

Consultation Questionnaire

Tap Root Genealogy's fee(s) are \$30\per hour for in office research (online and phone) and \$45\per hour for out of office research (churches, courthouse, historical society, etc.) unless otherwise negotiated. A deposit for 8 hours of in office research is required to begin (\$240).

What type of research would you like Tap Root Genealogy to perform?

- ☐ Family Chart (individual)
- ☐ Family Chart (couple)
- ☐ Pedigree Chart
- ☐ Family Narrative
- ☐ Guided Research (Tap Root Genealogy reviews your tree and offers advice and identifies resources)

Do you wish to limit the number of generations that Tap Root Genealogy will be searching for?

- ☐ Yes, number of generations?
- ☐ No

Tap Root Genealogy will be building a family tree for you on ancestry.com under their account. Do you want your tree to be accessible to the public?

- ☐ Yes
- ☐ No
- ☐ No and do not allow the information contained to be searchable

Do you have your own ancesrty.com account? Would you like to have access to this tree?

- ☐ Yes, I would like access
- ☐ Yes, but I do not require access
- ☐ No

Would you like Tap Root Genealogy to purchase copies of vital birth, marriage and death documents where available? (You will be billed for all expenses in your itemized invoice)

- ☐ Yes
- ☐ Yes, but get authorization from me prior to purchasing documents
- ☐ No (some documents may be necessary for discoveries)

Would you like Tap Root Genealogy to photograph head stones within the region where applicable? (You will be billed for all expenses in your itemized invoice)

- ☐ Yes
- ☐ No

Do you want Tap Root Genealogy to scan newspaper articles, marriage announcements and obituaries? (You will be billed for all expenses in your itemized invoice)

- ☐ Yes
- ☐ No

Are you interested in DNA testing? (Tap Root Genealogy will purchase base level kits for you and invoice)

- ☐ Ancestry DNA (autosomal) *best for family research. Matches are more likely to reply back
- ☐ 23andme (ancestry + traits)
- ☐ 23andme (health + ancestry) *best for information on genetic carrier status (requires you to purchase)
- ☐ 23andme (23andme + membership) *health reports and features throughout the year (requires you to purchase)
- ☐ Familytreedna (family finder)
- ☐ Familytreedna (myDNA + wellness)
- ☐ Familytreedna (mtDNA) *mitochondrial maternal line
- ☐ Familytreedna (Y37) *37 STR markers paternal line
- ☐ Familytreedna (Y111) *111 STR markers paternal line (requires you to purchase)
- ☐ Familytreedna (Big Y700) *700 STR marker paternal line (requires you to purchase)

What level of research do you want Tap Root Genealogy to provide for the spouses of your relatives?

- ☐ Just list the spouse(s) with birth, marriage and death information
- ☐ I want all the discoverable documentation for them
- ☐ I want their parent's information as well
- ☐ Include all their family as well
- ☐ None at all (pedigree chart)

How would you like to receive your final report? (You will be billed for all expenses in your itemized invoice)

- ☐ PDF digital format
- ☐ MSWord digital format
- ☐ Txt digital format
- ☐ I would like a bound in the appropriate manor to accommodate the number of pages physical copy on printer paper
- ☐ I would like a physical bound copy with pictures printed on photograph paper

Do you have an expected completion date

- ☐ Yes, Date_____
- ☐ No

Please use the space below to include any other special request(s) you would like Tap Root Genealogy to perform.