

WEEKLY REWIND

OUR TAKE ON THE NEWS THAT CAUGHT OUR ATTENTION IN ADVANCED AIR MOBILITY & THE REST OF AEROSPACE

ADVANCED AIR MOBILITY

- Eve Air Mobility booked 200 orders from Halo, a VIP helicopter operator and Directional Aviation Capital company, for EIS in 2026 - **The order validates Eve's progress and highlights its design, certification, and production expertise**
- Archer formally responded to Wisk's allegations of intellectual property theft, arguing that Wisk failed to provide clear evidence while being a tactic to delay Archer's progress - **The two sides are very far apart and the case is headed for trial, due to begin on July 7**
- Joby Aviation partnered with REEF Technology and the Neighborhood Property Group to develop vertiports for their upcoming eVTOL service - **REEF, the country largest garage operator, is a great match for Joby's near-term vertiport strategy of using existing aviation infrastructure and parking garages' rooftops, as laid out by former Uber Elevate, now a part of Joby**
- Skyports signed an MoU with Hanwha Systems on infrastructure, flight services and mobility platform cooperation - **The partnership is a win-win for both companies, with Skyports increasing its geographical reach and Hanwha laying the foundations for becoming a global AAM service provider**
- Joby hosted their analyst day, detailing the timeline for certification, production and operations, as well as singling out Los Angeles, San Francisco, New York and Miami as possible launch markets - **Joby is putting together all the pieces needed to prepare for a successful EIS**

THE REST OF AEROSPACE

- The Mitchell Institute for Aerospace Studies, a research organization for policy leaders, sees potential for a supersonic business jet C2 and ISR application - **We believe that a commercially viable supersonic business jet will attract significant military interest, due to its speed and altitude capabilities**
- United Airlines announced a firm order for 15 Boom Supersonic Overture aircraft with 35 additional options - **After the shut-down of Aerion Supersonic and the doubts it raised on supersonic transport viability, United delivered a big vote of confidence, emerging as the leading US airline in embracing new aerospace technologies and markets**
- NASA plans to accelerate the launch of the Sustainable Flight Demonstrator program to produce a full-scale, ultra-efficient subsonic X-plane, with program launch in FY22 - **The reason for accelerating the X-plane project is to have the technologies ready by the mid-to-late 2020s for application on the U.S. next-generation single-aisle airliner**

QUOTE OF THE WEEK

"We believe Eve has designed an aircraft that is well-prepared for not only initial certification but also has a proven track record of production."

Kenneth C. Ricci, Principal, Directional Aviation