The year of the haves and the have nots

Five numbers to describe 2024 in Advanced Air Mobility

color-coded to make it easy for you to see the good and the bad



MORE MONEY

Percentage increase YOY of the funding raised by companies tracked in the AAM Reality Index - BUT only 8% of the 2024 funding raised went to Europe



ORDERS ARE FIRMING UP

Percentage increase YOY of the total number of firm orders received by the companies tracked in the AAM Reality Index



LOW ALTITUDE ECONOMY CLIMBING

Percentage of 2024 funding raised received by Chinese companies tracked in the AAM Reality Index - REMEMBER it takes only \$250 million to cert



HARDWARE IS HARD

Number of OEMs that announced delays to the EIS date they reported in 2023 - adding 13 more years of cumulative delays...or 32 years from 2022



CONFORMING AIRCRAFT ARE MIA...ONCE AGAIN

We were promised TIA conforming aircraft in 2023, then 2024...

