

Coordinated Services and Supports Plan (CSSP)

ABOUT ME

SCOTT WELLS

Assessment Date: 11/05/2021 **Plan Dates:** 01/01/2022 to 12/31/2022

Developed by: Cully Bisgard (000) 000-0000

Address: 815 N. High Street
Lake City, MN 55041

County: Wabasha

Home: (651) 345-5724 **Work:** **Other:** (651) 345-2713

General Plan Notes:

Scott is a 61 year old man living at River Oaks at Lake Pepin in Lake City, MN. His brother Tony is his guardian. Scott enjoys spending time with Tony and his roommate. Tony will come and take Scott fishing. Scott loves to fish and spend time outside. He said his daily routine is getting up around 6AM or 7 AM and having coffee. He watches TV and eats his meals during the day. He goes to bed between 8 PM and 9 PM. Scott has ECT treatments every Tuesday and Thursday. He said he feels better after each session. Scott really likes living at River Oaks. He has no plans to work, volunteer or continue his education at this time. Tony's dream for Scott is to have a stable living environment and continue to live at River Oaks.

PERSON INFORMATION

Date of Birth: 12/22/1959 **Age:** 62 yrs

Emergency Contacts

Name	Relationship	Phone
Tony Wells (brother)	Guardian/Legal Representative	(507) 250-5037

Notes/Comments

Decision Making Representatives

Name	Type of Authority	Address	Phone
Tony Wells	Private Guardian	962 Elton Hills Ct. NW, Rochester, MN 55901	(507) 250-5037
Jill Draayer	Representative Payee	PO Box 172 Mazeppa, MN 55956	(507) 244-1028

Notes/Comments**Health Insurance & Payers**

Is the person certified disabled by Social Security or through the State Medical Review Team (SMRT) process? Yes

Is the person on medical assistance? Yes

Type	Describe	Policy Number	Effective Date
Medicare - Part A		6P11QY8HU25	06/01/1991
Medical Assistance		00657382	10/01/2020
Medicare - Part B		6P11QY8HU25	06/01/1991
Managed Care	SCHA MA17 Ability Care	G0065738201	03/01/2021

Notes/Comments**Providers**

Health Care Providers	Phone	Comments
Dentist	(507) 424-1040	Apple Tree Dental - 973 Skyline Dr, Rochester, MN 55902
Psychologist	(507) 284-0557	Dr. Julie Christensen - Rochester, MN
Primary Physician	(651) 345-3321	Dr. Katie Hinderaker - Mayo Clinic Health Systems - Lake City
Home Care Agency	(651) 345-2713	River Oaks
Pharmacy	(608) 784-6500	Health Direct #119 - delivered from La Crosse

Notes/Comments**WHAT'S IMPORTANT TO THE INDIVIDUAL****Short and Long-Term Goals**

Goal Statement	Target Date	Provider & NPI (if applicable)	Frequency of Reporting
Scott desires to continue to live at River Oaks with his health and safety needs being met in the community.	12/31/2022		

Action Steps for Goals:

What will the person do? Scott works with River Oaks on his care. He asks for help when he needs it. He takes his medications when they bring them.

What will the case manager do?

CADI Case Manager will monitor implementation of the plan and will meet with Scott and his guardian/brother, Tony, at least twice yearly to review services and goals.

What will others do?

N/a

What will the provider do?

River Oaks provides 24/7 supervision and support to Scott. They arrange medical appointments and transportation as needed. River Oaks staff assist Scott with dressing, grooming, bathing, assistance with colostomy bag, administer medications, provide meals and homemaking.

SUMMARY OF PROGRAMS AND SERVICES

Program Type	Start Date	End Date	Annual Amount	Total Plan Cost	Avg Monthly
Community Access for Disability Inclusion	01/01/2022	12/31/2022	\$0.00	\$5,269.60	\$439.13
Case Manager/Care Coordinator Cully Bisgard		Case Manager/Care Coordinator Provider ID m984618100		Responsible Party Name Tony Wells	
Program Notes					

Service 24-Hour Customized Living Services - Daily							
Start Date 01/01/2022	End Date 12/31/2022	Procedure Code T2031 TG	Frequency	Units 365	Rate \$0.00	Avg Monthly \$0.00	Total Service \$0.00
NPI/UMPI 1417333428	Status Approved	Provider Name RIVER OAKS AT LAKE PEPIN		Funding Source Not Yet Determined		County of Service Olmsted	
Areas of Need Supportive Services							
Support Instructions support Scott in the areas of med managment, monitoring mental and physical health.							
Service Notes Provide 24/7 services 365 days per year for assistance in ADL's and IADL's.							

Service Case Management - 15 Minutes							
Start Date 01/01/2022	End Date 12/31/2022	Procedure Code T1016 UC	Frequency	Units 200	Rate \$24.47	Avg Monthly \$407.83	Total Service \$4,894.00
NPI/UMPI A000055800	Status Approved	Provider Name OLMSTED COUNTY COMMUNITY SERVICES		Funding Source CADI Waiver		County of Service Olmsted	
Areas of Need Supportive Services							
Support Instructions Case management to help coordinate, fund and monitor services. Case manager will monitor implementation of goals and make revisions to the plan as needed. Case manager will meet at least twice per year face to face or more often as needed.							
Service Notes 200 units per year will be funded to coordinate and monitor services.							

Service Case Management Aide (Paraprofessional) - 15 Minutes							
Start Date 01/01/2022	End Date 12/31/2022	Procedure Code T1016 TF UC	Frequency	Units 40	Rate \$9.39	Avg Monthly \$31.30	Total Service \$375.60
NPI/UMPI A000055800	Status Approved	Provider Name OLMSTED COUNTY COMMUNITY SERVICES		Funding Source CADI Waiver		County of Service Olmsted	
Areas of Need Supportive Services							
Support Instructions Assist case manager with administrative duties such as filing, date entry and phone contacts							
Service Notes 40 units per year to assist case manager with admin duties							

Service													
Individualized Home Supports with Training 1:1 - 15 Minutes													
Start Date 01/01/2022	End Date 12/31/2022	Procedure Code H2014 UC U3	Frequency	Units 512	Rate \$0.00	Avg Monthly \$0.00	Total Service \$0.00						
NPI/UMPI A615488300	Status Approved	Provider Name DYNAMIC SERVICES LLC		Funding Source Not Yet Determined		County of Service Wabasha							
Areas of Need													
Support Instructions support Scott in the areas of social and community interactions													
Service Notes up to four hours per week to assist in social and community skills.													

RISKS

How will Health and Safety Issues be Addressed?

Scott is able to get staff if needed. Staff at River Oaks will call for emergency services and guardian Tony Wells as needed.

The following table documents and acknowledges any risks that exist based on identified remaining needs above.

Identified risk and choice regarding services	Negative outcome that may result	Alternative measure that may be implemented
At risk for self neglect.	hospital or nursing home	waiver to support him living in the community

Summary plan/agreement reached to address the identified risks:

Scott is on a CADI waiver to help support his needs in the community.

Emergency & Back Up Plans

Plan for unforeseen events (e.g, weather, storms, power outages)

River Oaks provides 24 hour care. In the event of inclement weather, storms, power outages, they would ensure health and safety needs are met.

Key Contact Name	Relationship	Phone Number
Tony Well	Brother	(507) 281-4807
Cori Barker	River Oaks Director	(651) 345-2713

Plan for emergency health events

River oaks provides 24 hours support and on call nursing availability in the case of an emergency health event. The hospital of preference is Mayo.

river Oaks will act accordingly to their policies/procedures in the event of emergency health situation.

Key Contact Name	Relationship	Phone Number
Tony Wells	brother	(507) 281-4807
Cori Barker	River Oaks - director	(651) 345-2713

Plan for unavailable staffing that puts the person at risk

Provider will develop a back-up plan to address staffing issues to ensure that safety, health, and care needs are met for Scott.

Key Contact Name	Relationship	Phone Number
Tony Wells	brother	(507) 281-4807
Cori Barker	River Oaks	(651) 345-2713