# The year of the haves and the have nots

Five numbers to describe 2024 in Advanced Air Mobility

color-coded to make it easy for you to see the good and the bad



## **MORE MONEY**

Percentage increase YOY of the funding raised by companies tracked in the AAM Reality Index - BUT only 8% of the 2024 funding raised went to Europe



## **ORDERS ARE FIRMING UP**

Percentage increase YOY of the total number of firm orders received by the companies tracked in the AAM Reality Index



## LOW ALTITUDE ECONOMY CLIMBING

Percentage of 2024 funding raised received by Chinese companies tracked in the AAM Reality Index - REMEMBER it takes only \$250 million to cert



#### HARDWARE IS HARD

Number of OEMs that announced delays to the EIS date they reported in 2023 - adding 13 more years of cumulative delays...or 32 years from 2022



#### CONFORMING AIRCRAFT ARE MIA...ONCE AGAIN

We were promised TIA conforming aircraft in 2023, then 2024...

