

A Cash Incentive Energy Efficiency Program brought to you by:



Instructions for Use:

For complete instructions, please refer to the Terms and Conditions on page 9.

Step 1: Determine Eligibility. Equipment must be new and installed in a residence billed under an electric residential rate by a participating utility. Only new products which are exact product types listed in this application form are eligible for the prescriptive incentives described in this application. If the potential incentive is greater than \$3,000, pre-approval from the participating utility is required. Contact the utility to get pre-approval.

Step 2: Install Equipment. New equipment must be installed and old equipment properly removed and disposed of. Old equipment must not be installed elsewhere.

Step 3: Complete and sign the application. Complete the application and attach copies of all project invoices, including labor costs. Attach supporting documents including AHRI Certificate of Product Ratings as specified in the application form.

Step 4: Submit completed application. A completed application and all supporting documents must be received within 90 days of installation. Incomplete applications will cause delays in payment or denial of the application.

Email the application and all supporting documentation to: rebate@brightenergysolutions.com

OR

Mail the application and all supporting documentation to Rock Rapids Municipal Utilities 310 S Third Ave Rock Rapids, IA 51246

Phone: (712) 472-2511

Please note: Rock Rapids Municipal Utilities and its supplemental power supplier, Missouri River Energy Services, are offering this Bright Energy Solutions Program. Rock Rapids Municipal Utilities and Missouri River Energy Services together will be referred to as "The Utility" throughout this document.



Please visit **www.brightenergysolutions.com** for more information about the Bright Energy Solutions® Program.

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Customer Information ((Please Print)					
Name of Homeowner		Phor	ne	Installation Date		
Installation Address		City		ST	Zip	
Mailing Address		City		ST	Zip	
Email Address (By providing y	our email address, you are gran	ting The Utility permission to send em	nails regarding this projec	ct or updates on our	incentive programs.)	
Municipal Utility	Ac	count Number				
Contractor / Retailer Int	formation					
Name of Installing Contracto	ır		Contact	t Name		
Mailing Address		City		ST	Zip	
Email Address (By providing y	our email address, you are gran	ting The Utility permission to send en	nails regarding this projec	ct or updates on our	incentive programs.)	
			Phor	ne		
Payment Information						
Payment to be made to:	_ Customer (listed above)	Contractor (listed above) _	Alternate Payee (If	Alternate Payee	, provide details be	low.)
Alternate Payee Name			Phone			
Mailing Address		City		ST	Zip	
	SE REQUIRED DOCUMEN					
AHRI Certificate (tractor.)	of Product Ratings for the	e equipment installed, if app	licable. (This docu	ment can be pi	ovided by your co	on-
2. Invoice clearly sh	nowing:					
☐ Make and m	nodel numbers of equipm	ent installed				
☐ Serial numb	pers of equipment installe	ed (not required for thermost	tats)			
□ Date of inst	allation, installation addr	ess, and total project cost				

2025

A. Natural Gas Furnaces <250,000 BTUH						
Equipment Type	Minimum Specifications	AFUE*	Input BTUH*	Incentive/ Unit	Quantity	Total Incentive
Natural Gas Furnace <250,000 BTUH* AFUE≥96%				\$350		\$
*BTUH; British Thermal Units (BTU) per hour AFUE: Annual Fuel Utilization Efficiency Subtotal Section A:					\$	

B. Air Conditioning				
	on or off) customer equipment that qualifies for incentives	under this program.		
Equipment Type	Minimum Specifications*	Incentive	Quantity	Total
☐ Central Air Conditioner ≤ 5.4 Tons Split System	15.2 SEER2 and 10.0 EER2 or 16 SEER and 10.4 EER	\$250/unit		\$
☐ Central Air Conditioner ≤ 5.4 Tons Split System	18 SEER2 and 11.5 EER2 or 18.9 SEER and 12 EER	\$350/unit		\$
☐ Quality Installation of Central A/C Bonus¹	Installation by Quality Install Certified Contractor. Contractor must complete information on Page 8.	\$100/unit		\$
☐ Mini Split Air Conditioner (Not eligible for Quality Install Bonus)	15.2 SEER2 and 12 EER2 or 15.2 SEER and 12 EER	\$150/outdoor condensing unit		\$
☐ Mini Split Air Conditioner (Not eligible for Quality Install Bonus)	18.0 SEER2 and 12 EER2 or 18.0 SEER and 12 EER	\$200/outdoor condensing unit		\$
☐ Single Packaged Vertical Air Conditioner (Not eligible for Quality Install Bonus)	12 EER	\$50/unit		\$
□ PTAC—Packaged Terminal Air Conditioner (Not eligible for Quality Install Bonus)	11 EER	\$45/ton		\$
		Subtotal	Section B	\$

Installation of both the evaporator and condenser coil is required.

¹Contractors must be certified for Quality Installation of central cooling systems and install a system that qualifies for the energy efficiency rebate to qualify for Quality Installation bonuses from Bright Energy Solutions. Quality Installation protocols based on ACCA ANSI standards help ensure homeowners receive the full efficiency and comfort benefits of their cooling equipment. To find a Quality Installation certified contractor, visit www.brightenergysolutions.com.

^{*} All efficiency ratings must be stated at standard AHRI full load conditions. Efficiency ratings will be verified using the AHRI database (www.ahridirectory.org).

C. Air Source Heat Pumps The Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program. Quantity **Equipment Type** Minimum Specifications* Incentive Total 15.2 SEER2, 9.6 EER2 and 7.8 HSPF2 or \$150/unit \$ Air Source Heat Pump^{**} ≤ 5.4 tons 16 SEER, 10 EER and 9.2 HSPF **ENERGY STAR or** ☐ Air Source Heat Pump** - ENERGY STAR \$300/unit \$ 15.2 SEER2, 11.7 EER2, and 7.8 HSPF2 or 16 SEER, 12.2 EER, and 9.2 HSPF **ENERGY STAR Cold Climate or** ☐ Air Source Heat Pump** - ENERGY STAR Cold \$350/unit \$ 15.2 SEER2, 8.1 HSPF2, and Percent of Heating Climate Capacity at 5°F ≥ 70% of that at 47°F ☐ Dual Fuel *** Air Source Heat Pump ≤ 5.4 tons 15.2 SEER2. 9.6 EER2 and 7.8 HSPF2 or \$600/unit \$ 16 SEER, 10 EER and 9.2 HSPF ☐ Dual Fuel*** Air Source Heat Pump** - ENERGY STAR **ENERGY STAR or** \$ \$750/unit 15.2 SEER2, 11.7 EER2, and 7.8 HSPF2 or 16 SEER, 12.2 EER, and 9.2 HSPF **ENERGY STAR Cold Climate or** ☐ Dual Fuel*** Air Source Heat Pump** - ENERGY STAR Cold Climate \$ \$1,050/unit 15.2 SEER2, 8.1 HSPF2, and Percent of Heating Capacity at 5° F ≥ 70% of that at 47°F Installation by Quality Install Certified Contractor. \$ ☐ Quality Install of Air Source Heat Pump Bonus¹ \$100/unit Contractor must complete information on Page 8. Minimum Specifications* **Equipment Type** Incentive Quantity Total \$250/outdoor ☐ Mini Split Air Source Heat Pump (Not Eligible for 15.2 SEER2, 9.3 EER2, and 7.8 HSPF2 or condensing \$ **Quality Install Bonus)** 15.2 SEER, 9.3 EER, 8.7 HSPF **ENERGY STAR or** \$300/outdoor ☐ Mini Split Air Source Heat Pump - ENERGY STAR \$ 15.2 SEER2, 11.7 EER2, and 7.8 HSPF2 or condensing (Not Eligible for Quality Install Bonus) unit 15.2 SEER, 11.7 EER, and 8.7 HSPF **ENERGY STAR Cold Climate or** \$400/outdoor ■ Mini Split Air Source Heat Pump - ENERGY STAR \$ 15.2 SEER2, 8.5 HSPF2, and Percent of Heating condensing Cold Climate (Not Eligible for Quality Install Bonus) Capacity at 5°F ≥ 70% of that at 47°F unit ☐ Single Packaged Vertical Heat Pump \$ 11.9 EER \$50/unit (Not eligible for Quality Install Bonus) PTHP—Packaged Terminal Heat Pump **11 EER** \$45/unit \$ (Not eligible for Quality Install Bonus) Subtotal Section C | \$

Efficiency ratings and ENERGY STAR certification will be verified using the AHRI database (www.ahridirectory.org).

¹Contractors must be certified for Quality Installation of central cooling systems and install a system that qualifies for energy efficiency rebates to qualify for Quality Installation bonuses from Bright Energy Solutions. Quality Installation protocols based on ACCA ANSI standards help ensure homeowners receive the full efficiency and comfort benefits of their cooling equipment. To find a Quality Installation certified contractor, visit www.brightenergysolutions.com.

^{**} Air Source Heat Pumps--Qualifying units are standard split system, furnace or air handler / fan coil integrated for homes with ductwork. Electricity must be the primary heating source in the customer's new or existing home. Replacement of both the evaporator and condenser coil is required.

^{***} For the purpose of this incentive, a dual-fuel system is a home comfort system that pairs an electric heat pump (primary heat source) with a natural gas, propane, or fuel oil furnace and alternates between the two fuel sources to maximize comfort and efficiency. At the discretion of the Utility electric thermal storage heating systems may also be considered.

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D.	Geoth	nermal	Heat	Pumps
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The Utility reserves the right to load manage (cycle on and off) customer equipment that qualifies for incentives under this program.

Installed Equipment	Size (Tons)* Based on Cooling Capacity	Qty	Total Tons	Incentive Per Ton	Minimum Efficiency**	Rated Full Load EER**	Rated Full Load COP**	Total Incentive
Closed Loop Water to Air Ground Source Heat Pump < 11.25 Tons (<135,000 Btu/h) Per Unit				\$200/ton	ENERGY STAR® 17.1 EER 3.6 COP			\$
Open Loop Water to Air Ground Source Heat Pump < 11.25 Tons (<135,000 Btu/h) Per Unit				\$200 / ton	ENERGY STAR 21.1 EER 4.1 COP			\$
Closed Loop Water to Water Ground Source Heat Pump < 11.25 Tons (135,000 Btu/h) Per Unit				\$200/ton	ENERGY STAR 16.1 EER 3.1 COP			\$
Open Loop Water to Water Ground Source Heat Pump < 11.25 Tons (135,000 Btu/h) Per Unit				\$200/ton	ENERGY STAR 20.1 EER 3.5 COP			\$
Direct Geoexchange (DGX) < 11.25 Tons (135,000 Btu/h) Per Unit				\$200/ton	ENERGY STAR 16.0 EER 3.6 COP			\$
Desuperheater Bonus (Desuperhea	•	Qty	x \$250	\$				

(Desuperheater is used to provide domestic hot water)

Qty _____ x \$250

φ

Subtotal Section D: \$

Geothermal Heat Pump Manufacturer:

Installed Model Numbers Installed Serial Numbers:

The newly installed geothermal heat pump must be the primary heating and cooling source for the home. All equipment installed must be new and all equipment removed must be properly disposed of – not reused or sold. Incentive is limited to units with full load cooling size less than 11.25 tons. Desuperheater incentive only applies to new installations of qualifying geothermal heat pumps.

PLEASE ATTACH THE FOLLOWING REQUIRED DOCUMENTS:

- 1) AHRI Certificate of Product Ratings for the equipment installed. If available this document can be provided by your contractor. If the certificate is not available, please include a manufacturer's spec sheet that clearly shows efficiency ratings at standard AHRI testing conditions.
- 2) Invoice clearly showing proof of purchase including model numbers, date of installation, installation address, and total project cost, and stating that a desuperheater is present if applicable.

^{*}Size is based on full load cooling capacity at AHRI standard testing conditions.

^{**}All efficiency ratings must be stated at standard AHRI testing conditions. Units not listed at www.energystar.gov as ENERGY STAR qualified must meet equivalent minimum efficiency standards to be eligible. For multistage units the incentive minimum efficiency is based on ENERGY STAR's blended rating which is the average of the full load and part load efficiency ratings.

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E. Energy Star* Smart Thermostats							
The Utility reserves the right to load manage (o	cycle on and off) customer equipment that qualifies	for ince	ntives und	er this prog	ram.	
Minimum Specifications		Equipment Controlled		Incentive Thermos	Quan	tity	Total Incentive
ENERGY STAR® certified Smart Thermostat Controlling Natural Gas Heat Systems Not to exceed three per household annually.	□Natural Gas □Natural Gas □Natural Gas □Natural Gas	\$75			\$		
ENERGY STAR® certified Smart Thermostat Controlling Central Air Conditioning (For thermostats that do not qualify for the natural gas thermostat rebate above.) Not to exceed three per household annually.	□Electric Furn □Heat Pump I □Geothermal	□ Fuel Oil or Propane Furnace with Central Air Conditioning □ Electric Furnace with Central Air Conditioning □ Heat Pump Heating and Cooling □ Geothermal Heating and Cooling □ Central Air Conditioning Only					\$
Limit of one rebate per thermostat installed.				Sub	total Sectio	n E:	\$
F. ENERGY STAR® Whole home Dehumi	difier						
Minimum Specifications	1	Equipment Controlled			Quantity		Total Incentive
Energy Star® Certified Whole Home Dehumidifier	Make	Model	\$	\$200		\$	
				Subtotal	Section F	\$	
G. Natural Gas Water Heaters (ENERGY S	STAR*)						
Equipment		Criteria	Incent	ive/Unit	Quantity		Total Incentive
☐ Storage (Tank Type) Water Heater ≤55 gal		ENERGY STAR® certified	\$100			\$	
☐ Whole Home Tankless Water Heater		ENERGY STAR® certified	e certified \$300			\$	
				Subtotal	Section G:	\$	
H. Heat Pump Water Heaters (ENERGY STAR)* The Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program							
Equipment	Make/Model#	Serial #	Incentiv	ve Per Unit	Tot	al In	centive
Integrated HPWH			9	5200	\$		
Integrated HPWH 120V/15A Circuit			9	3200	\$		
Split-System HPWH			9	3200	\$		
*Please attach manufacturer's specification sheet showing ENERGY STAR *Description H: **Description H:							

certification.



I. ECM on Domestic Hot Water Circulator (Electronically Commutated Motor)						
Equipment Type	Size	Make/Model#	Qty	Incentive Per Unit	Total Incentive	
ECM Domestic Hot Water Circulator	< 100 W			\$75	\$	
	100 to 499 W			\$300	\$	
	500 W to 999 W			\$900	\$	
	1000 W to 1500 W			\$900	\$	
	>1500 W			\$900	\$	
Provide invoice clearly showing proof of purchase including model numbers, date of installation, installation address, and total project cost. Subtotal Section I:						

Pump motor must be EC (Electronically Commutated), DC brushless, or permanent magnet style (Qsync).

Motor must include integrated "smart" controls that will modulate flow based on demand.

Summary of Incentives	
Subtotal Section A: Natural Gas Furnaces	\$
Subtotal Section B: Central Air Conditioning Units	\$
Subtotal Section C: Air Source Heat Pumps	\$
Subtotal Section D: Geothermal Heat Pumps	\$
Subtotal Section E: Energy Star Smart Thermostats	\$
Subtotal Section F: Energy Star Whole Home Dehumidifier	\$
Subtotal Section G: Natural Gas Water Heaters	\$
Subtotal Section H: Heat Pump Water Heaters	\$
Subtotal Section I: ECM on Domestic Hot Water Circulator	\$
Total Incentive:	\$

Customer Certifications and Signature

I hereby certify that:

- The information contained in this application is accurate and complete;
- 2. All installation is complete and the unit(s) is operational prior to submitting application;
- 3. All rules of this incentive program have been followed; and
- 4. I have read and understand the terms and conditions as set forth in this application, including those set forth on the last page of this application form.

I agree to verification of equipment installation which may include a site inspection by a program or utility representative. I understand that I am not allowed to receive more than one incentive from this program on any piece of equipment. I agree to indemnify, defend, hold harmless and release The Utility from any claims, damages, liabilities, costs and expenses (including reasonable attorneys' fees) arising from or relating to the removal, disposal, installation or operation of any equipment or related materials in connection with the programs described in this application, including any incidental, special or consequential damages.

Please	sign and	complete	all info	ormation	helow
LIEUSE	Siun anu	COHIDIELE	all IIIII	лнапон	DEIDW.

Homeowner Signature	Print Name	Date



made to follow the guidelines of ANSI/ACCA Standard:

Contractor Signature:

Information below is required for Quality Installation applications only **Equipment Testing:** The contractor must activate a system that qualifies for an energy efficiency rebate and perform the appropriate tests for airflow and refrigerant charge. These tests can only be conducted when the outdoor (ambient) temperature meets the minimum as set by the manufacturer. Rebate applications may not be submitted until testing is complete. If conditions do not allow for proper testing the customer will be eligible for rebates provided testing is completed and application is submitted by July 31 of the following year. *Certified Quality Install Contractors receive a \$100 incentive per installation. To become a certified contractor, visit www.brightenergysolutions.com A complete load calculation is on file. (Initial here) The outdoor unit is matched to the appropriate indoor coil. (Initial here) Airflow is appropriate for the installation. (Initial here) Airflow depends on the manufacturer, and should not be too high or too low - approximately 300-400 CFM per ton of cooling capacity. Refrigerant charge has been tested and found to be appropriate for the installation. (Initial here) _____ Outdoor Temp °F ____ (Follow minimum as set by manufacturer.) Installation Date _ Startup/Testing Date __ Installation Technician Name: I hereby certify that all information is accurate, including claims of efficiency, size and customer information. Reasonable efforts have been

Date:

Member Utility Use Only		Date Received:			
Pre-Inspected:	□Yes □No	Date Pre-Inspected:	Initials:		
Post-Inspected:	□Yes □No	Date Post-Inspected:	Initials:		
Incentive Approved:	□Yes □No	Amount \$	Date Approved:		
Utility or Program Representative:					



ELIGIBILITY:

- These incentives are offered by Missouri River Energy Services and its participating members. For questions regarding eligibility, call your local utility listed on the cover page of this application.
- Residential customers who purchase electricity from The Utility are eligible to participate in the Bright Energy Solutions® Residential HVAC Incentive Program. Eligible equipment must be connected to an electric service billed by The Utility under a residential rate class or serving residential space.
- This program is applicable only to equipment that meets the detailed equipment specifications and requirements described in this application. The Utility will determine, in its discretion, whether such specifications and requirements are satisfied.
- Customers may not receive more than one incentive for each piece of equipment installed under this program or any combination of Bright Energy Solutions programs.

TERMS AND CONDITIONS:

- 1. <u>Incentive Offer:</u> Projects, including all required installation, must be completed by December 31 of the year indicated on this application. A signed application and itemized invoices for materials and labor must be submitted to the participating utility at the address located on the cover page of this application **within 90 calendar days of project completion.** Please keep a copy for your records.
- 2. <u>Proof of Purchase</u>: This application must have complete information and be submitted with an invoice(s) itemizing the new equipment purchased and labor costs. The invoice(s) must indicate date of purchase, size, type, make, model and total project cost. AHRI Certificates of Product Ratings must also be included. In cases where the AHRI Certificate of Product Ratings is not available or applicable the manufacturer (OEM) specification sheets must also be included.
- 3. Compliance:
 - a) All projects must comply with federal, state, and local code, licensing, and permit requirements.
 - b) All equipment must be new or retrofitted with new components per the program specifications. Used or rebuilt equipment is not eligible for incentives. Existing equipment must be removed and properly disposed of.
 - c) Equipment must meet specification requirements and be purchased, installed and operating prior to submitting an incentive application.
 - d) Equipment must not be used to qualify and receive payment for energy savings from any wholesale electricity market.
 - e) Customers may only receive one incentive per piece of qualifying equipment.
 - f) All projects must be a retrofit / replacement installation in an existing residence or installation in new construction.
 - g) All projects for which more than \$3,000 in incentive payments is sought must be approved by The Utility prior to the commencement of the project. Receipt of pre-approval does not guarantee incentive payments will be made. Incentive payments will be made only upon the customer's satisfaction of all terms and conditions of this program.
 - h) All terms and conditions of this application must be satisfied by the customer.
- 4. Payment: Once completed paperwork is submitted, incentive payments are usually made within 4 8 weeks. Incomplete applications will either delay payments or be denied. The Utility reserves the right to refuse payment and participation if the customer or the customer's contractor violates program rules and procedures.
- 5. <u>Inspection</u>: The Utility may conduct an inspection of the customer's facility to survey any installed projects. All projects exceeding \$3,000 of incentives will be inspected prior to incentive payment. The Utility may inspect customer records relating to incentives sought by the customer.
- 6. <u>Information Sharing</u>: The Utility reserves the right to publicize your participation in this program, unless you specifically request otherwise in writing. Information contained in this application may be shared with state boards, commissions, departments, and other Bright Energy Solutions participating utilities.
- 7. <u>Program Discretion</u>: Incentives are available on a first-come, first-served basis. This program and its incentive amounts are subject to change or termination without notice at the discretion of The Utility. Neither pre-approval of a project, nor any other action by The Utility, will entitle a customer to an incentive payment until the application is finally approved by The Utility. The Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program.
- 8. <u>Logo Use</u>: Customers or trade allies may not use the name or logo of Bright Energy Solutions, The Utility, or any other participating utility in any marketing, advertising, or promotional material without written permission.
- 9. Disclaimers: The Utility
 - a) does not endorse any particular manufacturer, product, labor or system design by offering these programs;
 - b) will not be responsible for any tax liability imposed on the customer as a result of the payment of incentives;
 - does not expressly or implicitly warrant the installation or performance of installed equipment or any contractor's quality of work (contact the equipment manufacturer or contractor for warranties);
 - d) is not responsible for the proper disposal/recycling of any waste generated as a result of this project;
 - e) is not liable for any damage, injury, or loss of life arising from or relating to the removal, installation, or operation of any equipment, or any other action taken by the customer or The Utility, in connection with a project undertaken by the customer under the programs described in this application;
 - f) does not guarantee that a specific level of energy or cost savings will result from the implementation of energy efficiency measures or the use of products funded under this program.

INCENTIVE LIMIT:

- Eligible customers may purchase and install qualifying equipment and receive an energy efficiency incentive of up to \$10,000 per customer, per calendar
 year. Payments for larger incentives may be allowed at the discretion of The Utility.
- An incentive exceeding \$3,000 must receive written approval from The Utility BEFORE project commencement.
- Total incentive will not exceed 75 percent of the project cost, including installation. If self-installed, incentives for items of equipment can be up to the purchase price of a specific item, but shall not exceed the Bright Energy Solutions incentives set by Missouri River Energy Services.
- Incentives for particular items of equipment and/or systems are limited as set forth in this application