

AJN RESOURCES INC. NOTICE OF MEETING

AND MANAGEMENT INFORMATION CIRCULAR

FOR THE ANNUAL GENERAL AND SPECIAL MEETING OF THE SHAREHOLDERS

To be held on Friday, December 21, 2018

AJN RESOURCES INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT an Annual General and Special Meeting (the "**Meeting**") of the shareholders of AJN Resources INC. (the "**Corporation**") will be held at Suite 200 – 17618 58th Avenue, Surrey, British Columbia on Friday, December 21, 2018 at 10:30 a.m. (Vancouver time) for the following purposes:

1. to receive and consider the financial statements of the Corporation for the fiscal year ended July 31, 2018, together with the report of the auditors thereon;
2. to set the number of directors to be elected at four (4);
3. to elect the directors for the forthcoming year four (4);
4. to appoint DMCL Chartered Professional Accountants as auditors of the Corporation and to authorize the directors of the Corporation to fix the auditors' remuneration;
5. to approve the continuance of the Corporation's Stock Option Plan; and
6. to transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the management information circular accompanying this Notice, which is supplemental to and expressly made a part of this Notice. Shareholders of record as of the close of business on November 16, 2018 (the record date) will be entitled to vote at the Meeting and at any adjournment or adjournments thereof.

DATED at the City of Vancouver, in the Province of British Columbia, as of the 16th day of November, 2018.

By Order of the Board of Directors of
AJN Resources Inc.

"Jag Sandhu"

Jag Sandhu
President and CEO