

PMP

The Detachment of Arizona PMP plan and contract.



P.M.P.

Arizona PMP plan revised 6/28/2025.

The Nickname: "Permanent Membership Plan" or "PMP".

The Official Name Is: "S.A.L. Permanent Membership Plan, Detachment of Arizona".

This pamphlet is designed to give you an overview of the Sons of The American Legion, Detachment of Arizona's Permanent Membership Plan. This packet also contains the Official Contract and Terms. The plan is similar to The American Legion's National Paid Up For Life (PUFL) plan but has distinct differences.

Arizona's SAL PMP program is not run or administered by the Sons of The American Legion National organization, nor The American Legion National organization. It is run and solely administered by the Detachment of Arizona, a program of The American Legion Department of Arizona; thus, this plan is only valid for membership in the Sons of The American Legion Detachment of Arizona, backed by The American Legion Department of Arizona. It holds no membership value outside of the Detachment of Arizona.

SAL Permanent Membership Plan Details/Contract:

1. This plan is available to members, commencing July 1st, 2025. Dues for the ensuing membership year must be paid prior to or in conjunction with the application for membership in the PMP.
2. The Permanent Membership Plan shall be issued by the Detachment of Arizona only and supervised by a Permanent Membership Plan Committee. The Committee shall consist of six (6) voting members. The Detachment Adjutant, Detachment Finance Officer and the Detachment Membership Director are automatic appointments with two (2) members appointed each year by the new Detachment Commander. The Detachment Commander shall be the final (6th voting) member of the Committee. The Detachment Membership Director shall be the Committee Chairman. The American Legion Department Adjutant and Detachment Liaison shall be ex-officio members to the Committee (without vote) to protect The Department of Arizona's interest.
3. Permanent Membership 'PMP' shall only be sold through the Detachment of Arizona (with a properly authorized contract signed by the member's Squadron Commander or Adjutant). The Contract has three (3) interested original parties, The Detachment, the proposed member and the member's Squadron of record. No membership shall be sold outside of the detachment of Arizona or to proposed members without being signed off from their Squadron of record. Each PMP application shall have a separate Cashier's check or money order" payable to "S.A.L. Permanent Member Plan."

4. To qualify for permanent membership, a proposed member must be in good standing with his Squadron of record, paid current Squadron, Detachment and national dues and possess a Sons of The American Legion membership number at the time his enrollment is entered.
5. Potential members shall remit to Detachment the entire amount for permanent membership, payable to the "S.A.L. Permanent Member Plan" with a properly filled out contract.
6. All applications are to be made in triplicate. Upon completion and signing, the original application is filed at Detachment, the duplicates are mailed to the enrolled member and his Squadron of record.
7. Detachment Headquarters will issue the regulation membership card at the beginning of each membership year, or on a date established by the committee.
8. Squadrons of record will receive membership payment for a properly registered PMP member who has been on that Squadron's rolls for the entire membership year (January 1st to December 31st of that year). The payment to Squadrons for PMP members shall be based on an amount established yearly by the PMP Committee for that year taking into consideration the financial health of the PMP plan's funds (payment to Squadrons for properly enrolled members will not be less than one (1) dollar for the membership year).
9. The Detachment may from time to time have to supplement funding of the PMP program in consideration of investment risks. The PMP Committee through the Committee Chairman will give a report to the Detachment Finance Committee before State Convention on the health and standing of the PMP plan. If funds are requested to help the PMP fund it shall be done at that time for inclusion in the following fiscal year's budget.
10. No refunds shall be made upon members member's death, or for any other reasons, even when the event occurs one day after the purchase of the Permanent Membership Plan.
11. Because the Permanent Membership Plan contract is between the member and the Detachment of Arizona, with the member's Squadron of record being an interested party, it is not transferable outside of the Detachment of Arizona. Any transfer of a membership of a PMP member to another Detachment will render the plan fulfilled in total with no residual value. However, transfers within the Detachment of Arizona between Arizona fully Chartered Squadrons not under any type of suspension, probation or other disciplinary matters is permissible with a proper PMP transfer application filed and approved at Detachment. A twenty-five-dollar (\$25.00) transfer fee (non-refundable) applies to all transfers between Squadrons made by PMP members. Upon approval of transfer the old Squadron of record and the new

Squadron of record will be notified of PMP member status. As stated, Squadrons will only be eligible for membership payment for a properly registered PMP member who has been on that Squadron's membership rolls for the entire membership year (January 1st to December 31st of that year). Transfers of membership to a new Squadron of record and PMP transfers are two (2) separate processes that occur simultaneously; both must be completed to fully complete the transfer of membership.

12. A Squadron can vote to bestow an "Honorary" PMP membership by either following the same procedures of PMP membership or the traditional method following national procedures. An honorary PMP membership is fully transferable after issue by a Squadron with the honoree not being obligated to repay any amounts to the losing Squadron.
13. The PMP fund shall pay all expenses and National and Detachment per capita dues. Squadrons having PMP members shall be entitled to authorized PMP member Squadron reimbursement in lieu of Squadron dues. Expenditures for any purpose other than the Detachment Permanent member plan are prohibited until/unless the PMP Committee declares a surplus. At that time the committee may recommend a surplus expenditure to the next Detachment Finance Committee for approval or rejection.
14. On or before a Detachment Finance Committee meeting before the State Convention, the PMP committee shall authorize a budgetary amount for PMP expenses for the next budget year. At a minimum, the Committee shall authorize a budgetary amount equal to current national dues plus one dollar (\$1.00) per PMP member. Expenditures over the authorized amount are paid by the PMP service charges and/or the Detachment of Arizona general funds. Any surplus funds authorized for Permanent membership shall be refunded to the PMP fund accounts. The PMP committee is authorized to have the Detachment Adjutant or the Detachment finance officer to place PMP funds into investment accounts held only for PMP fund growth at no more than 60% of the total fund (yearly reserve extras, the 40%, may be held in a short-term CD, 9 months or less).
15. The PMP Committee cannot suspend the plan, its rules or conditions. The PMP committee may authorize a moratorium on new sales until the next Detachment Executive Committee meeting at the State Convention. The Detachment Executive Committee is the authorized power for any changes or modifications to the PMP after initial acceptance by the Detachment Body. The Detachment Executive Committee shall vote on all changes to the Detachment of Arizona PMP plan. A simple majority needed to adopt all changes.

16. In the interest of Detachment all current PDCs and future PDCs in good standing are entered into the PMP plan with current PDCs enrolled at zero (\$0) cost and future PDCs (after July 1, 2025) being enrolled at full cost paid by Detachment general funds. Squadrons having PDC PMP members are not eligible for PMP member Squadron reimbursement on PDCs. PDCs must pay applicable transfer fees under this plan when transferring Squadrons.
17. PMP cost shall be age based at the following rates:
 - a. 21-29 years of age at entry = \$1173.00
 - b. 30-39 years of age at entry = \$1020.00
 - c. 40-49 years of age at entry = \$850.00
 - d. 50-59 years of age at entry = \$680.00
 - e. 60-69 years of age at entry = \$480.00
 - f. 70-79 years of age at entry = \$320.00
 - g. 80 and over years of age at entry = \$160.00
 - h. For members under 21 years of age at entry add fifteen (\$15.00) dollars per year under the age of 21. For example, the cost for a ten (10) year old at age of entry into the PMP would be \$1173.00 + \$150.00 or \$1323.00
 - i. All entries are plus a \$40.00 (non-refundable) application fee. For example, the total cost for a ten (10) year old at age of entry would be \$1323.00 + \$40.00 or \$1363.00.
18. If any conditions or circumstances are not covered by these rules of the contract, plan or recommendations for changes to the plan shall be submitted to the Detachment PMP Committee in writing. The Committee shall consider and if deemed necessary, recommend actions, if any, to the Detachment Executive Committee, a simple majority vote adopts or rejects the recommendations.
19. This plan details/contract, plus the official application form are considered the complete contract between the Detachment of Arizona, a program of The American Legion Department of Arizona, PMP program, the member and Squadrons as interested parties, in full.
20. If any section herein shall be determined, by proper authority, to be invalid, such determination shall not invalidate the remainder of the effected sections of the plan.

THREE PARTY AGREEMENT

Sons of The American Legion

Detachment of Arizona

PMP/Permanent Membership Plan

THIS AGREEMENT, made this ____th day of _____, 20____, by and among The Sons of The American Legion Detachment of Arizona, an Arizona program of The American Legion Department of Arizona, Inc. an Arizona corporation with a place of business at 4701 N. 19th Avenue, Phoenix, Arizona, hereinafter called "DETACHMENT", acting herein through its Chartered Squadron, Squadron #_____, an Arizona Squadron of the Sons of The American Legion, Post #_____ with a location of business at:

_____,
hereinafter called "SQUADRON"

and an Individual:

_____,
an Arizona member of the Sons of The American Legion Detachment of Arizona with a place of residence at:

_____,
hereinafter called "MEMBER."

The DETACHMENT and SQUADRON are hereinafter referred to as the "DETACHMENT/SQUADRON" and their obligations and liability under this Agreement shall be joint and several. Whereas, DETACHMENT is offering a membership plan known as The PMP/Permanent Membership Plan in the Detachment of Arizona; (hereinafter "PMP") and Whereas, in conjunction with the PMP, DETACHMENT/SQUADRON shall offer a life membership in the Sons of The American Legion Detachment of Arizona (ONLY) to the MEMBER; and Whereas, at the completion of payment and binding signatures of the PMP contract, the MEMBER shall assume ownership of lifetime membership in the Sons of The American Legion Detachment of Arizona (ONLY) through its properly Chartered SQUADRON (or a properly Chartered SQUADRON (on _____, 2025 all Squadrons in the Detachment of Arizona voted this PMP plan into existence) in the Detachment of Arizona who accepts a proper membership transfer under the terms of this Agreement; Now

therefore, in consideration of the mutual promises made by each party herein, the parties agree as follows: 1. The DETACHMENT/SQUADRON will commence and complete the PMP membership plan consisting of: Lifetime membership in the Sons of The American Legion Detachment of Arizona through one of its properly Chartered SQUADRONS, services & benefits normally attached with MEMBERSHIP in the Sons of The American Legion Detachment and Squadron in Arizona, hereinafter called the "MEMBERSHIP".

DETACHMENT/SQUADRON affirms that it has received all approvals necessary from The American Legion department of Arizona and The American Legion Post # _____ for the conditions of the Three Party Agreement and its terms as attached upon the description page attached and considered an integral part to this contract and the PMP. 2.

DETACHMENT agrees, in the event of closure of one of its properly Chartered Squadrons of which a PMP member is attached to, that DETACHMENT will assist the MEMBER by helping transfer to another properly chartered SQUADRON in the Detachment of Arizona required for continuation of the PMP. 3. The DETACHMENT/SQUADRON will manage all the

MEMBERSHIP items and other services necessary for the completion of the PMP. All MEMBERSHIP shall be completed according to DETACHMENT normal specifications and procedures. 4. The DETACHMENT/SQUADRON agrees to perform to all the conditions

described in the Contract Documents and comply with the terms therein no further direct cost to the MEMBER, except as per contract terms. 5. The term "Contract Documents"

means and includes the following: (A) Agreement (B) DETACHMENT Schedule of Unit Prices (C) General Conditions (D) General Conditions, designated above are contained in the "PMP" Specifications and Procedures" and their terms are expressly incorporated herein

and made a part hereof. 6. Prior to the execution of this Agreement, MEMBER will make payment according to terms of the agreement and such payment will only be considered made in full when received by DETACHMENT in properly executable funds as described by

the terms. 7. Starting yearly (membership Calander year) after the execution of said agreement, the properly Chartered in Good Standing (non-probationary status or other less than full good standing status) SQUADRON or record holding the MEMBER for a complete year (membership year) shall be entitled to payment for listed MEMBER (in good standing) as per terms of the agreement documents attached as part of the agreement.

8. DETACHMENT shall furnish to SQUADRON yearly and thereafter SQUADRON shall furnish to MEMBER certificates (membership card) showing evidencing such membership in the Sons of The American Legion to said MEMBER under this agreement.

9. MEMBERSHIP under this agreement is only good in the Sons of Ther American Legion Detachment of Arizona and any transfer out of the Detachment of Arizona for Sons membership by listed MEMBER shall in effect end the agreement as completed in full.

10. As an additional term of this agreement the MEMBER must maintain IN GOOD STANDING, MEMBERSHIP in the Sons of The American Legion Detachment of Arizona (as

per rules of the National, State or Post level organization) and any failure to maintain such status will relieve DETACHMENT/SQUADRON of any further liability of coverage and shall in effect end the agreement as completed in full. 11. This Agreement may not be amended or modified except by a writing signed by the parties. 12. This Agreement shall be governed by Arizona law and shall be binding upon all parties hereto and their respective heirs, personal representatives, administrators and assigns. IN WITNESS WHEREOF, the parties hereto have executed or caused them to be executed by their duly authorized officials, this Agreement in triplicate, each of which shall be deemed an original on the date first above mentioned.

Sons of The American Legion Detachment of Arizona (DETACHMENT)

Signed: _____

Date: _____

Print Name: _____

Title: _____

Sons of The American Legion Squadron # _____ (SQUADRON)

Signed: _____

Date: _____

Print Name: _____

Title: Squadron Adjutant

Signed: _____

Date: _____

Print Name: _____

Title Post Adjutant

MEMBER

Signed: _____

Date: _____

Print Name: _____

Member ID #: _____



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