

Heating and Cooling Incentive Application for Residential Customers

A Cash Incentive Energy Efficiency Program brought to you by:



Steps to Complete Your Application

Step 1: Check Your Eligibility

- Equipment must be new and installed in a residence or residential space served by a participating utility.
- Used or rebuilt equipment is not eligible.
- Incentives are limited to **75% of total project cost** or **100% of material cost** if self-installed.

Step 2: Install the Equipment

- Make sure new equipment is installed and operational before submitting your application.
- Remove and properly dispose of any replaced equipment.

Step 3: Complete the Application

- Fill out all required fields and sign the form.
- Attach **copies of project invoices**, including labor costs.
- Include **supporting documents** such as the ARHI certificate, ENERGY STAR® certification, or specification sheet.

Step 4: Submit Your Application

- All documents must be received **within 180 days of installation**.
- Email: rebate@brightenergysolutions.com or mail to the address below.

Rock Rapids Municipal Utilities
310 S Third Ave
Rock Rapids, IA 51246

Phone: (712) 472-2511

Please note: Rock Rapids Municipal Utilities and its supplemental power supplier, Missouri River Energy Services, are offering this Bright Energy Solutions Program. Rock Rapids Municipal Utilities and Missouri River Energy Services together will be referred to as "The Utility" throughout this document.



Please visit www.brightenergysolutions.com for more information about the Bright Energy Solutions® Programs.

Customer Information (Please Print)

Name of Homeowner		Phone		Installation Date	
Installation Address		City		State	ZIP Code
Mailing Address		City		State	ZIP Code
Email Address					
Municipality Utility Name & Account Number					

Retailer/Contractor Information

Name of Installing Contractor		Contact Name	
Mailing Address	City	State	Zip
Email Address		Phone	

Payment Information

Please process payment to: <input type="checkbox"/> Customer (listed above) <input type="checkbox"/> Vendor/Contractor (listed above) <input type="checkbox"/> Alternative Recipient			
If payment is to be made to an Alternative Recipient, please complete the remainder of this section:			
Company Name	Contact Name	Phone	
Address	City	State	ZIP

PLEASE INCLUDE THESE REQUIRED DOCUMENTS:

- ☐ AHRI Certificate of Product Ratings for the equipment installed, proof of ENERGY STAR certification, or spec sheet as applicable. (The AHRI Certificate can be provided by your contractor.)
- Invoice clearly showing:
 - ☐ Make and model numbers of equipment installed
 - ☐ Date of installation, installation address, and total project cost

A. Natural Gas Furnaces <250,000 BTUH

Equipment Type	Minimum Specifications	AFUE*	Input BTUH**	Incentive/Unit	Quantity	Total
Natural Gas Furnace <250,000 BTUH*	AFUE \geq 96%			\$350		\$
*BTUH; British Thermal Units (BTU) per hour AFUE: Annual Fuel Utilization Efficiency						Subtotal Section A: \$

B. Air Conditioning \leq 5.4 Tons

The Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program.

Equipment Type	Minimum Specifications	Incentive	Quantity	Total Incentive
Central Air Conditioner - Split System (Value)	15.2 SEER2 and 10.0 EER2	\$250/unit		\$
Central Air Conditioner - Split System (Premier)	18 SEER2 and 11.5 EER2	\$350/unit		\$
Quality Installation of Central A/C Bonus	Installation by Quality Install Certified Contractor. Contractor must complete information on Page 7.	\$100/unit		\$
Mini Split Air Conditioner (Value) (Not eligible for Quality Install Bonus)	15.2 SEER2 and 12 EER2	\$150/outdoor condensing unit		\$
Mini Split Air Conditioner (Premier) (Not eligible for Quality Install Bonus)	18.0 SEER2 and 12 EER2	\$200/outdoor condensing unit		\$
Single Packaged Vertical Air Conditioner (Not eligible for Quality Install Bonus)	12 EER	\$50/unit		\$
PTAC—Packaged Terminal Air Conditioner (Not eligible for Quality Install Bonus)	11 EER	\$45/ton		\$
Subtotal Section B:				\$

Installation of both the evaporator and condenser coil is required.

C. Air Source Heat Pumps ≤ 5.4 Tons

The Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program.

Equipment Type	Minimum Specifications	Incentive	Quantity	Total Incentive
Air Source Heat Pump* (Value)	15.2 SEER2, 9.6 EER2 and 7.8 HSPF2	\$150/unit		\$
Dual Fuel** Air Source Heat Pump* (Value)	15.2 SEER2, 9.6 EER2 and 7.8 HSPF2	\$600/unit		\$
Air Source Heat Pump* (Plus)	15.2 SEER2, 11.0 EER2, and 7.8 HSPF2	\$300/unit		\$
Dual Fuel** Air Source Heat Pump* (Plus)	15.2 SEER2, 11.0 EER2, and 7.8 HSPF2	\$750/unit		\$
Air Source Heat Pump* - Cold Climate (Premier)	15.2 SEER2, 8.1 HSPF2, and Percent of Heating Capacity at 5°F ≥ 70% of that at 47°F COP at 5°F ≥ 1.75	\$350/unit		\$
Dual Fuel** Air Source Heat Pump* Cold Climate (Premier)	15.2 SEER2, 8.1 HSPF2, and Percent of Heating Capacity at 5°F ≥ 70% of that at 47°F COP at 5°F ≥ 1.75	\$1,050/unit		\$
Quality Install of Air Source Heat Pump* Bonus	Installation by Quality Install Certified Contractor. Contractor must complete information on Page 7.	\$100/unit		\$
Equipment Type	Minimum Specifications	Incentive	Quantity	Total Incentive
Mini Split Air Source Heat Pump (Value) (Not Eligible for Quality Install Bonus)	15.2 SEER2, 9.3 EER2, and 7.8 HSPF2	\$250/outdoor condensing unit		\$
Mini Split Air Source Heat Pump (Plus) (Not Eligible for Quality Install Bonus)	15.2 SEER2, 11.0 EER2, and 7.8 HSPF2	\$300/outdoor condensing unit		\$
Mini Split Air Source Heat Pump Cold Climate (Premier) (Not Eligible for Quality Install Bonus)	15.2 SEER2, 8.5 HSPF2, and Percent of Heating Capacity at 5°F ≥ 70% of that at 47°F COP at 5°F ≥ 1.75	\$400/outdoor condensing unit		\$
Single Packaged Vertical Heat Pump (Not Eligible for Quality Install Bonus)	11.9 EER	\$50/unit		\$
PTHP – Packaged Terminal Heat Pump (Not Eligible for Quality Install Bonus)	11 EER	\$45/unit		\$

Subtotal Section C:

\$

Replacement of both the evaporator and condenser coil is required.

*Ducted or mixed ducted air source heat pump.

** For the purpose of this incentive, a dual-fuel system is a home comfort system that pairs an electric heat pump (primary heat source) with a natural gas, propane, or fuel oil furnace (backup heat source). At the discretion of the Utility electric thermal storage backup heat may also be considered.

D. Geothermal Heat Pumps

The Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program.

Installed Equipment	Minimum Efficiency*	Cooling Tons	QTY	Total Tons	Incentive per Ton	Total Incentive
Closed Loop Water to Air Ground Source Heat Pump < 11.25 Tons Per Unit (<135,000 Btu/h) per unit	ENERGY STAR or 17.1 EER & 3.6 COP				\$200/ton	\$
Closed Loop Water to Water Ground Source Heat Pump < 11.25 Tons Per Unit (<135,000 Btu/h) per unit	ENERGY STAR or 16.1 EER & 3.1 COP				\$200/ton	\$
Desuperheater Bonus						
A DESUPERHEATER is used to heat domestic hot water for the residence.				QTY	Incentive	Total Incentive
<i>The presence of desuperheater must be clearly stated on the invoice.</i>					\$250	\$
Subtotal Section D:						\$

*For multi-stage units the incentive minimum efficiency is based on ENERGY STAR's blended rating which is the average of the full load and part load efficiency ratings.

E. ENERGY STAR Smart Thermostats

The Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program.

Specifications	Equipment Controlled	Incentive Per Thermostat	Quantity	Total Incentive
ENERGY STAR certified Smart Thermostat <u>Controlling Natural Gas Heat Systems</u>	<input type="checkbox"/> Natural Gas Furnace with Central Air Conditioning <input type="checkbox"/> Natural Gas Furnace with NO Central Air Conditioning <input type="checkbox"/> Natural Gas Boiler with Central Air Conditioning <input type="checkbox"/> Natural Gas Boiler with NO Central Air Conditioning	\$75		\$
ENERGY STAR certified Smart Thermostat <u>Controlling Central Air Conditioning</u> (For thermostats that do not qualify for the natural gas thermostat rebate above.)	<input type="checkbox"/> Fuel Oil or Propane Furnace with Central Air Conditioning <input type="checkbox"/> Electric Furnace with Central Air Conditioning <input type="checkbox"/> Heat Pump Heating and Cooling <input type="checkbox"/> Geothermal Heating and Cooling <input type="checkbox"/> Central Air Conditioning Only	\$25		\$
Limit of one rebate per thermostat installed.				Subtotal Section E: \$

F. ENERGY STAR Whole home Dehumidifier

Equipment Type	Specifications	Incentive	Quantity	Total Incentive
Whole Home Dehumidifier	ENERGY STAR Certified	\$200		\$
Subtotal Section F:				\$

G. ENERGY STAR Natural Gas Water Heaters				
Equipment Type	Specifications	Incentive	Quantity	Total Incentive
Storage (Tank Type) Water Heater	ENERGY STAR certified	\$100		\$
Whole Home Tankless Water Heater	ENERGY STAR certified	\$300		\$
Subtotal Section G:				\$

H. ENERGY STAR Heat Pump Water Heaters				
Equipment Type	Specifications	Incentive	Quantity	Total Incentive
Heat Pump Water Heater	ENERGY STAR Certified	\$200		\$
Subtotal Section H:				\$

I. Domestic Hot Water Circulator				
Equipment Type	Size	Incentive	Quantity	Total Incentive
Domestic Hot Water Circulator <ul style="list-style-type: none"> ECM (Electronically Commutated Motor) Permanent Magnet Synchronous Motor (Q-Sync®) Must include integrated "smart" controls that will modulate flow based on demand.	< 100W	\$75		\$
	100W and Larger	\$300		\$
Subtotal Section I:				\$

Summary of Incentives	
Subtotal Section A: Natural Gas Furnaces	\$
Subtotal Section B: Central Air Conditioning Units	\$
Subtotal Section C: Air Source Heat Pumps	\$
Subtotal Section D: Geothermal Heat Pumps	\$
Subtotal Section E: ENERGY STAR Smart Thermostats	\$
Subtotal Section F: ENERGY STAR Whole Home Dehumidifier	\$
Subtotal Section G: Natural Gas Water Heaters	\$
Subtotal Section H: Heat Pump Water Heaters	\$
Subtotal Section I: Domestic Hot Water Circulator	\$
Total Incentive:	\$

Required Information for Quality Installation applications only

*Certified Quality Install Contractors receive \$100 per installation. To become a certified contractor, please visit brightenergysolutions.com.

Equipment Testing:

The contractor must activate the system and perform the appropriate tests for airflow and refrigerant charge. These tests can only be conducted when the outdoor (ambient) temperature exceeds the minimum as set by the manufacturer. Rebate applications may not be submitted until testing is complete. If conditions do not allow for proper testing the customer will be eligible for the rebates if the testing is completed, and an application is submitted by July 31 of the following year.

A complete load calculation is on file. **Initial here:**

Airflow is appropriate for the installation. **Initial here:**

Refrigerant charge has been tested and found to be appropriate for the installation. **Initial here:**

Installation Date:

Startup/Testing Date:

Follow minimum as set by manufacturer.
Outdoor Temp °F:

Installation Technician:

I hereby certify that all information is accurate, including claims of efficiency, size and customer information. Reasonable efforts have been made to follow the guidelines of ANSI/ACCA Standard.

Contractor Signature

Date:

Certifications and Signature

I hereby certify that: 1. The information contained in this application is accurate and complete; 2. All installation is complete and the unit(s) is operational prior to submitting application; 3. All rules of this incentive program have been followed; and 4. I have read and understand the terms and conditions applicable to this incentive program as set forth in this application, including those set forth on the last page of this application form.

I agree to verification of equipment installation which may include a site inspection by a program or utility representative. I understand that I am not allowed to receive more than one incentive from this program on any piece of equipment. I agree to indemnify, defend, hold harmless and release The Utility from any claims, damages, liabilities, costs and expenses (including reasonable attorneys' fees) arising from or relating to the removal, disposal, installation or operation of any equipment or related materials in connection with the programs described in this application, including any incidental, special or consequential damages.

Please sign and complete all information below.

Homeowner Signature

Print Name

Date

Member Utility Use Only

Date Received:

Incentive Approved: ☐ Yes ☐ No

Amount: \$

Date Approved:

Utility or Program Representative:

Terms and Conditions for Bright Energy Solutions® Incentive Program

ELIGIBILITY:

- Bright Energy Solutions incentives are offered by Missouri River Energy Services and its participating members. For questions regarding eligibility, call your local utility listed on the cover page of this application.
- This program is applicable only to equipment that meets the detailed specifications and requirements described in this application. The Utility will determine, in its discretion, whether such specifications and requirements are satisfied.
- Customers may not receive more than one incentive for each piece of equipment installed under any combination of Bright Energy Solutions programs. Equipment installed as a backup or redundant system is not eligible.

TERMS AND CONDITIONS:

1. Incentive Offer: Projects, including all required installation, must be completed by December 31 of the year indicated on this application form unless Conditional Preapproval has been issued by The Utility.
2. Compliance:
 - a) All projects must comply with federal, state, and local code, licensing, and permit requirements.
 - b) Equipment must not be used to qualify and receive payment for energy savings from any wholesale electricity market.
 - c) **All projects for which more than \$20,000 in incentive payments is sought must be approved by The Utility in writing prior to the commencement of the project.** Receipt of pre-approval does not guarantee incentive payments will be made.
 - d) All terms and conditions of this application must be satisfied by the customer.
3. Payment: Incentive payments are usually made within 4 – 8 weeks. The Utility reserves the right to refuse payment and participation for violations of program rules and procedures.
4. Inspection: The Utility may conduct an inspection of any installed projects.
6. Information Sharing: The Utility reserves the right to publicize your participation in this program unless you request otherwise in writing. Information contained in this application may be shared with state boards, commissions, departments, and other Bright Energy Solutions participating utilities.
7. Program Discretion: This program is subject to change or termination without notice at the discretion of The Utility. Neither pre-approval of a project, nor any other action by The Utility, will entitle a customer to an incentive payment until the application is finally approved by The Utility.
8. Logo Use: Customers or trade allies may not use the name or logo of Bright Energy Solutions, The Utility, or any other participating utility in any marketing, advertising, or promotional material without written permission.
9. Disclaimers: The Utility:
 - a) does not endorse any manufacturer, product, labor, or system design by offering these programs.
 - b) will not be responsible for any tax liability imposed on the customer as a result of the payment of incentives.
 - c) does not expressly or implicitly warrant the installation or performance of installed equipment or any contractor's quality of work.
 - d) is not responsible for the proper disposal/recycling of any waste generated as a result of this project.
 - e) is not liable for any damage, injury, or loss of life arising from or relating to the removal, installation, or operation of any equipment, or any other action taken by the customer or The Utility, in connection with a project undertaken under the programs described in this application.
 - f) does not guarantee that a specific level of energy or cost savings will result from the implementation of energy efficiency measures or the use of products funded under this program.

INCENTIVE LIMIT:

Energy efficiency incentives are available to eligible customers for the purchase and installation of qualifying equipment, subject to the following limits per calendar year:

- **Commercial and industrial customers:** up to \$100,000 per customer per calendar year.
- **Residential customers:** up to \$10,000 per customer per calendar year.