

The year of reality

Five trends that shaped Advanced Air Mobility in 2022



HARDWARE IS DIFFICULT

Several delays were announced by OEMs, irrespective of their funding, progress and configuration

Six of the top 10 OEMs in the AAM Reality Index announced delays of one year to their Entry into Service



TESTING IS IN FULL SWING

Many OEMs progressed with their testing, many past the critical transition flight phase

To name just a few: Archer, Lilium, REGENT, Vertical Aerospace



VERTIPOINTS ARRIVE

Vertiport companies rolled out their prototype and demonstration vertiports in locations all over the world

Urban-Air Port in Coventry; Skyports in Paris and Marina, CA; Groupe ADP In Paris; UrbanV in Rome; BlueNest in Doha



INVESTMENT IS DOWN

The pace of investment in the industry has slowed down significantly and raising capital is more and more difficult for most OEMs

The top 15 companies in the AAM Reality Index raised around \$1.9 billion, down 42% from the prior year, with a little over \$1.1 billion going to just three OEMs



AND THE ORDERS KEEP POURING IN

Customers are continuing to add to the backlog of AAM orders

This year the companies in the AAM Reality Index added 4,158 orders, albeit only 197 firm (less than 5% of the total)