



# Treating the Root Cause

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## Patient Intake Form

Please fill out this form to the best of your ability and bring it with you to your first visit.

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_ Zip: \_\_\_\_\_

Contact Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Gender: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Max Weight: \_\_\_\_\_ When? \_\_\_\_\_

Parent/Legal Guardian Name (if underage): \_\_\_\_\_

**Please List in order of importance your chief complaints:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

**Medications, Herbs and Supplements:** (include over-the-counter, antibiotics, and other current prescription medications. Any previous medications, herbs and supplements may also be added on a separate sheet. Especially those that may have caused adverse reactions.)

Medication/Supplement (please indicate <b>BRAND NAME</b> supplements, may use separate page if needed)	Dose	Frequency	Reason	Date Began

**Medical Coordination:**

Current GP: \_\_\_\_\_ Duration with GP \_\_\_\_\_ Last Visit \_\_\_\_\_

Are you currently being treated by other practitioners? Please list (use back of page if necessary)

Name:

1. \_\_\_\_\_ Treatment: \_\_\_\_\_ Began: \_\_\_\_\_

2. \_\_\_\_\_ Treatment: \_\_\_\_\_ Began: \_\_\_\_\_

3. \_\_\_\_\_ Treatment: \_\_\_\_\_ Began: \_\_\_\_\_

4. \_\_\_\_\_ Treatment: \_\_\_\_\_ Began: \_\_\_\_\_

**Family History-** use back of this page for additional family members

Relation	Age (current or age when passed)	Deceased (✓) (if deceased, state cause of death)	Health problems (alcoholism, allergy, arthritis, asthma, dermatological, diabetes, cancer, cardiovascular, epilepsy, gastrointestinal, genetic, kidney, neurological, psychological, respiratory, etc.)
Mother			
Father			
Sibling			
Sibling			
Sibling			
Sibling			
Sibling			
Maternal grandmother			
Maternal grandfather			
Paternal grandmother			
Paternal grandfather			
Aunt/Uncle			
Aunt/ Uncle			
Children			
Children			

**Health History:** Do you or have you ever experienced any of the following conditions?

CONDITION	<input type="checkbox"/>	DETAILS
Addiction	<input type="checkbox"/>	
Anemia	<input type="checkbox"/>	
Antibiotic treatment (chronic)	<input type="checkbox"/>	
Arthritis	<input type="checkbox"/>	
Asthma	<input type="checkbox"/>	
Atelectasis/Bronchitis	<input type="checkbox"/>	
Autoimmune Disorders	<input type="checkbox"/>	
Breast Pain/Lumps	<input type="checkbox"/>	
Cancer	<input type="checkbox"/>	
Candida/Fungal over-growth	<input type="checkbox"/>	
Chicken Pox	<input type="checkbox"/>	
Chronic Fatigue Syndrome	<input type="checkbox"/>	
Chronic Diarrhea	<input type="checkbox"/>	
Constipation	<input type="checkbox"/>	
Crohn's Disease	<input type="checkbox"/>	
Croup	<input type="checkbox"/>	
Depression	<input type="checkbox"/>	
Dental Work	<input type="checkbox"/>	
Diabetes	<input type="checkbox"/>	
Diphtheria	<input type="checkbox"/>	
Ear Conditions	<input type="checkbox"/>	
Eczema	<input type="checkbox"/>	
Emphysema	<input type="checkbox"/>	
Encephalitis	<input type="checkbox"/>	
Endometriosis (if female)	<input type="checkbox"/>	

Convulsions, Seizures		
Eye Symptoms		
Fibroids (if female)		
Gallbladder Disorders		
Gastric Upset		
Gestational Diabetes		
Gout		
Headaches/Migraines		
Heart Attack/Angina		
Heart Infection		
Heart Disease		
Hepatitis/Liver Disease		
Herpes I/II		
Hyperlipidemia		
High Blood Pressure		
HIV/AIDS		
Irritable Bowel Syndrome		
Kidney Problems		
Libido/Sexual Dysfunction		
Measles		
Meningitis		
Menstrual Disorders		
Mental Disorders		
Mononucleosis		
Mouth Problems		
Mumps		
Musculoskeletal Pain		

Nightmares		
Pertussis		
Pleurisy		
Pneumonia		
Pregnancy Complications		
Prostatitis (if male)		
Psoriasis		
Rheumatic Fever		
Rubella		
Scarlet Fever		
STD's		
Sinusitis		
Sleep Apnea		
Strep Throat		
Stroke		
Thyroid Imbalance		
Tonsillitis		
Ulcerative Colitis		
Other (please describe)		

**Screening Tests**

Please indicate which of the following you receive.

Lab Test	Circle one		Date of last test	Results (if abnormal)
PAP test (women)	Yes	No		
Breast Exam	Yes	No		
Mammogram	Yes	No		
DEXA scan	Yes	No		
Digital Rectal Exam (men)	Yes	No		

Colonoscopy	Yes	No		
PSA test (men)	Yes	No		
Cholesterol/Lipid Panel	Yes	No		
Blood Glucose	Yes	No		
Complete Blood Count	Yes	No		
Electrocardiogram (ECG)	Yes	No		
Eye Examination	Yes	No		
Liver Function Tests	Yes	No		
Kidney Function Tests	Yes	No		
Respiratory Tests	Yes	No		
X-Ray	Yes	No		
Ultrasound	Yes	No		
Endocrine/Hormone	Yes	No		

Have you had adverse reactions to any vaccine, medication or medical procedure? Yes No  
 If yes, please explain:

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Date of Last Menstrual Period (if female): \_\_\_\_\_

Please list any known allergies/hypersensitivities: \_\_\_\_\_

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Have you had any minor or major conditions or procedures, after which, you feel you have never really recovered? If yes, please explain (use back if necessary):

Are you or have you ever been a tobacco user? \_\_\_\_\_  
 How many alcoholic drinks do you consume weekly? \_\_\_\_\_  
 Do you use recreational drugs? If so, how often? \_\_\_\_\_

Choose 3-5 Symptoms that you would like to see improved. Next to the symptoms indicate how you currently rate the intensity of this problem. (For instance: Sinusitis 6/10):

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

Occupation: \_\_\_\_\_ Hours per week: \_\_\_\_\_

Are you satisfied in your work?(circle one): YES KIND OF NOT REALLY NO

Marital Status: \_\_\_\_\_ Children? (Please state ages) : \_\_\_\_\_ Grandchildren? \_\_\_\_\_

Are you satisfied with your life circumstances? YES KIND OF NOT REALLY NO

Hobbies:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Please circle what you consider to be your current stress level (0 none, 10 extremely stressful):

0—1—2—3—4—5—6—7—8—9—10

How would you describe your general state of health? (please circle one)

excellent — good — fair — poor

Is there anything else you feel is important to mention at this time?

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How did you hear about Dr. Samuelson? \_\_\_\_\_

Check here if you do NOT wish to receive periodic newsletters from Dr. Samuelson or the Ohio Chapter of the American Association of Naturopathic Medicine.

Finally, turn this page counterclockwise and fill out the timeline. Begin with your birthday and mark through time the impactful events you have experienced in your life.

