

## Advanced Air Mobility

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### Electra acquires Airflow

Electra acquired Airflow for an undisclosed amount. Both companies have been developing eSTOL (electric Short Take Off and Landing) vehicles, based on blown-lift technology. Electra will integrate the two teams, orders and external partnerships.

#### OUR TAKE

This acquisition is not the beginning of the AAM OEM consolidation but the marriage of two companies with very complementary expertise and technologies.

### VoloConnect completes first flight

Volocopter announced that last May it completed the first flight of its four-seater urban/suburban VoloConnect tech demonstrator. The aircraft has a 1:1 fuselage, but its wing is 80% of the production eVTOL dimensions.

#### OUR TAKE

VoloConnect, designed for larger cities and metro areas, is built for the US and Chinese markets, where the VoloCity will not have enough range.

### Vertical, Eve team up with CAAP on vertiports

Separately, Vertical Aerospace and Eve Holding have teamed up with Corporación América Airports (CAAP) to develop vertiports, respectively, in Brazil and Europe/Latin America.

#### OUR TAKE

The focus of the Urban Air Mobility ecosystem is shifting towards the infrastructure, as it is lagging behind the development of the vehicles.

### Eve Holding continue to add to its order book

With the announcement of the LOI for 35 eVTOL from UAE-based Falcon Aviation Services, Eve Holding filed with the SEC a new grand total of 1,910 orders.

#### OUR TAKE

While the order book size puts Eve at the top of our AAM Order tracker, the company has not yet firming up any order.

## The Rest of Aerospace

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### Dassault 10X may become the first single-pilot operations Part 25 aircraft

Dassault Aviation plans to include in the development of its new ultra-long-range Gulfstream and Bombardier competitor extended Minimum Crew Operations (eMCO), possibly making this aircraft the first large aeroplane-category (Part 25) aircraft to allow single-pilot operations.

#### OUR TAKE

Single-pilot operations mean having two, not three, pilots on-board. If successful, Dassault's work could be the pathfinder to extend single-pilot operations to commercial airliners, bringing airlines substantial savings on long routes.