

# APPOINTMENT SUMMARY

AGENT:

PHONE NUMBER:

EMAIL:



American-Amicable



## IF YOU ARE APPROVED:

- Your account/card will be drafted FIRST within 1-3 business days. Do not panic, this means that you are covered.
- THEN, you will receive your policy in the mail in 1-2 WEEKS. If you do not receive your policy, call your Agent.
- Let your beneficiary know about your policy.
- Call your Agent if you need to change your reoccurring draft date.

## IF YOU ARE DECLINED:

- The carrier will send you a letter and notify your Agent.
- Do not worry, we have 30 different state-regulated carriers to get you qualified with. Your Agent will reach out to reschedule a consultation.

CARRIER: \_\_\_\_\_

PREMIUM: \_\_\_\_\_

DRAFT DATE: \_\_\_\_\_

COVERAGE: