benefits and risks and give my consent for treatment.

I understand that there is no implied or stated guarantee of success of the effectiveness of individual techniques or series of appointments. I acknowledge that this treatment is not a substitute for medical care, medical examination, or diagnosis.

I have stated all medical conditions that I am aware of and will inform my practitioner of any changes in my health status.

I understand that my personal health information will be collected. I understand that all information that I provide will be kept confidential unless required by law. I understand and consent that my medical information may be shared by the various care providers involved in my care and treatment.

Treatments may be covered by extended health care plans. I understand that it is my responsibility to confirm the exact details of my coverage.

Name: _____

Signature: _____ Date: _____

Ready to try customizable online intake forms?

If you're just getting started, you may not think you need clinic management software yet. However, as your business grows, you'll need a system to keep things organized. It's a lot easier to start a business with good systems in place, than it is to try to incorporate them later.

At ClinicSense, we offer customizable and HIPAA and PIPEDA - compliant patient and client intake forms, so you can spend less time on paperwork, and more time with your clients.



ABC Massage
John Doe

→ HEALTH HISTORY

☐ How would you rate your general health?

- ☒ Excellent
- ☐ Good
- ☐ Fair
- ☐ Poor

Join the 4,000 healthcare professionals using ClinicSense to manage their business!

ClinicSense clients finish their admin work 75% faster!

START MY FREE TRIAL!

